



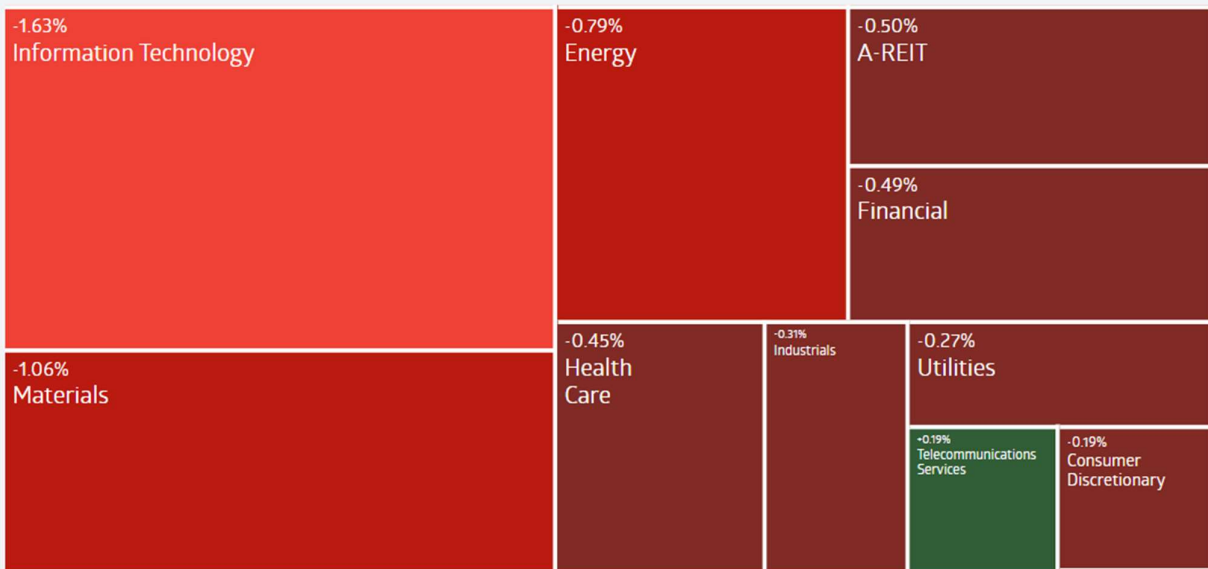
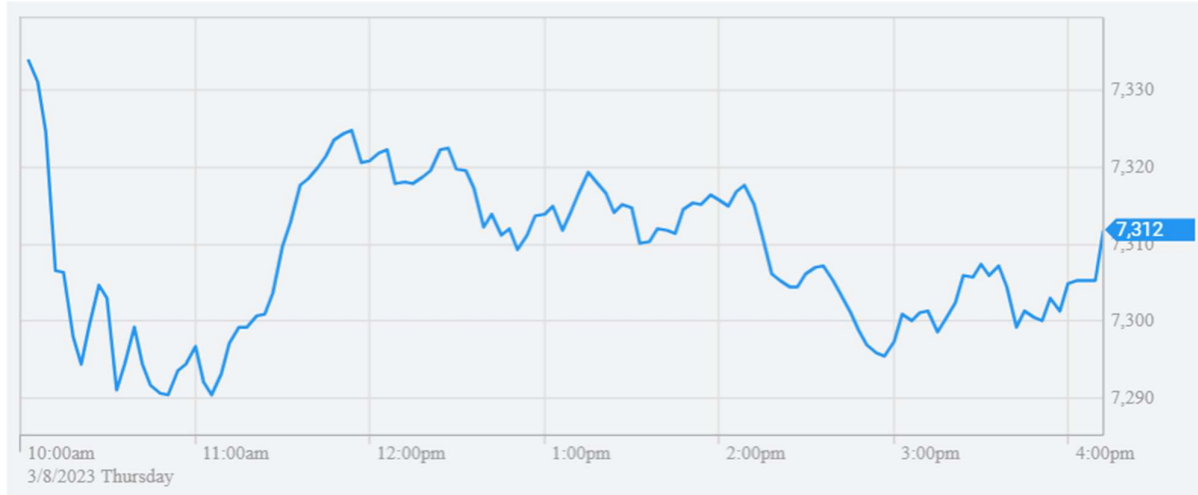
INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

MARKET COMMENTARY

The Aussie market was down for the second day in a row as market sentiment turns negative. The markets has been able to jump from one failed pump story to another for the most part of 2023 and avoided facing reality. Despite the rating agency cutting US down from AAA rating meaning very little, it has made the markets realise that global growth is basically running on government credit card. The fact that Fitch downgraded despite the negative press shows that even the rating agencies can't avoid the obvious risks. Inflation remains elevated with food and energy prices recovering. Central Banks are being forced to hike and that may continue despite the rhetoric in the market. The market rally was mainly hope and most of that has been proven to be wrong. China continues to deliver weak data and local economy continues to slide weaker. After substantial bear market rally, we are starting August on a negative tone as real questions rising from US and Japan on debt driven growth. BOE rate hike and Apple/Amazon reporting are going to be key for sentiment. The overall market is overpriced but segments are offering opportunities. Global markets have spent decades running up on cheap debt from Japan and that is getting more expensive. Things are changing after 40-50 years and no one really knows how this unwinds. It may be different this time!

