



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

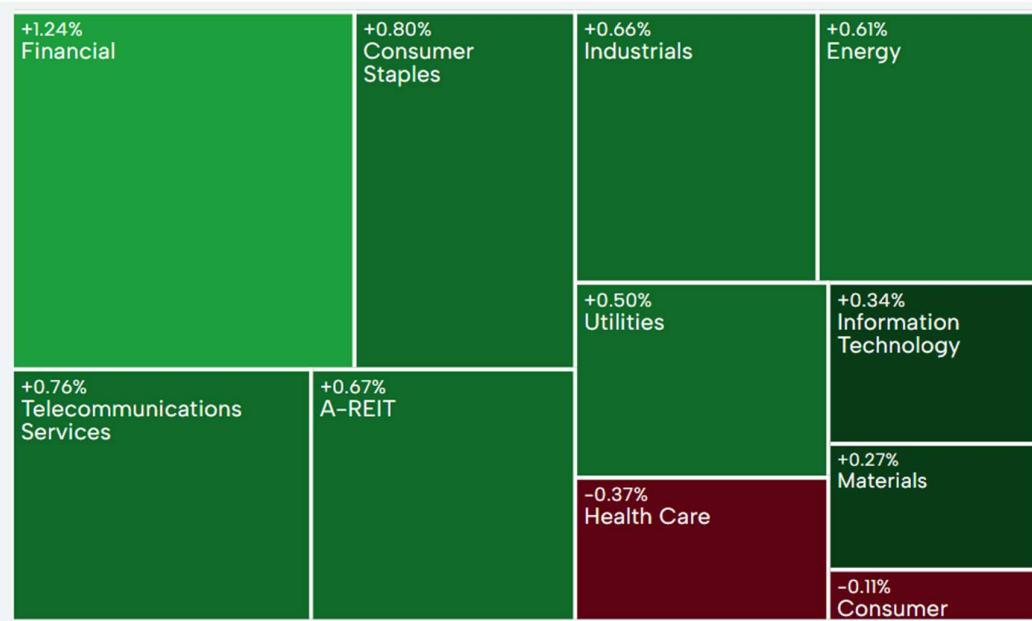
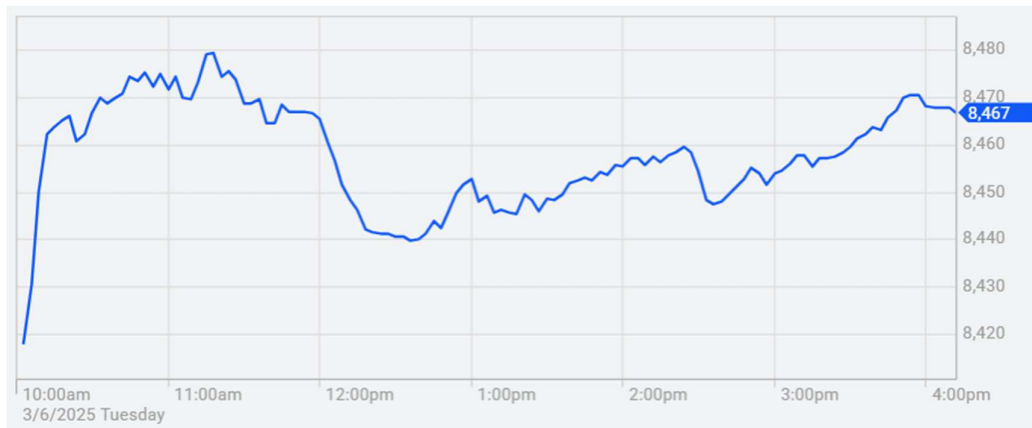
MARKET COMMENTARY

The Aussie market had a positive day with global fund flow. The US market started negatively and finished positively as global passive money jammed up the techs to cover the trade war and debt worries. Similarly, we had CBA hitting a new all-time high and only being around 100% overvalued. The clear sign of global trade dominating a day's trade is the big lines in mega caps being crossed at the close. You just have to look at mega caps like TLS and BHP for lines of stocks crossed after closing. We are in manipulated markets, but all fantasies must eventually deliver, or they end up as nightmares. had a negative day to start the new month despite global funds trying to move higher with CBA getting pushed up into the close. We are in TACO (Trump Always Chickens Out) Tuesday and Trump has started to backflip on some Chinese tariffs since there were no alternative supplies. One of the key problems for US with China is that China is not giving up key power plays like rare earth while US continues to squeeze them on chips. Given that no one trusts Trump, China is not buying into the "trust me bro!" mentality. It may be different this time!

CNBC on China > China's manufacturing activity in May shrank at its fastest pace since September 2022, a private survey showed Tuesday, as a sharper decline in new export orders highlighted the impact of prohibitive U.S. tariffs. The Caixin/S&P Global manufacturing purchasing managers' index came in at 48.3, missing Reuters' median estimate of 50.6 and dropping sharply from 50.4 in April. It fell below 50, the mark that separates growth from contraction, for the first time since September last year. The decline in foreign demand accelerated in May, with the gauge for new export orders falling to its lowest level since July 2023, Caixin said. Total new orders, an indicator of overall demand, also contracted for the first time in eight months. The job market remained grim, with employment shrinking for the second straight month and at the fastest clip since January, according to the survey.

