



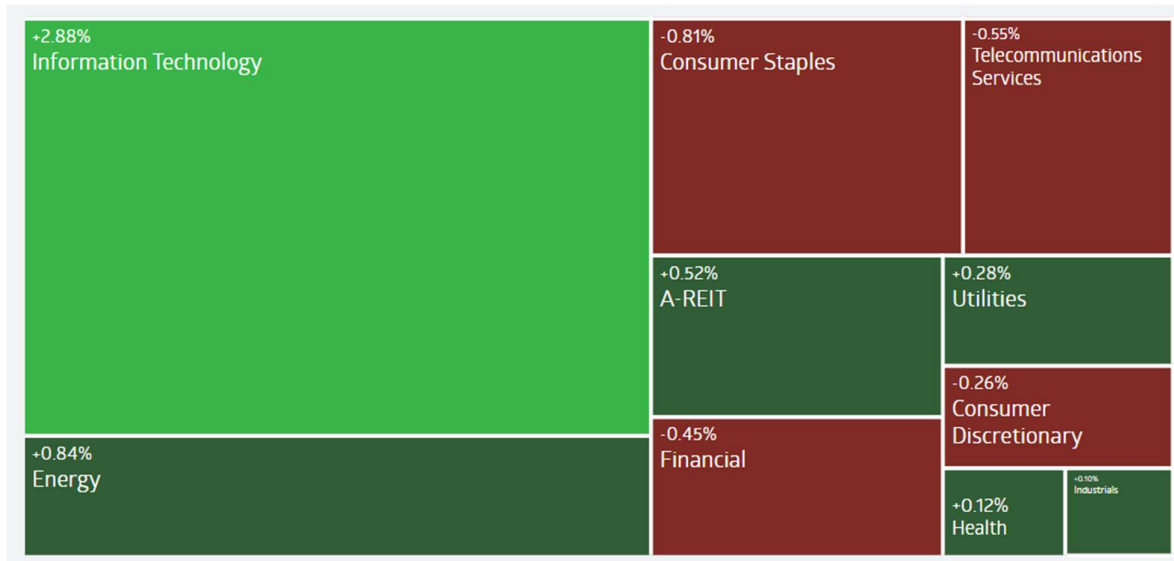
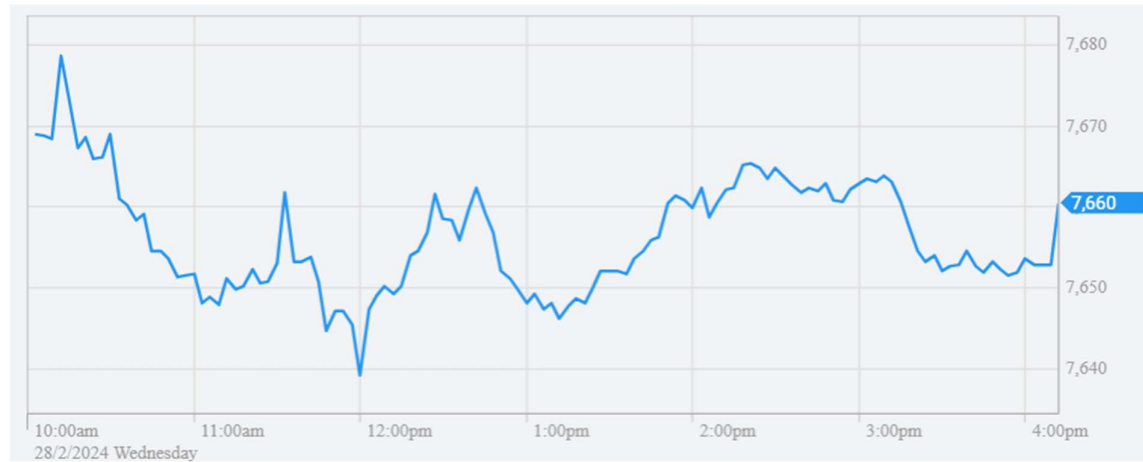
INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

MARKET COMMENTARY

The Aussie market followed the same path as the last few days with negative morning before afternoon recovery finished another mainly flat day. China sentiment remains weak while US is caught between two wars and a geopolitical war with China. The local monthly CPI measure stayed at 3.4% but the market ignored it as it had weight changes. They don't change weights, so inflation looks higher. The market knows that RBA is not data driven. Reporting season keeping volatility high, and it was all about short squeeze today with most best performers were ramp by short sellers covering. It is clear in the west leaning economies that debt bubble can be ignored due to election. The biggest EM economy is deflation asset bubbles and reforming to reduce costs and turn the demographic cycle while everyone else is doing the opposite while having the same problem. Fake it till you break something. It may be different this time!

