



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

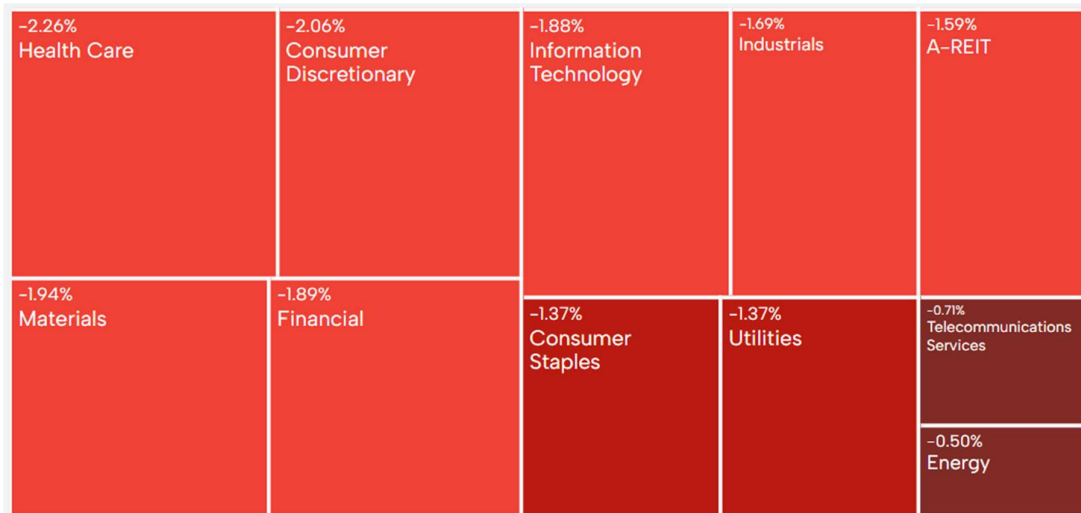
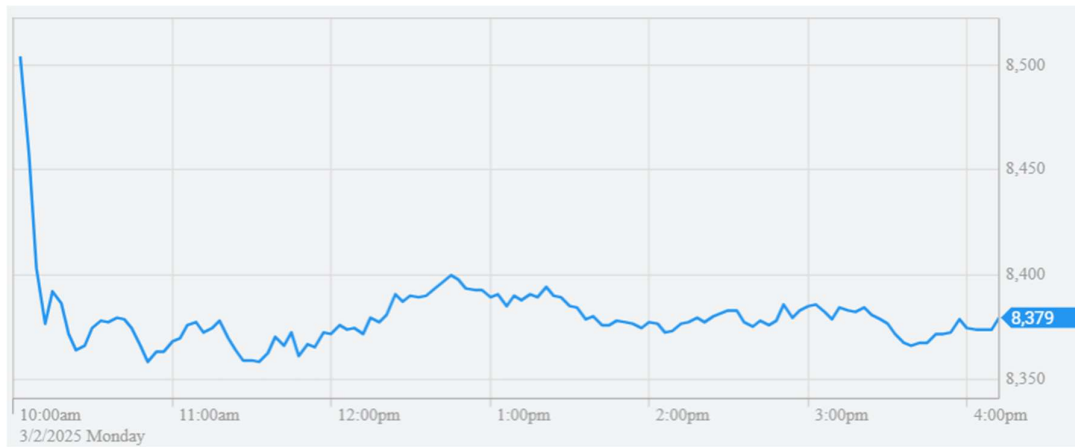
MARKET COMMENTARY

The Aussie market was hit hard today despite global funds buying banks and miners in the second half of the day to defend the market from falling further. The AI bubble bursting and US Fed turning hawkish wasn't enough, the new US president started his trade war. It wasn't against China but Mexico and Canada. The fake claims are classic distraction play but the effect is real. Mexico and Canada are interlinked into the US economy and the tariffs and retaliatory tariffs will hurt both sides. Mexico and Canada produced goods are more stable and needed by US business and consumers while US goods are more discretionary and can be replaced. The population difference clearly shows that US benefits from the trade and yet they are shooting themselves on the foot to avoid starting a fight with China. The delayed tariffs and avoiding China clearly show weaker hand by US. Eventually US will have to tariff China and EU as they have no path to claiming tax cut revenue to be paid by tariffs. Even the US president said the US economy will suffer while he continues to compare back to 1800 when US was in a completely different state. Musk running around claiming to cut \$1trill from spending after claiming \$2trill before the election is like Robotaxi from 2014. We started with fake claims about cost cutting like "\$50m for condoms for Gaza" and now trust us we will cut spending but pass the tax cuts. Trump removing future funding for Sout Africa for vested interest groups and less tariff on China than Canada shows there are other games in play. Inflation and market risk is high as Trump presidency still holds the top 10 DOW JON drop points days in history. It may be different this time!

CNBC on US Trade Wars > President Donald Trump said on Sunday the sweeping tariffs that he has imposed on Mexico, Canada and China may cause "short-term" pain for Americans as global markets reflected concerns the levies could undermine growth and reignite inflation. Trump said he would talk on Monday with the leaders of Canada and Mexico, which have announced retaliatory tariffs of their own, but downplayed expectations that they would change his mind. "I don't expect anything dramatic," Trump told reporters as he returned to Washington from his Mar-a-Lago estate in Florida. "They owe us a lot of money, and I'm sure they're going to pay." He also said tariffs would "definitely happen" with the European Union, but did not say when.

