



*INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.*

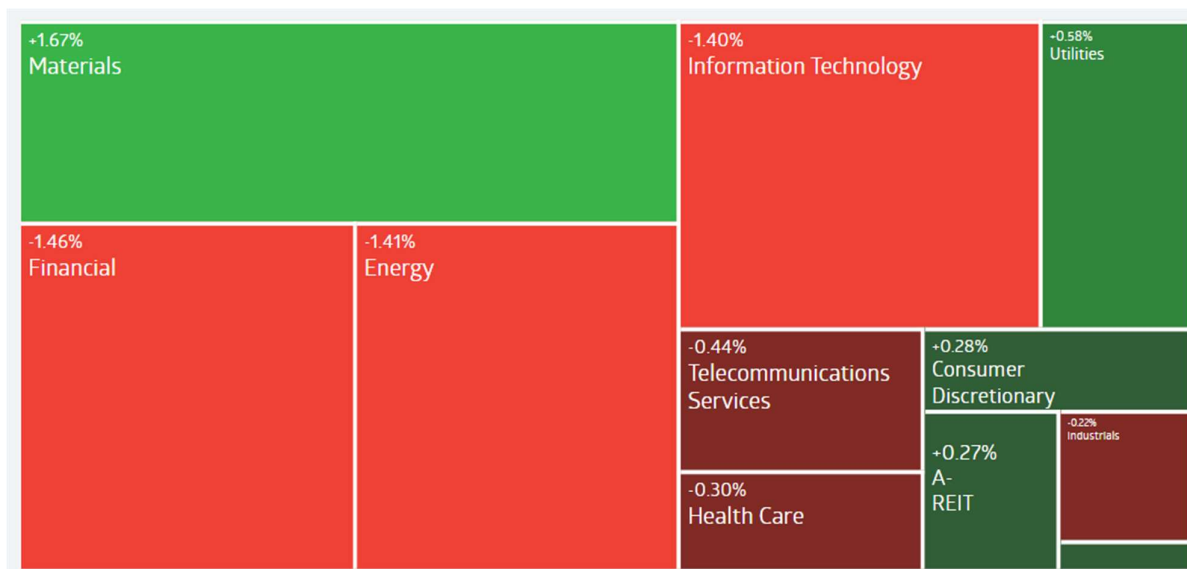
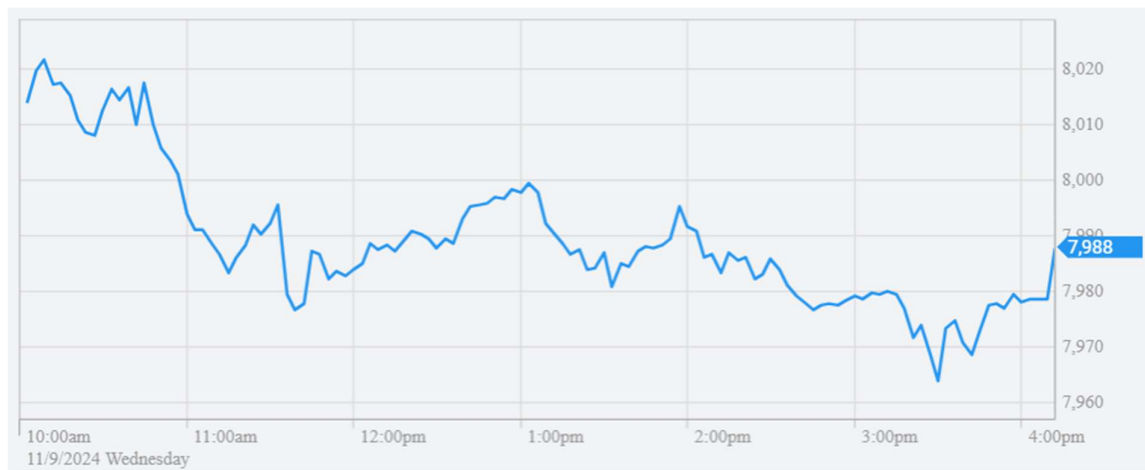
## MARKET COMMENTARY

Aussie market was choppy and finished weaker after starting with flat sentiment and trading through US presidential debate and Japanese mess. US presidential debate went to the democrat candidate, and she was able to close the gap to the republican candidate on the betting markets. There was very little to talk about policies while both candidates were pushing unfunded tax cuts for different segments of the economy. Republicans are hoping to pay for everything with big tariffs while democrats are going to tax the rich. The only thing that went up during the debate was gold as debt outlook keeps growing and that is irrelevant of who wins the election. Japanese Yen has strengthened even more than the previous mini crash against USD as it becomes almost certain that BOJ will eventually hike, and US Fed will eventually cut. US recession risk is adding more fuel to the unwinding carry trade. We are going to be paying attention to US inflation tonight. The US has been dumping their Oil inventory on the market to keep prices down since June but that won't last. Despite expectations for inflation to come down tonight from the previous month, core inflation is expected to stay as it is. Every country is fudging their inflation and job data. Who would have thought that would happen in 2024. Given that a US presidential candidate falsely claimed on the debate that US doctors were killing children after birth...hell...fake data is in fashion. It may be different this time!

CNBC on Presidential debate > Donald Trump and Kamala Harris clashed on China policy during the presidential debate hosted by ABC News on Tuesday night stateside. In her first statement, Harris took aim at Trump's tariff policy and his vows to pass blanket duties of 10% to 20% on all imports. "My opponent has a plan that I call the 'Trump sales tax,' which would be a 20% tax on everyday goods that you rely on to get through the month," she said, adding that the policy would hit middle-class families. Trump defended his tariff proposals, which include additional duties of 60% to 100% on China that would double down on a trade war he kicked off in his first administration. Some economists have estimated that U.S. businesses and end consumers bore the brunt of the tariffs Trump levied in 2018-2019 against the European Union and China.

