



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

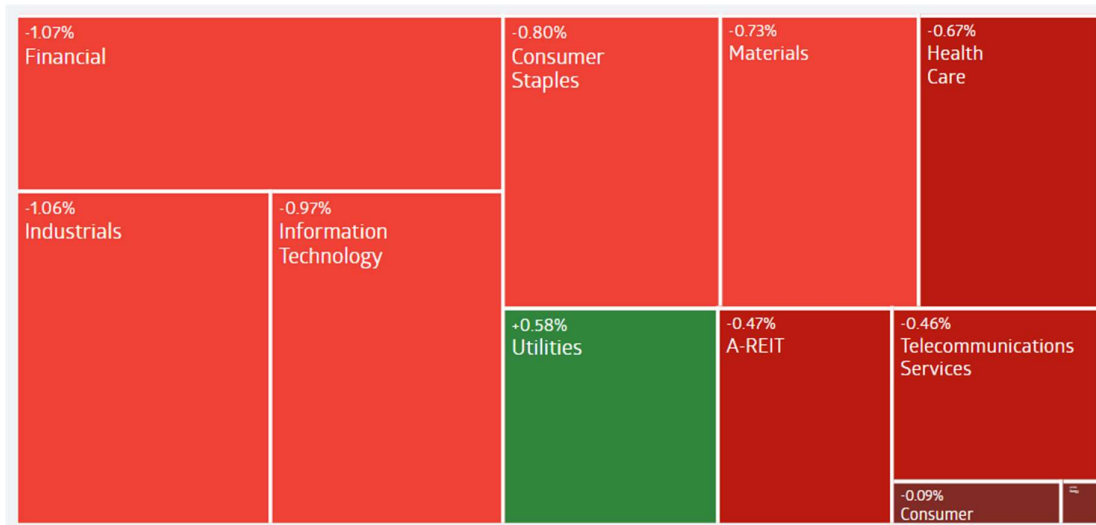
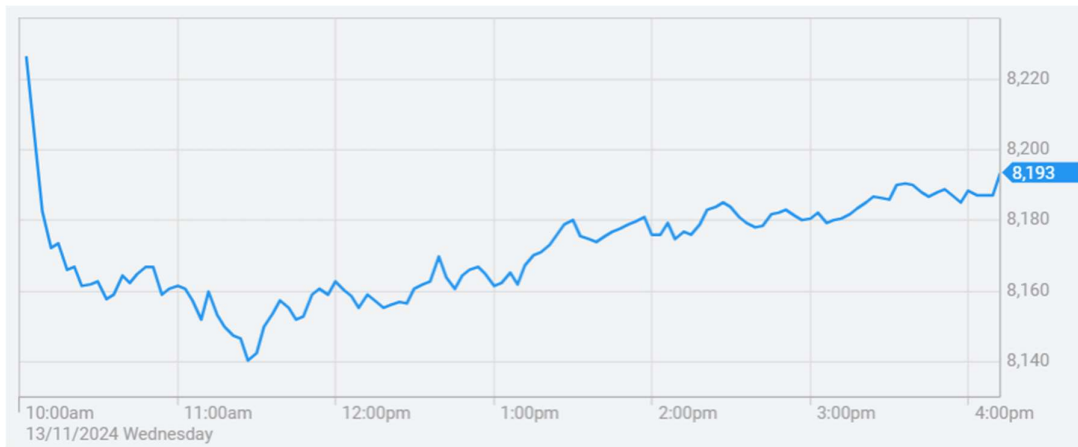
MARKET COMMENTARY

The Aussie market started very negatively before recovering on global buying to finish third consecutive negative day. It was all about weak global growth, tariff worries and lack of stimulus from China. The world keeps wanting China to bail them out while Western economies are attacking them with trade wars and tariffs. It's almost like we want to burst the asset bubble. Bond yields are flying and something needs to change before that pops the bubbles. Some of the pretend tech in the local market are starting to run into reality check while global funds are starting to show signs of weakness. Global funds are buying specific exposure to boost the market and protect their overweight equity position but that is starting to bite them on the back side. We just had the biggest outflow in two decades from US techs in the past four weeks. China stimulus hopium falling has commodities rolling over and that has forced global funds to buy banks and miners to defend their holdings despite falling currency hurting them. The interesting part of the US election is that the republicans have all three layers. There is no excuse. The cycle is the cycle. Let's see how this plays out. US inflation tonight and it's the first one after the election. Will it move up like in India? The US is devolving into a third world country. It may be different this time!

CNBC on Trade War > In the days since President-elect Donald Trump won the presidential race, Nicole Bivens Collinson's phone has barely stopped ringing. Collinson, who helps lead the international trade and government relations division at the lobbying firm Sandler, Travis & Rosenberg, said she is fielding "dozens and dozens and dozens" of calls from anxious U.S. companies looking to protect themselves from Trump's hardline tariff plans by finding loopholes and exemptions. "Absolutely everyone is calling," Collinson told CNBC. "It is nonstop." Over the course of the 2024 campaign, Trump made universal tariffs a core tenet of his economic platform, floating a 20% tax on all imports from all countries with a specifically harsh 60% rate for Chinese goods.

