



INVESTMENT MOTTO: *Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.*

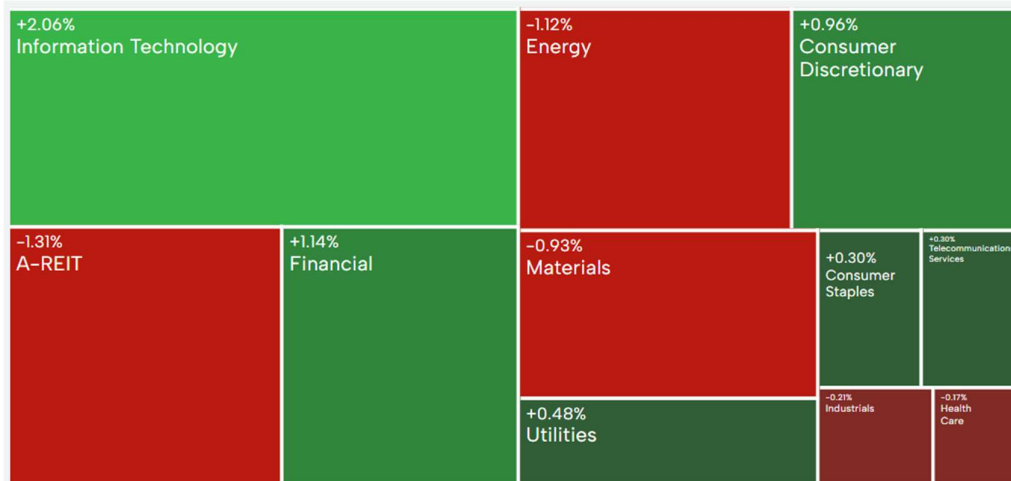
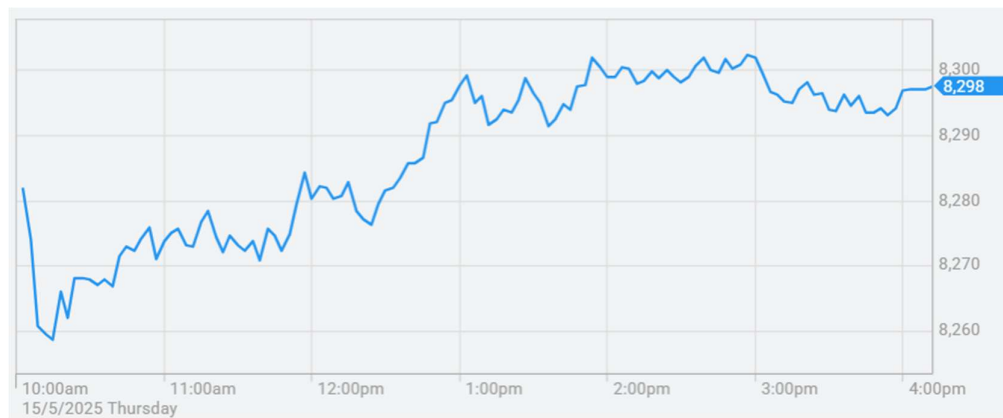
MARKET COMMENTARY

The Aussie market started negatively and was pushed into positive territory over the day by global funds buying banks. The market closed negatively when you exclude the banks. The banks are expensive, and the global funds can use them to manipulate the market like they do in the US with techs. The strong employment data in Australia removed any doubt that RBA is only cutting rates to pump the property bubble. There is no supply side solution as the supply chain is structurally designed to always under deliver. It only leaves first gear when property prices are running. Since there is no improvement in supply apart from spin, the inevitable answer is more handouts to boost it even higher and even more unaffordable level. You don't need to be an economist to understand the economy. You just need to talk to the middle to low income people in the real world. They know what is wrong and it all comes down to endless greed to drive asset bubbles higher. The main problem is that those asset bubbles are created by debt. Then to keep it going, the average person is going to leverage even more to keep the hope alive. Once again, the bond market is starting to move as central banks are unable to do what is needed to let the cycle play out. Long term bond yield in the US is near 5% while 10 year yield is past 4.5% again. The US trade policy disaster is not the reason we are seeing slower global growth; it is the symptom of the asset bubble driven debt growth. The economic mess is not a matter of if but a matter of when. It may be different this time!

CNBC on Global Growth > An intergovernmental grouping of 21 economies including the United States and China warned Thursday that their collective growth risks a sharp slowdown, as tariff tensions and policy uncertainty weigh on investment and trade. The Asia Pacific Economic Cooperation forecasts growth to drop to 2.6% in 2025, from 3.6% in the prior year. "From tariff hikes and retaliatory measures to the suspension of trade facilitation procedures and the proliferation of non-tariff barriers, we are witnessing an environment that is not conducive to trade," said Carlos Kuriyama, Director of the APEC Policy Support Unit, at a meeting in South Korea. Kuriyama also said that the uncertainty was weighing on business confidence, leading many firms to delay investments and new product launches until the situation turned "more predictable."

