



**INVESTMENT MOTTO:** *Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.*

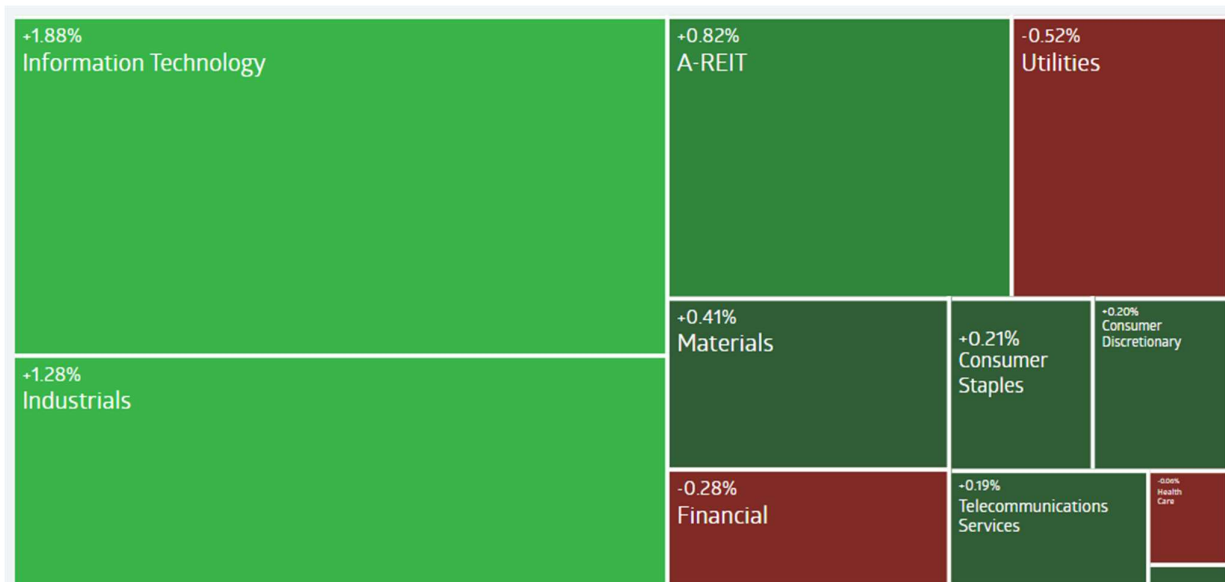
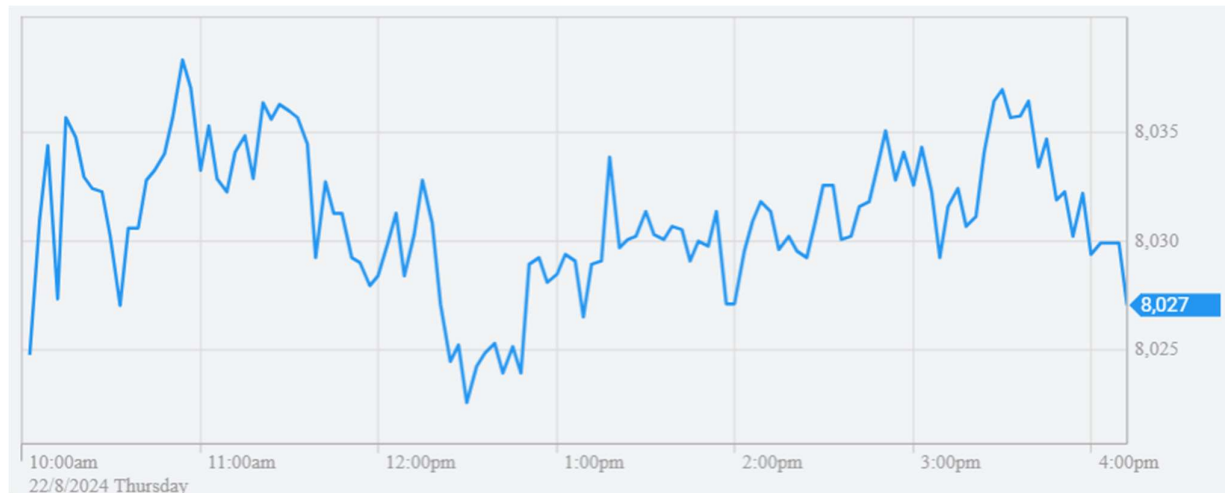
## MARKET COMMENTARY

The Aussie market started negatively and climbed to finish slightly positive. Just like yesterday, it was all about global funds protecting their substantial equity holdings. Banks were in the red corner again and they rotated into Iron Ore miners for large cap play and to make it look logical by pushing up Iron Ore prices under the cover of Chinese banks' lending to support residential project. China continues to support all the existing project to get done and deliver for the consumer, but we are in over supply in Chinese property with multiyear falling prices. Given that they went through three years of pain to deflate the property bubble to tune the demographic problem, it makes little sense to reverse now. We are ignoring all the macro risks and assuming rate cuts will solve everything despite the weak track record. The data always showed that US jobs were too good to be true and it has been revised down. We suspect similar trend in Australia. Time will tell but in the real world, small business is rolling over and that that is a clear issue. It may be different this time!

CNBC on US job data overstated by 818k > As a signal of deep weakness in the economy, this big revision is, for now, an outlier compared to the contemporaneous data. As a signal that job growth has been overstated by an average of 68,000 per month during the revision period, it is more or less accurate. But that just brings average employment growth down to 174,000 from 242,000. How the BLS parcels out that weakness over the course of the 12-month period will help determine if the revisions were concentrated more toward the end of the period, meaning they have more relevance to the current situation. If that is the case, it is possible the Fed might not have raised rates quite so high. If the weakness continued past the period of revisions, it is possible Fed policy might be easier now. That is especially true if, as some economists expect, productivity numbers are raised higher because the same level of GDP appears to have occurred with less work.

