



***INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.***

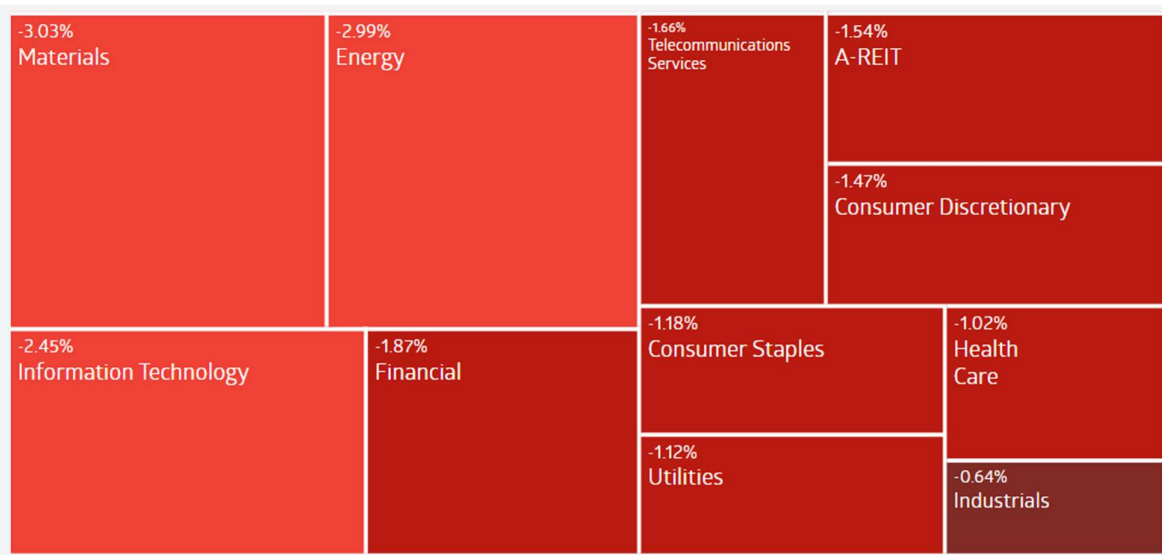
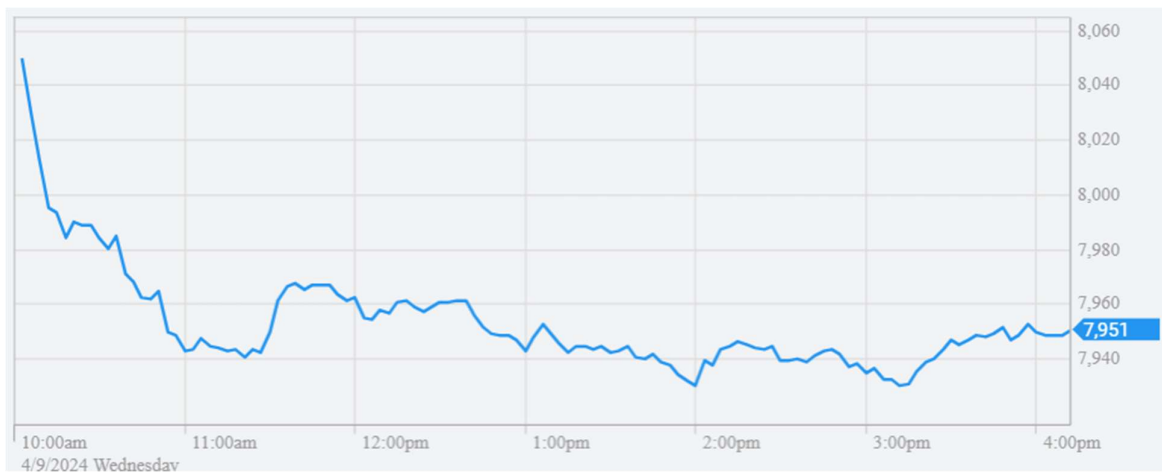
## MARKET COMMENTARY

The Aussie market ran into some pain today as optimism in multiple fronts ran into reality check. The US seems to keep delivering upgrades in economic data while markets are betting on more and more rate cuts. The reality is US data is not trustworthy. They removed 818k jobs and yet expect unemployment to improve on Friday. Their GDP for Q2 was restated up despite 818k jobs being restated out. We can fake the data with restatements and adjustments but in the real world, you can't pay the bills with alternative facts. The asset bubbles and soft landing are built on the back of middle to low income pain. And that is systematic due to rising cost of living. Irrespective of who wins the US presidential election, it is always going to be debt and more debt. Locally the services data beat expectations and will weigh on RBA despite GDP growth coming in weakest since 90's recession when you exclude pandemic. The recession per capita has been extended to the 6<sup>th</sup> quarter in a row. Let's be clear, we care more about house prices than the majority of the population. Governments are going to give more handouts to look supportive, but reality is that will make it worse. Over a decade of debt fueled asset bubbles are coming home to hurt the economy, and we have no real reform to fix the problem. Nvidia's fall in market cap overnight is BHP and CBA market cap put together. Japanese markets are down 4% on macro risk spreading. It's starting to get messy again. It may be different this time!

CNBC on Chip bashing > Nvidia plunged 9.5% on Tuesday, wiping nearly \$300 billion off the chipmaker's market cap and pulling chip stocks down with it. Intel fell almost 8%, Marvell slid 8.2%, and Broadcom lost about 6%. AMD dropped 7.8%, and Qualcomm fell nearly 7%. The VanEck Semiconductor ETF (SMH), an index that tracks semiconductor stocks, was down 7.5%, its worst day since March 2020. Markets were sluggish Tuesday after the ISM manufacturing index reported August figures that came in below consensus expectations — raising fears about the strength of the economy but also potentially increasing chances that the Federal Reserve will cut interest rates.

