



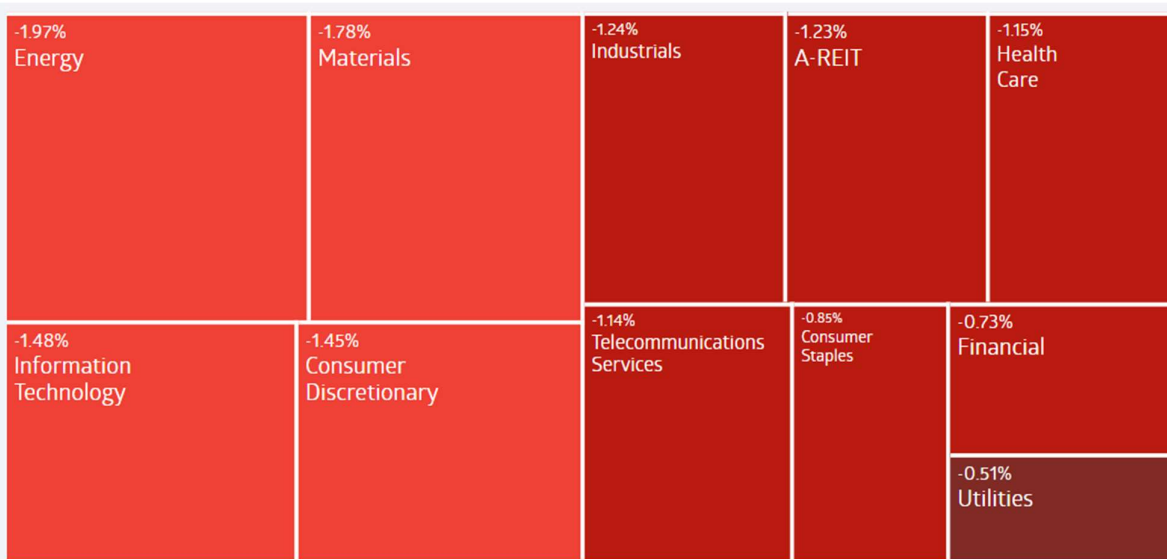
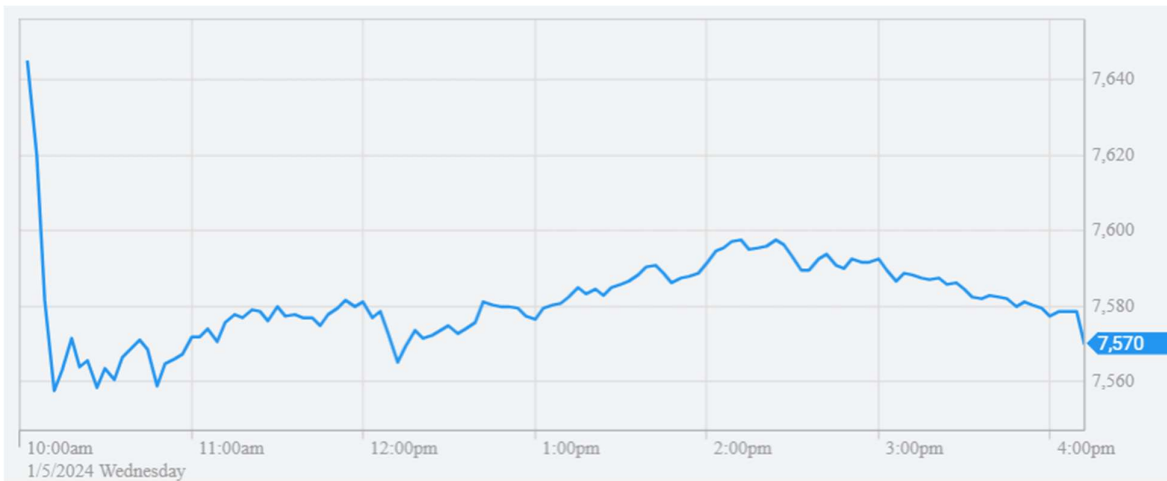
INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

MARKET COMMENTARY

The Aussie market was hit hard like the US market as investors prepared for the US Fed meeting tonight. The US reporting season has been patchy, and we needed big beats with multi decade high multiples. Inflation fears are rising, and US rate cut hopes are down to bare bones. The local interest rate outlook has started to ask questions about rate hikes. RBA is unlikely to hike till everything goes wrong and US Fed hikes. Given the debt bubble holding up the global asset bubbles, just about everything is possible. Japan is back to a mess despite BOJ burning balance sheet to curb the currency devaluation in recent days. It is the best example of too much stimulus for too long ending up hurting the public. We have managed to overstimulate the global economy into a mess and created the only thing that stops the world from adding more stimulus. When push comes to shove, we are going to keep adding stimulus for the rich and make the poor take the pain. We are going to blame the war, immigration and the poor. It may be different this time!

