



***INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.***

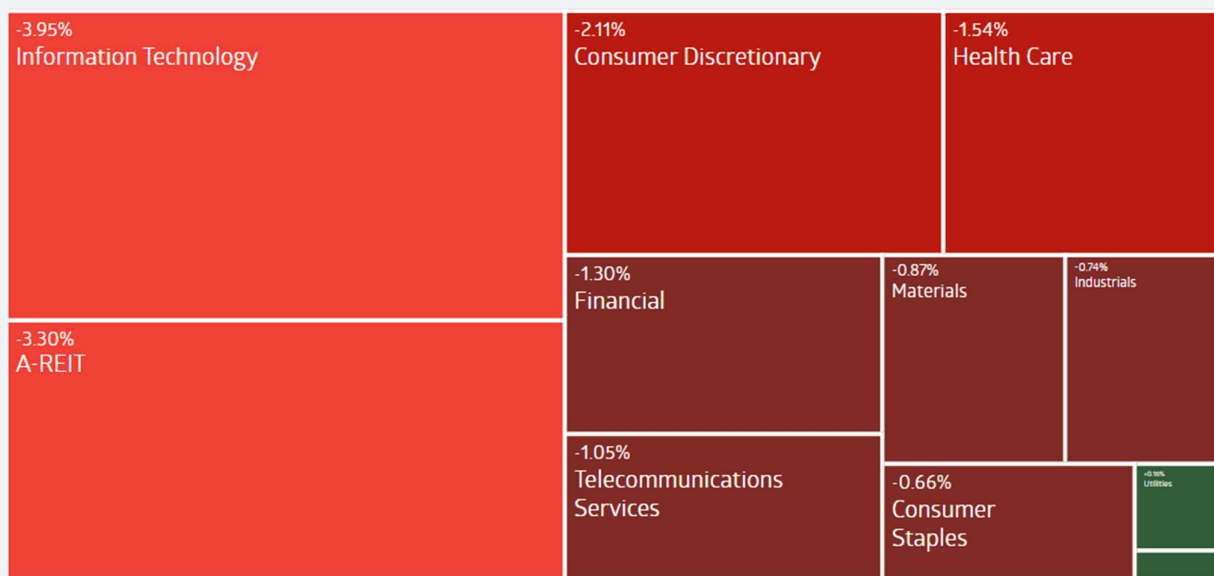
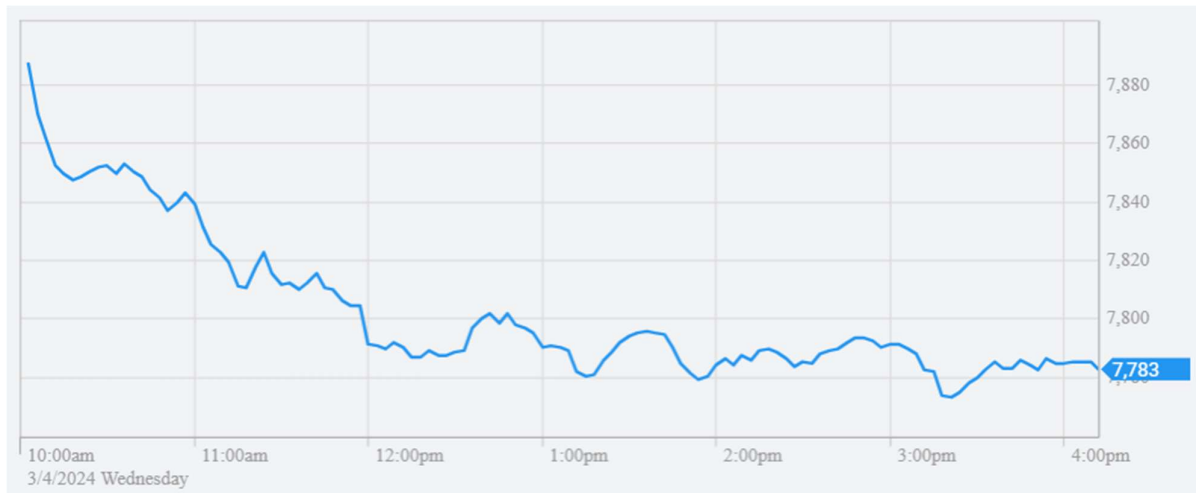
## MARKET COMMENTARY

The Aussie market had the worst day in 3 months after the US market had the worst day of the year. We are in the quarterly asset allocation changes and the last 5 months of flow-based multiple expansion have left the market with little buffer. The market was pricing in substantial rate cuts and at quick pace to relief the consumers that are under high living cost pressures. The politically motivated handouts and central banks boosting liquidity has the economy holding up and good data is bad for the market in the current cycle. Rate cuts are being delayed everywhere and that means consumer spending is going to be under real pressure as rate cuts are going to be delayed and fewer of them. Inflation indicators are flashing red with Oil hitting new 5 month high and Gold hitting another all-time high. Bond yields are breaking down trend and commodity prices are bouncing despite weak demand. Weather and war are adding to the supply side issues while political pressure with elections is too hard to ignore. Policy errors are expected while lazy policy work will only make the problems bigger. It may be different this time!

CNBC on Earthquake... Taiwan Semiconductor Manufacturing Co said all its workers were safe and those who were evacuated have started returning to some factory lines after a major earthquake hit Taiwan early Wednesday. The island was rocked by a massive earthquake that collapsed buildings and prompted tsunami advisories from Japan and the Philippines. Officials said at least four people have died. A TSMC spokesperson said construction sites were normal upon initial inspection, but the company decided to suspend work at the sites for the day. The person said work will resume after further inspections and that TSMC is still evaluating details of the earthquake's impact. Earlier, the chipmaker said it evacuated some personnel from some fabs in accordance with company safety protocols.