CNBC on Microsoft downsizing > Hopes that Ukraine and Russia's leaders would meet for peace talks in Turkey on Thursday were dashed as Kremlin leader Vladimir Putin and White House counterpart Donald Trump opted to skip the trip. Ukrainian President Volodymyr Zelenskyy had come under pressure from Trump to participate in talks in Istanbul, but had said he would only do so if the Russian president was present. Russian President Putin had signaled last Sunday that he was willing to hold "direct negotiations" with Ukrainian President Volodymyr Zelenskyy "without any preconditions" in Istanbul this week.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	8230.40	15.00	0.18	DX	100.4850	-0.4200	-0.42	SPTGLD	3150.61	-27.74	-0.87
S&P 200	8297.50	17.90	0.22	AUDUSD	0.6440	0.0012	0.18	TWI	60.50	0.60	1.00
Mid Cap	10498.20	-53.10	-0.50	NZDAUD	0.9174	-0.0002	-0.03	WTIS	61.68	-1.47	-2.33
Small Cap	3144.20	-36.10	-1.14	GBPAUD	2.0654	0.0018	0.09	BRENT	64.65	-1.44	-2.18
Micro Cap	2276.10	-20.00	-0.87	EURAUD	1.7426	0.0044	0.25	COPP3M	9622.00	74.00	0.78
NZ50G	12880.82	101.56	0.79	EURUSD	1.1222	0.0048	0.43	NICK3M	15920.00	270.00	1.73
JAPAN	37755.51	-372.62	-0.98	USDJPY	145.5640	-1.1865	-0.81	ZINC	2738.00	99.50	3.77
KOSPI	2621.36	-19.21	-0.73	CNYUSD	0.1388	0.0001	0.09	Security	Last	+/-	%
SING	3882.75	11.70	0.30	Security	Last	+/-	%	DOWFUT	41935.00	-182.00	-0.43
SHANGHAI	3380.70	-23.25	-0.68	USBON	4.5234	0.0510	1.14	NASFUT	21345.00	-47.50	-0.22
HNGKNG	23429.54	-211.11	-0.89	USLBR	4.9580	0.0330	0.67	SPFUT	5891.50	-17.00	-0.29
GERMAN	23527.01	0.00	0.00	BOND10	4.4840	0.0550	1.24				
CAC40	7836.79	0.00	0.00	BBSR3M	3.7938	-0.0056	-0.15				
FTSE	8585.01	-17.91	-0.21	VIX	18.62	0.40	2.20				
DOWJON	42051.06	-89.37	-0.21	XVI	12.60	1.20	10.54				
NASDAQ	19146.81	136.72	0.72								
SP500	5892.58	6.03	0.10								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

Germany's consumer price inflation was confirmed at 2.1% in April 2025, the lowest since October 2024, marking the second straight month of moderating inflation. Inflation in goods eased sharply to 0.5% from 1.0% in March, due to a steep fall in energy prices (-5.4% vs -2.8%) mainly weighed by lower prices for motor fuels, solid fuels, and heating oil, as well as a softer rise in food costs (2.8% vs. 3.0%). In contrast, services inflation accelerated to a three-month high of 3.9% from 3.5%, while core inflation—which excludes energy and food—rose to 2.9% from a more than three-year low of 2.6% in March. On a monthly basis, consumer prices increased by 0.4%, after a 0.3% rise in the previous month. Meanwhile, the EU-harmonized inflation rate climbed 2.2% year-over-year, following a 2.3% gain in March, while monthly harmonized consumer prices advanced 0.5%, easing slightly from a 0.4% rise.

India's wholesale prices rose by 0.85% yoy in April 2025, down from a 2.05% increase in March and below market expectations of a 1.76% rise. This marked the softest pace since March 2024, largely driven by a significant slowdown in food prices, which saw their smallest increase in 18 months (2.55% vs 4.66% in March), with vegetable prices plunging 18.26%. Manufacturing inflation also eased to a three-month low of 2.62% (vs 3.07%), reflecting softer increases in the prices of paper and paper products (2.10% vs 2.39%) and pharmaceuticals, medicinal chemicals, and botanical products (0.98% vs 1.26%), along with a decline in basic metals (-0.64% vs 0.29%). Additionally, fuel and power prices fell (-2.18% vs 0.20%), weighed down by lower prices for LPG (-0.41%), petrol (-7.70%), and HSD (-5.04%). Meanwhile, primary articles fell by 1.44% (vs 0.76%). Monthly, wholesale prices shrank by 0.19% in April, marking the sixth straight monthly drop, following an upwardly revised 0.26% fall in March.

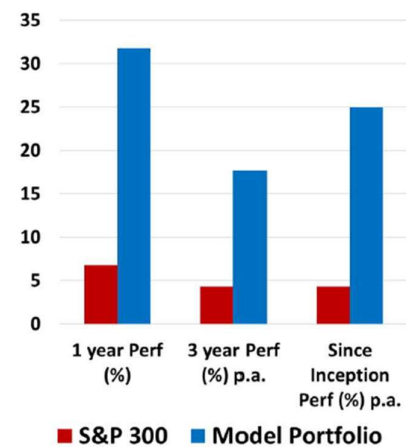
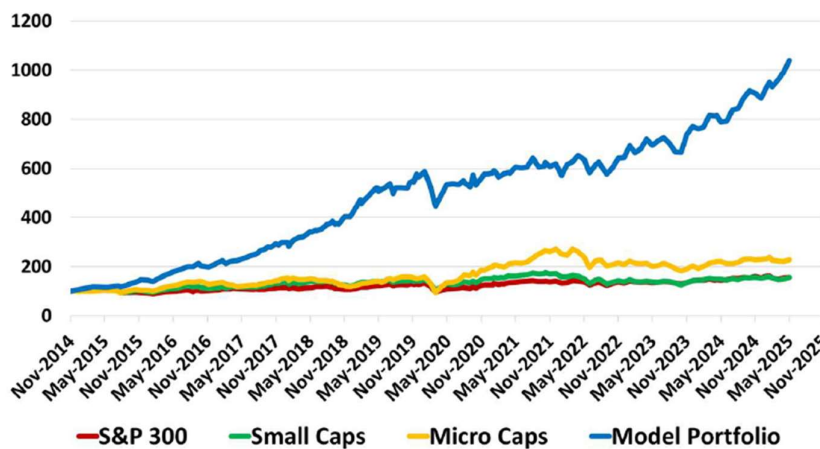
Money Supply M2 in China increased 7% year-on-year to 326130.86 CNY Billion in March 2025, the same as in February but slightly below expectations of 7.1%. Money Supply M2 in China averaged 94069.89 CNY Billion from 1996 until 2025, reaching an all time high of 326130.86 CNY Billion in March of 2025 and a record low of 5840.10 CNY Billion in January of 1996. The value of loans in China increased 7.20 percent in April of 2025 over the same month in the previous year. Loan Growth in China averaged 14.93 percent from 1998 until 2025, reaching an all time high of 34.44 percent in June of 2009 and a record low of 7.20 percent in April of 2025.