CNBC on Rate Cut Outlook > The U.S. Federal Reserve could carry out fewer interest rate cuts than previously expected next year should President-elect Donald Trump's proposed global tariffs take hold, former Fed policymaker Loretta Mester said Tuesday. Mester indicated that the Fed's outlook was set to change under the incoming Republican administration's fiscal plans, and that markets may be right in forecasting fewer than the four reductions previously forecast. "Next year, the pace of the cuts will be affected by where they're seeing fiscal policy," she said during a panel at the annual UBS European Conference hosted in London. "My own view is the market is right, they're probably not going to have as many cuts next year as was assumed or expected in September," added Mester, who was president of the Cleveland Federal Reserve until her retirement earlier this year.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	8128.79	-63.51	-0.78	DXY	106.0350	0.1750	0.17	SPTGLD	2606.02	7.51	0.29
S&P 200	8193.36	-62.24	-0.75	AUDUSD	0.6523	-0.0010	-0.15	TWI	61.90	-0.10	-0.16
Mid Cap	10161.29	-39.81	-0.39	NZDAUD	0.9083	0.0012	0.13	WTIS	68.19	0.07	0.10
Small Cap	3118.57	-38.73	-1.23	GBPAUD	1.9521	0.0008	0.04	BRENT	72.02	0.13	0.18
Micro Cap	2269.60	-26.10	-1.14	EURAUD	1.6258	-0.0003	-0.02	COPP3M	9130.00	-270.00	-2.87
NZ50G	12674.49	-74.86	-0.59	EURUSD	1.0605	-0.0019	-0.18	NICK3M	16075.00	-125.00	-0.77
JAPAN	38721.66	-654.43	-1.66	USDJPY	154.9800	0.3615	0.23	ZINC	2917.50	-63.50	-2.13
KOSPI	2417.08	-65.49	-2.64	CNYUSD	0.1382	0.0001	0.10	Security	Last	+/-	%
SING	3717.24	5.76	0.16	Security	Last	+/-	%	DOWFUT	43915.00	-159.00	-0.36
SHANGHAI	3439.28	17.31	0.51	USBON	4.4339	0.0775	1.78	NASFUT	21128.00	-61.50	-0.29
HNGKNG	19723.65	-123.23	-0.62	USLBR	4.5740	0.0845	1.88	SPFUT	5997.25	-15.75	-0.26
GERMAN	19033.64	0.00	0.00	BOND10	4.6680	0.1050	2.30				
CAC40	7226.98	0.00	0.00	BBSR3M	4.4165	0.0034	0.08				
FTSE	8025.77	-99.42	-1.22	VIX	14.71	-0.26	-1.74				
DOWJON	43910.98	-382.15	-0.86	XVI	11.02	0.18	1.61				
NASDAQ	19281.40	-17.36	-0.09								
SP500	5983.99	-17.36	-0.29								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

South Korea's seasonally adjusted unemployment rate rose to 2.7% in October 2024, marking an increase for the second consecutive month, up from 2.5% in September. The number of unemployed individuals grew by 51,000, or 8.5%, compared to the same month last year, bringing the total to 678,000. Meanwhile, employment saw a modest increase, with the number of employed persons rising by 83,000, or 0.3%, to reach 28.847 million. The seasonally adjusted labor force participation rate held steady at 64.7% in October, unchanged from the same period a year earlier.

Producer prices in Japan increased by 3.4% yoy in October 2024, steeper than an upwardly revised 3.1% growth in the previous month and above market forecasts of 3.0%. It was the 44th straight month of producer inflation, marking the highest figure since August 2023, as cost rose further for most commodities: transport equipment (1.1% vs 1.3% in September), beverages & foods (1.8% vs 2.1%), petroleum & coal (4.5% vs 1.5%), iron & steel (0.3% vs 0.4%), electrical machinery (3.7% vs 3.3%), production machinery (2.6% vs 4.1%), general-purpose machinery (3.4% vs 3.2%), metal products (3.9% vs 2.8%), other manufacturing (3.6% vs 3.7%), plastics (2.7% vs 2.2%), non-ferrous metals (14.6% vs 9.7%), information (2.4% vs 3.6%), and business-oriented machinery (1.9% vs 2.8%). By contrast, prices of chemical products fell 0.6% after rising 0.3% previously. Monthly, producer prices rose by 0.2%, beating consensus of a flat reading and following an upwardly revised 0.3% gain in September.

Australia's seasonally adjusted wage price index advanced by 3.5% year-over-year in Q3 2024, easing from a 4.1% growth in the previous quarter and falling short of forecasts for a 3.6% rise. This marked the weakest wage price growth since Q4 of 2022, as wage growth in both the public sector (3.7% vs 3.9% in Q2) and the private sector (3.5% vs 4.1%) moderated, with annual public sector wage growth higher than private sector growth for the first time since Q4 of 2020. In original terms, the main contributors to the growth were electricity, gas, water, and waste services (5.0%), education and training (4.4%), administrative and support services (3.9%), mining (3.8%), manufacturing (3.8%), transport, postal & warehousing (3.7%), healthcare and social assistance (3.6%), construction (3.5%), and accommodation and food services (3.5%). On a quarterly basis, wage prices increased by 0.8%, unchanged from the previous two quarters. That compared with market forecasts for a 0.9% gain.

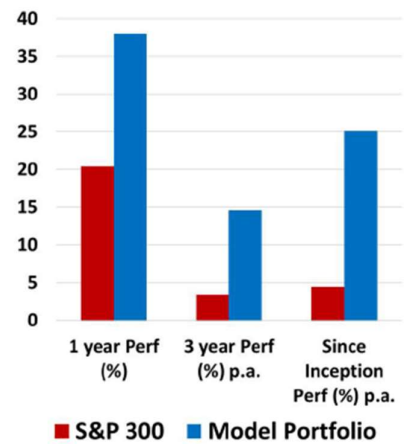
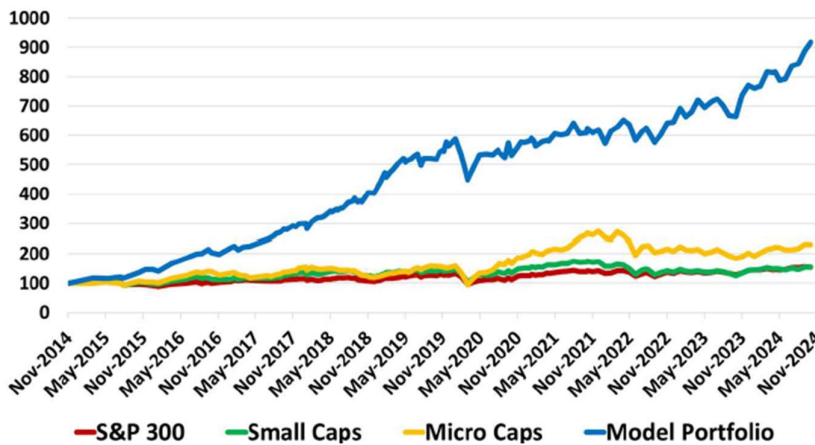
The unemployment rate in France rose to 7.4% in the third quarter of 2024, edging up from 7.3% in the previous period and aligning with market expectations. The number of unemployed persons increased by 35 thousand over the prior quarter to reach 2.3 million. Among age groups, the unemployment rate for those aged 15 to 24 rose by 1.8 percentage points to 19.7%, while it fell by 0.1 percentage points to 6.6% for those aged 25 to 49, and by 0.3 percentage points to 4.7% for those aged 50 and over. By gender, the jobless rate for men rose by 0.3 percentage points to 7.6%, while it fell by 0.2 percentage points to 7.2% for women. The activity rate reached 74.8%, 0.3 percentage points higher than in the previous quarter.