CNBC on Tesla... Tesla shares fell on Tuesday after the company reported a drop in vehicle deliveries in the first quarter, the first annual decline since 2020, when the global pandemic disrupted production. Vehicle production declined around 1.7% from a year earlier and 12.5% sequentially for Tesla, not nearly as steeply as the 8.5% annual drop in deliveries. Tesla doesn't break out sales by model but reported it produced 412,376 Model 3/Y cars and delivered 369,783. It produced 20,995 of its other models and delivered 17,027. In the same period last year, the electric automaker reported 422,875 deliveries and production of 440,808 vehicles. In the fourth quarter of 2023, Tesla reported 484,507 deliveries and production of 494,989 vehicles. Deliveries are the closest approximation of sales reported by Tesla but are not precisely defined in the company's shareholder communications.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7735.40	-105.80	-1.35	DXY	104.4700	-0.0550	-0.05	SPTGLD	2283.58	3.23	0.14
S&P 200	7782.50	-105.40	-1.34	AUDUSD	0.6520	0.0003	0.05	TWI	61.30	-0.20	-0.33
Mid Cap	9581.10	-187.80	-1.92	NZDAUD	0.9164	0.0010	0.11	WTIS	85.15	0.00	0.00
Small Cap	3065.40	-56.30	-1.80	GBPAUD	1.9295	-0.0022	-0.12	BRENT	89.01	0.09	0.10
Micro Cap	2174.40	-16.40	-0.75	EURAUD	1.6530	-0.0022	-0.13	COPP3M	9024.00	189.00	2.14
NZ50G	12040.49	-55.36	-0.46	EURUSD	1.0777	0.0009	0.09	NICK3M	17100.00	360.00	2.15
JAPAN	39567.54	-271.37	-0.68	USDJPY	151.5383	-0.0528	-0.03	ZINC	2437.00	46.00	1.92
KOSPI	2716.25	-36.91	-1.34	CNYUSD	0.1382	0.0000	-0.02	Security	Last	+/-	%
SING	3226.60	-21.12	-0.65	Security	Last	+/-	%	DOWFUT	39449.00	-59.00	-0.15
SHANGHAI	3069.17	-5.79	-0.19	USBON	4.3567	0.0345	0.80	NASFUT	18291.25	-38.75	-0.21
HNGKNG	16766.73	-164.79	-0.97	USLBR	4.4990	0.0360	0.81	SPFUT	5252.25	-8.25	-0.16
GERMAN	18283.13	0.00	0.00	BOND10	4.1290	0.0670	1.65				
CAC40	8130.05	0.00	0.00	BBSR3M	4.3400	-0.0042	-0.10				
FTSE	7935.09	-17.53	-0.22	VIX	14.61	0.96	7.03				
DOWJON	39170.24	-396.61	-1.00	XVI	11.25	1.28	12.79				
NASDAQ	16240.45	-156.38	-0.95								
SP500	5205.81	-37.96	-0.72								

**Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics**

Germany's consumer price inflation dipped to 2.2% in March 2024 from 2.5% in the previous month, aligning with market forecasts, a preliminary estimate showed. It was the lowest rate since May 2021, moving closer to the European Central Bank's target of 2.0%. Additionally, the EU-harmonized rate also declined to 2.3%, the lowest level in nearly three years and slightly below the market consensus of 2.4%. The goods inflation slowed sharply to 1.0% from February's 1.8%, as energy cost decreased at a faster pace (-2.7% vs -2.4%) and food prices fell for the first time since February 2015 (-0.7 vs 0.9%). Meanwhile, the services inflation picked up to 3.7% from 3.4%. Core inflation, excluding volatile items like food and energy, edged down to 3.3% in March, its lowest level since June 2022.

The number of job openings went up by 8,000 from the previous month to 8.756 million in February 2024, above market expectations of 8.75 million. During the month, job openings increased in finance and insurance (+126,000); state and local government, excluding education (+91,000); and arts, entertainment, and recreation (+51,000). On the other hand, job openings decreased in information (-85,000) and in federal government (-21,000). Regarding regional distribution, job openings fell in the Northeast (-2,000), the South (-62,000), and the Midwest (-9,000), but rose in the West (+81,000). The number of job quits in the United States rose by 38,000 from the previous month to 3.484 million in February 2024, up from January's revised figure of 3.446 million and touching the highest in three months. The quits rate, a metric that measures voluntary job leavers as a proportion of total employment, was at 2020-lows of 2.2% in February, the same as in January, December and November. This suggests that Americans may be less confident in their ability to secure other positions in the current market or may indicate a smaller wage premium for those looking to switch jobs.

New orders for US manufactured goods rose by 1.4% from the previous month to \$576.8 billion in February of 2024, trimming the upwardly revised 3.8% drop in January, and above market expectations of a 1% increase to point to further resilience of the US economy. New orders expanded by 1.3% for durable goods industries, lifted by transportation equipment (3.3%), machinery (1.8%), and fabricated metal products (0.8%). In the meantime, orders in non-durable goods industries rose by 1.2%. Excluding transportation, factory orders rose by a softer 1.1%.

