



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

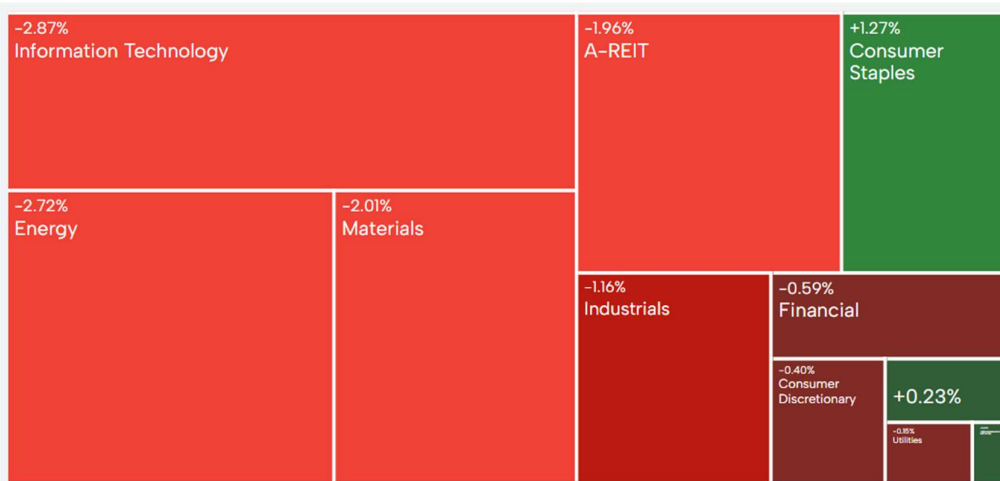
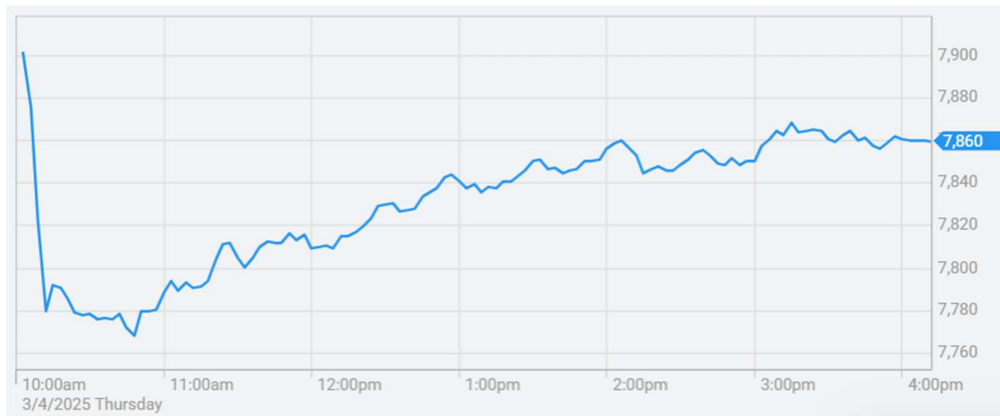
MARKET COMMENTARY

The Aussie market fell hard and recovered partly on the back of global funds buying banks and miners to defend their underperforming equity overweight position. The main target was CBA, and it bounced over \$5 intraday to finish positive despite rising macro worries. US recession risk is over 50% and running higher after Trump administration delivered tariffs at 10+% for over 180 countries. Some of those countries are islands with US army bases and one island is uninhabited. The US basically used simple math of trade deficit for US over the trade from each country into US as a proxy for tariff level. It has no logic of scale, tax complexity or global supply chain involved in the calculation. Average free trade deal takes 6-12 months and this process was never expected to be negotiated with 180+ countries. It was simply designed to hurt the global economy and markets to get interest rate down and tax cut passed. Most in the market were hoping that this was some complicated negotiation strategy and are waking up to the fact that it is a take down for self-interest. The markets were coming off multi decade high multiple and are now facing rising inflation and falling growth. Stagflation is the best-case scenario without policy backflip. Given the egos involved, they won't change till it's too late. Gold at all time high says it all. It may be different this time!

CNBC on US Tariff on China > China's Ministry of Commerce urged the U.S. to "immediately cancel" its unilateral tariff measures and vowed to take "resolute counter-measures" to safeguard its own rights and interests, after U.S. President Donald Trump announced what analysts described as the steepest tariff hikes in a century. "The U.S. has drawn the so-called 'reciprocal tariffs' based on subjective and unilateral assessments, which goes against international trade rules and seriously undermine the legitimate rights and interests of relevant parties," a commerce ministry spokesperson said in a statement, translated by CNBC. The Chinese official described the Trump administration's decision to impose reciprocal tariffs as a "typical unilateral bullying practice," adding that many countries have expressed "strong dissatisfaction and clear opposition."

