



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

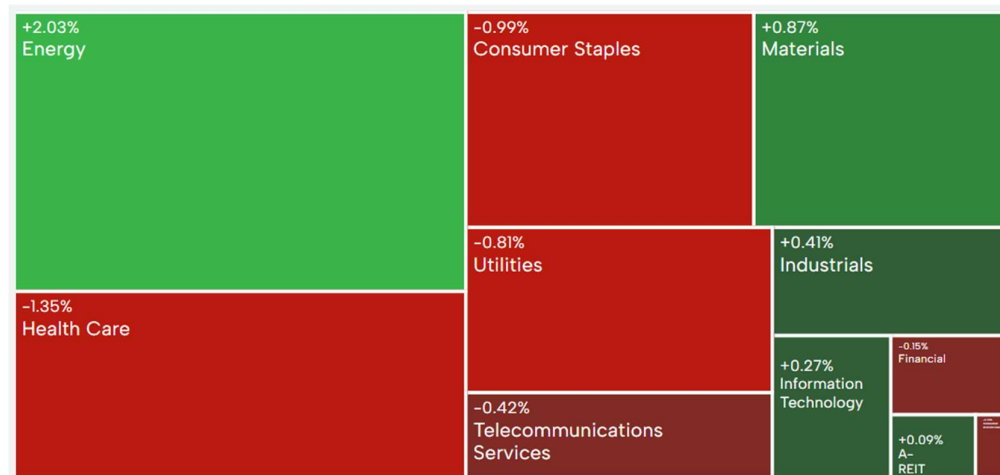
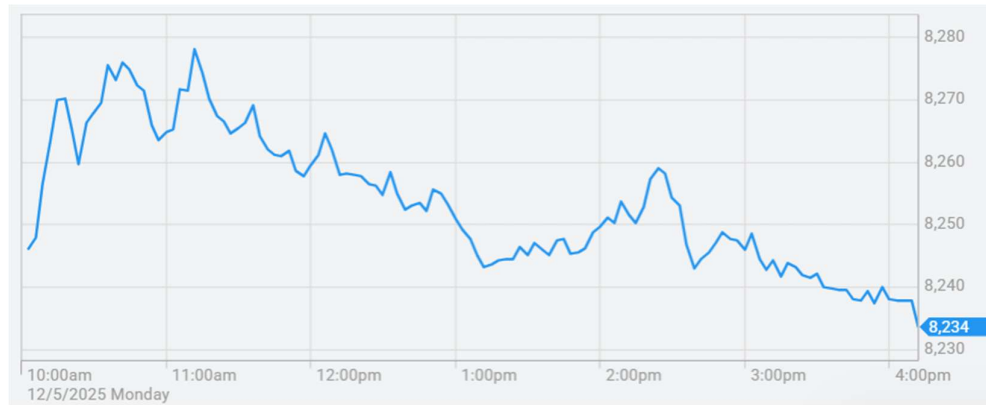
MARKET COMMENTARY

The Aussie market started positive and faded to flat as markets were waiting for update from the US and China talks. The US announced the UK deal with no details on Friday, and the US market reacted similarly and closed flat. The update was that US will cut tariff to 30% and China will cut to 10% for 90 days to start negotiations. The rest are hopes and dreams. It was a clear win for China and a massive backflip for US. China said from the start that they won't start negotiations without big unilateral tariff cuts. US has delivered the massive tariff cuts to get China to negotiation table. Everyone knew that US can't keep it going and they folded with no real move by China after claiming that they won't. We are going to get the whole media spin of starting with 50% and going to 145% and coming back to 30% is "the art of deal". If the great deal is to become Manilla Folder at every point of pressure, the US is going to have a tough time. Bond market bullied US three times in one week and it's coming again. Cost of production in the US is so expensive that tariffs below 50% are not worth the effort. There is no angle where US is winning in the deal. China will keep the supply chains and will negotiate with all the cards. US is going to spin it in the media that they will get this and that, but they folded to Chinese demand with nothing. Inflation is going higher and US Fed rate cuts are going to fade away. Bond market is getting ready to charge again. It may be different this time!

CNBC on US and China tariff cuts > The U.S. and China on Monday agreed to suspend most tariffs on each other's goods in a move that shows a thawing of trade tensions between the world's two largest economies. "We had very productive talks and I believe that the venue, here in Lake Geneva, added great equanimity to what was a very positive process," U.S. Treasury Secretary Scott Bessent said in a news conference. "We have reached an agreement on a 90-day pause and substantially move down the tariff levels. Both sides on the reciprocal tariffs will move their tariffs down 115%," Bessent said. The deal means "reciprocal" tariffs between both countries will be cut from 125% to 10%. The U.S.' 20% duties on Chinese imports relating to fentanyl will remain in place, meaning total tariffs on China stand at 30%.

