



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

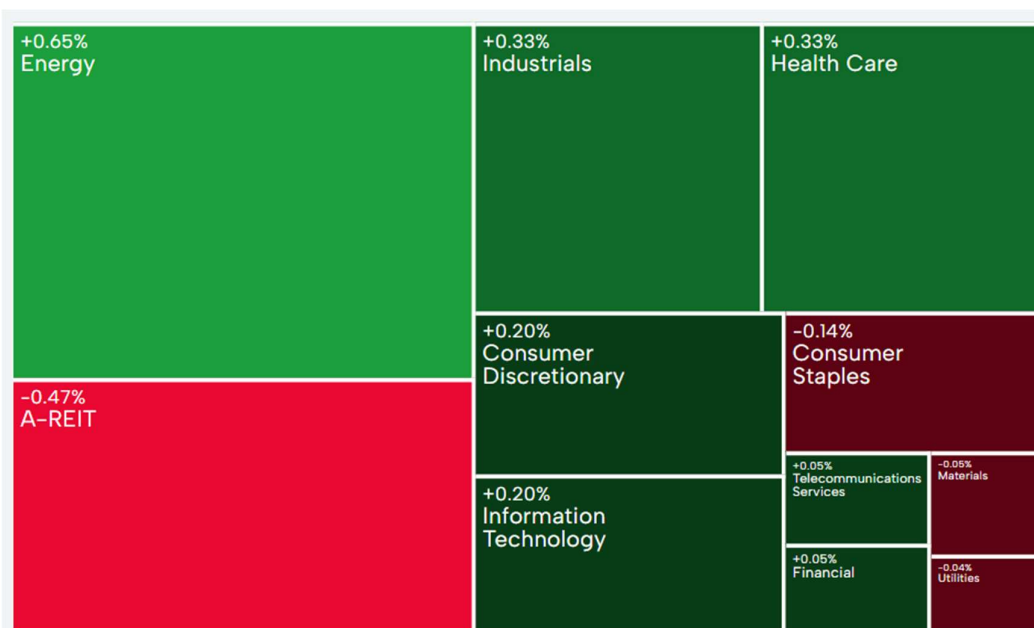
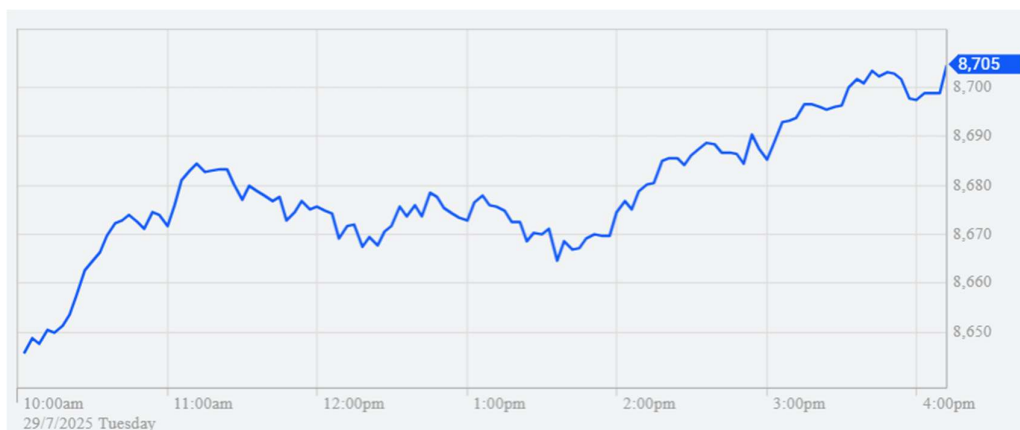
MARKET COMMENTARY

The Aussie market started negatively and finished flat as global funds came to defend their overweight equity position by buying the big caps like CBA, BHP and CSL. CSL is in relatively value and benefits from currency devaluation, but CBA is extremely over valued and BHP lacks China catalyst. The main macro was the EU framework trade deal. It still must pass through all the countries and needs to be worked out how that will happen. The claims about \$600b being invested by the EU are just a guess on what private sector will do and nothing to do with governments. It's like the \$550b investment claim about the Japanese deal when the government is only putting 1-2% while the rest are loans. The next big claim in the EU deal is the amount of energy being bought by the EU from the US. Technically the \$750b is more than what they buy in total. Once again, the US does claim numbers that are not based on facts. We continue to suggest US is shadow taxing Americans 15% GST-like inflationary consumption tax. It may be different this time!

CNBC on US and India > President Donald Trump announced Sunday that the U.S. reached a trade deal with the European Union, following pivotal discussions with European Commission President Ursula von der Leyen days before the Aug. 1 tariff deadline. Trump said that the deal imposes a 15% tariff on most European goods to the U.S., including cars. Some products, including aircraft and their components, some chemicals and pharmaceuticals, will not be subject to tariffs, von der Leyen said in a briefing after the agreement was announced. She also said that the new 15% tariff rate would not be added to any tariffs already in effect. The 15% tariff rate is lower than the 30% rate Trump had previously threatened against the United States' largest trading partner, but higher than the 10% baseline tariffs the EU was hoping for. Trump said that the 27-member bloc also agreed to purchase \$750 billion worth of U.S. energy and invest an additional \$600 billion worth of investments into the U.S. above current levels.