CNBC on US consumer spending...Some of America's best-known corporations are saying their consumers are being pinched by inflation as prices continue rising. Inflation has dominated corporate America's discourse over the past three years following the pandemic-induced easing of monetary policy and trillions of dollars in Covid relief. Though the pace of price growth has cooled since the Federal Reserve began raising interest rates in early 2022, consumers are still feeling the squeeze — and often tightening purse strings — as costs continue climbing. "It is clear that broad-based consumer pressures persist around the world," McDonald's CEO Chris Kempczinski said on the fast-food chain's earnings call early Tuesday. "Consumers continue to be even more discriminating with every dollar that they spend as they faced elevated prices in their day-to-day spending." Sticky inflation has created a dark cloud over how everyday Americans perceive the health of the economy. Consumer confidence in April hit its lowest level since mid-2022 as high prices remained top of mind, according to data released Tuesday by the Conference Board. Worker pay has continued rising, as evidenced by first-quarter employment cost statistics released Tuesday. But so, too, have the prices paid by the typical consumer, biting into the extra income from those higher wages. To be sure, the rate of inflation has fallen significantly. The consumer price index — a broad basket of goods and services — rose at an annual rate of 3.5% in March compared with the same month a year ago. That's far below the 40-year high of 9.1% seen in mid-2022 but remains above the 2% goal set by the Fed, whose officials have pointed to stubborn inflation as the reason for keeping interest rates higher. And that tenacious 3.5% annual growth is souring economic sentiment: Even after a period of runaway inflation, prices don't actually fall.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7524.90	-92.50	-1.21	DXY	106.3200	0.1200	0.11	SPTGLD	2287.22	0.97	0.04
S&P 200	7569.90	-94.20	-1.23	AUDUSD	0.6478	0.0005	0.08	TWI	61.80	-0.40	-0.64
Mid Cap	9412.00	-169.50	-1.77	NZDAUD	0.9084	-0.0011	-0.12	WTIS	81.11	-0.82	-1.00
Small Cap	2972.60	-52.80	-1.75	GBPAUD	1.9256	-0.0042	-0.22	BRENT	85.56	-0.77	-0.89
Micro Cap	2189.00	-16.50	-0.75	EURAUD	1.6451	-0.0027	-0.16	COPP3M	10071.00	30.00	0.30
NZ50G	11867.58	-89.92	-0.75	EURUSD	1.0650	-0.0018	-0.17	NICK3M	19165.00	-165.00	-0.85
JAPAN	38274.05	-131.61	-0.34	USDJPY	157.9465	0.1225	0.08	ZINC	2924.50	42.50	1.47
KOSPI	2692.06	0.00	0.00	CNYUSD	0.1381	0.0000	0.01	Security	Last	+/-	%
SING	3292.69	0.00	0.00	Security	Last	+/-	%	DOWFUT	37974.00	-19.00	-0.05
SHANGHAI	3104.82	0.00	0.00	USBON	4.6883	0.0633	1.37	NASFUT	17481.00	-90.25	-0.51
HNGKNG	17763.03	0.00	0.00	USLBR	4.7920	0.0480	1.01	SPFUT	5055.75	-11.25	-0.22
GERMAN	17932.17	0.00	0.00	BOND10	4.5130	0.0910	2.06				
CAC40	7984.93	0.00	0.00	BBSR3M	4.4086	-0.0025	-0.06				
FTSE	8144.13	-2.90	-0.04	VIX	15.65	0.98	6.68				
DOWJON	37815.92	-570.17	-1.49	XVI	12.67	0.84	7.10				
NASDAQ	15657.82	-325.26	-2.04								
SP500	5035.69	-80.48	-1.57								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The Eurozone's economy expanded by 0.3% in the first quarter of 2024, the fastest growth rate since the third quarter of 2022, to beat market expectations of a marginal 0.1% expansion and gain traction following muted readings since the fourth quarter of 2022. The result added leeway for the European Central Bank to refrain from cutting rates to a larger extent this year should inflationary pressures prove to be more stubborn than previously expected. Among the currency bloc's largest economies, both the German and the French GDPs expanded by 0.2%, while that from Italy grew by 0.3% and that from Spain expanded by 0.7%, all above market estimates. Compared to the same quarter of the previous year, the Eurozone's GDP grew by 0.4%, beating market expectations of 0.2%, and gaining traction after two straight quarters of 0.1% growth.

The annual inflation rate in the Euro Area remained at 2.4 percent in April 2024, in line with market expectations, preliminary estimates showed. Inflation slowed for non-energy industrial goods (0.9 percent vs 1.1 percent in March) and services (3.7 percent vs 4 percent). On the other hand, prices rose faster for food, alcohol, and tobacco inflation (2.8 percent vs 2.6 percent). Meanwhile, energy prices decreased at a slower pace (-0.6 percent vs -1.8 percent). On a monthly basis, consumer prices rose by 0.4 percent in April. The core inflation rate, a crucial underlying measure that filters out volatile food and energy prices cooled to 2.7 percent, down from March's 2.9 percent.

Compensation costs for civilian workers in the United States rose by 1.2% in the first quarter of 2024, accelerating from a 0.9% increase in the previous three-month period and beating the market consensus of a 1% growth. Employment costs rose the most in one year, as wages and salaries advanced by 1.1% (vs 1.1% in Q4) and benefits increased by 1.1% (vs 0.7%). Compensation costs for private industry workers rose by 1.1% (vs 0.9%), and those for state and local government workers advanced by 1.3% (vs 1%). Year-on-year, employment costs rose by 4.2% in the January to March period, the same as in the previous three-month period.

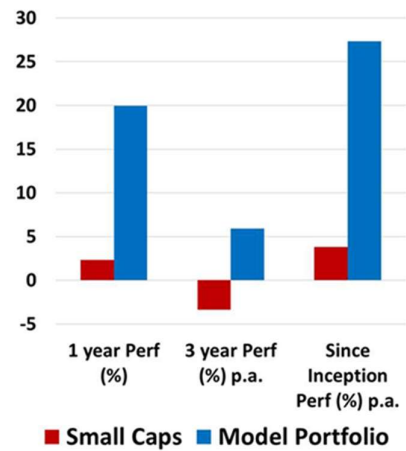
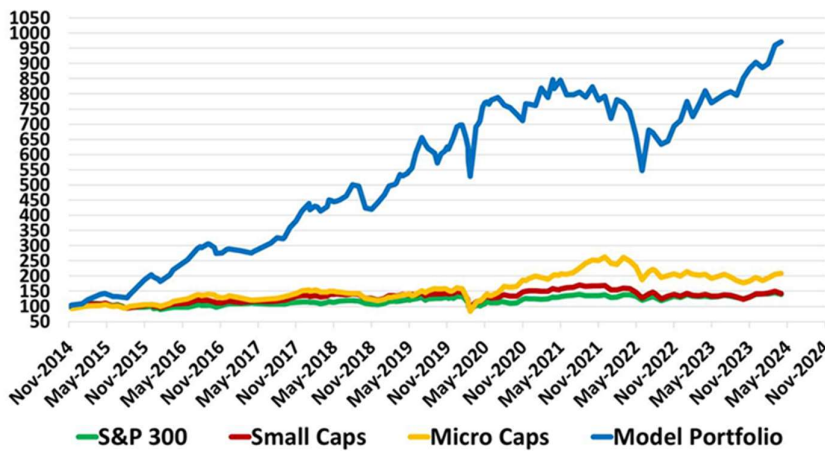
The Ai Group Australian Industry Index fell by 3.6 points to -8.9 points in April 2024, remaining in contractionary conditions for the last twenty-four months. The industrial activity indicator reached a low point around the new year period, and has been recovering through early 2024. New orders dropped by 3.1 points to -20.0, recovering since a low around the new year period, but the indicator continues to point to significant contraction. The improvement in input volumes continued in April, and in trend terms volumes have returned to neutral. Businesses report continuing supply chain disruptions, alongside lower purchasing demand as new orders and input volumes fall. The employment indicator fell slightly by 2.2 points in April but remained positive at +2, indicating a strengthening trend since the previous winter.