CNBC on ECB > The European Central Bank on Thursday is set to slash rates again by 25 basis points just days ahead of the U.S. Federal Reserve beginning its own rate-cutting cycle. Traders are widely anticipating an interest rate cut at the Federal Reserve's Sept. 17-18 meeting, as well as at the ECB's meeting this week. "The rate cut this Thursday should be largely uncontroversial," Holger Schmieding, the chief economist at Berenberg Bank, told CNBC in an email to clients. Virtually all recent ECB speakers have confirmed that they would like to lower rates.

The current state of global markets is marked by a bear market cycle, with fluctuations that are causing both positive and negative outcomes for investors. Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7919.80	-21.70	-0.27	DXY	101.4000	-0.2500	-0.25	SPTGLD	2524.87	8.40	0.33
S&P 200	7987.90	-24.00	-0.30	AUDUSD	0.6666	0.0013	0.20	TWI	61.20	-0.20	-0.33
Mid Cap	9793.90	-42.10	-0.43	NZDAUD	0.9230	-0.0014	-0.15	WTIS	66.76	1.01	1.54
Small Cap	2912.10	5.90	0.20	GBPAUD	1.9627	-0.0035	-0.18	BRENT	70.31	1.12	1.62
Micro Cap	2108.60	2.90	0.14	EURAUD	1.6564	0.0000	0.00	COPP3M	9064.50	-50.50	-0.55
NZ50G	12632.35	-0.47	0.00	EURUSD	1.1042	0.0022	0.20	NICK3M	15830.00	-65.00	-0.41
JAPAN	35619.77	-539.39	-1.49	USDJPY	141.4035	-1.0480	-0.74	ZINC	2653.00	-29.00	-1.08
KOSPI	2513.37	-10.06	-0.40	CNYUSD	0.1406	0.0004	0.30	Security	Last	+/-	%
SING	3529.97	17.30	0.49	Security	Last	+/-	%	DOWFUT	40675.00	-123.00	-0.30
SHANGHAI	2723.61	-20.59	-0.75	USBON	3.6203	-0.0965	-2.60	NASFUT	18805.75	-58.25	-0.31
HNGKNG	17080.62	-153.47	-0.89	USLBR	3.9385	-0.0755	-1.88	SPFUT	5490.00	-14.00	-0.25
GERMAN	18265.92	0.00	0.00	BOND10	3.8480	-0.0610	-1.56				
CAC40	7430.92	23.37	0.32	BBSR3M	4.4210	0.0157	0.36				
FTSE	8205.98	-64.86	-0.78	VIX	19.08	-0.37	-1.90				
DOWJON	40736.96	-92.63	-0.23	XVI	12.52	0.23	1.85				
NASDAQ	17025.88	141.28	0.84								
SP500	5495.52	24.47	0.45								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The NFIB Small Business Optimism Index in the US decreased to 91.2 in August 2024, the lowest in three months, compared to 93.7 in July and forecasts of 93.6. "Historically high inflation remains the top issue for owners as sales expectations plummet and cost pressures increase. Uncertainty among small business owners continues to rise as expectations for future business conditions worsen", said NFIB Chief Economist Bill Dunkelberg. Twenty-four percent of owners reported inflation as their single most important problem in operating their business, down one point from July. The net percent of owners expecting higher real sales volumes fell nine points to a net negative 18%. Also, a net 20% plan to raise compensation in the next three months, up two points from July. The net percent of owners raising average selling prices fell two points to a net 20%.

The Reuters Tankan sentiment index for manufacturers in Japan fell to +4 in September 2024 from +10 in August, sinking to a seven-month low amid concerns about soft Chinese demand. Manufacturers also expected sentiment to decline further to +3 over the next three months. One respondent said: "Our clients' investments were falling behind schedule since they haven't recovered yet from the impact of the weak Chinese economy." Others also cited the global electric vehicle slowdown and raw material inflation. Meanwhile, some respondents said the semiconductor market was showing signs of a budding recovery, mainly in the high-end products, providing some support to the manufacturing outlook. The monthly Reuters poll is a leading indicator for the Bank of Japan's quarterly tankan business survey.

China's vehicle sales dropped by 5.0% from a year earlier to 2.45 million units in August 2024, softer than a 5.2% decline in the previous month, according to data from the China Association of Automobile Manufacturers (CAAM). The result came after the government launched policy measures to boost the auto market, according to Chen Shihua, deputy secretary-general of the association. It noted that sales of new energy vehicles surged by 30.02% to 1.1 million units, accounting for 44.8% of total car sales in August. From January to August, vehicle sales grew by 3.0% to 18.77 million units. During the period, the car production rose by 2.5% yoy, reaching 18.67 million units.

