



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

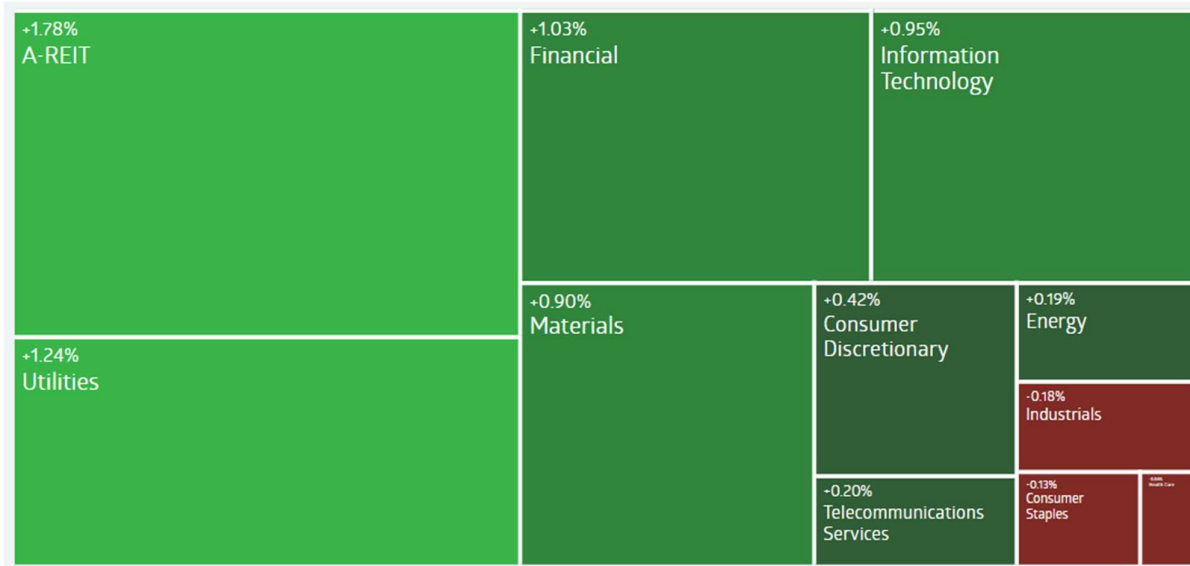
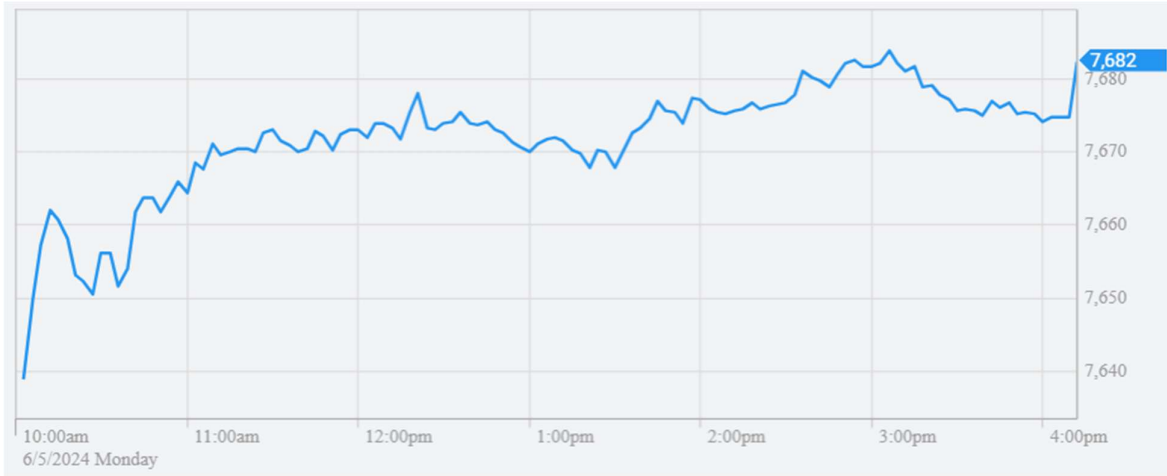
MARKET COMMENTARY

The Aussie market starts the new week on a positive move after the usual NonFarm Payroll tech pump Friday in the US. The NFP data was set up for a big miss. Consensus was pumped up by 20% from the previous 5 months range despite the previous month being a mammoth 300+k. Government jobs that averaged about 55k per month for the last year dropped to 8k. The trend of cutting past month to boost current month reversed this month. If you adjust back these one-off flips, the data matched expectations but the reality is that the weak number is quite solid in normal historical terms. There was no real change in interest rate expectations as it remained at 1-2 cuts with the first one expected around Sep. We are getting a lot of media spin, but the US Fed has seen this movie before. The RBA rate hike was fanciful in the current state of policy setting while rate cuts are delayed like the US Fed. Rates on hold for a while yet while consumers are starting to roll over on a global basis. It may be different this time!

CNBC on Geopolitics...Chinese President Xi Jinping kicked off a three-country trip to Europe on Sunday with the continent divided over how to deal with Beijing's growing power and the U.S.-China rivalry. European carmakers are losing ground to subsidized Chinese electric vehicles. Diplomats fret about alleged Chinese spies in European capitals. And China's continued defense trade with Russia worries anyone in Europe who supports war-ravaged Ukraine and fears that the Russian army won't stop there. But Europe and China have hefty economic ties — EU-China trade is estimated at 2.3 billion euros per day — and Xi appears determined to rebuild and deepen relations with European leaders after a prolonged absence prompted by the Covid-19 pandemic.