CNBC on China child subsidy > China rolled out on Monday an annual childcare subsidy of 3,600 yuan (about \$500) until age three, as authorities look to spur a flagging birth rate with fewer young people choosing to have children. The high cost of childcare and education, as well as job uncertainty and a slowing economy, are among the concerns that have discouraged many young Chinese from getting married and starting a family. Subsidies will start from this year, with partial subsidies for children under three born prior to 2025, in a policy expected to benefit more than 20 million families of toddlers and infants, the official Xinhua news agency said. The plan is an "important national livelihood policy," and direct cash subsidies would help "reduce the cost of family childbirth and parenting", the National Health Commission said. Demographers and economists said while the move was positive, the amount was likely to small to incentivise people to have children.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	8641.90	6.30	0.07	DX	98.6700	0.2350	0.24	SPTGLD	3317.38	2.74	0.08
S&P 200	8704.60	6.90	0.08	AUDUSD	0.6503	-0.0017	-0.27	TWI	60.50	-0.20	-0.33
Mid Cap	11207.50	-4.70	-0.04	NZDAUD	0.9146	-0.0009	-0.10	WTIS	66.66	-0.05	-0.08
Small Cap	3337.60	-7.70	-0.23	GBPAUD	2.0500	0.0018	0.09	BRENT	70.09	0.05	0.07
Micro Cap	2396.70	-15.60	-0.65	EURAUD	1.7765	-0.0008	-0.05	COPP3M	9835.00	-5.00	-0.05
NZ50G	12936.41	25.67	0.20	EURUSD	1.1554	-0.0035	-0.30	NICK3M	15240.00	-220.00	-1.42
JAPAN	40674.55	-323.72	-0.79	USDJPY	148.5920	0.0445	0.03	ZINC	2816.00	-28.50	-1.00
KOSPI	3230.57	21.05	0.66	CNYUSD	0.1393	0.0000	0.02	Security	Last	+/-	%
SING	4221.10	-20.04	-0.47	Security	Last	+/-	%	DOWFUT	45054.00	42.00	0.09
SHANGHAI	3609.71	11.77	0.33	USBON	4.4163	0.0424	0.97	NASFUT	23588.25	97.00	0.41
HNGKNG	25499.59	-62.54	-0.24	USLBR	4.9650	0.0500	1.02	SPFUT	6438.00	15.25	0.24
GERMAN	24155.29	184.93	0.77	BOND10	4.3310	-0.0090	-0.21				
CAC40	7880.94	80.06	1.03	BBSR3M	3.7010	-0.0187	-0.50				
FTSE	9081.44	-38.87	-0.43	VIX	15.03	0.10	0.67				
DOWJON	44837.56	-64.36	-0.14	XVI	10.91	-0.27	-2.44				
NASDAQ	21178.58	70.27	0.33								
SP500	6389.77	1.13	0.02								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

Retail sales in Spain surged by 6.2% year-on-year in June 2025, the most since January 2022, up from a 5% rise in May. Sales of non-food items accelerated to 6.6% from 5.2%, while food sales growth advanced to 5.4% from 4.1%. On a seasonally adjusted monthly basis, retail trade grew by 1.1% in June, after a 0.2% increase in the previous month.

The Spanish economy grew by 0.7% quarter-on-quarter in the three months to June 2025, slightly above the 0.6% expansion in the previous quarter and beating market expectations of 0.6%, according to preliminary estimates. Domestic demand contributed 0.9 percentage points to growth, offsetting a 0.1 percentage point drag from the external sector. Household spending increased by 0.8%, while gross fixed capital formation surged by 2.1%. In contrast, government expenditure declined by 0.1%. On the external front, exports rose by 1.1%, while imports climbed 1.7%. On the production side, industrial output grew by 0.8%, driven by a 1.1% increase in manufacturing. The services sector expanded by 1.2%, and construction activity rose by 1.5%. However, the primary sector contracted sharply, falling by 9.5%. On an annual basis, the Spanish economy expanded by 2.8%, matching the growth rate from the previous quarter and exceeding expectations of a 2.5% increase.

Singapore's Domestic Supply Price Index dropped 3.7% year-on-year in June 2025, following a 3.9% decline in May, marking the third consecutive month of contraction. The downturn was driven by price drops across several categories. Notable declines included fuels (-18.3% vs -23.5% in May), chemicals and chemical products (-8.9% vs -8.8%), manufactured goods (-2.8% vs -2.7%), and animal and vegetable oils, fats, and waxes (-4.4% vs -2.9%). By contrast, prices increased for machinery and transport equipment (3.9% vs 7.4%), food and live animals (2.3% vs 3.1%), beverages and tobacco (0.6% vs 1.1%), miscellaneous manufactured goods (10.8% vs 7.7%), while rebounding for crude materials (2.8% vs -1.3%). On a monthly basis, the index rose 0.3%, recovering from a 3.5% drop in May.