The total value of building permits in Canada declined by 4.1% month-over-month to CAD 12.9 billion in March 2025, following a 2.9% increase in February and falling short of expectations for a 0.5% drop. Non-residential permits plunged 14.5% to CAD 4.2 billion, marking a reversal after recent gains, driven by decreases in the commercial (-CAD 474.1 million; -19.0%), industrial (-CAD 3.7 million; -0.5%), and institutional (-CAD 238.5 million; -14.4%) sectors. In contrast, residential permits rose 2.0% to CAD 8.7 billion, rebounding from a decline in the previous month (CAD 8.4 billion). The increase was led by a 5.8% rise in multifamily permits (CAD 322.5 million), partially offset by a 5.3% drop in single-family permits (-CAD 155.6 million).

Australia's seasonally adjusted unemployment rate stood at 4.1% in April 2025, unchanged from the previous month and in line with market expectations. The number of unemployed people increased by 6,300 to 621,100, with those seeking full-time jobs rising 9.3 thousand to 433 thousand while those looking for part-time jobs dropped by 2.9 thousand to 188.1 thousand. Meanwhile, employment rose by 89,000 to a new record high of 14.64 million, significantly surpassing forecasts of a 20,000 gain, after an upwardly revised 36.4 thousand rise in March. Full-time employment increased by 59,500 to an all-time high of 10.07 million, while part-time employment grew by 29,500 to a record peak of 4.57 million. The participation rate increased to a three-month high of 67.1% from 66.8% in March and above forecasts of 66.8%. The underemployment rate edged up to 6.0% from 5.9%. Monthly hours worked in all jobs climbed by 1 million to 1,964 million. The labor force participation rate in Australia rose to 67.1% in April 2025, compared to market estimates and March's 66.8%. This marks the highest reading since an all-time high of 67.2% reached in January.

Deep Data Analytics provides the framework and support to make you a professional investor!

Yield investing can outperform in an expensive market with risk management!



