



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

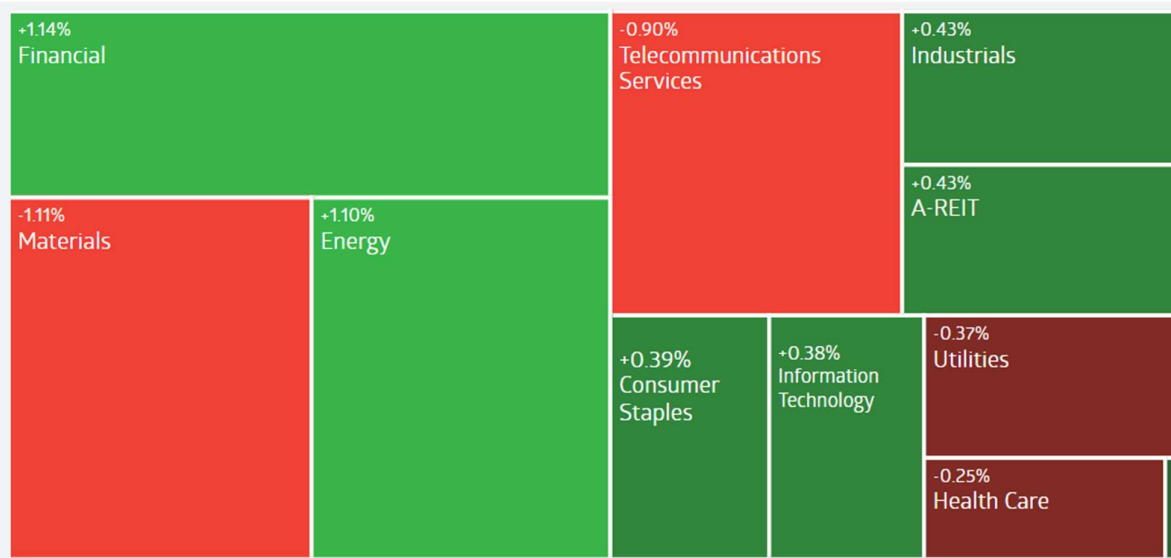
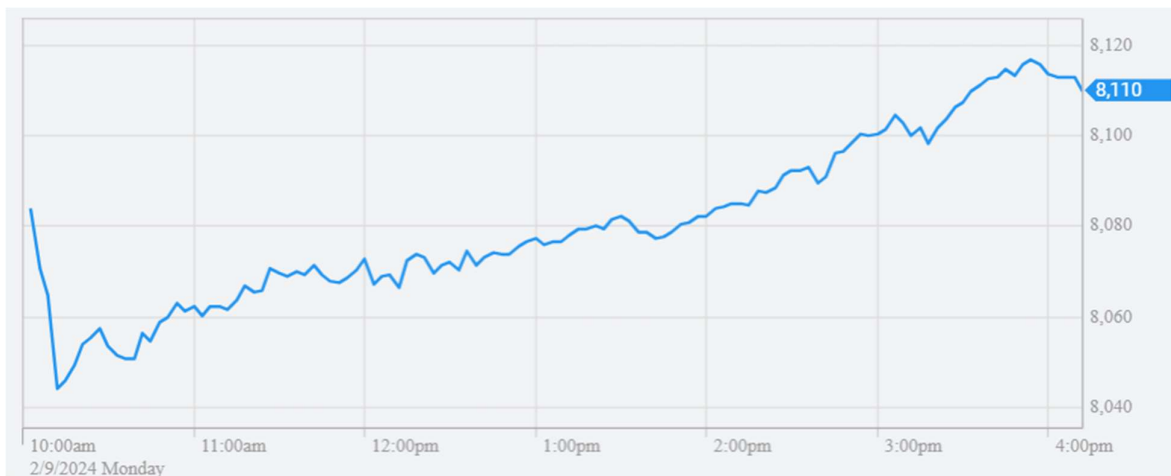
MARKET COMMENTARY

The Aussie market started the new month on a negative sentiment before global funds ramped up the banks to finish it as a mainly flat day. Mid, Small and Micro caps were negative as the pump in the big four banks were holding up the market for the global passive funds on massive equity holdings. The US is on a long weekend and hence the risk tonight is relatively low. China continues to deliver low growth data but keeps delivering outperformance in tech. Geopolitics and trade between China and Japan are getting very spicy while Japanese economy is a mess. BOJ needs to hike rates, and they will, but they are sticking to denial for now. US economic growth upgrades with aggregate employment falling in Q2 looks fake. Locally the federal government has extended and expanded handouts in high cost of living pressure cycle but that will artificially deflate inflation and keep RBA away from rate cut cycle. It may be different this time!

CNBC on China manufacturing > China's factory activity grew modestly among smaller manufacturers last month as export orders offset weakening domestic consumption, according to a private survey. The Caixin/S&P Global manufacturing PMI came in at 50.4 in August, according to data released Monday, beating the median estimate of 50.0 in a Reuters poll. The latest figure also reflects a rebound from the contractionary level of 49.8 in July. The private gauge, which focuses on smaller and export-oriented companies, came in contrast with the broader official PMI data released Saturday, which showed the country's manufacturing activity extended declines to a six-month low at 49.1. "The divergence is about the better export orders [as] global demand is relatively resilient compared to China's domestic demand," Gary Ng, APAC economist at Natixis, told CNBC's "Squawk Box Asia" Monday morning. But with geopolitical risks on the rise, Ng noted, "who knows how long it will last."