CNBC on US > The U.S. Department of Education is pausing its plan to garnish people's Social Security benefits if they have defaulted on their student loans, a spokesperson for the agency tells CNBC. "The Trump Administration is committed to protecting Social Security recipients who oftentimes rely on a fixed income," said Ellen Keast, an Education Department spokesperson. The development is an abrupt change in policy by the administration. The Trump administration announced on April 21 that it would resume collection activity on the country's \$1.6 trillion student loan portfolio. For nearly half a decade, the government did not go after those who'd fallen behind as part of Covid-era policies. The federal government has extraordinary collection powers on its student loans and it can seize borrowers' tax refunds, paychecks and Social Security retirement and disability benefits. Social Security recipients can see their checks reduced by up to 15% to pay back their defaulted student loan.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	8397.70	51.70	0.62	DXY	98.7750	0.1650	0.17	SPTGLD	3352.60	-29.22	-0.86
S&P 200	8466.70	52.60	0.63	AUDUSD	0.6457	-0.0039	-0.60	TWI	59.80	0.00	0.00
Mid Cap	10739.00	35.50	0.33	NZDAUD	0.9284	-0.0008	-0.09	WTIS	62.73	0.21	0.34
Small Cap	3242.90	22.90	0.71	GBPAUD	2.0961	0.0109	0.52	BRENT	64.70	0.07	0.11
Micro Cap	2287.00	5.60	0.25	EURAUD	1.7697	0.0081	0.46	COPP3M	9601.00	-4.00	-0.04
NZ50G	12327.23	-91.66	-0.74	EURUSD	1.1427	-0.0015	-0.13	NICK3M	15355.00	55.00	0.36
JAPAN	37496.55	25.88	0.07	USDJPY	142.9730	0.2630	0.18	ZINC	2653.00	-29.00	-1.08
KOSPI	2698.97	0.00	0.00	CNYUSD	0.1389	0.0002	0.15	Security	Last	+/-	%
SING	3879.64	-10.95	-0.28	Security	Last	+/-	%	DOWFUT	42201.00	-173.00	-0.41
SHANGHAI	3360.96	13.47	0.40	USBON	4.4260	-0.0188	-0.42	NASFUT	21473.25	-61.25	-0.28
HNGKNG	23490.56	332.59	1.44	USLBR	4.9485	-0.0315	-0.63	SPFUT	5927.00	-20.25	-0.34
GERMAN	23930.67	0.00	0.00	BOND10	4.2570	-0.0140	-0.33				
CAC40	7737.20	0.00	0.00	BBSR3M	3.7050	-0.0200	-0.54				
FTSE	8774.26	1.88	0.02	VIX	18.36	-0.21	-1.13				
DOWJON	42305.48	35.41	0.08	XVI	10.76	-0.19	-1.74				
NASDAQ	19242.61	128.85	0.67								
SP500	5935.94	24.25	0.41								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

The ISM Manufacturing PMI in the US fell to 48.5 in May 2025 from 48.7 in April, below market expectations of 49.5. The reading marked the third consecutive month of contraction in the manufacturing sector and the sharpest decline since November 2024, highlighting mounting economic uncertainty and sustained cost pressures, partly driven by volatile trade policies under the Trump administration. Output, new orders, employment, and backlog of orders all declined but at a slower pace, while new export sales dropped more sharply. Meanwhile, the Inventories Index slipped into contraction territory after expanding previously due to pull-forward buying ahead of tariffs. The Supplier Deliveries Index signaled ongoing delays, reflecting persistent bottlenecks at ports of entry. Although tariff-driven price growth eased slightly, it remained elevated overall.

The Caixin China General Manufacturing PMI unexpectedly declined to 48.3 in May 2025, down from April's 50.4 and missing forecasts of 50.6, marking the first contraction in the sector in eight months. The latest reading also represented the steepest decline since September 2022, as output shrank for the first time in 19 months and at the fastest pace since November 2022, while new orders contracted at the sharpest rate since 2022. At the same time, foreign sales fell to their lowest level since July 2023, amid ongoing uncertainty in the external trade environment. Employment continued to decline, purchasing activity weakened, and supplier lead times lengthened marginally. On the price front, input costs fell for the third consecutive month, driven by lower energy and raw material prices. Output prices also declined, marking the sixth straight monthly drop amid heightened competition. Finally, business sentiment strengthened, supported by hopes of improvements in trade conditions.

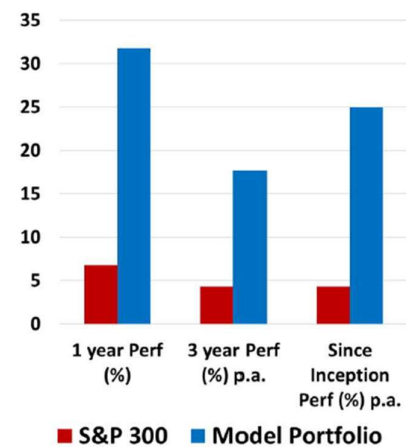
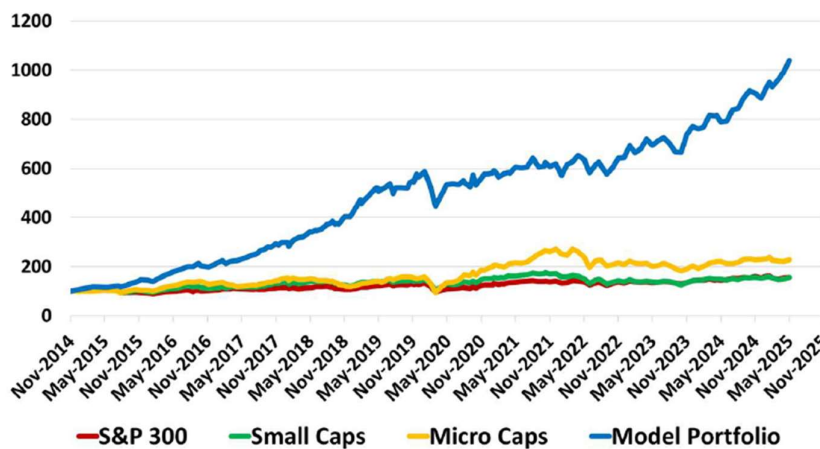
Corporate profits in Australia unexpectedly dropped by 0.5% quarter-on-quarter (QoQ) in Q1 2025, missing market forecasts of 1.1% growth and reversing an upwardly revised 6.0% expansion in Q4 2024. The decline was driven by profit falls in financial and insurance services (-10.6% vs 38.3% in Q4), administrative and support services (-6.1% vs 8.5%), mining (-6.0% vs 5.3%), electricity, gas, water and waste services (-3.2% vs 4.6%), and professional, scientific, and technical services (-1.9% vs 1.5%). Additionally, corporate profit growth slowed for wholesale trade (4.4% vs 20.3%), accommodation and food services (0.7% vs 10.0%), transport and warehousing (4.8% vs 9.0%), rental and hiring services (1.2% vs 10.1%), and arts and recreation services (1.2% vs 12.8%). By contrast, profits rose more strongly in retail trade (5.4% vs 2.8%) and information media and telecommunications (5.0% vs 4.6%). Through the year to March, corporate profits shrank by 5.0%, following a 6.2% decline in Q4.

