



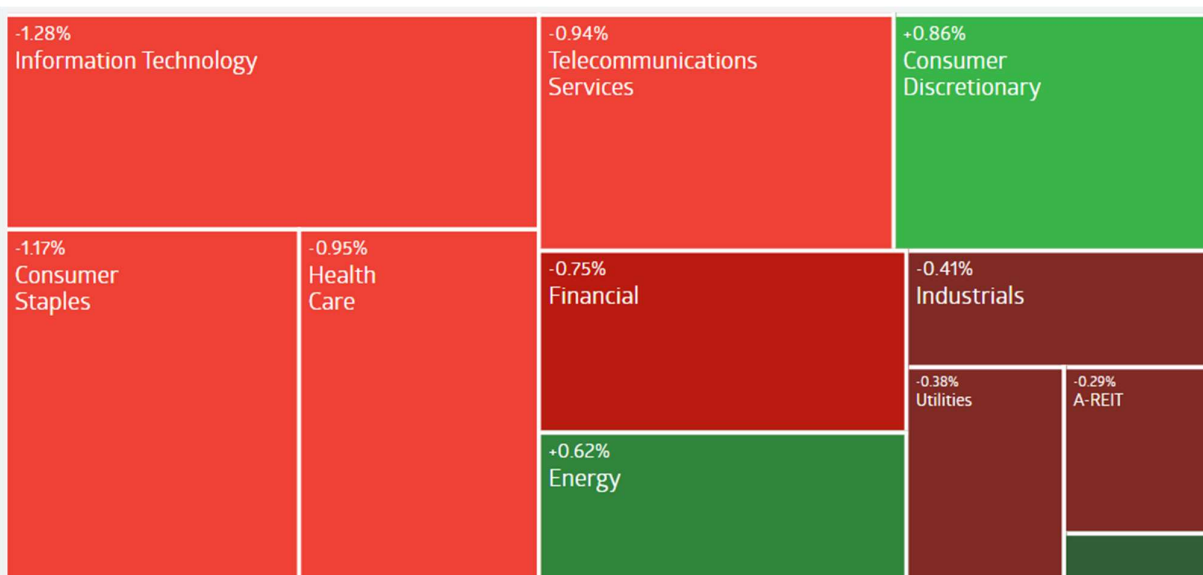
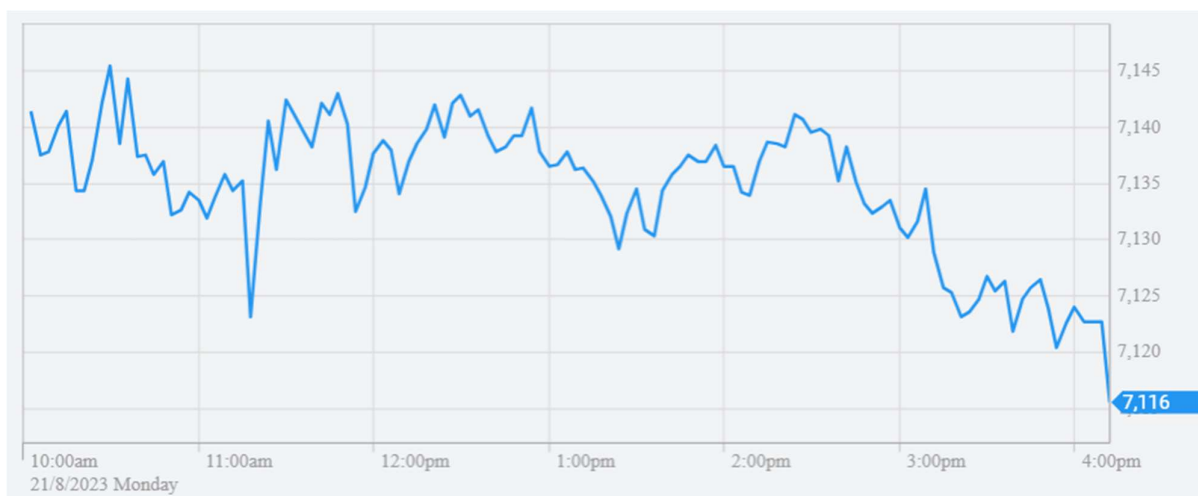
INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

MARKET COMMENTARY

The Aussie market was choppy and flat for most of the day before the selling in the last few hours took it negative. It was a volatile day with reporting season taking down any stock with a hint of data miss in a macro that keeps sliding lower. China rate cut was weaker than expected while the data continues to be worse than expected. German data keeps getting worse while EU core inflation remains elevated and sticky. The reporting season has started to get brutal as volatility starts to pick up after months of docile fade. Don't confuse market's erratic reporting day move as a trend when macro risk remain elevated. We are starting the new week after option expiry week with US Fed going to Jackson Hole symposium. JPow at JHole will have to manage inflation lower and deliver soft landing in a deflation cycle. US markets are currently in the worst month for the year as Japan and China are under pressure to sell US treasuries to protect their currency. Volatility is going to remain elevated in equities, bonds, currencies and commodities till we reach a new equilibrium. It may be different this time!

