



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

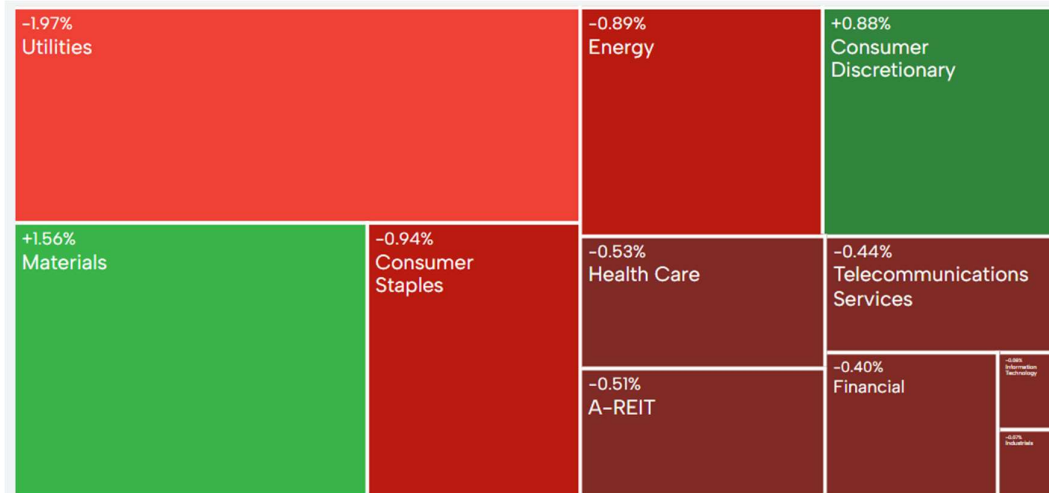
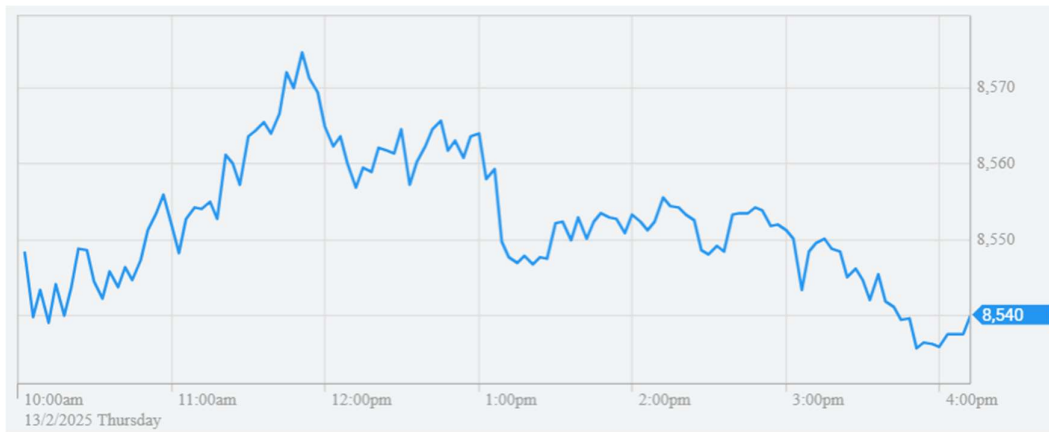
MARKET COMMENTARY

The Aussie market started positively and faded to flat as global funds defended the market after US inflation came in hotter than expected and climbed higher at headline and core level. US inflation is rising faster than expected and we haven't even started to see tariffs flow into it yet. The Trump administration is claiming that they will add more tariffs to counter the tariffs that were retaliatory to the initial US tariffs. If that sounds stupid, well...that pretty much explains the US policy setting. Musk is running around cutting every agency that attacked him in the past and proving the logic that self-managing conflict of interest has never worked. We have barely started the trade war and already Musk has flipped from more than \$2trill saving to barely \$1trill to more than \$1trill as debt blow out becomes obvious. Previous government was running a heavy debt burn and Trump administration is running even bigger burn rate. Republicans are calling for debt ceiling to be raised by \$4trill to cover the debt blow out from unaffordable tax cuts that is expected costs around \$4.5trill. Despite the spin about so many cuts and savings from DOGE, no one has been changed with anything despite Musk's claims of fraud. The US Fed is not cutting while debt is blowing up. US has no choice but to ramp up tax and tariff fantasy is the only option. Baring another Middle East war, ramped up geopolitics with Trumpflation is the least bad political solution. It may be different this time!

CNBC on Rate Cut Cycle > A Federal Reserve interest rate cut won't be coming until at least September, if at all this year, following a troubling inflation report Wednesday, according to updated market pricing. Futures markets shifted from the expectation of a June cut and possibly another before the end of the year to no moves until the fall, with a minimal chance of a follow-up before the end of 2025. Reduced optimism for Fed easing came after the January consumer price index report showed a 0.5% monthly gain, pushing the annual inflation rate to 3%, a touch higher than December and only slightly lower than the 3.1% reading in January 2024. Excluding food and energy, the news was even worse, with a 3.3% rate that showed core inflation, which the Fed tends to rely on more, also rising and holding well above the central bank's goal.

