



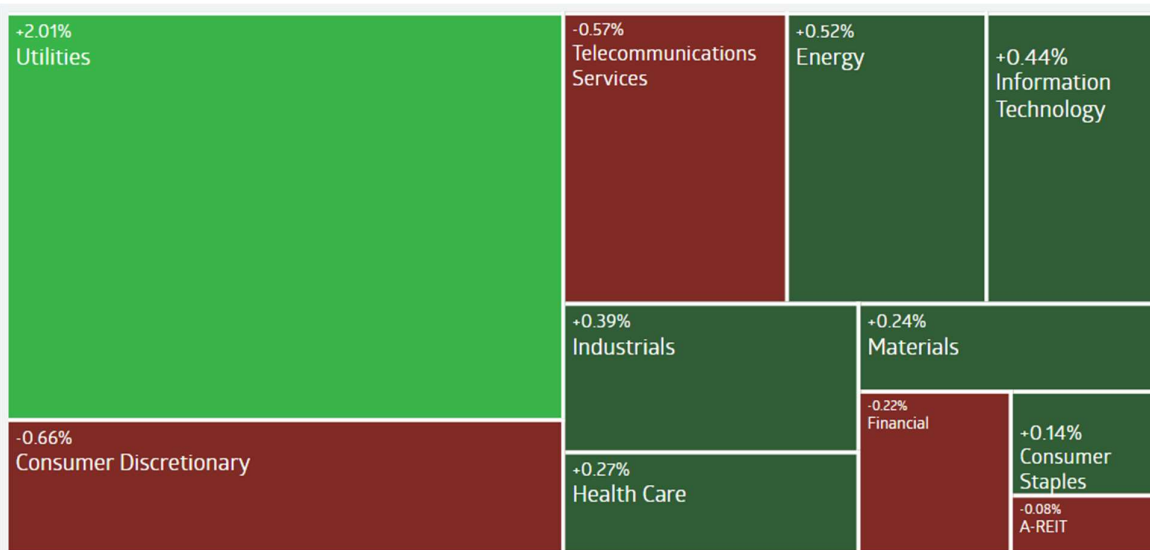
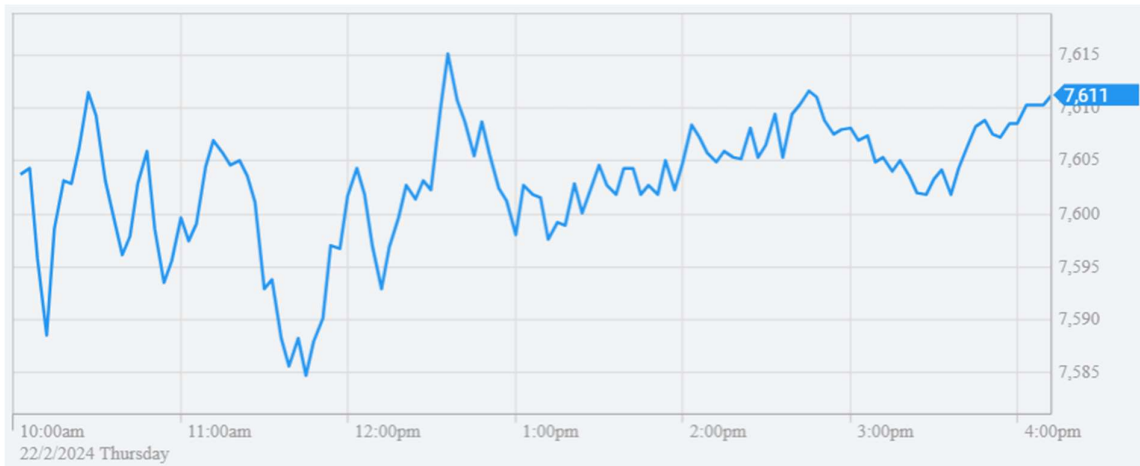
***INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.***

## MARKET COMMENTARY

The Aussie market was patchy and finished flat despite US market futures jumping on NVIDIA delivering solid result. Markets are only looking at positive updates and ignoring negative updates. The US Fed basically watered down market expectations for dramatic rate cuts and it was ignored. Investors rolled the dice that NVIDIA will deliver a strong result. AI sentiment driven chip maker has gone parabolic to eye watering multiples with assumptions of owning the market for the next decade. We all know that is never the case and competition will come but for now they continue to deliver numbers that beat weak US forecasts. Given the beat rate in the US is 80-90%, it is very hard for an early-stage story to underperform but the question is always about the future. As we have learnt from the past, it's good till it's not. The local market could not carry the same sentiment as better than expected service PMI raised inflation worries while Iron Ore kept sliding lower. The market is trying to play chicken with the consumer and eventually they will lose. The market may be carrying more risk than return but some segments are starting to show green shoots. It may be different this time!