CNBC on China rate cuts...China's central bank cut its one-year loan prime rate Monday, while leaving its five-year rate unchanged. These decisions are weaker than expectations for more muscular policy intervention following a raft of data that pointed to faltering growth momentum in the world's second-largest economy. The People's Bank of China trimmed its one-year loan prime rate — the peg for most household and corporate loans in China — by 10 basis points from 3.55% to 3.45%, just shy of the 15 basis points that a majority of economists expected in a Reuters poll. This was the second time China has cut this rate in three months. The PBOC left its five-year loan prime rate — the peg for most mortgages — unchanged at 4.2%, while economists expected a 15 basis point cut due to default risks from festering liquidity woes in the country's property sector. Country Garden is on the verge of default, while Evergrande filed last week for bankruptcy protection in a Manhattan court. "The underwhelming LPR announcement strengthens our view that the PBOC is unlikely to embrace the much larger rates cuts that would be required to revive credit demand," Julian Evans-Pritchard, Capital Economics' head of China, wrote in a note. "Hopes for a stimulus-led turnaround in economic activity largely depend on the prospect of greater fiscal support," he added. The PBOC said Sunday that China will coordinate financial support to resolve local government debt risks and reduce systemic risks, while also looking to "adjust and optimize" credit policies for the property sector and lower financing costs for the economy.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7073.40	-32.10	-0.45	DXY	103.2950	0.0190	0.02	SPTGLD	1889.47	0.00	0.00
S&P 200	7115.50	-32.60	-0.46	AUDUSD	0.6401	-0.0008	-0.12	TWI	59.90	0.00	0.00
Mid Cap	9200.00	-38.00	-0.41	NZDAUD	0.9239	-0.0023	-0.25	WTIS	81.88	0.63	0.78
Small Cap	2804.30	-3.00	-0.11	GBPAUD	1.9890	0.0029	0.15	BRENT	85.35	0.55	0.65
Micro Cap	2023.10	-21.70	-1.06	EURAUD	1.6995	0.0032	0.19	COPP3M	8211.00	-47.00	-0.57
NZ50G	11458.69	-152.50	-1.31	EURUSD	1.0879	0.0008	0.07	NICK3M	20200.00	65.00	0.32
JAPAN	31565.64	114.88	0.37	USDJPY	145.4555	0.1335	0.09	ZINC	2261.00	-51.00	-2.21
KOSPI	2507.63	3.13	0.13	CNYUSD	0.1383	0.0010	0.71	Security	Last	+/-	%
SING	3155.02	-18.91	-0.60	Security	Last	+/-	%	DOWFUT	34540.00	-25.00	-0.07
SHANGHAI	3111.82	-20.13	-0.64	USBON	4.2507	0.0000	0.00	NASFUT	14739.00	-5.00	-0.03
HNGKNG	17645.61	-305.24	-1.70	USLBR	4.3795	0.0000	0.00	SPFUT	4380.25	-2.50	-0.06
GERMAN	15574.26	0.00	0.00	BOND10	4.2330	0.0000	0.00				
CAC40	7164.11	0.00	0.00	BBSR3M	4.1499	-0.0122	-0.29				
FTSE	7262.43	-47.78	-0.65	VIX	17.30	-0.59	-3.30				
DOWJON	34500.66	25.83	0.07	XVI	12.94	0.67	5.46				
NASDAQ	13290.78	-26.16	-0.20								
SP500	4369.71	-0.65	-0.01								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The consumer price inflation rate in the Euro Area was confirmed at 5.3% in July 2023, the lowest since January 2022 mainly due to a further decline in energy prices (-6.1% vs -5.6%). Also, cost eased for alcohol and tobacco (10.8% vs 11.6%) and non-energy industrial goods (5% vs 5.5%). On the other hand, services inflation accelerated to 5.6% from 5.4%. Meanwhile, core inflation rate which excludes prices for energy, food, alcohol & tobacco was unchanged at 5.5% and is now higher than the headline rate for the first time since 2021. Compared to June, the CPI in the Euro Area declined 0.1%. The ECB targets inflation at 2%.

Industrial producer prices in Canada rose by 0.4% over the previous month in July of 2023, rebounding from the 0.6% decline in the previous month to mark the first period of producer price growth since October 2022. The rise was attributed to a sharp increase in prices of energy and petroleum products (4.1%), a second consecutive increase, with high inflation noted in diesel fuel (7%) and motor gasoline (1.6%) as OPEC countries restricted supply. Prices also rose for softwood lumber (16.4%), the most since December 2021), amid wildfires in the Pacific Northwest and strikes throughout key ports of the country.

The People's Bank of China (PBoC) slashed its 1-year loan prime rate (LPR) by 10bps to a record low of 3.45% while unexpectedly holding steady the 5-year rate, a reference for mortgages, at 4.2%. Monday's decision followed a surprising reduction in both short-term loan rates and the medium-term policy rate by the central bank last week, as it seeks to strike a balance between helping the faltering Chinese economy and stemming further weakness in the yuan. The PBoC has repeatedly vowed to release more liquidity for the economy, amid slowing business activity, a growing deflationary outlook, and weak trade performance. Premier Li Qiang recently mentioned that meeting China's annual economic targets was not optional and highlighted the need to expand domestic demand, support private companies, and attract foreign investment.

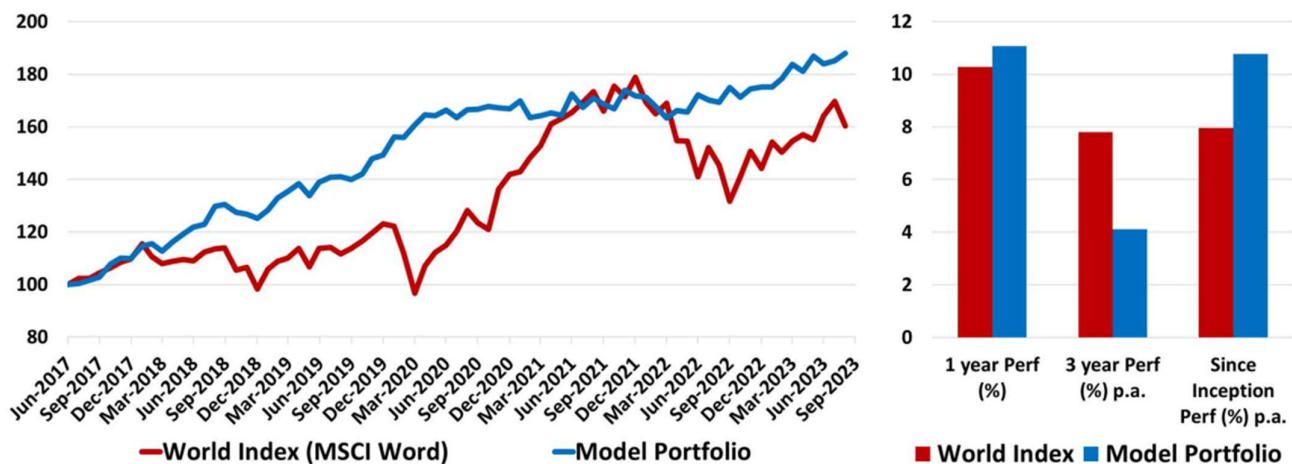
Producer prices in Germany declined by 6.0% yoy in July 2023, reversing from a 0.1% rise in June while pointing to a first drop since November 2020. The decline was largely due to a base effect, coming worse than market estimates of a 5.1% fall amid a 19.3% tumble in energy prices, with electricity prices tumbling 30.0%. Meantime, prices of intermediate foods were 3.4% lower, dragged by metals (-10.5%), fertilizers and nitrogen (-36.1%), and wood (-28.9%). Conversely, the cost of non-durable goods increased by 8.1%, lifted by food (9.2%), namely sugar (87.5%). Also, prices of durable consumer goods went up 5.8%, owing to furniture (6.0%) and domestic appliances (7.1%); while those of capital goods rose by 5.5%, mainly machinery (6.7%), and motor vehicles (5.1%). Excluding energy, producer prices grew by 2.0%. On a monthly basis, producer prices fell 1.1% in July, the third straight month of drop and the steepest pace in the sequence, compared with forecasts of a 0.2% drop.

