



***INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.***

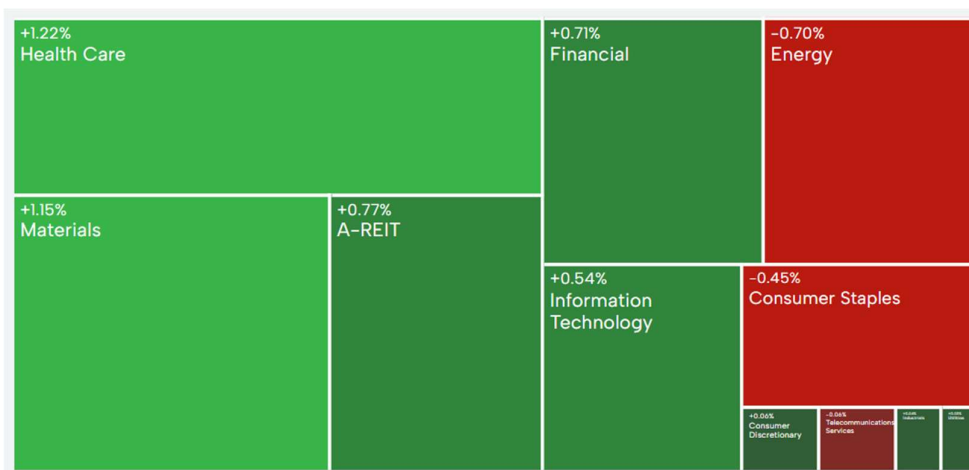
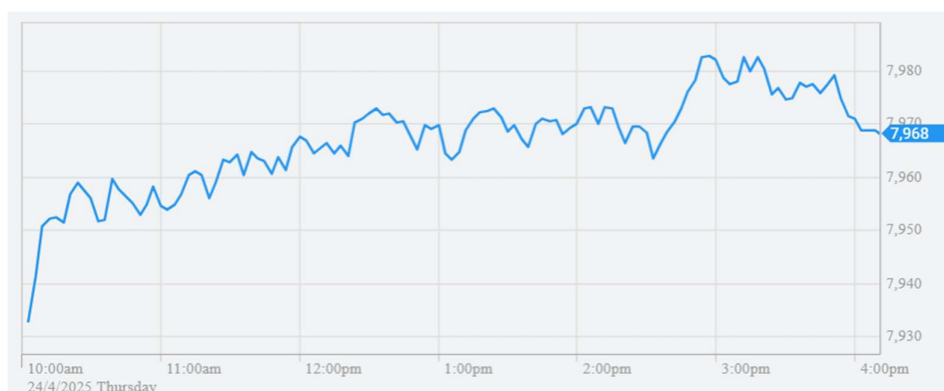
## MARKET COMMENTARY

The Aussie market finished the three-day short week on a positive note with global funds keeping the big caps in the positive despite US futures rolling over. US government two-day market pump by flagging potential policy backflip was forced by another bond market move. There was no real policy base to start with and hence the backflip and delays are as random as the original policy. Trump's stance on tariff-based economy is the brainchild of Peter Navarro. Peter Navarro's views were supported by a fictional character called Ron Vara. Given that the last time US tried this policy was over a century ago and the world was a completely different cycle, it is not surprising that it continues to fail in the current cycle. There is zero possibility that US mega corporates can move their supply chain in the next 4-5 years from China. The trade was based on a fantasy that China will fold. The reality is that US has folded multiple times and China hasn't even spoken to them. The infighting has started with the US government. Since the execution was worse than the policy setting, it's going to get worse. Get ready for fake trade deals. It may be different this time!

CNBC on Trade War > U.S. President Donald Trump called the first shots in his trade crusade, but he also blinked first in his tariff war. Trump late Tuesday said that the current 145% tariff on Chinese imports is "very high, and it won't be that high. ... No, it won't be anywhere near that high. It'll come down substantially. But it won't be zero." The president's softer tone towards China, despite no formal talks, was in stark contrast to his more combative rhetoric earlier in April. China, on its part, has welcomed the talks, but has not ceded any ground. "China's attitude towards the tariff war launched by the U.S. is quite clear: We don't want to fight, but we are not afraid of it. If we fight, we will fight to the end; if we talk, the door is wide open," Foreign Ministry spokesperson Guo Jiakun said Wednesday. Markets then rallied following the softening stance, but with the swings in rhetoric from the White House, we might be in for another whiplash if Trump changes his mind.

