



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

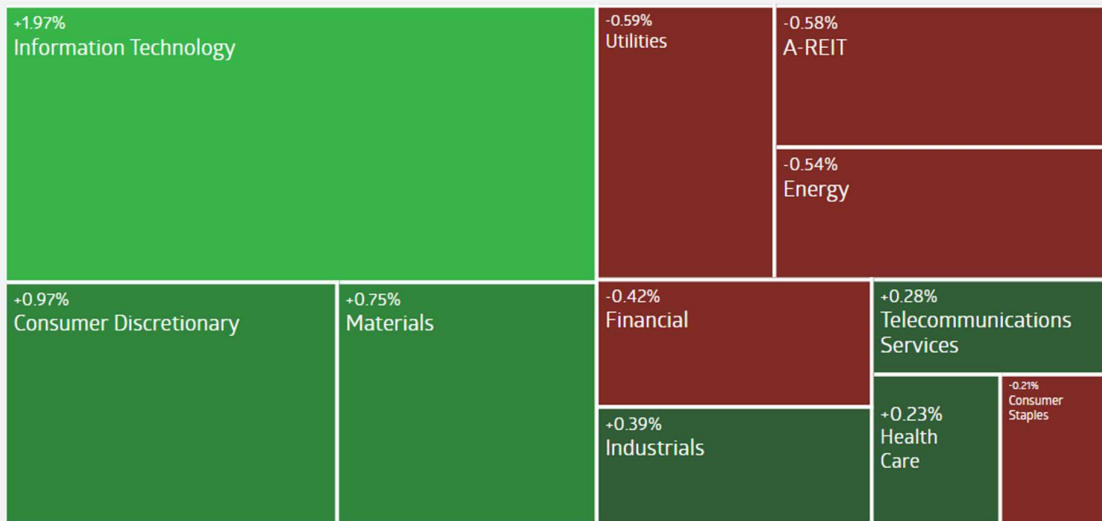
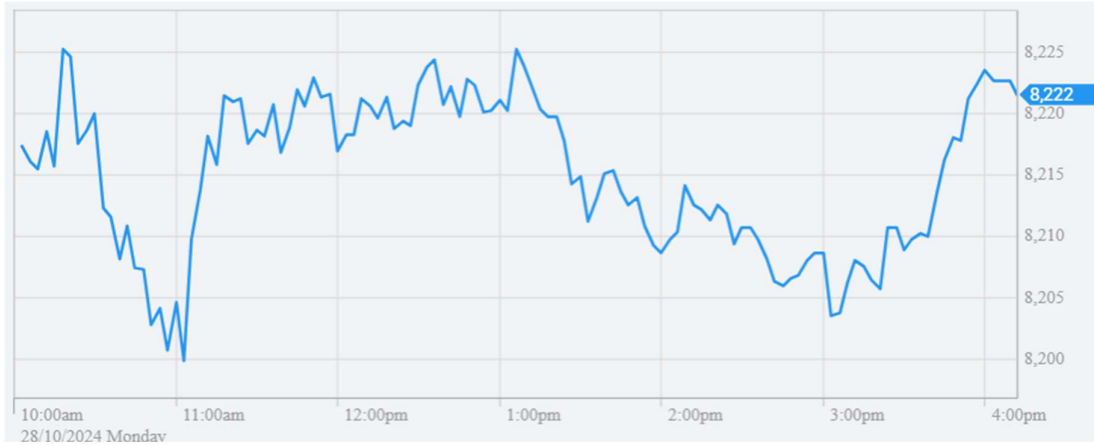
MARKET COMMENTARY

The Aussie market started positively and faded to close mainly flat to start a new week after a negative week. The market would have closed negatively without the global fund buying in miners and banks in the last hour. Oil price came off due to weak Israel response to Iran after all the bluster. It was almost like an attack for the sake of an attack, and it was preannounced on Twitter and airspace were cleared. The US debt cycle has reached third world standards. US debt interest payment has surpassed the defense spending to be the biggest deficit driver. US debt has reached self-driving growth cycle. The US has reached the early stage ponzi standard. The election is giving the US two options...slow decline into ponzi and hope for global recovery or go nuts and ramp up debt and inflation. The election 50/50 and neither party is talking about the debt with no plans to ever pay it off. China is not playing asset bubble game. Japan is finding new ways to show the world that they are the original ponzi. The EU is showing the world that they can deliver multi decade no growth outlook. It may be different this time!

CNBC on Japan > Japanese Prime Minister Shigeru Ishiba on Monday signaled that he intends to continue running the government after his Liberal Democratic Party and its coalition partner Komeito lost a majority in the lower house following a snap election. "We will continue to advance national politics in a steady manner," Ishiba said at a news conference at party headquarters in Tokyo, according to local news. "National politics cannot stagnate for even one moment." Ishiba promised to work on an economic stimulus package, and added that the party needs to recognize the reasons behind the opposition's gains. Japan's ruling coalition lost its parliamentary majority after voters cast their ballots on Sunday to determine control of the lower house. The election marked the first time since 2009 that the LDP has lost its majority.