CNBC on Trade wars > China said on Tuesday it planned to start an anti-dumping investigation into canola imports from Canada, after Ottawa moved to impose tariffs on Chinese electric vehicles, lifting prices of domestic rapeseed oil futures to a one-month peak. Canadian Farm Minister Lawrence MacAulay said the move was "deeply concerning." In a post on the X social media network, he said Ottawa was closely following the case and would defend and support the farm sector. Canada, following the lead of the United States and European Union, announced last week a 100% tariff on imports of Chinese electric vehicles and a 25% tariff on imported steel and aluminum from China.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7881.70	-152.50	-1.90	DXY	101.6050	-0.0900	-0.09	SPTGLD	2488.01	-4.96	-0.20
S&P 200	7950.50	-152.70	-1.88	AUDUSD	0.6708	-0.0004	-0.05	TWI	62.30	-0.10	-0.16
Mid Cap	9792.70	-184.10	-1.85	NZDAUD	0.9214	-0.0006	-0.06	WTIS	70.02	-0.32	-0.45
Small Cap	2909.50	-76.10	-2.55	GBPAUD	1.9541	0.0002	0.01	BRENT	73.51	-0.24	-0.33
Micro Cap	2098.80	-63.90	-2.95	EURAUD	1.6476	0.0019	0.11	COPP3M	8980.00	-177.00	-1.93
NZ50G	12553.35	18.84	0.15	EURUSD	1.1053	0.0009	0.08	NICK3M	16520.00	-130.00	-0.78
JAPAN	37047.61	-1638.70	-4.24	USDJPY	145.1540	-0.3300	-0.23	ZINC	2750.00	-28.00	-1.01
KOSPI	2580.80	-83.83	-3.15	CNYUSD	0.1406	0.0001	0.08	Security	Last	+/-	%
SING	3426.91	-53.43	-1.54	Security	Last	+/-	%	DOWFUT	40877.00	-141.00	-0.34
SHANGHAI	2787.30	-15.68	-0.56	USBON	3.8281	-0.0811	-2.07	NASFUT	18897.50	-109.00	-0.57
HNGKNG	17432.47	-219.02	-1.24	USLBR	4.1200	-0.0715	-1.71	SPFUT	5516.50	-25.25	-0.46
GERMAN	18747.11	0.00	0.00	BOND10	3.9490	-0.0540	-1.35				
CAC40	7575.10	0.00	0.00	BBSR3M	4.3996	0.0030	0.07				
FTSE	8298.46	-65.38	-0.78	VIX	20.72	5.17	33.25				
DOWJON	40936.93	-626.15	-1.51	XVI	13.62	2.54	22.94				
NASDAQ	17136.30	-577.33	-3.26								
SP500	5528.93	-119.47	-2.12								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The Brazilian GDP expanded by 1.4% from the previous quarter in the three months ending June of 2024, gaining traction following the upwardly revised 1% expansion in the first quarter, and well above the market consensus of a 0.9% increase. The result extended the stronger momentum for the Brazilian economy following the muted momentum in the end of 2023, strengthening the argument for hawks in the Brazilian central bank to deliver a rate hike. Private consumption rose by 1.3% amid the elevated level of government transfers in the year, aligned with the 1.3% growth in government expenditure. In the meantime, gross fixed capital formation rose by 2.1%. On the other hand, net foreign demand contributed negatively to the GDP, as imports soared by 7.6%, while lower prices for key Brazilian commodities drove exports to rise a softer 1.4%. From the corresponding period of the previous year, the Brazilian GDP rose by 3.3% in the second quarter of the year.

The ISM Manufacturing PMI edged higher to 47.2 in August of 2024 from the November 2023 low of 46.8 in the previous month, missing market expectations of 47.5 and reflecting the 21st monthly contraction in US factory activity in the last 22 periods. The result extended the weak momentum for manufacturing in the US economy, underscoring the impact of elevated interest rates by the Federal Reserve in the sector. Surveyees noted a fresh decline in new order levels (44.6 vs 47.4 in July), the third straight decrease. Consequently, production fell at a faster pace (44.8 vs 45.9) despite another period of depletion in the backlog of orders (43.6 vs 41.7).

The Judo Bank Australia Services PMI Business Activity Index increased to 52.5 in August, up from 50.4 in July, marking the seventh consecutive month of expansion in services activity. This growth, the fastest in four months, was driven by a solid increase in new business, particularly in the information and communication sector. Export business also returned to growth after declines in June and July. Despite challenges in hiring, job creation continued, helping firms clear backlogged orders for the fourth consecutive month. Input costs rose sharply due to higher material, transport, and wage costs, pushing input cost inflation to its highest in over a year. However, selling price inflation eased as firms attempted to keep prices competitive. Overall, confidence in the Australian service sector improved, reaching its highest level since August last year, as businesses remained optimistic about future growth prospects.

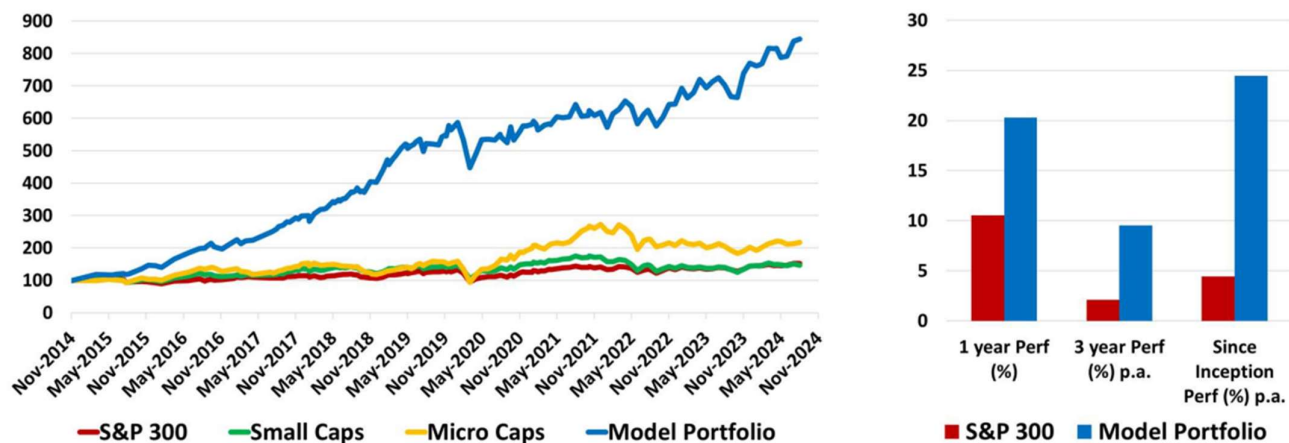
The Australian economy grew by 0.2% qoq in Q2 of 2024, holding steady for the third quarter while falling short of market forecasts of 0.3%. This was the 11th period of quarterly growth but remained at the softest pace in five quarters, largely helped by a further rise in government spending (1.4% vs 1.2% in Q1) following extended social benefits. Meanwhile, household spending, accounting for half of GDP, was lower after rising in the prior two quarters (-0.2% vs 0.6% in Q1), on reduced discretionary expenses, notably transport services. On the trade front, exports of goods and services rose 0.5% but imports fell 0.2%. Fixed investment added no contribution as it fell for the third quarter (-0.1% vs -0.6% ). Changes in inventories detracted 0.3 ppts from after a build-up in Q1. The household savings ratio stayed subdued at 0.6%. Yearly, the GDP advanced 1.0%, the lowest since Q4 of 2020. The economy expanded 1.5% in 2023-24, the weakest since 1991-92, excluding the COVID-19 pandemic.