Global Markets

US market was choppy and finished flat as nearly \$3trill in options were reset with option expiry. We just finished the second worst week since March and the worst week was two weeks ago. The market has been falling since the US Fed and brokers claimed recession was off the table. We had recession in Q4, and everything has played out like you would expect. We are about to go into the second inflation cycle and Central Banks have very limited rate hikes at their disposal. Like the US has run down their oil reserves before OPEC started cutting supply. Japanese inflation and UK retail sales beat expectations. EU core inflation remained at 5.5% which is the middle of the core inflation range for 2023 with peak range being the peak of the cycle. All the global data keeps pushing rate hikes while China data remains weak to ugly. Canadian PPI was a massive beat after their inflation also beat earlier this week. NASDAQ -0.20%. S&P -0.01%, DOW +0.07% and RUSSELL +0.51%. VIX slide back to low 17. Yields and USD ticked lower. Oil moved higher while Gold and Copper ticked higher. Energy and Utilities lead the sectors while Communication and Retail were the worst. European markets were negative.

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Global growth ETF model can deliver outperformance in a bear market with risk management!



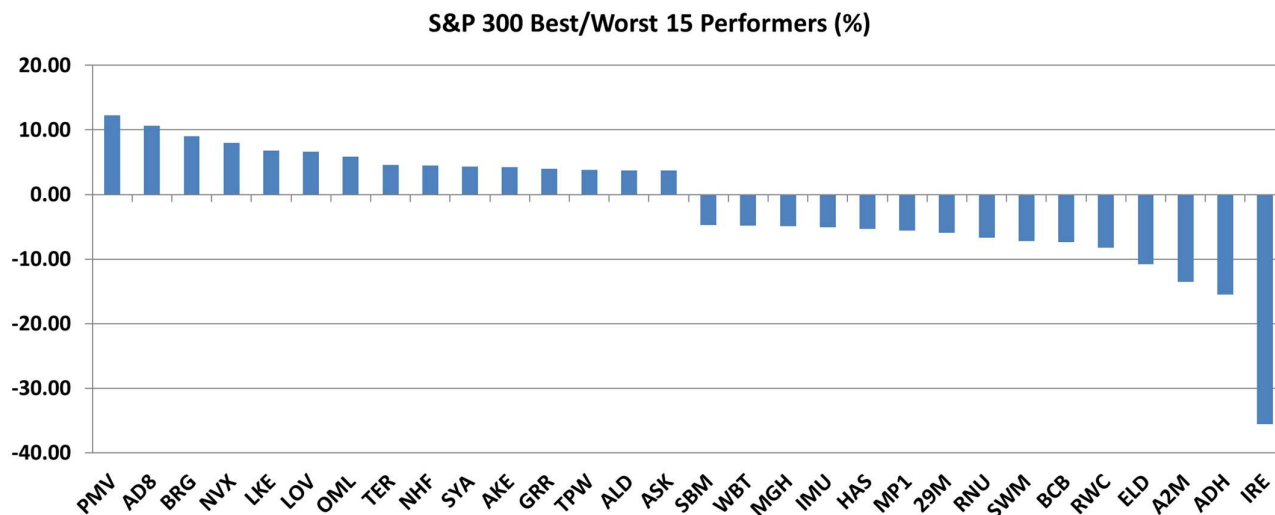
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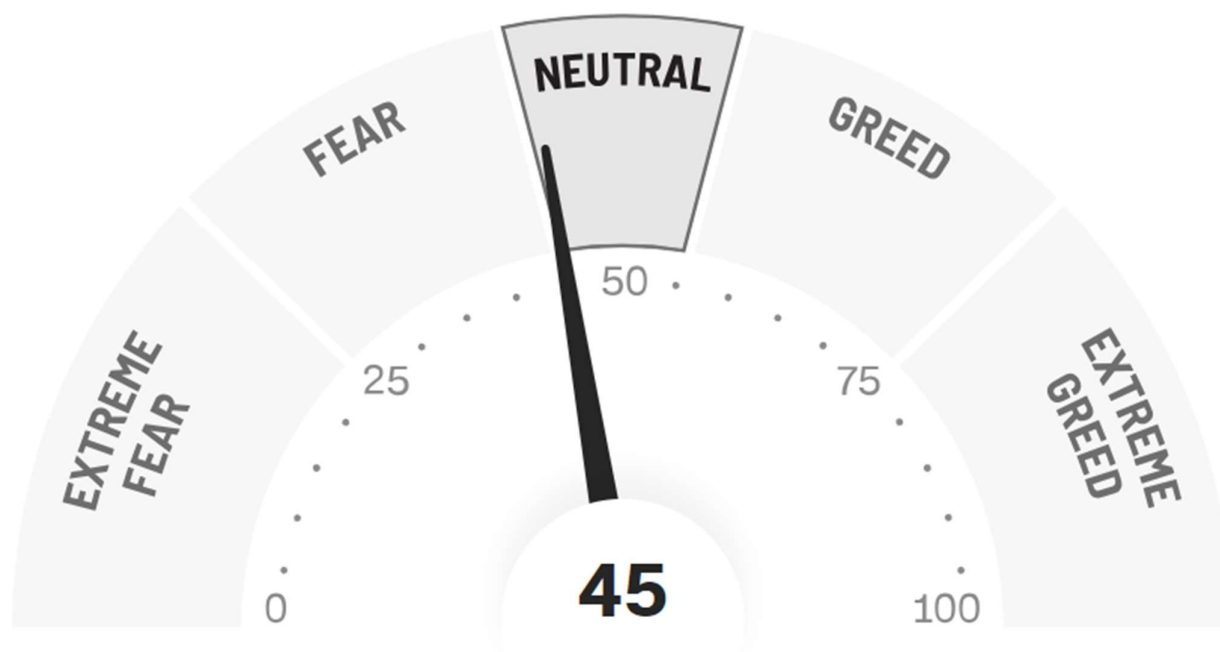
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
