



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

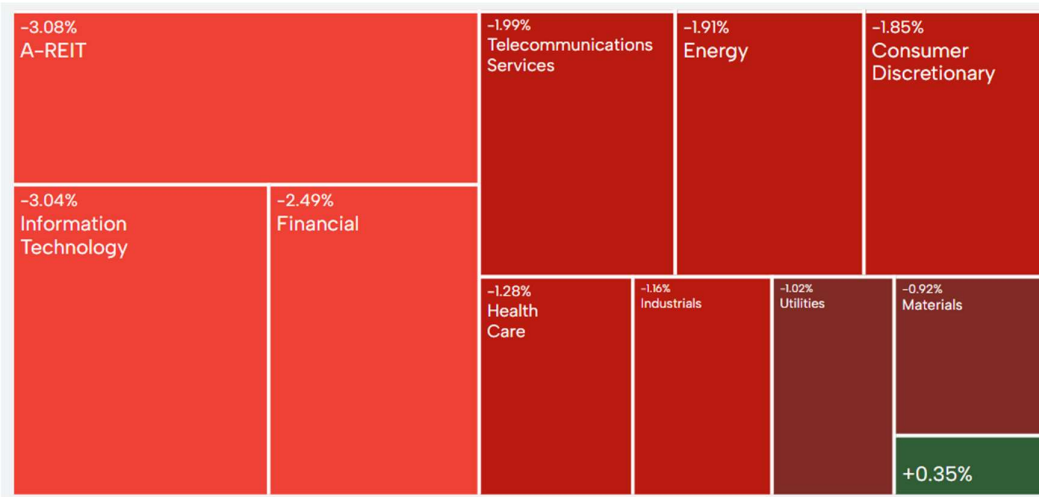
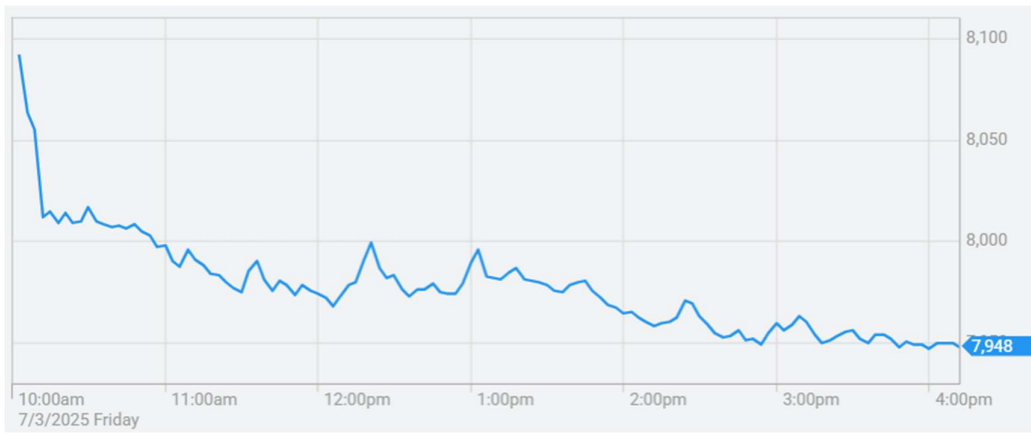
MARKET COMMENTARY

The Aussie market was hit hard as Trumponomics unwinds badly. The local market had the worst day in a month and that's negative for twelve of the last fifteen days. The US market has joined NASDAQ and local market to fall below 200 day moving average for the first time since late 2023. The tech/AI hopium that drove the US market to DotCom like multiple expansion is unwinding while DeepSeek linked AI outperformance in the Chinese techs are driving investors to Chinese shares like never before. Asian Tech Ex Japan ETF has outperformed NASDAQ by 20% in 2025. Trump administration announces tariffs, then delays them, then adjusts then and then the cycle starts again. Nothing is costed or planned, and lack of detail is the norm. We have tariffs for the countries, industries and commodities but there are exclusions, delays and pure confusion on top of that. It is almost like the new administration wants to create a market crash to get the Fed to cut rates, but inflation may keep rising. The cost savings are irrelevant while the wealthy tax cuts are going to raise debt by \$10 trillion over the decade. Stagflation risk is rising around the world with the world losing trust in US as a partner. It may be different this time!

CNBC on US Crypto Grift > Cryptocurrencies fell Thursday night after President Donald Trump signed an executive order creating a strategic bitcoin reserve for the United States and, separately, a "digital asset stockpile." The price of bitcoin was last lower by 3% at \$87,586.86, according to Coin Metrics. Shortly after the news broke, it fell to as low as \$84,688.13. Earlier losses in other coins – specifically those that rallied at the beginning of the week after Trump said they would be included in the strategy – also eased. Ether was down 2%, trading at \$2,184.08. XRP and Solana's SOL token retreated 1% and 3%, respectively. Cardano's ADA token tumbled 13%. White House crypto and AI czar David Sacks detailed in a post on X that the bitcoin reserve will include bitcoin already owned by the U.S. government that it seized from past law enforcement actions – a move, he emphasized, that will "not cost taxpayers a dime." The U.S. currently owns more than 198,000 bitcoins worth about \$17 billion, according to Arkham.

