



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

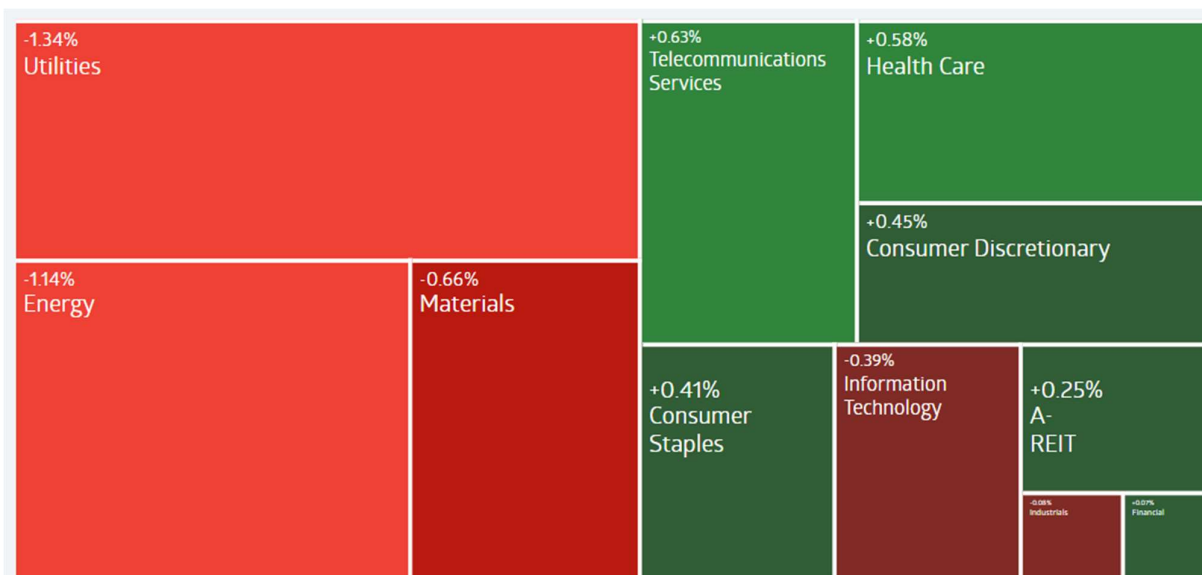
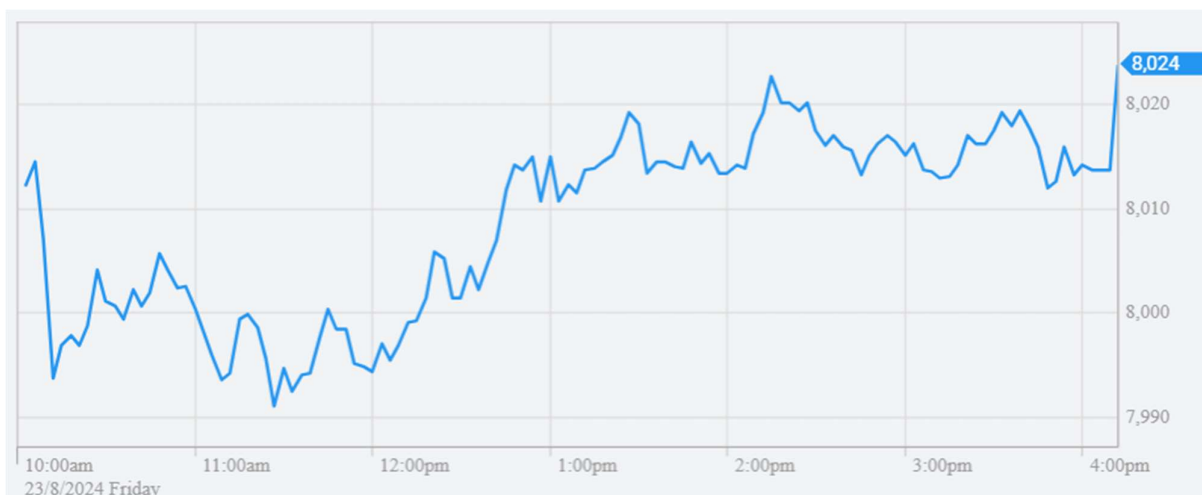
MARKET COMMENTARY

The Aussie market started negatively and climbed to finish mainly flat again. Just previous few days, the global funds were out protecting their substantial equity holdings by buying banks as Iron Ore weakness weighed on miners. China outlook remains weak, and stimulus talk was mainly empty. Despite Banks going into a price war on weak outlook, global investors were willing to take the risk while USD risk was helping AUDUSD. The US recession risk was being ignored for most of 2024 on employment strength and we have found out that was fake. The reality is that the bottom half of the US was already in recession and may be under even more stress than previously expected. Logic would suggest the US Fed is going to move hard, but reality may be different. The US Fed, like other Central Banks, needs a recession cycle to clean out the dead wood but no one is going to say that. The Central Banks are going to be later to the cycle as usual and the cycle will do what the cycle does. It may be different this time!

CNBC on US recession > Contrary to what many believe, investment research firm BCA Research sees that the economy is on the cusp of a recession, and the predicted upcoming U.S. Federal Reserve rate cuts will not be sufficient to steer markets out of it. "Every single one of us now believes there's a recession, and that's exactly the opposite of what the market believes," Garry Evans, BCA Research's chief strategist of global asset allocation told CNBC's "Squawk Box Asia." Evans pointed to signs of the economy slowing down, including what he called the "deteriorating" U.S. labor market. The U.S. Labor Department reported that the unemployment rate inched to 4.3% in July to its highest since October 2021, and a gauge for U.S. manufacturing activity fell to an eight-month low in the same month. "There's things that are breaking down quite rapidly now," said the strategist.