PMV	Premier Investments	3463.14	24.41	12.23	Premier Retail FY23 Trading Update and Strategic Review
AD8	Audinate Group Ltd	797.75	11.40	10.68	FY23 Financial Statements & Appendix 4E
BRG	Breville Group Ltd	3305.39	25.23	8.98	Year Ended 30 June 2023 - Report Announcement
NVX	Novonix Limited	487.27	1.08	8.00	N/A
LKE	Lake Resources	312.94	0.24	6.82	N/A
LOV	Lovisa Holdings Ltd	2228.88	22.04	6.63	N/A
OML	Ooh!Media Limited	738.13	1.45	5.84	2023 Half Year Results Media Release
TER	Terracom Ltd	352.43	0.46	4.55	N/A
NHF	NIB Holdings Limited	3867.48	8.36	4.50	FY23 Full Year Results Announcement
SYA	Sayona Mining Ltd	1183.73	0.12	4.35	N/A
AKE	Allkem Limited	8487.23	13.87	4.21	N/A
GRR	Grange Resources.	584.46	0.53	3.96	N/A
TPW	Temple & Webster Ltd	768.44	6.49	3.84	N/A
ALD	Ampol Limited	7761.50	33.79	3.75	2023 Half Year Results
ASK	Abacus Storage King	1603.21	1.27	3.69	N/A
CHC	Charter Hall Group	4919.17	10.77	3.56	FY23 Results - Release
SLX	Silex Systems	741.59	3.26	3.49	N/A
BSL	BlueScope Steel Ltd	9366.44	21.27	3.45	FY2023 Full Year Results - ASX Release
TYR	Tyro Payments	609.40	1.21	3.42	N/A
GDI	GDI Property Grp	348.19	0.68	3.05	Appendix 4E and Annual Financial Report
DYL	Deep Yellow Limited	651.74	0.89	2.91	N/A
NWL	Netwealth Group	3738.85	15.76	2.80	N/A
MSB	Mesoblast Limited	293.11	0.37	2.78	N/A
LTR	Liontown Resources	5637.77	2.63	2.73	N/A
PDN	Paladin Energy Ltd	2295.47	0.79	2.60	N/A
PLS	Pilbara Min Ltd	14206.83	4.85	2.54	N/A
WAF	West African Res Ltd	810.63	0.81	2.53	N/A
STX	Strike Energy Ltd	1014.26	0.41	2.50	N/A
ABB	Aussie Broadband	713.05	3.07	2.33	N/A
BPT	Beach Energy Limited	3479.03	1.56	2.30	Trigg Northwest 1 gas discovery