CNBC on China > China's factory activity slowed in January as export orders dwindled ahead of additional U.S. tariffs that are set to come into effect Tuesday, a private-sector survey showed Monday. The seasonally adjusted Caixin/S&P Global manufacturing purchasing manager's index came in at 50.1 in January, missing Reuters poll forecast of 50.5. Manufacturing PMI stayed above the 50 level that separates expansion from contraction for a fourth straight month, but it nudged down from 50.5 in December, 51.5 in November and 50.3 in October.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	8307.30	-153.10	-1.81	DXY	109.4750	1.2580	1.16	SPTGLD	2783.50	-13.66	-0.49
S&P 200	8379.40	-152.90	-1.79	AUDUSD	0.6120	-0.0036	-0.58	TWI	58.90	-0.70	-1.17
Mid Cap	10516.60	-200.90	-1.87	NZDAUD	0.9055	-0.0021	-0.23	WTIS	73.89	1.36	1.88
Small Cap	3160.40	-73.60	-2.28	GBPAUD	2.0060	0.0100	0.50	BRENT	76.39	0.72	0.95
Micro Cap	2275.20	-53.40	-2.29	EURAUD	1.6733	0.0078	0.47	COPP3M	9052.00	-48.00	-0.53
NZ50G	12810.32	-184.70	-1.42	EURUSD	1.0241	-0.0007	-0.07	NICK3M	15260.00	-180.00	-1.17
JAPAN	38431.96	-1140.53	-2.88	USDJPY	155.5620	0.7140	0.46	ZINC	2711.00	-45.00	-1.63
KOSPI	2453.11	-64.26	-2.55	CNYUSD	0.1362	-0.0003	-0.25	Security	Last	+/-	%
SING	3831.42	-24.40	-0.63	Security	Last	+/-	%	DOWFUT	44002.00	-696.00	-1.56
SHANGHAI	3250.60	0.00	0.00	USBON	4.5150	-0.0217	-0.48	NASFUT	21071.00	-518.25	-2.40
HNGKNG	20011.22	-213.89	-1.06	USLBR	4.7515	-0.0365	-0.76	SPFUT	5952.75	-114.50	-1.89
GERMAN	21732.05	0.00	0.00	BOND10	4.3800	-0.0520	-1.17				
CAC40	7950.17	0.00	0.00	BBSR3M	4.2496	-0.0057	-0.13				
FTSE	8673.96	27.08	0.31	VIX	16.43	0.59	3.72				
DOWJON	44544.66	-337.47	-0.75	XVI	13.13	2.49	23.35				
NASDAQ	19627.44	-54.31	-0.28								
SP500	6040.53	-30.64	-0.50								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

Industrial production in South Korea surged 4.6% month-on-month in December 2024, coming in way above forecasts for a 0.4% gain and turning positive for the first time in four months. Manufacturing production also saw a notable increase of 4.4% from the previous month, driven by strong performance in semiconductors and automobiles. This came as the short-lived emergency martial law incident in South Korea appeared to have limited impact on the industrial sector. On an annual basis, industrial production grew 5.3% in December, accelerating from a 0.1% gain in November.

The seasonally adjusted estimate for total dwellings approved in Australia grew by 0.7% month-on-month to 15,174 units in December 2024, recovering from a downwardly revised 3.4% drop in the previous month but below market estimates of a 1% rise, preliminary estimates showed. The increase was boosted by surges in private sector dwellings, excluding houses (15.2%). Meanwhile, declines were seen in permits for private sector houses (-3.0%). Regionally, the number of total dwellings approved was higher in New South Wales (19.1%), Queensland (4.2%), and South Australia (2.7%). Meanwhile, drops were recorded in Western Australia (-12.8%), Victoria (-11.7%) and Tasmania (-2.6%).

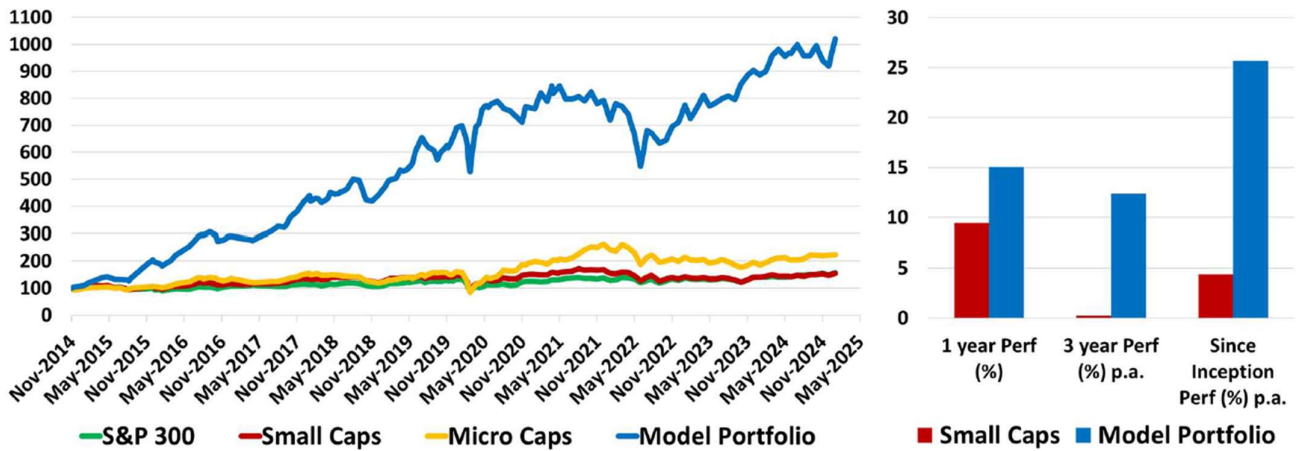
Retail sales in Australia fell by 0.1% month-on-month in December 2024, marking the first decline in nine months, though the drop was milder than the forecasted 0.7% contraction. Despite the smaller-than-expected decline, the result points to weakening consumer spending, fueling expectations that the Reserve Bank of Australia may start cutting interest rates in the coming month. Several retail sectors experienced contractions, including clothing, footwear, and personal accessories (-1.8%), other retailing (-1.4%), and cafes, restaurants, and takeaway food (-0.5%). On the other hand, retail activity in some categories showed growth, such as household goods retailing (1.6%), department stores (0.4%), and food retailing (0.1%). Geographically, retail sales were down in most regions, with the Australian Capital Territory (-0.7%), South Australia (-0.7%), Queensland (-0.4%), Victoria (-0.2%), Tasmania (-0.1%), and the Northern Territory (-0.1%) all reporting declines.

