



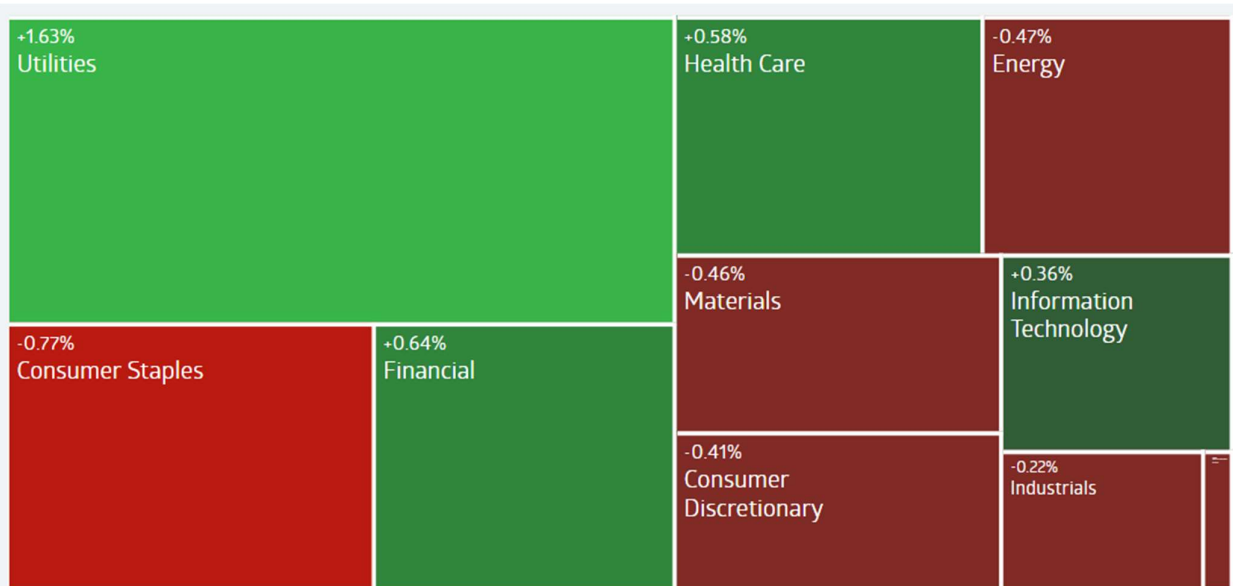
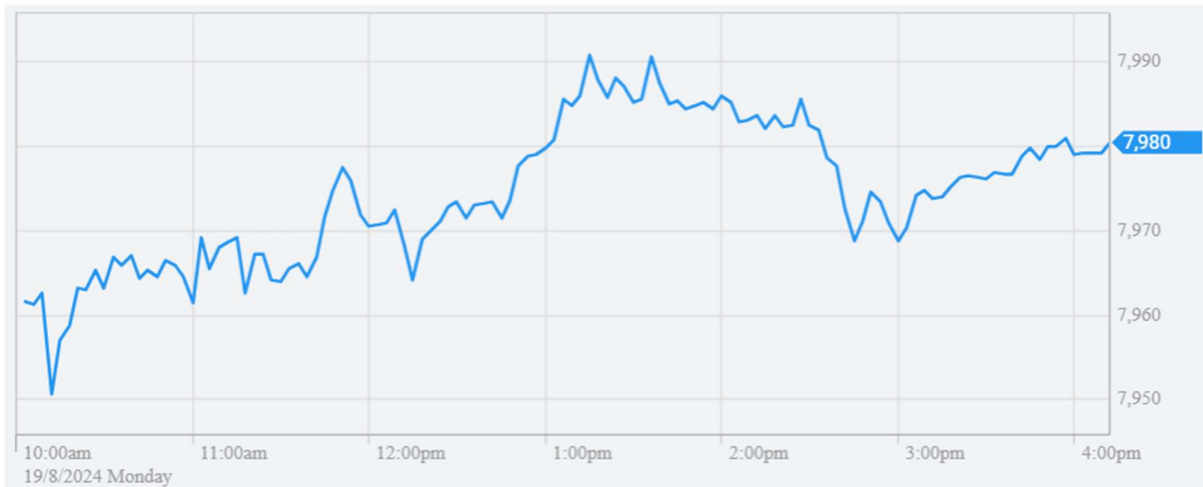
INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

MARKET COMMENTARY

The Aussie market started negatively and climbed on low turnover to finish mainly flat. There is no real fundamental sentiment outside global flow. There are no rate cuts coming locally with inflation near 4% while commodities are weakening fast with slowing China outlook. Japanese carry trade is likely to come back in play with Japanese inflation coming. US recession worries are only an economic data point away. Markets are expecting 100bps of cuts from the US Fed in 2024 and they have been wrong for nearly three years. It's all about global flow into a slowing global growth outlook. Spot Gold hitting all time high is a classic indicator that soft landing is starting to get harder to achieve. A2M is another classic example of too much optimism meeting economic reality. It may be different this time!

