



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

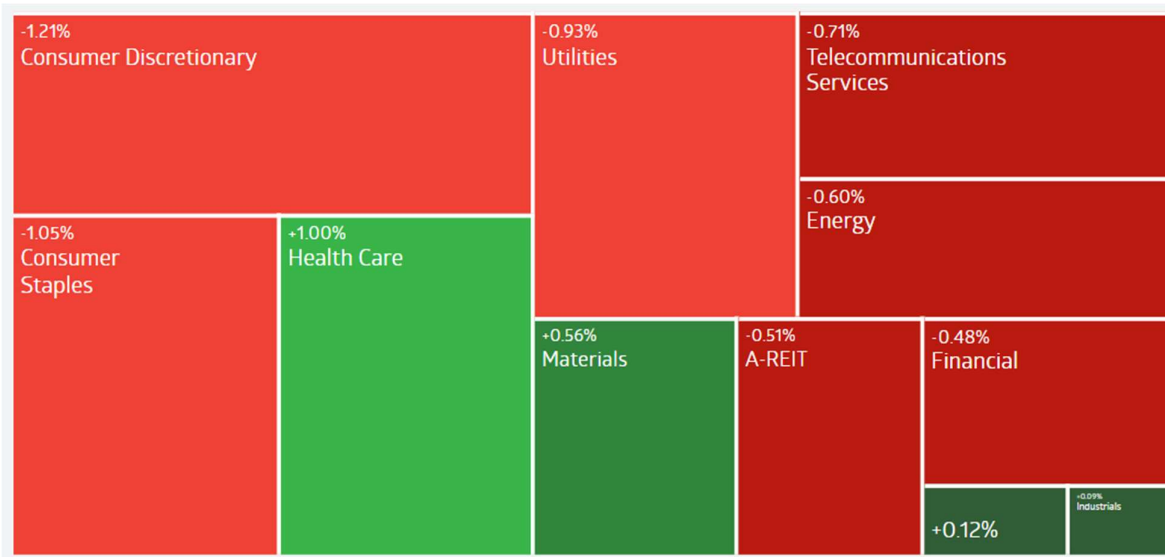
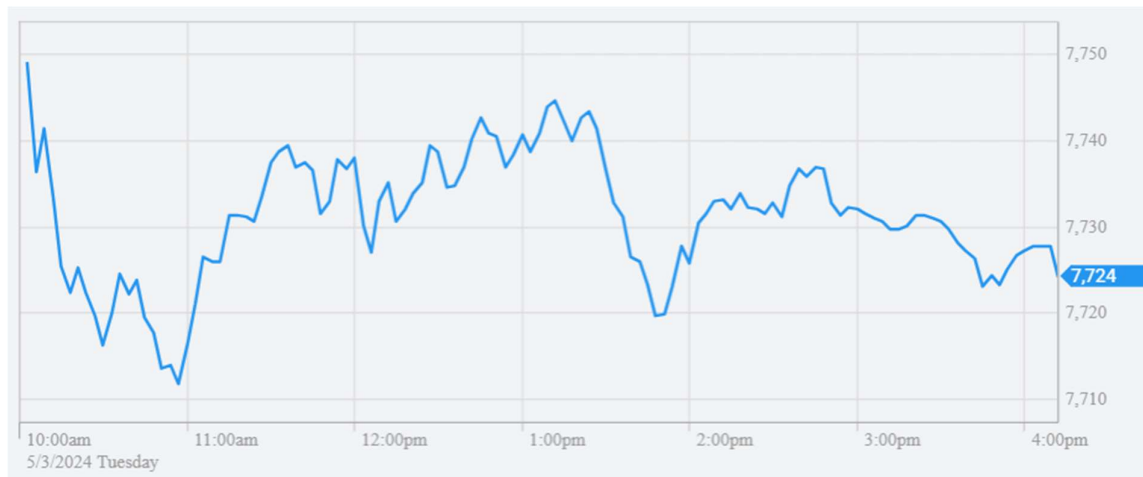
MARKET COMMENTARY

The Aussie market had another choppy day that finished negatively. The US market gave a negative lead while Chinese economic update did not help the sentiment. China weak growth to persist despite flagging around 5% growth while US is starting to wobble. Tech optimism has started to price in too much as Apple sales in China falls over. Growth is fading while inflation is getting sticky. Central Banks are positioned to ignore any pickup in inflation as political pressure remains high. We are starting to see weak EM economies see second inflation wave while DM economies continue to pile into debt on rate cut hopes. US mega techs are pricing in decades of AI driven growth where any disappointments are hard to absorb. The latest iPhone sales in China has come up over 20% short and that will shake a few trees with stretched multiples. Gold continues to hit new all time high for the second day in a row. Market keeps climbing the wall of greed with rising macro risks. Gold is showing that risk management is back in play. It may be different this time!

AFR on intraday moves on stocks...Seven of the index's 11 sectors flashed red, with consumer stocks leading losses as supermarket giant Coles and jeweller retailer Lovisa traded ex-dividend. Health stocks had a good day after the government allowed insurance premiums to rise from April. The announcement sent Medibank 1.6% higher to \$3.75 and NIB up 3.4% to \$7.85. And Healius was the star performer of the index, up 14.7% to \$1.29, the biggest daily gain since 2020 after the troubled pathology group named Paul Anderson as its new chief executive in charge of a strategic review. Pharmaceutical group Telix rallied 1.2% to \$12 on plans to buy Canadian tech ARTMS in a \$126 million deal. Gold miners outperformed as prices of the precious metal shot up to their highest in three months and in sight of a record high. St Barbara jumped 12.5% to 18¢, Regis Resources 5.5% to \$2.03, and Ramelius Resources 4.3% to \$1.575. Northern Star Resources rose 3% to \$14.13, its highest closing since April last year. In contrast, lithium explorers struggled. Pilbara Minerals was the index's biggest laggard, falling 7% to \$4.1. IGO dropped 5.3% to \$7.73, Sayona 6.7% to 4.2¢ and Liontown 4.1% to \$1.275.