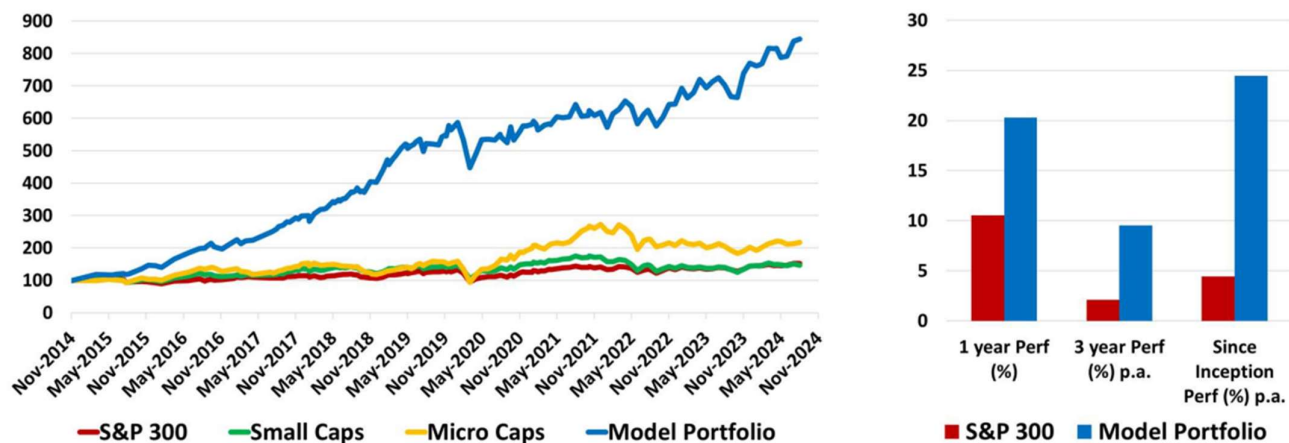
The British economy stalled once again in July 2024, mirroring June's performance, and below forecasts of a 0.2% increase. Services output rose by 0.1%, following a decrease of 0.1% in June, led by computer programming, consultancy and related activities (1.6%); information service (4.2%); wholesale and retail trade and repair of motor vehicles (0.5%); and human health activities (0.7%). In contrast, advertising and market research (-4.9%) and architectural and engineering activities (-3.9%) were down. In addition, production output sank 0.8%, reversing a 0.8% rise in June, with the largest contribution to the decrease being a 1% reduction in manufacturing, mostly manufacture of motor vehicles, trailers and semi-trailers (-3.5%). Also, construction output declined 0.4%, after a 0.5% rise in June. Considering the three months to July, the British GDP increased 0.5% amid widespread growths in the services sector. It compares with 0.6% in the previous period and forecasts of 0.6%.

## Global Markets

The US market started positively before falling to negative territory and then getting tech pumped to positive territory in the last few hours. There wasn't much macro as the market waits for the first presidential debate where policies are nowhere but lying will be standard. Inflation data is coming tonight and will be a big catalyst for Sep rate cut hopes. The US consumer credit change bounced hard and beat expectations as consumers are borrowing more and more to pay for day-to-day expenses. NASDAQ +0.84%, S&P +0.45%, RUSSELL -0.02% and DOW -0.23%. VIX slides down to 19. Yields were lower and USD higher. Oil, Copper and Iron Ore are down while Gold is up. Spot Gold in A\$ hits new all-time high. The US keeps dumping strategic oil inventory on the market to dampen prices for the election, but that strategy will unwind later this year. European markets were lower.

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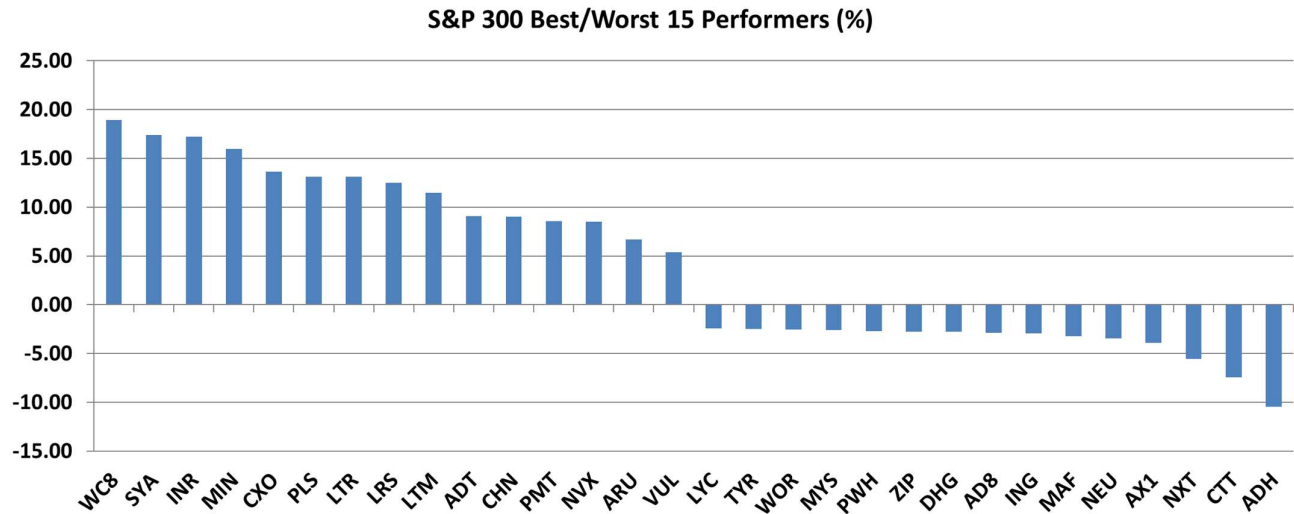
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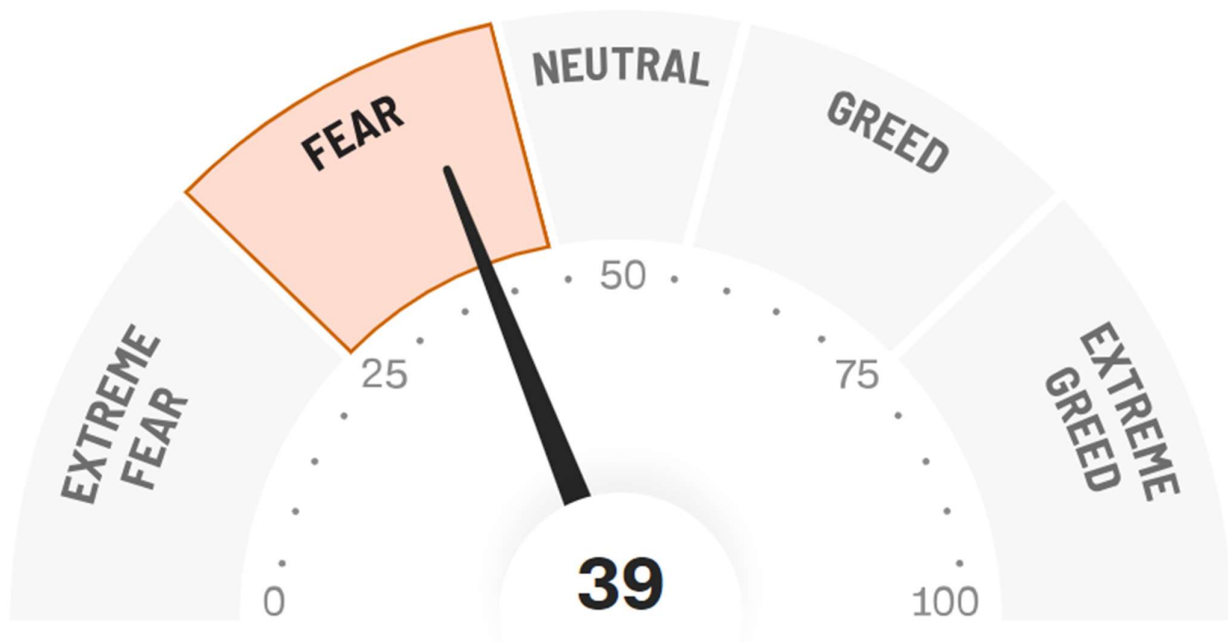
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## 1. Movers and Shakers in S&P 300 >



