



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

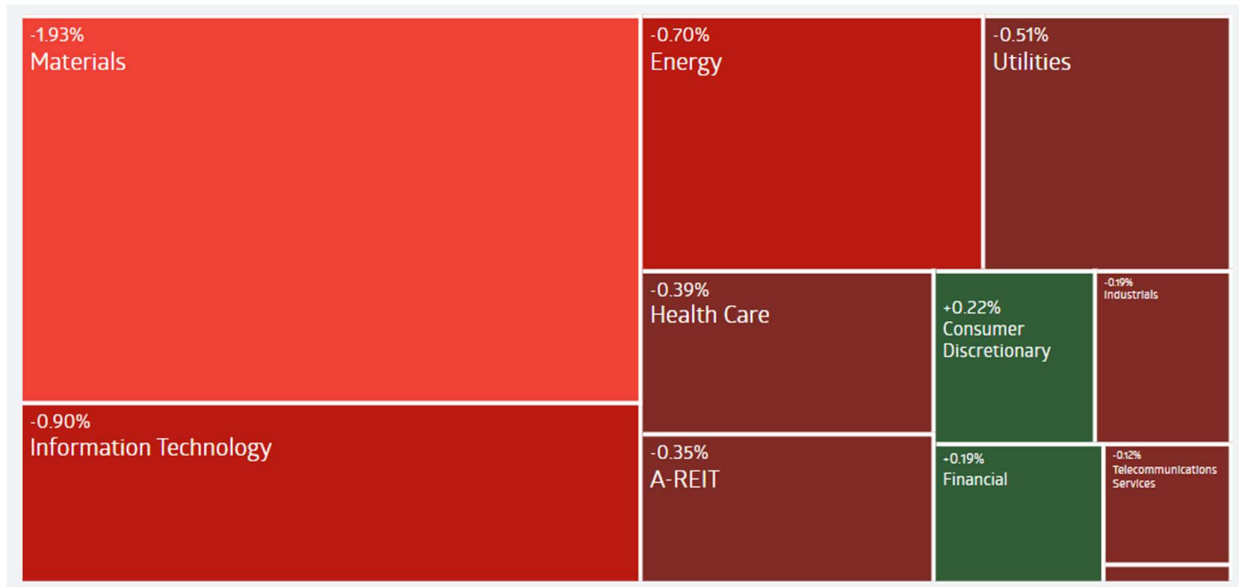
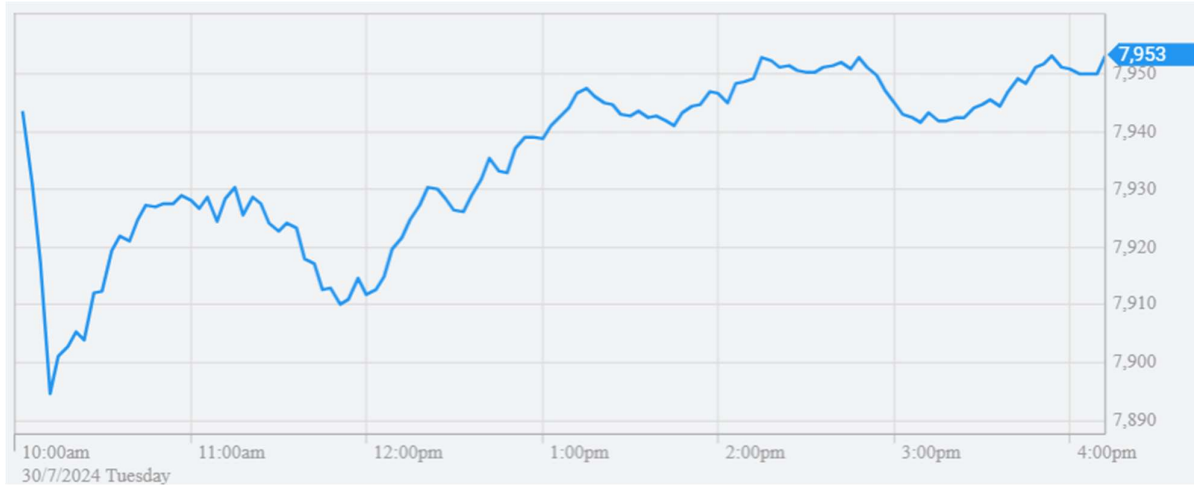
MARKET COMMENTARY

The Aussie market had a negative day that improved to be less negative as global mega passive funds moved from miners to banks to keep the index supported. FMG \$2b block sale flagged the weak Iron Ore outlook to continue and that saw global funds sell miners and buy banks despite the macro risk in the market. The building permit or private house approval were supportive for banks but it's about the flow and banks keep becoming even more expensive than the day before. Like US mega techs getting pumped and dumped, local banks are on the same path as miners. Momentum creates the FOMO that drags in investors and then they are stuck holding while mega passive funds move. We have local inflation data tomorrow and all the usual media and pundits are preparing the market for stronger data. RBA was never data dependent, and it won't be now. Market will worry about rate hikes but RBA is in a alternative world of policy logic. It may be different this time!

CNBC on BOJ Meeting > Japan's central bank kicks off its July monetary policy meeting on Tuesday, with traders focused on its decision on interest rate and government bond purchases. The Bank of Japan is expected to raise its benchmark interest rate and trim buying Japanese government bonds, the quantum of both actions is not clear. Economists polled by Reuters expect the BOJ to increase its benchmark interest rate to 0.1% from the current range of 0% to 0.1%. Other experts expect much higher hikes from the BOJ. Analysts from ING in a note last week forecast rates could be hiked to 0.15%, while Bank of America expects the rates could go as high as 0.25%.