CNBC on US regulation on pharma and biotech > President Donald Trump said he will sign an executive order Monday morning to introduce "most favored nation" pricing model to lower U.S. prescription drug costs. "I am pleased to announce that Tomorrow morning, in the White House, at 9:00 A.M., I will be signing one of the most consequential Executive Orders in our Country's history. Prescription Drug and Pharmaceutical prices will be REDUCED, almost immediately, by 30% to 80%," Trump said in a post on Truth Social Sunday. The policy ties the amount the government pays for some medications to prices paid abroad. In other words, the U.S. would pay no more than the lowest prices paid by other wealthy countries.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	8170.50	1.20	0.01	DXY	101.3550	1.1870	1.19	SPTGLD	3236.39	-87.86	-2.64
S&P 200	8233.50	2.30	0.03	AUDUSD	0.6415	-0.0010	-0.15	TWI	60.00	0.20	0.33
Mid Cap	10438.80	-18.60	-0.18	NZDAUD	0.9184	-0.0034	-0.36	WTIS	62.83	1.81	2.97
Small Cap	3176.70	-16.80	-0.53	GBPAUD	2.0553	-0.0142	-0.69	BRENT	65.60	1.69	2.64
Micro Cap	2279.80	-10.10	-0.44	EURAUD	1.7333	-0.0152	-0.87	COPP3M	9432.50	37.50	0.40
NZ50G	12676.75	71.68	0.57	EURUSD	1.1119	-0.0073	-0.65	NICK3M	15620.00	55.00	0.35
JAPAN	37644.26	140.93	0.38	USDJPY	147.5690	1.3460	0.92	ZINC	2622.00	60.00	2.34
KOSPI	2607.33	30.06	1.17	CNYUSD	0.1388	0.0004	0.33	Security	Last	+/-	%
SING	3876.16	0.00	0.00	Security	Last	+/-	%	DOWFUT	42222.00	899.00	2.18
SHANGHAI	3369.24	27.25	0.82	USBON	4.4413	0.0565	1.29	NASFUT	20868.00	731.25	3.63
HNGKNG	23543.74	676.00	2.96	USLBR	4.8710	0.0330	0.68	SPFUT	5836.50	158.50	2.79
GERMAN	23875.19	375.87	1.60	BOND10	4.3110	0.0720	1.70				
CAC40	7842.42	98.67	1.27	BBSR3M	3.8096	-0.0102	-0.27				
FTSE	8554.80	23.19	0.27	VIX	21.90	-0.58	-2.58				
DOWJON	41249.38	-119.07	-0.29	XVI	13.08	-0.56	-4.08				
NASDAQ	17928.92	0.78	0.00								
SP500	5659.91	-4.03	-0.07								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The annual inflation rate in Brazil rose to 5.53% in April 2025 from 5.48% in the previous month, the highest since February 2023, to remain above the Central Bank of Brazil's upper target of 4.5% for sixth consecutive month. Consumer prices accelerated for food and non-alcoholic beverages (7.81% vs 7.68% in March), despite the Federal Government's removal of food tariffs in an attempt to tame inflation. Inflation also rose for housing and utilities (4.00% vs 3.84%), other personal spending (5.75% vs 5.28%), household goods and repairs (2.49% vs 1.69%), and clothing (4.01% vs 3.53%). On the other hand, inflation slowed for transportation (5.49% vs 6.05%). From the previous month, the Brazilian CPI rose by 0.43%.

In April 2025, Canada's unemployment rate climbed to 6.9% from 6.7% in the previous month, hitting its highest level in over three years since November of the previous year. This exceeded market expectations of 6.8%. The rise can be attributed to a significant increase in the number of jobless individuals, which reached 1,548,100 - a spike of 39,300. This signals that businesses may be starting to feel the impact of tariffs imposed by the United States. Despite this, net employment saw a modest increase of 7,500, slightly surpassing the expected 2,500. This helped to offset most of the 32,600 job losses from the previous month. The manufacturing sector was hit hardest, experiencing a net decline of 31,000 jobs due to high tariffs on aluminum, steel, and auto industries. However, despite this contraction, the labor force expanded, leading to an uptick in the labor force participation rate by 0.1 percentage points to 65.3%.

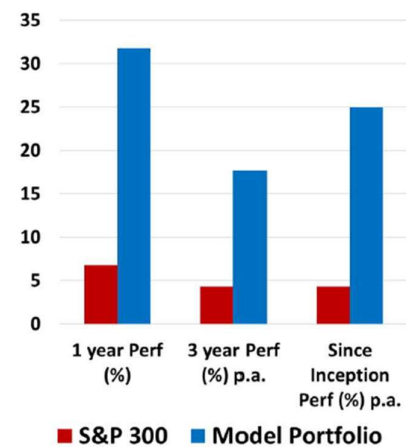
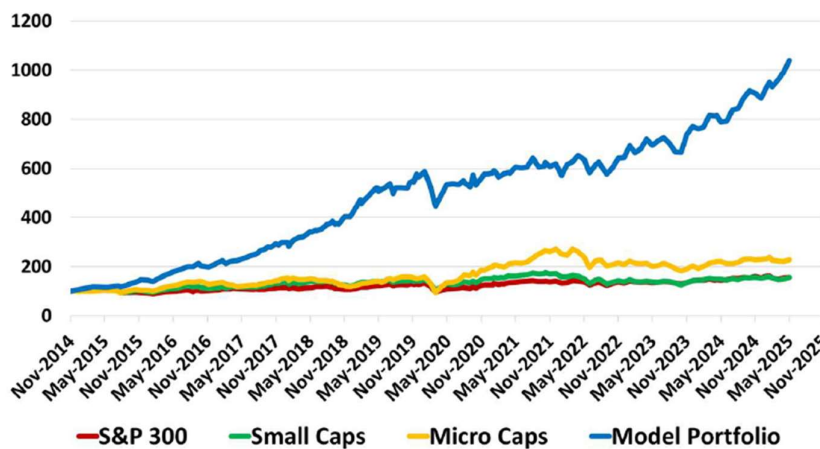
China's consumer prices dropped by 0.1% year-on-year in April 2025, maintaining the same pace for the second month and matching market expectations. It marked the third consecutive month of consumer deflation, weighed by the combined effects of ongoing trade tensions with the US, weak domestic demand, and persistent employment uncertainty. Non-food prices were flat after the prior 0.2% rise, as increases in housing (0.1% vs 0.1% in March), healthcare (0.2% vs 0.1%), and education (0.7% vs 0.8%) were offset by a sharper drop in transport cost (-3.9% vs -2.6%). On the food side, prices saw their smallest fall in three months, amid a sharp rebound in fresh food costs in the face of extreme weather, supply chain disruptions, and the impact of trade barriers. Core inflation, which excludes volatile food and fuel prices, rose 0.5%, holding steady for the second month. On a monthly basis, the CPI edged up 0.1%, reversing a 0.4% drop in March and recording the first increase in three months.

