



*INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.*

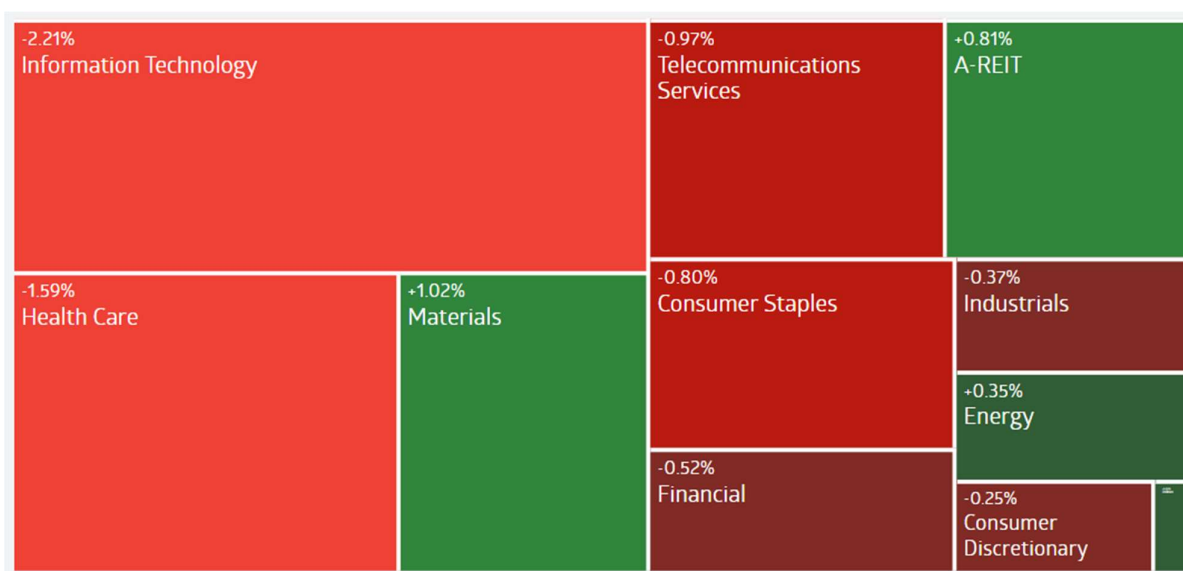
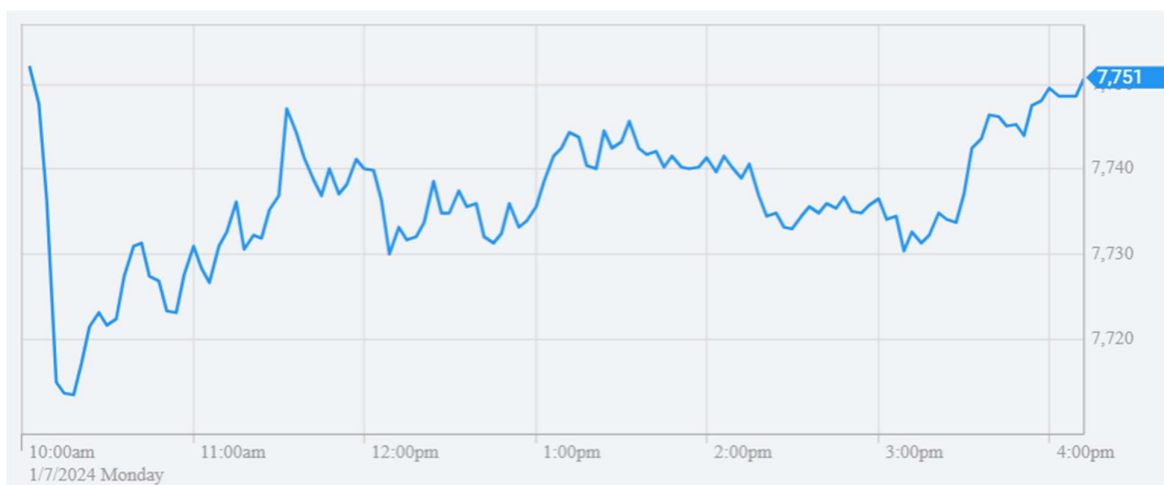
## MARKET COMMENTARY

The Aussie market started the new financial year on a negative note as the window dressing for the period end unwind. Sectors that were boosted for period end like retail, tech and health care were getting touched up. Everyone's favorite taco stock was nearly down 10%. Coal stocks are jumping on supply risk after a mine fire. French election mess to weigh on EU. Locally the deputy head of RBA wanted everyone to know how wealthy we are compared to the mess the world has become on per capita basis. He probably should look at the stats that show that we are in extended per capita recession. Consumers are rolling over as unemployment rises from historical low. China demand for commodities are fading while RBA is sticking with the bubble over the middle to low income. Rates should have been higher and we would be looking at inflation near range. Now we have potential new inflation wave hitting and RBA to claim denial. We are going from window dressed financial year end to reporting season reality in a month and that means things are going to get bumpy. It may be different this time!

CNBC on French election > The first round of a snap parliamentary election in France has seen a surge in votes for the anti-immigrant National Rally party, with President Emmanuel Macron's centrist alliance coming in third place. Early polling data from national broadcaster France 2 indicated that National Rally (RN) won 34% of the vote while the leftist New Popular Front (NFP) alliance got 28.1%. Macron's centrist Together bloc garnered 20.3%, according to initial projections. On Monday morning, France's Interior Ministry published updated figures showing RN and its allies had won 33.1% of the vote, the NFP was in second with 28% and Macron's coalition had reached 20%. The second round of voting on July 7 is the one to watch, according to Antonio Barroso, deputy director of Research at Teneo.