CNBC on US Election > Former President Donald Trump stood by his idea to end income taxes and substitute them with tariffs in a Friday interview with Joe Rogan, the host of one of the most widely listened to podcasts in the world. "Did you just float out the idea of getting rid of income taxes and replacing it with tariffs?" Rogan asked the Republican presidential nominee during their three-hour interview. "We're serious about that?". "Yeah, sure, but why not?" Trump responded. "We will not allow the enemy to come in and take our jobs and take our factories and take our workers and take our families, unless they pay a big price. And the big price is tariffs," the former president added. A central piece of Trump's economic pitch to voters is an extensive tax overhaul that includes proposals to erode the income tax system and replace it with a hardline tariff policy.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	8161.90	10.30	0.13	DXY	104.3100	0.1780	0.17	SPTGLD	2743.65	-3.95	-0.14
S&P 200	8221.50	10.20	0.12	AUDUSD	0.6595	-0.0020	-0.30	TWI	61.80	-0.10	-0.16
Mid Cap	10080.90	15.60	0.16	NZDAUD	0.9051	0.0006	0.07	WTIS	68.56	-3.22	-4.49
Small Cap	3169.00	-3.00	-0.09	GBPAUD	1.9645	0.0021	0.11	BRENT	72.80	-3.25	-4.27
Micro Cap	2330.50	-5.80	-0.25	EURAUD	1.6366	0.0029	0.18	COPP3M	9521.00	-39.00	-0.41
NZ50G	12771.61	0.00	0.00	EURUSD	1.0793	-0.0002	-0.01	NICK3M	16125.00	-155.00	-0.95
JAPAN	38605.53	691.61	1.82	USDJPY	153.3370	0.1190	0.08	ZINC	3078.00	-159.50	-4.93
KOSPI	2612.43	29.16	1.13	CNYUSD	0.1402	-0.0002	-0.15	Security	Last	+/-	%
SING	3591.67	-1.74	-0.05	Security	Last	+/-	%	DOWFUT	42475.00	154.00	0.36
SHANGHAI	3313.81	14.11	0.43	USBON	4.2861	0.0437	1.03	NASFUT	20629.25	130.50	0.64
HNGKNG	20643.87	53.72	0.26	USLBR	4.5020	0.0000	0.00	SPFUT	5873.50	27.50	0.47
GERMAN	19463.59	0.00	0.00	BOND10	4.4810	0.0690	1.56				
CAC40	7497.54	0.00	0.00	BBSR3M	4.3836	-0.0101	-0.23				
FTSE	8248.84	-20.54	-0.25	VIX	20.33	1.25	6.55				
DOWJON	42114.40	-259.96	-0.61	XVI	12.42	-0.07	-0.55				
NASDAQ	18518.61	103.12	0.56								
SP500	5808.12	-1.74	-0.03								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

New Housing Price Index in Canada rose 0.2% year over year in September compared with an annual decline of 1.0% in September 2023. The Bank of Canada decreased its policy interest rate again in September 2024, bringing it to 4.25%, compared with 5.0% in September 2023, which lowered the borrowing costs for home buyers. In September 2024, the largest year-over-year increases were in the CMAs of Calgary (+4.3%) and Trois-Rivières (+3.1%). Among the CMAs surveyed, Kitchener-Cambridge-Waterloo (-2.8%) recorded the largest year-over-year decline in new home prices in September, followed by Ottawa (-2.6%).

New orders for manufactured durable goods in the US decreased by 2.2 billion or 0.8 percent to \$284.8 billion in September 2024, following a revised 0.8 percent decline in August and compared with market expectations of a 1 percent fall. Transportation equipment, also down three of the last four months, drove the decrease, \$3.1 billion or 3.1 percent to \$95.4 billion. Orders also fell for machinery (-0.2 percent), computers and electronic product (-0.3 percent) and capital goods (-2.8 percent). Excluding transportation, new orders increased 0.4 percent. Excluding defense, new orders decreased 1.1 percent. Orders for non-defense capital goods excluding aircraft, a closely watched proxy for business spending plans, rose by 0.5 percent in September, after a 0.3 percent increase in the prior month and better than market forecasts of a 0.1 percent increase.

Profits earned by China's industrial firms dropped by 3.5% yoy to CNY 5,228.16 billion in the first nine months of 2024, reversing from a 0.4% growth in the prior period. The latest result reflected an uncertain economic recovery due to persistent weak demand, deflation risks, and a property downturn. Profits declined in both state-owned companies (-6.5% vs -1.3% in Jan-August) and the private sector (-9.6% vs 2.6%). Among industries, profits shrank for non-metallic minerals (-51.0%), coal mining (-21.9%), machinery (-7.2%), special equipment (-5.5%), chemicals (-4.0%), and cars (-1.2%). Meanwhile, petroleum and other fuels, and ferrous metal smelting turned from profits to losses. On the other hand, profits rose for non-ferrous metal smelting (52.5%), heat production (13.8%), textiles (11.5%), computer, communications (7.1%), agriculture, food (6.6%), oil and natural gas (0.9%), and general equipment (0.2%). Monthly, industrial profits plunged 27.1%, after a 17.8% decrease in August.

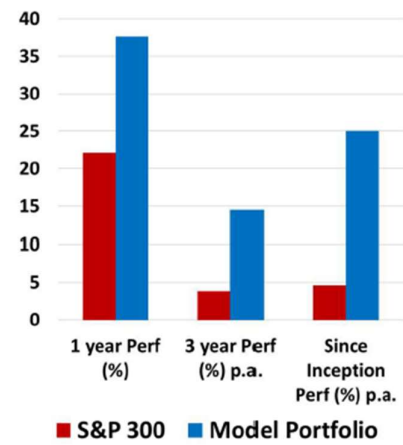
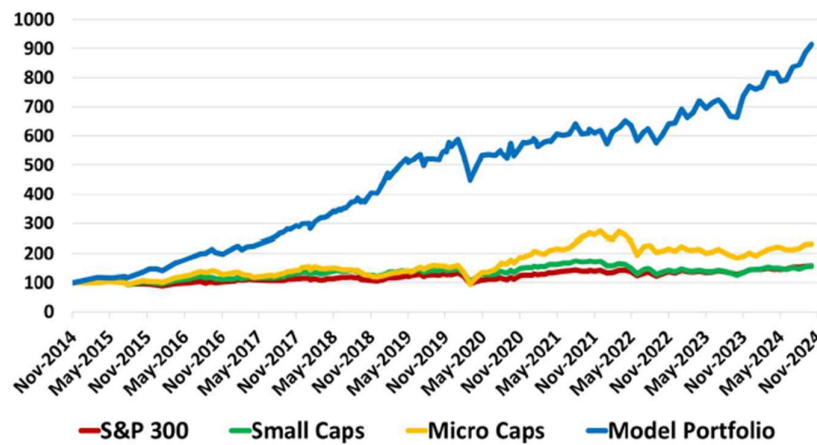
The University of Michigan consumer sentiment for the US was revised higher to 70.5 in October 2024 from a preliminary of 68.9, marking a third consecutive month of rises and reaching the highest level in six months. Both economic conditions (64.9 vs 62.7) and expectations (74.1 vs 72.9) were revised higher. This month's increase was primarily due to modest improvements in buying conditions for durables, in part due to easing interest rates. The upcoming election looms large over consumer expectations. Overall, the share of consumers expecting a Harris presidency fell from 63% last month to 57% in October. Sentiment of Republicans, who believe that a Trump presidency would be better for the economy, rose 8% on growing confidence that their preferred candidate would be the next president. Meanwhile, year-ahead inflation expectations were unchanged at 2.7%, below 2.9% in the preliminary estimate while the five-year ones edged lower to 3%, matching the initial release.

