



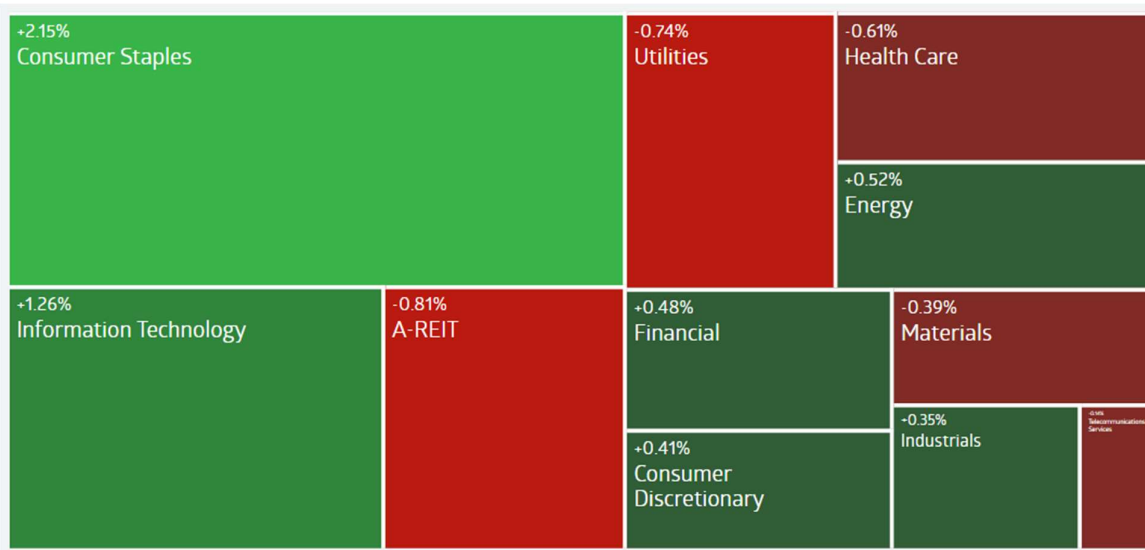
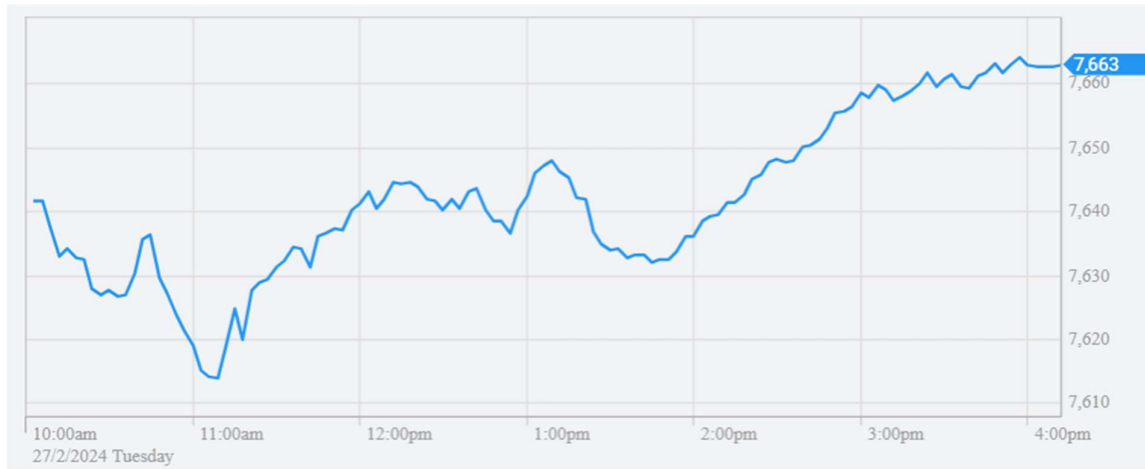
***INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.***

## MARKET COMMENTARY

The Aussie market was negative all morning before global passive funds pushed up the big Iron Ore miners to finish another mainly flat day at the close. Iron Ore was near \$140 during peak fake China stimulus story cycle but that has started to falter after nearly 15 months and now running below \$115. The downside risk remains elevated as Chinese property remains weak, and their stock market is getting the bailout. Money goes where the government support is flowing. Japan keeps failing on policies while the economy continues to stagnate. US is ramping up geopolitics with China and blaming Russia. US is pushing Israel to halt genocide during religious holiday but that is unlikely to calm the Red Sea attacks with Houthis on the war path. Everyone needs a distraction from their prolonged policy mistakes. Even two one sided wars can't seem to do that trick. Rate cuts in US are fading for Jun after Mar and May disappeared. Greed is in full control, and we are going to keep faking it till something breaks. It may be different this time!

