



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

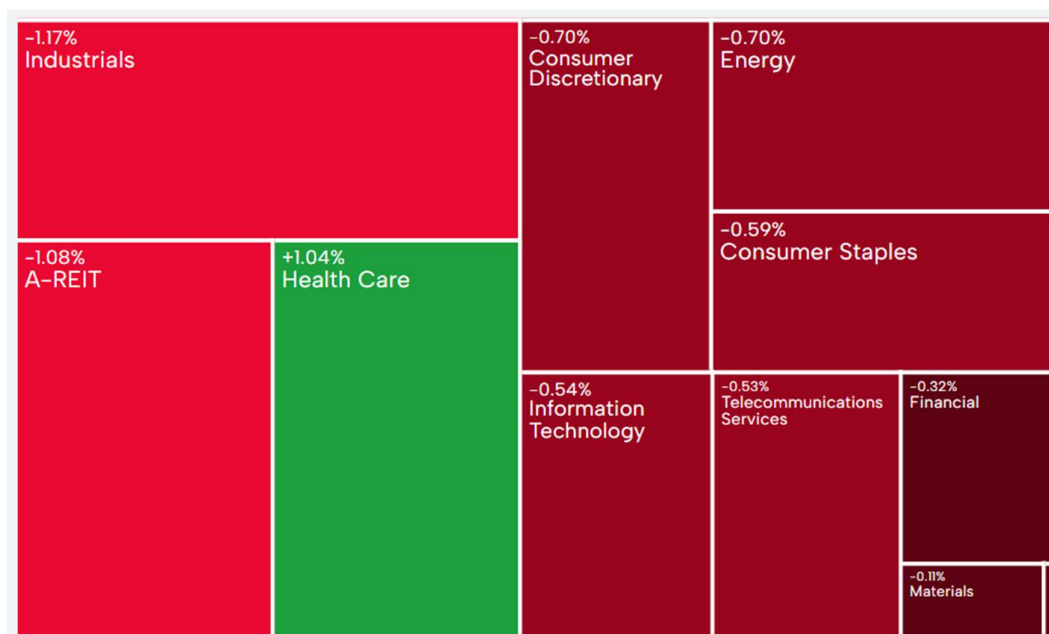
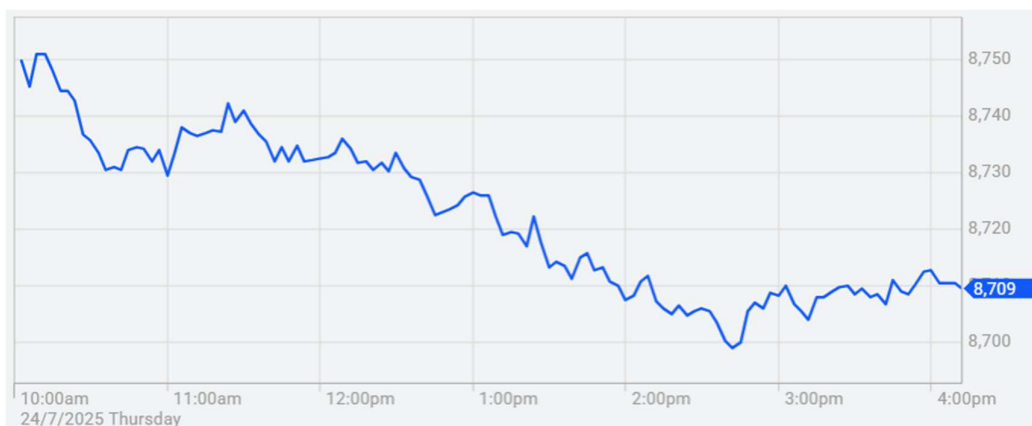
MARKET COMMENTARY

The Aussie market started flat and faded all day to close negative despite a slight bounce after RBA update. RBA was cautious and supported a data driven approach to rate cycle. RBA started the rate cut cycle without data support and surprised the market by not cutting last week. It is tough to be a central bank. You are trying to do brain surgery with a butcher's knife. The timing is always going to be off, but they can't be way off the pace. The RBA chief said they were late to hiking and they did not hike as much. They expect to not go down as much as well. Despite all the economists forecasting a rate cut next month, it is not clear cut on the data yet. RBA expects Q2 inflation to be down, but monthly data suggest that it is rising. Then we have US trade wars. The trade war is mainly a pathway for Trump administration to pass a 10-15% GST on US consumers to claim that they are paying for the tax cut for the wealthy. The reality is that the tariff tax will cover only a small part of the tax cut such that the debt is expected to rise by \$5trill over the decade. The main 5 trading partners are looking like UK and Japan on 10%, China on 20% and the rest on 15% after the expected TACO (Trump Always Chickens Out). Technically, if everyone gets 10-20%, then there is no competitive change, but US consumers are the losers. Trump attack on US Fed is ramping up despite legally he can't do anything. Ironically, Trump is forcing US Fed to not cut rates. It may be different this time!

CNBC on US Trade War and Spanish Olive Oil > Spain's Deoleo, the world's largest olive oil producer, says U.S. President Donald Trump's threat to impose 30% tariffs on imports from the European Union could translate into higher prices for U.S. consumers — as well as limited access to a superfood staple. Trump has threatened to raise tariffs on the 27-member bloc from Aug. 1, in what would mark a steep jump from the current 10% duty. The EU has long been scrambling to reach a trade deal with the U.S. and is considering its options ahead of Trump's deadline, including the prospect of countermeasures. Huge uncertainty persists over whether the U.S. and EU can strike a deal over the coming days, although a blockbuster framework agreement between the U.S. and Japan has raised hopes of a breakthrough.