## 2. CNN Fear & Greed Index >



# TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
WC8	Wildcat Resources	223.21	0.22	18.92	N/A
SYA	Sayona Mining Ltd	236.75	0.03	17.39	N/A
INR	Ioneer Ltd	338.93	0.17	17.24	N/A
MIN	Mineral Resources.	5952.55	35.12	15.95	Change in substantial holding
CXO	Core Lithium	188.05	0.10	13.64	N/A
PLS	Pilbara Min Ltd	7106.54	2.67	13.14	Change of Director's Interest Notice
LTR	Liontown Resources	1479.25	0.69	13.11	N/A
LRS	Latin Resources Ltd	447.91	0.18	12.50	N/A
LTM	Arcadium Lithium PLC	1160.49	3.70	11.45	N/A
ADT	Adriatic Metals	741.80	2.89	9.06	Half Year Accounts
CHN	Chalice Mining Ltd	387.08	1.09	9.05	N/A
PMT	Patriotbatterymetals	211.30	0.38	8.57	N/A
NVX	Novonix Limited	261.64	0.58	8.49	N/A
ARU	Arafura Rare Earths	365.30	0.16	6.67	Arafura Share Purchase Plan results
VUL	Vulcan Energy	668.07	3.74	5.35	N/A
TAH	TABCORP Holdings Ltd	879.20	0.41	5.19	N/A
IFM	Infomedia Ltd	629.44	1.76	5.07	N/A
AEF	Australian Ethical	446.62	4.16	5.05	N/A
IGO	IGO Limited	3703.04	5.13	4.91	QUOTED: Ex Dividend
RDX	Redox Limited	1606.75	3.21	4.90	N/A
DVP	Develop Global Ltd	512.24	2.08	4.79	N/A
A4N	Alpha Hpa Ltd	1021.12	0.94	4.44	N/A
LOT	Lotus Resources Ltd	440.02	0.25	4.17	N/A
DYL	Deep Yellow Limited	964.61	1.04	4.02	Tumas 3 Drilling Achieves Measured Resource Target
SDF	Steadfast Group Ltd	5885.47	5.53	3.95	N/A
TLG	Talga Group Ltd	195.09	0.47	3.30	N/A
BRN	Brainchip Ltd	304.18	0.16	3.23	N/A
GDI	GDI Property Grp	341.28	0.66	3.15	N/A
CMM	Capricorn Metals	2053.75	5.60	2.94	N/A
BMN	Bannerman Energy Ltd	366.14	2.11	2.93	N/A

# TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	325.78	1.67	-10.46	QUOTED: Ex Dividend
CTT	Cettire	642.39	1.56	-7.42	N/A
NXT	Nextdc Limited	10713.04	16.85	-5.55	Completion of A\$550 Million Placement
AX1	Accent Group Ltd	1301.80	2.21	-3.91	QUOTED: Ex Dividend
NEU	Neuren Pharmaceut.	1765.13	13.33	-3.48	N/A
MAF	MA Financial Group	961.12	5.13	-3.21	N/A
ING	Inghams Group	1129.91	2.95	-2.96	N/A
AD8	Audinate Group Ltd	805.08	9.38	-2.90	N/A
DHG	Domain Holdings Aus	1812.86	2.79	-2.79	N/A
ZIP	ZIP Co Ltd	2833.13	2.11	-2.76	N/A
PWH	Pwr Holdings Limited	934.50	9.05	-2.69	N/A
MYS	MyState Limited	423.82	3.73	-2.61	N/A
WOR	Worley Limited	7870.80	14.54	-2.55	N/A
TYR	Tyro Payments	530.20	0.99	-2.48	N/A
LYC	Lynas Rare Earths	6580.42	6.87	-2.41	N/A
JDO	Judo Cap Holdings	1858.08	1.64	-2.39	N/A
KAR	Karoo Energy Ltd	1183.20	1.44	-2.37	Who Dat and Hurricane Francine
IEL	Idp Education Ltd	4489.56	15.75	-2.36	QUOTED: Ex Dividend
PXA	Pexagroup	2416.79	13.30	-2.35	N/A
FBU	Fletcher Building	2020.25	2.52	-2.33	N/A
WHC	Whitehaven Coal	4718.43	5.51	-2.30	N/A
MYX	Mayne Pharma Ltd	406.66	4.67	-2.30	N/A
RSG	Resolute Mining	1394.53	0.64	-2.29	N/A
BEN	Bendigo and Adelaide	6985.99	12.02	-2.28	N/A
REA	REA Group	26751.09	197.99	-2.22	Press Release - REA Update regarding Rightmove plc
WDS	Woodside Energy	45551.01	23.46	-2.21	N/A
NWL	Netwealth Group	5643.52	22.61	-2.12	N/A
360	Life360 Inc.	3791.42	16.67	-2.11	N/A
TUA	Tuas Limited	2005.43	4.21	-2.09	N/A
MEI	Meteoric Resources	222.25	0.10	-2.06	N/A