AFR on stocks...A better than expected result and improving sales momentum for Coles Supermarkets in early 3Q24 (much better than Woolworth's Australian Food) is expected to support further share price gains. Endeavour Group climbed 5.1% to \$5.34, rebounding from the previous session's 3.4% decline, and supermarket rival Woolworths rose 0.9% to \$33.20. Technology stocks was the second-best performing sector, led by a 7% jump in WiseTech shares. Elsewhere on the ASX, CSR lifted 5% to \$8.8 after the building materials company agreed to a \$4.5 billion takeover bid from France's Saint-Gobain. Building materials outfit Reece Group was the ASX 200's best performer, soaring 18.3% to \$28.5 on a strong profit thanks to a solid work backlog amid a shortage of tradies. Johns Lyng Group, meanwhile, was the worst performer, tumbling 13.2% to \$6.26 after the construction company reported a drop in first half profit to \$23.4 million, under analyst estimates. And cement group Adbri lifted 2% to \$3.14 after its board gave the nod to CRH's \$2.1 billion buyout proposal. Elsewhere in commodities, takeover target Alumina fell 5.1% to \$1.03 after swinging to a net loss of \$US150 million (\$228 million) and withholding a final dividend. While Woodside Energy gained 0.9% to \$30.28 after earnings fell by less than anticipated for the full year. Underlying net profit for the 12 months through December dropped to \$US3.32 billion (\$5.1 billion), from \$US5.23 billion in 2022, dragged down by lower prices across all products. That still beat the \$US3.09 billion expected by the market. G8 Education, the country's largest listed childcare provider, powered up 11.6% to \$1.25 on the release of its full-year numbers. City Chic sank 12% to 49.5 ¢ after the retailer widened its statutory losses four-fold and withheld a dividend as sales fell.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7611.50	8.30	0.11	DXY	103.6950	-0.0050	0.00	SPTGLD	2033.51	2.30	0.11
S&P 200	7663.00	10.20	0.13	AUDUSD	0.6545	0.0003	0.05	TWI	61.40	-0.10	-0.16
Mid Cap	9401.70	35.50	0.38	NZDAUD	0.9417	-0.0021	-0.22	WTIS	77.68	0.10	0.13
Small Cap	2949.90	-10.20	-0.34	GBPAUD	1.9374	-0.0017	-0.09	BRENT	82.56	0.03	0.04
Micro Cap	1985.60	-7.50	-0.38	EURAUD	1.6581	0.0004	0.02	COPP3M	8478.00	-61.00	-0.71
NZ50G	11694.60	-15.29	-0.13	EURUSD	1.0853	0.0003	0.03	NICK3M	17300.00	-120.00	-0.69
JAPAN	39177.94	-55.77	-0.14	USDJPY	150.5250	-0.1950	-0.13	ZINC	2380.00	31.50	1.34
KOSPI	2626.13	-20.95	-0.79	CNYUSD	0.1389	0.0000	-0.01	<b>Security</b>	<b>Last</b>	<b>+/-</b>	<b>%</b>
SING	3146.28	-24.84	-0.78	<b>Security</b>	<b>Last</b>	<b>+/-</b>	<b>%</b>	DOWFUT	39084.00	-32.00	-0.08
SHANGHAI	2992.32	15.29	0.51	USBON	4.2796	0.0560	1.33	NASFUT	17938.25	-38.75	-0.22
HNGKNG	16587.83	-46.91	-0.28	USLBR	4.3966	0.0501	1.15	SPFUT	5075.00	-5.25	-0.10
GERMAN	17423.23	0.00	0.00	BOND10	4.1330	0.0300	0.73				
CAC40	7929.82	0.00	0.00	BBSR3M	4.3356	0.0005	0.01				
FTSE	7684.30	-21.98	-0.29	VIX	13.74	-0.01	-0.07				
DOWJON	39069.23	-62.30	-0.16	XVI	11.14	-0.10	-0.90				
NASDAQ	15976.25	-20.57	-0.13								
SP500	5069.53	-19.27	-0.38								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

Sales of new single-family houses in the United States rose by 1.5% from the previous month to a seasonally adjusted annualized rate of 661,000 in January of 2024, missing market expectations of 680,000. Still, the reading marked the second straight month of higher sales, consistent with the drop in mortgage rates during the first month of the year. Sales soared in the Northeast (72% to an annualized rate of 43,000) and the West (38.7% to 190,000) while growing at a slower pace in the Midwest (7.7% to 70,000). Limiting the growth, sales slumped in heavyweight areas of the South (-15.6% to 358,000). The median price of new houses sold in the period was \$420,700, while the average sales price was \$534,400. In the meantime, there were 456,000 new homes listed for sale during the period, representing about 8.3 months of supply at the latest sales rate.

Building permits in the United States went down by 0.3% to a seasonally adjusted annual rate of 1.489 million in January 2024, down from December's 1.493 million and compared with a preliminary estimate of 1.470 million. Approvals of units in buildings with five units or more fell by 5.8% to a rate of 419 thousand, reaching the lowest level since October 2020, while single-family authorizations rose by 2.2% to a 20-month high of 1.021 million. Across the various US regions, there were declines in permits in the South (-7.8% to 793 thousand), while increases were reported in the West (0.3% to 339 thousand), the Midwest (5.6% to 208 thousands), and the Northeast (52% to 149 thousand).

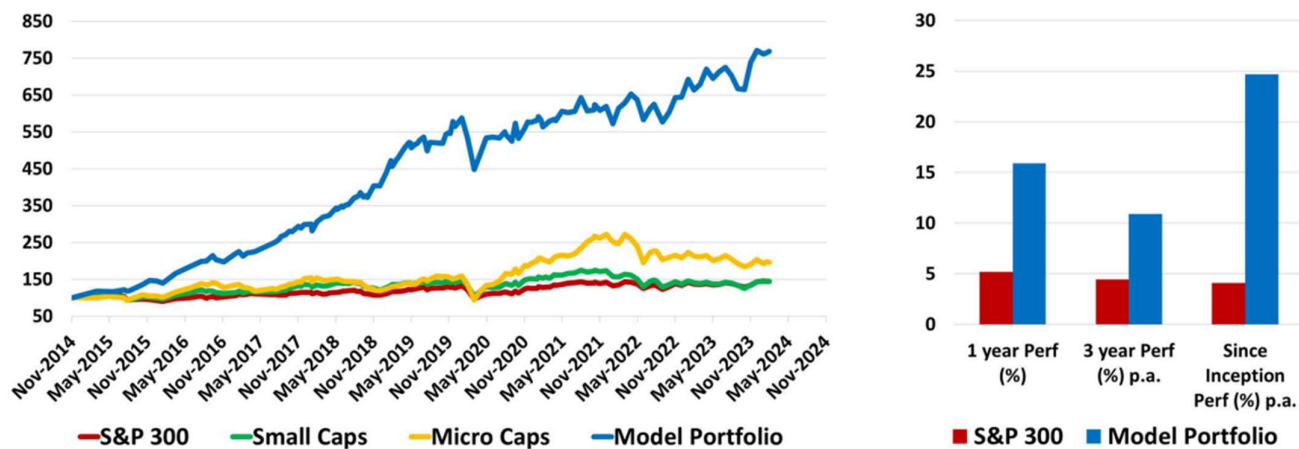
The annual inflation rate in Japan dropped to 2.2% in January 2024 from 2.6% in the prior month, pointing to the lowest figure since March 2022, as food prices rose the least in 16 months (5.7% vs 6.7% in December). Also, cost eased for healthcare (2.3% vs 2.4%), culture & recreation (6.8% vs 7.8%), communication (2.1% vs 4.8%), and miscellaneous (1.2% vs 1.3%). At the same time, prices of fuel, and light fell for the 12th month (-11.9% vs -13.2%), due to electricity (-21.0% vs -20.5%) and gas (-15.3% vs -13.8%). By contrast, inflation was unchanged for housing (at 0.7%), clothes (at 3.0%), and furniture & household utensils (at 6.5%). Meanwhile, prices accelerated for transport (3.0% vs 2.9%) and education (1.4% vs 1.3%). The core inflation rate fell to a 22-month low of 2.0% from 2.3% in December, above market consensus of 1.8%, but within the Bank of Japan's 2% target after surpassing that level for 21 months. Monthly, consumer prices were flat after edging up 0.1% in December. The core consumer price index in Japan, which excludes fresh food but includes fuel costs, rose 2% in January 2024, slowing from a 2.3% gain in December and posting the lowest reading since March 2022. However, January's figure came in above market forecasts of 1.8%. Japan's core inflation print is now within the central bank's 2% target after exceeding that level for 21 consecutive months. That reduces the pressure on the Bank of Japan to raise interest rates following months of speculation that rising wages and price increases would force its hand. The latest figures also follow recent data showing Japan's economy fell into a technical recession in the fourth quarter, losing its spot as the world's third-largest economy to Germany.