CNBC on JPM CEO on Fitch downgrade... The Fitch Ratings downgrade of the United States' long-term credit rating ultimately doesn't matter, JPMorgan Chase CEO Jamie Dimon told CNBC on Wednesday. "It doesn't really matter that much" because it's the market, not rating agencies, that determines borrowing costs, Dimon told CNBC's Leslie Picker. Still, it's "ridiculous" that other countries have higher credit ratings than the U.S. when they depend on the stability created by the U.S. and its military, Dimon added. "To have them be triple-A and not America is kind of ridiculous," Dimon said. "It's still the most prosperous nation on the planet, it's the most secure nation on the planet." Fitch downgraded the country's rating to AA+ from AAA on Tuesday, pointing to "expected fiscal deterioration over the next three years," an erosion of governance and a growing general debt burden. The agency put the U.S. rating on watch in May after members of Congress butted heads over raising the debt ceiling and brought the country to near-default. "We should get rid of the debt ceiling," Dimon said. "It's used by both parties" in ways that sow uncertainty for markets, he said.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7266.00	-42.60	-0.58	DX	102.5250	0.0950	0.09	SPTGLD	1934.55	-0.03	0.00
S&P 200	7311.80	-42.80	-0.58	AUDUSD	0.6537	-0.0001	-0.01	TWI	60.70	-0.70	-1.14
Mid Cap	9425.30	-68.70	-0.72	NZDAUD	0.9294	-0.0005	-0.06	WTIS	79.43	-0.06	-0.08
Small Cap	2849.90	-20.00	-0.70	GBPAUD	1.9415	-0.0025	-0.13	BRENT	83.13	-0.07	-0.08
Micro Cap	2125.60	-19.30	-0.90	EURAUD	1.6722	-0.0007	-0.04	COPP3M	8589.00	-179.00	-2.04
NZ50G	11936.62	-25.42	-0.21	EURUSD	1.0932	-0.0006	-0.05	NICK3M	21845.00	-855.00	-3.77
JAPAN	32159.28	-548.41	-1.68	USDJPY	143.6105	0.2835	0.20	ZINC	2527.00	-27.00	-1.06
KOSPI	2605.39	-11.08	-0.42	CNYUSD	0.1398	0.0008	0.55	Security	Last	+/-	%
SING	3319.56	-5.46	-0.16	Security	Last	+/-	%	DOWFUT	35435.00	32.00	0.09
SHANGHAI	3273.81	12.12	0.37	USBON	4.1364	0.1133	2.82	NASFUT	15457.50	-15.50	-0.10
HNGKNG	19620.78	103.40	0.53	USLBR	4.2395	0.1306	3.18	SPFUT	4536.50	-0.75	-0.02
GERMAN	16020.02	0.00	0.00	BOND10	4.0880	0.0750	1.87				
CAC40	7312.84	0.00	0.00	BBSR3M	4.1881	-0.0746	-1.75				
FTSE	7561.63	-104.64	-1.36	VIX	16.09	2.16	15.51				
DOWJON	35282.52	-348.16	-0.98	XVI	11.77	-0.07	-0.57				
NASDAQ	13973.45	-310.47	-2.17								
SP500	4513.39	-63.34	-1.38								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

Mortgage applications in the US fell 3% in the last week of July 2023, following a 1.8% drop in the previous period, data from the Mortgage Bankers Association data showed. Applications to refinance a home loan were down 2.5% and those to buy a home fell 3.2%. The purchase index declined for a third consecutive week and is now at low levels not seen since the beginning of June "driven mainly by weaker conventional purchase application volume, as limited housing inventory and rates still close to 7% are crimping affordability for many potential homebuyers", according to Joel Kan, an MBA economist. Meanwhile, the average contract interest rate for 30-year fixed-rate mortgages with conforming loan balances (\$726,200 or less) edged 6bps higher to 6.93%, remaining close to high levels not seen since November.

Private businesses in the US hired 324k workers in July 2023, following a downwardly revised 455k increase and surpassing market expectations of a 189k rise. The service-providing sector added 303k jobs, led by leisure & hospitality (201k), information (36k), trade, transportation & utilities (30k), and education & health (12k). Additionally, the goods-producing sector added 21k jobs, with boosts in mining (48k) and construction (9k). However, manufacturing, an interest rate-sensitive industry, shed 36k jobs, marking the fifth consecutive month of job losses. Nela Richardson, Chief Economist at ADP, said, "The economy is doing better than expected, and a healthy labor market continues to support household spending. We continue to see a slowdown in pay growth without broad-based job loss."

The Judo Bank Australia Services PMI fell to 47.9 in July 2023 from 50.3 in June, contracting for the first time in four months and posting the weakest reading this year, a final reading showed. The latest reduction in services activity was principally attributed to the adverse impact of rising interest rates, which negatively affected spending and business confidence. Although firms continued to raise their staffing levels, this was conducted at a reduced rate over July as demand conditions softened. Despite slower new orders growth and reduced activity, price pressures worsened within the Australian service sector. Higher wages, energy and transport costs led to average input costs rising at the fastest pace since March. Lastly, overall sentiment within the Australian service sector remained positive at the start of the third quarter.

