



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

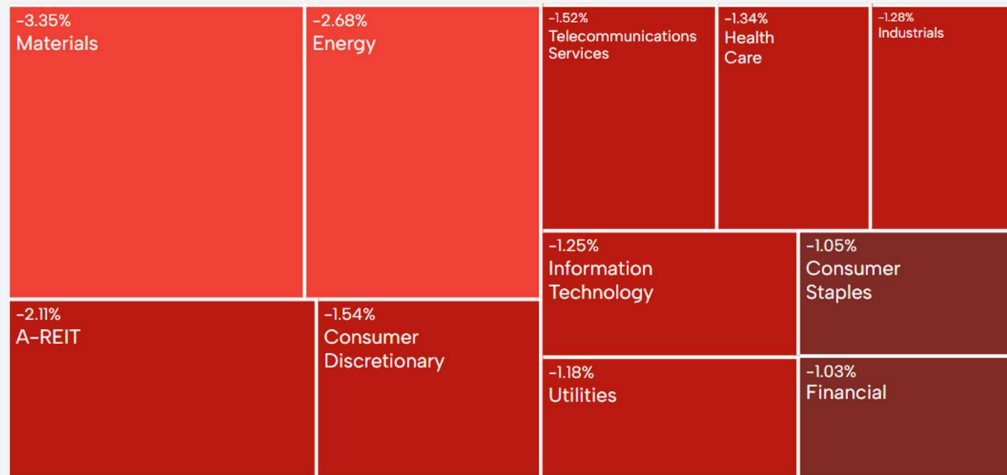
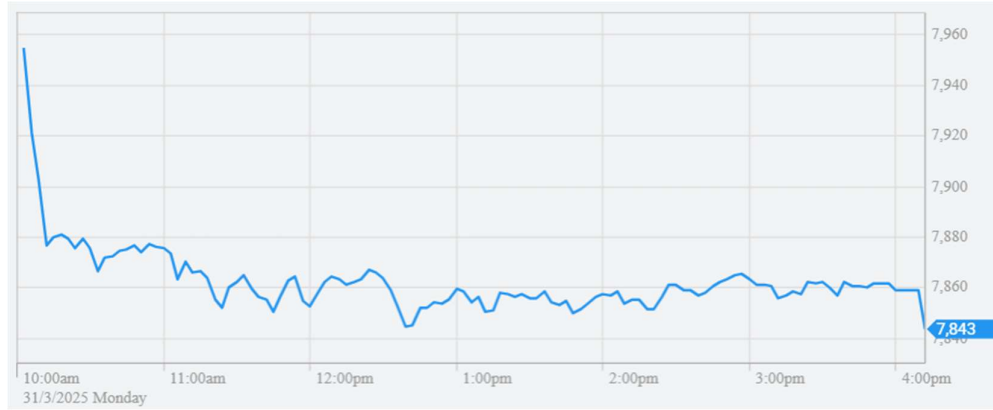
MARKET COMMENTARY

The Aussie market fell from the start and finished at the day's low despite global funds buying CBA to keep the market from falling over. The US trade war policy disaster is as bad as the Signal gate leak disaster. The distractions are coming thick and fast. Take over of Canada and Greenland is getting laughed out. The threat to sanctions Russia seems unlikely but Russia needs a higher Oil price, and it may work for both. The "Liberation Day" is only a few days away while the latest PCE inflation suggest that US Fed on hold for longer. RBA is expected to keep rates on hold tomorrow as data support remains weak. Global markets have fallen for five out of the last six weeks. March ended as the worst month since Sep 2022. Have we reached the point where asset allocation moves away from US equities? Japan fell nearly 4% today as rate hike reality bites. We are not in Kansas anymore. It may be different this time!

CNBC on US and Russia > President Donald Trump said he was "very angry" and "pissed off" when Russian President Vladimir Putin criticized the credibility of Ukrainian President Volodymyr Zelenskyy's leadership, adding that the comments were "not going in the right location." Agence France-Presse reported that Putin on Friday called for a transitional government to be put in place in Ukraine, which could effectively push out Zelenskyy. "If Russia and I are unable to make a deal on stopping the bloodshed in Ukraine, and if I think it was Russia's fault — which it might not be — but if I think it was Russia's fault, I am going to put secondary tariffs on oil, on all oil coming out of Russia," Trump said in an early-morning phone call with NBC News on Sunday. "That would be that if you buy oil from Russia, you can't do business in the United States," Trump said. "There will be a 25% tariff on all oil, a 25- to 50-point tariff on all oil."

CNBC on GS hike US Recession Risk to 30% > With decision day looming this week for President Donald Trump's latest round of tariffs, Goldman Sachs expects aggressive duties from the White House to raise inflation and unemployment and drag economic growth to a near-standstill. The investment bank now expects that tariff rates will jump 15 percentage points, its previous "risk-case" scenario that now appears more likely when Trump announces reciprocal tariffs on Wednesday. However, Goldman did note that product and country exclusions eventually will pull that increase down to 9 percentage points. When the new trade moves are enacted, the Goldman economic team led by head of global investment research Jan Hatzius sees a broad, negative impact on the economy. In a note published on Sunday, the firm said "we continue to believe the risk from April 2 tariffs is greater than many market participants have previously assumed."

