



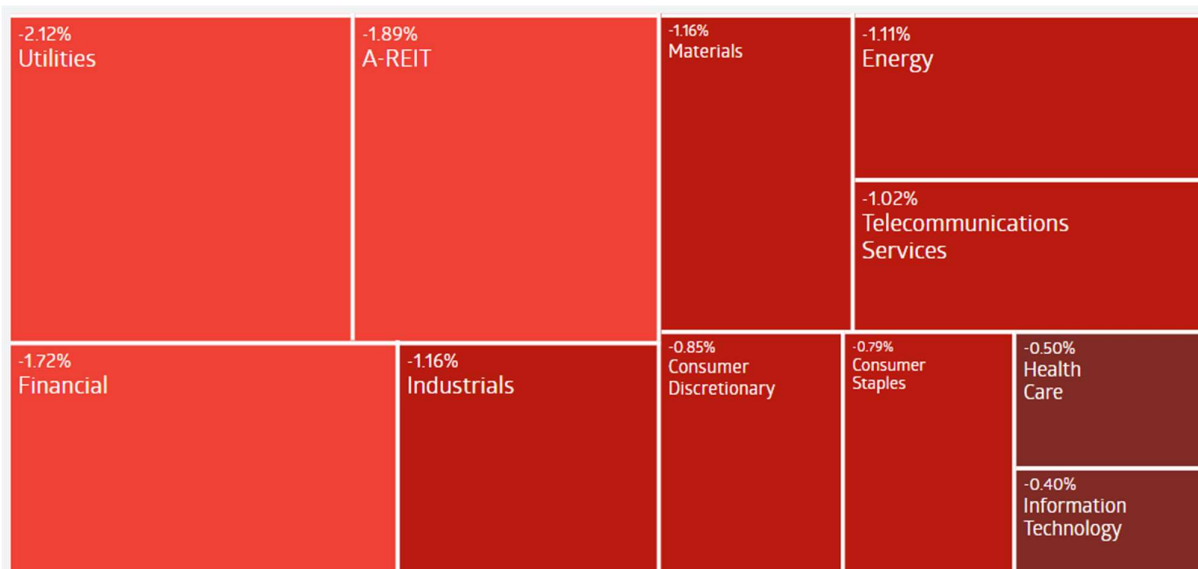
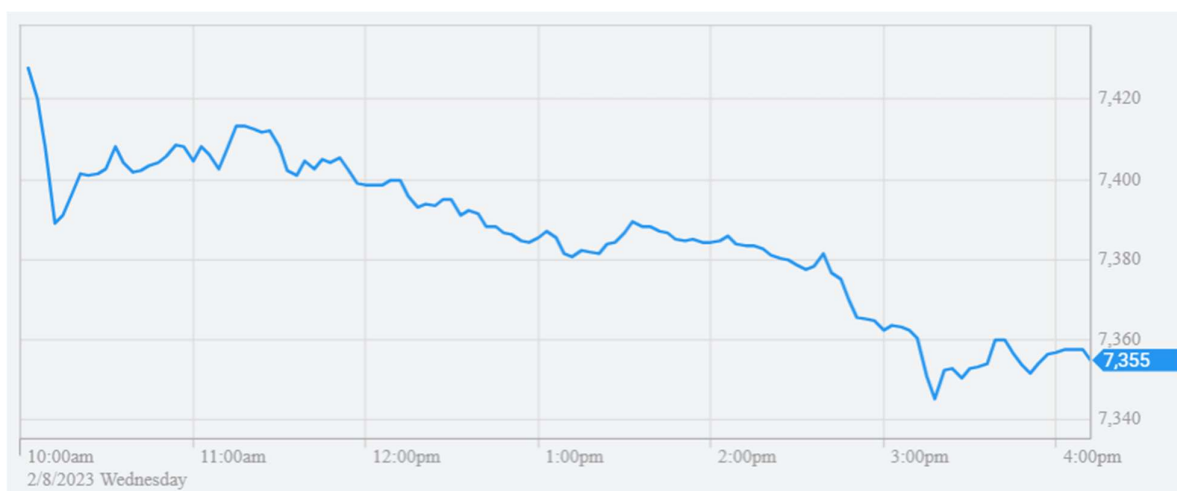
INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

MARKET COMMENTARY

The Aussie market was hit hard and finished the day near the lows as the currency fell below 66 cents. US market was negative and then Fitch downgraded US long term debt from AAA to AA+. The question is not why the US should be downgraded. It is why now? The US has \$32trill debt at government level that needs \$1trill interest payment per year while the government deficits are expected to be \$1-2trill per year for the next decade. If you did basic math and added compounding, US government debt will double in the next decade. We are not even adding corporate and household debt. If you think that is small...US credit card debt is nearly \$1trill despite credit card interest rates doubling to 20+%. The US has kept the AAA for the simple reason that it's the biggest gorilla in town, but everything has limits. That brings the question, why now? The market consensus has moved away from the US recession while we always expected that risk in Q4. Despite all the patriotic rhetoric, US has ignored structural problems and piled on debt with no limit. A move by Fitch won't make any difference but it's a sign that markets are running blind into risk. RBA move to pause again has left the currency in freefall and that is a sign of substantial economic risk in asset bubbles. The answer to US and Aussie problems can't be more debt when the problem was caused by more debt. It may be different this time!