CNBC on Saudi Arabia > Saudi Arabia is moving full steam ahead with its focus on domestic investment — and with that, higher requirements for foreigners coming to the kingdom to take capital elsewhere. The kingdom's \$925 billion sovereign wealth fund, the Public Investment Fund, saw its assets jump 29% to 2.87 trillion Saudi riyals (\$765.2 billion) in 2023, its annual report published earlier this week revealed — and local investment was a major driver. The fund's investments in domestic infrastructure and real estate development grew 15% year-on-year to 233 billion riyals, while its foreign investments increased 14% to 586 billion riyals. At the same time, the Saudi government introduced laws and reforms to facilitate and even mandate investment in the country as it builds out its Vision 2030 plan to diversify its oil-reliant economy.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7955.82	-5.38	-0.07	DXY	101.2600	-0.1200	-0.12	SPTGLD	2497.86	13.28	0.53
S&P 200	8023.91	-3.09	-0.04	AUDUSD	0.6722	0.0018	0.27	TWI	62.10	-0.10	-0.16
Mid Cap	9977.94	-23.26	-0.23	NZDAUD	0.9150	-0.0004	-0.05	WTIS	73.48	0.47	0.64
Small Cap	3016.36	-21.64	-0.71	GBPAUD	1.9525	0.0000	0.00	BRENT	77.54	0.32	0.41
Micro Cap	2136.10	-6.00	-0.28	EURAUD	1.6545	-0.0028	-0.17	COPP3M	9190.00	-68.50	-0.74
NZ50G	12529.99	60.64	0.49	EURUSD	1.1122	0.0011	0.09	NICK3M	16550.00	-350.00	-2.07
JAPAN	38364.27	153.26	0.40	USDJPY	145.8640	-0.4265	-0.29	ZINC	2828.00	30.50	1.09
KOSPI	2701.69	-5.98	-0.22	CNYUSD	0.1401	0.0002	0.12	Security	Last	+/-	%
SING	3391.56	17.98	0.53	Security	Last	+/-	%	DOWFUT	40934.00	106.00	0.26
SHANGHAI	2854.37	5.60	0.20	USBON	3.8568	0.0360	0.94	NASFUT	19696.25	118.00	0.60
HNGKNG	17612.10	-28.90	-0.16	USLBR	4.1295	0.0335	0.82	SPFUT	5614.75	20.75	0.37
GERMAN	18561.02	67.63	0.37	BOND10	3.9190	0.0330	0.85				
CAC40	7549.34	25.23	0.34	BBSR3M	4.3651	-0.0142	-0.32				
FTSE	8288.00	4.57	0.06	VIX	17.55	1.28	7.87				
DOWJON	40712.78	-177.71	-0.43	XVI	11.69	-0.24	-2.00				
NASDAQ	17619.35	-299.63	-1.67								
SP500	5570.64	-50.21	-0.89								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The HCOB Eurozone Services PMI rose to 53.3 in August of 2024 from 51.9 in the prior month, firmly above market expectations of 51.9 to mark the strongest pace of expansion in the bloc's services activity since April. This was largely driven by the temporary Olympic boost in France, which led to the strongest expansion in the country since May 2022, along with a solid increase across the euro area, excluding the two largest economies. New orders and employment increased modestly. On the price front, input costs continued to rise, but the pace of inflation eased to its lowest level since April 2021. However, selling prices rose at the sharpest pace in three months. Lastly, confidence regarding the future outlook for output waned.

The S&P Global UK Services PMI rose to 53.3 in August of 2024 from 52.5 in the month before, above market expectations of 52.8, according to a flash estimate. It was the tenth consecutive period of expansion in the British services activity, and the strongest since April, driven by greater business and consumer spending. Both new orders and employment increased robustly. Regarding price development, cost pressures continued to moderate across the service sector, amid reports of fewer supplier surcharges and more competitive market conditions. Despite this, service providers continued to experience high wage inflation. Lastly, business activity expectations for the year ahead were relatively upbeat, despite easing since July.

The number of people claiming unemployment benefits in the US rose by 4,000 from the previous week to 232,000 on the period ending August 17th, slightly ahead of market expectations of 230,000 to mark a three-week high. The increase held initial claim counts well above their averages from earlier this year, consolidating the trend of a softening labor market outlined by the July jobs report and the large downward revision to nonfarm payrolls for the year ending in March, backing bets that the Federal Reserve will deliver rate cuts in every decision remaining this year. In the meantime, outstanding claims rose by 4,000 to 1,863,000 in the previous week. The four-week moving average for initial claims, which reduces week-to-week volatility, fell by 750 to 236,000. In the meantime, the non-seasonally adjusted monthly basis fell by 9,270 to 191,576.