## Global Markets

The US market started positive and was sliding all day to finish negative. Geopolitics is getting ramped up with election cycle. More media articles pointing to sanctions against Chinese companies while China unveiled their AI robot options with Xi calling that production starts next year. Skynet is closer than you think. Building permits and new home sales were weaker as mortgage rates rise. S&P -0.38%, DOW -0.16%, NASDAQ -0.13% and RUSSELL +0.61%. VIX was flat at high 13. Yields were higher and USD lower. Oil higher and Gold was mainly flat while Copper was lower. Energy and Retail were the best sectors while Utilities and Property were the worst. European markets were lower.

# Deep Data Analytics provides the framework and support to make you a professional investor!

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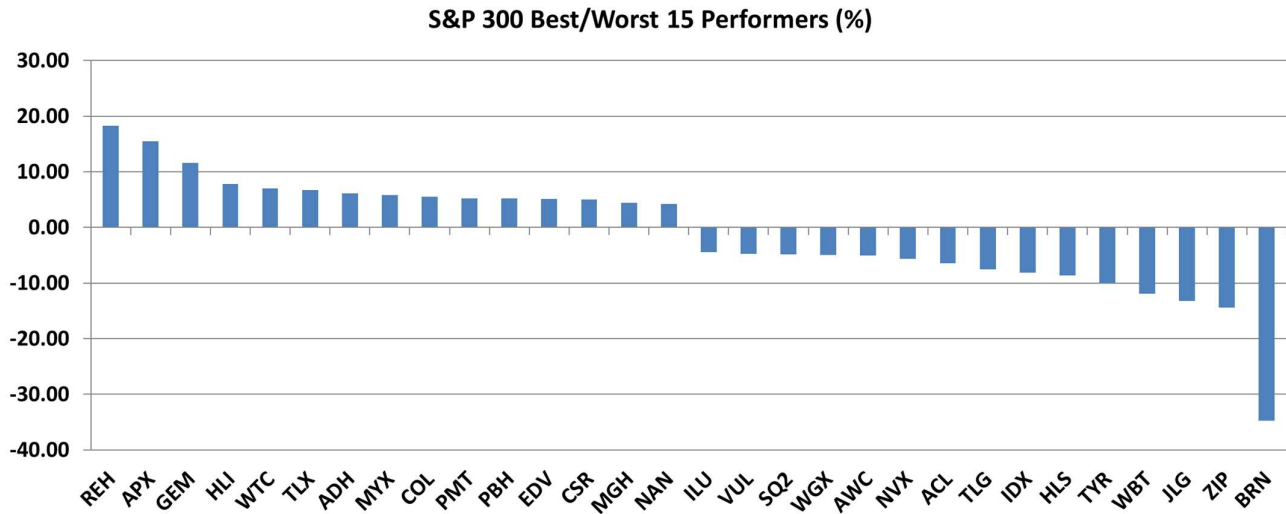
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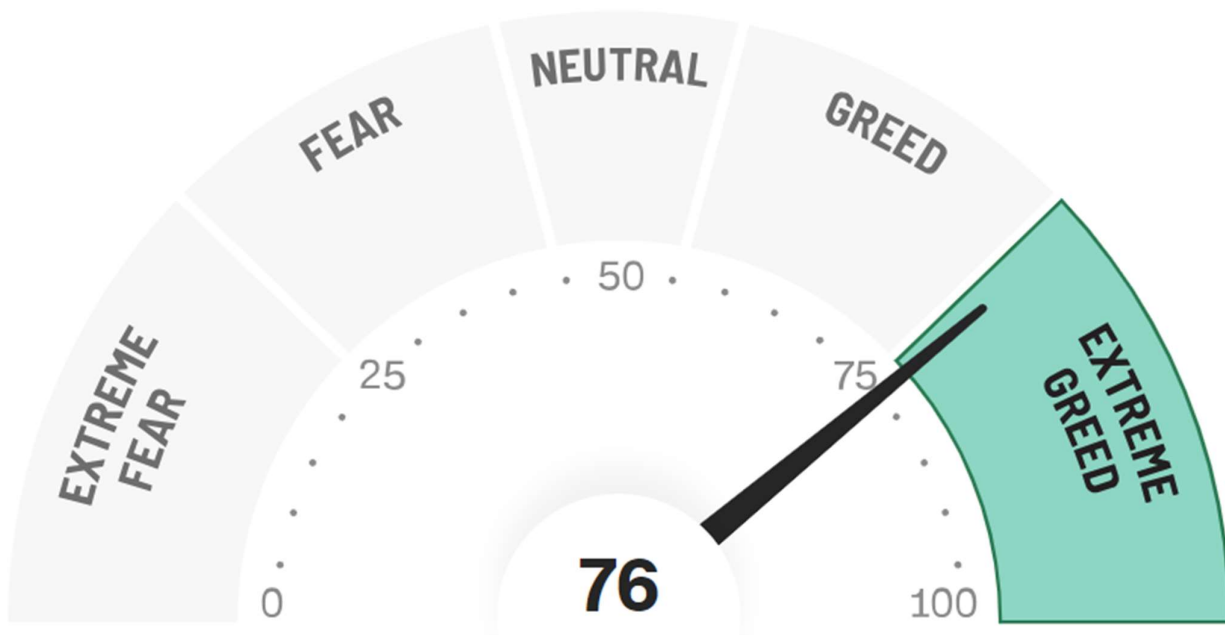
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## 1. Movers and Shakers in S&P 300 >