CNBC on China > The world's second-largest economy grew much slower than expected in the second quarter, with the consumer sector a particular cause for concern. Retail sales growth sank to an 18-month low as deflationary pressures forced businesses to slash prices on everything from cars to food to clothes. While half of the 300 billion yuan (\$41.40 billion) in ultra-long treasury bonds China's state planner announced on Thursday will be allocated to support a program of consumer trade-ins, that amount is seen as too little to meaningfully boost economic recovery, as it is equivalent to just 0.12% of economic output and 0.3% of 2023's retail sales. Solid Chinese exports have provided some support to factory managers in recent months and propped up progress towards the government's growth target of around 5%, but as a growing number of trade partners mull import tariffs, the jury is out on whether that boost can be sustained.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7887.80	-36.00	-0.45	DXY	104.4300	0.0950	0.09	SPTGLD	2390.14	6.05	0.25
S&P 200	7953.20	-36.40	-0.46	AUDUSD	0.6559	0.0010	0.15	TWI	62.20	0.10	0.16
Mid Cap	9674.80	-46.60	-0.48	NZDAUD	0.8995	0.0022	0.25	WTIS	75.36	-0.45	-0.59
Small Cap	3001.80	-20.10	-0.67	GBPAUD	1.9599	-0.0040	-0.20	BRENT	79.41	-0.37	-0.46
Micro Cap	2122.60	-14.50	-0.68	EURAUD	1.6500	-0.0023	-0.14	COPP3M	9033.00	-101.00	-1.11
NZ50G	12391.05	77.42	0.63	EURUSD	1.0822	0.0001	0.01	NICK3M	15895.00	55.00	0.35
JAPAN	38525.95	57.32	0.15	USDJPY	155.0210	0.9960	0.65	ZINC	2614.00	5.00	0.19
KOSPI	2738.19	-27.34	-0.99	CNYUSD	0.1377	0.0002	0.16	Security	Last	+/-	%
SING	3446.30	2.12	0.06	Security	Last	+/-	%	DOWFUT	40755.00	-16.00	-0.04
SHANGHAI	2875.50	-16.34	-0.57	USBON	4.1802	0.0155	0.37	NASFUT	19197.50	-11.75	-0.06
HNGKNG	16991.55	-246.79	-1.43	USLBR	4.4280	0.0070	0.16	SPFUT	5502.25	-0.75	-0.01
GERMAN	18320.67	0.00	0.00	BOND10	4.2650	-0.0140	-0.33				
CAC40	7443.84	0.00	0.00	BBSR3M	4.4800	-0.0050	-0.11				
FTSE	8292.35	6.64	0.08	VIX	16.60	0.21	1.28				
DOWJON	40539.93	-49.41	-0.12	XVI	12.37	0.23	1.92				
NASDAQ	17370.20	12.32	0.07								
SP500	5463.54	4.44	0.08								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

Japan's unemployment rate was at 2.5% in June 2024, compared with market forecasts of 2.6% which was also figures in the previous four months. It was the lowest jobless rate since January, as the number of unemployed fell by 60 thousand to 1.76 million while employment grew 250 thousand to a record high of 67.86 million. The labor force rose by 10 thousand to 69.44 million, and those detached from the labor force fell by 150 thousand to 40.44 million. The non-seasonally adjusted labor force participation rate increased to 63.7% in May, the highest since May 1999, from 62.1% in the same month a year earlier. Meanwhile, the jobs-to-applications ticked lower to 1.23 in June from the prior 1.24, marking the lowest level since April 2022.

The seasonally adjusted estimate for total dwellings approved in Australia plunged by 6.5% month-over-month to 13,237 units in June 2024, reversing from an upwardly revised 5.7% growth in the previous period, worse than market estimates of a 3% drop, preliminary estimates showed. It marked the steepest fall since December 2023, dragged down by sharp falls in private sector dwellings excluding houses (-19.7%), reaching the second lowest monthly level recorded since January 2012, and edging down in private sector houses (-0.5%). Dwellings approved fell in New South Wales (-18.8%), Victoria (-13.5%), Western Australia (-8.5%) and South Australia (-1.6%) while climbing in Queensland (14.6%) and Tasmania (8.8%).

The seasonally adjusted private house approvals in Australia shrank 0.5% month-over-month in June 2024, reversing from a downwardly revised 1.9% growth in the previous period. The decline resulted from material and labor shortages, with the average approval value for new houses rising by \$19,444 between June 2023 and June 2024. The fall was mainly dragged by approval in New South Wales (-19.0%), with the latest figure of 1,597 private houses approved, the lowest recorded since January 2013. Other decliners was Western Australia (-5.1%). However, Queensland (16.1%), South Australia (7.1%), and Victoria (2.6%) all gained.

Foreign direct investment (FDI) into China plunged 29.1% year-on-year to CNY 498.91 billion during January-June of 2024, a record decline for the first six months of the year. About 12.8% of the total, or CNY 63.75 billion went into the high-tech manufacturing industries, up 2.4 percentage points from the same period last year. Meanwhile, foreign investment in medical equipment and instrument manufacturing, and professional technical services increased by 87.5% and 43.4%, respectively. The source of FDI was from Germany (18.1%) and Singapore (10.5%). In recent years, China has cracked down on several industries to ensure compliance with government policies, discouraging foreign investment.