Global Markets

The US market was sliding all day and was bailed out from the lows of the day by tech buying in the afternoon. It looked like the inflation data was leaked and economically facing indices like RUSSELL and DOW were hit harder. Indian inflation came out higher than expected and more than a year high. German economic sentiment index fell more than expected. RUSSELL -1.77%, DOW -0.86%, S&P -0.29% and NASDAQ -0.09%. VIX slides below 15. Yields and USD are flying again. Oil flat with gold ticking lower while Copper was hit. European markets were down 2%. The biggest growth industry in the US over the past week is lobby groups. Like a third world country, everyone is trying to buy their way on the right side of the trade war. Since there is no clarity or modelling, it's all a bit random. No China bailout in this outlook.

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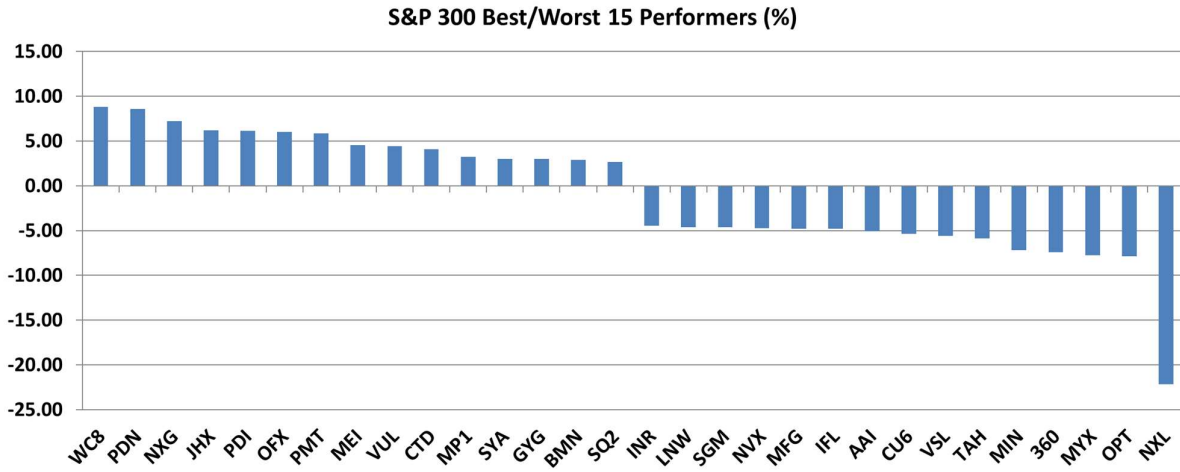
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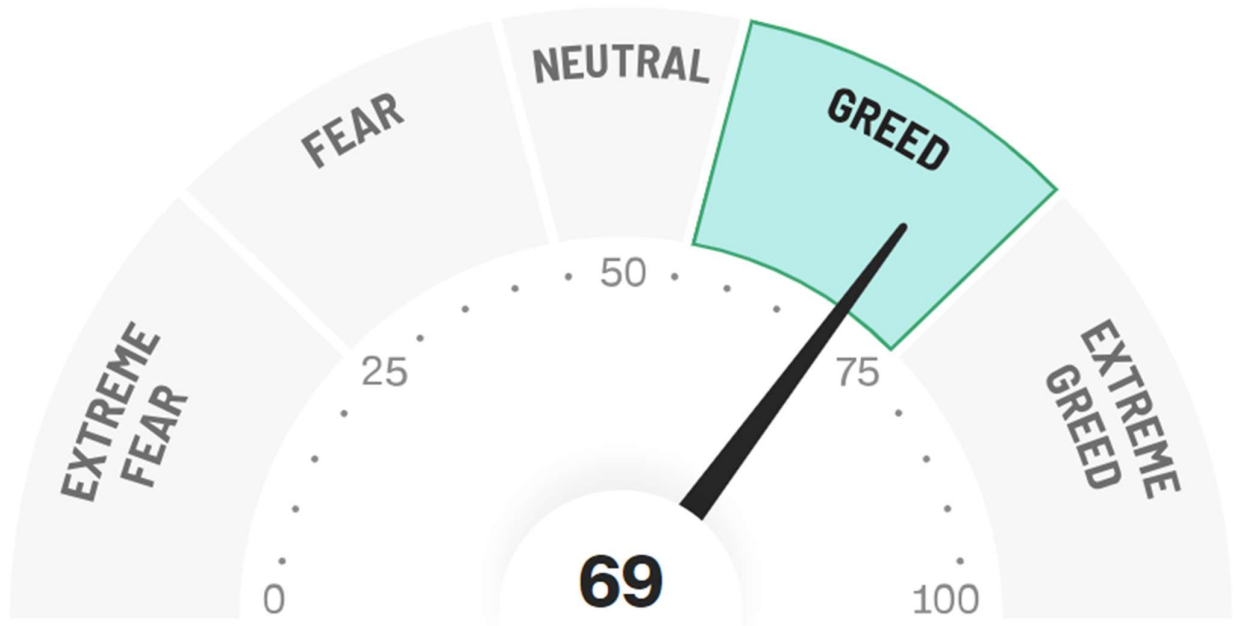
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
WC8	Wildcat Resources	420.43	0.37	8.82	N/A
PDN	Paladin Energy Ltd	2057.90	7.47	8.58	N/A
NXG	Nexgenenergycanada	1121.53	11.74	7.21	High-Grade Expansion at Patterson Corridor East
JHX	James Hardie Indust	21576.06	53.35	6.19	Q2 FY25 Results
PDI	Predictive Disc Ltd	575.97	0.26	6.12	N/A
OFX	OFX Group Ltd	297.57	1.32	6.05	Change of Director's Interest Notice
PMT	Patriotbattery metals	200.62	0.36	5.88	N/A
MEI	Meteoric Resources	252.86	0.12	4.55	N/A
VUL	Vulcan Energy	1100.90	6.11	4.44	N/A
CTD	Corp Travel Limited	1848.09	13.15	4.12	N/A
MP1	Megaport Limited	1296.91	8.36	3.21	N/A
SYA	Sayona Mining Ltd	339.68	0.03	3.03	N/A
GYG	Guzman Y Gomez Ltd	3647.62	37.03	3.00	N/A
BMN	Bannerman Energy Ltd	492.97	2.84	2.90	N/A
SQ2	Block	6143.11	129.75	2.65	N/A
ALL	Aristocrat Leisure	40865.76	66.62	2.60	FY24 Results Announcement
ILU	Iluka Resources	2312.49	5.54	2.59	Chairman to take temporary leave
NHC	New Hope Corporation	3905.45	4.73	2.38	N/A
BKW	Brickworks Limited	4020.92	26.91	2.36	N/A
STX	Strike Energy Ltd	630.38	0.23	2.27	N/A
CTT	Cettire	604.26	1.62	2.21	N/A
BOE	Boss Energy Ltd	1220.87	3.04	2.01	N/A
SSM	Service Stream	942.41	1.56	1.96	N/A
DYL	Deep Yellow Limited	1168.54	1.23	1.66	N/A
JLG	Johns Lyng Group	1164.55	4.20	1.45	2024 Annual General Meeting Presentation
ALD	Ampol Limited	6689.14	28.46	1.39	N/A
WA1	Wa1ResourcesLtd	891.82	13.35	1.37	N/A
TUA	Tuas Limited	2443.82	5.31	1.34	N/A
HSN	Hansen Technologies	1110.16	5.52	1.28	N/A
ADT	Adriatic Metals	1098.35	4.00	1.27	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
NXL	Nuix Limited	2491.04	5.90	-22.16	Annual General Meeting 2024 Chairman and Group CEO Address
OPT	Opthea Limited	1015.65	0.76	-7.88	N/A
MYX	Mayne Pharma Ltd	450.89	4.89	-7.74	N/A
360	Life360 Inc.	4446.13	22.39	-7.44	Q3 2024 Results
MIN	Mineral Resources.	7400.89	34.95	-7.20	Bald Hill Operations and Mineral Resources Update
TAH	TABCORP Holdings Ltd	1165.28	0.48	-5.88	N/A
VSL	Vulcan Steel	1060.87	7.60	-5.59	N/A
CU6	Clarity Pharma	2388.78	7.06	-5.36	N/A
AAI	Alcoa Corporation	3908.93	62.64	-5.08	N/A
IFL	Insignia Financial	2233.52	3.17	-4.80	FY25 Guidance update and FY24 Pro Forma Segment Detail