AFR on stocks...Transport services provider Kelsian was the worst performing on the benchmark, tumbling 12% to \$5.80 after earnings in the first half of FY24 came to \$58 million, below analyst expectations. Pathology group Healius fell a further 6.7% lower at \$1.18, adding to its 9% decline yesterday after it reported a \$636 million loss and a heavy write-down in its pathology division. Neuren Pharmaceuticals also plunged, dropping 10.9% to \$19.15 after US sales of its recently launched Daybue drug failed to meet investor expectations. The tech sector rose and was the only industry group of the ASX's 11 to move more than 1% in either direction. Data centre developer NextDC fuelled the move higher, jumping 13.1% to \$17.15. The company reported a 31% jump in half-year revenue to \$209.1 million late Tuesday. Energy stocks also climbed, buoyed by two days of gains in the oil price, which pared back somewhat during the session. Brent crude slipped 0.4% during Wednesday's session to around \$US83 per barrel but remains around 2% higher over the last three-session. Beaten-up nickel and copper developer Chalice Mining was the best performing on the benchmark, rallying 24.8% to \$1.26. Shares have sunk more than 80% in the last 12 months. At the last count, short sellers amounted to just under 10% of the stock's float, making it the sixth most shorted stock on the index. Lontown Resources and Pilbara Minerals – which also rank among the most shorted stocks on the benchmark – also rose, jumping 7.5% to \$4.17 and 10% to \$1.27, respectively. In other corporate news, Flight Centre slipped 3.9% after underlying earnings came in at \$189 million – 3% below consensus expectations – despite revenue meeting expectations. Gaming technologies business Light & Wonder jumped 5.9% to \$154.94 after swinging to profit in 2023. And Perpetual dropped 3.3% to \$24.36 despite the money manager declaring a 65¢ dividend and a jump in half-year profit.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7611.60	0.10	0.00	DXY	103.9050	0.1650	0.16	SPTGLD	2031.17	0.73	0.04
S&P 200	7660.40	-2.60	-0.03	AUDUSD	0.6516	-0.0030	-0.45	TWI	61.30	-0.10	-0.16
Mid Cap	9487.40	85.70	0.91	NZDAUD	0.9384	-0.0046	-0.49	WTIS	78.58	-0.29	-0.37
Small Cap	2968.40	18.50	0.63	GBPAUD	1.9429	0.0045	0.23	BRENT	83.35	-0.30	-0.36
Micro Cap	2019.40	33.80	1.70	EURAUD	1.6617	0.0046	0.28	COPP3M	8495.00	17.00	0.20
NZ50G	11763.32	68.72	0.59	EURUSD	1.0828	-0.0016	-0.15	NICK3M	17355.00	55.00	0.32
JAPAN	39197.96	-41.56	-0.11	USDJPY	150.6090	0.0925	0.06	ZINC	2398.00	18.00	0.76
KOSPI	2650.37	25.32	0.96	CNYUSD	0.1389	0.0000	-0.01	Security	Last	+/-	%
SING	3146.18	-11.14	-0.35	Security	Last	+/-	%	DOWFUT	38983.00	-33.00	-0.08
SHANGHAI	3009.04	-6.44	-0.21	USBON	4.2885	0.0178	0.42	NASFUT	17997.75	-23.25	-0.13
HNGKNG	16688.21	-102.59	-0.61	USLBR	4.4182	0.0317	0.72	SPFUT	5087.00	-3.00	-0.06
GERMAN	17556.49	0.00	0.00	BOND10	4.1690	0.0360	0.87				
CAC40	7948.40	0.00	0.00	BBSR3M	4.3349	-0.0007	-0.02				
FTSE	7683.02	-1.28	-0.02	VIX	13.43	-0.31	-2.26				
DOWJON	38972.41	-96.82	-0.25	XVI	11.08	-0.06	-0.57				
NASDAQ	16035.30	59.05	0.37								
SP500	5078.18	8.65	0.17								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

New orders for manufactured durable goods in the United States slumped by 6.1% month-over-month in January 2024, more than market expectations of a 4.5% fall and following a 0.3% decrease in December. This marked the most substantial monthly decline in durable goods orders since April 2020, primarily driven by transportation equipment. Orders for transportation equipment saw a decrease of 16.2% (vs -0.6% in December), driven by reduced demand for nondefense aircraft and parts (-58.9% vs 1%) and motor vehicles and parts (-0.4% vs 0.2%). Orders also fell for fabricated metal products (-0.9% vs 0.2%), primary metals (-1.7% vs 0.5%), and capital goods (-15% vs -1.4%). Excluding transportation, new orders went down 0.3% (vs -0.1%). Excluding defense, new orders tumbled 7.3% (vs 0.1%). Orders for non-defense capital goods excluding aircraft, a closely watched proxy for business spending plans, increased 0.1%, after a 0.6% decrease in December.

The average prices of single-family houses with mortgages guaranteed by Fannie Mae and Freddie Mac in the United States saw a 0.1% increase in December 2023, compared to a 0.4% rise in November. Year-on-year, house prices rose by 6.6% in December, slightly lower than the 6.7% increase in the previous month. For the fourth quarter, house prices experienced a 6.5% rise from the same period a year ago, and a 1.5% increase from the previous three-month period. Dr. Anju Vajja, Acting Deputy Director for FHFA's Division of Research and Statistics, noted that while U.S. house prices showed modest growth throughout 2023, there were signs of a softening market as house price appreciation slowed down in the fourth quarter.

The monthly Consumer Price Index (CPI) indicator in Australia stood at 3.4% in the year to January 2024, unchanged from the previous month and less than market forecasts of 3.6%. Still, the latest reading pointed to the lowest since November 2021, amid a slowdown in transport prices (3.0% vs 3.6%) due to lower automotive fuel and housing (4.6% vs 5.2%), namely new dwelling purchases by owner-occupiers (4.8% vs 5.1%). Also, prices slowed for health (3.9% vs 4.7%) while those of recreation and culture continued to fall (-1.7% vs -2.4%). On the other hand, prices accelerated for food prices (4.4% vs 4.0% in December) while those rebounded for furnishings, household equipment & services (0.3% vs -0.3%), and clothing and footwear (0.4% vs -0.8%). The monthly CPI indicator excluding volatile items and travel climbed by 4.1% in January, down from a 4.2% gain in December. Inflation remains outside the RBA's target range of 2-3%.