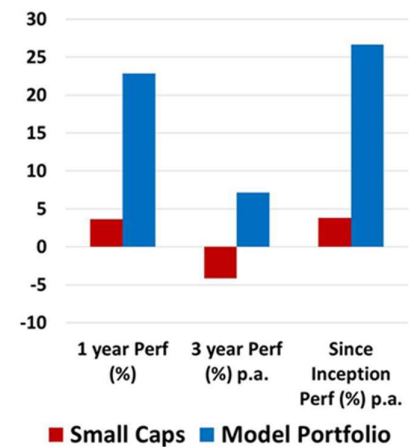
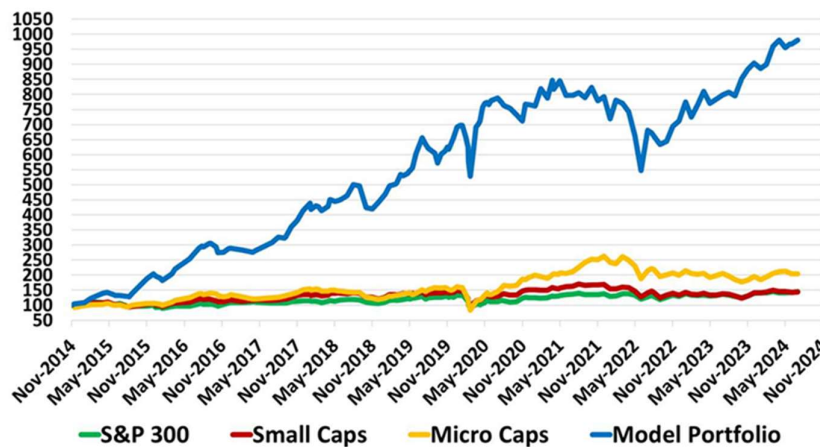
The French economy expanded 0.3% qoq in Q2 of 2024, the same as an upwardly revised figure in Q1 but above market estimates of a 0.2% rise, preliminary data showed. It remained the strongest quarterly growth since Q2 of 2023, amid positive contributions from final domestic demand (0.1 pts) and net trade (0.2 pts). Household consumption was virtually stable (vs -0.1% in Q1) as purchases of goods stagnated while those of gas and electricity picked up due to a cooler spring. At the same time, government spending continued to rise (0.3% vs 0.6%). Fixed investment added 0.1% after falling 0.4% in Q1, helped by investment in market services, particularly information, and legal & scientific services, as investment in manufactured goods fell further (-1.0% vs -0.6%), namely transport equipment and capital goods.

Global Markets

The US market started positive and finished flat. Investors are preparing for number of central bank and U.S. mega tech updates this week. UK consumers are loading up on debt like its 2022 while Brazil's debt to GDP beats expectations and hits two year high. US Dallas manufacturing fell more than expected and remains negative for two years. RUSSELL -1.09%, DOW -0.12%, NASDAQ +0.07% and S&P +0.08%. VIX moves up to mid 16. Yields were lower and USD higher. Oil and Copper were lower while Gold was flat. The Middle East war expanding is not playing into Oil yet. Retail and Communication were the best sectors while Energy and Tech were the laggards. European markets were lower.

Deep Data Analytics provides the framework and support to make you a professional investor!

Small cap investing can outperform in an expensive market with risk management!