China's producer prices fell 2.7% yoy in April 2025, slightly underperforming market consensus of a 2.6% decline and after a 2.5% drop in March. This was the 31st straight month of producer deflation and the steepest pace since last October, driven by rising external risks from escalating trade tensions with the U.S. and persistently weak domestic demand. Cost of production materials fell further (-3.1% vs -2.8% in March), with sharper drops in mining (-9.4% vs -8.3%), raw materials (-3.6% vs -2.4%), and processing (-2.3% vs -2.6%). Consumer goods prices remained subdued (-1.6% vs -1.5%), pressured by clothing (-0.1% vs -0.3%), durable goods (-3.7% vs -3.4%), and food (-1.4% vs -1.4%), while prices for daily-use goods were little changed (0.6% vs 0.7%). On a monthly basis, producer prices slipped 0.4%, matching the March pace and staying at the largest drop in six months. For the first four months of the year, factory-gate prices shrank 2.4%, compared with a 2.3% drop in Q1 of 2025.

Japan's current account surplus rose to JPY 3,678.1 billion in March 2025 from JPY 3,447.8 billion a year earlier, broadly in line with market expectations. The goods account surplus expanded to JPY 516.5 billion from JPY 463.5 billion, as exports grew 1.8% year-on-year, outpacing the 1.3% rise in imports. The primary income surplus also increased notably to JPY 3,920.2 billion from JPY 3,607.4 billion. However, the services account deficit widened slightly to JPY 0.2 billion from JPY 0.05 billion, while the secondary income deficit grew to JPY 739.4 billion from JPY 618.6 billion. In February 2025, Japan posted a record current account surplus of JPY 4,061 billion. For the full fiscal year 2024, the surplus widened to JPY 30.38 trillion from JPY 26.17 trillion in the previous year, reflecting strong gains in primary income and resilient exports.

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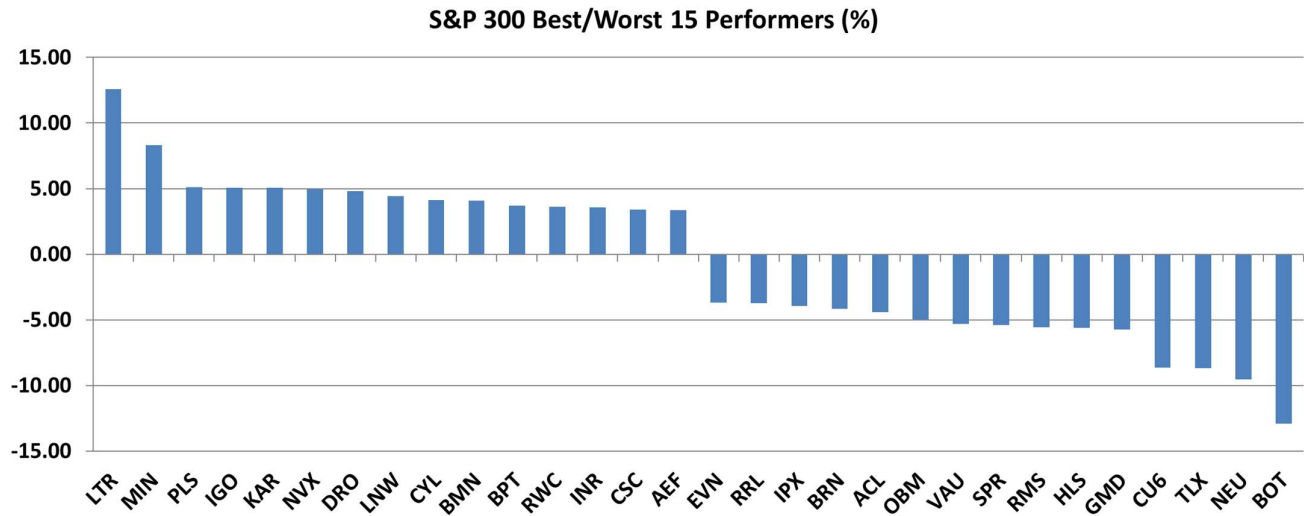
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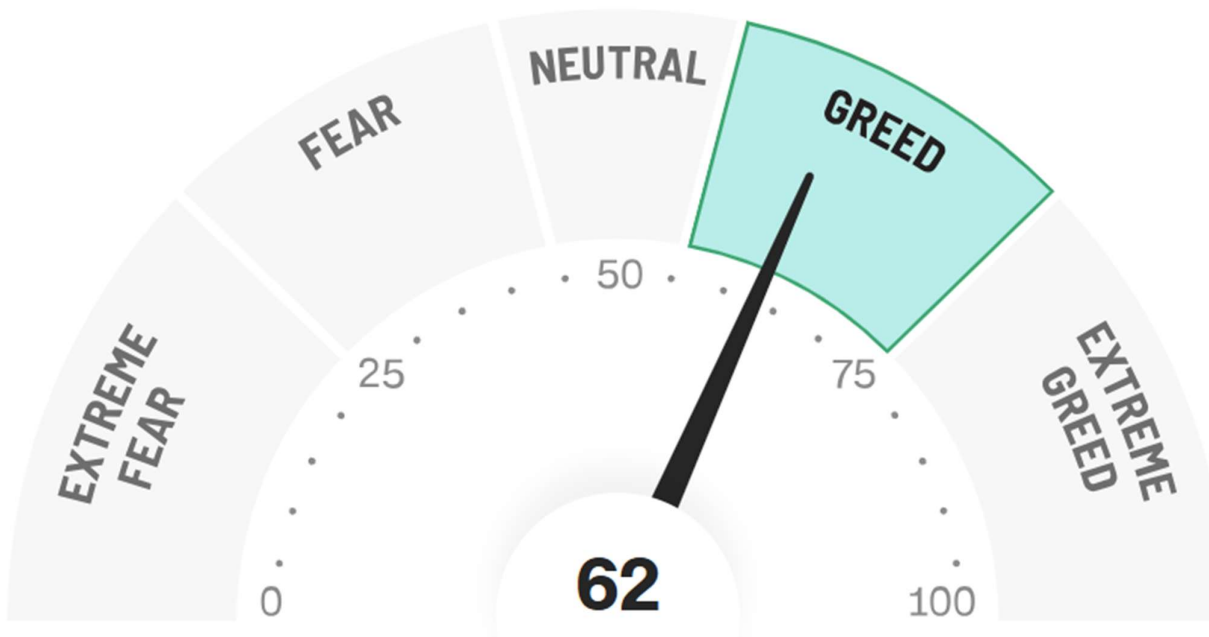
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
LTR	Liontown Resources	1541.44	0.72	12.60	N/A
MIN	Mineral Resources.	4138.68	22.81	8.31	N/A
PLS	Pilbara Min Ltd	4730.36	1.55	5.10	N/A
IGO	IGO Limited	3142.66	4.36	5.06	N/A
KAR	Karoo Energy Ltd	1114.70	1.56	5.05	N/A
NVX	Novonix Limited	318.03	0.53	5.00	N/A
DRO	Droneshield Limited	1184.39	1.42	4.80	N/A
LNW	Light & Wonder Inc.	4022.80	131.96	4.44	N/A
CYL	Catalyst Metals	1377.30	6.33	4.11	N/A
BMN	Bannerman Energy Ltd	527.58	3.07	4.07	N/A
BPT	Beach Energy Limited	2771.82	1.26	3.70	N/A
RWC	Reliance Worldwide	3426.78	4.59	3.61	N/A
INR	Ioneer Ltd	329.79	0.15	3.57	N/A
CSC	Capstonecorp	1448.63	7.95	3.38	N/A
AEF	Australian Ethical	644.22	5.87	3.35	N/A
CTD	Corp Travel Limited	1709.08	12.07	3.34	N/A
STO	Santos Ltd	19681.50	6.26	3.30	N/A
HMC	HMC Capital Limited	2149.73	5.38	3.26	N/A
LOV	Lovisa Holdings Ltd	2930.64	27.31	3.17	Becoming a substantial holder
MAC	MAC Copper	606.94	15.16	3.06	N/A
SLX	Silex Systems	702.40	3.04	3.05	N/A
CRN	Coronado Global Res	276.61	0.17	3.03	N/A
AAI	Alcoa Corporation	2384.23	40.94	2.94	N/A
XYZ	Block Inc	4168.49	80.20	2.87	N/A
S32	South32 Limited	12578.68	2.87	2.87	South32 Announces CEO Transition
