



*INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.*

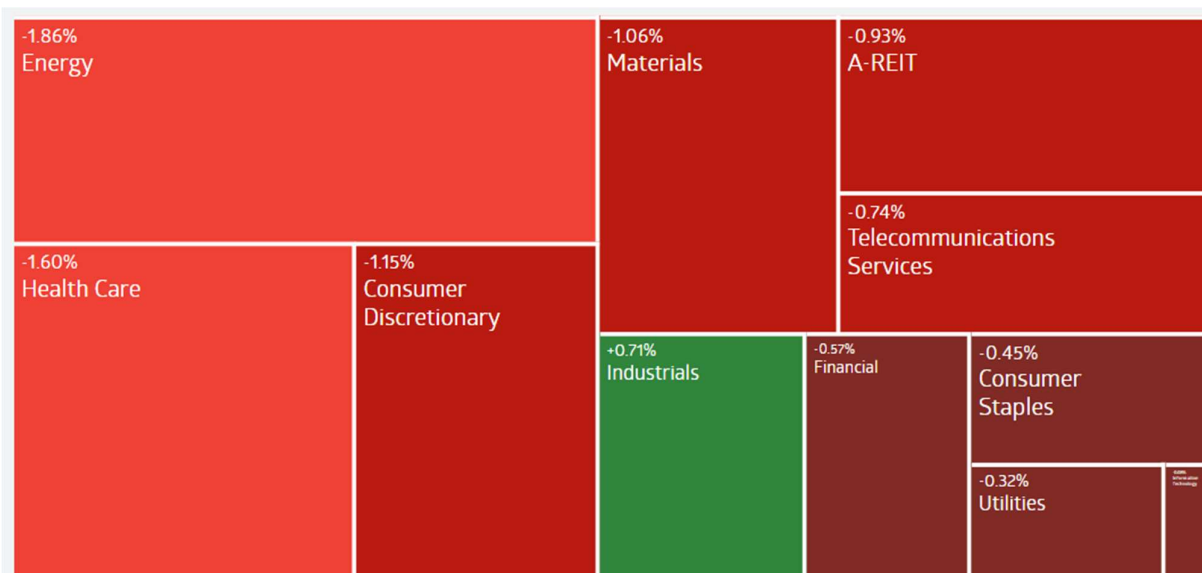
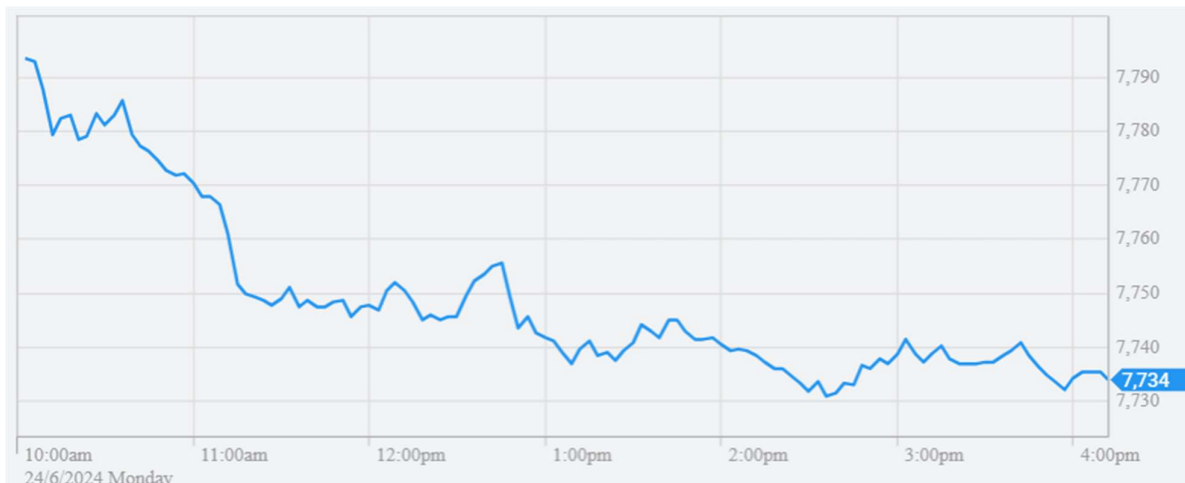
## MARKET COMMENTARY

The Aussie market started the new week on a negative note. The local market is clinging to a slight positive month like May with four more trading days to go. It was a day of volatility with a few retail stocks down 40-50% while the return of weight loss drugs was weighing on health care stocks. We are in a cycle where asset prices are extreme while the economy is rolling over with inflation remaining elevated. The weakness in the employment market is taking the shine off the consumer optimism while retail sales are rolling over. Locally there is monthly inflation data coming on Wednesday and it's expected to go higher. Most data around the world suggest inflation is getting sticky and Central Banks are not really fighting it. Minute the passive pump into US techs run out of steam like in April, things will start to unwind and now from an even higher base. Rate cut hopes are fading with growth, but inflation is holding up due to policy failures. People who don't know why markets are going up will be more confused when they go down. It may be different this time!

CNBC on Chinese EV > China spent \$230.8 billion over more than a decade to develop its electric car industry, according to analysis published Thursday by the U.S.-based Center for Strategic and International Studies. The scale of government support represents 18.8% of total electric car sales between 2009 and 2023, said Scott Kennedy, trustee chair in Chinese Business and Economics at CSIS. He noted the ratio of such spending to EV sales has declined from more than 40% in the years prior to 2017, to just above 11% in 2023. The findings come as the EU plans to impose tariffs on imports of Chinese electric cars over the use of subsidies in their production. Last month, the U.S. announced it was raising duties on imports of Chinese electric vehicles to 100%.