CNBC on China EVs > Chinese electric car giant BYD sold a record number of passenger vehicles in August, with sales of hybrids growing faster than those of battery-only cars. The company said August sales rose by 30% year-on-year to 370,854 passenger cars. Its sales of battery-only cars rose by nearly 12%, while hybrid-powered vehicle sales surged by 48% to account for just under two-thirds of BYD cars sold last month. In contrast, several new energy vehicle startups saw a dip in deliveries last month. Li Auto, best known for its range-extender vehicles, reported 48,122 deliveries in August, down from a record 51,000 in July. Aito, which uses Huawei technology, said it delivered 31,216 cars last month, down by more than 10,000 vehicles from the prior month. Huawei is selling the Aito trademark and patents to automaker Seres for 2.5 billion yuan (\$352.5 million).

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	8040.60	16.50	0.21	DX	101.5650	-0.0590	-0.06	SPTGLD	2497.95	-5.17	-0.21
S&P 200	8109.90	18.00	0.22	AUDUSD	0.6775	0.0009	0.13	TWI	62.40	-0.20	-0.32
Mid Cap	10001.60	-15.30	-0.15	NZDAUD	0.9190	-0.0036	-0.39	WTIS	73.41	-0.14	-0.19
Small Cap	2987.50	-18.30	-0.61	GBPAUD	1.9385	-0.0021	-0.11	BRENT	76.66	-0.27	-0.35
Micro Cap	2179.70	1.00	0.05	EURAUD	1.6334	0.0000	0.00	COPP3M	9330.00	91.50	0.99
NZ50G	12555.52	107.84	0.87	EURUSD	1.1066	0.0015	0.14	NICK3M	17030.00	100.00	0.59
JAPAN	38700.87	53.12	0.14	USDJPY	146.3530	0.2030	0.14	ZINC	2862.00	42.00	1.49
KOSPI	2681.00	6.69	0.25	CNYUSD	0.1407	-0.0004	-0.30	Security	Last	+/-	%
SING	3463.09	20.16	0.59	Security	Last	+/-	%	DOWFUT	41519.00	-134.00	-0.32
SHANGHAI	2811.04	-31.18	-1.10	USBON	3.9068	0.0029	0.07	NASFUT	19532.25	-90.75	-0.46
HNGKNG	17668.83	-320.24	-1.78	USLBR	4.1930	0.0000	0.00	SPFUT	5643.50	-17.50	-0.31
GERMAN	18812.97	-93.95	-0.50	BOND10	4.0120	0.0460	1.16				
CAC40	7593.60	-37.35	-0.49	BBSR3M	4.3937	0.0072	0.16				
FTSE	8376.63	-3.01	-0.04	VIX	15.00	-0.65	-4.15				
DOWJON	41563.08	228.03	0.55	XVI	10.98	0.04	0.32				
NASDAQ	17713.63	197.20	1.13								
SP500	5648.40	56.44	1.01								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The Judo Bank Australia Manufacturing PMI rose to 48.5 in August 2024 from 47.5 in July, remaining contractionary for the seventh consecutive month, although at the softest pace since May. The latest figure was also revised slightly lower from an initial reading of 48.7. Incoming new orders and production remained in contraction, though export orders expanded at the fastest pace in nearly two years. Meanwhile, sentiment improved, with confidence levels touching the highest level in one year. Still, deterioration in overall demand led to a reduction in purchasing activity, inventory holdings and headcounts in the manufacturing sector. Supply conditions also worsened, while firms raised selling prices at a faster pace to cover higher costs. Warren Hogan, Chief Economic Advisor at Judo Bank said: "This is not a manufacturing recession, but an extended soft landing, consistent with the global slowdown in manufacturing activity since 2022".

The au Jibun Bank Japan Manufacturing PMI was revised upward to 49.8 in August 2024 from flash data of 49.5. Figures were also higher than July's reading of 49.1, indicating that factory activity moved closer to stabilization as output grew for the second time in three months while new orders fell at a softer rate. Moreover, firms reported a rise in input buying for the first time since July 2022 amid additional production requirements. Employment growth also picked up though the level of outstanding business continued to moderate sharply. On the price front, input cost inflation strengthened to reach a 16-month high as higher raw material prices and exchange rate weakness were sustained. Firms responded by raising their own charges, though at the softest rate since June 2021. Lastly, business sentiment gathered momentum, with a robust degree of optimism due to predictions of a stronger domestic and global economic upturn.

The S&P Global South Korea Manufacturing PMI rose to 51.9 in August 2024 from 51.4 in July, signaling stronger improvement and expanding for the fourth consecutive month, albeit at a modest pace overall. Latest data pointed to sustained and stronger increases in both output and new orders in the South Korean manufacturing sector amid growing signs of client confidence. Positive signals also stemmed from a slower increase in average cost burdens, as the rate of input price inflation was at the weakest in the year so far. Moreover, the degree of optimism regarding the 12-month outlook for output picked up for the second successive month, and was the strongest since May. Meanwhile, inflationary pressure remained prevalent at the midpoint of the third quarter of 2024. That said, the rate of input price inflation eased from July to reach the lowest in eight months.