# CHECKING S&P 300 BY THE SECTOR

## ➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	6884.55	28.89	0.00	N/A
BMN	Bannerman Energy Ltd	366.14	2.11	2.93	N/A
BOE	Boss Energy Ltd	1057.00	2.61	1.16	N/A
BPT	Beach Energy Limited	2509.47	1.10	-0.45	N/A
COE	Cooper Energy Ltd	475.21	0.18	0.00	N/A
DYL	Deep Yellow Limited	964.61	1.04	4.02	Tumas 3 Drilling Achieves Measured Resource Target
KAR	Karoo Energy Ltd	1183.20	1.44	-2.37	Who Dat and Hurricane Francine
NHC	New Hope Corporation	3592.68	4.21	-0.94	N/A
NXG	Nexgenenergycanada	696.39	8.15	1.75	N/A
PDN	Paladin Energy Ltd	2648.96	8.97	1.24	N/A
STO	Santos Ltd	22474.59	6.85	-1.01	N/A
STX	Strike Energy Ltd	515.77	0.18	0.00	N/A
TER	Terracom Ltd	136.16	0.17	0.00	N/A
VEA	Viva Energy Group	4417.62	2.77	0.00	N/A
WDS	Woodside Energy	45551.01	23.46	-2.21	N/A
WHC	Whitehaven Coal	4718.43	5.51	-2.30	N/A

## ➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	1021.12	0.94	4.44	N/A
AMC	Amcor PLC	10115.53	16.62	0.00	N/A
BKW	Brickworks Limited	3992.25	26.05	-0.46	N/A
CXL	Calix Limited	198.86	1.11	1.37	N/A
IPL	Incitec Pivot	5856.12	3.03	-0.98	N/A
JHX	James Hardie Indust	22952.78	52.96	-0.43	Change in substantial holding
LTM	Arcadium Lithium PLC	1160.49	3.70	11.45	N/A
NUF	Nufarm Limited	1464.24	3.81	-0.52	Change in substantial holding
ORA	Orora Limited	3506.53	2.58	-1.15	N/A
ORI	Orica Limited	8654.17	17.61	-0.90	N/A



➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1433.60	1.15	2.23	N/A
CMM	Capricorn Metals	2053.75	5.60	2.94	N/A
DEG	De Grey Mining	2600.48	1.11	2.30	N/A
EMR	Emerald Res NL	2500.88	3.83	0.52	N/A
EVN	Evolution Mining Ltd	7698.27	3.95	2.07	N/A
GMD	Genesis Minerals	2380.71	2.11	0.00	Corporate Presentation - Accelerate, Denver Gold Forum
GOR	Gold Road Res Ltd	1657.52	1.54	0.33	N/A
NEM	Newmont Corporation	10175.83	76.84	0.87	Agreement Reached to Divest Telfer and Havieron
NST	Northern Star	16778.05	14.83	1.58	N/A
PDI	Predictive Disc Ltd	599.48	0.26	0.00	N/A
PRU	Perseus Mining Ltd	3220.30	2.33	-0.43	N/A
RED	Red 5 Limited	1938.70	0.29	1.75	N/A
RMS	Ramellus Resources	2422.04	2.11	0.00	N/A
RRL	Regis Resources	1310.75	1.75	0.58	N/A
RSG	Resolute Mining	1394.53	0.64	-2.29	N/A
WAF	West African Res Ltd	1552.42	1.37	0.37	N/A
WGX	Westgold Resources.	2621.84	2.80	0.72	Bonanza Grade Coarse Gold Zones At Western Flanks