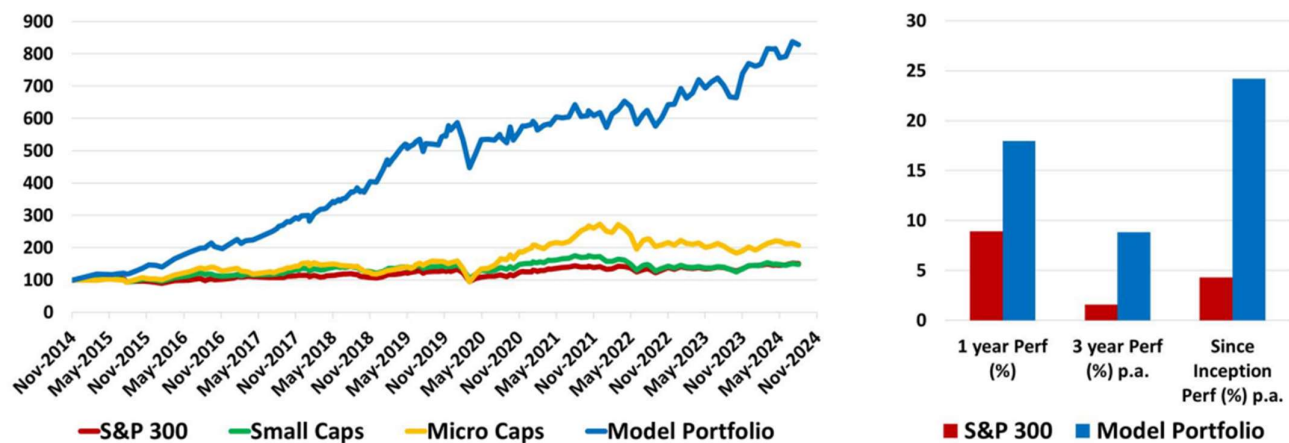
The S&P Global US Services PMI edged up to 55.2 in August 2024, from 55 in July, while analysts had expected it to fall to 54, according to preliminary figures. The latest reading pointed to a slight improvement in the country's service sector activity compared to the previous month, which was also solid overall. New business inflows saw the second-largest increase in the past 14 months, despite a slight dip in exports. However, payroll numbers declined again after two months of job gains, reflecting ongoing hiring challenges. In terms of prices, average costs rose at an unchanged rate in August, matching July's four-month high. Selling price inflation meanwhile cooled in the service sector to the second-lowest since May 2020 to a level only marginally above the pre-pandemic average. Finally, optimism about output in the year ahead lifted from July's eight-month low, but remained below the survey's long-run average.

Global Markets

The US market pulled back the most since early Aug as global passive funds took the foot off tech pump. The multiples are too high that no one else is going to support the market. Weekly jobless data was higher but after the massive Non-farm Payrolls cut in annual restatement, it is obvious that strong employment market was a fallacy. We are waiting for the Jackson Hole update from JPow. It's the only week the world pays attention to Laramie Wyoming. I spent a bit of time there. Apart from a Uni, there is nothing there. JPow can't deliver 100bps cuts by year end like the market expects without scaring everyone. NASDAQ -1.67%, RUSSELL -0.95%, S&P -0.89% and DOW -0.43%. VIX up to mid-17. Yields and USD were higher with Oil while metals were down. European markets were patchy and slightly higher.

Deep Data Analytics provides the framework and support to make you a professional investor!

Yield investing can outperform in an expensive market with risk management!