Global Markets

The US market closed flat after spending most of the day in the green due to tech buying. NASDAQ held the market from falling into bigger negative week as DOW and RUSSELL rolled over hard on economic worries. Canadian houses price growth has flattened after elevated rates while retail sales remain robust. US durable goods orders and Michigan consumer sentiment were better than expected. DOW -0.61%, RUSSELL -0.49%, S&P -0.03% and NASDAQ +0.56%. VIX climbs above 20. Yields and USD climbed. Middle East war worries raised Oil while Gold and Copper moved up. European markets were patchy and mainly flat.

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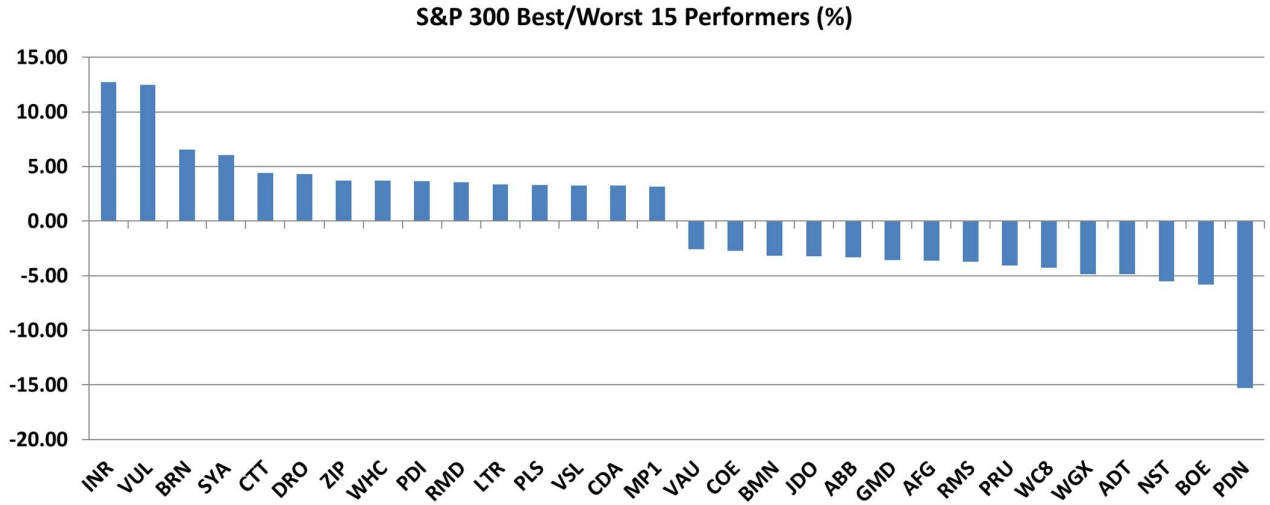
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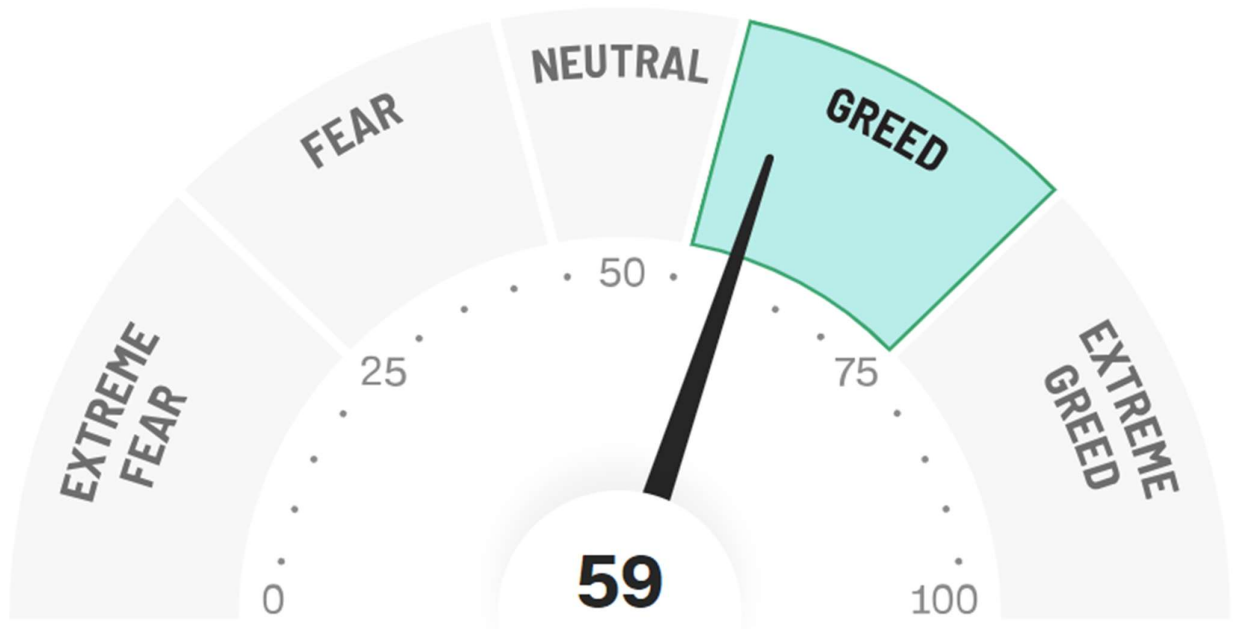
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
INR	Ioneer Ltd	642.99	0.31	12.73	N/A
VUL	Vulcan Energy	860.02	5.14	12.47	Vulcan achieves world first S&P Global Dark Green rating
BRN	Brainchip Ltd	453.67	0.25	6.52	N/A
SYA	Sayona Mining Ltd	339.68	0.04	6.06	N/A
CTT	Cettire	781.54	2.14	4.39	N/A
DRO	Droneshield Limited	806.71	0.97	4.32	N/A
ZIP	ZIP Co Ltd	3512.04	2.79	3.72	N/A
WHC	Whitehaven Coal	5638.69	6.99	3.71	N/A
PDI	Predictive Disc Ltd	646.50	0.29	3.64	IMARC Investor Presentation
RMD	ResMed Inc.	23138.41	39.07	3.55	Form 10-Q for the Quarter Ended September 30, 2024
LTR	Liontown Resources	2158.35	0.92	3.37	N/A
PLS	Pilbara Min Ltd	8251.47	2.83	3.28	N/A
VSL	Vulcan Steel	968.62	7.59	3.27	N/A
CDA	Codan Limited	2788.69	15.86	3.26	N/A
MP1	Megaport Limited	1109.58	7.15	3.17	N/A
MSB	Mesoblast Limited	1444.36	1.31	3.16	N/A
NXT	NEXTDC Limited	10253.06	16.49	3.00	N/A
PTM	Platinum Asset	692.78	1.23	2.94	N/A
WA1	Wa1ResourcesLtd	930.18	14.75	2.86	N/A
360	Life360 Inc.	3926.90	21.90	2.82	N/A
MAQ	Macquarie Technology	2019.63	80.54	2.78	Annual Report to shareholders
IFL	Insignia Financial	2173.15	3.33	2.78	N/A
AEF	Australian Ethical	455.64	4.15	2.72	N/A
LRS	Latin Resources Ltd	518.26	0.19	2.70	N/A
TLX	Telix Pharmaceutical	6994.88	21.46	2.68	N/A
NEM	Newmont Corporation	9238.12	72.60	2.63	N/A
XRO	Xero Ltd	22513.29	151.15	2.54	N/A
IFT	Infratil Limited	11269.88	11.95	2.49	N/A
OPT	Opthea Limited	1015.65	0.85	2.42	Opthea Corporate Presentation - Oct 2024
BSL	BlueScope Steel Ltd	9082.54	21.19	2.37	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
PDN	Paladin Energy Ltd	3658.13	10.36	-15.29	Quarterly Activities Report - September 2024
BOE	Boss Energy Ltd	1483.07	3.41	-5.80	N/A
NST	Northern Star	21027.74	17.28	-5.52	N/A
ADT	Adriatic Metals	1201.56	4.09	-4.88	Quarterly Activities Report & Cashflow
WGX	Westgold Resources.	3102.83	3.13	-4.86	Westgold Bolsters Balance Sheet Strength
WCB	Wildcat Resources	430.17	0.34	-4.29	N/A
PRU	Perseus Mining Ltd	4073.41	2.84	-4.05	N/A
RMS	Ramelius Resources	2795.01	2.33	-3.72	N/A
AFG	Aust Finance Grp	449.48	1.60	-3.61	N/A
GMD	Genesis Minerals	2855.23	2.44	-3.56	N/A
ABB	Aussie Broadband	1153.31	3.77	-3.33	N/A
JDO	Judo Cap Holdings	2094.87	1.82	-3.20	N/A
BMN	Bannerman Energy Ltd	566.20	3.07	-3.15	N/A
COE	Cooper Energy Ltd	488.41	0.18	-2.70	N/A
VAU	Vault Minerals Ltd	2652.96	0.38	-2.56	Quarterly Activities Report