CNBC on China Tech and China Economy > Chinese e-commerce giants Alibaba and JD.com's quarterly results from Thursday underscored the slowdown in China's consumer market, with retailers struggling to attract value-conscious customers. Major U.S. consumer brands have highlighted the softness in demand from China in their second quarter reports, with some companies also indicating how local players had become tougher rivals. Alibaba said revenue from merchant commissions and advertising on its China platforms rose by 1% in the quarter ended June 30 from a year ago. That's down from 5% year-on-year growth in the previous quarter. Direct sales steepened their year-on-year decline to 9% from 2% for the two quarters, filings showed. JD.com said for the quarter ended June 30, its average order value declined year on year, partly as a result of "soft consumer spending." The company is known for slightly higher-priced products and next-day delivery thanks to its in-house logistics business. On Wednesday, Tencent, which operates social media and messaging app WeChat, also reported slower year-on-year revenue growth from users' financial transactions at 4% versus 7% in the prior quarter and 15% in the year-ago period. WeChat is one of the two predominant mobile payment apps in China. Alibaba said Thursday that there was a drop in the valuation of its affiliate Ant Group, which runs the other major mobile payment app, Alipay, in China leading to an impairment charge related to share-based employee awards. That resulted in a 10% year-on-year drop in related profits that Alibaba earned during the quarter. China reported Thursday that retail sales rose 2.7% year on year in July after growing by just 2% in June.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7914.00	9.90	0.13	DXY	101.8950	-0.4120	-0.40	SPTGLD	2503.16	-4.66	-0.19
S&P 200	7980.40	9.30	0.12	AUDUSD	0.6681	0.0016	0.23	TWI	61.90	0.30	0.49
Mid Cap	9907.00	-48.60	-0.49	NZDAUD	0.9098	0.0026	0.29	WTIS	76.28	-0.37	-0.48
Small Cap	3019.70	-2.30	-0.08	GBPAUD	1.9406	-0.0005	-0.03	BRENT	79.44	-0.24	-0.30
Micro Cap	2096.40	24.20	1.17	EURAUD	1.6537	-0.0003	-0.02	COPP3M	9052.00	-52.00	-0.57
NZ50G	12662.11	-65.64	-0.52	EURUSD	1.1048	0.0019	0.17	NICK3M	16175.00	-245.00	-1.49
JAPAN	37347.07	-715.60	-1.88	USDJPY	145.4555	-2.1325	-1.44	ZINC	2694.00	-17.00	-0.63
KOSPI	2666.67	-30.56	-1.13	CNYUSD	0.1402	0.0005	0.36	Security	Last	+/-	%
SING	3350.98	-1.91	-0.06	Security	Last	+/-	%	DOWFUT	40777.00	-17.00	-0.04
SHANGHAI	2895.58	16.15	0.56	USBON	3.8707	-0.0104	-0.27	NASFUT	19576.50	-29.25	-0.15
HNGKNG	17581.32	151.16	0.87	USLBR	4.1255	-0.0145	-0.35	SPFUT	5573.00	-5.25	-0.09
GERMAN	18322.40	0.00	0.00	BOND10	3.9140	-0.0150	-0.38				
CAC40	7449.70	0.00	0.00	BBSR3M	4.3672	0.0280	0.65				
FTSE	8311.41	-35.94	-0.43	VIX	14.80	-0.43	-2.82				
DOWJON	40659.76	96.70	0.24	XVI	12.86	0.71	5.88				
NASDAQ	17631.72	37.22	0.21								
SP500	5554.25	11.03	0.20								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

Retail sales in the UK rose 0.5% month-over-month in July 2024, following a downwardly revised 0.9% decline in June and aligning with market expectations. Sales at non-food stores increased by 1.4%, particularly in department stores and sports equipment stores, driven by summer discounting and sporting events. Additionally, non-store retail trade rose by 0.7%, mainly due to a rebound from retailers such as stalls, markets, vending machines, and door-to-door sales. In contrast, trade at food stores stalled, while automotive fuel sales fell by 1.9% after a prior 2.2% increase. Considering the three months to July, retail trade went up 1.1%. On a yearly basis, retail sales jumped 1.4%, recovering from a revised 0.3% decline in the previous period and matching market estimates.

Building permits in the United States fell by 4% to a seasonally adjusted annual rate of 1.396 million in July 2024, the lowest in four years and below market estimates of 1.43 million, preliminary estimates showed. Approvals of units in buildings with five units or more tumbled by 12.4% to a rate of 408 thousand and single-family authorizations went down by 0.1% to 938 thousand. Across different US regions, there were decreases in permits in the Midwest (-12.6% to 181 thousand), the South (-4.2% to 776 thousand) and the West (-5.3% to 303 thousand), while increases were reported in the Northeast (16.2% to 136 thousand).

Housing starts in the United States fell by 6.8% from the previous month to an annualized rate of 1.238 million in July of 2024, the sharpest decline since March to the lowest level since 2020, and contrasting with the downwardly revised 1.1% increase in the previous month. The decline was caused by a 14.1% slump in starts of buildings with one unit (to 850,000), offsetting the 11.7% increase in units with 5 or more units (to 363,000). Among different areas of the country, housing starts fell sharply in the South (-13.6% to 640,000) and the West (-12% to 263,000), while easing in the Midwest (-1.7% to 171,000). On the other hand, a steeper decline was prevented by an increase in the Northeast (42.6% to 164,000).