CNBC on Red Sea > A Greek-flagged oil tanker was left adrift and ablaze in the Red Sea following strikes off the Yemeni coast, Greek and U.K. authorities have indicated. The U.K. Maritime Trade Operations agency on Wednesday reported that a fire had erupted aboard a tanker, which lost engine power and was no longer "under command." It came after a gunfire attack from two small boats roughly 77 nautical miles west of Yemeni port Hodeidah, which is under the control of the Houthi militant group. The UKMTO did not name the vessels or the perpetrators of the incident. Greece's shipping minister Christos Stylianides later named the vessel as oil tanker Sounion and condemned the attack as a "flagrant violation of the rules of international law and a serious threat to the safety of international navigation," according to a Google-translated statement. All 25 crew members of the vessels are safe, the minister added.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7961.20	16.60	0.21	DXY	101.0450	0.0100	0.01	SPTGLD	2508.26	-3.99	-0.16
S&P 200	8027.00	16.50	0.21	AUDUSD	0.6744	0.0000	0.00	TWI	62.30	0.50	0.81
Mid Cap	10001.20	21.90	0.22	NZDAUD	0.9135	0.0007	0.08	WTIS	71.72	-0.21	-0.29
Small Cap	3038.00	-5.40	-0.18	GBPAUD	1.9414	0.0004	0.02	BRENT	75.97	-0.08	-0.11
Micro Cap	2142.10	12.00	0.56	EURAUD	1.6533	-0.0001	0.00	COPP3M	9258.50	-6.50	-0.07
NZ50G	12469.35	-33.62	-0.27	EURUSD	1.1151	0.0001	0.01	NICK3M	16900.00	70.00	0.42
JAPAN	38211.01	259.21	0.68	USDJPY	145.3495	0.1485	0.10	ZINC	2797.50	25.50	0.92
KOSPI	2707.67	6.54	0.24	CNYUSD	0.1402	0.0000	0.01	Security	Last	+/-	%
SING	3375.19	1.43	0.04	Security	Last	+/-	%	DOWFUT	40998.00	-8.00	-0.02
SHANGHAI	2847.86	-8.72	-0.31	USBON	3.7995	-0.0142	-0.37	NASFUT	19921.00	11.50	0.06
HNGKNG	17554.28	163.27	0.94	USLBR	4.0750	0.0075	0.18	SPFUT	5643.50	2.00	0.04
GERMAN	18448.95	0.00	0.00	BOND10	3.8860	-0.0050	-0.13				
CAC40	7531.14	6.42	0.09	BBSR3M	4.3793	0.0108	0.25				
FTSE	8283.43	10.11	0.12	VIX	16.27	0.39	2.46				
DOWJON	40890.49	55.52	0.14	XVI	11.93	-0.18	-1.51				
NASDAQ	17918.99	102.05	0.57								
SP500	5620.85	23.73	0.42								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The Bank of Indonesia kept its interest rate unchanged at 6.25% during its August 2024 meeting, aligning with market expectations and maintaining borrowing costs at their highest level since the benchmark was introduced in 2016. This decision aimed to further stabilize the Rupiah exchange rate and ensure that inflation remains under control within the target range of  $2.5 \pm 1\%$  for 2024 and 2025. The Rupiah appreciated to IDR 15,340 per USD (as of August 20, 2024), primarily due to rising foreign capital inflows and easing global financial uncertainty.

Industrial producer prices in Canada were flat month-over-month in July 2024, after a revised 0.1% decrease in the prior month and compared with market forecasts of a 0.3% fall. Higher prices for energy and petroleum products (+2.0%) were offset by lower prices for lumber and other wood products (-3.4%), namely softwood lumber (-7.8%). This marked the fourth consecutive monthly decline in softwood lumber prices and the most significant drop since September 2022, primarily driven by reduced demand due to a slowing housing market in both Canada and the United States. Also, prices for chemicals and chemical products fell by 0.7%, while fish and dairy products decreased by 0.4%.

The Judo Bank Australia Services PMI Business Activity Index rose to 52.2 in August from 50.4 in July, marking the fastest expansion in services output in three months, preliminary readings showed. This growth was driven by a renewed rise in new business, supported by stronger demand and an expanding customer base. Although new business from abroad continued to decline, the rate of decrease slowed significantly. The increase in new work led to higher staffing levels, helping clear backlogged orders. Despite input prices rising at the fastest rate in nearly 18 months, service providers moderated their price increases to boost sales.

The au Jibun Bank Japan Services PMI increased to 54.0 in August 2024 from a final 53.7 in the prior month, flash data showed. It was the seventh time of expansion in the service sector year to date and the fastest pace since April, with growth in new orders sustaining amid a rebound in overseas sales. In turn, service providers hired additional staff to cope with ongoing workloads and clear outstanding work. Regarding prices, input cost accelerated but selling prices increased the least in nine months. Lastly, the level of optimism was above-average despite easing from July, due to concerns over labor constraints and the higher cost.

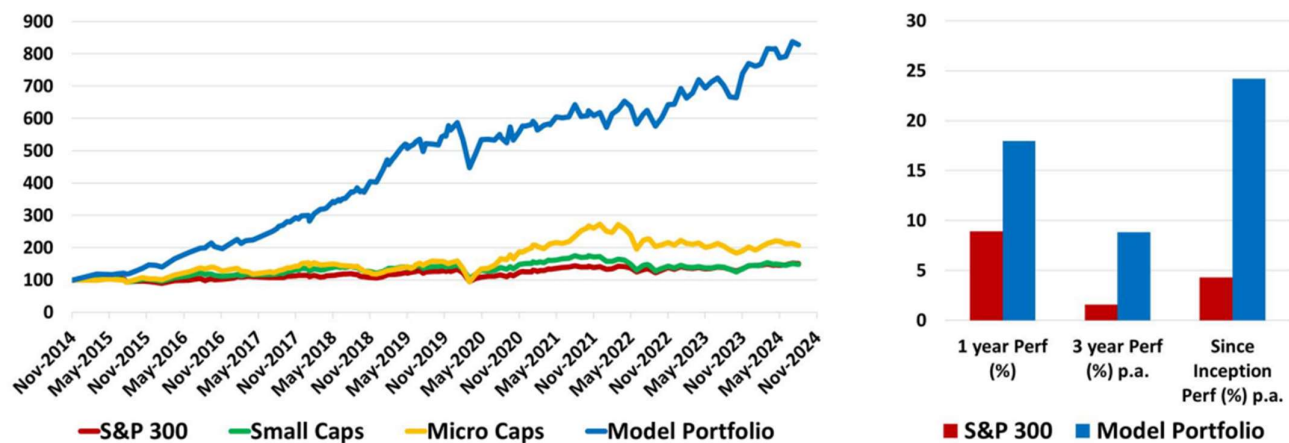
The HSBC India Services PMI inched up to 60.4 in August 2024 from 60.3 in the previous month, preliminary estimates showed. It marked the 37th consecutive month of expansion in services activity, highlighting a substantial upturn in business activity. Output rose faster, while new orders grew strongly, with foreign demand advancing solidly. Outstanding business rose for the thirty-second consecutive month, with the pace of accumulation being mild among the latter, and the weakest since February. Employment increased solidly. On the price front, both input and output cost inflation eased. Finally, business sentiment remained positive.