CNBC on US Tariff on EU > The European Union is preparing measures to counter the latest tariffs from U.S. President Donald Trump, if negotiations with the White House fail, European Commission President Ursula von der Leyen said Thursday. Trump had imposed 20% tariffs on the bloc on Wednesday. Speaking on a livestreamed broadcast, the EC president said that Trump's move was a "major blow" to the world economy, which she said would "massively suffer." "There seems to be no order in the disorder, no clear path to the complexity and chaos that is being created as all U.S. trading partners are hit," von der Leyen said. The EU chief warned of "immense consequences," saying the effect would be felt immediately and that consumers around the world as well as businesses would be negatively impacted.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7794.00	-74.20	-0.94	DXY	102.4950	-0.8550	-0.83	SPTGLD	3131.56	-2.59	-0.08
S&P 200	7859.70	-74.80	-0.94	AUDUSD	0.6289	-0.0009	-0.15	TWI	59.90	0.30	0.50
Mid Cap	9671.30	-171.30	-1.74	NZDAUD	0.9155	0.0031	0.34	WTIS	69.85	-1.86	-2.59
Small Cap	2960.10	-26.30	-0.88	GBPAUD	2.0814	0.0164	0.80	BRENT	73.12	-1.83	-2.44
Micro Cap	2174.40	-33.80	-1.53	EURAUD	1.7402	0.0176	1.02	COPP3M	9695.00	-8.50	-0.09
NZ50G	12338.57	18.39	0.15	EURUSD	1.0944	0.0091	0.84	NICK3M	16020.00	-40.00	-0.25
JAPAN	34521.70	-1204.17	-3.37	USDJPY	147.0255	-2.2555	-1.51	ZINC	2774.00	-43.00	-1.53
KOSPI	2475.56	-30.30	-1.21	CNYUSD	0.1368	-0.0003	-0.21	Security	Last	+/-	%
SING	3949.56	-4.65	-0.12	Security	Last	+/-	%	DOWFUT	41546.00	-946.00	-2.23
SHANGHAI	3333.52	-16.60	-0.50	USBON	4.0431	-0.1257	-3.02	NASFUT	19039.25	-718.75	-3.64
HNGKNG	22738.93	-463.60	-2.00	USLBR	4.4520	-0.0770	-1.70	SPFUT	5537.00	-175.25	-3.07
GERMAN	22390.84	0.00	0.00	BOND10	4.2290	-0.1510	-3.45				
CAC40	7858.83	0.00	0.00	BBSR3M	4.1175	-0.0016	-0.04				
FTSE	8608.48	-26.32	-0.30	VIX	21.51	-0.26	-1.19				
DOWJON	42225.32	235.36	0.56	XVI	14.44	1.22	9.23				
NASDAQ	17601.05	151.16	0.87								
SP500	5670.97	37.90	0.67								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

Mortgage applications in the U.S. declined by 1.6% in the week ending March 28, extending a three-week losing streak, according to the latest data from the Mortgage Bankers Association. This followed a 2.0% drop in the previous week. Refinancing applications fell 5.6%, hitting a five-week low, while applications for new home purchases rose 1.5%—marking their sixth consecutive weekly increase and reaching a nine-week high. Meanwhile, the average rate on a 30-year fixed mortgage edged down slightly to 6.70% from 6.71%. “Overall purchase activity has shown year-over-year growth for more than two months as the inventory of existing homes for sale continues to increase, a positive development for the housing market despite the uncertain near-term outlook,” said Joel Kan, vice president and deputy chief economist at the MBA.

Private businesses in the US added 155K workers to their payrolls in March 2025, following an upwardly revised 84K in February and above expectations of 105K. The services sector added 132K jobs, namely professional/business services (57K), financial activities (38K), leisure/hospitality (17K), education/health services (12K), and information (3K) while trade/transportation/utilities shed 6K jobs. The goods producing sector added 24K jobs, led by manufacturing (21K) and construction (6K) while natural resources/mining lost 3K jobs. Meanwhile, year-over-year pay gains slowed to 4.6% for job-stayers and to 6.5% for job-changers. The pay premium for job-changers was 1.9 percentage points, matching a series low last seen in September. "Despite policy uncertainty and downbeat consumers, the bottom line is this: The March topline number was a good one for the economy and employers of all sizes, if not necessarily all sectors", according to Nela Richardson, Chief Economist, ADP.

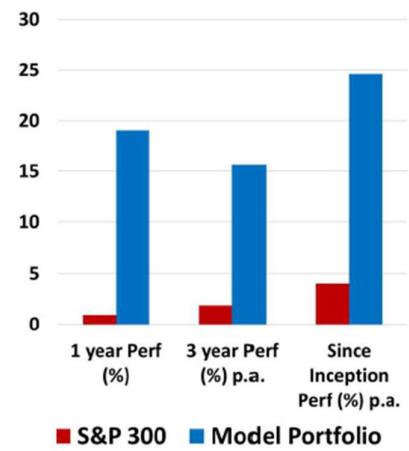
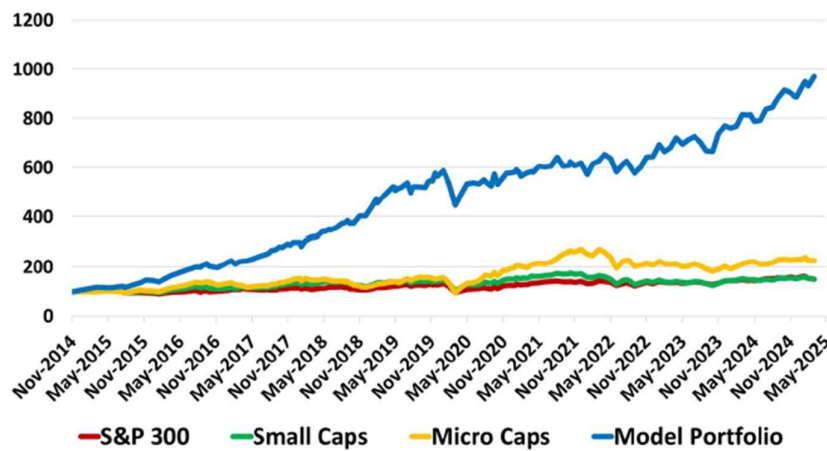
New orders for US manufactured goods increased by 0.6% month-over-month in February 2025, following an upwardly revised 1.8% rise in January and slightly surpassing market expectations of a 0.5% increase. Demand for transportation equipment rose by 1.5% (compared to a 10.2% jump in January), mainly due to defense aircraft and parts (9.2%) and motor vehicle bodies, parts, and trailers (1.9%). Demand was also up for computers and electrical equipment, appliances, and component (1.9% vs -0.6%), machinery (0.6% vs flat reading), fabricated metal products (0.9% vs -1.5%) and primary metals (1.2% vs 1.9%).