Global Markets

The US market was hit hard to finish the worst month since last year. Results were weaker than expected with macro adding to inflation worries. EU core inflation was sliding but still three decades high and beating expectations. US wages cost index bounced and beat expectations. Markets are also preparing for the US Fed interest rate update meeting where the probabilities suggest rate cuts are going to be delayed and even reduced. RUSSELL -2.09%, NASDAQ -2.04%, S&P -1.57% and DOW -1.49%. VIX pops to high 15. Yields and USD were higher, and the commodities were hit hard. US 2-year bond yield is above 5% again.

Deep Data Analytics provides the framework and support to make you a professional investor!

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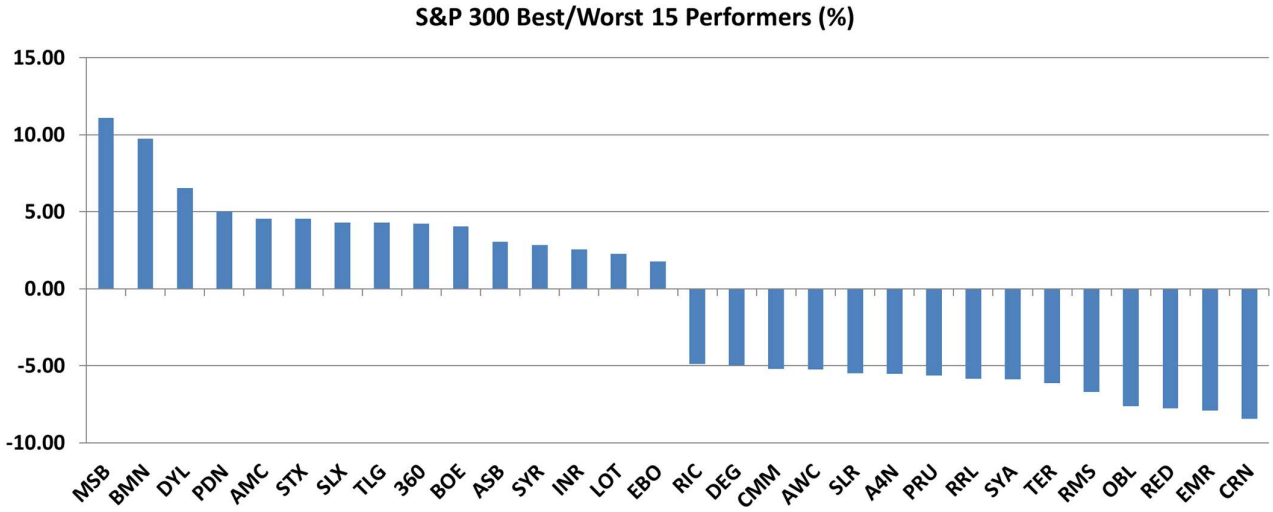
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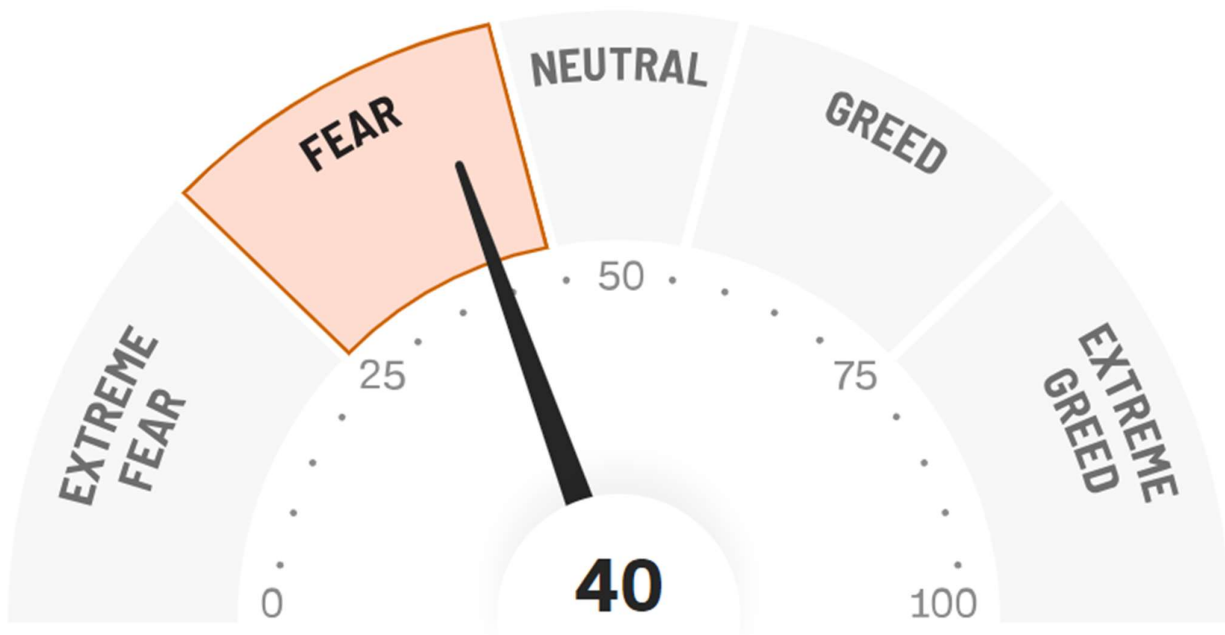
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
MSB	Mesoblast Limited	1130.37	1.10	11.11	N/A
BMN	Bannerman Energy Ltd	580.79	4.17	9.74	N/A
DYL	Deep Yellow Limited	1315.77	1.55	6.53	Ceasing to be a substantial holder
PDN	Paladin Energy Ltd	4169.63	14.67	5.01	N/A
AMC	Amcor PLC	8903.98	14.45	4.56	Form 8-K - 3Q 24 Results
STX	Strike Energy Ltd	629.69	0.23	4.55	N/A
SLX	Silex Systems	1207.75	5.32	4.31	N/A
TLG	Talga Group Ltd	265.83	0.73	4.29	N/A
360	Life360 Inc.	2875.08	14.35	4.21	N/A
BOE	Boss Energy Ltd	2018.74	5.14	4.05	N/A
ASB	Austral Limited	833.62	2.37	3.04	N/A
SYR	Syrah Resources	449.89	0.54	2.86	N/A
INR	Ioneer Ltd	411.84	0.20	2.56	N/A
LOT	Lotus Resources Ltd	805.74	0.45	2.27	N/A
EBO	Ebos Group Ltd	6129.32	32.28	1.77	N/A
RDX	Redox Limited	1622.50	3.14	1.62	N/A
NIC	Nickel Industries	4071.52	0.97	1.58	N/A
COL	Coles Group	21725.38	16.40	1.11	N/A
ING	Inghams Group	1367.78	3.72	1.09	N/A
RNU	Renascor Res Ltd	251.60	0.10	1.01	N/A
PTM	Platinum Asset	622.92	1.08	0.93	N/A