Australia's current account deficit narrowed to AUD 14.7 billion in the first quarter of 2025 from an upwardly revised AUD 16.3 billion in the fourth quarter of 2024, albeit larger than market expectations of a AUD 12 billion shortfall. Still, this marked the eighth consecutive quarter of deficit, as the goods and services surplus declined slightly to AUD 5.2 billion in Q1 2025 from AUD 5.4 billion in the previous quarter, mainly due to a widening in the net services deficit to AUD 10.2 billion from AUD 9.8 billion. In addition, the net secondary income deficit increased to AUD 0.5 billion from AUD 0.1 billion. Meanwhile, the net primary income deficit narrowed to AUD 19.4 billion from AUD 21.6 billion in Q4 2024. The balance on goods and services in seasonally adjusted chain volume terms in Australia is expected to detract 0.1 percentage points from the March quarter 2025 GDP quarterly movement, in line with forecasts, after contributing 0.2 percentage points to the December quarter of 2024.

Australia's business inventories rose 0.8% quarter-on-quarter in Q1 2025, exceeding both market expectations and the previous quarter's 0.2% increase. This marks the strongest increase since Q1 2024, driven by a sharp rise in inventories for miners (3.5% vs 0.8% in Q4) and electricity providers (4.2% vs 2.6%). Inventories also rebounded in manufacturing (0.8% vs -0.5%), while they declined for accommodation and food services (-0.8% vs 1.1%) and retailers (-0.4% vs 0.5%). Inventory growth remained unchanged for wholesalers (0.4%). On a yearly basis, business inventories rose 0.7% compared to the same quarter last year.

Deep Data Analytics provides the framework and support to make you a professional investor!

Yield investing can outperform in an expensive market with risk management!