MTS	Metcash Limited	3501.69	3.11	-2.51	Extension Qld Supply Agreement and Sale Dramet JV Interest
NEC	Nine Entertainment	1942.56	1.20	-2.45	N/A
STX	Strike Energy Ltd	587.40	0.20	-2.44	West Erregulla Gas Project Receives EPBC Approval
KLS	Kelsian Group Ltd	1141.50	4.11	-2.38	N/A
CMW	Cromwell Prop	1113.02	0.42	-2.35	N/A
RSG	Resolute Mining	1841.63	0.85	-2.31	N/A
GOR	Gold Road Res Ltd	2113.84	1.91	-2.31	N/A
FPR	Fleetpartners Group	741.69	3.08	-2.22	N/A
HMC	HMC Capital Limited	3915.94	10.13	-2.22	Annual Report 2024
SLX	Silex Systems	1217.05	5.02	-2.14	N/A
RRL	Regis Resources	2115.34	2.74	-2.14	Becoming a substantial holder
DYL	Deep Yellow Limited	1386.70	1.40	-2.10	N/A
AGL	AGL Energy Limited.	7790.41	11.34	-2.07	N/A
COF	Centuria Office REIT	728.75	1.20	-2.05	N/A
IMU	Imugene Limited	364.48	0.05	-2.04	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	6701.06	28.35	0.82	N/A
BMN	Bannerman Energy Ltd	566.20	3.07	-3.15	N/A
BOE	Boss Energy Ltd	1483.07	3.41	-5.80	N/A
BPT	Beach Energy Limited	2908.70	1.27	-0.39	N/A
COE	Cooper Energy Ltd	488.41	0.18	-2.70	N/A
DYL	Deep Yellow Limited	1386.70	1.40	-2.10	N/A
KAR	Karoon Energy Ltd	1075.50	1.38	0.00	Brazil Field Trip Presentation
LOT	Lotus Resources Ltd	485.90	0.27	0.00	N/A
NHC	New Hope Corporation	4159.05	4.97	1.02	N/A
NXG	Nexgenenergycanada	1017.59	11.38	-0.78	N/A
PDN	Paladin Energy Ltd	3658.13	10.36	-15.29	Quarterly Activities Report - September 2024
STO	Santos Ltd	22507.07	6.89	-0.58	N/A
STX	Strike Energy Ltd	587.40	0.20	-2.44	West Erregulla Gas Project Receives EPBC Approval
VEA	Viva Energy Group	4321.93	2.67	-1.48	N/A
WDS	Woodside Energy	46120.63	24.28	-0.04	N/A
WHC	Whitehaven Coal	5638.69	6.99	3.71	N/A
YAL	Yancoal Aust Ltd	8714.90	6.74	2.12	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	1157.27	1.04	1.47	N/A
AMC	Ancor PLC	10086.89	16.66	0.60	N/A
BKW	Brickworks Limited	4169.28	27.30	0.15	N/A
IPL	Incitec Pivot	5865.52	3.11	0.32	N/A
JHX	James Hardie Indust	21348.45	49.97	0.52	N/A
LTM	Arcadium Lithium PLC	2856.11	8.26	-0.24	N/A
NUF	Nufarm Limited	1439.66	3.77	0.27	N/A
ORA	Orora Limited	3318.44	2.47	0.00	N/A
ORI	Orica Limited	8483.72	17.52	0.57	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	2086.40	1.63	-0.31	N/A
CMM	Capricorn Metals	2408.63	6.26	-1.88	Quarterly Activities/Appendix 5B Cash Flow Report
DEG	De Grey Mining	3475.30	1.45	-0.34	N/A
EMR	Emerald Res NL	2811.76	4.22	-1.40	N/A
EVN	Evolution Mining Ltd	10483.18	5.17	-1.90	N/A
GMD	Genesis Minerals	2855.23	2.44	-3.56	N/A
GOR	Gold Road Res Ltd	2113.84	1.91	-2.31	N/A
IPX	Iperionx Limited	942.50	3.20	-0.62	N/A
NEM	Newmont Corporation	9238.12	72.60	2.63	N/A
NST	Northern Star	21027.74	17.28	-5.52	N/A
PDI	Predictive Disc Ltd	646.50	0.29	3.64	IMARC Investor Presentation
PRU	Perseus Mining Ltd	4073.41	2.84	-4.05	N/A
RMS	Ramelius Resources	2795.01	2.33	-3.72	N/A
RRL	Regis Resources	2115.34	2.74	-2.14	Becoming a substantial holder
RSG	Resolute Mining	1841.63	0.85	-2.31	N/A
SPR	Spartan Resources	1730.29	1.53	-1.61	N/A
VAU	Vault Minerals Ltd	2652.96	0.38	-2.56	Quarterly Activities Report
WAF	West African Res Ltd	2085.70	1.81	-1.09	N/A
WGX	Westgold Resources.	3102.83	3.13	-4.86	Westgold Bolsters Balance Sheet Strength