CNBC on BOJ shadow hike...The Bank of Japan has pushed back on speculation its recent policy adjustment marked the start of a tightening cycle. Deputy Governor Shinichi Ichida on Wednesday reiterated the central bank's flexible threshold for tolerance on long-term bond yields is merely a necessary modification to sustain its ultra-easy monetary policy position. On Friday, the BOJ unexpectedly loosened its yield curve control, a move some market watchers said marked the start of the end of the Japanese central bank's ultra-easy monetary policy position. "The Bank's decision to conduct yield curve control with greater flexibility aims at patiently continuing with monetary easing while nimbly responding to both upside and downside risks under extremely high uncertainties for economic activity and prices at home and abroad," Ichida said in prepared comments for a public address in Chiba prefecture. "Needless to say, we do not have an exit from monetary easing in mind," he added. Speculation about such an exit emerged after the BOJ's surprise decision to offer to "flexibly" purchase 10-year Japanese government bonds at 1% yield through fixed-rate operations. The central bank, however, stuck to its existing plan to allow yields to fluctuate in the range of around plus and minus 0.5 percentage points from its 0% target level. On Wednesday, Japan's 10-year bond yield hit yet another fresh nine-year high at about 0.63% after the BOJ left its purchase offer amounts unchanged from last month in its fixed-rate operations.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7308.70	-94.70	-1.28	DXY	102.0000	-0.0050	0.00	SPTGLD	1948.85	4.63	0.24
S&P 200	7354.70	-96.00	-1.29	AUDUSD	0.6569	-0.0044	-0.66	TWI	61.40	0.30	0.49
Mid Cap	9494.00	-118.40	-1.23	NZDAUD	0.9279	-0.0020	-0.22	WTIS	82.16	0.79	0.97
Small Cap	2870.20	-39.30	-1.35	GBPAUD	1.9427	0.0109	0.56	BRENT	85.72	0.81	0.95
Micro Cap	2144.90	-15.70	-0.73	EURAUD	1.6719	0.0110	0.66	COPP3M	8768.00	97.50	1.12
NZ50G	11962.04	-18.37	-0.15	EURUSD	1.0983	-0.0001	-0.01	NICK3M	22700.00	795.00	3.63
JAPAN	32707.69	-768.89	-2.30	USDJPY	142.8565	-0.4750	-0.33	ZINC	2554.00	4.00	0.16
KOSPI	2616.47	-50.60	-1.90	CNYUSD	0.1392	-0.0002	-0.11	Security	Last	+/-	%
SING	3326.81	-46.98	-1.39	Security	Last	+/-	%	DOWFUT	35640.00	-117.00	-0.33
SHANGHAI	3257.67	-33.28	-1.01	USBON	4.0241	0.0542	1.37	NASFUT	15698.00	-119.25	-0.75
HNGKNG	19542.26	-468.86	-2.34	USLBR	4.0948	0.0705	1.75	SPFUT	4577.75	-23.50	-0.51
GERMAN	16240.40	0.00	0.00	BOND10	4.0130	0.0480	1.21				
CAC40	7406.08	0.00	0.00	BBSR3M	4.2627	0.0058	0.14				
FTSE	7666.27	-33.14	-0.43	VIX	13.93	0.30	2.20				
DOWJON	35630.68	71.15	0.20	XVI	11.84	0.71	6.40				
NASDAQ	14283.91	-62.11	-0.43								
SP500	4576.73	-12.23	-0.27								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The HCOB Eurozone Manufacturing PMI fell to 42.7 in July of 2023 from 43.4 in the previous month, the lowest in three years, and in line with its flash estimate to point to one full year of consecutive contractions in the currency bloc's manufacturing sector as higher borrowing costs from the ECB continued to bite. Factory production declined considerably in the period, largely due to cutbacks in the intermediate goods sector, as cleared backlogs could not entirely make up for the sharpest contraction in new orders since 2009, when excluding the first months of the pandemic. Consequently, purchasing activity was cut for another month and businesses reduced inventories. In the meantime, weak economic conditions and lower purchasing shortened delivery times and gave supply chains a breather, driving input prices sharply lower and translating to discounts in output charges.

The euro area seasonally-adjusted unemployment rate was at a record low of 6.4% in June 2023, stable compared with May 2023 and slightly below market forecasts of 6.5%. A year earlier, the jobless rate was higher at 6.7%. The unemployed decreased by 62 thousand from a month earlier to 10.814 million. Meanwhile, the youth unemployment rate, measuring job-seekers under 25 years old, dropped to an all-time low of 13.8% in June 2023, down from 14% in the previous month. Amongst the largest Euro Area economies, the lowest jobless rate was recorded in Germany (3%), while the highest rates were registered in Spain (11.7%), Italy (7.4%) and France (7.1%).

The ISM Manufacturing PMI in the United States edged higher to 46.4 in July 2023 from a nearly three-year low of 46 in June, but below market expectations of 46.8. The reading pointed to a ninth straight month of contraction in factory activity, as demand remains weak, production slowed due to lack of work, and suppliers continue to have capacity. New orders (47.3 vs 45.6), production (48.3 vs 46.7), inventories (46.1 vs 44) and backlog of orders (42.8 vs 38.7) shrank slightly less while prices went down at a smaller pace (42.6 vs 41.8). On the other hand, employment fell more (44.4 vs 48.1) and the supplier deliveries index increased to 46.1 vs 45.7, indicating faster deliveries. Meanwhile, the Customers' Inventories Index reading indicated appropriate buyer/supplier tension, which is neutral to slightly positive for future production.