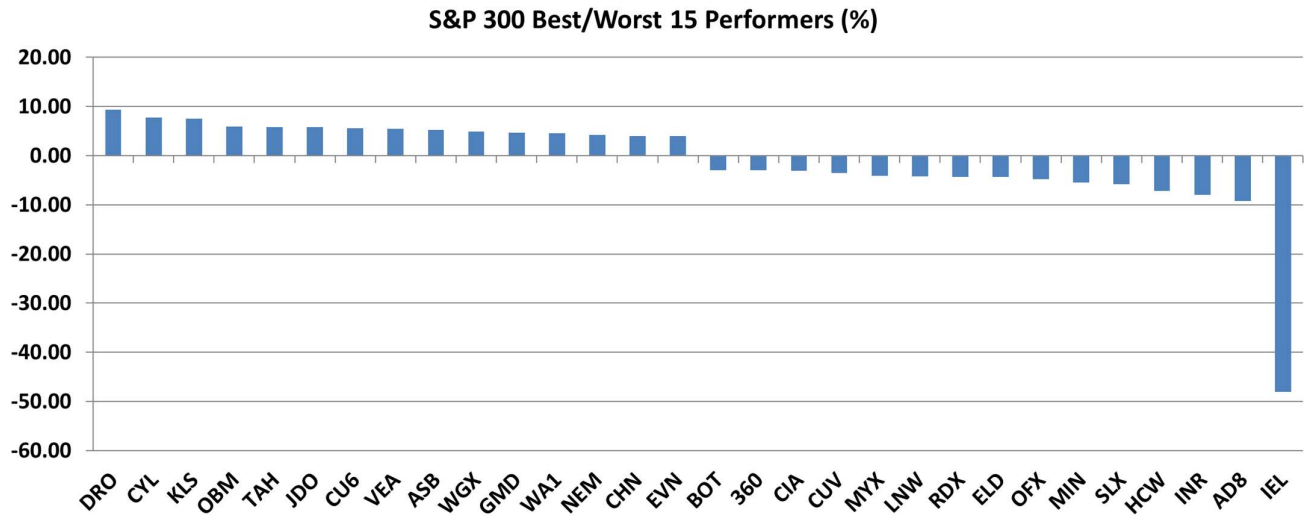
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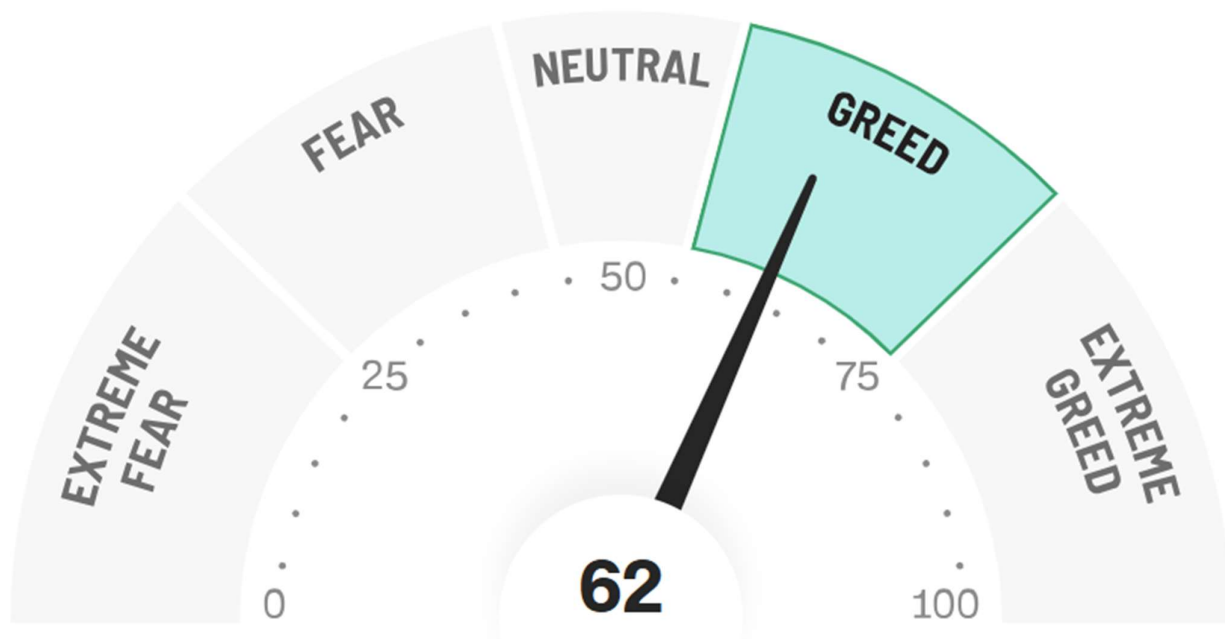
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
DRO	Droneshield Limited	1119.15	1.40	9.38	N/A
CYL	Catalyst Metals	1686.88	7.22	7.76	N/A
KLS	Kelsian Group Ltd	860.79	3.41	7.57	N/A
OBM	Ora Banda Mining Ltd	2241.65	1.26	5.88	N/A
TAH	TABCORP Holdings Ltd	1577.51	0.73	5.80	N/A
JDO	Judo Cap Holdings	1547.99	1.47	5.78	Judo 2025 Investor Day
CU6	Clarity Pharma	608.96	2.00	5.54	N/A
VEA	Viva Energy Group	2938.86	1.92	5.49	N/A
ASB	Austal Limited	2333.34	5.83	5.23	N/A
WGX	Westgold Resources.	2857.62	3.18	4.95	N/A
GMD	Genesis Minerals	5379.98	4.98	4.62	N/A
WA1	Wa1ResourcesLtd	868.79	13.42	4.60	N/A
NEM	Newmont Corporation	9045.15	85.10	4.26	N/A
CHN	Chalice Mining Ltd	437.66	1.17	4.00	N/A
EVN	Evolution Mining Ltd	18261.69	9.48	3.95	Becoming a substantial holder
LTR	Liontown Resources	1347.25	0.58	3.60	N/A
CAT	Catapult Grp Int Ltd	1525.40	5.81	3.38	N/A
ABB	Aussie Broadband	1169.73	4.21	3.19	N/A
CHC	Charter Hall Group	8655.85	18.87	3.11	N/A
SHV	Select Harvests	640.91	4.65	3.10	N/A
PRU	Perseus Mining Ltd	5297.81	4.00	3.09	N/A
TPW	Temple & Webster Ltd	2605.06	22.60	3.06	N/A
STX	Strike Energy Ltd	473.04	0.17	3.03	N/A
CGF	Challenger Limited	5296.09	7.89	3.00	Becoming a substantial holder
IAG	Insurance Australia	20223.18	8.80	2.92	N/A
IFL	Insignia Financial	2273.76	3.48	2.65	N/A
MAQ	Macquarie Technology	1554.67	61.91	2.64	N/A
BEN	Bendigo and Adelaide	6827.08	12.32	2.50	N/A
BRN	Brainchip Ltd	415.28	0.21	2.44	N/A
SUN	Suncorp Group Ltd	22352.45	21.14	2.42	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
IEL	Idp Education Ltd	2079.17	3.88	-48.06	Market and Trading Update
AD8	Audinate Group Ltd	641.85	6.99	-9.22	N/A
INR	Ioneer Ltd	294.46	0.12	-8.00	N/A
HCW	Hlthcohcwellsreit	462.15	0.78	-7.14	N/A
SLX	Silex Systems	821.46	3.25	-5.80	N/A
MIN	Mineral Resources.	3847.83	18.50	-5.52	N/A
OFX	OFX Group Ltd	169.01	0.69	-4.83	N/A
ELD	Elders Limited	1181.13	5.94	-4.35	QUOTED: Ex Dividend
RDX	Redox Limited	1454.48	2.65	-4.33	N/A
LNW	Light & Wonder Inc.	4261.59	128.27	-4.17	N/A
MYX	Mayne Pharma Ltd	400.54	4.73	-4.06	N/A
CUV	Clinuvel Pharmaceut.	514.27	9.90	-3.51	N/A
CIA	Champion Iron Ltd	2228.48	4.17	-3.02	N/A
360	Life360 Inc.	5766.73	32.15	-2.99	Convertible Notes Offering Launch
BOT	Botanix Pharma Ltd	666.70	0.33	-2.94	N/A
LOT	Lotus Resources Ltd	414.70	0.17	-2.86	N/A
CSC	Capstonecorp	1599.33	8.26	-2.71	N/A
WBT	Weebit Nano Ltd	357.95	1.68	-2.62	N/A
GYG	Guzman Y Gomez Ltd	3105.70	29.50	-2.48	N/A
GTK	Gentrack Group Ltd	1235.57	11.19	-2.44	N/A
NVX	Novonix Limited	260.80	0.40	-2.44	N/A
ORA	Orora Limited	2497.83	1.89	-2.33	N/A
NAN	Nanosonics Limited	1354.05	4.36	-2.24	N/A
TYR	Tyro Payments	478.15	0.89	-2.21	N/A
DMP	Domino Pizza Enterpr	2101.47	21.76	-2.20	Announcement regarding Leadership Changes
LIC	Lifestyle Communit.	852.18	6.85	-2.14	N/A
NXG	Nexgenenergycanada	1007.94	9.30	-2.11	N/A
KGN	Kogan.Com Ltd	392.29	3.87	-2.03	N/A
DYL	Deep Yellow Limited	1259.87	1.27	-1.93	N/A
CKF	Collins Foods Ltd	904.16	7.53	-1.83	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEL	Amplitude Energy	503.77	0.19	0.00	N/A
ALD	Ampol Limited	6038.58	25.51	0.67	N/A
BMN	Bannerman Energy Ltd	498.97	2.76	-1.08	N/A
BOE	Boss Energy Ltd	1601.60	3.79	-1.81	N/A
BPT	Beach Energy Limited	3034.17	1.34	0.38	N/A