IFM	Infomedia Ltd	620.05	1.67	0.91	N/A
XRO	Xero Ltd	18596.07	123.18	0.90	N/A
ZIP	ZIP Co Ltd	1367.97	1.26	0.80	N/A
ALX	Atlas Arteria	7529.83	5.23	0.77	Becoming a substantial holder
DHG	Domain Holdings Aus	1882.34	3.00	0.67	N/A
WBT	Weebit Nano Ltd	594.12	3.17	0.63	N/A
AUB	AUB Group Ltd	3066.79	28.44	0.53	N/A
LTM	Arcadium Lithium PLC	2634.29	6.75	0.45	N/A
OML	Ooh!Media Limited	902.46	1.68	0.30	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
CRN	Coronado Global Res	2087.18	1.14	-8.43	N/A
EMR	Emerald Res NL	2228.17	3.26	-7.91	N/A
RED	Red 5 Limited	1558.71	0.42	-7.78	Change in substantial holding
OBL	Omni Bridgeway Ltd	351.77	1.15	-7.63	N/A
RMS	Ramelius Resources	2388.09	1.95	-6.70	N/A
TER	Terracom Ltd	196.24	0.23	-6.12	N/A
SYA	Sayona Mining Ltd	349.97	0.03	-5.88	N/A
RRL	Regis Resources	1676.85	2.09	-5.86	N/A
PRU	Perseus Mining Ltd	3173.46	2.18	-5.63	N/A
A4N	Alpha Hpa Ltd	1013.17	1.03	-5.53	Projects Update
SLR	Silver Lake Resource	1364.73	1.38	-5.48	N/A
AWC	Alumina Limited	4715.23	1.54	-5.23	N/A
CMM	Capricorn Metals	1890.91	4.75	-5.19	N/A
DEG	De Grey Mining	2434.41	1.25	-4.94	N/A
RIC	Ridley Corporation	713.78	2.15	-4.87	N/A
CCP	Credit Corp Group	1121.74	15.68	-4.85	N/A
WAF	West African Res Ltd	1376.33	1.28	-4.85	N/A
SMR	Stanmore Resources	3010.65	3.18	-4.79	N/A
GRR	Grange Resources.	486.08	0.40	-4.76	N/A
AEF	Australian Ethical	530.08	4.48	-4.68	N/A
HLS	Healius	874.95	1.15	-4.56	N/A
GMD	Genesis Minerals	1974.60	1.68	-4.55	Ceasing to be a substantial holder
APE	Eagers Automotive	3269.77	12.08	-4.43	N/A
CXL	Calix Limited	269.39	1.42	-4.38	N/A
NCK	Nick Scali Limited	1261.98	14.90	-4.36	N/A
WTC	WiseTech Global Ltd	30940.54	88.81	-4.29	N/A
HLI	Helia Group Limited	1168.67	3.83	-4.25	N/A
SIQ	Smartgrp Corporation	1276.64	9.19	-4.17	N/A
WGX	Westgold Resources.	1065.65	2.16	-4.00	N/A
EDV	Endeavour	9599.65	5.15	-3.92	Woolworths Group agrees to sell 5.0% of Endeavour Group