The au Jibun Bank Japan Manufacturing PMI was slightly revised lower to 48.7 in January 2025 from 48.8 in the preliminary estimates, and after a final 49.6 last December, which was the highest reading in three months. Still, it marked the seventh consecutive month of contraction in factory activity and the steepest pace since last March, as output fell the most in 10 months. Meanwhile, new orders continued to drop, marking the fastest decline in six months, with foreign sales falling the least in 35 months. Meanwhile, purchasing activity shrank the most since last March amid lower production requirements. However, employment increased for the second month running, amid a sharp decline in backlogs of work. At the same time, suppliers' delivery times lengthened. On the price front, input cost inflation eased to a nine-month low, and output cost inflation also slowed. Finally, business sentiment weakened to the lowest since December 2022.

The Caixin China General Manufacturing PMI stood at 50.1 in January 2025, less than market consensus and December's print of 50.5. It was the fourth straight month of growth in factory activity but the slowest in the sequence, as foreign orders shrank for the second month amid rising challenges in global trade policies. Employment fell the most since February 2024, resulting in a fourth monthly rise of backlogged work. Conversely, output rose for the 15th month, with its pace of growth accelerating, in line with trend in new orders. Buying levels rose further, helped by better delivery times, allowing firms to grow stocks of purchases for the sixth month. On the cost side, input prices stabilized, with supplier discounts offsetting rising raw material costs. Selling prices dropped at the fastest pace since July 2023. Finally, sentiment improved. 'The policies introduced since September 2024 have delivered tangible results,' said Dr. Wang Zhe, senior economist at Caixin Insight Group.