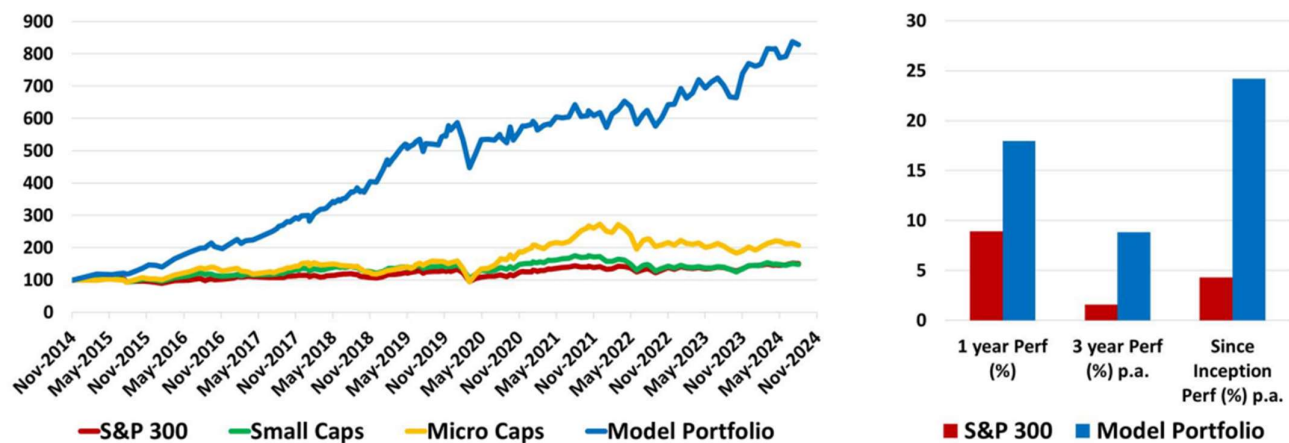
Japan's core machinery orders, which exclude those for ships and electric power companies, rose by 2.1% month-over-month to JPY 876.1 billion in June 2024, exceeding market estimates of 1.1% and shifting from a 3.2% fall in May. It was the first rise since March, largely supported by an upturn in orders for the non-manufacturing sector (2.4% vs -7.5% in June) to JPY 450.4 billion. Meanwhile, orders for the manufacturing sector fell (-0.3% vs 1.0%) to JPY 422.4 billion, dragged by non-ferrous metals (-59.9%), pulp, paper (-54.0%), foods and beverages (-51.5%), electrical machinery (-44.7%), textile (-22.9%), and communication (-16.8%), and ceramic, stone, and clay (-10.6%). On an yearly basis, private-sector machinery orders unexpectedly shrank 1.7%, against consensus of a 1.8% increase and a reversal from a 10.8% jump in May.

Global Markets

The US market was pushed up into the positive in line with the bounce week on the back of tech to cover the loss for the month. Global passive funds have stopped being subtle and have started to defend their historically overweight equities position. The whole week was tech pump to break the four-week negative trend. The excuse was inflation while both CPI and PPI were as expected when adjusted for restatements. The US election cycle is moving into handouts and both parties are going to spend more money they don't have. Spot Gold hits new all time high above US\$2500. RUSSELL +0.30%, DOW +0.24%, NASDAQ +0.21% and S&P +0.20%. VIX slides below 15. Yields and USD were down with Oil and Copper while Gold pops. European markets were patchy and slightly higher. Iron Ore keeps falling.