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	8771.90	35.52	-3.50	N/A
BMN	Bannerman Energy Ltd	580.79	4.17	9.74	N/A
BOE	Boss Energy Ltd	2018.74	5.14	4.05	N/A
BPT	Beach Energy Limited	3672.95	1.56	-3.42	N/A
COE	Cooper Energy Ltd	541.21	0.20	-2.44	N/A
DYL	Deep Yellow Limited	1315.77	1.55	6.53	Ceasing to be a substantial holder
KAR	Karooon Energy Ltd	1558.41	1.88	-3.34	N/A
MRM	MIMA Offshore	993.04	2.62	0.00	N/A
NHC	New Hope Corporation	3846.28	4.54	-0.22	N/A
NXG	Nexgenenergycanada	649.65	12.75	-2.15	Placement - Australian release
PDN	Paladin Energy Ltd	4169.63	14.67	5.01	N/A
STO	Santos Ltd	25007.85	7.54	-2.08	N/A
STX	Strike Energy Ltd	629.69	0.23	4.55	N/A
TER	Terracom Ltd	196.24	0.23	-6.12	N/A
VEA	Viva Energy Group	5470.19	3.31	-3.50	N/A
WDS	Woodside Energy	53601.71	27.50	-2.59	N/A
WHC	Whitehaven Coal	6458.56	7.70	-0.26	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	1013.17	1.03	-5.53	Projects Update
ABC	Adbri Limited	2060.87	3.15	0.00	N/A
AMC	Amcor PLC	8903.98	14.45	4.56	Form 8-K - 3Q 24 Results
BKW	Brickworks Limited	4091.41	26.41	-1.53	N/A
BLD	Boral Limited	6320.70	5.69	-0.70	N/A
CSR	CSR Limited	4243.94	8.87	-0.22	N/A
CXL	Calix Limited	269.39	1.42	-4.38	N/A
IPL	Incitec Pivot	5438.23	2.78	-0.71	N/A
JHX	James Hardie Indust	23515.47	53.56	-1.20	Change in substantial holding
LTM	Arcadium Lithium PLC	2634.29	6.75	0.45	N/A
NUF	Nufarm Limited	1979.64	5.12	-1.16	N/A
ORA	Orora Limited	2942.26	2.15	-1.83	N/A
ORI	Orica Limited	8798.51	17.94	-0.88	Ceasing to be a substantial holder

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	2101.56	1.73	-3.36	N/A
CMM	Capricorn Metals	1890.91	4.75	-5.19	N/A
DEG	De Grey Mining	2434.41	1.25	-4.94	N/A
EMR	Emerald Res NL	2228.17	3.26	-7.91	N/A
EVN	Evolution Mining Ltd	8062.66	3.92	-3.45	N/A
GMD	Genesis Minerals	1974.60	1.68	-4.55	Ceasing to be a substantial holder
GOR	Gold Road Res Ltd	1776.69	1.60	-2.74	N/A
NEM	Newmont Corporation	10556.00	62.30	-2.21	N/A
NST	Northern Star	17173.34	14.43	-3.41	Change of Director's Interest Notice
PDI	Predictive Disc Ltd	436.01	0.21	0.00	N/A
PRU	Perseus Mining Ltd	3173.46	2.18	-5.63	N/A
RED	Red 5 Limited	1558.71	0.42	-7.78	Change in substantial holding
RMS	Ramelius Resources	2388.09	1.95	-6.70	N/A
RRL	Regis Resources	1676.85	2.09	-5.86	N/A
RSG	Resolute Mining	910.17	0.42	-1.75	N/A
SLR	Silver Lake Resource	1364.73	1.38	-5.48	N/A
TIE	Tietto Minerals	762.68	0.68	0.00	Takeover - automatic extension of offer period
WAF	West African Res Ltd	1376.33	1.28	-4.85	N/A
WGX	Westgold Resources.	1065.65	2.16	-4.00	N/A

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADT	Adriatic Metals	1174.63	4.56	0.00	N/A
ARU	Arafura Rare Earths	462.06	0.20	-2.50	N/A
AWC	Alumina Limited	4715.23	1.54	-5.23	N/A
BHP	BHP Group Limited	218227.97	42.32	-1.65	N/A
BSL	BlueScope Steel Ltd	10144.27	22.36	-2.32	N/A
CHN	Chalice Mining Ltd	470.65	1.18	-2.89	N/A
CIA	Champion Iron Ltd	3709.39	6.89	-3.77	N/A
CRN	Coronado Global Res	2087.18	1.14	-8.43	N/A
CXO	Core Lithium	309.86	0.15	0.00	N/A
DRR	Deterra	2616.82	4.87	-1.62	Quarterly Royalty Revenue Update - March 2024
DVP	Develop Global Ltd	594.50	2.39	-2.45	N/A
FMG	Fortescue Ltd	80207.04	25.32	-2.80	N/A
GRR	Grange Resources.	486.08	0.40	-4.76	N/A
IGO	IGO Limited	5989.99	7.80	-1.39	N/A
ILU	Iluka Resources	3286.53	7.54	-1.82	N/A
IMD	Imdex Limited	1072.15	2.09	-0.48	N/A
INR	Ioneer Ltd	411.84	0.20	2.56	N/A
LOT	Lotus Resources Ltd	805.74	0.45	2.27	N/A
LRS	Latin Resources Ltd	630.77	0.22	-2.22	N/A
LTR	Liontown Resources	3018.50	1.23	-1.61	N/A
LYC	Lynas Rare Earths	6131.75	6.50	-0.91	N/A
MEI	Meteoric Resources	427.88	0.22	0.00	N/A
MIN	Mineral Resources.	14145.53	72.16	-0.04	N/A
NIC	Nickel Industries	4071.52	0.97	1.58	N/A
PLS	Pilbara Min Ltd	12219.47	4.07	0.25	N/A
PMT	Patriotbatterymetals	454.27	0.78	0.00	126.3m @ 1.66% Li2O in First Batch of 2024 CV5 Drill Results
PRN	Perenti Limited	912.45	0.95	-0.52	N/A
RIO	Rio Tinto Limited	48440.00	129.32	-0.90	N/A
RNU	Renascor Res Ltd	251.60	0.10	1.01	N/A
S32	South32 Limited	16260.04	3.50	-2.51	N/A
SFR	Sandfire Resources	4364.28	9.23	-3.35	N/A
SGM	Sims Limited	2330.11	11.64	-3.48	N/A
SMR	Stanmore Resources	3010.65	3.18	-4.79	N/A
SYA	Sayona Mining Ltd	349.97	0.03	-5.88	N/A
SYR	Syrah Resources	449.89	0.54	2.86	N/A
TLG	Talga Group Ltd	265.83	0.73	4.29	N/A
VSL	Vulcan Steel	993.45	7.40	-2.12	N/A
VUL	Vulcan Energy	581.61	3.31	-2.07	N/A
WC8	Wildcat Resources	621.38	0.50	-3.88	N/A