CNBC on Solid State EV > U.S. President Donald Trump will visit the Federal Reserve on Thursday, the White House said, escalating his pressure campaign against Chairman Jerome Powell. This is the first time in nearly two decades that an American president will be making an official trip to the central bank. American presidents have traditionally respected the independence of the central bank, which is insulated both in law and in practice from the political whims of elected officials. Trump's visit is a remarkable symbolic move on that independence, bringing his drumbeat of criticism over Powell's refusal to lower interest rates right to the chairman's doorstep. The White House released a schedule on Wednesday that said Trump would visit the Federal Reserve at 4:00 p.m. ET on Thursday.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	8649.40	-25.70	-0.30	DX	96.9950	0.0600	0.06	SPTGLD	3376.51	-11.27	-0.33
S&P 200	8709.40	-27.80	-0.32	AUDUSD	0.6615	0.0013	0.20	TWI	60.90	0.30	0.50
Mid Cap	11225.20	-58.90	-0.52	NZDAUD	0.9146	-0.0012	-0.13	WTIS	65.74	0.49	0.75
Small Cap	3378.60	-2.70	-0.08	GBPAUD	2.0506	-0.0065	-0.31	BRENT	68.98	0.47	0.69
Micro Cap	2444.00	6.80	0.28	EURAUD	1.7786	-0.0043	-0.24	COPP3M	9920.00	43.00	0.44
NZ50G	12805.13	11.07	0.09	EURUSD	1.1766	-0.0006	-0.05	NICK3M	15505.00	30.00	0.19
JAPAN	41826.34	655.02	1.59	USDJPY	146.2020	-0.3020	-0.21	ZINC	2862.00	40.00	1.42
KOSPI	3190.45	6.68	0.21	CNYUSD	0.1399	0.0000	0.03	Security	Last	+/-	%
SING	4262.12	30.84	0.73	Security	Last	+/-	%	DOWFUT	45048.00	-166.00	-0.37
SHANGHAI	3605.73	23.43	0.65	USBON	4.3982	0.0184	0.42	NASFUT	23356.25	45.50	0.20
HNGKNG	25694.11	156.04	0.61	USLBR	4.9550	0.0010	0.02	SPFUT	6395.75	-0.50	-0.01
GERMAN	24465.77	224.95	0.93	BOND10	4.3590	0.0640	1.49				
CAC40	7879.96	29.53	0.38	BBSR3M	3.6900	-0.0036	-0.10				
FTSE	9061.49	37.68	0.42	VIX	15.37	-1.13	-6.85				
DOWJON	45010.29	507.85	1.14	XVI	11.62	-0.48	-3.93				
NASDAQ	21020.02	127.33	0.61								
SP500	6358.91	49.29	0.78								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

Germany's GfK Consumer Climate Indicator slipped to -21.5 heading into August 2025 from -20.3 in the prior month, missing market consensus of -19.2 and marking the lowest print since April. The decline reflected growing consumer pessimism amid economic uncertainty, including concerns over U.S. tariffs on European goods. The propensity to save climbed to its highest since February 2024 (16.4 vs 13.9 in July), and willingness to buy fell for the second month in a row (-9.2 vs -6.2). Economic expectations also dropped sharply (10.1 vs 20.1), ending a five-month streak of increase. "The recovery in consumer sentiment continues to be postponed, because the willingness to save has risen again," said NIM consumer expert Rolf Buerkl, adding that general uncertainty, the need to prepare for difficult times, and high food prices were key factors. Still, income expectations improved for the fifth month, reaching a one-year high (15.2 vs 12.8), lifted by solid wage agreements and easing inflation.

The HCOB France Manufacturing PMI edged up to 48.4 in July 2025 from 48.1 in June, remained below the 50 threshold, indicating a continued contraction in the sector, according to preliminary estimates. Output showed a modest improvement, yet overall conditions remained fragile as new orders fell at the fastest pace since February, largely due to weakening export demand. Despite the subdued environment, factory employment rose marginally—the strongest pace in two-and-a-half years—as some firms brought in fixed-term staff. On the pricing front, factory gate prices ticked up following recent declines, offering slight relief and helping firms recover some of their lost margins. Looking ahead, business confidence among manufacturers dropped sharply to its lowest level since November 2024, amid mounting concerns over tighter budgets, a weaker sales outlook, and ongoing political uncertainty. Risks also remain elevated due to domestic austerity measures and global trade tensions.

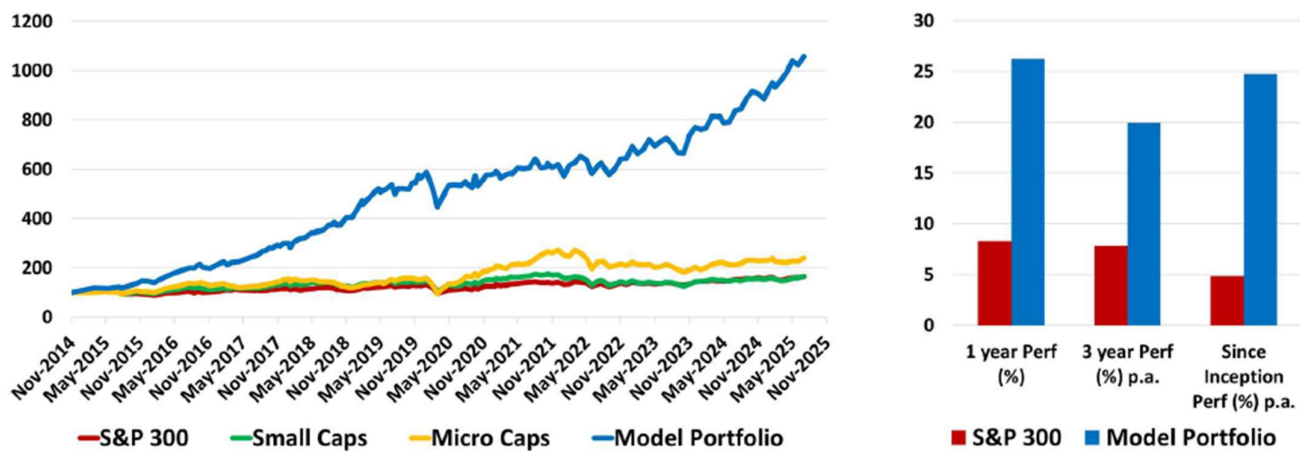
The HSBC India Manufacturing PMI climbed to 59.2 in July 2025 from 58.4 in the previous month, according to preliminary estimates. The latest figure signaled a robust expansion in manufacturing activity and marked the highest reading in nearly 17-and-a-half years, highlighting the sector's continued momentum. Mirroring the strength in output, new orders also saw a strong increase, although the pace of growth in new export orders eased slightly, indicating some moderation in external demand. Meanwhile, the survey pointed to a sharp rise in purchasing activity, which led to a notable accumulation of input inventories, further supported by ongoing improvements in supplier delivery times. However, stocks of finished goods declined as manufacturers increasingly drew from existing inventories to fulfill strong demand. On the pricing front, charge inflation picked up pace, reflecting stronger pricing power among producers amid firm demand conditions.