CNBC on Berkshire Hathaway...Warren Buffett said Saturday his designated successor Greg Abel will have the final say on Berkshire Hathaway's investing decisions when the Oracle of Omaha is no longer at the helm. "I would leave the capital allocation to Greg and he understands businesses extremely well," Buffett told an arena full of shareholders at Berkshire's annual meeting. "If you understand businesses, you'll understand common stocks." Abel, 61, became known as Buffett's heir apparent in 2021 after Charlie Munger inadvertently made the revelation at the shareholder meeting. Abel has been overseeing a major portion of Berkshire's sprawling empire, including energy, railroad and retail.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7635.90	52.60	0.69	DXY	104.9900	0.0720	0.07	SPTGLD	2313.74	12.44	0.54
S&P 200	7682.40	53.40	0.70	AUDUSD	0.6623	0.0014	0.21	TWI	62.60	0.30	0.48
Mid Cap	9511.10	4.00	0.04	NZDAUD	0.9077	-0.0016	-0.18	WTIS	78.65	0.54	0.69
Small Cap	3011.60	9.70	0.32	GBPAUD	1.8959	-0.0023	-0.12	BRENT	83.47	0.51	0.61
Micro Cap	2201.70	9.10	0.42	EURAUD	1.6259	-0.0002	-0.01	COPP3M	9856.00	73.00	0.75
NZ50G	11820.78	-117.30	-0.98	EURUSD	1.0762	-0.0001	-0.01	NICK3M	18950.00	375.00	2.02
JAPAN	38236.07	0.00	0.00	USDJPY	153.8190	0.8850	0.58	ZINC	2891.00	32.00	1.12
KOSPI	2676.63	0.00	0.00	CNYUSD	0.1386	0.0004	0.32	Security	Last	+/-	%
SING	3302.85	9.92	0.30	Security	Last	+/-	%	DOWFUT	38875.00	43.00	0.11
SHANGHAI	3139.31	34.48	1.11	USBON	4.5138	0.0000	0.00	NASFUT	18020.50	19.75	0.11
HNGKNG	18555.93	80.01	0.43	USLBR	4.6710	0.0000	0.00	SPFUT	5162.50	7.75	0.15
GERMAN	18001.60	0.00	0.00	BOND10	4.3830	-0.0360	-0.81				
CAC40	7957.57	0.00	0.00	BBSR3M	4.4071	-0.0035	-0.08				
FTSE	8213.49	41.34	0.51	VIX	13.49	-1.19	-8.11				
DOWJON	38675.68	450.02	1.18	XVI	11.71	-0.01	-0.12				
NASDAQ	16156.33	315.37	1.99								
SP500	5127.79	63.59	1.26								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The US economy added 175,000 jobs in April 2024, a deceleration compared to the upwardly revised 315,000 jobs added in March and falling short of market expectations for a 243,000 increase. The latest data underscores a significant slowdown from the brisk pace observed in the first quarter and trails behind the average monthly gain of 242,000 jobs over the preceding 12 months. Within the job market, the healthcare sector saw an increase of 56,000 jobs in April, with gains reported in ambulatory health care services (+33,000), hospitals (+14,000), and nursing and residential care facilities (+9,000). Social assistance employment levels also rose by 31,000, primarily driven by gains in individual and family services (+23,000). Additionally, the transportation and warehousing sector added 22,000 jobs, with notable increases in couriers and messengers (+8,000) and warehousing and storage (+8,000).

The S&P Global Singapore PMI decreased to 52.6 in April 2024 from 55.7 in the previous month. The latest reading marked the 14th straight month of expansion but the softest pace since last July, as output and new orders grew the least in nine months. Meanwhile, employment fell for the first time since last July due mainly to resignations, with backlogs of work easing to the weakest in over a year. Purchasing activity continued to increase as firms raised their level of purchases to meet output requirements while delivery times lengthened for the ninth straight month. On the price front, input cost inflation slowed slightly amid falling wage inflation.

Job advertisements in Australia rose by 2.8% month-over-month in April 2024, shifting from a 0.1% fall in the previous month and pointing to the first increase in three months. The latest result was pushed higher by relatively broad-based growth in most sectors except healthcare. Geographical-wise, strength in South Australia, Western Australia, and Queensland offset a weaker result in New South Wales. "2023's downward trend in ANZ-Indeed Job Ads has stalled in 2024, at least for now," said Madeline Dunk, an economist at ANZ. She added that the series has increased 3.9% since its recent trough in last November, with the three-month moving average being steady over the past few months. Ads were still down from a year earlier but remained 36.5% higher than pre-pandemic levels.

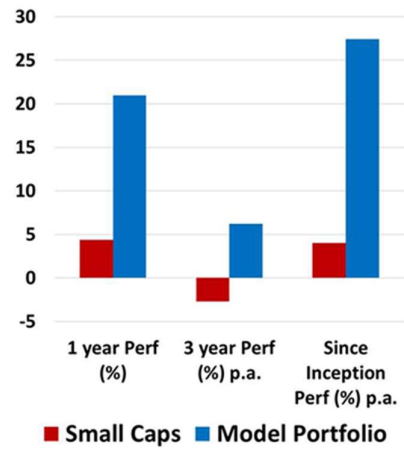
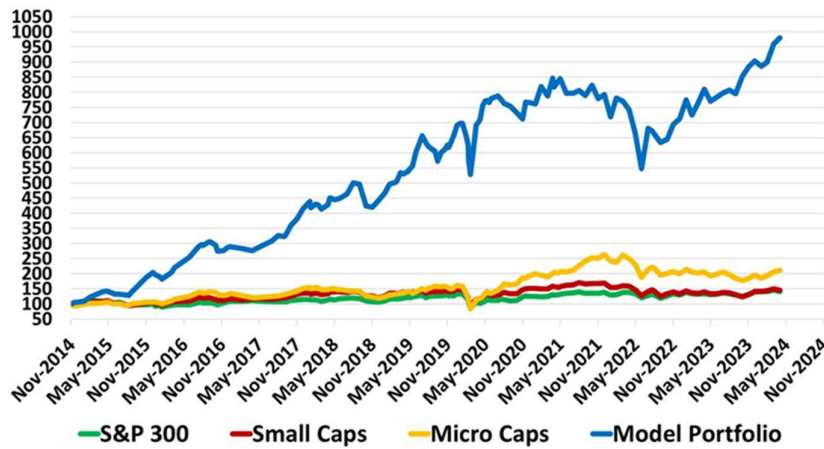
The Caixin China General Composite PMI was at 52.8 in April 2024, up slightly from 52.7 in the prior month. It was the highest reading since May 2023, pointing to the sixth straight month of growth in private sector activity, as the manufacturing sector grew the most in 14 months and the services economy expanded for 16th months. New orders increased at the strongest pace since last May, attributed to faster growth in both manufacturing and service sectors. However, employment levels declined for a third straight month. On the cost side, input and output prices remained relatively low, particularly due to the drag from manufacturing factory gate prices. Finally, sentiment was unchanged.