NXG	Nexgenenergycanada	933.67	9.05	2.84	Management Information Circular - 2025 AGM
BRG	Breville Group Ltd	4257.82	30.41	2.81	N/A
REH	Reece Limited	10464.94	16.64	2.72	N/A
IRE	IRESS Limited	1574.64	8.63	2.37	N/A
WEB	WEB Travel Group Ltd	1535.70	4.35	2.35	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BOT	Botanix Pharma Ltd	908.58	0.41	-12.90	Botanix Responds to US Pharmaceutical Pricing Announcement
NEU	Neuren Pharmaceut.	1663.97	12.02	-9.56	N/A
TLX	Telix Pharmaceutical	9057.59	24.47	-8.69	N/A
CU6	Clarity Pharma	780.88	2.22	-8.64	N/A
GMD	Genesis Minerals	4925.46	4.11	-5.73	N/A
HLS	Healius	838.68	1.09	-5.63	N/A
RMS	Ramelius Resources	3326.17	2.71	-5.57	N/A
SPR	Spartan Resources	2845.08	2.10	-5.41	N/A
VAU	Vault Minerals Ltd	3197.16	0.45	-5.32	N/A
OBM	Ora Banda Mining Ltd	2081.14	1.05	-4.98	Corporate Presentation
ACL	Au Clinical Labs	624.76	3.02	-4.43	N/A
BRN	Brainchip Ltd	486.18	0.23	-4.17	N/A
IPX	Iperionx Limited	1133.02	3.41	-3.94	N/A
RRL	Regis Resources	3664.07	4.67	-3.71	Change in substantial holding
EVN	Evolution Mining Ltd	17280.53	8.31	-3.71	N/A
WAF	West African Res Ltd	2860.91	2.42	-3.59	N/A
WBT	Weebit Nano Ltd	383.57	1.79	-3.25	N/A
NEM	Newmont Corporation	9255.70	80.85	-3.20	N/A
IDX	Integral Diagnostics	953.42	2.48	-3.13	N/A
MYX	Mayne Pharma Ltd	578.47	6.90	-3.09	Response to ASX Query
CMM	Capricorn Metals	4188.43	9.42	-3.09	N/A
NAN	Nanosonics Limited	1475.49	4.71	-3.09	N/A
CUV	Clinuvel Pharmaceut.	567.40	10.98	-3.00	N/A
NST	Northern Star	28279.94	19.19	-2.93	N/A
EMR	Emerald Res NL	3010.97	4.45	-2.84	N/A
SMR	Stanmore Resources	1762.22	1.90	-2.81	N/A
AEL	Amplitude Energy	477.25	0.18	-2.78	N/A
RUL	Rpmglobal Hldgs Ltd	641.41	2.81	-2.77	N/A
WGX	Westgold Resources.	2744.45	2.83	-2.75	N/A
PDI	Predictive Disc Ltd	956.42	0.36	-2.74	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEL	Amplitude Energy	477.25	0.18	-2.78	N/A
ALD	Ampol Limited	6112.45	25.76	0.43	N/A
BMN	Bannerman Energy Ltd	527.58	3.07	4.07	N/A
BOE	Boss Energy Ltd	1638.94	3.94	-0.25	N/A
BPT	Beach Energy Limited	2771.82	1.26	3.70	N/A
DYL	Deep Yellow Limited	1313.37	1.35	0.00	N/A
KAR	Karoo Energy Ltd	1114.70	1.56	5.05	N/A
LOT	Lotus Resources Ltd	438.33	0.18	-2.70	N/A
NHC	New Hope Corporation	3220.73	3.86	1.31	N/A
NXG	Nexgenenergycanada	933.67	9.05	2.84	Management Information Circular - 2025 AGM
PDN	Paladin Energy Ltd	2541.38	6.50	2.04	N/A
STO	Santos Ltd	19681.50	6.26	3.30	N/A
STX	Strike Energy Ltd	544.71	0.19	0.00	N/A
VEA	Viva Energy Group	2971.15	1.85	0.27	N/A
WDS	Woodside Energy	38734.50	20.80	1.96	N/A
WHC	Whitehaven Coal	4316.86	5.24	1.55	N/A
YAL	Yancoal Aust Ltd	6615.40	4.96	-1.00	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	1131.32	1.00	0.50	N/A
AMC	Amtcor PLC	9166.08	14.21	-0.63	N/A
BKW	Brickworks Limited	4172.34	27.64	1.32	N/A
DNL	Dyno Nobel Ltd	4790.19	2.62	1.95	2025 Half Year Results Announcement
JHX	James Hardie Indust	16330.25	38.42	1.13	N/A
NUF	Nufarm Limited	1501.29	3.93	0.26	N/A
ORA	Orora Limited	2465.48	1.90	-0.26	N/A
ORI	Orica Limited	8913.82	17.98	-1.69	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1439.42	0.96	-2.05	N/A
CMM	Capricorn Metals	4188.43	9.42	-3.09	N/A
CYL	Catalyst Metals	1377.30	6.33	4.11	N/A
EMR	Emerald Res NL	3010.97	4.45	-2.84	N/A
EVN	Evolution Mining Ltd	17280.53	8.31	-3.71	N/A
GMD	Genesis Minerals	4925.46	4.11	-5.73	N/A