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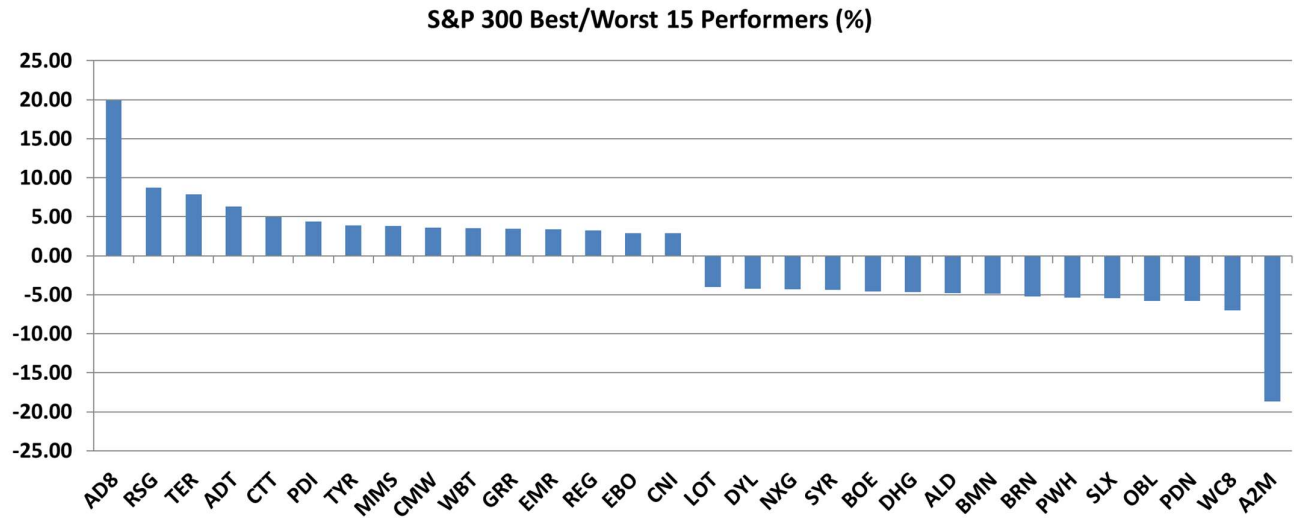
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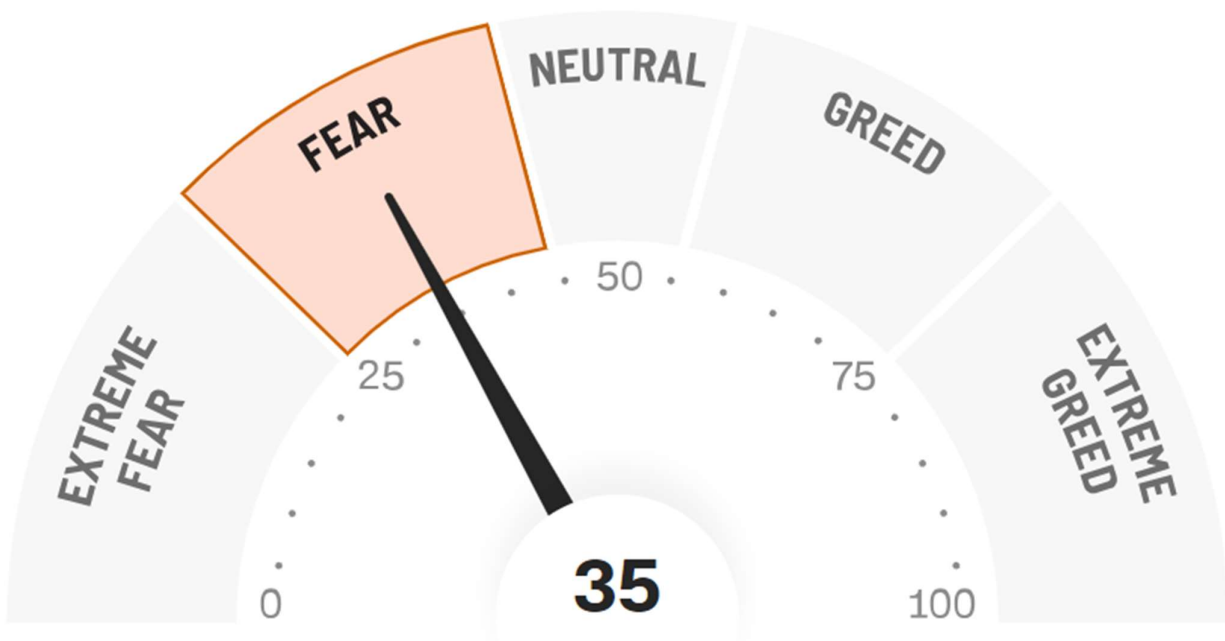
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AD8	Audinate Group Ltd	785.38	11.33	19.89	Audinate FY24 Net A\$10.2M, Down 3.8% on Year
RSG	Resolute Mining	1341.30	0.69	8.73	N/A
TER	Terracom Ltd	152.18	0.21	7.89	N/A
ADT	Adriatic Metals	795.61	3.02	6.34	N/A
CTT	Cettire	503.23	1.39	4.92	N/A
PDI	Predictive Disc Ltd	540.71	0.24	4.35	N/A
TYR	Tyro Payments	474.77	0.94	3.87	N/A
MMS	McMillan Shakespeare	1204.13	17.95	3.82	N/A
CMW	Cromwell Prop	1086.83	0.43	3.61	N/A
WBT	Weebit Nano Ltd	375.94	2.06	3.52	N/A
GRR	Grange Resources.	335.63	0.30	3.45	N/A
EMR	Emerald Res NL	2513.15	3.96	3.39	N/A
REG	Regis Healthcare Ltd	1300.47	4.46	3.24	N/A
EBO	Ebos Group Ltd	6450.62	34.35	2.91	N/A
CNI	Centuria Capital	1297.74	1.62	2.86	N/A
EVN	Evolution Mining Ltd	8142.10	4.21	2.68	N/A
SIQ	Smartgrp Corporation	1124.13	8.60	2.50	N/A
WBC	Westpac Banking Corp	102600.03	30.40	2.49	Unaudited 3Q Net Profit A\$1.8 Billion, Up 6% on 1H Average
ORG	Origin Energy	16641.74	9.90	2.48	N/A
GDI	GDI Property Grp	324.53	0.62	2.48	N/A
GWA	GWA Group Ltd	668.32	2.58	2.38	GWA FY Net Profit From Continuing Op A\$45.6 Million, Up 3.4%
HSN	Hansen Technologies	875.09	4.40	2.33	N/A
MYS	MyState Limited	435.77	4.03	2.28	MyState FY Net Profit A\$35.3 Million, Down 8.3%
ZIP	ZIP Co Ltd	2772.02	2.24	2.28	Completion of Zip Share Purchase Plan
WAF	West African Res Ltd	1603.60	1.44	2.13	N/A
DDR	Dicker Data Limited	1847.43	10.45	2.05	N/A
CHN	Chalice Mining Ltd	389.03	1.02	2.00	N/A
ELD	Elders Limited	1446.08	9.33	1.97	N/A
RMS	Ramelius Resources	2347.15	2.09	1.95	N/A
MGH	Maas Group Holdings	1357.61	4.22	1.93	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	5067.77	5.70	-18.69	FY24 Results commentary and outlook
WC8	Wildcat Resources	343.87	0.27	-7.02	N/A
PDN	Paladin Energy Ltd	3145.26	9.91	-5.80	N/A
OBL	Omni Bridgeway Ltd	268.45	0.90	-5.79	N/A
SLX	Silex Systems	1006.72	4.02	-5.41	N/A
PWH	Pwr Holdings Limited	994.79	9.37	-5.35	N/A
BRN	Brainchip Ltd	372.25	0.18	-5.26	N/A
BMN	Bannerman Energy Ltd	442.94	2.36	-4.84	N/A
ALD	Ampol Limited	7647.11	30.54	-4.83	1H Replacement-Cost Net Profit A\$233.7 Million, Down 29%
DHG	Domain Holdings Aus	1901.29	2.87	-4.65	N/A
BOE	Boss Energy Ltd	1253.65	2.92	-4.58	N/A
SYR	Syrah Resources	238.03	0.22	-4.35	N/A
NXG	Nexgenenergycanada	748.08	8.95	-4.28	N/A
DYL	Deep Yellow Limited	1022.78	1.01	-4.27	N/A
LOT	Lotus Resources Ltd	457.94	0.24	-4.00	N/A
REH	Reece Limited	17506.17	26.04	-3.91	FY24 Results Announcement
MIN	Mineral Resources.	9022.17	44.20	-3.72	N/A
PMT	Patriotbatterymetals	328.88	0.52	-3.70	N/A
A4N	Alpha Hpa Ltd	941.70	0.80	-3.61	N/A
VEA	Viva Energy Group	5039.59	3.05	-3.48	N/A
BSL	BlueScope Steel Ltd	9030.34	19.89	-3.07	BSL FY Underlying Profit A\$860.7 Million, Down 22% On-Year
RWC	Reliance Worldwide	3800.88	4.70	-2.89	N/A
NEC	Nine Entertainment	2212.14	1.36	-2.87	N/A
STX	Strike Energy Ltd	501.44	0.17	-2.86	N/A
NAN	Nanosonics Limited	857.48	2.75	-2.83	N/A
ACL	Au Clinical Labs	532.84	2.57	-2.65	N/A
LTR	Liontown Resources	1915.75	0.77	-2.53	N/A
ASB	Austal Limited	862.72	2.32	-2.52	N/A
JHX	James Hardie Indust	22430.02	50.71	-2.46	N/A
COE	Cooper Energy Ltd	554.41	0.21	-2.38	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	7647.11	30.54	-4.83	1H Replacement-Cost Net Profit A\$233.7 Million, Down 29%
BMN	Bannerman Energy Ltd	442.94	2.36	-4.84	N/A
BOE	Boss Energy Ltd	1253.65	2.92	-4.58	N/A
BPT	Beach Energy Limited	2999.95	1.32	0.00	N/A
COE	Cooper Energy Ltd	554.41	0.21	-2.38	N/A
DYL	Deep Yellow Limited	1022.78	1.01	-4.27	N/A
KAR	Karoo Energy Ltd	1453.50	1.80	-0.55	N/A
NHC	New Hope Corporation	4243.58	4.98	-0.80	Quarterly Activities Report
NXG	Nexgenenergycanada	748.08	8.95	-4.28	N/A
PDN	Paladin Energy Ltd	3145.26	9.91	-5.80	N/A
STO	Santos Ltd	25365.11	7.81	0.00	N/A
STX	Strike Energy Ltd	501.44	0.17	-2.86	N/A
TER	Terracom Ltd	152.18	0.21	7.89	N/A
VEA	Viva Energy Group	5039.59	3.05	-3.48	N/A
WDS	Woodside Energy	49595.34	26.28	0.61	Scarborough primary approval challenge to be dismissed
WHC	Whitehaven Coal	6257.77	7.41	-0.94	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	941.70	0.80	-3.61	N/A
AMC	Amcor PLC	9523.14	15.67	-0.13	Form 10K - FY24 Results
BKW	Brickworks Limited	4102.09	26.56	-1.23	N/A
CXL	Calix Limited	154.37	0.86	1.18	N/A
IPL	Incitec Pivot	5692.16	2.99	1.01	N/A
JHX	James Hardie Indust	22430.02	50.71	-2.46	N/A
LTM	Arcadium Lithium PLC	1427.65	3.95	-1.99	N/A
NUF	Nufarm Limited	1536.87	3.94	-1.99	Becoming a substantial holder
ORA	Orora Limited	3385.62	2.47	-1.98	N/A
ORI	Orica Limited	8907.42	18.42	0.71	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1733.67	1.37	1.11	N/A
CMM	Capricorn Metals	2216.09	5.95	1.36	N/A
DEG	De Grey Mining	2935.94	1.24	1.22	N/A
EMR	Emerald Res NL	2513.15	3.96	3.39	N/A
EVN	Evolution Mining Ltd	8142.10	4.21	2.68	N/A
GMD	Genesis Minerals	2468.39	2.17	-1.36	N/A
GOR	Gold Road Res Ltd	1944.60	1.83	1.67	N/A
NEM	Newmont Corporation	10095.12	74.90	1.05	N/A
NST	Northern Star	16318.38	14.44	1.69	N/A
PDI	Predictive Disc Ltd	540.71	0.24	4.35	N/A
PRU	Perseus Mining Ltd	3439.40	2.53	1.20	N/A
RED	Red 5 Limited	2380.87	0.36	1.43	N/A
RMS	Ramellus Resources	2347.15	2.09	1.95	N/A
RRL	Regis Resources	1246.52	1.62	-2.12	Section 10 Declaration Over McPhillamys
RSG	Resolute Mining	1341.30	0.69	8.73	N/A
WAF	West African Res Ltd	1603.60	1.44	2.13	N/A
WGX	Westgold Resources.	2782.17	3.00	1.69	N/A