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	2467.57	42.55	-1.28	N/A
ADT	Adriatic Metals	741.80	2.89	9.06	Half Year Accounts
ARU	Arafura Rare Earths	365.30	0.16	6.67	Arafura Share Purchase Plan results
BHP	BHP Group Limited	196157.02	39.34	1.76	N/A
BSL	BlueScope Steel Ltd	8717.88	19.68	-0.66	N/A
CHN	Chalice Mining Ltd	387.08	1.09	9.05	N/A
CIA	Champion Iron Ltd	2745.94	5.44	2.64	N/A
CRN	Coronado Global Res	1517.19	0.91	0.00	N/A
CXO	Core Lithium	188.05	0.10	13.64	N/A
DRR	Deterra	1818.61	3.51	2.03	N/A
DVP	Develop Global Ltd	512.24	2.08	4.79	N/A
FMG	Fortescue Ltd	48893.96	16.30	2.64	Change of Director's Interest Notice
GRR	Grange Resources.	289.33	0.25	0.00	N/A
IGO	IGO Limited	3703.04	5.13	4.91	QUOTED: Ex Dividend
ILU	Iluka Resources	2363.62	5.65	2.36	N/A
IMD	Imdex Limited	1100.46	2.16	0.47	N/A
INR	Ioneer Ltd	338.93	0.17	17.24	N/A
LOT	Lotus Resources Ltd	440.02	0.25	4.17	N/A
LRS	Latin Resources Ltd	447.91	0.18	12.50	N/A
LTR	Liontown Resources	1479.25	0.69	13.11	N/A
LYC	Lynas Rare Earths	6580.42	6.87	-2.41	N/A
MEI	Meteoric Resources	222.25	0.10	-2.06	N/A
MIN	Mineral Resources.	5952.55	35.12	15.95	Change in substantial holding
NIC	Nickel Industries	3257.22	0.77	1.32	N/A
PLS	Pilbara Min Ltd	7106.54	2.67	13.14	Change of Director's Interest Notice
PMT	Patriotbatterymetals	211.30	0.38	8.57	N/A
PRN	Perenti Limited	933.97	1.01	2.02	N/A
RIO	Rio Tinto Limited	39760.97	108.35	1.16	N/A
RNU	Renascor Res Ltd	241.47	0.10	2.11	N/A
S32	South32 Limited	13542.48	3.01	0.67	N/A
SFR	Sandfire Resources	3787.65	8.50	2.66	N/A
SGM	Sims Limited	2036.43	10.70	1.52	N/A
SMR	Stanmore Resources	2388.69	2.62	-1.13	N/A
SYA	Sayona Mining Ltd	236.75	0.03	17.39	N/A
SYR	Syrah Resources	201.80	0.20	2.56	N/A
TLG	Talga Group Ltd	195.09	0.47	3.30	N/A
VSL	Vulcan Steel	944.83	7.35	2.23	N/A
VUL	Vulcan Energy	668.07	3.74	5.35	N/A
WC8	Wildcat Resources	223.21	0.22	18.92	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	10258.02	6.82	-1.59	N/A
ALQ	ALS Ltd	7249.21	14.94	-0.13	N/A
ALX	Atlas Arteria	7181.63	4.88	-1.41	N/A
APM	APM Human Services	1320.74	1.44	-0.35	N/A
ASB	Austal Limited	761.23	2.14	1.90	N/A
AZJ	Aurizon Holdings Ltd	6184.77	3.38	0.60	Change in substantial holding
BXB	Brambles Limited	25388.37	18.31	0.44	QUOTED: Ex Dividend
CPU	Computershare Ltd	16368.75	27.39	-1.40	N/A
CWY	Cleanaway Waste Ltd	6199.05	2.80	0.72	N/A
DBI	Dalrymple Bay	1601.31	3.22	-0.31	N/A
DOW	Downer EDI Limited	3727.23	5.57	0.36	N/A
FBU	Fletcher Building	2020.25	2.52	-2.33	N/A
GWA	GWA Group Ltd	602.02	2.25	-0.88	N/A
IPH	IPH Limited	1605.53	5.99	-0.66	N/A
JLG	Johns Lyng Group	949.75	3.42	0.29	N/A
KLS	Kelsian Group Ltd	1073.75	4.09	2.76	N/A
MGH	Maas Group Holdings	1484.34	4.55	0.66	N/A
MMS	McMillan Shakespeare	1122.65	15.88	-1.49	Change of Director's Interest Notice
MND	Monadelphous Group	1176.63	11.85	-1.09	Change of Director's Interest Notice
NWH	NRW Holdings Limited	1520.04	3.37	0.90	N/A
QAN	Qantas Airways	10648.66	6.84	0.44	N/A
QUB	Qube Holdings Ltd	6838.72	3.85	-0.52	N/A
RDX	Redox Limited	1606.75	3.21	4.90	N/A
REH	Reece Limited	17402.81	26.70	-0.89	N/A
RWC	Reliance Worldwide	4311.33	5.47	-0.36	N/A
SIQ	Smartgrp Corporation	1166.18	8.56	-1.61	N/A
SLX	Silex Systems	811.37	3.41	-0.29	N/A
SSM	Service Stream	865.41	1.41	0.00	N/A
SVW	Seven Group Holdings	16499.71	40.43	-0.27	N/A
TCL	Transurban Group	42332.94	13.66	0.15	N/A
VNT	Ventiaservicesgroup	3712.80	4.31	-0.69	N/A
WOR	Worley Limited	7870.80	14.54	-2.55	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	325.78	1.67	-10.46	QUOTED: Ex Dividend
ALL	Aristocrat Leisure	34642.24	54.66	-0.53	N/A
APE	Eagers Automotive	2589.49	9.93	-1.00	N/A
ARB	ARB Corporation.	3485.12	42.62	0.69	N/A
AX1	Accent Group Ltd	1301.80	2.21	-3.91	QUOTED: Ex Dividend
BAP	Bapcor Limited	1619.00	4.74	-0.63	N/A
BRG	Breville Group Ltd	4945.70	34.40	0.12	N/A
CKF	Collins Foods Ltd	927.20	8.04	2.16	N/A
CTD	Corp Travel Limited	1665.19	11.42	0.35	N/A
CTT	Cettire	642.39	1.56	-7.42	N/A
DMP	Domino Pizza Enterpr	2667.91	29.92	1.98	N/A
FLT	Flight Centre Travel	4583.26	20.89	1.11	N/A
GEM	G8 Education Limited	1036.17	1.28	0.00	N/A
GNC	GrainCorp Limited	1960.71	8.86	1.37	N/A
HVN	Harvey Norman	5744.09	4.65	0.87	N/A
IEL	Idp Education Ltd	4489.56	15.75	-2.36	QUOTED: Ex Dividend
JBH	JB Hi-Fi Limited	8894.32	81.67	0.39	N/A
JIN	Jumbo Interactive	843.78	13.23	-1.27	N/A
KGK	Kogan.Com Ltd	460.30	4.66	2.19	QUOTED: Ex Dividend
LNW	Light & Wonder Inc.	3825.01	159.50	0.33	N/A
LOV	Lovisa Holdings Ltd	3380.18	31.36	1.79	N/A
NCK	Nick Scali Limited	1277.61	14.96	-0.20	N/A
PFP	Propel Funeral	816.71	5.80	-2.03	N/A
PMV	Premier Investments	5359.73	33.43	-0.42	N/A
PWH	Pwr Holdings Limited	934.50	9.05	-2.69	N/A
SGR	The Star Ent Grp	1290.91	0.45	0.00	N/A
SKC	Skycity Ent Grp Ltd	995.87	1.31	0.00	N/A
SUL	Super Ret Rep Ltd	3890.99	17.18	-0.29	Change of Director's Interest Notice
TAH	TABCORP Holdings Ltd	879.20	0.41	5.19	N/A
TLC	The Lottery Corp	11173.37	5.01	-0.20	N/A
TPW	Temple & Webster Ltd	1318.42	11.29	1.80	N/A
WEB	Webjet Limited	2937.55	7.45	-0.80	Update on FY24 Performance Rights
WES	Wesfarmers Limited	78326.28	69.59	0.77	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	4054.51	5.64	0.71	N/A
BGA	Bega Cheese Ltd	1600.07	5.36	2.10	N/A
COL	Coles Group	25207.87	18.89	0.37	N/A
EDV	Endeavour	8936.99	4.99	0.00	N/A
ELD	Elders Limited	1463.46	9.35	0.97	N/A
GNC	GrainCorp Limited	1960.71	8.86	1.37	N/A
ING	Inghams Group	1129.91	2.95	-2.96	N/A
MTS	Metcash Limited	3929.79	3.53	-1.40	N/A
RIC	Ridley Corporation	751.68	2.40	0.84	N/A
SHV	Select Harvests	493.92	4.11	0.74	N/A
TWE	Treasury Wine Estate	9298.95	11.40	-0.52	N/A
WOW	Woolworths Group Ltd	42303.62	34.62	-0.03	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	666.05	3.33	0.91	N/A
ANN	Ansell Limited	4338.91	29.88	0.50	N/A
COH	Cochlear Limited	18757.22	286.03	-0.13	N/A
CSL	CSL Limited	145993.12	299.87	-0.54	N/A
CUV	Clinuvel Pharmaceut.	738.15	14.97	1.56	N/A
EBO	Ebos Group Ltd	6325.67	33.13	1.31	N/A
FPH	Fisher & Paykel H.	20274.31	34.76	0.46	N/A
HLS	Healius	1209.01	1.66	-0.30	N/A
IDX	Integral Diagnostics	608.30	2.57	-1.15	N/A
IMU	Imugene Limited	394.17	0.05	0.00	N/A
MSB	Mesoblast Limited	1044.73	0.94	2.19	N/A
MVF	Monash IVF Group Ltd	457.82	1.19	1.28	N/A
MYX	Mayne Pharma Ltd	406.66	4.67	-2.30	N/A
NAN	Nanosonics Limited	1105.94	3.62	-0.82	N/A
NEU	Neuren Pharmaceut.	1765.13	13.33	-3.48	N/A
PME	Pro Medicus Limited	16588.15	156.98	-1.11	N/A
PNV	Polynovo Limited	1706.01	2.42	-2.02	N/A
REG	Regis Healthcare Ltd	1550.33	5.16	0.19	N/A
RHC	Ramsay Health Care	8971.91	38.90	-0.38	N/A
RMD	ResMed Inc.	23447.71	37.62	1.65	N/A
SHL	Sonic Healthcare	12898.85	26.53	-1.19	N/A
SIG	Sigma Health Ltd	2080.63	1.30	1.57	N/A
TLX	Telix Pharmaceutical	6073.94	18.27	0.66	Press Release: 'Highly Accurate': Telix's Phase III ZIRCON Trial