GOR	Gold Road Res Ltd	3563.39	3.27	-0.30	N/A
IPX	Iperionx Limited	1133.02	3.41	-3.94	N/A
NEM	Newmont Corporation	9255.70	80.85	-3.20	N/A
NST	Northern Star	28279.94	19.19	-2.93	N/A
OBM	Ora Banda Mining Ltd	2081.14	1.05	-4.98	Corporate Presentation
PDI	Predictive Disc Ltd	956.42	0.36	-2.74	N/A
PNR	Pantoro Limited	1268.98	3.28	0.61	Pantoro Gold Becomes Debt Free
PRU	Perseus Mining Ltd	4929.15	3.56	-1.39	N/A
RMS	Ramellus Resources	3326.17	2.71	-5.57	N/A
RRL	Regis Resources	3664.07	4.67	-3.71	Change in substantial holding
RSG	Resolute Mining	1277.43	0.59	-2.50	N/A
SPR	Spartan Resources	2845.08	2.10	-5.41	N/A
VAU	Vault Minerals Ltd	3197.16	0.45	-5.32	N/A
WAF	West African Res Ltd	2860.91	2.42	-3.59	N/A
WGX	Westgold Resources.	2744.45	2.83	-2.75	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	2384.23	40.94	2.94	N/A
ADT	Adriatic Metals	1185.25	3.95	1.28	Launch of new corporate website and presentation
BHP	BHP Group Limited	190552.75	38.40	2.29	N/A
BSL	BlueScope Steel Ltd	10101.18	23.13	0.43	N/A
CHN	Chalice Mining Ltd	439.60	1.14	0.88	Ceasing to be a substantial holder
CIA	Champion Iron Ltd	2399.50	4.70	1.51	N/A
CRN	Coronado Global Res	276.61	0.17	3.03	N/A
CSC	Capstonecorp	1448.63	7.95	3.38	N/A
DRR	Deterra	1957.00	3.72	0.54	N/A
DVP	Develop Global Ltd	949.28	3.50	1.16	N/A
FMG	Fortescue Ltd	49140.28	16.17	1.32	N/A
IGO	IGO Limited	3142.66	4.36	5.06	N/A
ILU	Iluka Resources	1753.02	4.15	1.72	N/A
IMD	Imdex Limited	1422.92	2.83	1.80	N/A
INR	Ioneer Ltd	329.79	0.15	3.57	N/A
LTR	Liontown Resources	1541.44	0.72	12.60	N/A
LYC	Lynas Rare Earths	7202.94	7.65	-0.65	N/A
MAC	MAC Copper	606.94	15.16	3.06	N/A
MIN	Mineral Resources.	4138.68	22.81	8.31	N/A
NIC	Nickel Industries	2690.76	0.63	1.61	N/A
PLS	Pilbara Min Ltd	4730.36	1.55	5.10	N/A
PMT	Patriotbatterymetals	132.89	0.25	0.00	N/A
PRN	Perenti Limited	1319.22	1.42	-0.35	N/A
RIO	Rio Tinto Limited	42682.44	117.35	2.06	N/A
S32	South32 Limited	12578.68	2.87	2.87	South32 Announces CEO Transition
SFR	Sandfire Resources	4705.49	10.41	1.56	N/A
SGM	Sims Limited	2979.39	15.34	-0.52	N/A
SMR	Stanmore Resources	1762.22	1.90	-2.81	N/A
VSL	Vulcan Steel	935.68	6.95	-2.11	N/A
VUL	Vulcan Energy	1009.55	4.68	0.86	N/A
WA1	Wa1ResourcesLtd	788.89	11.91	2.23	N/A

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	12221.91	7.29	0.69	N/A
ALQ	ALS Ltd	8664.70	17.72	-0.84	N/A
ALX	Atlas Arteria	7558.84	5.24	0.58	N/A
ASB	Austal Limited	2202.77	5.16	-1.34	N/A
AZJ	Aurizon Holdings Ltd	5284.24	3.02	1.34	Ceasing to be a substantial holder
BXB	Brambles Limited	28908.03	21.31	1.00	N/A
CPU	Computershare Ltd	23028.10	39.45	-0.13	N/A
CWY	Cleanaway Waste Ltd	6004.06	2.71	0.74	N/A
DBI	Dalrymple Bay	2077.24	4.19	0.00	N/A
DOW	Downer EDI Limited	4110.03	6.14	0.33	N/A
DRO	Droneshield Limited	1184.39	1.42	4.80	N/A
FBU	Fletcher Building	3310.68	3.12	1.30	N/A
GWA	GWA Group Ltd	636.49	2.36	-1.67	N/A
IPH	IPH Limited	1256.27	4.68	0.43	N/A
JLG	Johns Lyng Group	648.33	2.34	2.18	N/A
KLS	Kelsian Group Ltd	839.07	3.04	-1.62	Change of Director's Interest Notice
MGH	Maas Group Holdings	1596.19	4.37	-0.68	N/A
MMS	McMillan Shakespeare	1132.40	16.18	-0.49	N/A
MND	Monadelphous Group	1623.84	16.65	1.34	N/A
NWH	NRW Holdings Limited	1294.34	2.83	0.00	N/A
QAN	Qantas Airways	14920.14	9.85	-0.10	N/A