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	3798.63	47.98	-0.97	N/A
ADT	Adriatic Metals	795.61	3.02	6.34	N/A
ARU	Arafura Rare Earths	371.85	0.16	0.00	N/A
BHP	BHP Group Limited	202911.95	39.73	-0.70	N/A
BSL	BlueScope Steel Ltd	9030.34	19.89	-3.07	BSL FY Underlying Profit A\$860.7 Million, Down 22% On-Year
CHN	Chalice Mining Ltd	389.03	1.02	2.00	N/A
CIA	Champion Iron Ltd	2989.44	5.65	-2.08	N/A
CRN	Coronado Global Res	2212.92	1.31	-0.76	N/A
CXO	Core Lithium	198.74	0.09	0.00	CXO: Non-Binding Indicative Offer by Core for Charger Metals
DRR	Deterra	1982.44	3.68	-1.87	N/A
DVP	Develop Global Ltd	534.17	2.06	-0.48	N/A
FMG	Fortescue Ltd	53389.25	17.01	-1.90	N/A
GRR	Grange Resources.	335.63	0.30	3.45	N/A
IGO	IGO Limited	3846.92	4.98	-1.97	N/A
ILU	Iluka Resources	2422.11	5.70	0.71	N/A
IMD	Imdex Limited	1079.99	2.08	-1.42	N/A
INR	Ioneer Ltd	280.49	0.12	0.00	N/A
LOT	Lotus Resources Ltd	457.94	0.24	-4.00	N/A
LRS	Latin Resources Ltd	531.89	0.19	0.00	N/A
LTR	Liontown Resources	1915.75	0.77	-2.53	N/A
LYC	Lynas Rare Earths	5841.99	6.30	0.80	N/A
MEI	Meteoric Resources	224.01	0.10	0.00	N/A
MIN	Mineral Resources.	9022.17	44.20	-3.72	N/A
NIC	Nickel Industries	3535.79	0.83	0.00	N/A
PLS	Pilbara Min Ltd	8731.60	2.88	-0.69	Becoming a substantial holder
PMT	Patriotbatterymetals	328.88	0.52	-3.70	N/A
PRN	Perenti Limited	956.69	1.02	0.00	N/A
RIO	Rio Tinto Limited	40867.19	109.82	-0.25	N/A
RNU	Renascor Res Ltd	223.64	0.09	-2.27	N/A
S32	South32 Limited	13497.19	2.96	-0.67	N/A
SFR	Sandfire Resources	3988.23	8.72	0.00	N/A
SGM	Sims Limited	2146.56	11.04	-0.63	N/A
SMR	Stanmore Resources	2911.49	3.23	0.00	N/A
SYA	Sayona Mining Ltd	267.63	0.03	0.00	N/A
SYR	Syrah Resources	238.03	0.22	-4.35	N/A
TLG	Talga Group Ltd	170.14	0.41	-2.38	N/A
VSL	Vulcan Steel	918.55	6.99	0.00	N/A
VUL	Vulcan Energy	720.76	3.81	-0.52	N/A
WC8	Wildcat Resources	343.87	0.27	-7.02	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	10184.01	6.88	0.00	N/A
ALQ	ALS Ltd	7559.34	15.76	1.03	N/A
ALX	Atlas Arteria	7486.30	5.15	-0.19	N/A
APM	APM Human Services	1316.16	1.44	0.35	Scheme Booklet Registered With ASIC
ASB	Austal Limited	862.72	2.32	-2.52	N/A
AZJ	Aurizon Holdings Ltd	6368.84	3.43	-0.87	N/A
BXB	Brambles Limited	21864.91	15.71	0.06	N/A
CPU	Computershare Ltd	16686.93	28.63	1.09	Change of Director's Interest Notice
CWY	Cleanaway Waste Ltd	6643.55	2.99	0.34	N/A
DBI	Dalrymple Bay	1561.65	3.15	0.00	N/A
DOW	Downer EDI Limited	3230.27	4.86	1.04	N/A
FBU	Fletcher Building	2466.59	3.17	0.63	N/A
GWA	GWA Group Ltd	668.32	2.58	2.38	GWA FY Net Profit From Continuing Op A\$45.6 Million, Up 3.4%
IPH	IPH Limited	1511.20	6.16	0.98	N/A
JLG	Johns Lyng Group	1526.29	5.43	-0.91	N/A
KLS	Kelsian Group Ltd	1394.76	5.20	0.58	N/A
MGH	Maas Group Holdings	1357.61	4.22	1.93	N/A
MMS	McMillan Shakespeare	1204.13	17.95	3.82	N/A
MND	Monadelphous Group	1166.26	11.82	-0.92	N/A
NWH	NRW Holdings Limited	1615.61	3.53	-0.56	N/A
QAN	Qantas Airways	9923.42	6.04	-0.82	N/A
QUB	Qube Holdings Ltd	6785.71	3.88	1.04	N/A
RDX	Redox Limited	1701.26	3.21	-0.93	N/A
REH	Reece Limited	17506.17	26.04	-3.91	FY24 Results Announcement
RWC	Reliance Worldwide	3800.88	4.70	-2.89	N/A
SIQ	Smartgrp Corporation	1124.13	8.60	2.50	N/A
SLX	Silex Systems	1006.72	4.02	-5.41	N/A
SSM	Service Stream	831.54	1.36	0.37	N/A
SVW	Seven Group Holdings	16015.38	38.48	-2.21	QUOTED: Ex Dividend
TCL	Transurban Group	41712.22	13.43	-0.07	N/A
VNT	Ventiaservicesgroup	3772.69	4.42	0.23	N/A
WOR	Worley Limited	7696.71	14.53	-0.41	Galfar Engineering awards framework agreement for PDO