The number of job openings decreased by 194,000 to 7.568 million in February 2025 from an upwardly revised 7.762 million in January and below market expectations of 7.63 million. Job openings decreased in retail trade (-126,000), finance and insurance (-80,000), health care and social assistance (-46,000), leisure and hospitality (-61,000) and manufacturing (-31,000). Regarding regional distribution, job openings fell in the Northeast (-34,000), the South (-74,000), the Midwest (-34,000) and in the West (-51,000). Meanwhile, hires and total separations held at 5.4 million and 5.3 million, respectively. Within separations, quits (3.2 million) and layoffs and discharges (1.8 million) changed little.

The S&P Global Australia Services PMI Business Activity Index rose to 51.6 in March 2025 from 50.8 in February, marking the highest reading in seven months. This acceleration in services activity was driven by a significant increase in new business, which expanded at the fastest rate in almost three years. Factors such as better economic conditions, marketing efforts, and growing client interest were cited as key contributors to the stronger demand. However, export business declined slightly, attributed mainly to disruptions from Cyclone Alfred, including its impact on tourism. Additionally, weather-related disruptions led to a rise in outstanding business for the first time since April of the previous year. Employment levels in the sector continued to increase, driven by higher current and future activity levels. Despite a positive outlook for sales in the coming months, geopolitical concerns led to a dip in overall sentiment, which reached its lowest point since November.