MFG	Magellan Fin Grp Ltd	1899.02	10.11	-4.80	Resignation of COO/CFO
NVX	Novonix Limited	414.76	0.80	-4.76	N/A
SGM	Sims Limited	2577.42	12.72	-4.65	Chair's Address to Shareholders
LNW	Light & Wonder Inc.	4048.73	151.67	-4.60	LNW Issues Third Quarter 2024 Results
INR	Ioneer Ltd	530.00	0.22	-4.44	N/A
NHF	NIB Holdings Limited	2897.38	5.70	-4.36	N/A
IMU	Imugene Limited	357.04	0.05	-4.17	N/A
REG	Regis Healthcare Ltd	2003.31	6.38	-4.06	N/A
ANZ	ANZ Group Holdings	97001.62	31.27	-3.99	QUOTED: Ex Dividend
SPR	Spartan Resources	1307.46	1.13	-3.83	N/A
AD8	Audinate Group Ltd	791.75	9.14	-3.79	N/A
BGA	Bega Cheese Ltd	1613.25	5.09	-3.78	N/A
ARU	Arafura Rare Earths	332.68	0.13	-3.70	N/A
IFM	Infomedia Ltd	486.64	1.25	-3.47	N/A
ZIP	ZIP Co Ltd	4569.57	3.38	-3.43	N/A
RSG	Resolute Mining	947.43	0.43	-3.37	N/A
IMD	Imdex Limited	1381.97	2.61	-3.33	N/A
RIO	Rio Tinto Limited	43632.75	113.66	-3.30	N/A
IPX	Iperionx Limited	1204.63	3.89	-3.23	N/A
PFP	Propel Funeral	819.47	5.75	-3.20	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALD	Ampol Limited	6689.14	28.46	1.39	N/A
BMN	Bannerman Energy Ltd	492.97	2.84	2.90	N/A
BOE	Boss Energy Ltd	1220.87	3.04	2.01	N/A
BPT	Beach Energy Limited	2851.67	1.24	-0.80	2024 AGM addresses and presentation
COE	N/A	N/A	N/A	N/A	N/A
DYL	Deep Yellow Limited	1168.54	1.23	1.66	N/A
KAR	Karooon Energy Ltd	1067.70	1.34	-2.19	N/A
LOT	Lotus Resources Ltd	483.28	0.23	0.00	Investor Presentation - November 2024
NHC	New Hope Corporation	3905.45	4.73	2.38	N/A
NXG	Nexgenenergycanada	1121.53	11.74	7.21	High-Grade Expansion at Patterson Corridor East
PDN	Paladin Energy Ltd	2057.90	7.47	8.58	N/A
STO	Santos Ltd	21857.51	6.70	-0.45	N/A
STX	Strike Energy Ltd	630.38	0.23	2.27	N/A
VEA	Viva Energy Group	4050.81	2.56	0.79	N/A
WDS	Woodside Energy	45285.18	23.69	-0.67	N/A
WHC	Whitehaven Coal	5596.86	6.69	0.00	N/A
YAL	Yancoal Aust Ltd	8173.52	6.26	1.13	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	1111.89	0.98	0.00	N/A
AMC	Amtcor PLC	9404.99	15.65	-0.13	N/A
BKW	Brickworks Limited	4020.92	26.91	2.36	N/A
IPL	Incitec Pivot	5695.23	3.02	0.33	N/A
JHX	James Hardie Indust	21576.06	53.35	6.19	Q2 FY25 Results
LTM	Arcadium Lithium PLC	2384.51	8.06	-0.98	N/A
NUF	Nufarm Limited	1424.35	3.66	-1.61	N/A
ORA	Orora Limited	3305.01	2.48	0.81	N/A
ORI	Orica Limited	8473.98	17.57	0.98	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1689.60	1.30	-1.89	N/A
CMM	Capricorn Metals	2523.12	6.16	0.33	N/A
DEG	De Grey Mining	3259.59	1.37	0.74	N/A
EMR	Emerald Res NL	2457.35	3.63	-2.94	N/A
EVN	Evolution Mining Ltd	9349.32	4.64	-1.28	N/A
GMD	Genesis Minerals	2595.66	2.30	0.00	N/A
GOR	Gold Road Res Ltd	1913.30	1.76	-0.28	N/A
IPX	Iperionx Limited	1204.63	3.89	-3.23	N/A
NEM	Newmont Corporation	7907.28	63.54	-0.97	Change in substantial holding
NST	Northern Star	19027.28	16.54	-0.06	N/A
PDI	Predictive Disc Ltd	575.97	0.26	6.12	N/A
PRU	Perseus Mining Ltd	3454.14	2.52	0.40	N/A
RMS	Ramelius Resources	2344.65	2.03	0.00	N/A
RRL	Regis Resources	1858.48	2.45	-0.41	N/A
RSG	Resolute Mining	947.43	0.43	-3.37	N/A
SPR	Spartan Resources	1307.46	1.13	-3.83	N/A
VAU	Vault Minerals Ltd	2278.83	0.33	-1.49	N/A
WAF	West African Res Ltd	1749.48	1.49	-2.93	N/A
WGX	Westgold Resources.	2631.28	2.79	0.00	Starlight Mineral Resource Grows by 91%