## Global Markets

The US market took a decent hit to start the new month after the long weekend. Markets will blame a few manufacturing PMI data coming in weak, but they were in line with recent trend. New orders keep falling while prices keep rising. The economy is weak but alternative numbers gave the wrong impression for the past year and we are stuck with it. The market fell because there is no one outside global mega passive funds to buy these multiples. They stop buying, the market falls hard. Nvidia fell nearly 10% to drag the market darling sector down by 7-8%. NASDAQ -3.26%, RUSSELL -3.09%, S&P -2.12% and DOW -1.51%. VIX above 20. Yields were lower and the USD was mainly flat. Gold was flat while Oil, Copper and Iron Ore led the fall in commodities. European markets were hit in advance.

# Deep Data Analytics provides the framework and support to make you a professional investor!

Yield investing can outperform in an expensive market with risk management!



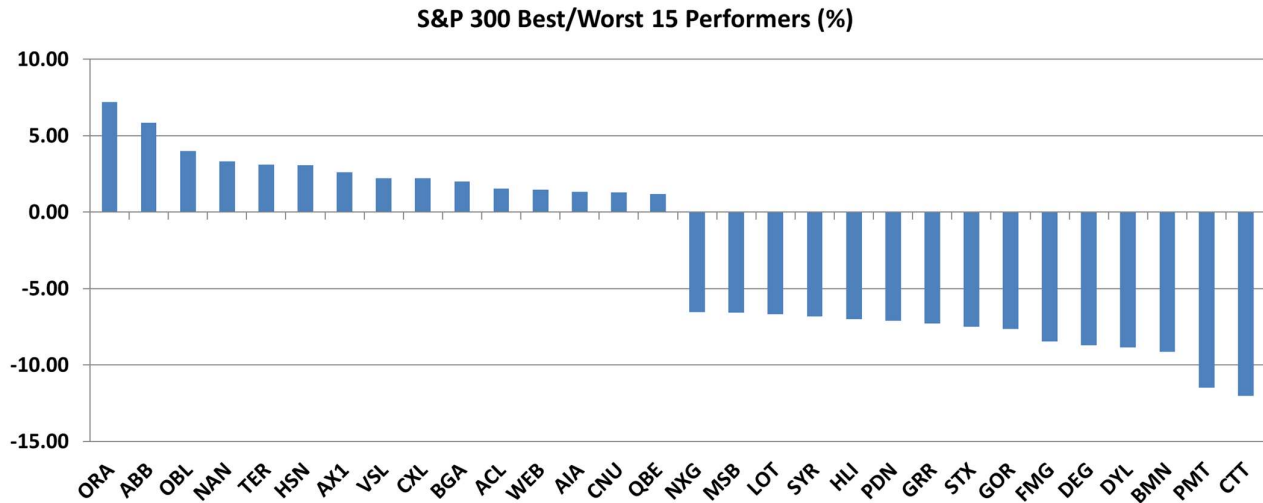
For more market and investment strategies,  
visit...

[www.deepdataanalytics.com.au](http://www.deepdataanalytics.com.au)

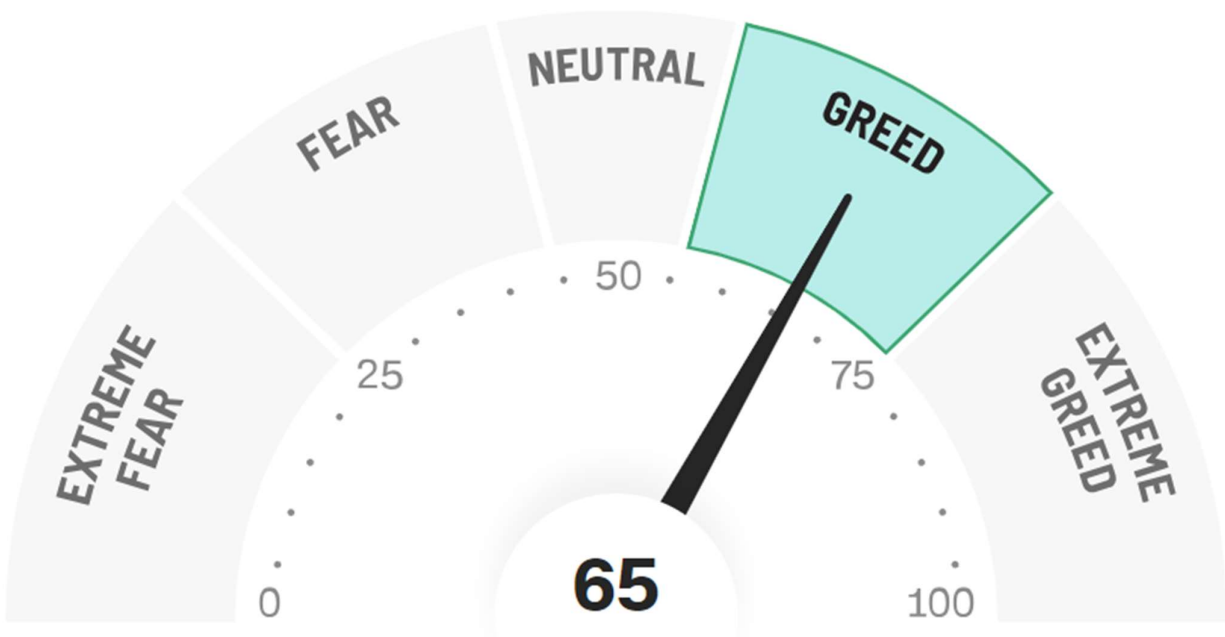
or email...