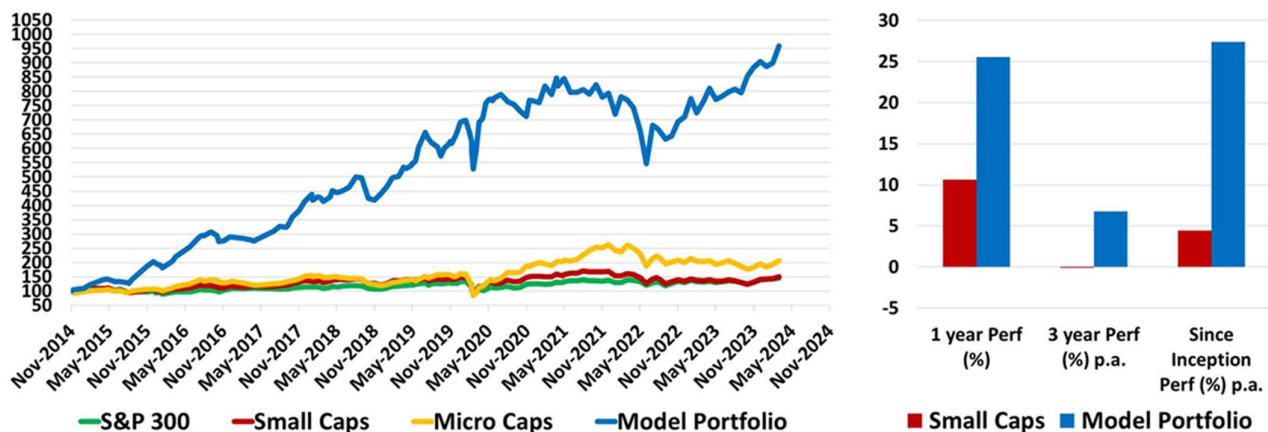
The Caixin China General Service PMI increased for the first time in three months to 52.7 in March 2024 from February's three-month low of 52.5, matching market forecasts. It was the 15th straight month of growth in services activity, with new business rising to the fastest pace in the year-to-date. New order growth accelerated amid improvements in demand conditions and business development efforts, with export orders rising the most in nine months. Employment fell for the 2nd straight month, though the rate of job shedding eased from February and was only marginal while the backlog of work declined. On the cost side, input prices rose due to higher raw material, labor, and transport costs despite the inflation easing further below the series average. Meanwhile, output price inflation slowed but remained slightly above their long-term trend. Lastly, sentiment improved for the first time in three months amid hopes of launching new products, expansion plans, and rises in client budgets.

## Global Markets

The US market had the worst day in a month despite the usual tech pump to hold it. Rate cut hopes are falling fast as geopolitics and inflation fears rise. JOLT data shows employment remains stable and slows as expected. Factory orders bounced more than expected. Oil hits new five months high on supply worries and geopolitics. RUSSELL -1.80%, DOW -1.00%, NASDAQ -0.95% and S&P -0.72%. VIX pops to mid-14. Yields are flying on inflation fears and 10-year hits 4.35% while USD ticked back. Oil and Gold popped 2% while Copper moved up. Energy and Utilities were the best sectors while Health Care and Retail were the worst. European markets were down.

# Deep Data Analytics provides the framework and support to make you a professional investor!

Small Cap investing can outperform in an expensive market with risk management!



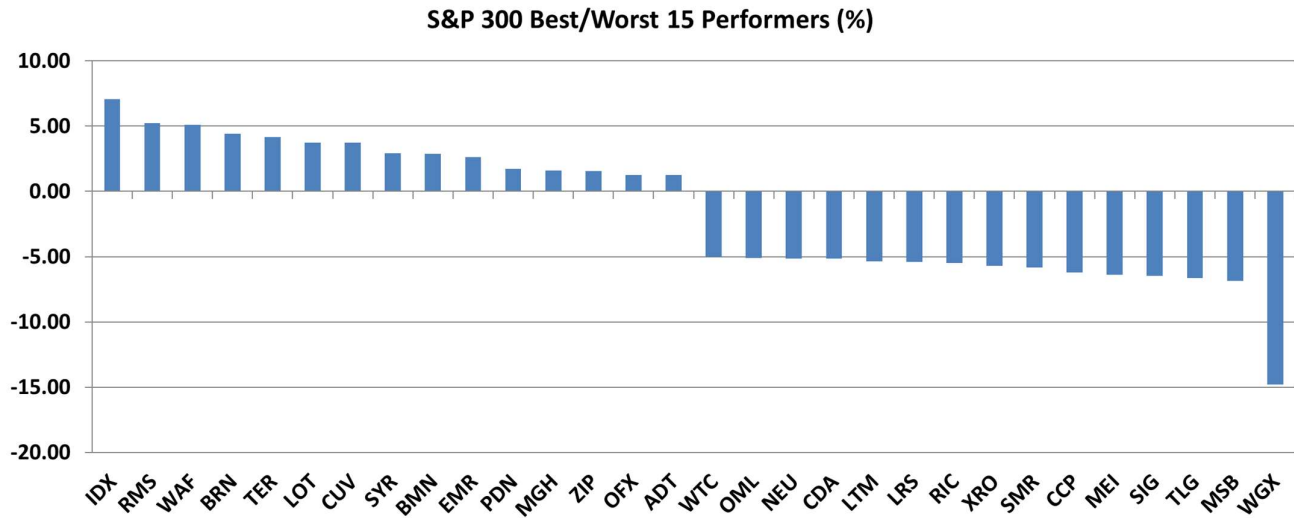
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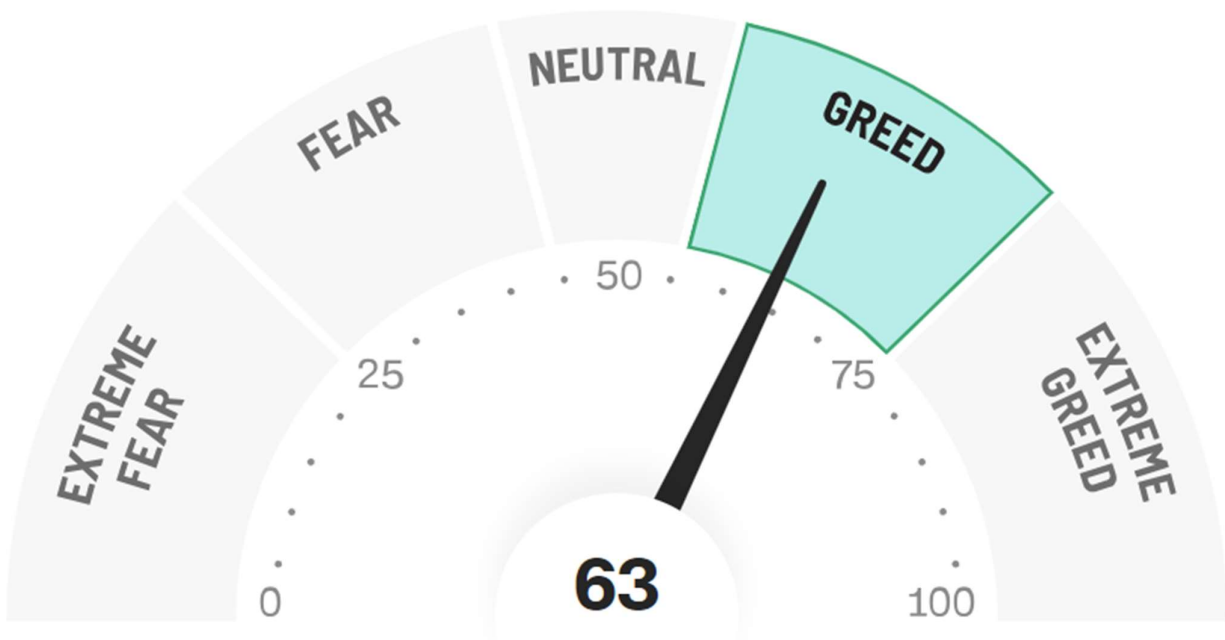
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## 1. Movers and Shakers in S&P 300 >