CNBC on China...China set a growth target of "around 5%" for 2024 and announced the issuance of "ultra-long" special bonds for major projects, according to a government work report Tuesday. Premier Li Qiang, who delivered the report, also pledged that China would remove restrictions for foreign investment in manufacturing. China set a deficit-to-GDP ratio of 3% for the year, down from a rare upward revision to 3.8% late last year from the original 3%.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7678.20	-10.10	-0.13	DX	103.8650	0.0800	0.08	SPTGLD	2116.82	2.33	0.11
S&P 200	7724.20	-11.60	-0.15	AUDUSD	0.6482	-0.0030	-0.46	TWI	61.10	0.10	0.16
Mid Cap	9531.90	-30.00	-0.31	NZDAUD	0.9373	0.0011	0.12	WTIS	78.30	-0.44	-0.56
Small Cap	3035.80	13.10	0.43	GBPAUD	1.9559	0.0070	0.36	BRENT	82.45	-0.35	-0.42
Micro Cap	2051.70	5.10	0.25	EURAUD	1.6737	0.0065	0.39	COPP3M	8530.00	51.00	0.60
NZ50G	11753.02	28.81	0.25	EURUSD	1.0849	-0.0007	-0.06	NICK3M	17825.00	375.00	2.15
JAPAN	40097.63	-11.60	-0.03	USDJPY	150.5015	-0.0295	-0.02	ZINC	2393.00	30.50	1.29
KOSPI	2649.40	-24.87	-0.93	CNYUSD	0.1389	0.0000	0.01	Security	Last	+/-	%
SING	3108.20	-14.01	-0.45	Security	Last	+/-	%	DOWFUT	38940.00	-82.00	-0.21
SHANGHAI	3043.08	3.78	0.12	USBON	4.2101	0.0098	0.23	NASFUT	18171.25	-90.75	-0.50
HNGKNG	16168.95	-427.02	-2.57	USLBR	4.3480	0.0030	0.07	SPFUT	5124.25	-14.00	-0.27
GERMAN	17716.17	0.00	0.00	BOND10	4.0920	-0.0130	-0.32				
CAC40	7956.41	0.00	0.00	BBSR3M	4.3387	0.0012	0.03				
FTSE	7640.33	-42.17	-0.55	VIX	13.49	0.38	2.90				
DOWJON	38989.83	-97.55	-0.25	XVI	11.06	-0.12	-1.05				
NASDAQ	16207.51	-67.43	-0.41								
SP500	5130.95	-6.13	-0.12								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The annual inflation rate in Turkey rose to 67.07% in February 2024, accelerating from 64.86% in the previous month and coming more than market estimates of 65.74%. It was the highest reading since November 2022, driven by a solid rise in minimum wage and adjustments in government taxes. Prices increased faster for all subgroups, particularly food & non-alcoholic beverages (71.2% vs 69.71% in January), transport (77.98% vs 77.54%), and housing & utilities (49.07% vs 45.99%). Additionally, inflation went up for furnishings, household equipment, & routine maintenance (62.92% vs 61.10%), hotels, cafes & restaurants (94.78% vs 92.27%), clothing & footwear (43.44% vs 40.62%), and miscellaneous goods & services (61.86% vs 58.95%). Meanwhile, the core inflation quickened to 72.89% in February from 70.48% in the prior period. On a monthly basis, the CPI grew 4.53%, moderating from a 5-month high of 6.70% advance in January.

The Judo Bank Flash Australia Services PMI Business Activity Index rose to 53.1 in February, from 49.1 in the prior month, final readings showed. It marked the first expansion in services activity in five months and the quickest since April 2023, as a renewed rise in new orders led to business activity returning to growth. Improvement in demand conditions rose services activity, suggesting better economic conditions and increased enquiries supported the latest rise in new work. New export business also returned to growth for the first time since September 2023, supported by new client wins and increased interest from clients in Asia. As such, service providers hired more staff at an accelerated pace to cope with new workloads and enabled firms to clear their outstanding business for a twentieth straight month. On the price front, input costs continued to increase, attributed to rising shipping, fuel and labour costs.

The au Jibun Bank Japan Services PMI was revised higher to 52.9 in February 2024 from 52.5 in the flash reading and after January's four-month high of 53.1. It marked the 18th straight month of expansion in the service sector, supported by the steepest rise in new business since last August amid tourism demand and new product launches. However, growth was mainly driven by domestic demand, as foreign demand stagnated. Rises in new business and indications of capacity pressures led to a solid increase in employment that was the most marked for nine months, with backlogs of work rising solidly and to the greatest extent in nine months. On prices, input cost inflation eased to the second-weakest since October 2021, while output cost inflation accelerated to the strongest in six months. Finally, business sentiment weakened to a four-month low. It remained above the series average amid hopes of increases in business investment over the coming year and business expansion plans.