CNBC on Chinese response to US tariffs > China on Thursday said that there were no discussions with the U.S. on tariffs, despite indications from the White House this week that there would be some easing in the tensions. "At present there are absolutely no negotiations on the economy and trade between China and the U.S.," Ministry of Commerce Spokesperson He Yadong told reporters in Mandarin, translated by CNBC. He added that "all sayings" regarding progress on bilateral talks should be dismissed. "If the U.S. really wants to resolve the problem ... it should cancel all the unilateral measures on China," He said. U.S. President Donald Trump and U.S. Treasury Secretary Scott Bessent this week indicated that there might be an easing in tensions with China. The White House earlier this month added 145% tariffs on Chinese goods, to which Beijing responded with duties of its own and increased restrictions on critical minerals exports to the U.S.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	7903.00	47.70	0.61	DX	99.2100	-0.4900	-0.49	SPTGLD	3332.39	43.97	1.34
S&P 200	7968.20	47.70	0.60	AUDUSD	0.6380	0.0020	0.32	TWI	59.50	-0.40	-0.67
Mid Cap	9861.80	53.10	0.54	NZDAUD	0.9357	0.0009	0.09	WTIS	62.87	0.60	0.96
Small Cap	2996.00	30.70	1.04	GBPAUD	2.0838	-0.0004	-0.02	BRENT	66.68	0.56	0.85
Micro Cap	2203.30	41.20	1.91	EURAUD	1.7833	0.0039	0.22	COPP3M	9437.00	120.50	1.29
NZ50G	12017.84	61.37	0.51	EURUSD	1.1377	0.0061	0.54	NICK3M	15730.00	50.00	0.32
JAPAN	35039.15	170.52	0.49	USDJPY	142.6670	-0.7815	-0.54	ZINC	2608.00	41.00	1.60
KOSPI	2522.33	-3.23	-0.13	CNYUSD	0.1370	-0.0003	-0.20	Security	Last	+/-	%
SING	3843.61	11.29	0.29	Security	Last	+/-	%	DOWFUT	39570.00	-205.00	-0.52
SHANGHAI	3297.29	0.93	0.03	USBON	4.3635	0.0223	0.51	NASFUT	18670.50	-133.50	-0.71
HNGKNG	21840.00	-232.62	-1.05	USLBR	4.8140	0.0190	0.40	SPFUT	5373.50	-28.25	-0.52
GERMAN	21776.25	-185.72	-0.85	BOND10	4.1850	-0.0300	-0.71				
CAC40	7424.76	-57.60	-0.77	BBSR3M	3.9367	-0.0155	-0.39				
FTSE	8403.18	74.58	0.90	VIX	28.45	-2.12	-6.93				
DOWJON	39606.57	419.59	1.07	XVI	12.96	-0.20	-1.53				
NASDAQ	16708.05	407.63	2.50								
SP500	5375.86	88.10	1.67								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The S&P Global US Manufacturing PMI rose to 50.7 in April 2025 from 50.2 in March, better than market expectations of 49.1, a preliminary estimate showed. Although growth was modest, this marked the fourth consecutive month of expansion in manufacturing activity. Output returned to growth after contracting in March, though the expansion was marginal. New orders saw a slight increase, driven by domestic demand, while export orders declined significantly, with tariffs boosting domestic sales but contributing to weaker foreign demand. Meanwhile, jobs were cut for the first time since October. Input costs rose at a pace not seen since August 2022, driven by tariffs, supply issues, and a weaker exchange rate. Accordingly, output inflation accelerated to a 29-month high. Looking forward, business confidence dropped to its lowest level since last August, driven by concerns over rising costs, supply shortages, slower economic growth, and declining demand from export customers.

The S&P Global US Services PMI fell to 51.4 in April of 2025 from 54.4 in the previous month, firmly below market expectations of 52.5, to mark the second softest growth rate in services activity in one year, solely behind the reading from February (51), according to a preliminary estimate. The slowdown was owed to a sharp deceleration in new orders, with firms citing client uncertainty due to tariffs and an unstable economic backdrop, especially among foreign orders. The softer demand for capacity drove service providers to ease their hiring intake, on top of the increasingly limited labor availability. On the price front, input cost inflation rose to a seven-month high, driving firms to increase their output charges. Looking ahead, sentiment about output in the upcoming year fell to its lowest since October 2022 due to uncertain economic policy from the new Presidential administration.

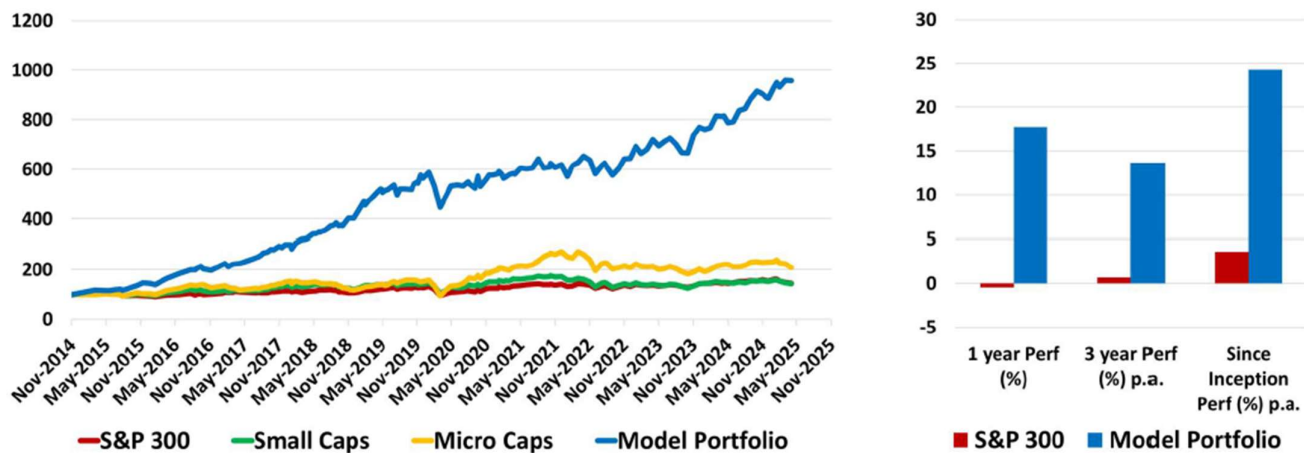
Mortgage application volumes in the US plunged by 12.7% from the previous week on the period ending April 18th, the sharpest decline since October of the previous year, and extending the 8.5% slump from the previous week, according to data compiled by the Mortgage Bankers Association. The drop was in line with higher benchmark mortgage rates after the escalation of tariffs by the US against major trading partners triggered a selloff in long-dated Treasury securities and asset-backed securities. Applications to refinance a home, which are more sensitive to short-term changes in interest rates, slumped by 20% on the week. In turn, applications for a mortgage to buy a new home fell by 7% despite evidence of higher inventory.