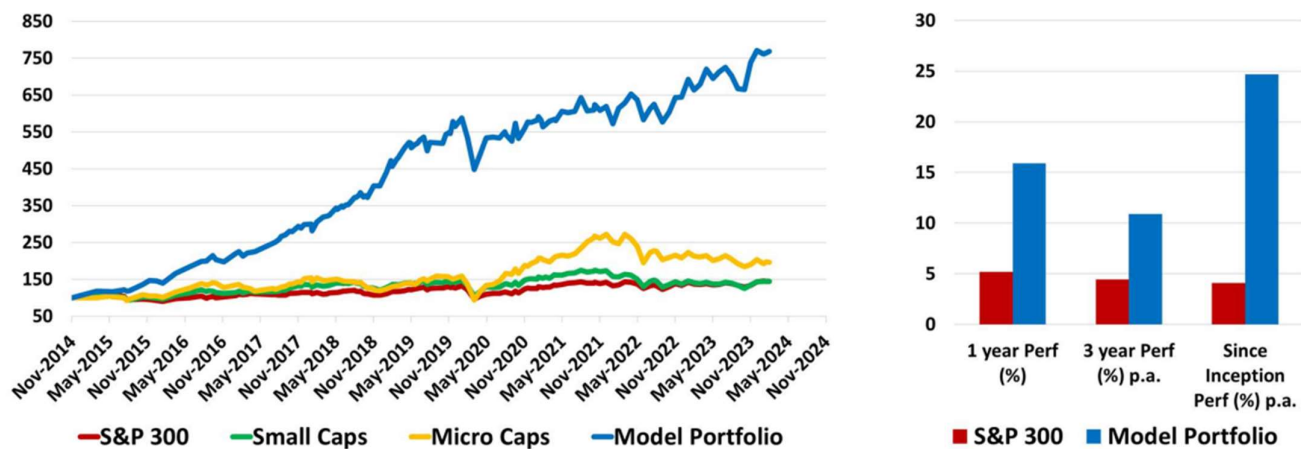
The index of leading economic indicators in Japan, which is used to gauge the economic outlook for a few months ahead on data such as job offers and consumer sentiment, revised higher to 110.2 in December 2023 from 110 in the preliminary estimates, and after a final 108.1 in the prior month, which was the lowest figures in seven months. Still, it marked the highest reading since October 2022 amid a decline in the unemployment rate and an improvement in consumer confidence. Japan's unemployment rate fell to 2.4% in December 2023, the lowest in 11 months, from 2.5% in the previous two months. Meanwhile, consumer mood in January 2024 strengthened to the highest since December 2021.

Global Markets

The US market started flat and faded negatively before the usual tech pump in the last two hours pushed into slight positive territory. Passive money keeps killing active investing while pundits are coming up different ways to justify that it's different this time. German consumers remain weak. EU money supply grew slower than expected. Durable goods orders in the US were weaker but mainly inline ex defense. US consumer confidence slid back. Germany led the chat to end any talk by France that NATO may put troops in Ukraine. Apple cancels their car building plans as EV dynamics collapse. DOW -0.25%, S&P +0.17%, NASDAQ +0.37% and RUSSELL +1.35%. VIX slides back to mid-13. Yields were higher and USD lower. Oil was higher while Gold and Copper ticked up. Houthis are settling in for a long-term Red Sea disruption while the US is pushing short term ceasefire. Utilities and Communication were the best sectors while Energy and Health Care were the laggards.