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7782.10	-137.60	-1.74	DXY	103.5250	-0.1840	-0.18	SPTGLD	3111.59	27.24	0.88
S&P 200	7843.40	-138.60	-1.74	AUDUSD	0.6284	-0.0004	-0.06	TWI	59.80	-0.20	-0.33
Mid Cap	9774.30	-211.50	-2.12	NZDAUD	0.9090	-0.0003	-0.03	WTIS	69.08	-0.28	-0.40
Small Cap	3000.00	-62.70	-2.05	GBPAUD	2.0619	0.0033	0.16	BRENT	73.40	-0.23	-0.31
Micro Cap	2237.20	-33.70	-1.48	EURAUD	1.7246	0.0026	0.15	COPP3M	9834.00	-13.00	-0.13
NZ50G	12270.00	-17.46	-0.14	EURUSD	1.0838	0.0014	0.13	NICK3M	16375.00	100.00	0.61
JAPAN	35647.88	-1472.45	-3.97	USDJPY	149.0110	-0.7740	-0.52	ZINC	2852.00	-40.00	-1.38
KOSPI	2482.20	-75.78	-2.96	CNYUSD	0.1378	-0.0004	-0.28	Security	Last	+/-	%
SING	3972.43	0.00	0.00	Security	Last	+/-	%	DOWFUT	41696.00	-155.00	-0.37
SHANGHAI	3326.51	-24.80	-0.74	USBON	4.2005	-0.0345	-0.81	NASFUT	19237.00	-220.00	-1.13
HNGKNG	23070.36	-356.24	-1.52	USLBR	4.5870	-0.0370	-0.80	SPFUT	5585.50	-37.50	-0.67
GERMAN	22461.52	0.00	0.00	BOND10	4.3860	-0.0740	-1.66				
CAC40	7916.08	0.00	0.00	BBSR3M	4.1312	0.0203	0.49				
FTSE	8658.85	-7.27	-0.08	VIX	21.65	2.96	15.84				
DOWJON	41583.90	-715.80	-1.69	XVI	14.86	3.21	27.52				
NASDAQ	17322.99	-481.04	-2.70								
SP500	5580.94	-112.37	-1.97								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The core PCE price index, the Federal Reserve's preferred gauge of underlying inflation in the US economy rose by 2.8% annually in February 2025, up from 2.7% and above expectations of 2.7%. Core PCE Price Index Annual Change in the United States averaged 3.24 percent from 1960 until 2025, reaching an all time high of 10.22 percent in February of 1975 and a record low of 0.63 percent in July of 2009. The year-ahead inflation expectations in the United States, as compiled by the University of Michigan, rose for the fourth straight month to 5% in March 2025, the steepest since October 2022, slightly above the preliminary reading of 4.9%, according to final figures. In the meantime, the five-year outlook was also revised up to 4.1% in March, the highest since February 1993, compared to the preliminary reading of 3.9% and above February's 3.5%.

Industrial Production in South Korea increased 7 percent in February of 2025 over the same month in the previous year. Industrial Production in South Korea averaged 7.93 percent from 1976 until 2025, reaching an all time high of 38.80 percent in July of 1976 and a record low of -25.30 percent in January of 2009. Retail sales in South Korea rose 1.5% month-on-month in February 2025, recovering from a 0.7% decline in January and reaching the highest level since August 2024. However, on an annual basis, retail sales fell 2.3%, following a flat reading in January. Despite the overall decline, sales of consumer durables surged 13.7% year-on-year, highlighting strong demand in this segment. Retail sales serve as a key indicator of private consumption trends, reflecting shifts in consumer spending patterns.

Japan's industrial production rose 2.5% month-over-month in February 2025, exceeding market forecasts of a 2.3% increase, according to preliminary data. This rebound follows three consecutive months of decline and marks the highest reading since March 2024. The strongest contributors to the increase were production machinery, electronic parts & devices, and chemicals (excluding inorganic and organic chemicals, as well as medicine). On the other hand, the worst-performing sectors included transport equipment (excluding motor vehicles), inorganic & organic chemicals, and iron, steel & non-ferrous metals. On an annual basis, industrial production grew 0.3%, slowing from January's 2.2% gain.

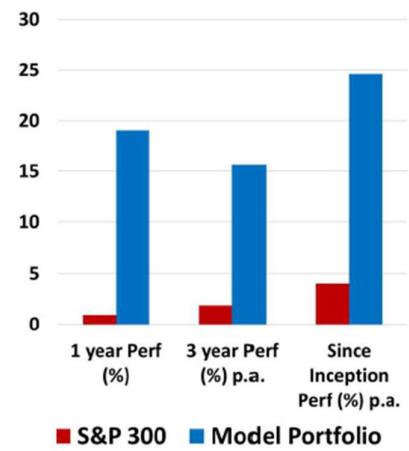
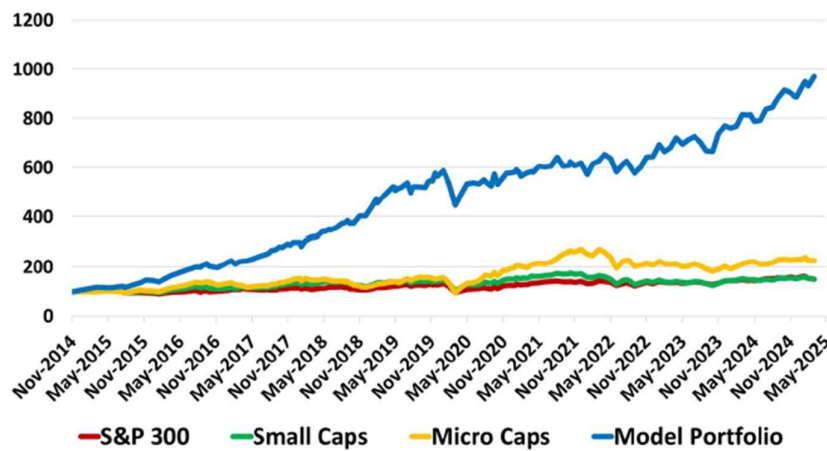
Retail sales in Japan increased by 1.4% year-on-year in February 2025, down from an upwardly revised 4.4% growth in the previous month, below market expectations of a 2% rise. This marked the 35th straight month of expansion in retail sales and the softest growth since last October, with rising wages continuing to support consumption. Sales grew for fuel (7.2%), automobile (6.2%), machinery & equipment (5.6%), clothing & personal goods (4.5%). By contrast, sales fell for food & beverage (-0.8%), non-store retailers (-0.2%), department stores (-4.5%), other retailers (-1.8%), and pharmaceuticals & cosmetics (-0.9%). On a monthly basis, retail sales climbed by 0.5% in February, easing from an upwardly revised in January.