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	384.30	2.24	1.82	N/A
ALL	Aristocrat Leisure	34357.02	54.41	-0.06	N/A
APE	Eagers Automotive	2741.81	10.56	-0.56	N/A
ARB	ARB Corporation.	3334.45	40.22	-0.69	N/A
AX1	Accent Group Ltd	1249.98	2.23	0.45	N/A
BAP	Bapcor Limited	1680.09	4.97	0.40	N/A
BRG	Breville Group Ltd	4245.55	29.15	-1.52	N/A
CKF	Collins Foods Ltd	1050.68	8.92	0.00	N/A
CTD	Corp Travel Limited	1909.55	12.93	-0.92	N/A
CTT	Cettire	503.23	1.39	4.92	N/A
DMP	Domino Pizza Enterpr	3046.18	33.76	0.78	N/A
FLT	Flight Centre Travel	4509.59	20.25	-0.74	N/A
GEM	G8 Education Limited	1113.07	1.40	1.45	N/A
GNC	GrainCorp Limited	2014.55	8.77	-2.34	N/A
HVN	Harvey Norman	6117.89	4.88	-0.61	N/A
IEL	Idp Education Ltd	4180.61	14.88	-0.93	N/A
JBH	JB Hi-Fi Limited	8461.36	77.30	-0.12	N/A
JIN	Jumbo Interactive	967.19	15.49	0.85	N/A
KGN	Kogan.Com Ltd	438.69	4.41	1.15	N/A
LNW	Light & Wonder Inc.	3614.01	157.23	0.86	N/A
LOV	Lovisa Holdings Ltd	3959.45	36.30	0.58	N/A
NCK	Nick Scali Limited	1274.20	15.00	0.33	N/A
PFP	Propel Funeral	818.09	5.94	0.17	N/A
PMV	Premier Investments	5345.36	33.32	-0.48	N/A
PWH	Pwr Holdings Limited	994.79	9.37	-5.35	N/A
SGR	The Star Ent Grp	1506.06	0.52	-0.95	N/A
SKC	Skycity Ent Grp Ltd	1075.69	1.43	0.71	USPP and revolving bank debt refinancing completed
SUL	Super Ret Rep Ltd	3685.49	16.38	0.37	N/A
TAH	TABCORP Holdings Ltd	1335.93	0.58	-1.71	N/A
TLC	The Lottery Corp	11062.09	4.94	-0.60	N/A
TPW	Temple & Webster Ltd	1382.89	11.80	1.29	N/A
WEB	Webjet Limited	3285.68	8.48	0.95	N/A
WES	Wesfarmers Limited	84643.65	74.18	-0.60	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	5067.77	5.70	-18.69	FY24 Results commentary and outlook
BGA	Bega Cheese Ltd	1341.01	4.32	-1.82	
COL	Coles Group	24631.92	18.43	0.22	N/A
EDV	Endeavour	9760.84	5.45	0.00	N/A
ELD	Elders Limited	1446.08	9.33	1.97	N/A
GNC	GrainCorp Limited	2014.55	8.77	-2.34	N/A
ING	Inghams Group	1468.13	3.98	0.76	N/A
MTS	Metcash Limited	3918.68	3.59	0.00	N/A
RIC	Ridley Corporation	710.62	2.27	0.89	N/A
SHV	Select Harvests	506.03	4.13	-1.20	N/A
TWE	Treasury Wine Estate	9964.32	12.23	-0.41	N/A
WOW	Woolworths Group Ltd	42486.86	34.89	0.32	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	532.84	2.57	-2.65	N/A
ANN	Ansell Limited	3956.54	27.34	0.85	N/A
COH	Cochlear Limited	20012.77	307.48	0.63	N/A
CSL	CSL Limited	147556.39	307.80	0.81	Change of Director's Interest Notice
CUV	Clinuvel Pharmaceut.	701.09	14.05	0.36	Ceasing to be a substantial holder
EBO	Ebos Group Ltd	6450.62	34.35	2.91	N/A
FPH	Fisher & Paykel H.	17559.67	29.96	-0.07	Mark Cross appointed to FPH Board
HLS	Healius	1074.63	1.47	-0.68	N/A
IDX	Integral Diagnostics	582.57	2.51	0.80	N/A
IMU	Imugene Limited	382.16	0.05	0.00	N/A
MSB	Mesoblast Limited	1153.20	1.00	-1.49	N/A
MVF	Monash IVF Group Ltd	537.70	1.39	0.72	N/A
MYX	Mayne Pharma Ltd	336.04	3.91	-1.01	N/A
NAN	Nanosonics Limited	857.48	2.75	-2.83	N/A
NEU	Neuren Pharmaceut.	1990.09	15.56	-0.06	Investor roadshow presentation, 19 August 2024
PME	Pro Medicus Limited	15733.70	150.01	-0.44	N/A
PNV	Polynovo Limited	1801.51	2.58	-1.15	N/A
REG	Regis Healthcare Ltd	1300.47	4.46	3.24	N/A
RHC	Ramsay Health Care	10855.90	47.45	0.42	N/A
RMD	ResMed Inc.	21926.49	33.97	-0.41	N/A
SHL	Sonic Healthcare	13360.03	27.85	0.14	N/A
SIG	Sigma Health Ltd	2031.67	1.24	-0.40	N/A
TLX	Telix Pharmaceutical	6421.75	19.52	1.72	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	88788.23	29.74	0.51	N/A
BEN	Bendigo and Adelaide	6985.94	12.37	0.57	N/A
BOQ	Bank of Queensland.	4160.64	6.35	0.95	N/A
CBA	Commonwealth Bank.	231171.65	139.25	0.81	N/A
JDO	Judo Cap Holdings	1530.84	1.39	0.36	N/A
MYS	MyState Limited	435.77	4.03	2.28	MyState FY Net Profit A\$35.3 Million, Down 8.3%
NAB	National Aust. Bank	112521.37	36.91	1.18	N/A
VUK	Virgin Money Uk PLC	2106.42	4.17	-0.71	N/A
WBC	Westpac Banking Corp	102600.03	30.40	2.49	Unaudited 3Q Net Profit A\$1.8 Billion, Up 6% on 1H Average