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	3609.13	62.65	0.71	QUOTED: Ex Dividend
ADT	Adriatic Metals	1201.56	4.09	-4.88	Quarterly Activities Report & Cashflow
ARU	Arafura Rare Earths	381.97	0.16	0.00	N/A
BHP	BHP Group Limited	215082.67	42.96	1.34	Samarco Update - Final Agreement with Public Authorities
BSL	BlueScope Steel Ltd	9082.54	21.19	2.37	N/A
CHN	Chalice Mining Ltd	754.71	1.96	1.03	Becoming a substantial holder
CIA	Champion Iron Ltd	3036.95	5.94	1.37	N/A
CRN	Coronado Global Res	1802.19	1.06	-1.86	N/A
CSC	Capstonecorp	1631.94	10.82	0.46	N/A
DRR	Deterra	1977.75	3.77	0.80	N/A
DVP	Develop Global Ltd	662.15	2.46	0.82	Quarterly Activities Report
FMG	Fortescue Ltd	58469.54	19.41	2.21	N/A
IGO	IGO Limited	4021.09	5.35	0.75	September 2024 Quarterly Report
ILU	Iluka Resources	2500.86	5.96	2.05	N/A
IMD	Imdex Limited	1320.55	2.56	-0.78	N/A
INR	Ioneer Ltd	642.99	0.31	12.73	N/A
LRS	Latin Resources Ltd	518.26	0.19	2.70	N/A
LTR	Liontown Resources	2158.35	0.92	3.37	N/A
LYC	Lynas Rare Earths	6954.30	7.52	1.08	N/A
MAC	Metals Acquisition	747.28	18.55	1.37	N/A
MEI	Meteoric Resources	241.36	0.11	0.00	N/A
MIN	Mineral Resources.	6705.21	34.53	1.20	Update from the Board of MinRes on investigation process
NIC	Nickel Industries	4118.22	0.98	1.56	N/A
PLS	Pilbara Min Ltd	8251.47	2.83	3.28	N/A
PMT	Patriotbatterymetals	232.23	0.39	0.00	Update on 2024 Summer-Fall Activities at Shaakickiuwanaan
PRN	Perenti Limited	1122.65	1.20	0.84	S&P Global upgrades Perenti credit rating
RIO	Rio Tinto Limited	43833.21	120.12	1.73	N/A
S32	South32 Limited	16800.15	3.73	0.54	N/A
SFR	Sandfire Resources	4891.13	10.77	0.94	N/A
SGM	Sims Limited	2494.34	13.06	1.16	N/A
SMR	Stanmore Resources	2830.37	3.21	2.23	N/A
SYA	Sayona Mining Ltd	339.68	0.04	6.06	N/A
SYR	Syrah Resources	300.12	0.29	-1.72	N/A
VSL	Vulcan Steel	968.62	7.59	3.27	N/A
VUL	Vulcan Energy	860.02	5.14	12.47	Vulcan achieves world first S&P Global Dark Green rating
WA1	Wa1ResourcesLtd	930.18	14.75	2.86	N/A
WCB	Wildcat Resources	430.17	0.34	-4.29	N/A