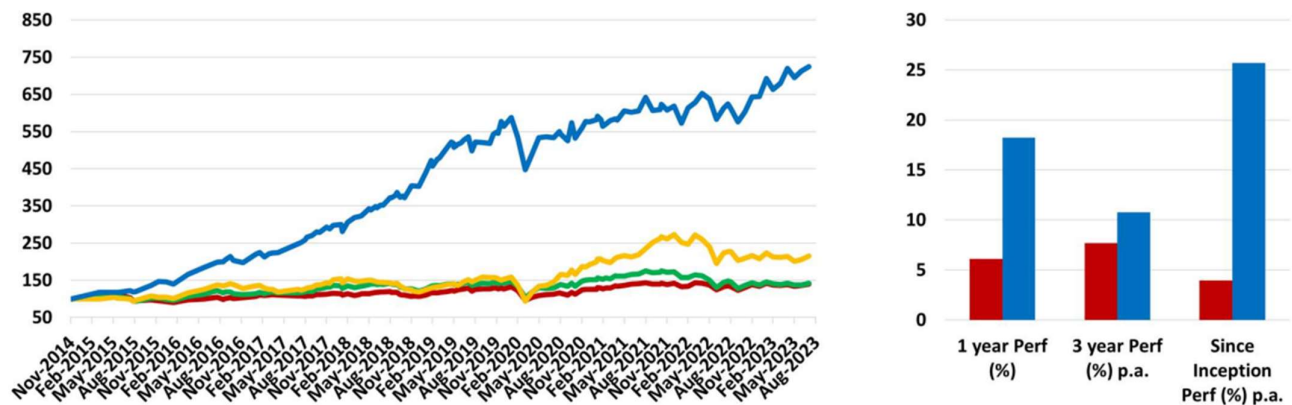
The Ai Group Australian Industry Index fell by 2.8 points to -14.7 in July 2023, remaining in contraction for a 15th consecutive month. There were declines in employment (-0.5 points to -11.5), new orders (-3.6 points to -19.4) and activity/sales (-6.4 points to -19.9). By sector, the manufacturing downturn deepened by 5.8 points to -25.6, marking the lowest score since May 2020, led down by the minerals & metals. Also, the construction sector shrank sharply by 19.8 points to return to contractionary territory (-9.2) pointing to the 13 consecutive months of contraction since July 2022.

Global Markets

US market started the new month on a negative note. US data was mainly as expected with manufacturing showing better numbers but still in contraction. Oil stock fell substantially and boosted Oil price in a negative growth outlook. US funds are holding more than a year high equities exposure and low cash. China hopes to pivot hopes to AI hopes to short covering run has dragged fund managers into FOMO trade in Jun/Jul. Employment market remains strong while reflation signs rise. RUSSELL -0.45%, NASDAQ -0.43%, S&P -0.27% and DOW +0.20%. VIX ticked up closer to 14. Yields and USD were on the move higher with Oil while metals were weaker. Utilities and Retail were the worst sectors while Industrials and Tech were the only green sectors. European markets were in solid reds.

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Yield investing can deliver outperformance in a reflation bear market with risk management!