## 2. CNN Fear & Greed Index >



# TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
IDX	Integral Diagnostics	529.98	2.43	7.05	N/A
RMS	Ramelius Resources	2067.31	1.91	5.25	Record quarterly gold production for Ramelius
WAF	West African Res Ltd	1308.88	1.34	5.10	
BRN	Brainchip Ltd	627.62	0.36	4.41	N/A
TER	Terracom Ltd	192.23	0.25	4.17	N/A
LOT	Lotus Resources Ltd	732.49	0.42	3.75	N/A
CUV	Clinuvel Pharmaceut.	781.99	16.18	3.72	N/A
SYR	Syrah Resources	417.95	0.53	2.94	N/A
BMN	Bannerman Energy Ltd	582.32	3.92	2.89	N/A
EMR	Emerald Res NL	1908.94	3.13	2.62	N/A
PDN	Paladin Energy Ltd	4282.98	1.46	1.74	N/A
MGH	Maas Group Holdings	1436.31	4.45	1.60	N/A
ZIP	ZIP Co Ltd	1388.20	1.30	1.56	N/A
OFX	OFX Group Ltd	385.36	1.59	1.27	N/A
ADT	Adriatic Metals	981.99	4.04	1.25	N/A
RSG	Resolute Mining	936.78	0.45	1.14	N/A
DYL	Deep Yellow Limited	1209.75	1.39	1.09	N/A
ANN	Ansell Limited	3019.82	24.46	1.07	N/A
MVF	Monash IVF Group Ltd	557.18	1.45	1.05	N/A
SUN	Suncorp Group Ltd	20565.55	16.35	0.99	N/A
QBE	QBE Insurance Group	27005.43	18.20	0.89	N/A
NXG	Nexgenenergycanada	633.56	13.10	0.85	N/A
CPU	Computershare Ltd	15641.43	26.42	0.72	N/A
ORG	Origin Energy	15883.73	9.28	0.65	N/A
IAG	Insurance Australia	15393.97	6.45	0.62	Change of Director's Interest Notice
CMM	Capricorn Metals	2007.92	5.35	0.56	
VEA	Viva Energy Group	5868.89	3.70	0.54	N/A
A4N	Alpha Hpa Ltd	868.43	0.94	0.54	N/A
CKF	Collins Foods Ltd	1178.16	10.07	0.50	N/A
VUK	Virgin Money Uk PLC	2743.43	4.15	0.48	N/A

# TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
WGX	Westgold Resources.	1311.93	2.36	-14.80	Q3, FY24 Production Update
MSB	Mesoblast Limited	1083.68	0.89	-6.84	N/A
TLG	Talga Group Ltd	286.71	0.71	-6.62	N/A
SIG	Sigma Health Ltd	2137.74	1.23	-6.49	N/A
MEI	Meteoric Resources	467.68	0.22	-6.38	N/A
CCP	Credit Corp Group	1283.74	17.69	-6.20	N/A
SMR	Stanmore Resources	2938.54	3.07	-5.83	N/A
XRO	Xero Ltd	20112.82	125.01	-5.69	N/A
RIC	Ridley Corporation	808.53	2.42	-5.47	QUOTED: Ex Dividend
LRS	Latin Resources Ltd	517.89	0.18	-5.41	N/A
LTM	Arcadium Lithium PLC	2719.06	6.36	-5.36	N/A
CDA	Codan Limited	1999.92	10.46	-5.17	N/A
NEU	Neuren Pharmaceut.	2742.43	20.40	-5.16	N/A
OML	Ooh!Media Limited	953.64	1.68	-5.08	N/A
WTC	WiseTech Global Ltd	31667.06	90.20	-5.02	Board retirement
GPT	GPT Group	8639.25	4.29	-4.88	N/A
ARF	Arena REIT.	1402.84	3.76	-4.81	N/A
VCX	Vicinity Centres	9559.78	2.00	-4.76	N/A
BRG	Breville Group Ltd	3905.62	25.97	-4.63	N/A
CHC	Charter Hall Group	6451.68	13.01	-4.62	N/A
TLX	Telix Pharmaceutical	4075.79	12.00	-4.61	N/A
IMU	Imugene Limited	805.02	0.11	-4.55	Imugene to present at 2024 Cholangiocarcinoma Conference
SQ2	Block	4671.82	120.32	-4.51	N/A
SDR	Siteminder	1559.88	5.39	-4.26	Change in substantial holding
BWP	BWP Trust	2423.21	3.37	-4.26	N/A
VUL	Vulcan Energy	493.85	2.75	-4.18	N/A
GUD	G.U.D. Holdings	1655.51	11.26	-4.17	N/A
SLX	Silex Systems	1275.51	5.17	-4.08	N/A
CRN	Coronado Global Res	2078.80	1.19	-4.03	N/A
WBT	Weebit Nano Ltd	608.55	3.10	-4.02	N/A