## 2. CNN Fear & Greed Index >



# TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BRN	Brainchip Holdings Ltd	884.85	0.32	-34.69	N/A
ZIP	ZIP Co Limited.	990.02	0.80	-14.44	Zip Swings to Positive Cash Earnings as Revenue Rises 29%
JLG	Johns Lyng Group Limited	2000.69	6.25	-13.19	JLG Reports 4% Decline in H1 FY24 Revenue, Profit Slips
WBT	Weebit Nano Ltd	836.93	3.92	-11.91	Appendix 4D and Interim Report
TYR	Tyro Payments Limited	628.12	1.08	-10.00	Tyro Payments 1H Revenue A\$237.1 Million, Up 9.5% on Year
HLS	Healius Limited	1005.60	1.27	-8.66	Healius Reports 2% Decline in H1 FY24 Revenue, Widens Net Loss
IDX	Integral Diagnostics Limited	602.35	2.37	-8.14	N/A
TLG	Talga Group Ltd	353.17	0.86	-7.53	N/A
ACL	Australian Clinical Labs Limited	563.12	2.61	-6.45	N/A
NVX	Novonix Limited	430.20	0.83	-5.68	N/A
AWC	Alumina Limited	3162.83	1.04	-5.05	AWC Reports FY23 Revenue Down 28.6% to \$0.5 Million
WGX	Westgold Resources Limited	902.25	1.81	-4.99	N/A
SQ2	Block Inc.	4245.28	113.84	-4.87	N/A
VUL	Vulcan Energy Resources Limited	400.93	2.22	-4.72	N/A
ILU	Iluka Resources Limited	2960.92	6.64	-4.46	N/A
RNU	Renascor Resources Limited	231.09	0.09	-4.40	N/A
TPG	TPG Telecom Limited	9166.55	4.72	-4.26	N/A
IMU	Imugene Limited	878.20	0.12	-4.17	N/A
LKE	Lake Resources N.L.	170.89	0.12	-4.17	N/A
LYC	Lynas Rare Earths Limited	5514.70	5.67	-3.90	N/A
SMR	Stanmore Resources Limited	3109.80	3.32	-3.77	N/A
NEM	Newmont Corporation	8082.43	45.72	-3.75	N/A
TER	Terracom Limited	216.26	0.26	-3.70	N/A
MP1	Megaport Limited	2300.94	13.94	-3.60	N/A
CUV	Clinuvel Pharmaceuticals Limited	697.27	13.42	-3.52	N/A
GRR	Grange Resources Limited	497.66	0.42	-3.49	N/A
NIC	Nickel Industries Limited	3128.64	0.71	-3.42	N/A
SYR	Syrah Resources Limited	400.46	0.57	-3.39	N/A
COE	Cooper Energy Limited	396.01	0.15	-3.33	Cooper Energy's Loss Widens in Fiscal H1; Revenue Rises 5%
CXL	Calix Limited	360.09	1.92	-3.27	N/A

# TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BRN	Brainchip Holdings Ltd	884.85	0.32	-34.69	N/A
ZIP	ZIP Co Limited.	990.02	0.80	-14.44	Zip Swings to Positive Cash Earnings as Revenue Rises 29%
JLG	Johns Lyng Group Limited	2000.69	6.25	-13.19	JLG Reports 4% Decline in H1 FY24 Revenue, Profit Slips
WBT	Weebit Nano Ltd	836.93	3.92	-11.91	Appendix 4D and Interim Report
TYR	Tyro Payments Limited	628.12	1.08	-10.00	Tyro Payments 1H Revenue A\$237.1 Million, Up 9.5% on Year
HLS	Healius Limited	1005.60	1.27	-8.66	Healius Reports 2% Decline in H1 FY24 Revenue, Widens Net Loss
IDX	Integral Diagnostics Limited	602.35	2.37	-8.14	N/A
TLG	Talga Group Ltd	353.17	0.86	-7.53	N/A
ACL	Australian Clinical Labs Limited	563.12	2.61	-6.45	N/A
NVX	Novonix Limited	430.20	0.83	-5.68	N/A
AWC	Alumina Limited	3162.83	1.04	-5.05	AWC Reports FY23 Revenue Down 28.6% to \$0.5 Million
WGX	Westgold Resources Limited	902.25	1.81	-4.99	N/A
SQ2	Block Inc.	4245.28	113.84	-4.87	N/A
VUL	Vulcan Energy Resources Limited	400.93	2.22	-4.72	N/A
ILU	Iluka Resources Limited	2960.92	6.64	-4.46	N/A
RNU	Renascor Resources Limited	231.09	0.09	-4.40	N/A
TPG	TPG Telecom Limited	9166.55	4.72	-4.26	N/A
IMU	Imugene Limited	878.20	0.12	-4.17	N/A
LKE	Lake Resources N.L.	170.89	0.12	-4.17	N/A
LYC	Lynas Rare Earths Limited	5514.70	5.67	-3.90	N/A
SMR	Stanmore Resources Limited	3109.80	3.32	-3.77	N/A
NEM	Newmont Corporation	8082.43	45.72	-3.75	N/A
TER	Terracom Limited	216.26	0.26	-3.70	N/A
MP1	Megaport Limited	2300.94	13.94	-3.60	N/A
CUV	Clinuvel Pharmaceuticals Limited	697.27	13.42	-3.52	N/A
GRR	Grange Resources Limited	497.66	0.42	-3.49	N/A
NIC	Nickel Industries Limited	3128.64	0.71	-3.42	N/A
SYR	Syrah Resources Limited	400.46	0.57	-3.39	N/A
COE	Cooper Energy Limited	396.01	0.15	-3.33	Cooper Energy's Loss Widens in Fiscal H1; Revenue Rises 5%
CXL	Calix Limited	360.09	1.92	-3.27	N/A