Global Markets

The US market had their usual tech pump on NFP day. Almost every NFP, US Fed, CPI and PCE day are tech pump days. NFP in solid peak cycle is around 200k. For the best part of the last year, consensus was around 180-200K in a hot market boosted by stimulus. Hence probability was for beats. This month they flipped to 240k when the last month was a one-off boosted year high 300k. It was always going to miss, and it came in at 175k. Last month was boosted by 15k and government jobs fell to 8k after averaging around 55k for the last year. So...if you add back 15k and 50k for government jobs, the economy beat expectations but don't let reality cover a spin. There is no doubt that the economy is slowing, and jobs are likely to keep weakening but today's beat is fake. The claim that rate cuts increased after the data is false too. We had 1-2 cuts implied before and after the data. The actual move in probability was irrelevant. Remember JPOW said they don't look at one month inflation to change policy and that's the same with everything. NASDAQ +1.99%, S&P +1.26%, DOW +1.18% and RUSSELL +0.97%. VIX back to mid-13. Yields and USD pulled back. Oil was lower while Gold and Copper were positive. European markets were positive.

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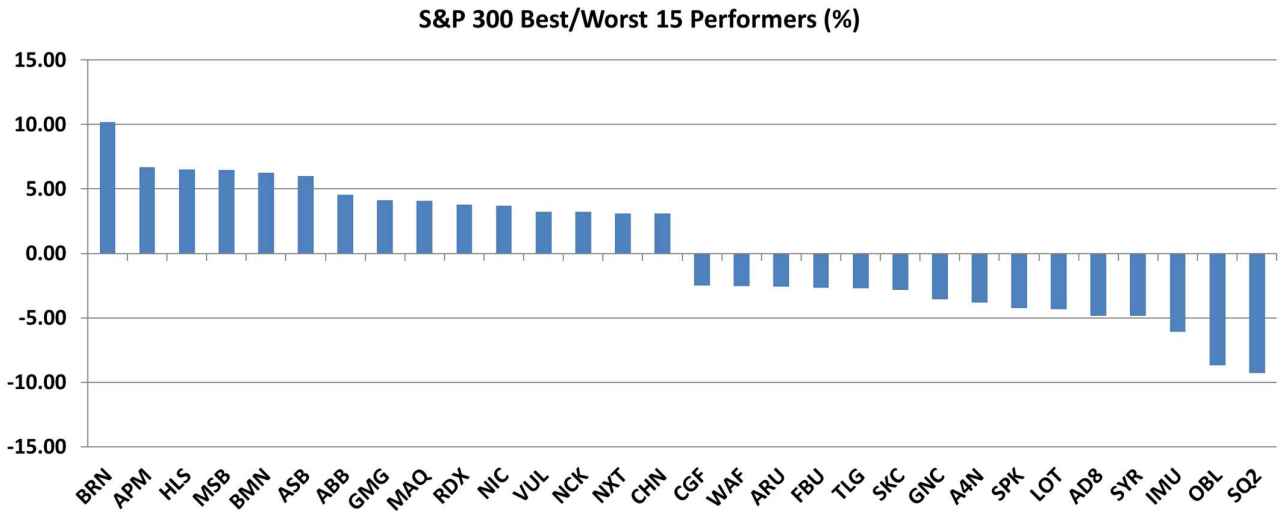
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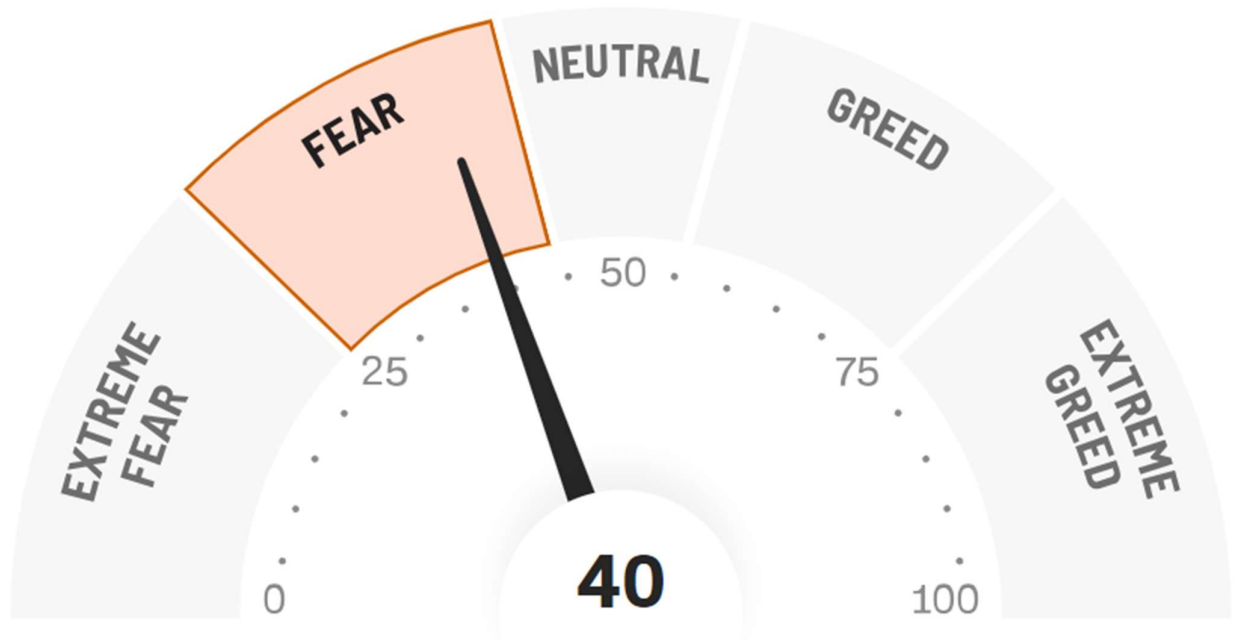
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BRN	Brainchip Ltd	454.71	0.27	10.20	New Australian Patent Granted
APM	APM Human Services	963.04	1.12	6.67	N/A
HLS	Healius	835.01	1.23	6.52	N/A
MSB	Mesoblast Limited	1238.84	1.16	6.45	N/A
BMN	Bannerman Energy Ltd	658.74	4.58	6.26	N/A
ASB	Austal Limited	848.11	2.48	5.98	N/A
ABB	Aussie Broadband	1101.04	3.90	4.56	N/A
GMG	Goodman Group	61970.31	33.98	4.14	N/A
MAQ	Macquarie Technology	2037.08	85.50	4.09	N/A
RDX	Redox Limited	1659.26	3.28	3.80	N/A
NIC	Nickel Industries	4071.52	0.99	3.68	N/A
VUL	Vulcan Energy	585.05	3.51	3.24	N/A
NCK	Nick Scali Limited	1229.09	15.02	3.23	N/A
NXT	Nextdc Limited	9513.63	17.04	3.09	N/A
CHN	Chalice Mining Ltd	441.47	1.17	3.08	N/A
MGH	Maas Group Holdings	1406.80	4.42	3.03	N/A
SFR	Sandfire Resources	4299.18	9.67	2.87	N/A
DYL	Deep Yellow Limited	1521.64	1.62	2.87	N/A
AMP	AMP Limited	2867.37	1.10	2.82	N/A
WBC	Westpac Banking Corp	91763.93	27.12	2.65	Westpac 2024 Half Year Result
MP1	Megaport Limited	2160.18	13.90	2.58	N/A
SLX	Silex Systems	1378.26	5.97	2.58	N/A
FMG	Fortescue Ltd	79006.24	26.32	2.57	N/A
MIN	Mineral Resources.	14709.87	77.00	2.57	N/A
TPW	Temple & Webster Ltd	1388.82	12.00	2.56	N/A
NAN	Nanosonics Limited	830.16	2.81	2.55	N/A
APE	Eagers Automotive	3083.51	12.22	2.52	N/A
FPR	Fleetpartners Group	882.50	3.71	2.49	N/A
IMD	Imdex Limited	1041.51	2.09	2.45	N/A
AWC	Alumina Limited	4512.11	1.59	2.25	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
SQ2	Block	4426.64	105.64	-9.28	N/A
OBL	Omni Bridgeway Ltd	324.93	1.05	-8.70	N/A
IMU	Imugene Limited	600.22	0.08	-6.10	N/A
SYR	Syrah Resources	441.32	0.49	-4.85	N/A
AD8	Audinate Group Ltd	1616.47	18.51	-4.83	N/A
LOT	Lotus Resources Ltd	842.36	0.44	-4.35	N/A
SPK	Spark New Zealand	7710.16	4.07	-4.24	Spark reduces FY24 EBITDAI guidance
A4N	Alpha Hpa Ltd	980.49	1.01	-3.81	N/A
GNC	GrainCorp Limited	1886.67	8.11	-3.57	Updated earnings guidance and preliminary 1H24 result