CNBC on Chinese adoption of DeepSeek > Chinese businesses are tapping DeepSeek's newest artificial intelligence model to see how it can improve productivity. The Chinese AI model took the world by storm in recent weeks after showcasing its reasoning process and claims to undercut rival OpenAI's ChatGPT on cost — despite U.S. restrictions on Chinese access to the advanced semiconductors needed to develop the tech. Eight automakers including BYD, at least nine financial securities companies, three state-owned telecommunications operators and smartphone brand Honor are among the many that have rushed in the last week to integrate with DeepSeek. Cloud computing operators Alibaba, Huawei, Tencent and Baidu have all offered ways for clients to access DeepSeek's latest model.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	8465.80	5.40	0.06	DXY	107.4400	-0.4650	-0.43	SPTGLD	2922.55	18.25	0.63
S&P 200	8540.00	4.70	0.06	AUDUSD	0.6296	0.0016	0.25	TWI	60.40	0.20	0.33
Mid Cap	10674.80	-82.60	-0.77	NZDAUD	0.8990	0.0006	0.06	WTIS	70.72	-0.65	-0.91
Small Cap	3203.10	10.80	0.34	GBPAUD	1.9842	0.0025	0.13	BRENT	74.49	-0.69	-0.92
Micro Cap	2386.50	10.70	0.45	EURAUD	1.6574	0.0039	0.23	COPP3M	9399.00	44.00	0.47
NZ50G	12905.98	-7.97	-0.06	EURUSD	1.0435	0.0052	0.50	NICK3M	15420.00	20.00	0.13
JAPAN	39522.19	558.49	1.43	USDJPY	154.2720	-0.1450	-0.09	ZINC	2815.00	52.00	1.88
KOSPI	2576.08	27.69	1.09	CNYUSD	0.1372	0.0004	0.29	Security	Last	+/-	%
SING	3875.32	0.70	0.02	Security	Last	+/-	%	DOWFUT	44547.00	85.00	0.19
SHANGHAI	3345.43	-0.96	-0.03	USBON	4.6072	0.0617	1.36	NASFUT	21908.00	103.25	0.47
HNGKNG	22254.62	396.70	1.81	USLBR	4.8230	0.0630	1.32	SPFUT	6086.50	13.75	0.23
GERMAN	22148.03	0.00	0.00	BOND10	4.4740	0.0110	0.25				
CAC40	8042.19	13.29	0.17	BBSR3M	4.2039	0.0095	0.23				
FTSE	8807.44	30.05	0.34	VIX	15.89	-0.13	-0.81				
DOWJON	44368.56	-225.09	-0.50	XVI	10.54	0.00	0.00				
NASDAQ	19649.95	6.10	0.03								
SP500	6051.97	-16.53	-0.27								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

Industrial production in India grew by 3.2% year-on-year in December 2024, slowing from a downwardly revised 5% rise in November and falling short of market expectations of a 3.9% gain. This was mainly due to a slowdown in manufacturing activity (3% vs 5.5% in November). Meanwhile, production rose further for mining (2.6% vs 1.9%) and electricity (6.2% vs 4.4%). On a monthly basis, industrial output increased by 6.1% in December, rebounding from an upwardly revised 1.4% drop in the previous month. In the April-December period, industrial production rose by 4%.

The annual inflation rate in the US edged up to 3% in January 2025, compared to 2.9% in December 2024, and above market forecasts of 2.9%, indicating stalled progress in curbing inflation. Energy costs rose 1% year-on-year, the first increase in six months, after a 0.5% fall in December, mainly due to gasoline (-0.2% vs -3.4%), fuel oil (-5.3% vs -13.1%) and natural gas (4.9% vs 4.9%). Also, prices for used cars and trucks rebounded (1% vs -3.3%), cost accelerated for transportation (8% vs 7.3%) and fell less for new vehicles (-0.3% vs -0.4%). On the other hand, inflation steadied for food (2.5% vs 2.5%) and slowed for shelter (4.4% vs 4.6%). On a monthly basis, the CPI rose by 0.5%, above 0.4% in the previous month and expectations it would slow to 0.3%. The index for shelter rose 0.4%, accounting for nearly 30% of the increase. Meanwhile, annual core inflation unexpectedly rose to 3.3%, compared to forecasts it would slow to 3.1%. The monthly rate edged up more than expected to 0.4%.

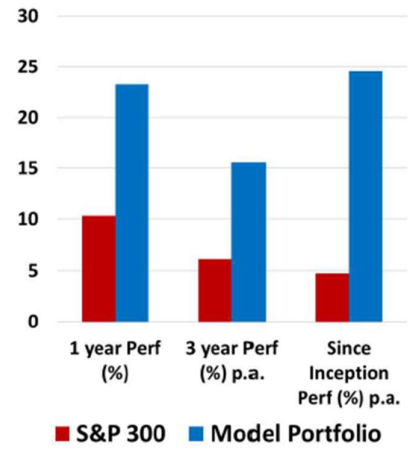
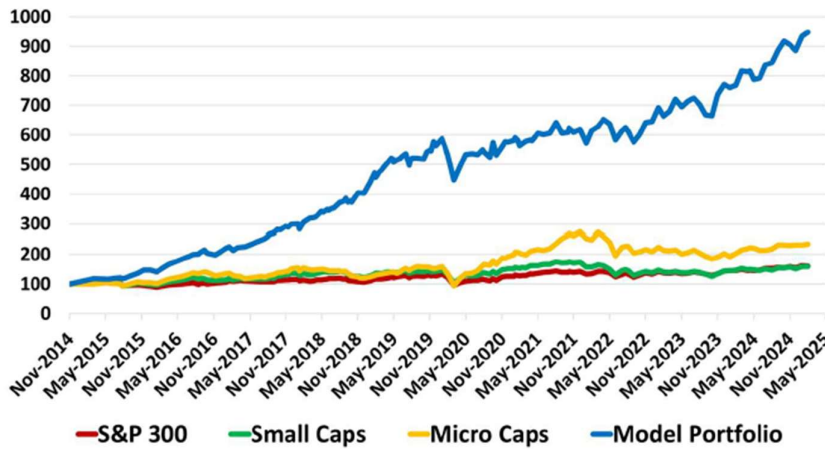
The US government reported a budget deficit of \$129 billion in January, a sharp increase from the previous year's unusually low \$22 billion shortfall. This figure also exceeded the forecasted deficit of \$88.1 billion, largely driven by calendar shifts in benefit payments, alongside rising expenditures on Social Security, Medicare, and interest costs. The Treasury noted that January receipts rose 8% year-over-year to \$513 billion, but outlays climbed at a much faster pace, increasing 29% to \$642 billion. Adjusting for calendar shifts, the deficit for January would have been a more modest \$21 billion. Meanwhile, the fiscal year-to-date deficit reached a record \$840 billion for the first four months of 2025, marking a 58% increase from the prior year. This jump was partially attributed to inflated tax receipts in the previous fiscal year due to deferred payments. Both receipts and outlays for the first four months hit record highs, highlighting the growing fiscal strain on the government.