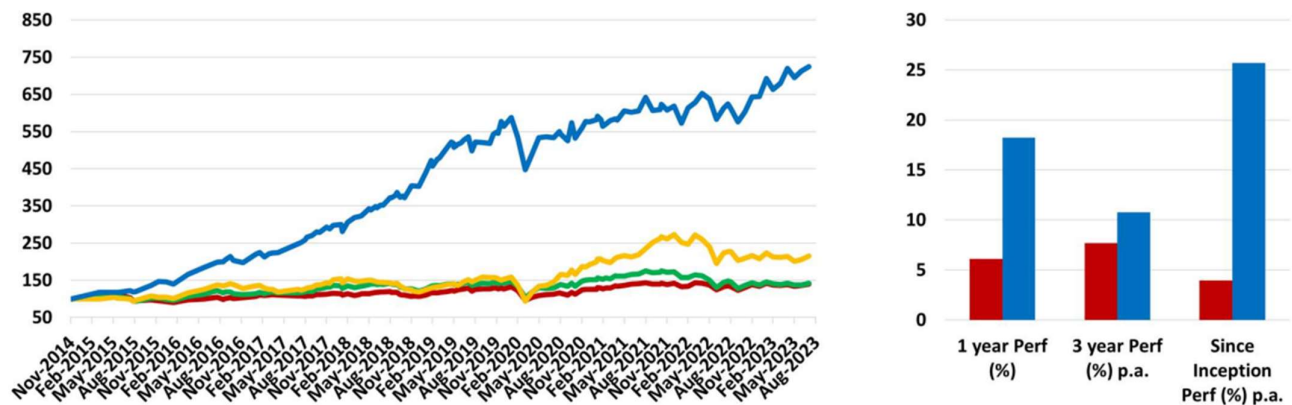
Retail sales in Australia declined by 0.8% mom in June 2023, unrevised from the flash print and after a 0.8% growth in the previous month. This was the second time of drop in retail trade so far this year, as cost-of-living pressures continued to weigh on consumer spending. Department stores (-5.0% vs -0.7% in May) logged the largest fall, followed by other retailing (-2.2% vs 2.8%), clothing, footwear (-2.2% vs -1.3%), household goods retailing (-0.1% vs 0.7%), cafes, restaurants and takeaway food (-0.3% vs 1.3%). Meantime, food retailing rose much softer (0.1% vs 0.5%). Across states and territories, sales fell in New South Wales (-1.1% vs 0.7% in May), Victoria (-1.3% vs 1.2%), Queensland (-0.7% vs 0.6%), South Australia (-0.2% vs 0.5%), and Australian Capital Territory (-1.0% vs 1.2%). By contrast, sales grew in Western Australia (0.5% vs 0.2%), and Tasmania (0.6% vs flat reading). For Q2 of 2023, retail sales fell by 0.5%, the third quarterly drop, after a 0.5% fall in Q1.

Global Markets

US market was hit hard after hitting extreme overbought state at the end of July. Punters will blame Fitch's US credit rating downgrade but in reality that has zero implications and they never protected clients against any major down cycles. US downgrade was a given but the timing looks like a setup for funds to use as an excuse to sell after a unsupported rally. The market was expensive and rate hikes are unlikely. We saw more robust employment data from ADP beat while mortgage demand keeps fading with higher rates. NASDAQ -2.17%, S&P -1.38%, RUSSELL -1.37% and DOW -0.98%. VIX jumped to 16. Yields and USD moved higher and that weighed on all commodities. Gold was the least hit. AUDUSD has fallen below mid 65 cents. Staples and Health Care were the best sectors while Tech and Communication were the worst. European markets were hit hard as well.