CNBC on Student Visa > Australia said on Monday it had more than doubled the visa fee for international students, the latest move by the government to rein in record migration that has intensified pressure on an already tight housing market. From July 1, the international student visa fee has risen to 1,600 Australian dollars (\$1,068) from AU\$710, while visitor visa holders and students with temporary graduate visas are banned from applying onshore for a student visa. "The changes coming into force today will help restore integrity to our international education system, and create a migration system which is fairer, smaller and better able to deliver for Australia," Home Affairs Minister Clare O'Neil said in a statement.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7690.90	-17.30	-0.22	DX	105.1450	-0.4000	-0.38	SPTGLD	2326.54	0.11	0.00
S&P 200	7750.70	-16.80	-0.22	AUDUSD	0.6673	-0.0009	-0.13	TWI	63.70	0.40	0.63
Mid Cap	9440.50	-37.50	-0.40	NZDAUD	0.9145	0.0022	0.24	WTIS	82.18	0.64	0.78
Small Cap	2955.00	-17.90	-0.60	GBPAUD	1.8993	0.0043	0.23	BRENT	85.60	0.60	0.71
Micro Cap	2117.10	-17.00	-0.80	EURAUD	1.6142	0.0060	0.37	COPP3M	9625.00	62.00	0.65
NZ50G	11789.39	71.95	0.61	EURUSD	1.0773	0.0027	0.25	NICK3M	17270.00	140.00	0.82
JAPAN	39631.06	47.98	0.12	USDJPY	160.9300	0.2020	0.13	ZINC	2919.50	43.00	1.49
KOSPI	2804.31	6.49	0.23	CNYUSD	0.1376	0.0006	0.44	<b>Security</b>	<b>Last</b>	<b>+/-</b>	<b>%</b>
SING	3335.96	3.16	0.09	<b>Security</b>	<b>Last</b>	<b>+/-</b>	<b>%</b>	DOWFUT	39543.00	74.00	0.19
SHANGHAI	2993.21	25.80	0.87	USBON	4.3921	-0.0059	-0.13	NASFUT	20009.25	82.00	0.41
HNGKNG	17718.61	0.00	0.00	USLBR	4.5590	-0.0050	-0.11	SPFUT	5540.75	19.25	0.35
GERMAN	18235.45	0.00	0.00	BOND10	4.3830	0.0710	1.65				
CAC40	7675.22	195.82	2.62	BBSR3M	4.4453	-0.0130	-0.29				
FTSE	8164.12	-15.56	-0.19	VIX	12.44	0.20	1.63				
DOWJON	39118.86	-45.20	-0.12	XVI	11.91	0.34	2.97				
NASDAQ	17732.60	-126.08	-0.71								
SP500	5460.48	-22.39	-0.41								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The official NBS Manufacturing PMI in China stood at 49.5 in June 2024, holding steady for the second straight month and aligning with market forecasts. The latest result marked the fourth time of contraction in factory activity so far this year, as Beijing was struggling to spur a strong economic revival amid weak demand, deflation risks, and a protracted property weakness. New orders (49.5 vs 49.6), foreign sales (48.3 vs 48.3), and buying levels (48.1 vs 49.3) all declined for the second month in a row while a fall in employment persisted (48.1 vs 48.1). In the meantime, output grew for the fourth month but its pace of rise was the softest in the sequence (50.6 vs 50.8). Simultaneously, delivery time shortened for the third month (49.5 vs 50.1). On prices, input cost inflation slowed sharply to a three-month low (51.7 vs 56.9), with output prices decreasing following a rise in May (47.9 vs 50.4). Finally, sentiment improved to its highest level since March (54.4 vs 54.3).

The official NBS Non-Manufacturing PMI in China was down to 50.5 in June 2024 from 51.1 in the previous month, missing market forecasts of 51.0. While marking the 18th consecutive month of expansion in the service sector, the latest figure was the softest since last December, as new orders (46.7 vs 46.9 in May) and new export orders (48.8 vs 47.5) remained weak. Moreover, a decline in employment quickened (45.8 vs 46.2). Concurrently, delivery time lengthened a bit (50.5 vs 51.0). On the price side, input cost fell for the second month (49.5 vs 49.7). In the meantime, selling prices fell for the ninth straight month, with the rate of drop the steepest in the sequence (47.6 vs 47.8). Lastly, business confidence strengthened slightly (57.2 vs 56.9).

The ANZ-Indeed Australian Job Ads declined by 2.2% month-over-month in June 2024, after a downwardly revised 1.9% drop a month earlier. It was the fifth straight month of fall in job ads, amid easing labor demand due to a slowing economy and high borrowing costs. Ads were mainly lower for cleaners, tradespeople, and food service workers. "The pace of declines has intensified," said ANZ economist Madeline Dunk. "We're seeing a similar story in other parts of the labor market, with indicators easing from strong starting positions." "That said, we only expect a modest lift in the unemployment rate to 4.3%." On an annual basis, ads sank 17.6% but remained 17.8% higher than pre-pandemic levels.