Producer prices in Japan increased by 4.2% yoy in January 2025, accelerating from an upwardly revised 3.9% gain in the prior month and exceeding market consensus of 4.0%. It was the 47th straight month of producer inflation, marking the highest print since May 2023. Upward price pressures came from most components: transport equipment (1.5% vs 1.8% in Dec.), beverages & foods (2.9% vs 2.2%), petroleum & coal (2.6% vs -0.6%), electrical machinery (3.7% vs 4.8%), production machinery (2.5% vs 1.9%), general-purpose machinery (3.7% vs 4.4%), metal products (4.5% vs 4.1%), other manufacturing (3.7% vs 3.7%), plastics (3.4% vs 3.7%), non-ferrous metals (14.3% vs 12.7%), information (2.7% vs 2.5%), and business-oriented machinery (1.4% vs 2.1%). In contrast, prices fell for chemical products (-0.3% vs -0.3%), iron & steel (-0.8% vs -0.1%), and lumber and wood (-3.4% vs -2.6%). Monthly, producer prices rose by 0.3%, matching estimates while slightly easing from a 0.4% growth in December.

Consumer inflation expectations in Australia increased to 4.6% in February 2025 from 4.0% in the previous month, marking the highest reading since April 2024. This result preceded the Reserve Bank's first monetary policy meeting of the year, scheduled for mid-February, and a pre-election budget in March. In December, the central bank kept the cash rate unchanged at 4.35% for the ninth consecutive meeting, amid elevated underlying inflation. The board indicated that the level was sufficiently restrictive to guide inflation toward its target range while maintaining employment gains. Meantime, the monthly CPI index rose by 2.5% year-on-year in December, the most in four months, as the impact of government energy rebates subsided. However, the country's annual inflation stood at 2.4% in Q4 of 2024, pointing to the lowest figure since Q1 2021. Meanwhile, the trimmed mean CPI rose 3.2%, falling short of consensus of 3.3% but still surpassing the central bank's 2-3% target.

Deep Data Analytics provides the framework and support to make you a professional investor!

Yield investing can outperform in an expensive market with risk management!



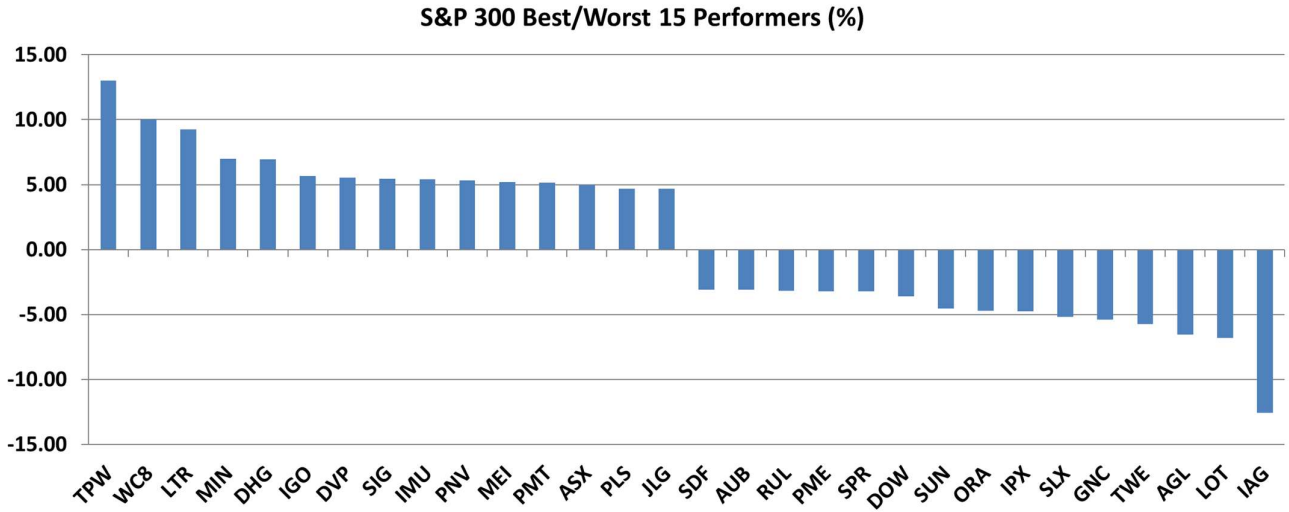
For more market and investment strategies, visit...

www.deepdataanalytics.com.au

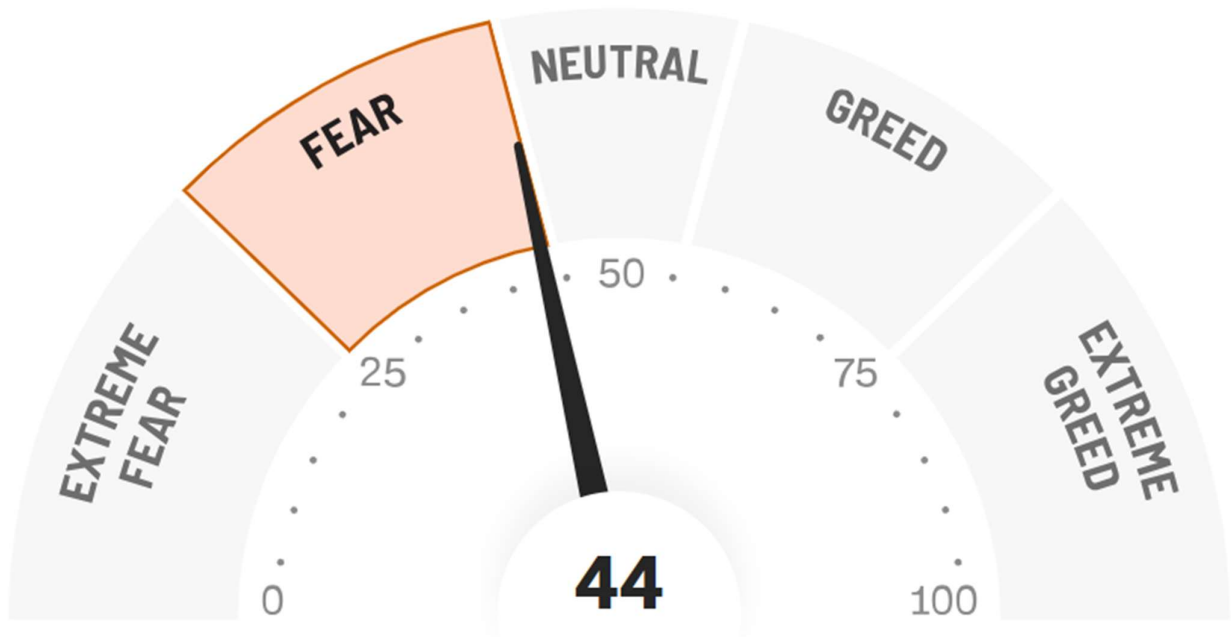
or email...