China's official NBS Manufacturing PMI rose to 50.5 in March 2025 from 50.2 in the previous month, aligning with market expectations. This marked the second consecutive month of expansion in factory activity and at the fastest pace in a year, suggesting that Beijing's stimulus measures are supporting economic recovery. The Chinese government has been ramping up efforts to boost the economy and cushion the impact of an escalating trade war with the U.S. Both production (52.6 vs 52.5 in February) and new orders (51.8 vs 51.1) increased. At the same time, delivery time shortened (50.3 vs 51).

China's official NBS Non-Manufacturing PMI rose to 50.8 in March 2025, up from 50.4 in February, marking the highest reading in three months and exceeding market expectations of 50.5. The new orders index climbed to 46.6%, up 0.5 percentage points from the previous month, signaling a rebound in demand within the non-manufacturing sector. The input price index edged up to 48.6%, rising 0.2 points, indicating a slower decline in operating costs for non-manufacturing firms. Meanwhile, the sales price index fell to 46.7%, down 1.1 points, suggesting that overall sales prices continued to decline.

Deep Data Analytics provides the framework and support to make you a professional investor!

Yield investing can outperform in an expensive market with risk management!



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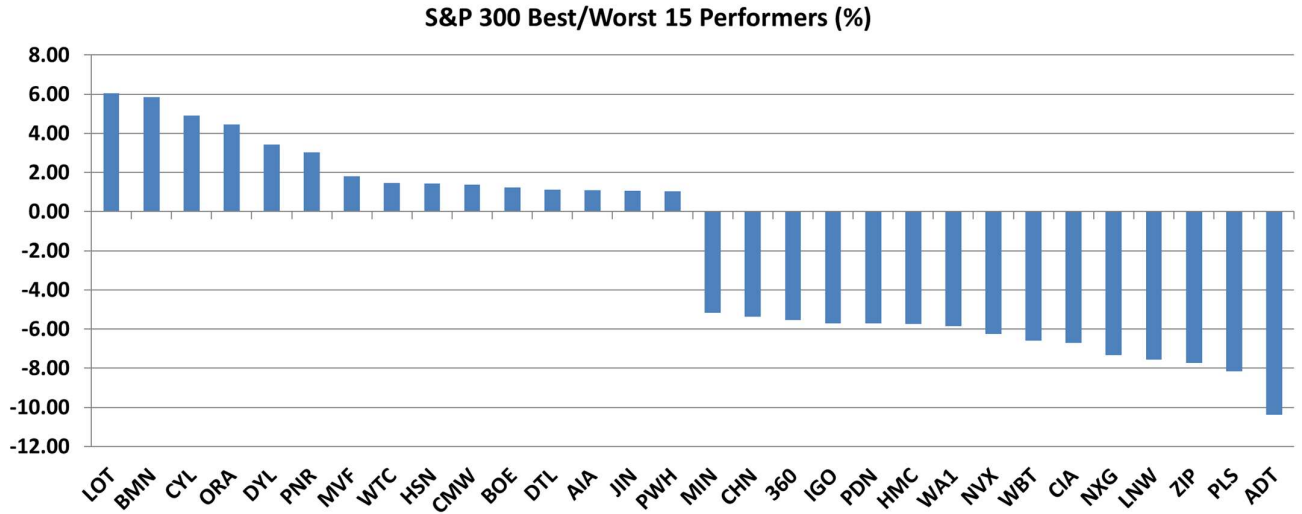
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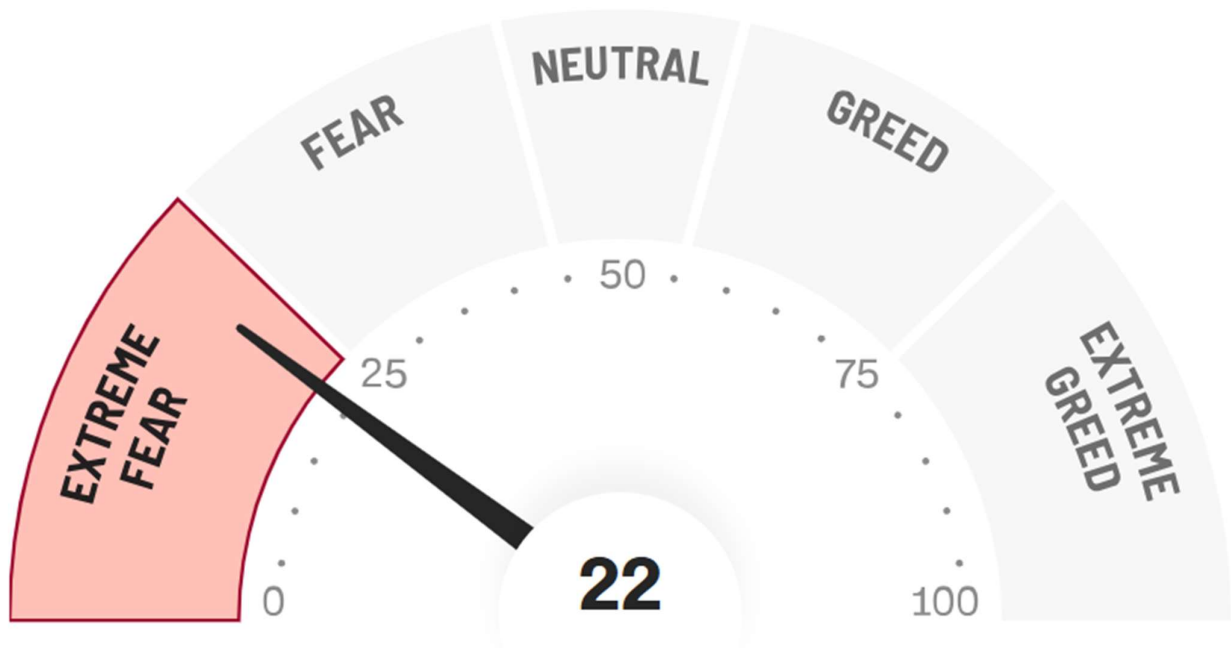
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
LOT	Lotus Resources Ltd	389.84	0.18	6.06	N/A
BMN	Bannerman Energy Ltd	429.08	2.54	5.83	N/A
CYL	Catalyst Metals	1245.27	5.78	4.90	N/A
ORA	Orora Limited	2360.07	1.88	4.44	ORA - update on French Competition Authority
DYL	Deep Yellow Limited	996.87	1.06	3.41	N/A
PNR	Pantoro Limited	1086.41	0.17	3.03	N/A
MVF	Monash IVF Group Ltd	434.44	1.14	1.79	N/A
WTC	WiseTech Global Ltd	26774.29	81.23	1.47	Appointment of Independent Non-Executive Directors
HSN	Hansen Technologies	1004.89	5.00	1.42	N/A
CMW	Cromwell Prop	955.89	0.37	1.37	N/A
BOE	Boss Energy Ltd	1016.56	2.48	1.22	N/A
DTL	Data3 Limited	1110.69	7.25	1.12	N/A
AIA	Auckland Internation	12310.96	7.40	1.09	AIA - lowers price increase for PSE4
JIN	Jumbo Interactive	652.54	10.53	1.06	N/A
PWH	Pwr Holdings Limited	679.81	6.83	1.04	N/A
TCL	Transurban Group	41372.55	13.39	0.60	N/A
CQR	Charter Hall Retail	2069.18	3.58	0.56	N/A
RRL	Regis Resources	2946.36	3.92	0.51	N/A
NSR	National Storage	3075.08	2.22	0.45	N/A
EQT	Equity HI	909.83	34.15	0.44	N/A
SKC	Skycity Ent Grp Ltd	866.63	1.15	0.44	N/A
TPG	TPG Telecom Limited	8887.65	4.80	0.42	N/A
TUA	Tuas Limited	2568.62	5.51	0.36	N/A
ACL	Au Clinical Labs	590.29	2.98	0.34	N/A
CBA	Commonwealth Bank.	251738.94	150.93	0.33	N/A
SHV	Select Harvests	704.85	4.97	0.20	N/A
REH	Reece Limited	10109.65	15.68	0.19	N/A
AZJ	Aurizon Holdings Ltd	5497.02	3.10	0.00	N/A
BGL	Bellevue Gold Ltd	1469.91	1.15	0.00	N/A
OPT	Opthea Limited	738.77	0.60	0.00	Trade Halt - OPT Announces Decision to Discontinue Wet AMD Trials