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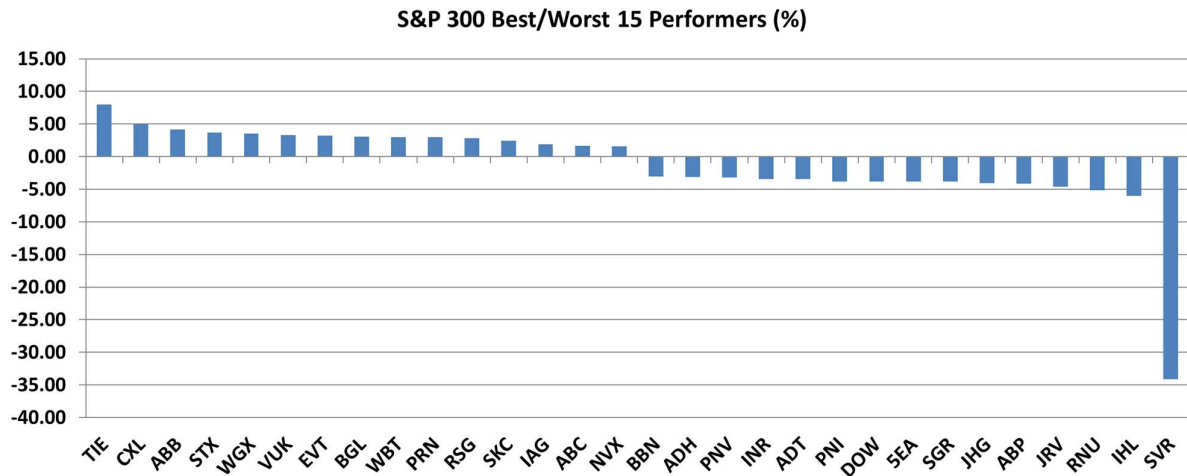
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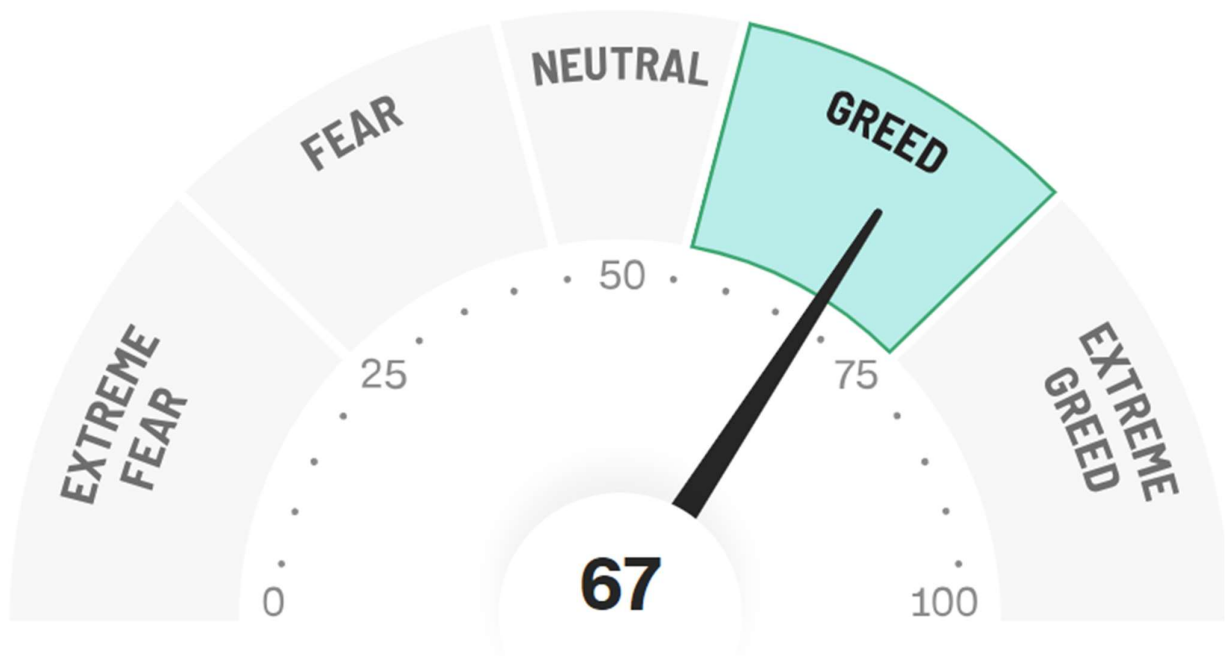
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
TIE	Tietto Minerals	543.76	0.54	8.00	Tietto Increases Gold Production to 11,600 Ounces in July
CXL	Calix Limited	768.43	4.45	4.95	N/A
ABB	Aussie Broadband	684.53	3.00	4.17	N/A
STX	Strike Energy Ltd	1025.28	0.42	3.70	N/A
WGX	Westgold Resources.	738.85	1.62	3.53	N/A
VUK	Virgin Money Uk PLC	2330.35	3.47	3.27	N/A
EVT	Event Hospitality	1887.53	12.08	3.25	N/A
BGL	Bellevue Gold Ltd	1656.89	1.51	3.07	Exceptionally high-grade infill drilling results
WBT	Weebit Nano	997.29	5.48	3.01	N/A
PRN	Perenti Global Ltd	794.73	1.20	3.00	N/A
RSG	Resolute Mining	745.15	0.36	2.86	N/A
SKC	Skycity Ent Grp Ltd	1566.02	2.11	2.43	N/A
IAG	Insurance Australia	14350.41	5.99	1.87	N/A
ABC	Adbri Limited	1613.72	2.51	1.62	N/A
NVX	Novonix Limited	455.60	0.95	1.60	N/A
SSR	SSR Mining Inc.	387.35	22.24	1.60	Second Quarter 2023 Results
FPR	Fleet Partners	678.89	2.61	1.56	N/A
JDO	Judo Cap Holdings	1426.12	1.31	1.55	N/A
AGY	Argosy Minerals Ltd	470.48	0.34	1.49	Rincon Test Pumping Results
DXI	Dexus Industria REIT	869.32	2.78	1.46	N/A
PLS	Pilbara Min Ltd	14601.17	4.94	1.44	Becoming a substantial holder
MTS	Metcash Limited	3475.95	3.65	1.39	Change of Directors Interest Notice
ALL	Aristocrat Leisure	25954.85	40.24	1.36	N/A
RRL	Regis Resources	1227.01	1.65	1.23	N/A
PBH	Pointsbet Holdings	514.16	1.67	1.21	N/A
QBE	QBE Insurance Group	23380.98	15.85	1.15	N/A
DEG	De Grey Mining	2092.48	1.36	1.12	N/A
MYX	Mayne Pharma Ltd	391.34	4.65	1.09	N/A
HLS	Healius	1640.73	2.91	1.04	N/A
KGN	Kogan.Com Ltd	660.60	6.37	0.95	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
SVR	Solvar	362.95	1.15	-34.10	Market Update and FY24 trading conditions
IHL	Incannex Healthcare	158.70	0.09	-6.00	N/A
RNU	Renascor Resources	495.18	0.19	-5.13	N/A
JRV	Jervois Global Ltd	175.66	0.06	-4.62	N/A
ABP	Abacus Property Grp.	1179.63	1.27	-4.17	N/A
JHG	Janus Henderson	401.76	41.99	-4.02	Janus Henderson Group - Q2 2023 Results
5EA	5Eadvanced	156.54	0.50	-3.85	N/A
SGR	The Star Ent Grp	1683.43	1.00	-3.85	N/A
DOW	Downer EDI Limited	2975.07	4.26	-3.84	FY23 Guidance achieved, non-cash impairment charge
PNI	Pinnacle Investment	2102.21	10.05	-3.83	N/A
ADT	Adriatic Metals PLC	788.15	3.34	-3.47	N/A
INR	Ioneer Ltd	611.73	0.28	-3.45	N/A
PNV	Polynovo Limited	1083.67	1.52	-3.18	N/A
ADH	Adairs Limited	308.03	1.73	-3.09	N/A
BBN	Baby Bunting Grp Ltd	264.42	1.90	-3.06	N/A
29M	29Metalslimited	400.13	0.81	-3.01	N/A
SGM	Sims Limited	2922.84	14.69	-2.91	N/A
CCP	Credit Corp Group	1415.79	20.20	-2.88	N/A
JHX	James Hardie Indust	18722.80	41.34	-2.82	JHX Announces Exclusive National Relationship with DR Horton
XRO	Xero Ltd	18730.97	120.37	-2.72	N/A
DYL	Deep Yellow Limited	560.80	0.72	-2.70	N/A
RED	Red 5 Limited	640.00	0.18	-2.70	N/A
AMP	AMP Limited	3134.43	1.09	-2.68	N/A
LNK	Link Admin Hldg	766.92	1.46	-2.68	FY23 Preliminary unaudited results & update on divestments
IFM	Infomedia Ltd	638.84	1.66	-2.65	N/A
PDN	Paladin Energy Ltd	2325.28	0.76	-2.56	N/A
VUL	Vulcan Energy	739.62	4.31	-2.49	N/A
NIC	Nickel Industries	2542.95	0.82	-2.40	QUOTED: Ex Dividend
IFL	Insignia Financial	1941.41	2.86	-2.39	Ceasing to be a substantial holder
GWA	GWA Group Ltd	515.82	1.90	-2.31	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	7749.58	32.09	-1.32	N/A
BOE	Boss Energy Ltd	1033.96	2.89	-1.37	Honeymoon Achieves Project Milestone - NIMCIX delivery
BPT	Beach Energy Limited	3707.17	1.61	-1.23	N/A
COE	Cooper Energy Ltd	355.26	0.14	0.00	N/A
DYL	Deep Yellow Limited	560.80	0.72	-2.70	N/A
KAR	Karoo Energy Ltd	1231.90	2.15	-1.38	N/A
NHC	New Hope Corporation	4555.65	5.37	-0.37	N/A
PDN	Paladin Energy Ltd	2325.28	0.76	-2.56	N/A
SOL	Soul Pattinson (W.H)	11872.23	32.61	-0.85	N/A
STO	Santos Ltd	25624.93	7.83	-0.76	N/A
STX	Strike Energy Ltd	1025.28	0.42	3.70	N/A
TER	Terracom Ltd	336.41	0.42	0.00	N/A
VEA	Viva Energy Group	4817.80	3.09	-0.96	N/A
VUL	Vulcan Energy	739.62	4.31	-2.49	N/A
WDS	Woodside Energy	71924.64	37.60	-0.74	N/A
WHC	Whitehaven Coal	5764.18	6.89	0.00	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABC	Adbri Limited	1613.72	2.51	1.62	N/A
AMC	Amcor PLC	9685.84	15.00	-0.07	N/A
BKW	Brickworks Limited	3926.39	25.50	-1.12	N/A
BLD	Boral Limited	4820.50	4.28	-2.06	N/A
CSR	CSR Limited	2730.63	5.61	-1.92	N/A
CXL	Calix Limited	768.43	4.45	4.95	N/A
IPL	Incitec Pivot	5943.21	3.02	-1.31	N/A
JHX	James Hardie Indust	18722.80	41.34	-2.82	JHX Announces Exclusive National Relationship with DR Horton
NUF	Nufarm Limited	1982.57	5.15	-1.15	N/A
ORA	Orora Limited	3009.45	3.57	0.28	N/A
ORI	Orica Limited	7069.23	15.66	0.90	N/A