The au Jibun Bank Japan Manufacturing PMI unexpectedly dropped to 48.8 in July 2025 from June's final reading of 50.1, which marked the first time in 13 months that the index exceeded the 50.0 threshold separating expansion from contraction, preliminary estimates showed. The latest figure missed market forecasts of 50.2 and marked the lowest level in three months. The downturn was driven by a renewed decline in output amid lingering uncertainty over US tariff policy and weak demand. New orders continued to fall, with export orders also declining, as businesses adopted a wait-and-see approach in response to ongoing trade tensions.

The S&P Global Flash Australia Services PMI Business Activity Index rose to 53.8 in July, up from 51.8 in June, due to accelerated business activity growth at the start of the third quarter, reaching its fastest pace in 16 months. This rise in services activity was a key driver behind the overall expansion in the private sector. New service orders increased sharply, supported by expanding customer bases and successful business development, contributing to the strongest inflow of new orders in over three years. Despite rising input costs, service providers raised their prices at a faster rate than in June, reflecting stronger cost inflation pressures. Export orders in services stabilized after months of decline, providing some relief amid broader challenges. While overall business sentiment remained positive, confidence eased to its lowest level since last November due to increased uncertainty.

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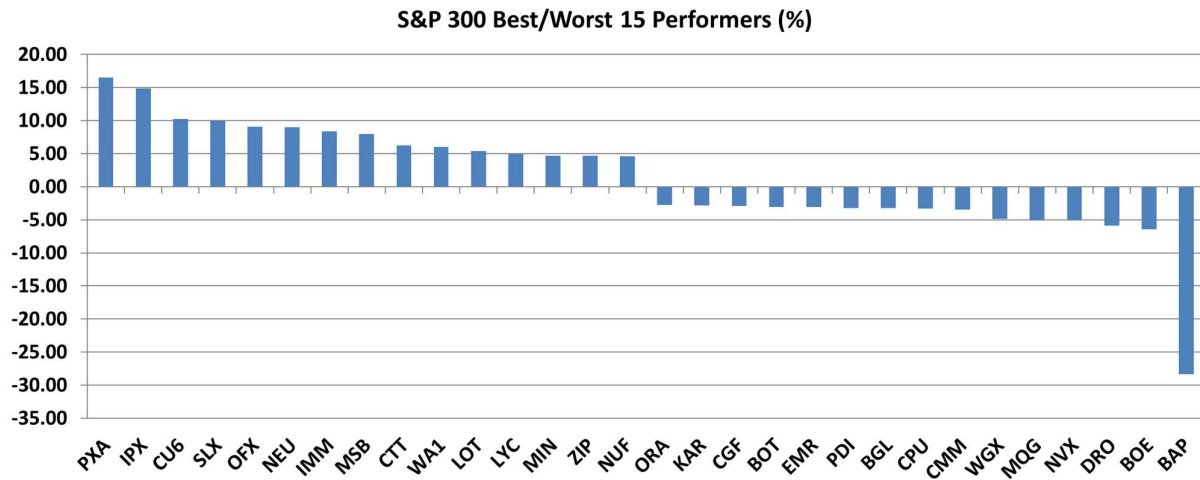
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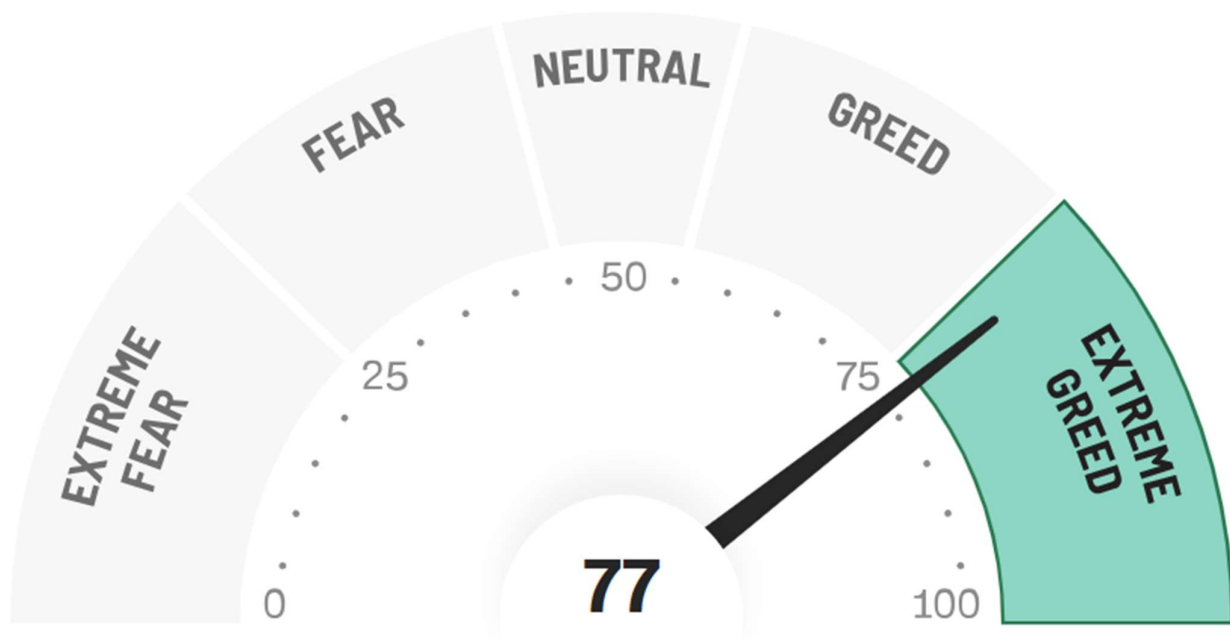
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
PXA	Pexagroup	2299.91	15.09	16.53	PEXA receives formal commitment from leading UK bank NatWest
IPX	Iperionx Limited	1762.80	6.33	14.88	N/A
CU6	Clarity Pharma	1264.53	4.31	10.23	Change in substantial holding
SLX	Silex Systems	1031.00	4.76	9.93	N/A
OFX	OFX Group Ltd	180.18	0.84	9.09	1Q26 Trading Update
NEU	Neuren Pharmaceut.	1938.98	16.77	8.97	N/A
IMM	Immutep Ltd	352.29	0.26	8.33	N/A
MSB	Mesoblast Limited	3059.12	2.58	7.95	N/A
CTT	Cettire	122.00	0.34	6.25	N/A
WA1	Wa1ResourcesLtd	1167.69	18.11	6.03	N/A
LOT	Lotus Resources Ltd	438.42	0.20	5.41	N/A
LYC	Lynas Rare Earths	9485.43	10.65	5.03	Quarterly Activities Report
MIN	Mineral Resources.	6025.26	32.10	4.70	N/A
ZIP	ZIP Co Ltd..	3859.59	3.13	4.68	N/A
NUF	Nufarm Limited	999.74	2.73	4.60	N/A
FMG	Fortescue Ltd	56067.95	19.00	4.34	June 2025 Quarterly Production Report
GWA	GWA Group Ltd	636.49	2.50	4.17	N/A
MVF	Monash IVF Group Ltd	300.02	0.80	3.90	N/A
MYX	Mayne Pharma Ltd	422.48	5.40	3.85	N/A
PLS	Pilbara Min Ltd	5888.92	1.90	3.55	N/A
RDX	Redox Limited	1218.19	2.40	3.45	N/A
LTR	Liontown Resources	2259.35	0.96	3.23	N/A
PNV	Polynovo Limited	887.73	1.33	3.11	N/A
IGO	IGO Limited	3945.37	5.36	2.88	N/A
WBT	Weebit Nano Ltd	446.01	2.20	2.80	N/A