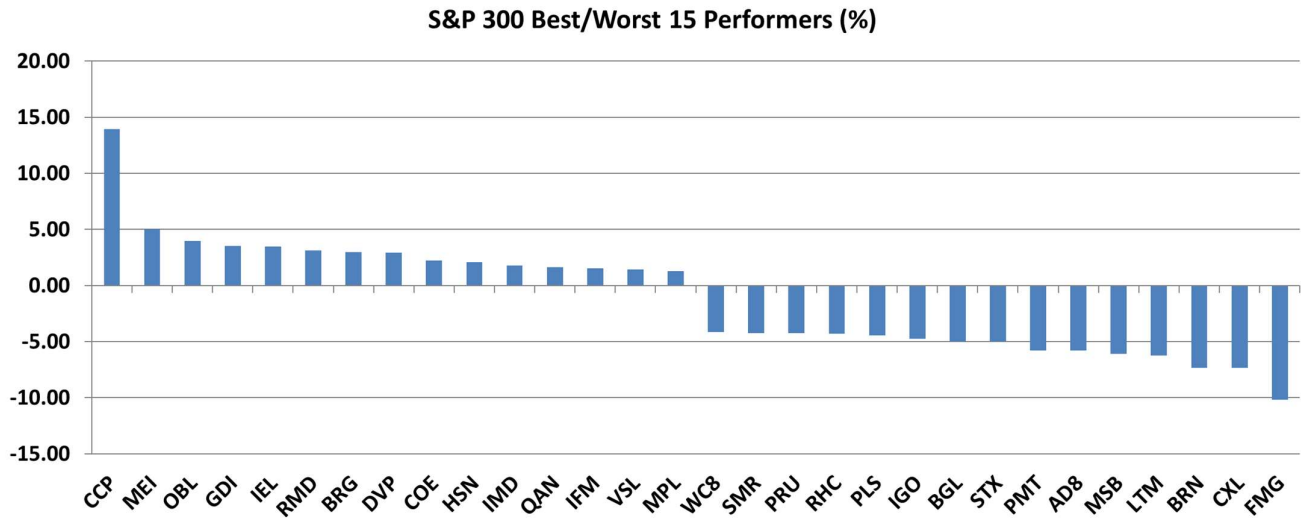
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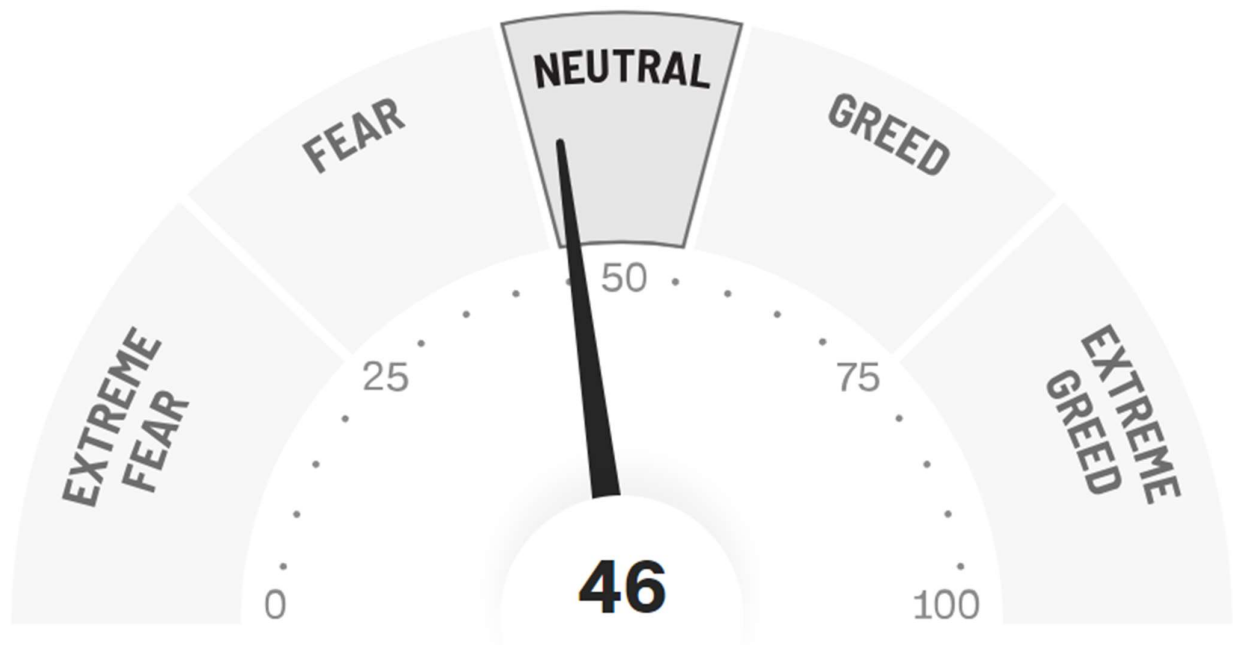
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
CCP	Credit Corp Group	1034.62	17.32	13.95	Credit Corp Group FY24 Media Release
MEI	Meteoric Resources	199.01	0.11	5.00	N/A
OBL	Omni Bridgeway Ltd	285.41	1.05	3.96	N/A
GDI	GDI Property Grp	305.75	0.59	3.51	N/A
IEL	Idp Education Ltd	4010.82	14.91	3.47	N/A
RMD	ResMed Inc.	19392.66	31.55	3.10	N/A
BRG	Breville Group Ltd	4041.88	29.02	2.98	N/A
DVP	Develop Global Ltd	526.43	2.10	2.94	N/A
COE	Cooper Energy Ltd	594.01	0.23	2.22	N/A
HSN	Hansen Technologies	891.37	4.47	2.05	N/A
IMD	Imdex Limited	1151.64	2.29	1.78	N/A
QAN	Qantas Airways	9907.12	6.18	1.64	N/A
IFM	Infomedia Ltd	616.29	1.67	1.52	N/A
VSL	Vulcan Steel	830.50	6.41	1.42	N/A
MPL	Medibank Private Ltd	10547.83	3.88	1.31	N/A
WBT	Weebit Nano Ltd	434.51	2.33	1.30	N/A
NCK	Nick Scali Limited	1260.56	14.98	1.28	N/A
A2M	The A2 Milk Company	5096.69	7.14	1.28	N/A
SCG	Scentre Grp	17455.41	3.40	1.19	N/A
SIG	Sigma Health Ltd	2072.47	1.29	1.18	N/A
TLG	Talga Group Ltd	161.54	0.43	1.18	N/A
CNU	Chorus Limited	3028.53	7.06	1.15	N/A
NHF	NIB Holdings Limited	3487.71	7.27	1.11	N/A
SSM	Service Stream	843.86	1.39	1.09	N/A
CTD	Corp Travel Limited	1903.70	13.15	1.08	N/A
SKC	Skycity Ent Grp Ltd	1060.49	1.41	1.08	Regulation of online casinos in New Zealand
URW	Unibailrodawestfield	655.58	5.72	1.06	URW NV REPORTS H1-2024 EARNINGS
HUB	HUB24 Ltd	3905.31	48.63	1.06	N/A
MAQ	Macquarie Technology	2377.63	93.16	0.99	N/A
CDA	Codan Limited	2299.09	12.80	0.95	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
FMG	Fortescue Ltd	62656.94	18.28	-10.17	N/A
BRN	Brainchip Ltd	380.47	0.19	-7.32	N/A
CXL	Calix Limited	186.15	0.95	-7.32	N/A
LTM	Arcadium Lithium PLC	1892.53	4.79	-6.26	N/A
MSB	Mesoblast Limited	1221.71	1.01	-6.07	N/A
AD8	Audinate Group Ltd	1263.25	14.32	-5.79	N/A
PMT	Patriotbatterymetals	324.00	0.49	-5.77	N/A
BGL	Bellevue Gold Ltd	1648.28	1.33	-5.00	N/A
STX	Strike Energy Ltd	572.15	0.19	-5.00	N/A
IGO	IGO Limited	4293.71	5.40	-4.76	June 2024 Quarterly Activities Report
PLS	Pilbara Min Ltd	8789.37	2.79	-4.45	N/A
RHC	Ramsay Health Care	10786.97	44.93	-4.30	Group CEO Transition
PRU	Perseus Mining Ltd	3549.37	2.47	-4.26	June Quarter Report
SMR	Stanmore Resources	3407.26	3.62	-4.23	N/A
WC8	Wildcat Resources	289.58	0.23	-4.17	N/A
ACL	Au Clinical Labs	516.70	2.46	-3.91	N/A
MIN	Mineral Resources.	10612.00	51.98	-3.74	N/A
LIC	Lifestyle Communit.	1143.14	9.04	-3.73	N/A
SYR	Syrah Resources	279.42	0.26	-3.70	Becoming a substantial holder
INR	Ioneer Ltd	315.55	0.13	-3.70	N/A
LTR	Liontown Resources	2303.75	0.92	-3.68	N/A
RRL	Regis Resources	1272.75	1.63	-3.56	N/A
LRS	Latin Resources Ltd	405.92	0.14	-3.45	N/A
SYA	Sayona Mining Ltd	319.09	0.03	-3.23	N/A
CXO	Core Lithium	200.87	0.09	-3.19	N/A
AAI	N/A	4043.28	49.63	-3.10	N/A
TUA	Tuas Limited	2131.35	4.43	-3.06	N/A
ARU	Arafura Rare Earths	404.30	0.17	-2.86	N/A
PDI	Predictive Disc Ltd	434.92	0.18	-2.70	N/A
MYX	Mayne Pharma Ltd	371.77	4.26	-2.52	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	7935.46	33.03	-0.81	Update on Ampol's Renewable Fuels Feasibility Study
BMN	Bannerman Energy Ltd	499.20	2.80	-1.41	N/A
BOE	Boss Energy Ltd	1419.51	3.49	0.58	N/A
BPT	Beach Energy Limited	3285.12	1.45	0.69	N/A
COE	Cooper Energy Ltd	594.01	0.23	2.22	N/A
DYL	Deep Yellow Limited	1182.59	1.22	0.00	N/A
KAR	Karooon Energy Ltd	1470.94	1.81	-1.63	N/A
MRM	N/A	N/A	N/A	N/A	N/A
NHC	New Hope Corporation	3998.44	4.70	-0.63	N/A
NXG	Nexgenenergycanada	768.21	10.00	-0.30	N/A
PDN	Paladin Energy Ltd	3342.59	11.07	-0.98	N/A
STO	Santos Ltd	25462.54	7.83	-0.13	N/A
STX	Strike Energy Ltd	572.15	0.19	-5.00	N/A
TER	Terracom Ltd	164.20	0.21	0.00	N/A
VEA	Viva Energy Group	5167.18	3.18	-1.85	N/A
WDS	Woodside Energy	51532.07	26.87	-0.99	N/A
WHC	Whitehaven Coal	6383.26	7.63	0.00	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	941.70	0.84	0.60	N/A
AMC	Amcor PLC	9557.26	15.90	-0.44	N/A
BKW	Brickworks Limited	4384.31	28.24	-1.74	N/A
CXL	Calix Limited	186.15	0.95	-7.32	N/A
IPL	Incitec Pivot	5729.56	2.94	-0.34	N/A
JHX	James Hardie Indust	23266.99	53.59	-0.63	N/A
LTM	Arcadium Lithium PLC	1892.53	4.79	-6.26	N/A
NUF	Nufarm Limited	1785.37	4.60	-1.50	N/A
ORA	Orora Limited	2740.74	2.04	0.00	N/A
ORI	Orica Limited	8571.38	17.52	-0.45	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1648.28	1.33	-5.00	N/A
CMM	Capricorn Metals	2000.90	5.17	-2.45	N/A
DEG	De Grey Mining	2864.03	1.18	-1.67	N/A
EMR	Emerald Res NL	2447.30	3.66	-1.88	N/A
EVN	Evolution Mining Ltd	7784.64	3.87	-1.28	N/A
GMD	Genesis Minerals	2311.31	2.02	-1.94	N/A
GOR	Gold Road Res Ltd	1885.02	1.71	-1.72	N/A
NEM	Newmont Corporation	9986.65	72.24	0.75	N/A
NST	Northern Star	16042.58	13.88	-0.57	N/A
PDI	Predictive Disc Ltd	434.92	0.18	-2.70	N/A
PRU	Perseus Mining Ltd	3549.37	2.47	-4.26	June Quarter Report
RED	Red 5 Limited	2584.94	0.38	0.00	N/A
RMS	Ramellus Resources	2180.41	1.87	-2.10	N/A
RRL	Regis Resources	1272.75	1.63	-3.56	N/A
RSG	Resolute Mining	1330.66	0.63	0.00	N/A
WAF	West African Res Ltd	1632.02	1.43	-0.70	N/A
WGX	Westgold Resources.	1199.73	2.54	0.40	N/A