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	447.74	3.93	-1.01	N/A
AFG	Aust Finance Grp	422.40	1.55	-0.64	N/A
AMP	AMP Limited	3440.91	1.30	-1.89	N/A
ASX	ASX Limited	12420.46	63.87	-0.30	N/A
AUB	AUB Group Ltd	4004.78	33.73	-1.80	N/A
CCP	Credit Corp Group	1068.65	15.69	-0.06	N/A
CGF	Challenger Limited	5107.44	7.37	-0.27	N/A
FPR	Fleetpartners Group	775.37	3.20	-1.23	N/A
HLI	Helia Group Limited	1144.31	3.95	0.00	Appendix 3Z - Gai McGrath
HUB	HUB24 Ltd	4142.29	50.88	-0.31	N/A
IAG	Insurance Australia	17563.47	7.43	0.27	N/A
IFL	Insignia Financial	1918.28	2.86	0.00	N/A
MAF	MA Financial Group	797.91	4.33	-1.59	N/A
MFG	Magellan Fin Grp Ltd	1939.41	10.79	0.56	N/A
MPL	Medibank Private Ltd	10795.69	3.94	0.51	N/A
MQG	Macquarie Group Ltd	80052.84	209.70	-0.02	N/A
NHF	NIB Holdings Limited	3550.77	7.39	0.96	N/A
NWL	Netwealth Group	5621.17	22.82	-0.91	Change of Director's Interest Notice
OBL	Omni Bridgeway Ltd	268.45	0.90	-5.79	N/A
OFX	OFX Group Ltd	494.34	2.07	0.49	N/A
PNI	Pinnacle Investment	3562.58	17.18	-2.05	N/A
PPT	Perpetual Limited	2432.05	21.23	-0.38	N/A
PTM	Platinum Asset	605.45	1.06	1.44	N/A
QBE	QBE Insurance Group	24504.15	16.27	-0.25	Change of Director's Interest Notice
QRI	Qualitas Re Income	724.87	1.61	-0.92	N/A
SDF	Steadfast Group Ltd	7179.83	6.46	-0.46	N/A
SOL	Soul Pattinson (W.H)	12547.24	34.53	-0.66	N/A
SQ2	Block	4254.15	98.77	0.45	N/A
SUN	Suncorp Group Ltd	21858.39	17.41	1.34	Suncorp: FY Cash Earnings A\$1.37 Billion, Up 17% on Year
TYR	Tyro Payments	474.77	0.94	3.87	N/A
ZIP	ZIP Co Ltd	2772.02	2.24	2.28	Completion of Zip Share Purchase Plan