AFR on stocks...On the local share market, cheese producer Bega Cheese surged 13% to \$4.01 per share after it posted a profit of \$26.5 million on sales up 3% to \$1.73 billion for the six months to December 31. Bega said net debt fell to \$250.9 million on a leverage ratio of normalised EBITDA to net debt of 1.9 times, versus net debt of \$321.4 million in the prior comparable period. The best performer on the S&P/ASX 200 was Insignia Financial, up 13.7% to \$2.57 on its earnings report. Elsewhere, Qantas flagged a \$400 million buyback as its pre-tax profits slipped 12.8% to \$1.25 billion. Shares tumbled 6.8% to \$5.21. Among the miners, Fortescue Metals lifted its interim dividend 44% to \$1.08 per share on a strong iron ore price over the six months to December 31, with shares adding 2.1% to \$27.83. Profits at Pilbara Minerals plunged 82% to \$220 million for the six months to December 31, versus \$1.24 billion in the prior corresponding half as it revealed the impact of the lithium price slump over the second half of 2023. Lithium and iron ore producer Mineral Resources slashed its dividend 83.3% to 20¢, although shares advanced 3% to \$60.90. Among other companies reporting, healthcare insurance giant Medibank shares tumbled 5.4% to \$3.65 after its guidance for premium growth in 2024 missed the market's expectations. In the retail space, discount jeweler Lovisa grew its net profit 10.4% to \$53.5 million for the first half. Shares jumped 10.4% to \$27.30 and have climbed 176% over the past five years.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7560.10	3.80	0.05	DX	103.8000	-0.1100	-0.11	SPTGLD	2028.84	2.89	0.14
S&P 200	7611.20	2.80	0.04	AUDUSD	0.6560	0.0010	0.15	TWI	61.50	0.20	0.33
Mid Cap	9338.80	19.50	0.21	NZDAUD	0.9447	0.0014	0.15	WTIS	78.12	0.21	0.27
Small Cap	2938.30	12.80	0.44	GBPAUD	1.9274	-0.0039	-0.20	BRENT	83.22	0.19	0.23
Micro Cap	1987.90	15.00	0.76	EURAUD	1.6515	0.0001	0.01	COPP3M	8551.00	102.00	1.21
NZ50G	11690.25	99.78	0.86	EURUSD	1.0834	0.0015	0.14	NICK3M	16725.00	365.00	2.23
JAPAN	38972.57	710.41	1.86	USDJPY	150.2745	-0.0355	-0.02	ZINC	2360.00	33.00	1.42
KOSPI	2661.44	8.13	0.31	CNYUSD	0.1390	0.0000	-0.03	<b>Security</b>	<b>Last</b>	<b>+/-</b>	<b>%</b>
SING	3206.57	-10.54	-0.33	<b>Security</b>	<b>Last</b>	<b>+/-</b>	<b>%</b>	DOWFUT	38722.00	45.00	0.12
SHANGHAI	2974.65	23.69	0.80	USBON	4.3039	0.0315	0.74	NASFUT	17802.25	265.50	1.51
HNGKNG	16590.41	87.31	0.53	USLBR	4.4770	0.0273	0.61	SPFUT	5034.50	38.25	0.77
GERMAN	17118.12	0.00	0.00	BOND10	4.1600	-0.0130	-0.31				
CAC40	7812.09	16.87	0.22	BBSR3M	4.3326	-0.0003	-0.01				
FTSE	7662.51	-56.70	-0.73	VIX	15.34	-0.08	-0.52				
DOWJON	38612.24	48.44	0.13	XVI	11.01	-0.22	-1.92				
NASDAQ	15580.87	-49.91	-0.32								
SP500	4981.80	6.29	0.13								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The average contract interest rate for 30-year fixed-rate mortgages with conforming loan balances (\$726,200 or less) in the US soared 19bps to 7.06% in the week ended February 16th, 2024, the highest rate since early December, according to data from the Mortgage Bankers Association. Mortgage rates rose by a total of 28bps in the previous three weeks, tracking Treasury yields higher. "Mortgage rates moved back above 7% last week following news that inflation picked up in January, dimming hopes of a near term rate cut. Potential homebuyers are quite sensitive to these rate changes, as affordability is strained with both higher rates and higher home values in this supply-constrained market." said Mike Fratantoni, MBA's chief economist. Mortgage applications in the US plunged by 10.6% on the week ending February 16th, 2024, extending the 2.3% decline in the earlier week to mark the sharpest decline in mortgage demand this year, nearly matching the 10-month-high decline of 10.7% in the final week of 2023. The result was consistent with a 19bps jump in mortgage rates to over 7%, significantly increasing the cost of mortgages for households after data pointing to a strong labor market and stubborn inflation lifted benchmark long-duration Treasury yields. Applications to purchase a new home slumped by 10%, while those to refinance a home sank by 11%.

The Judo Bank Flash Australia Services PMI Business Activity Index posted 52.8 in February, up from 49.1 in January. It marked the first expansion in services activity in five months and the quickest since April 2023. The return to growth was driven by a renewed rise in incoming new business, with export business also increasing marginally for the first time since September 2023. As a result, Australian service providers hired additional staff to manage increased workloads. However, higher cost inflation was observed, with input price inflation rising in February due to increased labor and input material costs. Consequently, selling prices also rose at a faster rate. Despite the uptick in activity, optimism slightly declined as some firms expressed concerns about still-elevated interest rates affecting future activity in the next 12 months.

The Jibun Bank Japan Manufacturing PMI unexpectedly fell to 47.2 in February 2024 from 48.0 in January, missing market consensus of 48.2, flash data showed. It was the ninth straight month of deterioration in factory activity, pointing to the deepest drop since August 2020 as output contracted the most in a year while new orders and foreign sales declined at steeper rates. Buying levels also decreased sharply amid the fastest drop in employment since January 2021. That said, a decline in backlogs of work moderated. Delivery time, meantime, strongly lengthened. Turning to prices, input cost inflation eased to a seven-month low, contributing to the softest rise in output charges since June 2021. Finally, sentiment strengthened.

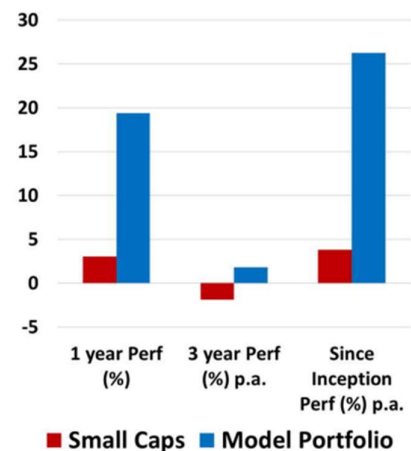
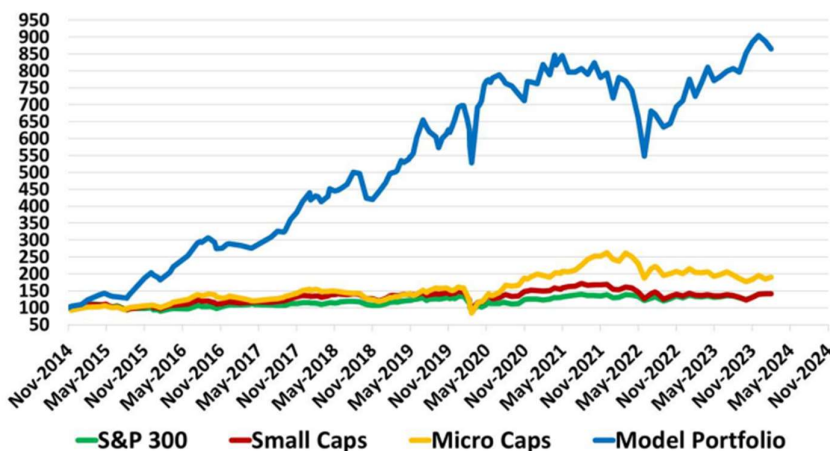
The HSBC India Manufacturing PMI inched up to 56.7 in February 2024 from 56.5 in January, preliminary figures showed. It was the strongest growth in the factory sector since last September, boosted by strong demand and favorable sales developments. Output and new orders continued to grow, with a positive contribution from foreign demand. On the price front, input prices rose at the slowest pace in three-and-a-half years, while output price inflation eased to a year-low. Lastly, business sentiment improved to the highest since December 2022.