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADT	Adriatic Metals	886.83	3.12	-1.27	Quarterly Activities Report & Cashflow
ARU	Arafura Rare Earths	404.30	0.17	-2.86	N/A
AWC	N/A	N/A	N/A	N/A	N/A
BHP	BHP Group Limited	213359.30	41.54	-1.26	BHP, Lundin to Jointly Acquire Canada's Filo for \$2.96 Billion
BSL	BlueScope Steel Ltd	9514.42	21.62	0.00	N/A
CHN	Chalice Mining Ltd	416.19	1.06	-1.40	June 2024 Quarterly Activities & Cashflow Report
CIA	Champion Iron Ltd	3191.50	6.03	-2.11	Canadian Document Filing - Management Information Circular
CRN	Coronado Global Res	2321.89	1.36	-2.17	N/A
CXO	Core Lithium	200.87	0.09	-3.19	N/A
DRR	Deterra	2061.73	3.84	-1.54	N/A
DVP	Develop Global Ltd	526.43	2.10	2.94	N/A
FMG	Fortescue Ltd	62656.94	18.28	-10.17	N/A
GRR	Grange Resources.	370.35	0.32	-1.56	N/A
IGO	IGO Limited	4293.71	5.40	-4.76	June 2024 Quarterly Activities Report
ILU	Iluka Resources	2567.60	5.92	-1.33	N/A
IMD	Imdex Limited	1151.64	2.29	1.78	N/A
INR	Ioneer Ltd	315.55	0.13	-3.70	N/A
LOT	Lotus Resources Ltd	476.26	0.26	0.00	N/A
LRS	Latin Resources Ltd	405.92	0.14	-3.45	N/A
LTR	Liontown Resources	2303.75	0.92	-3.68	N/A
LYC	Lynas Rare Earths	5813.95	6.09	-2.09	N/A
MEI	Meteoric Resources	199.01	0.11	5.00	N/A
MIN	Mineral Resources.	10612.00	51.98	-3.74	N/A
NIC	Nickel Industries	3450.08	0.81	0.00	N/A
PLS	Pilbara Min Ltd	8789.37	2.79	-4.45	N/A
PMT	Patriotbatterymetals	324.00	0.49	-5.77	N/A
PRN	Perenti Limited	989.52	1.05	-0.95	N/A
RIO	Rio Tinto Limited	43012.82	114.66	-1.04	N/A
RNU	Renascor Res Ltd	223.64	0.09	-1.14	Quarterly Activities/Appendix 5B Cash Flow Report
S32	South32 Limited	13678.36	3.01	-0.33	N/A
SFR	Sandfire Resources	3851.02	8.36	-0.71	N/A
SGM	Sims Limited	1939.83	9.96	-0.80	N/A
SMR	Stanmore Resources	3407.26	3.62	-4.23	N/A
SYA	Sayona Mining Ltd	319.09	0.03	-3.23	N/A
SYR	Syrah Resources	279.42	0.26	-3.70	Becoming a substantial holder
TLG	Talga Group Ltd	161.54	0.43	1.18	N/A
VSL	Vulcan Steel	830.50	6.41	1.42	N/A
VUL	Vulcan Energy	799.80	4.23	-0.47	Corporate Presentation Q3 2024
WC8	Wildcat Resources	289.58	0.23	-4.17	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	10080.39	6.74	-1.03	N/A
ALQ	ALS Ltd	7355.82	15.07	-0.72	N/A
ALX	Atlas Arteria	7515.32	5.14	-0.77	Becoming a substantial holder
APM	APM Human Services	1297.81	1.42	0.00	N/A
ASB	Austal Limited	949.72	2.58	-1.53	N/A
AZJ	Aurizon Holdings Ltd	6773.79	3.65	-0.82	N/A
BXB	Brambles Limited	21419.26	15.30	-0.52	N/A
CPU	Computershare Ltd	16557.95	28.02	0.04	N/A
CWY	Cleanaway Waste Ltd	6197.67	2.80	0.72	N/A
DBI	Dalrymple Bay	1507.12	3.03	-0.33	N/A
DOW	Downer EDI Limited	3304.14	4.87	-1.02	N/A
FBU	Fletcher Building	2216.01	2.82	-0.35	N/A
GWA	GWA Group Ltd	678.93	2.57	0.39	N/A
IPH	IPH Limited	1486.43	5.98	-0.33	N/A
JLG	Johns Lyng Group	1623.77	5.75	-1.37	N/A
KLS	Kelsian Group Ltd	1356.99	5.05	0.40	N/A
MGH	Maas Group Holdings	1452.70	4.38	-1.13	N/A
MMS	McMillan Shakespeare	1208.31	17.40	0.29	N/A
MND	Monadelphous Group	1257.18	12.77	-0.70	N/A
NWH	NRW Holdings Limited	1529.14	3.29	-2.08	N/A
QAN	Qantas Airways	9907.12	6.18	1.64	N/A
QUB	Qube Holdings Ltd	6750.37	3.78	-1.05	N/A
RDX	Redox Limited	1717.02	3.25	-0.61	N/A
REH	Reece Limited	17570.77	27.08	-0.44	N/A
RWC	Reliance Worldwide	3950.09	5.07	0.80	N/A
SIQ	Smartgrp Corporation	1116.09	8.29	-0.48	N/A
SLX	Silex Systems	1087.26	4.59	0.00	N/A
SSM	Service Stream	843.86	1.39	1.09	N/A
SVW	Seven Group Holdings	15583.96	38.39	0.26	N/A
TCL	Transurban Group	39548.93	12.77	-0.16	N/A
VNT	Ventiaservicesgroup	3635.81	4.27	0.47	N/A
WOR	Worley Limited	7944.65	14.96	-0.66	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	379.06	2.12	-2.30	N/A
ALL	Aristocrat Leisure	34028.85	53.90	-0.04	N/A
APE	Eagers Automotive	2710.83	10.25	-2.38	N/A
ARB	ARB Corporation.	3305.64	40.05	-0.25	N/A
AX1	Accent Group Ltd	1210.56	2.17	0.93	N/A
BAP	Bapcor Limited	1710.64	5.01	-0.60	N/A
BRG	Breville Group Ltd	4041.88	29.02	2.98	N/A
CKF	Collins Foods Ltd	1055.19	9.02	0.56	N/A
CTD	Corp Travel Limited	1903.70	13.15	1.08	N/A
CTT	Cettire	507.05	1.31	-1.50	N/A
DMP	Domino Pizza Enterpr	2939.79	32.20	-0.40	N/A
FLT	Flight Centre Travel	4774.28	21.56	-0.19	N/A
GEM	G8 Education Limited	1044.26	1.30	0.78	N/A
GNC	GrainCorp Limited	1987.63	8.84	-0.23	Update on oilseed crush feasibility study
GUD	N/A	N/A	N/A	N/A	N/A
HVN	Harvey Norman	5706.71	4.55	-0.66	N/A
IEL	Idp Education Ltd	4010.82	14.91	3.47	N/A
JBH	JB Hi-Fi Limited	7251.03	66.76	0.66	N/A
JIN	Jumbo Interactive	1013.79	16.06	-0.25	N/A
KGK	Kogan.Com Ltd	433.66	4.24	-1.62	N/A
LNW	Light & Wonder Inc.	3622.19	160.36	-0.40	N/A
LOV	Lovisa Holdings Ltd	3731.74	33.72	-0.88	N/A
NCK	Nick Scali Limited	1260.56	14.98	1.28	N/A
PFP	Propel Funeral	808.44	5.88	0.34	N/A
PMV	Premier Investments	5125.04	32.09	-0.03	N/A
PWH	Pwr Holdings Limited	1200.79	11.80	-1.26	N/A
SGR	The Star Ent Grp	1678.18	0.58	-0.85	Response to ASX Price Query
SKC	Skycity Ent Grp Ltd	1060.49	1.41	1.08	Regulation of online casinos in New Zealand
SUL	Super Ret Rep Ltd	3479.99	15.50	0.58	Federal Court proceedings
TAH	TABCORP Holdings Ltd	1518.63	0.65	-2.26	N/A
TLC	The Lottery Corp	10950.80	4.92	0.00	N/A
TPW	Temple & Webster Ltd	1124.11	9.50	0.32	N/A
WEB	Webjet Limited	3391.29	8.70	0.35	N/A
WES	Wesfarmers Limited	80957.57	71.64	0.36	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	5096.69	7.14	1.28	N/A
BGA	Bega Cheese Ltd	1353.20	4.42	-0.45	N/A
COL	Coles Group	23975.61	17.96	0.34	N/A
EDV	Endeavour	9617.56	5.37	0.00	N/A
ELD	Elders Limited	1476.10	9.35	0.11	N/A
GNC	GrainCorp Limited	1987.63	8.84	-0.23	Update on oilseed crush feasibility study
ING	Inghams Group	1356.63	3.64	-0.27	N/A
MTS	Metcash Limited	3918.68	3.58	-0.28	N/A
RIC	Ridley Corporation	697.99	2.20	-0.45	N/A
SHV	Select Harvests	525.39	4.32	-0.46	N/A
TWE	Treasury Wine Estate	10061.69	12.33	-0.56	N/A
WOW	Woolworths Group Ltd	42083.74	34.38	-0.20	Leadership update - resignation of Natalie Davis