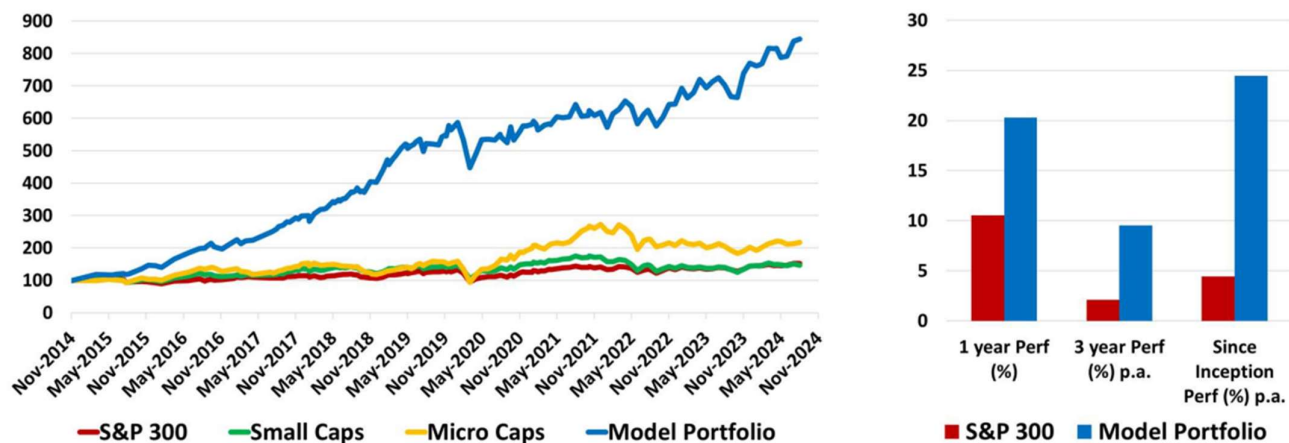
The seasonally adjusted estimate for total dwellings approved in Australia surged by 10.4% month-over-month to a high of 14,797 units in July 2024, the highest level in over a year and a half. This marks a sharp recovery from a 6.5% decline in June, easily beating market expectations of a 2.5% rebound and represents the strongest growth since May 2023. The increase was driven primarily by a significant rise in private sector dwellings excluding houses (+32.1% to 5,234 units), with a smaller contribution from private sector houses (+0.6% to 9,252 units). Dwellings approved surged in New South Wales (+25.2%), Victoria (+20.1%), South Australia (+9.9%), Tasmania (+8%), and Western Australia (+1.9%). However, approvals fell in Queensland (-5%).

Global Markets

The US market was negative all day before jumping in the last hour to close strongly positive with month end pump and index changes flow. MSCI index changes were big driver of the last hour move. Canadian growth was better than expected. The US Fed's preferred inflation measure PCE came in as expected. NASDAQ +1.13%, S&P +1.01%, RUSSELL +0.67% and DOW +0.55%. VIX down to 15. Yields and USD were higher and that pushed all commodities lower. European markets were slightly lower.