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
IRE	IRESS Limited	1866.03	6.44	-35.54	Iress 2023HY Media Release
ADH	Adairs Limited	289.86	1.42	-15.52	ADH FY2023 Results Announcement
A2M	The A2 Milk Company	3566.56	4.27	-13.56	FY23 Results announcement / media release
ELD	Elders Limited	1114.11	6.35	-10.81	Profit Guidance
RWC	Reliance Worldwide	3350.00	3.89	-8.25	FY2023 Results Announcement
BCB	Bowen Coking Coal	288.36	0.13	-7.41	N/A
SWM	Seven West Media Ltd	535.98	0.32	-7.25	N/A
RNU	Renascor Resources	380.91	0.14	-6.67	N/A
29M	29Metalslimited	325.41	0.64	-5.93	Update - Insurance Claim Progress and Carrying Values
MP1	Megaport Limited	1748.56	10.39	-5.63	N/A
HAS	Hastings Tech Metals	132.60	0.97	-5.37	N/A
IMU	Imugene Limited	507.42	0.08	-5.06	Imugene Appoints Dr Bradley Glover as COO
MGH	Maas Group Holdings	1067.43	3.09	-4.92	N/A
WBT	Weebit Nano	965.42	4.90	-4.85	N/A
SBM	St Barbara Limited	171.75	0.20	-4.76	N/A
BRN	Brainchip Ltd	594.64	0.32	-4.48	N/A
APX	Appen Limited	329.54	2.01	-4.29	N/A
VCX	Vicinity Centres	8398.95	1.77	-4.07	QUOTED: Ex Dividend
ARU	Arafura Resource Ltd	528.34	0.24	-4.00	N/A
COE	Cooper Energy Ltd	342.10	0.13	-3.85	N/A
JRV	Jervois Global Ltd	140.53	0.05	-3.85	N/A
SVR	Solvar	271.43	1.26	-3.83	N/A
MGR	Mirvac Group	9351.69	2.29	-3.38	N/A
5EA	5Eadvanced	135.47	0.44	-3.33	N/A
GWA	GWA Group Ltd	510.52	1.87	-3.12	N/A
WBC	Westpac Banking Corp	74638.07	20.62	-3.06	Westpac 3Q23 update
ASX	ASX Limited	11425.99	57.22	-3.05	Change of Directors Interest Notice
CAR	Carsales.Com Ltd.	10510.87	27.06	-3.01	N/A
BGL	Bellevue Gold Ltd	1691.46	1.45	-3.01	N/A
IHL	Incannex Healthcare	158.70	0.10	-3.00	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	7761.50	33.79	3.75	2023 Half Year Results
BOE	Boss Energy Ltd	1150.41	3.28	0.61	N/A
BPT	Beach Energy Limited	3479.03	1.56	2.30	Trigg Northwest 1 gas discovery
COE	Cooper Energy Ltd	342.10	0.13	-3.85	N/A
DYL	Deep Yellow Limited	651.74	0.89	2.91	N/A
KAR	Karoo Energy Ltd	1256.06	2.25	1.35	N/A
NHC	New Hope Corporation	4784.60	5.70	0.71	Quarterly Activities Report
PDN	Paladin Energy Ltd	2295.47	0.79	2.60	N/A
SOL	Soul Pattinson (W.H)	11550.97	32.08	0.25	Notice of initial substantial holding for MVF
STO	Santos Ltd	25235.20	7.85	1.03	N/A
STX	Strike Energy Ltd	1014.26	0.41	2.50	N/A
TER	Terracom Ltd	352.43	0.46	4.55	N/A
VEA	Viva Energy Group	4817.80	3.14	0.64	N/A
VUL	Vulcan Energy	557.23	3.29	-1.20	N/A
WDS	Woodside Energy	72911.99	38.46	0.16	N/A
WHC	Whitehaven Coal	6090.45	7.25	-0.41	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABC	Adbri Limited	1783.59	2.77	1.47	N/A
AMC	Amcor PLC	9627.46	14.88	-0.53	N/A
BKW	Brickworks Limited	3897.46	25.56	-0.16	N/A
BLD	Boral Limited	5526.47	5.03	0.40	N/A
CSR	CSR Limited	2735.41	5.71	-0.35	N/A
CXL	Calix Limited	822.80	4.44	-2.20	N/A
IPL	Incitec Pivot	5690.72	2.93	0.00	N/A
JHX	James Hardie Indust	19893.53	44.70	-1.11	N/A
NUF	Nufarm Limited	1910.26	4.95	-1.39	N/A
ORA	Orora Limited	3068.63	3.57	-1.65	N/A
ORI	Orica Limited	6955.36	15.13	-0.92	N/A