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	516.70	2.46	-3.91	N/A
ANN	Ansell Limited	3965.30	27.19	0.07	N/A
COH	Cochlear Limited	22410.82	343.41	0.36	Appointment of Caroline Clarke to the Cochlear Board
CSL	CSL Limited	150451.07	309.29	-0.66	N/A
CUV	Clinuvel Pharmaceut.	738.15	14.59	-1.02	N/A
EBO	Ebos Group Ltd	6218.72	32.45	0.84	N/A
FPH	Fisher & Paykel H.	16874.38	29.07	0.90	N/A
HLS	Healius	1071.00	1.47	-0.34	N/A
IDX	Integral Diagnostics	577.89	2.41	-2.43	N/A
IMU	Imugene Limited	396.86	0.05	-1.85	N/A
MSB	Mesoblast Limited	1221.71	1.01	-6.07	N/A
MVF	Monash IVF Group Ltd	524.06	1.34	-0.74	N/A
MYX	Mayne Pharma Ltd	371.77	4.26	-2.52	N/A
NAN	Nanosonics Limited	924.14	3.04	-0.33	N/A
NEU	Neuren Pharmaceut.	2538.42	19.39	-2.37	N/A
PME	Pro Medicus Limited	14375.13	138.18	0.38	N/A
PNV	Polynovo Limited	1801.51	2.58	-1.15	N/A
REG	Regis Healthcare Ltd	1279.40	4.20	-1.18	N/A
RHC	Ramsay Health Care	10786.97	44.93	-4.30	Group CEO Transition
RMD	ResMed Inc.	19392.66	31.55	3.10	N/A
SHL	Sonic Healthcare	13167.87	27.23	-0.66	N/A
SIG	Sigma Health Ltd	2072.47	1.29	1.18	N/A
TLX	Telix Pharmaceutical	6629.23	19.32	-2.47	Telix Completes A\$650 Million of Convertible Bonds