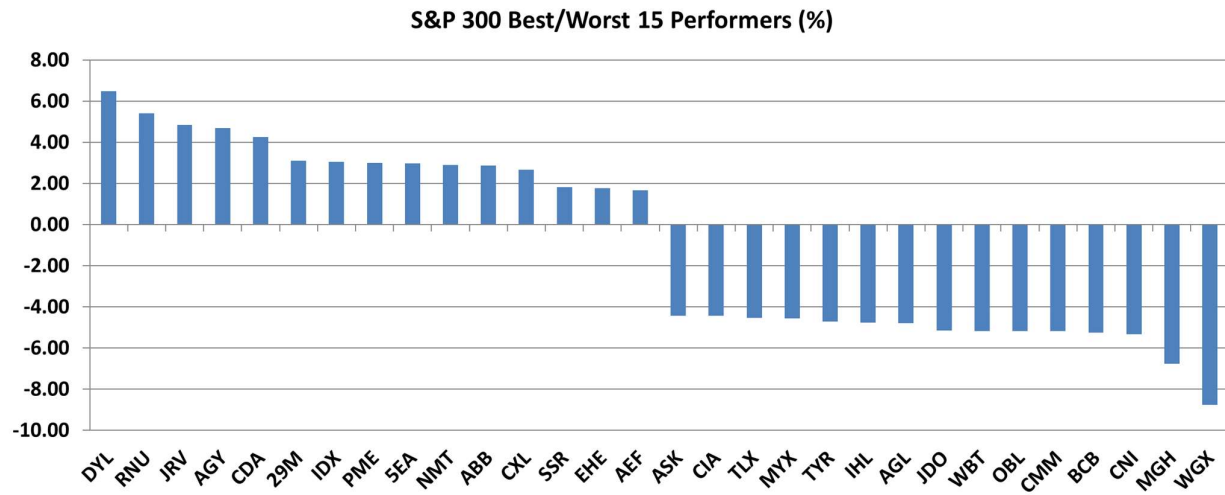
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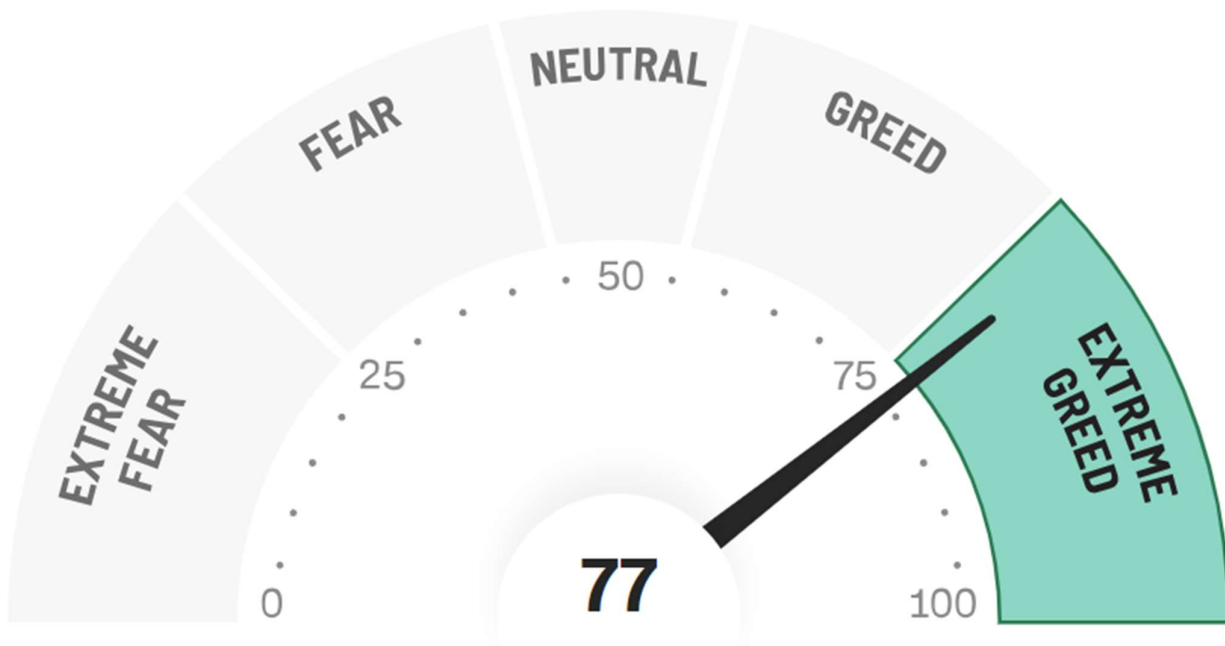
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
DYL	Deep Yellow Limited	526.70	0.74	6.47	N/A
RNU	Renascor Resources	469.79	0.20	5.41	N/A
JRV	Jervois Global Ltd	167.56	0.07	4.84	Jervois commences DoD refundable drilling at ICOs Sunshine
AGY	Argosy Minerals Ltd	449.41	0.34	4.69	N/A
CDA	Codan Limited	1360.57	7.83	4.26	Acquisition Announcement
29M	29Metalslimited	388.08	0.83	3.11	N/A
IDX	Integral Diagnostics	689.77	3.05	3.04	N/A
PME	Pro Medicus Limited	7207.91	71.08	2.98	N/A
5EA	5Eadvanced	152.02	0.52	2.97	N/A
NMT	Neometals Ltd	287.43	0.54	2.88	N/A
ABB	Aussie Broadband	665.51	2.88	2.86	N/A
CXL	Calix Limited	748.49	4.24	2.66	Final Investment Decision for Mid-Stream Demonstration Plant
SSR	SSR Mining Inc.	380.45	21.89	1.81	N/A
EHE	Estia Health Ltd	728.58	2.87	1.77	N/A
AEF	Australian Ethical	477.07	4.30	1.65	N/A
HAS	Hastings Tech Metals	157.07	1.24	1.65	N/A
BRG	Breville Group Ltd	3249.70	23.12	1.58	N/A
AD8	Audinate Group Ltd	716.43	9.39	1.51	N/A
RWC	Reliance Worldwide	3286.79	4.22	1.44	N/A
SDR	Siteminder	1171.78	4.32	1.41	N/A
AAC	Australian Agricult.	907.16	1.53	1.33	N/A
PDN	Paladin Energy Ltd	2295.47	0.78	1.30	N/A
SVR	Solvar	358.79	1.75	1.16	N/A
NCK	Nick Scali Limited	859.41	10.73	1.13	N/A
SLR	Silver Lake Resource	869.31	0.95	1.07	N/A
RMD	ResMed Inc.	14187.81	33.99	1.01	N/A
IPL	Incitec Pivot	5884.94	3.06	0.99	N/A
OFX	OFX Group Ltd	507.82	2.09	0.97	N/A
KGX	Kogan.Com Ltd	654.31	6.31	0.96	N/A
NWS	News Corp..	874.70	30.63	0.92	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
WGX	Westgold Resources.	809.89	1.56	-8.77	Westgold FY24 Guidance
MGH	Maas Group Holdings	968.89	2.75	-6.78	N/A
CNI	Centuria Capital	1347.66	1.60	-5.34	N/A
BCB	Bowen Coking Coal	202.92	0.09	-5.26	N/A
CMM	Capricorn Metals	1669.25	4.21	-5.18	N/A
OBL	Omni Bridgeway Ltd	808.20	2.75	-5.17	N/A
WBT	Weebit Nano	1051.65	5.32	-5.17	N/A
JDO	Judo Cap Holdings	1503.51	1.29	-5.15	N/A
AGL	AGL Energy Limited.	8261.34	11.69	-4.80	N/A
IHL	Incannex Healthcare	166.64	0.10	-4.76	N/A
TYR	Tyro Payments	716.18	1.31	-4.73	N/A
MYX	Mayne Pharma Ltd	410.06	4.60	-4.56	N/A
TLX	Telix Pharmaceutical	3650.35	10.93	-4.54	N/A
CIA	Champion Iron Ltd	3139.36	5.80	-4.45	N/A
ASK	Abacus Storage King	1774.04	1.29	-4.44	N/A
RRL	Regis Resources	1283.64	1.63	-4.41	N/A
LKE	Lake Resources	327.16	0.22	-4.35	Becoming a substantial holder
CQE	Charter Hall Soc In	1115.95	2.89	-4.30	N/A
RSG	Resolute Mining	777.09	0.35	-4.11	N/A
DRR	Deterra	2521.14	4.58	-3.98	N/A
EVT	Event Hospitality	1964.97	11.70	-3.94	N/A
CHC	Charter Hall Group	5387.44	10.96	-3.78	N/A
COE	Cooper Energy Ltd	368.41	0.14	-3.57	N/A
HMC	Homeco Limited	1804.11	5.01	-3.47	N/A
ARU	Arafura Resource Ltd	623.44	0.29	-3.39	N/A
IRE	IRESS Limited	1951.95	10.10	-3.35	N/A
INR	Ioneer Ltd	632.82	0.29	-3.33	N/A
PRN	Perenti Global Ltd	822.02	1.17	-3.32	N/A
ACL	Au Clinical Labs	670.09	3.21	-3.31	N/A
ABP	Abacus Property Grp.	1219.84	1.32	-3.30	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	7887.80	32.52	-1.75	N/A
BOE	Boss Energy Ltd	1051.60	2.93	-1.68	N/A
BPT	Beach Energy Limited	3764.20	1.63	-1.52	N/A
COE	Cooper Energy Ltd	368.41	0.14	-3.57	N/A
DYL	Deep Yellow Limited	526.70	0.74	6.47	N/A
KAR	Karoo Energy Ltd	1265.81	2.18	-2.68	N/A
NHC	New Hope Corporation	4538.75	5.39	0.37	N/A
PDN	Paladin Energy Ltd	2295.47	0.78	1.30	N/A
SOL	Soul Pattinson (W.H)	11955.26	32.89	-0.69	N/A
STO	Santos Ltd	26047.14	7.89	-1.62	N/A
STX	Strike Energy Ltd	1025.28	0.41	0.00	N/A
TER	Terracom Ltd	344.42	0.42	-2.33	N/A
VEA	Viva Energy Group	4895.01	3.12	-1.58	N/A
VUL	Vulcan Energy	756.36	4.42	-2.21	N/A
WDS	Woodside Energy	72494.27	37.88	-0.79	N/A
WHC	Whitehaven Coal	5806.01	6.89	-0.72	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABC	Adbri Limited	1639.86	2.47	-1.59	N/A
AMC	Amcor PLC	9872.98	15.01	-1.90	N/A
BKW	Brickworks Limited	3973.59	25.79	-1.19	N/A
BLD	Boral Limited	4853.59	4.37	-0.68	N/A
CSR	CSR Limited	2759.28	5.72	-1.04	N/A
CXL	Calix Limited	748.49	4.24	2.66	Final Investment Decision for Mid-Stream Demonstration Plant
IPL	Incitec Pivot	5884.94	3.06	0.99	N/A
JHX	James Hardie Indust	18912.05	42.54	-1.00	N/A
NUF	Nufarm Limited	2001.59	5.21	-0.95	N/A
ORA	Orora Limited	3060.17	3.56	-1.66	N/A
ORI	Orica Limited	7201.32	15.52	-1.83	N/A