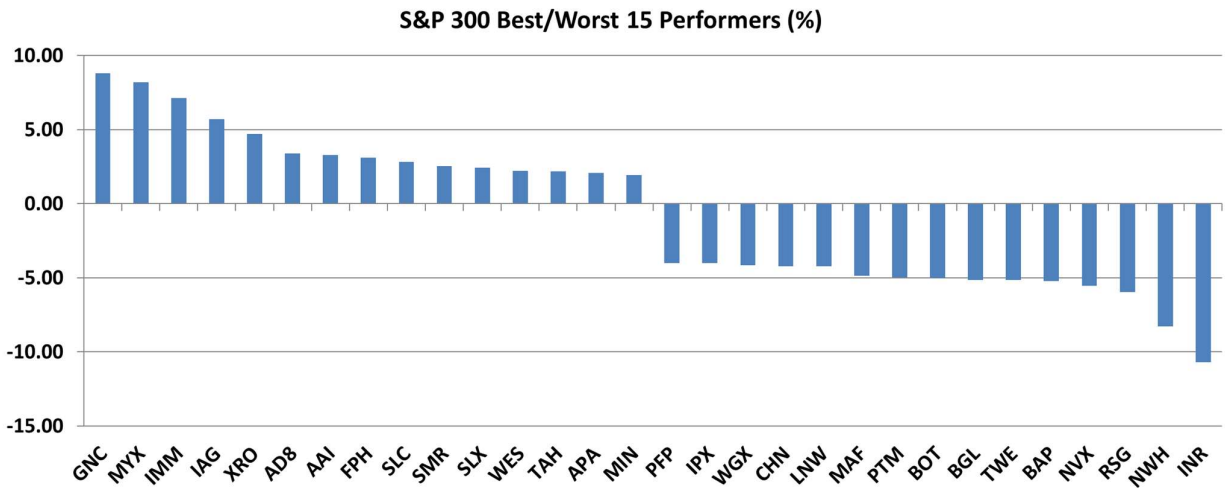
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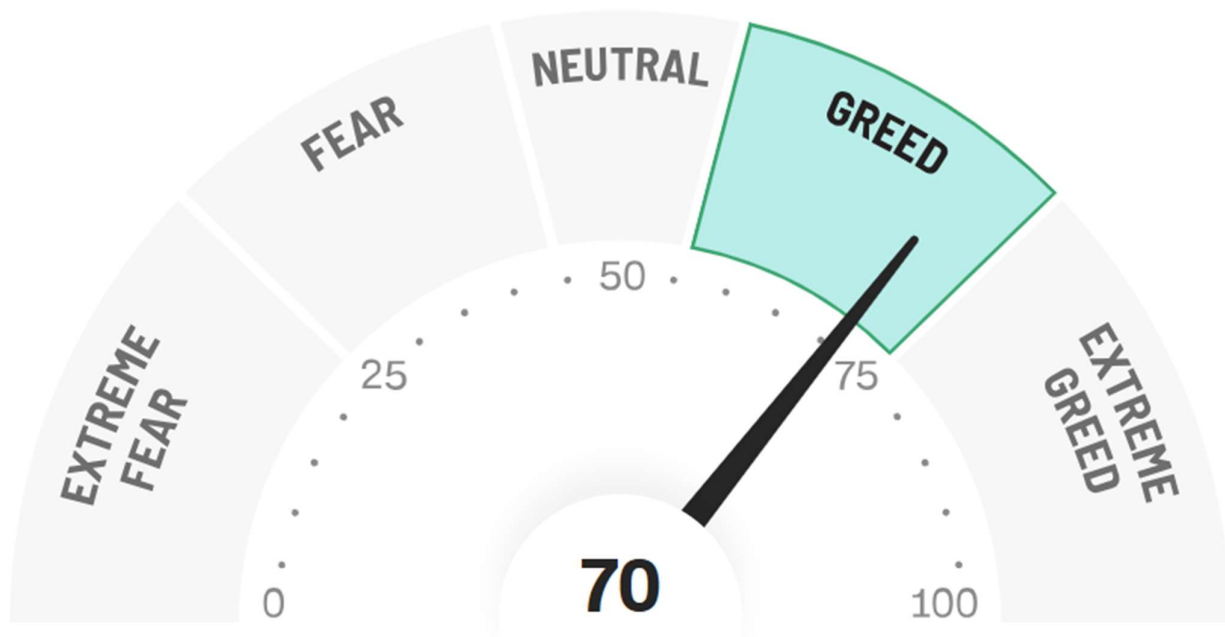
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
GNC	GrainCorp Limited	1585.93	7.78	8.81	GrainCorp 1H25 results and updated earnings guidance
MYX	Mayne Pharma Ltd	465.54	6.20	8.20	Court approves convening of scheme meeting
IMM	Immutep Ltd	408.91	0.30	7.14	High Response Rates achieved in Lung Cancer in INSIGHT-003
IAG	Insurance Australia	19915.69	8.90	5.70	IAG enters strategic alliance with RACWA
XRO	Xero Ltd	26707.96	182.05	4.71	FY25 Annual Results Market Release
AD8	Audinate Group Ltd	589.34	7.31	3.39	N/A
AAI	Alcoa Corporation	2637.22	45.44	3.30	Change of Director's Interest Notice
FPH	Fisher & Paykel H.	19440.27	34.19	3.11	N/A
SLC	Superloop Limited	1269.48	2.55	2.82	N/A
SMR	Stanmore Resources	1775.74	2.02	2.54	N/A
SLX	Silex Systems	788.12	3.39	2.42	N/A
WES	Wesfarmers Limited	92162.28	83.04	2.20	N/A
TAH	TABCORP Holdings Ltd	1577.51	0.71	2.17	N/A
APA	APA Group	10644.62	8.33	2.08	N/A
MIN	Mineral Resources.	5117.34	26.54	1.92	N/A
ALL	Aristocrat Leisure	38842.76	63.26	1.87	N/A
WTC	WiseTech Global Ltd	34091.39	103.77	1.86	N/A
SUN	Suncorp Group Ltd	21962.58	20.62	1.68	N/A
ANZ	ANZ Group Holdings	84773.06	29.00	1.65	N/A
IGO	IGO Limited	3263.82	4.38	1.62	N/A
GYG	Guzman Y Gomez Ltd	3277.16	32.42	1.57	N/A
NIC	Nickel Industries	2777.56	0.65	1.56	N/A
DNL	Dyno Nobel Ltd	4957.94	2.70	1.50	Change of Director's Interest Notice
HSN	Hansen Technologies	1015.08	5.05	1.41	N/A
WOW	Woolworths Group Ltd	38492.42	31.95	1.40	N/A
URW	Unibailrodawestfield	589.27	6.62	1.38	N/A
NAB	National Aust. Bank	110556.88	36.59	1.36	N/A
CBA	Commonwealth Bank.	280304.94	169.74	1.34	N/A
TNE	Technology One	10606.74	32.81	1.27	N/A
MQG	Macquarie Group Ltd	80744.17	214.48	1.24	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
INR	Ioneer Ltd	329.79	0.13	-10.71	N/A
NWH	NRW Holdings Limited	1326.35	2.66	-8.28	NRW Response to Proposed SA Govt Whyalla Legislation
RSG	Resolute Mining	1245.49	0.55	-5.98	Chairman's AGM Address
NVX	Novonix Limited	343.49	0.51	-5.56	N/A
BAP	Bapcor Limited	1826.04	5.10	-5.20	N/A
TWE	Treasury Wine Estate	7400.21	8.65	-5.15	Sam Fischer to succeed Tim Ford as CEO of TWE
BGL	Bellevue Gold Ltd	1291.79	0.83	-5.14	N/A
BOT	Botanix Pharma Ltd	781.58	0.38	-5.00	N/A
PTM	Platinum Asset	352.21	0.58	-4.96	N/A
MAF	MA Financial Group	1283.98	6.66	-4.86	N/A
LNW	Light & Wonder Inc.	4361.88	131.20	-4.23	N/A
CHN	Chalice Mining Ltd	416.26	1.03	-4.21	N/A
WGX	Westgold Resources.	2489.81	2.53	-4.17	N/A
IPX	Iperionx Limited	1034.08	3.11	-4.01	N/A
PFP	Propel Funeral	691.25	4.81	-3.99	N/A
NEM	Newmont Corporation	8625.14	74.73	-3.98	N/A
DGT	DigiCo Infrastr REIT	1806.63	3.16	-3.95	N/A
WAF	West African Res Ltd	2610.16	2.20	-3.93	Becoming a substantial holder
PNR	Pantoro Limited	1195.02	2.95	-3.91	N/A
NWL	Netwealth Group	7703.09	30.23	-3.88	N/A
REH	Reece Limited	10955.89	16.35	-3.60	N/A
KAR	Karoo Energy Ltd	1252.14	1.62	-3.57	N/A
OBM	Ora Banda Mining Ltd	1845.72	0.95	-3.57	N/A
MAC	MAC Copper	643.25	15.04	-3.53	N/A
RWC	Reliance Worldwide	3736.19	4.66	-3.52	N/A
VAU	Vault Minerals Ltd	2925.06	0.42	-3.49	N/A
APE	Eagers Automotive	4686.63	17.54	-3.41	N/A
ARB	ARB Corporation.	2713.61	31.54	-3.34	N/A
ASB	Austal Limited	2177.50	5.00	-3.29	N/A
PNI	Pinnacle Investment	4669.81	19.92	-3.25	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEL	Amplitude Energy	490.51	0.18	-2.70	N/A
ALD	Ampol Limited	6379.35	26.50	-1.01	2025 AGM Addresses and Presentation
BMN	Bannerman Energy Ltd	532.95	2.91	-2.35	N/A
BOE	Boss Energy Ltd	1651.39	4.01	0.75	N/A