CNBC on US Trade War update > President Donald Trump granted temporary tariff exemptions for Canadian and Mexican goods covered by the North American trade agreement known as USMCA until April 2. About 50% of Mexican imports and 38% of Canadian imports are covered by the trade agreement, according to a White House official. Trump is poised to enact "reciprocal tariffs" April 2 on foreign nations that have import taxes on U.S. goods. Mexican President Claudia Sheinbaum said Mexico should be spared when such reciprocal tariffs come into effect. Canadian Prime Minister Justin Trudeau said his goal remains to get "all tariffs removed." Thursday's tariff exceptions excluded those imposed on China. The country is standing tough, saying it's prepared to fight "any type of war" with the U.S.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7882.30	-143.90	-1.79	DXY	103.9500	-0.2250	-0.22	SPTGLD	2911.92	0.78	0.03
S&P 200	7948.20	-146.50	-1.81	AUDUSD	0.6302	-0.0031	-0.49	TWI	60.10	0.60	1.01
Mid Cap	10001.50	-187.80	-1.84	NZDAUD	0.9062	0.0006	0.07	WTIS	66.40	0.04	0.06
Small Cap	3055.50	-38.90	-1.26	GBPAUD	2.0453	0.0112	0.55	BRENT	69.55	0.09	0.13
Micro Cap	2217.90	-29.00	-1.29	EURAUD	1.7163	0.0132	0.78	COPP3M	9647.00	97.00	1.02
NZ50G	12399.78	-29.06	-0.23	EURUSD	1.0817	0.0032	0.30	NICK3M	16180.00	205.00	1.28
JAPAN	36851.45	-853.48	-2.26	USDJPY	147.6170	-0.3760	-0.25	ZINC	2888.00	61.00	2.16
KOSPI	2565.18	-10.98	-0.43	CNYUSD	0.1380	-0.0001	-0.05	Security	Last	+/-	%
SING	3918.31	1.25	0.03	Security	Last	+/-	%	DOWFUT	42638.00	22.00	0.05
SHANGHAI	3374.07	-7.03	-0.21	USBON	4.2471	-0.0821	-1.90	NASFUT	20138.75	49.50	0.25
HNGKNG	24303.00	-66.71	-0.27	USLBR	4.5495	-0.0675	-1.46	SPFUT	5753.00	6.75	0.12
GERMAN	23419.48	0.00	0.00	BOND10	4.3990	-0.0840	-1.87				
CAC40	8197.67	0.00	0.00	BBSR3M	4.1182	0.0009	0.02				
FTSE	8682.84	-73.00	-0.83	VIX	24.87	2.94	13.41				
DOWJON	42579.08	-427.51	-0.99	XVI	14.21	1.26	9.69				
NASDAQ	18069.26	-483.48	-2.61								
SP500	5738.52	-104.11	-1.78								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The HCOB Eurozone Construction PMI fell to 42.7 in February 2025 from 45.4 in January, marking the steepest drop in three months and missing market expectations of 45.4. The downturn accelerated across housing, commercial, and civil engineering sectors, with residential construction performing the worst. France recorded the fastest decline, while Germany's downturn deepened, and Italy saw its first drop since November. New orders fell sharply, except in Italy, where they rose for the third month. Employment and input buying continued to shrink, especially in France and Germany, while Italy saw a modest rise in staffing. Despite easing cost pressures, subcontractor fees increased at the fastest rate since July. Supplier delivery times lengthened, and firms remained pessimistic about future output, though negativity was the softest since June 2024.

The Central Bank of Turkey cut its benchmark one-week repo auction rate by 250bps to 42.5% in February 2025, the lowest since December 2023, as expected. It follows two similar moves in December and January. The Monetary Policy Committee cited a decline in the main trend of inflation in February after January's rise (39.05% vs 42.12%). Also, domestic demand remains supportive of disinflation, and inflation expectations are improving but still pose a risk. The tight monetary policy stance will continue until inflation and price stability are achieved, with future rate decisions guided by inflation data and expectations. The Committee remains committed to using all monetary policy tools to bring inflation to the 5% medium-term target through a data-driven and transparent approach.

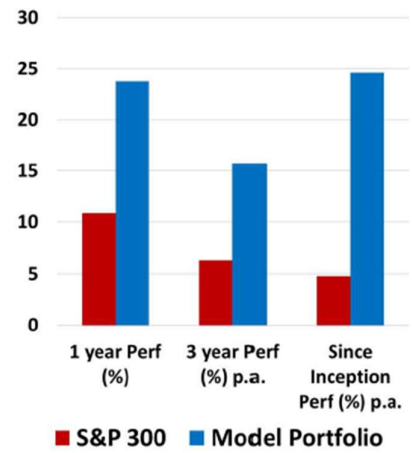
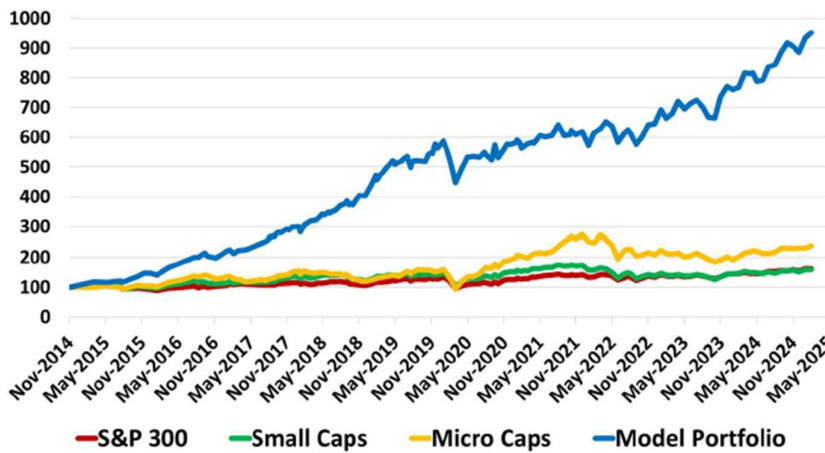
The ECB lowered the three key interest rates by 25 basis points, as expected, reducing the deposit facility rate to 2.50%, the main refinancing rate to 2.65%, and the marginal lending rate to 2.90%. This decision reflects an updated assessment of the inflation outlook and monetary policy transmission. The ECB acknowledged that monetary policy is becoming meaningfully less restrictive, easing borrowing costs for businesses and households. Inflation is projected to average 2.3% in 2025, 1.9% in 2026, and 2.0% in 2027, with core inflation also nearing the 2% target. Although domestic inflation remains elevated due to delayed wage and price adjustments, wage growth is moderating. Economic growth forecasts were revised downward to 0.9% for 2025 and 1.2% for 2026, reflecting weak exports and investment. The ECB remains data-dependent and will adjust its policy as needed to ensure inflation stabilizes around its 2% medium-term target without committing to a specific rate path.

Initial jobless claims in the United States fell by 21,000 from the previous week to 221,000 on the last week of February, well below market expectations of 235,000, and returning to historically low levels following the two-month high noted in the earlier period. In the meantime, recurring claims rose by 42,000 to 1,897,000, not too far from the expected 1,880,000. The result continued to show that the US continues to host a relatively tight labor market despite the prolonged tightening cycle and pessimistic soft data releases. In the meantime, unemployment claims filed under programs for Federal government employees, which have been under close scrutiny due to firings by the Department of Government Efficiency (DOGE), rose by 1,020 to 1,634.