## Global Markets

The US market was negative all day before a pump in the last 30 min got it back to flat. Weak results and NVIDIA reporting worries started it negative before US Fed minutes took it further down. The minutes showed they were worried about cutting too early and too much while QT is likely to slow despite not getting to where they were expecting by now. US mortgage rates are above 7% and applications fell more than last week. RUSSELL -0.52%, NASDAQ -0.32%, S&P +0.13% and DOW +0.13%. VIX mainly flat at low 15. Yields were higher and USD ticked lower. Oil bounced while Gold and Copper were mainly flat. Energy and Utilities were the best sectors while Tech and Communication were the laggards. European markets were patchy.

# Deep Data Analytics provides the framework and support to make you a professional investor!

Small Cap investing can outperform in a bear market with risk management!



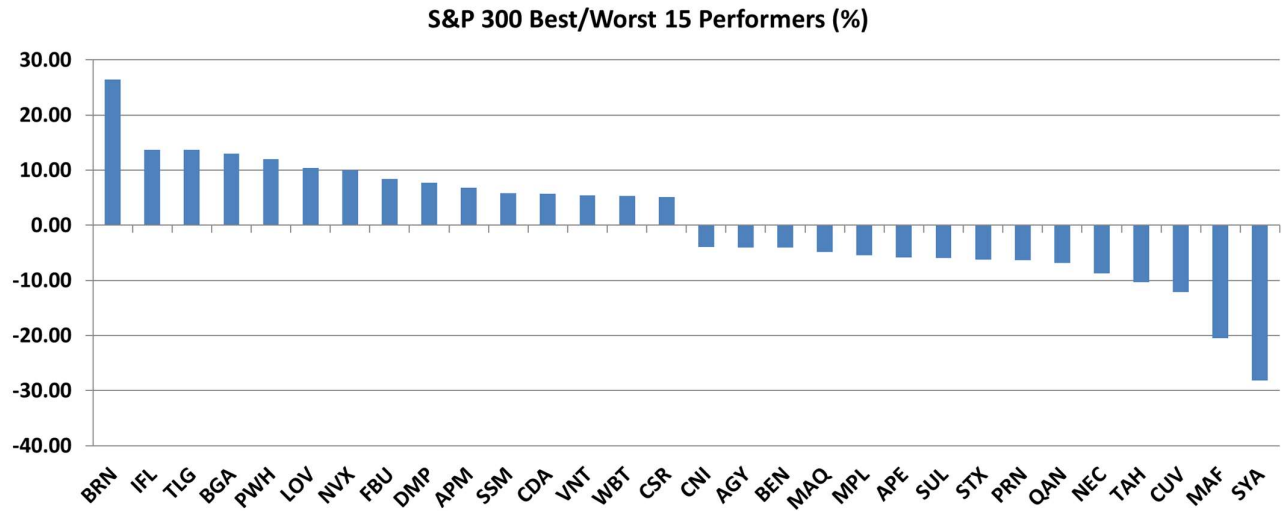
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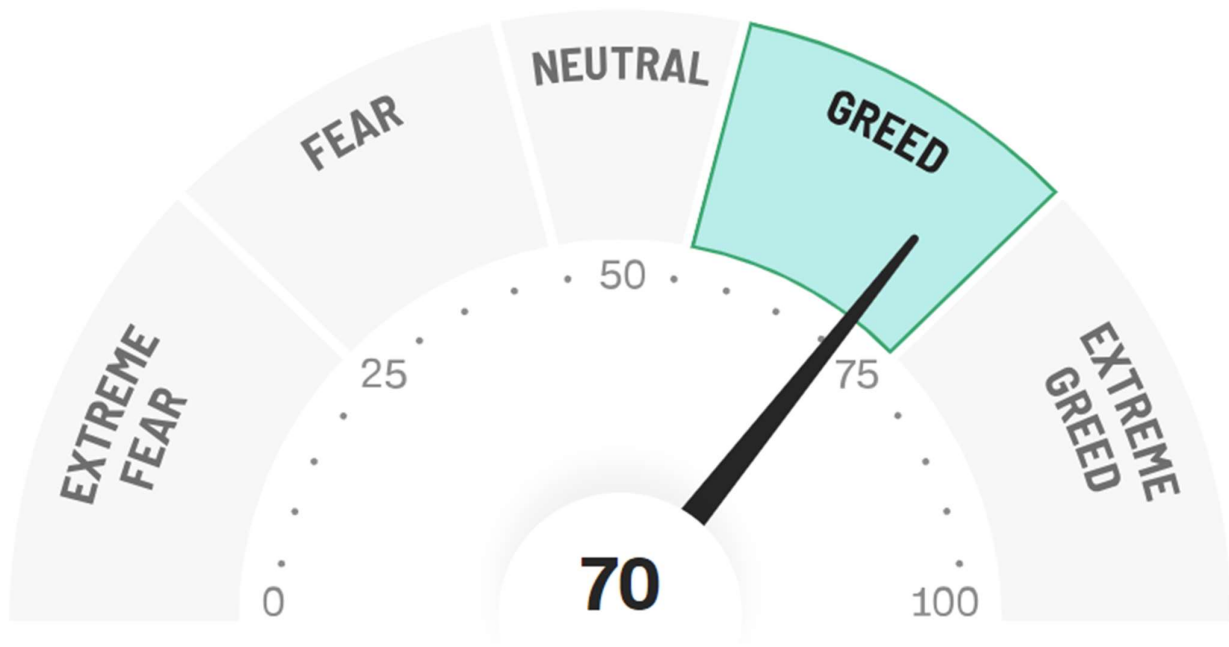
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## 1. Movers and Shakers in S&P 300 >