CNBC on China and EU > China wants the European Union to revoke its decision to impose provisional tariffs on Chinese electric vehicles after both sides agreed to hold new talks, Global Times reported on Sunday. China's commerce minister Wang Wentao and Valdis Dombrovskis, executive vice president of the European Commission, agreed to begin discussions on the EU's anti-subsidy investigation into Chinese EVs, Beijing said in a statement on Saturday. The ideal outcome China wants is for the European Commission to revoke its tariff decision by July 4 and adhere to World Trade Organization rules, Global Times reported, quoting observers. The EU's provisional duties of up to 38.1% on Chinese EV imports are set to kick in by July 4 if discussions with Chinese authorities do not result in a resolution, the commission said in a statement earlier this month. This is in addition to the standard 10% duty already imposed on imported EVs.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7675.20	-63.40	-0.82	DXY	105.3750	-0.0680	-0.06	SPTGLD	2324.97	3.01	0.13
S&P 200	7733.70	-62.30	-0.80	AUDUSD	0.6645	0.0004	0.05	TWI	63.60	0.10	0.16
Mid Cap	9471.70	-6.40	-0.07	NZDAUD	0.9204	-0.0010	-0.11	WTIS	80.71	-0.02	-0.02
Small Cap	2977.10	-27.50	-0.92	GBPAUD	1.9039	-0.0005	-0.03	BRENT	85.09	-0.15	-0.18
Micro Cap	2113.90	-47.70	-2.21	EURAUD	1.6112	0.0014	0.09	COPP3M	9705.00	-85.00	-0.87
NZ50G	11627.86	-54.53	-0.47	EURUSD	1.0706	0.0019	0.18	NICK3M	17200.00	-250.00	-1.43
JAPAN	38804.65	208.18	0.54	USDJPY	159.6950	-0.0830	-0.05	ZINC	2786.00	-25.50	-0.91
KOSPI	2764.73	-19.53	-0.70	CNYUSD	0.1372	-0.0005	-0.37	Security	Last	+/-	%
SING	3308.91	2.89	0.09	Security	Last	+/-	%	DOWFUT	39548.00	-35.00	-0.09
SHANGHAI	2977.28	-20.86	-0.70	USBON	4.2525	-0.0005	-0.01	NASFUT	20004.75	22.00	0.11
HNGKNG	17904.80	-123.72	-0.69	USLBR	4.3910	-0.0060	-0.14	SPFUT	5536.25	2.00	0.04
GERMAN	18163.52	0.00	0.00	BOND10	4.2170	0.0050	0.12				
CAC40	7628.57	0.00	0.00	BBSR3M	4.4056	0.0256	0.58				
FTSE	8237.72	-34.74	-0.42	VIX	13.20	-0.08	-0.60				
DOWJON	39150.33	15.57	0.04	XVI	10.96	0.56	5.38				
NASDAQ	17689.36	-32.23	-0.18								
SP500	5464.62	-8.55	-0.16								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The Eurozone Manufacturing PMI dropped to 45.6 in June 2024, hitting a six-month low after falling from 47.3 in May, according to preliminary estimates. This marks the 15th consecutive month of declining manufacturing output, driven by decreases in new orders, export orders, and employment. In terms of inflation, companies experienced a slight increase in cost burdens while selling prices were slightly decreased. This reduction in selling prices matched the slowest pace seen over the past 14 months of declining charges. Looking to the future, sentiment decreased as well.

Retail sales in Canada are projected to have dropped by 0.6% in May 2024 compared to the previous month, according to a flash estimate. This would represent the steepest decline since March 2023. Such a decrease would offset the 0.7% surge in April, the largest in a year. In April, sales were carried by a 4.5% jump in purchases in gas stations, as higher prices magnified the 1.7% increase in sold volumes. In the meantime, core retail sales surged by 1.4%, led by grocery retailers (1.9%) and sporting goods, hobby, and musical instruments stores 3.4%. From the previous year, retail turnover advanced by 1.8% in April.

The S&P Global US Services PMI rose to 55.1 in June of 2024 from 54.8 in the earlier month, pointing to the sharpest expansion in services sector activity since April of 2022, and firmly above market expectations of 53.7, according to preliminary estimates. The data contrasted slightly with recent indicators suggesting that economic activity in the US was moderating, adding leeway for the Fed to maintain rates at a restrictive territory if inflation does not slow. Inflows of new work rose at the sharpest pace in a year during the period, resulting in a sharp expansion in output. In the meantime, employment levels increased the most in five months to rebound from drops in the second quarter, as firms aim to increase the capacity and halt the recent expansion of outstanding work. On the price front, input inflation fell to a five-month low.

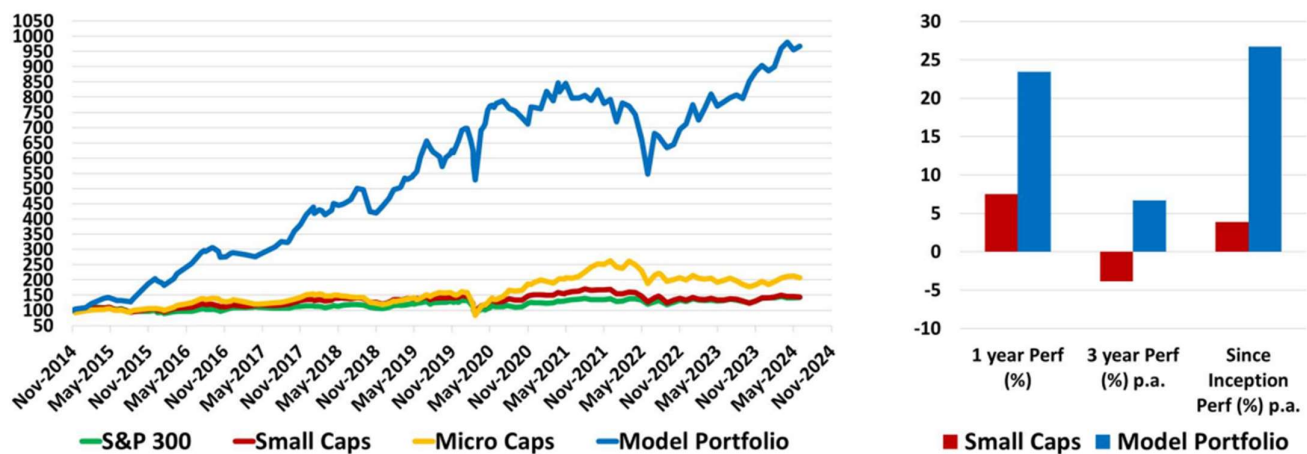
Existing home sales in the US declined 0.7% mom to a seasonally adjusted annualized rate of 4.11 million units in May 2024, the lowest in four months, compared to 4.14 million in April and forecasts of 4.1 million. The decline comes as the median sales price climbed to a record high of \$419,300. Meanwhile, total housing inventory was 1.28 million units, up 6.7% from April and 18.5% from one year ago. Unsold inventory sits at a 3.7-month supply at the current sales pace, up from 3.5 months in April and 3.1 months in May 2023. "Home prices reaching new highs are creating a wider divide between those owning properties and those who wish to be first-time buyers. The mortgage payment for a typical home today is more than double that of homes purchased before 2020. Eventually, more inventory will help boost home sales and tame home price gains in the upcoming months", said NAR Chief Economist Lawrence Yun.