SKC	Skycity Ent Grp Ltd	1212.53	1.55	-2.82	N/A
TLG	Talga Group Ltd	281.02	0.72	-2.70	N/A
FBU	Fletcher Building	2654.52	3.30	-2.65	N/A
ARU	Arafura Rare Earths	450.51	0.19	-2.56	N/A
WAF	West African Res Ltd	1428.56	1.36	-2.52	N/A
CGF	Challenger Limited	4409.40	6.22	-2.51	N/A
KGN	Kogan.Com Ltd	486.32	4.71	-2.48	Responses to ASX Queries
COE	Cooper Energy Ltd	554.41	0.21	-2.38	N/A
STX	Strike Energy Ltd	629.69	0.22	-2.27	N/A
RIC	Ridley Corporation	707.47	2.19	-2.23	N/A
FLT	Flight Centre Travel	4529.26	20.06	-2.15	N/A
HSN	Hansen Technologies	966.28	4.65	-2.11	N/A
TAH	TABCORP Holdings Ltd	1632.81	0.70	-2.10	N/A
TER	Terracom Ltd	192.23	0.24	-2.08	N/A
LTM	Arcadium Lithium PLC	2810.69	7.03	-1.95	N/A
ILU	Iluka Resources	3312.21	7.59	-1.94	N/A
PNV	Polynovo Limited	1442.59	2.05	-1.91	N/A
KLS	Kelsian Group Ltd	1578.21	5.74	-1.88	N/A
IEL	Idp Education Ltd	4564.71	16.11	-1.77	N/A
SHV	Select Harvests	412.81	3.35	-1.76	N/A
DDR	Dicker Data Limited	1920.80	10.47	-1.69	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	8409.68	35.58	0.82	N/A
BMN	Bannerman Energy Ltd	658.74	4.58	6.26	N/A
BOE	Boss Energy Ltd	2169.94	5.42	2.07	N/A
BPT	Beach Energy Limited	3593.10	1.59	0.63	N/A
COE	Cooper Energy Ltd	554.41	0.21	-2.38	N/A
DYL	Deep Yellow Limited	1521.64	1.62	2.87	N/A
KAR	Karooon Energy Ltd	1530.37	1.90	-0.52	N/A
MRM	MIMA Offshore	1004.41	2.70	1.89	N/A
NHC	New Hope Corporation	3998.44	4.69	-0.85	N/A
NXG	Nexgenenergycanada	629.44	12.68	1.68	N/A
PDN	Paladin Energy Ltd	4626.29	15.64	0.90	N/A
STO	Santos Ltd	24293.34	7.48	0.00	N/A
STX	Strike Energy Ltd	629.69	0.22	-2.27	N/A
TER	Terracom Ltd	192.23	0.24	-2.08	N/A
VEA	Viva Energy Group	5406.40	3.40	0.29	N/A
WDS	Woodside Energy	51797.89	27.33	0.18	N/A
WHC	Whitehaven Coal	6676.07	7.95	-0.38	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	980.49	1.01	-3.81	N/A
ABC	Adbri Limited	2073.95	3.16	-0.32	N/A
AMC	Amcor PLC	9741.55	15.14	0.13	N/A
BKW	Brickworks Limited	4056.32	27.00	1.54	N/A
BLD	Boral Limited	6397.91	5.71	-1.55	N/A
CSR	CSR Limited	4243.94	8.89	0.00	N/A
CXL	Calix Limited	245.81	1.37	0.74	N/A
IPL	Incitec Pivot	5418.81	2.77	-0.72	N/A
JHX	James Hardie Indust	23242.18	54.52	1.75	N/A
LTM	Arcadium Lithium PLC	2810.69	7.03	-1.95	N/A
NUF	Nufarm Limited	1960.53	5.19	1.17	N/A
ORA	Orora Limited	2915.39	2.17	0.00	N/A
ORI	Orica Limited	8608.93	17.95	1.36	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1983.82	1.68	-0.59	N/A
CMM	Capricorn Metals	1796.56	4.69	-1.47	N/A
DEG	De Grey Mining	2304.83	1.24	-0.80	N/A
EMR	Emerald Res NL	2172.67	3.40	1.80	N/A
EVN	Evolution Mining Ltd	7407.32	3.73	0.00	N/A
GMD	Genesis Minerals	1907.29	1.71	0.59	Corporate Presentation - ASPIRE 400
GOR	Gold Road Res Ltd	1722.52	1.58	-0.94	N/A
NEM	Newmont Corporation	9691.98	62.31	0.47	N/A
NST	Northern Star	16472.15	14.54	1.47	N/A
PDI	Predictive Disc Ltd	404.87	0.20	0.00	N/A
PRU	Perseus Mining Ltd	3049.82	2.22	0.00	N/A
RED	Red 5 Limited	1472.12	0.43	1.18	King of the Hills Drilling Update
RMS	Ramelius Resources	2193.85	1.94	1.04	N/A
RRL	Regis Resources	1548.44	2.08	1.46	Development Approval for Two Underground Mines
RSG	Resolute Mining	883.56	0.42	1.20	N/A
SLR	Silver Lake Resource	1313.32	1.44	2.14	N/A
TIE	Tietto Minerals	769.02	0.68	0.00	Change in substantial holding
WAF	West African Res Ltd	1428.56	1.36	-2.52	N/A
WGX	Westgold Resources.	1013.55	2.15	0.47	3.03m at 547gpt Au from Great Fingall