## 2. CNN Fear & Greed Index >



# TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BRN	Brainchip Holdings Ltd	613.98	0.43	26.47	N/A
IFL	Insignia Financial Ltd	1506.58	2.57	13.72	IFL Upgrades FY24 Guidance; Falls to Loss per Share in H1 FY24
TLG	Talga Group Ltd	277.22	0.83	13.70	N/A
BGA	Bega Cheese Limited	1081.04	4.01	12.96	BGA Reports 3% Rise in H1 FY24 Revenue, Profit Jumps
PWH	Pwr Holdings Limited	1093.27	12.18	11.95	N/A
LOV	Lovisa Holdings Limited	2712.70	27.30	10.39	LOV 18% Rise in H1 FY24 Revenue, Profit Increase with Dividend
NVX	Novonix Limited	391.09	0.88	10.00	N/A
FBU	Fletcher Building Limited	2607.54	3.61	8.41	N/A
DMP	Domino's Pizza Enterprises Limited	3637.46	43.62	7.70	N/A
APM	APM Human Services	1141.89	1.33	6.83	N/A
SSM	Service Stream Limited	582.08	1.00	5.82	Revenue and other income was AU\$1.13 billion, up 18.7%
CDA	Codan Limited	1775.08	10.35	5.72	N/A
VNT	Ventia Services Group Limited	3002.75	3.70	5.41	N/A
WBT	Weebit Nano Ltd	741.01	4.15	5.33	N/A
CSR	CSR Limited	3795.20	8.36	5.16	Response to media speculation
SIQ	Smartgroup Corporation Ltd	1285.68	10.13	4.65	N/A
HLS	Healius Limited	958.41	1.38	4.17	N/A
MP1	Megaport Limited	2105.22	13.76	4.01	N/A
360	Life360 Inc.	1556.00	7.91	3.94	N/A
CMW	Cromwell Property Group	1008.26	0.40	3.90	N/A
SFR	Sandfire Resources Limited	3354.32	7.62	3.81	N/A
SHV	Select Harvests Limited	476.97	4.09	3.81	N/A
IGO	IGO Limited	5346.31	7.32	3.68	IGO Reports 19% Decline in H1 FY24 Revenue, Profit Slips
ZIP	ZIP Co Limited.	878.80	0.87	3.57	N/A
A2M	The A2 Milk Company Limited	4120.73	5.90	3.51	N/A
RWC	Reliance Worldwide Corporation	4092.69	5.36	3.47	N/A
ARU	Arafura Rare Earths Ltd	334.99	0.15	3.45	N/A
ALX	Atlas Arteria	7776.47	5.54	3.36	N/A
ACL	Australian Clinical Labs Limited	542.93	2.78	3.35	N/A
NAN	Nanosonics Limited	905.46	3.09	3.34	N/A

# TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
SYA	Sayona Mining Limited	658.77	0.05	-28.13	PLL: Piedmont Lithium Sells Sayona Mining Shares
MAF	MA Financial Group Limited	1002.22	4.47	-20.46	MA Financial delivers record FY23 inflows
CUV	Clinuvel Pharmaceuticals Limited	816.57	14.32	-12.09	CLINUVEL Delivers Increased Revenues, Solid Earnings
TAH	TABCORP Holdings Limited	1654.75	0.65	-10.34	Tabcorp Falls to Loss in H1 FY24, Revenue Slips 5%
NEC	Nine Entertainment Co. Holdings	2984.86	1.68	-8.70	NEC Reports 2% Decline in H1 FY24 Revenue, Profit Slips
QAN	Qantas Airways Limited	9639.70	5.21	-6.80	Qantas Airways Reports 12% Rise in H1 FY24 Revenue, EPS Slips
PRN	Perenti Limited	903.70	0.88	-6.38	N/A
STX	Strike Energy Limited	686.93	0.23	-6.25	N/A
SUL	Super Retail Group Limited	3773.56	15.71	-5.98	SUL Posts H1 FY24 Revenue Up 3.2% to AU\$2.02 Billion
APE	Eagers Automotive Limited	3750.75	13.74	-5.89	APE Posts 15.3% Rise in 2023 Year Revenue, Profit Slips
MPL	Medibank Private Limited	10630.45	3.65	-5.44	MPL Posts 12.5% Rise in H1 FY24 Insurance Revenue, Profit Jumps
MAQ	Macquarie Technology Group Limited	1751.57	68.46	-4.85	N/A
BEN	Bendigo and Adelaide Bank Limited	5632.39	9.52	-4.03	QUOTED: Ex Dividend
AGY	Argosy Minerals Limited	175.55	0.12	-4.00	N/A
CNI	Centuria Capital Group	1320.92	1.57	-3.98	N/A
JBH	JB Hi-Fi Limited	7068.44	62.30	-3.63	QUOTED: Ex Dividend
NMT	Neometals Ltd	87.18	0.14	-3.57	N/A
BCB	Bowen Coking Coal Limited	170.64	0.06	-3.33	N/A
AUB	AUB Group Limited	3365.99	30.03	-3.29	N/A
SGR	The Star Entertainment Group Limited	1333.94	0.45	-3.23	Commencement of cashless gaming trial at The Star Sydney
IPH	IPH Limited	1760.12	6.93	-3.08	IPH Reports H1 FY24 Revenue Up 22%, EPS of AU\$0.0879
CXL	Calix Limited	379.14	2.03	-2.87	N/A
IMD	Imdex Limited	1003.22	1.91	-2.80	N/A
SSR	SSR Mining Inc.	38.03	6.65	-2.78	N/A
CRN	Coronado Global Resources Inc.	2279.98	1.33	-2.57	Change of Director's Interest Notice
DRR	Deterra Royalties Limited	2685.54	4.95	-2.56	QUOTED: Ex Dividend
HLI	Helia Group Limited	1365.65	4.43	-2.42	N/A
SYR	Syrah Resources Limited	424.21	0.61	-2.40	N/A
SVW	Seven Group Holdings Limited	14365.27	38.58	-2.35	N/A
SVR	Solvar Limited	223.64	1.04	-2.35	N/A