# CHECKING S&P 300 BY THE SECTOR

## ➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	9219.91	38.80	0.28	N/A
BOE	Boss Energy Ltd	1908.41	4.70	0.64	Boss completes North American Uranium mine acquisition
BPT	Beach Energy Limited	3764.20	1.63	-1.21	N/A
COE	Cooper Energy Limited	396.01	0.15	-3.33	Cooper Energy's Loss Widens in Fiscal H1; Revenue Rises 5%
DYL	Deep Yellow Limited	967.36	1.25	-1.19	N/A
KAR	Karoon Energy Ltd	1506.32	1.86	-1.33	N/A
NHC	New Hope Corporation Limited	3753.29	4.57	2.93	N/A
PDN	Paladin Energy Ltd	3387.57	1.18	3.96	N/A
SOL	Washington H Soul Pattinson	12550.85	34.67	-0.29	N/A
STO	Santos Limited	22831.84	6.99	-0.57	N/A
STX	Strike Energy Limited	615.38	0.21	-2.33	N/A
TER	Terracom Limited	216.26	0.26	-3.70	N/A
VEA	Viva Energy Group Limited	5296.49	3.49	1.75	N/A
VUL	Vulcan Energy Resources Limited	400.93	2.22	-4.72	N/A
WDS	Woodside Energy Group Ltd	56962.49	30.28	0.93	WDS Reports 2023 Operating Revenue Down 17% to \$13.99 Bill
WHC	Whitehaven Coal Limited	5797.64	6.85	-1.15	N/A

## ➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABC	Adbri Limited	2012.25	3.14	1.95	Adbri Posts 2023 Revenue Up 13%; EPS Down to AU\$0.141
AMC	Amcor PLC	9016.92	13.89	-1.91	QUOTED: Ex Dividend
BKW	Brickworks Limited	4457.06	29.37	0.44	N/A
BLD	Boral Limited	6519.25	5.95	0.68	N/A
CSR	CSR Limited	4000.47	8.80	5.01	N/A
CXL	Calix Limited	360.09	1.92	-3.27	N/A
IPL	Incitec Pivot Limited	5244.01	2.68	-0.74	N/A
JHX	James Hardie Industries PLC	25566.10	59.03	0.60	Australian Tax Office Audit
NUF	Nufarm Limited	2186.01	5.78	1.05	N/A
ORA	Orora Limited	3573.71	2.65	-0.38	Change of Director's Interest Notice
ORI	Orica Limited	8237.42	16.90	-1.11	N/A

## ➤ Gold stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Limited	1707.15	1.45	0.00	N/A
CMM	Capricorn Metals Ltd	1713.52	4.72	3.96	CMM H1 FY24 EPS Rises to AU\$0.1438 as Revenue Up 25%
DEG	De Grey Mining Limited	2341.85	1.28	0.79	N/A
EMR	Emerald Resources NL	1771.04	2.76	-2.47	N/A
EVN	Evolution Mining Limited	5917.92	2.90	-2.68	QUOTED: Ex Dividend
GMD	Genesis Minerals Limited	1806.31	1.57	-2.48	N/A
GOR	Gold Road Resources Limited	1617.77	1.46	-2.34	N/A
NST	Northern Star Resources Ltd	14847.94	12.80	-0.93	PXX: Northern Star Underwrites PolarX Entitlement Offer
PRU	Perseus Mining Limited	2341.93	1.68	-1.76	BMO conference presentation
RED	Red 5 Limited	1091.10	0.32	0.00	N/A
RMS	Ramellus Resources Limited	1580.24	1.38	-0.72	N/A
RRL	Regis Resources Limited	1374.72	1.84	0.82	N/A
RSG	Resolute Mining Limited	734.52	0.34	-2.90	N/A
SLR	Silver Lake Resources Limited	972.13	1.04	0.00	N/A
SSR	SSR Mining Inc.	38.76	7.00	0.43	N/A
TIE	Tietto Minerals Limited	694.88	0.61	-0.81	N/A
WAF	West African Resources Limited	893.09	0.85	-2.87	N/A
WGX	Westgold Resources Limited	902.25	1.81	-4.99	N/A



## ➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Limited	812.41	0.86	-1.72	Site Visit Presentation to Strategic Partners
ADT	Adriatic Metals PLC	768.51	3.23	1.89	N/A
AGY	Argosy Minerals Limited	175.55	0.13	0.00	N/A
ARU	Arafura Rare Earths Ltd	334.99	0.15	0.00	N/A
AWC	Alumina Limited	3162.83	1.04	-5.05	AWC Reports FY23 Revenue Down 28.6% to \$0.5 Million
BCB	Bowen Coking Coal Limited	164.95	0.06	-1.72	N/A
BHP	BHP Group Limited	222872.49	44.04	0.16	N/A
BSL	BlueScope Steel Limited	10188.93	22.47	-1.66	N/A
CHN	Chalice Mining Limited	400.63	1.01	-1.94	Presentation - 2024 BMO Global Metals and Mining Conference
CIA	Champion Iron Limited	4076.04	7.72	-1.91	N/A
CRN	Coronado Global Resources Inc.	2221.30	1.29	-3.02	N/A
CXO	Core Lithium Ltd	480.81	0.23	0.00	N/A
DRR	Deterra Royalties Limited	2632.67	4.94	-0.80	N/A
FMG	Fortescue Ltd	85749.17	27.52	-1.18	N/A
GRR	Grange Resources Limited	497.66	0.42	-3.49	N/A
IGO	IGO Limited	5687.08	7.60	1.20	BMO Global Metals and Mining Conference Presentation
ILU	Iluka Resources Limited	2960.92	6.64	-4.46	N/A
IMD	Imdex Limited	1026.20	2.06	2.49	N/A
INR	Ioneer Ltd	285.12	0.14	0.00	N/A
LKE	Lake Resources N.L.	170.89	0.12	-4.17	N/A
LLL	Leo Lithium Limited	498.55	0.51	0.00	N/A
LTM	Arcadium Lithium PLC	3059.55	7.22	-0.28	N/A
LTR	Liontown Resources Limited	2823.08	1.16	-0.86	N/A
LYC	Lynas Rare Earths Limited	5514.70	5.67	-3.90	N/A
MIN	Mineral Resources Limited	12499.74	64.61	0.89	N/A
NIC	Nickel Industries Limited	3128.64	0.71	-3.42	N/A
NMT	Neometals Ltd	84.06	0.14	0.00	N/A
PLS	Pilbara Minerals Limited	11676.74	3.88	0.00	N/A
PRN	Perenti Limited	836.40	0.86	-1.15	N/A
RIO	Rio Tinto Limited	45503.68	123.13	0.45	RIO Secures C\$18.1M in Funding for Decarbonizing Production
RNU	Renascor Resources Limited	231.09	0.09	-4.40	N/A
S32	South32 Limited	13134.85	2.83	-2.41	N/A
SFR	Sandfire Resources Limited	3454.86	7.51	-0.66	Black Butte Copper Project Legal Challenge Update
SGM	Sims Limited	2415.12	12.38	-0.96	N/A
SMR	Stanmore Resources Limited	3109.80	3.32	-3.77	N/A
SYA	Sayona Mining Limited	411.73	0.04	-2.50	N/A
SYR	Syrah Resources Limited	400.46	0.57	-3.39	N/A
TLG	Talga Group Ltd	353.17	0.86	-7.53	N/A
VSL	Vulcan Steel Limited	994.76	7.70	1.72	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland International Airport Limited	11294.47	7.63	-0.52	N/A
ALQ	ALS Limited	5843.90	11.97	-0.83	N/A
ALX	Atlas Arteria	7907.04	5.42	-0.55	N/A
APM	APM Human Services	1270.30	1.41	1.81	N/A
ASB	Austal Limited	706.76	1.98	1.54	N/A
AZJ	Aurizon Holdings Limited	7068.30	3.85	0.26	N/A
BXB	Brambles Limited	20609.12	14.78	-0.20	N/A
CPU	Computershare Limited	15224.01	25.63	0.39	N/A
CWY	Cleanaway Waste Management Limited	5972.20	2.68	0.00	N/A
DBI	Dalrymple Bay Infrastructure Limited	1383.18	2.80	0.36	N/A
DOW	Downer EDI Limited	3384.73	5.05	0.20	N/A
FBU	Fletcher Building Limited	2865.94	3.75	2.46	Fletcher Building Announces Executive Appointment
GWA	GWA Group Limited	713.40	2.62	-2.60	N/A
IPH	IPH Limited	1632.11	6.42	-3.17	QUOTED: Ex Dividend
JLG	Johns Lyng Group Limited	2000.69	6.25	-13.19	JLG Reports 4% Decline in H1 FY24 Revenue, Profit Slips
KLS	Kelsian Group Limited	1791.23	6.59	-0.90	N/A
LNK	Link Administration Holdings Limited	1136.05	2.20	0.00	N/A
MGH	Maas Group Holdings Limited	1406.80	4.48	4.43	N/A
MMS	McMillan Shakespeare Limited	1522.40	21.78	-0.37	N/A
MND	Monadelphous Group Limited	1314.97	13.78	1.92	N/A
NWH	NRW Holdings Limited	1318.37	2.94	1.03	N/A
QAN	Qantas Airways Limited	8949.92	5.17	-0.39	AQZ: Increase of aircraft with Qantas
QUB	Qube Holdings Limited	5688.81	3.21	-0.31	N/A
REH	Reece Limited	15561.76	28.50	18.31	Reece Posts 2.5% Rise in H1 FY24 Revenue, Profit Jumps
RWC	Reliance Worldwide Corporation	4195.40	5.27	-0.75	Becoming a substantial holder
SIQ	Smartgroup Corporation Ltd	1421.16	10.75	0.47	N/A
SSM	Service Stream Limited	640.59	1.05	0.48	N/A
SVW	Seven Group Holdings Limited	13892.61	38.93	1.88	N/A
TCL	Transurban Group	41651.60	13.41	-0.45	N/A
VNT	Ventia Services Group Limited	3242.29	3.78	-0.26	N/A
WOR	Worley Limited	8264.76	15.73	0.25	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	365.14	2.24	6.16	Adairs Reports 7% Decline in H1 FY24 Revenue, EPS of AU\$0.101
ALL	Aristocrat Leisure Limited	28998.96	45.45	0.11	N/A
APE	Eagers Automotive Limited	3694.23	14.60	1.53	N/A
ARB	ARB Corporation Limited	3286.35	39.85	-0.30	N/A
AX1	Accent Group Limited	1092.32	1.97	1.55	N/A
BAP	Bapcor Limited	1982.17	5.65	-3.25	N/A
BRG	Breville Group Limited	3875.50	27.46	1.63	N/A
CKF	Collins Foods Limited	1280.45	10.97	0.73	N/A
CTD	Corporate Travel Management Limited	2360.23	15.94	-1.18	N/A
CTT	Cettire Limited	1788.01	4.69	0.00	N/A
DMP	Domino's Pizza Enterprises Limited	3869.18	43.85	1.79	Change in substantial holding
FLT	Flight Centre Travel Group Limited	4685.37	21.73	1.83	N/A
GEM	G8 Education Limited	906.65	1.25	11.61	G8 Education FY Revenue A\$987 Million, Up 9%
GUD	G.U.D. Holdings Limited	1559.70	11.14	0.63	N/A
HVN	Harvey Norman Holdings Limited	5856.23	4.75	1.06	N/A
IEL	Idp Education Limited	5165.92	18.27	-1.56	N/A
JBH	JB Hi-Fi Limited	6777.61	61.95	-0.06	N/A
JIN	Jumbo Interactive Limited	1101.60	17.48	-0.11	N/A
KGN	Kogan.Com Ltd	764.98	7.80	3.04	N/A
LNW	Light & Wonder Inc	2204.46	146.28	3.11	N/A
LOV	Lovisa Holdings Limited	3427.89	32.04	2.53	N/A
NCK	Nick Scali Limited	1165.59	14.42	0.21	N/A
PBH	Pointsbet Holdings Limited	243.82	0.81	5.19	N/A
PMV	Premier Investments Limited	4740.71	29.88	0.50	N/A
PWH	Pwr Holdings Limited	1266.10	12.70	0.79	N/A
SGR	The Star Entertainment Group Limited	1348.28	0.47	-1.06	N/A
SKC	Skycity Entertainment Group Limited	1368.37	1.76	-2.50	N/A
SUL	Super Retail Group Limited	3622.26	16.24	1.25	N/A
TAH	TABCORP Holdings Limited	1677.57	0.73	-1.36	QUOTED: Ex Dividend
TLC	The Lottery Corporation Limited	11306.92	5.08	0.00	N/A
TPW	Temple & Webster Group Ltd	1543.02	12.51	-0.32	N/A
WEB	Webjet Limited	2802.65	7.13	-1.66	N/A
WES	Wesfarmers Limited	75025.83	66.59	0.67	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company Limited	4272.54	5.87	-0.68	N/A
BGA	Bega Cheese Limited	1312.47	4.37	1.39	QUOTED: Ex Dividend
COL	Coles Group Limited	21253.66	16.75	5.48	Coles Group Posts H1 FY24 Revenue Up 7%; EPS of AU\$0.44
EDV	Endeavour Group Limited	9098.18	5.34	5.12	N/A
ELD	Elders Limited	1422.63	8.92	-1.33	N/A
GNC	GrainCorp Limited	1722.91	7.57	-1.43	N/A
ING	Inghams Group Limited	1341.76	3.62	0.28	N/A
MTS	Metcash Limited	3897.33	3.71	2.20	N/A
RIC	Ridley Corporation Limited	748.52	2.35	-0.84	N/A
SHV	Select Harvests Limited	498.76	4.15	0.73	N/A
TWE	Treasury Wine Estates Limited	9899.40	12.26	0.49	N/A
WOW	Woolworths Group Limited	40177.94	33.20	0.94	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Australian Clinical Labs Limited	563.12	2.61	-6.45	N/A
ANN	Ansell Limited	3063.49	24.13	-1.71	N/A
COH	Cochlear Limited	22652.44	342.57	-0.95	N/A
CSL	CSL Limited	138802.35	285.50	-0.63	N/A
CUV	Clinuvel Pharmaceuticals Limited	697.27	13.42	-3.52	N/A
EBO	Ebos Group Limited	6491.38	34.40	1.65	N/A
FPH	Fisher & Paykel Healthcare	13658.91	23.33	-0.26	N/A
HLS	Healius Limited	1005.60	1.27	-8.66	Healius Reports 2% Decline in H1 FY24 Revenue, Widens Net Loss
IDX	Integral Diagnostics Limited	602.35	2.37	-8.14	N/A
IMU	Imugene Limited	878.20	0.12	-4.17	N/A
MSB	Mesoblast Limited	299.53	0.30	0.00	N/A
MYX	Mayne Pharma Group Limited	513.00	6.38	5.80	N/A
NAN	Nanosonics Limited	796.44	2.74	4.18	N/A
NEU	Neuren Pharmaceuticals Limited	2781.23	21.48	-1.65	N/A
PME	Pro Medicus Limited	10376.40	99.90	0.55	N/A
PNV	Polynovo Limited	1394.27	1.99	-1.73	Appendix 4D & 1H FY24 Report
RHC	Ramsay Health Care Limited	11742.47	50.97	-0.41	N/A
RMD	ResMed Inc.	17475.42	27.85	-1.42	N/A
SHL	Sonic Healthcare Limited	14040.70	29.30	-0.31	N/A
SIG	Sigma Healthcare Limited	1827.69	1.12	-0.45	N/A
TLX	Telix Pharmaceuticals Limited	3550.85	11.70	6.75	TLX Jumps 7% on IsoTherapeutics Group Acquisition Deal

