



**INVESTMENT MOTTO:** *Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.*

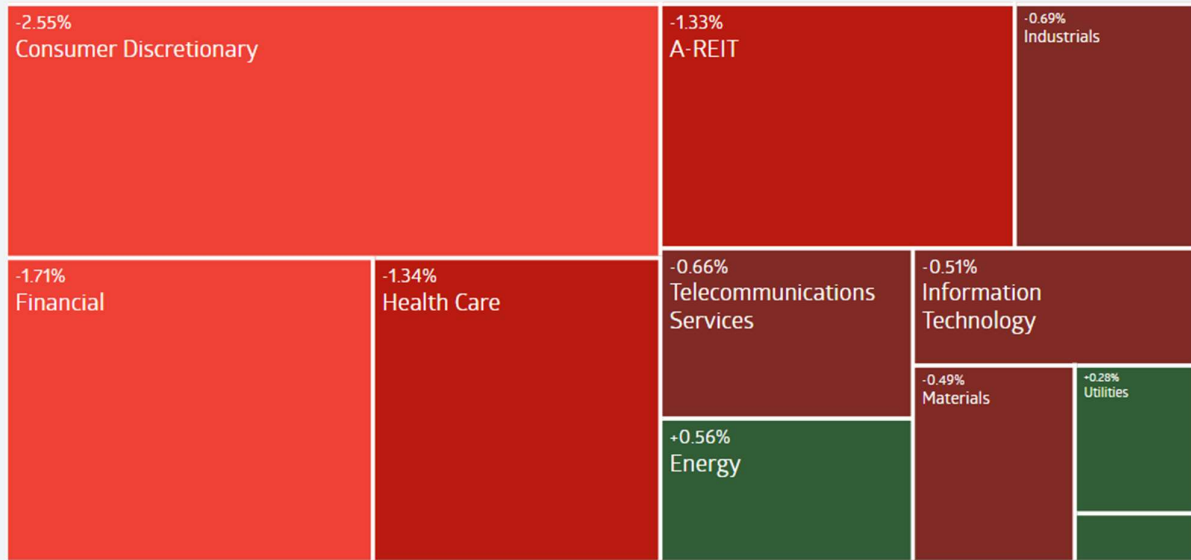
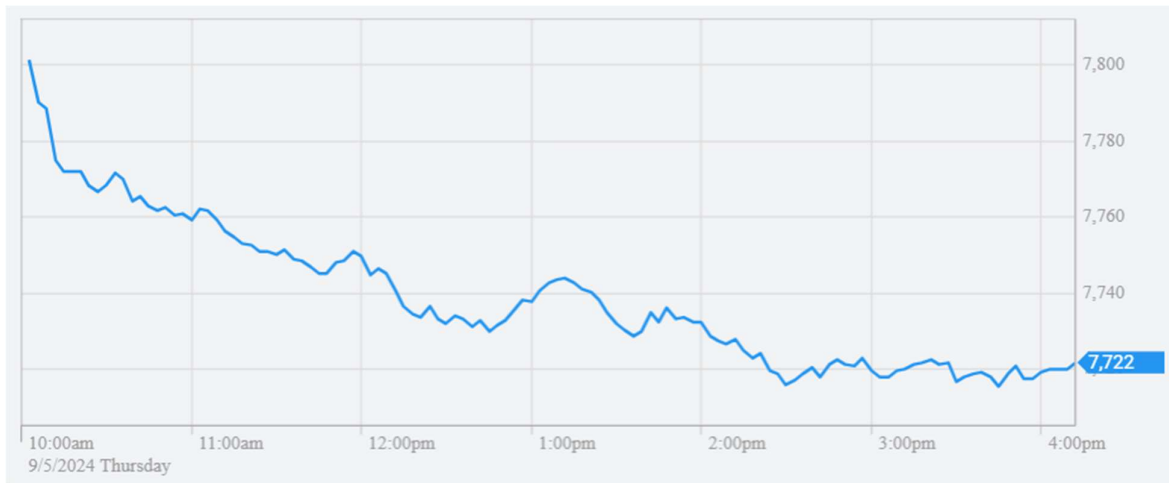
## MARKET COMMENTARY

The Aussie market was hit hard by global selling all day on a relatively low turnover day. We started with a weak sentiment and then ran into weak reporting updates from banks to retailers. Top retailers were confirming the consumer spending fall as high cost of living pressures bite. There is no doubt that consumers are getting hit around the world and it's mainly due to inflation caused by asset bubble preservation policies. We can all rely on Central Banks to do the right thing after they have tried everything else. RBA talking about hikes is like US talking about peace in the Middle East. RBA would cut rates in a heartbeat, but they have more than a decade of policy errors holding them back. Australian federal government has been given a fading but surplus trade cycle. They have a surplus, but it won't last. You only get one chance to reform in an election cycle and I suspect we missed that. We are going to pump assets and watch consumers fall while blaming the war, immigrants and poor people. Because that is what we always do after policy failures. It may be different this time!

CNBC > IMF on Geopolitics...Differences between U.S.-led Western and China-aligned economic blocs threaten global trade cooperation and economic growth, a top official with the International Monetary Fund warned on Tuesday. IMF Deputy Managing Director Gita Gopinath said in a speech at Stanford University that events such as the global pandemic and Russia's invasion of Ukraine have disrupted global trade relations in ways not seen since the Cold War. "Increasingly, countries around the world are guided by economic security and national security concerns in determining who they trade with and invest in," she said, adding that this has resulted in countries increasingly picking sides between China and the U.S. While strengthening economic resilience is "not necessarily bad," the trend of fragmentation threatens a move away from a "rules-based global trading system" and a "significant reversal of the gains from economic integration," Gopinath said.