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	93893.07	30.84	-1.78	N/A
BEN	Bendigo and Adelaide	6985.99	12.02	-2.28	N/A
BOQ	Bank of Queensland.	4306.17	6.38	-2.00	N/A
CBA	Commonwealth Bank.	240610.65	141.05	-1.89	N/A
JDO	Judo Cap Holdings	1858.08	1.64	-2.39	N/A
MYS	MyState Limited	423.82	3.73	-2.61	N/A
NAB	National Aust. Bank	119967.38	38.38	-1.46	N/A
VUK	Virgin Money Uk PLC	2055.17	4.25	0.00	N/A
WBC	Westpac Banking Corp	111436.88	31.84	-1.45	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	446.62	4.16	5.05	N/A
AFG	Aust Finance Grp	442.71	1.63	-0.31	N/A
AMP	AMP Limited	3328.39	1.28	-0.78	N/A
ASX	ASX Limited	12515.46	64.45	-0.15	ASX Announces New Chair as Damian Roche Retires
AUB	AUB Group Ltd	3488.30	29.42	-1.67	N/A
CCP	Credit Corp Group	1024.41	15.03	-0.13	N/A
CGF	Challenger Limited	4181.33	6.14	1.49	N/A
FPR	Fleetpartners Group	720.33	2.98	-1.00	N/A
HLI	Helia Group Limited	1141.41	3.88	-1.52	N/A
HUB	HUB24 Ltd	4565.12	56.20	-0.09	N/A
IAG	Insurance Australia	18653.78	7.80	-0.89	N/A
IFL	Insignia Financial	1542.67	2.27	-1.30	N/A
MAF	MA Financial Group	961.12	5.13	-3.21	N/A
MFG	Magellan Fin Grp Ltd	1603.67	8.93	0.22	N/A
MPL	Medibank Private Ltd	10602.91	3.80	-1.30	N/A
MQG	Macquarie Group Ltd	86659.28	224.02	-1.47	N/A
NHF	NIB Holdings Limited	2798.90	5.71	-1.04	N/A
NWL	Netwealth Group	5643.52	22.61	-2.12	N/A
OBL	Omni Bridgeway Ltd	284.00	1.01	0.00	N/A
OFX	OFX Group Ltd	484.75	2.00	-0.99	N/A
PNI	Pinnacle Investment	3337.12	16.45	0.12	N/A
PPT	Perpetual Limited	2198.69	19.17	-0.36	N/A
PTM	Platinum Asset	544.33	0.95	1.07	N/A
QBE	QBE Insurance Group	24744.53	16.42	-0.30	N/A
QRI	Qualitas Re Income	729.33	1.63	-0.61	N/A
SDF	Steadfast Group Ltd	5885.47	5.53	3.95	N/A
SOL	Soul Pattinson (W.H)	12213.39	32.94	-0.87	SOL Launches Dividend Reinvestment Plan
SQ2	Block	4185.41	91.33	-0.23	N/A
SUN	Suncorp Group Ltd	22876.24	17.82	-0.89	N/A
TYR	Tyro Payments	530.20	0.99	-2.48	N/A
ZIP	ZIP Co Ltd	2833.13	2.11	-2.76	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1126.01	1.29	1.98	N/A
ARF	Arena REIT.	1641.10	4.09	-1.45	N/A
ASK	Abacus Storage King	1688.62	1.27	-1.56	N/A
BWP	BWP Trust	2604.32	3.66	0.27	N/A
CHC	Charter Hall Group	7468.63	15.84	0.32	N/A
CIP	Centuria I REIT	2025.43	3.18	-0.31	N/A
CLW	Chtr H Lwr	2825.86	3.91	-0.26	N/A
CMW	Cromwell Prop	1073.74	0.42	1.22	N/A
CNI	Centuria Capital	1456.81	1.81	2.85	N/A
COF	Centuria Office REIT	698.88	1.19	1.28	N/A
CQE	Charter Hall Soc In	1045.98	2.77	-1.07	N/A
CQR	Charter Hall Retail	2127.30	3.59	-1.91	N/A
DXI	Dexus Industria REIT	897.87	2.90	2.47	N/A
DXS	Dexus	8012.96	7.44	-0.13	N/A
GDI	GDI Property Grp	341.28	0.66	3.15	N/A
GMG	Goodman Group	63770.86	33.72	1.08	N/A
GOZ	Growthpoint Property	1915.42	2.59	1.97	N/A
GPT	GPT Group	9750.29	5.07	-0.39	N/A
HCW	Hlthcohcwellsreit	667.59	1.22	2.10	N/A
HDN	Homeco Daily Needs	2695.25	1.29	-0.39	N/A
HMC	HMC Capital Limited	2993.02	7.84	-1.01	N/A
HPI	Hotel Property	741.12	3.74	-0.80	Amended Change of Director's Interest Notice
INA	Ingenia Group	2115.36	5.13	-1.16	N/A
LIC	Lifestyle Communit.	920.35	7.52	-0.53	N/A
LLC	Lendlease Group	4883.73	7.06	-0.28	Update on sale of Communities
MGR	Mirvac Group	8680.89	2.17	-1.36	N/A
NSR	National Storage	3412.48	2.45	-0.81	N/A
PXA	Pexagroup	2416.79	13.30	-2.35	N/A
RFF	Rural Funds Group	777.89	1.99	-0.75	N/A
RGN	Region Group	2662.84	2.30	0.44	N/A
SCG	Scentre Grp	18414.19	3.57	0.85	N/A
SGP	Stockland	12437.16	5.17	-0.77	Update on Communities acquisition
URW	Unibailrodawestfield	699.35	6.32	2.10	N/A
VCX	Vicinity Centres	10379.19	2.28	0.00	N/A
WPR	Waypoint REIT	1820.74	2.69	-0.74	N/A