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings Limited	85323.08	28.51	0.49	Changes to ANZ Boards
BEN	Bendigo and Adelaide Bank Limited	5405.27	9.49	-0.32	N/A
BOQ	Bank of Queensland Limited	3878.95	5.86	-0.34	N/A
CBA	Commonwealth Bank of Australia	194125.65	117.12	1.04	N/A
JDO	Judo Capital Holdings Limited	1320.07	1.21	1.26	N/A
MYS	MyState Limited	380.45	3.48	0.87	N/A
NAB	National Australia Bank Limited	105405.38	34.08	0.53	N/A
VUK	Virgin Money Uk PLC	2015.41	3.08	0.00	N/A
WBC	Westpac Banking Corporation	90897.39	26.25	0.81	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical Investment Limited	593.23	5.17	-1.71	N/A
AFG	Australian Finance Group Ltd	449.48	1.69	1.51	N/A
AMP	AMP Limited	3042.60	1.11	0.00	N/A
ASX	ASX Limited	12641.76	65.16	-0.21	Change in substantial holding
AUB	AUB Group Limited	3253.25	29.85	-0.53	N/A
CCP	Credit Corp Group Limited	1274.89	18.58	-0.80	N/A
CGF	Challenger Limited	4760.09	6.83	-0.87	N/A
FPR	Fleetpartners Group Limited	845.05	3.46	2.37	N/A
HLI	Helia Group Limited	1305.49	4.68	7.83	Helia Posts 37% Rise in Annual Profit
HUB	HUB24 Limited	3157.77	38.68	-0.51	N/A
IAG	Insurance Australia Group Limited	14889.64	6.10	-1.61	N/A
IFL	Insignia Financial Ltd	1686.57	2.47	-2.37	N/A
MAF	MA Financial Group Limited	784.66	4.47	1.59	QUOTED: Ex Dividend
MFG	Magellan Financial Group Limited	1522.50	8.14	-3.21	N/A
MPL	Medibank Private Limited	10079.65	3.66	0.00	N/A
MQG	Macquarie Group Limited	74754.98	195.68	0.75	N/A
NHF	NIB Holdings Limited	3738.62	7.56	-2.07	N/A
NWL	Netwealth Group Limited	4709.71	19.01	-1.50	N/A
OBL	Omni Bridgeway Limited	469.03	1.69	1.51	N/A
OFX	OFX Group Limited	372.86	1.48	-2.63	N/A
PNI	Pinnacle Investment Management	2185.05	10.82	0.56	N/A
PPT	Perpetual Limited	2852.88	24.93	-0.87	N/A
PTM	Platinum Asset Management Limited	596.72	1.01	-1.46	N/A
QBE	QBE Insurance Group Limited	25321.86	17.02	0.41	N/A
QRI	Qualitas Real Estate Income Fund	663.60	1.62	0.00	N/A
SDF	Steadfast Group Limited	6571.37	5.93	-0.17	N/A
SQ2	Block Inc.	4245.28	113.84	-4.87	N/A
SUN	Suncorp Group Limited	19892.31	15.37	-1.85	N/A
SVR	Solvar Limited	220.49	1.05	0.00	Change of Director's Interest Notice
TYR	Tyro Payments Limited	628.12	1.08	-10.00	Tyro Payments 1H Revenue A\$237.1 Million, Up 9.5% on Year
ZIP	ZIP Co Limited.	990.02	0.80	-14.44	Zip Swings to Positive Cash Earnings as Revenue Rises 29%