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	11014.96	6.57	0.31	N/A
ALQ	ALS Ltd	6832.48	14.06	-0.28	N/A
ALX	Atlas Arteria	7210.64	4.93	-0.80	N/A
ASB	Austal Limited	1170.84	3.27	1.24	N/A
AZJ	Aurizon Holdings Ltd	6387.24	3.46	-0.29	N/A
BXB	Brambles Limited	25338.83	18.47	1.71	Change of Director's Interest Notice
CPU	Computershare Ltd	15396.12	26.31	0.30	N/A
CWY	Cleanaway Waste Ltd	6358.21	2.83	-0.70	N/A
DBI	Dalrymple Bay	1631.06	3.29	0.00	N/A
DOW	Downer EDI Limited	3767.53	5.68	1.25	N/A
DRO	Droneshield Limited	806.71	0.97	4.32	N/A
FBU	Fletcher Building	3031.21	2.80	-0.71	N/A
GWA	GWA Group Ltd	641.80	2.40	-0.83	N/A
IPH	IPH Limited	1496.57	5.44	0.18	N/A
JLG	Johns Lyng Group	1127.99	3.98	-0.75	N/A
KLS	Kelsian Group Ltd	1141.50	4.11	-2.38	N/A
MGH	Maas Group Holdings	1575.23	4.73	-0.84	N/A
MMS	McMillan Shakespeare	1055.79	15.05	-0.73	N/A
MND	Monadelphous Group	1228.25	12.48	0.00	N/A
NWH	NRW Holdings Limited	1723.61	3.81	1.06	N/A
QAN	Qantas Airways	12556.35	8.12	1.12	N/A
QUB	Qube Holdings Ltd	6597.67	3.73	0.00	N/A
RDX	Redox Limited	1900.79	3.64	0.55	N/A
REH	Reece Limited	15316.28	23.50	-0.89	N/A
RWC	Reliance Worldwide	4150.51	5.33	0.19	N/A
SIQ	Smartgrp Corporation	1065.43	7.90	-0.63	N/A
SLX	Silex Systems	1217.05	5.02	-2.14	N/A
SSM	Service Stream	954.73	1.53	-1.29	N/A
SVW	Seven Group Holdings	17008.45	41.73	-0.14	N/A
TCL	Transurban Group	40191.46	13.01	0.46	N/A
VNT	Ventiaservicesgroup	3918.12	4.60	0.44	N/A
WOR	Worley Limited	7502.72	14.13	-0.35	N/A

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	469.47	2.64	-1.12	N/A
ALL	Aristocrat Leisure	37133.52	59.78	1.32	N/A
AOV	Amotiv	1521.66	10.83	0.28	Ceasing to be a substantial holder
APE	Eagers Automotive	2988.50	11.36	-1.90	N/A
ARB	ARB Corporation.	3377.32	41.10	1.01	N/A
AX1	Accent Group Ltd	1324.44	2.33	-0.43	N/A
BAP	Bapcor Limited	1612.21	4.68	-1.47	N/A
BRG	Breville Group Ltd	4637.68	32.16	-0.19	N/A
CKF	Collins Foods Ltd	992.00	8.42	0.00	N/A
CTD	Corp Travel Limited	1685.67	11.78	2.26	N/A
CTT	Cettire	781.54	2.14	4.39	N/A
DMP	Domino Pizza Enterpr	3303.58	35.70	-0.08	N/A
FLT	Flight Centre Travel	3525.56	15.68	-1.32	N/A
GEM	G8 Education Limited	1084.74	1.35	0.37	N/A
GYG	Guzman Y Gomez Ltd	4046.87	39.24	-1.63	N/A
HVN	Harvey Norman	5731.63	4.62	0.43	N/A
IEL	Idp Education Ltd	3788.16	13.70	0.66	N/A
JBH	JB Hi-Fi Limited	8742.35	79.60	-0.45	N/A
JIN	Jumbo Interactive	791.96	12.91	2.30	N/A
KGN	Kogan.Com Ltd	462.62	4.67	1.30	N/A
LNW	Light & Wonder Inc.	3583.63	145.03	0.32	N/A
LOV	Lovisa Holdings Ltd	3167.57	28.75	0.49	N/A
NCK	Nick Scali Limited	1240.20	14.37	-0.90	N/A
PFP	Propel Funeral	830.51	5.99	-0.50	N/A
PMV	Premier Investments	4989.33	30.88	-1.18	N/A
PWH	Pwr Holdings Limited	892.00	8.71	-1.80	N/A
SGR	The Star Ent Grp	760.20	0.27	1.89	N/A
SKC	Skycity Ent Grp Ltd	954.06	1.25	-0.40	N/A
SUL	Super Ret Rep Ltd	3428.05	15.14	-0.26	N/A
TAH	TABCORP Holdings Ltd	1039.62	0.46	0.00	N/A
TLC	The Lottery Corp	11062.09	5.01	0.80	N/A
TPW	Temple & Webster Ltd	1490.80	12.44	-0.80	AGM Addresses and Trading Update
WEB	Webjet Limited	1589.75	4.00	-1.23	N/A
WES	Wesfarmers Limited	77135.40	69.09	1.59	N/A
WJL	Webjet Group Limited	314.02	0.80	0.00	N/A