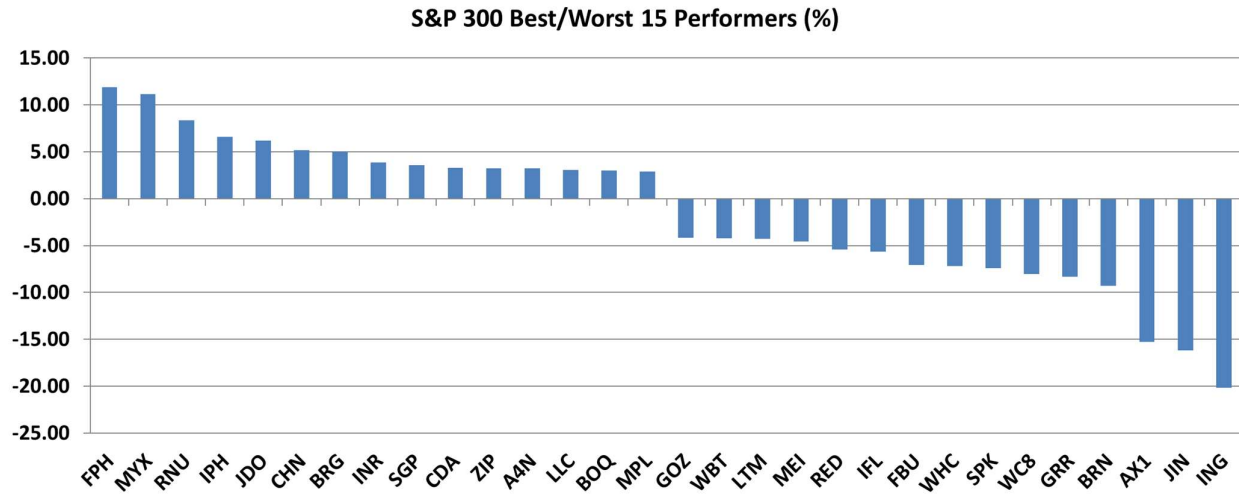
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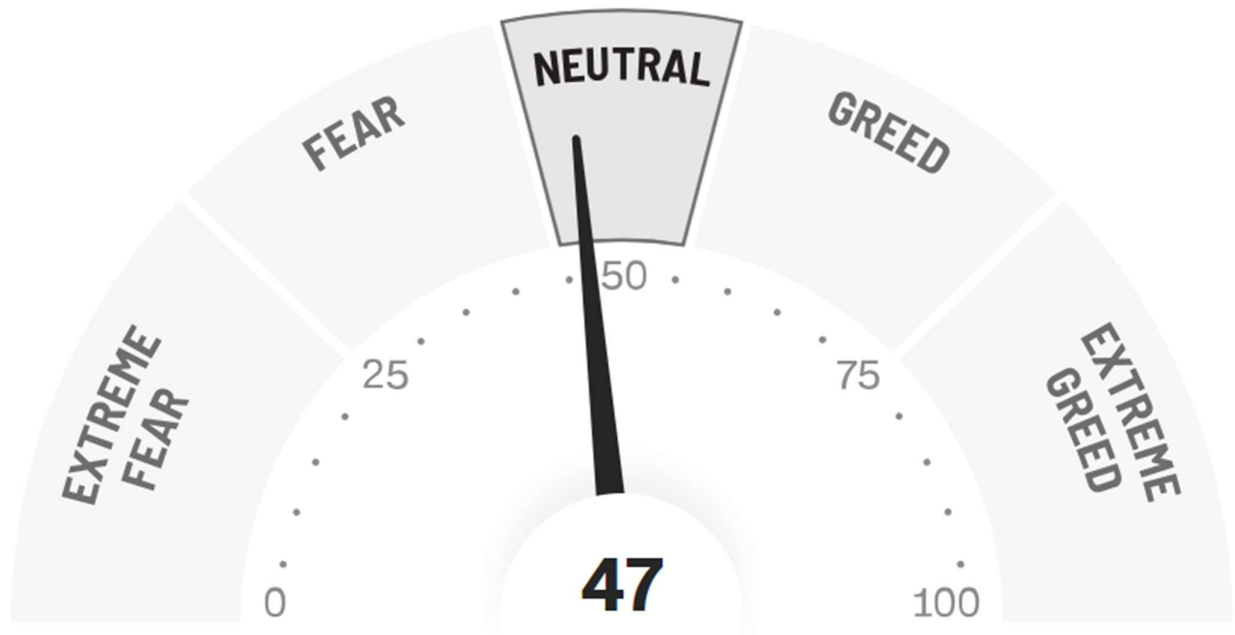
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
FPH	Fisher & Paykel H.	17184.81	32.83	11.90	Profit Guidance
MYX	Mayne Pharma Ltd	335.19	4.38	11.17	Mayne Pharma FY Net Loss A\$174.2 Million
RNU	Renascor Res Ltd	213.48	0.09	8.33	N/A
IPH	IPH Limited	1506.25	6.48	6.58	IPH Successfully Completes \$100m Placement
JDO	Judo Cap Holdings	1702.78	1.63	6.19	N/A
CHN	Chalice Mining Ltd	416.26	1.13	5.14	Board Changes and Corporate Update
BRG	Breville Group Ltd	4529.54	33.16	5.00	N/A
INR	Ioneer Ltd	303.87	0.14	3.85	N/A
SGP	Stockland	11362.94	4.93	3.57	N/A
CDA	Codan Limited	2610.95	14.87	3.26	N/A
ZIP	ZIP Co Ltd	2803.44	2.23	3.24	N/A
A4N	Alpha Hpa Ltd	884.97	0.81	3.21	N/A
LLC	Lendlease Group	4311.20	6.44	3.04	QUOTED: Ex Dividend
BOQ	Bank of Queensland.	3935.74	6.13	3.03	N/A
MPL	Medibank Private Ltd	10547.83	3.94	2.87	N/A
DMP	Domino Pizza Enterpr	2814.31	31.77	2.65	N/A
MFG	Magellan Fin Grp Ltd	1713.48	9.68	2.11	N/A
CNI	Centuria Capital	1390.40	1.71	2.09	N/A
TYR	Tyro Payments	503.62	0.98	2.08	N/A
NEU	Neuren Pharmaceut.	1944.08	15.52	2.04	N/A
RRL	Regis Resources	1310.73	1.77	2.02	N/A
PTM	Platinum Asset	585.08	1.03	1.99	N/A
JHX	James Hardie Indust	21891.19	51.72	1.95	N/A
FLT	Flight Centre Travel	4332.75	19.97	1.89	N/A
SEK	Seek Limited	7750.13	22.13	1.89	N/A
AUB	AUB Group Ltd	3646.85	31.85	1.82	N/A
ABG	Abacus Group	987.49	1.13	1.81	Abacus FY Net Loss A\$241 Million
SGM	Sims Limited	2119.51	11.16	1.73	Change of Director's Interest Notice
MMS	McMillan Shakespeare	1217.36	17.77	1.66	N/A
PMV	Premier Investments	5533.76	35.18	1.50	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ING	Inghams Group	1438.40	3.09	-20.16	Inghams FY Net Profit A\$101.5 Million, Up 68% on Year
JIN	Jumbo Interactive	1006.86	13.40	-16.20	Jumbo Interactive FY Net Profit A\$45.6 Million, Up 35%
AX1	Accent Group Ltd	1362.59	2.05	-15.29	Accent FY Net Profit A\$59.5 Million, Down 33%
BRN	Brainchip Ltd	421.93	0.20	-9.30	N/A
GRR	Grange Resources.	347.20	0.28	-8.33	GRR 1H Net Profit A\$26.5 Million, Down 62% On-Year
WC8	Wildcat Resources	374.03	0.29	-8.06	N/A
SPK	Spark New Zealand	7111.49	3.63	-7.40	Spark New Zealand Ltd. FY24 Rev NZD3.861B
WHC	Whitehaven Coal	6400.00	7.10	-7.19	N/A
FBU	Fletcher Building	2333.47	2.77	-7.05	Commerce Commission Winstone Wallboards Investigation
IFL	Insignia Financial	1656.69	2.33	-5.67	N/A
RED	Red 5 Limited	2516.92	0.35	-5.41	N/A
MEI	Meteoric Resources	246.41	0.11	-4.55	N/A
LTM	Arcadium Lithium PLC	1480.79	4.00	-4.31	N/A
WBT	Weebit Nano Ltd	404.28	2.05	-4.21	N/A
GOZ	Growthpoint Property	1817.38	2.31	-4.15	N/A
MP1	Megaport Limited	1486.55	8.94	-4.08	N/A
OML	Ooh!Media Limited	721.97	1.29	-3.73	Change of Director's Interest Notice
ADT	Adriatic Metals	910.47	3.13	-3.69	N/A
SYA	Sayona Mining Ltd	288.21	0.03	-3.57	N/A
TAH	TABCORP Holdings Ltd	1301.68	0.55	-3.51	N/A
MYS	MyState Limited	444.84	3.88	-3.48	N/A
NXG	Nexgenenergycanada	716.08	8.64	-3.46	N/A
ASB	Austal Limited	840.97	2.24	-3.45	N/A
MIN	Mineral Resources.	9114.53	44.81	-3.39	N/A
CRN	Coronado Global Res	2246.45	1.30	-3.36	N/A
AOV	N/A	1472.35	10.10	-3.35	QUOTED: Ex Dividend
BGA	Bega Cheese Ltd	1380.63	4.38	-3.31	N/A
WGX	Westgold Resources.	2895.35	2.97	-3.26	N/A
NVX	Novonix Limited	310.42	0.61	-3.17	N/A
VCX	Vicinity Centres	10106.05	2.15	-3.15	QUOTED: Ex Dividend