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	10577.46	7.08	-1.12	N/A
ALQ	ALS Ltd	6347.44	12.95	-1.22	N/A
ALX	Atlas Arteria	7529.83	5.23	0.77	Becoming a substantial holder
APM	APM Human Services	1114.38	1.21	-0.82	N/A
ASB	Austal Limited	833.62	2.37	3.04	N/A
AZJ	Aurizon Holdings Ltd	7049.90	3.78	-1.31	N/A
BXB	Brambles Limited	20360.14	14.20	-2.87	Change of Director's Interest Notice
CPU	Computershare Ltd	16194.30	26.74	-1.80	N/A
CWY	Cleanaway Waste Ltd	6019.32	2.67	-1.11	N/A
DBI	Dalrymple Bay	1383.18	2.79	0.00	N/A
DOW	Downer EDI Limited	3169.83	4.67	-1.06	N/A
FBU	Fletcher Building	2717.16	3.39	-2.31	N/A
GWA	GWA Group Ltd	681.58	2.50	-2.72	N/A
IPH	IPH Limited	1558.27	6.13	-2.54	N/A
JLG	Johns Lyng Group	1561.65	5.62	0.00	N/A
KLS	Kelsian Group Ltd	1499.97	5.51	-0.90	N/A
LNK	Link Admin Hldg	1161.87	2.25	0.00	Becoming a substantial holder
MGH	Maas Group Holdings	1416.63	4.26	-1.39	N/A
MMS	McMillan Shakespeare	1289.79	18.30	-1.19	N/A
MND	Monadelphous Group	1314.78	13.24	-1.85	N/A
NWH	NRW Holdings Limited	1268.53	2.76	-1.43	N/A
QAN	Qantas Airways	9613.82	5.83	-1.19	N/A
QUB	Qube Holdings Ltd	5883.15	3.28	-1.50	FY24 Trading Update and Outlook
RDX	Redox Limited	1622.50	3.14	1.62	N/A
REH	Reece Limited	17990.66	27.11	-2.66	Leadership Update
RWC	Reliance Worldwide	4092.69	5.03	-2.90	RWC confirms FY24 Full Year Trading Outlook
SIQ	Smartgrp Corporation	1276.64	9.19	-4.17	N/A
SLX	Silex Systems	1207.75	5.32	4.31	N/A
SSM	Service Stream	785.34	1.25	-1.96	N/A
SVW	Seven Group Holdings	14381.66	37.75	-0.79	N/A
TCL	Transurban Group	38775.88	12.55	0.08	N/A
VNT	Ventiaservicesgroup	3105.41	3.56	-1.93	N/A
WOR	Worley Limited	7949.46	14.87	-1.46	ENGIE awards a contract to Worley for pipeline expansion

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	373.82	2.09	-2.34	N/A
ALL	Aristocrat Leisure	25360.30	39.34	-1.45	N/A
APE	Eagers Automotive	3269.77	12.08	-4.43	N/A
ARB	ARB Corporation.	3179.67	37.85	-1.99	N/A
AX1	Accent Group Ltd	1064.17	1.85	-2.38	N/A
BAP	Bapcor Limited	1961.80	5.78	0.00	N/A
BRG	Breville Group Ltd	3707.68	25.13	-2.79	N/A
CKF	Collins Foods Ltd	1180.51	9.76	-2.79	N/A
CTD	Corp Travel Limited	2249.03	15.04	-2.15	N/A
CTT	Cettire	1139.90	2.94	-1.67	N/A
DMP	Domino Pizza Enterpr	3586.31	39.34	-0.25	N/A
FLT	Flight Centre Travel	4686.13	20.88	-1.56	N/A
GEM	G8 Education Limited	983.55	1.20	-1.23	N/A
GNC	GrainCorp Limited	1922.57	8.26	-3.62	N/A
GUD	G.U.D. Holdings	1452.62	10.20	-1.07	N/A
HVN	Harvey Norman	5719.17	4.47	-2.61	N/A
IEL	Idp Education Ltd	4536.88	15.89	-2.52	N/A
JBH	JB Hi-Fi Limited	6674.84	59.92	-1.85	N/A
JIN	Jumbo Interactive	993.33	15.70	-0.51	N/A
KGN	Kogan.Com Ltd	511.49	4.98	-1.97	N/A
LNW	Light & Wonder Inc.	2494.67	138.41	-2.57	N/A
LOV	Lovisa Holdings Ltd	3481.64	30.92	-2.58	N/A
NCK	Nick Scali Limited	1261.98	14.90	-4.36	N/A
PFP	Propel Funeral	737.62	5.29	-1.12	N/A
PMV	Premier Investments	4815.65	29.56	-2.12	N/A
PWH	Pwr Holdings Limited	1179.68	11.55	-1.62	N/A
SGR	The Star Ent Grp	1161.82	0.40	-1.23	N/A
SKC	Skycity Ent Grp Ltd	1220.13	1.57	-2.49	Change in substantial holding
SUL	Super Ret Rep Ltd	3312.87	14.30	-2.52	N/A
TAH	TABCORP Holdings Ltd	1678.48	0.71	-3.40	N/A
TLC	The Lottery Corp	10861.77	4.87	-0.20	N/A
TPW	Temple & Webster Ltd	1357.96	11.34	-0.87	N/A
WEB	Webjet Limited	3199.23	8.04	-2.31	N/A
WES	Wesfarmers Limited	75751.70	66.01	-1.17	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	4409.90	5.97	-2.13	N/A
BGA	Bega Cheese Ltd	1261.77	4.15	0.24	N/A
COL	Coles Group	21725.38	16.40	1.11	N/A
EDV	Endeavour	9599.65	5.15	-3.92	Woolworths Group agrees to sell 5.0% of Endeavour Group
ELD	Elders Limited	1336.07	8.30	-2.24	Elders Acquisition of Major Tasmanian Real Estate Network
GNC	GrainCorp Limited	1922.57	8.26	-3.62	N/A
ING	Inghams Group	1367.78	3.72	1.09	N/A
MTS	Metcash Limited	4300.72	3.84	-2.54	N/A
RIC	Ridley Corporation	713.78	2.15	-4.87	N/A
SHV	Select Harvests	423.71	3.45	-1.43	N/A
TWE	Treasury Wine Estate	9810.15	11.65	-3.64	N/A
WOW	Woolworths Group Ltd	38968.63	31.82	-0.25	Woolworths Group agrees to sell 5.0% of Endeavour Group