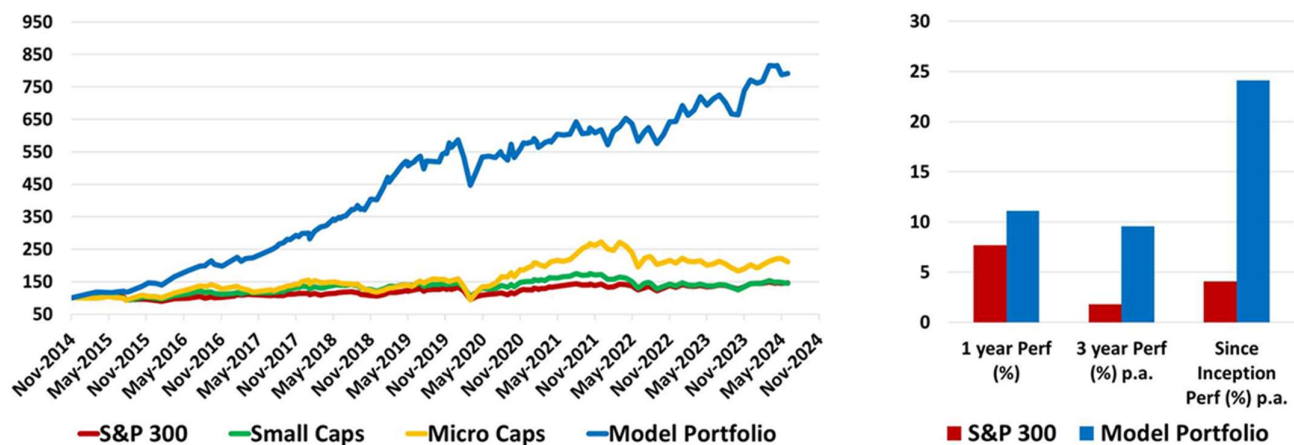
The Melbourne Institute's Monthly Inflation Gauge rose by 0.3% in June 2024, the same pace as in May. It was the fourth straight month of increase, remaining at the highest level since January after the Reserve Bank of Australia during a gathering in the month maintained its cash rate at 4.35% for the fifth time since it was last raised in November 2023. The central bank has cautioned that inflation was still above the target of 2 to 3% due to the persistently high cost of services. It also continued to indicate that its highest priority was bringing down inflation amid signs of a slowdown in domestic economic activity. Australia's annual inflation stood at 3.6% in Q1 of 2024, above market expectations of 3.4%. The monthly CPI indicator was at 4.0% yoy in May, the highest since November 2023. Meanwhile, the country's GDP grew by 0.2% qoq in Q4 of 2023, the least in five quarters.

## Global Markets

The US market started positively and finished negatively to the end of June. We came to a presidential debate where the incumbent was seen as too old and sick while the challenger was lying almost every sentence. Nike had the worst day ever by falling 20% as local weakness exaggerated by Chinese demand collapsing. Apple and Nike are showing that western brands are not selling in China anymore. French election mess is still rattling EU. US core PCE slides as expected with personal income beating expectations and spending weaker than expected. NASDAQ -0.71%, S&P -0.41%, DOW -0.12% and RUSSELL +0.46%. VIX ticked up to mid-12. Yields were higher while USD was lower. The Yen is historically weak as BOJ fumbles the most obvious rate hike cycle in history. European markets were lower.

# Deep Data Analytics provides the framework and support to make you a professional investor!

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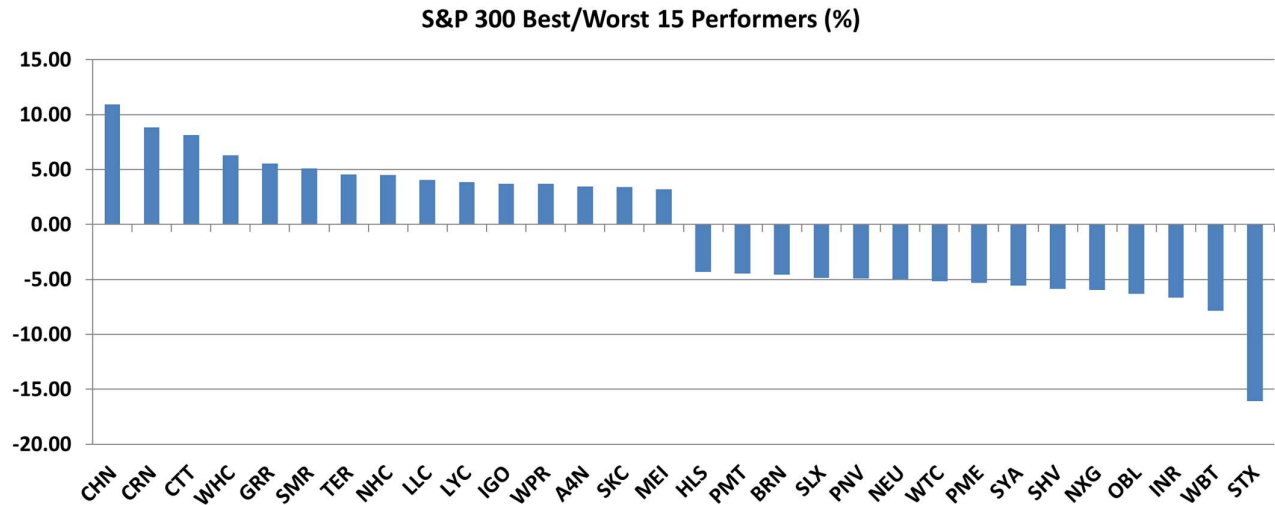
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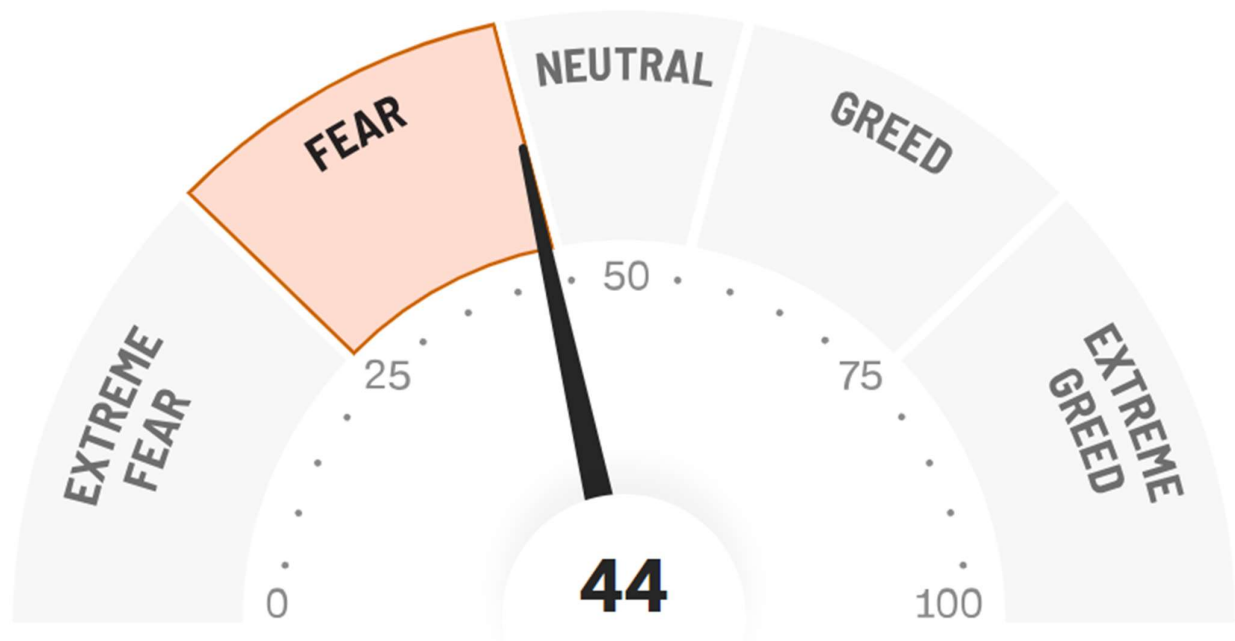
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## 1. Movers and Shakers in S&P 300 >