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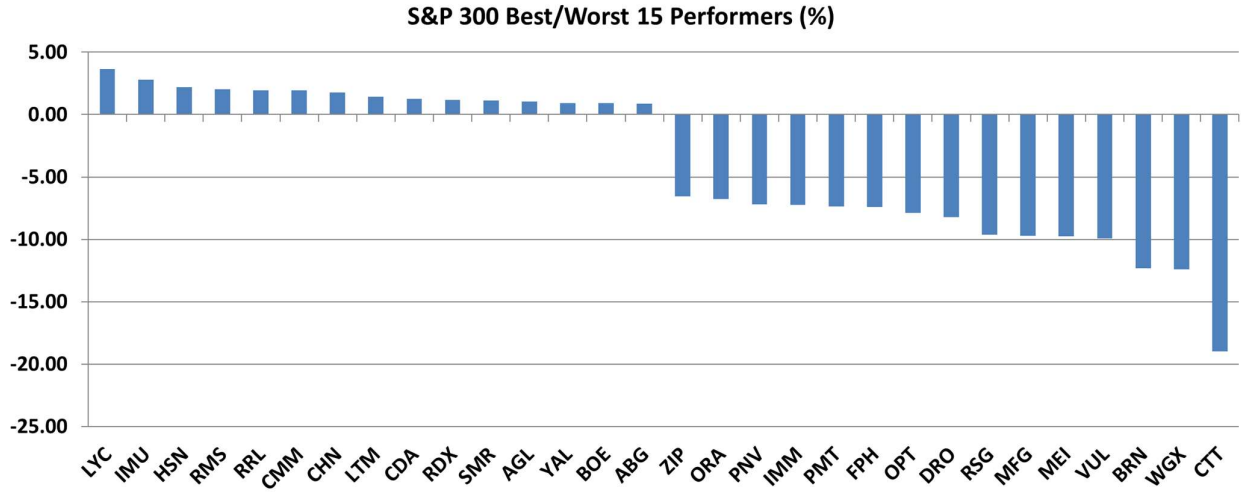
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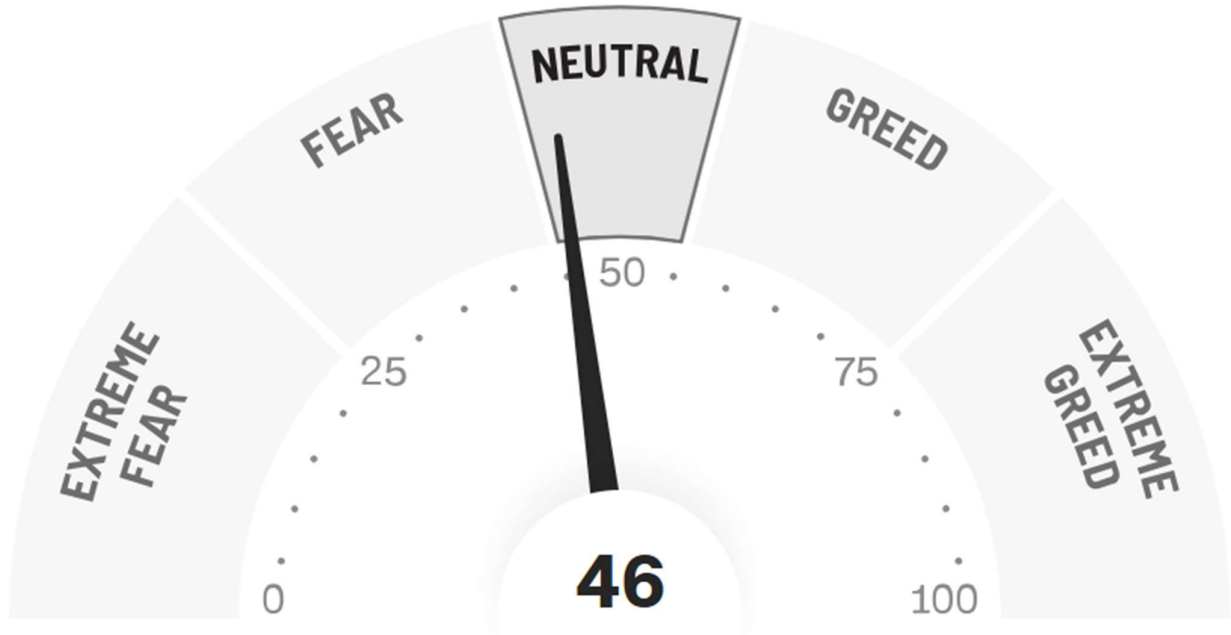
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
LYC	Lynas Rare Earths	5916.77	6.56	3.63	N/A
IMU	Imugene Limited	268.47	0.04	2.78	N/A
HSN	Hansen Technologies	1114.23	5.59	2.19	Hansen Secures Strategic Agreement and Trading Update
RMS	Ramelius Resources	2853.06	2.52	2.02	N/A
RRL	Regis Resources	2311.76	3.12	1.96	Regis Establishes a \$300M Revolving Credit Facility
CMM	Capricorn Metals	3183.46	7.87	1.94	N/A
CHN	Chalice Mining Ltd	441.55	1.16	1.76	N/A
LTM	Arcadium Lithium PLC	2293.70	9.34	1.41	N/A
CDA	Codan Limited	2910.33	16.23	1.25	N/A
RDX	Redox Limited	2231.60	4.30	1.18	N/A
SMR	Stanmore Resources	2379.67	2.67	1.14	N/A
AGL	AGL Energy Limited.	7750.05	11.64	1.04	N/A
YAL	Yancoal Aust Ltd	8503.63	6.50	0.93	N/A
BOE	Boss Energy Ltd	1356.07	3.34	0.91	N/A
ABG	Abacus Group	1027.71	1.16	0.87	N/A
GTK	Gentrack Group Ltd	1244.13	11.65	0.87	N/A
SGM	Sims Limited	2565.82	13.39	0.83	N/A
NHC	New Hope Corporation	4091.42	4.88	0.83	N/A
ACL	Au Clinical Labs	752.16	3.78	0.80	N/A
AIA	Auckland Internation	13286.42	7.94	0.51	N/A
SEK	Seek Limited	8192.59	23.07	0.48	N/A
TUA	Tuas Limited	3064.11	6.60	0.46	N/A
GOR	Gold Road Res Ltd	2688.37	2.49	0.40	N/A
DXI	Dexus Industria REIT	866.15	2.74	0.37	N/A
GYG	Guzman Y Gomez Ltd	4034.14	39.88	0.33	N/A
HPI	Hotel Property	737.19	3.76	0.27	HPI: Takeover - extension of offer period
TLS	Telstra Group	45639.99	3.96	0.25	N/A
ALD	Ampol Limited	6934.59	29.17	0.24	N/A
ADT	Adriatic Metals	1178.32	4.17	0.24	N/A
EMR	Emerald Res NL	2845.01	4.34	0.23	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
CTT	Cettire	552.80	1.18	-18.97	Amendments to US Tariff regime
WGX	Westgold Resources.	2433.22	2.26	-12.40	Press Release: FY25 Guidance Update
BRN	Brainchip Ltd	641.05	0.29	-12.31	N/A
VUL	Vulcan Energy	1007.37	4.17	-9.94	N/A
MEI	Meteoric Resources	188.83	0.07	-9.76	N/A
MFG	Magellan Fin Grp Ltd	1882.46	9.49	-9.71	N/A
RSG	Resolute Mining	883.56	0.38	-9.64	Management Changes
DRO	Droneshield Limited	584.32	0.62	-8.21	N/A
OPT	Opthea Limited	1403.63	1.05	-7.89	N/A
FPH	Fisher & Paykel H.	20133.89	31.80	-7.42	Costs forecast to increase under new US tariff regime
PMT	Patriotbatterymetals	194.51	0.32	-7.35	N/A
IMM	Immutep Ltd	502.18	0.32	-7.25	N/A
PNV	Polynovo Limited	1443.86	1.94	-7.18	N/A
ORA	Orora Limited	3184.09	2.21	-6.75	N/A
ZIP	ZIP Co Ltd	3185.64	2.28	-6.56	N/A
AOV	Amotiv	1519.22	10.14	-6.46	N/A
LIC	Lifestyle Communit.	1200.36	9.23	-6.39	N/A
LOV	Lovisa Holdings Ltd	3220.72	27.27	-6.26	N/A
WC8	Wildcat Resources	321.39	0.23	-6.25	N/A
LOT	Lotus Resources Ltd	578.85	0.23	-6.12	N/A
CU6	Clarity Pharma	1182.12	3.46	-5.98	N/A
CUV	Clinuvel Pharmaceut.	605.73	11.40	-5.79	N/A
ARB	ARB Corporation.	3269.42	37.14	-5.71	N/A
NEU	Neuren Pharmaceut.	1852.05	13.67	-5.66	N/A
ADH	Adairs Limited	467.84	2.51	-5.64	N/A
MIN	Mineral Resources.	6874.22	33.08	-5.43	N/A
LTR	Liontown Resources	1637.96	0.64	-5.19	N/A
360	Life360 Inc.	4573.60	24.00	-5.10	N/A
AEL	Amplitude Energy	530.28	0.19	-5.00	N/A
JHX	James Hardie Indust	23480.67	51.91	-4.98	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEL	Amplitude Energy	530.28	0.19	-5.00	N/A
ALD	Ampol Limited	6934.59	29.17	0.24	N/A
BMN	Bannerman Energy Ltd	534.57	2.88	-3.68	N/A
BOE	Boss Energy Ltd	1356.07	3.34	0.91	N/A
BPT	Beach Energy Limited	3479.03	1.51	-0.98	N/A
DYL	Deep Yellow Limited	1317.81	1.32	-2.58	N/A
KAR	Karooon Energy Ltd	1206.22	1.56	-1.58	N/A
LOT	Lotus Resources Ltd	578.85	0.23	-6.12	N/A
NHC	New Hope Corporation	4091.42	4.88	0.83	N/A
NXG	Nexgenenergycanada	1073.02	10.73	-2.90	N/A
PDN	Paladin Energy Ltd	3558.27	8.57	-3.92	Buffalo River Dene Nation Agreement signed
STO	Santos Ltd	22896.80	7.05	0.00	N/A
STX	Strike Energy Ltd	673.72	0.23	-4.26	N/A
VEA	Viva Energy Group	4146.50	2.54	-2.31	N/A
WDS	Woodside Energy	46918.11	24.58	-0.53	N/A
WHC	Whitehaven Coal	5120.00	6.06	-0.98	N/A
YAL	Yancoal Aust Ltd	8503.63	6.50	0.93	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	1096.60	0.95	-1.55	Leadership Changes
AMC	Ancor PLC	10038.53	15.65	-0.25	N/A
BKW	Brickworks Limited	3988.80	25.54	-2.07	N/A
IPL	Incitec Pivot	5600.37	2.96	-1.33	N/A
JHX	James Hardie Indust	23480.67	51.91	-4.98	N/A
LTM	Arcadium Lithium PLC	2293.70	9.34	1.41	N/A
NUF	Nufarm Limited	1397.89	3.56	-2.47	N/A
ORA	Orora Limited	3184.09	2.21	-6.75	N/A
ORI	Orica Limited	8587.29	17.37	-1.42	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1604.70	1.25	-0.40	N/A
CMM	Capricorn Metals	3183.46	7.87	1.94	N/A
DEG	De Grey Mining	4819.00	1.99	-1.24	N/A
EMR	Emerald Res NL	2845.01	4.34	0.23	N/A
EVN	Evolution Mining Ltd	11339.25	5.67	-0.53	N/A
GMD	Genesis Minerals	3600.50	3.16	-0.94	N/A
GOR	Gold Road Res Ltd	2688.37	2.49	0.40	N/A
IPX	Iperionx Limited	1336.03	4.21	-0.47	N/A
NEM	Newmont Corporation	7996.22	68.56	-0.92	N/A
NST	Northern Star	19798.08	17.23	-0.40	N/A
PDI	Predictive Disc Ltd	622.99	0.27	0.00	Cape Town 121 & Mining Indaba Presentation
PRU	Perseus Mining Ltd	3938.17	2.87	0.00	N/A
RMS	Ramelius Resources	2853.06	2.52	2.02	N/A
RRL	Regis Resources	2311.76	3.12	1.96	Regis Establishes a \$300M Revolving Credit Facility
RSG	Resolute Mining	883.56	0.38	-9.64	Management Changes
SPR	Spartan Resources	1727.85	1.32	-2.59	N/A
VAU	Vault Minerals Ltd	2652.96	0.39	-1.28	N/A
WAF	West African Res Ltd	1903.43	1.66	-0.90	Presentation Indaba Conference 2025
WGX	Westgold Resources.	2433.22	2.26	-12.40	Press Release: FY25 Guidance Update