[info@deepdataanalytics.com.au](mailto:info@deepdataanalytics.com.au)

## 1. Movers and Shakers in S&P 300 >



## 2. CNN Fear & Greed Index >



# TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ORA	Orora Limited	3358.75	2.68	7.20	ORA - Sale of North America Packaging Business
ABB	Aussie Broadband	960.43	3.44	5.85	Ceasing to be a substantial holder for SLC
OBL	Omni Bridgeway Ltd	282.58	1.04	4.00	N/A
NAN	Nanosonics Limited	1008.98	3.44	3.30	N/A
TER	Terracom Ltd	128.15	0.17	3.13	Becoming a substantial holder
HSN	Hansen Technologies	862.88	4.37	3.07	N/A
AX1	Accent Group Ltd	1296.14	2.35	2.62	Change of Director's Interest Notice
VSL	Vulcan Steel	947.46	7.37	2.22	N/A
CXL	Calix Limited	164.35	0.93	2.21	N/A
BGA	Bega Cheese Ltd	1529.97	5.12	1.99	N/A
ACL	Au Clinical Labs	660.00	3.32	1.53	QUOTED: Ex Dividend
WEB	Webjet Limited	2941.47	7.63	1.46	N/A
AIA	Auckland Internation	10110.00	6.92	1.32	N/A
CNU	Chorus Limited	3393.00	7.92	1.28	N/A
QBE	QBE Insurance Group	24128.55	16.25	1.18	N/A
MGH	Maas Group Holdings	1464.63	4.50	0.90	N/A
IDX	Integral Diagnostics	605.96	2.61	0.77	N/A
LLC	Lendlease Group	4628.51	6.76	0.75	N/A
IAG	Insurance Australia	18298.25	7.77	0.65	N/A
NHF	NIB Holdings Limited	3012.33	6.25	0.64	N/A
QAN	Qantas Airways	10982.57	6.78	0.59	N/A
A2M	The A2 Milk Company	4003.83	5.56	0.54	N/A
FPH	Fisher & Paykel H.	19969.61	34.24	0.47	N/A
TWE	Treasury Wine Estate	9087.98	11.25	0.45	N/A
RIC	Ridley Corporation	729.57	2.32	0.43	N/A
SKC	Skycity Ent Grp Ltd	995.87	1.32	0.38	N/A
CPU	Computershare Ltd	16610.33	28.26	0.25	N/A
TCL	Transurban Group	42239.83	13.63	0.15	N/A
GDI	GDI Property Grp	360.09	0.67	0.00	Ceasing to be a substantial holder
SGR	The Star Ent Grp	1290.91	0.45	0.00	N/A

# TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
CTT	Cettire	587.11	1.36	-12.01	Founder and CEO Share Purchase
PMT	Patriotbatterymetals	264.93	0.39	-11.49	N/A
BMN	Bannerman Energy Ltd	391.14	1.99	-9.13	N/A
DYL	Deep Yellow Limited	1042.17	0.98	-8.84	N/A
DEG	De Grey Mining	2888.09	1.10	-8.71	N/A
FMG	Fortescue Ltd	54497.68	16.20	-8.47	QUOTED: Ex Dividend
GOR	Gold Road Res Ltd	1841.69	1.57	-7.65	N/A
STX	Strike Energy Ltd	573.07	0.19	-7.50	N/A
GRR	Grange Resources.	318.27	0.26	-7.27	N/A
PDN	Paladin Energy Ltd	2783.50	8.65	-7.09	N/A
HLI	Helia Group Limited	1202.25	3.86	-6.99	QUOTED: Ex Dividend
SYR	Syrah Resources	227.68	0.21	-6.82	N/A
LOT	Lotus Resources Ltd	412.15	0.21	-6.67	Annual Report & Statutory Accounts
MSB	Mesoblast Limited	1216.00	1.00	-6.57	N/A
NXG	Nexgenenergycanada	697.68	8.15	-6.54	N/A
DVP	Develop Global Ltd	541.91	1.97	-6.19	Becoming a substantial holder
PLS	Pilbara Min Ltd	8279.97	2.58	-6.18	Change in substantial holding
KAR	Karoon Energy Ltd	1363.69	1.60	-6.18	Ceasing to be a substantial holder
LTR	Liontown Resources	1576.25	0.61	-6.15	Production passes 10,000t spodumene concentrate
WGX	Westgold Resources.	2763.31	2.75	-6.14	N/A
LTM	Arcadium Lithium PLC	1346.18	3.57	-6.05	N/A
RNU	Renascor Res Ltd	254.18	0.09	-6.00	N/A
WHC	Whitehaven Coal	5463.00	6.14	-5.97	QUOTED: Ex Dividend
SFR	Sandfire Resources	3910.48	8.04	-5.96	N/A
CHN	Chalice Mining Ltd	408.48	0.99	-5.71	N/A
BOE	Boss Energy Ltd	1106.16	2.55	-5.56	Production ramp-up hits key milestone
DRR	Deterra	1903.20	3.40	-5.56	N/A
TLG	Talga Group Ltd	192.95	0.43	-5.56	N/A
EVN	Evolution Mining Ltd	8275.14	3.93	-5.53	N/A
NEC	Nine Entertainment	2156.64	1.29	-5.51	N/A



# CHECKING S&P 300 BY THE SECTOR

## ➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	7029.91	28.95	-1.86	N/A
BMN	Bannerman Energy Ltd	391.14	1.99	-9.13	N/A
BOE	Boss Energy Ltd	1106.16	2.55	-5.56	Production ramp-up hits key milestone
BPT	Beach Energy Limited	2771.82	1.16	-4.53	N/A
COE	Cooper Energy Ltd	514.81	0.19	-5.13	N/A
DYL	Deep Yellow Limited	1042.17	0.98	-8.84	N/A
KAR	Karoo Energy Ltd	1363.69	1.60	-6.18	Ceasing to be a substantial holder
NHC	New Hope Corporation	3736.38	4.36	-1.36	N/A
NXG	Nexgenenergycanada	697.68	8.15	-6.54	N/A
PDN	Paladin Energy Ltd	2783.50	8.65	-7.09	N/A
STO	Santos Ltd	23578.83	7.07	-2.62	Santos signs mid-term LNG supply contract
STX	Strike Energy Ltd	573.07	0.19	-7.50	N/A
TER	Terracom Ltd	128.15	0.17	3.13	Becoming a substantial holder
VEA	Viva Energy Group	4672.79	2.87	-2.05	N/A
WDS	Woodside Energy	52272.58	26.83	-2.54	Change in substantial holding
WHC	Whitehaven Coal	5463.00	6.14	-5.97	QUOTED: Ex Dividend

## ➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	953.05	0.82	-2.98	N/A
AMC	Amcor PLC	10269.70	16.77	-0.89	N/A
BKW	Brickworks Limited	4038.02	26.23	-0.91	N/A
CXL	Calix Limited	164.35	0.93	2.21	N/A
IPL	Incitec Pivot	5817.85	3.01	-0.99	N/A
JHX	James Hardie Indust	24264.61	55.06	-2.08	N/A
LTM	Arcadium Lithium PLC	1346.18	3.57	-6.05	N/A
NUF	Nufarm Limited	1479.53	3.74	-3.36	N/A
ORA	Orora Limited	3358.75	2.68	7.20	ORA - Sale of North America Packaging Business
ORI	Orica Limited	8673.65	17.66	-0.84	N/A



➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1510.40	1.15	-2.97	N/A
CMM	Capricorn Metals	2182.11	5.48	-5.19	N/A
DEG	De Grey Mining	2888.09	1.10	-8.71	N/A
EMR	Emerald Res NL	2526.27	3.76	-2.34	Emerald to Cornerstone Golden Horse Minerals Dual Listing
EVN	Evolution Mining Ltd	8275.14	3.93	-5.53	N/A
GMD	Genesis Minerals	2457.17	2.07	-5.48	N/A
GOR	Gold Road Res Ltd	1841.69	1.57	-7.65	N/A
NEM	Newmont Corporation	10675.33	76.89	-1.90	QUOTED: Ex Dividend
NST	Northern Star	17088.33	14.54	-2.22	N/A
PDI	Predictive Disc Ltd	517.20	0.22	-2.27	Full Year Statutory Accounts
PRU	Perseus Mining Ltd	3481.78	2.41	-4.74	Africa Down Under Presentation
RED	Red 5 Limited	2074.75	0.29	-4.92	N/A
RMS	Ramelius Resources	2489.54	2.06	-5.07	N/A
RRL	Regis Resources	1329.62	1.74	-1.42	N/A
RSG	Resolute Mining	1405.17	0.63	-5.30	Resolute Loan Facility
WAF	West African Res Ltd	1569.48	1.36	-1.45	N/A
WGX	Westgold Resources.	2763.31	2.75	-6.14	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	3703.76	45.01	-4.72	N/A
ADT	Adriatic Metals	809.62	2.74	-5.19	N/A
ARU	Arafura Rare Earths	395.84	0.16	-3.03	Results of General Meeting
BHP	BHP Group Limited	201078.70	38.64	-2.50	N/A
BSL	BlueScope Steel Ltd	8977.53	19.88	-2.55	N/A
CHN	Chalice Mining Ltd	408.48	0.99	-5.71	N/A
CIA	Champion Iron Ltd	3113.79	5.75	-4.33	N/A
CRN	Coronado Global Res	1877.63	1.10	-2.23	N/A
CXO	Core Lithium	192.32	0.09	-2.22	N/A
DRR	Deterra	1903.20	3.40	-5.56	N/A
DVP	Develop Global Ltd	541.91	1.97	-6.19	Becoming a substantial holder
FMG	Fortescue Ltd	54497.68	16.20	-8.47	QUOTED: Ex Dividend
GRR	Grange Resources.	318.27	0.26	-7.27	N/A
IGO	IGO Limited	3907.50	5.07	-1.74	N/A
ILU	Iluka Resources	2556.31	5.75	-3.69	N/A
IMD	Imdex Limited	1131.17	2.19	-0.90	N/A
INR	Ioneer Ltd	373.99	0.16	-3.13	N/A
LOT	Lotus Resources Ltd	412.15	0.21	-6.67	Annual Report & Statutory Accounts
LRS	Latin Resources Ltd	517.89	0.18	-5.41	N/A
LTR	Liontown Resources	1576.25	0.61	-6.15	Production passes 10,000t spodumene concentrate
LYC	Lynas Rare Earths	6430.86	6.74	-2.03	Ceasing to be a substantial holder
MEI	Meteoric Resources	215.77	0.09	-4.21	N/A
MIN	Mineral Resources.	7108.08	34.21	-5.42	N/A
NIC	Nickel Industries	3385.79	0.78	-1.90	N/A
PLS	Pilbara Min Ltd	8279.97	2.58	-6.18	Change in substantial holding
PMT	Patriotbatterymetals	264.93	0.39	-11.49	N/A
PRN	Perenti Limited	961.38	0.99	-3.41	N/A
RIO	Rio Tinto Limited	40135.90	105.68	-2.26	N/A
RNU	Renascor Res Ltd	254.18	0.09	-6.00	N/A
S32	South32 Limited	14040.70	3.00	-3.23	N/A
SFR	Sandfire Resources	3910.48	8.04	-5.96	N/A
SGM	Sims Limited	2123.37	10.76	-2.09	Change of Director's Interest Notice
SMR	Stanmore Resources	2586.99	2.73	-4.88	Isaac South Project - Designated Area Agreement
SYA	Sayona Mining Ltd	257.33	0.03	0.00	N/A
SYR	Syrah Resources	227.68	0.21	-6.82	N/A
TLG	Talga Group Ltd	192.95	0.43	-5.56	N/A
VSL	Vulcan Steel	947.46	7.37	2.22	N/A
VUL	Vulcan Energy	709.47	3.77	0.00	N/A
WC8	Wildcat Resources	319.74	0.26	-3.77	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	10110.00	6.92	1.32	N/A
ALQ	ALS Ltd	7569.03	15.18	-2.82	N/A
ALX	Atlas Arteria	7486.30	5.07	-1.74	N/A
APM	APM Human Services	1316.16	1.44	0.00	N/A
ASB	Austal Limited	811.98	2.17	-3.13	N/A
AZJ	Aurizon Holdings Ltd	6258.39	3.34	-1.76	Ceasing to be a substantial holder
BXB	Brambles Limited	25304.81	18.14	-0.17	N/A
CPU	Computershare Ltd	16610.33	28.26	0.25	N/A
CWY	Cleanaway Waste Ltd	6377.44	2.82	-1.40	N/A
DBI	Dalrymple Bay	1556.69	3.07	-2.23	N/A
DOW	Downer EDI Limited	3727.23	5.53	-0.36	N/A
FBU	Fletcher Building	2067.24	2.50	-5.30	N/A
GWA	GWA Group Ltd	639.14	2.34	-2.90	N/A
IPH	IPH Limited	1653.45	6.09	-1.93	N/A
JLG	Johns Lyng Group	1022.17	3.65	-0.54	N/A
KLS	Kelsian Group Ltd	1081.84	3.81	-4.99	Change in substantial holding
MGH	Maas Group Holdings	1464.63	4.50	0.90	N/A
MMS	McMillan Shakespeare	1135.88	16.30	-0.06	N/A
MND	Monadelphous Group	1252.29	12.51	-2.34	Change of Director's Interest Notice
NWH	NRW Holdings Limited	1611.06	3.46	-2.26	N/A
QAN	Qantas Airways	10982.57	6.78	0.59	N/A
QUB	Qube Holdings Ltd	6891.74	3.87	-0.77	N/A
RDX	Redox Limited	1575.24	2.96	-1.33	N/A
REH	Reece Limited	17699.97	26.43	-3.54	N/A
RWC	Reliance Worldwide	4256.35	5.34	-1.48	N/A
SIQ	Smartgrp Corporation	1161.64	8.60	-0.81	N/A
SLX	Silex Systems	900.13	3.60	-5.26	N/A
SSM	Service Stream	908.53	1.45	-1.69	N/A
SVW	Seven Group Holdings	16760.18	40.69	-1.19	N/A
TCL	Transurban Group	42239.83	13.63	0.15	N/A
VNT	Ventiaservicesgroup	3644.36	4.26	0.00	N/A
WOR	Worley Limited	7870.80	14.72	-1.34	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	351.11	1.98	-1.49	N/A
ALL	Aristocrat Leisure	34390.07	54.37	-0.33	N/A
APE	Eagers Automotive	2777.95	10.58	-1.67	N/A
ARB	ARB Corporation.	3478.54	40.52	-4.09	N/A
AX1	Accent Group Ltd	1296.14	2.35	2.62	Change of Director's Interest Notice
BAP	Bapcor Limited	1649.54	4.75	-2.26	N/A
BRG	Breville Group Ltd	4883.82	33.37	-2.00	N/A
CKF	Collins Foods Ltd	917.78	7.62	-2.18	N/A
CTD	Corp Travel Limited	1776.39	12.05	-0.74	N/A
CTT	Cettire	587.11	1.36	-12.01	Founder and CEO Share Purchase
DMP	Domino Pizza Enterpr	2806.12	30.05	-2.62	N/A
FLT	Flight Centre Travel	4772.65	21.19	-1.85	N/A
GEM	G8 Education Limited	1068.55	1.30	-1.52	N/A
GNC	GrainCorp Limited	2001.09	8.90	-0.22	N/A
HVN	Harvey Norman	5831.31	4.54	-2.99	N/A
IEL	Idp Education Ltd	4495.13	15.55	-3.72	N/A
JBH	JB Hi-Fi Limited	8905.25	80.79	-0.81	N/A
JIN	Jumbo Interactive	882.19	13.52	-3.50	N/A
KGK	Kogan.Com Ltd	493.36	4.65	-4.71	N/A