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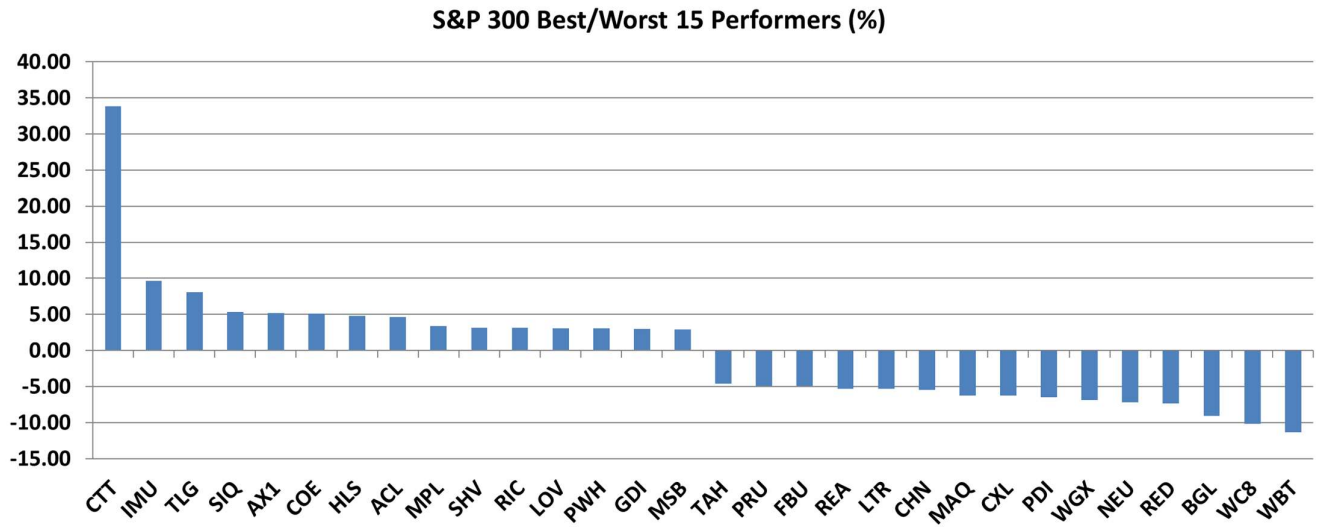
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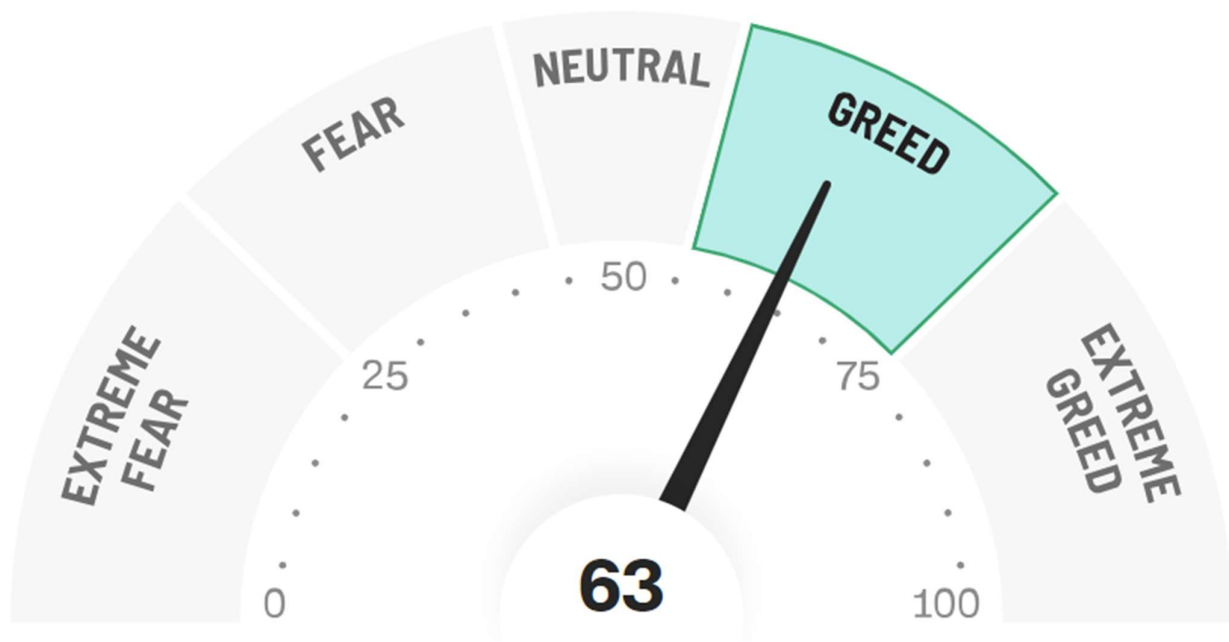
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
CTT	Cettire	400.30	1.41	33.81	N/A
IMU	Imugene Limited	455.65	0.07	9.68	Three Complete Responses in Azer-Cel Phase 1b Trial
TLG	Talga Group Ltd	186.52	0.47	8.05	N/A
SIQ	Smartgrp Corporation	1073.21	8.44	5.37	N/A
AX1	Accent Group Ltd	1188.04	2.22	5.21	N/A
COE	Cooper Energy Ltd	514.81	0.21	5.13	N/A
HLS	Healius	1212.59	1.75	4.79	N/A
ACL	Au Clinical Labs	605.50	3.14	4.67	Appointment of CFO
MPL	Medibank Private Ltd	10630.45	3.99	3.37	Change of Director's Interest Notices
SHV	Select Harvests	493.92	4.21	3.19	N/A
RIC	Ridley Corporation	701.15	2.29	3.15	N/A
LOV	Lovisa Holdings Ltd	3410.90	32.05	3.09	N/A
PWH	Pwr Holdings Limited	918.42	9.42	3.06	N/A
GDI	GDI Property Grp	359.39	0.69	2.99	N/A
MSB	Mesoblast Limited	1176.04	1.06	2.91	N/A
SIG	Sigma Health Ltd	2056.15	1.30	2.78	N/A
APE	Eagers Automotive	2695.34	10.73	2.78	N/A
JIN	Jumbo Interactive	868.96	14.18	2.75	N/A
ANN	Ansell Limited	4353.51	30.65	2.75	N/A
ADH	Adairs Limited	324.91	1.91	2.69	N/A
DOW	Downer EDI Limited	3754.10	5.74	2.68	N/A
ASX	ASX Limited	11869.82	62.83	2.63	N/A
FLT	Flight Centre Travel	4635.60	21.52	2.62	N/A
IFL	Insignia Financial	1556.08	2.38	2.59	N/A
NHF	NIB Holdings Limited	3036.59	6.42	2.56	Change of Director's Interest Notice
A2M	The A2 Milk Company	4047.27	5.73	2.50	N/A
MGR	Mirvac Group	8049.55	2.09	2.45	N/A
VEA	Viva Energy Group	4593.05	2.95	2.43	N/A
ALD	Ampol Limited	6894.08	29.63	2.42	N/A
QAN	Qantas Airways	10933.68	6.87	2.38	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
WBT	Weebit Nano Ltd	434.51	2.04	-11.30	N/A
WC8	Wildcat Resources	355.94	0.27	-10.17	N/A
BGL	Bellevue Gold Ltd	1619.20	1.15	-9.09	Bellevue declares a maiden FY NPAT of \$75m for FY24
RED	Red 5 Limited	2312.84	0.32	-7.35	N/A
NEU	Neuren Pharmaceut.	1992.65	14.47	-7.18	N/A
WGX	Westgold Resources.	2867.05	2.83	-6.91	N/A
PDI	Predictive Disc Ltd	540.71	0.22	-6.52	N/A
CXL	Calix Limited	174.34	0.90	-6.25	N/A
MAQ	Macquarie Technology	2179.17	79.30	-6.21	N/A
CHN	Chalice Mining Ltd	425.98	1.04	-5.48	N/A
LTR	Liontown Resources	1818.75	0.71	-5.33	N/A
REA	REA Group	28933.67	207.44	-5.28	REA Group Considering Potential Offer for U.K.-Listed Rightmove
FBU	Fletcher Building	2216.01	2.69	-4.95	N/A
PRU	Perseus Mining Ltd	3633.16	2.51	-4.92	N/A
TAH	TABCORP Holdings Ltd	993.39	0.42	-4.60	QUOTED: Ex Dividend
PLS	Pilbara Min Ltd	8942.37	2.84	-4.38	N/A
CRN	Coronado Global Res	1994.98	1.14	-4.20	N/A
ZIP	ZIP Co Ltd	3114.94	2.30	-4.17	2024 Annual General Meeting
BOE	Boss Energy Ltd	1163.51	2.73	-3.87	N/A
SYA	Sayona Mining Ltd	277.92	0.03	-3.70	N/A
CMM	Capricorn Metals	2261.39	5.77	-3.67	N/A
CIA	Champion Iron Ltd	3248.49	6.05	-3.51	N/A
NVX	Novonix Limited	303.03	0.60	-3.25	N/A
TLX	Telix Pharmaceutical	6227.66	18.01	-3.22	N/A
MP1	Megaport Limited	1362.14	8.27	-3.16	Change of Director's Interest Notice
GMD	Genesis Minerals	2546.93	2.20	-3.08	Genesis increases FY25 production outlook
NXT	Nextdc Limited	10178.59	16.43	-3.07	N/A
EVN	Evolution Mining Ltd	8432.30	4.11	-3.07	N/A
ARU	Arafura Rare Earths	395.84	0.16	-3.03	N/A
INR	Ioneer Ltd	385.68	0.16	-3.03	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	6894.08	29.63	2.42	N/A
BMN	Bannerman Energy Ltd	410.79	2.24	-2.61	N/A
BOE	Boss Energy Ltd	1163.51	2.73	-3.87	N/A
BPT	Beach Energy Limited	2851.67	1.22	-2.40	N/A
COE	Cooper Energy Ltd	514.81	0.21	5.13	N/A
DYL	Deep Yellow Limited	1051.86	1.09	0.00	N/A
KAR	Karoo Energy Ltd	1387.73	1.74	0.29	Becoming a substantial holder
NHC	New Hope Corporation	3787.10	4.51	0.67	N/A
NXG	Nexgenenergycanada	705.68	8.74	-0.91	N/A
PDN	Paladin Energy Ltd	2927.01	9.60	-1.94	N/A
STO	Santos Ltd	23448.92	7.30	1.11	Santos concludes negotiations for TIMOR GAPs entry
STX	Strike Energy Ltd	558.75	0.20	0.00	N/A
TER	Terracom Ltd	152.18	0.19	-2.63	N/A
VEA	Viva Energy Group	4593.05	2.95	2.43	N/A
WDS	Woodside Energy	51627.01	27.57	1.40	N/A
WHC	Whitehaven Coal	5596.86	6.72	0.45	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	987.09	0.86	-1.15	N/A
AMC	Amcor PLC	10130.10	16.84	0.90	N/A
BKW	Brickworks Limited	4022.76	26.43	0.23	N/A
CXL	Calix Limited	174.34	0.90	-6.25	N/A
IPL	Incitec Pivot	5798.71	3.03	0.00	N/A
JHX	James Hardie Indust	23768.36	55.84	1.38	N/A
LTM	Arcadium Lithium PLC	1409.94	3.89	-2.26	N/A
NUF	Nufarm Limited	1517.76	3.91	-1.51	N/A
ORA	Orora Limited	3358.75	2.47	-1.20	N/A
ORI	Orica Limited	8649.30	18.01	1.41	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1619.20	1.15	-9.09	Bellevue declares a maiden FY NPAT of \$75m for FY24
CMM	Capricorn Metals	2261.39	5.77	-3.67	N/A
DEG	De Grey Mining	2923.95	1.20	-2.05	Change of Director's Interest Notice
EMR	Emerald Res NL	2624.70	3.91	-2.25	N/A
EVN	Evolution Mining Ltd	8432.30	4.11	-3.07	N/A
GMD	Genesis Minerals	2546.93	2.20	-3.08	Genesis increases FY25 production outlook
GOR	Gold Road Res Ltd	1760.43	1.64	0.62	N/A
NEM	Newmont Corporation	10660.35	77.51	-0.97	N/A
NST	Northern Star	17536.51	15.10	-1.05	N/A
PDI	Predictive Disc Ltd	540.71	0.22	-6.52	N/A
PRU	Perseus Mining Ltd	3633.16	2.51	-4.92	N/A
RED	Red 5 Limited	2312.84	0.32	-7.35	N/A
RMS	Ramellus Resources	2544.26	2.16	-2.70	2024 Resources and Reserves Statement
RRL	Regis Resources	1412.72	1.82	-2.94	N/A
RSG	Resolute Mining	1437.11	0.66	-2.22	N/A
WAF	West African Res Ltd	1626.35	1.40	-2.10	N/A
WGX	Westgold Resources.	2867.05	2.83	-6.91	N/A