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADT	Adriatic Metals	1403.36	4.14	-10.39	Operations Update
PLS	Pilbara Min Ltd	5904.90	1.69	-8.17	N/A
ZIP	ZIP Co Ltd..	2278.26	1.61	-7.74	N/A
LNW	Light & Wonder Inc.	3992.31	139.87	-7.56	N/A
NXG	Nexgenenergycanada	759.90	7.20	-7.34	N/A
CIA	Champion Iron Ltd	2700.09	4.86	-6.72	N/A
WBT	Weebit Nano Ltd	425.92	1.92	-6.59	N/A
NVX	Novonix Limited	305.30	0.45	-6.25	N/A
WA1	Wa1ResourcesLtd	937.86	13.04	-5.85	N/A
HMC	HMC Capital Limited	2727.39	6.23	-5.75	N/A
PDN	Paladin Energy Ltd	2162.36	5.11	-5.72	N/A
IGO	IGO Limited	3180.52	3.96	-5.71	N/A
360	Life360 Inc.	3793.06	19.81	-5.53	N/A
CHN	Chalice Mining Ltd	470.72	1.15	-5.37	N/A
MIN	Mineral Resources.	4967.99	23.97	-5.18	N/A
PMT	Patriotbatterymetals	163.77	0.28	-5.17	N/A
ILU	Iluka Resources	1757.02	3.88	-5.13	N/A
KAR	Karooon Energy Ltd	1247.02	1.58	-5.12	Approval of first phase of on-market buyback
LYC	Lynas Rare Earths	6804.75	6.91	-5.08	N/A
CU6	Clarity Pharma	713.40	2.11	-4.95	N/A
LIC	Lifestyle Communit.	995.83	7.78	-4.89	N/A
AAI	Alcoa Corporation	3077.73	48.17	-4.82	N/A
RIO	Rio Tinto Limited	45013.68	115.49	-4.76	N/A
DRO	Droneshield Limited	829.79	0.91	-4.74	N/A
BRN	Brainchip Ltd	435.53	0.21	-4.65	N/A
BSL	BlueScope Steel Ltd	9785.39	21.28	-4.62	N/A
CSC	Capstonecorp	1651.34	8.51	-4.60	N/A
LTR	Liontown Resources	1589.99	0.63	-4.58	N/A
DMP	Domino Pizza Enterpr	2478.16	25.57	-4.55	N/A
XYZ	Block Inc	4984.41	86.47	-4.47	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEL	Amplitude Energy	570.05	0.21	-2.33	N/A
BPT	Beach Energy Limited	3387.78	1.44	-3.37	N/A
KAR	Karoo Energy Ltd	1247.02	1.58	-5.12	Approval of first phase of on-market buyback
STO	Santos Ltd	22084.86	6.66	-2.06	N/A
STX	Strike Energy Ltd	530.38	0.18	-2.70	Finance Facility Executed & South Erregulla Breaks Ground
WDS	Woodside Energy	45209.23	23.12	-2.90	N/A
ALD	Ampol Limited	5752.61	23.42	-2.98	N/A
VEA	Viva Energy Group	2800.48	1.71	-2.85	Becoming a substantial holder
BMN	Bannerman Energy Ltd	429.08	2.54	5.83	N/A
BOE	Boss Energy Ltd	1016.56	2.48	1.22	N/A
DYL	Deep Yellow Limited	996.87	1.06	3.41	N/A
LOT	Lotus Resources Ltd	389.84	0.18	6.06	N/A
NHC	New Hope Corporation	3229.18	3.71	-2.88	N/A
NXG	Nexgenenergycanada	759.90	7.20	-7.34	N/A
PDN	Paladin Energy Ltd	2162.36	5.11	-5.72	N/A
WHC	Whitehaven Coal	4693.33	5.47	-2.50	Whitehaven completes sell down of 30% of Blackwater mine
YAL	Yancoal Aust Ltd	6905.90	5.06	-3.25	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	965.92	0.83	-2.35	N/A
AMC	Ancor PLC	10383.43	15.34	-0.90	N/A
BKW	Brickworks Limited	3742.56	24.29	-0.74	N/A
IPL	Incitec Pivot	4920.67	2.55	-3.41	Change of Company Name and ASX Ticker & Constitution
JHX	James Hardie Indust	16625.39	38.48	-0.52	Change in substantial holding
NUF	Nufarm Limited	1551.08	3.95	-2.47	N/A
ORA	Orora Limited	2360.07	1.88	4.44	ORA - update on French Competition Authority
ORI	Orica Limited	8480.07	16.99	-2.36	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1469.91	1.15	0.00	N/A
CMM	Capricorn Metals	3511.90	8.08	-0.86	N/A
CYL	Catalyst Metals	1245.27	5.78	4.90	N/A
DEG	De Grey Mining	5203.82	2.13	-1.84	N/A
EMR	Emerald Res NL	2510.81	3.70	-3.14	N/A
EVN	Evolution Mining Ltd	14323.27	7.11	-1.25	N/A
GMD	Genesis Minerals	4202.46	3.71	-0.27	N/A
GOR	Gold Road Res Ltd	3179.52	2.89	-1.37	2024 Annual Report
IPX	Iperionx Limited	963.87	2.98	-1.32	N/A
NEM	Newmont Corporation	8938.30	77.11	-0.91	N/A
NST	Northern Star	21327.90	18.32	-1.66	N/A
OBM	Ora Banda Mining Ltd	2128.23	1.09	-3.54	N/A
PDI	Predictive Disc Ltd	1032.05	0.38	-3.80	N/A
PNR	Pantoro Limited	1086.41	0.17	3.03	N/A
PRU	Perseus Mining Ltd	4583.10	3.33	-0.30	N/A
RMS	Ramelius Resources	2853.62	2.37	-4.05	N/A
RRL	Regis Resources	2946.36	3.92	0.51	N/A
RSG	Resolute Mining	1000.65	0.47	-1.06	N/A
SPR	Spartan Resources	2485.00	1.90	-2.32	N/A
VAU	Vault Minerals Ltd	3129.14	0.45	-3.26	N/A
WAF	West African Res Ltd	2724.07	2.32	-2.93	N/A
WGX	Westgold Resources.	2753.88	2.88	-1.37	April Corporate Update