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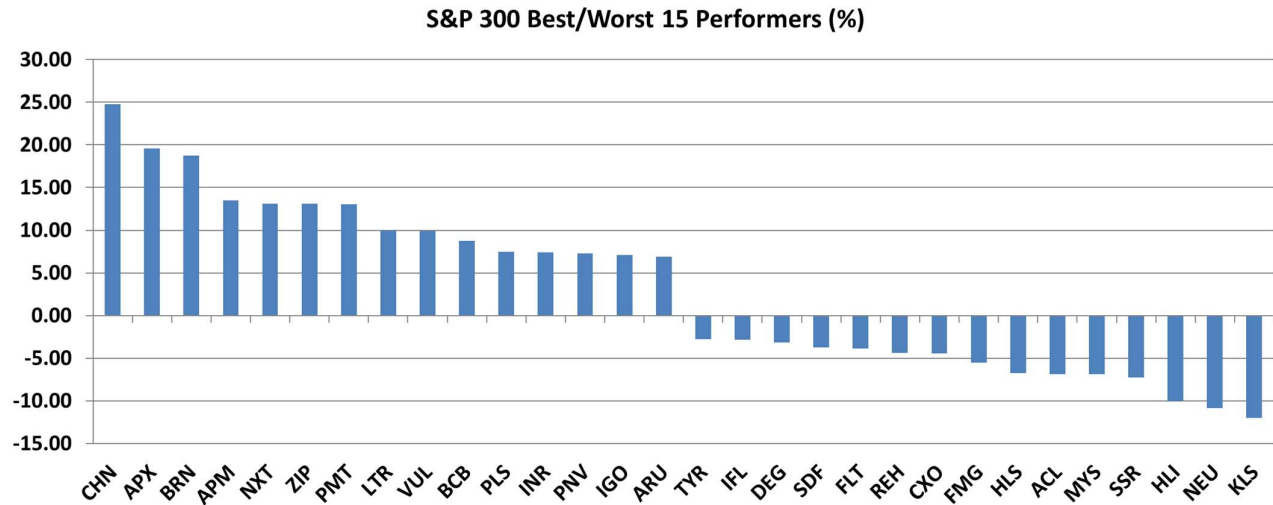
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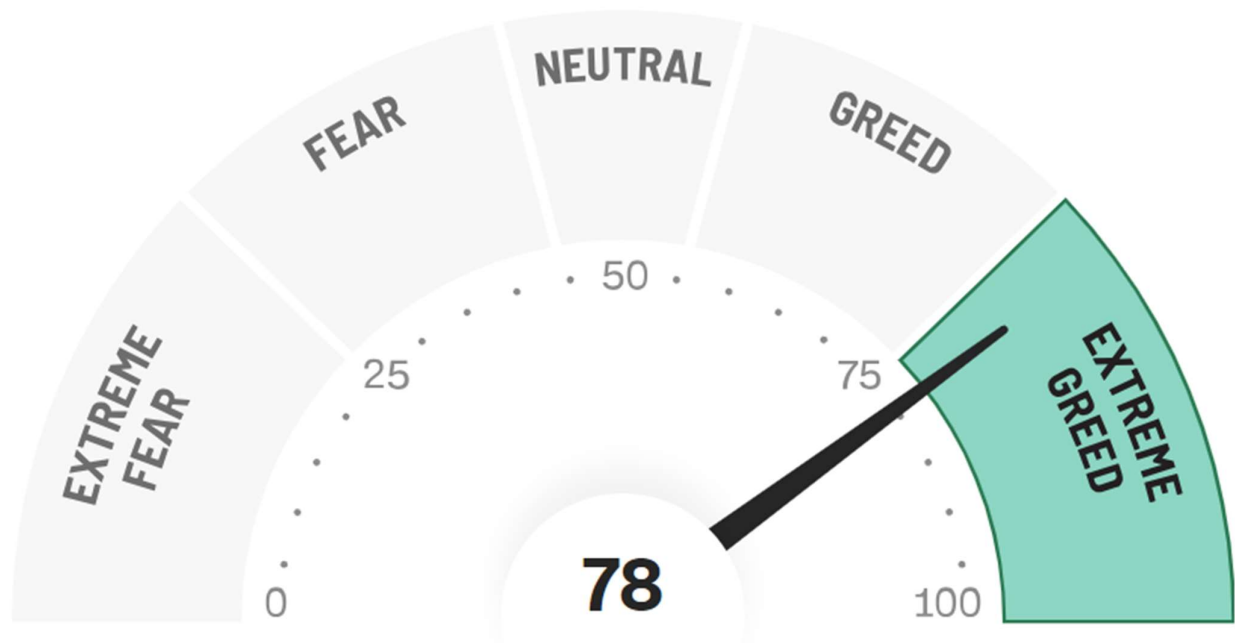
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
CHN	Chalice Mining Limited	392.85	1.26	24.75	N/A
APX	Appen Limited	106.33	0.58	19.59	N/A
BRN	Brainchip Holdings Ltd	577.86	0.38	18.75	N/A
APM	APM Human Services	1293.23	1.60	13.48	Updated Non-Binding Acquisition Proposal Received from CVC
NXT	Nextdc Limited	7802.97	17.15	13.13	N/A
ZIP	ZIP Co Limited.	847.07	0.91	13.13	N/A
PMT	Patriot Battery Metals Inc.	452.67	0.91	13.04	N/A
LTR	Liontown Resources Limited	2798.85	1.27	9.96	N/A
VUL	Vulcan Energy Resources Limited	382.00	2.44	9.91	N/A
BCB	Bowen Coking Coal Limited	162.11	0.06	8.77	N/A
PLS	Pilbara Minerals Limited	11676.74	4.17	7.47	N/A
INR	Ioneer Ltd	285.12	0.15	7.41	N/A
PNV	Polynovo Limited	1370.11	2.13	7.30	N/A
IGO	IGO Limited	5755.24	8.14	7.11	N/A
ARU	Arafura Rare Earths Ltd	334.99	0.16	6.90	N/A
TLG	Talga Group Ltd	326.59	0.92	6.40	N/A
PDN	Paladin Energy Ltd	3521.88	1.26	6.36	N/A
SLX	Silex Systems Limited	1061.76	4.77	6.00	N/A
LNW	Light & Wonder Inc	2272.98	154.94	5.92	Light & Wonder's 2023 Revenue Rises, Profit Slips
SQ2	Block Inc.	4038.46	120.22	5.60	N/A
DYL	Deep Yellow Limited	955.89	1.32	5.60	N/A
LTM	Arcadium Lithium PLC	3051.10	7.61	5.40	N/A
LYC	Lynas Rare Earths Limited	5299.72	5.97	5.29	N/A
JLG	Johns Lyng Group Limited	1736.71	6.58	5.28	N/A
CUV	Clinuvel Pharmaceuticals Limited	672.71	14.12	5.22	Becoming a substantial holder
MIN	Mineral Resources Limited	12611.00	67.71	4.80	N/A
ABG	Abacus Group	974.09	1.14	4.59	N/A
BOE	Boss Energy Ltd	1920.67	4.91	4.47	BOE Returns to H1 FY24 Profit on Investment Gains in Uranium
SYR	Syrah Resources Limited	386.88	0.60	4.39	N/A
XRO	Xero Limited	18458.32	127.00	4.36	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
KLS	Kelsian Group Limited	1775.07	5.80	-11.99	KLS Raises Interim Dividend as H1 FY24 EPS Rises to AU\$0.1089
NEU	Neuren Pharmaceuticals Limited	2735.39	19.15	-10.85	DAYBUE net sales US\$87.1 million in Q4 2023
HLI	Helia Group Limited	1407.77	4.21	-10.04	N/A
SSR	SSR Mining Inc.	38.92	6.49	-7.29	Fourth Quarter and Full-Year 2023 Results
ACL	Australian Clinical Labs Limited	526.79	2.43	-6.90	ACL Slashes Interim Dividend as Underlying H1 FY24 EPS Falls 49%
MYS	MyState Limited	383.76	3.24	-6.90	QUOTED: Ex Dividend
HLS	Healius Limited	918.47	1.18	-6.72	N/A
FMG	Fortescue Ltd	84733.11	26.00	-5.52	QUOTED: Ex Dividend
CXO	Core Lithium Ltd	480.81	0.22	-4.44	Termination of Mining Services Contract
REH	Reece Limited	18410.55	27.25	-4.39	N/A