## 2. CNN Fear & Greed Index >



# TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
CHN	Chalice Mining Ltd	552.33	1.58	10.92	N/A
CRN	Coronado Global Res	1986.60	1.29	8.86	N/A
CTT	Cettire	446.05	1.27	8.12	N/A
WHC	Whitehaven Coal	6400.00	8.13	6.27	N/A
GRR	Grange Resources.	416.64	0.38	5.56	N/A
SMR	Stanmore Resources	3190.93	3.72	5.08	N/A
TER	Terracom Ltd	176.21	0.23	4.55	N/A
NHC	New Hope Corporation	4125.24	5.10	4.51	N/A
LLC	Lendlease Group	3731.78	5.63	4.07	\$480 million sale of US Military Housing business
LYC	Lynas Rare Earths	5542.88	6.16	3.88	N/A
IGO	IGO Limited	4270.99	5.85	3.72	N/A
WPR	Waypoint REIT	1457.94	2.25	3.69	N/A
A4N	Alpha Hpa Ltd	981.41	0.90	3.47	N/A
SKC	Skycity Ent Grp Ltd	1007.27	1.37	3.40	Completion of Horizon Hotel
MEI	Meteoric Resources	308.47	0.16	3.23	N/A
ADH	Adairs Limited	321.42	1.90	2.99	N/A
KGN	Kogan.Com Ltd	420.43	4.29	2.88	N/A
ARU	Arafura Rare Earths	404.30	0.18	2.86	Conditional approval for up to US\$150m from KEXIM
CXL	Calix Limited	257.60	1.46	2.82	N/A
NVX	Novonix Limited	347.19	0.73	2.82	N/A
RED	Red 5 Limited	2448.89	0.37	2.78	N/A
MRM	MMA Offshore	977.88	2.65	2.71	Major Shareholder Support Received for Scheme Received
DEG	De Grey Mining	2732.21	1.17	2.63	N/A
TLG	Talga Group Ltd	220.26	0.60	2.59	N/A
CMW	Cromwell Prop	1021.36	0.40	2.56	N/A
COF	Centuria Office REIT	660.06	1.13	2.26	555 Coronation Drive Settlement
HDN	Homeco Daily Needs	2413.04	1.19	2.16	N/A
CMM	Capricorn Metals	1804.58	4.88	2.09	N/A
GOR	Gold Road Res Ltd	1852.52	1.75	2.05	N/A
PTM	Platinum Asset	605.45	1.06	1.92	N/A

# TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
STX	Strike Energy Ltd	801.02	0.24	-16.07	West Erregulla CSBP GSA Update
WBT	Weebit Nano Ltd	481.40	2.35	-7.84	N/A
INR	Ioneer Ltd	348.84	0.14	-6.67	Change of Director's Interest Notice
OBL	Omni Bridgeway Ltd	313.63	1.04	-6.31	N/A
NXG	Nexgenenergycanada	843.46	10.37	-5.98	N/A
SHV	Select Harvests	476.97	3.71	-5.84	N/A
SYA	Sayona Mining Ltd	370.56	0.03	-5.56	N/A
PME	Pro Medicus Limited	14959.91	135.66	-5.31	N/A
WTC	WiseTech Global Ltd	33444.72	95.10	-5.18	N/A
NEU	Neuren Pharmaceut.	2718.64	20.21	-4.98	N/A
PNV	Polynovo Limited	1691.07	2.33	-4.90	N/A
SLX	Silex Systems	1262.55	5.07	-4.88	Investor Presentation
BRN	Brainchip Ltd	408.31	0.21	-4.55	N/A
PMT	Patriotbatterymetals	349.23	0.54	-4.46	N/A
HLS	Healius	1089.15	1.44	-4.33	N/A
NAN	Nanosonics Limited	905.96	2.87	-4.01	Ceasing to be a substantial holder
GWA	GWA Group Ltd	636.49	2.31	-3.75	N/A
TYR	Tyro Payments	521.44	0.96	-3.52	N/A
IMU	Imugene Limited	417.23	0.06	-3.51	N/A
MAQ	Macquarie Technology	2437.42	91.29	-3.47	N/A
REG	Regis Healthcare Ltd	1312.51	4.22	-3.21	N/A
MVF	Monash IVF Group Ltd	500.68	1.25	-3.11	N/A
AD8	Audinate Group Ltd	1315.61	15.34	-3.10	N/A
TLX	Telix Pharmaceutical	6233.42	18.09	-3.00	N/A
IDX	Integral Diagnostics	624.68	2.59	-3.00	N/A
NCK	Nick Scali Limited	1177.04	13.40	-2.97	N/A
LOV	Lovisa Holdings Ltd	3605.60	31.90	-2.95	N/A
LOT	Lotus Resources Ltd	622.61	0.33	-2.94	N/A
COH	Cochlear Limited	21753.89	322.56	-2.89	N/A
PMV	Premier Investments	4972.58	30.28	-2.79	N/A