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADT	Adriatic Metals	1161.75	4.50	-0.22	N/A
ARU	Arafura Rare Earths	450.51	0.19	-2.56	N/A
AWC	Alumina Limited	4512.11	1.59	2.25	N/A
BHP	BHP Group Limited	215083.62	42.75	0.80	N/A
BSL	BlueScope Steel Ltd	9922.02	22.66	1.03	N/A
CHN	Chalice Mining Ltd	441.47	1.17	3.08	N/A
CIA	Champion Iron Ltd	3636.86	6.99	-0.43	N/A
CRN	Coronado Global Res	2011.74	1.20	0.00	N/A
CXO	Core Lithium	299.17	0.14	0.00	Investor Presentation
DRR	Deterra	2590.38	4.87	-0.61	N/A
DVP	Develop Global Ltd	579.94	2.39	0.00	N/A
FMG	Fortescue Ltd	79006.24	26.32	2.57	N/A
GRR	Grange Resources.	480.30	0.42	1.20	N/A
IGO	IGO Limited	5997.56	7.94	0.25	N/A
ILU	Iluka Resources	3312.21	7.59	-1.94	N/A
IMD	Imdex Limited	1041.51	2.09	2.45	N/A
INR	Ioneer Ltd	453.49	0.20	0.00	N/A
LOT	Lotus Resources Ltd	842.36	0.44	-4.35	N/A
LRS	Latin Resources Ltd	658.80	0.24	0.00	N/A
LTR	Liontown Resources	2970.01	1.24	1.22	N/A
LYC	Lynas Rare Earths	6131.75	6.51	-0.76	N/A
MEI	Meteoric Resources	437.83	0.22	0.00	N/A
MIN	Mineral Resources.	14709.87	77.00	2.57	N/A
NIC	Nickel Industries	4071.52	0.99	3.68	N/A
PLS	Pilbara Min Ltd	12580.63	4.19	0.24	N/A
PMT	Patriotbatterymetals	465.99	0.79	-0.63	N/A
PRN	Perenti Limited	891.75	0.95	1.07	N/A
RIO	Rio Tinto Limited	47975.98	129.68	0.34	N/A
RNU	Renascor Res Ltd	254.14	0.10	0.00	N/A
S32	South32 Limited	16214.75	3.62	1.12	N/A
SFR	Sandfire Resources	4299.18	9.67	2.87	N/A
SGM	Sims Limited	2268.28	11.81	0.60	N/A
SMR	Stanmore Resources	3037.69	3.35	-0.59	N/A
SYA	Sayona Mining Ltd	339.68	0.03	0.00	N/A
SYR	Syrah Resources	441.32	0.49	-4.85	N/A
TLG	Talga Group Ltd	281.02	0.72	-2.70	N/A
VSL	Vulcan Steel	939.57	7.16	0.14	N/A
VUL	Vulcan Energy	585.05	3.51	3.24	N/A
WC8	Wildcat Resources	585.18	0.49	1.03	N/A