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	3751.59	47.40	-0.94	N/A
ADT	Adriatic Metals	840.43	2.91	-3.00	N/A
ARU	Arafura Rare Earths	395.84	0.16	-3.03	N/A
BHP	BHP Group Limited	206862.95	40.33	-1.08	BHP 2024 US Annual Report (Form 20-F)
BSL	BlueScope Steel Ltd	9091.95	20.61	-0.24	Change in substantial holding
CHN	Chalice Mining Ltd	425.98	1.04	-5.48	N/A
CIA	Champion Iron Ltd	3248.49	6.05	-3.51	N/A
CRN	Coronado Global Res	1994.98	1.14	-4.20	N/A
CXO	Core Lithium	200.87	0.09	-2.13	Exploration Update - Napperby Uranium Project
DRR	Deterra	1945.49	3.65	-0.82	N/A
DVP	Develop Global Ltd	565.14	2.14	-2.28	N/A
FMG	Fortescue Ltd	56252.69	18.18	-0.49	N/A
GRR	Grange Resources.	318.27	0.27	-1.82	N/A
IGO	IGO Limited	4202.84	5.41	-2.52	N/A
ILU	Iluka Resources	2637.66	6.04	-1.95	Change of Director's Interest Notice
IMD	Imdex Limited	1151.64	2.24	-0.44	N/A
INR	Ioneer Ltd	385.68	0.16	-3.03	N/A
LOT	Lotus Resources Ltd	421.31	0.23	0.00	Trading Halt
LRS	Latin Resources Ltd	559.88	0.20	-2.50	N/A
LTR	Liontown Resources	1818.75	0.71	-5.33	N/A
LYC	Lynas Rare Earths	6599.11	6.92	-1.98	N/A
MEI	Meteoric Resources	227.12	0.10	-1.00	Change of Director's Interest Notice
MIN	Mineral Resources.	7890.22	39.51	-1.59	N/A
NIC	Nickel Industries	3600.08	0.82	-2.98	N/A
PLS	Pilbara Min Ltd	8942.37	2.84	-4.38	N/A
PMT	Patriotbatterymetals	271.02	0.44	-1.12	N/A
PRN	Perenti Limited	970.76	1.02	-1.45	Becoming a substantial holder
RIO	Rio Tinto Limited	41409.17	109.94	-1.44	N/A
RNU	Renascor Res Ltd	249.10	0.10	0.00	N/A
S32	South32 Limited	14221.87	3.10	-1.27	N/A
SFR	Sandfire Resources	3947.07	8.59	-0.46	N/A
SGM	Sims Limited	2121.44	11.04	0.55	N/A
SMR	Stanmore Resources	2713.19	3.06	1.66	N/A
SYA	Sayona Mining Ltd	277.92	0.03	-3.70	N/A
SYR	Syrah Resources	232.85	0.22	-2.22	N/A
TLG	Talga Group Ltd	186.52	0.47	8.05	N/A
VSL	Vulcan Steel	972.42	7.23	-2.30	N/A
VUL	Vulcan Energy	735.82	3.83	-2.05	N/A
WC8	Wildcat Resources	355.94	0.27	-10.17	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	10287.62	6.93	-0.29	N/A
ALQ	ALS Ltd	7593.26	15.62	-0.32	N/A
ALX	Atlas Arteria	7399.25	5.08	-0.39	N/A
APM	APM Human Services	1316.16	1.44	0.00	N/A
ASB	Austal Limited	848.22	2.27	-2.99	N/A
AZJ	Aurizon Holdings Ltd	6221.58	3.45	2.07	N/A
BXB	Brambles Limited	25388.37	18.16	-0.38	Change of Director's Interest Notice
CPU	Computershare Ltd	16751.75	28.46	0.11	N/A
CWY	Cleanaway Waste Ltd	6420.61	2.89	0.35	N/A
DBI	Dalrymple Bay	1536.86	3.11	0.32	N/A
DOW	Downer EDI Limited	3754.10	5.74	2.68	N/A
FBU	Fletcher Building	2216.01	2.69	-4.95	N/A
GWA	GWA Group Ltd	636.49	2.42	0.83	N/A
IPH	IPH Limited	1645.47	6.30	1.94	N/A
JLG	Johns Lyng Group	1044.45	3.65	-2.67	N/A
KLS	Kelsian Group Ltd	1014.37	3.79	0.80	Change of Director's Interest Notice
MGH	Maas Group Holdings	1504.04	4.55	-0.66	N/A
MMS	McMillan Shakespeare	1103.84	16.11	1.64	N/A
MND	Monadelphous Group	1259.13	12.83	-0.39	N/A
NWH	NRW Holdings Limited	1620.17	3.58	0.56	N/A
QAN	Qantas Airways	10933.68	6.87	2.38	N/A
QUB	Qube Holdings Ltd	6821.05	3.91	1.30	N/A
RDX	Redox Limited	1554.24	2.95	-0.34	N/A
REH	Reece Limited	17661.21	27.94	2.19	N/A
RWC	Reliance Worldwide	4209.24	5.46	1.87	N/A
SIQ	Smartgrp Corporation	1073.21	8.44	5.37	N/A
SLX	Silex Systems	921.45	3.86	-0.77	N/A
SSM	Service Stream	902.37	1.46	-0.34	Change in substantial holding
SVW	Seven Group Holdings	16719.48	41.01	-0.17	N/A
TCL	Transurban Group	42053.62	13.60	0.37	N/A
VNT	Ventiaservicesgroup	3618.70	4.24	0.24	N/A
WOR	Worley Limited	8034.33	14.96	-1.77	QUOTED: Ex Dividend