CNBC > China Trade... China's customs agency released data Thursday that showed exports rose in-line with expectations in April, while imports surged ahead of forecasts. Chinese imports from the U.S., European Union and Russia rose last month, despite a drop in exports to all three, according to CNBC calculations of official data. Worldwide, China's exports rose by 1.5% year-on-year in April in U.S. dollar terms, while imports climbed by 8.4%, the data showed. Exports were expected to have grown by 1.5% year-on-year, and imports up by 4.8% from a year ago, according to a Reuters poll. In March, exports and imports both fell year-on-year.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7673.60	-82.50	-1.06	DXY	105.4950	0.0750	0.07	SPTGLD	2316.28	7.59	0.33
S&P 200	7721.60	-82.90	-1.06	AUDUSD	0.6572	-0.0008	-0.12	TWI	62.40	-0.10	-0.16
Mid Cap	9662.20	-49.50	-0.51	NZDAUD	0.9127	0.0001	0.01	WTIS	79.31	0.32	0.41
Small Cap	3028.50	-33.80	-1.10	GBPAUD	1.8995	0.0000	0.00	BRENT	83.81	0.23	0.28
Micro Cap	2206.40	-12.70	-0.57	EURAUD	1.6347	0.0009	0.06	COPP3M	9875.00	-115.00	-1.15
NZ50G	11746.58	-36.31	-0.31	EURUSD	1.0741	-0.0005	-0.05	NICK3M	18720.00	-305.00	-1.60
JAPAN	38073.98	-128.39	-0.34	USDJPY	155.7355	0.1173	0.08	ZINC	2860.00	-25.00	-0.87
KOSPI	2712.14	-32.91	-1.20	CNYUSD	0.1384	0.0000	-0.01	Security	Last	+/-	%
SING	3259.01	-5.52	-0.17	Security	Last	+/-	%	DOWFUT	39155.00	-40.00	-0.10
SHANGHAI	3148.61	20.13	0.64	USBON	4.5008	0.0295	0.66	NASFUT	18143.25	-43.25	-0.24
HNGKNG	18499.56	185.70	1.01	USLBR	4.6520	0.0390	0.85	SPFUT	5204.00	-8.75	-0.17
GERMAN	18498.38	0.00	0.00	BOND10	4.3510	0.0590	1.37				
CAC40	8131.41	0.00	0.00	BBSR3M	4.3787	-0.0394	-0.89				
FTSE	8354.05	40.38	0.49	VIX	13.00	-0.23	-1.74				
DOWJON	39056.39	172.13	0.44	XVI	11.37	0.25	2.28				
NASDAQ	16302.76	-29.80	-0.18								
SP500	5187.67	-0.03	0.00								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

US wholesale inventories decreased by 0.4% month-over-month in March 2024, matching the advance estimate and following a downwardly revised 0.2% rise in the prior month. Nondurables stocks saw a decrease of 1.1%, following a previous fall of 0.5%, mainly on account of farm products (-2.3%). Additionally, inventories of durable goods fell by 0.1% in March, after a 0.7% increase in the prior month, as the increases in stocks of computer equipment (+2.4%), furniture (+1%) and lumber (+0.8%) were not enough to offset a decline in those of metals (-1.6%) and miscellaneous durable products (-1%). Yearly, wholesale inventories shrank by 2.3% in March, compared to an initial reading of a 2.1% drop.

The Central Bank of Brazil lowered its key Selic rate by 25 basis points to 10.5% in its May meeting, in line with expectations. This decision reflects global uncertainties and a domestic environment of strong economic activity and unanchored inflation expectations. The committee stressed the need for cautiousness, considering the evolution of disinflation, different scenarios, risk balances, and a wide range of information. Domestically, economic indicators and the labor market have shown more dynamism than expected. While headline inflation has been decreasing, underlying inflation measures have surpassed the target in recent releases. The Copom's inflation projections are 3.8% for 2024 and 3.3% for 2025. Policymakers highlighted that future interest rate adjustments will be based on a commitment to achieve inflation convergence to the target.

Average cash earnings in Japan increased by 0.6% year-on-year in March 2024, slowing for the second straight month following a 1.8% gain in February. The latest reading was also the lowest since September last year. Moreover, the country's nominal wage growth lagged behind the 2.6% core consumer inflation rate in March, marking two straight years of negative inflation-adjusted real wages which fell 2.5% last month. The following industries contributed the most to the wage rise: finance & insurance (7.2%), living-related & personal services & amusement services (5.4%) and information & communications (4.9%). Meanwhile, wages declined in mining & quarrying of stone & gravel (-11.6%), accommodations, eating & drinking services (-8%) and scientific research, professional & technical (-2.3%).

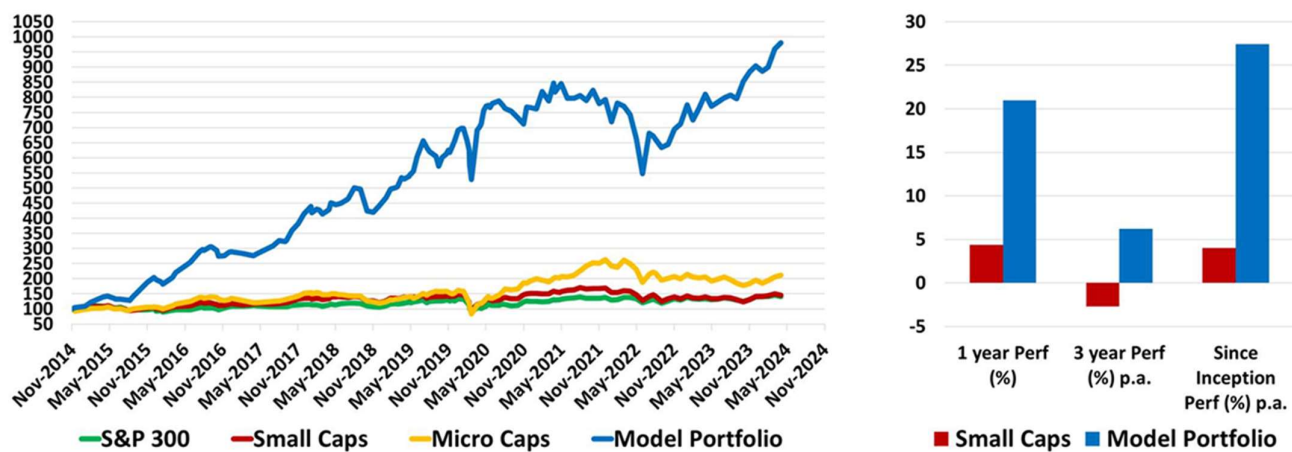
China's trade surplus decreased to USD 72.35 billion in April 2024 from USD 86.46 billion in the same period a year earlier, below market forecasts of USD 76.7 billion, as exports grew much less than imports. Exports rose by 1.5%, compared to expectations of a 1% growth, while imports surged by 8.4%, beating expectations of a 5.4% gain. The trade surplus with the United States increased to USD 27.2 billion in April from USD 22.94 billion in the previous month. For the first four months of the year, the country registered a surplus of USD 255.66 billion, with exports advancing 1.5% to USD 1.1 trillion while imports rose 3.2% to USD 843.91 billion.