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	10547.92	7.13	-0.14	AIA - Auckland Airport launches retail bond offer
ALQ	ALS Ltd	6337.75	13.07	-0.15	N/A
ALX	Atlas Arteria	7645.89	5.37	1.90	N/A
APM	APM Human Services	963.04	1.12	6.67	N/A
ASB	Austal Limited	848.11	2.48	5.98	N/A
AZJ	Aurizon Holdings Ltd	6957.86	3.77	-0.26	N/A
BXB	Brambles Limited	20026.04	14.38	0.00	N/A
CPU	Computershare Ltd	15760.15	26.26	-0.91	N/A
CWY	Cleanaway Waste Ltd	6019.32	2.70	0.00	N/A
DBI	Dalrymple Bay	1383.18	2.81	0.72	N/A
DOW	Downer EDI Limited	3109.39	4.59	-0.86	N/A
FBU	Fletcher Building	2654.52	3.30	-2.65	N/A
GWA	GWA Group Ltd	665.66	2.55	1.59	N/A
IPH	IPH Limited	1518.63	6.06	-1.14	N/A
JLG	Johns Lyng Group	1585.83	5.81	1.93	N/A
KLS	Kelsian Group Ltd	1578.21	5.74	-1.88	N/A
LNK	N/A	N/A	N/A	N/A	N/A
MGH	Maas Group Holdings	1406.80	4.42	3.03	N/A
MMS	McMillan Shakespeare	1293.97	18.51	-0.38	N/A
MND	Monadelphous Group	1283.59	13.19	0.15	N/A
NWH	NRW Holdings Limited	1250.41	2.73	-1.09	N/A
QAN	Qantas Airways	9581.23	5.90	0.34	QAN agrees to \$20m payments, \$100m penalty subject to court
QUB	Qube Holdings Ltd	6201.16	3.52	0.28	N/A
RDX	Redox Limited	1659.26	3.28	3.80	N/A
REH	Reece Limited	17758.11	27.41	-0.29	N/A
RWC	Reliance Worldwide	3958.37	4.99	-0.40	N/A
SIQ	Smartgrp Corporation	1170.14	8.87	0.91	N/A
SLX	Silex Systems	1378.26	5.97	2.58	N/A
SSM	Service Stream	779.18	1.28	0.79	N/A
SVW	Seven Group Holdings	14849.39	38.56	-1.28	N/A
TCL	Transurban Group	38744.96	12.51	-0.16	2024 Investor Day presentation
VNT	Ventiaservicesgroup	3131.07	3.65	-0.27	N/A
WOR	Worley Limited	8096.97	15.31	-0.39	N/A

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	370.33	2.10	-0.94	N/A
ALL	Aristocrat Leisure	25290.42	39.45	-1.18	N/A
APE	Eagers Automotive	3083.51	12.22	2.52	N/A
ARB	ARB Corporation.	3128.62	38.10	0.26	N/A
AX1	Accent Group Ltd	1038.83	1.83	-1.08	N/A
BAP	Bapcor Limited	1547.72	4.64	1.75	N/A
BRG	Breville Group Ltd	3679.00	25.96	1.21	N/A
CKF	Collins Foods Ltd	1080.57	9.21	0.22	N/A
CTD	Corp Travel Limited	2200.74	14.99	-0.33	N/A
CTT	Cettire	1147.53	2.97	-1.33	N/A
DMP	Domino Pizza Enterpr	3480.83	38.44	0.42	N/A
FLT	Flight Centre Travel	4529.26	20.06	-2.15	N/A
GEM	G8 Education Limited	971.41	1.20	0.00	N/A
GNC	GrainCorp Limited	1886.67	8.11	-3.57	Updated earnings guidance and preliminary 1H24 result
GUD	G.U.D. Holdings	1415.99	10.02	-0.30	N/A
HVN	Harvey Norman	5519.81	4.40	-0.68	N/A
IEL	Idp Education Ltd	4564.71	16.11	-1.77	N/A
JBH	JB Hi-Fi Limited	6597.21	59.92	-0.70	N/A
JIN	Jumbo Interactive	1004.03	15.80	-0.94	N/A
KGN	Kogan.Com Ltd	486.32	4.71	-2.48	Responses to ASX Queries
LNW	Light & Wonder Inc.	2458.49	141.51	1.08	N/A
LOV	Lovisa Holdings Ltd	3479.45	31.67	-0.16	N/A
NCK	Nick Scali Limited	1229.09	15.02	3.23	N/A
PFP	Propel Funeral	741.76	5.48	1.86	Acquisitions
PMV	Premier Investments	4616.33	29.31	1.24	N/A
PWH	Pwr Holdings Limited	1183.70	11.96	1.53	N/A
SGR	The Star Ent Grp	1247.88	0.44	0.00	N/A
SKC	Skycity Ent Grp Ltd	1212.53	1.55	-2.82	N/A
SUL	Super Ret Rep Ltd	3125.44	13.82	-0.14	N/A
TAH	TABCORP Holdings Ltd	1632.81	0.70	-2.10	N/A
TLC	The Lottery Corp	10906.28	4.95	1.02	N/A
TPW	Temple & Webster Ltd	1388.82	12.00	2.56	N/A
WEB	Webjet Limited	3179.79	8.20	0.24	N/A
WES	Wesfarmers Limited	77475.65	69.15	1.23	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	4330.38	6.06	1.17	N/A
BGA	Bega Cheese Ltd	1362.35	4.42	-1.12	N/A
COL	Coles Group	21591.44	16.06	-0.37	N/A
EDV	Endeavour	9366.83	5.24	0.19	F24 Third Quarter Trading Results
ELD	Elders Limited	1310.89	8.23	-1.20	N/A
GNC	GrainCorp Limited	1886.67	8.11	-3.57	Updated earnings guidance and preliminary 1H24 result
ING	Inghams Group	1404.95	3.77	-0.26	N/A
MTS	Metcash Limited	4147.90	3.82	0.53	N/A
RIC	Ridley Corporation	707.47	2.19	-2.23	N/A
SHV	Select Harvests	412.81	3.35	-1.76	N/A
TWE	Treasury Wine Estate	9169.12	11.43	1.15	N/A
WOW	Woolworths Group Ltd	37368.35	30.49	-0.33	Notice of ceasing to be a substantial holder for EDV