BPT	Beach Energy Limited	3011.36	1.31	-0.76	N/A
DYL	Deep Yellow Limited	1303.64	1.33	-0.75	N/A
KAR	Karoo Energy Ltd	1252.14	1.62	-3.57	N/A
LOT	Lotus Resources Ltd	438.33	0.19	0.00	N/A
NHC	New Hope Corporation	3339.08	3.89	-1.52	N/A
NXG	Nexgenenergycanada	937.92	8.70	-1.58	N/A
PDN	Paladin Energy Ltd	2601.22	6.41	-1.69	N/A
STO	Santos Ltd	20850.70	6.41	-0.16	N/A
STX	Strike Energy Ltd	530.38	0.19	0.00	N/A
VEA	Viva Energy Group	3059.96	1.88	-1.06	Appointment of Non-Executive Director
WDS	Woodside Energy	42361.11	21.92	-1.75	Woodside prices US bond offer
WHC	Whitehaven Coal	4634.77	5.55	0.18	N/A
YAL	Yancoal Aust Ltd	6800.26	5.12	-0.58	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	1154.06	1.01	-0.99	N/A
AMC	Amtcor PLC	9166.08	14.26	-0.28	N/A
BKW	Brickworks Limited	4215.16	27.65	0.33	N/A
DNL	Dyno Nobel Ltd	4957.94	2.70	1.50	Change of Director's Interest Notice
JHX	James Hardie Indust	17263.04	38.93	-3.06	N/A
NUF	Nufarm Limited	1547.25	3.99	-1.24	N/A
ORA	Orora Limited	2484.89	1.93	0.52	ORA - Investor Update May 2025
ORI	Orica Limited	9035.66	18.49	-0.27	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1291.79	0.83	-5.14	N/A
CMM	Capricorn Metals	3689.95	8.39	-1.99	Management Update
CYL	Catalyst Metals	1497.36	6.54	-1.06	N/A
EMR	Emerald Res NL	2754.58	4.07	-2.86	N/A
EVN	Evolution Mining Ltd	15538.46	7.60	-2.06	N/A
GMD	Genesis Minerals	4292.83	3.68	-3.16	N/A
GOR	Gold Road Res Ltd	3519.93	3.20	-1.23	N/A
IPX	Iperionx Limited	1034.08	3.11	-4.01	N/A
NEM	Newmont Corporation	8625.14	74.73	-3.98	N/A
NST	Northern Star	26205.79	18.04	-1.53	Resources, Reserves and Exploration Update
OBM	Ora Banda Mining Ltd	1845.72	0.95	-3.57	N/A
PDI	Predictive Disc Ltd	956.42	0.36	-2.74	N/A
PNR	Pantoro Limited	1195.02	2.95	-3.91	N/A
PRU	Perseus Mining Ltd	4533.18	3.24	-2.41	N/A
RMS	Ramellus Resources	2885.77	2.41	-3.21	N/A
RRL	Regis Resources	3286.33	4.28	-1.61	N/A
RSG	Resolute Mining	1245.49	0.55	-5.98	Chairman's AGM Address
SPR	Spartan Resources	2499.05	1.90	-2.82	N/A
VAU	Vault Minerals Ltd	2925.06	0.42	-3.49	N/A
WAF	West African Res Ltd	2610.16	2.20	-3.93	Becoming a substantial holder
WGX	Westgold Resources.	2489.81	2.53	-4.17	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	2637.22	45.44	3.30	Change of Director's Interest Notice
ADT	Adriatic Metals	1130.55	3.74	0.54	N/A
BHP	BHP Group Limited	200247.89	39.19	-0.66	N/A
BSL	BlueScope Steel Ltd	10438.91	23.78	-0.08	N/A
CHN	Chalice Mining Ltd	416.26	1.03	-4.21	N/A
CIA	Champion Iron Ltd	2503.15	4.76	-1.45	N/A
CRN	Coronado Global Res	326.91	0.19	-2.56	N/A
CSC	Capstonecorp	1503.26	7.89	-1.13	N/A
DRR	Deterra	1972.87	3.68	-1.34	N/A
DVP	Develop Global Ltd	1004.15	3.55	-3.01	N/A
FMG	Fortescue Ltd	52250.03	16.79	-1.06	N/A
IGO	IGO Limited	3263.82	4.38	1.62	N/A
ILU	Iluka Resources	1765.91	4.15	0.97	Change of Director's Interest Notice - P Smith
IMD	Imdex Limited	1453.63	2.79	-1.76	N/A
INR	Ioneer Ltd	329.79	0.13	-10.71	N/A
LTR	Liontown Resources	1905.56	0.79	0.64	N/A
LYC	Lynas Rare Earths	6987.79	7.46	-0.13	N/A
MAC	MAC Copper	643.25	15.04	-3.53	N/A
MIN	Mineral Resources.	5117.34	26.54	1.92	N/A
NIC	Nickel Industries	2777.56	0.65	1.56	N/A
PLS	Pilbara Min Ltd	5277.41	1.61	-1.83	N/A
PMT	Patriotbatterymetals	132.89	0.25	0.00	N/A
PRN	Perenti Limited	1296.00	1.36	-2.87	N/A
RIO	Rio Tinto Limited	44727.84	120.02	-0.39	N/A
S32	South32 Limited	13480.37	2.98	-0.33	N/A
SFR	Sandfire Resources	4962.57	10.71	-0.93	N/A
SGM	Sims Limited	2981.32	15.48	0.32	N/A
SMR	Stanmore Resources	1775.74	2.02	2.54	N/A
VSL	Vulcan Steel	983.12	7.38	-1.07	N/A
VUL	Vulcan Energy	994.32	4.45	-2.63	N/A
WA1	Wa1ResourcesLtd	847.80	12.46	-0.48	West Arunta Project - Luni Assay Results