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	3412.73	54.60	-4.23	N/A
ADT	Adriatic Metals	1178.32	4.17	0.24	N/A
ARU	Arafura Rare Earths	320.36	0.13	-3.85	N/A
BHP	BHP Group Limited	202702.35	39.24	-1.78	N/A
BSL	BlueScope Steel Ltd	9338.00	21.29	0.00	N/A
CHN	Chalice Mining Ltd	441.55	1.16	1.76	N/A
CIA	Champion Iron Ltd	2886.66	5.32	-4.49	N/A
CRN	Coronado Global Res	1106.46	0.66	-0.76	N/A
CSC	Capstonecorp	1613.65	8.94	-4.89	N/A
DRR	Deterra	2152.26	4.06	-0.25	N/A
DVP	Develop Global Ltd	681.73	2.46	-1.99	N/A
FMG	Fortescue Ltd	58900.60	18.29	-4.39	N/A
IGO	IGO Limited	3733.33	4.78	-3.04	N/A
ILU	Iluka Resources	1892.86	4.42	0.00	N/A
IMD	Imdex Limited	1346.14	2.53	-3.80	N/A
INR	Ioneer Ltd	400.46	0.17	-2.94	N/A
LTR	Liontown Resources	1637.96	0.64	-5.19	N/A
LYC	Lynas Rare Earths	5916.77	6.56	3.63	N/A
MAC	Metals Acquisition	676.97	16.92	-1.69	N/A
MEI	Meteoric Resources	188.83	0.07	-9.76	N/A
MIN	Mineral Resources.	6874.22	33.08	-5.43	N/A
NIC	Nickel Industries	3281.70	0.74	-3.92	N/A
PLS	Pilbara Min Ltd	6928.54	2.23	-3.04	N/A
PMT	Patriotbatterymetals	194.51	0.32	-7.35	N/A
PRN	Perenti Limited	1308.11	1.38	-1.79	N/A
RIO	Rio Tinto Limited	43580.78	114.91	-2.12	N/A
S32	South32 Limited	15178.52	3.31	-1.49	N/A
SFR	Sandfire Resources	4591.64	9.74	-2.70	N/A
SGM	Sims Limited	2565.82	13.39	0.83	N/A
SMR	Stanmore Resources	2379.67	2.67	1.14	N/A
SYA	Sayona Mining Ltd	265.50	0.02	0.00	N/A
SYR	Syrah Resources	238.03	0.23	0.00	N/A
VSL	Vulcan Steel	951.49	7.20	-0.28	N/A
VUL	Vulcan Energy	1007.37	4.17	-9.94	N/A
WA1	Wa1ResourcesLtd	918.90	12.99	-4.27	N/A
WC8	Wildcat Resources	321.39	0.23	-6.25	N/A