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	974.09	1.09	0.00	ABG Swings to Loss in Fiscal H1 Despite 15% Revenue Rise
ARF	Arena REIT.	1175.55	3.30	-0.30	N/A
ASK	Abacus Storage King	1576.92	1.20	-0.42	N/A
BWP	BWP Trust	2229.07	3.43	-1.15	N/A
CHC	Charter Hall Group	5728.00	12.00	-0.91	N/A
CIP	Centuria Industrial REIT	2133.37	3.34	-0.60	N/A
CLW	Charter Hall Long Wale REIT	2653.25	3.64	-0.82	N/A
CMW	Cromwell Property Group	1047.55	0.39	-2.50	N/A
CNI	Centuria Capital Group	1252.25	1.52	-1.94	N/A
COF	Centuria Office REIT	692.91	1.17	0.43	N/A
CQE	Charter Hall Social Infrastructure REIT	973.53	2.60	-0.76	N/A
CQR	Charter Hall Retail REIT	2098.24	3.56	-1.39	Charter Hall Retail REIT Swings to Loss in Fiscal H1
DXI	Dexus Industria REIT.	916.91	2.88	-0.35	N/A
DXS	Dexus	7926.92	7.32	-0.68	N/A
GDI	GDI Property Group	327.21	0.61	-0.82	N/A
GMG	Goodman Group	54981.32	28.77	-0.62	N/A
GOZ	Growthpoint Properties Australia	1681.09	2.19	-1.79	N/A
GPT	GPT Group	8256.14	4.31	0.00	N/A
HCW	Healthco REIT	767.21	1.35	0.00	N/A
HDN	Homeco Daily Needs REIT	2547.01	1.23	0.00	N/A
HMC	HMC Capital Limited	2392.06	6.87	0.15	N/A
HPI	Hotel Property Investments	577.72	2.94	-0.68	N/A
INA	Ingenia Communities Group	1997.16	4.83	-1.43	N/A
LIC	Lifestyle Communities Limited	1576.54	14.75	-2.19	N/A
LLC	Lendlease Group	4227.45	6.11	-0.33	N/A
MGR	Mirvac Group	8680.89	2.16	-1.82	N/A
NSR	National Storage REIT	3062.54	2.24	-0.44	N/A
PXA	Pexa Group Limited	2197.97	12.70	2.50	N/A
RFF	Rural Funds Group	810.01	2.10	0.48	N/A
RGN	Region Group	2602.50	2.21	-1.34	N/A
SCG	Scentre Group	15934.46	3.04	-0.98	N/A
SGP	Stockland	10790.02	4.47	-1.11	N/A
URW	Unibail-Rodamco-Westfield	733.77	5.56	-1.42	Unibail-Rodamco-Westfield Widens Net Loss in 2023
VCX	Vicinity Centres	8990.74	1.97	-0.51	N/A
WPR	Waypoint REIT	1645.95	2.37	-3.27	N/A

➤ **Tech stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	1631.65	7.77	-2.63	N/A
AD8	Audinate Group Limited	1780.19	21.84	1.96	N/A
ALU	Altium Limited	8591.08	65.05	-0.11	Altium Posts H1 FY24 Revenue Up 16% to \$138.6 Million
APX	Appen Limited	92.08	0.49	15.48	Appen Reports Narrows 2023 Loss to \$0.8310 Per Share
BRN	Brainchip Holdings Ltd	884.85	0.32	-34.69	N/A
CDA	Codan Limited	1827.67	10.19	1.09	N/A
DDR	Dicker Data Limited	2140.04	12.00	1.10	Dicker Data Reports 2.5% Rise in 2023 Revenue, Profit Jumps
DTL	Data3 Limited	1222.16	7.94	0.51	N/A
HSN	Hansen Technologies Limited	975.38	4.82	0.42	N/A
IFM	Infomedia Ltd	597.50	1.62	1.89	N/A
IRE	IRESS Limited	1393.45	7.75	3.89	N/A
MAQ	Macquarie Technology Group Limited	1711.89	70.55	0.33	N/A
MP1	Megaport Limited	2300.94	13.94	-3.60	N/A
NVX	Novonix Limited	430.20	0.83	-5.68	N/A
NXT	Nextdc Limited	7885.32	15.16	-1.04	N/A
SDR	Siteminder Limited	1443.51	5.22	0.19	SiteMinder 1H Revenue A\$91.7 Million, Up 28% on Year
SLX	Silex Systems Limited	1061.76	4.50	0.00	N/A
TNE	Technology One Limited	5360.63	16.46	0.00	N/A
WBT	Weebit Nano Ltd	836.93	3.92	-11.91	Appendix 4D and Interim Report
WTC	WiseTech Global Limited	29721.66	95.38	7.00	N/A
XRO	Xero Limited	18575.11	121.69	-0.63	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband Limited	1287.37	4.60	-0.43	SYM: Scheme Scaleback Outcomes
CAR	Carsales.Com Limited	13395.92	36.25	2.03	N/A
CNU	Chorus Limited	3245.48	7.40	-1.07	Chorus Ltd Reports 3% Rise in H1 FY24 Revenue, EPS Slips
DHG	Domain Holdings Australia Limited	2141.32	3.34	-1.47	N/A
EVT	EVT Limited	1888.89	11.67	0.26	N/A
NEC	Nine Entertainment Co. Holdings	2919.97	1.80	0.00	N/A
NWS	News Corporation..	1175.68	41.96	-1.04	N/A
OML	Ooh!Media Limited	975.19	1.85	1.93	N/A
REA	REA Group Ltd	24851.25	190.12	1.07	N/A
SEK	Seek Limited	9122.80	25.62	0.04	N/A
SPK	Spark New Zealand Limited	8762.37	4.80	-0.62	N/A
SWM	Seven West Media Limited	346.31	0.22	-2.22	N/A
TLS	Telstra Group Limited	44715.63	3.84	-0.78	N/A
TPG	TPG Telecom Limited	9166.55	4.72	-4.26	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	5725.08	8.47	-0.47	N/A
APA	APA Group	10225.17	7.89	-1.00	N/A
ORG	Origin Energy Limited	15573.64	8.98	-0.66	N/A



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