South Korea's economy contracted by 0.2% quarter-on-quarter in the first three months of 2025, defying expectations of a modest 0.1% expansion. The downturn comes amid heightened political uncertainty at home and the economic impact of sweeping U.S. tariffs. On the expenditure front, private consumption dipped by 0.1%, primarily driven by reduced spending on services such as entertainment, cultural activities, and healthcare. Government consumption also declined by 0.1%, reflecting lower expenditure on healthcare benefits. Construction investment plunged 3.2%, largely due to a slowdown in building activity. Meanwhile, facilities investment dropped by 2.1%, with a notable decline in purchases of machinery, including semiconductor manufacturing equipment. Exports fell by 1.1%, weighed down by decreased shipments of chemicals and machinery. Imports also dropped by 2.0%, reflecting lower demand for energy products such as crude oil and natural gas.

The S&P Global Flash UK Manufacturing PMI fell to 44 in April 2025 from 44.9 in March, matching market expectations. The reading pointed to another contraction in the manufacturing sector and the deepest since August 2023, as weaker demand from international markets weighed on business activity. Manufacturers recorded a fall in production volumes for the sixth successive month, and the steepest since August 2022 and widely attributed to weakening market conditions, especially in key export destinations. Manufacturing export sales were particularly hard-hit by rising global trade tensions. Aside from the pandemic, the latest decline in new orders from abroad across the manufacturing sector was the steepest since February 2009. In addition, employment continued to fall and factory gate price inflation accelerated, with companies mostly citing higher National Insurance contributions and a rise in the National Living Wage. Finally, business activity expectations weakened considerably.

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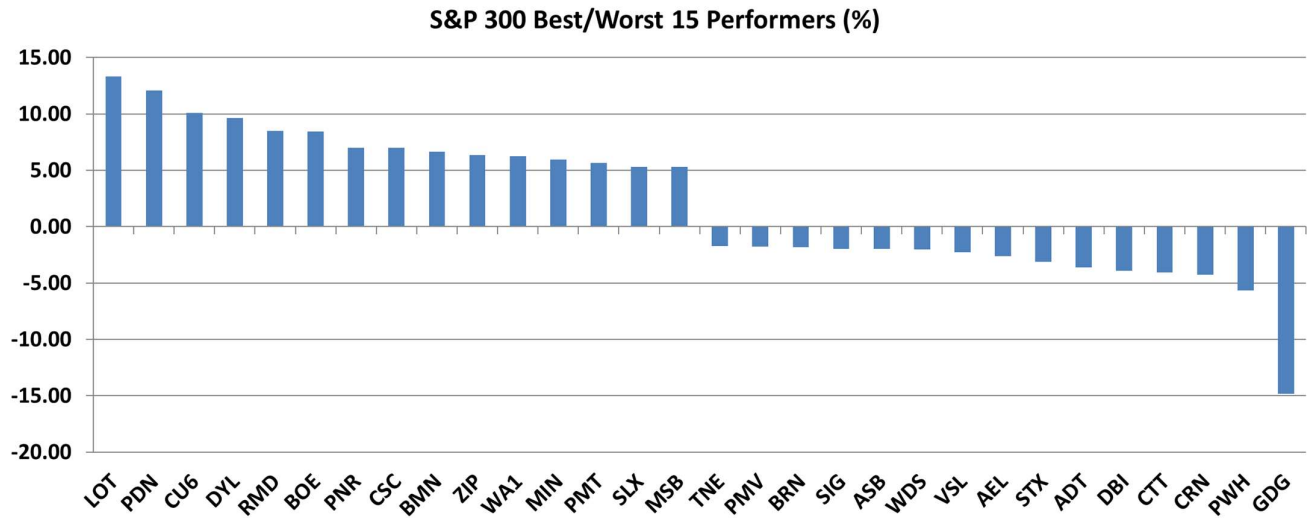
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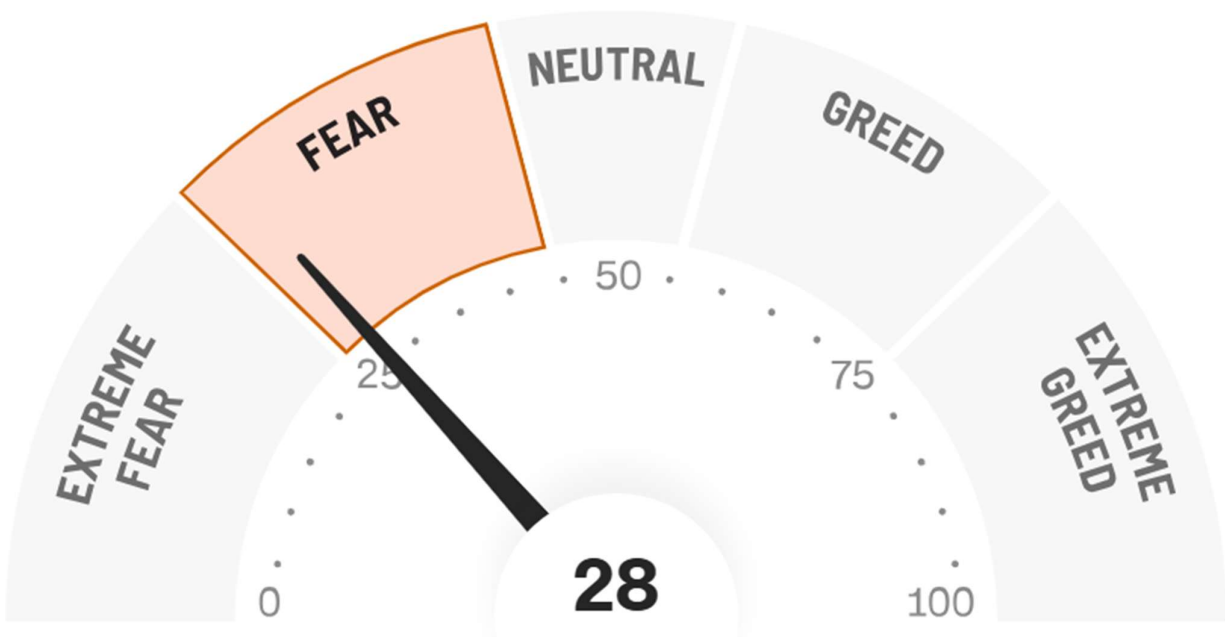
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## 1. Movers and Shakers in S&P 300 >