info@deepdataanalytics.com.au

1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
TPW	Temple & Webster Ltd	1700.24	16.14	13.03	Half Year Results & Trading Update
WC8	Wildcat Resources	267.82	0.22	10.00	Investor Presentation - Bell Potter Unearthed Conference
LTR	Liontown Resources	1444.34	0.65	9.24	Investor Presentation - Bell Potter Unearthed Conference
MIN	Mineral Resources.	6259.12	34.07	6.97	Becoming a substantial holder
DHG	Domain Holdings Aus	1724.42	2.92	6.96	Domain HY25 Results Announcement
IGO	IGO Limited	3483.43	4.86	5.65	N/A
DVP	Develop Global Ltd	736.05	2.86	5.54	N/A
SIG	Sigma Health Ltd	31845.01	2.91	5.43	Ceasing to be a substantial holder
IMU	Imugene Limited	275.93	0.04	5.41	N/A
PNV	Polynovo Limited	1236.61	1.89	5.31	N/A
MEI	Meteoric Resources	177.32	0.08	5.19	N/A
PMT	Patriotbatterymetals	165.63	0.31	5.17	Patriot Battery Metals - Corporate Presentation
ASX	ASX Limited	12253.71	66.35	4.98	2025 Half-Year Results Market Release
PLS	Pilbara Min Ltd	6854.19	2.23	4.69	N/A
JLG	Johns Lyng Group	1021.49	3.80	4.68	N/A
SYA	Sayona Mining Ltd	253.95	0.02	4.55	N/A
SYR	Syrah Resources	250.11	0.25	4.17	Change of Director's Interest Notices
CRN	Coronado Global Res	1022.64	0.64	4.10	N/A
S32	South32 Limited	15494.74	3.57	4.08	Appendix 4D and 2025 Half Year Financial Results and Outlook
CHN	Chalice Mining Ltd	447.38	1.20	3.91	N/A
CIA	Champion Iron Ltd	2995.49	6.00	3.81	N/A
CU6	Clarity Pharma	1124.64	3.63	3.71	N/A
CMW	Cromwell Prop	1060.64	0.42	3.70	N/A
ARU	Arafura Rare Earths	345.01	0.15	3.57	N/A
WA1	Wa1ResourcesLtd	880.31	13.46	3.54	N/A
WAF	West African Res Ltd	1960.42	1.78	3.49	N/A
NIC	Nickel Industries	3131.56	0.76	3.42	N/A
PRU	Perseus Mining Ltd	3759.79	2.83	3.28	N/A
ADH	Adairs Limited	488.94	2.87	3.24	N/A
NEM	Newmont Corporation	8382.21	74.44	3.19	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
IAG	Insurance Australia	21098.33	7.80	-12.56	IAG Announces 1H25 Results
LOT	Lotus Resources Ltd	519.78	0.21	-6.82	N/A
AGL	AGL Energy Limited.	7891.33	10.96	-6.56	N/A
TWE	Treasury Wine Estate	9047.40	10.51	-5.74	2025 Interim Results Announcement
GNC	GrainCorp Limited	1641.38	7.00	-5.41	GrainCorp provides FY25 earnings guidance
SLX	Silex Systems	1327.53	5.30	-5.19	N/A
IPX	Iperionx Limited	1392.88	4.20	-4.76	N/A
ORA	Orora Limited	3143.79	2.23	-4.70	ORA - HY25 Media and Investor Results Release
SUN	Suncorp Group Ltd	26235.16	19.68	-4.56	N/A
DOW	Downer EDI Limited	3727.23	5.35	-3.60	HY25 Results Media Release
SPR	Spartan Resources	1798.25	1.36	-3.20	N/A
PME	Pro Medicus Limited	30128.07	279.08	-3.20	Half Year Financial Statements
RUL	Rpmglobal Hldgs Ltd	624.75	2.73	-3.19	N/A
AUB	AUB Group Ltd	3418.34	28.41	-3.10	N/A
SDF	Steadfast Group Ltd	6416.49	5.62	-3.10	N/A
SCG	Scentre Grp	19402.52	3.62	-2.95	QUOTED: Ex Dividend
INR	Ioneer Ltd	400.46	0.17	-2.94	N/A
QBE	QBE Insurance Group	30755.46	19.85	-2.84	N/A
JHX	James Hardie Indust	22565.17	51.04	-2.78	N/A
AD8	Audinate Group Ltd	650.90	7.60	-2.69	N/A
BMN	Bannerman Energy Ltd	536.35	2.92	-2.67	N/A
AEL	Amplitude Energy	530.28	0.20	-2.50	N/A
OFX	OFX Group Ltd	329.80	1.38	-2.48	N/A
ABB	Aussie Broadband	1194.72	3.94	-2.48	N/A
DDR	Dicker Data Limited	1657.46	8.96	-2.40	QUOTED: Ex Dividend
SLC	Superloop Limited	1085.17	2.07	-2.36	N/A
MSB	Mesoblast Limited	3773.47	2.90	-2.36	N/A
YAL	Yancoal Aust Ltd	7856.61	5.82	-2.18	N/A
ZIP	ZIP Co Ltd	3002.86	2.25	-2.17	N/A
MYX	Mayne Pharma Ltd	456.60	5.50	-2.14	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEL	Amplitude Energy	530.28	0.20	-2.50	N/A
ALD	Ampol Limited	6610.50	27.76	0.07	N/A
BMN	Bannerman Energy Ltd	536.35	2.92	-2.67	N/A
BOE	Boss Energy Ltd	1339.71	3.23	-1.22	N/A
BPT	Beach Energy Limited	3285.12	1.46	1.04	N/A
DYL	Deep Yellow Limited	1240.26	1.26	-1.18	N/A
KAR	Karooon Energy Ltd	1129.55	1.47	-1.35	N/A
LOT	Lotus Resources Ltd	519.78	0.21	-6.82	N/A
NHC	New Hope Corporation	3829.37	4.48	-1.10	N/A
NXG	Nexgenenergycanada	949.60	10.30	1.68	N/A
PDN	Paladin Energy Ltd	3342.86	8.26	-1.43	Clearwater River Dene Nation Agreement signed
STO	Santos Ltd	22929.28	7.02	-0.57	Halyard-2 infill well online
STX	Strike Energy Ltd	587.71	0.21	2.44	N/A
VEA	Viva Energy Group	3923.23	2.43	-1.22	N/A
WDS	Woodside Energy	47297.86	24.71	-0.80	N/A
WHC	Whitehaven Coal	4869.02	5.72	-1.72	N/A
YAL	Yancoal Aust Ltd	7856.61	5.82	-2.18	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	1028.42	0.92	1.66	N/A
AMC	Amcor PLC	10484.84	15.89	0.00	CEO Konieczny Buys 100,000 Of Amcor PLC
BKW	Brickworks Limited	3964.33	25.60	-1.23	N/A
IPL	Incitec Pivot	5349.36	2.83	-1.39	N/A
JHX	James Hardie Indust	22565.17	51.04	-2.78	N/A
LTM	Arcadium Lithium PLC	2087.75	9.18	0.33	N/A
NUF	Nufarm Limited	1436.19	3.77	0.53	N/A
ORA	Orora Limited	3143.79	2.23	-4.70	ORA - HY25 Media and Investor Results Release
ORI	Orica Limited	8367.98	17.13	-0.23	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1495.58	1.20	3.00	N/A
CMM	Capricorn Metals	3278.30	7.79	-2.01	N/A
DEG	De Grey Mining	5035.61	2.11	0.48	N/A
EMR	Emerald Res NL	2713.60	4.17	0.97	N/A
EVN	Evolution Mining Ltd	12512.97	6.25	-0.64	N/A
GMD	Genesis Minerals	3566.64	3.22	1.90	N/A
GOR	Gold Road Res Ltd	2796.77	2.58	0.00	N/A
IPX	Iperionx Limited	1392.88	4.20	-4.76	N/A
NEM	Newmont Corporation	8382.21	74.44	3.19	N/A
NST	Northern Star	20942.47	18.33	0.16	FY25 Half Year Results Summary
PDI	Predictive Disc Ltd	914.24	0.35	-1.43	N/A
PRU	Perseus Mining Ltd	3759.79	2.83	3.28	N/A
RMS	Ramelius Resources	2980.21	2.61	1.16	N/A
RRL	Regis Resources	2432.64	3.21	-0.31	N/A
RSG	Resolute Mining	745.17	0.36	1.43	N/A
SPR	Spartan Resources	1798.25	1.36	-3.20	N/A
VAU	Vault Minerals Ltd	2789.01	0.42	1.22	N/A
WAF	West African Res Ltd	1960.42	1.78	3.49	N/A
WGX	Westgold Resources.	2291.76	2.47	1.65	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	3531.37	57.86	-1.93	N/A
ADT	Adriatic Metals	1205.87	4.22	-0.94	N/A
ARU	Arafura Rare Earths	345.01	0.15	3.57	N/A
BHP	BHP Group Limited	203666.39	40.99	2.12	N/A
BSL	BlueScope Steel Ltd	9517.83	21.99	1.34	N/A
CHN	Chalice Mining Ltd	447.38	1.20	3.91	N/A
CIA	Champion Iron Ltd	2995.49	6.00	3.81	N/A
CRN	Coronado Global Res	1022.64	0.64	4.10	N/A
CSC	Capstonecorp	1682.69	9.65	1.90	N/A
DRR	Deterra	2157.54	4.21	3.19	N/A
DVP	Develop Global Ltd	736.05	2.86	5.54	N/A
FMG	Fortescue Ltd	59485.60	19.66	1.76	N/A
IGO	IGO Limited	3483.43	4.86	5.65	N/A
ILU	Iluka Resources	1974.23	4.73	2.60	N/A
IMD	Imdex Limited	1458.75	2.91	2.11	N/A
INR	Ioneer Ltd	400.46	0.17	-2.94	N/A
LTR	Liontown Resources	1444.34	0.65	9.24	Investor Presentation - Bell Potter Unearthed Conference
LYC	Lynas Rare Earths	6440.21	6.93	0.58	N/A
MAC	Metals Acquisition	689.93	17.80	1.83	N/A
MEI	Meteoric Resources	177.32	0.08	5.19	N/A
MIN	Mineral Resources.	6259.12	34.07	6.97	Becoming a substantial holder
NIC	Nickel Industries	3131.56	0.76	3.42	N/A
PLS	Pilbara Min Ltd	6854.19	2.23	4.69	N/A
PMT	Patriotbatterymetals	165.63	0.31	5.17	Patriot Battery Metals - Corporate Presentation
PRN	Perenti Limited	1312.78	1.41	0.36	N/A
RIO	Rio Tinto Limited	44174.73	120.35	1.13	N/A
S32	South32 Limited	15494.74	3.57	4.08	Appendix 4D and 2025 Half Year Financial Results and Outlook
SFR	Sandfire Resources	4834.75	10.78	2.28	N/A
SGM	Sims Limited	2604.47	13.78	2.23	N/A
SMR	Stanmore Resources	2379.67	2.61	-1.14	N/A
SYA	Sayona Mining Ltd	253.95	0.02	4.55	N/A
SYR	Syrah Resources	250.11	0.25	4.17	Change of Director's Interest Notices
VSL	Vulcan Steel	1001.57	7.57	-0.39	N/A
VUL	Vulcan Energy	874.65	4.06	1.00	N/A
WA1	Wa1ResourcesLtd	880.31	13.46	3.54	N/A
WC8	Wildcat Resources	267.82	0.22	10.00	Investor Presentation - Bell Potter Unearthed Conference