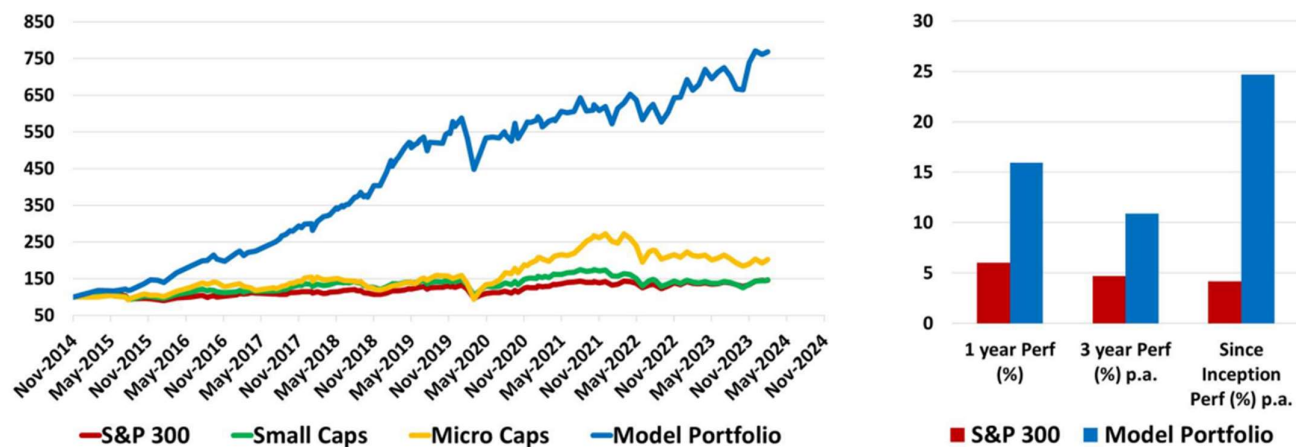
The Caixin China General Service PMI moderated for the 2nd straight month to 52.5 in February 2024 from 52.7 in January. It was the 14th straight month of expansion in services activity but the softest pace since last November amid a subdued increase in overall new work. New order growth was little changed and remained slower than the average seen in 2023. However, export orders rose the most in eight months amid reports of firmer customer demand across external markets. Employment fell for the 1st time in three months, with the rate of job shedding being the quickest seen in over a year due to subdued demand conditions. Meantime, outstanding business dropped for the 1st time since July 2022. On the cost side, input prices rose due to higher raw material and fuel costs.

Global Markets

The US market started slightly negatively and finished slightly negatively after a choppy and volatile day. Turkey's inflation moved up more than expected and clearly in the second inflation wave. Google gets EU regulator fine around \$2bill. US election legal challenges are everywhere. Indian billionaire's kid getting married means every tech billionaire is in India. BYD cut new model prices and that hit all EV producers. Spot Gold hits a new all-time high in USD and AUDUSD while cryptocurrencies are running hot too. NASDAQ -0.41%, DOW -0.25%, S&P -0.12% and RUSSELL -0.10%. VIX climbs to mid-13. Yields rose and USD ticked lower. Gold pops again. Copper was flat while Oil was down. Utilities and Property were the best sectors while Retail and Communication were the worst. European markets were lower.

Deep Data Analytics provides the framework and support to make you a professional investor!

Yield investing can outperform in a choppy market with risk management!