China's trade surplus surged to USD 170.52 billion in January-February 2025, up from USD 125.16 billion in the same period a year earlier, exceeding market expectations of USD 142.4 billion. The sharp increase was largely driven by an unexpected 8.4% year-on-year tumble in imports, the steepest decline since July 2023, amid weakening domestic demand at the start of the year. Meanwhile, exports grew 2.3%, falling short of the expected 5.0% and slowing significantly from December's 10.7% surge. The trade surplus with the US reached USD 49.05 billion, with exports and imports rising by 2.3% and 2.4%, respectively. For 2024, China recorded a surplus of USD 992.16 billion, as exports grew 5.9% to USD 3.58 trillion, while imports rose at a more modest 1.1% to USD 2.59 trillion.

Deep Data Analytics provides the framework and support to make you a professional investor!

Yield investing can outperform in an expensive market with risk management!



For more market and investment strategies,

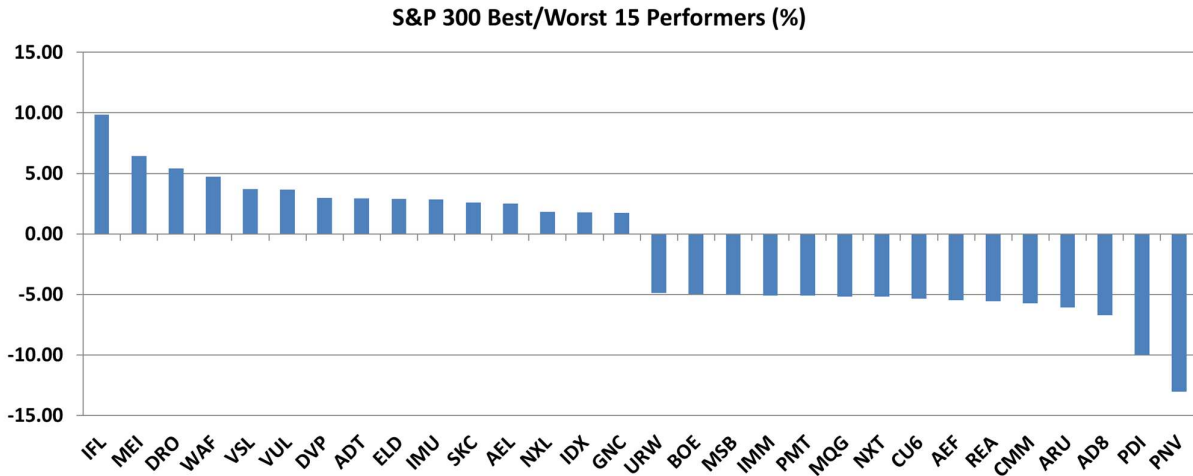
visit...

www.deepdataanalytics.com.au

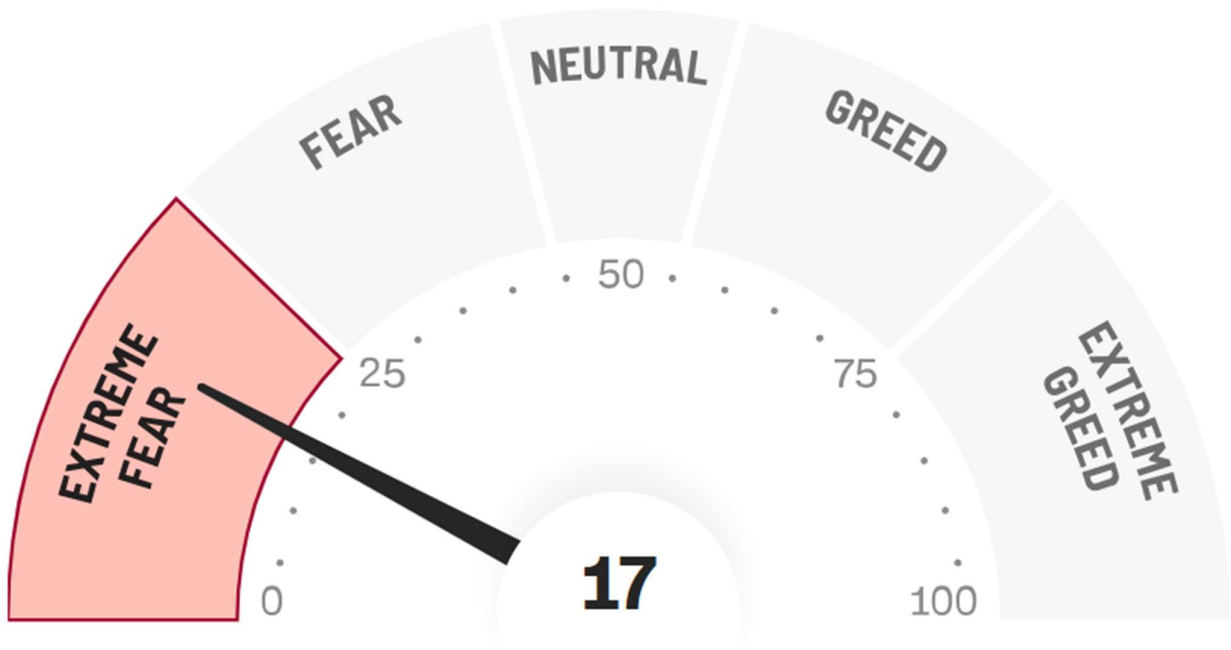
or email...