## Global Markets

The US market started positive and finished flat with no real catalyst and rate cuts still far away. US Fed talkers keep saying that they will hike if needed but no one believes them with election cycle. EU construction PMI was weaker than expected. EU retail sales YOY rebounds to positive territory for the first time in two years as inflation keeps raising prices. RUSSELL +0.19%, S&P +0.13%, DOW +0.08% and NASDAQ -0.10%. VIX slid back to low 13. Yields ticked lower while USD moved up and commodities were slightly weaker. The Yen is under pressure again after numerous interventions. Materials and Utilities were the best sectors while Retail and Tech were the worst. European markets were higher playing catch up to yesterday's tech pump.

# Deep Data Analytics provides the framework and support to make you a professional investor!

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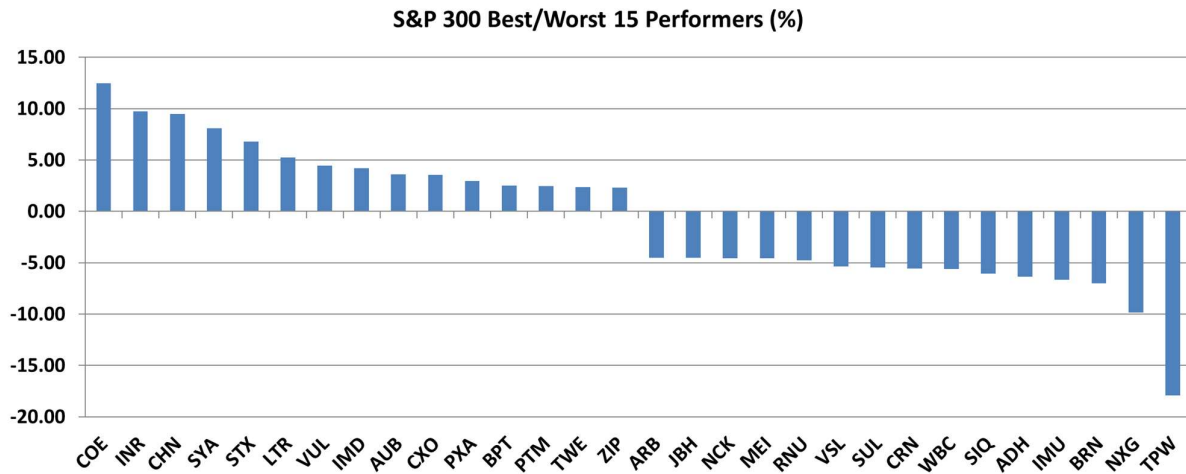
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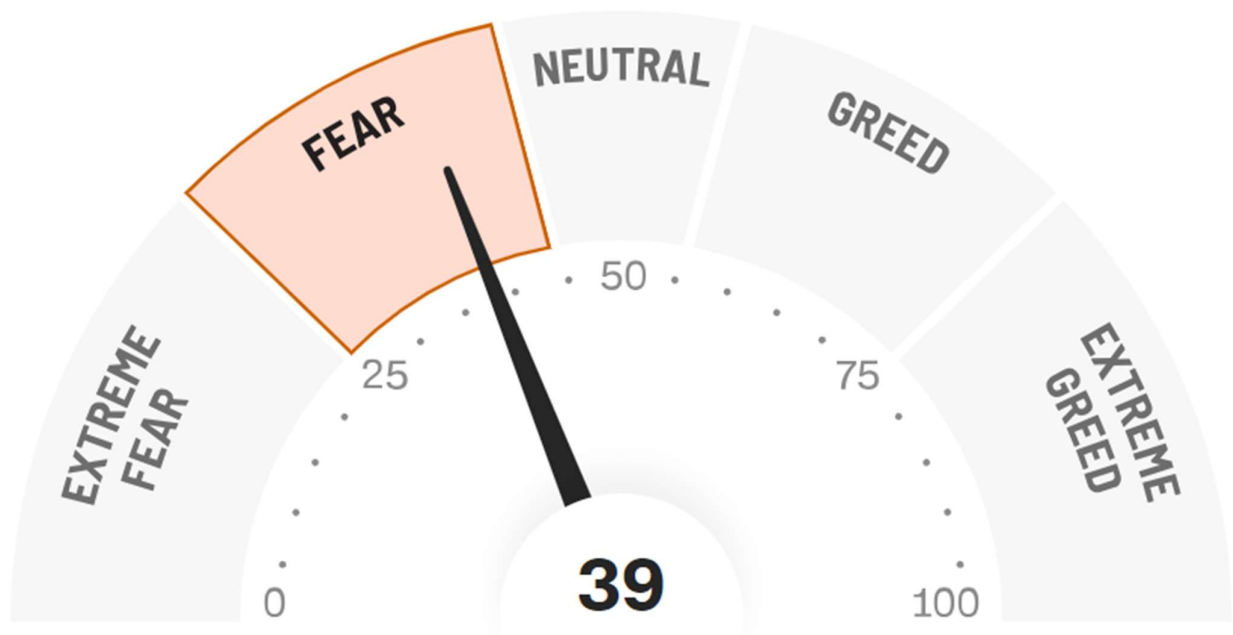
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## 1. Movers and Shakers in S&P 300 >