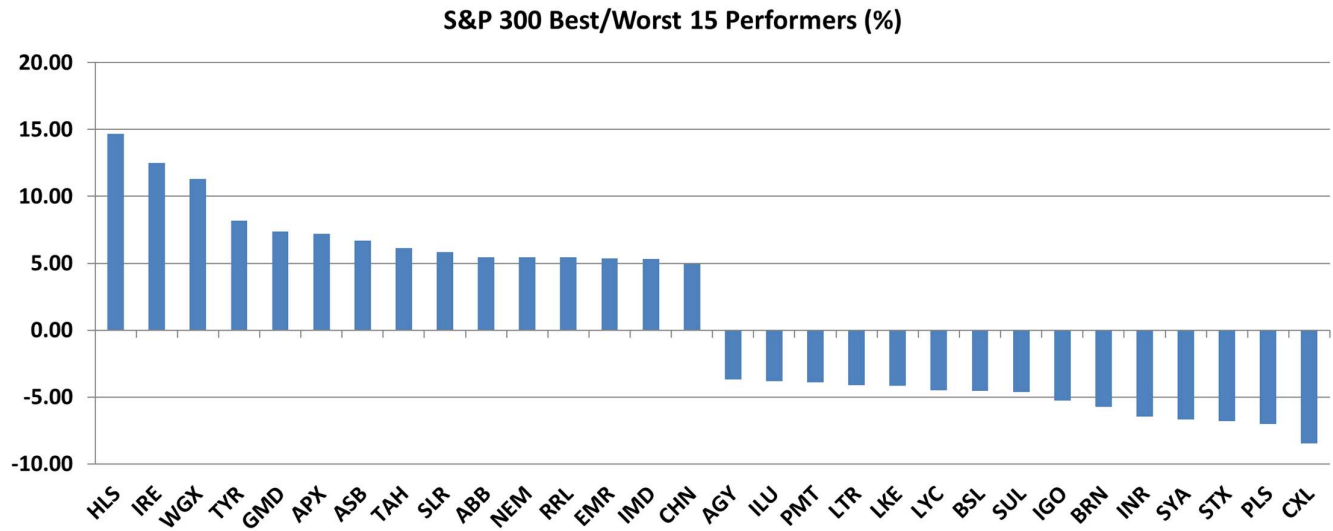
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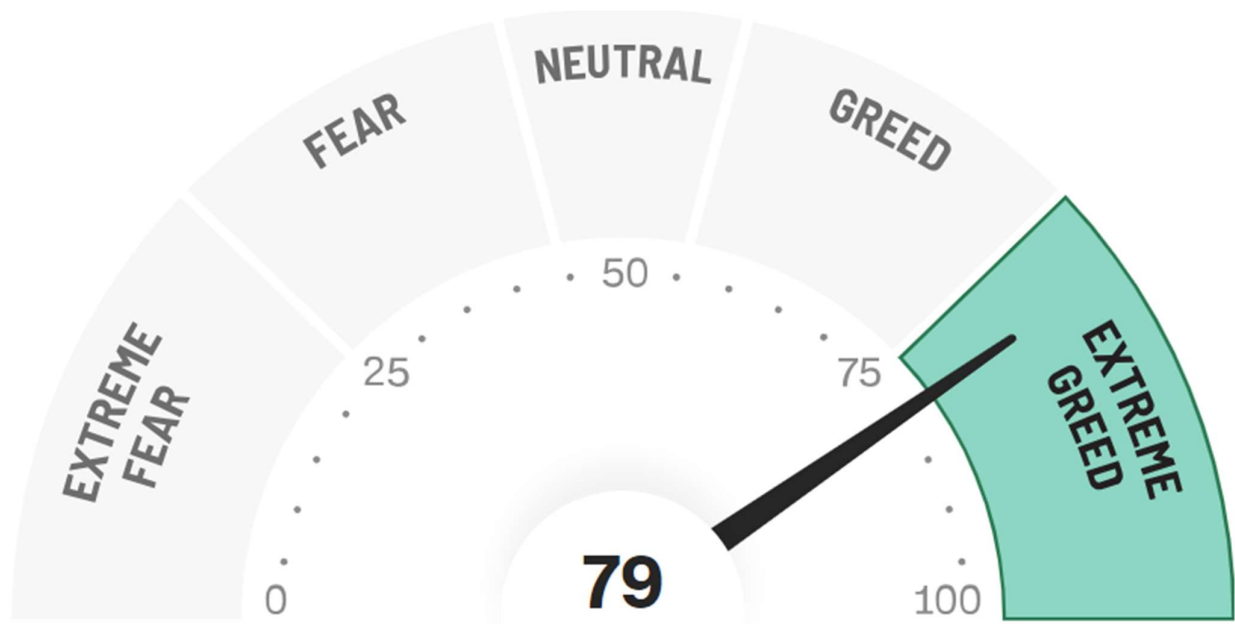
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
HLS	Healius Limited	816.83	1.29	14.67	HLS Strategic Review and CEO Resignation and Appointment
IRE	IRESS Limited	1494.32	9.00	12.50	Pause in Trading
WGX	Westgold Resources Limited	1046.71	2.46	11.31	N/A
TYR	Tyro Payments Limited	575.78	1.19	8.18	N/A
GMD	Genesis Minerals Limited	1907.29	1.83	7.35	N/A
APX	Appen Limited	121.68	0.60	7.21	N/A
ASB	Austal Limited	703.14	2.07	6.70	Austal USA delivers future USS Kingsville (LCS36) to US Navy
TAH	TABCORP Holdings Limited	1677.57	0.78	6.12	N/A
SLR	Silver Lake Resources Limited	1037.57	1.18	5.86	N/A
ABB	Aussie Broadband Limited	1295.86	4.63	5.47	N/A
NEM	Newmont Corporation	8288.31	51.37	5.46	N/A
RRL	Regis Resources Limited	1454.03	2.03	5.45	Becoming a substantial holder
EMR	Emerald Resources NL	1871.17	3.15	5.35	N/A
IMD	Imdex Limited	1051.73	2.17	5.34	N/A
CHN	Chalice Mining Limited	474.54	1.28	4.92	Ceasing to be a substantial holder
WAF	West African Resources Limited	995.78	1.02	4.64	N/A
ADT	Adriatic Metals PLC	821.06	3.39	4.63	N/A
RED	Red 5 Limited	1177.69	0.36	4.41	N/A
RMS	Ramelius Resources Limited	1723.16	1.58	4.30	N/A
SVW	Seven Group Holdings Limited	14441.62	41.40	4.23	Change in substantial holding for BLD
ZIP	ZIP Co Limited.	1139.29	1.12	4.19	Change in substantial holding
IDX	Integral Diagnostics Limited	513.63	2.29	4.09	N/A
EVN	Evolution Mining Limited	6136.36	3.20	3.56	N/A
NHF	NIB Holdings Limited	3675.66	7.85	3.43	nib announces 2024 health insurance premium rise
KGX	Kogan.Com Ltd	800.35	8.19	3.41	N/A
PRN	Perenti Limited	865.24	0.93	3.33	N/A
NMT	Neometals Ltd	93.42	0.16	3.33	N/A
NAN	Nanosonics Limited	838.84	2.86	3.25	N/A
RMD	ResMed Inc.	16619.50	27.81	3.19	N/A
JLG	Johns Lyng Group Limited	1670.02	6.20	3.16	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
CXL	Calix Limited	353.74	1.79	-8.46	N/A
PLS	Pilbara Minerals Limited	13271.75	4.10	-7.03	N/A
STX	Strike Energy Limited	629.69	0.21	-6.82	N/A
SYA	Sayona Mining Limited	463.20	0.04	-6.67	N/A
INR	Ioneer Ltd	327.36	0.15	-6.45	N/A
BRN	Brainchip Holdings Ltd	785.53	0.41	-5.75	N/A
IGO	IGO Limited	6179.31	7.73	-5.27	N/A
SUL	Super Retail Group Limited	3577.09	15.11	-4.61	Change of Director's Interest Notice
BSL	BlueScope Steel Limited	9958.15	21.33	-4.56	N/A
LYC	Lynas Rare Earths Limited	5832.49	5.96	-4.49	N/A
LKE	Lake Resources N.L.	170.89	0.12	-4.17	N/A
LTR	Liontown Resources Limited	3222.92	1.28	-4.14	N/A
PMT	Patriot Battery Metals Inc.	518.16	0.87	-3.89	N/A
ILU	Iluka Resources Limited	3042.24	6.84	-3.80	QUOTED: Ex Dividend
AGY	Argosy Minerals Limited	189.60	0.13	-3.70	N/A
MIN	Mineral Resources Limited	12960.38	64.00	-3.61	N/A
NVX	Novonix Limited	474.20	0.94	-3.61	N/A
EDV	Endeavour Group Limited	9617.56	5.19	-3.35	QUOTED: Ex Dividend
LOV	Lovisa Holdings Limited	3477.26	30.65	-3.31	QUOTED: Ex Dividend
COL	Coles Group Limited	22792.81	16.47	-3.29	QUOTED: Ex Dividend
NEC	Nine Entertainment Co. Holdings	2725.30	1.63	-3.27	N/A
AEF	Australian Ethical Investment Limited	561.65	4.82	-3.21	N/A
JDO	Judo Capital Holdings Limited	1425.45	1.25	-3.11	N/A
ARU	Arafura Rare Earths Ltd	392.75	0.17	-2.94	N/A
SQ2	Block Inc.	4335.39	118.67	-2.90	N/A
LNW	Light & Wonder Inc	2456.34	153.70	-2.77	N/A
LTM	Arcadium Lithium PLC	3579.33	8.24	-2.72	N/A
FLT	Flight Centre Travel Group Limited	4630.48	20.53	-2.66	N/A
NIC	Nickel Industries Limited	3450.08	0.79	-2.48	N/A
SIQ	Smartgroup Corporation Ltd	1381.42	10.19	-2.39	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	8888.67	37.39	0.24	N/A
BOE	Boss Energy Ltd	2014.66	4.83	-2.03	N/A
BPT	Beach Energy Limited	3844.05	1.67	-0.89	N/A
COE	Cooper Energy Limited	409.21	0.16	0.00	N/A
DYL	Deep Yellow Limited	1009.42	1.30	-1.89	N/A
KAR	Karoon Energy Ltd	1590.45	1.97	-0.76	N/A
NHC	New Hope Corporation Limited	3956.17	4.71	0.64	N/A
PDN	Paladin Energy Ltd	3626.34	1.21	-0.41	N/A
SOL	Washington H Soul Pattinson	12673.58	34.95	-0.46	N/A
STO	Santos Limited	23578.83	7.22	-0.55	Change of Director's Interest Notice
STX	Strike Energy Limited	629.69	0.21	-6.82	N/A
TER	Terracom Limited	192.23	0.24	0.00	N/A
VEA	Viva Energy Group Limited	5543.56	3.57	-0.56	N/A
VUL	Vulcan Energy Resources Limited	437.07	2.51	-1.18	N/A
WDS	Woodside Energy Group Ltd	57949.84	30.27	-0.82	N/A
WHC	Whitehaven Coal Limited	5822.74	7.00	0.57	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABC	Adbri Limited	2052.24	3.13	-0.32	N/A
AMC	Amcor PLC	8895.93	14.14	1.22	N/A
BKW	Brickworks Limited	4571.38	30.27	0.93	N/A
BLD	Boral Limited	6706.78	6.18	1.64	Change in substantial holding
CSR	CSR Limited	4215.30	8.83	0.00	N/A
CXL	Calix Limited	353.74	1.79	-8.46	N/A
IPL	Incitec Pivot Limited	5263.43	2.71	0.00	N/A
JHX	James Hardie Industries PLC	26799.09	61.14	-0.60	N/A
NUF	Nufarm Limited	2224.23	5.86	0.69	N/A
ORA	Orora Limited	3640.88	2.66	-1.85	QUOTED: Ex Dividend
ORI	Orica Limited	8189.22	17.16	1.00	N/A