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	3077.73	48.17	-4.82	N/A
ADT	Adriatic Metals	1403.36	4.14	-10.39	Operations Update
BHP	BHP Group Limited	201383.14	38.20	-3.75	N/A
BSL	BlueScope Steel Ltd	9785.39	21.28	-4.62	N/A
CHN	Chalice Mining Ltd	470.72	1.15	-5.37	N/A
CIA	Champion Iron Ltd	2700.09	4.86	-6.72	N/A
CRN	Coronado Global Res	578.38	0.33	-4.35	N/A
CSC	Capstonecorp	1651.34	8.51	-4.60	N/A
DRR	Deterra	1978.15	3.60	-3.74	N/A
DVP	Develop Global Ltd	774.14	2.75	-3.51	N/A
FMG	Fortescue Ltd	49294.23	15.37	-4.00	N/A
IGO	IGO Limited	3180.52	3.96	-5.71	N/A
ILU	Iluka Resources	1757.02	3.88	-5.13	N/A
IMD	Imdex Limited	1530.41	2.96	-1.00	N/A
INR	Ioneer Ltd	353.35	0.15	-3.33	N/A
LTR	Liontown Resources	1589.99	0.63	-4.58	N/A
LYC	Lynas Rare Earths	6804.75	6.91	-5.08	N/A
MAC	MAC Copper	635.50	15.82	-0.63	N/A
MIN	Mineral Resources.	4967.99	23.97	-5.18	N/A
NIC	Nickel Industries	2690.76	0.60	-4.03	N/A
PLS	Pilbara Min Ltd	5904.90	1.69	-8.17	N/A
PMT	Patriotbatterymetals	163.77	0.28	-5.17	N/A
PRN	Perenti Limited	1267.89	1.34	-1.84	N/A
RIO	Rio Tinto Limited	45013.68	115.49	-4.76	N/A
S32	South32 Limited	15221.21	3.22	-4.45	N/A
SFR	Sandfire Resources	4954.02	10.36	-4.07	N/A
SGM	Sims Limited	2940.65	14.63	-3.88	N/A
SMR	Stanmore Resources	1974.05	2.12	-3.20	N/A
VSL	Vulcan Steel	1079.32	7.86	-4.03	N/A
VUL	Vulcan Energy	1109.63	5.08	-0.39	N/A
WA1	Wa1ResourcesLtd	937.86	13.04	-5.85	N/A