REG	Regis Healthcare Ltd	2259.37	7.71	2.80	Regis to acquire 4 premium aged care homes in South-East QLD
NAN	Nanosonics Limited	1144.70	3.87	2.65	N/A
CRN	Coronado Global Res	318.53	0.20	2.63	Q2 2025 Quarterly Report
VUL	Vulcan Energy	984.60	4.31	2.62	N/A
NIC	Nickel Industries	3407.63	0.81	2.55	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BAP	Bapcor Limited	1734.40	3.66	-28.38	Trading update, review of balance sheet and Board changes
BOE	Boss Energy Ltd	1547.66	3.49	-6.43	Board and Management Transition
DRO	Droneshield Limited	3131.14	3.37	-5.87	LAND 156 Initial Contracts Announcement
NVX	Novonix Limited	372.32	0.56	-5.13	NVX Announces Entry into Funding Agreement with Yorkville
MQG	Macquarie Group Ltd	85866.67	213.84	-5.08	Macquarie Group 2025 AGM Media Release
WGX	Westgold Resources.	2707.96	2.73	-4.88	N/A
CMM	Capricorn Metals	4139.26	9.27	-3.44	Capricorn Metals to acquire Warriedar Resources
CPU	Computershare Ltd	24055.12	40.22	-3.29	N/A
BGL	Bellevue Gold Ltd	1365.60	0.90	-3.24	N/A
PDI	Predictive Disc Ltd	1219.23	0.45	-3.23	N/A
EMR	Emerald Res NL	2556.40	3.76	-3.09	N/A
BOT	Botanix Pharma Ltd	323.59	0.16	-3.03	N/A
CGF	Challenger Limited	5717.84	8.03	-2.90	N/A
KAR	Karoon Energy Ltd	1440.71	1.91	-2.80	2025 Second Quarter Report
ORA	Orora Limited	2767.74	2.10	-2.78	N/A
CYL	Catalyst Metals	1276.54	4.93	-2.76	Catalyst obtains \$100m Revolving Credit Facility
EVN	Evolution Mining Ltd	15518.43	7.54	-2.71	N/A
CNI	Centuria Capital	1485.86	1.75	-2.51	N/A
HMC	HMC Capital Limited	1534.93	3.63	-2.42	N/A
NST	Northern Star	23813.91	16.27	-2.40	June 2025 Quarterly Activities Report
TNE	Technology One	13163.49	39.27	-2.34	N/A
RRL	Regis Resources	3370.88	4.36	-2.24	N/A
GEM	G8 Education Limited	705.98	0.90	-2.19	N/A
BPT	Beach Energy Limited	3193.87	1.37	-2.14	N/A
VNT	Ventiaservicesgroup	4364.80	5.11	-2.11	N/A
AZJ	Aurizon Holdings Ltd	5828.98	3.26	-2.10	N/A
WHC	Whitehaven Coal	5976.80	7.03	-2.09	N/A
RWC	Reliance Worldwide	3388.10	4.29	-2.05	N/A
NEM	Newmont Corporation	10186.13	91.88	-1.94	N/A
ARF	Arena REIT.	1464.06	3.59	-1.91	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEL	Amplitude Energy	649.59	0.25	0.00	N/A
ALD	Ampol Limited	6617.65	27.27	-1.80	N/A
BMN	Bannerman Energy Ltd	616.21	2.99	-0.33	N/A
BOE	Boss Energy Ltd	1547.66	3.49	-6.43	Board and Management Transition
BPT	Beach Energy Limited	3193.87	1.37	-2.14	N/A
DYL	Deep Yellow Limited	1751.22	1.78	-1.11	June 2025 Quarterly Activities Report
KAR	Karoo Energy Ltd	1440.71	1.91	-2.80	2025 Second Quarter Report
LOT	Lotus Resources Ltd	438.42	0.20	5.41	N/A
NHC	New Hope Corporation	3702.57	4.36	-0.46	N/A
NXG	Nexgenenergycanada	1197.51	10.65	1.82	N/A
PDN	Paladin Energy Ltd	2893.21	7.39	1.93	Change in substantial holding
STO	Santos Ltd	25365.11	7.70	-1.41	N/A
STX	Strike Energy Ltd	387.14	0.14	0.00	N/A
VEA	Viva Energy Group	3730.09	2.27	-1.73	N/A
WDS	Woodside Energy	47867.48	25.26	0.20	N/A
WHC	Whitehaven Coal	5976.80	7.03	-2.09	N/A
YAL	Yancoal Aust Ltd	8688.49	6.56	-0.30	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	1074.47	0.95	0.00	N/A