FLT	Flight Centre Travel Group Limited	4770.99	20.89	-3.87	FLT Swings to H1 FY24 EPS of AU\$0.252, Revenue Up 29%
SDF	Steadfast Group Limited	6560.30	5.71	-3.71	N/A
DEG	De Grey Mining Limited	2360.36	1.24	-3.14	N/A
IFL	Insignia Financial Ltd	1646.57	2.40	-2.83	N/A
TYR	Tyro Payments Limited	565.31	1.05	-2.78	N/A
PWH	Pwr Holdings Limited	1276.15	12.35	-2.76	N/A
WEB	Webjet Limited	2756.26	6.95	-2.52	N/A
HSN	Hansen Technologies Limited	979.44	4.70	-2.49	N/A
ABB	Aussie Broadband Limited	1281.80	4.49	-2.39	N/A
NHF	NIB Holdings Limited	3661.13	7.38	-2.38	N/A
SVW	Seven Group Holdings Limited	14154.39	38.03	-2.31	N/A
PPT	Perpetual Limited	2827.92	24.36	-2.29	PPT Posts 69% Surge in H1 FY24 Op Rev; EPS Contracts
BGA	Bega Cheese Limited	1330.74	4.28	-2.06	Change of Director's Interest Notice
RFF	Rural Funds Group	813.88	2.06	-1.90	N/A
SDR	Siteminder Limited	1446.29	5.13	-1.72	N/A
A2M	The A2 Milk Company Limited	4243.63	5.77	-1.70	N/A
WOW	Woolworths Group Limited	40556.63	32.64	-1.69	QUOTED: Ex Dividend
JBH	JB Hi-Fi Limited	6773.24	60.92	-1.66	N/A
INA	Ingenia Communities Group	1968.63	4.75	-1.66	N/A
RSG	Resolute Mining Limited	713.23	0.33	-1.49	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	9246.12	39.42	1.60	N/A
BOE	Boss Energy Ltd	1920.67	4.91	4.47	BOE Returns to H1 FY24 Profit on Investment Gains in Uranium
BPT	Beach Energy Limited	3718.57	1.63	-0.31	QUOTED: Ex Dividend
COE	Cooper Energy Limited	382.81	0.15	0.00	N/A
DYL	Deep Yellow Limited	955.89	1.32	5.60	N/A
KAR	Karoon Energy Ltd	1486.29	1.87	0.81	N/A
NHC	New Hope Corporation Limited	3863.18	4.75	3.94	N/A
PDN	Paladin Energy Ltd	3521.88	1.26	6.36	N/A
SOL	Washington H Soul Pattinson	12514.76	34.80	0.37	N/A
STO	Santos Limited	22701.93	7.09	1.43	Change of Director's Interest Notice
STX	Strike Energy Limited	601.07	0.21	0.00	1HFY24 Results and Operational Update
TER	Terracom Limited	208.25	0.27	3.85	N/A
VEA	Viva Energy Group Limited	5389.14	3.60	3.15	N/A
VUL	Vulcan Energy Resources Limited	382.00	2.44	9.91	N/A
WDS	Woodside Energy Group Ltd	57494.14	30.17	-0.36	N/A
WHC	Whitehaven Coal Limited	5730.72	7.03	2.63	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABC	Adbri Limited	2051.45	3.14	0.00	N/A
AMC	Amcor PLC	8844.99	13.76	-0.94	N/A
BKW	Brickworks Limited	4476.87	29.33	-0.14	N/A
BLD	Boral Limited	6563.38	5.94	-0.17	N/A
CSR	CSR Limited	4200.98	8.81	0.11	N/A
CXL	Calix Limited	348.30	1.95	1.56	N/A
IPL	Incitec Pivot Limited	5205.16	2.70	0.75	ATO Class Ruling - Capital Return
JHX	James Hardie Industries PLC	25718.59	59.58	0.93	N/A
NUF	Nufarm Limited	2208.94	5.72	-1.04	N/A
ORA	Orora Limited	3560.27	2.65	0.00	N/A
ORI	Orica Limited	8145.84	17.02	0.71	N/A