## 2. CNN Fear & Greed Index >



# TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
LOT	Lotus Resources Ltd	354.40	0.17	13.33	N/A
PDN	Paladin Energy Ltd	1978.84	5.56	12.10	N/A
CU6	Clarity Pharma	668.41	2.29	10.10	N/A
DYL	Deep Yellow Limited	909.36	1.03	9.63	Issue of Securities
RMD	ResMed Inc.	19723.30	36.08	8.51	Resmed Announces Results for the Third Quarter of FY2025
BOE	Boss Energy Ltd	1082.95	2.83	8.43	N/A
PNR	Pantoro Limited	1109.38	3.05	7.02	N/A
CSC	Capstonecorp	1343.70	7.51	6.98	N/A
BMN	Bannerman Energy Ltd	348.74	2.08	6.67	Quarterly Activities Report
ZIP	ZIP Co Ltd..	2056.31	1.68	6.35	N/A
WA1	Wa1ResourcesLtd	790.24	12.40	6.26	N/A
MIN	Mineral Resources.	3382.09	18.23	5.93	N/A
PMT	Patriotbatterymetals	146.97	0.28	5.66	N/A
SLX	Silex Systems	626.21	2.77	5.32	N/A
MSB	Mesoblast Limited	2172.23	1.79	5.29	N/A
BGL	Bellevue Gold Ltd	1262.26	0.90	5.26	Ceasing to be a substantial holder
WAF	West African Res Ltd	2621.55	2.42	5.22	N/A
DVP	Develop Global Ltd	700.70	2.70	5.06	N/A
OBM	Ora Banda Mining Ltd	1902.22	1.06	4.95	N/A
CHN	Chalice Mining Ltd	406.53	1.09	4.31	March 2025 Quarterly Activities & Cashflow Report
TYR	Tyro Payments	369.84	0.73	4.29	N/A
RRL	Regis Resources	3331.66	4.59	4.08	N/A
CYL	Catalyst Metals	1429.40	6.56	3.96	N/A
AAI	Alcoa Corporation	2317.22	39.43	3.95	N/A
SMR	Stanmore Resources	1658.56	1.91	3.80	N/A
NXG	Nexgenenergycanada	793.94	7.89	3.54	N/A
PNV	Polynovo Limited	780.65	1.17	3.54	N/A
NEM	Newmont Corporation	9292.62	85.20	3.46	First Quarter 2025 Earnings Results Release (Form 8-K)
SKC	Skycity Ent Grp Ltd	779.21	1.06	3.41	N/A
NXL	Nuix Limited	777.22	2.43	3.40	N/A

# TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
GDG	Generation Dev Group	1875.89	4.13	-14.85	March quarter update
PWH	Pwr Holdings Limited	673.78	6.32	-5.67	PWR Founder and Managing Director Takes Medical Leave
CRN	Coronado Global Res	393.97	0.23	-4.26	N/A
CTT	Cettire	188.71	0.48	-4.04	Change in substantial holding
DBI	Dalrymple Bay	2022.71	3.92	-3.92	N/A
ADT	Adriatic Metals	1340.50	4.25	-3.63	N/A
STX	Strike Energy Ltd	458.70	0.16	-3.13	N/A
AEL	Amplitude Energy	503.77	0.19	-2.63	N/A
VSL	Vulcan Steel	992.34	7.36	-2.26	N/A
WDS	Woodside Energy	38772.47	20.01	-2.01	N/A
ASB	Austal Limited	2139.59	4.98	-1.97	N/A
SIG	Sigma Health Ltd	35439.17	3.01	-1.95	N/A
BRN	Brainchip Ltd	557.08	0.27	-1.82	N/A
PMV	Premier Investments	3258.35	20.02	-1.77	N/A
TNE	Technology One	9343.10	28.05	-1.72	N/A
LOV	Lovisa Holdings Ltd	2730.25	24.27	-1.58	N/A
DGT	DigiCo Infrastr REIT	1400.28	2.51	-1.57	N/A
MYR	Myer Holdings Ltd	1235.56	0.71	-1.40	N/A
SIQ	Smartgrp Corporation	1038.42	7.60	-1.30	N/A
BPT	Beach Energy Limited	2680.57	1.16	-1.28	N/A
VUL	Vulcan Energy	1029.13	4.67	-1.27	N/A
BOT	Botanix Pharma Ltd	778.91	0.42	-1.18	March 2025 Quarterly Activities Report and Appendix 4C
STO	Santos Ltd	19324.25	5.88	-1.18	N/A
COL	Coles Group	28784.42	21.21	-1.16	N/A
IFM	Infomedia Ltd	508.97	1.33	-1.12	N/A
AZJ	Aurizon Holdings Ltd	5532.49	3.09	-0.96	N/A
QBE	QBE Insurance Group	32661.63	21.43	-0.92	N/A
SUL	Super Ret Rep Ltd	2915.42	12.80	-0.85	N/A
IEL	Idp Education Ltd	2287.92	8.15	-0.85	N/A
COF	Centuria Office REIT	731.74	1.22	-0.82	N/A