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	13034.14	7.62	-1.68	N/A
ALQ	ALS Ltd	8189.53	16.72	-1.01	N/A
ALX	Atlas Arteria	7254.17	5.05	1.00	N/A
ASB	Austal Limited	1409.55	3.85	-0.77	Austal awarded \$270m Hydrogen-ready ferry contract
AZJ	Aurizon Holdings Ltd	5656.62	3.18	-0.31	N/A
BXB	Brambles Limited	26688.68	19.35	0.26	N/A
CPU	Computershare Ltd	24319.48	42.57	2.50	N/A
CWY	Cleanaway Waste Ltd	6001.49	2.70	0.37	N/A
DBI	Dalrymple Bay	1809.53	3.61	-1.10	N/A
DOW	Downer EDI Limited	3727.23	5.35	-3.60	HY25 Results Media Release
DRO	Droneshield Limited	536.35	0.63	1.63	N/A
FBU	Fletcher Building	2945.22	2.77	1.09	N/A
GWA	GWA Group Ltd	663.01	2.46	-1.60	N/A
IPH	IPH Limited	1307.53	4.79	0.21	N/A
JLG	Johns Lyng Group	1021.49	3.80	4.68	N/A
KLS	Kelsian Group Ltd	957.12	3.53	0.00	N/A
MGH	Maas Group Holdings	1584.11	4.45	0.23	N/A
MMS	McMillan Shakespeare	970.82	13.68	-1.87	N/A
MND	Monadelphous Group	1500.87	15.39	1.25	N/A
NWH	NRW Holdings Limited	1549.88	3.39	0.00	N/A
QAN	Qantas Airways	14390.53	9.32	-2.00	N/A
QUB	Qube Holdings Ltd	7322.88	4.12	-0.48	N/A
RDX	Redox Limited	2273.60	4.32	-0.23	N/A
REH	Reece Limited	14773.66	22.46	-1.79	N/A
RWC	Reliance Worldwide	4095.90	5.17	-1.52	N/A
SGH	SGH Ltd	21599.39	53.29	0.41	N/A
SIQ	Smartgrp Corporation	1064.33	7.84	-1.38	N/A
SLX	Silex Systems	1327.53	5.30	-5.19	N/A
SSM	Service Stream	979.37	1.58	-0.63	N/A
TCL	Transurban Group	40786.96	13.20	0.46	N/A
VNT	Ventiaservicesgroup	3233.73	3.79	0.26	N/A
WOR	Worley Limited	7804.31	14.64	-0.75	N/A