# CHECKING S&P 300 BY THE SECTOR

## ➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	8969.69	38.14	1.33	N/A
BOE	Boss Energy Ltd	1953.36	4.69	-1.88	N/A
BPT	Beach Energy Limited	4015.15	1.74	-1.42	N/A
COE	Cooper Energy Limited	382.81	0.15	0.00	N/A
DYL	Deep Yellow Limited	1028.54	1.33	-1.12	N/A
KAR	Karoon Energy Ltd	1526.35	1.91	0.00	N/A
NHC	New Hope Corporation Limited	3778.65	4.52	1.12	N/A
PDN	Paladin Energy Ltd	3551.73	1.17	-2.10	N/A
SOL	Washington H Soul Pattinson	12247.64	34.33	1.18	N/A
STO	Santos Limited	23838.65	7.35	0.14	N/A
STX	Strike Energy Limited	686.93	0.23	-6.25	N/A
TER	Terracom Limited	220.27	0.28	0.00	N/A
VEA	Viva Energy Group Limited	5420.02	3.55	1.14	N/A
VUL	Vulcan Energy Resources Limited	356.19	2.06	-0.48	N/A
WDS	Woodside Energy Group Ltd	57437.18	30.50	0.83	N/A
WHC	Whitehaven Coal Limited	5797.64	7.01	1.15	QUOTED: Ex Dividend

## ➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABC	Adbri Limited	2018.79	3.08	-0.32	N/A
AMC	Amcor PLC	8889.56	14.17	1.50	N/A
BKW	Brickworks Limited	4287.86	28.69	1.99	N/A
BLD	Boral Limited	6585.44	5.89	-1.34	N/A
CSR	CSR Limited	3795.20	8.36	5.16	Response to media speculation
CXL	Calix Limited	379.14	2.03	-2.87	N/A
IPL	Incitec Pivot Limited	5146.90	2.68	1.13	N/A
JHX	James Hardie Industries PLC	24890.78	58.10	1.70	N/A
NUF	Nufarm Limited	2143.97	5.63	0.36	N/A
ORA	Orora Limited	3493.10	2.61	0.38	N/A
ORI	Orica Limited	7696.23	16.99	0.83	Orica Announces Successful Completion of Placement

## ➤ Gold stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Limited	1677.71	1.46	2.11	N/A
CMM	Capricorn Metals Ltd	1660.68	4.45	1.14	N/A
DEG	De Grey Mining Limited	2314.08	1.26	0.80	N/A
EMR	Emerald Resources NL	1777.30	2.88	1.41	N/A
EVN	Evolution Mining Limited	5977.49	3.02	0.33	N/A
GMD	Genesis Minerals Limited	1755.59	1.56	-0.64	N/A
GOR	Gold Road Resources Limited	1498.74	1.40	1.08	N/A
NST	Northern Star Resources Ltd	15135.24	13.06	-0.84	NST Reports 15% Rise in H1 FY24 Revenue, Profit Jumps
PRU	Perseus Mining Limited	2307.59	1.69	0.60	Successful Exploration at Perseus's Ivorian Gold Mines
RED	Red 5 Limited	1021.82	0.30	1.69	Red 5 Swings to H1 FY24 Profit as Revenue Jumps 77%
RMS	Ramelius Resources Limited	1591.12	1.41	1.08	N/A
RRL	Regis Resources Limited	1457.80	1.90	-1.81	Regis Resources 1H Underlying Ebitda A\$167 Million
RSG	Resolute Mining Limited	734.52	0.34	-1.45	N/A
SLR	Silver Lake Resources Limited	944.09	1.01	0.00	N/A
SSR	SSR Mining Inc.	38.03	6.65	-2.78	N/A
TIE	Tietto Minerals Limited	694.88	0.61	-0.81	N/A
WAF	West African Resources Limited	882.79	0.86	-0.58	Change of Director's Interest Notice
WGX	Westgold Resources Limited	902.25	1.93	1.05	BMO Global Metals and Mining Presentation



## ➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Limited	863.76	0.93	0.54	N/A
ADT	Adriatic Metals PLC	753.96	3.17	1.93	N/A
AGY	Argosy Minerals Limited	175.55	0.12	-4.00	N/A
ARU	Arafura Rare Earths Ltd	334.99	0.15	3.45	N/A
AWC	Alumina Limited	3046.77	1.05	0.00	N/A
BCB	Bowen Coking Coal Limited	170.64	0.06	-3.33	N/A
BHP	BHP Group Limited	225406.86	44.30	-0.38	N/A
BSL	BlueScope Steel Limited	9894.63	22.73	2.43	N/A
CHN	Chalice Mining Limited	400.63	1.02	-1.46	N/A
CIA	Champion Iron Limited	4029.43	7.82	0.51	N/A
CRN	Coronado Global Resources Inc.	2279.98	1.33	-2.57	Change of Director's Interest Notice
CXO	Core Lithium Ltd	480.81	0.22	-2.22	N/A
DRR	Deterra Royalties Limited	2685.54	4.95	-2.56	QUOTED: Ex Dividend
FMG	Fortescue Ltd	83901.79	27.83	2.13	Fortescue 1H Net Profit Up 41%, Raises Dividend
GRR	Grange Resources Limited	491.87	0.43	0.00	N/A
IGO	IGO Limited	5346.31	7.32	3.68	IGO Reports 19% Decline in H1 FY24 Revenue, Profit Slips
ILU	Iluka Resources Limited	3250.63	7.57	-0.79	N/A
IMD	Imdex Limited	1003.22	1.91	-2.80	N/A
INR	Ioneer Ltd	285.12	0.14	0.00	N/A
LKE	Lake Resources N.L.	170.89	0.12	0.00	N/A
LLL	Leo Lithium Limited	498.55	0.51	0.00	N/A
LTM	Arcadium Lithium PLC	3008.84	7.17	0.70	N/A
LTR	Liontown Resources Limited	2750.39	1.12	-1.76	N/A
LYC	Lynas Rare Earths Limited	5552.08	5.94	0.00	N/A
MIN	Mineral Resources Limited	11533.57	60.90	3.06	N/A
NIC	Nickel Industries Limited	2871.49	0.69	2.99	N/A
NMT	Neometals Ltd	87.18	0.14	-3.57	N/A
PLS	Pilbara Minerals Limited	11014.65	3.66	0.00	Pilbara Minerals 1H Net Profit Falls 82%, Scraps Dividend
PRN	Perenti Limited	903.70	0.88	-6.38	N/A
RIO	Rio Tinto Limited	46699.00	124.36	-1.14	N/A
RNU	Renascor Resources Limited	236.16	0.09	-1.08	N/A
S32	South32 Limited	12908.39	2.86	0.35	N/A
SFR	Sandfire Resources Limited	3354.32	7.62	3.81	N/A
SGM	Sims Limited	2432.51	12.55	-0.32	N/A
SMR	Stanmore Resources Limited	3073.75	3.45	1.17	N/A
SYA	Sayona Mining Limited	658.77	0.05	-28.13	PLL: Piedmont Lithium Sells Sayona Mining Shares
SYR	Syrah Resources Limited	424.21	0.61	-2.40	N/A
TLG	Talga Group Ltd	277.22	0.83	13.70	N/A
VSL	Vulcan Steel Limited	980.31	7.58	1.61	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland International Airport Limited	11147.21	7.66	1.19	AIA Posts 53% Rise in H1 FY24 Revenue, Profit Jumps
ALQ	ALS Limited	5868.11	12.12	0.00	N/A
ALX	Atlas Arteria	7776.47	5.54	3.36	N/A
APM	APM Human Services	1141.89	1.33	6.83	N/A
ASB	Austal Limited	793.75	2.23	1.83	N/A
AZJ	Aurizon Holdings Limited	7178.75	3.97	1.79	N/A
BXB	Brambles Limited	21221.41	15.18	-0.46	N/A
CPU	Computershare Limited	15420.80	25.69	-0.66	N/A
CWY	Cleanaway Waste Management Limited	5793.93	2.68	3.08	Change of Director's Interest Notice
DBI	Dalrymple Bay Infrastructure Limited	1378.22	2.78	0.00	N/A
DOW	Downer EDI Limited	3418.31	5.09	0.00	N/A
FBU	Fletcher Building Limited	2607.54	3.61	8.41	N/A
GWA	GWA Group Limited	702.79	2.72	2.64	N/A
IPH	IPH Limited	1760.12	6.93	-3.08	IPH Reports H1 FY24 Revenue Up 22%, EPS of AU\$0.0879
JLG	Johns Lyng Group Limited	1970.13	7.14	0.71	N/A
KLS	Kelsian Group Limited	1756.22	6.52	0.00	N/A
LNK	Link Administration Holdings Limited	1136.05	2.20	0.00	N/A
MGH	Maas Group Holdings Limited	1374.00	4.22	0.72	N/A
MMS	McMillan Shakespeare Limited	1463.20	21.40	1.86	N/A
MND	Monadelphous Group Limited	1342.20	14.08	2.03	N/A
NWH	NRW Holdings Limited	1313.84	2.91	0.34	N/A
QAN	Qantas Airways Limited	9639.70	5.21	-6.80	Qantas Airways Reports 12% Rise in H1 FY24 Revenue, EPS Slips
QUB	Qube Holdings Limited	5900.82	3.36	0.60	QUB Reports 8% Rise in H1 FY24 Revenue, Profit Increases
REH	Reece Limited	15277.53	23.86	0.89	N/A
RWC	Reliance Worldwide Corporation	4092.69	5.36	3.47	N/A
SIQ	Smartgroup Corporation Ltd	1285.68	10.13	4.65	N/A
SSM	Service Stream Limited	582.08	1.00	5.82	Revenue and other income was AU\$1.13 billion, up 18.7%
SVW	Seven Group Holdings Limited	14365.27	38.58	-2.35	N/A
TCL	Transurban Group	40631.19	13.31	1.29	N/A
VNT	Ventia Services Group Limited	3002.75	3.70	5.41	N/A
WOR	Worley Limited	8375.38	16.00	0.63	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	318.41	1.81	-1.90	N/A
ALL	Aristocrat Leisure Limited	28545.45	43.84	-1.90	2024 AGM CEO's address and outlook
APE	Eagers Automotive Limited	3750.75	13.74	-5.89	APE Posts 15.3% Rise in 2023 Year Revenue, Profit Slips
ARB	ARB Corporation Limited	3249.35	39.63	0.28	N/A
AX1	Accent Group Limited	1238.72	2.20	0.00	N/A
BAP	Bapcor Limited	2012.72	6.02	1.52	N/A
BRG	Breville Group Limited	3905.62	27.16	-0.26	N/A
CKF	Collins Foods Limited	1239.30	10.67	1.23	N/A
CTD	Corporate Travel Management Limited	2319.26	15.89	0.25	N/A
CTT	Cettire Limited	1730.82	4.59	1.10	N/A
DMP	Domino's Pizza Enterprises Limited	3637.46	43.62	7.70	N/A
FLT	Flight Centre Travel Group Limited	4678.78	21.55	1.13	N/A
GEM	G8 Education Limited	902.60	1.13	1.35	N/A
GUD	G.U.D. Holdings Limited	1555.48	11.18	1.27	N/A
HVN	Harvey Norman Holdings Limited	5918.53	4.69	-1.26	N/A
IEL	Idp Education Limited	5335.71	18.76	-2.14	Change of Director's Interest Notice
JBH	JB Hi-Fi Limited	7068.44	62.30	-3.63	QUOTED: Ex Dividend
JIN	Jumbo Interactive Limited	998.37	16.04	1.13	N/A
KGN	Kogan.Com Ltd	622.01	6.16	0.00	N/A
LNW	Light & Wonder Inc	2078.59	135.52	1.31	N/A
LOV	Lovisa Holdings Limited	2712.70	27.30	10.39	LOV 18% Rise in H1 FY24 Revenue, Profit Increase with Dividend
NCK	Nick Scali Limited	1176.93	14.50	-0.21	N/A
PBH	Pointsbet Holdings Limited	243.82	0.78	1.30	N/A
PMV	Premier Investments Limited	4603.57	28.94	0.24	N/A
PWH	Pwr Holdings Limited	1093.27	12.18	11.95	N/A
SGR	The Star Entertainment Group Limited	1333.94	0.45	-3.23	Commencement of cashless gaming trial at The Star Sydney
SKC	Skycity Entertainment Group Limited	1345.56	1.79	1.13	SKC Posts 0.8% Rise in H1 FY24 Revenue; EPS of NZ\$0.03
SUL	Super Retail Group Limited	3773.56	15.71	-5.98	SUL Posts H1 FY24 Revenue Up 3.2% to AU\$2.02 Billion
TAH	TABCORP Holdings Limited	1654.75	0.65	-10.34	Tabcorp Falls to Loss in H1 FY24, Revenue Slips 5%
TLC	The Lottery Corporation Limited	11462.72	5.18	0.58	N/A
TPW	Temple & Webster Group Ltd	1474.17	11.91	-0.67	N/A