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	7311.11	30.51	-0.55	N/A
BMN	Bannerman Energy Ltd	410.79	2.26	-1.74	N/A
BOE	Boss Energy Ltd	1200.39	2.91	-0.68	N/A
BPT	Beach Energy Limited	2920.11	1.28	0.00	N/A
COE	Cooper Energy Ltd	541.21	0.21	0.00	Reserves and Contingent Resources at 30 June 2024
DYL	Deep Yellow Limited	998.54	1.00	-2.91	Change of Director's Interest Notice
KAR	Karoo Energy Ltd	1373.20	1.70	-0.88	N/A
NHC	New Hope Corporation	4057.61	4.76	-0.83	N/A
NXG	Nexgenenergycanada	716.08	8.64	-3.46	N/A
PDN	Paladin Energy Ltd	2995.77	9.73	-2.89	Change in substantial holding
STO	Santos Ltd	24163.43	7.37	-0.94	Change of Director's Interest Notice
STX	Strike Energy Ltd	487.11	0.17	0.00	N/A
TER	Terracom Ltd	152.18	0.19	-2.63	N/A
VEA	Viva Energy Group	4912.01	3.05	-0.97	N/A
WDS	Woodside Energy	49310.53	25.84	-0.50	N/A
WHC	Whitehaven Coal	6400.00	7.10	-7.19	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	884.97	0.81	3.21	N/A
AMC	Amcor PLC	9820.55	16.36	1.11	N/A
BKW	Brickworks Limited	4044.12	26.47	-0.15	N/A
CXL	Calix Limited	158.91	0.86	-2.29	N/A
IPL	Incitec Pivot	5749.85	2.98	-0.33	N/A
JHX	James Hardie Indust	21891.19	51.72	1.95	N/A
LTM	Arcadium Lithium PLC	1480.79	4.00	-4.31	N/A
NUF	Nufarm Limited	1529.23	4.03	0.75	N/A
ORA	Orora Limited	3251.27	2.43	0.41	N/A
ORI	Orica Limited	8785.67	17.93	-0.61	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1752.86	1.35	-1.46	N/A
CMM	Capricorn Metals	2257.62	5.97	-0.17	N/A
DEG	De Grey Mining	2971.89	1.22	-2.02	N/A
EMR	Emerald Res NL	2664.07	4.02	-0.99	N/A
EVN	Evolution Mining Ltd	8670.95	4.33	-0.69	N/A
GMD	Genesis Minerals	2490.83	2.20	-0.90	N/A
GOR	Gold Road Res Ltd	1998.77	1.82	-1.36	N/A
NEM	Newmont Corporation	10456.05	76.99	0.29	N/A
NST	Northern Star	17421.59	15.11	-0.33	N/A
PDI	Predictive Disc Ltd	646.50	0.27	-1.82	N/A
PRU	Perseus Mining Ltd	3576.97	2.56	-1.54	N/A
RED	Red 5 Limited	2516.92	0.35	-5.41	N/A
RMS	Ramellus Resources	2393.44	2.09	0.00	N/A
RRL	Regis Resources	1310.73	1.77	2.02	N/A
RSG	Resolute Mining	1458.40	0.67	-2.19	N/A
WAF	West African Res Ltd	1677.53	1.47	-0.68	N/A
WGX	Westgold Resources.	2895.35	2.97	-3.26	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	3869.19	48.51	-1.70	N/A
ADT	Adriatic Metals	910.47	3.13	-3.69	N/A
ARU	Arafura Rare Earths	395.84	0.16	-3.03	N/A
BHP	BHP Group Limited	207628.47	40.67	-0.66	N/A
BSL	BlueScope Steel Ltd	8986.33	20.69	1.32	N/A
CHN	Chalice Mining Ltd	416.26	1.13	5.14	Board Changes and Corporate Update
CIA	Champion Iron Ltd	3087.88	5.88	-1.34	N/A
CRN	Coronado Global Res	2246.45	1.30	-3.36	N/A
CXO	Core Lithium	213.69	0.10	0.00	N/A
DRR	Deterra	2035.36	3.88	0.78	N/A
DVP	Develop Global Ltd	539.33	2.11	0.96	N/A
FMG	Fortescue Ltd	56437.43	17.97	-1.96	N/A
GRR	Grange Resources.	347.20	0.28	-8.33	GRR 1H Net Profit A\$26.5 Million, Down 62% On-Year
IGO	IGO Limited	4013.52	5.22	-1.51	N/A
ILU	Iluka Resources	2524.81	5.82	-1.36	N/A
IMD	Imdex Limited	1064.63	2.10	0.96	N/A
INR	Ioneer Ltd	303.87	0.14	3.85	N/A
LOT	Lotus Resources Ltd	402.99	0.22	0.00	N/A
LRS	Latin Resources Ltd	573.88	0.20	-2.44	N/A
LTR	Liontown Resources	1964.25	0.79	-2.47	N/A
LYC	Lynas Rare Earths	6449.56	6.80	-1.45	N/A
MEI	Meteoric Resources	246.41	0.11	-4.55	N/A
MIN	Mineral Resources.	9114.53	44.81	-3.39	N/A
NIC	Nickel Industries	3600.08	0.83	-1.19	N/A
PLS	Pilbara Min Ltd	9032.69	2.98	-0.67	N/A
PMT	Patriotbatterymetals	316.70	0.51	-2.88	N/A
PRN	Perenti Limited	919.18	0.98	0.00	Change of Director's Interest Notice
RIO	Rio Tinto Limited	41639.32	110.73	-1.28	N/A
RNU	Renascor Res Ltd	213.48	0.09	8.33	N/A
S32	South32 Limited	13768.95	3.03	-0.33	N/A
SFR	Sandfire Resources	4065.98	8.90	0.11	N/A
SGM	Sims Limited	2119.51	11.16	1.73	Change of Director's Interest Notice
SMR	Stanmore Resources	2911.49	3.13	-3.10	N/A
SYA	Sayona Mining Ltd	288.21	0.03	-3.57	N/A
SYR	Syrah Resources	227.68	0.22	0.00	N/A
TLG	Talga Group Ltd	160.01	0.40	0.00	N/A
VSL	Vulcan Steel	959.28	7.23	-0.96	N/A
VUL	Vulcan Energy	726.41	3.76	-2.59	N/A
WC8	Wildcat Resources	374.03	0.29	-8.06	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	10213.61	6.96	0.87	AIA Annual Meeting and Nomination of Directors
ALQ	ALS Ltd	7704.71	15.65	-1.57	N/A
ALX	Atlas Arteria	7471.79	5.10	-0.97	N/A