➤ Gold stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1656.89	1.51	3.07	Exceptionally high-grade infill drilling results
CMM	Capricorn Metals	1582.78	4.21	0.00	N/A
DEG	De Grey Mining	2092.48	1.36	1.12	N/A
EVN	Evolution Mining Ltd	6789.56	3.70	0.00	N/A
GOR	Gold Road Res Ltd	1795.57	1.66	-0.30	N/A
NCM	Newcrest Mining	23786.54	26.34	-0.98	N/A
NST	Northern Star	13094.88	11.46	0.79	N/A
PRU	Perseus Mining Ltd	2376.55	1.74	0.00	N/A
RED	Red 5 Limited	640.00	0.18	-2.70	N/A
RMS	Ramellus Resources	1249.04	1.25	-0.79	Change of substantial holding for MGX
RRL	Regis Resources	1227.01	1.65	1.23	N/A
RSG	Resolute Mining	745.15	0.36	2.86	N/A
SBM	St Barbara Limited	196.28	0.24	0.00	N/A
SLR	Silver Lake Resource	878.61	0.95	0.53	N/A
SSR	SSR Mining Inc.	387.35	22.24	1.60	Second Quarter 2023 Results
TIE	Tietto Minerals	543.76	0.54	8.00	Tietto Increases Gold Production to 11,600 Ounces in July
WAF	West African Res Ltd	892.72	0.86	-1.15	N/A
WGX	Westgold Resources.	738.85	1.62	3.53	N/A