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	12306.32	7.38	1.23	April 2025 Monthly traffic update
ALQ	ALS Ltd	8679.25	17.74	-0.89	N/A
ALX	Atlas Arteria	7457.29	5.19	0.97	2025 AGM Speeches
ASB	Austal Limited	2177.50	5.00	-3.29	N/A
AZJ	Aurizon Holdings Ltd	5301.97	2.97	-0.67	N/A
BXB	Brambles Limited	29456.05	21.60	0.47	N/A
CPU	Computershare Ltd	23960.88	41.10	0.00	N/A
CWY	Cleanaway Waste Ltd	6048.70	2.70	-0.37	Cleanaway's proposed acquisition of Citywide Waste unopposed
DBI	Dalrymple Bay	2052.45	4.11	-0.72	N/A
DOW	Downer EDI Limited	4103.32	6.11	0.00	N/A
DRO	Droneshield Limited	1123.21	1.30	1.17	N/A
FBU	Fletcher Building	3364.43	3.13	0.00	N/A
GWA	GWA Group Ltd	652.40	2.45	-0.41	N/A
IPH	IPH Limited	1318.28	4.88	-0.20	N/A
JLG	Johns Lyng Group	656.82	2.26	-2.59	N/A
KLS	Kelsian Group Ltd	863.51	3.17	-0.31	N/A
MGH	Maas Group Holdings	1599.82	4.33	-1.81	N/A
MMS	McMillan Shakespeare	1133.09	16.03	-1.48	N/A
MND	Monadelphous Group	1679.19	16.82	-1.00	N/A
NWH	NRW Holdings Limited	1326.35	2.66	-8.28	NRW Response to Proposed SA Govt Whyalla Legislation
QAN	Qantas Airways	15116.86	9.99	0.00	N/A
QUB	Qube Holdings Ltd	7429.43	4.22	0.48	N/A
RDX	Redox Limited	1533.24	2.91	-0.34	N/A
REH	Reece Limited	10955.89	16.35	-3.60	N/A
RWC	Reliance Worldwide	3736.19	4.66	-3.52	N/A
SGH	SGH Limited	21399.96	51.99	-1.12	N/A
SIQ	Smartgrp Corporation	1042.47	7.63	-1.29	N/A
SLX	Silex Systems	788.12	3.39	2.42	N/A
SRG	SRG Global Ltd	866.68	1.43	-0.35	N/A
SSM	Service Stream	1161.07	1.90	0.80	N/A
TCL	Transurban Group	43361.91	14.00	0.36	N/A
VNT	Ventiaservicesgroup	3913.02	4.61	-1.07	N/A
WOR	Worley Limited	7010.65	13.08	-1.28	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	464.83	2.65	0.76	N/A
ALL	Aristocrat Leisure	38842.76	63.26	1.87	N/A
AOV	Amotiv	1122.39	8.05	-2.19	N/A
APE	Eagers Automotive	4686.63	17.54	-3.41	N/A
ARB	ARB Corporation.	2713.61	31.54	-3.34	N/A
AX1	Accent Group Ltd	1178.32	1.95	-0.51	N/A
BAP	Bapcor Limited	1826.04	5.10	-5.20	N/A
BRG	Breville Group Ltd	4678.13	31.57	-2.86	N/A
CKF	Collins Foods Ltd	974.89	8.27	0.00	N/A
CTD	Corp Travel Limited	1959.30	13.24	-1.12	N/A
CTT	Cettire	207.77	0.54	-0.92	N/A
DMP	Domino Pizza Enterpr	2426.38	25.52	-0.66	N/A
FLT	Flight Centre Travel	3076.65	13.52	-2.38	N/A
GEM	G8 Education Limited	1048.31	1.27	-1.93	Change of Director's Interest Notice
GYG	Guzman Y Gomez Ltd	3277.16	32.42	1.57	N/A
HVN	Harvey Norman	6691.06	5.35	-0.37	N/A
IEL	Idp Education Ltd	2616.36	9.34	-0.64	N/A
JBH	JB Hi-Fi Limited	11308.41	102.62	-0.78	N/A
JIN	Jumbo Interactive	625.03	9.80	-2.10	N/A
KGN	Kogan.Com Ltd	476.09	4.69	-2.09	N/A
LNW	Light & Wonder Inc.	4361.88	131.20	-4.23	N/A
LOV	Lovisa Holdings Ltd	3158.72	28.50	-0.11	N/A
MYR	Myer Holdings Ltd	1321.96	0.77	0.00	N/A
NCK	Nick Scali Limited	1609.69	18.70	-0.64	N/A
PFP	Propel Funeral	691.25	4.81	-3.99	N/A
PMV	Premier Investments	3456.61	21.42	-0.93	N/A
PWH	Pwr Holdings Limited	694.90	6.79	-1.74	N/A
SGR	The Star Ent Grp	315.55	0.11	0.00	N/A
SKC	Skycity Ent Grp Ltd	706.99	0.92	-1.08	N/A
SNL	Supply Network	1799.16	40.99	-0.99	N/A
SUL	Super Ret Rep Ltd	3168.35	13.96	-0.50	N/A
TAH	TABCORP Holdings Ltd	1577.51	0.71	2.17	N/A
TLC	The Lottery Corp	11685.30	5.21	-0.76	N/A
TPW	Temple & Webster Ltd	2311.05	19.12	-1.49	N/A
WEB	WEB Travel Group Ltd	1665.78	4.50	-2.39	N/A
WES	Wesfarmers Limited	92162.28	83.04	2.20	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	6038.32	8.39	0.60	N/A
BGA	Bega Cheese Ltd	1739.55	5.65	-0.88	N/A
COL	Coles Group	28610.05	21.34	0.05	N/A
EDV	Endeavour	7343.02	4.05	-1.22	N/A
ELD	Elders Limited	1236.28	6.47	-0.46	N/A
GNC	GrainCorp Limited	1585.93	7.78	8.81	GrainCorp 1H25 results and updated earnings guidance
ING	Inghams Group	1401.23	3.79	0.53	N/A
MTS	Metcash Limited	3603.35	3.31	0.91	N/A
RIC	Ridley Corporation	836.96	2.66	0.38	N/A
SHV	Select Harvests	707.70	4.91	-1.41	N/A
TWE	Treasury Wine Estate	7400.21	8.65	-5.15	Sam Fischer to succeed Tim Ford as CEO of TWE
WOW	Woolworths Group Ltd	38492.42	31.95	1.40	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	601.04	3.05	0.33	Change in substantial holding
ANN	Ansell Limited	4757.80	32.30	-0.92	N/A
BOT	Botanix Pharma Ltd	781.58	0.38	-5.00	N/A
COH	Cochlear Limited	17325.63	266.86	0.73	N/A
CSL	CSL Limited	116118.91	238.38	-0.60	N/A
CU6	Clarity Pharma	800.17	2.52	1.20	Ceasing to be a substantial holder
CUV	Clinuvel Pharmaceut.	541.34	10.83	0.28	N/A
EBO	Ebos Group Ltd	7366.76	36.64	1.08	N/A
FPH	Fisher & Paykel H.	19440.27	34.19	3.11	N/A
HLS	Healius	780.59	1.08	0.00	N/A
IDX	Integral Diagnostics	927.35	2.47	-0.80	N/A
IMM	Immutep Ltd	408.91	0.30	7.14	High Response Rates achieved in Lung Cancer in INSIGHT-003
MSB	Mesoblast Limited	2274.45	1.80	1.12	FDA Provides Ryoncil 7 Years Orphan-Drug Exclusive Approval
MVF	Monash IVF Group Ltd	340.93	0.88	0.00	N/A
MYX	Mayne Pharma Ltd	465.54	6.20	8.20	Court approves convening of scheme meeting
NAN	Nanosonics Limited	1423.88	4.72	0.64	N/A
NEU	Neuren Pharmaceut.	1650.20	12.96	-1.67	N/A
OPT	Opthea Limited	738.77	0.60	0.00	N/A
PME	Pro Medicus Limited	28241.55	271.28	0.34	N/A
PNV	Polynovo Limited	1043.17	1.49	-1.66	N/A
REG	Regis Healthcare Ltd	2286.48	7.64	0.66	Change in substantial holding
RHC	Ramsay Health Care	8326.03	35.82	-0.69	Ramsay Sante 3QFY25 Earnings Update
RMD	ResMed Inc.	22349.17	38.36	0.18	N/A
SHL	Sonic Healthcare	12567.37	26.30	0.54	N/A
SIG	Sigma Health Ltd	34169.36	2.97	0.34	Annual Report to Shareholders
TLX	Telix Pharmaceutical	8638.50	25.14	-1.64	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	84773.06	29.00	1.65	N/A
BEN	Bendigo and Adelaide	6628.29	11.77	0.86	N/A
BOQ	Bank of Queensland.	5033.78	7.64	0.39	N/A
CBA	Commonwealth Bank.	280304.94	169.74	1.34	N/A
JDO	Judo Cap Holdings	1575.94	1.39	-1.42	N/A
MYS	MyState Limited	669.59	3.94	-0.51	N/A
NAB	National Aust. Bank	110556.88	36.59	1.36	N/A
WBC	Westpac Banking Corp	106980.89	31.52	0.83	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	697.53	6.21	0.98	N/A
AFG	Aust Finance Grp	523.94	1.94	0.26	N/A
AMP	AMP Limited	3341.90	1.31	-0.76	N/A
ASX	ASX Limited	13995.39	72.21	0.25	N/A
AUB	AUB Group Ltd	3952.31	34.19	0.86	N/A
CCP	Credit Corp Group	956.34	13.92	-0.93	N/A
CGF	Challenger Limited	5005.70	7.20	-0.55	N/A
EQT	Equity HI	848.02	31.71	0.06	N/A
FPR	Fleetpartners Group	680.71	2.99	-1.32	N/A
GDG	Generation Dev Group	1895.23	4.90	0.00	N/A
HLI	Helia Group Limited	1438.56	5.21	-1.33	N/A
HMC	HMC Capital Limited	2327.15	5.56	-1.42	N/A
HUB	HUB24 Ltd	6662.67	80.36	-2.10	N/A
IAG	Insurance Australia	19915.69	8.90	5.70	IAG enters strategic alliance with RACWA
IFL	Insignia Financial	2260.35	3.40	0.89	N/A
IFT	Infratil Limited	10387.56	10.61	-1.12	N/A
MAF	MA Financial Group	1283.98	6.66	-4.86	N/A
MFG	Magellan Fin Grp Ltd	1490.89	8.47	-1.28	N/A
MPL	Medibank Private Ltd	12943.82	4.73	0.64	N/A
MQG	Macquarie Group Ltd	80744.17	214.48	1.24	N/A
NHF	NIB Holdings Limited	3321.46	6.83	0.15	N/A
NWL	Netwealth Group	7703.09	30.23	-3.88	N/A
OFX	OFX Group Ltd	273.92	1.16	-1.28	N/A
PNI	Pinnacle Investment	4669.81	19.92	-3.25	N/A
PPT	Perpetual Limited	2132.93	18.22	-2.10	N/A
PTM	Platinum Asset	352.21	0.58	-4.96	N/A
QBE	QBE Insurance Group	33824.34	22.37	-0.13	N/A
QRI	Qualitas Re Income	991.74	1.63	-0.31	N/A
SDF	Steadfast Group Ltd	6449.67	5.83	0.00	Change in substantial holding
SOL	Soul Pattinson (W.H)	13724.07	37.35	0.08	Change of Director's Interest Notice
SUN	Suncorp Group Ltd	21962.58	20.62	1.68	N/A
TYR	Tyro Payments	483.44	0.90	-1.64	N/A
XYZ	Block Inc	4825.64	89.60	-0.72	Statement of Changes in Beneficial Ownership
ZIP	ZIP Co Ltd..	2728.68	2.05	-1.91	Change of Director's Interest Notice