➤ Gold stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Limited	1707.15	1.46	0.34	N/A
CMM	Capricorn Metals Ltd	1781.46	4.74	0.42	N/A
DEG	De Grey Mining Limited	2360.36	1.24	-3.14	N/A
EMR	Emerald Resources NL	1727.23	2.81	1.81	N/A
EVN	Evolution Mining Limited	5759.05	2.88	-0.69	N/A
GMD	Genesis Minerals Limited	1761.44	1.58	0.32	N/A
GOR	Gold Road Resources Limited	1579.90	1.46	-0.34	N/A
NST	Northern Star Resources Ltd	14710.03	12.67	-1.02	N/A
PRU	Perseus Mining Limited	2300.72	1.74	3.58	N/A
RED	Red 5 Limited	1091.10	0.33	3.17	N/A
RMS	Ramelius Resources Limited	1568.83	1.40	1.82	N/A
RRL	Regis Resources Limited	1386.05	1.83	-0.27	N/A
RSG	Resolute Mining Limited	713.23	0.33	-1.49	N/A
SLR	Silver Lake Resources Limited	972.13	1.07	2.40	N/A
SSR	SSR Mining Inc.	38.92	6.49	-7.29	Fourth Quarter and Full-Year 2023 Results
TIE	Tietto Minerals Limited	689.23	0.61	-0.82	N/A
WAF	West African Resources Limited	867.42	0.86	1.78	WAF Resource, Reserve and 10 year production update 2024
WGX	Westgold Resources Limited	857.26	1.85	2.21	N/A