## Global Markets

The US market was once again tech pumped to be positive by global passive mega funds who are defending a historic overweight equity holding. US mortgage applications fell by 10% despite rates coming off. The NFP annual adjustment was a massive 818k jobs removed. That is to say that US did not create any NFP jobs for 4-5 months. Usually the revision is about a month of NFP, this was massive restatement. US economic data is starting to look flimsy in quality with all the restating that matches up with political spin. Obviously the economy is weaker than expected. US Fed minutes show support for expected rate cut in Sep but nothing to support 100bps cut by year end. DOW +0.14%, S&P +0.42%, NASDAQ +0.57% and RUSSELL +1.32%. VIX pops above 16. Short covering was evident. Yields ticked lower with USD. Oil keeps taking hits for economic worries despite worse than expected inventory while gold was flat, and copper was higher. European markets were positive as the pump was coordinated.

# Deep Data Analytics provides the framework and support to make you a professional investor!

Yield investing can outperform in an expensive market with risk management!



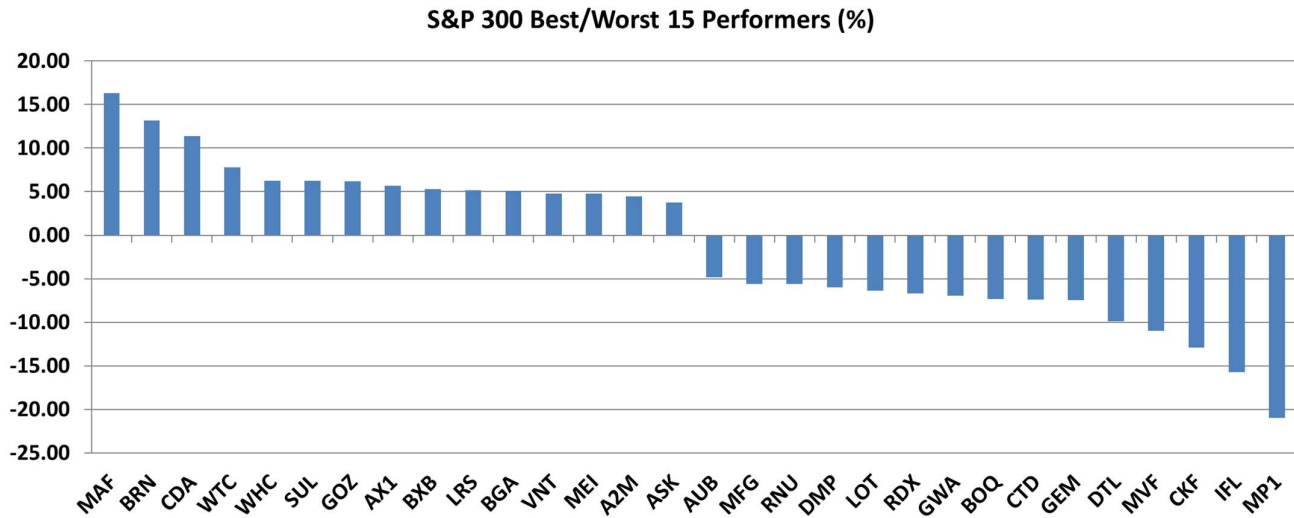
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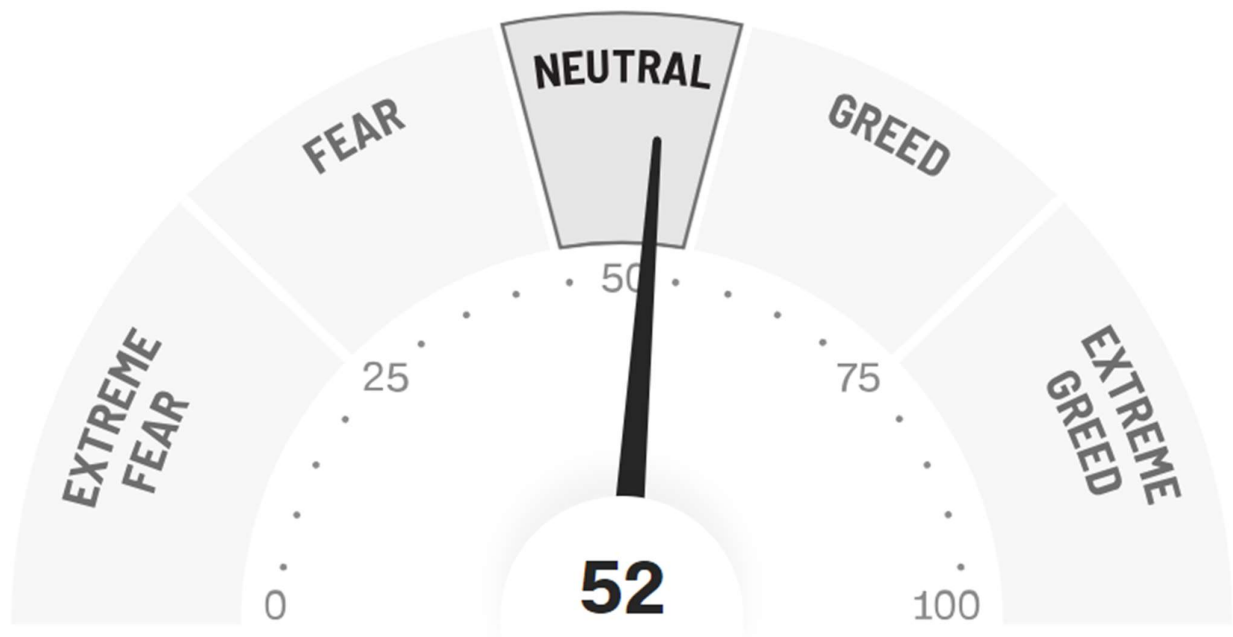
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## 1. Movers and Shakers in S&P 300 >