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	490.46	2.42	-0.41	N/A
ANN	Ansell Limited	3649.21	25.17	-1.64	Change of Director's Interest Notice
COH	Cochlear Limited	21292.13	317.17	-2.44	N/A
CSL	CSL Limited	133745.03	274.49	-0.82	N/A
CUV	Clinuvel Pharmaceut.	754.06	15.06	0.07	Syd Capital Markets Briefing Presentation
EBO	Ebos Group Ltd	6129.32	32.28	1.77	N/A
FPH	Fisher & Paykel H.	15078.36	25.50	-1.24	N/A
HLS	Healius	874.95	1.15	-4.56	N/A
IDX	Integral Diagnostics	594.26	2.46	-3.15	N/A
IMU	Imugene Limited	636.82	0.08	-3.45	N/A
MSB	Mesoblast Limited	1130.37	1.10	11.11	N/A
MVF	Monash IVF Group Ltd	570.82	1.46	-0.68	Response to ASX Query
MYX	Mayne Pharma Ltd	592.97	6.80	-2.44	N/A
NAN	Nanosonics Limited	884.70	2.83	-3.08	Nanosonics Announces FDA Regulatory Submission for CORIS
NEU	Neuren Pharmaceut.	2451.76	19.06	-0.73	N/A
PME	Pro Medicus Limited	11633.98	109.25	-1.94	N/A
PNV	Polynovo Limited	1414.98	2.01	-1.95	N/A
REG	Regis Healthcare Ltd	1186.08	3.80	-3.55	N/A
RHC	Ramsay Health Care	12004.67	51.08	-2.24	N/A
RMD	ResMed Inc.	20394.13	32.75	-0.30	N/A
SHL	Sonic Healthcare	12860.41	26.35	-1.57	N/A
SIG	Sigma Health Ltd	2064.31	1.26	-0.79	N/A
TLX	Telix Pharmaceutical	4973.28	14.67	-2.52	N/A

➤ Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	84691.50	28.08	-0.28	N/A
BEN	Bendigo and Adelaide	5554.57	9.68	-1.02	N/A
BOQ	Bank of Queensland.	4057.06	6.09	-0.98	N/A
CBA	Commonwealth Bank.	191722.65	113.92	-0.54	N/A
JDO	Judo Cap Holdings	1486.46	1.33	-1.12	N/A
MYS	MyState Limited	397.06	3.50	-2.51	N/A
NAB	National Aust. Bank	104873.28	33.79	-0.03	N/A
VUK	Virgin Money Uk PLC	2452.28	4.12	-0.24	N/A
WBC	Westpac Banking Corp	90166.22	25.79	-0.65	N/A

➤ Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	530.08	4.48	-4.68	N/A
AFG	Aust Finance Grp	406.15	1.48	-1.33	N/A
AMP	AMP Limited	2982.08	1.07	-3.18	N/A
ASX	ASX Limited	12333.21	62.81	-1.26	N/A
AUB	AUB Group Ltd	3066.79	28.44	0.53	N/A
CCP	Credit Corp Group	1121.74	15.68	-4.85	N/A
CGF	Challenger Limited	4665.12	6.49	-3.85	N/A
FPR	Fleetpartners Group	880.06	3.61	0.00	N/A
HLI	Helia Group Limited	1168.67	3.83	-4.25	N/A
HUB	HUB24 Ltd	3278.79	39.16	-3.00	N/A
IAG	Insurance Australia	15378.18	6.41	-0.47	N/A
IFL	Insignia Financial	1649.99	2.42	-1.63	N/A
MAF	MA Financial Group	837.80	4.57	-1.08	N/A
MFG	Magellan Fin Grp Ltd	1614.06	8.74	-2.13	N/A
MPL	Medibank Private Ltd	9804.25	3.45	-3.09	N/A
MQG	Macquarie Group Ltd	71793.99	185.85	-0.86	N/A
NHF	NIB Holdings Limited	3613.83	7.22	-3.09	N/A
NWL	Netwealth Group	4827.00	19.27	-2.58	N/A
OBL	Omni Bridgeway Ltd	351.77	1.15	-7.63	N/A
OFX	OFX Group Ltd	409.17	1.61	-3.01	N/A
PNI	Pinnacle Investment	2301.59	11.28	-0.44	Pinnacle to launch new affiliate
PPT	Perpetual Limited	2705.35	23.34	-2.06	N/A
PTM	Platinum Asset	622.92	1.08	0.93	N/A
QBE	QBE Insurance Group	26637.55	17.52	-1.18	N/A
QRI	Qualitas Re Income	670.04	1.63	0.00	N/A
SDF	Steadfast Group Ltd	6272.67	5.61	-1.06	N/A
SOL	Soul Pattinson (W.H)	11792.82	31.86	-2.48	N/A
SQ2	Block	4368.48	112.25	-2.31	N/A
SUN	Suncorp Group Ltd	21145.89	16.24	-2.29	N/A
TYR	Tyro Payments	505.71	0.93	-3.63	N/A
ZIP	ZIP Co Ltd	1367.97	1.26	0.80	N/A