➤ Gold stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1690.82	1.47	-2.01	Change in substantial holding
CMM	Capricorn Metals	1669.25	4.21	-5.18	N/A
DEG	De Grey Mining	2154.94	1.34	-2.90	N/A
EVN	Evolution Mining Ltd	6954.71	3.70	-2.37	N/A
GOR	Gold Road Res Ltd	1844.10	1.67	-2.63	N/A
NCM	Newcrest Mining	23956.44	26.60	-0.71	N/A
NST	Northern Star	13463.43	11.37	-2.74	N/A
PRU	Perseus Mining Ltd	2438.19	1.74	-2.53	N/A
RED	Red 5 Limited	640.00	0.19	0.00	N/A
RMS	Ramellus Resources	1288.69	1.26	-3.08	N/A
RRL	Regis Resources	1283.64	1.63	-4.41	N/A
RSG	Resolute Mining	777.09	0.35	-4.11	N/A
SBM	St Barbara Limited	196.28	0.24	0.00	N/A
SLR	Silver Lake Resource	869.31	0.95	1.07	N/A
SSR	SSR Mining Inc.	380.45	21.89	1.81	N/A
TIE	Tietto Minerals	549.20	0.50	-0.99	N/A
WAF	West African Res Ltd	918.37	0.87	-2.79	N/A
WGX	Westgold Resources.	809.89	1.56	-8.77	Westgold FY24 Guidance