info@deepdataanalytics.com.au

1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
IFL	Insignia Financial	2857.29	4.68	9.86	IFL receives revised indicative non-binding proposals
MEI	Meteoric Resources	142.78	0.07	6.45	N/A
DRO	Droneshield Limited	728.22	0.88	5.39	N/A
WAF	West African Res Ltd	2404.93	2.21	4.74	N/A
VSL	Vulcan Steel	1027.93	8.09	3.72	N/A
VUL	Vulcan Energy	835.49	3.98	3.65	N/A
DVP	Develop Global Ltd	733.39	2.78	2.96	N/A
ADT	Adriatic Metals	1309.80	4.58	2.92	N/A
ELD	Elders Limited	1318.07	7.13	2.89	N/A
IMU	Imugene Limited	261.21	0.04	2.86	N/A
SKC	Skycity Ent Grp Ltd	878.04	1.19	2.60	N/A
AEL	Amplitude Energy	530.28	0.21	2.50	N/A
NXL	Nuix Limited	1081.50	3.33	1.83	Change of Director's Interest Notice
IDX	Integral Diagnostics	836.59	2.29	1.78	N/A
GNC	GrainCorp Limited	1517.17	6.96	1.75	N/A
PPT	Perpetual Limited	2224.93	19.76	1.70	N/A
TUA	Tuas Limited	2966.31	6.44	1.58	N/A
AAI	Alcoa Corporation	3128.20	52.05	1.19	N/A
RHC	Ramsay Health Care	7897.59	34.67	1.08	N/A
APE	Eagers Automotive	3889.18	15.23	1.06	N/A
FBU	Fletcher Building	3235.44	3.04	1.00	N/A
DHG	Domain Holdings Aus	2760.34	4.41	0.92	N/A
TWE	Treasury Wine Estate	8162.95	10.15	0.89	N/A
IFT	Infratil Limited	9129.05	9.51	0.85	Infratil Independent Valuation Update - 31 December 2024
AMC	Amcor PLC	10425.45	15.93	0.82	N/A
COL	Coles Group	25036.58	18.82	0.75	N/A
JLG	Johns Lyng Group	787.06	2.80	0.72	Ceasing to be a substantial holder
RMD	ResMed Inc.	21249.57	35.88	0.65	Dir Sells 2,000 Of ResMed Inc >RMD
AFG	Aust Finance Grp	422.40	1.57	0.64	N/A
WOW	Woolworths Group Ltd	34803.16	28.66	0.60	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
PNV	Polynovo Limited	953.36	1.20	-13.04	Response to article in 'Margin Call'
PDI	Predictive Disc Ltd	914.26	0.32	-10.00	N/A
AD8	Audinate Group Ltd	670.20	7.50	-6.72	N/A
ARU	Arafura Rare Earths	406.61	0.16	-6.06	N/A
CMM	Capricorn Metals	3308.21	7.55	-5.74	N/A
REA	REA Group	33897.31	242.25	-5.58	N/A
AEF	Australian Ethical	682.79	5.69	-5.48	N/A
CU6	Clarity Pharma	960.84	2.83	-5.35	N/A
NXT	NEXTDC Limited	8997.85	13.32	-5.20	N/A
MQG	Macquarie Group Ltd	84041.02	209.08	-5.18	N/A
IMM	Immutep Ltd	429.40	0.28	-5.08	N/A
PMT	Patriotbatterymetals	166.59	0.28	-5.08	N/A
MSB	Mesoblast Limited	2795.16	2.09	-5.00	Press Release: Mesoblast Added to S&P/ASX 200 INDEX
BOE	Boss Energy Ltd	991.47	2.30	-4.96	enCore Energy Provides Corporate Update
URW	Unibailrodawestfield	667.47	6.42	-4.89	N/A
MAC	Metals Acquisition	677.41	16.15	-4.83	N/A
GMG	Goodman Group	65113.84	30.53	-4.77	N/A
ZIP	ZIP Co Ltd	2807.02	2.05	-4.65	N/A
PME	Pro Medicus Limited	27697.43	254.00	-4.17	N/A
SEK	Seek Limited	8649.32	23.26	-4.04	N/A
BMN	Bannerman Energy Ltd	400.48	2.15	-4.02	N/A
PDN	Paladin Energy Ltd	2685.00	6.46	-4.01	N/A
WBT	Weebit Nano Ltd	420.76	1.95	-3.94	Change of Directors Interest Notices
CHN	Chalice Mining Ltd	554.36	1.37	-3.86	N/A
VEA	Viva Energy Group	2687.25	1.62	-3.86	QUOTED: Ex Dividend
CMW	Cromwell Prop	1034.45	0.38	-3.80	N/A
MAF	MA Financial Group	1465.25	7.78	-3.71	N/A
GYG	Guzman Y Gomez Ltd	3422.17	32.47	-3.71	N/A
ABB	Aussie Broadband	1120.79	3.65	-3.69	QUOTED: Ex Dividend
BSL	BlueScope Steel Ltd	10583.66	23.27	-3.56	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEL	Amplitude Energy	530.28	0.21	2.50	N/A
ALD	Ampol Limited	5876.53	24.43	-0.93	QUOTED: Ex Dividend
BMN	Bannerman Energy Ltd	400.48	2.15	-4.02	N/A
BOE	Boss Energy Ltd	991.47	2.30	-4.96	enCore Energy Provides Corporate Update
BPT	Beach Energy Limited	3091.21	1.35	-0.74	N/A
DYL	Deep Yellow Limited	1006.29	1.01	-2.90	N/A
KAR	Karooon Energy Ltd	1171.31	1.52	-1.30	N/A
LOT	Lotus Resources Ltd	413.46	0.17	-2.86	N/A
NHC	New Hope Corporation	3381.34	3.99	-0.25	N/A
NXG	Nexgenenergycanada	774.57	7.86	-0.76	N/A
PDN	Paladin Energy Ltd	2685.00	6.46	-4.01	N/A
STO	Santos Ltd	19908.85	6.02	-1.79	N/A
STX	Strike Energy Ltd	501.71	0.17	-2.86	N/A
VEA	Viva Energy Group	2687.25	1.62	-3.86	QUOTED: Ex Dividend
WDS	Woodside Energy	43633.27	22.49	-2.13	N/A
WHC	Whitehaven Coal	4827.19	5.70	-1.21	N/A
YAL	Yancoal Aust Ltd	7869.82	5.97	0.17	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	971.60	0.85	-0.58	N/A
AMC	Ancor PLC	10425.45	15.93	0.82	N/A
BKW	Brickworks Limited	3918.45	25.51	-0.43	N/A
IPL	Incitec Pivot	5051.14	2.71	0.00	N/A
JHX	James Hardie Indust	22010.73	50.75	-0.90	N/A
NUF	Nufarm Limited	1459.17	3.77	-1.05	N/A
ORA	Orora Limited	2661.63	2.03	0.00	N/A
ORI	Orica Limited	8255.89	17.03	0.53	First Half Business Update and Expected Significant Items