➤ Staple stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	4155.87	5.73	-0.17	N/A
BGA	Bega Cheese Ltd	1613.25	5.28	-0.19	N/A
COL	Coles Group	24339.63	18.04	-0.66	N/A
EDV	Endeavour	8471.34	4.75	0.42	N/A
ELD	Elders Limited	1365.48	8.60	-0.46	N/A
GNC	GrainCorp Limited	2054.93	9.19	0.33	N/A
ING	Inghams Group	1070.44	2.89	0.35	N/A
MTS	Metcash Limited	3501.69	3.11	-2.51	Extension Qld Supply Agreement and Sale Dramet JV Interest
RIC	Ridley Corporation	814.85	2.55	-1.16	N/A
SHV	Select Harvests	559.90	3.95	0.25	N/A
TWE	Treasury Wine Estate	9550.49	11.73	-0.34	N/A
WOW	Woolworths Group Ltd	39933.79	32.74	0.15	N/A

➤ Healthcare stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	732.01	3.58	-1.38	Ceasing to be a substantial holder
ANN	Ansell Limited	4549.07	31.43	0.83	N/A
COH	Cochlear Limited	18585.54	285.40	0.51	N/A
CSL	CSL Limited	142206.63	292.00	-0.58	N/A
CU6	Clarity Pharma	2291.28	7.27	1.54	N/A
CUV	Clinuvel Pharmaceut.	725.88	14.50	0.00	N/A
EBO	Ebos Group Ltd	6605.33	34.32	1.15	N/A
FPH	Fisher & Paykel H.	19517.96	33.73	1.29	N/A
HLS	Healius	1209.01	1.67	0.00	N/A
IDX	Integral Diagnostics	739.32	3.12	-1.27	Ceasing to be a substantial holder
IMM	Immutep Ltd	429.10	0.30	1.69	TACTI-003 Cohort B data to be presented at ESMO I-O
IMU	Imugene Limited	364.48	0.05	-2.04	N/A
MSB	Mesoblast Limited	1444.36	1.31	3.16	N/A
MVF	Monash IVF Group Ltd	469.51	1.21	0.00	N/A
MYX	Mayne Pharma Ltd	387.09	4.53	-0.44	N/A
NAN	Nanosonics Limited	1010.22	3.31	-0.60	N/A
NEU	Neuren Pharmaceut.	1593.86	12.61	1.12	N/A
OPT	Opthea Limited	1015.65	0.85	2.42	Opthea Corporate Presentation - Oct 2024
PME	Pro Medicus Limited	19363.64	188.93	1.96	N/A
PNV	Polynovo Limited	1485.12	2.13	-0.93	AGM - CEO and Chairman Address to Shareholders
REG	Regis Healthcare Ltd	1921.97	6.46	1.25	N/A
RHC	Ramsay Health Care	9601.45	41.49	-0.50	N/A
RMD	ResMed Inc.	23138.41	39.07	3.55	Form 10-Q for the Quarter Ended September 30, 2024
SHL	Sonic Healthcare	13292.78	27.67	0.00	N/A
SIG	Sigma Health Ltd	3027.11	1.88	1.35	N/A
TLX	Telix Pharmaceutical	6994.88	21.46	2.68	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	94440.33	31.45	-0.82	Suncorp Bank acquisition accounting impact 2H24
BEN	Bendigo and Adelaide	6991.69	12.25	-0.49	N/A
BOQ	Bank of Queensland.	4385.54	6.55	-1.21	N/A
CBA	Commonwealth Bank.	241029.04	142.86	-0.81	N/A
JDO	Judo Cap Holdings	2094.87	1.82	-3.20	N/A
MYS	MyState Limited	430.46	3.89	0.26	N/A
NAB	National Aust. Bank	119733.78	38.67	-0.72	N/A
WBC	Westpac Banking Corp	110504.50	32.16	0.06	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	455.64	4.15	2.72	N/A
AFG	Aust Finance Grp	449.48	1.60	-3.61	N/A
AMP	AMP Limited	3620.39	1.42	-0.70	N/A
ASX	ASX Limited	13081.61	67.17	-0.44	AGM Addresses by the Chair & the Managing Director and CEO
AUB	AUB Group Ltd	3740.12	32.05	-0.09	N/A
CCP	Credit Corp Group	1184.36	17.60	1.15	N/A
CGF	Challenger Limited	4189.86	6.11	0.83	N/A
FPR	Fleetpartners Group	741.69	3.08	-2.22	N/A
HLI	Helia Group Limited	1171.07	4.19	0.48	N/A
HMC	HMC Capital Limited	3915.94	10.13	-2.22	Annual Report 2024
HUB	HUB24 Ltd	5499.46	68.65	1.33	N/A
IAG	Insurance Australia	17753.09	7.54	0.67	N/A
IFL	Insignia Financial	2173.15	3.33	2.78	N/A
IFT	Infratil Limited	11269.88	11.95	2.49	N/A
MAF	MA Financial Group	1175.10	6.41	-1.08	N/A
MFG	Magellan Fin Grp Ltd	1966.97	11.05	0.45	N/A
MPL	Medibank Private Ltd	10162.27	3.64	-1.36	N/A
MQG	Macquarie Group Ltd	88889.10	232.49	-0.31	N/A
NHF	NIB Holdings Limited	2897.38	5.91	-0.84	N/A
NWL	Netwealth Group	6702.06	27.68	1.10	N/A
OFX	OFX Group Ltd	332.36	1.40	1.08	N/A
PNI	Pinnacle Investment	3925.23	19.48	0.83	N/A
PPT	Perpetual Limited	2336.01	20.42	0.10	N/A
PTM	Platinum Asset	692.78	1.23	2.94	N/A
QBE	QBE Insurance Group	25938.15	17.21	-0.12	N/A
QRI	Qualitas Re Income	729.69	1.63	-0.61	N/A
SDF	Steadfast Group Ltd	6040.35	5.51	0.92	N/A
SOL	Soul Pattinson (W.H)	12428.33	33.87	0.18	N/A
SQ2	Block	5176.76	111.55	1.11	N/A
SUN	Suncorp Group Ltd	22952.58	18.21	0.94	N/A
TYR	Tyro Payments	408.15	0.77	-0.65	N/A
ZIP	ZIP Co Ltd	3512.04	2.79	3.72	N/A