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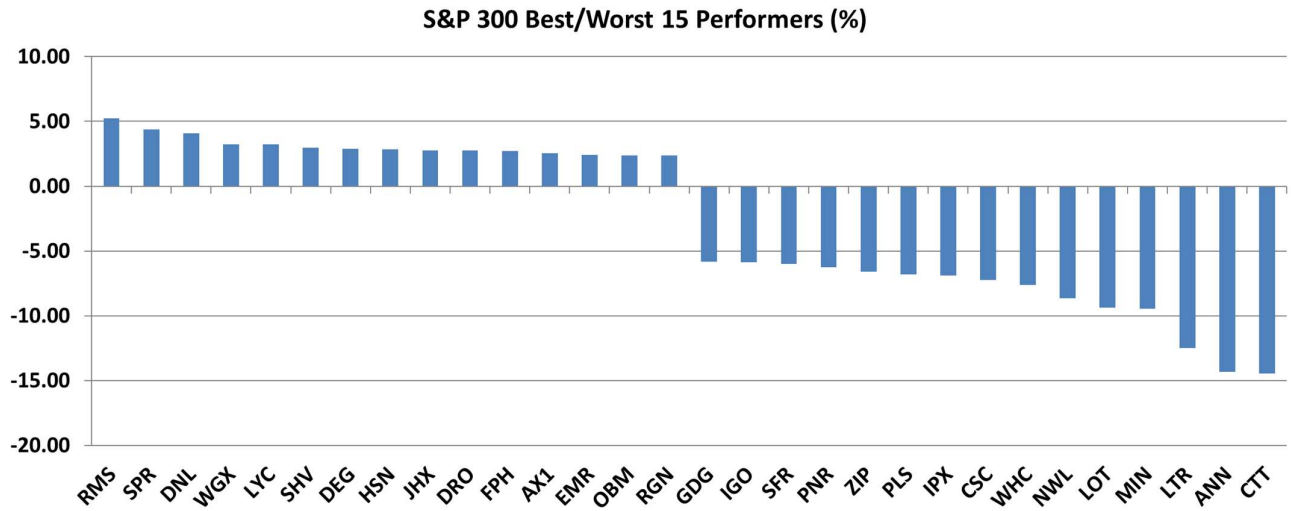
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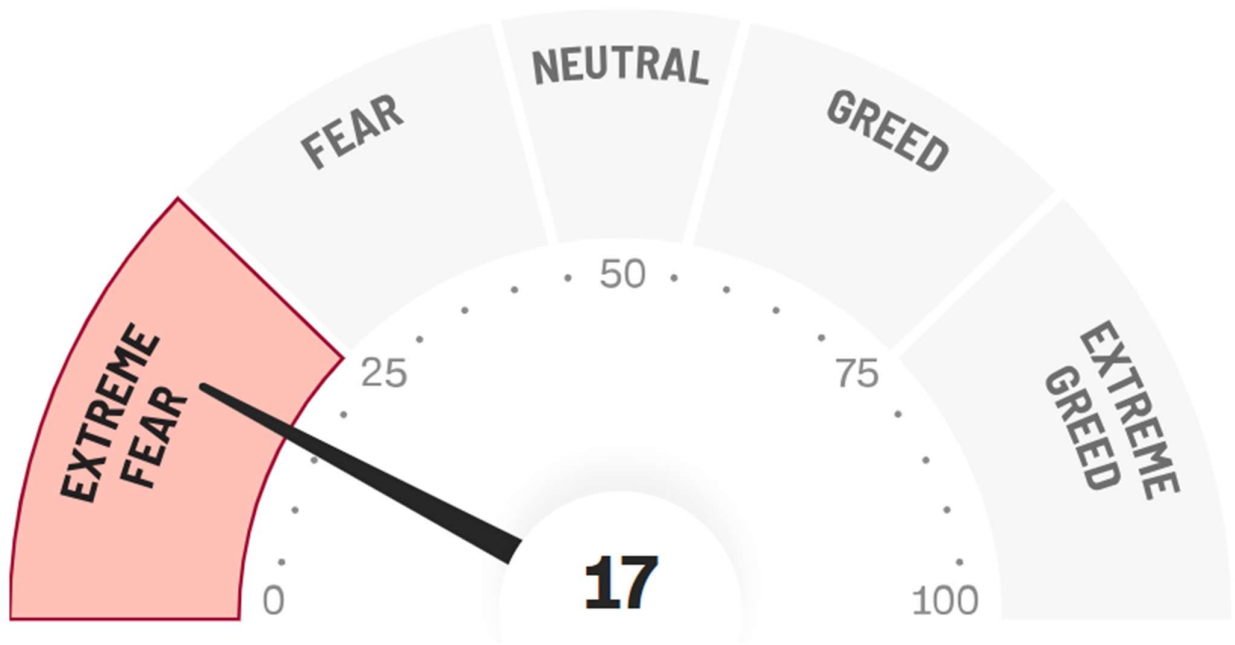
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
RMS	Ramelius Resources	2657.38	2.42	5.22	March 2025 Quarter Update Record Underlying Free Cash Flow
SPR	Spartan Resources	2344.09	1.91	4.37	Ceasing to be a substantial holder
DNL	Dyno Nobel Ltd	4566.53	2.55	4.08	N/A
WGX	Westgold Resources.	2631.28	2.88	3.23	N/A
LYC	Lynas Rare Earths	6402.82	7.07	3.21	N/A
SHV	Select Harvests	713.38	5.17	2.99	N/A
DEG	De Grey Mining	4988.00	2.14	2.88	N/A
HSN	Hansen Technologies	1008.97	5.09	2.83	N/A
JHX	James Hardie Indust	15800.14	37.77	2.75	N/A
DRO	Droneshield Limited	794.85	0.94	2.75	N/A
FPH	Fisher & Paykel H.	18451.67	32.34	2.73	New US tariffs announced today
AX1	Accent Group Ltd	996.16	1.81	2.56	N/A
EMR	Emerald Res NL	2471.37	3.85	2.39	N/A
OBM	Ora Banda Mining Ltd	1968.14	1.07	2.39	N/A
RGN	Region Group	2441.99	2.15	2.38	RGN Announcement of Buy-Back
NVX	Novonix Limited	273.50	0.44	2.33	N/A
NEM	Newmont Corporation	8764.86	78.07	2.31	N/A
ASB	Austal Limited	1734.37	4.26	2.16	N/A
SPK	Spark New Zealand	3430.04	1.90	2.15	N/A
COL	Coles Group	26651.74	20.29	2.11	N/A
NST	Northern Star	20686.80	18.45	2.10	N/A
RRL	Regis Resources	2953.92	3.99	2.05	N/A
EBO	Ebos Group Ltd	6843.91	35.66	1.97	N/A
PME	Pro Medicus Limited	20769.29	202.73	1.97	N/A
WOW	Woolworths Group Ltd	36098.10	30.11	1.90	N/A
DBI	Dalrymple Bay	1873.98	3.85	1.85	N/A
SLC	Superloop Limited	1110.79	2.21	1.84	N/A
DDR	Dicker Data Limited	1481.14	8.35	1.83	N/A
HLS	Healius	1005.69	1.41	1.81	N/A
BSL	BlueScope Steel Ltd	9465.20	21.91	1.53	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
CTT	Cettire	303.08	0.68	-14.47	US Tariff Changes on Goods from the EU
ANN	Ansell Limited	4998.61	29.34	-14.34	N/A
LTR	Liontown Resources	1359.38	0.49	-12.50	N/A
MIN	Mineral Resources.	4565.13	21.03	-9.47	N/A
LOT	Lotus Resources Ltd	378.02	0.15	-9.38	Change of Director's Interest Notice
NWL	Netwealth Group	6429.45	23.98	-8.65	N/A
WHC	Whitehaven Coal	4400.52	4.86	-7.60	N/A
CSC	Capstonecorp	1532.86	7.68	-7.25	N/A
IPX	Iperionx Limited	877.69	2.56	-6.91	N/A
PLS	Pilbara Min Ltd	4955.61	1.44	-6.82	N/A
ZIP	ZIP Co Ltd..	2082.42	1.49	-6.58	N/A
PNR	Pantoro Limited	1053.49	0.15	-6.25	N/A
SFR	Sandfire Resources	4660.44	9.55	-6.00	N/A
IGO	IGO Limited	2839.75	3.53	-5.87	N/A
GDG	Generation Dev Group	1984.02	4.83	-5.85	N/A
WBT	Weebit Nano Ltd	379.34	1.72	-5.75	N/A
CU6	Clarity Pharma	645.92	1.90	-5.72	N/A
HUB	HUB24 Ltd	5528.68	64.52	-5.27	N/A
AEL	Amplitude Energy	503.77	0.18	-5.26	N/A
BRG	Breville Group Ltd	4551.46	30.05	-4.97	New US Tariffs announced today
DGT	DigiCo Infrastr REIT	1663.86	2.88	-4.95	N/A
REH	Reece Limited	9948.16	14.65	-4.87	N/A
CRN	Coronado Global Res	519.70	0.30	-4.84	N/A
PPT	Perpetual Limited	2228.37	18.52	-4.83	N/A
S32	South32 Limited	14079.73	2.97	-4.81	N/A
CHC	Charter Hall Group	8192.31	16.50	-4.73	N/A
MAQ	Macquarie Technology	1668.85	61.69	-4.73	N/A
CIA	Champion Iron Ltd	2472.06	4.55	-4.61	Change of Director's Interest Notice
A4N	Alpha Hpa Ltd	920.46	0.78	-4.32	N/A
LLC	Lendlease Group	4230.88	5.87	-4.24	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEL	Amplitude Energy	503.77	0.18	-5.26	N/A
ALD	Ampol Limited	5540.52	23.37	0.52	N/A
BMN	Bannerman Energy Ltd	402.39	2.25	0.00	N/A
BOE	Boss Energy Ltd	954.32	2.24	-2.61	N/A
BPT	Beach Energy Limited	3273.71	1.40	-2.79	N/A
DYL	Deep Yellow Limited	928.79	0.92	-4.19	N/A