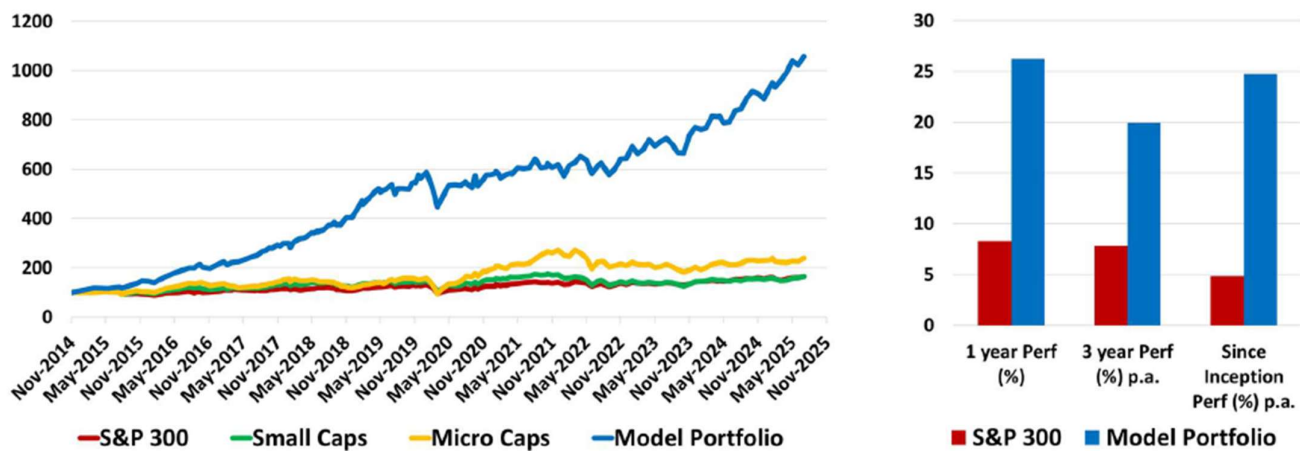
The Dallas Fed's general business activity index for Texas manufacturing rose to 0.9 in July from -12.7 in June, signaling stability after five months of decline. Factory production surged, with the production index jumping to 21.3, the highest in over three years. While new orders remained weak at -3.6, it was an improvement from June. Capacity use and shipments also turned positive. The outlook among manufacturers brightened, with the company outlook index turning positive for the first time in six months. Hiring picked up, with more firms adding workers than cutting, and work hours rose sharply. Input costs stayed high, but selling prices grew more slowly. Looking ahead, expectations for future business and production improved, with most indicators pointing to cautious optimism despite some still trailing their long-term averages.

The unemployment rate in Mexico inched lower to 2.7% in June of 2025 from 2.8% in the corresponding period of the previous month. It was the lowest jobless rate in the period since 2002, tied with the result from two years ago, to suggest the Mexican labor market remains robust at a relative level. Unemployment fell by 21,091 from the previous year to 1,661,477. In turn, net employment rose by 1,219,579 to 60,169,565. Despite the improvements in both metrics of the labor market, an increase in the Mexican population drove the labor force participation rate to remain unchanged at 59.8%.

Mexico recorded a trade surplus of \$514 million in June 2025, rebounding from a \$2.41 billion deficit a year earlier but falling short of market expectations for a \$610 million surplus. Exports rose 10.6% year-on-year to \$54 billion, driven by a 12.4% increase in non-oil goods, including a 13.5% surge in manufactured products and a 4.5% gain in auto shipments. To the US, non-oil exports rose 15%, including autos (+6%). In contrast, oil exports slumped 30.4%, while agricultural (-2.2%) and extractive (-5.5%) goods also declined. Imports climbed to \$53.5 billion from \$51.2 billion, mainly due to higher non-oil purchases (5.3%), led by consumer (5.3%) and intermediate goods (7.1%). However, imports of capital goods dropped 8.4%, and oil imports fell 5.4%, with oil consumer goods plunging 21.2%.

Deep Data Analytics provides the framework and support to make you a professional investor!

Yield investing can outperform in an expensive market with risk management!



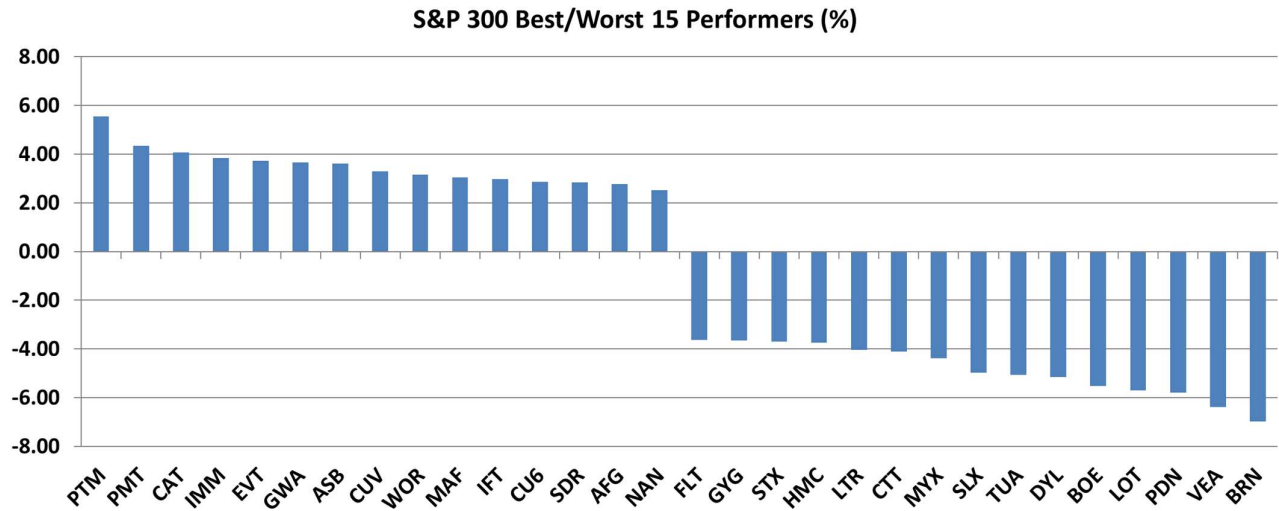
For more market and investment strategies,
visit...