LNW	Light & Wonder Inc.	3790.44	159.82	-2.25	N/A
LOV	Lovisa Holdings Ltd	3666.53	32.63	-2.36	N/A
NCK	Nick Scali Limited	1315.96	15.26	-1.17	N/A
PFP	Propel Funeral	841.55	5.86	-3.93	N/A
PMV	Premier Investments	5693.42	34.91	-2.10	N/A
PWH	Pwr Holdings Limited	928.47	9.04	-2.16	N/A
SGR	The Star Ent Grp	1290.91	0.45	0.00	N/A
SKC	Skycity Ent Grp Ltd	995.87	1.32	0.38	N/A
SUL	Super Ret Rep Ltd	4085.20	17.98	-0.61	N/A
TAH	TABCORP Holdings Ltd	924.88	0.40	-2.47	N/A
TLC	The Lottery Corp	11306.92	5.03	-0.98	Becoming a substantial holder
TPW	Temple & Webster Ltd	1409.96	11.35	-4.30	N/A
WEB	Webjet Limited	2941.47	7.63	1.46	N/A
WES	Wesfarmers Limited	80968.92	70.13	-1.76	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	4003.83	5.56	0.54	N/A
BGA	Bega Cheese Ltd	1529.97	5.12	1.99	N/A
COL	Coles Group	24779.26	18.25	-1.35	N/A
EDV	Endeavour	9134.00	4.96	-2.75	N/A
ELD	Elders Limited	1466.62	9.08	-2.16	N/A
GNC	GrainCorp Limited	2001.09	8.90	-0.22	N/A
ING	Inghams Group	1152.21	3.03	-2.26	N/A
MTS	Metcash Limited	3907.84	3.54	-0.56	N/A
RIC	Ridley Corporation	729.57	2.32	0.43	N/A
SHV	Select Harvests	506.03	4.18	0.00	N/A
TWE	Treasury Wine Estate	9087.98	11.25	0.45	N/A
WOW	Woolworths Group Ltd	42547.94	34.32	-1.46	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	660.00	3.32	1.53	QUOTED: Ex Dividend
ANN	Ansell Limited	4449.83	30.05	-1.44	N/A
COH	Cochlear Limited	19681.36	294.51	-1.99	N/A
CSL	CSL Limited	148144.59	303.99	-0.67	N/A
CUV	Clinuvel Pharmaceut.	772.20	15.19	-1.49	N/A
EBO	Ebos Group Ltd	6294.71	32.30	-0.74	N/A
FPH	Fisher & Paykel H.	19969.61	34.24	0.47	N/A
HLS	Healius	1274.31	1.70	-3.42	N/A
IDX	Integral Diagnostics	605.96	2.61	0.77	N/A
IMU	Imugene Limited	455.65	0.06	-4.84	Imugene Azer-cel Webinar Presentation
MSB	Mesoblast Limited	1216.00	1.00	-6.57	N/A
MVF	Monash IVF Group Ltd	475.35	1.17	-4.10	N/A
MYX	Mayne Pharma Ltd	406.66	4.65	-2.72	N/A
NAN	Nanosonics Limited	1008.98	3.44	3.30	N/A
NEU	Neuren Pharmaceut.	1798.37	13.79	-1.99	N/A
PME	Pro Medicus Limited	15895.33	150.39	-1.13	QUOTED: Ex Dividend
PNV	Polynovo Limited	1664.57	2.34	-2.90	Pivotal Trial Recruitment Complete
REG	Regis Healthcare Ltd	1628.60	5.23	-3.33	N/A
RHC	Ramsay Health Care	9353.30	39.61	-2.70	QUOTED: Ex Dividend
RMD	ResMed Inc.	23269.98	36.15	-0.14	N/A
SHL	Sonic Healthcare	13432.10	26.91	-3.76	QUOTED: Ex Dividend
SIG	Sigma Health Ltd	2072.47	1.27	-0.39	N/A
TLX	Telix Pharmaceutical	5919.79	17.28	-2.32	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	92547.47	30.46	-1.58	N/A
BEN	Bendigo and Adelaide	6826.91	11.79	-1.91	N/A
BOQ	Bank of Queensland.	4246.63	6.27	-2.34	N/A
CBA	Commonwealth Bank.	239957.95	139.94	-2.40	N/A
JDO	Judo Cap Holdings	1858.08	1.67	-0.60	N/A
MYS	MyState Limited	431.56	3.81	-2.31	N/A
NAB	National Aust. Bank	119957.77	37.95	-2.49	N/A
VUK	Virgin Money Uk PLC	2111.44	4.20	-0.24	Director/PDMR Shareholding
WBC	Westpac Banking Corp	109712.38	31.13	-2.14	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	451.13	3.88	-3.00	N/A
AFG	Aust Finance Grp	434.58	1.60	-0.62	N/A
AMP	AMP Limited	3388.97	1.28	-2.30	N/A
ASX	ASX Limited	12346.78	62.69	-1.55	N/A
AUB	AUB Group Ltd	3706.31	31.68	-0.35	N/A
CCP	Credit Corp Group	1060.48	14.95	-4.04	N/A
CGF	Challenger Limited	4886.28	7.00	-0.99	N/A
FPR	Fleetpartners Group	746.65	3.00	-3.85	N/A
HLI	Helia Group Limited	1202.25	3.86	-6.99	QUOTED: Ex Dividend
HUB	HUB24 Ltd	4495.32	54.39	-1.81	N/A
IAG	Insurance Australia	18298.25	7.77	0.65	N/A
IFL	Insignia Financial	1609.74	2.30	-4.17	N/A
MAF	MA Financial Group	953.86	5.21	-0.95	N/A
MFG	Magellan Fin Grp Ltd	1706.25	9.22	-2.33	N/A
MPL	Medibank Private Ltd	10933.39	3.90	-1.76	QUOTED: Ex Dividend
MQG	Macquarie Group Ltd	83781.57	217.12	-1.22	N/A
NHF	NIB Holdings Limited	3012.33	6.25	0.64	N/A
NWL	Netwealth Group	5545.79	21.68	-4.49	N/A
OBL	Omni Bridgeway Ltd	282.58	1.04	4.00	N/A
OFX	OFX Group Ltd	511.14	2.04	-4.23	N/A
PNI	Pinnacle Investment	3487.42	16.50	-3.90	N/A
PPT	Perpetual Limited	2239.83	19.35	-1.28	N/A
PTM	Platinum Asset	576.35	0.97	-2.53	N/A
QBE	QBE Insurance Group	24128.55	16.25	1.18	N/A
QRI	Qualitas Re Income	727.10	1.63	-0.31	QUOTED: Ex Dividend
SDF	Steadfast Group Ltd	7124.51	6.39	-0.78	Ceasing to be a substantial holder
SOL	Soul Pattinson (W.H)	12584.61	33.74	-1.46	N/A
SQ2	Block	4239.44	95.10	-2.95	N/A
SUN	Suncorp Group Ltd	22978.03	17.91	-0.83	N/A
TYR	Tyro Payments	556.45	1.03	-2.83	N/A
ZIP	ZIP Co Ltd	2881.32	2.16	-2.70	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1117.07	1.23	-1.60	N/A
ARF	Arena REIT.	1601.55	3.98	-1.73	N/A
ASK	Abacus Storage King	1662.34	1.22	-3.95	N/A
BWP	BWP Trust	2597.18	3.60	-1.10	N/A
CHC	Charter Hall Group	6943.60	14.50	-1.23	Ceasing to be a substantial holder
CIP	Centuria I REIT	2000.03	3.14	-0.32	N/A
CLW	Chtr H Lwr	2822.59	3.86	-1.28	N/A
CMW	Cromwell Prop	1073.74	0.40	-3.66	N/A
CNI	Centuria Capital	1423.61	1.68	-2.33	N/A
COF	Centuria Office REIT	725.76	1.18	-3.29	N/A
CQE	Charter Hall Soc In	1019.83	2.69	-1.47	N/A
CQR	Charter Hall Retail	2092.43	3.57	-0.83	N/A
DXI	Dexus Industria REIT	888.36	2.77	-1.07	N/A
DXS	Dexus	7819.36	7.16	-1.51	N/A
GDI	GDI Property Grp	360.09	0.67	0.00	Ceasing to be a substantial holder
GMG	Goodman Group	63216.49	32.67	-1.21	N/A
GOZ	Growthpoint Property	1907.88	2.47	-2.37	N/A
GPT	GPT Group	9539.58	4.91	-1.41	N/A
HCW	Hlthcohcwellsreit	684.42	1.20	-1.64	N/A
HDN	Homeco Daily Needs	2664.04	1.26	-1.95	N/A
HMC	HMC Capital Limited	3219.76	8.32	-2.35	N/A
HPI	Hotel Property	685.07	3.44	-1.99	N/A
INA	Ingenia Group	2147.96	5.19	-1.52	N/A
LIC	Lifestyle Communit.	932.53	7.35	-4.05	QUOTED: Ex Dividend
LLC	Lendlease Group	4628.51	6.76	0.75	N/A
MGR	Mirvac Group	8325.77	2.07	-1.90	N/A
NSR	National Storage	3371.04	2.42	-0.82	N/A
PXA	Pexagroup	2393.72	13.25	-1.78	N/A
RFF	Rural Funds Group	801.23	2.02	-1.94	N/A
RGN	Region Group	2627.95	2.23	-1.33	N/A
SCG	Scentre Grp	18050.07	3.40	-2.02	N/A
SGP	Stockland	12126.83	4.96	-2.36	N/A
URW	Unibailrodawestfield	689.37	5.96	-1.32	N/A
VCX	Vicinity Centres	10333.67	2.22	-2.20	N/A
WPR	Waypoint REIT	1807.30	2.65	-1.49	N/A