## Global Markets

The US market was slightly weaker to finish the option expiry week. German manufacturing was worse than expected and remained in contraction for nearly two years and kept EU in the similar cycle. Canadian retail sales and PPI bounced to add to inflationary pressures. US manufacturing and services PMI were better than expected while existing home sales were slowing as expected. The Conference Board leading index was weaker than expected. A new weight loss drug is coming to market from Zealand Pharmaceutical after solid results. NASDAQ -0.18%, S&P -0.16%, DOW +0.04% and RUSSELL +0.23%. VIX mainly flat at low 13. Yields and USD were higher and hence commodities were lower. Retail and Communication were the best sectors while Tech and Energy were the worst. European markets were lower.

# Deep Data Analytics provides the framework and support to make you a professional investor!

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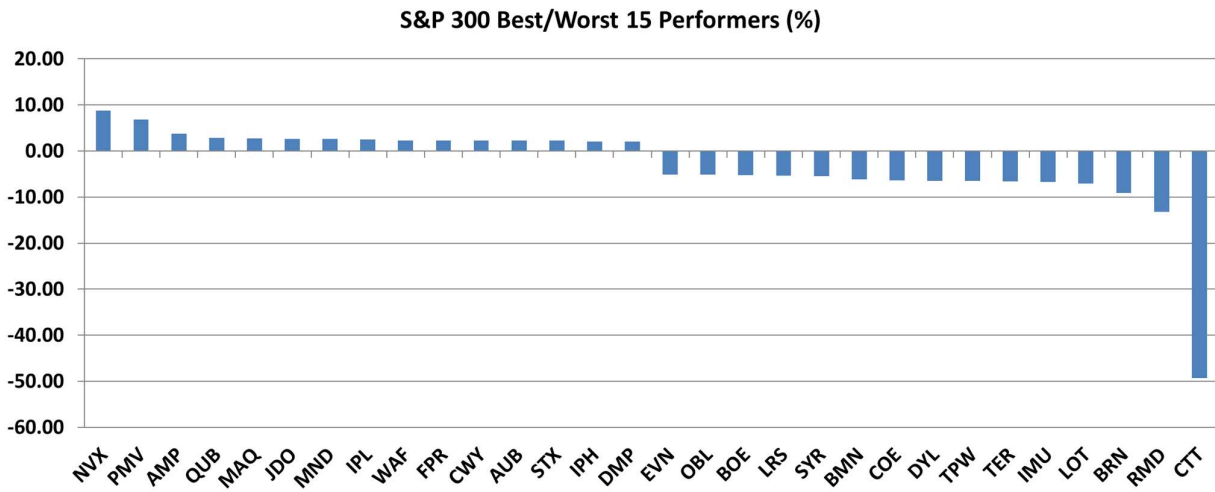
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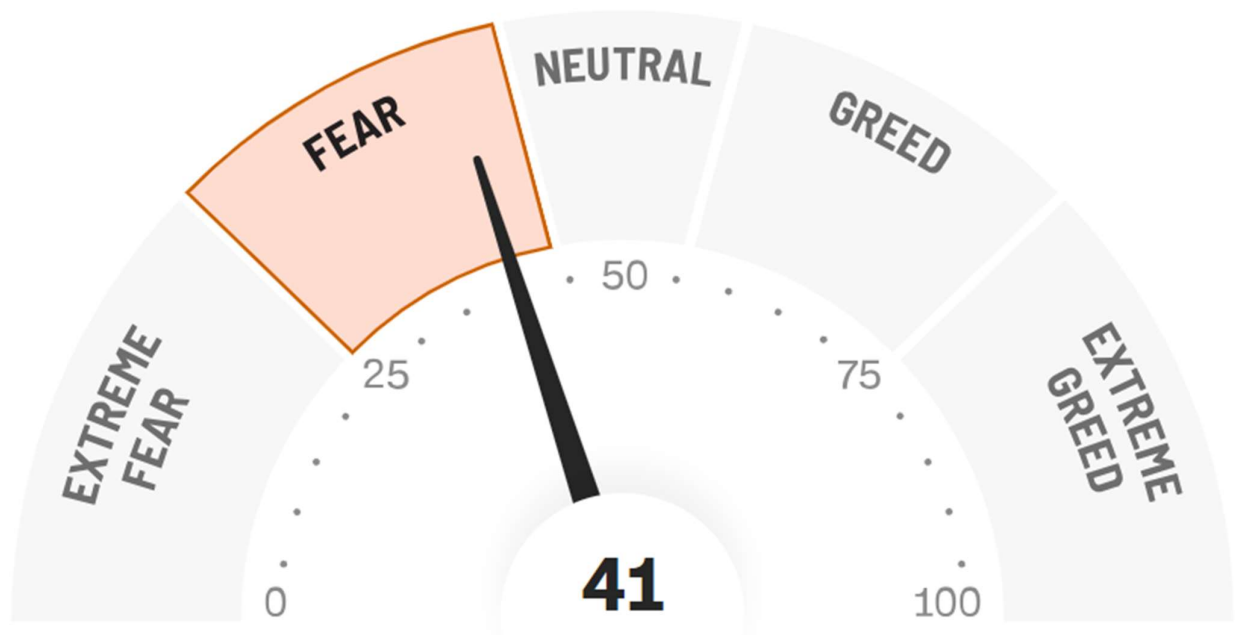
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## 1. Movers and Shakers in S&P 300 >