KAR	Karoo Energy Ltd	1205.70	1.56	-3.12	N/A
LOT	Lotus Resources Ltd	378.02	0.15	-9.38	Change of Director's Interest Notice
NHC	New Hope Corporation	3110.83	3.61	-1.90	N/A
NXG	Nexgenenergycanada	707.09	6.96	-3.73	N/A
PDN	Paladin Energy Ltd	1859.15	4.60	-1.29	N/A
STO	Santos Ltd	21889.99	6.57	-2.52	N/A
STX	Strike Energy Ltd	473.04	0.17	0.00	N/A
VEA	Viva Energy Group	2728.94	1.67	-1.48	N/A
WDS	Woodside Energy	43956.06	22.48	-2.89	N/A
WHC	Whitehaven Coal	4400.52	4.86	-7.60	N/A
YAL	Yancoal Aust Ltd	6628.61	4.95	-1.39	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	920.46	0.78	-4.32	N/A
AMC	Ancor PLC	10376.72	15.35	-0.78	N/A
BKW	Brickworks Limited	3730.33	24.52	0.53	BKW - BGC Litigation settled
DNL	Dyno Nobel Ltd	4566.53	2.55	4.08	N/A
JHX	James Hardie Indust	15800.14	37.77	2.75	N/A
NUF	Nufarm Limited	1524.27	3.97	-0.25	N/A
ORA	Orora Limited	2441.31	1.83	-2.67	N/A
ORI	Orica Limited	8397.22	16.85	-2.21	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1469.91	1.15	0.00	N/A
CMM	Capricorn Metals	3425.72	8.05	1.26	N/A
CYL	Catalyst Metals	1292.73	5.75	0.52	N/A
DEG	De Grey Mining	4988.00	2.14	2.88	N/A
EMR	Emerald Res NL	2471.37	3.85	2.39	N/A
EVN	Evolution Mining Ltd	14144.23	7.08	-0.42	Mungari Expansion Project Commences Commissioning
GMD	Genesis Minerals	4168.57	3.70	0.27	N/A
GOR	Gold Road Res Ltd	3172.29	2.94	0.68	N/A
IPX	Iperionx Limited	877.69	2.56	-6.91	N/A
NEM	Newmont Corporation	8764.86	78.07	2.31	N/A
NST	Northern Star	20686.80	18.45	2.10	N/A
OBM	Ora Banda Mining Ltd	1968.14	1.07	2.39	N/A
PDI	Predictive Disc Ltd	979.79	0.38	0.00	N/A
PNR	Pantoro Limited	1053.49	0.15	-6.25	N/A
PRU	Perseus Mining Ltd	4528.21	3.30	0.00	N/A
RMS	Ramelius Resources	2657.38	2.42	5.22	March 2025 Quarter Update Record Underlying Free Cash Flow
RRL	Regis Resources	2953.92	3.99	2.05	N/A
RSG	Resolute Mining	968.72	0.44	-3.30	N/A
SPR	Spartan Resources	2344.09	1.91	4.37	Ceasing to be a substantial holder
VAU	Vault Minerals Ltd	2959.08	0.44	1.15	N/A
WAF	West African Res Ltd	2644.32	2.34	0.86	N/A
WGX	Westgold Resources.	2631.28	2.88	3.23	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	2907.45	46.87	-1.97	N/A
ADT	Adriatic Metals	1290.97	4.26	0.24	N/A
BHP	BHP Group Limited	194431.89	37.01	-3.42	N/A
BSL	BlueScope Steel Ltd	9465.20	21.91	1.53	N/A
CHN	Chalice Mining Ltd	416.26	1.06	-1.40	N/A
CIA	Champion Iron Ltd	2472.06	4.55	-4.61	Change of Director's Interest Notice
CRN	Coronado Global Res	519.70	0.30	-4.84	N/A
CSC	Capstonecorp	1532.86	7.68	-7.25	N/A
DRR	Deterra	1914.68	3.55	-1.93	N/A
DVP	Develop Global Ltd	725.25	2.63	-1.50	N/A
FMG	Fortescue Ltd	47416.06	14.94	-2.99	N/A
IGO	IGO Limited	2839.75	3.53	-5.87	N/A
ILU	Iluka Resources	1628.42	3.68	-2.90	N/A
IMD	Imdex Limited	1458.75	2.89	1.40	Ceasing to be a substantial holder
INR	Ioneer Ltd	341.57	0.15	0.00	N/A
LTR	Liontown Resources	1359.38	0.49	-12.50	N/A
LYC	Lynas Rare Earths	6402.82	7.07	3.21	N/A
MAC	MAC Copper	613.14	14.62	-2.66	N/A
MIN	Mineral Resources.	4565.13	21.03	-9.47	N/A
NIC	Nickel Industries	2517.16	0.56	-3.45	N/A
PLS	Pilbara Min Ltd	4955.61	1.44	-6.82	N/A
PMT	Patriotbatterymetals	149.65	0.26	-1.89	N/A
PRN	Perenti Limited	1225.94	1.31	-0.38	N/A
RIO	Rio Tinto Limited	42719.56	111.94	-2.73	N/A
S32	South32 Limited	14079.73	2.97	-4.81	N/A
SFR	Sandfire Resources	4660.44	9.55	-6.00	N/A
SGM	Sims Limited	2824.79	14.43	-1.30	N/A
SMR	Stanmore Resources	1847.85	1.98	-3.66	N/A
VSL	Vulcan Steel	1054.28	8.00	0.00	N/A
VUL	Vulcan Energy	1000.84	4.49	-2.39	N/A
WA1	Wa1ResourcesLtd	880.98	12.99	-0.15	N/A