AMC	Amcor PLC	9583.38	14.87	-0.40	N/A
BKW	Brickworks Limited	5071.65	32.81	-1.06	N/A
DNL	Dyno Nobel Ltd	5344.70	2.93	0.34	N/A
JHX	James Hardie Indust	17965.60	41.91	0.29	N/A
NUF	Nufarm Limited	999.74	2.73	4.60	N/A
ORA	Orora Limited	2767.74	2.10	-2.78	N/A
ORI	Orica Limited	10289.86	21.32	-0.74	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1365.60	0.90	-3.24	N/A
CMM	Capricorn Metals	4139.26	9.27	-3.44	Capricorn Metals to acquire Warriedar Resources
CYL	Catalyst Metals	1276.54	4.93	-2.76	Catalyst obtains \$100m Revolving Credit Facility
EMR	Emerald Res NL	2556.40	3.76	-3.09	N/A
EVN	Evolution Mining Ltd	15518.43	7.54	-2.71	N/A
GMD	Genesis Minerals	4657.86	4.09	-0.73	N/A
GOR	Gold Road Res Ltd	3476.48	3.18	-0.63	N/A
IPX	Iperionx Limited	1762.80	6.33	14.88	N/A
NEM	Newmont Corporation	10186.13	91.88	-1.94	N/A
NST	Northern Star	23813.91	16.27	-2.40	June 2025 Quarterly Activities Report
OBM	Ora Banda Mining Ltd	1337.51	0.70	-1.41	N/A
PDI	Predictive Disc Ltd	1219.23	0.45	-3.23	N/A
PNR	Pantoro Gold Limited	1508.40	3.92	2.08	Noosa Mining Conference Presentation
PRU	Perseus Mining Ltd	5009.71	3.65	-1.35	N/A
RMS	Ramellius Resources	3222.38	2.80	0.72	Becoming a substantial holder
RRL	Regis Resources	3370.88	4.36	-2.24	N/A
RSG	Resolute Mining	1426.90	0.66	-1.49	Initial Mineral Resource at Bantaco
VAU	Vault Minerals Ltd	2755.00	0.41	0.00	N/A
WAF	West African Res Ltd	2758.71	2.39	-1.24	N/A
WGX	Westgold Resources.	2707.96	2.73	-4.88	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	3012.25	49.05	0.31	N/A
ADT	Adriatic Metals	1793.79	5.86	-1.18	Change in substantial holding
BHP	BHP Group Limited	212430.28	41.60	-0.60	N/A
BSL	BlueScope Steel Ltd	11101.22	25.40	0.36	N/A
CHN	Chalice Mining Ltd	729.43	1.88	0.00	N/A
CIA	Champion Iron Ltd	2751.58	5.26	1.94	N/A
CRN	Coronado Global Res	318.53	0.20	2.63	Q2 2025 Quarterly Report
CSC	Capstonecorp	1821.69	9.20	-1.08	N/A
DRR	Deterra	2242.61	4.26	0.47	N/A
DVP	Develop Global Ltd	1530.30	4.60	-1.29	N/A
FMG	Fortescue Ltd	56067.95	19.00	4.34	June 2025 Quarterly Production Report
IGO	IGO Limited	3945.37	5.36	2.88	N/A
ILU	Iluka Resources	2315.88	5.41	0.37	N/A
IMD	Imdex Limited	1484.34	2.95	1.72	N/A
INR	Ioneer Ltd	346.03	0.13	0.00	N/A
LTR	Liontown Resources	2259.35	0.96	3.23	N/A
LYC	Lynas Rare Earths	9485.43	10.65	5.03	Quarterly Activities Report
MAC	MAC Copper	720.94	18.31	-1.29	June 2025 Quarterly Report
MIN	Mineral Resources.	6025.26	32.10	4.70	N/A
NIC	Nickel Industries	3407.63	0.81	2.55	N/A
PLS	Pilbara Min Ltd	5888.92	1.90	3.55	N/A
PMT	Patriotbatterymetals	267.69	0.50	-1.00	N/A
PRN	Perenti Limited	1666.15	1.81	0.56	N/A
RIO	Rio Tinto Limited	44349.20	119.86	0.33	N/A
S32	South32 Limited	14141.41	3.12	-0.64	N/A
SFR	Sandfire Resources	5173.74	11.24	-0.27	N/A
SGM	Sims Limited	3186.26	16.34	-0.91	N/A
SMR	Stanmore Resources	2226.44	2.45	-0.81	N/A
VSL	Vulcan Steel	852.65	6.36	-1.70	N/A
VUL	Vulcan Energy	984.60	4.31	2.62	N/A
WA1	Wa1ResourcesLtd	1167.69	18.11	6.03	N/A