www.deepdataanalytics.com.au

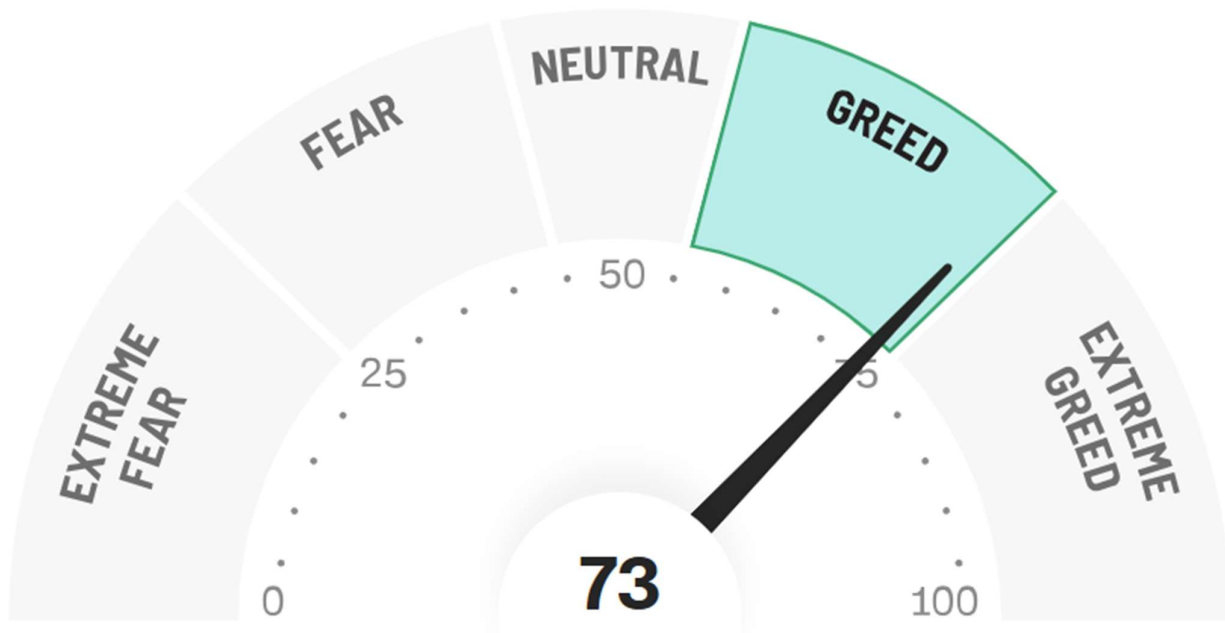
or email...

info@deepdataanalytics.com.au

1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
PTM	Platinum Asset	366.77	0.67	5.56	N/A
PMT	Patriotbatterymetals	246.27	0.48	4.35	N/A
CAT	Catapult Grp Int Ltd	1815.63	6.66	4.06	N/A
IMM	Immutep Ltd	381.64	0.27	3.85	TACTI-004 trial in progress poster to be presented at WCLC
EVT	EVT Limited	2616.61	16.70	3.73	N/A
GWA	GWA Group Ltd	652.40	2.55	3.66	N/A
ASB	Austal Limited	2560.77	6.30	3.62	N/A
CUV	Clinuvel Pharmaceut.	607.00	12.51	3.30	N/A
WOR	Worley Limited	6842.67	13.68	3.17	N/A
MAF	MA Financial Group	1447.23	8.13	3.04	N/A
IFT	Infratil Limited	10501.20	11.04	2.99	N/A
CU6	Clarity Pharma	1361.55	4.33	2.85	N/A
SDR	Siteminder	1387.63	5.08	2.83	N/A
AFG	Aust Finance Grp	584.86	2.22	2.78	N/A
NAN	Nanosonics Limited	1205.42	4.07	2.52	N/A
CRN	Coronado Global Res	343.67	0.21	2.44	N/A
IFM	Infomedia Ltd	480.59	1.30	2.36	N/A
WBT	Weebit Nano Ltd	441.84	2.17	2.36	N/A
PXA	Pexagroup	2765.22	15.92	2.25	N/A
OBM	Ora Banda Mining Ltd	1262.16	0.69	2.24	June 2025 Quarterly Activities Report
KLS	Kelsian Group Ltd	1034.58	3.89	2.10	N/A
STO	Santos Ltd	25170.24	7.91	2.06	N/A
OML	Ooh!Media Limited	934.79	1.77	2.02	N/A
AEL	Amplitude Energy	662.85	0.26	2.00	N/A
CKF	Collins Foods Ltd	1079.18	9.33	1.97	N/A
SLC	Superloop Limited	1607.56	3.20	1.91	N/A
LNW	Light & Wonder Inc.	4672.73	152.00	1.88	N/A
BRG	Breville Group Ltd	4750.10	33.55	1.67	N/A
BAP	Bapcor Limited	1269.40	3.80	1.60	Change in substantial holding
WDS	Woodside Energy	49728.26	26.60	1.57	Woodside strengthens its Australian operations