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	12092.32	7.28	1.25	N/A
ALQ	ALS Ltd	7641.62	15.52	-1.52	N/A
ALX	Atlas Arteria	7152.61	4.86	-1.42	Change in substantial holding
ASB	Austal Limited	1734.37	4.26	2.16	N/A
AZJ	Aurizon Holdings Ltd	5567.95	3.09	-1.59	N/A
BXB	Brambles Limited	28368.27	20.42	-0.97	N/A
CPU	Computershare Ltd	22340.19	37.95	-0.52	N/A
CWY	Cleanaway Waste Ltd	5756.08	2.59	0.39	N/A
DBI	Dalrymple Bay	1873.98	3.85	1.85	N/A
DOW	Downer EDI Limited	3727.23	5.49	-1.08	N/A
DRO	Droneshield Limited	794.85	0.94	2.75	N/A
FBU	Fletcher Building	3170.95	2.97	0.68	N/A
GWA	GWA Group Ltd	609.97	2.31	0.43	N/A
IPH	IPH Limited	1240.13	4.48	-0.88	N/A
JLG	Johns Lyng Group	620.02	2.13	-2.74	N/A
KLS	Kelsian Group Ltd	726.66	2.65	-1.12	N/A
MGH	Maas Group Holdings	1327.74	3.66	0.00	N/A
MMS	McMillan Shakespeare	1015.40	14.56	-0.14	N/A
MND	Monadelphous Group	1517.10	15.47	0.78	N/A
NWH	NRW Holdings Limited	1243.56	2.71	-0.37	N/A
QAN	Qantas Airways	13346.42	8.58	-2.72	N/A
QUB	Qube Holdings Ltd	6986.81	3.90	-1.27	N/A
RDX	Redox Limited	1480.73	2.85	1.06	N/A
REH	Reece Limited	9948.16	14.65	-4.87	N/A
RWC	Reliance Worldwide	3448.36	4.25	-3.85	N/A
SGH	SGH Limited	20012.10	47.65	-3.09	N/A
SIQ	Smartgrp Corporation	981.78	7.35	0.96	N/A
SLX	Silex Systems	830.41	3.47	-0.57	N/A
SRG	SRG Global Ltd	748.91	1.21	-2.82	N/A
SSM	Service Stream	1084.08	1.75	-0.57	N/A
TCL	Transurban Group	42273.98	13.53	-0.51	N/A
VNT	Ventiaservicesgroup	3507.49	4.13	0.73	N/A
WOR	Worley Limited	7661.45	14.15	-2.28	DET awards Worley contract for Brunsbuttel LNG terminal