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	3908.93	62.64	-5.08	N/A
ADT	Adriatic Metals	1098.35	4.00	1.27	N/A
ARU	Arafura Rare Earths	332.68	0.13	-3.70	N/A
BHP	BHP Group Limited	207522.56	40.55	-0.86	Change of Director's Interest Notice
BSL	BlueScope Steel Ltd	9570.47	21.21	-2.80	N/A
CHN	Chalice Mining Ltd	577.70	1.46	-1.68	N/A
CIA	Champion Iron Ltd	2922.94	5.53	-1.95	N/A
CRN	Coronado Global Res	1634.54	0.99	1.03	As filed SEC Form 10-Q Q3 2024 Quarterly Report
CSC	Capstonecorp	1842.82	10.75	-3.15	N/A
DRR	Deterra	1909.00	3.59	-0.55	N/A
DVP	Develop Global Ltd	610.71	2.19	-2.67	N/A
FMG	Fortescue Ltd	55852.42	18.29	0.83	N/A
IGO	IGO Limited	3937.79	5.21	0.19	N/A
ILU	Iluka Resources	2312.49	5.54	2.59	Chairman to take temporary leave
IMD	Imdex Limited	1381.97	2.61	-3.33	N/A
INR	Ioneer Ltd	530.00	0.22	-4.44	N/A
LRS	Latin Resources Ltd	560.28	0.20	0.00	N/A
LTR	Liontown Resources	2121.97	0.88	0.57	N/A
LYC	Lynas Rare Earths	7244.07	7.60	-1.94	N/A
MAC	Metals Acquisition	790.82	19.49	-1.47	N/A
MEI	Meteoric Resources	252.86	0.12	4.55	N/A
MIN	Mineral Resources.	7400.89	34.95	-7.20	Bald Hill Operations and Mineral Resources Update
NIC	Nickel Industries	3796.48	0.88	-1.13	N/A
PLS	Pilbara Min Ltd	9425.95	3.11	-0.64	N/A
PMT	Patriotbatterymetals	200.62	0.36	5.88	N/A
PRN	Perenti Limited	1111.74	1.17	-1.27	N/A
RIO	Rio Tinto Limited	43632.75	113.66	-3.30	N/A
S32	South32 Limited	16324.53	3.54	-1.94	N/A
SFR	Sandfire Resources	4639.01	10.10	-0.20	N/A
SGM	Sims Limited	2577.42	12.72	-4.65	Chair's Address to Shareholders
SMR	Stanmore Resources	2893.47	3.16	-1.56	N/A
SYA	Sayona Mining Ltd	339.68	0.03	3.03	N/A
SYR	Syrah Resources	253.55	0.24	-2.04	N/A
VSL	Vulcan Steel	1060.87	7.60	-5.59	N/A
VUL	Vulcan Energy	1100.90	6.11	4.44	N/A
WA1	Wa1ResourcesLtd	891.82	13.35	1.37	N/A
WCB	Wildcat Resources	420.43	0.37	8.82	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	11284.02	6.54	-2.53	N/A
ALQ	ALS Ltd	7224.98	14.75	-1.07	N/A
ALX	Atlas Arteria	7123.59	4.82	-1.83	N/A
ASB	Austal Limited	1232.46	3.32	-2.35	N/A
AZJ	Aurizon Holdings Ltd	6221.58	3.39	0.30	N/A
BXB	Brambles Limited	26989.39	19.24	-0.52	N/A
CPU	Computershare Ltd	17157.02	29.20	-0.10	N/A
CWY	Cleanaway Waste Ltd	6135.11	2.71	-1.45	Robert Cole has taken temporary leave
DBI	Dalrymple Bay	1660.80	3.34	-0.30	N/A
DOW	Downer EDI Limited	3821.25	5.65	-0.70	N/A
DRO	Droneshield Limited	697.69	0.81	1.25	N/A
FBU	Fletcher Building	3117.20	2.88	-0.69	Industry Response to WA Plumbing Issues finalised
GWA	GWA Group Ltd	625.88	2.36	0.00	N/A
IPH	IPH Limited	1460.74	5.27	-0.57	N/A
JLG	Johns Lyng Group	1164.55	4.20	1.45	2024 Annual General Meeting Presentation
KLS	Kelsian Group Ltd	1035.75	3.80	-0.52	N/A
MGH	Maas Group Holdings	1571.93	4.63	-2.73	N/A
MMS	McMillan Shakespeare	1069.02	14.92	-2.80	N/A
MND	Monadelphous Group	1220.38	12.38	-0.16	N/A
NWH	NRW Holdings Limited	1787.62	3.86	-1.28	N/A
QAN	Qantas Airways	13291.28	8.60	1.18	N/A
QUB	Qube Holdings Ltd	6827.61	3.82	-1.04	N/A
RDX	Redox Limited	2047.82	3.93	0.77	N/A
REH	Reece Limited	15471.32	23.86	-0.38	N/A
RWC	Reliance Worldwide	4056.89	5.19	-0.19	N/A
SIQ	Smartgrp Corporation	1085.54	8.03	-0.86	N/A
SLX	Silex Systems	1273.99	5.23	-2.61	N/A
SSM	Service Stream	942.41	1.56	1.96	N/A
SVW	Seven Group Holdings	18400.39	44.33	-1.95	N/A
TCL	Transurban Group	39978.63	12.51	-2.87	N/A
VNT	Ventiaservicesgroup	4020.78	4.63	-1.49	N/A
WOR	Worley Limited	7719.65	14.59	0.00	N/A