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	488.94	2.87	3.24	N/A
ALL	Aristocrat Leisure	46705.14	76.49	2.44	Completion of Strategic Review
AOV	Amotiv	1383.28	9.84	-0.30	N/A
APE	Eagers Automotive	3295.61	12.89	0.94	N/A
ARB	ARB Corporation.	3106.73	37.47	0.11	N/A
AX1	Accent Group Ltd	1165.96	2.07	0.49	N/A
BAP	Bapcor Limited	1690.27	5.06	1.61	N/A
BRG	Breville Group Ltd	5229.26	35.85	-1.32	N/A
CKF	Collins Foods Ltd	944.24	7.90	-1.37	N/A
CTD	Corp Travel Limited	2254.88	15.21	-1.30	N/A
CTT	Cettire	430.80	1.15	1.77	N/A
DMP	Domino Pizza Enterpr	3084.77	33.16	-0.57	N/A
FLT	Flight Centre Travel	3920.84	17.82	0.91	N/A
GEM	G8 Education Limited	1109.02	1.36	-1.09	N/A
GYG	Guzman Y Gomez Ltd	4076.76	40.47	0.75	N/A
HVN	Harvey Norman	6379.55	5.13	0.20	N/A
IEL	Idp Education Ltd	3445.80	12.41	0.24	N/A
JBH	JB Hi-Fi Limited	11150.97	100.88	-1.09	N/A
JIN	Jumbo Interactive	812.86	13.25	2.08	N/A
KGN	Kogan.Com Ltd	438.41	4.47	1.82	N/A
LNW	Light & Wonder Inc.	3855.80	150.49	0.66	N/A
LOV	Lovisa Holdings Ltd	3144.32	28.89	1.73	N/A
NCK	Nick Scali Limited	1442.05	17.14	1.66	N/A
PFP	Propel Funeral	809.82	5.89	0.34	N/A
PMV	Premier Investments	3800.35	23.71	-0.25	N/A
PWH	Pwr Holdings Limited	818.59	8.17	0.37	N/A
SGR	The Star Ent Grp	358.59	0.13	0.00	N/A
SKC	Skycity Ent Grp Ltd	980.66	1.33	2.71	N/A
SUL	Super Ret Rep Ltd	3708.07	16.24	-1.10	N/A
TAH	TABCORP Holdings Ltd	1439.47	0.64	1.59	N/A
TLC	The Lottery Corp	10950.80	4.95	0.61	N/A
TPW	Temple & Webster Ltd	1700.24	16.14	13.03	Half Year Results & Trading Update
WEB	Webjet Limited	1921.30	5.08	0.20	N/A
WES	Wesfarmers Limited	87999.38	78.12	0.70	N/A
WJL	Webjet Group Limited	306.17	0.78	-0.64	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	4235.51	5.80	-0.85	Ceasing to be a substantial holder
BGA	Bega Cheese Ltd	1762.69	5.82	0.69	N/A
COL	Coles Group	26122.22	19.46	-0.15	N/A
EDV	Endeavour	7611.67	4.25	0.00	N/A
ELD	Elders Limited	1424.58	7.42	-0.93	N/A
GNC	GrainCorp Limited	1641.38	7.00	-5.41	GrainCorp provides FY25 earnings guidance
ING	Inghams Group	1196.81	3.18	-1.24	N/A
MTS	Metcash Limited	3460.53	3.12	-0.95	N/A
RIC	Ridley Corporation	900.12	2.83	-0.70	N/A
SHV	Select Harvests	662.22	4.70	0.86	N/A
TWE	Treasury Wine Estate	9047.40	10.51	-5.74	2025 Interim Results Announcement
WOW	Woolworths Group Ltd	37124.18	30.26	-0.43	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	730.10	3.66	0.55	N/A
ANN	Ansell Limited	5302.18	36.40	0.19	N/A
COH	Cochlear Limited	20066.71	304.54	-0.70	N/A
CSL	CSL Limited	124092.50	254.00	-0.89	N/A
CU6	Clarity Pharma	1124.64	3.63	3.71	N/A
CUV	Clinuvel Pharmaceut.	561.18	11.25	0.36	N/A
EBO	Ebos Group Ltd	7345.59	37.81	0.21	N/A
FPH	Fisher & Paykel H.	18445.81	31.49	0.06	N/A
HLS	Healius	1002.06	1.39	0.72	N/A
IDX	Integral Diagnostics	1085.71	2.97	1.71	N/A
IMM	Immutep Ltd	473.07	0.32	-1.54	N/A
IMU	Imugene Limited	275.93	0.04	5.41	N/A
MSB	Mesoblast Limited	3773.47	2.90	-2.36	N/A
MVF	Monash IVF Group Ltd	465.61	1.17	-2.09	N/A
MYX	Mayne Pharma Ltd	456.60	5.50	-2.14	N/A
NAN	Nanosonics Limited	1010.81	3.35	0.60	N/A
NEU	Neuren Pharmaceut.	1667.99	13.15	0.77	N/A
OPT	Opthea Limited	1249.72	1.02	0.49	N/A
PME	Pro Medicus Limited	30128.07	279.08	-3.20	Half Year Financial Statements
PNV	Polynovo Limited	1236.61	1.89	5.31	N/A
REG	Regis Healthcare Ltd	1976.20	6.59	0.46	N/A
RHC	Ramsay Health Care	7939.04	34.20	-0.81	N/A
RMD	ResMed Inc.	22408.18	37.58	0.08	N/A
SHL	Sonic Healthcare	13830.83	28.82	0.10	N/A
SIG	Sigma Health Ltd	31845.01	2.91	5.43	Ceasing to be a substantial holder
TLX	Telix Pharmaceutical	9257.25	27.12	-1.31	Illuccix Approved in the United Kingdom