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	974.09	1.09	0.00	N/A
ARF	Arena REIT.	1564.30	3.98	-1.00	N/A
ASK	Abacus Storage King	1583.49	1.20	-0.41	N/A
BWP	BWP Trust	2647.13	3.67	-1.08	N/A
CHC	Charter Hall Group	5926.65	12.53	0.00	N/A
CIP	Centuria I REIT	1993.68	3.11	-0.96	N/A
CLW	Chtr H Lwr	2689.39	3.70	-0.54	N/A
CMW	Cromwell Prop	1086.83	0.43	3.61	N/A
CNI	Centuria Capital	1297.74	1.62	2.86	N/A
COF	Centuria Office REIT	716.80	1.20	-0.42	N/A
CQE	Charter Hall Soc In	1004.89	2.66	-1.12	N/A
CQR	Charter Hall Retail	2086.61	3.52	-1.95	N/A
DXI	Dexus Industria REIT	907.39	2.85	-0.35	N/A
DXS	Dexus	8002.21	7.50	0.81	N/A
GDI	GDI Property Grp	324.53	0.62	2.48	N/A
GMG	Goodman Group	65198.92	33.89	-1.28	N/A
GOZ	Growthpoint Property	1719.35	2.29	0.44	N/A
GPT	GPT Group	8964.90	4.76	1.71	GPT 1H Revenue A\$57.9 Million, Down 78% on Year
HCW	HLthcohcwllnsreit	684.42	1.22	-0.41	N/A
HDN	Homeco Daily Needs	2662.67	1.28	-0.39	N/A
HMC	HMC Capital Limited	3054.75	8.04	-0.74	N/A
HPI	Hotel Property	655.79	3.40	1.19	N/A
INA	Ingenia Group	2082.75	5.08	-0.59	N/A
LIC	Lifestyle Communit.	1016.53	8.24	-1.32	N/A
LLC	Lendlease Group	4380.18	6.30	-0.79	Lendlease FY Loss A\$1.50B Vs. Loss A\$232M
MGR	Mirvac Group	7871.99	1.99	-0.25	N/A
NSR	National Storage	3302.55	2.42	0.41	N/A
PXA	Pexagroup	2439.68	13.66	-0.65	N/A
RFF	Rural Funds Group	809.01	2.08	0.00	N/A
RGN	Region Group	2602.50	2.24	0.00	N/A
SCG	Scentre Grp	17559.31	3.41	0.89	N/A
SGP	Stockland	11076.48	4.66	0.43	N/A
URW	Unibailrodawestfield	643.72	5.63	-0.18	N/A
VCX	Vicinity Centres	9832.91	2.18	0.93	N/A
WPR	Waypoint REIT	1706.52	2.56	0.79	N/A

➤ **Tech stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	3996.63	18.12	0.83	N/A
AD8	Audinate Group Ltd	785.38	11.33	19.89	Audinate FY24 Net A\$10.2M, Down 3.8% on Year
BRN	Brainchip Ltd	372.25	0.18	-5.26	N/A
CDA	Codan Limited	2302.71	12.79	0.71	N/A
DDR	Dicker Data Limited	1847.43	10.45	2.05	N/A
DTL	Data3 Limited	1322.72	8.62	0.82	N/A
HSN	Hansen Technologies	875.09	4.40	2.33	N/A
IFM	Infomedia Ltd	638.84	1.73	1.76	N/A
IRE	IRESS Limited	1959.42	10.43	-0.57	FY24 Half Year Results Announcement
MAQ	Macquarie Technology	2300.82	90.31	1.17	N/A
MP1	Megaport Limited	1757.70	11.21	1.72	N/A
NVX	Novonix Limited	300.57	0.62	1.64	N/A
NXT	Nextdc Limited	10274.67	17.38	1.58	N/A
SDR	Siteminder	1451.33	5.21	0.00	N/A
TNE	Technology One	7317.15	22.62	0.80	N/A
WBT	Weebit Nano Ltd	375.94	2.06	3.52	N/A
WTC	WiseTech Global Ltd	31355.15	92.07	-1.79	N/A
XRO	Xero Ltd	21475.84	141.62	0.68	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	922.02	3.09	-0.96	N/A
CAR	CAR Group Limited	13804.13	36.45	-0.41	N/A
CNU	Chorus Limited	3232.46	7.34	-1.48	N/A
DHG	Domain Holdings Aus	1901.29	2.87	-4.65	N/A
EVT	EVT Limited	1841.83	11.25	-0.88	N/A
NEC	Nine Entertainment	2212.14	1.36	-2.87	N/A
NWS	News Corp..	1221.68	42.81	-1.50	N/A
OML	Ooh!Media Limited	783.93	1.46	0.00	oOh!media 1H Net Profit A\$5.8 Million, Down 9.6% on Year
REA	REA Group	28209.67	215.84	1.09	Change of Director's Interest Notice
SEK	Seek Limited	7821.50	21.83	-0.41	N/A
SPK	Spark New Zealand	7256.62	3.98	-0.50	N/A
TLS	Telstra Group	45755.53	3.96	0.00	N/A
TPG	TPG Telecom Limited	8478.60	4.52	-0.88	N/A
TUA	Tuas Limited	1949.46	4.23	1.20	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7918.23	11.98	1.78	N/A
APA	APA Group	10138.49	7.92	0.25	N/A
ORG	Origin Energy	16641.74	9.90	2.48	N/A

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