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1108.14	1.22	-2.02	N/A
ARF	Arena REIT.	1631.20	4.06	-1.46	N/A
ASK	Abacus Storage King	1714.90	1.29	-1.53	N/A
BWP	BWP Trust	2483.02	3.50	0.57	N/A
CHC	Charter Hall Group	7241.59	15.16	-0.98	N/A
CIP	Centuria I REIT	1974.63	3.09	-0.64	N/A
CLW	Chtr H Lwr	2867.51	3.96	-1.00	N/A
CMW	Cromwell Prop	1113.02	0.42	-2.35	N/A
CNI	Centuria Capital	1602.08	1.90	-1.55	N/A
COF	Centuria Office REIT	728.75	1.20	-2.05	N/A
CQE	Charter Hall Soc In	1012.36	2.69	-0.74	N/A
CQR	Charter Hall Retail	2011.05	3.43	-0.87	N/A
DXI	Dexus Industria REIT	875.66	2.73	-1.09	N/A
DXS	Dexus	7754.83	7.15	-0.83	N/A
GMG	Goodman Group	68893.94	35.82	-0.61	N/A
GOZ	Growthpoint Property	1968.20	2.62	0.38	N/A
GPT	GPT Group	9271.39	4.82	-0.41	N/A
HCW	Hlthcohcwellsreit	656.37	1.16	-0.85	N/A
HDN	Homeco Daily Needs	2591.19	1.24	-0.40	N/A
HPI	Hotel Property	707.70	3.56	-1.11	N/A
INA	Ingenia Group	1997.16	4.94	0.82	N/A
LIC	Lifestyle Communit.	1062.79	8.66	-0.80	N/A
LLC	Lendlease Group	4616.42	6.76	1.05	Chairman-elect's letter to securityholders
MGR	Mirvac Group	8720.35	2.18	-1.36	N/A
NSR	National Storage	3412.48	2.47	0.00	N/A
PXA	Pexagroup	2441.63	13.79	0.22	N/A
RFF	Rural Funds Group	735.11	1.88	-0.79	N/A
RGN	Region Group	2639.58	2.25	-0.88	N/A
SCG	Scentre Grp	18362.17	3.53	0.00	N/A
SGP	Stockland	12317.81	5.14	-0.39	N/A
URW	Unibailrodawestfield	697.38	6.29	0.32	N/A
VCX	Vicinity Centres	9969.48	2.17	-0.91	Change of Director's Interest Notice
WPR	Waypoint REIT	1719.96	2.55	-0.39	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	3926.90	21.90	2.82	N/A
AD8	Audinate Group Ltd	715.91	8.79	2.33	Becoming a substantial holder
BRN	Brainchip Ltd	453.67	0.25	6.52	N/A
CDA	Codan Limited	2788.69	15.86	3.26	N/A
DDR	Dicker Data Limited	1566.59	8.70	0.23	N/A
DTL	Data3 Limited	1116.89	7.27	0.83	N/A
GTK	Gentrack Group Ltd	933.52	8.90	-1.33	N/A
HSN	Hansen Technologies	1032.75	4.99	-1.58	N/A
IFM	Infomedia Ltd	554.29	1.49	1.02	N/A
IRE	IRESS Limited	1882.84	10.04	-0.40	N/A
MAQ	Macquarie Technology	2019.63	80.54	2.78	Annual Report to shareholders
MP1	Megaport Limited	1109.58	7.15	3.17	N/A
NVX	Novonix Limited	395.00	0.80	0.00	N/A
NXL	Nuix Limited	2221.56	6.86	1.48	N/A
NXT	NEXTDC Limited	10253.06	16.49	3.00	N/A
RUL	Rpmglobal Hldgs Ltd	653.32	2.95	0.00	N/A
SDR	Siteminder	1815.73	6.62	1.69	2024 AGM - Chair and CEO Addresses
TNE	Technology One	7871.48	24.55	1.70	N/A
WBT	Weebit Nano Ltd	378.53	1.96	-1.75	N/A
WTC	WiseTech Global Ltd	37459.72	113.00	0.89	N/A
XRO	Xero Ltd	22513.29	151.15	2.54	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1153.31	3.77	-3.33	N/A
CNU	Chorus Limited	3462.42	8.08	1.25	N/A
SLC	Superloop Limited	994.51	1.95	0.00	N/A
SPK	Spark New Zealand	4979.05	2.69	-0.37	N/A
TLS	Telstra Group	44715.63	3.87	0.00	N/A
TPG	TPG Telecom Limited	8422.82	4.51	-0.44	N/A
TUA	Tuas Limited	2485.80	5.25	-1.50	N/A
OML	Ooh!Media Limited	641.15	1.19	0.00	N/A
NEC	Nine Entertainment	1942.56	1.20	-2.45	N/A
NWS	News Corp..	1192.86	42.07	0.48	N/A
EVT	EVT Limited	1766.62	10.99	1.10	N/A
CAR	CAR Group Limited	14008.16	37.46	1.00	N/A
REA	REA Group	30299.76	231.99	1.16	N/A
DHG	Domain Holdings Aus	1913.92	3.02	-0.33	N/A
SEK	Seek Limited	9116.76	25.44	-0.43	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7790.41	11.34	-2.07	N/A
APA	APA Group	9297.75	7.13	-0.70	N/A
ORG	Origin Energy	16641.74	9.67	0.10	N/A

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