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
29M	29Metalslimited	400.13	0.81	-3.01	N/A
5EA	5Eadvanced	156.54	0.50	-3.85	N/A
ADT	Adriatic Metals PLC	788.15	3.34	-3.47	N/A
AGY	Argosy Minerals Ltd	470.48	0.34	1.49	Rincon Test Pumping Results
AKE	Allkem Limited	9437.34	14.56	-1.62	Allkem and Livent Announce Board of Directors for New TopCo
ARU	Arafura Resource Ltd	602.31	0.29	0.00	N/A
AWC	Alumina Limited	4134.90	1.41	-1.05	N/A
BCB	Bowen Coking Coal	192.24	0.09	-2.22	N/A
BHP	BHP Group Limited	232267.87	45.31	-1.18	N/A
BSL	BlueScope Steel Ltd	9981.45	21.44	-2.15	N/A
CHN	Chalice Mining Ltd	2295.32	5.85	-1.18	N/A
CIA	Champion Iron Ltd	2999.72	5.71	-1.55	N/A
CRN	Coronado Global Res	2799.68	1.64	-1.80	N/A
CXO	Core Lithium	1235.91	0.67	0.00	Early Works Update - BP33 Project
DRR	Deterra	2420.71	4.55	-0.66	N/A
FMG	Fortescue Metals Grp	66351.69	21.28	-1.25	N/A
GRR	Grange Resources.	607.60	0.52	-1.90	N/A
HAS	Hastings Tech Metals	159.77	1.21	-2.02	N/A
IGO	IGO Limited	10594.18	13.81	-1.29	Change in substantial holding for PAN
ILU	Iluka Resources	4285.69	9.99	-0.70	N/A
IMD	Imdex Limited	1004.25	1.96	-1.01	N/A
INR	Ioneer Ltd	611.73	0.28	-3.45	N/A
JRV	Jervois Global Ltd	175.66	0.06	-4.62	N/A
LKE	Lake Resources	312.94	0.22	-2.27	N/A
LLL	Leolithiumlimited	1125.45	1.14	0.00	N/A
LTR	Liontown Resources	5990.14	2.74	0.74	Liontown moves forward with DSO opportunity
LYC	Lynas Rare Earths	6415.31	6.72	-2.18	N/A
MIN	Mineral Resources.	13646.71	69.77	-0.57	N/A
NIC	Nickel Industries	2542.95	0.82	-2.40	QUOTED: Ex Dividend
NMT	Neometals Ltd	295.72	0.53	-0.93	N/A
PLS	Pilbara Min Ltd	14601.17	4.94	1.44	Becoming a substantial holder
PRN	Perenti Global Ltd	794.73	1.20	3.00	N/A
RIO	Rio Tinto Limited	42994.26	113.88	-1.68	N/A
RNU	Renascor Resources	495.18	0.19	-5.13	N/A
S32	South32 Limited	17818.02	3.89	-0.77	N/A
SFR	Sandfire Resources	3024.62	6.50	-1.81	N/A
SGM	Sims Limited	2922.84	14.69	-2.91	N/A
SYA	Sayona Mining Ltd	1538.98	0.15	0.00	N/A
SYR	Syrah Resources	486.65	0.72	-0.69	Natural graphite offtake and marketing strategy
TLG	Talga Group	474.39	1.31	-0.38	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	11353.37	7.74	0.39	N/A
ALQ	ALS Ltd	5732.55	11.88	0.34	N/A
ALX	Atlas Arteria	8879.10	6.13	0.16	N/A
APM	APM Human Services	1797.68	1.94	-1.02	N/A
ASB	Austal Limited	804.62	2.22	0.00	N/A
AZJ	Aurizon Holdings Ltd	6902.64	3.73	-0.53	N/A
BXB	Brambles Limited	19422.48	13.96	-0.14	N/A
CPU	Computershare Ltd	15159.64	25.21	0.40	N/A
CWY	Cleanaway Waste Ltd	6099.91	2.72	-0.73	N/A
DBI	Dalrymple Bay	1388.13	2.78	-0.71	N/A
DOW	Downer EDI Limited	2975.07	4.26	-3.84	FY23 Guidance achieved, non-cash impairment charge
FBU	Fletcher Building	4017.01	5.13	0.00	N/A
GWA	GWA Group Ltd	515.82	1.90	-2.31	N/A
IPH	IPH Limited	1831.87	7.80	0.00	N/A
JLG	Johns Lyng Group	1445.13	5.19	-0.76	N/A
KLS	Kelsian Group Ltd	1822.60	6.70	-1.03	N/A
LNK	Link Admin Hldg	766.92	1.46	-2.68	FY23 Preliminary unaudited results & update on divestments
MGH	Maas Group Holdings	903.21	2.70	-1.82	N/A
MMS	McMillan Shakespeare	1360.13	19.38	-0.77	N/A
MND	Monadelphous Group	1296.06	13.43	0.00	N/A
NWH	NRW Holdings Limited	1185.87	2.63	-0.38	N/A
QAN	Qantas Airways	10984.78	6.30	-1.10	N/A
QUB	Qube Holdings Ltd	5067.74	2.87	0.00	N/A
REH	Reece Limited	12473.95	19.30	-0.05	N/A
RWC	Reliance Worldwide	3334.20	4.20	-0.47	N/A
SIQ	Smartgrp Corporation	1170.96	8.69	-0.80	N/A
SSM	Service Stream	535.88	0.87	-0.57	N/A
SVW	Seven Group Holdings	9561.02	26.20	-0.46	N/A
TCL	Transurban Group	43281.69	14.04	-0.07	N/A
VNT	Ventia Services Group	2446.69	2.86	0.00	N/A
WOR	Worley Limited	9084.07	17.02	-1.62	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	308.03	1.73	-3.09	N/A
ALL	Aristocrat Leisure	25954.85	40.24	1.36	N/A
APE	Eagers Automotive	3719.92	14.29	-1.31	N/A
ARB	ARB Corporation.	2554.11	30.58	-1.70	N/A
AX1	Accent Group Ltd	969.57	1.75	-0.28	N/A
BAP	Bapcor Limited	2097.57	6.20	0.32	N/A
BBN	Baby Bunting Grp Ltd	264.42	1.90	-3.06	N/A
BRG	Breville Group Ltd	3301.11	22.94	-0.78	N/A
CKF	Collins Foods Ltd	1160.80	9.94	0.61	N/A
CTD	Corp Travel Limited	3017.24	20.38	-1.16	Change of Directors Interest Notice
DMP	Domino Pizza Enterpr	4374.34	49.14	0.08	N/A
FLT	Flight Centre Travel	4989.57	22.58	-1.31	N/A
GEM	G8 Education Limited	890.46	1.09	-0.91	N/A
GUD	G.U.D. Holdings	1377.95	9.72	-0.61	N/A
HVN	Harvey Norman	4697.45	3.77	0.00	N/A
IEL	Idp Education Ltd	6788.62	23.85	-2.21	N/A
IVC	InvoCare Limited	1720.09	11.76	-1.51	N/A
JBH	JB Hi-Fi Limited	5004.22	45.35	-0.92	N/A
JIN	Jumbo Interactive	940.33	14.82	-0.87	N/A
KGN	Kogan.Com Ltd	660.60	6.37	0.95	N/A
LOV	Lovisa Holdings Ltd	2264.47	20.67	-1.57	N/A
NCK	Nick Scali Limited	869.13	10.54	-1.77	N/A
PBH	Pointsbet Holdings	514.16	1.67	1.21	N/A
PMV	Premier Investments	3568.22	22.24	-0.76	N/A
PWH	Pwr Holdings Limited	903.42	8.87	-1.44	N/A
SGR	The Star Ent Grp	1683.43	1.00	-3.85	N/A
SKC	Skycity Ent Grp Ltd	1566.02	2.11	2.43	N/A
SUL	Super Ret Rep Ltd	2755.08	12.10	-0.82	N/A
TAH	TABCORP Holdings Ltd	2395.65	1.05	-0.48	N/A
TLC	The Lottery Corp	11551.76	5.20	0.19	N/A
TPW	Temple & Webster Ltd	832.37	6.77	0.00	N/A
WEB	Webjet Limited	2962.51	7.67	-0.78	N/A
WES	Wesfarmers Limited	56359.42	49.56	-0.28	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	3617.10	5.00	-0.20	N/A
AAC	Australian Agricult.	919.22	1.50	-1.64	N/A
BGA	Bega Cheese Ltd	988.81	3.24	-0.31	N/A