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	12310.96	7.40	1.09	AIA - lowers price increase for PSE4
ALQ	ALS Ltd	7602.83	15.41	-1.72	N/A
ALX	Atlas Arteria	7094.58	4.85	-0.82	N/A
ASB	Austal Limited	1755.17	4.19	-0.71	N/A
AZJ	Aurizon Holdings Ltd	5497.02	3.10	0.00	N/A
BXB	Brambles Limited	28040.66	20.03	-1.72	N/A
CPU	Computershare Ltd	23546.50	39.13	-2.69	N/A
CWY	Cleanaway Waste Ltd	5823.01	2.60	-0.38	N/A
DBI	Dalrymple Bay	1913.64	3.85	-0.26	N/A
DOW	Downer EDI Limited	3700.37	5.42	-1.63	Downer Awarded NZ\$600m Contract with PowerCo
DRO	Droneshield Limited	829.79	0.91	-4.74	N/A
FBU	Fletcher Building	3224.69	2.98	-0.67	N/A
GWA	GWA Group Ltd	625.88	2.33	-1.27	N/A
IPH	IPH Limited	1248.36	4.54	-0.22	N/A
JLG	Johns Lyng Group	617.19	2.14	-1.83	N/A
KLS	Kelsian Group Ltd	732.08	2.68	-0.74	N/A
MGH	Maas Group Holdings	1335.00	3.62	-1.63	N/A
MMS	McMillan Shakespeare	1036.98	14.65	-1.61	N/A
MND	Monadelphous Group	1550.25	15.33	-2.36	N/A
NWH	NRW Holdings Limited	1307.57	2.75	-3.85	N/A
QAN	Qantas Airways	14208.94	9.05	-3.62	Qantas Announces Board Changes
QUB	Qube Holdings Ltd	6969.12	3.93	-0.25	N/A
RDX	Redox Limited	1522.74	2.83	-2.41	N/A
REH	Reece Limited	10109.65	15.68	0.19	N/A
RWC	Reliance Worldwide	3534.18	4.47	-1.32	N/A
SGH	SGH Limited	20756.91	49.65	-2.65	N/A
SIQ	Smartgrp Corporation	1012.80	7.36	-2.00	N/A
SLX	Silex Systems	897.03	3.61	-4.24	N/A
SRG	SRG Global Ltd	718.71	1.18	-0.84	N/A
SSM	Service Stream	1093.32	1.75	-1.69	N/A
TCL	Transurban Group	41372.55	13.39	0.60	N/A
VNT	Ventiaservicesgroup	3516.04	4.02	-2.19	Extension of Defence Base Services Contract
WOR	Worley Limited	7825.47	14.43	-2.43	CFO gives notice of retirement from Worley

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	383.41	2.11	-3.21	N/A
ALL	Aristocrat Leisure	40606.63	64.15	-1.19	N/A
AOV	Amotiv	1256.52	8.89	-3.05	N/A
APE	Eagers Automotive	3984.66	14.99	-2.91	N/A
ARB	ARB Corporation.	2744.85	32.05	-3.08	N/A
AX1	Accent Group Ltd	1035.78	1.80	-1.91	Response to Media Article
BAP	Bapcor Limited	1574.87	4.52	-2.59	N/A
BRG	Breville Group Ltd	4547.14	31.30	-0.92	N/A
CKF	Collins Foods Ltd	1038.55	8.58	-2.61	N/A
CTD	Corp Travel Limited	2124.65	13.91	-4.20	N/A
CTT	Cettire	331.68	0.84	-3.45	Ceasing to be a substantial holder
DMP	Domino Pizza Enterpr	2478.16	25.57	-4.55	N/A
FLT	Flight Centre Travel	3128.73	13.83	-1.85	N/A
GEM	G8 Education Limited	1060.45	1.30	-1.15	N/A
GYG	Guzman Y Gomez Ltd	3312.07	32.22	-0.12	N/A
HVN	Harvey Norman	6329.71	5.00	-1.57	N/A
IEL	Idp Education Ltd	2624.71	9.41	-0.21	N/A
JBH	JB Hi-Fi Limited	10350.65	92.83	-1.94	N/A
JIN	Jumbo Interactive	652.54	10.53	1.06	N/A
KGN	Kogan.Com Ltd	473.71	4.65	-1.90	N/A
LNW	Light & Wonder Inc.	3992.31	139.87	-7.56	N/A
LOV	Lovisa Holdings Ltd	2736.89	24.00	-2.91	N/A
MYR	Myer Holdings Ltd	1166.44	0.65	-3.70	N/A
NCK	Nick Scali Limited	1377.90	15.81	-1.86	N/A
PFP	Propel Funeral	740.84	5.31	-1.12	N/A
PMV	Premier Investments	3277.54	19.93	-2.78	N/A
PWH	Pwr Holdings Limited	679.81	6.83	1.04	N/A
SGR	The Star Ent Grp	315.55	0.11	0.00	N/A
SKC	Skycity Ent Grp Ltd	866.63	1.15	0.44	N/A
SNL	Supply Network	1574.84	35.93	-1.56	N/A
SUL	Super Ret Rep Ltd	2951.55	12.91	-1.22	N/A
TAH	TABCORP Holdings Ltd	1394.61	0.59	-3.28	N/A
TLC	The Lottery Corp	10683.70	4.76	-0.83	N/A
TPW	Temple & Webster Ltd	1988.38	16.54	-0.96	N/A
WEB	WEB Travel Group Ltd	1676.62	4.56	-1.72	N/A
WES	Wesfarmers Limited	82679.49	72.01	-1.21	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	5777.67	7.93	-0.63	N/A
BGA	Bega Cheese Ltd	1634.60	5.30	-1.12	N/A
COL	Coles Group	26403.68	19.53	-0.86	N/A
EDV	Endeavour	7056.46	3.84	-2.54	Board Update
ELD	Elders Limited	1321.87	6.71	-3.45	N/A
GNC	GrainCorp Limited	1539.35	6.81	-1.87	N/A
ING	Inghams Group	1170.79	3.13	-0.63	N/A
MTS	Metcash Limited	3493.49	3.16	-0.63	N/A
RIC	Ridley Corporation	824.32	2.58	-1.15	N/A
SHV	Select Harvests	704.85	4.97	0.20	N/A
TWE	Treasury Wine Estate	8057.46	9.75	-1.81	N/A
WOW	Woolworths Group Ltd	36379.06	29.55	-0.77	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	590.29	2.98	0.34	N/A
ANN	Ansell Limited	4975.26	33.84	-0.73	N/A
BOT	Botanix Pharma Ltd	843.06	0.46	-1.09	N/A
COH	Cochlear Limited	17481.91	262.30	-1.88	N/A
CSL	CSL Limited	122370.09	249.28	-1.36	N/A
CU6	Clarity Pharma	713.40	2.11	-4.95	N/A
CUV	Clinuvel Pharmaceut.	584.71	11.46	-1.88	N/A
EBO	Ebos Group Ltd	6775.41	34.60	-0.06	N/A
FPH	Fisher & Paykel H.	17900.70	30.25	-0.95	N/A
HLS	Healius	1060.15	1.40	-4.45	N/A
IDX	Integral Diagnostics	858.90	2.29	-0.87	N/A
IMM	Immutep Ltd	422.12	0.28	-3.45	N/A
MSB	Mesoblast Limited	2566.46	1.96	-2.97	First Children To Begin Treatment, Medicaid Covers Ryoncil
MVF	Monash IVF Group Ltd	434.44	1.14	1.79	N/A
MYX	Mayne Pharma Ltd	588.22	7.23	-0.14	N/A
NAN	Nanosonics Limited	1399.59	4.55	-1.30	N/A
NEU	Neuren Pharmaceut.	1560.85	11.93	-2.69	N/A
OPT	Opthea Limited	738.77	0.60	0.00	Trade Halt - OPT Announces Decision to Discontinue Wet AMD Trials
PME	Pro Medicus Limited	21082.66	199.79	-1.00	N/A
PNV	Polynovo Limited	825.56	1.15	-4.18	N/A
REG	Regis Healthcare Ltd	2072.60	6.76	-1.74	N/A
RHC	Ramsay Health Care	7986.71	34.13	-1.36	N/A
RMD	ResMed Inc.	21040.95	34.96	-0.96	N/A
SHL	Sonic Healthcare	12384.81	25.76	-0.08	N/A
SIG	Sigma Health Ltd	33361.30	2.88	-0.35	N/A
TLX	Telix Pharmaceutical	9351.20	26.52	-4.23	N/A