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Limited	798.40	0.87	1.75	N/A
ADT	Adriatic Metals PLC	783.05	3.28	1.55	First Concentrate Production at the Vares Project
AGY	Argosy Minerals Limited	175.55	0.13	0.00	N/A
ARU	Arafura Rare Earths Ltd	334.99	0.16	6.90	N/A
AWC	Alumina Limited	3003.24	1.07	3.38	N/A
BCB	Bowen Coking Coal Limited	162.11	0.06	8.77	N/A
BHP	BHP Group Limited	223227.30	43.95	-0.20	N/A
BSL	BlueScope Steel Limited	10019.48	22.60	0.58	N/A
CHN	Chalice Mining Limited	392.85	1.26	24.75	N/A
CIA	Champion Iron Limited	3998.35	7.63	-1.17	N/A
CRN	Coronado Global Resources Inc.	2154.24	1.33	3.50	N/A
CXO	Core Lithium Ltd	480.81	0.22	-4.44	Termination of Mining Services Contract
DRR	Deterra Royalties Limited	2611.53	4.97	0.61	N/A
FMG	Fortescue Ltd	84733.11	26.00	-5.52	QUOTED: Ex Dividend
GRR	Grange Resources Limited	480.30	0.42	0.00	Grange Full Yr Statutory Accts 12 Months Ended 31 Dec 2023
IGO	IGO Limited	5755.24	8.14	7.11	N/A
ILU	Iluka Resources Limited	2828.85	6.91	4.07	N/A
IMD	Imdex Limited	1051.73	2.03	-1.46	N/A
INR	Ioneer Ltd	285.12	0.15	7.41	N/A
LKE	Lake Resources N.L.	163.77	0.12	4.35	N/A
LLL	Leo Lithium Limited	498.55	0.51	0.00	N/A
LTM	Arcadium Lithium PLC	3051.10	7.61	5.40	N/A
LTR	Liontown Resources Limited	2798.85	1.27	9.96	N/A
LYC	Lynas Rare Earths Limited	5299.72	5.97	5.29	N/A
MIN	Mineral Resources Limited	12611.00	67.71	4.80	N/A
NIC	Nickel Industries Limited	3021.50	0.72	1.42	N/A
NMT	Neometals Ltd	84.06	0.14	0.00	N/A
PLS	Pilbara Minerals Limited	11676.74	4.17	7.47	N/A
PRN	Perenti Limited	826.79	0.87	1.16	Incident at the Mana Mine in Burkina Faso
RIO	Rio Tinto Limited	45707.85	123.38	0.20	N/A
RNU	Renascor Resources Limited	220.93	0.09	-1.15	N/A
S32	South32 Limited	12817.80	2.82	-0.35	N/A
SFR	Sandfire Resources Limited	3432.01	7.58	0.93	N/A
SGM	Sims Limited	2391.94	12.21	-1.37	N/A
SMR	Stanmore Resources Limited	2992.62	3.36	1.20	N/A
SYA	Sayona Mining Limited	401.44	0.04	2.56	N/A
SYR	Syrah Resources Limited	386.88	0.60	4.39	N/A
TLG	Talga Group Ltd	326.59	0.92	6.40	N/A
VSL	Vulcan Steel Limited	1011.85	7.76	0.78	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland International Airport Limited	11235.57	7.62	-0.13	N/A
ALQ	ALS Limited	5795.49	12.09	1.00	N/A
ALX	Atlas Arteria	7863.52	5.46	0.74	N/A
APM	APM Human Services	1293.23	1.60	13.48	Updated Non-Binding Acquisition Proposal Received from CVC
ASB	Austal Limited	717.63	1.99	0.25	N/A
AZJ	Aurizon Holdings Limited	7086.71	3.82	-0.78	N/A
BXB	Brambles Limited	20567.37	14.92	0.95	N/A
CPU	Computershare Limited	15283.64	25.73	0.39	N/A
CWY	Cleanaway Waste Management Limited	5972.20	2.67	-0.37	N/A
DBI	Dalrymple Bay Infrastructure Limited	1388.13	2.78	-0.71	N/A
DOW	Downer EDI Limited	3391.45	5.06	0.20	N/A
FBU	Fletcher Building Limited	2936.41	3.81	1.60	N/A
GWA	GWA Group Limited	694.84	2.73	4.20	N/A
IPH	IPH Limited	1580.42	6.37	-0.78	Sale of shares by Managing Director
JLG	Johns Lyng Group Limited	1736.71	6.58	5.28	N/A
KLS	Kelsian Group Limited	1775.07	5.80	-11.99	KLS Raises Interim Dividend as H1 FY24 EPS Rises to AU\$0.1089
LNK	Link Administration Holdings Limited	1136.05	2.21	0.45	N/A
MGH	Maas Group Holdings Limited	1469.10	4.62	3.13	N/A
MMS	McMillan Shakespeare Limited	1516.83	21.86	0.37	N/A
MND	Monadelphous Group Limited	1340.25	14.06	2.03	N/A
NWH	NRW Holdings Limited	1331.96	2.97	1.02	N/A
QAN	Qantas Airways Limited	8915.43	5.13	-0.77	Change of Director's Interest Notice
QUB	Qube Holdings Limited	5671.15	3.26	1.56	N/A
REH	Reece Limited	18410.55	27.25	-4.39	N/A
RWC	Reliance Worldwide Corporation	4163.80	5.35	1.52	N/A
SIQ	Smartgroup Corporation Ltd	1427.80	10.67	-0.74	N/A
SSM	Service Stream Limited	643.67	1.08	2.87	N/A
SVW	Seven Group Holdings Limited	14154.39	38.03	-2.31	N/A
TCL	Transurban Group	41466.07	13.44	0.22	N/A
VNT	Ventia Services Group Limited	3233.73	3.83	1.32	N/A
WOR	Worley Limited	8285.83	16.10	2.35	Worley Turns to Profit in H1 FY24 as Revenue Rises 13%

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	387.63	2.31	3.13	N/A
ALL	Aristocrat Leisure Limited	29030.90	45.95	1.10	N/A
APE	Eagers Automotive Limited	3750.75	14.50	-0.68	N/A
ARB	ARB Corporation Limited	3276.48	40.71	2.16	N/A
AX1	Accent Group Limited	1109.21	2.02	2.54	N/A
BAP	Bapcor Limited	1917.68	5.75	1.77	N/A
BRG	Breville Group Limited	3938.61	27.13	-1.20	N/A
CKF	Collins Foods Limited	1289.86	11.00	0.27	N/A
CTD	Corporate Travel Management Limited	2332.43	15.84	-0.63	N/A
CTT	Cettire Limited	1788.01	4.79	2.13	N/A
DMP	Domino's Pizza Enterprises Limited	3938.34	44.24	0.89	N/A
FLT	Flight Centre Travel Group Limited	4770.99	20.89	-3.87	FLT Swings to H1 FY24 EPS of AU\$0.252, Revenue Up 29%
GEM	G8 Education Limited	1011.88	1.27	1.20	N/A
GUD	G.U.D. Holdings Limited	1569.57	11.28	1.26	N/A
HVN	Harvey Norman Holdings Limited	5918.53	4.74	-0.21	N/A
IEL	Idp Education Limited	5085.20	18.98	3.89	N/A
JBH	JB Hi-Fi Limited	6773.24	60.92	-1.66	N/A
JIN	Jumbo Interactive Limited	1100.34	17.67	1.09	N/A
KGN	Kogan.Com Ltd	788.23	7.91	1.41	N/A
LNW	Light & Wonder Inc	2272.98	154.94	5.92	Light & Wonder's 2023 Revenue Rises, Profit Slips
LOV	Lovisa Holdings Limited	3514.55	31.78	-0.81	N/A
NCK	Nick Scali Limited	1168.02	14.59	1.18	N/A
PBH	Pointsbet Holdings Limited	256.49	0.80	-1.23	N/A
PMV	Premier Investments Limited	4764.63	29.81	-0.23	N/A
PWH	Pwr Holdings Limited	1276.15	12.35	-2.76	N/A
SGR	The Star Entertainment Group Limited	1333.94	0.48	3.23	N/A
SKC	Skycity Entertainment Group Limited	1334.16	1.82	3.42	N/A
SUL	Super Retail Group Limited	3667.42	16.04	-1.23	N/A
TAH	TABCORP Holdings Limited	1654.75	0.75	2.76	N/A
TLC	The Lottery Corporation Limited	11306.92	5.03	-0.98	QUOTED: Ex Dividend
TPW	Temple & Webster Group Ltd	1538.10	12.53	0.16	N/A
WEB	Webjet Limited	2756.26	6.95	-2.52	N/A
WES	Wesfarmers Limited	75524.86	65.94	-0.98	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company Limited	4243.63	5.77	-1.70	N/A
BGA	Bega Cheese Limited	1330.74	4.28	-2.06	Change of Director's Interest Notice
COL	Coles Group Limited	22418.06	16.69	-0.36	N/A
EDV	Endeavour Group Limited	9563.83	5.42	1.50	N/A
ELD	Elders Limited	1403.74	8.93	0.11	N/A
GNC	GrainCorp Limited	1698.23	7.67	1.32	N/A
ING	Inghams Group Limited	1345.48	3.64	0.55	N/A
MTS	Metcash Limited	3983.22	3.68	-0.81	N/A
RIC	Ridley Corporation Limited	742.21	2.36	0.43	N/A
SHV	Select Harvests Limited	502.39	4.19	0.96	N/A
TWE	Treasury Wine Estates Limited	9948.09	12.25	-0.08	N/A
WOW	Woolworths Group Limited	40556.63	32.64	-1.69	QUOTED: Ex Dividend