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BRN	Brainchip Ltd	435.53	0.20	-6.98	N/A
VEA	Viva Energy Group	3536.31	2.05	-6.39	1H2025 Trading Update and Unaudited Group Result
PDN	Paladin Energy Ltd	2757.53	6.51	-5.79	N/A
LOT	Lotus Resources Ltd	415.07	0.17	-5.71	N/A
BOE	Boss Energy Ltd	790.43	1.80	-5.51	Ceasing to be a substantial holder
DYL	Deep Yellow Limited	1600.42	1.56	-5.17	N/A
TUA	Tuas Limited	2493.76	5.06	-5.07	N/A
SLX	Silex Systems	1147.67	4.58	-4.98	N/A
MYX	Mayne Pharma Ltd	426.54	5.02	-4.38	N/A
CTT	Cettire	139.15	0.35	-4.11	N/A
LTR	Liontown Resources	2101.44	0.83	-4.05	June 2025 Quarterly Activities and Cashflow Report
HMC	HMC Capital Limited	1543.18	3.60	-3.74	N/A
STX	Strike Energy Ltd	445.21	0.13	-3.70	N/A
GYG	Guzman Y Gomez Ltd	2874.95	26.93	-3.65	N/A
FLT	Flight Centre Travel	2879.62	12.74	-3.63	N/A
GEM	G8 Education Limited	709.83	0.89	-3.26	N/A
CHN	Chalice Mining Ltd	690.52	1.72	-3.10	N/A
HLS	Healius	588.17	0.79	-3.09	N/A
LIC	Lifestyle Communit.	564.87	4.50	-3.02	N/A
RDX	Redox Limited	1249.69	2.31	-2.94	N/A
TWE	Treasury Wine Estate	6418.38	7.68	-2.91	N/A
NXG	Nexgenenergycanada	1266.21	10.75	-2.80	N/A
AX1	Accent Group Ltd	913.80	1.48	-2.63	N/A
TLX	Telix Pharmaceutical	7136.84	20.54	-2.61	N/A
SKC	Skycity Ent Grp Ltd	733.60	0.94	-2.59	N/A
BMN	Bannerman Energy Ltd	566.91	2.69	-2.54	Quarterly Activities Report
KGN	Kogan.Com Ltd	395.27	3.88	-2.51	N/A
NXL	Nuix Limited	800.37	2.36	-2.48	N/A
CMW	Cromwell Prop	1073.74	0.40	-2.44	N/A
DMP	Domino Pizza Enterpr	1769.96	18.31	-2.29	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEL	Amplitude Energy	662.85	0.26	2.00	N/A
ALD	Ampol Limited	6500.88	26.86	-1.54	N/A
BMN	Bannerman Energy Ltd	566.91	2.69	-2.54	Quarterly Activities Report
BOE	Boss Energy Ltd	790.43	1.80	-5.51	Ceasing to be a substantial holder
BPT	Beach Energy Limited	3068.39	1.34	-0.37	N/A
DYL	Deep Yellow Limited	1600.42	1.56	-5.17	N/A
KAR	Karoo Energy Ltd	1393.05	1.92	0.79	Change of Director's Interest Notice
LOT	Lotus Resources Ltd	415.07	0.17	-5.71	N/A
NHC	New Hope Corporation	3590.33	4.21	-1.17	N/A
NXG	Nexgenenergycanada	1266.21	10.75	-2.80	N/A
PDN	Paladin Energy Ltd	2757.53	6.51	-5.79	N/A
STO	Santos Ltd	25170.24	7.91	2.06	N/A
STX	Strike Energy Ltd	445.21	0.13	-3.70	N/A
VEA	Viva Energy Group	3536.31	2.05	-6.39	1H2025 Trading Update and Unaudited Group Result
WDS	Woodside Energy	49728.26	26.60	1.57	Woodside strengthens its Australian operations
WHC	Whitehaven Coal	5543.94	6.60	-0.90	N/A
YAL	Yancoal Aust Ltd	8358.38	6.30	-0.47	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	1068.78	0.93	-1.06	Quarterly Activities/Appendix 4C Cash Flow Report
AMC	Amtor PLC	9564.12	14.74	-1.07	N/A
BKW	Brickworks Limited	5001.30	32.76	0.18	N/A
DNL	Dyno Nobel Ltd	5363.00	2.94	0.34	Appendix 3Y - Change of Director's Interest Notice
JHX	James Hardie Indust	17776.45	41.53	0.44	N/A
NUF	Nufarm Limited	1026.56	2.65	-1.12	N/A
ORA	Orora Limited	2716.49	2.08	-1.89	N/A
ORI	Orica Limited	10194.05	21.37	0.42	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1254.88	0.85	-0.59	N/A
CMM	Capricorn Metals	3906.42	9.10	0.44	Regulatory Approval Received for Development of KEP
CYL	Catalyst Metals	1193.55	4.81	1.48	N/A
EMR	Emerald Res NL	2447.82	3.68	-0.81	N/A
EVN	Evolution Mining Ltd	14557.29	7.23	-0.55	N/A
GMD	Genesis Minerals	4352.61	3.79	-1.56	Ceasing to be a substantial holder
GOR	Gold Road Res Ltd	3422.16	3.17	0.63	N/A
IPX	Iperionx Limited	1980.35	6.25	0.97	N/A
NEM	Newmont Corporation	10834.04	98.32	-1.34	Tender Offers for up to \$2 billion for certain notes
NST	Northern Star	22742.49	15.92	0.00	N/A
OBM	Ora Banda Mining Ltd	1262.16	0.69	2.24	June 2025 Quarterly Activities Report
PDI	Predictive Disc Ltd	1140.57	0.44	1.15	N/A
PNR	Pantoro Gold Limited	1445.55	3.71	0.82	N/A