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1688.15	1.28	-2.66	N/A
CMM	Capricorn Metals	3308.21	7.55	-5.74	N/A
DEG	De Grey Mining	4939.80	1.99	-3.40	N/A
EMR	Emerald Res NL	2634.75	3.94	-1.75	N/A
EVN	Evolution Mining Ltd	12930.73	6.27	-3.54	Change in substantial holding
GMD	Genesis Minerals	3682.80	3.18	-2.45	N/A
GOR	Gold Road Res Ltd	2799.71	2.55	-1.16	N/A
IPX	Iperionx Limited	1099.14	3.37	-3.16	N/A
NEM	Newmont Corporation	7953.96	69.23	-0.03	N/A
NST	Northern Star	20152.84	17.22	-2.21	N/A
PDI	Predictive Disc Ltd	914.26	0.32	-10.00	N/A
PRU	Perseus Mining Ltd	4281.22	3.06	-1.92	N/A
RMS	Ramelius Resources	3188.29	2.73	-1.09	N/A
RRL	Regis Resources	2462.86	3.20	-1.84	N/A
RSG	Resolute Mining	904.85	0.42	-2.35	N/A
SPR	Spartan Resources	1844.53	1.42	-1.39	Half Year Accounts
VAU	Vault Minerals Ltd	2823.03	0.41	-1.20	N/A
WAF	West African Res Ltd	2404.93	2.21	4.74	N/A
WGX	Westgold Resources.	2386.07	2.49	-1.58	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	3128.20	52.05	1.19	N/A
ADT	Adriatic Metals	1309.80	4.58	2.92	N/A
ARU	Arafura Rare Earths	406.61	0.16	-6.06	N/A
BHP	BHP Group Limited	199049.14	38.98	-0.64	N/A
BSL	BlueScope Steel Ltd	10583.66	23.27	-3.56	N/A
CHN	Chalice Mining Ltd	554.36	1.37	-3.86	N/A
CIA	Champion Iron Ltd	2726.00	5.22	-0.76	N/A
CRN	Coronado Global Res	880.14	0.52	-1.90	N/A
CSC	Capstonecorp	1714.28	9.08	-1.94	N/A
DRR	Deterra	1903.72	3.56	-1.11	N/A
DVP	Develop Global Ltd	733.39	2.78	2.96	N/A
FMG	Fortescue Ltd	49602.12	15.92	-1.18	N/A
IGO	IGO Limited	2991.21	3.93	-0.51	N/A
ILU	Iluka Resources	1791.39	4.08	-2.16	N/A
IMD	Imdex Limited	1550.88	2.97	-1.98	N/A
INR	Ioneer Ltd	353.35	0.15	0.00	N/A
LTR	Liontown Resources	1589.99	0.64	-3.05	N/A
LYC	Lynas Rare Earths	6701.93	7.19	0.28	N/A
MAC	Metals Acquisition	677.41	16.15	-4.83	N/A
MEI	Meteoric Resources	142.78	0.07	6.45	N/A
MIN	Mineral Resources.	4248.73	21.08	-2.50	N/A
NIC	Nickel Industries	3238.81	0.75	-0.66	N/A
PLS	Pilbara Min Ltd	5985.35	1.81	-2.69	Change of Director's Interest Notice
PMT	Patriotbatterymetals	166.59	0.28	-5.08	N/A
PRN	Perenti Limited	1219.34	1.28	-1.92	N/A
RIO	Rio Tinto Limited	42660.17	115.20	0.24	N/A
S32	South32 Limited	16440.72	3.59	-1.37	N/A
SFR	Sandfire Resources	5165.02	10.96	-2.66	N/A
SGM	Sims Limited	2722.32	14.02	-0.50	N/A
SMR	Stanmore Resources	2073.20	2.27	-1.30	N/A
SYA	Sayona Mining Ltd	230.87	0.02	0.00	N/A
SYR	Syrah Resources	244.90	0.23	-2.13	S&P DJI Announces March 2025 Quarterly Rebalance
VSL	Vulcan Steel	1027.93	8.09	3.72	N/A
VUL	Vulcan Energy	835.49	3.98	3.65	N/A
WA1	Wa1ResourcesLtd	859.99	12.69	-0.08	N/A
WC8	Wildcat Resources	261.27	0.19	-2.56	N/A

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	12277.32	7.25	-0.68	N/A
ALQ	ALS Ltd	7690.10	15.75	-0.69	N/A
ALX	Atlas Arteria	7283.19	4.96	-1.20	N/A
ASB	Austal Limited	1612.99	4.40	-0.90	N/A
AZJ	Aurizon Holdings Ltd	5567.95	3.13	-0.32	N/A
BXB	Brambles Limited	28672.07	20.72	-0.14	N/A
CPU	Computershare Ltd	23897.85	39.84	-2.38	N/A
CWY	Cleanaway Waste Ltd	5644.52	2.53	0.00	N/A
DBI	Dalrymple Bay	1799.61	3.62	-0.28	N/A
DOW	Downer EDI Limited	3713.80	5.38	-2.71	N/A
DRO	Droneshield Limited	728.22	0.88	5.39	N/A
FBU	Fletcher Building	3235.44	3.04	1.00	N/A
GWA	GWA Group Ltd	625.88	2.32	-1.69	N/A
IPH	IPH Limited	1301.35	4.74	-0.21	N/A
JLG	Johns Lyng Group	787.06	2.80	0.72	Ceasing to be a substantial holder
KLS	Kelsian Group Ltd	862.23	3.17	-0.31	N/A
MGH	Maas Group Holdings	1355.77	3.76	-1.05	N/A
MMS	McMillan Shakespeare	1107.32	15.60	-1.89	N/A
MND	Monadelphous Group	1535.43	15.08	-3.02	N/A
NWH	NRW Holdings Limited	1307.57	2.81	-1.75	N/A
QAN	Qantas Airways	15116.86	9.91	-0.80	Change of Director's Interest Notice
QUB	Qube Holdings Ltd	6933.74	3.85	-1.79	N/A
RDX	Redox Limited	1559.49	2.88	-3.03	N/A
REH	Reece Limited	10884.83	16.61	-1.42	N/A
RWC	Reliance Worldwide	3885.26	4.93	-1.00	N/A
SGH	SGH Ltd	20642.95	50.12	-1.18	N/A
SIQ	Smartgrp Corporation	1064.21	7.80	-2.26	N/A
SLX	Silex Systems	954.13	3.92	-2.24	N/A
SSM	Service Stream	1108.72	1.80	0.00	N/A
TCL	Transurban Group	40781.95	12.95	-1.30	N/A
VNT	Ventiaservicesgroup	3533.15	4.08	-1.21	N/A
WOR	Worley Limited	7746.10	14.32	-2.19	N/A