# CHECKING S&P 300 BY THE SECTOR

## ➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEL	Amplitude Energy	503.77	0.19	-2.63	N/A
ALD	Ampol Limited	5323.67	22.42	0.36	N/A
BMN	Bannerman Energy Ltd	348.74	2.08	6.67	Quarterly Activities Report
BOE	Boss Energy Ltd	1082.95	2.83	8.43	N/A
BPT	Beach Energy Limited	2680.57	1.16	-1.28	N/A
DYL	Deep Yellow Limited	909.36	1.03	9.63	Issue of Securities
KAR	Karoo Energy Ltd	1048.07	1.39	-0.36	N/A
LOT	Lotus Resources Ltd	354.40	0.17	13.33	N/A
NHC	New Hope Corporation	3077.02	3.64	0.00	N/A
NXG	Nexgenenergycanada	793.94	7.89	3.54	N/A
PDN	Paladin Energy Ltd	1978.84	5.56	12.10	N/A
STO	Santos Ltd	19324.25	5.88	-1.18	N/A
STX	Strike Energy Ltd	458.70	0.16	-3.13	N/A
VEA	Viva Energy Group	2623.98	1.65	1.54	N/A
WDS	Woodside Energy	38772.47	20.01	-2.01	N/A
WHC	Whitehaven Coal	3998.95	4.82	0.84	N/A
YAL	Yancoal Aust Ltd	6483.36	4.87	-0.81	N/A

## ➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	920.46	0.82	1.23	N/A
AMC	Amcort PLC	9609.52	14.92	0.20	N/A
BKW	Brickworks Limited	3776.21	25.08	1.58	N/A
DNL	Dyno Nobel Ltd	4193.75	2.31	2.67	N/A
JHX	James Hardie Indust	15307.19	36.38	2.16	N/A
NUF	Nufarm Limited	1474.48	3.88	0.78	N/A
ORA	Orora Limited	2298.08	1.80	1.70	N/A
ORI	Orica Limited	7744.16	15.95	0.38	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1262.26	0.90	5.26	Ceasing to be a substantial holder
CMM	Capricorn Metals	3882.49	9.15	1.55	Acquisition of Ninghan Gold Project
CYL	Catalyst Metals	1429.40	6.56	3.96	N/A
EMR	Emerald Res NL	2570.21	4.04	3.32	Exploration and Resource Drilling Update
EVN	Evolution Mining Ltd	15818.79	7.99	1.14	N/A
GMD	Genesis Minerals	4417.10	3.89	-0.51	N/A
GOR	Gold Road Res Ltd	3411.29	3.15	0.32	N/A
IPX	Iperionx Limited	1050.04	3.29	0.00	N/A
NEM	Newmont Corporation	9292.62	85.20	3.46	First Quarter 2025 Earnings Results Release (Form 8-K)
NST	Northern Star	23813.12	20.84	0.14	N/A
OBM	Ora Banda Mining Ltd	1902.22	1.06	4.95	N/A
PDI	Predictive Disc Ltd	940.60	0.37	1.39	N/A
PNR	Pantoro Limited	1109.38	3.05	7.02	N/A
PRU	Perseus Mining Ltd	4501.07	3.32	0.91	N/A
RMS	Ramellus Resources	2908.95	2.58	2.79	N/A
RRL	Regis Resources	3331.66	4.59	4.08	N/A
RSG	Resolute Mining	979.36	0.47	2.17	March 2025 Quarterly Activities Report
SPR	Spartan Resources	2537.50	2.00	1.01	N/A
VAU	Vault Minerals Ltd	2993.09	0.45	1.14	N/A
WAF	West African Res Ltd	2621.55	2.42	5.22	N/A
WGX	Westgold Resources.	2810.47	3.04	2.01	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	2317.22	39.43	3.95	N/A
ADT	Adriatic Metals	1340.50	4.25	-3.63	N/A
BHP	BHP Group Limited	191466.43	38.06	0.90	Change in substantial holding
BSL	BlueScope Steel Ltd	9789.77	22.27	-0.22	N/A
CHN	Chalice Mining Ltd	406.53	1.09	4.31	March 2025 Quarterly Activities & Cashflow Report
CIA	Champion Iron Ltd	2207.75	4.34	1.88	N/A
CRN	Coronado Global Res	393.97	0.23	-4.26	N/A
CSC	Capstonecorp	1343.70	7.51	6.98	N/A
DRR	Deterra	1856.50	3.51	0.00	N/A
DVP	Develop Global Ltd	700.70	2.70	5.06	N/A
FMG	Fortescue Ltd	47292.90	15.52	1.04	N/A
IGO	IGO Limited	2726.16	3.64	1.11	N/A
ILU	Iluka Resources	1602.64	3.82	2.41	N/A
IMD	Imdex Limited	1417.80	2.83	2.17	N/A
INR	Ioneer Ltd	318.02	0.14	0.00	N/A
LTR	Liontown Resources	1359.38	0.57	0.89	March 2025 Quarterly Activities and Cashflow Report
LYC	Lynas Rare Earths	7674.04	8.29	0.97	N/A
MAC	MAC Copper	581.71	14.55	2.11	N/A
MIN	Mineral Resources.	3382.09	18.23	5.93	N/A
NIC	Nickel Industries	2191.67	0.52	1.98	N/A
PLS	Pilbara Min Ltd	4698.18	1.49	1.71	Notification of release of securities from escrow
PMT	Patriotbatterymetals	146.97	0.28	5.66	N/A
PRN	Perenti Limited	1249.25	1.36	1.49	N/A
RIO	Rio Tinto Limited	42255.54	114.92	0.96	N/A
S32	South32 Limited	11958.74	2.71	2.26	N/A
SFR	Sandfire Resources	4536.59	9.99	1.01	N/A
SGM	Sims Limited	2732.04	14.12	-0.14	N/A
SMR	Stanmore Resources	1658.56	1.91	3.80	N/A
VSL	Vulcan Steel	992.34	7.36	-2.26	N/A
VUL	Vulcan Energy	1029.13	4.67	-1.27	N/A
WA1	Wa1ResourcesLtd	790.24	12.40	6.26	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	12660.82	7.50	0.00	N/A
ALQ	ALS Ltd	7597.98	15.75	0.51	N/A
ALX	Atlas Arteria	7152.61	4.97	0.81	S&P Global Ratings Update
ASB	Austal Limited	2139.59	4.98	-1.97	N/A
AZJ	Aurizon Holdings Ltd	5532.49	3.09	-0.96	N/A
BXB	Brambles Limited	28704.08	20.88	-0.14	N/A
CPU	Computershare Ltd	22828.24	39.27	0.56	N/A
CWY	Cleanaway Waste Ltd	5803.18	2.60	0.00	N/A
DBI	Dalrymple Bay	2022.71	3.92	-3.92	N/A
DOW	Downer EDI Limited	3760.81	5.60	0.00	Downer completes Laundries business divestment
DRO	Droneshield Limited	1056.89	1.21	-0.41	N/A
FBU	Fletcher Building	3138.70	2.91	-0.34	N/A
GWA	GWA Group Ltd	602.02	2.28	0.44	N/A
IPH	IPH Limited	1210.44	4.50	0.22	N/A
JLG	Johns Lyng Group	605.86	2.17	1.40	N/A
KLS	Kelsian Group Ltd	696.83	2.57	0.00	N/A
MGH	Maas Group Holdings	1393.04	3.85	0.26	N/A
MMS	McMillan Shakespeare	1041.86	14.94	-0.13	N/A
MND	Monadelphous Group	1501.29	15.28	0.59	N/A
NWH	NRW Holdings Limited	1166.27	2.60	1.96	N/A
QAN	Qantas Airways	13104.31	8.60	-0.69	N/A
QUB	Qube Holdings Ltd	6933.74	3.92	0.00	N/A
RDX	Redox Limited	1417.72	2.71	0.37	N/A
REH	Reece Limited	10019.21	15.51	0.00	N/A
RWC	Reliance Worldwide	3086.42	4.03	1.00	N/A
SGH	SGH Limited	20215.60	49.53	-0.28	N/A
SIQ	Smartgrp Corporation	1038.42	7.60	-1.30	N/A
SLX	Silex Systems	626.21	2.77	5.32	N/A
SRG	SRG Global Ltd	764.01	1.29	1.98	N/A
SSM	Service Stream	1117.95	1.82	0.28	Ceasing to be a substantial holder
TCL	Transurban Group	43144.32	13.89	0.07	N/A
VNT	Ventiaservicesgroup	3555.30	4.20	-0.24	N/A
WOR	Worley Limited	6428.63	12.17	0.16	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	383.53	2.17	0.00	N/A
ALL	Aristocrat Leisure	40156.28	64.25	0.08	N/A
AOV	Amotiv	1032.46	7.66	1.32	N/A
APE	Eagers Automotive	4629.85	18.12	1.00	Annual Report 2024
ARB	ARB Corporation.	2516.52	30.54	0.93	N/A
AX1	Accent Group Ltd	1024.46	1.80	-0.55	N/A
BAP	Bapcor Limited	1625.79	4.90	2.30	N/A
BRG	Breville Group Ltd	3908.04	27.54	1.44	N/A
CKF	Collins Foods Ltd	965.46	8.24	0.61	N/A
CTD	Corp Travel Limited	1815.90	12.55	1.13	N/A
CTT	Cettire	188.71	0.48	-4.04	Change in substantial holding
DMP	Domino Pizza Enterpr	2360.26	25.48	1.96	Executive Leadership Changes and Strategy Day
FLT	Flight Centre Travel	2760.66	12.46	0.24	N/A
GEM	G8 Education Limited	1019.98	1.26	-0.40	N/A
GYG	Guzman Y Gomez Ltd	3306.93	32.89	2.11	N/A
HVN	Harvey Norman	6279.87	5.05	0.20	N/A
IEL	Idp Education Ltd	2287.92	8.15	-0.85	N/A
JBH	JB Hi-Fi Limited	10982.60	100.15	-0.30	N/A
JIN	Jumbo Interactive	633.77	10.10	-0.49	N/A
KGK	Kogan.Com Ltd	441.40	4.53	2.03	N/A
LNW	Light & Wonder Inc.	3463.57	130.50	-0.31	N/A
LOV	Lovisa Holdings Ltd	2730.25	24.27	-1.58	N/A
MYR	Myer Holdings Ltd	1235.56	0.71	-1.40	N/A
NCK	Nick Scali Limited	1449.75	17.04	0.53	N/A
PFP	Propel Funeral	716.08	5.28	1.73	N/A
PMV	Premier Investments	3258.35	20.02	-1.77	N/A
PWH	Pwr Holdings Limited	673.78	6.32	-5.67	PWR Founder and Managing Director Takes Medical Leave
SGR	The Star Ent Grp	301.21	0.11	0.00	N/A
SKC	Skycity Ent Grp Ltd	779.21	1.06	3.41	N/A
SNL	Supply Network	1655.75	37.91	-0.50	N/A
SUL	Super Ret Rep Ltd	2915.42	12.80	-0.85	N/A
TAH	TABCORP Holdings Ltd	1246.01	0.55	0.92	N/A
TLC	The Lottery Corp	11151.12	5.00	-0.20	N/A
TPW	Temple & Webster Ltd	2056.25	17.27	0.00	N/A
WEB	WEB Travel Group Ltd	1481.50	4.19	2.20	N/A
WES	Wesfarmers Limited	85946.29	75.74	-0.04	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	5973.16	8.32	0.85	N/A
BGA	Bega Cheese Ltd	1605.27	5.33	1.33	N/A
COL	Coles Group	28784.42	21.21	-1.16	N/A
EDV	Endeavour	7235.56	4.01	-0.74	N/A
ELD	Elders Limited	1154.50	6.13	0.99	N/A
GNC	GrainCorp Limited	1463.93	6.61	0.15	N/A
ING	Inghams Group	1278.58	3.45	0.29	N/A
MTS	Metcash Limited	3537.43	3.24	0.62	N/A
RIC	Ridley Corporation	713.78	2.32	2.65	N/A
SHV	Select Harvests	699.17	4.98	1.22	Change in substantial holding
TWE	Treasury Wine Estate	7156.78	8.81	-0.11	N/A
WOW	Woolworths Group Ltd	38663.44	31.53	-0.38	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	585.78	3.01	2.03	N/A
ANN	Ansell Limited	4321.43	29.42	-0.64	N/A
BOT	Botanix Pharma Ltd	778.91	0.42	-1.18	March 2025 Quarterly Activities Report and Appendix 4C
COH	Cochlear Limited	17338.69	264.62	-0.19	N/A
CSL	CSL Limited	116094.70	241.89	0.89	N/A
CU6	Clarity Pharma	668.41	2.29	10.10	N/A
CUV	Clinuvel Pharmaceut.	553.36	11.01	-0.27	N/A
EBO	Ebos Group Ltd	6916.08	34.30	0.00	N/A
FPH	Fisher & Paykel H.	18244.31	31.59	1.51	N/A
HLS	Healius	991.17	1.39	1.83	N/A
IDX	Integral Diagnostics	837.97	2.27	0.89	N/A
IMM	Immutep Ltd	357.80	0.25	2.04	N/A
MSB	Mesoblast Limited	2172.23	1.79	5.29	N/A
MVF	Monash IVF Group Ltd	298.07	0.79	3.27	N/A
MYX	Mayne Pharma Ltd	563.03	7.03	1.44	N/A
NAN	Nanosonics Limited	1375.31	4.59	1.32	N/A
NEU	Neuren Pharmaceut.	1387.74	11.34	3.00	N/A
OPT	Opthea Limited	738.77	0.60	0.00	N/A
PME	Pro Medicus Limited	21799.32	210.78	1.01	N/A
PNV	Polynovo Limited	780.65	1.17	3.54	N/A
REG	Regis Healthcare Ltd	2033.43	6.75	0.00	N/A
RHC	Ramsay Health Care	7709.72	33.20	-0.60	N/A
RMD	ResMed Inc.	19723.30	36.08	8.51	Resmed Announces Results for the Third Quarter of FY2025
SHL	Sonic Healthcare	12283.93	25.50	-0.27	N/A
SIG	Sigma Health Ltd	35439.17	3.01	-1.95	N/A
TLX	Telix Pharmaceutical	9568.72	28.56	0.85	Pending Release of Shares from Voluntary Escrow