WEB	Webjet Limited	2810.38	7.27	0.00	N/A
WES	Wesfarmers Limited	72383.19	63.65	-0.27	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company Limited	4120.73	5.90	3.51	N/A
BGA	Bega Cheese Limited	1081.04	4.01	12.96	BGA Reports 3% Rise in H1 FY24 Revenue, Profit Jumps
COL	Coles Group Limited	20544.31	15.55	1.30	N/A
EDV	Endeavour Group Limited	9366.83	5.24	0.19	N/A
ELD	Elders Limited	1364.40	8.75	0.92	N/A
GNC	GrainCorp Limited	1675.80	7.51	0.54	N/A
ING	Inghams Group Limited	1312.03	3.53	0.00	N/A
MTS	Metcash Limited	3875.85	3.60	-0.28	N/A
RIC	Ridley Corporation Limited	729.57	2.38	3.03	N/A
SHV	Select Harvests Limited	476.97	4.09	3.81	N/A
TWE	Treasury Wine Estates Limited	9558.60	12.15	3.14	N/A
WOW	Woolworths Group Limited	40923.11	32.90	-1.79	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Australian Clinical Labs Limited	542.93	2.78	3.35	N/A
ANN	Ansell Limited	3027.30	24.85	2.43	N/A
COH	Cochlear Limited	22338.07	340.49	-0.17	N/A
CSL	CSL Limited	137328.92	285.02	0.26	N/A
CUV	Clinuvel Pharmaceuticals Limited	816.57	14.32	-12.09	CLINUVEL Delivers Increased Revenues, Solid Earnings
EBO	Ebos Group Limited	6573.87	34.31	0.12	N/A
FPH	Fisher & Paykel Healthcare	13063.27	22.55	0.80	N/A
HLS	Healius Limited	958.41	1.38	4.17	N/A
IDX	Integral Diagnostics Limited	518.30	2.18	-1.80	Ceasing to be a substantial holder
IMU	Imugene Limited	805.02	0.11	0.00	N/A
MSB	Mesoblast Limited	294.45	0.29	0.00	N/A
MYX	Mayne Pharma Group Limited	444.94	5.31	1.53	N/A
NAN	Nanosonics Limited	905.46	3.09	3.34	N/A
NEU	Neuren Pharmaceuticals Limited	2563.47	20.18	0.25	N/A
PME	Pro Medicus Limited	9712.14	94.53	1.66	N/A
PNV	Polynovo Limited	1359.76	1.97	0.00	N/A
RHC	Ramsay Health Care Limited	11588.75	50.78	0.53	N/A
RMD	ResMed Inc.	17023.84	27.55	0.11	N/A
SHL	Sonic Healthcare Limited	13901.86	28.97	-0.45	N/A
SIG	Sigma Healthcare Limited	1754.26	1.10	1.86	N/A
TLX	Telix Pharmaceuticals Limited	3563.80	10.97	-0.27	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings Limited	84511.05	28.02	-0.28	ANZ Capital Notes 9 Replacement Prospectus
BEN	Bendigo and Adelaide Bank Limited	5632.39	9.52	-4.03	
BOQ	Bank of Queensland Limited	3878.95	5.89	0.17	QUOTED: Ex Dividend
CBA	Commonwealth Bank of Australia	191948.60	114.45	-0.15	N/A
JDO	Judo Capital Holdings Limited	1336.71	1.21	0.41	N/A
MYS	MyState Limited	373.83	3.37	-0.59	N/A
NAB	National Australia Bank Limited	104503.68	33.48	-0.39	N/A
VUK	Virgin Money Uk PLC	1982.70	3.02	-0.33	QUOTED: Ex Dividend
WBC	Westpac Banking Corporation	90373.79	25.87	-0.08	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical Investment Limited	563.91	4.90	-2.00	N/A
AFG	Australian Finance Group Ltd	460.31	1.67	-1.76	N/A
AMP	AMP Limited	2974.07	1.09	0.00	N/A
ASX	ASX Limited	12393.96	64.25	0.36	N/A
AUB	AUB Group Limited	3365.99	30.03	-3.29	N/A
CCP	Credit Corp Group Limited	1287.14	18.55	-1.90	N/A
CGF	Challenger Limited	4794.64	6.95	0.14	N/A
FPR	Fleetpartners Group Limited	845.05	3.35	-0.89	N/A
HLI	Helia Group Limited	1365.65	4.43	-2.42	N/A
HUB	HUB24 Limited	3027.83	36.98	-0.80	N/A
IAG	Insurance Australia Group Limited	14337.29	5.89	-1.34	N/A
IFL	Insignia Financial Ltd	1506.58	2.57	13.72	IFL Upgrades FY24 Guidance; Falls to Loss per Share in H1 FY24
MAF	MA Financial Group Limited	1002.22	4.47	-20.46	MA Financial delivers record FY23 inflows
MFG	Magellan Financial Group Limited	1575.00	8.64	-0.69	N/A
MPL	Medibank Private Limited	10630.45	3.65	-5.44	MPL Posts 12.5% Rise in H1 FY24 Insurance Revenue, Profit Jumps
MQG	Macquarie Group Limited	73484.88	191.86	0.49	N/A
NHF	NIB Holdings Limited	3917.80	8.12	0.37	N/A
NWL	Netwealth Group Limited	4509.61	18.80	1.73	N/A
OBL	Omni Bridgeway Limited	457.72	1.64	1.23	N/A
OFX	OFX Group Limited	372.86	1.51	-0.99	N/A
PNI	Pinnacle Investment Management	2217.54	10.86	-0.55	N/A
PPT	Perpetual Limited	2863.09	25.31	0.28	N/A
PTM	Platinum Asset Management Limited	608.36	1.05	0.48	N/A
QBE	QBE Insurance Group Limited	25112.72	16.71	-0.59	N/A
QRI	Qualitas Real Estate Income Fund	648.46	1.62	0.00	N/A
SDF	Steadfast Group Limited	6648.81	5.95	-1.00	N/A
SQ2	Block Inc.	3548.55	101.23	1.20	N/A
SUN	Suncorp Group Limited	18977.72	15.06	0.80	N/A
SVR	Solvar Limited	223.64	1.04	-2.35	N/A
TYR	Tyro Payments Limited	604.56	1.14	-1.73	N/A
ZIP	ZIP Co Limited.	878.80	0.87	3.57	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	938.34	1.08	2.86	N/A
ARF	Arena REIT.	1182.65	3.38	1.50	N/A
ASK	Abacus Storage King	1616.35	1.23	-0.41	N/A
BWP	BWP Trust	2209.80	3.50	1.74	N/A
CHC	Charter Hall Group	5638.13	12.02	0.84	Change in substantial holding
CIP	Centuria Industrial REIT	2139.72	3.38	0.30	N/A
CLW	Charter Hall Long Wale REIT	2660.48	3.72	1.09	N/A
CMW	Cromwell Property Group	1008.26	0.40	3.90	N/A
CNI	Centuria Capital Group	1320.92	1.57	-3.98	N/A
COF	Centuria Office REIT	692.91	1.17	0.43	N/A
CQE	Charter Hall Social Infrastructure REIT	992.11	2.70	1.12	N/A
CQR	Charter Hall Retail REIT	2144.74	3.66	-0.81	N/A
DXI	Dexus Industria REIT.	910.56	2.90	1.05	N/A
DXS	Dexus	8034.47	7.40	-0.94	N/A
GDI	GDI Property Group	329.89	0.62	0.00	N/A
GMG	Goodman Group	54449.55	28.63	-0.14	Change in substantial holding
GOZ	Growthpoint Properties Australia	1711.24	2.28	0.44	GOZ H1 FY24 FFO Declines 23%, Loss Per Security Widens
GPT	GPT Group	8409.38	4.34	-1.14	N/A
HCW	Healthco REIT	755.85	1.37	2.63	N/A
HDN	Homeco Daily Needs REIT	2557.41	1.24	0.81	N/A
HMC	HMC Capital Limited	2440.88	6.94	-0.86	N/A
HPI	Hotel Property Investments	575.77	2.95	0.00	N/A
INA	Ingenia Communities Group	1997.16	4.90	0.00	N/A
LIC	Lifestyle Communities Limited	1811.77	17.33	0.00	LIC Reports 8% Rise in H1 FY24 Revenue, Profit Slips
LLC	Lendlease Group	4151.59	6.10	1.33	N/A
MGR	Mirvac Group	8759.81	2.23	0.45	N/A
NSR	National Storage REIT	3144.21	2.31	0.00	N/A
PXA	Pexa Group Limited	2027.66	11.50	0.61	N/A
RFF	Rural Funds Group	810.01	2.09	0.00	N/A
RGN	Region Group	2590.88	2.24	0.45	N/A
SCG	Scentre Group	15882.56	3.07	0.33	N/A
SGP	Stockland	11004.86	4.59	-0.43	N/A
URW	Unibail-Rodamco-Westfield	740.28	5.69	0.00	N/A
VCX	Vicinity Centres	9081.79	2.00	0.00	N/A
WPR	Waypoint REIT	1672.82	2.50	0.40	N/A