➤ Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	88071.28	29.09	-1.86	Update on CEO transition and board renewal
BEN	Bendigo and Adelaide	6077.34	10.63	-0.65	N/A
BOQ	Bank of Queensland.	4484.76	6.74	-0.59	N/A
CBA	Commonwealth Bank.	251738.94	150.93	0.33	N/A
JDO	Judo Cap Holdings	2089.95	1.83	-2.14	N/A
MYS	MyState Limited	657.76	3.88	-0.26	N/A
NAB	National Aust. Bank	104646.22	34.02	-0.44	N/A
WBC	Westpac Banking Corp	109216.62	31.57	-1.00	N/A

➤ Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	674.85	5.90	-0.84	N/A
AFG	Aust Finance Grp	445.42	1.60	-3.04	N/A
AMP	AMP Limited	3240.63	1.24	-3.52	N/A
ASX	ASX Limited	13014.18	65.14	-2.75	ASX Responds to Actions from RBA and ASIC
AUB	AUB Group Ltd	3599.05	30.84	-0.10	N/A
CCP	Credit Corp Group	983.57	13.81	-4.43	N/A
CGF	Challenger Limited	4217.51	6.03	-1.15	N/A
EQT	Equity HI	909.83	34.15	0.44	N/A
FPR	Fleetpartners Group	635.47	2.68	-1.83	N/A
GDG	Generation Dev Group	1999.49	4.98	-3.68	N/A
HLI	Helia Group Limited	1111.70	3.99	-2.21	N/A
HMC	HMC Capital Limited	2727.39	6.23	-5.75	N/A
HUB	HUB24 Ltd	5657.75	68.22	-2.12	N/A
IAG	Insurance Australia	18330.95	7.71	-0.52	N/A
IFL	Insignia Financial	2897.54	4.20	-2.78	N/A
IFT	Infratil Limited	9225.86	9.33	-2.10	Change of Director's Interest Notice
MAF	MA Financial Group	1298.42	6.87	-4.05	N/A
MFG	Magellan Fin Grp Ltd	1393.79	7.66	-2.92	N/A
MPL	Medibank Private Ltd	12420.55	4.44	-1.55	N/A
MQG	Macquarie Group Ltd	77546.42	196.64	-3.35	N/A
NHF	NIB Holdings Limited	3334.90	6.85	-0.15	N/A
NWL	Netwealth Group	6480.88	25.54	-3.48	N/A
OFX	OFX Group Ltd	266.93	1.13	-1.75	N/A
PNI	Pinnacle Investment	4146.80	17.56	-3.99	N/A
PPT	Perpetual Limited	2295.93	19.36	-3.44	N/A
PTM	Platinum Asset	331.84	0.56	-2.63	N/A
QBE	QBE Insurance Group	34179.76	21.90	-3.27	N/A
QRI	Qualitas Re Income	973.23	1.59	-0.63	N/A
SDF	Steadfast Group Ltd	6449.67	5.78	-0.86	N/A
SOL	Soul Pattinson (W.H)	12775.30	34.69	-0.14	N/A
SUN	Suncorp Group Ltd	21020.40	19.23	-0.93	N/A
TYR	Tyro Payments	406.58	0.77	-0.65	N/A
XYZ	Block Inc	4984.41	86.47	-4.47	N/A
ZIP	ZIP Co Ltd..	2278.26	1.61	-7.74	N/A