➤ Gold stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Limited	1883.75	1.59	-0.94	N/A
CMM	Capricorn Metals Ltd	1898.46	5.18	2.98	N/A
DEG	De Grey Mining Limited	2425.16	1.34	1.91	N/A
EMR	Emerald Resources NL	1871.17	3.15	5.35	N/A
EVN	Evolution Mining Limited	6136.36	3.20	3.56	N/A
GMD	Genesis Minerals Limited	1907.29	1.83	7.35	N/A
GOR	Gold Road Resources Limited	1715.16	1.60	0.95	N/A
NST	Northern Star Resources Ltd	15767.31	14.13	2.99	N/A
PRU	Perseus Mining Limited	2568.56	1.92	2.67	N/A
RED	Red 5 Limited	1177.69	0.36	4.41	N/A
RMS	Ramellus Resources Limited	1723.16	1.58	4.30	N/A
RRL	Regis Resources Limited	1454.03	2.03	5.45	Becoming a substantial holder
RSG	Resolute Mining Limited	787.75	0.38	1.35	N/A
SLR	Silver Lake Resources Limited	1037.57	1.18	5.86	N/A
SSR	SSR Mining Inc.	35.59	6.34	-0.94	N/A
TIE	Tietto Minerals Limited	677.93	0.61	0.83	N/A
WAF	West African Resources Limited	995.78	1.02	4.64	N/A
WGX	Westgold Resources Limited	1046.71	2.46	11.31	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Limited	789.06	0.84	-0.59	N/A
ADT	Adriatic Metals PLC	821.06	3.39	4.63	N/A
AGY	Argosy Minerals Limited	189.60	0.13	-3.70	N/A
ARU	Arafura Rare Earths Ltd	392.75	0.17	-2.94	N/A
AWC	Alumina Limited	3162.83	1.10	0.92	N/A
BCB	Bowen Coking Coal Limited	176.33	0.06	-1.61	N/A
BHP	BHP Group Limited	224190.36	44.63	0.90	N/A
BSL	BlueScope Steel Limited	9958.15	21.33	-4.56	N/A
CHN	Chalice Mining Limited	474.54	1.28	4.92	Ceasing to be a substantial holder
CIA	Champion Iron Limited	4039.79	7.74	-0.77	N/A
CRN	Coronado Global Resources Inc.	2330.27	1.38	-0.72	N/A
CXO	Core Lithium Ltd	523.55	0.24	-2.04	N/A
DRR	Deterra Royalties Limited	2632.67	4.92	-1.20	N/A
FMG	Fortescue Ltd	78082.55	25.84	1.89	N/A
GRR	Grange Resources Limited	520.80	0.46	1.11	N/A
IGO	IGO Limited	6179.31	7.73	-5.27	N/A
ILU	Iluka Resources Limited	3042.24	6.84	-3.80	QUOTED: Ex Dividend
IMD	Imdex Limited	1051.73	2.17	5.34	N/A
INR	Ioneer Ltd	327.36	0.15	-6.45	N/A
LKE	Lake Resources N.L.	170.89	0.12	-4.17	N/A
LLL	Leo Lithium Limited	498.55	0.51	0.00	N/A
LTM	Arcadium Lithium PLC	3579.33	8.24	-2.72	N/A
LTR	Liontown Resources Limited	3222.92	1.28	-4.14	N/A
LYC	Lynas Rare Earths Limited	5832.49	5.96	-4.49	N/A
MIN	Mineral Resources Limited	12960.38	64.00	-3.61	N/A
NIC	Nickel Industries Limited	3450.08	0.79	-2.48	N/A
NMT	Neometals Ltd	93.42	0.16	3.33	N/A
PLS	Pilbara Minerals Limited	13271.75	4.10	-7.03	N/A
PRN	Perenti Limited	865.24	0.93	3.33	N/A
RIO	Rio Tinto Limited	45811.79	124.77	1.10	N/A
RNU	Renascor Resources Limited	218.39	0.09	2.33	N/A
S32	South32 Limited	13361.31	2.94	-0.34	N/A
SFR	Sandfire Resources Limited	3509.70	7.91	2.99	N/A
SGM	Sims Limited	2349.43	12.07	-0.74	N/A
SMR	Stanmore Resources Limited	3046.70	3.44	1.78	N/A
SYA	Sayona Mining Limited	463.20	0.04	-6.67	N/A
SYR	Syrah Resources Limited	468.33	0.68	-2.17	N/A
TLG	Talga Group Ltd	315.20	0.84	0.60	N/A
VSL	Vulcan Steel Limited	1026.30	7.66	-1.92	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland International Airport Limited	11235.57	7.55	-1.05	N/A
ALQ	ALS Limited	5863.27	12.30	1.57	N/A
ALX	Atlas Arteria	7790.98	5.25	-2.23	N/A
APM	APM Human Services	1485.83	1.62	0.00	N/A
ASB	Austal Limited	703.14	2.07	6.70	Austal USA delivers future USS Kingsville (LCS36) to US Navy
AZJ	Aurizon Holdings Limited	7013.08	3.82	0.26	N/A
BXB	Brambles Limited	21138.17	15.31	0.79	N/A
CPU	Computershare Limited	15253.83	25.55	-0.12	N/A
CWY	Cleanaway Waste Management Limited	5615.65	2.57	1.98	N/A
DBI	Dalrymple Bay Infrastructure Limited	1368.30	2.75	-0.36	N/A
DOW	Downer EDI Limited	3331.01	4.98	0.40	N/A
FBU	Fletcher Building Limited	3014.72	3.86	0.26	N/A
GWA	GWA Group Limited	713.40	2.69	0.00	N/A
IPH	IPH Limited	1545.95	6.28	0.00	N/A
JLG	Johns Lyng Group Limited	1670.02	6.20	3.16	N/A
KLS	Kelsian Group Limited	1591.91	5.78	-2.20	N/A
LNK	Link Administration Holdings Limited	1136.05	2.20	0.00	N/A
MGH	Maas Group Holdings Limited	1478.94	4.56	1.11	N/A
MMS	McMillan Shakespeare Limited	1501.50	21.64	0.37	N/A
MND	Monadelphous Group Limited	1375.27	13.99	-1.06	N/A
NWH	NRW Holdings Limited	1372.74	3.06	0.99	N/A
QAN	Qantas Airways Limited	8777.47	5.12	0.59	N/A
QUB	Qube Holdings Limited	5724.15	3.22	-0.62	QUOTED: Ex Dividend
REH	Reece Limited	17906.68	28.16	1.59	N/A
RWC	Reliance Worldwide Corporation	4377.12	5.56	0.36	N/A
SIQ	Smartgroup Corporation Ltd	1381.42	10.19	-2.39	N/A
SSM	Service Stream Limited	720.67	1.20	2.56	N/A
SVW	Seven Group Holdings Limited	14441.62	41.40	4.23	Change in substantial holding for BLD
TCL	Transurban Group	41682.53	13.36	-0.89	N/A
VNT	Ventia Services Group Limited	3250.84	3.82	0.53	N/A
WOR	Worley Limited	9091.76	16.96	-1.74	QUOTED: Ex Dividend