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	465.96	2.60	-1.89	N/A
ALL	Aristocrat Leisure	40865.76	66.62	2.60	FY24 Results Announcement
AOV	Amotiv	1490.67	10.50	-0.76	Ceasing to be a substantial holder
APE	Eagers Automotive	3047.86	11.57	-2.03	N/A
ARB	ARB Corporation.	3456.17	41.45	-0.46	N/A
AX1	Accent Group Ltd	1386.70	2.43	-0.82	N/A
BAP	Bapcor Limited	1595.24	4.56	-2.98	N/A
BRG	Breville Group Ltd	4538.36	31.49	-0.13	N/A
CKF	Collins Foods Ltd	1002.60	8.45	-0.71	N/A
CTD	Corp Travel Limited	1848.09	13.15	4.12	N/A
CTT	Cettire	604.26	1.62	2.21	N/A
DMP	Domino Pizza Enterpr	2840.36	30.25	-1.53	N/A
FLT	Flight Centre Travel	3646.01	16.63	1.22	N/A
GEM	G8 Education Limited	1088.79	1.36	1.12	N/A
GYG	Guzman Y Gomez Ltd	3647.62	37.03	3.00	N/A
HVN	Harvey Norman	5656.87	4.51	-0.66	N/A
IEL	Idp Education Ltd	3835.47	13.45	-2.39	N/A
JBH	JB Hi-Fi Limited	9583.12	87.57	-0.09	N/A
JIN	Jumbo Interactive	813.93	12.59	-2.93	N/A
KGN	Kogan.Com Ltd	484.66	4.89	0.82	N/A
LNW	Light & Wonder Inc.	4048.73	151.67	-4.60	LNW Issues Third Quarter 2024 Results
LOV	Lovisa Holdings Ltd	3355.79	30.31	0.00	N/A
NCK	Nick Scali Limited	1217.10	14.13	-0.70	N/A
PFP	Propel Funeral	819.47	5.75	-3.20	N/A
PMV	Premier Investments	5394.86	33.62	-0.50	N/A
PWH	Pwr Holdings Limited	954.35	9.28	-2.21	N/A
SGR	The Star Ent Grp	616.77	0.21	-2.33	N/A
SKC	Skycity Ent Grp Ltd	965.46	1.26	-1.18	N/A
SUL	Super Ret Rep Ltd	3355.78	14.68	-1.21	N/A
TAH	TABCORP Holdings Ltd	1165.28	0.48	-5.88	N/A
TLC	The Lottery Corp	11284.66	5.05	-0.39	N/A
TPW	Temple & Webster Ltd	1373.11	11.66	0.95	N/A
WEB	Webjet Limited	1707.51	4.32	-0.69	N/A
WES	Wesfarmers Limited	78575.80	68.60	-0.98	N/A
WJL	Webjet Group Limited	337.58	0.84	-2.33	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	3489.77	4.78	-0.83	Ceasing to be a substantial holder
BGA	Bega Cheese Ltd	1613.25	5.09	-3.78	N/A
COL	Coles Group	23790.11	17.62	-0.73	N/A
EDV	Endeavour	7772.85	4.28	-1.38	2024 Annual General Meeting Results
ELD	Elders Limited	1392.34	8.66	-1.70	N/A
GNC	GrainCorp Limited	1987.63	8.85	-0.11	N/A
ING	Inghams Group	1107.61	2.99	0.34	N/A
MTS	Metcash Limited	3337.03	3.05	0.33	N/A
RIC	Ridley Corporation	859.06	2.68	-1.47	N/A
SHV	Select Harvests	547.11	3.86	0.26	N/A
TWE	Treasury Wine Estate	8844.55	10.87	-0.28	N/A
WOW	Woolworths Group Ltd	36122.43	29.31	-0.88	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	723.94	3.58	-0.28	N/A
ANN	Ansell Limited	4696.48	31.77	-1.27	N/A
COH	Cochlear Limited	19598.23	296.93	-0.83	N/A
CSL	CSL Limited	138802.65	285.54	-0.39	N/A
CU6	Clarity Pharma	2388.78	7.06	-5.36	N/A
CUV	Clinuvel Pharmaceut.	682.33	13.69	0.44	N/A
EBO	Ebos Group Ltd	6657.89	34.02	-0.53	N/A
FPH	Fisher & Paykel H.	20051.33	33.95	-0.76	N/A
HLS	Healius	1147.29	1.57	-0.95	N/A
IDX	Integral Diagnostics	732.30	3.03	-3.19	N/A
IMM	Immutep Ltd	458.19	0.31	-1.59	N/A
IMU	Imugene Limited	357.04	0.05	-4.17	N/A
MSB	Mesoblast Limited	1729.80	1.53	0.66	N/A
MVF	Monash IVF Group Ltd	453.92	1.15	-1.29	N/A
MYX	Mayne Pharma Ltd	450.89	4.89	-7.74	N/A
NAN	Nanosonics Limited	1007.18	3.30	-0.60	N/A
NEU	Neuren Pharmaceut.	2176.70	16.54	-2.88	N/A
OPT	Opthea Limited	1015.65	0.76	-7.88	N/A
PME	Pro Medicus Limited	21383.61	204.72	0.04	N/A
PNV	Polynovo Limited	1422.96	2.06	0.00	N/A
REG	Regis Healthcare Ltd	2003.31	6.38	-4.06	N/A
RHC	Ramsay Health Care	8846.22	37.63	-2.06	N/A
RMD	ResMed Inc.	23305.69	37.60	-1.44	N/A
SHL	Sonic Healthcare	12821.98	26.46	-0.86	N/A
SIG	Sigma Health Ltd	4079.67	2.50	0.00	N/A
TLX	Telix Pharmaceutical	7855.02	22.98	-2.09	N/A