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	86724.16	28.52	-1.04	N/A
BEN	Bendigo and Adelaide	7008.64	12.34	0.00	N/A
BOQ	Bank of Queensland.	4147.41	6.23	-0.64	N/A
CBA	Commonwealth Bank.	225765.99	135.95	0.78	N/A
JDO	Judo Cap Holdings	1508.65	1.35	-1.10	N/A
MYS	MyState Limited	431.34	3.90	0.00	N/A
NAB	National Aust. Bank	117145.36	37.92	0.05	N/A
VUK	Virgin Money Uk PLC	2216.50	4.21	-0.71	N/A
WBC	Westpac Banking Corp	100380.30	29.08	0.31	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	447.74	3.89	-2.02	N/A
AFG	Aust Finance Grp	385.85	1.40	-2.11	N/A
AMP	AMP Limited	2960.48	1.14	0.00	N/A
ASX	ASX Limited	12542.61	64.98	0.45	N/A
AUB	AUB Group Ltd	3747.12	31.92	-0.68	N/A
CCP	Credit Corp Group	1034.62	17.32	13.95	Credit Corp Group FY24 Media Release
CGF	Challenger Limited	4824.08	6.96	-0.29	N/A
FPR	Fleetpartners Group	816.05	3.40	-0.29	N/A
HLI	Helia Group Limited	1124.03	3.84	-1.03	N/A
HUB	HUB24 Ltd	3905.31	48.63	1.06	N/A
IAG	Insurance Australia	17326.45	7.28	-0.41	N/A
IFL	Insignia Financial	1804.25	2.69	0.00	N/A
MAF	MA Financial Group	819.67	4.46	-1.33	N/A
MFG	Magellan Fin Grp Ltd	1780.35	9.92	0.71	N/A
MPL	Medibank Private Ltd	10547.83	3.88	1.31	N/A
MQG	Macquarie Group Ltd	79060.53	207.05	-0.05	N/A
NHF	NIB Holdings Limited	3487.71	7.27	1.11	N/A
NWL	Netwealth Group	5593.26	23.05	0.57	N/A
OBL	Omni Bridgeway Ltd	285.41	1.05	3.96	N/A
OFX	OFX Group Ltd	554.34	2.26	-2.16	N/A
PNI	Pinnacle Investment	3249.78	15.95	-0.31	N/A
PPT	Perpetual Limited	2498.24	21.83	-0.27	N/A
PTM	Platinum Asset	605.45	1.03	-0.96	N/A
QBE	QBE Insurance Group	26427.22	17.65	0.34	N/A
QRI	Qualitas Re Income	711.32	1.61	0.94	N/A
SDF	Steadfast Group Ltd	7113.45	6.40	-0.47	N/A
SOL	Soul Pattinson (W.H)	12677.19	35.09	-0.09	N/A
SQ2	Block	3980.26	92.55	-1.06	N/A
SUN	Suncorp Group Ltd	22176.47	17.44	0.06	N/A
TYR	Tyro Payments	490.50	0.94	0.53	N/A
ZIP	ZIP Co Ltd	2335.33	1.83	-1.08	4Q24 Appendix 4C Quarterly Cash Flow Report