# CHECKING S&P 300 BY THE SECTOR

## ➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	7706.69	32.61	0.83	N/A
BMN	Bannerman Energy Ltd	499.81	3.25	-0.61	N/A
BOE	Boss Energy Ltd	1688.92	4.07	-1.45	N/A
BPT	Beach Energy Limited	3399.19	1.48	-0.67	N/A
COE	Cooper Energy Ltd	594.01	0.22	-2.22	N/A
DYL	Deep Yellow Limited	1298.72	1.33	-0.75	N/A
KAR	Karoo Energy Ltd	1466.58	1.82	-0.82	N/A
MRM	MMA Offshore	977.88	2.65	2.71	Major Shareholder Support Received for Scheme Received
NHC	New Hope Corporation	4125.24	5.10	4.51	N/A
NXG	Nexgenenergycanada	843.46	10.37	-5.98	N/A
PDN	Paladin Energy Ltd	3724.91	12.52	0.32	N/A
STO	Santos Ltd	24877.94	7.63	-0.39	Change of Director's Interest Notice
STX	Strike Energy Ltd	801.02	0.24	-16.07	West Erregulla CSBP GSA Update
TER	Terracom Ltd	176.21	0.23	4.55	N/A
VEA	Viva Energy Group	5023.64	3.16	0.32	N/A
WDS	Woodside Energy	53563.73	28.25	0.14	N/A
WHC	Whitehaven Coal	6400.00	8.13	6.27	N/A

## ➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	981.41	0.90	3.47	N/A
AMC	Amcor PLC	8898.26	14.66	-1.54	N/A
BKW	Brickworks Limited	3996.83	26.34	0.53	N/A
CXL	Calix Limited	257.60	1.46	2.82	N/A
IPL	Incitec Pivot	5632.45	2.88	-0.69	N/A
JHX	James Hardie Indust	20405.86	47.92	1.31	N/A
LTM	Arcadium Lithium PLC	1866.36	4.95	0.41	N/A
NUF	Nufarm Limited	1758.37	4.59	-0.22	N/A
ORA	Orora Limited	2646.69	1.97	0.00	N/A
ORI	Orica Limited	8686.71	17.67	-1.12	N/A



➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	2101.56	1.80	0.84	N/A
CMM	Capricorn Metals	1804.58	4.88	2.09	N/A
DEG	De Grey Mining	2732.21	1.17	2.63	N/A
EMR	Emerald Res NL	2316.08	3.46	-1.98	N/A
EVN	Evolution Mining Ltd	6950.57	3.42	-2.29	Appointment of Non-Executive Director
GMD	Genesis Minerals	1968.99	1.77	0.57	N/A
GOR	Gold Road Res Ltd	1852.52	1.75	2.05	N/A
NEM	Newmont Corporation	9316.13	62.50	-1.53	N/A
NST	Northern Star	14943.33	12.90	-0.77	N/A
PDI	Predictive Disc Ltd	410.01	0.18	0.00	N/A
PRU	Perseus Mining Ltd	3228.41	2.32	-1.28	Director resignation
RED	Red 5 Limited	2448.89	0.37	2.78	N/A
RMS	Ramelius Resources	2194.50	1.88	-2.34	N/A
RRL	Regis Resources	1325.62	1.76	0.00	N/A
RSG	Resolute Mining	1107.11	0.52	0.00	N/A
WAF	West African Res Ltd	1654.73	1.59	-1.24	N/A
WGX	Westgold Resources.	1146.17	2.43	0.41	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADT	Adriatic Metals	1083.27	3.85	-1.28	Board Appointment
ARU	Arafura Rare Earths	404.30	0.18	2.86	Conditional approval for up to US\$150m from KEXIM
AWC	Alumina Limited	4918.35	1.70	0.29	N/A
BHP	BHP Group Limited	216452.94	43.30	1.45	N/A
BSL	BlueScope Steel Ltd	8990.73	20.24	-0.93	N/A
CHN	Chalice Mining Ltd	552.33	1.58	10.92	N/A
CIA	Champion Iron Ltd	3315.85	6.51	1.72	N/A
CRN	Coronado Global Res	1986.60	1.29	8.86	N/A
CXO	Core Lithium	198.74	0.09	-2.15	N/A
DRR	Deterra	2109.31	4.01	0.50	N/A
DVP	Develop Global Ltd	529.60	2.15	-0.92	Change in substantial holding
FMG	Fortescue Ltd	65920.64	21.76	1.63	Retirement of Company Secretary
GRR	Grange Resources.	416.64	0.38	5.56	N/A
IGO	IGO Limited	4270.99	5.85	3.72	N/A
ILU	Iluka Resources	2802.97	6.67	1.83	N/A
IMD	Imdex Limited	1133.41	2.23	0.45	N/A
INR	Ioneer Ltd	348.84	0.14	-6.67	Change of Director's Interest Notice
LOT	Lotus Resources Ltd	622.61	0.33	-2.94	N/A
LRS	Latin Resources Ltd	475.90	0.17	0.00	N/A
LTR	Liontown Resources	2194.17	0.89	-1.66	N/A
LYC	Lynas Rare Earths	5542.88	6.16	3.88	N/A
MEI	Meteoric Resources	308.47	0.16	3.23	N/A
MIN	Mineral Resources.	10565.55	54.94	1.89	N/A
NIC	Nickel Industries	3428.65	0.81	0.63	N/A
PLS	Pilbara Min Ltd	9239.84	3.08	0.33	N/A
PMT	Patriotbatterymetals	349.23	0.54	-4.46	N/A
PRN	Perenti Limited	952.17	1.02	1.50	N/A
RIO	Rio Tinto Limited	44174.73	120.67	1.40	Rio Tinto to install carbon free aluminium smelting cells
RNU	Renascor Res Ltd	223.64	0.09	-1.14	N/A
S32	South32 Limited	16577.09	3.71	1.37	N/A
SFR	Sandfire Resources	3992.78	8.68	-0.57	N/A
SGM	Sims Limited	1990.06	10.20	-0.97	N/A
SMR	Stanmore Resources	3190.93	3.72	5.08	N/A
SYA	Sayona Mining Ltd	370.56	0.03	-5.56	N/A
SYR	Syrah Resources	367.39	0.35	-1.41	Becoming a substantial holder
TLG	Talga Group Ltd	220.26	0.60	2.59	N/A
VSL	Vulcan Steel	876.50	6.50	-2.55	Becoming a substantial holder
VUL	Vulcan Energy	707.59	3.72	-1.06	N/A
WC8	Wildcat Resources	380.07	0.32	0.00	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	10429.73	6.98	-1.13	N/A
ALQ	ALS Ltd	6783.19	14.04	0.21	Change of Director's Interest Notice
ALX	Atlas Arteria	7413.76	5.13	0.39	APRR Capital Management Initiatives
APM	APM Human Services	1270.30	1.38	-0.36	N/A
ASB	Austal Limited	902.48	2.49	0.00	N/A
AZJ	Aurizon Holdings Ltd	6718.57	3.65	0.00	N/A
BXB	Brambles Limited	20235.44	14.24	-2.00	CHEP Americas Leadership Changes
CPU	Computershare Ltd	15647.35	26.47	0.49	N/A
CWY	Cleanaway Waste Ltd	6175.38	2.75	-0.72	N/A
DBI	Dalrymple Bay	1467.45	2.98	0.68	N/A
DOW	Downer EDI Limited	3116.10	4.68	0.86	N/A
FBU	Fletcher Building	2106.39	2.72	1.12	Fletcher Building Update on NZICC
GWA	GWA Group Ltd	636.49	2.31	-3.75	N/A
IPH	IPH Limited	1553.32	6.20	-1.12	N/A
JLG	Johns Lyng Group	1585.83	5.71	0.18	N/A
KLS	Kelsian Group Ltd	1389.36	5.09	-1.17	N/A
MGH	Maas Group Holdings	1387.12	4.22	-0.24	N/A
MMS	McMillan Shakespeare	1220.15	17.25	-1.54	N/A
MND	Monadelphous Group	1251.43	13.08	1.87	N/A
NWH	NRW Holdings Limited	1399.92	3.04	-1.62	N/A
QAN	Qantas Airways	9532.35	5.91	1.03	N/A
QUB	Qube Holdings Ltd	6449.96	3.63	-0.55	N/A
RDX	Redox Limited	1606.75	3.08	0.65	N/A
REH	Reece Limited	16259.42	24.90	-1.07	N/A
RWC	Reliance Worldwide	3571.23	4.44	-1.77	N/A
SIQ	Smartgrp Corporation	1132.17	8.30	-1.78	N/A
SLX	Silex Systems	1262.55	5.07	-4.88	Investor Presentation
SSM	Service Stream	788.42	1.25	-2.73	N/A
SVW	Seven Group Holdings	15084.95	37.24	-1.17	N/A
TCL	Transurban Group	38342.98	12.39	-0.08	N/A
VNT	Ventiaservicesgroup	3276.51	3.86	0.78	N/A
WOR	Worley Limited	7902.45	14.88	-0.67	Director Appointment/Resignation