APM	APM Human Services	1311.57	1.44	0.70	N/A
ASB	Austal Limited	840.97	2.24	-3.45	N/A
AZJ	Aurizon Holdings Ltd	6239.99	3.36	-0.88	N/A
BXB	Brambles Limited	25109.84	18.04	0.06	N/A
CPU	Computershare Ltd	16669.26	28.21	-0.28	N/A
CWY	Cleanaway Waste Ltd	6576.66	2.96	0.34	N/A
DBI	Dalrymple Bay	1526.95	3.06	-0.65	N/A
DOW	Downer EDI Limited	3263.85	4.83	-0.62	N/A
FBU	Fletcher Building	2333.47	2.77	-7.05	Commerce Commission Winstone Wallboards Investigation
GWA	GWA Group Ltd	636.49	2.38	-0.83	N/A
IPH	IPH Limited	1506.25	6.48	6.58	IPH Successfully Completes \$100m Placement
JLG	Johns Lyng Group	1487.29	5.30	-0.75	N/A
KLS	Kelsian Group Ltd	1383.97	5.01	-2.34	N/A
MGH	Maas Group Holdings	1492.06	4.46	-1.98	MGH ceasing as a substantial holder and free float analysis
MMS	McMillan Shakespeare	1217.36	17.77	1.66	N/A
MND	Monadelphous Group	1281.62	13.08	-0.23	N/A
NWH	NRW Holdings Limited	1624.72	3.51	-1.68	N/A
QAN	Qantas Airways	10135.25	6.28	0.96	N/A
QUB	Qube Holdings Ltd	6874.07	3.88	-0.26	N/A
RDX	Redox Limited	1606.75	3.01	-1.63	N/A
REH	Reece Limited	16802.05	26.25	0.92	N/A
RWC	Reliance Worldwide	4083.59	5.19	-0.19	N/A
SIQ	Smartgrp Corporation	1102.69	8.15	-0.97	N/A
SLX	Silex Systems	959.35	4.05	0.00	N/A
SSM	Service Stream	899.29	1.46	0.00	N/A
SVW	Seven Group Holdings	15962.47	39.52	0.76	N/A
TCL	Transurban Group	41929.47	13.54	0.22	N/A
VNT	Ventiaservicesgroup	3738.47	4.39	0.46	N/A
WOR	Worley Limited	7601.76	14.12	-2.01	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	389.54	2.16	-3.14	N/A
ALL	Aristocrat Leisure	33789.03	52.84	-1.31	N/A
APE	Eagers Automotive	2721.16	10.27	-2.56	N/A
ARB	ARB Corporation.	3451.37	41.32	-1.43	N/A
AX1	Accent Group Ltd	1362.59	2.05	-15.29	Accent FY Net Profit A\$59.5 Million, Down 33%
BAP	Bapcor Limited	1693.67	4.93	-1.20	N/A
BRG	Breville Group Ltd	4529.54	33.16	5.00	N/A
CKF	Collins Foods Ltd	904.62	7.58	-1.30	N/A
CTD	Corp Travel Limited	1662.26	11.39	0.26	N/A
CTT	Cettire	554.70	1.46	0.34	N/A
DMP	Domino Pizza Enterpr	2814.31	31.77	2.65	N/A
FLT	Flight Centre Travel	4332.75	19.97	1.89	N/A
GEM	G8 Education Limited	1052.36	1.28	-1.92	N/A
GNC	GrainCorp Limited	1933.78	8.60	-0.23	N/A
HVN	Harvey Norman	6167.73	4.99	0.81	N/A
IEL	Idp Education Ltd	4085.98	14.64	-0.27	N/A
JBH	JB Hi-Fi Limited	8393.57	77.47	0.91	N/A
JIN	Jumbo Interactive	1006.86	13.40	-16.20	Jumbo Interactive FY Net Profit A\$45.6 Million, Up 35%
KGK	Kogan.Com Ltd	431.64	4.34	1.17	N/A
LNW	Light & Wonder Inc.	3744.07	162.45	0.59	N/A
LOV	Lovisa Holdings Ltd	4066.97	37.48	1.11	N/A
NCK	Nick Scali Limited	1305.73	15.52	1.31	N/A
PFP	Propel Funeral	807.06	5.85	0.00	N/A
PMV	Premier Investments	5533.76	35.18	1.50	N/A
PWH	Pwr Holdings Limited	958.62	9.47	-0.73	N/A
SGR	The Star Ent Grp	1448.68	0.50	-1.98	N/A
SKC	Skycity Ent Grp Ltd	1087.09	1.39	-3.15	N/A
SUL	Super Ret Rep Ltd	3997.13	17.87	0.96	N/A
TAH	TABCORP Holdings Ltd	1301.68	0.55	-3.51	N/A
TLC	The Lottery Corp	10861.77	4.85	-0.61	N/A
TPW	Temple & Webster Ltd	1342.53	11.27	-0.35	N/A
WEB	Webjet Limited	3207.45	8.19	-0.12	N/A
WES	Wesfarmers Limited	85301.47	76.16	1.26	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	4265.32	5.77	-2.20	N/A
BGA	Bega Cheese Ltd	1380.63	4.38	-3.31	N/A
COL	Coles Group	24698.89	18.57	0.70	N/A
EDV	Endeavour	9796.66	5.53	1.10	N/A
ELD	Elders Limited	1442.92	9.24	1.20	N/A
GNC	GrainCorp Limited	1933.78	8.60	-0.23	N/A
ING	Inghams Group	1438.40	3.09	-20.16	Inghams FY Net Profit A\$101.5 Million, Up 68% on Year
MTS	Metcash Limited	3929.59	3.62	0.56	N/A
RIC	Ridley Corporation	726.42	2.25	-2.17	N/A
SHV	Select Harvests	496.34	3.98	-2.93	N/A
TWE	Treasury Wine Estate	9582.95	11.87	0.51	N/A
WOW	Woolworths Group Ltd	43390.84	35.91	1.10	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	565.14	2.83	1.07	N/A
ANN	Ansell Limited	4239.67	29.43	1.31	N/A
COH	Cochlear Limited	19910.60	306.49	0.82	N/A
CSL	CSL Limited	148890.17	309.52	0.46	Change of Director's Interest Notice
CUV	Clinuvel Pharmaceut.	660.53	13.37	1.36	N/A
EBO	Ebos Group Ltd	6416.01	33.08	-0.36	N/A
FPH	Fisher & Paykel H.	17184.81	32.83	11.90	Profit Guidance
HLS	Healius	1216.22	1.64	-2.09	N/A
IDX	Integral Diagnostics	598.94	2.55	-0.39	N/A
IMU	Imugene Limited	382.16	0.05	0.00	N/A
MSB	Mesoblast Limited	1113.24	0.97	-0.51	N/A