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1000.90	1.09	-2.68	N/A
ARF	Arena REIT.	1402.83	3.45	-1.99	N/A
ASK	Abacus Storage King	1563.78	1.18	-1.26	N/A
BWP	BWP Trust	2490.15	3.45	-1.15	N/A
CHC	Charter Hall Group	7842.29	16.18	-2.41	N/A
CIP	Centuria I REIT	1841.30	2.88	-0.69	N/A
CLW	Chtr H Lwr	2670.24	3.69	-1.86	N/A
CMW	Cromwell Prop	955.89	0.37	1.37	N/A
CNI	Centuria Capital	1336.45	1.59	-1.24	N/A
COF	Centuria Office REIT	677.98	1.13	-0.88	N/A
CQE	Charter Hall Soc In	1035.39	2.71	-2.87	N/A
CQR	Charter Hall Retail	2069.18	3.58	0.56	N/A
DGT	DigiCo Infrastr REIT	1713.28	3.00	-3.85	N/A
DXI	Dexus Industria REIT	843.94	2.58	-3.01	N/A
DXS	Dexus	7701.05	7.08	-1.12	N/A
GMG	Goodman Group	59492.43	28.43	-2.94	N/A
GOZ	Growthpoint Property	1726.89	2.26	-1.31	N/A
GPT	GPT Group	8486.01	4.36	-1.58	Change of Director's Interest Notice
HCW	Hlthcohcwellsreit	504.90	0.89	-1.67	N/A
HDN	Homeco Daily Needs	2481.27	1.18	-0.84	N/A
INA	Ingenia Group	2241.71	5.42	-1.45	N/A
LIC	Lifestyle Communit.	995.83	7.78	-4.89	N/A
LLC	Lendlease Group	4237.78	5.90	-3.91	N/A
MGR	Mirvac Group	8404.68	2.09	-1.88	N/A
NSR	National Storage	3075.08	2.22	0.45	N/A
PXA	Pexagroup	1988.99	11.16	-0.36	N/A
RFF	Rural Funds Group	682.02	1.74	-0.57	N/A
RGN	Region Group	2453.61	2.07	-1.90	N/A
SCG	Scentre Grp	17865.72	3.36	-2.04	N/A
SGP	Stockland	11951.09	4.90	-1.61	N/A
URW	Unibailrodawestfield	656.59	6.64	0.00	N/A
VCX	Vicinity Centres	10175.22	2.20	-1.35	N/A
WPR	Waypoint REIT	1599.03	2.37	-0.42	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	3793.06	19.81	-5.53	N/A
AD8	Audinate Group Ltd	536.82	6.21	-3.57	N/A
BRN	Brainchip Ltd	435.53	0.21	-4.65	N/A
CAT	Catapult Grp Int Ltd	955.41	3.46	-1.70	N/A
CDA	Codan Limited	2916.03	15.59	-2.93	N/A
DDR	Dicker Data Limited	1522.68	8.36	-0.83	N/A
DTL	Data3 Limited	1110.69	7.25	1.12	N/A
GTK	Gentrack Group Ltd	1136.42	10.15	-3.79	NZ RegCo Share Price Enquiry Into GTK Limited
HSN	Hansen Technologies	1004.89	5.00	1.42	N/A
IFM	Infomedia Ltd	513.09	1.33	-2.21	N/A
IRE	IRESS Limited	1514.86	8.10	-0.12	N/A
MAQ	Macquarie Technology	1663.18	62.86	-2.59	N/A
MP1	Megaport Limited	1613.92	9.63	-4.08	N/A
NVX	Novonix Limited	305.30	0.45	-6.25	N/A
NXL	Nuix Limited	1058.35	3.07	-4.06	N/A
NXT	NEXTDC Limited	7486.46	11.31	-3.25	N/A
RUL	Rpmglobal Hldgs Ltd	635.30	2.85	-0.35	N/A
SDR	Siteminder	1256.06	4.37	-2.46	N/A
TNE	Technology One	9333.28	27.84	-2.35	Ceasing to be a substantial holder
WBT	Weebit Nano Ltd	425.92	1.92	-6.59	N/A
WTC	WiseTech Global Ltd	26774.29	81.23	1.47	Appointment of Independent Non-Executive Directors
XRO	Xero Ltd	23862.90	154.75	-0.71	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1209.51	3.99	-2.44	N/A
CAR	CAR Group Limited	12214.58	31.49	-2.63	N/A
CNU	Chorus Limited	3197.75	7.31	-0.81	N/A
DHG	Domain Holdings Aus	2735.08	4.26	-1.62	Domain grants due diligence & intention to recommend
EVT	EVT Limited	2205.43	13.31	-1.92	N/A
NEC	Nine Entertainment	2450.00	1.51	-2.59	N/A
NWS	News Corp..	1654.38	47.42	-1.92	N/A
OML	Ooh!Media Limited	818.95	1.49	-2.30	N/A
REA	REA Group	29984.00	219.55	-3.26	N/A
SEK	Seek Limited	7957.09	21.40	-4.04	N/A
SLC	Superloop Limited	1105.67	2.11	-2.31	N/A
SPK	Spark New Zealand	3485.36	1.87	-1.06	N/A
TLS	Telstra Group	48875.23	4.21	-0.47	N/A
TPG	TPG Telecom Limited	8887.65	4.80	0.42	N/A
TUA	Tuas Limited	2568.62	5.51	0.36	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7184.94	10.52	-1.50	N/A
APA	APA Group	10383.72	7.90	-0.75	N/A
ORG	Origin Energy	18381.72	10.53	-1.31	N/A

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