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	11749.24	6.97	0.14	N/A
ALQ	ALS Ltd	9134.67	18.12	0.61	N/A
ALX	Atlas Arteria	7486.30	5.13	-0.58	N/A
ASB	Austal Limited	2598.68	6.12	-0.81	N/A
AZJ	Aurizon Holdings Ltd	5828.98	3.26	-2.10	N/A
BXB	Brambles Limited	32110.69	23.13	-1.53	N/A
CPU	Computershare Ltd	24055.12	40.22	-3.29	N/A
CWY	Cleanaway Waste Ltd	6472.78	2.85	-1.72	N/A
DBI	Dalrymple Bay	2235.89	4.57	1.33	N/A
DOW	Downer EDI Limited	4633.86	6.86	-0.58	N/A
DRO	Droneshield Limited	3131.14	3.37	-5.87	LAND 156 Initial Contracts Announcement
FBU	Fletcher Building	2977.47	2.75	-0.72	N/A
GWA	GWA Group Ltd	636.49	2.50	4.17	N/A
IPH	IPH Limited	1367.86	5.16	-1.71	N/A
JLG	Johns Lyng Group	1109.15	3.93	0.51	N/A
KLS	Kelsian Group Ltd	1018.29	3.81	1.60	N/A
MGH	Maas Group Holdings	1498.24	4.09	-0.97	N/A
MMS	McMillan Shakespeare	1226.41	17.49	-0.68	N/A
MND	Monadelphous Group	1905.15	19.02	-0.89	N/A
NWH	NRW Holdings Limited	1472.71	3.23	0.31	N/A
QAN	Qantas Airways	16493.87	10.83	-0.64	N/A
QUB	Qube Holdings Ltd	7695.64	4.33	-0.46	N/A
RDX	Redox Limited	1218.19	2.40	3.45	N/A
REH	Reece Limited	8766.01	13.39	-1.33	N/A
RWC	Reliance Worldwide	3388.10	4.29	-2.05	N/A
SGH	SGH Limited	21448.80	52.23	-0.89	N/A
SIQ	Smartgrp Corporation	1069.27	7.80	-1.02	N/A
SLX	Silex Systems	1031.00	4.76	9.93	N/A
SRG	SRG Global Ltd	993.51	1.67	1.22	N/A
SSM	Service Stream	1204.19	1.94	-0.77	N/A
TCL	Transurban Group	42429.40	13.59	-0.44	N/A
VNT	Ventiaservicesgroup	4364.80	5.11	-2.11	N/A
WOR	Worley Limited	6791.07	13.04	-0.91	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	371.16	2.07	-1.43	N/A
ALL	Aristocrat Leisure	42024.78	67.45	-0.07	N/A
AOV	Amotiv	1189.66	8.73	-0.34	N/A
APE	Eagers Automotive	4836.31	18.75	0.05	N/A
ARB	ARB Corporation.	2872.46	34.93	1.13	N/A
AX1	Accent Group Ltd	895.77	1.50	0.34	N/A
BAP	Bapcor Limited	1734.40	3.66	-28.38	Trading update, review of balance sheet and Board changes
BRG	Breville Group Ltd	4453.58	31.26	1.03	N/A
CKF	Collins Foods Ltd	1081.54	9.12	-0.55	N/A
CTD	Corp Travel Limited	2281.22	15.49	-0.64	N/A
CTT	Cettire	122.00	0.34	6.25	N/A
DMP	Domino Pizza Enterpr	1754.85	18.45	-0.70	N/A
FLT	Flight Centre Travel	2905.75	13.29	-0.37	N/A
GEM	G8 Education Limited	705.98	0.90	-2.19	N/A
GYG	Guzman Y Gomez Ltd	2839.98	27.65	0.14	N/A
HVN	Harvey Norman	7077.32	5.61	-1.23	N/A
IEL	Idp Education Ltd	1049.33	3.76	-0.27	N/A
JBH	JB Hi-Fi Limited	11712.95	105.77	-1.27	N/A
JIN	Jumbo Interactive	640.98	10.28	0.00	N/A
KGN	Kogan.Com Ltd	399.25	4.01	-0.25	N/A
LNW	Light & Wonder Inc.	4715.01	150.18	-0.25	N/A
LOV	Lovisa Holdings Ltd	3531.83	32.58	2.13	N/A
MYR	Myer Holdings Ltd	1105.96	0.64	-0.78	N/A
NCK	Nick Scali Limited	1607.98	18.50	-1.60	N/A
PFP	Propel Funeral	638.82	4.68	1.08	N/A
PMV	Premier Investments	3293.53	20.54	-0.29	N/A
PWH	Pwr Holdings Limited	795.46	7.90	-0.13	Update on Managing Director and Board Changes
SGR	The Star Ent Grp	344.24	0.12	0.00	N/A
SKC	Skycity Ent Grp Ltd	706.99	0.95	1.61	SkyCity launches Carded Play across its New Zealand Casinos
SNL	Supply Network	1727.02	39.53	-0.53	N/A
SUL	Super Ret Rep Ltd	3419.01	15.02	-0.79	N/A
TAH	TABCORP Holdings Ltd	1783.27	0.77	-1.28	N/A
TLC	The Lottery Corp	12130.46	5.43	-0.37	N/A
TPW	Temple & Webster Ltd	2711.98	22.57	-1.14	N/A
WEB	WEB Travel Group Ltd	1756.12	4.79	-1.44	N/A
WES	Wesfarmers Limited	94283.43	82.59	-0.64	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	5625.63	7.88	1.42	N/A
BGA	Bega Cheese Ltd	1577.80	5.16	-0.19	N/A
COL	Coles Group	27268.74	20.26	-0.34	N/A
EDV	Endeavour	7378.84	4.10	-0.49	N/A
ELD	Elders Limited	1378.63	7.32	1.53	N/A
GNC	GrainCorp Limited	1656.14	7.57	1.61	N/A
ING	Inghams Group	1304.60	3.48	-0.85	N/A
MTS	Metcash Limited	4196.58	3.82	0.00	N/A
RIC	Ridley Corporation	1064.58	2.87	1.06	N/A
SHV	Select Harvests	508.75	3.53	-1.40	N/A
TWE	Treasury Wine Estate	6548.21	8.08	0.12	Update on Distribution Arrangements in California
WOW	Woolworths Group Ltd	38174.85	30.80	-1.44	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	553.82	2.87	1.77	N/A
ANN	Ansell Limited	4481.97	31.05	1.11	N/A
BOT	Botanix Pharma Ltd	323.59	0.16	-3.03	N/A
COH	Cochlear Limited	20346.97	314.01	0.93	N/A
CSL	CSL Limited	128558.32	269.56	1.53	N/A
CU6	Clarity Pharma	1264.53	4.31	10.23	Change in substantial holding
CUV	Clinuvel Pharmaceut.	597.97	12.00	0.59	N/A
EBO	Ebos Group Ltd	7448.54	37.50	2.32	N/A
FPH	Fisher & Paykel H.	19481.79	33.21	-0.06	N/A