➤ Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	97001.62	31.27	-3.99	QUOTED: Ex Dividend
BEN	Bendigo and Adelaide	7128.05	12.60	0.40	N/A
BOQ	Bank of Queensland.	4425.23	6.63	-0.90	N/A
CBA	Commonwealth Bank.	251455.45	149.62	-0.42	September Quarter 2024 Trading Update
JDO	Judo Cap Holdings	2178.76	1.91	-2.05	N/A
MYS	MyState Limited	412.71	3.67	-1.34	N/A
NAB	National Aust. Bank	119272.67	38.30	-1.29	N/A
WBC	Westpac Banking Corp	110366.97	32.01	-0.28	N/A

➤ Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	510.90	4.52	-0.22	N/A
AFG	Aust Finance Grp	441.35	1.64	0.31	N/A
AMP	AMP Limited	3886.22	1.52	-1.30	N/A
ASX	ASX Limited	12707.41	65.61	0.11	N/A
AUB	AUB Group Ltd	3737.79	31.62	-1.37	N/A
CCP	Credit Corp Group	1238.82	17.94	-1.43	N/A
CGF	Challenger Limited	4314.31	6.17	-1.12	N/A
FPR	Fleetpartners Group	706.37	2.94	-2.00	N/A
HLI	Helia Group Limited	1215.84	4.33	-1.37	N/A
HMC	HMC Capital Limited	4448.41	10.87	0.74	N/A
HUB	HUB24 Ltd	5832.27	71.06	-1.10	N/A
IAG	Insurance Australia	18575.35	7.76	-1.15	N/A
IFL	Insignia Financial	2233.52	3.17	-4.80	FY25 Guidance update and FY24 Pro Forma Segment Detail
IFT	Infratil Limited	10757.62	11.27	1.26	N/A
MAF	MA Financial Group	1218.62	6.56	-2.38	N/A
MFG	Magellan Fin Grp Ltd	1899.02	10.11	-4.80	Resignation of COO/CFO
MPL	Medibank Private Ltd	10299.97	3.70	-1.07	Results of the 2024 Annual General Meeting
MQG	Macquarie Group Ltd	88119.20	227.95	-1.41	N/A
NHF	NIB Holdings Limited	2897.38	5.70	-4.36	N/A
NWL	Netwealth Group	7277.29	29.85	0.40	N/A
OFX	OFX Group Ltd	297.57	1.32	6.05	Change of Director's Interest Notice
PNI	Pinnacle Investment	4339.70	21.06	-1.40	N/A
PPT	Perpetual Limited	2341.73	20.33	-0.59	N/A
PTM	Platinum Asset	675.31	1.14	-1.72	N/A
QBE	QBE Insurance Group	27955.40	18.67	0.54	AUD Subordinated Notes Offer
QRI	Qualitas Re Income	729.69	1.63	-0.31	N/A
SDF	Steadfast Group Ltd	6195.23	5.59	-0.18	N/A
SOL	Soul Pattinson (W.H)	12521.56	34.35	0.88	N/A
SQ2	Block	6143.11	129.75	2.65	N/A
SUN	Suncorp Group Ltd	23919.54	18.65	-0.80	N/A
TYR	Tyro Payments	466.38	0.90	1.13	Tyro 2024 AGM and reaffirmation of FY25 guidance
ZIP	ZIP Co Ltd	4569.57	3.38	-3.43	N/A