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	395.73	2.22	-1.33	N/A
ALL	Aristocrat Leisure	45203.97	69.76	-3.47	N/A
AOV	Amotiv	1327.84	9.48	-0.42	N/A
APE	Eagers Automotive	3889.18	15.23	1.06	N/A
ARB	ARB Corporation.	2847.77	34.02	-0.85	N/A
AX1	Accent Group Ltd	1061.25	1.86	-0.80	N/A
BAP	Bapcor Limited	1741.19	5.06	-1.36	N/A
BRG	Breville Group Ltd	4729.95	32.65	-0.64	N/A
CKF	Collins Foods Ltd	1012.61	8.50	-1.05	N/A
CTD	Corp Travel Limited	2288.53	15.21	-2.75	N/A
CTT	Cettire	383.14	0.97	-3.48	N/A
DMP	Domino Pizza Enterpr	2498.34	26.76	-0.93	N/A
FLT	Flight Centre Travel	3335.24	15.10	0.53	N/A
GEM	G8 Education Limited	1056.41	1.31	0.38	N/A
GYG	Guzman Y Gomez Ltd	3422.17	32.47	-3.71	N/A
HVN	Harvey Norman	6454.31	5.10	-1.54	N/A
IEL	Idp Education Ltd	2580.18	9.22	-0.54	N/A
JBH	JB Hi-Fi Limited	10045.61	90.65	-1.34	N/A
JIN	Jumbo Interactive	669.45	10.70	0.09	N/A
KGN	Kogan.Com Ltd	483.70	4.68	-3.31	N/A
LNW	Light & Wonder Inc.	4401.29	164.70	-3.49	N/A
LOV	Lovisa Holdings Ltd	2919.57	25.49	-3.34	N/A
NCK	Nick Scali Limited	1371.91	16.02	-0.12	N/A
PFP	Propel Funeral	722.90	5.23	-0.19	N/A
PMV	Premier Investments	3499.77	21.75	-0.64	N/A
PWH	Pwr Holdings Limited	739.14	7.30	-0.68	N/A
SGR	The Star Ent Grp	315.55	0.11	0.00	Response to media speculation - DBC
SKC	Skycity Ent Grp Ltd	878.04	1.19	2.60	N/A
SUL	Super Ret Rep Ltd	3100.60	13.77	0.29	N/A
TAH	TABCORP Holdings Ltd	1508.01	0.65	-1.52	N/A
TLC	The Lottery Corp	10772.74	4.84	0.00	N/A
TPW	Temple & Webster Ltd	1932.42	16.00	-1.42	Ceasing to be a substantial holder
WEB	Webjet Limited	1782.71	4.77	-1.45	N/A
WES	Wesfarmers Limited	82815.61	71.87	-1.56	BPI property structure update
WJL	Webjet Group Limited	270.85	0.69	0.00	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	5842.83	8.05	-0.25	N/A
BGA	Bega Cheese Ltd	1540.06	4.93	-2.38	N/A
COL	Coles Group	25036.58	18.82	0.75	N/A
EDV	Endeavour	7647.48	4.15	-2.81	QUOTED: Ex Dividend
ELD	Elders Limited	1318.07	7.13	2.89	N/A
GNC	GrainCorp Limited	1517.17	6.96	1.75	N/A
ING	Inghams Group	1263.71	3.39	-0.29	N/A
MTS	Metcash Limited	3394.62	3.10	0.32	N/A
RIC	Ridley Corporation	795.90	2.53	0.40	N/A
SHV	Select Harvests	675.01	4.59	-3.37	N/A
TWE	Treasury Wine Estate	8162.95	10.15	0.89	N/A
WOW	Woolworths Group Ltd	34803.16	28.66	0.60	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	625.80	3.09	-0.96	N/A
ANN	Ansell Limited	5070.13	34.47	-0.78	N/A
COH	Cochlear Limited	18009.01	265.71	-3.51	N/A
CSL	CSL Limited	126862.16	259.66	-0.89	N/A
CU6	Clarity Pharma	960.84	2.83	-5.35	N/A
CUV	Clinuvel Pharmaceut.	603.23	11.87	-1.49	N/A
EBO	Ebos Group Ltd	6668.21	34.26	0.03	N/A
FPH	Fisher & Paykel H.	18187.91	31.06	0.10	N/A
HLS	Healius	1045.63	1.42	-1.74	N/A
IDX	Integral Diagnostics	836.59	2.29	1.78	N/A
IMM	Immutep Ltd	429.40	0.28	-5.08	N/A
IMU	Imugene Limited	261.21	0.04	2.86	N/A
MSB	Mesoblast Limited	2795.16	2.09	-5.00	Press Release: Mesoblast Added to S&P/ASX 200 INDEX
MVF	Monash IVF Group Ltd	463.67	1.18	-1.26	N/A
MYX	Mayne Pharma Ltd	588.22	7.23	-0.14	Ceasing to be a substantial holder
NAN	Nanosonics Limited	1335.61	4.30	-2.27	N/A
NEU	Neuren Pharmaceut.	1609.20	12.28	-2.46	N/A
OPT	Opthea Limited	880.37	0.70	-2.10	N/A
PME	Pro Medicus Limited	27697.43	254.00	-4.17	N/A
PNV	Polynovo Limited	953.36	1.20	-13.04	Response to article in 'Margin Call'
REG	Regis Healthcare Ltd	2012.35	6.47	-3.14	N/A
RHC	Ramsay Health Care	7897.59	34.67	1.08	N/A
RMD	ResMed Inc.	21249.57	35.88	0.65	Dir Sells 2,000 Of ResMed Inc >RMD
SHL	Sonic Healthcare	13153.46	26.84	-1.97	N/A
SIG	Sigma Health Ltd	33707.61	2.89	-1.03	N/A
TLX	Telix Pharmaceutical	9452.64	27.66	-1.43	Change of Director's Interest Notice