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	324.91	1.91	2.69	N/A
ALL	Aristocrat Leisure	34490.94	54.41	-0.55	N/A
APE	Eagers Automotive	2695.34	10.73	2.78	N/A
ARB	ARB Corporation.	3504.88	42.46	-0.26	N/A
AX1	Accent Group Ltd	1188.04	2.22	5.21	N/A
BAP	Bapcor Limited	1659.73	4.89	0.00	N/A
BRG	Breville Group Ltd	4816.40	33.82	0.71	N/A
CKF	Collins Foods Ltd	905.99	7.72	0.39	N/A
CTD	Corp Travel Limited	1722.25	11.93	1.36	N/A
CTT	Cettire	400.30	1.41	33.81	N/A
DMP	Domino Pizza Enterpr	2729.74	30.58	1.87	Change in substantial holding
FLT	Flight Centre Travel	4635.60	21.52	2.62	N/A
GEM	G8 Education Limited	1032.12	1.29	0.78	N/A
GNC	GrainCorp Limited	1965.19	8.94	2.05	N/A
HVN	Harvey Norman	5706.71	4.60	0.44	N/A
IEL	Idp Education Ltd	4503.48	15.90	-1.73	N/A
JBH	JB Hi-Fi Limited	8699.70	80.98	1.77	Completion of e&s acquisition
JIN	Jumbo Interactive	868.96	14.18	2.75	N/A
KGN	Kogan.Com Ltd	476.17	4.67	-0.85	N/A
LNW	Light & Wonder Inc.	3732.48	162.42	0.88	N/A
LOV	Lovisa Holdings Ltd	3410.90	32.05	3.09	N/A
NCK	Nick Scali Limited	1315.96	15.15	-1.88	N/A
PFP	Propel Funeral	841.55	6.05	-0.82	QUOTED: Ex Dividend
PMV	Premier Investments	5634.35	35.04	-0.71	N/A
PWH	Pwr Holdings Limited	918.42	9.42	3.06	N/A
SGR	The Star Ent Grp	1290.91	0.45	0.00	Suspension from Quotation
SKC	Skycity Ent Grp Ltd	1049.08	1.37	-0.72	N/A
SUL	Super Ret Rep Ltd	4033.26	17.99	0.73	N/A
TAH	TABCORP Holdings Ltd	993.39	0.42	-4.60	QUOTED: Ex Dividend
TLC	The Lottery Corp	11106.60	5.04	1.00	N/A
TPW	Temple & Webster Ltd	1385.00	11.65	0.00	Ceasing to be a substantial holder
WEB	Webjet Limited	3070.55	7.73	-1.53	N/A
WES	Wesfarmers Limited	82341.27	72.42	-0.25	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	4047.27	5.73	2.50	N/A
BGA	Bega Cheese Ltd	1554.36	5.11	0.20	N/A
COL	Coles Group	25167.69	18.95	0.85	N/A
EDV	Endeavour	9563.83	5.26	-1.50	N/A
ELD	Elders Limited	1453.98	9.37	1.85	N/A
GNC	GrainCorp Limited	1965.19	8.94	2.05	N/A
ING	Inghams Group	1155.92	3.09	-0.64	N/A
MTS	Metcash Limited	3929.79	3.60	0.56	N/A
RIC	Ridley Corporation	701.15	2.29	3.15	N/A
SHV	Select Harvests	493.92	4.21	3.19	N/A
TWE	Treasury Wine Estate	9274.60	11.35	-0.70	N/A
WOW	Woolworths Group Ltd	43586.29	35.82	0.39	Sale of remaining shares in Endeavour Group