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	13286.42	7.94	0.51	N/A
ALQ	ALS Ltd	7966.48	16.10	-2.01	N/A
ALX	Atlas Arteria	7355.73	4.96	-2.17	N/A
ASB	Austal Limited	1391.38	3.77	-1.57	N/A
AZJ	Aurizon Holdings Ltd	5816.21	3.20	-2.44	N/A
BXB	Brambles Limited	27380.10	19.57	-1.16	Change of Director's Interest Notice
CPU	Computershare Ltd	20595.36	34.65	-1.45	N/A
CWY	Cleanaway Waste Ltd	6202.28	2.73	-1.80	N/A
DBI	Dalrymple Bay	1794.66	3.60	-0.55	N/A
DOW	Downer EDI Limited	3848.12	5.62	-1.92	N/A
DRO	Droneshield Limited	584.32	0.62	-8.21	N/A
FBU	Fletcher Building	2805.48	2.59	-0.77	Fletcher Building Announces Chair and Director Appointments
GWA	GWA Group Ltd	665.66	2.47	-1.59	N/A
IPH	IPH Limited	1370.44	4.81	-3.99	N/A
JLG	Johns Lyng Group	1049.63	3.59	-3.75	N/A
KLS	Kelsian Group Ltd	1035.75	3.64	-4.71	N/A
MGH	Maas Group Holdings	1619.79	4.49	-1.10	Proposed further share buyback
MMS	McMillan Shakespeare	1070.41	15.16	-1.37	N/A
MND	Monadelphous Group	1561.11	15.44	-2.34	N/A
NWH	NRW Holdings Limited	1568.17	3.34	-2.62	N/A
QAN	Qantas Airways	14254.34	9.22	-2.12	N/A
QUB	Qube Holdings Ltd	7393.63	4.05	-3.11	N/A
RDX	Redox Limited	2231.60	4.30	1.18	N/A
REH	Reece Limited	15439.02	22.95	-3.97	N/A
RWC	Reliance Worldwide	4244.14	5.30	-2.57	N/A
SGH	SGH Ltd	19552.19	47.96	-0.17	N/A
SIQ	Smartgrp Corporation	1075.04	7.82	-2.62	N/A
SLX	Silex Systems	1472.39	5.92	-4.52	N/A
SSM	Service Stream	970.13	1.55	-1.90	N/A
TCL	Transurban Group	41531.93	13.18	-1.49	N/A
VNT	Ventiaservicesgroup	3267.95	3.75	-1.83	N/A
WOR	Worley Limited	7650.87	14.36	-0.69	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	467.84	2.51	-5.64	N/A
ALL	Aristocrat Leisure	47407.46	74.06	-2.00	N/A
AOV	Amotiv	1519.22	10.14	-6.46	N/A
APE	Eagers Automotive	3331.74	12.58	-2.56	N/A
ARB	ARB Corporation.	3269.42	37.14	-5.71	N/A
AX1	Accent Group Ltd	1239.54	2.12	-3.20	N/A
BAP	Bapcor Limited	1697.06	4.76	-4.80	N/A
BRG	Breville Group Ltd	5518.58	37.11	-3.21	N/A
CKF	Collins Foods Ltd	888.84	7.39	-1.99	N/A
CTD	Corp Travel Limited	2253.42	14.97	-2.79	N/A
CTT	Cettire	552.80	1.18	-18.97	Amendments to US Tariff regime
DMP	Domino Pizza Enterpr	2783.23	29.27	-2.73	N/A
FLT	Flight Centre Travel	3966.78	17.39	-2.69	N/A
GEM	G8 Education Limited	1125.21	1.37	-1.44	N/A
GYG	Guzman Y Gomez Ltd	4034.14	39.88	0.33	N/A
HVN	Harvey Norman	6479.23	5.14	-1.15	N/A
IEL	Idp Education Ltd	3713.01	12.75	-4.42	N/A
JBH	JB Hi-Fi Limited	11098.49	101.25	-0.26	N/A
JIN	Jumbo Interactive	824.75	12.98	-1.44	N/A
KGN	Kogan.Com Ltd	476.36	4.62	-3.14	N/A
LNW	Light & Wonder Inc.	3748.89	139.89	-2.71	N/A
LOV	Lovisa Holdings Ltd	3220.72	27.27	-6.26	N/A
NCK	Nick Scali Limited	1383.03	15.84	-2.04	N/A
PFP	Propel Funeral	818.09	5.79	-2.36	N/A
PMV	Premier Investments	3817.93	23.68	-0.84	N/A
PWH	Pwr Holdings Limited	822.61	8.01	-2.08	N/A
SGR	The Star Ent Grp	344.24	0.12	0.00	Change in substantial holding
SKC	Skycity Ent Grp Ltd	957.86	1.26	0.00	N/A
SUL	Super Ret Rep Ltd	3540.96	15.33	-2.23	N/A
TAH	TABCORP Holdings Ltd	1553.71	0.68	-0.74	N/A
TLC	The Lottery Corp	11240.15	4.96	-1.78	N/A
TPW	Temple & Webster Ltd	1709.77	13.84	-3.62	N/A
WEB	Webjet Limited	1980.12	4.92	-3.72	N/A
WES	Wesfarmers Limited	86887.76	75.18	-1.85	N/A
WJL	Webjet Group Limited	298.32	0.74	-3.29	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	4271.71	5.81	-1.53	N/A
BGA	Bega Cheese Ltd	1771.84	5.67	-2.41	N/A
COL	Coles Group	26135.62	19.40	-0.51	N/A
EDV	Endeavour	7575.85	4.13	-2.36	N/A
ELD	Elders Limited	1361.81	7.03	-1.82	N/A
GNC	GrainCorp Limited	1670.22	7.44	-1.20	N/A
ING	Inghams Group	1196.81	3.16	-1.86	N/A
MTS	Metcash Limited	3482.50	3.12	-1.58	N/A
RIC	Ridley Corporation	887.49	2.77	-1.42	N/A
SHV	Select Harvests	659.38	4.53	-2.37	N/A
TWE	Treasury Wine Estate	8763.41	10.51	-2.69	N/A
WOW	Woolworths Group Ltd	37209.69	30.04	-1.38	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	752.16	3.78	0.80	N/A
ANN	Ansell Limited	5162.07	34.76	-1.72	N/A
COH	Cochlear Limited	20913.37	312.07	-2.37	N/A
CSL	CSL Limited	135786.09	275.37	-1.80	N/A
CU6	Clarity Pharma	1182.12	3.46	-5.98	N/A
CUV	Clinuvel Pharmaceut.	605.73	11.40	-5.79	N/A
EBO	Ebos Group Ltd	7043.82	36.05	-0.36	N/A
FPH	Fisher & Paykel H.	20133.89	31.80	-7.42	Costs forecast to increase under new US tariff regime
HLS	Healius	1049.26	1.42	-1.73	N/A
IDX	Integral Diagnostics	1160.08	2.99	-4.17	N/A
IMM	Immutep Ltd	502.18	0.32	-7.25	N/A
IMU	Imugene Limited	268.47	0.04	2.78	N/A
MSB	Mesoblast Limited	4027.57	3.14	-0.95	N/A
MVF	Monash IVF Group Ltd	469.51	1.19	-1.66	N/A
MYX	Mayne Pharma Ltd	371.29	4.51	-1.31	N/A
NAN	Nanosonics Limited	1047.24	3.41	-1.16	N/A
NEU	Neuren Pharmaceut.	1852.05	13.67	-5.66	N/A
OPT	Opthea Limited	1403.63	1.05	-7.89	N/A
PME	Pro Medicus Limited	29092.49	269.94	-3.04	N/A
PNV	Polynovo Limited	1443.86	1.94	-7.18	N/A
REG	Regis Healthcare Ltd	1970.17	6.53	-0.15	N/A
RHC	Ramsay Health Care	7768.65	33.11	-1.87	N/A
RMD	ResMed Inc.	24270.82	38.94	-3.09	Form 10-Q for the Quarter Ended December 31, 2024
SHL	Sonic Healthcare	13715.53	28.23	-1.12	N/A
SIG	Sigma Health Ltd	4683.46	2.80	-2.44	Merger with Chemist Warehouse - Court Approval of Scheme
TLX	Telix Pharmaceutical	9883.83	28.68	-2.25	N/A