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	399.75	2.29	-0.87	N/A
ALL	Aristocrat Leisure Limited	29795.02	46.49	-0.51	N/A
APE	Eagers Automotive Limited	3766.44	14.43	-0.89	N/A
ARB	ARB Corporation Limited	3392.42	40.52	-1.79	N/A
AX1	Accent Group Limited	1143.00	2.07	1.97	N/A
BAP	Bapcor Limited	2005.93	5.97	1.02	Ceasing to be a substantial holder
BRG	Breville Group Limited	3810.95	27.00	1.62	N/A
CKF	Collins Foods Limited	1200.50	10.53	3.13	N/A
CTD	Corporate Travel Management Limited	2392.43	16.21	-0.86	N/A
CTT	Cettire Limited	1730.82	4.66	2.64	N/A
DMP	Domino's Pizza Enterprises Limited	4024.56	45.35	1.21	N/A
FLT	Flight Centre Travel Group Limited	4630.48	20.53	-2.66	N/A
GEM	G8 Education Limited	1015.93	1.24	-1.20	N/A
GUD	G.U.D. Holdings Limited	1562.52	11.19	0.90	N/A
HVN	Harvey Norman Holdings Limited	6267.41	5.01	-0.40	Change of Director's Interest Notice
IEL	Idp Education Limited	5274.47	18.78	-0.90	Change in substantial holding
JBH	JB Hi-Fi Limited	6541.45	59.55	-0.47	N/A
JIN	Jumbo Interactive Limited	1094.68	17.30	-0.52	N/A
KGN	Kogan.Com Ltd	800.35	8.19	3.41	N/A
LNW	Light & Wonder Inc	2456.34	153.70	-2.77	N/A
LOV	Lovisa Holdings Limited	3477.26	30.65	-3.31	QUOTED: Ex Dividend
NCK	Nick Scali Limited	1150.20	14.52	2.25	N/A
PBH	Pointsbet Holdings Limited	264.41	0.82	-1.80	N/A
PMV	Premier Investments Limited	4729.55	29.32	-1.15	N/A
PWH	Pwr Holdings Limited	1228.92	11.99	-1.96	N/A
SGR	The Star Entertainment Group Limited	1477.37	0.51	-0.97	N/A
SKC	Skycity Entertainment Group Limited	1379.77	1.82	0.00	N/A
SUL	Super Retail Group Limited	3577.09	15.11	-4.61	Change of Director's Interest Notice
TAH	TABCORP Holdings Limited	1677.57	0.78	6.12	N/A
TLC	The Lottery Corporation Limited	11329.18	5.02	-1.38	N/A
TPW	Temple & Webster Group Ltd	1468.02	11.98	0.34	N/A
WEB	Webjet Limited	2698.27	6.82	-2.29	N/A
WES	Wesfarmers Limited	75161.93	65.08	-1.80	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company Limited	4091.81	5.72	1.06	N/A
BGA	Bega Cheese Limited	1196.75	3.93	0.00	N/A
COL	Coles Group Limited	22792.81	16.47	-3.29	QUOTED: Ex Dividend
EDV	Endeavour Group Limited	9617.56	5.19	-3.35	QUOTED: Ex Dividend
ELD	Elders Limited	1433.64	9.38	2.96	N/A
GNC	GrainCorp Limited	1689.26	7.76	3.05	N/A
ING	Inghams Group Limited	1341.76	3.63	0.55	N/A
MTS	Metcash Limited	4004.69	3.74	0.27	N/A
RIC	Ridley Corporation Limited	748.52	2.36	-0.42	N/A
SHV	Select Harvests Limited	514.50	4.24	-0.24	Change in substantial holding
TWE	Treasury Wine Estates Limited	10029.23	12.35	-0.08	N/A
WOW	Woolworths Group Limited	39921.41	32.57	-0.34	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Australian Clinical Labs Limited	504.59	2.57	2.80	Change of Director's Interest Notice
ANN	Ansell Limited	2910.00	23.14	-0.77	N/A
COH	Cochlear Limited	22107.53	335.07	-0.73	N/A
CSL	CSL Limited	135022.45	283.00	1.26	N/A
CUV	Clinuvel Pharmaceuticals Limited	702.28	13.97	-0.29	N/A
EBO	Ebos Group Limited	6617.99	34.33	-0.49	N/A
FPH	Fisher & Paykel Healthcare	13285.17	23.24	2.15	N/A
HLS	Healius Limited	816.83	1.29	14.67	HLS Strategic Review and CEO Resignation and Appointment
IDX	Integral Diagnostics Limited	513.63	2.29	4.09	N/A
IMU	Imugene Limited	841.61	0.12	0.00	N/A
MSB	Mesoblast Limited	299.53	0.30	1.69	N/A
MYX	Mayne Pharma Group Limited	579.36	7.00	2.79	N/A
NAN	Nanosonics Limited	838.84	2.86	3.25	N/A
NEU	Neuren Pharmaceuticals Limited	2506.16	19.65	-0.15	N/A
PME	Pro Medicus Limited	10412.20	100.45	0.74	N/A
PNV	Polynovo Limited	1525.41	2.24	1.36	N/A
RHC	Ramsay Health Care Limited	12561.55	55.48	1.33	N/A
RMD	ResMed Inc.	16619.50	27.81	3.19	N/A
SHL	Sonic Healthcare Limited	13653.17	28.04	-1.86	N/A
SIG	Sigma Healthcare Limited	1868.49	1.15	0.00	N/A
TLX	Telix Pharmaceuticals Limited	3842.43	12.00	1.18	Telix to Acquire ARTMS (Isotope Production Platform)