DYL	Deep Yellow Limited	1259.87	1.27	-1.93	N/A
KAR	Karoo Energy Ltd	1213.77	1.67	2.14	N/A
LOT	Lotus Resources Ltd	414.70	0.17	-2.86	N/A
NHC	New Hope Corporation	3119.29	3.69	0.00	N/A
NXG	Nexgenenergycanada	1007.94	9.30	-2.11	N/A
PDN	Paladin Energy Ltd	2389.77	5.91	-1.34	N/A
STO	Santos Ltd	21078.05	6.53	0.62	N/A
STX	Strike Energy Ltd	473.04	0.17	3.03	N/A
VEA	Viva Energy Group	2938.86	1.92	5.49	N/A
WDS	Woodside Energy	41772.49	22.16	0.73	N/A
WHC	Whitehaven Coal	4592.94	5.48	-0.18	QLD Site Visit Presentation
YAL	Yancoal Aust Ltd	6826.67	5.19	0.39	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	977.82	0.86	-0.58	N/A
AMC	Amcor PLC	9089.16	14.04	-0.99	N/A
BKW	Brickworks Limited	5368.37	34.91	-0.54	N/A
DNL	Dyno Nobel Ltd	4920.67	2.64	0.00	N/A
JHX	James Hardie Indust	15449.04	36.71	2.14	Proposed Private Offering of Senior Secured Notes
NUF	Nufarm Limited	873.20	2.25	-1.32	N/A
ORA	Orora Limited	2497.83	1.89	-2.33	N/A
ORI	Orica Limited	9138.01	18.78	0.16	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1387.75	0.96	1.60	N/A
CMM	Capricorn Metals	4185.68	9.90	1.96	N/A
CYL	Catalyst Metals	1686.88	7.22	7.76	N/A
EMR	Emerald Res NL	3162.18	4.88	1.46	N/A
EVN	Evolution Mining Ltd	18261.69	9.48	3.95	Becoming a substantial holder
GMD	Genesis Minerals	5379.98	4.98	4.62	N/A
GOR	Gold Road Res Ltd	3661.16	3.37	0.00	N/A
IPX	Iperionx Limited	1101.11	3.43	-0.58	N/A
NEM	Newmont Corporation	9045.15	85.10	4.26	N/A
NST	Northern Star	29828.09	21.26	1.82	N/A
OBM	Ora Banda Mining Ltd	2241.65	1.26	5.88	N/A
PDI	Predictive Disc Ltd	1021.97	0.39	0.00	N/A
PNR	Pantoro Gold Limited	1362.23	3.52	1.15	N/A
PRU	Perseus Mining Ltd	5297.81	4.00	3.09	N/A
RMS	Ramelius Resources	3418.89	2.95	0.00	N/A
RRL	Regis Resources	3928.48	5.31	2.12	Analyst Site Visit - Duketon
RSG	Resolute Mining	1330.66	0.63	0.00	N/A
SPR	Spartan Resources	2947.60	2.29	-0.43	N/A
VAU	Vault Minerals Ltd	3095.13	0.45	-1.10	N/A
WAF	West African Res Ltd	3168.89	2.83	1.80	N/A
WGX	Westgold Resources.	2857.62	3.18	4.95	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	2462.17	41.04	-0.07	N/A
ADT	Adriatic Metals	1549.95	5.15	0.98	N/A
BHP	BHP Group Limited	191770.99	37.56	-0.58	N/A
BSL	BlueScope Steel Ltd	10416.98	24.19	1.85	N/A
CHN	Chalice Mining Ltd	437.66	1.17	4.00	N/A
CIA	Champion Iron Ltd	2228.48	4.17	-3.02	N/A
CRN	Coronado Global Res	176.03	0.11	0.00	N/A
CSC	Capstonecorp	1599.33	8.26	-2.71	N/A
DRR	Deterra	1999.31	3.79	0.26	N/A
DVP	Develop Global Ltd	1072.85	3.86	-1.28	N/A
FMG	Fortescue Ltd	46184.47	15.02	0.13	N/A
IGO	IGO Limited	2809.46	3.79	2.16	N/A
ILU	Iluka Resources	1551.08	3.58	-0.83	N/A
IMD	Imdex Limited	1438.28	2.79	-0.71	ATO Warrants Resolution
INR	Ioneer Ltd	294.46	0.12	-8.00	N/A
LTR	Liontown Resources	1347.25	0.58	3.60	N/A
LYC	Lynas Rare Earths	7549.06	7.97	-1.24	N/A
MAC	MAC Copper	774.46	18.80	0.16	N/A
MIN	Mineral Resources.	3847.83	18.50	-5.52	N/A
NIC	Nickel Industries	2842.66	0.67	1.53	N/A
PLS	Pilbara Min Ltd	3668.44	1.14	-0.44	Chief Financial Officer - Resignation
PMT	Patriotbatterymetals	122.04	0.23	0.00	N/A
PRN	Perenti Limited	1514.32	1.61	-1.53	N/A
RIO	Rio Tinto Limited	41112.20	110.02	-0.66	N/A
S32	South32 Limited	13254.95	2.95	0.34	N/A
SFR	Sandfire Resources	5242.60	11.45	0.26	N/A
SGM	Sims Limited	2915.74	15.38	1.92	N/A
SMR	Stanmore Resources	1712.64	1.88	-1.05	N/A
VSL	Vulcan Steel	864.51	6.53	-0.46	N/A