## 2. CNN Fear & Greed Index >



# TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
COE	Cooper Energy Ltd	528.01	0.23	12.50	N/A
INR	Ioneer Ltd	476.75	0.23	9.76	N/A
CHN	Chalice Mining Ltd	511.49	1.44	9.51	N/A
SYA	Sayona Mining Ltd	380.85	0.04	8.11	N/A
STX	Strike Energy Ltd	629.69	0.24	6.82	Macquarie Australia Conference
LTR	Liontown Resources	3224.58	1.40	5.26	N/A
VUL	Vulcan Energy	655.60	3.98	4.46	N/A
IMD	Imdex Limited	967.49	1.98	4.22	N/A
AUB	AUB Group Ltd	3238.08	30.94	3.58	N/A
CXO	Core Lithium	299.17	0.15	3.57	N/A
PXA	Pexagroup	2524.73	14.65	2.95	N/A
BPT	Beach Energy Limited	3615.91	1.63	2.52	N/A
PTM	Platinum Asset	596.72	1.05	2.44	N/A
TWE	Treasury Wine Estate	9250.26	11.67	2.37	Change in substantial holding
ZIP	ZIP Co Ltd	1465.04	1.34	2.30	N/A
AGL	AGL Energy Limited.	6814.93	10.35	2.17	N/A
A2M	The A2 Milk Company	4431.59	6.26	2.12	N/A
DBI	Dalrymple Bay	1407.96	2.89	1.76	N/A
NXT	Nextdc Limited	10048.88	17.74	1.60	Change of Director's Interest Notice
MAQ	Macquarie Technology	2257.05	92.46	1.59	N/A
PRN	Perenti Limited	901.29	0.96	1.59	N/A
SLX	Silex Systems	1430.36	6.13	1.49	N/A
QAN	Qantas Airways	10118.95	6.30	1.45	Becoming a substantial holder
APA	APA Group	11011.17	8.69	1.28	APA Presentation - Macquarie Australia Conference
JHX	James Hardie Indust	24079.39	56.16	1.17	Change in substantial holding
CXL	Calix Limited	238.55	1.33	1.14	Calix Newsletter May 2024
360	Life360 Inc.	3204.98	15.50	0.98	N/A
WC8	Wildcat Resources	621.38	0.52	0.97	N/A
STO	Santos Ltd	24780.51	7.70	0.92	2024 Macquarie Investor Conference
IGO	IGO Limited	5959.70	7.94	0.89	N/A

# TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
TPW	Temple & Webster Ltd	1498.03	10.36	-17.91	Trading Update
NXG	Nexgenenergycanada	666.28	11.90	-9.85	Strategic Uranium Purchase - US\$250m Convertible Debenture
BRN	Brainchip Ltd	528.95	0.27	-7.02	N/A
IMU	Imugene Limited	548.99	0.07	-6.67	N/A
ADH	Adairs Limited	358.10	1.92	-6.34	N/A
SIQ	Smartgrp Corporation	1163.49	8.21	-6.06	N/A
WBC	Westpac Banking Corp	96869.65	26.32	-5.63	QUOTED: Ex Dividend
CRN	Coronado Global Res	1953.07	1.10	-5.58	N/A
SUL	Super Ret Rep Ltd	3109.63	13.02	-5.45	N/A
VSL	Vulcan Steel	902.78	6.50	-5.39	N/A
RNU	Renascor Res Ltd	266.85	0.10	-4.76	N/A
MEI	Meteoric Resources	437.83	0.21	-4.55	N/A
NCK	Nick Scali Limited	1301.74	14.71	-4.54	Nick Scali Completion of UK Acquisition
JBH	JB Hi-Fi Limited	6556.76	57.25	-4.54	Sales Update
ARB	ARB Corporation.	3202.72	37.15	-4.50	N/A
NEU	Neuren Pharmaceut.	2566.68	19.31	-3.93	DAYBUE Q1 net sales US\$75.9m, full-year guidance US\$370-420m
HLS	Healius	929.41	1.23	-3.91	N/A
HVN	Harvey Norman	5519.81	4.26	-3.84	N/A
CUV	Clinuvel Pharmaceut.	775.11	14.91	-3.62	N/A
MSB	Mesoblast Limited	1290.22	1.09	-3.54	N/A
SHV	Select Harvests	410.39	3.27	-3.54	N/A
AD8	Audinate Group Ltd	1577.41	18.32	-3.48	N/A
WES	Wesfarmers Limited	79902.79	68.01	-3.46	N/A
WAF	West African Res Ltd	1490.22	1.40	-3.45	N/A
EBO	Ebos Group Ltd	6276.18	31.37	-3.42	N/A
GUD	G.U.D. Holdings	1421.63	9.75	-3.37	N/A
NWS	News Corp..	1083.14	37.31	-3.29	FY2024 Third Quarter Earnings Release
LOT	Lotus Resources Ltd	842.36	0.45	-3.26	Revised Mineral Resource Estimate - Letlhakane
PMV	Premier Investments	4771.01	28.95	-3.24	N/A
APE	Eagers Automotive	3197.34	11.96	-3.24	N/A