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1094.73	1.22	-0.82	N/A
ARF	Arena REIT.	1524.07	3.76	-1.31	N/A
ASK	Abacus Storage King	1990.87	1.50	-0.99	N/A
BWP	BWP Trust	2554.37	3.55	-0.84	N/A
CHC	Charter Hall Group	8461.92	17.88	-0.06	N/A
CIP	Centuria I REIT	1917.49	3.01	-0.33	N/A
CLW	Chtr H Lwr	2790.97	3.88	-1.27	N/A
CMW	Cromwell Prop	1021.36	0.38	-2.56	N/A
CNI	Centuria Capital	1460.96	1.73	-1.99	N/A
COF	Centuria Office REIT	743.68	1.22	-2.01	Q3 FY25 Operating Update
CQE	Charter Hall Soc In	1109.62	2.95	-1.34	N/A
CQR	Charter Hall Retail	2226.11	3.78	-1.31	N/A
DGT	DigiCo Infrastr REIT	1806.63	3.16	-3.95	N/A
DXI	Dexus Industria REIT	843.94	2.65	-0.38	N/A
DXS	Dexus	8023.72	7.31	-2.01	N/A
GMG	Goodman Group	63412.55	30.92	-0.96	N/A
GOZ	Growthpoint Property	1832.47	2.38	-2.06	N/A
GPT	GPT Group	8984.06	4.63	-1.28	N/A
HCW	Hlthcohcwellsreit	451.14	0.83	1.22	N/A
HDN	Homeco Daily Needs	2616.80	1.24	-1.20	N/A
INA	Ingenia Group	2306.92	5.59	-1.24	N/A
LIC	Lifestyle Communit.	936.18	7.65	-0.52	N/A
LLC	Lendlease Group	3782.26	5.39	-1.64	Lendlease responds to media speculation
MGR	Mirvac Group	9075.48	2.24	-2.61	N/A
NSR	National Storage	3255.97	2.32	-0.85	N/A
PXA	Pexagroup	2143.62	11.69	-3.15	N/A
RFF	Rural Funds Group	689.81	1.75	-1.41	N/A
RGN	Region Group	2709.44	2.30	-1.29	N/A
SCG	Scentre Grp	18855.36	3.55	-1.93	N/A
SGP	Stockland	13270.99	5.44	-1.63	N/A
URW	Unibailrodawestfield	589.27	6.62	1.38	N/A
VCX	Vicinity Centres	10585.88	2.29	-1.29	N/A
WPR	Waypoint REIT	1740.47	2.56	-1.16	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	5176.83	29.74	-0.03	N/A
AD8	Audinate Group Ltd	589.34	7.31	3.39	N/A
BRN	Brainchip Ltd	476.05	0.24	0.00	N/A
CAT	Catapult Grp Int Ltd	1161.70	4.21	-1.64	N/A
CDA	Codan Limited	3054.02	16.98	0.95	N/A
DDR	Dicker Data Limited	1569.64	8.61	-0.92	N/A
DTL	Data3 Limited	1216.03	7.75	-1.27	N/A
GTK	Gentrack Group Ltd	1201.10	11.20	0.45	N/A
HSN	Hansen Technologies	1015.08	5.05	1.41	N/A
IFM	Infomedia Ltd	505.19	1.32	-1.50	N/A
IRE	IRESS Limited	1595.18	8.50	-0.47	N/A
MAQ	Macquarie Technology	1665.24	63.49	-1.73	N/A
MP1	Megaport Limited	2092.96	12.82	-1.54	N/A
NVX	Novonix Limited	343.49	0.51	-5.56	N/A
NXL	Nuix Limited	797.07	2.38	-1.24	N/A
NXT	NEXTDC Limited	8876.17	13.90	0.29	N/A
RUL	Rpmglobal Hldgs Ltd	634.05	2.83	-1.05	N/A
SDR	Siteminder	1233.13	4.41	0.46	Ceasing to be a substantial holder
TNE	Technology One	10606.74	32.81	1.27	N/A
WBT	Weebit Nano Ltd	386.69	1.82	-2.42	N/A
WTC	WiseTech Global Ltd	34091.39	103.77	1.86	N/A
XRO	Xero Ltd	26707.96	182.05	4.71	FY25 Annual Results Market Release