VUL	Vulcan Energy	822.43	3.82	1.06	N/A
WA1	Wa1ResourcesLtd	868.79	13.42	4.60	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	11749.24	7.03	1.01	N/A
ALQ	ALS Ltd	8118.61	16.08	0.19	N/A
ALX	Atlas Arteria	7674.91	5.38	1.70	N/A
ASB	Austal Limited	2333.34	5.83	5.23	N/A
AZJ	Aurizon Holdings Ltd	5231.04	2.96	0.34	N/A
BXB	Brambles Limited	32053.62	23.46	0.17	N/A
CPU	Computershare Ltd	23266.04	40.59	1.32	N/A
CWY	Cleanaway Waste Ltd	6160.30	2.78	0.72	N/A
DBI	Dalrymple Bay	2032.62	4.07	-0.73	N/A
DOW	Downer EDI Limited	4063.02	6.08	0.50	N/A
DRO	Droneshield Limited	1119.15	1.40	9.38	N/A
FBU	Fletcher Building	3138.70	2.95	1.03	N/A
GWA	GWA Group Ltd	623.23	2.32	-1.28	N/A
IPH	IPH Limited	1312.89	4.80	-1.44	N/A
JLG	Johns Lyng Group	719.11	2.56	0.79	N/A
KLS	Kelsian Group Ltd	860.79	3.41	7.57	N/A
MGH	Maas Group Holdings	1480.11	4.09	0.25	N/A
MMS	McMillan Shakespeare	1088.52	15.89	1.66	N/A
MND	Monadelphous Group	1702.91	17.39	0.93	N/A
NWH	NRW Holdings Limited	1262.32	2.79	1.09	N/A
QAN	Qantas Airways	16130.70	10.87	1.97	N/A
QUB	Qube Holdings Ltd	7518.73	4.28	0.71	N/A
RDX	Redox Limited	1454.48	2.65	-4.33	N/A
REH	Reece Limited	10051.51	15.80	1.54	N/A
RWC	Reliance Worldwide	3403.57	4.35	-1.14	Change in substantial holding
SGH	SGH Limited	20805.75	51.65	1.04	N/A
SIQ	Smartgrp Corporation	974.29	7.29	1.53	N/A
SLX	Silex Systems	821.46	3.25	-5.80	N/A
SRG	SRG Global Ltd	924.06	1.53	0.00	SRG Global strengthens Board, appoints NED Linda O'Farrell
SSM	Service Stream	1148.75	1.90	1.88	N/A
TCL	Transurban Group	44325.51	14.29	0.21	N/A
VNT	Ventiaservicesgroup	3983.96	4.81	1.26	N/A
WOR	Worley Limited	6825.46	12.90	0.00	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	477.20	2.70	0.00	N/A
ALL	Aristocrat Leisure	38798.98	61.49	-0.87	N/A
AOV	Amotiv	1073.30	7.91	0.51	N/A
APE	Eagers Automotive	4462.10	17.54	1.45	N/A
ARB	ARB Corporation.	2547.29	30.78	0.49	N/A
AX1	Accent Group Ltd	1112.19	1.85	0.00	N/A
BAP	Bapcor Limited	1744.58	5.15	0.19	N/A
BRG	Breville Group Ltd	4170.01	28.83	-0.48	N/A
CKF	Collins Foods Ltd	904.16	7.53	-1.83	N/A
CTD	Corp Travel Limited	1987.10	13.76	1.33	N/A
CTT	Cettire	144.87	0.39	1.32	N/A
DMP	Domino Pizza Enterpr	2101.47	21.76	-2.20	Announcement regarding Leadership Changes
FLT	Flight Centre Travel	2914.49	12.89	-1.75	N/A
GEM	G8 Education Limited	975.45	1.21	0.00	N/A
GYG	Guzman Y Gomez Ltd	3105.70	29.50	-2.48	N/A
HVN	Harvey Norman	6554.00	5.37	2.09	N/A
IEL	Idp Education Ltd	2079.17	3.88	-48.06	Market and Trading Update
JBH	JB Hi-Fi Limited	11799.32	109.98	1.91	N/A
JIN	Jumbo Interactive	593.81	9.45	-0.63	N/A
KGN	Kogan.Com Ltd	392.29	3.87	-2.03	N/A
LNW	Light & Wonder Inc.	4261.59	128.27	-4.17	N/A
LOV	Lovisa Holdings Ltd	3259.47	29.33	-0.37	N/A
MYR	Myer Holdings Ltd	1166.44	0.68	0.74	N/A
NCK	Nick Scali Limited	1619.95	19.22	1.48	N/A
PFP	Propel Funeral	608.46	4.49	1.81	N/A
PMV	Premier Investments	3221.58	20.16	0.05	N/A
PWH	Pwr Holdings Limited	671.77	6.69	0.15	N/A
SGR	The Star Ent Grp	301.21	0.11	0.00	N/A
SKC	Skycity Ent Grp Ltd	661.38	0.86	-1.15	N/A
SNL	Supply Network	1758.75	40.24	-0.57	N/A
SUL	Super Ret Rep Ltd	3204.48	14.27	0.56	N/A
TAH	TABCORP Holdings Ltd	1577.51	0.73	5.80	N/A
TLC	The Lottery Corp	11151.12	5.03	0.40	N/A
TPW	Temple & Webster Ltd	2605.06	22.60	3.06	N/A
WEB	WEB Travel Group Ltd	1806.70	5.06	1.20	N/A
WES	Wesfarmers Limited	94612.38	84.10	0.83	Officeworks Managing Director update