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1036.64	1.14	-1.72	N/A
ARF	Arena REIT.	1314.05	3.67	-0.81	N/A
ASK	Abacus Storage King	1484.94	1.12	-1.33	N/A
BWP	BWP Trust	2514.05	3.50	-1.96	N/A
CHC	Charter Hall Group	5671.24	11.77	-1.83	N/A
CIP	Centuria I REIT	2025.43	3.16	-0.94	N/A
CLW	Chtr H Lwr	2450.82	3.39	0.00	N/A
CMW	Cromwell Prop	1060.64	0.40	-2.47	N/A
CNI	Centuria Capital	1433.69	1.71	-1.72	N/A
COF	Centuria Office REIT	707.84	1.17	-1.27	N/A
CQE	Charter Hall Soc In	953.56	2.50	-2.34	N/A
CQR	Charter Hall Retail	1941.31	3.31	-0.90	N/A
DXI	Dexus Industria REIT	926.43	2.88	-1.37	N/A
DXS	Dexus	7658.02	7.00	-1.69	N/A
GDI	GDI Property Grp	321.84	0.60	0.00	N/A
GMG	Goodman Group	60185.08	31.51	-0.57	N/A
GOZ	Growthpoint Property	1801.71	2.32	-2.93	N/A
GPT	GPT Group	8083.74	4.13	-2.13	N/A
HCW	Hlthcohcwellsreit	681.97	1.18	-1.67	Western Sydney Asset Tour Presentation
HDN	Homeco Daily Needs	2557.41	1.21	-1.63	Western Sydney Asset Tour Presentation
HMC	HMC Capital Limited	2235.15	6.26	-2.34	Western Sydney Asset Tour Presentation
HPI	Hotel Property	634.32	3.22	-0.92	N/A
INA	Ingenia Group	1899.34	4.59	-1.50	N/A
LIC	Lifestyle Communit.	1464.53	12.02	-0.08	N/A
LLC	Lendlease Group	4462.96	6.29	-2.78	N/A
MGR	Mirvac Group	8128.47	2.06	0.00	3Q24 Operational Update
NSR	National Storage	2959.96	2.12	-1.85	N/A
PXA	Pexagroup	2175.21	12.24	-0.16	N/A
RFF	Rural Funds Group	779.00	2.01	0.00	N/A
RGN	Region Group	2556.02	2.16	-1.82	N/A
SCG	Scentre Grp	16520.30	3.11	-2.20	N/A
SGP	Stockland	10622.91	4.38	-1.57	N/A
URW	Unibailrodawestfield	801.49	6.25	-2.19	Results of Meeting
VCX	Vicinity Centres	8763.13	1.88	-2.34	March 2024 quarterly update
WPR	Waypoint REIT	1578.87	2.33	-0.85	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	2875.08	14.35	4.21	N/A
AD8	Audinate Group Ltd	1557.46	18.05	-3.68	N/A
ALU	Altium Limited	8708.49	65.82	-0.29	N/A
BRN	Brainchip Ltd	535.32	0.29	-1.72	N/A
CDA	Codan Limited	1985.41	10.63	-2.92	N/A
DDR	Dicker Data Limited	1929.82	10.70	0.00	N/A
DTL	Data3 Limited	1183.49	7.58	-0.92	N/A
HSN	Hansen Technologies	956.11	4.70	0.00	N/A
IFM	Infomedia Ltd	620.05	1.67	0.91	N/A
IRE	IRESS Limited	1602.65	8.46	-1.40	N/A
MAQ	Macquarie Technology	2019.47	80.97	-0.56	N/A
MP1	Megaport Limited	2152.21	13.23	-2.00	N/A
NVX	Novonix Limited	422.91	0.87	0.00	NOVONIX Announces Participation in May Investor Events
NXT	Nextdc Limited	9605.72	16.20	-2.94	N/A
SDR	Siteminder	1582.05	5.61	-1.75	N/A
TNE	Technology One	5292.24	16.00	-1.54	N/A
WBT	Weebit Nano Ltd	594.12	3.17	0.63	N/A
WTC	WiseTech Global Ltd	30940.54	88.81	-4.29	N/A
XRO	Xero Ltd	18596.07	123.18	0.90	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1095.14	3.71	0.00	N/A
CAR	CAR Group Limited	12758.97	33.54	-0.86	N/A
CNU	Chorus Limited	2859.32	6.54	-0.76	N/A
DHG	Domain Holdings Aus	1882.34	3.00	0.67	N/A
EVT	EVT Limited	1952.17	11.78	-2.08	N/A
NEC	Nine Entertainment	2450.48	1.48	-3.28	N/A
NWS	News Corp..	1060.79	37.81	-1.51	N/A
OML	Ooh!Media Limited	902.46	1.68	0.30	N/A
REA	REA Group	23733.54	176.68	-1.65	N/A
SEK	Seek Limited	8645.46	23.69	-2.39	N/A
SPK	Spark New Zealand	7855.29	4.30	-0.69	N/A
TLS	Telstra Group	42404.75	3.64	-0.82	N/A
TPG	TPG Telecom Limited	8385.63	4.50	-0.22	N/A
TUA	Tuas Limited	1865.52	4.00	0.00	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	6364.19	9.45	-0.11	N/A
APA	APA Group	10677.50	8.26	-0.72	N/A
ORG	Origin Energy	16796.79	9.70	-0.51	N/A

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