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	84386.78	28.84	1.55	N/A
BEN	Bendigo and Adelaide	6128.46	10.88	0.83	N/A
BOQ	Bank of Queensland.	4881.64	7.39	0.14	N/A
CBA	Commonwealth Bank.	274062.93	164.72	0.58	N/A
JDO	Judo Cap Holdings	1905.65	1.75	2.64	N/A
MYS	MyState Limited	642.54	3.82	0.53	N/A
NAB	National Aust. Bank	106881.86	35.11	0.60	N/A
WBC	Westpac Banking Corp	108515.51	32.04	1.07	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	595.45	5.25	0.00	N/A
AFG	Aust Finance Grp	475.20	1.79	1.99	N/A
AMP	AMP Limited	2987.45	1.21	2.54	N/A
ASX	ASX Limited	13579.59	70.03	0.20	N/A
AUB	AUB Group Ltd	3667.84	31.73	0.86	N/A
CCP	Credit Corp Group	844.03	12.44	0.32	N/A
CGF	Challenger Limited	4881.25	7.10	0.57	N/A
EQT	Equity HI	834.90	31.43	0.74	N/A
FPR	Fleetpartners Group	599.84	2.73	2.25	N/A
GDG	Generation Dev Group	1875.89	4.13	-14.85	March quarter update
HLI	Helia Group Limited	1264.19	4.70	1.29	N/A
HMC	HMC Capital Limited	1898.03	4.67	1.52	N/A
HUB	HUB24 Ltd	5500.27	69.00	1.83	N/A
IAG	Insurance Australia	18851.31	7.99	0.25	N/A
IFL	Insignia Financial	2495.10	3.71	-0.27	N/A
IFT	Infratil Limited	9467.88	9.78	0.00	N/A
MAF	MA Financial Group	1160.59	6.45	0.78	N/A
MFG	Magellan Fin Grp Ltd	1318.20	7.63	1.19	N/A
MPL	Medibank Private Ltd	12475.63	4.54	0.22	N/A
MQG	Macquarie Group Ltd	72561.13	192.72	1.23	N/A
NHF	NIB Holdings Limited	3350.68	6.91	0.44	N/A
NWL	Netwealth Group	6500.48	26.40	-0.53	N/A
OFX	OFX Group Ltd	248.52	1.09	2.35	N/A
PNI	Pinnacle Investment	3794.36	17.16	2.57	N/A
PPT	Perpetual Limited	1797.11	15.73	0.32	N/A
PTM	Platinum Asset	323.10	0.56	0.90	N/A
QBE	QBE Insurance Group	32661.63	21.43	-0.92	N/A
QRI	Qualitas Re Income	985.65	1.62	0.00	N/A
SDF	Steadfast Group Ltd	6383.30	5.78	0.17	N/A
SOL	Soul Pattinson (W.H)	13496.07	36.72	0.05	N/A
SUN	Suncorp Group Ltd	21215.33	19.63	0.20	N/A
TYR	Tyro Payments	369.84	0.73	4.29	N/A
XYZ	Block Inc	4981.46	88.34	-0.25	N/A
ZIP	ZIP Co Ltd..	2056.31	1.68	6.35	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1018.77	1.15	0.44	N/A
ARF	Arena REIT.	1430.72	3.63	1.11	N/A
ASK	Abacus Storage King	1918.59	1.46	0.00	N/A
BWP	BWP Trust	2518.69	3.55	0.57	N/A
CHC	Charter Hall Group	7757.15	16.60	1.22	N/A
CIP	Centuria I REIT	1854.00	2.92	0.00	N/A
CLW	Chtr H Lwr	2684.45	3.78	0.00	N/A
CMW	Cromwell Prop	955.89	0.38	2.74	N/A
CNI	Centuria Capital	1265.89	1.57	2.95	N/A
COF	Centuria Office REIT	731.74	1.22	-0.82	N/A
CQE	Charter Hall Soc In	1046.53	2.83	0.35	N/A
CQR	Charter Hall Retail	2150.55	3.74	1.08	N/A
DGT	DigiCo Infrastr REIT	1400.28	2.51	-1.57	N/A
DXI	Dexus Industria REIT	818.56	2.59	0.39	N/A
DXS	Dexus	7765.58	7.24	0.28	N/A
GMG	Goodman Group	57887.82	28.74	0.84	N/A
GOZ	Growthpoint Property	1719.35	2.30	0.88	N/A
GPT	GPT Group	8600.94	4.53	0.89	N/A
HCW	Hlthcohcwellsreit	456.65	0.83	0.00	N/A
HDN	Homeco Daily Needs	2522.97	1.23	1.65	N/A
INA	Ingenia Group	2200.95	5.43	0.56	N/A
LIC	Lifestyle Communit.	904.53	7.63	2.69	N/A
LLC	Lendlease Group	3623.51	5.22	-0.57	N/A
MGR	Mirvac Group	8680.89	2.20	0.00	N/A
NSR	National Storage	3102.91	2.23	0.00	N/A
PXA	Pexagroup	1978.45	11.20	0.54	N/A
RFF	Rural Funds Group	674.22	1.76	1.45	N/A
RGN	Region Group	2616.41	2.28	1.33	N/A
SCG	Scentre Grp	18178.24	3.52	0.86	N/A
SGP	Stockland	12623.04	5.32	1.14	N/A
URW	Unibailrodawestfield	598.65	6.47	0.31	N/A
VCX	Vicinity Centres	10585.88	2.33	0.43	N/A
WPR	Waypoint REIT	1693.43	2.53	0.40	N/A

## ➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	3557.78	20.49	1.39	N/A
AD8	Audinate Group Ltd	500.15	6.17	2.83	N/A
BRN	Brainchip Ltd	557.08	0.27	-1.82	N/A
CAT	Catapult Grp Int Ltd	1050.41	3.90	0.78	N/A
CDA	Codan Limited	2763.51	15.28	0.39	N/A
DDR	Dicker Data Limited	1519.07	8.36	-0.59	N/A
DTL	Data3 Limited	1138.58	7.34	-0.14	N/A
GTK	Gentrack Group Ltd	1096.61	10.35	1.67	N/A
HSN	Hansen Technologies	1041.58	5.13	0.39	N/A
IFM	Infomedia Ltd	508.97	1.33	-1.12	N/A
IRE	IRESS Limited	1468.17	7.93	0.89	N/A
MAQ	Macquarie Technology	1462.66	58.59	3.24	N/A
MP1	Megaport Limited	1668.58	10.48	0.96	N/A
NVX	Novonix Limited	273.50	0.44	2.33	N/A
NXL	Nuix Limited	777.22	2.43	3.40	N/A
NXT	NEXTDC Limited	7044.58	11.12	1.09	N/A
RUL	Rpmglobal Hldgs Ltd	583.93	2.66	1.14	N/A
SDR	Siteminder	1103.92	3.99	1.53	N/A
TNE	Technology One	9343.10	28.05	-1.72	N/A
WBT	Weebit Nano Ltd	342.97	1.70	2.73	N/A
WTC	WiseTech Global Ltd	28253.65	86.58	2.52	N/A
XRO	Xero Ltd	24110.24	156.58	-0.56	N/A

## ➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1153.32	3.91	0.26	Change of Director's Interest Notice
CAR	CAR Group Limited	12378.12	32.81	0.15	N/A
CNU	Chorus Limited	3171.72	7.35	0.55	N/A
DHG	Domain Holdings Aus	2634.01	4.16	-0.24	N/A
EVT	EVT Limited	2184.30	13.59	1.12	N/A
NEC	Nine Entertainment	2180.42	1.39	1.09	N/A
NWS	News Corp..	1632.26	48.38	0.06	N/A
OML	Ooh!Media Limited	794.70	1.47	-0.34	N/A
REA	REA Group	31561.48	239.93	0.44	N/A
SEK	Seek Limited	7475.38	21.03	0.38	N/A
SLC	Superloop Limited	1213.17	2.39	0.84	N/A
SPK	Spark New Zealand	3674.73	1.96	0.77	Spark Finance extends standby facility
TLS	Telstra Group	51301.13	4.44	-0.45	N/A
TPG	TPG Telecom Limited	9147.96	4.96	0.81	N/A
TUA	Tuas Limited	2498.44	5.48	2.62	N/A

## ➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	6983.12	10.42	0.39	Ceasing to be a substantial holder
APA	APA Group	10801.16	8.23	-0.60	N/A
ORG	Origin Energy	17727.07	10.32	0.29	N/A

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