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
29M	29Metalslimited	388.08	0.83	3.11	N/A
5EA	5Eadvanced	152.02	0.52	2.97	N/A
ADT	Adriatic Metals PLC	788.15	3.46	0.00	N/A
AGY	Argosy Minerals Ltd	449.41	0.34	4.69	N/A
AKE	Allkem Limited	9501.11	14.80	-0.67	N/A
ARU	Arafura Resource Ltd	623.44	0.29	-3.39	N/A
AWC	Alumina Limited	4192.93	1.43	-1.38	N/A
BCB	Bowen Coking Coal	202.92	0.09	-5.26	N/A
BHP	BHP Group Limited	234902.10	45.85	-1.12	N/A
BSL	BlueScope Steel Ltd	10022.45	21.91	-0.41	N/A
CHN	Chalice Mining Ltd	2326.33	5.92	-1.33	Corporate Presentation - Gonneville Site Tour
CIA	Champion Iron Ltd	3139.36	5.80	-4.45	N/A
CRN	Coronado Global Res	2808.06	1.67	-0.30	N/A
CXO	Core Lithium	1226.62	0.67	0.76	N/A
DRR	Deterra	2521.14	4.58	-3.98	N/A
FMG	Fortescue Metals Grp	67675.65	21.55	-1.96	Fortescue Energy Appoints New CFO
GRR	Grange Resources.	607.60	0.53	0.00	N/A
HAS	Hastings Tech Metals	157.07	1.24	1.65	N/A
IGO	IGO Limited	10783.49	13.99	-1.76	N/A
ILU	Iluka Resources	4353.85	10.06	-1.57	N/A
IMD	Imdex Limited	1014.40	1.98	-1.00	N/A
INR	Ioneer Ltd	632.82	0.29	-3.33	N/A
JRV	Jervois Global Ltd	167.56	0.07	4.84	Jervois commences DoD refundable drilling at ICOs Sunshine
LKE	Lake Resources	327.16	0.22	-4.35	Becoming a substantial holder
LLL	Leolithiumlimited	1125.45	1.14	0.00	N/A
LTR	Liontown Resources	6056.20	2.72	-1.09	N/A
LYC	Lynas Rare Earths	6471.34	6.87	-0.87	N/A
MIN	Mineral Resources.	13915.09	70.17	-1.93	N/A
NIC	Nickel Industries	2542.95	0.84	0.00	N/A
NMT	Neometals Ltd	287.43	0.54	2.88	N/A
PLS	Pilbara Min Ltd	14541.21	4.87	0.41	Final Investment Decision for Mid-Stream Demonstration Plant
PRN	Perenti Global Ltd	822.02	1.17	-3.32	N/A
RIO	Rio Tinto Limited	43384.04	115.82	-0.90	N/A
RNU	Renascor Resources	469.79	0.20	5.41	N/A
S32	South32 Limited	17727.11	3.92	0.51	N/A
SFR	Sandfire Resources	3065.74	6.62	-1.34	N/A
SGM	Sims Limited	2936.36	15.13	-0.46	N/A
SYA	Sayona Mining Ltd	1590.28	0.15	-3.23	First Shipment to Launch NAL Concentrate Revenues
SYR	Syrah Resources	493.41	0.72	-1.37	N/A
TLG	Talga Group	479.80	1.32	-1.13	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	11427.00	7.71	-0.64	N/A
ALQ	ALS Ltd	5843.90	11.84	-1.91	N/A
ALX	Atlas Arteria	9009.68	6.12	-1.45	N/A
APM	APM Human Services	1834.36	1.96	-2.00	N/A
ASB	Austal Limited	801.00	2.22	0.45	N/A
AZJ	Aurizon Holdings Ltd	7013.08	3.75	-1.57	Change in substantial holding
BXB	Brambles Limited	19700.34	13.98	-1.41	N/A
CPU	Computershare Ltd	15171.72	25.11	-0.08	N/A
CWY	Cleanaway Waste Ltd	6144.43	2.74	-0.72	N/A
DBI	Dalrymple Bay	1388.13	2.80	0.00	N/A
DOW	Downer EDI Limited	2975.07	4.43	0.00	N/A
FBU	Fletcher Building	4064.00	5.13	-1.16	N/A
GWA	GWA Group Ltd	521.13	1.95	-1.02	N/A
IPH	IPH Limited	1869.45	7.80	-2.01	N/A
JLG	Johns Lyng Group	1445.56	5.23	-0.38	N/A
KLS	Kelsian Group Ltd	1857.60	6.77	-1.88	N/A
LNK	Link Admin Hldg	782.31	1.50	-1.97	N/A
MGH	Maas Group Holdings	968.89	2.75	-6.78	N/A
MMS	McMillan Shakespeare	1367.09	19.53	-0.51	N/A
MND	Monadelphous Group	1319.22	13.43	-1.76	N/A
NWH	NRW Holdings Limited	1208.33	2.64	-1.86	N/A
QAN	Qantas Airways	11191.71	6.37	-1.85	N/A
QUB	Qube Holdings Ltd	5156.03	2.87	-1.71	N/A
REH	Reece Limited	12467.49	19.31	0.05	N/A
RWC	Reliance Worldwide	3286.79	4.22	1.44	N/A
SIQ	Smartgrp Corporation	1189.67	8.76	-1.57	N/A
SSM	Service Stream	551.28	0.87	-2.79	N/A
SVW	Seven Group Holdings	9510.16	26.32	0.53	N/A
TCL	Transurban Group	44175.05	14.05	-2.02	N/A
VNT	Ventia Services Group	2463.80	2.86	-0.69	N/A
WOR	Worley Limited	9183.84	17.30	-1.09	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	311.49	1.78	-1.11	N/A
ALL	Aristocrat Leisure	25987.54	39.70	-0.13	N/A
APE	Eagers Automotive	3727.62	14.48	-0.21	N/A
ARB	ARB Corporation.	2587.77	31.11	-1.30	N/A
AX1	Accent Group Ltd	977.85	1.76	-0.85	N/A
BAP	Bapcor Limited	2117.93	6.18	-0.96	N/A
BBN	Baby Bunting Grp Ltd	272.51	1.96	-2.97	N/A
BRG	Breville Group Ltd	3249.70	23.12	1.58	N/A
CKF	Collins Foods Ltd	1185.42	9.88	-2.18	Change of Director Interests - DRP
CTD	Corp Travel Limited	3068.45	20.62	-1.67	N/A
DMP	Domino Pizza Enterpr	4355.63	49.10	0.43	N/A
FLT	Flight Centre Travel	5041.91	22.88	-1.04	N/A
GEM	G8 Education Limited	894.50	1.10	-0.45	N/A
GUD	G.U.D. Holdings	1396.27	9.78	-1.31	N/A
HVN	Harvey Norman	4734.83	3.77	-0.79	N/A
IEL	Idp Education Ltd	6891.60	24.39	-1.49	N/A
IVC	InvoCare Limited	1756.10	11.94	-2.05	N/A
JBH	JB Hi-Fi Limited	5087.31	45.77	-1.63	N/A
JIN	Jumbo Interactive	960.46	14.95	-2.10	N/A
KGN	Kogan.Com Ltd	654.31	6.31	0.96	N/A
LOV	Lovisa Holdings Ltd	2328.09	21.00	-2.73	N/A
NCK	Nick Scali Limited	859.41	10.73	1.13	N/A
PBH	Pointsbet Holdings	529.74	1.65	-2.94	N/A
PMV	Premier Investments	3577.78	22.41	-0.27	N/A
PWH	Pwr Holdings Limited	917.48	9.00	-1.53	N/A
SGR	The Star Ent Grp	1707.71	1.04	-1.42	N/A
SKC	Skycity Ent Grp Ltd	1581.23	2.06	-0.96	N/A
SUL	Super Ret Rep Ltd	2809.28	12.20	-1.93	N/A
TAH	TABCORP Holdings Ltd	2429.88	1.05	-1.41	N/A
TLC	The Lottery Corp	11640.79	5.19	-0.76	N/A
TPW	Temple & Webster Ltd	827.45	6.77	0.59	N/A
WEB	Webjet Limited	3000.83	7.73	-1.28	N/A
WES	Wesfarmers Limited	56869.72	49.70	-0.90	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	3689.30	5.01	-1.96	N/A