➤ Gold stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1691.46	1.45	-3.01	N/A
CMM	Capricorn Metals	1507.59	3.99	-0.50	N/A
DEG	De Grey Mining	2084.67	1.34	0.37	N/A
EVN	Evolution Mining Ltd	6165.65	3.34	-0.60	N/A
GOR	Gold Road Res Ltd	1633.81	1.51	-0.33	N/A
NCM	Newcrest Mining	22346.83	24.79	-0.80	N/A
NST	Northern Star	11931.66	10.24	-1.16	N/A
PRU	Perseus Mining Ltd	2274.06	1.66	-0.30	N/A
RED	Red 5 Limited	743.79	0.21	-2.33	N/A
RMS	Ramellus Resources	1219.30	1.23	0.00	N/A
RRL	Regis Resources	1140.18	1.52	0.66	N/A
RSG	Resolute Mining	681.28	0.32	-1.56	N/A
SBM	St Barbara Limited	171.75	0.20	-4.76	N/A
SLR	Silver Lake Resource	790.28	0.83	-2.35	N/A
SSR	SSR Mining Inc.	409.49	22.00	-1.43	N/A
TIE	Tietto Minerals	543.76	0.49	-2.00	N/A
WAF	West African Res Ltd	810.63	0.81	2.53	N/A
WGX	Westgold Resources.	672.54	1.44	1.06	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
29M	29Metalslimited	325.41	0.64	-5.93	Update - Insurance Claim Progress and Carrying Values
5EA	5Eadvanced	135.47	0.44	-3.33	N/A
ADT	Adriatic Metals PLC	952.89	3.90	-2.74	N/A
AGY	Argosy Minerals Ltd	344.08	0.25	0.00	N/A
AKE	Allkem Limited	8487.23	13.87	4.21	N/A
ARU	Arafura Resource Ltd	528.34	0.24	-4.00	N/A
AWC	Alumina Limited	3859.24	1.32	-1.13	N/A
BCB	Bowen Coking Coal	288.36	0.13	-7.41	N/A
BHP	BHP Group Limited	221325.70	43.52	-0.39	N/A
BSL	BlueScope Steel Ltd	9366.44	21.27	3.45	FY2023 Full Year Results - ASX Release
CHN	Chalice Mining Ltd	1930.86	4.92	-1.20	N/A
CIA	Champion Iron Ltd	2839.95	5.57	1.46	N/A
CRN	Coronado Global Res	2615.27	1.56	-0.32	N/A
CXO	Core Lithium	771.28	0.41	-2.41	N/A
DRR	Deterra	2384.21	4.58	1.55	Ceasing to be a substantial holder
FMG	Fortescue Metals Grp	62595.36	20.42	0.44	N/A
GRR	Grange Resources.	584.46	0.53	3.96	N/A
HAS	Hastings Tech Metals	132.60	0.97	-5.37	N/A
IGO	IGO Limited	9352.26	12.48	1.05	N/A
ILU	Iluka Resources	3978.96	9.37	0.32	N/A
IMD	Imdex Limited	907.89	1.80	0.28	N/A
INR	Ioneer Ltd	548.45	0.27	1.92	N/A
JRV	Jervois Global Ltd	140.53	0.05	-3.85	N/A
LKE	Lake Resources	312.94	0.24	6.82	N/A
LLL	Leolithiumlimited	1125.45	1.14	0.00	Request for Extension of Voluntary Suspension
LTR	Liontown Resources	5637.77	2.63	2.73	N/A
LYC	Lynas Rare Earths	6377.96	6.96	1.90	N/A
MIN	Mineral Resources.	12324.24	63.99	0.98	N/A
NIC	Nickel Industries	2520.18	0.75	1.36	N/A
NMT	Neometals Ltd	281.90	0.50	-2.94	N/A
PLS	Pilbara Min Ltd	14206.83	4.85	2.54	N/A
PRN	Perenti Global Ltd	825.43	1.21	0.00	N/A
RIO	Rio Tinto Limited	39233.84	104.82	-0.82	N/A
RNU	Renascor Resources	380.91	0.14	-6.67	N/A
S32	South32 Limited	16772.58	3.68	-0.27	N/A
SFR	Sandfire Resources	2759.63	6.05	0.17	N/A
SGM	Sims Limited	2946.02	15.36	0.72	N/A
SYA	Sayona Mining Ltd	1183.73	0.12	4.35	N/A
SYR	Syrah Resources	412.30	0.60	-2.46	N/A
TLG	Talga Group	463.57	1.26	-1.95	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	11220.84	7.49	-1.71	N/A
ALQ	ALS Ltd	5383.94	11.04	-0.72	N/A
ALX	Atlas Arteria	8850.09	5.96	-2.30	N/A
APM	APM Human Services	1632.58	1.78	0.00	N/A
ASB	Austal Limited	739.38	2.02	-0.98	N/A
AZJ	Aurizon Holdings Ltd	6829.01	3.68	-0.81	N/A
BXB	Brambles Limited	19547.52	14.06	-0.07	N/A
CPU	Computershare Ltd	14924.19	24.69	-0.12	N/A
CWY	Cleanaway Waste Ltd	5966.33	2.67	-0.37	N/A
DBI	Dalrymple Bay	1338.56	2.70	0.00	N/A
DOW	Downer EDI Limited	2800.46	4.18	0.24	Change of Directors Interest Notice
FBU	Fletcher Building	3555.02	4.57	0.66	N/A
GWA	GWA Group Ltd	510.52	1.87	-3.12	N/A
IPH	IPH Limited	1843.62	7.73	-1.53	N/A
JLG	Johns Lyng Group	1541.84	5.60	0.36	N/A
KLS	Kelsian Group Ltd	1809.14	6.75	0.45	N/A
LNK	Link Admin Hldg	718.18	1.36	-2.86	N/A
MGH	Maas Group Holdings	1067.43	3.09	-4.92	N/A
MMS	McMillan Shakespeare	1362.22	19.30	-1.33	N/A
MND	Monadelphous Group	1278.69	13.26	0.08	N/A
NWH	NRW Holdings Limited	1185.87	2.70	2.27	N/A
QAN	Qantas Airways	10812.33	6.19	-1.28	N/A
QUB	Qube Holdings Ltd	4802.87	2.69	-1.10	N/A
REH	Reece Limited	13216.84	20.50	0.20	N/A
RWC	Reliance Worldwide	3350.00	3.89	-8.25	FY2023 Results Announcement
SIQ	Smartgrp Corporation	1193.68	8.94	0.11	N/A
SSM	Service Stream	542.04	0.89	1.14	N/A
SVW	Seven Group Holdings	9684.03	26.38	-0.98	N/A
TCL	Transurban Group	40570.81	13.18	0.08	N/A
VNT	Ventia Services Group	2378.25	2.76	-0.72	N/A