➤ **Tech stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	4230.15	18.31	-3.73	N/A
AD8	Audinate Group Ltd	790.08	9.10	-4.01	N/A
BRN	Brainchip Ltd	313.99	0.16	0.00	N/A
CDA	Codan Limited	2739.67	15.08	-0.07	N/A
DDR	Dicker Data Limited	1676.68	9.00	-3.12	Change of Director's Interest Notice
DTL	Data3 Limited	1236.17	7.78	-2.51	N/A
HSN	Hansen Technologies	862.88	4.37	3.07	N/A
IFM	Infomedia Ltd	657.63	1.70	-2.86	N/A
IRE	IRESS Limited	1826.80	9.67	-1.12	N/A
MAQ	Macquarie Technology	2022.21	76.41	-2.61	N/A
MP1	Megaport Limited	1295.15	7.88	-2.96	N/A
NVX	Novonix Limited	281.04	0.56	-1.75	N/A
NXT	Nextdc Limited	9944.39	16.07	-2.96	N/A
SDR	Siteminder	1364.97	4.89	-0.20	N/A
TNE	Technology One	7558.45	22.53	-2.80	N/A
WBT	Weebit Nano Ltd	377.83	1.95	-2.50	N/A
WTC	WiseTech Global Ltd	41599.55	121.89	-2.00	N/A
XRO	Xero Ltd	22095.48	141.09	-2.49	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	960.43	3.44	5.85	Ceasing to be a substantial holder for SLC
CAR	CAR Group Limited	14186.42	36.77	-2.16	N/A
CNU	Chorus Limited	3393.00	7.92	1.28	N/A
DHG	Domain Holdings Aus	1768.64	2.73	-2.50	N/A
EVT	EVT Limited	1712.99	10.26	-2.66	N/A
NEC	Nine Entertainment	2156.64	1.29	-5.51	N/A
NWS	News Corp..	1212.12	41.60	-3.53	N/A
OML	Ooh!Media Limited	676.17	1.25	-0.40	N/A
REA	REA Group	27439.42	201.00	-3.22	N/A
SEK	Seek Limited	8178.32	22.07	-3.71	QUOTED: Ex Dividend
SPK	Spark New Zealand	6004.85	3.27	-1.21	N/A
TLS	Telstra Group	45639.99	3.92	-0.76	N/A
TPG	TPG Telecom Limited	9222.33	4.88	-1.61	N/A
TUA	Tuas Limited	2019.42	4.18	-3.46	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7871.14	11.56	-1.20	N/A
APA	APA Group	9483.98	7.27	-1.62	N/A
ORG	Origin Energy	17003.52	9.79	-0.81	N/A