## 2. CNN Fear & Greed Index >



# TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
NVX	Novonix Limited	308.06	0.69	8.73	N/A
PMV	Premier Investments	4779.43	32.00	6.88	Proposal received from Myer Holdings Limited
AMP	AMP Limited	2834.53	1.12	3.70	
QUB	Qube Holdings Ltd	6237.38	3.63	2.83	N/A
MAQ	Macquarie Technology	2289.22	91.29	2.78	N/A
JDO	Judo Cap Holdings	1475.37	1.37	2.63	N/A
MND	Monadelphous Group	1265.07	13.32	2.62	N/A
IPL	Incitec Pivot	5535.34	2.92	2.46	N/A
WAF	West African Res Ltd	1546.81	1.54	2.33	N/A
FPR	Fleetpartners Group	863.00	3.62	2.26	Update on Strategic Party
CWY	Cleanaway Waste Ltd	5997.03	2.75	2.23	Acquisition Of Citywide Waste
AUB	AUB Group Ltd	3631.14	32.09	2.23	N/A
STX	Strike Energy Ltd	643.67	0.23	2.22	South Erregulla Reserves
IPH	IPH Limited	1565.70	6.45	2.06	N/A
DMP	Domino Pizza Enterpr	3317.15	37.23	2.06	N/A
DHG	Domain Holdings Aus	1901.29	3.07	1.99	N/A
IGO	IGO Limited	4225.55	5.69	1.97	N/A
RSG	Resolute Mining	1128.40	0.54	1.89	N/A
TUA	Tuas Limited	2010.09	4.39	1.86	N/A
GPT	GPT Group	7892.18	4.19	1.70	N/A
SVW	Seven Group Holdings	14779.27	37.57	1.68	N/A
LNW	Light & Wonder Inc.	3326.87	154.70	1.66	N/A
NWL	Netwealth Group	5327.27	22.18	1.60	N/A
IDX	Integral Diagnostics	601.28	2.61	1.56	N/A
SDF	Steadfast Group Ltd	6527.11	5.99	1.53	Steadfast Investor Day Slides
PRN	Perenti Limited	942.65	1.01	1.52	Barmingo awarded \$450m contract extention at Sunrise Dam
CGF	Challenger Limited	4658.20	6.84	1.48	N/A
TAH	TABCORP Holdings Ltd	1575.72	0.70	1.45	N/A
MMS	McMillan Shakespeare	1217.36	17.73	1.43	N/A
DXS	Dexus	7044.95	6.64	1.37	N/A

# TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
CTT	Cettire	853.97	1.14	-49.33	Cettire Confirms China Launch, Provides FY24 Update
RMD	ResMed Inc.	20294.22	27.74	-13.20	N/A
BRN	Brainchip Ltd	408.31	0.20	-9.09	N/A
LOT	Lotus Resources Ltd	650.08	0.33	-7.04	N/A
IMU	Imugene Limited	431.87	0.06	-6.78	Imugene onCARlytics Doses First Patient in IV Combination
TER	Terracom Ltd	180.22	0.21	-6.67	N/A
TPW	Temple & Webster Ltd	1253.50	9.87	-6.53	N/A
DYL	Deep Yellow Limited	1415.02	1.37	-6.51	N/A
COE	Cooper Energy Ltd	620.41	0.22	-6.38	N/A
BMN	Bannerman Energy Ltd	567.04	3.48	-6.20	Investor Presentation
SYR	Syrah Resources	377.74	0.35	-5.48	N/A
LRS	Latin Resources Ltd	517.89	0.18	-5.41	Company Presentation - Fastmarkets
BOE	Boss Energy Ltd	1705.28	3.95	-5.28	N/A
OBL	Omni Bridgeway Ltd	302.32	1.02	-5.14	N/A
EVN	Evolution Mining Ltd	7407.32	3.54	-5.09	N/A
VUL	Vulcan Energy	752.75	3.80	-5.00	N/A
CXO	Core Lithium	177.37	0.08	-4.82	Appointment of Chief Financial Officer
NAN	Nanosonics Limited	908.99	2.86	-4.67	Change in substantial holding
NXG	Nexgenenergycanada	822.05	10.25	-4.65	N/A
GOR	Gold Road Res Ltd	1874.19	1.65	-4.62	N/A
RNU	Renascor Res Ltd	238.89	0.09	-4.26	Competitive ECI Process Underway for Siviour Project
AFG	Aust Finance Grp	381.78	1.35	-4.26	N/A
BGL	Bellevue Gold Ltd	2125.10	1.73	-4.16	N/A
SGR	The Star Ent Grp	1405.65	0.47	-4.08	Trading update and earnings guidance
ADH	Adairs Limited	336.26	1.85	-3.90	N/A
RIC	Ridley Corporation	669.57	2.04	-3.77	N/A
SLX	Silex Systems	1274.39	5.18	-3.72	N/A
HLI	Helia Group Limited	1188.51	3.93	-3.68	N/A
PMT	Patriotbatterymetals	355.46	0.55	-3.51	Annual Financial Statements and MD&A for FYE 31 March 2024
MSB	Mesoblast Limited	1170.33	0.99	-3.41	N/A