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1182.89	4.01	0.25	N/A
CAR	CAR Group Limited	14052.42	37.18	-0.03	N/A
CNU	Chorus Limited	3280.19	7.58	0.26	N/A
DHG	Domain Holdings Aus	2760.34	4.38	0.23	N/A
EVT	EVT Limited	2424.83	15.03	0.74	N/A
NEC	Nine Entertainment	2434.14	1.53	-0.65	N/A
NWS	News Corp..	1752.21	51.39	0.18	N/A
OML	Ooh!Media Limited	878.21	1.63	-0.31	2025 AGM Presentation and Trading Update
REA	REA Group	32762.43	247.54	-0.18	N/A
SEK	Seek Limited	7957.09	22.18	-0.54	N/A
SLC	Superloop Limited	1269.48	2.55	2.82	N/A
SPK	Spark New Zealand	3854.22	2.03	-0.49	N/A
TLS	Telstra Group	51216.71	4.51	0.67	N/A
TPG	TPG Telecom Limited	9389.68	5.06	0.20	N/A
TUA	Tuas Limited	2666.87	5.57	-2.28	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	6969.66	10.31	-0.48	N/A
APA	APA Group	10644.62	8.33	2.08	N/A
ORG	Origin Energy	18915.77	10.97	-0.09	N/A

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