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	5741.47	7.91	-0.25	N/A
BGA	Bega Cheese Ltd	1693.77	5.63	1.44	N/A
COL	Coles Group	29294.11	22.09	1.14	N/A
EDV	Endeavour	7343.02	4.16	1.46	N/A
ELD	Elders Limited	1181.13	5.94	-4.35	QUOTED: Ex Dividend
GNC	GrainCorp Limited	1687.96	7.57	-0.53	N/A
ING	Inghams Group	1393.80	3.78	0.80	N/A
MTS	Metcash Limited	3746.16	3.43	0.59	N/A
RIC	Ridley Corporation	1004.42	2.78	0.36	N/A
SHV	Select Harvests	640.91	4.65	3.10	N/A
TWE	Treasury Wine Estate	6572.55	8.14	0.49	Distribution Arrangements in California and F25 Outlook
WOW	Woolworths Group Ltd	39213.16	32.37	0.84	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	553.82	2.79	-1.06	N/A
ANN	Ansell Limited	4566.62	31.37	0.26	N/A
BOT	Botanix Pharma Ltd	666.70	0.33	-2.94	N/A
COH	Cochlear Limited	17770.33	268.35	-1.24	N/A
CSL	CSL Limited	119987.76	245.45	-0.95	N/A
CU6	Clarity Pharma	608.96	2.00	5.54	N/A
CUV	Clinuvel Pharmaceut.	514.27	9.90	-3.51	N/A
EBO	Ebos Group Ltd	7094.59	35.39	1.37	Ceasing substantial holding
FPH	Fisher & Paykel H.	20425.18	34.35	-1.41	N/A
HLS	Healius	635.37	0.87	-1.14	N/A
IDX	Integral Diagnostics	908.73	2.42	-0.82	N/A
IMM	Immutep Ltd	408.91	0.28	-1.79	N/A
MSB	Mesoblast Limited	2038.06	1.62	1.25	Ceasing to be a substantial holder
MVF	Monash IVF Group Ltd	301.97	0.78	0.65	N/A
MYX	Mayne Pharma Ltd	400.54	4.73	-4.06	N/A
NAN	Nanosonics Limited	1354.05	4.36	-2.24	N/A
NEU	Neuren Pharmaceut.	1699.03	13.71	1.03	N/A
OPT	Opthea Limited	738.77	0.60	0.00	N/A
PME	Pro Medicus Limited	29444.96	282.55	0.24	N/A
PNV	Polynovo Limited	870.46	1.27	0.40	N/A
REG	Regis Healthcare Ltd	2437.11	7.98	-1.36	N/A
RHC	Ramsay Health Care	8725.37	37.80	0.00	N/A
RMD	ResMed Inc.	22004.80	37.93	0.61	N/A
SHL	Sonic Healthcare	12821.98	26.53	-0.60	N/A
SIG	Sigma Health Ltd	34861.98	3.09	2.32	N/A
TLX	Telix Pharmaceutical	8807.74	26.06	0.04	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	86110.18	29.36	1.31	N/A
BEN	Bendigo and Adelaide	6827.08	12.32	2.50	N/A
BOQ	Bank of Queensland.	5185.92	8.00	2.04	N/A
CBA	Commonwealth Bank.	295232.23	178.64	1.26	N/A
JDO	Judo Cap Holdings	1547.99	1.47	5.78	Judo 2025 Investor Day
MYS	MyState Limited	700.03	4.18	0.97	N/A
NAB	National Aust. Bank	115579.41	38.19	1.19	N/A
WBC	Westpac Banking Corp	110129.40	32.62	1.37	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	680.52	6.10	1.67	N/A
AFG	Aust Finance Grp	603.81	2.22	-0.45	N/A
AMP	AMP Limited	3189.99	1.28	1.19	N/A
ASX	ASX Limited	14001.22	72.94	1.22	N/A
AUB	AUB Group Ltd	4121.37	35.42	0.20	N/A
CCP	Credit Corp Group	935.92	13.57	-1.31	N/A
CGF	Challenger Limited	5296.09	7.89	3.00	Becoming a substantial holder
EQT	Equity HI	856.32	31.57	-1.34	N/A
FPR	Fleetpartners Group	673.97	2.97	-1.00	N/A
GDG	Generation Dev Group	2274.34	5.86	1.21	N/A
HLI	Helia Group Limited	1414.04	5.28	1.73	N/A
HMC	HMC Capital Limited	2001.19	4.79	-1.24	N/A
HUB	HUB24 Ltd	6747.90	83.97	1.01	N/A
IAG	Insurance Australia	20223.18	8.80	2.92	N/A
IFL	Insignia Financial	2273.76	3.48	2.65	N/A
IFT	Infratil Limited	9342.03	9.70	0.52	N/A
MAF	MA Financial Group	1322.50	7.25	0.55	N/A
MFG	Magellan Fin Grp Ltd	1426.50	8.30	0.85	N/A
MPL	Medibank Private Ltd	13412.00	4.96	1.85	N/A
MQG	Macquarie Group Ltd	80847.08	214.06	0.91	N/A
NHF	NIB Holdings Limited	3355.55	6.96	1.02	N/A
NWL	Netwealth Group	7794.13	32.21	1.26	N/A
OFX	OFX Group Ltd	169.01	0.69	-4.83	N/A
PNI	Pinnacle Investment	4422.59	19.35	-0.77	N/A
PPT	Perpetual Limited	2038.94	17.60	-1.07	N/A
PTM	Platinum Asset	326.01	0.56	-0.89	N/A
QBE	QBE Insurance Group	35424.96	23.46	0.00	N/A
QRI	Qualitas Re Income	973.72	1.61	0.31	N/A
SDF	Steadfast Group Ltd	6438.61	5.87	0.86	N/A