➤ **Tech stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	1556.00	7.91	3.94	N/A
AD8	Audinate Group Limited	1692.93	20.53	0.79	N/A
ALU	Altium Limited	8654.40	65.45	-0.23	N/A
APX	Appen Limited	84.41	0.39	0.00	N/A
BRN	Brainchip Holdings Ltd	613.98	0.43	26.47	N/A
CDA	Codan Limited	1775.08	10.35	5.72	N/A
DDR	Dicker Data Limited	2107.58	11.68	-0.09	N/A
DTL	Data3 Limited	1175.75	7.65	0.66	N/A
HSN	Hansen Technologies Limited	1038.37	5.01	-1.96	N/A
IFM	Infomedia Ltd	627.56	1.65	-1.20	N/A
IRE	IRESS Limited	1550.35	8.14	-1.93	N/A
MAQ	Macquarie Technology Group Limited	1751.57	68.46	-4.85	N/A
MP1	Megaport Limited	2105.22	13.76	4.01	N/A
NVX	Novonix Limited	391.09	0.88	10.00	N/A
NXT	Nextdc Limited	7617.68	14.89	0.61	N/A
SDR	Siteminder Limited	1460.14	5.23	-0.76	N/A
SLX	Silex Systems Limited	1108.95	4.68	-0.43	SLX H1 FY24 Loss per Share at AU\$0.043, Revenue Jumps 49%
TNE	Technology One Limited	5376.92	16.63	0.73	Change of Director's Interest Notice
WBT	Weebit Nano Ltd	741.01	4.15	5.33	N/A
WTC	WiseTech Global Limited	29591.50	86.94	-2.04	N/A
XRO	Xero Limited	17293.39	116.65	2.32	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband Limited	1064.45	3.82	0.00	N/A
CAR	Carsales.Com Limited	13320.51	35.49	0.45	N/A
CNU	Chorus Limited	3267.17	7.61	1.06	N/A
DHG	Domain Holdings Australia Limited	2014.99	3.16	-0.94	N/A
EVT	EVT Limited	1755.82	10.95	1.20	N/A
NEC	Nine Entertainment Co. Holdings	2984.86	1.68	-8.70	NEC Reports 2% Decline in H1 FY24 Revenue, Profit Slips
NWS	News Corporation..	1154.61	41.73	0.22	N/A
OML	Ooh!Media Limited	977.89	1.80	-1.10	N/A
REA	REA Group Ltd	25231.75	187.31	-1.92	N/A
SEK	Seek Limited	9218.98	25.61	-1.04	N/A
SPK	Spark New Zealand Limited	8744.23	4.83	0.21	N/A
SWM	Seven West Media Limited	354.00	0.23	0.00	N/A
TLS	Telstra Group Limited	44946.72	3.88	-0.26	N/A
TPG	TPG Telecom Limited	9854.51	5.30	0.00	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	5610.71	8.41	0.84	N/A
APA	APA Group	10468.94	8.26	1.23	APA Group Reports 1% Rise in H1 FY24 Revenue, Profit Jumps
ORG	Origin Energy Limited	15263.54	9.12	2.93	Update on Long-Term Incentive Plan



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