WOR	Worley Limited	8989.55	17.27	0.88	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	289.86	1.42	-15.52	ADH FY2023 Results Announcement
ALL	Aristocrat Leisure	26098.07	40.49	0.72	N/A
APE	Eagers Automotive	3576.05	14.11	1.36	N/A
ARB	ARB Corporation.	2711.74	33.54	1.54	N/A
AX1	Accent Group Ltd	1060.72	1.90	-1.04	N/A
BAP	Bapcor Limited	2206.18	6.59	1.38	Change of Directors Interest Notice
BBN	Baby Bunting Grp Ltd	296.79	2.15	-2.27	N/A
BRG	Breville Group Ltd	3305.39	25.23	8.98	Year Ended 30 June 2023 - Report Announcement
CKF	Collins Foods Ltd	1183.13	10.01	-0.60	N/A
CTD	Corp Travel Limited	2777.26	18.96	-0.11	N/A
DMP	Domino Pizza Enterpr	4317.32	47.92	-1.11	N/A
FLT	Flight Centre Travel	4815.73	21.94	-0.63	N/A
GEM	G8 Education Limited	922.84	1.14	0.00	N/A
GUD	G.U.D. Holdings	1631.56	11.78	1.73	N/A
HVN	Harvey Norman	4672.52	3.77	0.53	N/A
IEL	Idp Education Ltd	6284.83	22.79	0.93	N/A
IVC	InvoCare Limited	1809.40	12.52	-0.32	N/A
JBH	JB Hi-Fi Limited	5033.74	46.51	1.02	N/A
JIN	Jumbo Interactive	930.90	14.70	-0.68	N/A
KGN	Kogan.Com Ltd	593.59	5.71	0.71	N/A
LOV	Lovisa Holdings Ltd	2228.88	22.04	6.63	N/A
NCK	Nick Scali Limited	993.87	12.16	-0.90	N/A
PBH	Pointsbet Holdings	487.67	1.58	0.96	N/A
PMV	Premier Investments	3463.14	24.41	12.23	Premier Retail FY23 Trading Update and Strategic Review
PWH	Pwr Holdings Limited	980.72	9.97	2.05	N/A
SGR	The Star Ent Grp	1642.96	0.99	-2.46	Queens Wharf Brisbane - Multiplex proceedings
SKC	Skycity Ent Grp Ltd	1588.83	2.05	-1.91	N/A
SUL	Super Ret Rep Ltd	2886.06	12.96	1.41	N/A
TAH	TABCORP Holdings Ltd	2395.65	1.05	0.00	N/A
TLC	The Lottery Corp	11440.47	5.16	0.39	N/A
TPW	Temple & Webster Ltd	768.44	6.49	3.84	N/A
WEB	Webjet Limited	2901.19	7.52	-0.66	N/A
WES	Wesfarmers Limited	56030.57	49.62	0.43	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	3566.56	4.27	-13.56	FY23 Results announcement / media release
AAC	Australian Agricult.	904.15	1.48	-1.33	N/A
BGA	Bega Cheese Ltd	970.55	3.12	-2.19	N/A
CGC	Costa Group Holdings	1528.90	3.27	-0.61	N/A
COL	Coles Group	23154.17	17.23	-0.40	N/A
EDV	Endeavour	9975.76	5.44	-2.33	N/A
ELD	Elders Limited	1114.11	6.35	-10.81	Profit Guidance
GNC	GrainCorp Limited	1781.24	7.93	-0.13	N/A
ING	Inghams Group	1256.28	3.39	0.30	N/A
MTS	Metcash Limited	3524.23	3.62	-0.82	N/A
RIC	Ridley Corporation	672.72	2.11	-0.94	N/A
SHV	Select Harvests	531.45	4.34	-1.14	N/A
TWE	Treasury Wine Estate	8517.81	11.60	-1.69	N/A
UMG	United Malt Group	1471.96	4.92	0.00	Ceasing to be a substantial holder
WOW	Woolworths Group Ltd	45786.64	37.35	-0.59	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	641.83	3.22	1.26	N/A
ANN	Ansell Limited	2953.57	23.08	-0.90	N/A
COH	Cochlear Limited	17182.95	265.86	1.59	N/A
CSL	CSL Limited	130514.65	266.86	-1.37	Change of Directors Interest Notice
CUV	Clinuvel Pharmaceut.	1020.32	21.00	1.69	N/A
EBO	EBOS Group	6181.44	31.68	-1.80	Disclosure of beginning to have substantial holding
EHE	Estia Health Ltd	806.09	3.11	-0.32	N/A
FPH	Fisher & Paykel H.	11988.51	20.66	0.24	N/A
HLS	Healius	1640.73	2.85	-1.04	N/A
IDX	Integral Diagnostics	750.35	3.17	-1.55	N/A
IHL	Incannex Healthcare	158.70	0.10	-3.00	N/A
IMU	Imugene Limited	507.42	0.08	-5.06	Imugene Appoints Dr Bradley Glover as COO
MSB	Mesoblast Limited	293.11	0.37	2.78	N/A
MYX	Mayne Pharma Ltd	404.10	4.74	-0.21	N/A
NAN	Nanosonics Limited	1423.91	4.73	0.42	N/A
NEU	Neuren Pharmaceut.	1537.77	12.27	0.99	N/A
PME	Pro Medicus Limited	7320.70	71.15	1.50	N/A
PNV	Polynovo Limited	1045.70	1.50	-0.99	N/A
RHC	Ramsay Health Care	12769.46	54.82	-1.62	N/A
RMD	ResMed Inc.	11171.96	26.08	-0.38	N/A
SHL	Sonic Healthcare	15359.62	32.25	-0.98	N/A
SIG	Sigma Health Ltd	810.35	0.77	0.00	N/A
TLX	Telix Pharmaceutical	3150.07	9.80	-0.81	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Banking Grp Ltd	73599.48	24.24	-1.02	N/A
BEN	Bendigo and Adelaide	5308.35	9.28	-0.75	N/A
BOQ	Bank of Queensland.	3884.16	5.86	-0.85	N/A
CBA	Commonwealth Bank.	166024.57	98.45	-0.61	N/A
JDO	Judo Cap Holdings	1359.79	1.25	1.22	N/A
MYS	MyState Limited	384.68	3.47	-1.14	N/A
NAB	National Aust. Bank	86901.65	27.57	-0.40	NAB launches NAB Capital Notes 7 Offer
VUK	Virgin Money UK PLC	2212.45	3.15	-1.25	N/A
WBC	Westpac Banking Corp	74638.07	20.62	-3.06	Westpac 3Q23 update