MVF	Monash IVF Group Ltd	490.94	1.23	-2.38	N/A
MYX	Mayne Pharma Ltd	335.19	4.38	11.17	Mayne Pharma FY Net Loss A\$174.2 Million
NAN	Nanosonics Limited	833.24	2.71	-1.45	N/A
NEU	Neuren Pharmaceut.	1944.08	15.52	2.04	N/A
PME	Pro Medicus Limited	15747.27	151.49	0.46	N/A
PNV	Polynovo Limited	1787.70	2.61	0.77	PolyNovo FY Net Profit A\$5.3 Million
REG	Regis Healthcare Ltd	1306.49	4.40	1.38	N/A
RHC	Ramsay Health Care	10665.20	46.90	1.03	N/A
RMD	ResMed Inc.	21489.37	33.49	0.18	N/A
SHL	Sonic Healthcare	13422.49	27.77	-0.61	N/A
SIG	Sigma Health Ltd	2039.83	1.25	0.00	N/A
TLX	Telix Pharmaceutical	6619.19	19.18	-3.03	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	89868.45	29.30	-2.17	APRA to apply additional capital overlay
BEN	Bendigo and Adelaide	7054.10	12.40	-0.16	N/A
BOQ	Bank of Queensland.	3935.74	6.13	3.03	N/A
CBA	Commonwealth Bank.	228376.78	136.80	0.25	N/A
JDO	Judo Cap Holdings	1702.78	1.63	6.19	N/A
MYS	MyState Limited	444.84	3.88	-3.48	N/A
NAB	National Aust. Bank	113809.38	36.93	0.08	N/A
VUK	Virgin Money Uk PLC	2096.39	4.20	0.48	N/A
WBC	Westpac Banking Corp	103751.03	30.03	-0.07	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	462.41	3.98	-2.93	N/A
AFG	Aust Finance Grp	406.15	1.51	0.33	N/A
AMP	AMP Limited	3311.07	1.28	0.39	N/A
ASX	ASX Limited	12022.99	62.48	0.76	N/A
AUB	AUB Group Ltd	3646.85	31.85	1.82	N/A
CCP	Credit Corp Group	1052.99	15.69	1.42	N/A
CGF	Challenger Limited	5079.79	7.17	-2.45	N/A
FPR	Fleetpartners Group	772.98	3.16	-2.17	N/A
HLI	Helia Group Limited	1141.41	3.96	0.51	N/A
HUB	HUB24 Ltd	4407.67	54.18	-0.24	N/A
IAG	Insurance Australia	17421.26	7.45	1.36	N/A
IFL	Insignia Financial	1656.69	2.33	-5.67	N/A
MAF	MA Financial Group	930.29	5.15	0.39	N/A
MFG	Magellan Fin Grp Ltd	1713.48	9.68	2.11	N/A
MPL	Medibank Private Ltd	10547.83	3.94	2.87	N/A
MQG	Macquarie Group Ltd	79915.50	211.24	0.78	N/A
NHF	NIB Holdings Limited	3507.11	7.27	0.55	N/A
NWL	Netwealth Group	5674.87	22.99	-1.12	N/A
OBL	Omni Bridgeway Ltd	245.85	0.86	-1.15	N/A
OFX	OFX Group Ltd	515.94	2.09	-2.79	N/A
PNI	Pinnacle Investment	3601.17	17.20	-2.99	N/A
PPT	Perpetual Limited	2386.40	20.89	-0.10	N/A
PTM	Platinum Asset	585.08	1.03	1.99	N/A
QBE	QBE Insurance Group	23933.23	16.08	0.94	N/A
QRI	Qualitas Re Income	724.87	1.61	-0.92	N/A
SDF	Steadfast Group Ltd	7069.20	6.44	0.78	N/A
SOL	Soul Pattinson (W.H)	12337.88	34.38	0.59	N/A
SQ2	Block	4191.85	96.36	-0.55	N/A
SUN	Suncorp Group Ltd	22036.51	17.50	1.04	N/A
TYR	Tyro Payments	503.62	0.98	2.08	N/A
ZIP	ZIP Co Ltd	2803.44	2.23	3.24	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	987.49	1.13	1.81	Abacus FY Net Loss A\$241 Million
ARF	Arena REIT.	1552.63	4.00	0.25	N/A
ASK	Abacus Storage King	1622.92	1.21	-2.02	N/A
BWP	BWP Trust	2625.72	3.63	-1.36	N/A
CHC	Charter Hall Group	6863.19	14.42	-0.62	N/A
CIP	Centuria I REIT	1968.28	3.13	0.97	N/A
CLW	Chtr H Lwr	2711.08	3.79	1.07	N/A
CMW	Cromwell Prop	1086.83	0.41	-1.20	N/A
CNI	Centuria Capital	1390.40	1.71	2.09	N/A
COF	Centuria Office REIT	716.80	1.20	0.00	N/A
CQE	Charter Hall Soc In	1004.89	2.70	0.37	N/A
CQR	Charter Hall Retail	2080.80	3.53	-1.40	N/A
DXI	Dexus Industria REIT	894.70	2.82	0.00	N/A
DXS	Dexus	7507.45	6.97	-0.14	N/A
GDI	GDI Property Grp	332.57	0.62	0.00	N/A
GMG	Goodman Group	61385.91	32.56	0.90	N/A
GOZ	Growthpoint Property	1817.38	2.31	-4.15	N/A
GPT	GPT Group	9194.77	4.79	-0.21	N/A
HCW	HLthcohcwllnsreit	676.01	1.19	-1.24	N/A
HDN	Homeco Daily Needs	2705.66	1.29	-1.15	N/A
HMC	HMC Capital Limited	3030.73	8.00	-0.25	N/A
HPI	Hotel Property	651.89	3.33	-0.30	Change of Director's Interests Notice
INA	Ingenia Group	2168.34	5.25	-1.32	QUOTED: Ex Dividend
LIC	Lifestyle Communit.	998.27	8.29	1.10	N/A
LLC	Lendlease Group	4311.20	6.44	3.04	QUOTED: Ex Dividend
MGR	Mirvac Group	7812.80	1.99	0.25	N/A
NSR	National Storage	3288.85	2.38	-0.83	N/A
PXA	Pexagroup	2480.49	13.88	-0.72	N/A
RFF	Rural Funds Group	812.90	2.07	-0.96	RFF FY Revenue From Cont Op A\$109.8 Million, Up 16%
RGN	Region Group	2590.88	2.21	-0.90	N/A
SCG	Scentre Grp	17663.21	3.38	-0.59	N/A
SGP	Stockland	11362.94	4.93	3.57	N/A
URW	Unibailrodawestfield	663.12	5.87	1.03	N/A
VCX	Vicinity Centres	10106.05	2.15	-3.15	QUOTED: Ex Dividend
WPR	Waypoint REIT	1753.55	2.59	-0.77	N/A