# CHECKING S&P 300 BY THE SECTOR

## ➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	7816.31	32.21	-1.80	N/A
BMN	Bannerman Energy Ltd	567.04	3.48	-6.20	Investor Presentation
BOE	Boss Energy Ltd	1705.28	3.95	-5.28	N/A
BPT	Beach Energy Limited	3422.00	1.48	-1.67	N/A
COE	Cooper Energy Ltd	620.41	0.22	-6.38	N/A
DYL	Deep Yellow Limited	1415.02	1.37	-6.51	N/A
KAR	Karoon Energy Ltd	1378.13	1.73	0.29	N/A
MRM	MMA Offshore	993.04	2.64	0.76	N/A
NHC	New Hope Corporation	4040.70	4.78	0.00	N/A
NXG	Nexgenenergycanada	822.05	10.25	-4.65	N/A
PDN	Paladin Energy Ltd	3951.75	13.24	0.00	Requested Halt Ahead of Announcement of Potential Acquisition
STO	Santos Ltd	24748.03	7.50	-1.57	N/A
STX	Strike Energy Ltd	643.67	0.23	2.22	South Erregulla Reserves
TER	Terracom Ltd	180.22	0.21	-6.67	N/A
VEA	Viva Energy Group	5007.70	3.11	-0.96	N/A
WDS	Woodside Energy	52253.59	26.97	-2.00	N/A
WHC	Whitehaven Coal	6650.98	7.69	-3.27	N/A

## ➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	874.73	0.85	-2.31	Results of Extraordinary General Meeting
AMC	Amcor PLC	8868.38	14.88	0.27	N/A
BKW	Brickworks Limited	4141.75	27.17	0.07	N/A
CXL	Calix Limited	234.01	1.28	-0.78	N/A
IPL	Incitec Pivot	5535.34	2.92	2.46	N/A
JHX	James Hardie Indust	20314.91	47.44	1.30	N/A
LTM	Arcadium Lithium PLC	1881.51	4.91	-1.21	N/A
NUF	Nufarm Limited	1785.13	4.66	-0.21	N/A
ORA	Orora Limited	2660.13	1.97	-0.76	N/A
ORI	Orica Limited	8570.05	17.82	1.08	N/A



➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	2125.10	1.73	-4.16	N/A
CMM	Capricorn Metals	1857.44	4.82	-2.03	N/A
DEG	De Grey Mining	2588.41	1.07	-1.39	N/A
EMR	Emerald Res NL	2313.52	3.43	-2.83	N/A
EVN	Evolution Mining Ltd	7407.32	3.54	-5.09	N/A
GMD	Genesis Minerals	2120.45	1.83	-3.17	N/A
GOR	Gold Road Res Ltd	1874.19	1.65	-4.62	N/A
NEM	Newmont Corporation	9493.73	63.19	-2.30	N/A
NST	Northern Star	15759.47	13.45	-1.90	N/A
PDI	Predictive Disc Ltd	421.72	0.18	-2.78	N/A
PRU	Perseus Mining Ltd	3379.53	2.38	-3.25	N/A
RED	Red 5 Limited	2857.04	0.41	-2.38	N/A
RMS	Ramellus Resources	2240.16	1.92	-2.30	N/A
RRL	Regis Resources	1374.72	1.79	-1.65	N/A
RSG	Resolute Mining	1128.40	0.54	1.89	N/A
WAF	West African Res Ltd	1546.81	1.54	2.33	N/A
WGX	Westgold Resources.	1203.00	2.56	0.79	Karora Files Management Information Circular

## ➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADT	Adriatic Metals	1119.38	3.97	-1.49	N/A
ARU	Arafura Rare Earths	415.85	0.18	-2.78	N/A
AWC	Alumina Limited	4860.32	1.69	0.90	N/A
BHP	BHP Group Limited	216960.09	42.43	-0.82	N/A
BSL	BlueScope Steel Ltd	8838.43	19.61	-2.05	N/A
CHN	Chalice Mining Ltd	527.05	1.32	-2.95	N/A
CIA	Champion Iron Ltd	3315.85	6.28	-1.88	N/A
CRN	Coronado Global Res	2011.74	1.19	-0.83	N/A
CXO	Core Lithium	177.37	0.08	-4.82	Appointment of Chief Financial Officer
DRR	Deterra	2146.32	3.95	-2.71	N/A
DVP	Develop Global Ltd	549.12	2.20	-2.22	N/A
FMG	Fortescue Ltd	66844.33	21.26	-2.07	Becoming a substantial holder
GRR	Grange Resources.	405.07	0.34	-2.86	N/A
IGO	IGO Limited	4225.55	5.69	1.97	N/A
ILU	Iluka Resources	2760.17	6.37	-1.24	N/A
IMD	Imdex Limited	1143.62	2.24	0.00	N/A
INR	Ioneer Ltd	348.84	0.15	-3.33	N/A
LOT	Lotus Resources Ltd	650.08	0.33	-7.04	N/A
LRS	Latin Resources Ltd	517.89	0.18	-5.41	Company Presentation - Fastmarkets
LTR	Liontown Resources	2266.91	0.91	-2.67	N/A
LYC	Lynas Rare Earths	5673.74	5.98	-1.48	N/A
MEI	Meteoric Resources	318.42	0.16	0.00	N/A
MIN	Mineral Resources.	10926.10	54.76	-1.79	N/A
NIC	Nickel Industries	3535.79	0.80	-3.03	N/A
PLS	Pilbara Min Ltd	9360.23	3.11	0.00	N/A
PMT	Patriotbatterymetals	355.46	0.55	-3.51	Annual Financial Statements and MD&A for FYE 31 March 2024
PRN	Perenti Limited	942.65	1.01	1.52	Barmingo awarded \$450m contract extension at Sunrise Dam
RIO	Rio Tinto Limited	44638.75	118.99	-1.05	N/A
RNU	Renascor Res Ltd	238.89	0.09	-4.26	Competitive ECI Process Underway for Siviour Project
S32	South32 Limited	16848.84	3.64	-2.15	N/A
SFR	Sandfire Resources	4070.53	8.63	-3.03	N/A
SGM	Sims Limited	1991.99	10.04	-2.62	N/A
SMR	Stanmore Resources	3163.88	3.44	-1.99	N/A
SYA	Sayona Mining Ltd	360.27	0.03	-2.86	N/A
SYR	Syrah Resources	377.74	0.35	-5.48	N/A
TLG	Talga Group Ltd	250.64	0.65	-1.52	N/A
VSL	Vulcan Steel	879.12	6.60	-1.35	N/A
VUL	Vulcan Energy	752.75	3.80	-5.00	N/A
WC8	Wildcat Resources	398.17	0.33	-1.52	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	10474.05	7.06	-0.42	N/A
ALQ	ALS Ltd	6967.17	14.34	-0.35	N/A
ALX	Atlas Arteria	7370.24	5.10	0.39	N/A
APM	APM Human Services	1284.05	1.39	-0.71	N/A
ASB	Austal Limited	869.86	2.42	0.83	Australian Government orders an additional two GCPB's
AZJ	Aurizon Holdings Ltd	6663.35	3.66	1.10	
BXB	Brambles Limited	19845.49	14.36	0.77	N/A
CPU	Computershare Ltd	15682.99	26.55	0.57	N/A
CWY	Cleanaway Waste Ltd	5997.03	2.75	2.23	Acquisition Of Citywide Waste
DBI	Dalrymple Bay	1457.54	2.93	-0.34	N/A
DOW	Downer EDI Limited	3183.26	4.78	0.84	N/A
FBU	Fletcher Building	2137.71	2.69	-1.47	Fletcher Building Announces Board Changes
GWA	GWA Group Ltd	617.93	2.28	-2.15	
IPH	IPH Limited	1565.70	6.45	2.06	N/A
JLG	Johns Lyng Group	1613.65	5.77	-0.52	N/A
KLS	Kelsian Group Ltd	1346.20	5.00	0.20	N/A
MGH	Maas Group Holdings	1334.65	4.07	0.00	N/A
MMS	McMillan Shakespeare	1217.36	17.73	1.43	N/A
MND	Monadelphous Group	1265.07	13.32	2.62	N/A
NWH	NRW Holdings Limited	1422.57	3.13	-0.32	N/A
QAN	Qantas Airways	9923.42	6.06	-0.49	N/A
QUB	Qube Holdings Ltd	6237.38	3.63	2.83	N/A
RDX	Redox Limited	1680.26	3.17	-0.94	N/A
REH	Reece Limited	16556.57	25.81	0.70	N/A
RWC	Reliance Worldwide	3618.63	4.52	-1.31	N/A
SIQ	Smartgrp Corporation	1154.94	8.57	-0.58	N/A
SLX	Silex Systems	1274.39	5.18	-3.72	N/A
SSM	Service Stream	773.02	1.24	-1.20	N/A
SVW	Seven Group Holdings	14779.27	37.57	1.68	N/A
TCL	Transurban Group	38806.80	12.68	1.04	N/A
VNT	Ventiaservicesgroup	3379.16	3.90	-1.27	N/A
WOR	Worley Limited	7517.35	14.26	0.07	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	336.26	1.85	-3.90	N/A
ALL	Aristocrat Leisure	31023.31	49.01	-0.12	N/A
APE	Eagers Automotive	2806.35	10.76	-1.01	N/A
ARB	ARB Corporation.	3131.09	38.20	0.45	N/A
AX1	Accent Group Ltd	1148.63	1.98	-3.19	N/A
BAP	Bapcor Limited	1761.55	5.04	-2.89	N/A
BRG	Breville Group Ltd	4099.25	27.94	-2.24	N/A
CKF	Collins Foods Ltd	1081.74	9.32	1.30	N/A
CTD	Corp Travel Limited	1997.35	13.67	0.15	N/A
CTT	Cettire	853.97	1.14	-49.33	Cettire Confirms China Launch, Provides FY24 Update
DMP	Domino Pizza Enterpr	3317.15	37.23	2.06	N/A
FLT	Flight Centre Travel	4375.85	19.65	-0.76	N/A
GEM	G8 Education Limited	971.41	1.20	-0.42	N/A
GNC	GrainCorp Limited	1969.68	8.81	0.34	N/A
GUD	G.U.D. Holdings	1573.79	11.16	-0.09	Extraordinary General Meeting Addresses & Presentation
HVN	Harvey Norman	5706.71	4.53	-1.09	N/A
IEL	Idp Education Ltd	4035.88	14.63	0.90	Change of Director's Interest Notice
JBH	JB Hi-Fi Limited	7018.15	62.73	-2.27	N/A
JIN	Jumbo Interactive	1075.79	17.07	-0.12	N/A
KGN	Kogan.Com Ltd	439.59	4.25	-2.52	N/A
LNW	Light & Wonder Inc.	3326.87	154.70	1.66	N/A
LOV	Lovisa Holdings Ltd	3641.80	32.99	-0.63	N/A
NCK	Nick Scali Limited	1196.64	13.91	-0.93	N/A
PFP	Propel Funeral	788.64	5.75	0.52	N/A
PMV	Premier Investments	4779.43	32.00	6.88	Proposal received from Myer Holdings Limited
PWH	Pwr Holdings Limited	1101.31	10.94	-0.18	N/A
SGR	The Star Ent Grp	1405.65	0.47	-4.08	Trading update and earnings guidance
SKC	Skycity Ent Grp Ltd	1022.48	1.32	-1.86	N/A
SUL	Super Ret Rep Ltd	3136.73	13.60	-2.09	N/A
TAH	TABCORP Holdings Ltd	1575.72	0.70	1.45	N/A
TLC	The Lottery Corp	11507.24	5.15	-0.39	N/A
TPW	Temple & Webster Ltd	1253.50	9.87	-6.53	N/A
WEB	Webjet Limited	3466.86	8.81	-0.79	Update on separation of WebBeds and Webjet B2C