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	492.47	2.46	0.82	N/A
ANN	Ansell Limited	3528.00	24.50	-0.97	N/A
COH	Cochlear Limited	21011.84	323.90	0.96	N/A
CSL	CSL Limited	133281.10	275.50	-0.11	N/A
CUV	Clinuvel Pharmaceut.	744.54	15.00	0.94	N/A
EBO	Ebos Group Ltd	6316.76	32.18	-1.56	N/A
FPH	Fisher & Paykel H.	15066.68	26.10	1.16	N/A
HLS	Healius	835.01	1.23	6.52	N/A
IDX	Integral Diagnostics	573.21	2.45	0.00	N/A
IMU	Imugene Limited	600.22	0.08	-6.10	N/A
MSB	Mesoblast Limited	1238.84	1.16	6.45	N/A
MVF	Monash IVF Group Ltd	578.61	1.50	0.67	N/A
MYX	Mayne Pharma Ltd	627.00	7.27	-1.36	N/A
NAN	Nanosonics Limited	830.16	2.81	2.55	N/A
NEU	Neuren Pharmaceut.	2515.60	19.82	0.61	N/A
PME	Pro Medicus Limited	11854.31	111.87	-1.45	N/A
PNV	Polynovo Limited	1442.59	2.05	-1.91	N/A
REG	Regis Healthcare Ltd	1174.04	3.97	1.79	N/A
RHC	Ramsay Health Care	11768.02	51.10	-0.23	N/A
RMD	ResMed Inc.	20999.19	32.61	-0.91	N/A
SHL	Sonic Healthcare	12548.15	26.28	0.61	N/A
SIG	Sigma Health Ltd	2113.27	1.29	-0.39	N/A
TLX	Telix Pharmaceutical	5036.06	15.05	-1.25	N/A

➤ Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	85653.90	28.77	1.02	N/A
BEN	Bendigo and Adelaide	5543.21	9.78	0.20	N/A
BOQ	Bank of Queensland.	3865.75	5.83	-0.51	N/A
CBA	Commonwealth Bank.	192877.61	116.59	1.18	N/A
JDO	Judo Cap Holdings	1558.57	1.40	-0.36	N/A
MYS	MyState Limited	389.31	3.50	-0.57	N/A
NAB	National Aust. Bank	106734.94	34.66	0.76	N/A
VUK	Virgin Money Uk PLC	2234.59	4.06	-0.25	N/A
WBC	Westpac Banking Corp	91763.93	27.12	2.65	Westpac 2024 Half Year Result

➤ Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	512.03	4.59	1.10	N/A
AFG	Aust Finance Grp	408.86	1.50	-0.66	N/A
AMP	AMP Limited	2867.37	1.10	2.82	N/A
ASX	ASX Limited	12350.66	64.32	0.97	ASX Group Monthly Activity Report - April 2024
AUB	AUB Group Ltd	3086.31	28.72	0.88	N/A
CCP	Credit Corp Group	1057.76	15.58	0.26	N/A
CGF	Challenger Limited	4409.40	6.22	-2.51	N/A
FPR	Fleetpartners Group	882.50	3.71	2.49	N/A
HLI	Helia Group Limited	1104.40	3.86	2.12	N/A
HUB	HUB24 Ltd	3279.60	40.59	0.52	N/A
IAG	Insurance Australia	15378.18	6.40	-0.62	N/A
IFL	Insignia Financial	1582.91	2.33	-1.27	N/A
MAF	MA Financial Group	830.55	4.59	0.22	N/A
MFG	Magellan Fin Grp Ltd	1579.72	8.74	0.00	Funds Under Management - April 2024
MPL	Medibank Private Ltd	9473.77	3.49	1.45	N/A
MQG	Macquarie Group Ltd	70400.00	186.51	1.46	N/A
NHF	NIB Holdings Limited	3516.81	7.28	0.41	N/A
NWL	Netwealth Group	4824.56	19.92	0.76	N/A
OBL	Omni Bridgeway Ltd	324.93	1.05	-8.70	N/A
OFX	OFX Group Ltd	389.45	1.58	0.00	N/A
PNI	Pinnacle Investment	2336.13	11.73	2.00	N/A
PPT	Perpetual Limited	2671.29	23.76	0.98	N/A
PTM	Platinum Asset	617.10	1.05	-0.94	N/A
QBE	QBE Insurance Group	26036.59	17.19	-0.81	N/A
QRI	Qualitas Re Income	680.31	1.65	-0.60	N/A
SDF	Steadfast Group Ltd	6261.61	5.69	0.53	N/A
SOL	Soul Pattinson (W.H)	11532.92	32.01	0.19	N/A
SQ2	Block	4426.64	105.64	-9.28	N/A
SUN	Suncorp Group Ltd	20675.14	16.19	-0.37	N/A
TYR	Tyro Payments	487.37	0.92	-1.08	N/A
ZIP	ZIP Co Ltd	1442.59	1.31	1.95	N/A