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	367.59	2.07	-0.96	N/A
ALL	Aristocrat Leisure	41056.99	65.17	-0.72	N/A
AOV	Amotiv	1215.41	8.79	-0.90	N/A
APE	Eagers Automotive	4000.15	15.62	0.77	N/A
ARB	ARB Corporation.	2645.25	30.66	-3.80	N/A
AX1	Accent Group Ltd	996.16	1.81	2.56	N/A
BAP	Bapcor Limited	1530.75	4.56	1.11	N/A
BRG	Breville Group Ltd	4551.46	30.05	-4.97	New US Tariffs announced today
CKF	Collins Foods Ltd	1033.83	8.71	-0.68	Ceasing to be a substantial holder
CTD	Corp Travel Limited	2088.07	13.97	-2.10	N/A
CTT	Cettire	303.08	0.68	-14.47	US Tariff Changes on Goods from the EU
DMP	Domino Pizza Enterpr	2358.83	25.52	0.08	N/A
FLT	Flight Centre Travel	3062.12	13.56	-1.67	N/A
GEM	G8 Education Limited	1048.31	1.29	-0.77	N/A
GYG	Guzman Y Gomez Ltd	3306.93	31.94	-0.84	N/A
HVN	Harvey Norman	6105.43	4.90	0.00	N/A
IEL	Idp Education Ltd	2516.16	9.16	1.33	N/A
JBH	JB Hi-Fi Limited	10333.15	94.16	-0.37	Change in substantial holding
JIN	Jumbo Interactive	654.42	10.38	-0.67	N/A
KGN	Kogan.Com Ltd	439.41	4.42	0.00	N/A
LNW	Light & Wonder Inc.	3904.97	141.85	-4.16	Update on Dragon Train Litigation
LOV	Lovisa Holdings Ltd	2643.89	23.04	-3.52	N/A
MYR	Myer Holdings Ltd	1114.60	0.64	-1.55	N/A
NCK	Nick Scali Limited	1348.82	15.50	-1.71	N/A
PFP	Propel Funeral	725.74	5.27	0.19	N/A
PMV	Premier Investments	3213.59	19.79	-1.54	N/A
PWH	Pwr Holdings Limited	693.89	6.79	-1.59	N/A
SGR	The Star Ent Grp	315.55	0.11	0.00	N/A
SKC	Skycity Ent Grp Ltd	885.64	1.16	-0.86	N/A
SNL	Supply Network	1529.11	35.34	-0.28	N/A
SUL	Super Ret Rep Ltd	2931.23	12.87	-0.85	N/A
TAH	TABCORP Holdings Ltd	1360.32	0.60	0.00	N/A
TLC	The Lottery Corp	10772.74	4.82	-0.41	N/A
TPW	Temple & Webster Ltd	1947.90	16.09	-1.65	Change in substantial holding
WEB	WEB Travel Group Ltd	1647.71	4.51	-1.10	N/A
WES	Wesfarmers Limited	83552.91	73.86	0.27	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	5690.79	7.84	-0.25	N/A
BGA	Bega Cheese Ltd	1613.25	5.28	-0.19	N/A
COL	Coles Group	26651.74	20.29	2.11	N/A
EDV	Endeavour	6913.18	3.88	0.52	N/A
ELD	Elders Limited	1285.73	6.61	-2.22	N/A
GNC	GrainCorp Limited	1519.39	6.80	-0.73	N/A
ING	Inghams Group	1155.92	3.15	1.29	N/A
MTS	Metcash Limited	3471.52	3.19	0.95	N/A
RIC	Ridley Corporation	814.85	2.56	-0.78	QUOTED: Ex Dividend
SHV	Select Harvests	713.38	5.17	2.99	N/A
TWE	Treasury Wine Estate	7383.98	8.95	-1.65	Minimal impact expected from US tariffs on Aus and NZ wine
WOW	Woolworths Group Ltd	36098.10	30.11	1.90	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	596.20	3.02	0.67	N/A
ANN	Ansell Limited	4998.61	29.34	-14.34	N/A
BOT	Botanix Pharma Ltd	806.40	0.43	-3.41	N/A
COH	Cochlear Limited	17523.76	268.81	0.32	Cochlear awaits clarification on application of US tariff
CSL	CSL Limited	123566.09	257.68	0.98	CSL Responds to Proposed USA Tariffs
CU6	Clarity Pharma	645.92	1.90	-5.72	N/A
CUV	Clinuvel Pharmaceut.	563.18	10.95	-2.67	N/A
EBO	Ebos Group Ltd	6843.91	35.66	1.97	N/A
FPH	Fisher & Paykel H.	18451.67	32.34	2.73	New US tariffs announced today
HLS	Healius	1005.69	1.41	1.81	N/A
IDX	Integral Diagnostics	844.03	2.25	-0.88	N/A
IMM	Immutep Ltd	385.73	0.26	-1.89	N/A
MSB	Mesoblast Limited	2382.24	1.88	0.00	Meeting Requested with FDA on Revascor Accelerated Approval
MVF	Monash IVF Group Ltd	430.55	1.08	-2.26	N/A
MYX	Mayne Pharma Ltd	587.41	7.23	0.00	N/A
NAN	Nanosonics Limited	1442.10	4.78	0.63	N/A
NEU	Neuren Pharmaceut.	1376.25	10.57	-2.22	N/A
OPT	Opthea Limited	738.77	0.60	0.00	N/A
PME	Pro Medicus Limited	20769.29	202.73	1.97	N/A
PNV	Polynovo Limited	787.56	1.10	-3.51	N/A
REG	Regis Healthcare Ltd	2039.46	6.76	-0.15	N/A
RHC	Ramsay Health Care	7933.62	33.92	-1.31	N/A
RMD	ResMed Inc.	21017.11	34.78	-1.36	Report of proposed sale of securities
SHL	Sonic Healthcare	12509.72	25.95	-0.35	N/A
SIG	Sigma Health Ltd	33130.43	2.89	0.70	N/A
TLX	Telix Pharmaceutical	8645.39	25.55	-0.20	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	88130.70	29.25	-1.38	APRA Court Enforceable Undertaking and OW Report release
BEN	Bendigo and Adelaide	6054.62	10.52	-1.31	N/A
BOQ	Bank of Queensland.	4531.07	6.77	-1.17	N/A
CBA	Commonwealth Bank.	259085.44	156.37	1.00	N/A
JDO	Judo Cap Holdings	2028.48	1.77	-2.48	Ceasing to be a substantial holder
MYS	MyState Limited	654.38	3.87	0.00	N/A
NAB	National Aust. Bank	105963.10	34.18	-1.21	N/A
WBC	Westpac Banking Corp	109250.87	31.74	-0.50	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	662.37	5.62	-3.77	N/A
AFG	Aust Finance Grp	418.34	1.57	1.29	N/A
AMP	AMP Limited	3063.41	1.19	-2.07	N/A
ASX	ASX Limited	12400.19	63.85	0.05	N/A
AUB	AUB Group Ltd	3532.60	29.93	-1.22	N/A
CCP	Credit Corp Group	964.51	13.80	-2.61	N/A
CGF	Challenger Limited	4134.55	5.86	-2.01	N/A
EQT	Equity HI	883.07	32.22	-2.36	Investor Briefing Presentation
FPR	Fleetpartners Group	651.77	2.73	-2.50	N/A
GDG	Generation Dev Group	1984.02	4.83	-5.85	N/A
HLI	Helia Group Limited	1149.84	4.22	0.00	N/A
HMC	HMC Capital Limited	2521.08	5.99	-1.96	Investor Day 2025 Presentation
HUB	HUB24 Ltd	5528.68	64.52	-5.27	N/A
IAG	Insurance Australia	18425.56	7.79	0.00	N/A
IFL	Insignia Financial	2823.76	4.15	-1.43	N/A
IFT	Infratil Limited	9051.61	9.19	-1.71	N/A
MAF	MA Financial Group	1285.72	6.81	-3.95	N/A
MFG	Magellan Fin Grp Ltd	1333.22	7.52	-0.53	N/A
MPL	Medibank Private Ltd	12668.41	4.58	-0.43	N/A
MQG	Macquarie Group Ltd	75072.83	191.27	-2.89	Change of Director's Interest Notice
NHF	NIB Holdings Limited	3344.62	6.90	0.29	N/A
NWL	Netwealth Group	6429.45	23.98	-8.65	N/A
OFX	OFX Group Ltd	257.85	1.10	-0.45	N/A
PNI	Pinnacle Investment	4028.90	17.06	-4.00	N/A
PPT	Perpetual Limited	2228.37	18.52	-4.83	N/A
PTM	Platinum Asset	320.19	0.54	-1.82	N/A
QBE	QBE Insurance Group	33545.68	21.96	-1.17	N/A
QRI	Qualitas Re Income	967.15	1.59	0.00	QUOTED: Ex Dividend
SDF	Steadfast Group Ltd	6416.49	5.72	-1.38	N/A
SOL	Soul Pattinson (W.H)	12970.20	34.92	-0.99	N/A
SUN	Suncorp Group Ltd	21096.21	19.29	-0.98	N/A
TYR	Tyro Payments	403.94	0.76	-0.65	N/A
XYZ	Block Inc	4820.32	88.04	0.57	N/A
ZIP	ZIP Co Ltd..	2082.42	1.49	-6.58	N/A