# CHECKING S&P 300 BY THE SECTOR

## ➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	8531.22	35.61	-0.53	2024 Annual General Meeting Results
BMN	Bannerman Energy Ltd	700.01	4.48	-2.18	N/A
BOE	Boss Energy Ltd	2268.02	5.56	0.18	Macquarie Australia Conference Presentation
BPT	Beach Energy Limited	3615.91	1.63	2.52	N/A
COE	Cooper Energy Ltd	528.01	0.23	12.50	N/A
DYL	Deep Yellow Limited	1589.48	1.62	-1.52	N/A
KAR	Karooon Energy Ltd	1514.34	1.90	0.26	Macquarie Australia Conference Presentation
MRM	MMA Offshore	1027.15	2.72	0.37	N/A
NHC	New Hope Corporation	3973.08	4.63	-1.49	N/A
NXG	Nexgenenergycanada	666.28	11.90	-9.85	Strategic Uranium Purchase - US\$250m Convertible Debenture
PDN	Paladin Energy Ltd	4918.79	16.38	-0.61	N/A
STO	Santos Ltd	24780.51	7.70	0.92	2024 Macquarie Investor Conference
STX	Strike Energy Ltd	629.69	0.24	6.82	Macquarie Australia Conference
TER	Terracom Ltd	192.23	0.24	0.00	N/A
VEA	Viva Energy Group	5454.24	3.42	0.00	N/A
WDS	Woodside Energy	52937.14	28.10	0.79	N/A
WHC	Whitehaven Coal	6533.85	7.77	-0.51	N/A

## ➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	919.79	0.98	-0.51	N/A
ABC	Adbri Limited	2073.95	3.17	0.00	N/A
AMC	Amcor PLC	9568.74	15.48	0.19	N/A
BKW	Brickworks Limited	4239.39	27.29	-1.80	N/A
BLD	Boral Limited	6366.04	5.87	0.51	N/A
CSR	CSR Limited	4239.17	8.88	0.00	Becoming a substantial holder
CXL	Calix Limited	238.55	1.33	1.14	Calix Newsletter May 2024
IPL	Incitec Pivot	5515.92	2.83	-0.35	N/A
JHX	James Hardie Indust	24079.39	56.16	1.17	Change in substantial holding
LTM	Arcadium Lithium PLC	2763.85	7.07	-0.70	N/A
NUF	Nufarm Limited	2006.39	5.21	-0.76	N/A
ORA	Orora Limited	2955.70	2.20	0.00	N/A
ORI	Orica Limited	8895.74	18.40	0.55	Orica 2024 Half Year Results



➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	2060.35	1.71	-2.57	Change in substantial holding
CMM	Capricorn Metals	1804.58	4.67	-2.30	N/A
DEG	De Grey Mining	2341.85	1.27	0.00	N/A
EMR	Emerald Res NL	2272.17	3.38	-3.15	Change in substantial holding
EVN	Evolution Mining Ltd	7546.34	3.79	-0.26	N/A
GMD	Genesis Minerals	2013.87	1.77	-1.39	N/A
GOR	Gold Road Res Ltd	1700.85	1.55	-1.27	N/A
NEM	Newmont Corporation	9863.88	63.18	0.10	N/A
NST	Northern Star	16794.01	14.50	-0.75	N/A
PDI	Predictive Disc Ltd	425.63	0.20	-2.44	N/A
PRU	Perseus Mining Ltd	3200.93	2.30	-1.29	N/A
RED	Red 5 Limited	1558.71	0.45	-1.11	N/A
RMS	Ramellus Resources	2308.47	1.99	-1.49	N/A
RRL	Regis Resources	1601.32	2.10	-0.94	N/A
RSG	Resolute Mining	926.14	0.43	-2.30	N/A
SLR	Silver Lake Resource	1383.42	1.47	-0.68	N/A
TIE	Tietto Minerals	776.21	0.68	-0.74	Change in substantial holding
WAF	West African Res Ltd	1490.22	1.40	-3.45	N/A
WGX	Westgold Resources.	1041.97	2.17	-1.36	N/A

## ➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADT	Adriatic Metals	1154.81	4.43	-0.45	N/A
ARU	Arafura Rare Earths	438.96	0.19	0.00	N/A
AWC	Alumina Limited	4671.71	1.59	-1.24	N/A
BHP	BHP Group Limited	220003.01	43.06	-0.74	N/A
BSL	BlueScope Steel Ltd	9961.83	22.27	-1.11	N/A
CHN	Chalice Mining Ltd	511.49	1.44	9.51	N/A
CIA	Champion Iron Ltd	3745.65	7.14	-1.24	N/A
CRN	Coronado Global Res	1953.07	1.10	-5.58	N/A
CXO	Core Lithium	299.17	0.15	3.57	N/A
DRR	Deterra	2643.25	5.01	0.20	N/A
DVP	Develop Global Ltd	572.66	2.37	0.42	N/A
FMG	Fortescue Ltd	82023.63	26.41	-0.86	N/A
GRR	Grange Resources.	497.66	0.42	-2.33	N/A
IGO	IGO Limited	5959.70	7.94	0.89	N/A
ILU	Iluka Resources	3457.71	7.84	-2.97	N/A
IMD	Imdex Limited	967.49	1.98	4.22	N/A
INR	Ioneer Ltd	476.75	0.23	9.76	N/A
LOT	Lotus Resources Ltd	842.36	0.45	-3.26	Revised Mineral Resource Estimate - Letlhakane
LRS	Latin Resources Ltd	714.87	0.26	0.00	N/A
LTR	Liontown Resources	3224.58	1.40	5.26	N/A
LYC	Lynas Rare Earths	6243.92	6.66	-0.30	N/A
MEI	Meteoric Resources	437.83	0.21	-4.55	N/A
MIN	Mineral Resources.	15127.24	77.63	0.56	N/A
NIC	Nickel Industries	4221.52	0.99	0.00	N/A
PLS	Pilbara Min Ltd	12580.63	4.17	-0.24	N/A
PMT	Patriotbatterymetals	556.91	0.93	-1.06	N/A
PRN	Perenti Limited	901.29	0.96	1.59	N/A
RIO	Rio Tinto Limited	48332.35	130.23	0.02	N/A
RNU	Renascor Res Ltd	266.85	0.10	-4.76	N/A
S32	South32 Limited	16531.79	3.62	-0.82	N/A
SFR	Sandfire Resources	4472.97	9.79	0.10	N/A
SGM	Sims Limited	2133.03	10.74	-2.72	N/A
SMR	Stanmore Resources	2965.58	3.21	-2.43	N/A
SYA	Sayona Mining Ltd	380.85	0.04	8.11	N/A
SYR	Syrah Resources	398.94	0.46	-1.08	N/A
TLG	Talga Group Ltd	269.63	0.69	-2.82	N/A
VSL	Vulcan Steel	902.78	6.50	-5.39	N/A
VUL	Vulcan Energy	655.60	3.98	4.46	N/A
WC8	Wildcat Resources	621.38	0.52	0.97	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	10547.92	7.19	0.70	N/A
ALQ	ALS Ltd	6444.27	13.10	-1.58	N/A
ALX	Atlas Arteria	8052.13	5.51	-0.72	N/A
APM	APM Human Services	1036.42	1.12	-1.33	N/A
ASB	Austal Limited	913.35	2.53	0.40	N/A
AZJ	Aurizon Holdings Ltd	7086.71	3.84	-0.26	N/A
BXB	Brambles Limited	20248.99	14.33	-1.44	N/A
CPU	Computershare Ltd	15980.20	26.72	-0.56	N/A
CWY	Cleanaway Waste Ltd	6063.91	2.69	-1.10	N/A
DBI	Dalrymple Bay	1407.96	2.89	1.76	N/A
DOW	Downer EDI Limited	3116.10	4.59	-1.08	N/A
FBU	Fletcher Building	2537.06	3.20	-1.23	N/A
GWA	GWA Group Ltd	668.32	2.47	-1.98	N/A
IPH	IPH Limited	1496.34	5.89	-2.48	N/A
JLG	Johns Lyng Group	1711.02	6.13	-0.33	N/A
KLS	Kelsian Group Ltd	1597.09	5.76	-2.70	N/A
LNK	N/A	N/A	N/A	N/A	N/A
MGH	Maas Group Holdings	1436.31	4.31	-1.60	N/A
MMS	McMillan Shakespeare	1264.02	17.81	-1.87	N/A
MND	Monadelphous Group	1327.45	13.63	0.07	N/A
NWH	NRW Holdings Limited	1282.13	2.79	-1.41	N/A
QAN	Qantas Airways	10118.95	6.30	1.45	Becoming a substantial holder
QUB	Qube Holdings Ltd	6307.16	3.59	0.56	N/A
RDX	Redox Limited	1738.02	3.26	-1.51	N/A
REH	Reece Limited	17932.52	27.70	-0.22	N/A
RWC	Reliance Worldwide	3966.28	5.01	-0.20	N/A
SIQ	Smartgrp Corporation	1163.49	8.21	-6.06	N/A
SLX	Silex Systems	1430.36	6.13	1.49	N/A
SSM	Service Stream	788.42	1.26	-1.56	N/A
SVW	Seven Group Holdings	15068.97	39.71	0.76	Macquarie Conference Reference Material
TCL	Transurban Group	39981.83	12.84	-0.70	N/A
VNT	Ventiaservicesgroup	3139.63	3.66	-0.27	N/A
WOR	Worley Limited	8234.80	15.35	-1.67	Change in substantial holding