CGC	Costa Group Holdings	1533.54	3.30	0.00	N/A
COL	Coles Group	24291.81	18.15	0.00	N/A
EDV	Endeavour	10907.07	6.05	-0.66	N/A
ELD	Elders Limited	1125.07	7.20	0.14	N/A
GNC	GrainCorp Limited	1812.64	8.06	-0.25	N/A
ING	Inghams Group	1029.55	2.73	-1.44	N/A
MTS	Metcash Limited	3475.95	3.65	1.39	Change of Directors Interest Notice
RIC	Ridley Corporation	622.19	1.98	0.51	N/A
SHV	Select Harvests	510.87	4.20	-0.47	N/A
TWE	Treasury Wine Estate	8214.63	11.47	0.79	N/A
UMG	United Malt Group	1439.05	4.81	0.00	ACCC Clearance of Proposed Transaction
WOW	Woolworths Group Ltd	47249.08	38.74	-0.08	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	647.89	3.19	-0.62	N/A
ANN	Ansell Limited	3036.00	24.02	0.33	N/A
COH	Cochlear Limited	15571.39	235.71	-0.61	N/A
CSL	CSL Limited	129318.38	267.00	-0.41	N/A
CUV	Clinuvel Pharmaceut.	872.09	17.51	-0.79	N/A
EBO	EBOS Group	6650.73	34.54	-0.49	N/A
EHE	Estia Health Ltd	741.50	2.86	-0.35	N/A
FPH	Fisher & Paykel H.	13213.99	22.73	0.04	N/A
HLS	Healius	1640.73	2.91	1.04	N/A
IDX	Integral Diagnostics	710.74	3.03	-0.66	N/A
IHL	Incannex Healthcare	158.70	0.09	-6.00	N/A
IMU	Imugene Limited	623.03	0.10	0.00	Imugene CF33 Oncolytic Virus Study to be Showcased at SITC
MSB	Mesoblast Limited	887.48	1.09	0.00	Change in substantial holding
MYX	Mayne Pharma Ltd	391.34	4.65	1.09	N/A
NAN	Nanosonics Limited	1405.77	4.68	0.65	N/A
NEU	Neuren Pharmaceut.	1607.38	12.76	0.47	N/A
PME	Pro Medicus Limited	7423.04	69.90	-1.66	N/A
PNV	Polynovo Limited	1083.67	1.52	-3.18	N/A
RHC	Ramsay Health Care	13408.84	57.79	-1.23	N/A
RMD	ResMed Inc.	14331.17	33.85	-0.41	Change of Directors Interest Notice
SHL	Sonic Healthcare	16271.15	34.46	-0.20	N/A
SIG	Sigma Health Ltd	831.53	0.78	-1.27	N/A
TLX	Telix Pharmaceutical	3484.57	10.88	-0.46	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Banking Grp Ltd	76184.02	25.26	-0.36	N/A
BEN	Bendigo and Adelaide	5291.27	9.16	-1.72	N/A
BOQ	Bank of Queensland.	3943.30	5.92	-1.33	N/A
CBA	Commonwealth Bank.	173416.48	102.46	-0.97	N/A
JDO	Judo Cap Holdings	1426.12	1.31	1.55	N/A
MYS	MyState Limited	390.16	3.53	-0.84	N/A
NAB	National Aust. Bank	88251.64	27.93	-0.64	NAB appoints Group Executive People & Culture
VUK	Virgin Money Uk PLC	2330.35	3.47	3.27	N/A
WBC	Westpac Banking Corp	77129.51	21.90	-0.36	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	484.96	4.25	-1.16	N/A
AFG	Aust Finance Grp	491.87	1.78	-2.20	N/A
AMP	AMP Limited	3134.43	1.09	-2.68	N/A
ASX	ASX Limited	12008.71	62.11	0.13	N/A
AUB	AUB Group Ltd	2954.05	27.24	-0.04	N/A
CCP	Credit Corp Group	1415.79	20.20	-2.88	N/A
CGF	Challenger Limited	4758.29	6.78	-2.02	N/A
FPR	Fleet Partners	678.89	2.61	1.56	N/A
HLI	Helia Group	1194.30	3.72	-1.59	N/A
HUB	HUB24 Ltd	2241.31	27.12	-1.38	N/A
IAG	Insurance Australia	14350.41	5.99	1.87	N/A
IFL	Insignia Financial	1941.41	2.86	-2.39	Ceasing to be a substantial holder
JHG	Janus Henderson	401.76	41.99	-4.02	Janus Henderson Group - Q2 2023 Results
MAF	MA Financial Group	811.26	4.48	-1.54	N/A
MFG	Magellan Fin Grp Ltd	1703.65	9.21	-1.92	N/A
MPL	Medibank Private Ltd	9528.85	3.47	0.29	N/A
MQG	Macquarie Group Ltd	67664.35	174.00	-0.62	N/A
NHF	NIB Holdings Limited	3925.49	8.14	0.25	N/A
NWL	Netwealth Group	3548.62	14.40	-1.03	N/A
OBL	Omni Bridgeway Ltd	766.40	2.73	-0.73	N/A
OFX	OFX Group Ltd	512.72	2.05	-1.91	Annual General Meeting - Chairs address
PNI	Pinnacle Investment	2102.21	10.05	-3.83	N/A
PPT	Perpetual Limited	2785.94	24.67	-0.36	N/A
PTM	Platinum Asset	926.95	1.56	-1.27	N/A
QBE	QBE Insurance Group	23380.98	15.85	1.15	N/A
SDF	Steadfast Group Ltd	6044.43	5.85	0.52	N/A
SQ2	Block	3633.42	116.29	-1.86	N/A
SUN	Suncorp Group Ltd	17668.27	14.04	0.65	N/A
SVR	Solvar	362.95	1.15	-34.10	Market Update and FY24 trading conditions
TYR	Tyro Payments	682.32	1.32	0.38	N/A
ZIP	ZIP Co Ltd.	379.34	0.46	-1.09	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABP	Abacus Property Grp.	1179.63	1.27	-4.17	N/A
ARF	Arena REIT.	1318.65	3.73	-0.80	Change of Directors Interest Notice
ASK	Abacus Storage King	1695.19	1.28	-0.78	N/A
BWP	BWP Trust	2280.46	3.50	-1.41	N/A
CHC	Charter Hall Group	5184.05	10.95	-0.09	N/A
CIP	Centuria I REIT	2006.38	3.14	-0.63	N/A
CLW	Chtr H Lwr	2935.20	4.04	-0.49	N/A
CMW	Cromwell Prop	1427.28	0.55	0.00	N/A
CNI	Centuria Capital	1275.68	1.60	0.00	N/A
COF	Centuria Office REIT	878.09	1.47	0.00	N/A
CQE	Charter Hall Soc In	1067.91	2.85	-1.38	N/A
CQR	Charter Hall Retail	2173.80	3.73	-0.27	N/A
DXI	Dexus Industria REIT	869.32	2.78	1.46	N/A
DXS	Dexus	8755.10	8.11	-0.37	N/A
GDI	GDI Property Grp	348.19	0.65	-0.76	N/A
GMG	Goodman Group	37996.65	20.12	-0.25	N/A
GOZ	Growthpoint Property	2125.86	2.80	-0.71	N/A
GPT	GPT Group	8217.83	4.28	-0.23	N/A
HDN	Homeco Daily Needs	2406.27	1.16	-0.43	N/A
HMC	Homeco Limited	1741.54	4.94	-1.40	N/A
HPI	Hotel Property	582.89	2.96	-1.33	N/A
INA	Ingenia Group	1654.79	4.05	-0.25	N/A
LIC	Lifestyle Communit.	1762.63	16.87	0.06	N/A
LLC	Lendlease Group	5804.09	8.40	-0.24	N/A
MGR	Mirvac Group	9154.40	2.32	0.00	N/A
NSR	National Storage	3047.34	2.23	-1.33	N/A
PXA	Pexagroup	2310.56	12.89	-1.07	N/A
RFF	Rural Funds Group	754.32	1.93	-1.53	Change of Directors Interest Notice
RGH	Region Group	2734.37	2.36	-0.84	N/A
SCG	Scentre Grp	14533.06	2.77	-1.07	N/A
SGP	Stockland	10002.25	4.17	-0.48	N/A
URW	Unibailrodawestfield	729.43	4.20	-0.47	N/A
VCX	Vicinity Centres	8876.94	1.93	-1.03	N/A
WPR	Waypoint REIT	1719.85	2.54	-0.78	N/A