QUB	Qube Holdings Ltd	7411.74	4.24	1.19	N/A
RDX	Redox Limited	1470.23	2.83	1.07	N/A
REH	Reece Limited	10464.94	16.64	2.72	N/A
RWC	Reliance Worldwide	3426.78	4.59	3.61	N/A
SGH	SGH Limited	20557.48	51.47	1.90	N/A
SIQ	Smartgrp Corporation	1043.82	7.81	0.90	N/A
SLX	Silex Systems	702.40	3.04	3.05	N/A
SRG	SRG Global Ltd	845.54	1.41	0.71	N/A
SSM	Service Stream	1173.39	1.92	0.52	N/A
TCL	Transurban Group	44636.35	14.27	-0.63	N/A
VNT	Ventiaservicesgroup	3918.44	4.64	0.00	N/A
WOR	Worley Limited	6650.86	12.80	1.83	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	455.99	2.54	-1.55	N/A
ALL	Aristocrat Leisure	41726.26	67.02	0.46	N/A
AOV	Amotiv	1106.20	8.09	-0.12	N/A
APE	Eagers Automotive	5011.80	19.09	-1.70	N/A
ARB	ARB Corporation.	2575.56	31.60	2.03	N/A
AX1	Accent Group Ltd	1098.04	1.93	-0.77	N/A
BAP	Bapcor Limited	1771.73	5.24	0.38	N/A
BRG	Breville Group Ltd	4257.82	30.41	2.81	N/A
CKF	Collins Foods Ltd	965.46	8.20	0.12	Ceasing to be a substantial holder
CTD	Corp Travel Limited	1709.08	12.07	3.34	N/A
CTT	Cettire	173.46	0.46	0.00	N/A
DMP	Domino Pizza Enterpr	2381.99	25.59	1.47	N/A
FLT	Flight Centre Travel	2834.52	13.06	2.35	N/A
GEM	G8 Education Limited	1052.36	1.30	-0.38	Change of Director's Interest Notice
GYG	Guzman Y Gomez Ltd	3318.23	31.99	-1.02	N/A
HVN	Harvey Norman	6740.90	5.36	-0.92	N/A
IEL	Idp Education Ltd	2680.38	9.85	2.28	Chair succession
JBH	JB Hi-Fi Limited	11396.97	103.08	-1.11	N/A
JIN	Jumbo Interactive	641.27	10.24	-0.29	N/A
KGN	Kogan.Com Ltd	470.13	4.72	-0.21	N/A
LNW	Light & Wonder Inc.	4022.80	131.96	4.44	N/A
LOV	Lovisa Holdings Ltd	2930.64	27.31	3.17	Becoming a substantial holder
MYR	Myer Holdings Ltd	1296.04	0.74	-1.33	N/A
NCK	Nick Scali Limited	1590.87	18.66	0.32	N/A
PFP	Propel Funeral	703.67	5.01	-1.76	N/A
PMV	Premier Investments	3453.41	21.27	-1.53	N/A
PWH	Pwr Holdings Limited	694.90	6.92	0.14	N/A
SGR	The Star Ent Grp	315.55	0.11	0.00	N/A
SKC	Skycity Ent Grp Ltd	733.60	0.96	-1.04	N/A
SNL	Supply Network	1736.15	39.70	-0.63	N/A
SUL	Super Ret Rep Ltd	3193.19	14.17	0.21	N/A
TAH	TABCORP Holdings Ltd	1600.37	0.69	-2.14	N/A
TLC	The Lottery Corp	11774.33	5.29	0.00	N/A
TPW	Temple & Webster Ltd	2252.71	19.02	0.53	N/A
WEB	WEB Travel Group Ltd	1535.70	4.35	2.35	N/A
WES	Wesfarmers Limited	91016.64	79.76	-0.60	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	6074.52	8.29	-1.19	N/A
BGA	Bega Cheese Ltd	1794.48	5.82	-1.02	N/A
COL	Coles Group	30152.55	22.27	-0.93	N/A
EDV	Endeavour	7504.21	4.18	-0.24	N/A
ELD	Elders Limited	1224.87	6.52	1.24	N/A
GNC	GrainCorp Limited	1548.22	6.98	0.00	N/A
ING	Inghams Group	1416.10	3.78	-0.79	N/A
MTS	Metcash Limited	3647.29	3.33	0.30	N/A
RIC	Ridley Corporation	735.89	2.33	0.00	Acquisition of IPF Distribution and Equity Raise
SHV	Select Harvests	744.64	5.10	-2.67	N/A
TWE	Treasury Wine Estate	7319.07	8.99	-0.33	N/A
WOW	Woolworths Group Ltd	40630.21	32.77	-1.47	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	624.76	3.02	-4.43	N/A
ANN	Ansell Limited	4657.10	31.80	-0.34	N/A
BOT	Botanix Pharma Ltd	908.58	0.41	-12.90	Botanix Responds to US Pharmaceutical Pricing Announcement
COH	Cochlear Limited	17496.97	265.80	-0.65	N/A
CSL	CSL Limited	115876.80	235.14	-1.74	N/A
CU6	Clarity Pharma	780.88	2.22	-8.64	N/A
CUV	Clinuvel Pharmaceut.	567.40	10.98	-3.00	N/A
EBO	Ebos Group Ltd	7246.88	35.75	-0.53	Retail Offer Oversubscribed