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1090.26	1.21	-0.82	N/A
ARF	Arena REIT.	1613.29	4.03	-0.74	N/A
ASK	Abacus Storage King	1570.35	1.21	0.84	N/A
BWP	BWP Trust	2433.07	3.40	-0.29	N/A
CHC	Charter Hall Group	7279.43	15.51	0.78	Ceasing to be a substantial holder
CIP	Centuria I REIT	1923.84	3.00	-0.99	N/A
CLW	Chtr H Lwr	2799.54	3.88	-0.77	N/A
CMW	Cromwell Prop	1034.45	0.39	-1.27	Ceasing to be a substantial holder
CNI	Centuria Capital	1523.22	1.79	-2.45	N/A
COF	Centuria Office REIT	716.80	1.17	-2.50	N/A
CQE	Charter Hall Soc In	975.00	2.59	-0.77	N/A
CQR	Charter Hall Retail	1981.99	3.36	-1.47	N/A
DXI	Dexus Industria REIT	840.77	2.64	-0.38	N/A
DXS	Dexus	7647.27	7.06	-0.70	N/A
GMG	Goodman Group	69811.50	36.53	0.03	N/A
GOZ	Growthpoint Property	1915.42	2.53	-0.39	N/A
GPT	GPT Group	8945.75	4.64	-0.64	N/A
HCW	Hlthcohcwellsreit	631.13	1.12	-0.44	N/A
HDN	Homeco Daily Needs	2601.60	1.23	-1.60	N/A
HPI	Hotel Property	709.66	3.58	-0.83	2024 AGM results
INA	Ingenia Group	2017.54	4.87	-1.62	N/A
LIC	Lifestyle Communit.	1065.23	8.74	-0.11	N/A
LLC	Lendlease Group	4623.32	6.64	-0.90	N/A
MGR	Mirvac Group	8444.14	2.11	-1.40	N/A
NSR	National Storage	3454.51	2.47	-1.20	N/A
PXA	Pexagroup	2399.04	13.41	-0.81	N/A
RFF	Rural Funds Group	732.68	1.87	-0.80	N/A
RGN	Region Group	2523.30	2.14	-1.38	N/A
SCG	Scentre Grp	18102.08	3.45	-0.86	N/A
SGP	Stockland	12413.29	5.16	-0.77	N/A
URW	Unibailrodawestfield	665.19	5.90	-1.83	N/A
VCX	Vicinity Centres	9696.35	2.11	-0.94	N/A
WPR	Waypoint REIT	1679.65	2.50	0.00	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	4446.13	22.39	-7.44	Q3 2024 Results
AD8	Audinate Group Ltd	791.75	9.14	-3.79	N/A
BRN	Brainchip Ltd	552.29	0.28	0.00	N/A
CDA	Codan Limited	2895.81	15.61	-2.13	N/A
DDR	Dicker Data Limited	1635.17	8.90	-1.77	N/A
DTL	Data3 Limited	1195.89	7.51	-2.72	N/A
GTK	Gentrack Group Ltd	999.50	9.48	-1.66	N/A
HSN	Hansen Technologies	1110.16	5.52	1.28	N/A
IFM	Infomedia Ltd	486.64	1.25	-3.47	N/A
IRE	IRESS Limited	1856.69	9.84	-1.01	N/A
MAQ	Macquarie Technology	2313.71	90.34	0.63	N/A
MP1	Megaport Limited	1296.91	8.36	3.21	N/A
NVX	Novonix Limited	414.76	0.80	-4.76	N/A
NXL	Nuix Limited	2491.04	5.90	-22.16	Annual General Meeting 2024 Chairman and Group CEO Address
NXT	NEXTDC Limited	10963.92	17.13	0.06	N/A
RUL	Rpmglobal Hldgs Ltd	655.62	2.98	0.68	N/A
SDR	Siteminder	1896.61	6.76	-0.59	N/A
TNE	Technology One	8702.98	26.57	-0.45	N/A
WBT	Weebit Nano Ltd	594.39	3.09	-1.28	N/A
WTC	WiseTech Global Ltd	44232.57	130.51	-1.32	Reports of potential Class Action
XRO	Xero Ltd	24611.97	161.55	0.25	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1120.79	3.70	-2.37	N/A
CAR	CAR Group Limited	15307.38	40.35	-0.44	Change of Director's Interest Notice
CNU	Chorus Limited	3492.79	7.93	-1.49	N/A
DHG	Domain Holdings Aus	1768.64	2.73	-2.50	N/A
EVT	EVT Limited	1820.25	11.10	-0.89	N/A
NEC	Nine Entertainment	1847.41	1.16	-0.43	N/A
NWS	News Corp..	1486.67	49.60	1.08	N/A
OML	Ooh!Media Limited	660.01	1.22	-0.41	N/A
REA	REA Group	31993.51	241.48	-0.28	N/A
SEK	Seek Limited	8984.73	25.06	-0.48	N/A
SLC	Superloop Limited	986.86	1.88	-3.10	N/A
SPK	Spark New Zealand	5071.26	2.75	0.00	N/A
TLS	Telstra Group	44715.63	3.85	-0.52	N/A
TPG	TPG Telecom Limited	8106.73	4.37	0.23	N/A
TUA	Tuas Limited	2443.82	5.31	1.34	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7117.67	10.55	-0.28	N/A
APA	APA Group	8611.43	6.69	0.60	N/A
ORG	Origin Energy	17244.70	10.10	0.90	N/A

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