➤ Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	91237.93	30.20	-1.37	N/A
BEN	Bendigo and Adelaide	7724.44	13.32	-2.06	N/A
BOQ	Bank of Queensland.	4610.44	6.81	-2.30	N/A
CBA	Commonwealth Bank.	268691.12	158.13	-1.51	Items impacting CBA's financial reporting
JDO	Judo Cap Holdings	2257.16	1.93	-4.70	N/A
MYS	MyState Limited	507.01	4.37	-4.38	ABA: Results of Scheme Meeting
NAB	National Aust. Bank	123360.88	39.22	-2.29	Appointment of an Assistant Company Secretary
WBC	Westpac Banking Corp	115730.74	33.16	-1.69	N/A

➤ Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	565.96	4.85	-2.81	N/A
AFG	Aust Finance Grp	446.77	1.65	0.00	N/A
AMP	AMP Limited	4519.16	1.77	-1.12	N/A
ASX	ASX Limited	12308.00	61.95	-2.41	CHESS Batch Settlement Incident - ASIC Investigation
AUB	AUB Group Ltd	3726.13	30.41	-4.85	N/A
CCP	Credit Corp Group	1059.80	15.15	-2.70	N/A
CGF	Challenger Limited	4369.62	6.11	-3.32	N/A
FPR	Fleetpartners Group	654.09	2.73	-2.85	N/A
HLI	Helia Group Limited	1324.23	4.84	-0.41	N/A
HMC	HMC Capital Limited	3921.59	9.25	-2.73	N/A
HUB	HUB24 Ltd	6546.59	79.57	-1.34	N/A
IAG	Insurance Australia	21760.61	8.94	-2.83	Appointment of IAG Group Company Secretary
IFL	Insignia Financial	2971.32	4.37	-1.35	N/A
IFT	Infratil Limited	9932.56	10.11	-1.46	N/A
MAF	MA Financial Group	1204.12	6.51	-1.96	N/A
MFG	Magellan Fin Grp Ltd	1882.46	9.49	-9.71	N/A
MPL	Medibank Private Ltd	11016.01	3.93	-1.75	N/A
MQG	Macquarie Group Ltd	91778.13	236.99	-1.58	N/A
NHF	NIB Holdings Limited	2809.87	5.66	-2.08	N/A
NWL	Netwealth Group	7722.79	30.70	-2.69	N/A
OFX	OFX Group Ltd	329.02	1.37	-2.50	N/A
PNI	Pinnacle Investment	5799.52	25.00	-2.31	N/A
PPT	Perpetual Limited	2456.24	21.41	-0.19	N/A
PTM	Platinum Asset	395.87	0.66	-3.68	N/A
QBE	QBE Insurance Group	31523.21	20.45	-2.34	N/A
QRI	Qualitas Re Income	785.62	1.67	0.00	N/A
SDF	Steadfast Group Ltd	6460.74	5.67	-2.91	N/A
SOL	Soul Pattinson (W.H)	12591.43	33.71	-1.55	N/A
SUN	Suncorp Group Ltd	26476.90	20.14	-3.22	New Zealand Life business sale completed
TYR	Tyro Payments	435.62	0.79	-4.85	N/A
XYZ	Block	7516.19	143.72	-4.63	N/A
ZIP	ZIP Co Ltd	3185.64	2.28	-6.56	N/A