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	321.42	1.90	2.99	N/A
ALL	Aristocrat Leisure	31459.54	50.04	0.56	N/A
APE	Eagers Automotive	2715.99	10.44	-0.76	N/A
ARB	ARB Corporation.	3098.16	37.04	-1.57	N/A
AX1	Accent Group Ltd	1089.51	1.91	-1.29	N/A
BAP	Bapcor Limited	1744.58	5.06	-1.56	N/A
BRG	Breville Group Ltd	3892.71	26.68	-1.69	N/A
CKF	Collins Foods Ltd	1069.99	9.01	-0.99	N/A
CTD	Corp Travel Limited	1940.28	13.45	1.43	N/A
CTT	Cettire	446.05	1.27	8.12	N/A
DMP	Domino Pizza Enterpr	3263.50	35.79	-0.28	N/A
FLT	Flight Centre Travel	4459.83	19.82	-1.78	N/A
GEM	G8 Education Limited	959.26	1.19	0.00	N/A
GNC	GrainCorp Limited	1989.87	8.90	0.34	N/A
GUD	N/A	N/A	N/A	N/A	N/A
HVN	Harvey Norman	5195.85	4.18	0.24	N/A
IEL	Idp Education Ltd	4216.79	14.88	-1.78	N/A
JBH	JB Hi-Fi Limited	6692.33	60.81	-0.65	N/A
JIN	Jumbo Interactive	1088.38	17.41	0.69	N/A
KGN	Kogan.Com Ltd	420.43	4.29	2.88	N/A
LNW	Light & Wonder Inc.	3475.97	156.00	-1.89	N/A
LOV	Lovisa Holdings Ltd	3605.60	31.90	-2.95	N/A
NCK	Nick Scali Limited	1177.04	13.40	-2.97	N/A
PFP	Propel Funeral	794.15	5.77	0.17	N/A
PMV	Premier Investments	4972.58	30.28	-2.79	N/A
PWH	Pwr Holdings Limited	1103.32	10.94	-0.36	N/A
SGR	The Star Ent Grp	1405.65	0.50	1.02	Regulatory Approvals Granted to Investment Holdings Pty Ltd
SKC	Skycity Ent Grp Ltd	1007.27	1.37	3.40	Completion of Horizon Hotel
SUL	Super Ret Rep Ltd	3150.28	13.59	-2.58	N/A
TAH	TABCORP Holdings Ltd	1598.55	0.71	0.71	N/A
TLC	The Lottery Corp	11284.66	5.08	0.20	N/A
TPW	Temple & Webster Ltd	1114.62	9.52	1.38	N/A
WEB	Webjet Limited	3505.90	8.89	-1.00	N/A
WES	Wesfarmers Limited	73925.67	65.16	-0.03	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	4894.27	6.66	-1.62	N/A
BGA	Bega Cheese Ltd	1295.30	4.22	-0.71	N/A
COL	Coles Group	22810.31	16.99	-0.23	N/A
EDV	Endeavour	9044.45	4.96	-1.78	N/A
ELD	Elders Limited	1284.14	8.11	-0.61	N/A
GNC	GrainCorp Limited	1989.87	8.90	0.34	N/A
ING	Inghams Group	1345.48	3.63	0.28	N/A
MTS	Metcash Limited	3864.10	3.56	0.56	N/A
RIC	Ridley Corporation	672.72	2.10	-1.41	N/A
SHV	Select Harvests	476.97	3.71	-5.84	N/A
TWE	Treasury Wine Estate	10094.14	12.13	-2.49	N/A
WOW	Woolworths Group Ltd	41277.49	33.57	-0.65	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	506.60	2.51	0.00	N/A
ANN	Ansell Limited	3874.81	25.91	-2.41	N/A
COH	Cochlear Limited	21753.89	322.56	-2.89	N/A
CSL	CSL Limited	142661.04	292.60	-0.88	N/A
CUV	Clinuvel Pharmaceut.	770.09	15.27	-0.65	N/A
EBO	Ebos Group Ltd	5779.89	29.37	-1.81	N/A
FPH	Fisher & Paykel H.	16217.12	27.42	-1.26	N/A
HLS	Healius	1089.15	1.44	-4.33	N/A
IDX	Integral Diagnostics	624.68	2.59	-3.00	N/A
IMU	Imugene Limited	417.23	0.06	-3.51	N/A
MSB	Mesoblast Limited	1130.37	1.00	1.01	Mesoblast to File BLA for Ryonicil FDA Approval Next Week
MVF	Monash IVF Group Ltd	500.68	1.25	-3.11	N/A
MYX	Mayne Pharma Ltd	400.70	4.64	-1.49	N/A
NAN	Nanosonics Limited	905.96	2.87	-4.01	Ceasing to be a substantial holder
NEU	Neuren Pharmaceut.	2718.64	20.21	-4.98	N/A
PME	Pro Medicus Limited	14959.91	135.66	-5.31	N/A
PNV	Polynovo Limited	1691.07	2.33	-4.90	N/A
REG	Regis Healthcare Ltd	1312.51	4.22	-3.21	N/A
RHC	Ramsay Health Care	10904.15	46.70	-1.60	N/A
RMD	ResMed Inc.	18478.16	28.60	-1.72	N/A
SHL	Sonic Healthcare	12634.62	25.66	-2.43	N/A
SIG	Sigma Health Ltd	2080.63	1.25	-2.35	N/A
TLX	Telix Pharmaceutical	6233.42	18.09	-3.00	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	84932.10	28.45	0.74	N/A
BEN	Bendigo and Adelaide	6525.85	11.42	-0.61	N/A
BOQ	Bank of Queensland.	3843.14	5.92	1.89	N/A
CBA	Commonwealth Bank.	213180.67	126.20	-0.93	N/A
JDO	Judo Cap Holdings	1397.72	1.25	-0.79	N/A
MYS	MyState Limited	413.65	3.75	0.27	N/A
NAB	National Aust. Bank	112202.37	36.07	-0.44	N/A
VUK	Virgin Money Uk PLC	2169.22	4.06	-0.25	N/A
WBC	Westpac Banking Corp	94471.67	27.21	-0.07	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	487.22	4.30	-0.46	N/A
AFG	Aust Finance Grp	373.66	1.37	-1.09	N/A
AMP	AMP Limited	2873.90	1.11	1.37	N/A
ASX	ASX Limited	11633.27	59.69	-0.52	N/A
AUB	AUB Group Ltd	3665.85	31.38	-0.98	N/A
CCP	Credit Corp Group	1018.96	14.92	-0.33	N/A
CGF	Challenger Limited	4844.81	6.90	-1.57	N/A
FPR	Fleetpartners Group	872.75	3.59	0.28	N/A
HLI	Helia Group Limited	1127.33	3.86	-0.26	N/A
HUB	HUB24 Ltd	3777.89	46.07	-1.03	N/A
IAG	Insurance Australia	16923.51	7.11	-0.42	N/A
IFL	Insignia Financial	1535.96	2.24	-2.18	N/A
MAF	MA Financial Group	812.42	4.45	-0.67	N/A
MFG	Magellan Fin Grp Ltd	1521.88	8.48	0.71	N/A
MPL	Medibank Private Ltd	10272.43	3.69	-1.07	N/A
MQG	Macquarie Group Ltd	78388.60	203.16	-0.75	N/A
NHF	NIB Holdings Limited	3565.32	7.25	-1.36	N/A
NWL	Netwealth Group	5410.24	21.61	-2.53	N/A
OBL	Omni Bridgeway Ltd	313.63	1.04	-6.31	N/A
OFX	OFX Group Ltd	530.34	2.20	-0.45	N/A
PNI	Pinnacle Investment	2880.12	14.03	-1.06	N/A
PPT	Perpetual Limited	2432.05	21.39	0.38	N/A
PTM	Platinum Asset	605.45	1.06	1.92	N/A
QBE	QBE Insurance Group	26126.74	17.06	-1.90	N/A
QRI	Qualitas Re Income	687.05	1.63	0.31	N/A
SDF	Steadfast Group Ltd	6836.88	6.14	-0.65	Ceasing to be a substantial holder
SOL	Soul Pattinson (W.H)	11846.97	32.92	0.30	N/A
SQ2	Block	4033.39	97.06	0.93	N/A
SUN	Suncorp Group Ltd	22151.02	17.13	-1.61	N/A
TYR	Tyro Payments	521.44	0.96	-3.52	N/A
ZIP	ZIP Co Ltd	1644.92	1.44	-1.71	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1032.17	1.14	-1.73	N/A
ARF	Arena REIT.	1378.76	3.93	1.55	N/A
ASK	Abacus Storage King	1517.79	1.17	0.87	N/A
BWP	BWP Trust	2468.75	3.51	1.45	N/A
CHC	Charter Hall Group	5288.11	11.27	0.81	N/A
CIP	Centuria I REIT	1911.14	3.02	0.33	N/A
CLW	Chtr H Lwr	2349.61	3.31	1.85	N/A
CMW	Cromwell Prop	1021.36	0.40	2.56	N/A
CNI	Centuria Capital	1359.53	1.63	-1.21	N/A
COF	Centuria Office REIT	660.06	1.13	2.26	555 Coronation Drive Settlement
CQE	Charter Hall Soc In	882.78	2.41	1.69	N/A
CQR	Charter Hall Retail	1889.00	3.19	-1.85	QUOTED: Ex Dividend
DXI	Dexus Industria REIT	894.70	2.84	0.71	N/A
DXS	Dexus	6969.66	6.51	0.46	N/A
GDI	GDI Property Grp	300.39	0.56	0.00	N/A
GMG	Goodman Group	65996.58	35.01	0.75	N/A
GOZ	Growthpoint Property	1636.20	2.21	1.84	N/A
GPT	GPT Group	7662.31	4.02	0.50	N/A
HCW	Hlthcohcwllnsreit	602.47	1.06	0.00	N/A
HDN	Homeco Daily Needs	2413.04	1.19	2.16	N/A
HMC	HMC Capital Limited	2689.70	7.02	-2.64	N/A
HPI	Hotel Property	620.66	3.20	0.63	N/A
INA	Ingenia Group	1948.25	4.80	0.42	N/A
LIC	Lifestyle Communit.	1513.23	12.49	0.48	N/A
LLC	Lendlease Group	3731.78	5.63	4.07	\$480 million sale of US Military Housing business
MGR	Mirvac Group	7378.76	1.86	-0.80	N/A
NSR	National Storage	3151.81	2.30	0.00	N/A
PXA	Pexagroup	2446.66	13.75	-0.29	Change in substantial holding
RFF	Rural Funds Group	774.54	2.02	1.25	N/A
RGN	Region Group	2439.84	2.13	1.43	N/A
SCG	Scentre Grp	16208.60	3.16	1.28	N/A
SGP	Stockland	9954.51	4.25	1.92	N/A
URW	Unibailrodawestfield	694.26	6.02	1.86	N/A
VCX	Vicinity Centres	8421.71	1.88	1.62	N/A
WPR	Waypoint REIT	1457.94	2.25	3.69	N/A