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	450.00	3.91	-2.01	N/A
AFG	Aust Finance Grp	482.41	1.80	0.84	N/A
AMP	AMP Limited	3512.24	1.23	-1.99	AMP reaches agreement to settle shareholder class action
ASX	ASX Limited	11425.99	57.22	-3.05	Change of Directors Interest Notice
AUB	AUB Group Ltd	3140.51	29.01	0.14	N/A
CCP	Credit Corp Group	1326.62	19.86	1.90	N/A
CGF	Challenger Limited	4627.64	6.62	-1.63	N/A
FPR	Fleet Partners	731.72	2.77	0.00	N/A
HLI	Helia Group	1169.02	3.64	-1.62	N/A
HUB	HUB24 Ltd	2258.43	28.03	1.15	N/A
IAG	Insurance Australia	14252.79	5.79	-0.86	IAG Announces FY23 Results
IFL	Insignia Financial	1888.40	2.86	0.35	N/A
JHG	Janus Henderson	372.08	40.37	-0.39	Janus Henderson Group (JHG) - Executive Officer Resignation
MAF	MA Financial Group	764.90	4.36	1.63	N/A
MFG	Magellan Fin Grp Ltd	1890.52	10.32	-0.96	N/A
MPL	Medibank Private Ltd	9556.39	3.46	-0.29	N/A
MQG	Macquarie Group Ltd	65237.28	170.12	0.78	N/A
NHF	NIB Holdings Limited	3867.48	8.36	4.50	FY23 Full Year Results Announcement
NWL	Netwealth Group	3738.85	15.76	2.80	N/A
OBL	Omni Bridgeway Ltd	749.68	2.71	0.74	N/A
OFX	OFX Group Ltd	459.98	1.83	-2.40	N/A
PNI	Pinnacle Investment	1892.99	9.59	1.91	N/A
PPT	Perpetual Limited	2789.31	24.63	-0.65	N/A
PTM	Platinum Asset	947.49	1.62	0.31	N/A
QBE	QBE Insurance Group	22366.36	14.77	-1.47	N/A
SDF	Steadfast Group Ltd	5940.57	5.57	-2.62	QUOTED: Ex Dividend
SQ2	Block	2720.37	89.15	1.13	N/A
SUN	Suncorp Group Ltd	16781.69	13.06	-1.43	N/A
SVR	Solvar	271.43	1.26	-3.83	N/A
TYR	Tyro Payments	609.40	1.21	3.42	N/A
ZIP	ZIP Co Ltd.	296.87	0.36	0.00	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ARF	Arena REIT.	1295.22	3.67	-0.27	N/A
ASK	Abacus Storage King	1603.21	1.27	3.69	N/A
BWP	BWP Trust	2261.19	3.55	0.85	N/A
CHC	Charter Hall Group	4919.17	10.77	3.56	FY23 Results - Release
CIP	Centuria I REIT	1930.19	3.02	-0.66	N/A
CLW	Chtr H Lwr	2552.03	3.52	-0.28	Annual Report to shareholders
CMW	Cromwell Prop	1322.53	0.50	-0.99	N/A
CNI	Centuria Capital	1151.25	1.44	0.70	N/A
COF	Centuria Office REIT	788.48	1.29	-2.27	N/A
CQE	Charter Hall Soc In	990.31	2.72	1.49	Annual Report
CQR	Charter Hall Retail	2005.24	3.39	-1.74	Annual Report to shareholders
DXI	Dexus Industria REIT	847.11	2.70	1.12	N/A
DXS	Dexus	8324.88	7.72	-0.26	N/A
GDI	GDI Property Grp	348.19	0.68	3.05	Appendix 4E and Annual Financial Report
GMG	Goodman Group	42197.57	22.43	0.13	N/A
GOZ	Growthpoint Property	1801.71	2.40	0.42	N/A
GPT	GPT Group	7911.33	4.12	-0.24	N/A
HDN	Homeco Daily Needs	2385.52	1.16	0.43	N/A
HMC	Homeco Limited	1769.35	5.18	1.77	N/A
HPI	Hotel Property	598.44	3.02	-1.95	Change of Directors Interest Notice
INA	Ingenia Group	1642.56	4.04	0.25	N/A
LIC	Lifestyle Communit.	1713.49	16.42	0.18	N/A
LLC	Lendlease Group	5487.00	7.92	-0.50	N/A
MGR	Mirvac Group	9351.69	2.29	-3.38	N/A
NSR	National Storage	2966.44	2.16	-1.82	N/A
PXA	Pexagroup	2301.69	12.92	-0.46	N/A
RFF	Rural Funds Group	752.97	1.90	-2.56	N/A
RGN	Region Group	2527.57	2.17	-1.36	N/A
SCG	Scentre Grp	13702.60	2.64	0.00	N/A
SGP	Stockland	9835.15	4.13	0.24	N/A
URW	Unibailrodawestfield	657.59	4.01	-1.47	URW announces new financing for Westfield Century City
VCX	Vicinity Centres	8398.95	1.77	-4.07	QUOTED: Ex Dividend
WPR	Waypoint REIT	1686.26	2.50	-0.40	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	1638.04	8.18	0.12	N/A
AD8	Audinate Group Ltd	797.75	11.40	10.68	FY23 Financial Statements & Appendix 4E
ALU	Altium Limited	4864.36	36.88	-0.19	N/A
APX	Appen Limited	329.54	2.01	-4.29	N/A
BRN	Brainchip Ltd	594.64	0.32	-4.48	N/A
CDA	Codan Limited	1411.30	7.92	1.67	N/A
DDR	Dicker Data Limited	1482.75	8.31	0.97	N/A
DTL	Data3 Limited	1188.87	7.51	-2.34	N/A
HSN	Hansen Technologies	1111.11	5.40	-1.46	N/A
IFM	Infomedia Ltd	610.65	1.64	0.92	N/A
IRE	IRESS Limited	1866.03	6.44	-35.54	Iress 2023HY Media Release
MP1	Megaport Limited	1748.56	10.39	-5.63	N/A
NVX	Novonix Limited	487.27	1.08	8.00	N/A
NXT	Nextdc Limited	6644.09	12.80	-0.85	N/A
SDR	Siteminder	1177.28	4.28	0.00	N/A
SLX	Silex Systems	741.59	3.26	3.49	N/A
TNE	Technology One	4714.28	14.60	0.55	N/A
WBT	Weebit Nano	965.42	4.90	-4.85	N/A
WTC	WiseTech Global Ltd	27869.32	84.22	0.29	N/A
XRO	Xero Ltd	17306.28	114.97	0.59	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	713.05	3.07	2.33	N/A
CAR	Carsales.Com Ltd.	10510.87	27.06	-3.01	N/A
CNU	Chorus Limited	3365.13	7.52	-2.72	Chorus announce FY23 results
DHG	Domain Holdings Aus	2280.28	3.64	0.83	N/A
EVT	Event Hospitality	1929.48	11.95	-0.08	N/A
NEC	Nine Entertainment	3427.84	2.00	-0.75	N/A
NWS	News Corp..	918.39	33.03	-0.09	N/A
OML	Ooh!Media Limited	738.13	1.45	5.84	2023 Half Year Results Media Release
REA	REA Group	21044.95	160.14	0.53	Change of Directors Interest Notice
SEK	Seek Limited	8374.74	23.36	-0.64	N/A
SPK	Spark New Zealand	8689.95	4.64	-1.49	N/A
SWM	Seven West Media Ltd	535.98	0.32	-7.25	N/A
TLS	Telstra Corporation.	46217.71	3.97	-0.75	N/A
TPG	TPG Telecom Limited	9984.66	5.37	0.00	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7359.85	10.91	-0.27	Loy Yang - Structured Transition Agreement
APA	APA Group	10984.81	9.18	-1.40	N/A
ORG	Origin Energy	14936.22	8.69	0.23	N/A

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