FPH	Fisher & Paykel H.	19557.52	32.53	-2.49	N/A
HLS	Healius	838.68	1.09	-5.63	N/A
IDX	Integral Diagnostics	953.42	2.48	-3.13	N/A
IMM	Immutep Ltd	430.81	0.29	-1.69	N/A
MSB	Mesoblast Limited	2178.62	1.73	1.17	N/A
MVF	Monash IVF Group Ltd	325.35	0.85	1.20	N/A
MYX	Mayne Pharma Ltd	578.47	6.90	-3.09	Response to ASX Query
NAN	Nanosonics Limited	1475.49	4.71	-3.09	N/A
NEU	Neuren Pharmaceut.	1663.97	12.02	-9.56	N/A
OPT	Opthea Limited	738.77	0.60	0.00	Ceasing to be a substantial holder
PME	Pro Medicus Limited	26289.14	254.11	0.97	N/A
PNV	Polynovo Limited	1012.08	1.46	-0.34	TGA Clearance for NovoSorb MTX (4 mm and 6 mm)
REG	Regis Healthcare Ltd	2238.28	7.44	0.13	N/A
RHC	Ramsay Health Care	8466.84	36.38	-0.82	N/A
RMD	ResMed Inc.	22290.80	38.11	-0.21	Statement of Changes in Beneficial Ownership
SHL	Sonic Healthcare	12874.83	26.49	-1.16	N/A
SIG	Sigma Health Ltd	34861.98	3.06	1.32	N/A
TLX	Telix Pharmaceutical	9057.59	24.47	-8.69	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	86110.18	29.21	0.79	N/A
BEN	Bendigo and Adelaide	6656.69	11.75	0.26	N/A
BOQ	Bank of Queensland.	5000.71	7.56	0.00	N/A
CBA	Commonwealth Bank.	279535.15	167.18	0.08	N/A
JDO	Judo Cap Holdings	1559.17	1.38	-1.43	N/A
MYS	MyState Limited	672.98	3.94	-1.01	N/A
NAB	National Aust. Bank	111873.76	35.69	-2.30	QUOTED: Ex Dividend
WBC	Westpac Banking Corp	106838.14	31.08	-0.42	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	644.22	5.87	3.35	N/A
AFG	Aust Finance Grp	506.34	1.86	-0.80	N/A
AMP	AMP Limited	3278.60	1.31	0.77	N/A
ASX	ASX Limited	14319.87	72.38	-1.79	N/A
AUB	AUB Group Ltd	3909.18	33.87	1.01	N/A
CCP	Credit Corp Group	935.24	13.48	-1.89	N/A
CGF	Challenger Limited	4964.22	7.17	-0.14	N/A
EQT	Equity HI	840.53	31.70	0.92	N/A
FPR	Fleetpartners Group	669.48	3.04	2.01	FleetPartners Group Reports 1H25 Results
GDG	Generation Dev Group	1852.68	4.70	-1.88	N/A
HLI	Helia Group Limited	1419.49	5.31	1.92	N/A
HMC	HMC Capital Limited	2149.73	5.38	3.26	N/A
HUB	HUB24 Ltd	6419.15	79.31	0.29	N/A
IAG	Insurance Australia	20104.91	8.42	-0.94	N/A
IFL	Insignia Financial	2662.78	3.95	-0.50	N/A
IFT	Infratil Limited	10290.76	10.74	1.03	N/A
MAF	MA Financial Group	1186.77	6.61	2.16	N/A
MFG	Magellan Fin Grp Ltd	1479.76	8.54	0.35	N/A
MPL	Medibank Private Ltd	12971.36	4.75	0.85	N/A
MQG	Macquarie Group Ltd	77489.25	207.61	2.11	N/A
NHF	NIB Holdings Limited	3360.42	6.91	0.14	Change of Director's Interest Notice
NWL	Netwealth Group	7110.36	29.02	-0.03	N/A
OFX	OFX Group Ltd	278.58	1.19	-0.42	N/A
PNI	Pinnacle Investment	4422.59	19.51	0.05	N/A
PPT	Perpetual Limited	1964.45	17.21	0.41	Ceasing to be a substantial holder
PTM	Platinum Asset	369.68	0.62	-2.36	N/A
QBE	QBE Insurance Group	34111.25	22.48	-0.49	N/A
QRI	Qualitas Re Income	994.78	1.63	-0.61	N/A
SDF	Steadfast Group Ltd	6593.49	5.94	-0.34	N/A
SOL	Soul Pattinson (W.H)	13731.42	37.33	-0.03	N/A
SUN	Suncorp Group Ltd	22276.64	20.31	-1.26	N/A
TYR	Tyro Payments	486.08	0.92	0.00	N/A
XYZ	Block Inc	4168.49	80.20	2.87	N/A
ZIP	ZIP Co Ltd..	2434.93	1.83	-2.14	Change in substantial holding

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1081.33	1.20	-0.83	N/A
ARF	Arena REIT.	1552.07	3.87	-0.26	N/A
ASK	Abacus Storage King	1984.30	1.50	-0.66	N/A
BWP	BWP Trust	2639.99	3.68	-0.54	N/A