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1027.71	1.16	0.87	N/A
ARF	Arena REIT.	1545.74	3.82	-1.80	N/A
ASK	Abacus Storage King	1530.93	1.15	-1.29	N/A
BWP	BWP Trust	2425.94	3.34	-1.76	N/A
CHC	Charter Hall Group	7435.52	15.50	-1.40	N/A
CIP	Centuria I REIT	1866.70	2.88	-2.04	N/A
CLW	Chtr H Lwr	2769.67	3.85	-1.28	N/A
CMW	Cromwell Prop	1021.36	0.39	0.00	N/A
CNI	Centuria Capital	1494.17	1.72	-4.44	N/A
COF	Centuria Office REIT	698.88	1.16	-1.28	N/A
CQE	Charter Hall Soc In	971.27	2.55	-1.92	N/A
CQR	Charter Hall Retail	1900.62	3.25	-0.61	HPI: Takeover - extension of offer period
DXI	Dexus Industria REIT	866.15	2.74	0.37	N/A
DXS	Dexus	7808.60	7.21	-0.69	N/A
GMG	Goodman Group	69677.69	35.88	-1.56	N/A
GOZ	Growthpoint Property	1817.38	2.37	-1.66	N/A
GPT	GPT Group	8869.12	4.58	-1.08	N/A
HCW	Hlthcohcwellsreit	563.81	0.98	-2.99	N/A
HDN	Homeco Daily Needs	2477.87	1.18	-1.26	N/A
HPI	Hotel Property	737.19	3.76	0.27	HPI: Takeover - extension of offer period
INA	Ingenia Group	2343.60	5.55	-3.48	N/A
LIC	Lifestyle Communit.	1200.36	9.23	-6.39	N/A
LLC	Lendlease Group	4485.31	6.38	-1.85	N/A
MGR	Mirvac Group	7793.07	1.92	-3.04	N/A
NSR	National Storage	3109.06	2.22	-1.33	N/A
PXA	Pexagroup	2344.02	12.76	-3.33	N/A
RFF	Rural Funds Group	631.35	1.60	-1.54	N/A
RGN	Region Group	2546.64	2.14	-2.28	N/A
SCG	Scentre Grp	19194.45	3.63	-1.63	N/A
SGP	Stockland	12341.68	5.12	-0.97	N/A
URW	Unibailrodawestfield	707.72	6.63	-0.90	N/A
VCX	Vicinity Centres	10060.53	2.17	-1.81	N/A
WPR	Waypoint REIT	1639.34	2.38	-2.46	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	4573.60	24.00	-5.10	N/A
AD8	Audinate Group Ltd	628.40	7.32	-2.92	N/A
BRN	Brainchip Ltd	641.05	0.29	-12.31	N/A
CDA	Codan Limited	2910.33	16.23	1.25	N/A
DDR	Dicker Data Limited	1552.74	8.54	-0.70	N/A
DTL	Data3 Limited	1078.16	6.86	-1.44	N/A
GTK	Gentrack Group Ltd	1244.13	11.65	0.87	N/A
HSN	Hansen Technologies	1114.23	5.59	2.19	Hansen Secures Strategic Agreement and Trading Update
IFM	Infomedia Ltd	520.46	1.38	-0.36	N/A
IRE	IRESS Limited	1757.69	9.10	-3.29	N/A
MAQ	Macquarie Technology	2182.52	84.70	0.02	N/A
MP1	Megaport Limited	1366.40	8.35	-2.00	N/A
NVX	Novonix Limited	349.47	0.55	0.00	US Graphite Producers Win Preliminary ITC Trade Case Ruling
NXL	Nuix Limited	1484.99	4.27	-4.90	N/A
NXT	NEXTDC Limited	9510.18	14.54	-2.09	N/A
RUL	Rpmglobal Hldgs Ltd	613.54	2.75	-0.72	N/A
SDR	Siteminder	1678.19	5.87	-2.17	N/A
TNE	Technology One	10128.78	30.68	-0.84	N/A
WBT	Weebit Nano Ltd	470.50	2.20	-3.08	N/A
WTC	WiseTech Global Ltd	41410.68	120.17	-2.94	N/A
XRO	Xero Ltd	28046.74	182.07	-0.65	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1165.15	3.80	-3.55	N/A
CAR	CAR Group Limited	15322.99	39.65	-2.27	N/A
CNU	Chorus Limited	3393.00	7.74	-1.02	N/A
DHG	Domain Holdings Aus	1730.74	2.67	-2.55	N/A
EVT	EVT Limited	1922.64	11.55	-2.37	N/A
NEC	Nine Entertainment	2156.64	1.31	-3.68	N/A
NWS	News Corp..	1615.11	50.81	-0.55	N/A
OML	Ooh!Media Limited	627.68	1.15	-1.72	N/A
REA	REA Group	32993.63	244.36	-2.15	N/A
SEK	Seek Limited	8192.59	23.07	0.48	N/A
SLC	Superloop Limited	1161.95	2.22	-2.20	N/A
SPK	Spark New Zealand	4849.96	2.58	-1.90	N/A
TLS	Telstra Group	45639.99	3.96	0.25	N/A
TPG	TPG Telecom Limited	8181.10	4.30	-2.27	N/A
TUA	Tuas Limited	3064.11	6.60	0.46	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7750.05	11.64	1.04	N/A
APA	APA Group	8831.57	6.66	-2.35	N/A
ORG	Origin Energy	18002.71	10.26	-1.82	N/A

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