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1000.90	1.12	0.00	N/A
ARF	Arena REIT.	1410.80	3.50	-1.13	N/A
ASK	Abacus Storage King	1570.35	1.18	-1.67	N/A
BWP	BWP Trust	2490.15	3.51	0.57	N/A
CHC	Charter Hall Group	8192.31	16.50	-4.73	N/A
CIP	Centuria I REIT	1854.00	2.91	-0.34	N/A
CLW	Chtr H Lwr	2670.24	3.72	-1.06	N/A
CMW	Cromwell Prop	982.08	0.37	-2.67	N/A
CNI	Centuria Capital	1353.05	1.63	0.00	N/A
COF	Centuria Office REIT	689.92	1.15	-0.87	N/A
CQE	Charter Hall Soc In	1031.68	2.75	-1.08	N/A
CQR	Charter Hall Retail	2086.61	3.60	0.28	Change in substantial holding
DGT	DigiCo Infrastr REIT	1663.86	2.88	-4.95	N/A
DXI	Dexus Industria REIT	834.42	2.63	0.00	N/A
DXS	Dexus	7830.11	7.15	-1.79	N/A
GMG	Goodman Group	61178.28	29.02	-3.65	N/A
GOZ	Growthpoint Property	1749.52	2.29	-1.29	N/A
GPT	GPT Group	8581.79	4.45	-0.67	N/A
HCW	Hlthcohcwellsreit	518.93	0.93	0.00	N/A
HDN	Homeco Daily Needs	2512.54	1.22	1.24	N/A
INA	Ingenia Group	2249.86	5.46	-1.09	N/A
LIC	Lifestyle Communit.	947.14	7.50	-3.60	N/A
LLC	Lendlease Group	4230.88	5.87	-4.24	N/A
MGR	Mirvac Group	8404.68	2.13	0.00	N/A
NSR	National Storage	3102.91	2.21	-0.90	N/A
PXA	Pexagroup	1994.32	11.27	0.36	N/A
RFF	Rural Funds Group	683.96	1.75	-0.28	N/A
RGN	Region Group	2441.99	2.15	2.38	RGN Announcement of Buy-Back
SCG	Scentre Grp	17813.63	3.41	-0.29	N/A
SGP	Stockland	12095.08	5.01	-0.60	N/A
URW	Unibailrodawestfield	663.52	6.70	-0.15	N/A
VCX	Vicinity Centres	10266.48	2.23	-0.89	N/A
WPR	Waypoint REIT	1612.79	2.42	0.83	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	3693.57	19.97	-2.20	N/A
AD8	Audinate Group Ltd	526.82	6.22	-1.58	N/A
BRN	Brainchip Ltd	415.28	0.21	0.00	N/A
CAT	Catapult Grp Int Ltd	925.56	3.32	-2.64	N/A
CDA	Codan Limited	2837.95	15.39	-1.54	N/A
DDR	Dicker Data Limited	1481.14	8.35	1.83	N/A
DTL	Data3 Limited	1095.20	7.07	0.00	N/A
GTK	Gentrack Group Ltd	1068.55	10.07	1.51	N/A
HSN	Hansen Technologies	1008.97	5.09	2.83	N/A
IFM	Infomedia Ltd	486.46	1.28	-0.39	N/A
IRE	IRESS Limited	1509.26	8.02	-0.74	Change in substantial holding
MAQ	Macquarie Technology	1668.85	61.69	-4.73	N/A
MP1	Megaport Limited	1641.25	9.99	-2.15	N/A
NVX	Novonix Limited	273.50	0.44	2.33	N/A
NXL	Nuix Limited	992.20	2.93	-2.33	Change of Director's Interest Notice
NXT	NEXTDC Limited	7556.91	11.38	-3.56	N/A
RUL	Rpmglobal Hldgs Ltd	635.15	2.79	-2.45	N/A
SDR	Siteminder	1194.38	4.18	-1.88	N/A
TNE	Technology One	9398.75	27.97	-2.58	N/A
WBT	Weebit Nano Ltd	379.34	1.72	-5.75	N/A
WTC	WiseTech Global Ltd	28099.18	81.74	-2.68	Interim CEO Employment Agreement
XRO	Xero Ltd	23853.00	150.42	-3.44	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1168.11	3.90	-1.27	N/A
CAR	CAR Group Limited	12490.29	32.75	-0.97	N/A
CNU	Chorus Limited	3180.39	7.34	0.14	N/A
DHG	Domain Holdings Aus	2716.13	4.25	-1.16	N/A
EVT	EVT Limited	2161.55	13.07	-1.73	N/A
NEC	Nine Entertainment	2362.79	1.50	0.34	N/A
NWS	News Corp..	1661.22	47.88	-1.38	N/A
OML	Ooh!Media Limited	800.09	1.49	0.00	N/A
REA	REA Group	29643.14	226.38	0.90	N/A
SEK	Seek Limited	7764.41	21.51	-1.15	N/A
SLC	Superloop Limited	1110.79	2.21	1.84	N/A
SPK	Spark New Zealand	3430.04	1.90	2.15	N/A
TLS	Telstra Group	49915.13	4.34	0.46	N/A
TPG	TPG Telecom Limited	8869.06	4.72	-1.05	N/A
TUA	Tuas Limited	2540.54	5.30	-2.39	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7131.12	10.69	0.85	N/A
APA	APA Group	10370.68	7.92	-0.38	N/A
ORG	Origin Energy	18657.36	10.79	-0.37	N/A

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