CHC	Charter Hall Group	8599.09	18.03	-0.83	N/A
CIP	Centuria I REIT	1968.28	3.07	-0.97	N/A
CLW	Chtr H Lwr	2854.89	3.99	-0.75	N/A
CMW	Cromwell Prop	995.17	0.38	0.00	N/A
CNI	Centuria Capital	1452.66	1.78	1.43	N/A
COF	Centuria Office REIT	767.58	1.28	-0.39	N/A
CQE	Charter Hall Soc In	1120.75	2.97	-1.66	N/A
CQR	Charter Hall Retail	2272.61	3.89	-0.51	N/A
DGT	DigiCo Infrastr REIT	1735.24	3.11	-1.58	N/A
DXI	Dexus Industria REIT	866.15	2.69	-1.47	N/A
DXS	Dexus	8174.30	7.51	-1.18	N/A
GMG	Goodman Group	63676.60	31.86	1.63	N/A
GOZ	Growthpoint Property	1847.55	2.45	0.00	N/A
GPT	GPT Group	9194.77	4.69	-2.29	N/A
HCW	Hlthcohcwellsreit	456.65	0.82	-1.81	N/A
HDN	Homeco Daily Needs	2710.63	1.29	-0.77	N/A
INA	Ingenia Group	2339.53	5.73	-0.17	Change of Registered Office Address
LIC	Lifestyle Communit.	972.70	7.98	-0.13	N/A
LLC	Lendlease Group	3733.94	5.47	1.11	N/A
MGR	Mirvac Group	9233.31	2.35	0.43	N/A
NSR	National Storage	3269.88	2.34	-0.43	N/A
PXA	Pexagroup	2097.44	11.67	-1.19	PEXA 3Q25 Update
RFF	Rural Funds Group	715.14	1.81	-1.63	N/A
RGN	Region Group	2779.21	2.36	-1.26	N/A
SCG	Scentre Grp	19324.14	3.66	-1.35	N/A
SGP	Stockland	13462.98	5.60	-0.18	N/A
URW	Unibailrodawestfield	578.44	6.41	0.00	N/A
VCX	Vicinity Centres	11179.05	2.42	-1.22	N/A
WPR	Waypoint REIT	1794.23	2.63	-1.50	2025 AGM Address and Presentation

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	4103.18	23.85	1.15	N/A
AD8	Audinate Group Ltd	515.98	6.19	0.00	N/A
BRN	Brainchip Ltd	486.18	0.23	-4.17	N/A
CAT	Catapult Grp Int Ltd	1148.12	4.28	1.18	N/A
CDA	Codan Limited	3061.28	16.56	-1.78	N/A
DDR	Dicker Data Limited	1560.61	8.61	-0.35	N/A
DTL	Data3 Limited	1206.74	7.87	1.03	N/A
GTK	Gentrack Group Ltd	1215.10	11.30	0.18	N/A
HSN	Hansen Technologies	1021.20	4.98	-0.60	N/A
IFM	Infomedia Ltd	480.59	1.29	1.18	N/A
IRE	IRESS Limited	1574.64	8.63	2.37	N/A
MAQ	Macquarie Technology	1605.19	62.45	0.27	N/A
MP1	Megaport Limited	1877.55	11.93	2.14	N/A
NVX	Novonix Limited	318.03	0.53	5.00	N/A
NXL	Nuix Limited	750.76	2.25	-0.88	N/A
NXT	NEXTDC Limited	8690.45	13.65	0.59	N/A
RUL	Rpmglobal Hldgs Ltd	641.41	2.81	-2.77	N/A
SDR	Siteminder	1109.54	4.03	2.03	Change in substantial holding
TNE	Technology One	10482.34	31.62	-1.25	N/A
WBT	Weebit Nano Ltd	383.57	1.79	-3.25	N/A
WTC	WiseTech Global Ltd	32194.08	97.68	1.53	N/A
XRO	Xero Ltd	26485.22	171.45	-0.56	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1236.12	4.17	-0.24	N/A
CAR	CAR Group Limited	13262.27	35.32	0.63	N/A
CNU	Chorus Limited	3297.54	7.67	0.92	N/A
DHG	Domain Holdings Aus	2766.66	4.37	-0.23	N/A
EVT	EVT Limited	2441.09	14.74	-1.86	N/A
NEC	Nine Entertainment	2505.50	1.55	-2.22	N/A
NWS	News Corp..	1814.71	51.74	-2.62	N/A
OML	Ooh!Media Limited	894.38	1.65	-0.60	N/A
REA	REA Group	32364.75	241.49	-1.42	Form 10-Q filed by News Corp with SEC
SEK	Seek Limited	7685.91	21.57	0.14	N/A
SLC	Superloop Limited	1310.43	2.52	-1.56	N/A
SPK	Spark New Zealand	3816.43	2.04	0.99	N/A
TLS	Telstra Group	52702.91	4.59	-0.43	Telstra announces new CEO of Telstra InfraCo
TPG	TPG Telecom Limited	9668.58	5.21	0.19	N/A
TUA	Tuas Limited	2765.12	5.93	0.34	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	7433.86	10.99	-0.54	N/A
APA	APA Group	11231.64	8.50	-1.28	N/A
ORG	Origin Energy	19001.91	10.96	-0.63	N/A

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