WES	Wesfarmers Limited	75819.75	65.30	-2.32	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	4684.62	6.56	1.23	N/A
BGA	Bega Cheese Ltd	1304.44	4.28	0.00	N/A
COL	Coles Group	22917.47	17.10	-0.06	N/A
EDV	Endeavour	9044.45	5.07	0.40	N/A
ELD	Elders Limited	1303.02	8.28	0.00	N/A
GNC	GrainCorp Limited	1969.68	8.81	0.34	N/A
ING	Inghams Group	1293.45	3.49	0.29	N/A
MTS	Metcash Limited	4126.07	3.69	-2.38	FY24 Results Announcement
RIC	Ridley Corporation	669.57	2.04	-3.77	N/A
SHV	Select Harvests	462.44	3.82	0.00	N/A
TWE	Treasury Wine Estate	10248.32	12.42	-1.66	N/A
WOW	Woolworths Group Ltd	41082.03	33.43	-0.59	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	528.81	2.62	0.00	N/A
ANN	Ansell Limited	3873.35	26.34	-0.75	N/A
COH	Cochlear Limited	21292.15	323.75	-0.42	N/A
CSL	CSL Limited	141593.05	292.01	-0.34	N/A
CUV	Clinuvel Pharmaceut.	771.10	15.23	-1.04	SCENESSE European Orphan Drug Designation for VP
EBO	Ebos Group Ltd	5797.28	30.41	1.37	N/A
FPH	Fisher & Paykel H.	16403.99	27.42	-2.39	N/A
HLS	Healius	1107.30	1.50	-1.97	Change in substantial holding
IDX	Integral Diagnostics	601.28	2.61	1.56	N/A
IMU	Imugene Limited	431.87	0.06	-6.78	Imugene onCARlytics Doses First Patient in IV Combination
MSB	Mesoblast Limited	1170.33	0.99	-3.41	N/A
MVF	Monash IVF Group Ltd	529.90	1.37	0.74	N/A
MYX	Mayne Pharma Ltd	392.19	4.52	-1.95	N/A
NAN	Nanosonics Limited	908.99	2.86	-4.67	Change in substantial holding
NEU	Neuren Pharmaceut.	2556.31	19.98	-0.10	N/A
PME	Pro Medicus Limited	14670.65	141.15	0.47	N/A
PNV	Polynovo Limited	1642.75	2.41	1.26	Becoming a substantial holder
REG	Regis Healthcare Ltd	1333.58	4.29	-3.16	N/A
RHC	Ramsay Health Care	11149.98	47.83	-1.44	N/A
RMD	ResMed Inc.	20294.22	27.74	-13.20	N/A
SHL	Sonic Healthcare	13042.97	26.54	-2.25	N/A
SIG	Sigma Health Ltd	2129.59	1.27	-2.68	N/A
TLX	Telix Pharmaceutical	6161.30	18.28	-0.87	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	87037.36	28.65	-1.00	N/A
BEN	Bendigo and Adelaide	6434.98	11.38	0.44	N/A
BOQ	Bank of Queensland.	3856.37	5.84	0.17	N/A
CBA	Commonwealth Bank.	213682.74	126.80	-0.69	N/A
JDO	Judo Cap Holdings	1475.37	1.37	2.63	N/A
MYS	MyState Limited	416.97	3.78	0.27	N/A
NAB	National Aust. Bank	112265.09	35.96	-0.69	N/A
VUK	Virgin Money Uk PLC	2169.22	4.07	0.00	N/A
WBC	Westpac Banking Corp	94506.36	27.15	-0.33	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	491.73	4.35	-0.23	N/A
AFG	Aust Finance Grp	381.78	1.35	-4.26	N/A
AMP	AMP Limited	2834.53	1.12	3.70	N/A
ASX	ASX Limited	11340.50	58.06	-0.74	N/A
AUB	AUB Group Ltd	3631.14	32.09	2.23	N/A
CCP	Credit Corp Group	1028.49	15.03	-0.53	N/A
CGF	Challenger Limited	4658.20	6.84	1.48	N/A
FPR	Fleetpartners Group	863.00	3.62	2.26	Update on Strategic Party
HLI	Helia Group Limited	1188.51	3.93	-3.68	N/A
HUB	HUB24 Ltd	3675.61	45.58	0.68	N/A
IAG	Insurance Australia	15975.41	6.68	-0.89	N/A
IFL	Insignia Financial	1468.89	2.19	0.00	N/A
MAF	MA Financial Group	846.87	4.55	-2.57	N/A
MFG	Magellan Fin Grp Ltd	1511.04	8.43	0.84	N/A
MPL	Medibank Private Ltd	10134.73	3.70	0.54	N/A
MQG	Macquarie Group Ltd	76221.03	199.27	0.12	N/A
NHF	NIB Holdings Limited	3555.62	7.32	-0.14	N/A
NWL	Netwealth Group	5327.27	22.18	1.60	N/A
OBL	Omni Bridgeway Ltd	302.32	1.02	-5.14	N/A
OFX	OFX Group Ltd	529.72	2.19	-0.45	N/A
PNI	Pinnacle Investment	2851.69	13.81	-1.64	N/A
PPT	Perpetual Limited	2412.45	21.06	-0.89	N/A
PTM	Platinum Asset	614.19	1.04	-1.42	N/A
QBE	QBE Insurance Group	27118.32	17.57	-2.66	N/A
QRI	Qualitas Re Income	693.40	1.64	-0.30	N/A
SDF	Steadfast Group Ltd	6527.11	5.99	1.53	Steadfast Investor Day Slides
SOL	Soul Pattinson (W.H)	12132.13	33.25	-1.07	N/A
SQ2	Block	3973.42	94.80	0.06	N/A
SUN	Suncorp Group Ltd	21336.74	16.64	-0.78	N/A
TYR	Tyro Payments	518.82	1.00	0.51	N/A
ZIP	ZIP Co Ltd	1532.26	1.35	-0.74	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1054.52	1.18	-0.42	N/A
ARF	Arena REIT.	1414.39	4.01	1.01	N/A
ASK	Abacus Storage King	1563.78	1.18	-0.84	N/A
BWP	BWP Trust	2590.05	3.61	-0.55	N/A
CHC	Charter Hall Group	5789.49	12.10	-1.14	N/A
CIP	Centuria I REIT	1987.33	3.15	0.64	N/A
CLW	Chtr H Lwr	2508.66	3.43	-1.15	N/A
CMW	Cromwell Prop	1086.83	0.42	1.20	N/A
CNI	Centuria Capital	1454.29	1.76	-0.57	N/A
COF	Centuria Office REIT	716.80	1.19	-1.25	N/A
CQE	Charter Hall Soc In	908.86	2.43	-0.41	N/A
CQR	Charter Hall Retail	1947.12	3.36	0.30	N/A
DXI	Dexus Industria REIT	958.16	2.99	-0.99	N/A
DXS	Dexus	7044.95	6.64	1.37	N/A
GDI	GDI Property Grp	321.84	0.60	0.00	N/A
GMG	Goodman Group	68142.65	35.18	-1.95	N/A
GOZ	Growthpoint Property	1786.63	2.37	0.00	N/A
GPT	GPT Group	7892.18	4.19	1.70	N/A
HCW	Hlthcohcwellsreit	653.62	1.14	-0.87	N/A
HDN	Homeco Daily Needs	2548.26	1.23	0.00	N/A
HMC	HMC Capital Limited	2701.49	7.45	0.40	N/A
HPI	Hotel Property	677.26	3.38	-2.59	N/A
INA	Ingenia Group	1976.78	4.73	-2.47	N/A
LIC	Lifestyle Communit.	1491.32	12.04	-1.71	N/A
LLC	Lendlease Group	3724.88	5.39	-0.19	N/A
MGR	Mirvac Group	7733.89	1.91	-2.55	N/A
NSR	National Storage	3192.92	2.34	0.43	N/A
PXA	Pexagroup	2418.28	13.60	-0.22	PEXA UK lender onboarding update
RFF	Rural Funds Group	803.66	2.07	0.00	N/A
RGN	Region Group	2602.50	2.24	0.00	N/A
SCG	Scentre Grp	16572.25	3.20	0.31	N/A
SGP	Stockland	10599.04	4.40	-0.90	N/A
URW	Unibailrodawestfield	695.44	5.88	-0.68	N/A
VCX	Vicinity Centres	8581.04	1.88	-0.53	N/A
WPR	Waypoint REIT	1565.43	2.30	-1.29	N/A