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	605.50	3.14	4.67	Appointment of CFO
ANN	Ansell Limited	4353.51	30.65	2.75	N/A
COH	Cochlear Limited	19672.85	301.10	0.24	N/A
CSL	CSL Limited	148435.91	305.74	-0.46	CSL announces sale of Ruide operations.
CUV	Clinuvel Pharmaceut.	785.72	15.66	-0.19	N/A
EBO	Ebos Group Ltd	6286.98	33.10	1.85	N/A
FPH	Fisher & Paykel H.	19334.38	33.50	1.48	N/A
HLS	Healius	1212.59	1.75	4.79	N/A
IDX	Integral Diagnostics	608.30	2.58	-0.77	IDX: Proposed merger with Capitol Health Limited - Update
IMU	Imugene Limited	455.65	0.07	9.68	Three Complete Responses in Azer-Cel Phase 1b Trial
MSB	Mesoblast Limited	1176.04	1.06	2.91	N/A
MVF	Monash IVF Group Ltd	469.51	1.21	0.41	N/A
MYX	Mayne Pharma Ltd	446.64	5.11	-2.67	Civil action against Mayne Pharma discontinued in Canada
NAN	Nanosonics Limited	978.68	3.17	-1.86	N/A
NEU	Neuren Pharmaceut.	1992.65	14.47	-7.18	N/A
PME	Pro Medicus Limited	15747.98	150.83	0.09	N/A
PNV	Polynovo Limited	1616.22	2.35	0.43	N/A
REG	Regis Healthcare Ltd	1544.31	5.20	1.36	N/A
RHC	Ramsay Health Care	9546.30	40.39	-2.79	N/A
RMD	ResMed Inc.	22961.43	36.01	0.81	N/A
SHL	Sonic Healthcare	13297.58	27.87	0.69	N/A
SIG	Sigma Health Ltd	2056.15	1.30	2.78	N/A
TLX	Telix Pharmaceutical	6227.66	18.01	-3.22	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	90902.85	30.66	0.86	N/A
BEN	Bendigo and Adelaide	6843.95	11.87	-1.49	QUOTED: Ex Dividend
BOQ	Bank of Queensland.	4180.49	6.40	1.27	N/A
CBA	Commonwealth Bank.	233464.46	141.77	1.63	N/A
JDO	Judo Cap Holdings	1824.80	1.67	1.22	N/A
MYS	MyState Limited	423.82	3.87	1.04	N/A
NAB	National Aust. Bank	117662.95	38.65	1.26	N/A
VUK	Virgin Money Uk PLC	2096.39	4.17	-0.24	N/A
WBC	Westpac Banking Corp	107859.64	31.60	1.15	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	468.05	4.10	-1.20	N/A
AFG	Aust Finance Grp	433.23	1.60	0.00	N/A
AMP	AMP Limited	3324.05	1.30	1.56	N/A
ASX	ASX Limited	11869.82	62.83	2.63	N/A
AUB	AUB Group Ltd	3644.52	31.44	0.58	N/A
CCP	Credit Corp Group	1026.45	15.19	0.73	N/A
CGF	Challenger Limited	4754.96	6.99	1.60	N/A
FPR	Fleetpartners Group	763.40	3.13	-1.88	N/A
HLI	Helia Group Limited	1187.76	4.12	0.49	N/A
HUB	HUB24 Ltd	4525.35	54.74	-1.83	N/A
IAG	Insurance Australia	17895.31	7.61	0.79	N/A
IFL	Insignia Financial	1556.08	2.38	2.59	N/A
MAF	MA Financial Group	953.86	5.23	-0.57	N/A
MFG	Magellan Fin Grp Ltd	1722.51	9.47	-0.63	N/A
MPL	Medibank Private Ltd	10630.45	3.99	3.37	Change of Director's Interest Notices
MQG	Macquarie Group Ltd	82222.22	217.04	0.64	N/A
NHF	NIB Holdings Limited	3036.59	6.42	2.56	Change of Director's Interest Notice
NWL	Netwealth Group	5501.82	22.45	-0.31	N/A
OBL	Omni Bridgeway Ltd	250.09	0.89	0.56	N/A
OFX	OFX Group Ltd	496.74	2.07	0.00	N/A
PNI	Pinnacle Investment	3552.42	17.25	-1.37	QUOTED: Ex Dividend
PPT	Perpetual Limited	2245.55	19.59	-0.31	N/A
PTM	Platinum Asset	579.26	0.97	-3.02	Becoming a substantial holder
QBE	QBE Insurance Group	23722.90	15.93	0.89	N/A
QRI	Qualitas Re Income	731.56	1.64	0.00	N/A
SDF	Steadfast Group Ltd	7157.70	6.48	0.15	Becoming a substantial holder
SOL	Soul Pattinson (W.H)	12680.17	34.40	-0.29	N/A
SQ2	Block	4255.45	97.71	-0.66	N/A
SUN	Suncorp Group Ltd	22481.83	17.81	0.79	N/A
TYR	Tyro Payments	532.47	1.03	0.99	N/A
ZIP	ZIP Co Ltd	3114.94	2.30	-4.17	2024 Annual General Meeting