PRU	Perseus Mining Ltd	4711.89	3.41	-2.01	N/A
RMS	Ramellius Resources	3013.74	2.64	1.54	June 2025 Quarterly Activities Report
RRL	Regis Resources	3098.79	4.12	0.49	N/A
RSG	Resolute Mining	1331.06	0.63	0.00	June 2025 Quarterly Activities Report
VAU	Vault Minerals Ltd	2584.94	0.38	0.00	Change in substantial holding
WAF	West African Res Ltd	2610.52	2.30	0.44	N/A
WGX	Westgold Resources.	2500.38	2.62	-1.13	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	2903.84	46.97	-0.36	N/A
ADT	Adriatic Metals	1763.54	5.80	-0.51	Publication of Acquisition Q&A Document
BHP	BHP Group Limited	204562.49	40.42	0.30	N/A
BSL	BlueScope Steel Ltd	10886.30	24.36	-1.85	N/A
CHN	Chalice Mining Ltd	690.52	1.72	-3.10	N/A
CIA	Champion Iron Ltd	2596.93	4.86	-0.21	N/A
CRN	Coronado Global Res	343.67	0.21	2.44	N/A
CSC	Capstonecorp	1743.33	8.95	0.56	N/A
DRR	Deterra	2184.43	4.13	0.00	N/A
DVP	Develop Global Ltd	1467.91	4.53	1.34	N/A
FMG	Fortescue Ltd	55852.42	18.08	-0.33	N/A
IGO	IGO Limited	3786.34	5.00	0.00	N/A
ILU	Iluka Resources	2251.43	5.27	0.57	N/A
IMD	Imdex Limited	1525.29	2.93	-1.68	N/A
INR	Ioneer Ltd	306.10	0.12	0.00	N/A
LTR	Liontown Resources	2101.44	0.83	-4.05	June 2025 Quarterly Activities and Cashflow Report
LYC	Lynas Rare Earths	10112.18	10.81	0.00	N/A
MAC	MAC Copper	713.94	18.38	0.05	N/A
MIN	Mineral Resources.	5942.72	30.10	-0.46	Change in substantial holding
NIC	Nickel Industries	3342.52	0.77	0.00	N/A
PLS	Pilbara Min Ltd	5470.58	1.68	-1.47	N/A
PMT	Patriotbatterymetals	246.27	0.48	4.35	N/A
PRN	Perenti Limited	1633.67	1.76	-0.28	Notification of Claim
RIO	Rio Tinto Limited	43413.74	116.93	-0.02	N/A
S32	South32 Limited	13646.01	3.00	-0.99	N/A
SFR	Sandfire Resources	5045.20	11.16	1.55	June 2025 Quarterly Report
SGM	Sims Limited	3128.29	16.20	0.06	N/A
SMR	Stanmore Resources	2064.19	2.25	-1.75	N/A
VSL	Vulcan Steel	861.88	6.44	-1.53	N/A
VUL	Vulcan Energy	926.00	3.95	0.00	Australian Shareholders Association presentation July 2025
WA1	Wa1ResourcesLtd	1178.63	16.89	-2.03	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	12019.34	7.02	-1.40	N/A
ALQ	ALS Ltd	9154.95	18.18	0.72	N/A
ALX	Atlas Arteria	7515.32	5.19	0.19	N/A
ASB	Austal Limited	2560.77	6.30	3.62	N/A
AZJ	Aurizon Holdings Ltd	5706.45	3.29	0.92	N/A
BXB	Brambles Limited	31645.91	23.33	0.78	N/A
CPU	Computershare Ltd	23939.44	41.66	0.65	N/A
CWY	Cleanaway Waste Ltd	6450.46	2.88	-0.35	N/A
DBI	Dalrymple Bay	2280.50	4.62	0.43	N/A
DOW	Downer EDI Limited	4593.56	6.83	-0.15	N/A
DRO	Droneshield Limited	2623.86	2.96	-1.33	N/A
FBU	Fletcher Building	2945.22	2.75	0.36	N/A
GWA	GWA Group Ltd	652.40	2.55	3.66	N/A
IPH	IPH Limited	1365.25	5.23	-0.19	N/A
JLG	Johns Lyng Group	1106.32	3.91	0.26	N/A
KLS	Kelsian Group Ltd	1034.58	3.89	2.10	N/A
MGH	Maas Group Holdings	1494.62	4.09	-0.73	N/A
MMS	McMillan Shakespeare	1227.81	17.75	0.68	N/A
MND	Monadelphous Group	1904.16	19.00	-0.94	Monadelphous Contracts Update
NWH	NRW Holdings Limited	1468.13	3.19	-0.62	N/A
QAN	Qantas Airways	16614.93	10.94	-0.36	N/A
QUB	Qube Holdings Ltd	7695.64	4.37	0.46	N/A
RDX	Redox Limited	1249.69	2.31	-2.94	N/A
REH	Reece Limited	8798.30	13.36	-1.91	N/A
RWC	Reliance Worldwide	3349.43	4.31	-0.46	N/A
SGH	SGH Limited	21147.62	51.71	-0.48	N/A
SIQ	Smartgrp Corporation	1046.20	7.79	1.04	N/A
SLX	Silex Systems	1147.67	4.58	-4.98	N/A
SRG	SRG Global Ltd	978.41	1.64	0.93	N/A
SSM	Service Stream	1188.79	1.93	0.00	N/A
TCL	Transurban Group	42460.48	13.69	0.22	N/A
VNT	Ventiaservicesgroup	4281.18	5.10	-0.39	N/A
WOR	Worley Limited	6842.67	13.68	3.17	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	365.86	2.07	0.00	N/A
ALL	Aristocrat Leisure	42354.75	68.35	0.47	N/A
AOV	Amotiv	1207.31	8.91	0.22	N/A
APE	Eagers Automotive	4882.76	19.03	0.58	N/A