➤ Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	92921.89	31.24	0.03	N/A
BEN	Bendigo and Adelaide	7673.33	13.28	-1.70	N/A
BOQ	Bank of Queensland.	4650.13	6.99	-0.57	N/A
CBA	Commonwealth Bank.	277761.28	166.72	0.45	N/A
JDO	Judo Cap Holdings	2106.31	1.91	1.33	N/A
MYS	MyState Limited	508.12	4.59	0.22	N/A
NAB	National Aust. Bank	126251.08	41.24	0.32	N/A
WBC	Westpac Banking Corp	118867.20	34.65	0.00	N/A

➤ Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	552.35	4.90	0.62	N/A
AFG	Aust Finance Grp	481.97	1.80	1.12	N/A
AMP	AMP Limited	4455.86	1.75	-0.57	N/A
ASX	ASX Limited	12253.71	66.35	4.98	2025 Half-Year Results Market Release
AUB	AUB Group Ltd	3418.34	28.41	-3.10	N/A
CCP	Credit Corp Group	1055.72	15.49	-0.13	N/A
CGF	Challenger Limited	4272.83	6.08	-1.62	N/A
FPR	Fleetpartners Group	619.18	2.64	-0.75	N/A
HLI	Helia Group Limited	1337.85	4.94	0.61	N/A
HMC	HMC Capital Limited	3954.58	9.56	-0.31	N/A
HUB	HUB24 Ltd	6590.42	81.52	0.41	N/A
IAG	Insurance Australia	21098.33	7.80	-12.56	IAG Announces 1H25 Results
IFL	Insignia Financial	3085.34	4.63	0.65	N/A
IFT	Infratil Limited	9642.14	10.02	0.60	N/A
MAF	MA Financial Group	1321.99	7.45	2.19	N/A
MFG	Magellan Fin Grp Ltd	1749.92	9.72	-0.51	N/A
MPL	Medibank Private Ltd	10960.93	3.95	-0.75	N/A
MQG	Macquarie Group Ltd	89769.53	236.25	0.31	N/A
NHF	NIB Holdings Limited	2853.63	5.89	0.34	N/A
NWL	Netwealth Group	7649.36	31.40	0.48	N/A
OFX	OFX Group Ltd	329.80	1.38	-2.48	N/A
PNI	Pinnacle Investment	5445.97	24.44	1.71	N/A
PPT	Perpetual Limited	2599.38	22.82	0.53	N/A
PTM	Platinum Asset	401.70	0.71	2.90	N/A
QBE	QBE Insurance Group	30755.46	19.85	-2.84	N/A
QRI	Qualitas Re Income	764.39	1.63	0.62	N/A
SDF	Steadfast Group Ltd	6416.49	5.62	-3.10	N/A
SOL	Soul Pattinson (W.H)	12264.14	33.57	0.66	N/A
SUN	Suncorp Group Ltd	26235.16	19.68	-4.56	N/A
TYR	Tyro Payments	422.42	0.81	1.25	N/A
XYZ	Block	6817.02	132.84	-0.75	N/A
ZIP	ZIP Co Ltd	3002.86	2.25	-2.17	N/A

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1045.58	1.18	0.85	N/A
ARF	Arena REIT.	1558.25	3.83	-2.05	N/A
ASK	Abacus Storage King	1524.36	1.16	0.00	N/A
BWP	BWP Trust	2447.34	3.44	0.29	N/A
CHC	Charter Hall Group	7487.55	15.68	-0.95	N/A
CIP	Centuria I REIT	1828.60	2.86	-0.69	N/A
CLW	Chtr H Lwr	2719.95	3.86	0.78	N/A
CMW	Cromwell Prop	1060.64	0.42	3.70	N/A
CNI	Centuria Capital	1407.01	1.71	0.59	\$115m Logan LFR acquisition to seed Centuria unlisted fund
COF	Centuria Office REIT	683.95	1.15	0.00	N/A
CQE	Charter Hall Soc In	1075.86	2.86	-0.69	N/A
CQR	Charter Hall Retail	1912.25	3.28	-0.30	N/A
DXI	Dexus Industria REIT	847.11	2.69	0.75	N/A
DXS	Dexus	7980.69	7.47	0.67	N/A
GMG	Goodman Group	69123.33	36.26	0.28	N/A
GOZ	Growthpoint Property	1809.84	2.40	0.00	N/A
GPT	GPT Group	8715.88	4.55	0.00	N/A
HCW	Hlthcohcwellsreit	538.56	0.98	2.08	N/A
HDN	Homeco Daily Needs	2498.69	1.18	-1.67	HY25 Results Announcement
HPI	Hotel Property	739.15	3.75	-0.27	N/A
INA	Ingenia Group	2302.85	5.65	0.00	N/A
LIC	Lifestyle Communit.	1146.79	9.31	-1.17	N/A
LLC	Lendlease Group	4506.01	6.63	1.53	N/A
MGR	Mirvac Group	7970.64	2.00	-0.99	N/A
NSR	National Storage	3095.24	2.22	-0.89	N/A
PXA	Pexagroup	2104.29	11.89	0.34	N/A
RFF	Rural Funds Group	652.79	1.69	0.90	N/A
RGN	Region Group	2418.73	2.10	0.96	N/A
SCG	Scentre Grp	19402.52	3.62	-2.95	QUOTED: Ex Dividend
SGP	Stockland	12293.93	5.15	0.00	N/A
URW	Unibailrodawestfield	655.60	6.78	2.26	N/A
VCX	Vicinity Centres	10060.53	2.21	0.00	N/A
WPR	Waypoint REIT	1612.46	2.40	0.00	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	4341.13	23.96	-0.17	N/A
AD8	Audinate Group Ltd	650.90	7.60	-2.69	N/A
BRN	Brainchip Ltd	591.74	0.30	0.00	N/A
CDA	Codan Limited	3002.93	16.43	-0.67	N/A
DDR	Dicker Data Limited	1657.46	8.96	-2.40	QUOTED: Ex Dividend
DTL	Data3 Limited	1119.99	7.17	-0.83	N/A
GTK	Gentrack Group Ltd	1187.04	10.95	-0.64	N/A
HSN	Hansen Technologies	1152.94	5.67	0.18	N/A
IFM	Infomedia Ltd	529.86	1.44	1.77	N/A
IRE	IRESS Limited	1748.35	9.38	0.21	Ceasing to be a substantial holder
MAQ	Macquarie Technology	2084.06	81.66	0.99	N/A
MP1	Megaport Limited	1426.41	8.85	-0.45	N/A
NVX	Novonix Limited	343.11	0.54	0.00	N/A
NXL	Nuix Limited	1587.52	4.79	-0.21	N/A
NXT	NEXTDC Limited	9644.67	14.84	-1.46	N/A
RUL	Rpmglobal Hldgs Ltd	624.75	2.73	-3.19	N/A
SDR	Siteminder	1781.68	6.35	-0.31	N/A
TNE	Technology One	10429.96	31.80	-0.19	N/A
WBT	Weebit Nano Ltd	451.85	2.14	-1.83	N/A
WTC	WiseTech Global Ltd	41283.58	123.51	0.06	N/A
XRO	Xero Ltd	28077.39	183.58	0.09	Xero appoints Claire Bramley as Chief Financial Officer