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Australian Clinical Labs Limited	526.79	2.43	-6.90	ACL Slashes Interim Dividend as Underlying H1 FY24 EPS Falls 49%
ANN	Ansell Limited	3011.08	23.95	-0.75	N/A
COH	Cochlear Limited	22436.31	345.07	0.73	N/A
CSL	CSL Limited	137923.12	285.62	0.04	N/A
CUV	Clinuvel Pharmaceuticals Limited	672.71	14.12	5.22	Becoming a substantial holder
EBO	Ebos Group Limited	6598.81	34.40	0.00	N/A
FPH	Fisher & Paykel Healthcare	13623.87	23.44	0.47	N/A
HLS	Healius Limited	918.47	1.18	-6.72	N/A
IDX	Integral Diagnostics Limited	553.32	2.37	0.00	N/A
IMU	Imugene Limited	841.61	0.12	4.35	N/A
MSB	Mesoblast Limited	299.53	0.30	1.69	N/A
MYX	Mayne Pharma Group Limited	542.77	6.60	3.45	N/A
NAN	Nanosonics Limited	829.75	2.70	-1.46	N/A
NEU	Neuren Pharmaceuticals Limited	2735.39	19.15	-10.85	DAYBUE net sales US\$87.1 million in Q4 2023
PME	Pro Medicus Limited	10433.84	102.00	2.10	N/A
PNV	Polynovo Limited	1370.11	2.13	7.30	N/A
RHC	Ramsay Health Care Limited	11694.29	51.19	0.43	Appointment of Non-Executive Director
RMD	ResMed Inc.	17227.98	27.93	0.29	N/A
SHL	Sonic Healthcare Limited	13997.70	29.30	0.00	N/A
SIG	Sigma Healthcare Limited	1819.53	1.12	0.45	N/A
TLX	Telix Pharmaceuticals Limited	3790.59	12.13	3.68	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings Limited	85744.13	28.48	-0.11	N/A
BEN	Bendigo and Adelaide Bank Limited	5388.24	9.57	0.84	N/A
BOQ	Bank of Queensland Limited	3865.75	5.84	-0.34	N/A
CBA	Commonwealth Bank of Australia	196135.23	115.96	-0.99	N/A
JDO	Judo Capital Holdings Limited	1336.71	1.21	0.00	N/A
MYS	MyState Limited	383.76	3.24	-6.90	QUOTED: Ex Dividend
NAB	National Australia Bank Limited	105965.05	33.88	-0.59	N/A
VUK	Virgin Money Uk PLC	2015.41	3.10	0.65	N/A
WBC	Westpac Banking Corporation	91630.44	26.20	-0.19	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical Investment Limited	583.08	5.15	-0.39	N/A
AFG	Australian Finance Group Ltd	456.25	1.66	-1.48	N/A
AMP	AMP Limited	3042.60	1.12	0.45	N/A
ASX	ASX Limited	12614.66	65.14	-0.03	N/A
AUB	AUB Group Limited	3235.91	30.63	2.61	N/A
CCP	Credit Corp Group Limited	1264.68	18.75	0.91	N/A
CGF	Challenger Limited	4718.64	6.78	-0.73	N/A
FPR	Fleetpartners Group Limited	865.05	3.43	-0.87	N/A
HLI	Helia Group Limited	1407.77	4.21	-10.04	N/A
HUB	HUB24 Limited	3141.53	38.76	0.21	N/A
IAG	Insurance Australia Group Limited	14649.49	6.19	1.48	N/A
IFL	Insignia Financial Ltd	1646.57	2.40	-2.83	N/A
MAF	MA Financial Group Limited	797.14	4.65	4.03	N/A
MFG	Magellan Financial Group Limited	1473.62	8.08	-0.74	N/A
MPL	Medibank Private Limited	10079.65	3.66	0.00	N/A
MQG	Macquarie Group Limited	75313.05	193.70	-1.01	N/A
NHF	NIB Holdings Limited	3661.13	7.38	-2.38	N/A
NWL	Netwealth Group Limited	4638.94	18.89	-0.63	Director Appointment
OBL	Omni Bridgeway Limited	476.09	1.70	0.89	N/A
OFX	OFX Group Limited	363.05	1.53	3.38	N/A
PNI	Pinnacle Investment Management	2197.23	10.99	1.57	N/A
PPT	Perpetual Limited	2827.92	24.36	-2.29	PPT Posts 69% Surge in H1 FY24 Op Rev; EPS Contracts
PTM	Platinum Asset Management Limited	587.99	1.03	1.98	N/A
QBE	QBE Insurance Group Limited	25426.44	17.20	1.06	N/A
QRI	Qualitas Real Estate Income Fund	663.60	1.62	0.31	N/A
SDF	Steadfast Group Limited	6560.30	5.71	-3.71	N/A
SQ2	Block Inc.	4038.46	120.22	5.60	N/A
SUN	Suncorp Group Limited	19523.94	15.50	0.85	N/A
SVR	Solvar Limited	220.49	1.07	1.90	N/A
TYR	Tyro Payments Limited	565.31	1.05	-2.78	N/A
ZIP	ZIP Co Limited.	847.07	0.91	13.13	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	974.09	1.14	4.59	N/A
ARF	Arena REIT.	1171.99	3.36	1.82	N/A
ASK	Abacus Storage King	1570.35	1.19	-0.42	N/A
BWP	BWP Trust	2203.38	3.46	0.87	N/A
CHC	Charter Hall Group	5675.97	12.23	1.92	N/A
CIP	Centuria Industrial REIT	2120.67	3.33	-0.30	N/A
CLW	Charter Hall Long Wale REIT	2631.56	3.73	2.47	N/A
CMW	Cromwell Property Group	1021.36	0.39	0.00	N/A
CNI	Centuria Capital Group	1228.01	1.56	2.30	N/A
COF	Centuria Office REIT	695.90	1.15	-1.29	N/A
CQE	Charter Hall Social Infrastructure REIT	966.10	2.62	0.77	N/A
CQR	Charter Hall Retail REIT	2069.18	3.57	0.28	N/A
DXI	Dexus Industria REIT.	913.74	2.87	-0.35	N/A
DXS	Dexus	7873.14	7.40	1.09	N/A
GDI	GDI Property Group	324.53	0.61	0.00	N/A
GMG	Goodman Group	54639.47	28.82	0.17	N/A
GOZ	Growthpoint Properties Australia	1650.94	2.21	0.91	N/A
GPT	GPT Group	8256.14	4.34	0.70	N/A
HCW	Healthco REIT	767.21	1.35	0.00	N/A
HDN	Homeco Daily Needs REIT	2547.01	1.22	-0.82	N/A
HMC	HMC Capital Limited	2395.55	6.94	1.02	N/A
HPI	Hotel Property Investments	573.82	2.92	-0.68	N/A
INA	Ingenia Communities Group	1968.63	4.75	-1.66	N/A
LIC	Lifestyle Communities Limited	1542.04	14.97	1.49	N/A
LLC	Lendlease Group	4213.65	6.17	0.98	N/A
MGR	Mirvac Group	8523.06	2.19	1.39	N/A
NSR	National Storage REIT	3048.93	2.27	1.34	N/A
PXA	Pexa Group Limited	2252.96	12.73	0.24	N/A
RFF	Rural Funds Group	813.88	2.06	-1.90	N/A
RGN	Region Group	2567.64	2.21	0.00	N/A
SCG	Scentre Group	15778.75	3.07	0.99	N/A
SGP	Stockland	10670.66	4.47	0.00	N/A
URW	Unibail-Rodamco-Westfield	723.37	5.73	3.06	N/A
VCX	Vicinity Centres	8945.22	1.96	-0.51	N/A
WPR	Waypoint REIT	1592.21	2.38	0.42	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	1588.71	8.01	3.09	N/A
AD8	Audinate Group Limited	1815.10	21.78	-0.27	N/A
ALU	Altium Limited	8581.84	65.20	0.23	N/A
APX	Appen Limited	106.33	0.58	19.59	N/A
BRN	Brainchip Holdings Ltd	577.86	0.38	18.75	N/A
CDA	Codan Limited	1847.61	10.12	-0.69	N/A
DDR	Dicker Data Limited	2163.47	12.11	0.92	N/A
DTL	Data3 Limited	1228.35	8.07	1.64	N/A
HSN	Hansen Technologies Limited	979.44	4.70	-2.49	N/A
IFM	Infomedia Ltd	608.77	1.60	-1.23	N/A
IRE	IRESS Limited	1447.62	7.72	-0.39	N/A
MAQ	Macquarie Technology Group Limited	1717.49	71.20	0.92	N/A
MP1	Megaport Limited	2218.20	14.27	2.37	N/A
NVX	Novonix Limited	405.76	0.85	1.81	N/A
NXT	Nextdc Limited	7802.97	17.15	13.13	N/A
SDR	Siteminder Limited	1446.29	5.13	-1.72	N/A
SLX	Silex Systems Limited	1061.76	4.77	6.00	N/A
TNE	Technology One Limited	5360.63	16.65	1.15	N/A
WBT	Weebit Nano Ltd	737.25	3.96	1.02	N/A
WTC	WiseTech Global Limited	31802.25	94.43	-1.00	N/A
XRO	Xero Limited	18458.32	127.00	4.36	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband Limited	1281.80	4.49	-2.39	N/A
CAR	Carsales.Com Limited	13667.38	36.02	-0.63	N/A
CNU	Chorus Limited	3210.77	7.41	0.14	N/A
DHG	Domain Holdings Australia Limited	2109.73	3.31	-0.90	N/A
EVT	EVT Limited	1893.75	11.62	-0.43	QUOTED: Ex Dividend
NEC	Nine Entertainment Co. Holdings	2919.97	1.80	0.00	N/A
NWS	News Corporation..	1163.48	42.11	0.36	N/A
OML	Ooh!Media Limited	994.05	1.84	-0.54	QUOTED: Ex Dividend
REA	REA Group Ltd	25118.13	189.80	-0.17	N/A
SEK	Seek Limited	9126.36	25.84	0.86	N/A
SPK	Spark New Zealand Limited	8707.95	4.81	0.21	SPK Posts 22% Decline in H1 FY24 Revenue, EPS Slips
SWM	Seven West Media Limited	338.61	0.22	0.00	N/A
TLS	Telstra Group Limited	44369.00	3.80	-1.04	QUOTED: Ex Dividend
TPG	TPG Telecom Limited	8776.09	4.72	0.00	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	5698.17	8.55	0.94	N/A
APA	APA Group	10122.54	7.96	0.89	N/A
ORG	Origin Energy Limited	15470.27	8.95	-0.33	N/A

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