## 2. CNN Fear & Greed Index >



# TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
MAF	MA Financial Group	799.72	5.13	16.33	MA Financial 1H Net Profit A\$13.5 Million, Down 22% on Year
BRN	Brainchip Ltd	372.25	0.22	13.16	N/A
CDA	Codan Limited	2344.42	14.40	11.37	Codan FY Net Profit A\$81.3 Million, Up 20%
WTC	WiseTech Global Ltd	37361.97	120.39	7.77	Change of Director's Interest Notice
WHC	Whitehaven Coal	6023.53	7.65	6.25	Whitehaven Coal FY Net Profit A\$355 Million, Down 87% On-Year
SUL	Super Ret Rep Ltd	3762.27	17.70	6.24	Super Retail FY Net Profit A\$240.1 Million, Down 8.7%
GOZ	Growthpoint Property	1711.81	2.41	6.17	Growthpoint Properties FY Revenue A\$332.4 Million, Down 3%
AX1	Accent Group Ltd	1289.39	2.42	5.68	N/A
BXB	Brambles Limited	23842.51	18.03	5.32	N/A
LRS	Latin Resources Ltd	545.89	0.21	5.13	N/A
BGA	Bega Cheese Ltd	1313.58	4.53	5.10	N/A
VNT	Ventiaservicesgroup	3567.37	4.37	4.80	N/A
MEI	Meteoric Resources	235.21	0.11	4.76	N/A
A2M	The A2 Milk Company	4084.58	5.90	4.42	N/A
ASK	Abacus Storage King	1563.78	1.24	3.78	N/A
RIC	Ridley Corporation	701.15	2.30	3.60	N/A
CHC	Charter Hall Group	6626.69	14.51	3.57	N/A
SGP	Stockland	10980.99	4.76	3.48	Stockland Annual Net Profit Falls 31%
WC8	Wildcat Resources	361.97	0.31	3.33	N/A
IDX	Integral Diagnostics	580.23	2.56	3.23	N/A
CNU	Chorus Limited	3119.65	7.42	3.20	Commission releases final PQP2 expenditure decision
ARU	Arafura Rare Earths	383.85	0.17	3.13	N/A
IFM	Infomedia Ltd	661.39	1.81	2.84	N/A
HMC	HMC Capital Limited	2941.61	8.02	2.82	N/A
ADH	Adairs Limited	379.06	2.23	2.76	N/A
NCK	Nick Scali Limited	1270.79	15.32	2.75	N/A
CRN	Coronado Global Res	2187.77	1.34	2.68	N/A
ACL	Au Clinical Labs	551.01	2.80	2.56	N/A
FPR	Fleetpartners Group	753.83	3.23	2.54	N/A
TNE	Technology One	7421.50	23.27	2.24	N/A

# TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
MP1	Megaport Limited	1880.51	9.32	-20.95	Megaport FY24 Net A\$9.6M Vs. Loss A\$9.8M >MP1.AU
IFL	Insignia Financial	1965.23	2.47	-15.70	Insignia Financial FY Net Loss A\$185.3 Million
CKF	Collins Foods Ltd	1038.90	7.68	-12.93	Trading Update
MVF	Monash IVF Group Ltd	551.33	1.26	-10.95	Monash IVF FY24 Loss A\$5.95M Vs. Net A\$22.0M >MVF.AU
DTL	Data3 Limited	1420.18	8.27	-9.91	N/A
GEM	G8 Education Limited	1137.36	1.30	-7.47	G8 Education 1H Net Profit A\$20 Million, Up 34%
CTD	Corp Travel Limited	1795.42	11.36	-7.42	N/A
BOQ	Bank of Queensland.	4246.63	5.95	-7.32	Market Update - Strategic Initiatives
GWA	GWA Group Ltd	684.23	2.40	-6.98	QUOTED: Ex Dividend
RDX	Redox Limited	1722.27	3.06	-6.71	Redox FY Net Profit A\$90.2 Million, Up 12%
LOT	Lotus Resources Ltd	430.47	0.22	-6.38	N/A
DMP	Domino Pizza Enterpr	2994.35	30.95	-6.01	FY24 Appendix 4E / Annual Report Corrected
RNU	Renascor Res Ltd	226.18	0.08	-5.62	N/A
MFG	Magellan Fin Grp Ltd	1814.69	9.48	-5.58	N/A
AUB	AUB Group Ltd	3833.39	31.28	-4.87	N/A
SYR	Syrah Resources	238.03	0.22	-4.35	N/A
SUN	Suncorp Group Ltd	22939.86	17.32	-3.94	QUOTED: Ex Dividend
IMU	Imugene Limited	396.86	0.05	-3.70	N/A
AD8	Audinate Group Ltd	871.69	10.08	-3.63	N/A
LTR	Liontown Resources	2037.00	0.81	-3.57	N/A
MYS	MyState Limited	459.23	4.02	-3.13	QUOTED: Ex Dividend
NVX	Novonix Limited	320.28	0.63	-3.08	Half Yearly Report and Accounts
ADT	Adriatic Metals	938.48	3.25	-2.99	N/A
BMN	Bannerman Energy Ltd	423.29	2.30	-2.95	N/A
JDO	Judo Cap Holdings	1752.70	1.54	-2.85	N/A
CUV	Clinuvel Pharmaceut.	679.56	13.19	-2.80	N/A
APE	Eagers Automotive	2793.44	10.54	-2.59	Eagers Automotive 1H Net Profit A\$116 Million, Down 16%
FLT	Flight Centre Travel	4447.70	19.60	-2.58	N/A
TER	Terracom Ltd	156.19	0.19	-2.56	N/A
A4N	Alpha Hpa Ltd	907.66	0.78	-2.50	N/A