HLS	Healius	580.91	0.82	1.88	N/A
IDX	Integral Diagnostics	998.11	2.72	1.49	N/A
IMM	Immutep Ltd	352.29	0.26	8.33	N/A
MSB	Mesoblast Limited	3059.12	2.58	7.95	N/A
MVF	Monash IVF Group Ltd	300.02	0.80	3.90	N/A
MYX	Mayne Pharma Ltd	422.48	5.40	3.85	N/A
NAN	Nanosonics Limited	1144.70	3.87	2.65	N/A
NEU	Neuren Pharmaceut.	1938.98	16.77	8.97	N/A
OPT	Opthea Limited	738.77	0.60	0.00	N/A
PME	Pro Medicus Limited	33843.89	319.92	-1.25	N/A
PNV	Polynovo Limited	887.73	1.33	3.11	N/A
REG	Regis Healthcare Ltd	2259.37	7.71	2.80	Regis to acquire 4 premium aged care homes in South-East QLD
RHC	Ramsay Health Care	9020.83	38.77	-0.79	N/A
RMD	ResMed Inc.	23865.35	41.10	0.44	N/A
SHL	Sonic Healthcare	13818.89	28.32	1.29	N/A
SIG	Sigma Health Ltd	33014.99	2.86	0.00	N/A
TLX	Telix Pharmaceutical	7214.67	20.97	-1.64	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	91206.21	30.44	-0.43	N/A
BEN	Bendigo and Adelaide	7014.54	12.31	-0.32	N/A
BOQ	Bank of Queensland.	5000.71	7.55	-0.13	N/A
CBA	Commonwealth Bank.	290011.03	173.47	0.10	N/A
JDO	Judo Cap Holdings	1726.82	1.55	0.32	N/A
MYS	MyState Limited	722.01	4.27	0.00	N/A
NAB	National Aust. Bank	113944.80	37.66	1.24	N/A
WBC	Westpac Banking Corp	113303.85	33.29	0.54	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	864.26	7.71	1.18	N/A
AFG	Aust Finance Grp	576.74	2.16	1.41	N/A
AMP	AMP Limited	4190.03	1.67	0.91	N/A
ASX	ASX Limited	13845.78	70.81	-0.63	N/A
AUB	AUB Group Ltd	3898.68	33.43	-0.03	N/A
CCP	Credit Corp Group	1035.98	15.15	-0.46	N/A
CGF	Challenger Limited	5717.84	8.03	-2.90	N/A
EQT	Equity HI	878.82	32.43	-1.25	N/A
FPR	Fleetpartners Group	634.28	2.82	-1.40	N/A
GDG	Generation Dev Group	2142.96	5.47	0.92	N/A
HLI	Helia Group Limited	1403.30	5.10	-0.97	N/A
HMC	HMC Capital Limited	1534.93	3.63	-2.42	N/A
HUB	HUB24 Ltd	8505.29	103.75	-0.98	N/A
IAG	Insurance Australia	20128.57	8.54	0.35	N/A
IFL	Insignia Financial	3004.85	4.50	0.45	N/A
IFT	Infratil Limited	10001.61	10.18	-0.29	N/A
MAF	MA Financial Group	1460.07	7.85	-1.38	N/A
MFG	Magellan Fin Grp Ltd	1773.10	10.47	1.55	N/A
MPL	Medibank Private Ltd	13549.70	4.97	1.02	N/A
MQG	Macquarie Group Ltd	85866.67	213.84	-5.08	Macquarie Group 2025 AGM Media Release
NHF	NIB Holdings Limited	3560.09	7.31	0.00	N/A
NWL	Netwealth Group	9002.09	36.37	-1.01	N/A
OFX	OFX Group Ltd	180.18	0.84	9.09	1Q26 Trading Update
PNI	Pinnacle Investment	5023.61	21.85	-1.35	N/A
PPT	Perpetual Limited	2358.06	20.52	-0.19	N/A
PTM	Platinum Asset	369.68	0.63	-0.79	N/A
QBE	QBE Insurance Group	34624.65	22.66	-1.18	N/A
QRI	Qualitas Re Income	998.58	1.64	-0.30	N/A
SDF	Steadfast Group Ltd	6604.56	5.91	-1.01	N/A
SOL	Soul Pattinson (W.H)	15074.89	40.48	-1.22	N/A
SUN	Suncorp Group Ltd	22135.86	20.43	-0.05	N/A
TYR	Tyro Payments	512.80	0.98	1.03	N/A
XYZ	Block Inc	5500.47	120.09	-1.32	Statement of Changes in Beneficial Ownership
ZIP	ZIP Co Ltd..	3859.59	3.13	4.68	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1058.98	1.17	-1.27	N/A
ARF	Arena REIT.	1464.06	3.59	-1.91	N/A
ASK	Abacus Storage King	2036.86	1.56	0.32	N/A
BWP	BWP Trust	2518.69	3.51	-0.57	N/A
CHC	Charter Hall Group	9450.48	19.63	-1.75	N/A
CIP	Centuria I REIT	1993.68	3.08	-1.91	N/A
CLW	Chtr H Lwr	2918.80	4.07	-0.97	N/A
CMW	Cromwell Prop	1060.64	0.41	0.00	Cromwell sells interest in Chatswood joint venture
CNI	Centuria Capital	1485.86	1.75	-2.51	N/A
COF	Centuria Office REIT	743.68	1.24	-0.80	N/A
CQE	Charter Hall Soc In	1091.06	2.89	-1.70	N/A
CQR	Charter Hall Retail	2237.73	3.80	-1.30	N/A
DGT	DigiCo Infrastr REIT	1807.59	3.22	-1.83	N/A
DXI	Dexus Industria REIT	878.84	2.72	-1.81	N/A
DXS	Dexus	7593.49	6.98	-1.13	N/A
GMG	Goodman Group	71598.09	34.97	-0.79	N/A
GOZ	Growthpoint Property	1802.78	2.38	-0.42	N/A
GPT	GPT Group	9731.13	5.02	-1.18	N/A
HCW	Hlthcohcwellsreit	412.63	0.76	0.67	N/A
HDN	Homeco Daily Needs	2628.63	1.25	-0.79	N/A
INA	Ingenia Group	2152.04	5.24	-0.76	N/A
LIC	Lifestyle Communit.	560.00	4.60	0.00	N/A
LLC	Lendlease Group	3609.71	5.26	0.57	N/A
MGR	Mirvac Group	8878.19	2.22	-1.33	N/A
NSR	National Storage	3269.88	2.34	-0.43	N/A
PXA	Pexagroup	2299.91	15.09	16.53	PEXA receives formal commitment from leading UK bank NatWest
RFF	Rural Funds Group	717.09	1.83	-0.54	N/A
RGN	Region Group	2646.38	2.25	-1.32	N/A
SCG	Scentre Grp	19584.58	3.71	-1.33	N/A
SGP	Stockland	13151.00	5.42	-1.09	N/A
URW	Unibailrodawestfield	698.40	7.39	0.54	N/A
VCX	Vicinity Centres	11407.20	2.46	-1.60	N/A
WPR	Waypoint REIT	1628.63	2.47	0.00	Market Update