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1000.90	1.10	-1.79	N/A
ARF	Arena REIT.	1478.34	3.77	-1.05	N/A
ASK	Abacus Storage King	1649.20	1.26	0.40	N/A
BWP	BWP Trust	2532.96	3.53	-0.56	N/A
CHC	Charter Hall Group	5675.97	11.86	-1.17	N/A
CIP	Centuria I REIT	2000.03	3.15	0.00	N/A
CLW	Chtr H Lwr	2508.66	3.43	-1.15	N/A
CMW	Cromwell Prop	1099.92	0.42	0.00	N/A
CNI	Centuria Capital	1384.25	1.66	-1.49	N/A
COF	Centuria Office REIT	731.74	1.23	0.00	N/A
CQE	Charter Hall Soc In	945.12	2.52	-0.40	N/A
CQR	Charter Hall Retail	1976.18	3.41	0.29	N/A
DXI	Dexus Industria REIT	913.74	2.89	0.35	N/A
DXS	Dexus	7442.91	6.85	-1.01	N/A
GDI	GDI Property Grp	305.75	0.59	3.51	N/A
GMG	Goodman Group	66908.18	35.05	-0.51	N/A
GOZ	Growthpoint Property	1741.97	2.27	-1.73	N/A
GPT	GPT Group	8524.32	4.42	-0.67	N/A
HCW	Hlthcohcwellsreit	656.37	1.18	0.43	N/A
HDN	Homeco Daily Needs	2569.06	1.23	-0.81	N/A
HMC	HMC Capital Limited	2956.65	7.72	-1.53	N/A
HPI	Hotel Property	649.94	3.36	0.90	N/A
INA	Ingenia Group	2078.67	5.07	-0.59	N/A
LIC	Lifestyle Communit.	1143.14	9.04	-3.73	N/A
LLC	Lendlease Group	4276.71	6.19	-0.16	N/A
MGR	Mirvac Group	8207.39	2.07	-0.48	N/A
NSR	National Storage	3357.37	2.44	-0.41	N/A
PXA	Pexagroup	2453.87	13.73	-0.72	N/A
RFF	Rural Funds Group	811.43	2.09	0.00	N/A
RGN	Region Group	2602.50	2.23	-0.45	N/A
SCG	Scentre Grp	17455.41	3.40	1.19	N/A
SGP	Stockland	10670.66	4.44	-0.67	N/A
URW	Unibailrodawestfield	655.58	5.72	1.06	URW NV REPORTS H1-2024 EARNINGS
VCX	Vicinity Centres	9241.12	2.04	0.49	N/A
WPR	Waypoint REIT	1672.93	2.48	-0.40	N/A

➤ **Tech stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	3587.26	16.15	0.12	N/A
AD8	Audinate Group Ltd	1263.25	14.32	-5.79	N/A
ALU	N/A	N/A	N/A	N/A	N/A
BRN	Brainchip Ltd	380.47	0.19	-7.32	N/A
CDA	Codan Limited	2299.09	12.80	0.95	N/A
DDR	Dicker Data Limited	1771.65	9.90	0.81	N/A
DTL	Data3 Limited	1319.63	8.43	-1.17	N/A
HSN	Hansen Technologies	891.37	4.47	2.05	N/A
IFM	Infomedia Ltd	616.29	1.67	1.52	N/A
IRE	IRESS Limited	1959.42	10.39	-0.95	N/A
MAQ	Macquarie Technology	2377.63	93.16	0.99	N/A
MP1	Megaport Limited	1740.15	10.78	-1.19	N/A
NVX	Novonix Limited	354.77	0.72	0.00	N/A
NXT	Nextdc Limited	10022.45	16.53	-0.96	N/A
SDR	Siteminder	1523.76	5.47	0.00	N/A
TNE	Technology One	6387.83	19.57	-0.10	Investor Day announces TAM of \$13.5B and \$1B ARR by FY30
WBT	Weebit Nano Ltd	434.51	2.33	1.30	N/A
WTC	WiseTech Global Ltd	31926.30	93.46	-2.10	N/A
XRO	Xero Ltd	20477.16	134.25	0.08	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	910.20	3.07	-0.32	N/A
CAR	CAR Group Limited	13038.49	34.03	-1.56	N/A
CNU	Chorus Limited	3028.53	7.06	1.15	N/A
DHG	Domain Holdings Aus	1977.09	3.13	0.00	N/A
EVT	EVT Limited	1845.07	11.25	-1.06	N/A
NEC	Nine Entertainment	2251.78	1.40	-1.41	N/A
NWS	News Corp..	1233.09	43.61	-0.18	N/A
OML	Ooh!Media Limited	756.99	1.40	-0.36	N/A
REA	REA Group	26575.38	200.34	-0.40	N/A
SEK	Seek Limited	7379.04	20.78	0.48	N/A
SPK	Spark New Zealand	6930.07	3.83	0.26	N/A
TLS	Telstra Group	44946.72	3.90	0.26	N/A
TPG	TPG Telecom Limited	8757.50	4.70	-0.21	N/A
TUA	Tuas Limited	2131.35	4.43	-3.06	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	6915.84	10.26	-0.19	N/A
APA	APA Group	10010.15	7.78	-0.26	N/A
ORG	Origin Energy	18398.95	10.60	-0.75	N/A

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