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1090.26	1.22	-0.41	N/A
ARF	Arena REIT.	1573.87	4.02	1.01	N/A
ASK	Abacus Storage King	1649.20	1.25	-0.80	N/A
BWP	BWP Trust	2582.91	3.63	0.28	N/A
CHC	Charter Hall Group	6853.73	14.66	1.17	N/A
CIP	Centuria I REIT	2000.03	3.17	0.63	N/A
CLW	Chtr H Lwr	2808.15	3.91	0.51	N/A
CMW	Cromwell Prop	1086.83	0.41	-1.20	N/A
CNI	Centuria Capital	1431.91	1.72	-0.58	N/A
COF	Centuria Office REIT	722.78	1.21	0.00	Change in substantial holding
CQE	Charter Hall Soc In	1023.56	2.71	-1.09	N/A
CQR	Charter Hall Retail	2115.68	3.61	-0.82	N/A
DXI	Dexus Industria REIT	878.84	2.80	1.08	N/A
DXS	Dexus	7765.58	7.26	0.55	Change in substantial holding
GDI	GDI Property Grp	359.39	0.69	2.99	N/A
GMG	Goodman Group	63847.32	33.33	-0.21	N/A
GOZ	Growthpoint Property	1877.71	2.54	2.01	N/A
GPT	GPT Group	9424.64	4.95	0.61	N/A
HCW	Hlthcohcwellsreit	684.42	1.24	1.64	N/A
HDN	Homeco Daily Needs	2622.41	1.28	1.59	N/A
HMC	HMC Capital Limited	3197.09	8.57	1.30	N/A
HPI	Hotel Property	675.31	3.52	1.73	N/A
INA	Ingenia Group	2119.43	5.18	-0.38	N/A
LIC	Lifestyle Communit.	939.83	7.76	0.52	N/A
LLC	Lendlease Group	4663.00	6.71	-0.74	N/A
MGR	Mirvac Group	8049.55	2.09	2.45	N/A
NSR	National Storage	3317.46	2.44	0.83	N/A
PXA	Pexagroup	2372.43	13.50	0.97	N/A
RFF	Rural Funds Group	797.34	2.05	0.00	N/A
RGN	Region Group	2627.95	2.26	0.00	N/A
SCG	Scentre Grp	17894.01	3.46	0.58	N/A
SGP	Stockland	11983.60	5.06	0.80	N/A
URW	Unibailrodawestfield	660.84	5.90	1.90	N/A
VCX	Vicinity Centres	10106.05	2.24	0.90	N/A
WPR	Waypoint REIT	1753.55	2.66	1.92	N/A

➤ **Tech stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	4252.40	18.90	-1.15	N/A
AD8	Audinate Group Ltd	787.52	9.51	0.63	N/A
BRN	Brainchip Ltd	333.62	0.17	-2.94	N/A
CDA	Codan Limited	2806.77	15.38	-0.65	Change of Director's Interest Notice
DDR	Dicker Data Limited	1643.56	9.23	1.32	N/A
DTL	Data3 Limited	1191.22	7.83	1.69	N/A
HSN	Hansen Technologies	875.09	4.26	-0.93	N/A
IFM	Infomedia Ltd	659.51	1.76	0.28	N/A
IRE	IRESS Limited	1808.12	9.80	1.24	N/A
MAQ	Macquarie Technology	2179.17	79.30	-6.21	N/A
MP1	Megaport Limited	1362.14	8.27	-3.16	Change of Director's Interest Notice
NVX	Novonix Limited	303.03	0.60	-3.25	N/A
NXT	Nextdc Limited	10178.59	16.43	-3.07	N/A
SDR	Siteminder	1364.97	4.86	-0.82	N/A
TNE	Technology One	7470.41	23.02	0.48	N/A
WBT	Weebit Nano Ltd	434.51	2.04	-11.30	N/A
WTC	WiseTech Global Ltd	39756.70	121.45	2.17	Company appointments
XRO	Xero Ltd	21811.46	143.70	0.60	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	995.90	3.28	-2.67	N/A
CAR	CAR Group Limited	14292.12	37.45	-1.08	N/A
CNU	Chorus Limited	3453.74	7.90	-0.75	N/A
DHG	Domain Holdings Aus	1787.59	2.78	-1.77	N/A
EVT	EVT Limited	1758.49	10.61	-1.94	N/A
NEC	Nine Entertainment	2101.13	1.34	1.13	N/A
NWS	News Corp..	1198.63	43.00	0.84	REA Group Considering Potential Offer for U.K.-Listed Rightmove
OML	Ooh!Media Limited	678.86	1.26	0.00	N/A
REA	REA Group	28933.67	207.44	-5.28	REA Group Considering Potential Offer for U.K.-Listed Rightmove
SEK	Seek Limited	8224.71	22.93	-0.52	N/A
SPK	Spark New Zealand	6041.14	3.33	0.00	N/A
TLS	Telstra Group	45408.90	3.93	0.00	N/A
TPG	TPG Telecom Limited	9222.33	4.98	0.40	N/A
TUA	Tuas Limited	2024.08	4.41	1.61	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7810.60	11.67	0.52	N/A
APA	APA Group	9740.65	7.53	-0.79	N/A
ORG	Origin Energy	17158.57	9.91	-0.50	N/A

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