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings Limited	86646.38	28.73	-0.28	N/A
BEN	Bendigo and Adelaide Bank Limited	5598.32	9.84	-0.20	BEN CN2 Replacement Prospectus
BOQ	Bank of Queensland Limited	3931.72	5.96	0.00	N/A
CBA	Commonwealth Bank of Australia	197809.89	116.94	-1.00	N/A
JDO	Judo Capital Holdings Limited	1425.45	1.25	-3.11	N/A
MYS	MyState Limited	361.70	3.30	0.61	N/A
NAB	National Australia Bank Limited	106223.44	33.76	-1.11	N/A
VUK	Virgin Money Uk PLC	2012.74	3.02	-0.33	N/A
WBC	Westpac Banking Corporation	93096.53	26.65	-0.07	Westpac Banking Buys Back Shares

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical Investment Limited	561.65	4.82	-3.21	N/A
AFG	Australian Finance Group Ltd	410.22	1.55	1.98	N/A
AMP	AMP Limited	3015.19	1.08	-2.27	N/A
ASX	ASX Limited	12661.12	65.52	0.18	N/A
AUB	AUB Group Limited	3282.52	30.58	0.99	N/A
CCP	Credit Corp Group Limited	1293.27	18.95	-0.26	N/A
CGF	Challenger Limited	4649.55	6.63	-1.49	N/A
FPR	Fleetpartners Group Limited	872.55	3.47	-0.57	N/A
HLI	Helia Group Limited	1269.40	4.22	0.00	N/A
HUB	HUB24 Limited	3266.61	40.47	0.62	N/A
IAG	Insurance Australia Group Limited	14745.55	6.22	1.30	IAG announces the Margin on Capital Notes 3
IFL	Insignia Financial Ltd	1633.24	2.48	1.22	N/A
MAF	MA Financial Group Limited	880.96	5.00	1.21	N/A
MFG	Magellan Financial Group Limited	1513.45	8.54	2.15	Change of Director's Interest Notice
MPL	Medibank Private Limited	10162.27	3.75	1.63	Medibank announces approved premium increase
MQG	Macquarie Group Limited	74212.30	192.31	-0.26	N/A
NHF	NIB Holdings Limited	3675.66	7.85	3.43	nib announces 2024 health insurance premium rise
NWL	Netwealth Group Limited	4748.75	19.53	0.36	N/A
OBL	Omni Bridgeway Limited	469.03	1.64	-1.20	N/A
OFX	OFX Group Limited	365.50	1.51	1.01	N/A
PNI	Pinnacle Investment Management	2286.58	11.15	-0.98	N/A
PPT	Perpetual Limited	2745.12	24.45	1.03	N/A
PTM	Platinum Asset Management Limited	701.51	1.18	-2.07	N/A
QBE	QBE Insurance Group Limited	25807.85	17.22	-0.12	N/A
QRI	Qualitas Real Estate Income Fund	667.71	1.62	-0.62	QUOTED: Ex Dividend
SDF	Steadfast Group Limited	6305.86	5.71	0.18	N/A
SQ2	Block Inc.	4335.39	118.67	-2.90	N/A
SUN	Suncorp Group Limited	19511.24	15.35	-0.07	N/A
SVR	Solvar Limited	222.59	1.04	-2.36	N/A
TYR	Tyro Payments Limited	575.78	1.19	8.18	N/A
ZIP	ZIP Co Limited.	1139.29	1.12	4.19	Change in substantial holding