➤ **Tech stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	4250.17	19.36	1.31	N/A
AD8	Audinate Group Ltd	840.03	10.00	-0.79	N/A
BRN	Brainchip Ltd	421.93	0.20	-9.30	N/A
CDA	Codan Limited	2610.95	14.87	3.26	N/A
DDR	Dicker Data Limited	1888.92	10.51	0.38	N/A
DTL	Data3 Limited	1279.40	8.09	-2.18	N/A
HSN	Hansen Technologies	930.04	4.55	-0.44	N/A
IFM	Infomedia Ltd	680.17	1.77	-2.49	N/A
IRE	IRESS Limited	1856.69	9.67	-2.72	N/A
MAQ	Macquarie Technology	2286.90	88.10	-0.71	N/A
MP1	Megaport Limited	1486.55	8.94	-4.08	N/A
NVX	Novonix Limited	310.42	0.61	-3.17	N/A
NXT	Nextdc Limited	10592.94	17.72	0.45	N/A
SDR	Siteminder	1456.90	5.28	0.96	N/A
TNE	Technology One	7587.79	23.28	0.04	N/A
WBT	Weebit Nano Ltd	404.28	2.05	-4.21	N/A
WTC	WiseTech Global Ltd	40265.07	120.14	-0.21	N/A
XRO	Xero Ltd	22088.08	143.23	-1.00	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	922.02	3.12	0.00	N/A
CAR	CAR Group Limited	14092.04	37.25	-0.21	N/A
CNU	Chorus Limited	3219.44	7.26	-2.16	N/A
DHG	Domain Holdings Aus	1806.54	2.79	-2.45	N/A
EVT	EVT Limited	1823.98	11.03	-1.87	N/A
NEC	Nine Entertainment	2140.78	1.37	1.48	N/A
NWS	News Corp..	1203.69	43.24	0.98	N/A
OML	Ooh!Media Limited	721.97	1.29	-3.73	Change of Director's Interest Notice
REA	REA Group	28594.13	216.36	-0.03	N/A
SEK	Seek Limited	7750.13	22.13	1.89	N/A
SPK	Spark New Zealand	7111.49	3.63	-7.40	Spark New Zealand Ltd. FY24 Rev NZD3.861B
TLS	Telstra Group	45986.62	4.03	1.26	Change of Director's Interest Notice
TPG	TPG Telecom Limited	8441.41	4.56	0.44	N/A
TUA	Tuas Limited	1954.13	4.18	-0.24	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7824.05	11.48	-1.29	N/A
APA	APA Group	10151.32	7.89	-0.25	N/A
ORG	Origin Energy	17210.25	9.79	-2.00	N/A

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