➤ **Tech stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	1529.77	7.57	-0.79	N/A
AD8	Audinate Group Ltd	727.27	9.20	-2.02	N/A
ALU	Altium Limited	5014.44	37.83	-0.68	N/A
APX	Appen Limited	348.37	2.24	0.90	N/A
BRN	Brainchip Ltd	665.65	0.37	-1.33	N/A
CDA	Codan Limited	1418.55	7.75	-1.02	N/A
DDR	Dicker Data Limited	1452.12	8.02	-0.50	N/A
DTL	Data3 Limited	1161.04	7.35	-2.13	N/A
HSN	Hansen Technologies	1050.28	5.13	-0.97	N/A
IFM	Infomedia Ltd	638.84	1.66	-2.65	N/A
IRE	IRESS Limited	1886.57	10.09	-0.10	N/A
MP1	MegaPort Limited	1655.06	10.47	0.38	N/A
NVX	Novonix Limited	455.60	0.95	1.60	N/A
NXT	Nextdc Limited	6690.41	12.74	-2.00	N/A
SDR	Siteminder	1188.29	4.23	-2.08	N/A
SLX	Silex Systems	828.69	3.47	-1.42	N/A
TNE	Technology One	5012.98	15.40	-0.26	N/A
WBT	Weebit Nano	997.29	5.48	3.01	N/A
WTC	WiseTech Global Ltd	28725.51	85.37	-1.37	N/A
XRO	Xero Ltd	18730.97	120.37	-2.72	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	684.53	3.00	4.17	N/A
CAR	Carsales.Com Ltd.	9388.20	24.67	-1.00	N/A
CNU	Chorus Limited	3408.67	7.89	0.77	N/A
DHG	Domain Holdings Aus	2545.58	4.00	-0.74	N/A
EVT	Event Hospitality	1887.53	12.08	3.25	N/A
NEC	Nine Entertainment	3632.49	2.12	-0.47	N/A
NWS	News Corp..	882.77	30.51	-0.39	N/A
OML	Ooh!Media Limited	759.68	1.40	-1.06	N/A
REA	REA Group	20496.67	153.89	-0.81	N/A
SEK	Seek Limited	8848.51	24.68	-0.64	N/A
SPK	Spark New Zealand	8856.00	4.81	0.21	N/A
SWM	Seven West Media Ltd	590.36	0.38	0.00	N/A
TLS	Telstra Corporation.	48875.23	4.26	0.71	N/A
TPG	TPG Telecom Limited	10133.41	5.44	-0.18	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7864.42	11.64	-0.43	N/A
APA	APA Group	11562.96	9.72	-0.82	N/A
ORG	Origin Energy	14453.85	8.41	0.24	Ceasing to be a substantial holder

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