# CHECKING S&P 300 BY THE SECTOR

## ➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	7318.26	30.68	-0.10	N/A
BMN	Bannerman Energy Ltd	423.29	2.30	-2.95	N/A
BOE	Boss Energy Ltd	1208.58	2.93	-0.68	N/A
BPT	Beach Energy Limited	2931.51	1.28	-0.39	Change of Director's Interest Notice
COE	Cooper Energy Ltd	541.21	0.21	0.00	N/A
DYL	Deep Yellow Limited	1022.78	1.03	-2.37	N/A
KAR	Karoo Energy Ltd	1393.27	1.71	-1.44	N/A
NHC	New Hope Corporation	4057.61	4.80	0.00	N/A
NXG	Nexgenenergycanada	718.48	8.95	-0.33	N/A
PDN	Paladin Energy Ltd	3019.69	10.02	-0.79	Director Resignation
STO	Santos Ltd	24293.34	7.44	-0.53	N/A
STX	Strike Energy Ltd	487.11	0.17	0.00	N/A
TER	Terracom Ltd	156.19	0.19	-2.56	N/A
VEA	Viva Energy Group	4896.06	3.08	0.33	N/A
WDS	Woodside Energy	49462.43	25.97	-0.31	N/A
WHC	Whitehaven Coal	6023.53	7.65	6.25	Whitehaven Coal FY Net Profit A\$355 Million, Down 87% On-Year

## ➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	907.66	0.78	-2.50	N/A
AMC	Amcor PLC	9735.58	16.18	0.87	N/A
BKW	Brickworks Limited	4042.59	26.51	0.04	N/A
CXL	Calix Limited	162.54	0.88	-2.23	N/A
IPL	Incitec Pivot	5672.93	2.99	1.36	N/A
JHX	James Hardie Indust	22028.79	50.73	-0.65	N/A
LTM	Arcadium Lithium PLC	1455.99	4.18	1.70	N/A
NUF	Nufarm Limited	1506.29	4.00	1.52	N/A
ORA	Orora Limited	3224.40	2.42	0.83	N/A
ORI	Orica Limited	8800.28	18.04	-0.17	N/A



➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1759.26	1.37	-0.36	N/A
CMM	Capricorn Metals	2268.94	5.98	-0.50	N/A
DEG	De Grey Mining	2995.85	1.24	-0.80	N/A
EMR	Emerald Res NL	2716.57	4.06	-1.93	N/A
EVN	Evolution Mining Ltd	8631.18	4.36	0.46	N/A
GMD	Genesis Minerals	2479.61	2.22	0.45	N/A
GOR	Gold Road Res Ltd	1998.77	1.85	0.00	N/A
NEM	Newmont Corporation	10456.05	76.77	0.00	N/A
NST	Northern Star	17122.81	15.16	1.74	NST FY Net Profit A\$638.5 Million, Up 9.1% On-Year
PDI	Predictive Disc Ltd	658.25	0.28	-1.79	N/A
PRU	Perseus Mining Ltd	3590.73	2.60	-0.38	N/A
RED	Red 5 Limited	2516.92	0.37	0.00	N/A
RMS	Ramellus Resources	2404.89	2.09	-0.48	N/A
RRL	Regis Resources	1310.73	1.74	0.00	RRL FY Net Loss A\$186.0 Million Vs A\$24.3 Million Loss Year Prior
RSG	Resolute Mining	1469.04	0.69	-0.72	N/A
WAF	West African Res Ltd	1671.84	1.48	0.34	N/A
WGX	Westgold Resources.	2876.48	3.07	0.66	Change in substantial holding

## ➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	3962.49	49.35	-2.35	N/A
ADT	Adriatic Metals	938.48	3.25	-2.99	N/A
ARU	Arafura Rare Earths	383.85	0.17	3.13	N/A
BHP	BHP Group Limited	207324.18	40.94	0.15	N/A
BSL	BlueScope Steel Ltd	8942.32	20.42	0.49	N/A
CHN	Chalice Mining Ltd	422.09	1.07	-1.38	N/A
CIA	Champion Iron Ltd	3041.25	5.96	1.53	N/A
CRN	Coronado Global Res	2187.77	1.34	2.68	N/A
CXO	Core Lithium	213.69	0.10	0.00	N/A
DRR	Deterra	2035.30	3.85	0.00	N/A
DVP	Develop Global Ltd	549.65	2.09	-1.88	N/A
FMG	Fortescue Ltd	55329.00	18.33	2.00	N/A
GRR	Grange Resources.	341.41	0.30	1.69	N/A
IGO	IGO Limited	3998.37	5.30	0.38	N/A
ILU	Iluka Resources	2490.58	5.90	1.37	N/A
IMD	Imdex Limited	1049.28	2.08	1.46	N/A
INR	Ioneer Ltd	303.87	0.13	0.00	N/A
LOT	Lotus Resources Ltd	430.47	0.22	-6.38	N/A
LRS	Latin Resources Ltd	545.89	0.21	5.13	N/A
LTR	Liontown Resources	2037.00	0.81	-3.57	N/A
LYC	Lynas Rare Earths	6365.43	6.90	1.32	N/A
MEI	Meteoric Resources	235.21	0.11	4.76	N/A
MIN	Mineral Resources.	9039.86	46.38	0.83	N/A
NIC	Nickel Industries	3557.22	0.84	1.20	N/A
PLS	Pilbara Min Ltd	8852.04	3.00	2.04	Change in substantial holding
PMT	Patriotbatterymetals	316.70	0.52	0.00	Preliminary Economic Assessment on Shaakichiuwaanaan Project
PRN	Perenti Limited	942.62	0.98	-2.49	Change of Director's Interest Notice
RIO	Rio Tinto Limited	41550.23	112.17	0.21	N/A
RNU	Renascor Res Ltd	226.18	0.08	-5.62	N/A
S32	South32 Limited	13633.07	3.04	1.00	N/A
SFR	Sandfire Resources	4020.24	8.89	1.14	N/A
SGM	Sims Limited	2078.94	10.97	1.95	N/A
SMR	Stanmore Resources	2866.43	3.23	1.57	N/A
SYA	Sayona Mining Ltd	288.21	0.03	0.00	N/A
SYR	Syrah Resources	238.03	0.22	-4.35	N/A
TLG	Talga Group Ltd	162.03	0.40	-1.25	N/A
VSL	Vulcan Steel	951.40	7.30	0.83	N/A
VUL	Vulcan Energy	733.94	3.86	-1.03	N/A
WC8	Wildcat Resources	361.97	0.31	3.33	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	10154.40	6.90	0.58	Auckland Intl. Airport Ltd. FY24 Rev NZD895.5M
ALQ	ALS Ltd	7704.71	15.90	0.00	N/A
ALX	Atlas Arteria	7355.73	5.15	1.58	N/A
APM	APM Human Services	1311.57	1.43	0.00	N/A
ASB	Austal Limited	822.85	2.32	2.20	N/A
AZJ	Aurizon Holdings Ltd	6239.99	3.39	0.00	N/A
BXB	Brambles Limited	23842.51	18.03	5.32	N/A
CPU	Computershare Ltd	16516.06	28.29	0.93	N/A
CWY	Cleanaway Waste Ltd	6576.66	2.95	0.00	N/A
DBI	Dalrymple Bay	1556.69	3.08	-1.91	N/A
DOW	Downer EDI Limited	3230.27	4.86	1.04	N/A
FBU	Fletcher Building	2356.96	2.98	-1.00	N/A
GWA	GWA Group Ltd	684.23	2.40	-6.98	QUOTED: Ex Dividend
IPH	IPH Limited	1506.25	6.08	0.00	IPH FY Net Profit A\$60.8 Million, Down 5.7%
JLG	Johns Lyng Group	1509.58	5.34	-1.48	N/A
KLS	Kelsian Group Ltd	1362.38	5.13	1.58	N/A
MGH	Maas Group Holdings	1472.38	4.55	1.34	N/A
MMS	McMillan Shakespeare	1207.61	17.48	0.81	N/A
MND	Monadelphous Group	1260.11	13.11	1.71	N/A
NWH	NRW Holdings Limited	1615.61	3.57	0.56	N/A
QAN	Qantas Airways	9923.42	6.22	2.13	N/A
QUB	Qube Holdings Ltd	6785.71	3.89	1.30	Qube FY24 Net A\$221.9M Vs. Net A\$167.9M >QUB.AU
RDY	Redox Limited	1722.27	3.06	-6.71	Redox FY Net Profit A\$90.2 Million, Up 12%
REH	Reece Limited	16931.25	26.01	-0.76	FY24 Annual Report
RWC	Reliance Worldwide	4005.06	5.20	1.96	N/A
SIQ	Smartgrp Corporation	1121.45	8.23	-1.67	N/A
SLX	Silex Systems	975.93	4.05	-1.70	N/A
SSM	Service Stream	899.29	1.46	0.00	N/A
SVW	Seven Group Holdings	15885.14	39.22	0.49	N/A
TCL	Transurban Group	41867.40	13.51	0.15	N/A
VNT	Ventiaservicesgroup	3567.37	4.37	4.80	N/A
WOR	Worley Limited	7643.96	14.41	-0.55	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	379.06	2.23	2.76	N/A
ALL	Aristocrat Leisure	33833.20	53.54	-0.13	N/A
APE	Eagers Automotive	2793.44	10.54	-2.59	Eagers Automotive 1H Net Profit A\$116 Million, Down 16%
ARB	ARB Corporation.	3425.02	41.92	0.77	N/A
AX1	Accent Group Ltd	1289.39	2.42	5.68	N/A
BAP	Bapcor Limited	1710.64	4.99	-0.99	N/A
BRG	Breville Group Ltd	4447.79	31.58	1.84	N/A
CKF	Collins Foods Ltd	1038.90	7.68	-12.93	Trading Update
CTD	Corp Travel Limited	1795.42	11.36	-7.42	N/A
CTT	Cettire	543.26	1.46	2.11	N/A
DMP	Domino Pizza Enterpr	2994.35	30.95	-6.01	FY24 Appendix 4E / Annual Report Corrected
FLT	Flight Centre Travel	4447.70	19.60	-2.58	N/A
GEM	G8 Education Limited	1137.36	1.30	-7.47	G8 Education 1H Net Profit A\$20 Million, Up 34%
GNC	GrainCorp Limited	1951.73	8.62	-0.92	N/A
HVN	Harvey Norman	6105.43	4.95	1.02	Change of Director's Interest Notice
IEL	Idp Education Ltd	4116.59	14.68	-0.74	N/A
JBH	JB Hi-Fi Limited	8447.14	76.77	-0.63	QUOTED: Ex Dividend
JIN	Jumbo Interactive	996.16	15.99	1.07	N/A
KGK	Kogan.Com Ltd	431.64	4.29	0.00	N/A
LNW	Light & Wonder Inc.	3674.06	161.50	1.91	N/A
LOV	Lovisa Holdings Ltd	3990.17	37.07	1.92	N/A
NCK	Nick Scali Limited	1270.79	15.32	2.75	N/A
PFP	Propel Funeral	813.95	5.85	-0.85	N/A
PMV	Premier Investments	5453.93	34.66	1.46	N/A
PWH	Pwr Holdings Limited	945.56	9.54	1.38	N/A
SGR	The Star Ent Grp	1463.03	0.51	-0.98	Queen's Wharf Brisbane - Update
SKC	Skycity Ent Grp Ltd	1102.30	1.43	-1.38	SkyCity Entertainment Group Ltd. FY24 Loss NZD143.3M
SUL	Super Ret Rep Ltd	3762.27	17.70	6.24	Super Retail FY Net Profit A\$240.1 Million, Down 8.7%
TAH	TABCORP Holdings Ltd	1290.26	0.57	0.88	N/A
TLC	The Lottery Corp	10750.48	4.88	1.04	N/A
TPW	Temple & Webster Ltd	1352.02	11.31	-0.70	N/A
WEB	Webjet Limited	3238.74	8.20	-0.97	N/A
WES	Wesfarmers Limited	84847.80	75.21	0.53	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	4084.58	5.90	4.42	N/A
BGA	Bega Cheese Ltd	1313.58	4.53	5.10	N/A