➤ **Tech stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	3791.42	16.67	-2.11	N/A
AD8	Audinate Group Ltd	805.08	9.38	-2.90	N/A
BRN	Brainchip Ltd	304.18	0.16	3.23	N/A
CDA	Codan Limited	2621.66	14.60	1.11	N/A
DDR	Dicker Data Limited	1642.39	9.13	0.33	N/A
DTL	Data3 Limited	1195.89	7.68	-0.52	N/A
HSN	Hansen Technologies	889.34	4.35	-0.46	N/A
IFM	Infomedia Ltd	629.44	1.76	5.07	N/A
IRE	IRESS Limited	1791.31	9.61	0.21	N/A
MAQ	Macquarie Technology	2005.45	77.57	-0.31	N/A
MP1	Megaport Limited	1204.04	7.51	-0.13	N/A
NVX	Novonix Limited	261.64	0.58	8.49	N/A
NXT	Nextdc Limited	10713.04	16.85	-5.55	Completion of A\$550 Million Placement
SDR	Siteminder	1362.19	4.88	-0.20	N/A
TNE	Technology One	7379.11	22.52	-0.49	N/A
WBT	Weebit Nano Ltd	367.44	1.92	-1.29	N/A
WTC	WiseTech Global Ltd	42783.52	127.18	-0.58	N/A
XRO	Xero Ltd	21686.25	141.16	-0.61	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1137.74	3.81	-1.04	N/A
CAR	CAR Group Limited	14137.34	37.28	-0.45	N/A
CNU	Chorus Limited	3609.94	8.51	2.28	N/A
DHG	Domain Holdings Aus	1812.86	2.79	-2.79	N/A
EVT	EVT Limited	1636.60	9.99	-0.79	QUOTED: Ex Dividend
NEC	Nine Entertainment	1966.35	1.25	0.40	N/A
NWS	News Corp..	1164.96	40.77	-1.74	Press Release - REA Update regarding Rightmove plc
OML	Ooh!Media Limited	684.25	1.25	-1.57	N/A
REA	REA Group	26751.09	197.99	-2.22	Press Release - REA Update regarding Rightmove plc
SEK	Seek Limited	8214.00	22.71	-1.35	N/A
SPK	Spark New Zealand	5823.44	3.20	-0.31	N/A
TLS	Telstra Group	45639.99	3.95	0.00	N/A
TPG	TPG Telecom Limited	9259.52	4.93	-1.00	N/A
TUA	Tuas Limited	2005.43	4.21	-2.09	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7797.14	11.59	0.00	N/A
APA	APA Group	9368.48	7.45	2.05	N/A
ORG	Origin Energy	16641.74	9.66	0.00	N/A



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