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1023.24	1.15	0.44	N/A
ARF	Arena REIT.	1221.72	3.45	0.29	N/A
ASK	Abacus Storage King	1642.63	1.24	-1.20	N/A
BWP	BWP Trust	2254.77	3.51	0.00	N/A
CHC	Charter Hall Group	6078.01	12.72	-1.01	N/A
CIP	Centuria Industrial REIT	2127.02	3.34	-0.30	N/A
CLW	Charter Hall Long Wale REIT	2696.62	3.70	-0.80	N/A
CMW	Cromwell Property Group	1152.30	0.43	-2.27	N/A
CNI	Centuria Capital Group	1341.12	1.65	-0.90	N/A
COF	Centuria Office REIT	716.80	1.20	0.00	N/A
CQE	Charter Hall Social Infrastructure REIT	995.83	2.65	-1.12	N/A
CQR	Charter Hall Retail REIT	2080.80	3.55	-0.84	N/A
DXI	Dexus Industria REIT.	932.77	2.93	-0.34	N/A
DXS	Dexus	7808.60	7.28	0.28	N/A
GDI	GDI Property Group	321.84	0.60	0.00	N/A
GMG	Goodman Group	59235.49	31.00	-0.61	N/A
GOZ	Growthpoint Properties Australia	1718.78	2.24	-1.75	N/A
GPT	GPT Group	8313.61	4.27	-1.61	N/A
HCW	Healthco REIT	798.47	1.41	0.00	N/A
HDN	Homeco Daily Needs REIT	2578.20	1.24	-0.40	N/A
HMC	HMC Capital Limited	2430.42	7.00	0.43	N/A
HPI	Hotel Property Investments	575.77	2.98	1.02	N/A
INA	Ingenia Communities Group	1980.85	4.93	1.44	N/A
LIC	Lifestyle Communities Limited	1619.40	15.12	-2.39	Change of Director's Interest Notice
LLC	Lendlease Group	4323.99	6.24	-0.48	N/A
MGR	Mirvac Group	8562.52	2.15	-0.92	N/A
NSR	National Storage REIT	3124.41	2.27	-0.44	N/A
PXA	Pexa Group Limited	2206.84	12.76	2.57	N/A
RFF	Rural Funds Group	810.01	2.09	0.00	N/A
RGN	Region Group	2602.50	2.21	-1.34	N/A
SCG	Scentre Group	16676.15	3.18	-0.93	Change of Director's Interest Notice
SGP	Stockland	10957.12	4.61	0.44	N/A
URW	Unibail-Rodamco-Westfield	737.68	5.75	1.41	N/A
VCX	Vicinity Centres	9036.27	2.00	0.50	N/A
WPR	Waypoint REIT	1578.77	2.35	0.00	Change in substantial holding

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	2484.28	11.97	-1.48	N/A
AD8	Audinate Group Limited	1805.12	21.30	-1.93	N/A
ALU	Altium Limited	8581.84	65.28	0.35	N/A
APX	Appen Limited	121.68	0.60	7.21	N/A
BRN	Brainchip Holdings Ltd	785.53	0.41	-5.75	N/A
CDA	Codan Limited	1871.18	10.40	0.78	N/A
DDR	Dicker Data Limited	2198.55	12.05	-1.15	N/A
DTL	Data3 Limited	1287.14	8.58	3.13	N/A
HSN	Hansen Technologies Limited	971.31	4.78	0.00	N/A
IFM	Infomedia Ltd	625.69	1.64	-1.80	N/A
IRE	IRESS Limited	1494.32	9.00	12.50	Pause in Trading
MAQ	Macquarie Technology Group Limited	1931.96	80.10	0.93	N/A
MP1	Megaport Limited	2310.04	14.67	1.24	N/A
NVX	Novonix Limited	474.20	0.94	-3.61	N/A
NXT	Nextdc Limited	8683.12	16.82	-0.30	N/A
SDR	Siteminder Limited	1612.52	5.78	-0.69	N/A
SLX	Silex Systems Limited	1132.08	4.84	1.04	N/A
TNE	Technology One Limited	5520.21	16.95	0.00	N/A
WBT	Weebit Nano Ltd	819.48	4.31	-0.92	N/A
WTC	WiseTech Global Limited	31875.60	95.63	0.03	N/A
XRO	Xero Limited	20553.06	134.52	-0.72	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband Limited	1295.86	4.63	5.47	N/A
CAR	Carsales.Com Limited	13803.11	35.97	-1.75	N/A
CNU	Chorus Limited	3249.82	7.46	-0.40	N/A
DHG	Domain Holdings Australia Limited	2052.89	3.20	-1.54	N/A
EVT	EVT Limited	1901.87	11.83	0.94	N/A
NEC	Nine Entertainment Co. Holdings	2725.30	1.63	-3.27	N/A
NWS	News Corporation..	1159.04	41.52	-0.67	N/A
OML	Ooh!Media Limited	950.95	1.80	1.98	N/A
REA	REA Group Ltd	24885.60	184.58	-2.01	N/A
SEK	Seek Limited	9354.34	26.30	0.15	N/A
SPK	Spark New Zealand Limited	8381.40	4.66	0.87	Spark Finance launches retail bond offer
SWM	Seven West Media Limited	323.22	0.21	-2.38	Change of Director's Interest Notice
TLS	Telstra Group Limited	44022.37	3.80	-0.26	N/A
TPG	TPG Telecom Limited	8720.31	4.68	-0.21	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	5772.17	8.69	1.28	N/A
APA	APA Group	10109.71	7.82	-0.76	N/A
ORG	Origin Energy Limited	15332.45	8.74	-1.80	QUOTED: Ex Dividend

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