COL	Coles Group	24698.89	18.44	0.00	N/A
EDV	Endeavour	9796.66	5.47	0.00	N/A
ELD	Elders Limited	1447.66	9.13	-0.33	N/A
GNC	GrainCorp Limited	1951.73	8.62	-0.92	N/A
ING	Inghams Group	1453.27	3.87	-1.02	N/A
MTS	Metcash Limited	3918.68	3.60	0.28	Change of Director's Interest Notice
RIC	Ridley Corporation	701.15	2.30	3.60	N/A
SHV	Select Harvests	496.34	4.10	0.00	N/A
TWE	Treasury Wine Estate	9769.57	11.81	-1.91	N/A
WOW	Woolworths Group Ltd	43207.60	35.52	0.42	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	551.01	2.80	2.56	N/A
ANN	Ansell Limited	4204.65	29.05	0.83	N/A
COH	Cochlear Limited	19889.64	304.00	0.11	N/A
CSL	CSL Limited	149078.63	308.10	-0.13	N/A
CUV	Clinuvel Pharmaceut.	679.56	13.19	-2.80	N/A
EBO	Ebos Group Ltd	6493.31	33.20	-1.19	N/A
FPH	Fisher & Paykel H.	17237.53	29.34	-0.31	N/A
HLS	Healius	1205.33	1.68	0.90	N/A
IDX	Integral Diagnostics	580.23	2.56	3.23	N/A
IMU	Imugene Limited	396.86	0.05	-3.70	N/A
MSB	Mesoblast Limited	1096.11	0.98	1.56	N/A
MVF	Monash IVF Group Ltd	551.33	1.26	-10.95	Monash IVF FY24 Loss A\$5.95M Vs. Net A\$22.0M >MVf.AU
MYX	Mayne Pharma Ltd	336.04	3.94	-0.25	N/A
NAN	Nanosonics Limited	839.30	2.75	-0.72	N/A
NEU	Neuren Pharmaceut.	1978.59	15.21	-1.74	N/A
PME	Pro Medicus Limited	15652.25	150.80	0.61	N/A
PNV	Polynovo Limited	1801.51	2.59	-0.77	N/A
REG	Regis Healthcare Ltd	1321.54	4.34	-1.14	N/A
RHC	Ramsay Health Care	10858.20	46.42	-1.78	N/A
RMD	ResMed Inc.	21405.81	33.43	0.39	N/A
SHL	Sonic Healthcare	13316.80	27.94	0.79	Sonic Healthcare FY Net Profit A\$511.1 Million, Down 25%
SIG	Sigma Health Ltd	2023.51	1.25	0.81	N/A
TLX	Telix Pharmaceutical	6682.77	19.78	-0.95	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	89868.45	29.95	0.00	N/A
BEN	Bendigo and Adelaide	7048.42	12.42	0.08	N/A
BOQ	Bank of Queensland.	4246.63	5.95	-7.32	Market Update - Strategic Initiatives
CBA	Commonwealth Bank.	227657.14	136.46	0.32	N/A
JDO	Judo Cap Holdings	1752.70	1.54	-2.85	N/A
MYS	MyState Limited	459.23	4.02	-3.13	QUOTED: Ex Dividend
NAB	National Aust. Bank	113545.48	36.90	0.24	N/A
VUK	Virgin Money Uk PLC	2086.36	4.18	0.48	N/A
WBC	Westpac Banking Corp	104545.13	30.05	-0.76	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	453.38	4.10	1.99	N/A
AFG	Aust Finance Grp	414.28	1.50	-1.96	N/A
AMP	AMP Limited	3363.01	1.28	-1.54	N/A
ASX	ASX Limited	12059.83	62.01	-0.31	N/A
AUB	AUB Group Ltd	3833.39	31.28	-4.87	N/A
CCP	Credit Corp Group	1072.73	15.47	-1.84	N/A
CGF	Challenger Limited	5072.88	7.35	0.14	N/A
FPR	Fleetpartners Group	753.83	3.23	2.54	N/A
HLI	Helia Group Limited	1129.82	3.94	1.03	N/A
HUB	HUB24 Ltd	4345.99	54.31	1.42	N/A
IAG	Insurance Australia	17113.13	7.35	1.80	N/A
IFL	Insignia Financial	1965.23	2.47	-15.70	Insignia Financial FY Net Loss A\$185.3 Million
MAF	MA Financial Group	799.72	5.13	16.33	MA Financial 1H Net Profit A\$13.5 Million, Down 22% on Year
MFG	Magellan Fin Grp Ltd	1814.69	9.48	-5.58	N/A
MPL	Medibank Private Ltd	10795.69	3.83	-2.30	MPL FY Underlying Net Profit A\$570.4 Million, Up 14% on Year
MQG	Macquarie Group Ltd	80113.76	209.60	-0.25	N/A
NHF	NIB Holdings Limited	3541.07	7.23	-0.96	N/A
NWL	Netwealth Group	5657.78	23.25	0.30	N/A
OBL	Omni Bridgeway Ltd	250.09	0.87	-1.69	N/A
OFX	OFX Group Ltd	506.34	2.15	1.90	N/A
PNI	Pinnacle Investment	3619.45	17.73	-0.51	N/A
PPT	Perpetual Limited	2422.92	20.91	-1.51	N/A
PTM	Platinum Asset	599.63	1.01	-2.43	N/A
QBE	QBE Insurance Group	24143.57	15.93	-0.87	N/A
QRI	Qualitas Re Income	722.64	1.63	0.31	N/A
SDF	Steadfast Group Ltd	7157.70	6.39	-1.24	N/A
SOL	Soul Pattinson (W.H)	12355.93	34.18	-0.15	Pricing of Convertible Note Transactions & Placement
SQ2	Block	4187.09	96.89	0.11	N/A
SUN	Suncorp Group Ltd	22939.86	17.32	-3.94	QUOTED: Ex Dividend
TYR	Tyro Payments	508.87	0.96	-1.03	N/A
ZIP	ZIP Co Ltd	2842.38	2.16	-1.37	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	969.62	1.11	1.84	N/A
ARF	Arena REIT.	1544.85	3.99	0.50	N/A
ASK	Abacus Storage King	1563.78	1.24	3.78	N/A
BWP	BWP Trust	2625.72	3.68	0.00	N/A
CHC	Charter Hall Group	6626.69	14.51	3.57	N/A
CIP	Centuria I REIT	1974.63	3.10	-0.32	N/A
CLW	Chtr H Lwr	2667.71	3.75	1.63	N/A
CMW	Cromwell Prop	1086.83	0.42	0.00	N/A
CNI	Centuria Capital	1355.41	1.68	1.82	Centuria Capital FY Net Profit A\$102.2 Million, Down 3.6%
COF	Centuria Office REIT	716.80	1.20	0.00	N/A
CQE	Charter Hall Soc In	1001.15	2.69	0.37	N/A
CQR	Charter Hall Retail	2080.80	3.58	0.00	N/A
DXI	Dexus Industria REIT	894.70	2.82	0.00	N/A
DXS	Dexus	7399.89	6.98	1.45	N/A
GDI	GDI Property Grp	327.21	0.62	1.64	N/A
GMG	Goodman Group	61252.76	32.27	0.22	N/A
GOZ	Growthpoint Property	1711.81	2.41	6.17	Growthpoint Properties FY Revenue A\$332.4 Million, Down 3%
GPT	GPT Group	9079.84	4.80	1.27	N/A
HCW	Hlthcohcwellsreit	673.20	1.21	0.42	N/A
HDN	Homeco Daily Needs	2652.27	1.30	1.96	N/A
HMC	HMC Capital Limited	2941.61	8.02	2.82	N/A
HPI	Hotel Property	642.13	3.34	1.52	N/A
INA	Ingenia Group	2164.27	5.32	0.19	N/A
LIC	Lifestyle Communit.	1008.01	8.20	-0.97	N/A
LLC	Lendlease Group	4256.02	6.25	1.30	N/A
MGR	Mirvac Group	7733.89	1.98	1.02	N/A
NSR	National Storage	3302.55	2.40	-0.41	N/A
PXA	Pexagroup	2462.74	13.98	0.72	N/A
RFF	Rural Funds Group	812.90	2.09	0.00	N/A
RGN	Region Group	2579.26	2.23	0.45	N/A
SCG	Scentre Grp	17663.21	3.40	0.00	N/A
SGP	Stockland	10980.99	4.76	3.48	Stockland Annual Net Profit Falls 31%
URW	Unibailrodawestfield	653.99	5.81	1.40	N/A
VCX	Vicinity Centres	10106.05	2.22	0.00	N/A
WPR	Waypoint REIT	1746.84	2.61	0.38	N/A