# CHECKING S&P 300 BY THE SECTOR

## ➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	9605.96	40.31	0.00	N/A
BMN	Bannerman Energy Ltd	582.32	3.92	2.89	N/A
BOE	Boss Energy Ltd	2022.83	4.94	-0.20	IX circuit milestone has Boss set for first drum of uranium
BPT	Beach Energy Limited	4231.87	1.86	0.00	N/A
COE	Cooper Energy Ltd	567.61	0.22	0.00	Market Update
DYL	Deep Yellow Limited	1209.75	1.39	1.09	N/A
KAR	Karooon Energy Ltd	1746.70	2.18	0.00	Who Dat East and South drilling approved
MRM	MMA Offshore	996.83	2.63	0.00	N/A
NHC	New Hope Corporation	3956.17	4.66	-0.43	N/A
NXG	Nexgenenergycanada	633.56	13.10	0.85	N/A
PDN	Paladin Energy Ltd	4282.98	1.46	1.74	N/A
STO	Santos Ltd	25462.54	7.83	-0.13	N/A
STX	Strike Energy Ltd	744.18	0.25	-3.85	N/A
TER	Terracom Ltd	192.23	0.25	4.17	N/A
VEA	Viva Energy Group	5868.89	3.70	0.54	N/A
WDS	Woodside Energy	57911.87	30.51	0.03	N/A
WHC	Whitehaven Coal	5939.87	7.13	0.42	N/A

## ➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	868.43	0.94	0.54	N/A
ABC	Adbri Limited	2047.78	3.14	0.32	N/A
AMC	Amcor PLC	9214.33	14.18	-1.66	N/A
BKW	Brickworks Limited	4344.26	27.65	-2.98	N/A
BLD	Boral Limited	6695.75	5.92	-2.47	SVW: Acceptance Facility Notice and Substantial Holder Not.
CSR	CSR Limited	4215.30	8.83	0.00	N/A
CXL	Calix Limited	272.11	1.50	0.00	N/A
IPL	Incitec Pivot	5574.19	2.80	-2.44	N/A
JHX	James Hardie Indust	26343.74	58.86	-3.08	N/A
LTM	Arcadium Lithium PLC	2719.06	6.36	-5.36	N/A
NUF	Nufarm Limited	2082.82	5.36	-1.65	N/A
ORA	Orora Limited	3116.92	2.24	-3.45	N/A
ORI	Orica Limited	8915.18	17.98	-1.96	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	2278.16	1.89	-2.33	N/A
CMM	Capricorn Metals	2007.92	5.35	0.56	N/A
DEG	De Grey Mining	2434.41	1.28	-3.04	N/A
EMR	Emerald Res NL	1908.94	3.13	2.62	N/A
EVN	Evolution Mining Ltd	7526.48	3.77	-0.53	N/A
GMD	Genesis Minerals	2170.94	1.91	-1.55	N/A
GOR	Gold Road Res Ltd	1785.50	1.61	-2.73	N/A
NEM	Newmont Corporation	9606.13	56.60	0.44	N/A
NST	Northern Star	17054.44	14.67	-1.15	N/A
PDI	Predictive Disc Ltd	467.15	0.22	-2.22	N/A
PRU	Perseus Mining Ltd	2994.37	2.19	0.46	N/A
RED	Red 5 Limited	1368.20	0.39	-1.27	N/A
RMS	Rameliuss Resources	2067.31	1.91	5.25	Record quarterly gold production for Ramelius
RRL	Regis Resources	1522.01	1.94	-3.97	McPhillamys Gold Project Definitive Feasibility Study Update
RSG	Resolute Mining	936.78	0.45	1.14	N/A
SLR	Silver Lake Resource	1187.13	1.27	0.00	N/A
TIE	Tietto Minerals	689.23	0.61	0.00	N/A
WAF	West African Res Ltd	1308.88	1.34	5.10	N/A
WGX	Westgold Resources.	1311.93	2.36	-14.80	Q3, FY24 Production Update

## ➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADT	Adriatic Metals	981.99	4.04	1.25	N/A
ARU	Arafura Rare Earths	473.61	0.20	-2.44	Appointment of Non-Executive Directors
AWC	Alumina Limited	4265.47	1.48	0.34	N/A
BHP	BHP Group Limited	228878.19	44.86	-0.60	N/A
BSL	BlueScope Steel Ltd	10411.81	23.17	-1.15	N/A
CHN	Chalice Mining Ltd	431.75	1.09	-2.25	Change in substantial holding
CIA	Champion Iron Ltd	3838.91	7.23	-2.43	N/A
CRN	Coronado Global Res	2078.80	1.19	-4.03	N/A
CXO	Core Lithium	331.23	0.16	0.00	N/A
DRR	Deterra	2627.39	4.92	-1.01	N/A
DVP	Develop Global Ltd	582.37	2.36	-1.67	Woodlawn Production Restart Study - NPV increases by 37%
FMG	Fortescue Ltd	78267.29	25.19	-0.90	N/A
GRR	Grange Resources.	515.02	0.44	-1.12	N/A
IGO	IGO Limited	5391.75	7.12	0.00	N/A
ILU	Iluka Resources	3153.87	7.27	-1.36	N/A
IMD	Imdex Limited	1210.00	2.36	-0.42	N/A
INR	Ioneer Ltd	337.92	0.16	0.00	Rhyolite Ridge Project Update
LOT	Lotus Resources Ltd	732.49	0.42	3.75	N/A
LRS	Latin Resources Ltd	517.89	0.18	-5.41	N/A
LTR	Liontown Resources	2798.85	1.15	-0.43	N/A
LYC	Lynas Rare Earths	5393.19	5.66	-1.91	N/A
MEI	Meteoric Resources	467.68	0.22	-6.38	N/A
MIN	Mineral Resources.	13858.24	70.37	-0.89	N/A
NIC	Nickel Industries	3578.65	0.84	0.00	N/A
PLS	Pilbara Min Ltd	11586.45	3.77	-2.08	N/A
PMT	Patriotbattery metals	509.53	0.87	-1.69	N/A
PRN	Perenti Limited	931.26	0.95	-2.06	N/A
RIO	Rio Tinto Limited	45507.40	123.06	0.38	N/A
RNU	Renascor Res Ltd	205.69	0.08	-1.23	N/A
S32	South32 Limited	13904.82	3.03	-1.30	N/A
SFR	Sandfire Resources	4071.80	8.84	-0.79	Resignation of Joint Company Secretary
SGM	Sims Limited	2397.73	12.33	-0.64	N/A
SMR	Stanmore Resources	2938.54	3.07	-5.83	N/A
SYA	Sayona Mining Ltd	391.15	0.04	0.00	N/A
SYR	Syrah Resources	417.95	0.53	2.94	N/A
TLG	Talga Group Ltd	286.71	0.71	-6.62	N/A
VSL	Vulcan Steel	1136.68	8.65	0.00	N/A
VUL	Vulcan Energy	493.85	2.75	-4.18	N/A
WC8	Wildcat Resources	802.37	0.65	-3.01	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	11265.02	7.59	-0.78	N/A
ALQ	ALS Ltd	6284.50	12.97	-0.08	N/A
ALX	Atlas Arteria	7703.93	5.26	-0.94	N/A
APM	APM Human Services	1495.01	1.63	0.00	N/A
ASB	Austal Limited	880.73	2.38	-2.06	N/A
AZJ	Aurizon Holdings Ltd	7362.82	3.94	-1.50	N/A
BXB	Brambles Limited	21988.12	15.68	-0.70	Change of Director's Interest Notice
CPU	Computershare Ltd	15641.43	26.42	0.72	N/A
CWY	Cleanaway Waste Ltd	5883.07	2.63	-0.38	N/A
DBI	Dalrymple Bay	1358.39	2.74	0.00	N/A
DOW	Downer EDI Limited	3324.29	4.91	-0.81	N/A
FBU	Fletcher Building	2983.40	3.76	-1.31	N/A
GWA	GWA Group Ltd	702.79	2.62	-1.13	N/A
IPH	IPH Limited	1523.59	6.10	-0.81	N/A
JLG	Johns Lyng Group	1725.60	6.05	-2.58	N/A
KLS	Kelsian Group Ltd	1521.88	5.47	-3.19	N/A
LNK	Link Admin Hldg	1156.71	2.24	0.00	N/A
MGH	Maas Group Holdings	1436.31	4.45	1.60	N/A
MMS	McMillan Shakespeare	1343.41	19.19	-0.52	N/A
MND	Monadelphous Group	1403.47	13.99	-2.85	N/A
NWH	NRW Holdings Limited	1286.66	2.81	-1.06	N/A
QAN	Qantas Airways	9467.26	5.41	-1.46	N/A
QUB	Qube Holdings Ltd	5971.49	3.31	-2.07	N/A
RDX	Redox Limited	1617.25	2.99	-2.92	N/A
REH	Reece Limited	18087.56	28.09	0.32	N/A
RWC	Reliance Worldwide	4566.75	5.75	-0.52	N/A
SIQ	Smartgrp Corporation	1285.96	9.63	-0.31	Conditional appointment of new auditor
SLX	Silex Systems	1275.51	5.17	-4.08	N/A
SSM	Service Stream	769.94	1.22	-2.80	N/A
SVW	Seven Group Holdings	14910.23	39.62	-2.49	SVW: Acceptance Facility Notice and Substantial Holder Not.
TCL	Transurban Group	41002.25	13.20	-0.45	N/A
VNT	Ventiaservicesgroup	3319.28	3.82	-1.55	N/A
WOR	Worley Limited	8838.92	16.57	-1.25	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	434.36	2.41	-3.98	N/A
ALL	Aristocrat Leisure	27374.13	41.95	-2.65	N/A
APE	Eagers Automotive	3587.95	13.37	-3.60	N/A
ARB	ARB Corporation.	3361.17	40.17	-1.74	N/A
AX1	Accent Group Ltd	1137.37	1.97	-2.72	N/A
BAP	Bapcor Limited	2114.54	6.03	-3.21	N/A
BRG	Breville Group Ltd	3905.62	25.97	-4.63	N/A
CKF	Collins Foods Ltd	1178.16	10.07	0.50	N/A
CTD	Corp Travel Limited	2431.93	16.27	-2.11	N/A
CTT	Cettire	1300.02	3.37	-1.17	N/A
DMP	Domino Pizza Enterpr	3940.03	41.92	-3.25	N/A
FLT	Flight Centre Travel	4791.50	21.12	-2.63	N/A
GEM	G8 Education Limited	975.45	1.18	-2.49	N/A
GNC	GrainCorp Limited	1886.67	8.22	-2.26	Completion of Performance Feeds and NSA Acquisition
GUD	G.U.D. Holdings	1655.51	11.26	-4.17	N/A
HVN	Harvey Norman	6267.41	4.89	-2.78	N/A
IEL	Idp Education Ltd	4920.98	17.26	-2.38	Becoming a substantial holder
JBH	JB Hi-Fi Limited	7134.04	63.93	-2.02	N/A
JIN	Jumbo Interactive	1061.94	16.40	-2.79	N/A
KGN	Kogan.Com Ltd	805.50	7.92	-1.00	N/A
LNW	Light & Wonder Inc.	2782.23	155.31	-1.43	N/A
LOV	Lovisa Holdings Ltd	3527.72	31.02	-3.54	N/A
NCK	Nick Scali Limited	1246.59	14.90	-3.18	N/A
PFP	Propel Funeral	774.85	5.42	-3.56	N/A
PMV	Premier Investments	5032.52	31.19	-1.17	N/A
PWH	Pwr Holdings Limited	1153.56	11.40	-0.70	N/A
SGR	The Star Ent Grp	1592.12	0.54	-2.70	N/A
SKC	Skycity Ent Grp Ltd	1455.79	1.86	-2.87	N/A
SUL	Super Ret Rep Ltd	3592.90	15.45	-2.89	N/A
TAH	TABCORP Holdings Ltd	1712.74	0.75	-0.67	N/A
TLC	The Lottery Corp	11462.72	5.07	-1.55	N/A
TPW	Temple & Webster Ltd	1517.20	12.11	-1.86	N/A
WEB	Webjet Limited	3316.79	8.43	-1.75	N/A
WES	Wesfarmers Limited	76783.80	66.50	-1.77	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	4409.90	6.02	-1.31	N/A
BGA	Bega Cheese Ltd	1266.79	4.11	-1.20	N/A
COL	Coles Group	22324.37	16.60	-0.48	N/A
EDV	Endeavour	9581.74	5.35	0.00	N/A
ELD	Elders Limited	1507.60	9.44	-1.46	N/A
GNC	GrainCorp Limited	1886.67	8.22	-2.26	Completion of Performance Feeds and NSA Acquisition
ING	Inghams Group	1341.76	3.61	0.00	N/A
MTS	Metcash Limited	4289.81	3.88	-1.27	N/A
RIC	Ridley Corporation	808.53	2.42	-5.47	QUOTED: Ex Dividend
SHV	Select Harvests	536.29	4.35	-1.81	N/A
TWE	Treasury Wine Estate	10378.14	12.82	0.23	N/A
WOW	Woolworths Group Ltd	40239.08	32.65	-0.88	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	542.93	2.67	-0.74	N/A
ANN	Ansell Limited	3019.82	24.46	1.07	N/A
COH	Cochlear Limited	22013.87	329.93	-1.84	N/A
CSL	CSL Limited	138050.81	282.31	-1.18	N/A
CUV	Clinuvel Pharmaceut.	781.99	16.18	3.72	N/A
EBO	Ebos Group Ltd	6177.51	31.74	-0.72	N/A
FPH	Fisher & Paykel H.	13915.85	23.20	-2.64	N/A
HLS	Healius	965.71	1.29	-3.01	N/A
IDX	Integral Diagnostics	529.98	2.43	7.05	N/A
IMU	Imugene Limited	805.02	0.11	-4.55	Imugene to present at 2024 Cholangiocarcinoma Conference
MSB	Mesoblast Limited	1083.68	0.89	-6.84	N/A
MVF	Monash IVF Group Ltd	557.18	1.45	1.05	N/A
MYX	Mayne Pharma Ltd	616.79	7.09	-2.21	N/A
NAN	Nanosonics Limited	842.05	2.67	-3.96	N/A
NEU	Neuren Pharmaceut.	2742.43	20.40	-5.16	N/A
PME	Pro Medicus Limited	10964.61	101.85	-3.00	N/A
PNV	Polynovo Limited	1477.10	2.09	-2.34	N/A
REG	Regis Healthcare Ltd	1174.04	3.77	-3.33	N/A
RHC	Ramsay Health Care	12552.37	53.19	-2.78	N/A
RMD	ResMed Inc.	18031.70	28.65	-2.02	N/A
SHL	Sonic Healthcare	14072.58	29.03	-1.02	N/A
SIG	Sigma Health Ltd	2137.74	1.23	-6.49	N/A
TLX	Telix Pharmaceutical	4075.79	12.00	-4.61	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	88390.74	28.94	-1.53	N/A
BEN	Bendigo and Adelaide	5870.97	10.27	-0.68	S&P upgrades long-term issuer credit rating
BOQ	Bank of Queensland.	4208.79	6.33	-0.78	N/A
CBA	Commonwealth Bank.	201075.46	117.81	-1.88	N/A
JDO	Judo Cap Holdings	1486.46	1.32	-1.87	Judo S&P Credit Rating Upgrade
MYS	MyState Limited	409.22	3.69	-0.27	N/A
NAB	National Aust. Bank	108065.26	34.43	-1.12	Revised S&P stand-alone credit profile
VUK	Virgin Money Uk PLC	2743.43	4.15	0.48	N/A
WBC	Westpac Banking Corp	90833.82	25.83	-1.07	S&P upgrades ratings for Westpac Banking Corporation