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	358.10	1.92	-6.34	N/A
ALL	Aristocrat Leisure	25119.36	39.16	-1.24	N/A
APE	Eagers Automotive	3197.34	11.96	-3.24	N/A
ARB	ARB Corporation.	3202.72	37.15	-4.50	N/A
AX1	Accent Group Ltd	1033.20	1.79	-2.45	N/A
BAP	Bapcor Limited	1513.78	4.40	-1.35	N/A
BRG	Breville Group Ltd	3724.90	26.04	0.27	N/A
CKF	Collins Foods Ltd	1117.02	9.26	-2.53	N/A
CTD	Corp Travel Limited	2294.39	15.45	-1.47	N/A
CTT	Cettire	1219.96	3.19	-0.31	N/A
DMP	Domino Pizza Enterpr	3556.30	38.04	-2.74	N/A
FLT	Flight Centre Travel	4651.40	20.64	-1.95	N/A
GEM	G8 Education Limited	983.55	1.20	-1.23	N/A
GNC	GrainCorp Limited	1740.86	7.80	0.52	N/A
GUD	G.U.D. Holdings	1421.63	9.75	-3.37	N/A
HVN	Harvey Norman	5519.81	4.26	-3.84	N/A
IEL	Idp Education Ltd	4586.98	16.35	-0.79	N/A
JBH	JB Hi-Fi Limited	6556.76	57.25	-4.54	Sales Update
JIN	Jumbo Interactive	1016.62	15.91	-1.49	N/A
KGN	Kogan.Com Ltd	481.29	4.75	-0.63	N/A
LNW	Light & Wonder Inc.	2849.08	150.00	0.33	Form 8-K - Earnings Release
LOV	Lovisa Holdings Ltd	3423.51	30.92	-0.93	N/A
NCK	Nick Scali Limited	1301.74	14.71	-4.54	Nick Scali Completion of UK Acquisition
PFP	Propel Funeral	772.09	5.53	-1.25	Presentation to Macquarie Australia Conference
PMV	Premier Investments	4771.01	28.95	-3.24	N/A
PWH	Pwr Holdings Limited	1189.73	11.50	-2.87	N/A
SGR	The Star Ent Grp	1305.25	0.45	-2.20	N/A
SKC	Skycity Ent Grp Ltd	1185.92	1.54	-1.60	N/A
SUL	Super Ret Rep Ltd	3109.63	13.02	-5.45	N/A
TAH	TABCORP Holdings Ltd	1609.97	0.71	0.00	N/A
TLC	The Lottery Corp	11173.37	5.03	0.20	N/A
TPW	Temple & Webster Ltd	1498.03	10.36	-17.91	Trading Update
WEB	Webjet Limited	3238.10	8.25	-0.96	N/A
WES	Wesfarmers Limited	79902.79	68.01	-3.46	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	4431.59	6.26	2.12	N/A
BGA	Bega Cheese Ltd	1347.11	4.44	0.45	N/A
COL	Coles Group	21845.93	16.28	-0.18	N/A
EDV	Endeavour	9366.83	5.22	-0.19	N/A
ELD	Elders Limited	1321.91	8.41	0.12	Elders Limited Investor Presentation
GNC	GrainCorp Limited	1740.86	7.80	0.52	N/A
ING	Inghams Group	1419.82	3.82	0.00	N/A
MTS	Metcash Limited	4257.06	3.87	-0.77	N/A
RIC	Ridley Corporation	694.83	2.16	-1.82	N/A
SHV	Select Harvests	410.39	3.27	-3.54	N/A
TWE	Treasury Wine Estate	9250.26	11.67	2.37	Change in substantial holding
WOW	Woolworths Group Ltd	37759.26	30.78	-0.42	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	498.53	2.43	-1.62	N/A
ANN	Ansell Limited	3552.24	25.12	0.84	N/A
COH	Cochlear Limited	21581.64	322.37	-2.17	N/A
CSL	CSL Limited	135262.44	277.05	-1.02	N/A
CUV	Clinuvel Pharmaceut.	775.11	14.91	-3.62	N/A
EBO	Ebos Group Ltd	6276.18	31.37	-3.42	N/A
FPH	Fisher & Paykel H.	15516.34	26.03	-2.03	N/A
HLS	Healius	929.41	1.23	-3.91	N/A
IDX	Integral Diagnostics	584.90	2.44	-2.40	N/A
IMU	Imugene Limited	548.99	0.07	-6.67	N/A
MSB	Mesoblast Limited	1290.22	1.09	-3.54	N/A
MVF	Monash IVF Group Ltd	588.35	1.50	-0.66	N/A
MYX	Mayne Pharma Ltd	607.43	7.12	-0.28	N/A
NAN	Nanosonics Limited	893.79	2.93	-0.68	N/A
NEU	Neuren Pharmaceut.	2566.68	19.31	-3.93	DAYBUE Q1 net sales US\$75.9m, full-year guidance US\$370-420m
PME	Pro Medicus Limited	12143.57	117.18	0.77	N/A
PNV	Polynovo Limited	1580.63	2.26	-1.31	N/A
REG	Regis Healthcare Ltd	1231.23	4.02	-1.71	N/A
RHC	Ramsay Health Care	11763.43	50.31	-1.74	N/A
RMD	ResMed Inc.	21037.47	32.20	-2.34	N/A
SHL	Sonic Healthcare	12759.53	26.60	0.15	N/A
SIG	Sigma Health Ltd	2113.27	1.29	-0.77	N/A
TLX	Telix Pharmaceutical	5049.36	15.35	0.46	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	87578.71	28.79	-1.13	N/A
BEN	Bendigo and Adelaide	5634.13	9.89	-0.30	N/A
BOQ	Bank of Queensland.	3911.93	5.90	-0.51	N/A
CBA	Commonwealth Bank.	200426.66	117.09	-2.21	March Quarter 2024 Trading Update
JDO	Judo Cap Holdings	1530.84	1.38	-0.36	Judo Update on Strategy and Financial Performance
MYS	MyState Limited	392.63	3.49	-1.69	N/A
NAB	National Aust. Bank	105369.72	33.52	-1.30	N/A
VUK	Virgin Money Uk PLC	2229.10	4.07	0.25	N/A
WBC	Westpac Banking Corp	96869.65	26.32	-5.63	QUOTED: Ex Dividend