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	6375.18	37.61	0.29	N/A
AD8	Audinate Group Ltd	520.55	6.25	1.13	N/A
BRN	Brainchip Ltd	435.53	0.22	2.33	N/A
CAT	Catapult Grp Int Ltd	1741.87	6.26	1.95	N/A
CDA	Codan Limited	3684.07	20.58	1.43	N/A
DDR	Dicker Data Limited	1553.95	8.68	0.93	N/A
DTL	Data3 Limited	1185.05	7.68	0.39	N/A
GTK	Gentrack Group Ltd	1109.54	10.13	-1.65	Becoming a substantial holder
HSN	Hansen Technologies	1226.31	6.06	0.83	N/A
IFM	Infomedia Ltd	486.27	1.30	1.17	N/A
IRE	IRESS Limited	1453.22	7.72	-0.77	Change in substantial holding
MAQ	Macquarie Technology	1774.78	68.83	-0.04	N/A
MP1	Megaport Limited	2323.99	14.69	1.73	N/A
NVX	Novonix Limited	372.32	0.56	-5.13	NVX Announces Entry into Funding Agreement with Yorkville
NXL	Nuix Limited	803.68	2.49	2.47	N/A
NXT	NEXTDC Limited	9125.93	14.30	0.35	N/A
RUL	Rpmglobal Hldgs Ltd	739.45	3.32	-0.90	N/A
SDR	Siteminder	1320.21	4.75	1.06	N/A
TNE	Technology One	13163.49	39.27	-2.34	N/A
WBT	Weebit Nano Ltd	446.01	2.20	2.80	N/A
WTC	WiseTech Global Ltd	40164.80	119.94	-0.07	N/A
XRO	Xero Ltd	29659.34	178.05	-1.18	Completion of Share Purchase Plan

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1207.00	4.21	0.00	N/A
CAR	CAR Group Limited	14101.90	37.40	0.21	N/A
CNU	Chorus Limited	3323.58	7.64	-0.26	N/A
DHG	Domain Holdings Aus	2779.29	4.40	0.00	FIRB approval received
EVT	EVT Limited	2608.48	15.86	-1.18	N/A
NEC	Nine Entertainment	2679.94	1.67	-1.18	N/A
NWS	News Corp..	1867.25	50.78	-1.72	N/A
OML	Ooh!Media Limited	942.87	1.76	0.57	N/A
REA	REA Group	31410.87	233.33	-1.86	N/A
SEK	Seek Limited	8687.60	24.19	-0.53	N/A
SLC	Superloop Limited	1587.08	3.08	-0.65	N/A
SPK	Spark New Zealand	4345.44	2.27	-1.30	N/A
TLS	Telstra Group	56014.34	4.90	-0.41	N/A
TPG	TPG Telecom Limited	10189.19	5.52	0.73	N/A
TUA	Tuas Limited	2376.79	5.13	0.98	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	6633.29	9.78	-0.81	N/A
APA	APA Group	10827.25	8.32	0.24	N/A
ORG	Origin Energy	20741.88	12.05	0.08	N/A

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