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1018.77	1.16	1.75	N/A
ARF	Arena REIT.	1328.26	3.72	-0.53	N/A
ASK	Abacus Storage King	1511.22	1.15	-0.43	N/A
BWP	BWP Trust	2536.68	3.58	0.00	N/A
CHC	Charter Hall Group	5557.72	11.79	0.34	N/A
CIP	Centuria I REIT	2019.08	3.22	1.26	N/A
CLW	Chtr H Lwr	2472.51	3.42	0.00	N/A
CMW	Cromwell Prop	1034.45	0.40	1.27	N/A
CNI	Centuria Capital	1388.37	1.70	0.89	Centuria grows Agriculture AUM to \$0.65bn
COF	Centuria Office REIT	695.90	1.17	0.00	N/A
CQE	Charter Hall Soc In	931.21	2.51	0.40	N/A
CQR	Charter Hall Retail	1929.68	3.33	0.30	N/A
DXI	Dexus Industria REIT	932.77	2.95	0.34	N/A
DXS	Dexus	7582.73	7.04	-0.14	N/A
GDI	GDI Property Grp	327.21	0.61	0.00	N/A
GMG	Goodman Group	61970.31	33.98	4.14	N/A
GOZ	Growthpoint Property	1786.63	2.34	-1.27	N/A
GPT	GPT Group	7987.96	4.16	-0.24	N/A
HCW	Hlthcohcwellsreit	664.92	1.16	-1.28	N/A
HDN	Homeco Daily Needs	2526.22	1.22	0.00	N/A
HMC	HMC Capital Limited	2263.05	6.46	-0.46	N/A
HPI	Hotel Property	640.18	3.31	0.91	N/A
INA	Ingenia Group	1878.96	4.59	-0.43	N/A
LIC	Lifestyle Communit.	1484.01	12.45	2.13	N/A
LLC	Lendlease Group	4345.69	6.34	0.63	N/A
MGR	Mirvac Group	8128.47	2.05	-0.49	N/A
NSR	National Storage	2946.26	2.18	1.40	N/A
PXA	Pexagroup	2411.18	13.68	0.66	N/A
RFF	Rural Funds Group	795.90	2.03	-0.98	N/A
RGN	Region Group	2544.40	2.18	-0.46	N/A
SCG	Scentre Grp	16364.45	3.17	0.63	N/A
SGP	Stockland	10527.43	4.45	0.91	N/A
URW	Unibailrodawestfield	806.51	6.43	0.00	N/A
VCX	Vicinity Centres	8672.08	1.91	0.26	N/A
WPR	Waypoint REIT	1585.59	2.36	0.00	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	3090.14	14.90	0.68	N/A
AD8	Audinate Group Ltd	1616.47	18.51	-4.83	N/A
ALU	Altium Limited	8707.17	65.90	-0.15	N/A
BRN	Brainchip Ltd	454.71	0.27	10.20	New Australian Patent Granted
CDA	Codan Limited	1941.90	10.58	-1.21	N/A
DDR	Dicker Data Limited	1920.80	10.47	-1.69	N/A
DTL	Data3 Limited	1183.49	7.71	0.78	N/A
HSN	Hansen Technologies	966.28	4.65	-2.11	N/A
IFM	Infomedia Ltd	631.32	1.68	0.00	N/A
IRE	IRESS Limited	1576.50	8.47	0.36	N/A
MAQ	Macquarie Technology	2037.08	85.50	4.09	N/A
MP1	Megaport Limited	2160.18	13.90	2.58	N/A
NVX	Novonix Limited	405.83	0.82	-1.20	N/A
NXT	Nextdc Limited	9513.63	17.04	3.09	N/A
SDR	Siteminder	1573.74	5.60	-1.41	N/A
TNE	Technology One	5249.90	15.90	-1.36	N/A
WBT	Weebit Nano Ltd	558.29	2.97	0.34	N/A
WTC	WiseTech Global Ltd	30767.14	94.31	2.21	N/A
XRO	Xero Ltd	19074.38	125.56	0.27	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1101.04	3.90	4.56	N/A
CAR	CAR Group Limited	12928.68	34.53	0.73	N/A
CNU	Chorus Limited	2868.00	6.56	-0.76	N/A
DHG	Domain Holdings Aus	1983.40	3.11	-0.96	N/A
EVT	EVT Limited	1935.95	11.89	-0.34	N/A
NEC	Nine Entertainment	2354.07	1.46	-0.34	N/A
NWS	News Corp..	1060.39	38.09	0.85	N/A
OML	Ooh!Media Limited	905.15	1.66	-1.19	N/A
REA	REA Group	23833.95	179.80	-0.33	N/A
SEK	Seek Limited	8474.48	23.93	0.59	N/A
SPK	Spark New Zealand	7710.16	4.07	-4.24	Spark reduces FY24 EBITDAI guidance
TLS	Telstra Group	41364.85	3.59	0.28	N/A
TPG	TPG Telecom Limited	8274.07	4.46	0.22	N/A
TUA	Tuas Limited	1860.85	4.00	0.25	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	6276.73	9.32	-0.11	N/A
APA	APA Group	10754.50	8.49	1.31	N/A
ORG	Origin Energy	16607.29	9.80	1.66	N/A

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