AAC	Australian Agricult.	907.16	1.53	1.33	N/A
BGA	Bega Cheese Ltd	1010.10	3.25	-2.11	N/A
CGC	Costa Group Holdings	1533.54	3.30	0.00	N/A
COL	Coles Group	24532.72	18.15	-0.98	N/A
EDV	Endeavour	10942.89	6.09	-0.33	N/A
ELD	Elders Limited	1136.02	7.19	-0.96	N/A
GNC	GrainCorp Limited	1808.16	8.08	0.25	N/A
ING	Inghams Group	1040.70	2.77	-1.07	N/A
MTS	Metcash Limited	3514.57	3.60	-1.10	N/A
RIC	Ridley Corporation	622.19	1.97	0.00	N/A
SHV	Select Harvests	510.87	4.22	0.00	N/A
TWE	Treasury Wine Estate	8178.54	11.38	0.44	N/A
UMG	United Malt Group	1439.05	4.81	0.00	N/A
WOW	Woolworths Group Ltd	47639.06	38.77	-0.82	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	670.09	3.21	-3.31	N/A
ANN	Ansell Limited	3088.00	23.94	-1.68	N/A
COH	Cochlear Limited	15683.67	237.16	-0.72	N/A
CSL	CSL Limited	129911.69	268.09	-0.46	N/A
CUV	Clinuvel Pharmaceut.	901.24	17.65	-3.23	N/A
EBO	EBOS Group	6719.71	34.71	-1.03	N/A
EHE	Estia Health Ltd	728.58	2.87	1.77	N/A
FPH	Fisher & Paykel H.	13266.34	22.72	-0.39	N/A
HLS	Healius	1646.43	2.88	-0.35	N/A
IDX	Integral Diagnostics	689.77	3.05	3.04	N/A
IHL	Incanex Healthcare	166.64	0.10	-4.76	N/A
IMU	Imugene Limited	642.30	0.10	-3.00	N/A
MSB	Mesoblast Limited	887.48	1.09	0.00	Trading Halt
MYX	Mayne Pharma Ltd	410.06	4.60	-4.56	N/A
NAN	Nanosonics Limited	1445.07	4.65	-2.72	N/A
NEU	Neuren Pharmaceut.	1658.01	12.70	-3.05	N/A
PME	Pro Medicus Limited	7207.91	71.08	2.98	N/A
PNV	Polynovo Limited	1087.12	1.57	-0.32	N/A
RHC	Ramsay Health Care	13599.06	58.51	-1.40	N/A
RMD	ResMed Inc.	14187.81	33.99	1.01	N/A
SHL	Sonic Healthcare	16549.17	34.53	-1.68	N/A
SIG	Sigma Health Ltd	831.53	0.79	0.00	N/A
TLX	Telix Pharmaceutical	3650.35	10.93	-4.54	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Banking Grp Ltd	77776.82	25.35	-2.05	N/A
BEN	Bendigo and Adelaide	5331.01	9.32	-0.75	N/A
BOQ	Bank of Queensland.	3976.17	6.00	-0.83	N/A
CBA	Commonwealth Bank.	177422.52	103.46	-2.26	N/A
JDO	Judo Cap Holdings	1503.51	1.29	-5.15	N/A
MYS	MyState Limited	391.25	3.56	-0.28	N/A
NAB	National Aust. Bank	89727.21	28.11	-1.64	N/A
VUK	Virgin Money UK PLC	2353.21	3.36	-0.88	N/A
WBC	Westpac Banking Corp	78708.60	21.98	-2.01	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	477.07	4.30	1.65	N/A
AFG	Aust Finance Grp	498.63	1.82	-1.36	N/A
AMP	AMP Limited	3190.40	1.12	-1.75	N/A
ASX	ASX Limited	12090.02	62.03	-0.67	N/A
AUB	AUB Group Ltd	3025.60	27.25	-2.36	N/A
CCP	Credit Corp Group	1404.22	20.80	0.82	N/A
CGF	Challenger Limited	4827.05	6.92	-1.42	N/A
FPR	Fleet Partners	689.45	2.57	-1.53	N/A
HLI	Helia Group	1206.94	3.78	-1.05	N/A
HUB	HUB24 Ltd	2282.88	27.50	-1.82	N/A
IAG	Insurance Australia	14545.65	5.88	-1.34	N/A
IFL	Insignia Financial	1987.79	2.93	-2.33	N/A
JHG	Janus Henderson	404.06	43.75	-0.57	N/A
MAF	MA Financial Group	823.74	4.55	-1.52	N/A
MFG	Magellan Fin Grp Ltd	1727.23	9.39	-1.37	N/A
MPL	Medibank Private Ltd	9666.55	3.46	-1.42	N/A
MQG	Macquarie Group Ltd	68599.62	175.08	-1.36	N/A
NHF	NIB Holdings Limited	3978.67	8.12	-1.34	N/A
NWL	Netwealth Group	3643.73	14.55	-2.61	N/A
OBL	Omni Bridgeway Ltd	808.20	2.75	-5.17	N/A
OFX	OFX Group Ltd	507.82	2.09	0.97	N/A
PNI	Pinnacle Investment	2140.43	10.45	-1.79	N/A
PPT	Perpetual Limited	2829.82	24.76	-1.55	N/A
PTM	Platinum Asset	944.55	1.58	-1.86	N/A
QBE	QBE Insurance Group	23649.55	15.67	-1.14	N/A
SDF	Steadfast Group Ltd	6034.04	5.82	0.17	N/A
SQ2	Block	3699.95	118.50	-1.80	N/A
SUN	Suncorp Group Ltd	17832.92	13.95	-0.92	N/A
SVR	Solvar	358.79	1.75	1.16	N/A
TYR	Tyro Payments	716.18	1.31	-4.73	N/A
ZIP	ZIP Co Ltd.	391.71	0.46	-3.16	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABP	Abacus Property Grp.	1219.84	1.32	-3.30	N/A
ARF	Arena REIT.	1339.69	3.76	-1.57	N/A
ASK	Abacus Storage King	1774.04	1.29	-4.44	N/A
BWP	BWP Trust	2357.55	3.55	-3.27	Full-year results to 30 June 2023
CHC	Charter Hall Group	5387.44	10.96	-3.78	N/A
CIP	Centuria I REIT	2025.43	3.16	-0.94	N/A
CLW	Chtr H Lwr	3007.49	4.06	-2.40	N/A
CMW	Cromwell Prop	1440.38	0.55	-0.91	N/A
CNI	Centuria Capital	1347.66	1.60	-5.34	N/A
COF	Centuria Office REIT	872.11	1.47	0.68	N/A
CQE	Charter Hall Soc In	1115.95	2.89	-4.30	N/A
CQR	Charter Hall Retail	2208.67	3.74	-1.58	N/A
DXI	Dexus Industria REIT	875.66	2.74	-0.72	N/A
DXS	Dexus	8905.68	8.14	-1.69	N/A
GDI	GDI Property Grp	353.51	0.66	-1.50	N/A
GMG	Goodman Group	38938.56	20.17	-2.42	N/A
GOZ	Growthpoint Property	2148.48	2.82	-1.05	N/A
GPT	GPT Group	8313.61	4.29	-1.15	N/A
HDN	Homeco Daily Needs	2478.87	1.16	-2.93	N/A
HMC	Homeco Limited	1804.11	5.01	-3.47	N/A
HPI	Hotel Property	590.66	3.00	-1.32	N/A
INA	Ingenia Group	1671.09	4.06	-0.98	N/A
LIC	Lifestyle Communit.	1792.95	16.86	-1.69	N/A
LLC	Lendlease Group	5921.28	8.42	-1.98	N/A
MGR	Mirvac Group	9312.23	2.32	-1.69	N/A
NSR	National Storage	3074.31	2.26	-0.88	N/A
PXA	Pexagroup	2370.85	13.03	-2.54	N/A
RFF	Rural Funds Group	769.71	1.96	-2.00	N/A
RGN	Region Group	2791.81	2.38	-2.06	N/A
SCG	Scentre Grp	14688.77	2.80	-1.06	N/A
SGP	Stockland	10169.35	4.19	-1.64	N/A
URW	Unibailrodawestfield	727.70	4.22	0.24	N/A
VCX	Vicinity Centres	8990.74	1.95	-1.27	N/A
WPR	Waypoint REIT	1760.16	2.56	-2.29	N/A