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1194.72	3.94	-2.48	N/A
CAR	CAR Group Limited	14171.02	37.83	0.83	N/A
CNU	Chorus Limited	3358.29	7.75	0.13	N/A
DHG	Domain Holdings Aus	1724.42	2.92	6.96	Domain HY25 Results Announcement
EVT	EVT Limited	1938.89	12.06	1.09	N/A
NEC	Nine Entertainment	2362.79	1.50	0.67	N/A
NWS	News Corp..	1738.07	54.08	-0.53	N/A
OML	Ooh!Media Limited	654.62	1.23	1.23	N/A
REA	REA Group	36402.26	270.29	-1.90	N/A
SEK	Seek Limited	8438.80	23.99	1.44	N/A
SLC	Superloop Limited	1085.17	2.07	-2.36	N/A
SPK	Spark New Zealand	4739.32	2.58	0.39	Becoming a substantial holder
TLS	Telstra Group	45177.81	3.87	-1.02	N/A
TPG	TPG Telecom Limited	8125.32	4.31	-1.37	N/A
TUA	Tuas Limited	3116.03	6.57	-1.35	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7891.33	10.96	-6.56	N/A
APA	APA Group	8702.08	6.63	-1.34	N/A
ORG	Origin Energy	17675.39	10.14	-1.17	Origin Reports Half Year Results

Disclaimer

This document was prepared by Deep Data Analytics. Deep Data Analytics and its related bodies corporate (“DDA”), its directors and/or employees charge a subscription for this report. Deep Data Analytics as principal, its directors and/or employees and their associates may hold securities in the companies mentioned in this report. Deep Data Analytics may seek to do business with any of the companies outlined in this report and should not be considered independent. This document contains Deep Data Analytics proprietary processed data and publicly available information. The information has not been verified or audited, and you are strongly advised to make your own independent assessment and investigation in respect of any matters contained in the document, including to seek independent professional advice. The document has been provided to you for your general information purposes only. It does not consider your particular investment objectives, financial situation or other specific needs. This report has been provided to you on the condition that it is purely general advice and not to be considered as personal advice at any level.

Deep Data Analytics or their respective directors, officers, employees or shareholders makes any representation or warranty, expressed or implied, and takes no responsibility, in respect of the accuracy, reliability, completeness or thoroughness of any of the information contained in this document. Each of those parties, to the maximum extent permitted by law, expressly disclaims, and as a recipient, you expressly release each of those parties from, all liabilities, including (without limitation) liability for negligence in respect of, any part of the information contained in the document. No such parties are under any obligation to update any information in this document or correct any inaccuracies or omissions that may exist or become apparent. Neither this document nor any additional information which may subsequently be provided to a recipient shall constitute or form part of any offer, solicitation, invitation, advice or recommendation to sell or acquire any securities or assets.

Deep Data Analytics provides this financial advice as an honest and reasonable opinion held at a point in time about an investment’s risk profile and merit and the information is provided by the Deep Data Analytics in good faith. The views of the adviser(s) do not necessarily reflect the views of the AFS Licensee. Deep Data Analytics has no obligation to update the opinion unless Deep Data Analytics is currently contracted to provide such an updated opinion. Deep Data Analytics does not warrant the accuracy of any information it sources from others. All statements as to future matters are not guaranteed to be accurate and any statements as to past performance do not represent future performance. Assessment of risk can be subjective. Portfolios of equity investments need to be well diversified and the risk appropriate for the investor. Equity investments in listed or unlisted companies yet to achieve a profit or with an equity value less than \$50 million should collectively be a small component of a balanced portfolio, with smaller individual investment sizes than otherwise. Investors are responsible for their own investment decisions, unless a contract stipulates otherwise. Deep Data Analytics does not stand behind the capital value or performance of any investment. Subject to any terms implied by law and which cannot be excluded, Deep Data Analytics shall not be liable for any errors, omissions, defects or misrepresentations in the information (including by reasons of negligence, negligent misstatement or otherwise) or for any loss or damage (whether direct or indirect) suffered by persons who use or rely on the information. If any law prohibits the exclusion of such liability, Deep Data Analytics limits its liability to the re-supply of the Information, provided that such limitation is permitted by law and is fair and reasonable.

Copyright © Deep Data Analytics. All rights reserved. This material is proprietary to Deep Data Analytics and may not be disclosed to third parties. Any unauthorized use, duplication or disclosure of this document is prohibited. The content has been approved for distribution by Deep Data Analytics (ABN 67 159 532 213 AFS Representative No. 1282992) which is a corporate approved representative of BR Securities (ABN 92 168 734 530 and holder of AFSL No. 456663). Deep Data Analytics is the business name of ABN 67 159 532 213.