➤ Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	87323.15	28.67	-2.42	N/A
BEN	Bendigo and Adelaide	5941.01	10.33	-1.24	N/A
BOQ	Bank of Queensland.	4326.01	6.42	-1.83	N/A
CBA	Commonwealth Bank.	257027.08	148.50	-3.31	N/A
JDO	Judo Cap Holdings	2234.81	1.94	-3.00	N/A
MYS	MyState Limited	638.78	3.74	-1.32	Change of Director's Interest Notice
NAB	National Aust. Bank	106009.96	34.26	-0.95	N/A
WBC	Westpac Banking Corp	107085.33	30.57	-2.21	Westpac Executive Change

➤ Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	682.79	5.69	-5.48	N/A
AFG	Aust Finance Grp	422.40	1.57	0.64	N/A
AMP	AMP Limited	3329.24	1.29	-2.28	N/A
ASX	ASX Limited	12847.01	65.87	-0.59	N/A
AUB	AUB Group Ltd	3516.28	29.58	-1.92	N/A
CCP	Credit Corp Group	1025.09	14.59	-3.12	N/A
CGF	Challenger Limited	3823.42	5.54	0.18	N/A
FPR	Fleetpartners Group	621.51	2.63	-1.50	N/A
HLI	Helia Group Limited	1629.40	5.92	-1.00	N/A
HMC	HMC Capital Limited	3494.86	8.18	-3.42	N/A
HUB	HUB24 Ltd	6208.91	74.59	-2.48	N/A
IAG	Insurance Australia	18449.21	7.66	-1.79	N/A
IFL	Insignia Financial	2857.29	4.68	9.86	IFL receives revised indicative non-binding proposals
IFT	Infratil Limited	9129.05	9.51	0.85	Infratil Independent Valuation Update - 31 December 2024
MAF	MA Financial Group	1465.25	7.78	-3.71	N/A
MFG	Magellan Fin Grp Ltd	1460.52	8.04	-1.59	N/A
MPL	Medibank Private Ltd	11952.37	4.28	-1.38	N/A
MQG	Macquarie Group Ltd	84041.02	209.08	-5.18	N/A
NHF	NIB Holdings Limited	3203.65	6.44	-2.28	N/A
NWL	Netwealth Group	6971.32	27.80	-2.39	N/A
OFX	OFX Group Ltd	295.36	1.23	-2.77	N/A
PNI	Pinnacle Investment	4645.65	19.89	-2.98	N/A
PPT	Perpetual Limited	2224.93	19.76	1.70	N/A
PTM	Platinum Asset	337.66	0.57	-2.59	Funds Under Management - February 2025
QBE	QBE Insurance Group	31462.28	20.78	-0.29	N/A
QRI	Qualitas Re Income	766.95	1.63	0.00	N/A
SDF	Steadfast Group Ltd	6051.41	5.48	0.18	N/A
SOL	Soul Pattinson (W.H)	12455.36	33.56	-0.92	N/A
SUN	Suncorp Group Ltd	20695.51	18.73	-1.99	N/A
TYR	Tyro Payments	425.06	0.78	-3.11	N/A
XYZ	Block	5285.61	94.20	-1.86	N/A
ZIP	ZIP Co Ltd	2807.02	2.05	-4.65	N/A