ARB	ARB Corporation.	2921.52	35.03	-0.28	N/A
AX1	Accent Group Ltd	913.80	1.48	-2.63	N/A
BAP	Bapcor Limited	1269.40	3.80	1.60	Change in substantial holding
BRG	Breville Group Ltd	4750.10	33.55	1.67	N/A
CKF	Collins Foods Ltd	1079.18	9.33	1.97	N/A
CTD	Corp Travel Limited	2311.95	15.60	-1.27	N/A
CTT	Cettire	139.15	0.35	-4.11	N/A
DMP	Domino Pizza Enterpr	1769.96	18.31	-2.29	N/A
FLT	Flight Centre Travel	2879.62	12.74	-3.63	N/A
GEM	G8 Education Limited	709.83	0.89	-3.26	N/A
GYG	Guzman Y Gomez Ltd	2874.95	26.93	-3.65	N/A
HVN	Harvey Norman	7039.94	5.65	0.00	N/A
IEL	Idp Education Ltd	1029.84	3.62	-2.16	Becoming a substantial holder
JBH	JB Hi-Fi Limited	11591.59	106.16	0.13	N/A
JIN	Jumbo Interactive	644.09	10.27	-0.58	N/A
KGN	Kogan.Com Ltd	395.27	3.88	-2.51	N/A
LNW	Light & Wonder Inc.	4672.73	152.00	1.88	N/A
LOV	Lovisa Holdings Ltd	3680.19	33.27	0.09	Change in substantial holding
MYR	Myer Holdings Ltd	1123.24	0.65	-0.77	N/A
NCK	Nick Scali Limited	1637.06	19.19	0.26	Change in substantial holding
PFP	Propel Funeral	665.03	4.78	-0.83	N/A
PMV	Premier Investments	3432.62	21.16	-1.44	N/A
PWH	Pwr Holdings Limited	804.51	8.01	0.13	N/A
SGR	The Star Ent Grp	329.90	0.12	0.00	N/A
SKC	Skycity Ent Grp Ltd	733.60	0.94	-2.59	N/A
SNL	Supply Network	1642.28	37.38	-1.08	N/A
SUL	Super Ret Rep Ltd	3412.24	15.08	-0.20	N/A
TAH	TABCORP Holdings Ltd	1748.98	0.78	1.31	Ceasing to be a substantial holder
TLC	The Lottery Corp	11974.65	5.36	-0.37	N/A
TPW	Temple & Webster Ltd	2804.63	23.79	0.76	N/A
WEB	WEB Travel Group Ltd	1673.01	4.59	-0.86	N/A
WES	Wesfarmers Limited	94090.60	83.21	0.31	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	5799.39	8.09	1.00	N/A
BGA	Bega Cheese Ltd	1586.96	5.18	-0.38	N/A
COL	Coles Group	27295.57	20.30	-0.25	N/A
EDV	Endeavour	7360.93	4.07	-0.97	N/A
ELD	Elders Limited	1380.54	7.16	-0.83	N/A
GNC	GrainCorp Limited	1667.26	7.58	1.07	N/A
ING	Inghams Group	1286.01	3.47	0.29	N/A
MTS	Metcash Limited	4240.53	3.90	1.04	N/A
RIC	Ridley Corporation	1064.58	2.82	-0.70	N/A
SHV	Select Harvests	493.11	3.41	-1.73	N/A
TWE	Treasury Wine Estate	6418.38	7.68	-2.91	N/A
WOW	Woolworths Group Ltd	37735.08	30.95	0.19	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	555.79	2.82	-0.35	N/A
ANN	Ansell Limited	4506.78	30.39	-1.59	N/A
BOT	Botanix Pharma Ltd	323.59	0.17	0.00	N/A
COH	Cochlear Limited	20730.85	319.42	0.76	Becoming a substantial holder
CSL	CSL Limited	131022.96	272.00	0.52	N/A
CU6	Clarity Pharma	1361.55	4.33	2.85	N/A
CUV	Clinuvel Pharmaceut.	607.00	12.51	3.30	N/A
EBO	Ebos Group Ltd	7666.01	37.26	-1.22	N/A
FPH	Fisher & Paykel H.	19522.83	33.78	1.44	N/A
HLS	Healius	588.17	0.79	-3.09	N/A
IDX	Integral Diagnostics	1013.01	2.72	0.00	N/A
IMM	Immutep Ltd	381.64	0.27	3.85	TACTI-004 trial in progress poster to be presented at WCLC
MSB	Mesoblast Limited	3187.12	2.49	0.00	N/A
MVF	Monash IVF Group Ltd	313.66	0.80	-1.24	N/A
MYX	Mayne Pharma Ltd	426.54	5.02	-4.38	N/A
NAN	Nanosonics Limited	1205.42	4.07	2.52	N/A
NEU	Neuren Pharmaceut.	2076.31	16.70	1.33	N/A
OPT	Opthea Limited	738.77	0.60	0.00	N/A
PME	Pro Medicus Limited	33474.09	323.21	0.86	N/A
PNV	Polynovo Limited	856.65	1.23	-1.21	FY25 Trading Result (unaudited)
REG	Regis Healthcare Ltd	2409.99	7.98	-0.25	N/A
RHC	Ramsay Health Care	8965.43	38.79	-0.13	N/A
RMD	ResMed Inc.	24320.26	41.62	-0.19	N/A
SHL	Sonic Healthcare	13947.40	28.19	-0.11	N/A
SIG	Sigma Health Ltd	33245.86	2.88	0.00	N/A
TLX	Telix Pharmaceutical	7136.84	20.54	-2.61	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	90430.50	30.32	0.03	N/A
BEN	Bendigo and Adelaide	6929.34	12.17	-0.25	N/A
BOQ	Bank of Queensland.	4954.41	7.51	0.27	N/A
CBA	Commonwealth Bank.	292688.57	174.29	-0.35	N/A
JDO	Judo Cap Holdings	1693.29	1.49	-1.65	N/A
MYS	MyState Limited	711.87	4.15	-1.43	N/A