SOL	Soul Pattinson (W.H)	15817.97	42.70	-0.70	N/A
SUN	Suncorp Group Ltd	22352.45	21.14	2.42	N/A
TYR	Tyro Payments	478.15	0.89	-2.21	N/A
XYZ	Block Inc	5018.66	94.49	0.67	Notice of Proposed Sale of Securities
ZIP	ZIP Co Ltd..	2526.32	1.95	0.52	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1072.39	1.21	0.83	N/A
ARF	Arena REIT.	1508.07	3.78	0.27	N/A
ASK	Abacus Storage King	2010.58	1.54	0.33	N/A
BWP	BWP Trust	2540.10	3.58	0.56	N/A
CHC	Charter Hall Group	8655.85	18.87	3.11	N/A
CIP	Centuria I REIT	1968.28	3.12	0.65	N/A
CLW	Chtr H Lwr	2968.51	4.18	0.00	N/A
CMW	Cromwell Prop	929.70	0.35	-1.41	N/A
CNI	Centuria Capital	1382.10	1.68	0.60	N/A
COF	Centuria Office REIT	740.70	1.24	-0.40	N/A
CQE	Charter Hall Soc In	1113.33	3.00	0.00	N/A
CQR	Charter Hall Retail	2295.86	4.01	1.52	N/A
DGT	DigiCo Infrastr REIT	1889.00	3.39	-1.45	N/A
DXI	Dexus Industria REIT	913.74	2.88	0.00	N/A
DXS	Dexus	7528.96	7.04	0.57	N/A
GMG	Goodman Group	66296.78	32.99	1.07	N/A
GOZ	Growthpoint Property	1862.84	2.48	0.40	N/A
GPT	GPT Group	9118.15	4.76	0.00	Change in substantial holding
HCW	Hlthcohcwellsreit	462.15	0.78	-7.14	N/A
HDN	Homeco Daily Needs	2670.36	1.29	0.39	N/A
INA	Ingenia Group	2327.30	5.75	0.70	N/A
LIC	Lifestyle Communit.	852.18	6.85	-2.14	N/A
LLC	Lendlease Group	3954.81	5.75	0.35	N/A
MGR	Mirvac Group	9154.40	2.30	-0.86	N/A
NSR	National Storage	3228.14	2.33	0.43	N/A
PXA	Pexagroup	2227.09	12.61	0.56	N/A
RFF	Rural Funds Group	685.91	1.80	1.99	N/A
RGN	Region Group	2776.54	2.41	0.84	N/A
SCG	Scentre Grp	19219.97	3.69	0.00	N/A
SGP	Stockland	13103.01	5.46	0.00	N/A
URW	Unibailrodawestfield	661.46	7.36	0.41	N/A
VCX	Vicinity Centres	11179.05	2.46	0.41	N/A
WPR	Waypoint REIT	1743.42	2.66	1.53	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	5766.73	32.15	-2.99	Convertible Notes Offering Launch
AD8	Audinate Group Ltd	641.85	6.99	-9.22	N/A
BRN	Brainchip Ltd	415.28	0.21	2.44	N/A
CAT	Catapult Grp Int Ltd	1525.40	5.81	3.38	N/A
CDA	Codan Limited	3275.54	18.37	1.83	N/A
DDR	Dicker Data Limited	1464.88	8.11	0.00	N/A
DTL	Data3 Limited	1149.42	7.31	-1.48	N/A
GTK	Gentrack Group Ltd	1235.57	11.19	-2.44	N/A
HSN	Hansen Technologies	1057.89	5.18	-0.19	N/A
IFM	Infomedia Ltd	456.00	1.22	1.24	N/A
IRE	IRESS Limited	1610.13	8.65	0.35	N/A
MAQ	Macquarie Technology	1554.67	61.91	2.64	N/A
MP1	Megaport Limited	2162.08	13.45	0.00	N/A
NVX	Novonix Limited	260.80	0.40	-2.44	N/A
NXL	Nuix Limited	820.22	2.45	-1.21	N/A
NXT	NEXTDC Limited	8235.75	13.12	2.02	N/A
RUL	Rpmglobal Hldgs Ltd	679.92	3.08	0.33	N/A
SDR	Siteminder	1308.98	4.71	1.07	Ceasing to be a substantial holder
TNE	Technology One	13454.85	41.36	0.63	N/A
WBT	Weebit Nano Ltd	357.95	1.68	-2.62	N/A
WTC	WiseTech Global Ltd	35028.33	105.38	0.67	N/A
XRO	Xero Ltd	28722.21	187.51	0.29	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1169.73	4.21	3.19	N/A
CAR	CAR Group Limited	13383.72	35.55	0.37	N/A
CNU	Chorus Limited	3271.51	7.70	2.12	N/A
DHG	Domain Holdings Aus	2766.66	4.36	-0.46	N/A
EVT	EVT Limited	2632.86	16.25	0.31	N/A
NEC	Nine Entertainment	2561.01	1.62	0.00	N/A
NWS	News Corp..	1735.13	50.39	-0.81	N/A
OML	Ooh!Media Limited	902.46	1.65	-1.49	N/A
REA	REA Group	31745.12	241.13	0.35	N/A
SEK	Seek Limited	8638.62	24.25	0.17	N/A
SLC	Superloop Limited	1371.85	2.73	1.87	N/A
SPK	Spark New Zealand	3873.11	2.06	0.49	N/A
TLS	Telstra Group	55041.99	4.87	1.04	N/A
TPG	TPG Telecom Limited	9631.39	5.24	1.16	N/A
TUA	Tuas Limited	2727.69	5.97	2.40	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	6835.11	10.30	1.38	N/A
APA	APA Group	10827.25	8.29	-0.12	N/A
ORG	Origin Energy	18330.04	10.70	0.56	N/A

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