## Disclaimer

This document was prepared by Deep Data Analytics. Deep Data Analytics and its related bodies corporate ("DDA"), its directors and/or employees charge a subscription for this report. Deep Data Analytics as principal, its directors and/or employees and their associates may hold securities in the companies mentioned in this report. Deep Data Analytics may seek to do business with any of the companies outlined in this report and should not be considered independent. This document contains Deep Data Analytics proprietary processed data and publicly available information. The information has not been verified or audited, and you are strongly advised to make your own independent assessment and investigation in respect of any matters contained in the document, including to seek independent professional advice. The document has been provided to you for your general information purposes only. It does not consider your particular investment objectives, financial situation or other specific needs. This report has been provided to you on the condition that it is purely general advice and not to be considered as personal advice at any level.

Deep Data Analytics or their respective directors, officers, employees or shareholders makes any representation or warranty, expressed or implied, and takes no responsibility, in respect of the accuracy, reliability, completeness or thoroughness of any of the information contained in this document. Each of those parties, to the maximum extent permitted by law, expressly disclaims, and as a recipient, you expressly release each of those parties from, all liabilities, including (without limitation) liability for negligence in respect of, any part of the information contained in the document. No such parties are under any obligation to update any information in this document or correct any inaccuracies or omissions that may exist or become apparent. Neither this document nor any additional information which may subsequently be provided to a recipient shall constitute or form part of any offer, solicitation, invitation, advice or recommendation to sell or acquire any securities or assets.

Deep Data Analytics provides this financial advice as an honest and reasonable opinion held at a point in time about an investment's risk profile and merit and the information is provided by the Deep Data Analytics in good faith. The views of the adviser(s) do not necessarily reflect the views of the AFS Licensee. Deep Data Analytics has no obligation to update the opinion unless Deep Data Analytics is currently contracted to provide such an updated opinion. Deep Data Analytics does not warrant the accuracy of any information it sources from others. All statements as to future matters are not guaranteed to be accurate and any statements as to past performance do not represent future performance. Assessment of risk can be subjective. Portfolios of equity investments need to be well diversified and the risk appropriate for the investor. Equity investments in listed or unlisted companies yet to achieve a profit or with an equity value less than \$50 million should collectively be a small component of a balanced portfolio, with smaller individual investment sizes than otherwise. Investors are responsible for their own investment decisions, unless a contract stipulates otherwise. Deep Data Analytics does not stand behind the capital value or performance of any investment. Subject to any terms implied by law and which cannot be excluded, Deep Data Analytics shall not be liable for any errors, omissions, defects or misrepresentations in the information (including by reasons of negligence, negligent misstatement or otherwise) or for any loss or damage (whether direct or indirect) suffered by persons who use or rely on the information. If any law prohibits the exclusion of such liability, Deep Data Analytics limits its liability to the re-supply of the Information, provided that such limitation is permitted by law and is fair and reasonable.

Copyright © Deep Data Analytics. All rights reserved. This material is proprietary to Deep Data Analytics and may not be disclosed to third parties. Any unauthorized use, duplication or disclosure of this document is prohibited. The content has been approved for distribution by Deep Data Analytics (ABN 67 159 532 213 AFS Representative No. 1282992) which is a corporate approved representative of BR Securities (ABN 92 168 734 530 and holder of AFSL No. 456663). Deep Data Analytics is the business name of ABN 67 159 532 213.