➤ **Tech stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	3617.97	16.13	-1.47	N/A
AD8	Audinate Group Ltd	1315.61	15.34	-3.10	N/A
ALU	Altium Limited	8974.98	67.95	-0.12	N/A
BRN	Brainchip Ltd	408.31	0.21	-4.55	N/A
CDA	Codan Limited	2181.23	11.81	-1.83	N/A
DDR	Dicker Data Limited	1742.79	9.47	-1.97	N/A
DTL	Data3 Limited	1294.87	8.14	-2.75	N/A
HSN	Hansen Technologies	923.56	4.49	-1.10	N/A
IFM	Infomedia Ltd	631.32	1.65	-1.79	N/A
IRE	IRESS Limited	1503.66	7.94	-1.37	N/A
MAQ	Macquarie Technology	2437.42	91.29	-3.47	N/A
MP1	Megaport Limited	1789.60	10.95	-2.41	Becoming a substantial holder
NVX	Novonix Limited	347.19	0.73	2.82	N/A
NXT	Nextdc Limited	10586.93	17.49	-0.79	N/A
SDR	Siteminder	1417.90	5.09	0.00	N/A
TNE	Technology One	6061.30	18.17	-2.31	N/A
WBT	Weebit Nano Ltd	481.40	2.35	-7.84	N/A
WTC	WiseTech Global Ltd	33444.72	95.10	-5.18	N/A
XRO	Xero Ltd	20815.69	134.70	-1.25	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1022.49	3.44	-0.58	N/A
CAR	CAR Group Limited	13294.96	34.67	-1.65	N/A
CNU	Chorus Limited	3106.63	7.10	-0.84	Commerce Commission confirms PQP2 WACC
DHG	Domain Holdings Aus	1926.55	2.97	-2.62	N/A
EVT	EVT Limited	1885.64	11.61	-0.09	N/A
NEC	Nine Entertainment	2233.85	1.37	-2.14	N/A
NWS	News Corp..	1221.91	42.89	-0.60	N/A
OML	Ooh!Media Limited	727.35	1.35	-0.37	N/A
REA	REA Group	25982.17	191.18	-2.79	N/A
SEK	Seek Limited	7621.68	21.11	-1.17	N/A
SPK	Spark New Zealand	6948.22	3.75	-2.09	N/A
TLS	Telstra Group	41827.03	3.61	-0.28	N/A
TPG	TPG Telecom Limited	8515.78	4.58	0.00	N/A
TUA	Tuas Limited	2061.39	4.32	-2.26	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7285.85	10.68	-1.39	N/A
APA	APA Group	10253.99	7.98	-0.13	N/A
ORG	Origin Energy	18709.04	10.93	0.64	N/A



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