➤ **Tech stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	3456.50	15.73	0.45	N/A
AD8	Audinate Group Ltd	1390.41	16.40	-1.97	N/A
ALU	Altium Limited	8959.15	67.90	-0.01	N/A
BRN	Brainchip Ltd	408.31	0.20	-9.09	N/A
CDA	Codan Limited	2056.12	11.40	0.53	N/A
DDR	Dicker Data Limited	1784.28	9.70	-1.92	N/A
DTL	Data3 Limited	1287.14	8.34	0.24	N/A
HSN	Hansen Technologies	895.08	4.32	-1.82	N/A
IFM	Infomedia Ltd	625.69	1.63	-2.10	N/A
IRE	IRESS Limited	1445.75	7.69	-0.65	N/A
MAQ	Macquarie Technology	2289.22	91.29	2.78	N/A
MP1	Megaport Limited	1883.70	11.77	-0.34	N/A
NVX	Novonix Limited	308.06	0.69	8.73	N/A
NXT	Nextdc Limited	10610.95	17.75	0.45	N/A
SDR	Siteminder	1429.04	5.16	0.58	N/A
TNE	Technology One	6015.68	18.26	-1.08	N/A
WBT	Weebit Nano Ltd	428.54	2.28	0.44	N/A
WTC	WiseTech Global Ltd	31117.26	94.14	0.88	N/A
XRO	Xero Ltd	20237.31	131.33	-0.97	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1031.36	3.47	-0.57	N/A
CAR	CAR Group Limited	12898.94	34.04	-0.47	N/A
CNU	Chorus Limited	3024.19	7.00	0.43	N/A
DHG	Domain Holdings Aus	1901.29	3.07	1.99	N/A
EVT	EVT Limited	1817.48	11.33	1.16	N/A
NEC	Nine Entertainment	2265.76	1.40	-1.41	N/A
NWS	News Corp..	1174.91	41.98	1.18	N/A
OML	Ooh!Media Limited	770.46	1.42	-1.05	N/A
REA	REA Group	25950.46	197.29	0.44	N/A
SEK	Seek Limited	7978.50	21.97	-1.74	N/A
SPK	Spark New Zealand	6821.22	3.67	-2.39	N/A
TLS	Telstra Group	42289.20	3.62	-1.09	N/A
TPG	TPG Telecom Limited	8794.69	4.69	-0.85	N/A
TUA	Tuas Limited	2010.09	4.39	1.86	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7097.48	10.67	1.14	N/A
APA	APA Group	10780.16	8.39	-0.12	N/A
ORG	Origin Energy	18536.76	10.66	-0.93	N/A



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