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	504.14	4.49	0.45	N/A
AFG	Aust Finance Grp	407.51	1.50	-0.66	N/A
AMP	AMP Limited	3015.45	1.10	-2.23	N/A
ASX	ASX Limited	12618.22	64.39	-1.06	N/A
AUB	AUB Group Ltd	3238.08	30.94	3.58	N/A
CCP	Credit Corp Group	1090.43	15.74	-1.75	Investor Presentation - Market Update
CGF	Challenger Limited	4478.51	6.28	-3.09	Macquarie Australia Conference 2024 presentation
FPR	Fleetpartners Group	894.69	3.62	-1.36	N/A
HLI	Helia Group Limited	1105.62	3.70	-2.37	2024 AGM - CEO's Address
HUB	HUB24 Ltd	3385.19	40.83	-2.04	N/A
IAG	Insurance Australia	15115.51	6.33	0.00	N/A
IFL	Insignia Financial	1603.04	2.36	-1.26	N/A
MAF	MA Financial Group	828.74	4.52	-1.09	N/A
MFG	Magellan Fin Grp Ltd	1583.34	8.55	-2.40	N/A
MPL	Medibank Private Ltd	10052.11	3.64	-0.27	N/A
MQG	Macquarie Group Ltd	73030.96	191.01	0.16	N/A
NHF	NIB Holdings Limited	3667.19	7.46	-1.32	N/A
NWL	Netwealth Group	4997.82	20.16	-1.56	N/A
OBL	Omni Bridgeway Ltd	255.70	0.90	-0.55	N/A
OFX	OFX Group Ltd	393.15	1.56	-2.51	N/A
PNI	Pinnacle Investment	2561.36	12.50	-0.87	N/A
PPT	Perpetual Limited	2533.93	21.99	-1.48	N/A
PTM	Platinum Asset	596.72	1.05	2.44	N/A
QBE	QBE Insurance Group	26276.98	17.59	0.57	N/A
QRI	Qualitas Re Income	670.04	1.63	-0.31	N/A
SDF	Steadfast Group Ltd	6427.55	5.84	0.52	N/A
SOL	Soul Pattinson (W.H)	11800.04	32.21	-1.47	SOL Conference Presentation Macquarie Australia
SQ2	Block	4295.24	109.11	-0.21	N/A
SUN	Suncorp Group Ltd	20713.31	16.36	0.49	N/A
TYR	Tyro Payments	484.75	0.91	-2.16	N/A
ZIP	ZIP Co Ltd	1465.04	1.34	2.30	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1041.11	1.15	-1.29	N/A
ARF	Arena REIT.	1349.57	3.76	-1.05	Change of Director's Interest Notice
ASK	Abacus Storage King	1504.65	1.14	-0.87	N/A
BWP	BWP Trust	2601.29	3.62	-1.36	N/A
CHC	Charter Hall Group	5784.76	12.14	-0.74	N/A
CIP	Centuria I REIT	2063.52	3.23	-0.62	N/A
CLW	Chtr H Lwr	2552.03	3.48	-1.42	N/A
CMW	Cromwell Prop	1060.64	0.40	-2.47	N/A
CNI	Centuria Capital	1429.57	1.71	-1.44	N/A
COF	Centuria Office REIT	710.83	1.18	-0.84	N/A
CQE	Charter Hall Soc In	953.56	2.53	-1.17	N/A
CQR	Charter Hall Retail	1981.99	3.33	-2.35	N/A
DXI	Dexus Industria REIT	942.29	2.94	-1.01	N/A
DXS	Dexus	7636.51	7.07	-0.42	N/A
GDI	GDI Property Grp	329.89	0.61	-1.63	N/A
GMG	Goodman Group	65122.95	33.76	-1.55	N/A
GOZ	Growthpoint Property	1831.86	2.37	-2.47	N/A
GPT	GPT Group	8141.20	4.24	-0.24	N/A
HCW	Hlthcohcwellsreit	670.60	1.17	-0.85	N/A
HDN	Homeco Daily Needs	2588.60	1.24	-0.80	N/A
HMC	HMC Capital Limited	2440.88	6.87	-1.86	N/A
HPI	Hotel Property	655.79	3.33	-0.89	N/A
INA	Ingenia Group	1984.93	4.80	-1.44	N/A
LIC	Lifestyle Communit.	1643.49	13.45	-0.37	N/A
LLC	Lendlease Group	4387.08	6.23	-2.04	N/A
MGR	Mirvac Group	8286.31	2.08	-0.95	N/A
NSR	National Storage	2987.37	2.19	0.46	N/A
PXA	Pexagroup	2524.73	14.65	2.95	N/A
RFF	Rural Funds Group	780.37	2.00	-0.75	N/A
RGN	Region Group	2579.26	2.19	-1.35	N/A
SCG	Scentre Grp	16728.10	3.16	-1.86	Operating Update
SGP	Stockland	11052.60	4.54	-1.94	N/A
URW	Unibailrodawestfield	792.47	6.38	-1.24	N/A
VCX	Vicinity Centres	8831.41	1.92	-1.03	N/A
WPR	Waypoint REIT	1625.90	2.39	-1.24	N/A



➤ **Tech stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	3204.98	15.50	0.98	N/A
AD8	Audinate Group Ltd	1577.41	18.32	-3.48	N/A
ALU	Altium Limited	8720.36	66.04	-0.09	N/A
BRN	Brainchip Ltd	528.95	0.27	-7.02	N/A
CDA	Codan Limited	2023.49	11.14	-0.18	N/A
DDR	Dicker Data Limited	1947.86	10.51	-2.69	N/A
DTL	Data3 Limited	1205.14	7.67	-1.54	N/A
HSN	Hansen Technologies	947.97	4.64	-0.43	N/A
IFM	Infomedia Ltd	621.93	1.64	-0.91	N/A
IRE	IRESS Limited	1604.52	8.59	0.00	N/A
MAQ	Macquarie Technology	2257.05	92.46	1.59	N/A
MP1	Megaport Limited	2321.20	14.45	-0.76	N/A
NVX	Novonix Limited	410.72	0.83	-1.19	N/A
NXT	Nextdc Limited	10048.88	17.74	1.60	Change of Director's Interest Notice
SDR	Siteminder	1559.88	5.51	-2.13	N/A
TNE	Technology One	5311.78	16.13	-1.10	N/A
WBT	Weebit Nano Ltd	552.63	2.87	-2.05	N/A
WTC	WiseTech Global Ltd	32351.02	95.96	-1.09	N/A
XRO	Xero Ltd	19435.39	125.80	-1.40	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1148.27	3.82	-1.80	ABB: Aussie Broadband receives IMDA approval
CAR	CAR Group Limited	13279.88	34.68	-1.51	N/A
CNU	Chorus Limited	2854.98	6.52	-0.91	N/A
DHG	Domain Holdings Aus	1989.72	3.09	-1.90	N/A
EVT	EVT Limited	1968.40	11.98	-1.24	N/A
NEC	Nine Entertainment	2442.45	1.52	-0.33	N/A
NWS	News Corp..	1083.14	37.31	-3.29	FY2024 Third Quarter Earnings Release
OML	Ooh!Media Limited	942.87	1.74	-0.86	N/A
REA	REA Group	24441.69	184.70	-0.16	REA Group Q3 FY24 financial information released
SEK	Seek Limited	8449.54	23.36	-1.52	N/A
SPK	Spark New Zealand	7111.49	3.92	0.00	N/A
TLS	Telstra Group	42173.66	3.64	-0.27	N/A
TPG	TPG Telecom Limited	8292.66	4.48	0.45	N/A
TUA	Tuas Limited	1809.55	3.86	-0.52	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	6814.93	10.35	2.17	N/A
APA	APA Group	11011.17	8.69	1.28	APA Presentation - Macquarie Australia Conference
ORG	Origin Energy	17313.61	9.95	-1.00	N/A

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