➤ **Tech stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	1531.78	7.63	-0.13	N/A
AD8	Audinate Group Ltd	716.43	9.39	1.51	N/A
ALU	Altium Limited	5080.26	38.09	-1.30	N/A
APX	Appen Limited	356.21	2.22	-2.20	Results of Meeting
BRN	Brainchip Ltd	665.65	0.38	0.00	N/A
CDA	Codan Limited	1360.57	7.83	4.26	Acquisition Announcement
DDR	Dicker Data Limited	1452.12	8.06	0.00	N/A
DTL	Data3 Limited	1165.68	7.51	-0.40	N/A
HSN	Hansen Technologies	1044.20	5.18	0.58	N/A
IFM	Infomedia Ltd	642.60	1.70	-0.58	N/A
IRE	IRESS Limited	1951.95	10.10	-3.35	N/A
MP1	MegaPort Limited	1650.30	10.43	0.29	N/A
NVX	Novonix Limited	460.46	0.94	-1.06	N/A
NXT	Nextdc Limited	6716.14	13.00	-0.38	N/A
SDR	Siteminder	1171.78	4.32	1.41	N/A
SLX	Silex Systems	828.69	3.52	0.00	N/A
TNE	Technology One	5103.89	15.44	-1.78	N/A
WBT	Weebit Nano	1051.65	5.32	-5.17	N/A
WTC	WiseTech Global Ltd	28718.87	86.56	0.02	N/A
XRO	Xero Ltd	18753.67	123.73	-0.12	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	665.51	2.88	2.86	N/A
CAR	Carsales.Com Ltd.	9527.59	24.92	-1.46	N/A
CNU	Chorus Limited	3487.03	7.83	-2.25	N/A
DHG	Domain Holdings Aus	2615.06	4.03	-2.66	N/A
EVT	Event Hospitality	1964.97	11.70	-3.94	N/A
NEC	Nine Entertainment	3683.65	2.13	-1.39	Change of Chief Financial Officer
NWS	News Corp..	874.70	30.63	0.92	N/A
OML	Ooh!Media Limited	759.68	1.41	0.00	N/A
REA	REA Group	20903.59	155.14	-1.95	N/A
SEK	Seek Limited	8983.87	24.84	-1.51	N/A
SPK	Spark New Zealand	8856.00	4.80	0.00	N/A
SWM	Seven West Media Ltd	590.36	0.38	0.00	N/A
TLS	Telstra Corporation.	49221.86	4.23	-0.70	N/A
TPG	TPG Telecom Limited	10412.31	5.45	-2.68	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	8261.34	11.69	-4.80	N/A
APA	APA Group	11775.34	9.80	-1.80	N/A
ORG	Origin Energy	14626.13	8.39	-1.18	N/A

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