➤ **Tech stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	4170.11	19.11	1.92	N/A
AD8	Audinate Group Ltd	871.69	10.08	-3.63	N/A
BRN	Brainchip Ltd	372.25	0.22	13.16	N/A
CDA	Codan Limited	2344.42	14.40	11.37	Codan FY Net Profit A\$81.3 Million, Up 20%
DDR	Dicker Data Limited	1878.10	10.47	0.58	N/A
DTL	Data3 Limited	1420.18	8.27	-9.91	N/A
HSN	Hansen Technologies	952.42	4.57	-2.35	N/A
IFM	Infomedia Ltd	661.39	1.81	2.84	N/A
IRE	IRESS Limited	1826.80	9.94	1.64	N/A
MAQ	Macquarie Technology	2286.39	88.73	0.02	N/A
MP1	Megaport Limited	1880.51	9.32	-20.95	Megaport FY24 Net A\$9.6M Vs. Loss A\$9.8M >MP1.AU
NVX	Novonix Limited	320.28	0.63	-3.08	Half Yearly Report and Accounts
NXT	Nextdc Limited	10610.95	17.64	-0.17	N/A
SDR	Siteminder	1454.12	5.23	0.19	N/A
TNE	Technology One	7421.50	23.27	2.24	N/A
WBT	Weebit Nano Ltd	402.39	2.14	0.47	N/A
WTC	WiseTech Global Ltd	37361.97	120.39	7.77	Change of Director's Interest Notice
XRO	Xero Ltd	22048.39	144.67	0.18	2024 Annual Meeting Addresses and Presentation

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	916.11	3.12	0.65	N/A
CAR	CAR Group Limited	14015.34	37.33	0.46	N/A
CNU	Chorus Limited	3119.65	7.42	3.20	Commission releases final PQP2 expenditure decision
DHG	Domain Holdings Aus	1812.86	2.86	-0.35	QUOTED: Ex Dividend
EVT	EVT Limited	1830.47	11.24	-0.35	N/A
NEC	Nine Entertainment	2132.85	1.35	0.37	N/A
NWS	News Corp..	1196.10	42.82	0.63	N/A
OML	Ooh!Media Limited	716.58	1.34	0.75	N/A
REA	REA Group	29007.66	216.43	-1.43	N/A
SEK	Seek Limited	7696.61	21.72	0.70	N/A
SPK	Spark New Zealand	7147.77	3.92	-0.51	N/A
TLS	Telstra Group	45871.08	3.98	0.25	N/A
TPG	TPG Telecom Limited	8441.41	4.54	0.00	N/A
TUA	Tuas Limited	1963.45	4.19	-0.48	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7938.42	11.63	-1.44	N/A
APA	APA Group	10176.99	7.91	-0.25	APA signs Design & Development Agreement with CS Energy
ORG	Origin Energy	17261.93	9.99	-0.30	N/A

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