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	567.29	4.84	-3.78	N/A
AFG	Aust Finance Grp	444.06	1.63	-0.61	N/A
AMP	AMP Limited	3117.63	1.13	-1.74	S&P Upgrades AMP's Long-term Issuer Credit Rating to BBB
ASX	ASX Limited	12753.94	64.63	-1.75	N/A
AUB	AUB Group Ltd	3231.57	28.90	-3.05	N/A
CCP	Credit Corp Group	1283.74	17.69	-6.20	N/A
CGF	Challenger Limited	4858.63	6.89	-1.99	N/A
FPR	Fleetpartners Group	932.55	3.68	-1.34	N/A
HLI	Helia Group Limited	1149.67	3.85	-1.28	Becoming a substantial holder
HUB	HUB24 Ltd	3451.79	41.45	-2.47	N/A
IAG	Insurance Australia	15393.97	6.45	0.62	Change of Director's Interest Notice
IFL	Insignia Financial	1639.90	2.44	-0.81	N/A
MAF	MA Financial Group	872.26	4.78	-0.62	N/A
MFG	Magellan Fin Grp Ltd	1738.78	9.63	0.10	N/A
MPL	Medibank Private Ltd	10355.05	3.74	-0.53	N/A
MQG	Macquarie Group Ltd	75952.96	195.28	-1.54	N/A
NHF	NIB Holdings Limited	3864.53	7.72	-3.26	N/A
NWL	Netwealth Group	4924.45	19.74	-2.18	N/A
OBL	Omni Bridgeway Ltd	422.41	1.47	-1.67	N/A
OFX	OFX Group Ltd	385.36	1.59	1.27	N/A
PNI	Pinnacle Investment	2330.03	11.26	-1.83	N/A
PPT	Perpetual Limited	2801.83	24.50	-0.81	N/A
PTM	Platinum Asset	663.67	1.13	-1.32	N/A
QBE	QBE Insurance Group	27005.43	18.20	0.89	N/A
QRI	Qualitas Re Income	669.90	1.63	0.00	N/A
SDF	Steadfast Group Ltd	6482.86	5.73	-2.22	Becoming a substantial holder
SOL	Soul Pattinson (W.H)	12222.37	33.61	-0.74	N/A
SQ2	Block	4671.82	120.32	-4.51	N/A
SUN	Suncorp Group Ltd	20565.55	16.35	0.99	N/A
TYR	Tyro Payments	531.71	1.00	-1.97	N/A
ZIP	ZIP Co Ltd	1388.20	1.30	1.56	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1134.95	1.22	-3.94	N/A
ARF	Arena REIT.	1402.84	3.76	-4.81	N/A
ASK	Abacus Storage King	1616.35	1.22	-1.22	N/A
BWP	BWP Trust	2423.21	3.37	-4.26	N/A
CHC	Charter Hall Group	6451.68	13.01	-4.62	N/A
CIP	Centuria I REIT	2228.61	3.44	-1.99	N/A
CLW	Chtr H Lwr	2703.85	3.60	-3.74	N/A
CMW	Cromwell Prop	1152.30	0.43	-2.27	N/A
CNI	Centuria Capital	1442.11	1.76	-1.68	N/A
COF	Centuria Office REIT	779.52	1.28	-2.30	N/A
CQE	Charter Hall Soc In	977.25	2.61	-0.76	N/A
CQR	Charter Hall Retail	2115.68	3.50	-3.85	N/A
DXI	Dexus Industria REIT	970.85	2.98	-2.61	N/A
DXS	Dexus	8443.19	7.58	-3.44	N/A
GDI	GDI Property Grp	329.89	0.61	-0.81	N/A
GMG	Goodman Group	63394.70	32.50	-2.64	N/A
GOZ	Growthpoint Property	1899.71	2.42	-3.97	N/A
GPT	GPT Group	8639.25	4.29	-4.88	N/A
HCW	Hlthcohcwellsreit	727.43	1.24	-3.13	N/A
HDN	Homeco Daily Needs	2630.18	1.22	-3.95	N/A
HMC	HMC Capital Limited	2444.37	6.73	-3.99	N/A
HPI	Hotel Property	677.26	3.45	-0.58	N/A
INA	Ingenia Group	2115.36	5.03	-3.08	N/A
LIC	Lifestyle Communit.	1850.45	14.88	-2.11	N/A
LLC	Lendlease Group	4387.08	6.25	-1.73	N/A
MGR	Mirvac Group	9351.69	2.30	-2.95	Samantha Mostyn Resigns from Mirvac Board
NSR	National Storage	3275.14	2.35	-1.67	N/A
PXA	Pexagroup	2347.14	13.15	-0.60	N/A
RFF	Rural Funds Group	806.13	2.06	-0.96	N/A
RGN	Region Group	2730.30	2.27	-3.40	N/A
SCG	Scentre Grp	17559.31	3.26	-3.55	N/A
SGP	Stockland	11649.40	4.69	-3.89	N/A
URW	Unibailrodawestfield	783.41	6.07	-0.65	N/A
VCX	Vicinity Centres	9559.78	2.00	-4.76	N/A
WPR	Waypoint REIT	1679.65	2.43	-2.80	N/A



### ➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	2652.76	12.47	-3.41	N/A
AD8	Audinate Group Ltd	1766.89	20.45	-3.81	N/A
ALU	Altium Limited	8604.27	65.10	-0.18	N/A
BRN	Brainchip Ltd	627.62	0.36	4.41	N/A
CDA	Codan Limited	1999.92	10.46	-5.17	N/A
DDR	Dicker Data Limited	1960.48	10.74	-1.20	N/A
DTL	Data3 Limited	1273.21	8.23	0.00	N/A
HSN	Hansen Technologies	1000.86	4.77	-3.05	N/A
IFM	Infomedia Ltd	676.42	1.77	-1.67	N/A
IRE	IRESS Limited	1514.86	7.87	-2.96	N/A
MAQ	Macquarie Technology	1941.55	79.39	-0.25	N/A
MP1	Megaport Limited	2233.52	13.50	-3.64	N/A
NVX	Novonix Limited	457.09	0.90	-3.74	LEL:Merger & IPO Spin-Out of LEL & NVX Natural Graphite Asse
NXT	Nextdc Limited	8935.33	16.80	-3.23	N/A
SDR	Siteminder	1559.88	5.39	-4.26	Change in substantial holding
TNE	Technology One	5458.33	16.32	-2.63	N/A
WBT	Weebit Nano Ltd	608.55	3.10	-4.02	N/A
WTC	WiseTech Global Ltd	31667.06	90.20	-5.02	Board retirement
XRO	Xero Ltd	20112.82	125.01	-5.69	N/A

### ➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1065.62	3.54	-1.94	N/A
CAR	CAR Group Limited	13460.69	35.07	-1.76	N/A
CNU	Chorus Limited	3011.18	6.87	-1.01	N/A
DHG	Domain Holdings Aus	2084.47	3.18	-3.64	N/A
EVT	EVT Limited	1966.78	12.00	-0.99	N/A
NEC	Nine Entertainment	2727.13	1.67	-1.18	N/A
NWS	News Corp..	1132.98	39.83	-2.88	N/A
OML	Ooh!Media Limited	953.64	1.68	-5.08	N/A
REA	REA Group	24548.70	178.54	-3.91	N/A
SEK	Seek Limited	8770.14	23.95	-2.72	N/A
SPK	Spark New Zealand	7891.58	4.35	0.00	N/A
TLS	Telstra Group	44137.91	3.83	0.26	N/A
TPG	TPG Telecom Limited	8329.85	4.37	-2.46	N/A
TUA	Tuas Limited	1823.54	3.84	-1.79	N/A

### ➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	5711.62	8.49	0.00	N/A
APA	APA Group	10780.16	8.36	-0.48	N/A
ORG	Origin Energy	15883.73	9.28	0.65	N/A

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