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1018.77	1.13	-1.32	N/A
ARF	Arena REIT.	1454.64	3.60	-1.37	N/A
ASK	Abacus Storage King	1550.64	1.17	-1.27	N/A
BWP	BWP Trust	2440.21	3.39	-0.88	N/A
CHC	Charter Hall Group	8040.95	16.42	-3.41	N/A
CIP	Centuria I REIT	1892.09	2.93	-1.68	N/A
CLW	Chtr H Lwr	2705.75	3.74	-1.84	N/A
CMW	Cromwell Prop	1034.45	0.38	-3.80	N/A
CNI	Centuria Capital	1336.45	1.60	-0.93	N/A
COF	Centuria Office REIT	689.92	1.15	-0.43	N/A
CQE	Charter Hall Soc In	1087.07	2.83	-2.75	N/A
CQR	Charter Hall Retail	1958.74	3.32	-1.48	N/A
DXI	Dexus Industria REIT	866.15	2.70	-1.10	N/A
DXS	Dexus	8088.25	7.37	-1.99	N/A
GMG	Goodman Group	65113.84	30.53	-4.77	N/A
GOZ	Growthpoint Property	1772.14	2.33	-0.85	N/A
GPT	GPT Group	8792.50	4.49	-2.18	N/A
HCW	Hlthcohcwellsreit	507.71	0.90	-1.10	N/A
HDN	Homeco Daily Needs	2449.99	1.16	-1.70	N/A
INA	Ingenia Group	2266.16	5.39	-3.06	N/A
LIC	Lifestyle Communit.	931.31	7.68	0.39	N/A
LLC	Lendlease Group	4181.69	5.95	-1.82	N/A
MGR	Mirvac Group	8365.22	2.07	-2.36	N/A
NSR	National Storage	2963.76	2.12	-0.47	N/A
PXA	Pexagroup	2063.58	11.60	-0.17	N/A
RFF	Rural Funds Group	713.19	1.77	-3.55	N/A
RGN	Region Group	2407.10	2.06	-0.48	N/A
SCG	Scentre Grp	17605.28	3.34	-1.18	N/A
SGP	Stockland	12239.07	4.99	-2.16	N/A
URW	Unibailrodawestfield	667.47	6.42	-4.89	N/A
VCX	Vicinity Centres	9969.48	2.14	-2.28	N/A
WPR	Waypoint REIT	1605.74	2.38	-0.42	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	4020.97	22.28	0.22	N/A
AD8	Audinate Group Ltd	670.20	7.50	-6.72	N/A
BRN	Brainchip Ltd	425.41	0.21	-2.38	N/A
CDA	Codan Limited	2879.71	15.46	-2.52	N/A
DDR	Dicker Data Limited	1576.87	8.64	-1.03	N/A
DTL	Data3 Limited	1216.03	7.64	-2.68	N/A
GTK	Gentrack Group Ltd	1076.09	9.86	-1.30	N/A
HSN	Hansen Technologies	1032.75	5.08	0.20	N/A
IFM	Infomedia Ltd	509.30	1.31	-2.97	Ceasing to be a substantial holder
IRE	IRESS Limited	1531.67	8.21	0.12	N/A
MAQ	Macquarie Technology	1752.61	68.29	0.43	N/A
MP1	Megaport Limited	1782.71	10.83	-2.34	N/A
NVX	Novonix Limited	263.95	0.42	0.00	N/A
NXL	Nuix Limited	1081.50	3.33	1.83	Change of Director's Interest Notice
NXT	NEXTDC Limited	8997.85	13.32	-5.20	N/A
RUL	Rpmglobal Hldgs Ltd	595.31	2.65	-1.12	N/A
SDR	Siteminder	1348.15	4.69	-2.70	N/A
TNE	Technology One	9611.54	28.84	-1.77	N/A
WBT	Weebit Nano Ltd	420.76	1.95	-3.94	Change of Directors Interest Notices
WTC	WiseTech Global Ltd	30647.45	88.71	-3.19	N/A
XRO	Xero Ltd	26330.95	166.00	-3.48	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1120.79	3.65	-3.69	QUOTED: Ex Dividend
CAR	CAR Group Limited	13853.76	35.40	-3.49	N/A
CNU	Chorus Limited	3184.73	7.30	-0.54	N/A
DHG	Domain Holdings Aus	2760.34	4.41	0.92	N/A
EVT	EVT Limited	2285.07	13.90	-1.14	N/A
NEC	Nine Entertainment	2592.72	1.61	-1.53	N/A
NWS	News Corp..	1733.76	50.33	-0.67	N/A
OML	Ooh!Media Limited	805.48	1.50	0.33	N/A
REA	REA Group	33897.31	242.25	-5.58	N/A
SEK	Seek Limited	8649.32	23.26	-4.04	N/A
SLC	Superloop Limited	1105.64	2.09	-3.24	N/A
SPK	Spark New Zealand	3761.95	2.01	-1.47	N/A
TLS	Telstra Group	48181.96	4.15	-0.48	N/A
TPG	TPG Telecom Limited	8292.66	4.47	0.22	N/A
TUA	Tuas Limited	2966.31	6.44	1.58	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	6801.47	10.07	-0.40	N/A
APA	APA Group	9582.64	7.34	-0.81	N/A
ORG	Origin Energy	17813.21	10.20	-1.35	N/A

Disclaimer

This document was prepared by Deep Data Analytics. Deep Data Analytics and its related bodies corporate (“DDA”), its directors and/or employees charge a subscription for this report. Deep Data Analytics as principal, its directors and/or employees and their associates may hold securities in the companies mentioned in this report. Deep Data Analytics may seek to do business with any of the companies outlined in this report and should not be considered independent. This document contains Deep Data Analytics proprietary processed data and publicly available information. The information has not been verified or audited, and you are strongly advised to make your own independent assessment and investigation in respect of any matters contained in the document, including to seek independent professional advice. The document has been provided to you for your general information purposes only. It does not consider your particular investment objectives, financial situation or other specific needs. This report has been provided to you on the condition that it is purely general advice and not to be considered as personal advice at any level.

Deep Data Analytics or their respective directors, officers, employees or shareholders makes any representation or warranty, expressed or implied, and takes no responsibility, in respect of the accuracy, reliability, completeness or thoroughness of any of the information contained in this document. Each of those parties, to the maximum extent permitted by law, expressly disclaims, and as a recipient, you expressly release each of those parties from, all liabilities, including (without limitation) liability for negligence in respect of, any part of the information contained in the document. No such parties are under any obligation to update any information in this document or correct any inaccuracies or omissions that may exist or become apparent. Neither this document nor any additional information which may subsequently be provided to a recipient shall constitute or form part of any offer, solicitation, invitation, advice or recommendation to sell or acquire any securities or assets.

Deep Data Analytics provides this financial advice as an honest and reasonable opinion held at a point in time about an investment’s risk profile and merit and the information is provided by the Deep Data Analytics in good faith. The views of the adviser(s) do not necessarily reflect the views of the AFS Licensee. Deep Data Analytics has no obligation to update the opinion unless Deep Data Analytics is currently contracted to provide such an updated opinion. Deep Data Analytics does not warrant the accuracy of any information it sources from others. All statements as to future matters are not guaranteed to be accurate and any statements as to past performance do not represent future performance. Assessment of risk can be subjective. Portfolios of equity investments need to be well diversified and the risk appropriate for the investor. Equity investments in listed or unlisted companies yet to achieve a profit or with an equity value less than \$50 million should collectively be a small component of a balanced portfolio, with smaller individual investment sizes than otherwise. Investors are responsible for their own investment decisions, unless a contract stipulates otherwise. Deep Data Analytics does not stand behind the capital value or performance of any investment. Subject to any terms implied by law and which cannot be excluded, Deep Data Analytics shall not be liable for any errors, omissions, defects or misrepresentations in the information (including by reasons of negligence, negligent misstatement or otherwise) or for any loss or damage (whether direct or indirect) suffered by persons who use or rely on the information. If any law prohibits the exclusion of such liability, Deep Data Analytics limits its liability to the re-supply of the Information, provided that such limitation is permitted by law and is fair and reasonable.

Copyright © Deep Data Analytics. All rights reserved. This material is proprietary to Deep Data Analytics and may not be disclosed to third parties. Any unauthorized use, duplication or disclosure of this document is prohibited. The content has been approved for distribution by Deep Data Analytics (ABN 67 159 532 213 AFS Representative No. 1282992) which is a corporate approved representative of BR Securities (ABN 92 168 734 530 and holder of AFSL No. 456663). Deep Data Analytics is the business name of ABN 67 159 532 213.