NAB	National Aust. Bank	115660.10	38.20	1.17	N/A
WBC	Westpac Banking Corp	113646.05	33.19	-0.06	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	885.81	7.79	-0.26	N/A
AFG	Aust Finance Grp	584.86	2.22	2.78	N/A
AMP	AMP Limited	4038.13	1.61	0.94	N/A
ASX	ASX Limited	13641.76	69.76	-0.64	N/A
AUB	AUB Group Ltd	3937.16	33.63	-0.41	N/A
CCP	Credit Corp Group	1045.51	15.22	-0.91	N/A
CGF	Challenger Limited	5565.74	8.17	1.49	N/A
EQT	Equity HI	866.24	32.18	-0.59	N/A
FPR	Fleetpartners Group	634.28	2.82	-1.40	N/A
GDG	Generation Dev Group	2312.97	5.84	-0.17	N/A
HLI	Helia Group Limited	1346.08	4.96	0.40	N/A
HMC	HMC Capital Limited	1543.18	3.60	-3.74	N/A
HUB	HUB24 Ltd	8557.24	104.87	-0.52	N/A
IAG	Insurance Australia	20317.79	8.67	0.93	N/A
IFL	Insignia Financial	3011.56	4.50	0.22	N/A
IFT	Infratil Limited	10501.20	11.04	2.99	N/A
MAF	MA Financial Group	1447.23	8.13	3.04	N/A
MFG	Magellan Fin Grp Ltd	1876.28	10.88	-0.27	Change of Director's Interest Notice
MPL	Medibank Private Ltd	13797.56	5.04	0.60	N/A
MQG	Macquarie Group Ltd	82413.56	215.37	-0.40	N/A
NHF	NIB Holdings Limited	3555.22	7.31	0.14	N/A
NWL	Netwealth Group	9188.31	37.15	-0.93	N/A
OFX	OFX Group Ltd	200.07	0.84	-1.75	N/A
PNI	Pinnacle Investment	5029.86	21.94	-1.08	N/A
PPT	Perpetual Limited	2364.95	20.94	1.55	N/A
PTM	Platinum Asset	366.77	0.67	5.56	N/A
QBE	QBE Insurance Group	34352.85	22.91	0.70	N/A
QRI	Qualitas Re Income	998.58	1.64	0.00	N/A
SDF	Steadfast Group Ltd	6504.99	5.91	0.51	N/A
SOL	Soul Pattinson (W.H)	14909.36	40.50	-0.07	N/A
SUN	Suncorp Group Ltd	22179.18	20.60	0.59	N/A
TYR	Tyro Payments	518.09	0.99	0.51	N/A
XYZ	Block Inc	5617.98	124.18	-0.10	N/A
ZIP	ZIP Co Ltd..	4104.85	3.14	-1.26	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1036.64	1.16	-0.43	N/A
ARF	Arena REIT.	1444.06	3.60	-0.28	N/A
ASK	Abacus Storage King	2023.72	1.55	0.65	N/A
BWP	BWP Trust	2490.15	3.48	-0.29	N/A
CHC	Charter Hall Group	9417.37	19.86	-0.25	N/A
CIP	Centuria I REIT	1961.94	3.10	0.32	N/A
CLW	Chtr H Lwr	2883.29	4.05	-0.25	N/A
CMW	Cromwell Prop	1073.74	0.40	-2.44	N/A
CNI	Centuria Capital	1469.26	1.77	0.00	N/A
COF	Centuria Office REIT	743.68	1.25	0.00	N/A
CQE	Charter Hall Soc In	1079.93	2.92	0.34	N/A
CQR	Charter Hall Retail	2208.67	3.81	0.26	N/A
DGT	DigiCo Infrastr REIT	1807.59	3.24	-1.22	N/A
DXI	Dexus Industria REIT	869.32	2.73	-0.36	N/A
DXS	Dexus	7475.18	6.97	0.29	N/A
GMG	Goodman Group	71130.92	34.89	-0.37	N/A
GOZ	Growthpoint Property	1817.87	2.39	-0.83	N/A
GPT	GPT Group	9616.20	4.99	-0.60	N/A
HCW	Hlthcohcwellsreit	434.64	0.78	-1.27	N/A
HDN	Homeco Daily Needs	2607.77	1.26	0.40	N/A
INA	Ingenia Group	2143.89	5.20	-1.14	N/A
LIC	Lifestyle Communit.	564.87	4.50	-3.02	N/A
LLC	Lendlease Group	3589.00	5.20	0.00	N/A
MGR	Mirvac Group	8799.27	2.20	-1.35	N/A
NSR	National Storage	3255.97	2.33	-0.43	N/A
PXA	Pexagroup	2765.22	15.92	2.25	N/A
RFF	Rural Funds Group	705.40	1.81	-0.28	N/A
RGN	Region Group	2634.77	2.28	0.44	N/A
SCG	Scentre Grp	19428.32	3.70	-0.80	N/A
SGP	Stockland	13031.01	5.43	0.00	N/A
URW	Unibailrodawestfield	702.20	7.37	-0.27	N/A
VCX	Vicinity Centres	11270.31	2.43	-1.62	N/A
WPR	Waypoint REIT	1641.82	2.46	-1.20	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	6616.58	38.98	0.15	N/A
AD8	Audinate Group Ltd	537.40	6.28	-1.57	N/A
BRN	Brainchip Ltd	435.53	0.20	-6.98	N/A
CAT	Catapult Grp Int Ltd	1815.63	6.66	4.06	N/A
CDA	Codan Limited	3756.70	20.66	-0.14	N/A
DDR	Dicker Data Limited	1573.83	8.66	-0.57	N/A
DTL	Data3 Limited	1189.70	7.53	-1.95	N/A
GTK	Gentrack Group Ltd	1073.99	9.88	-0.90	Ceasing to be a substantial holder
HSN	Hansen Technologies	1203.86	5.98	1.36	N/A
IFM	Infomedia Ltd	480.59	1.30	2.36	N/A
IRE	IRESS Limited	1442.01	7.68	-0.52	N/A
MAQ	Macquarie Technology	1801.33	69.98	0.13	N/A
MP1	Megaport Limited	2359.40	14.56	-0.68	N/A
NVX	Novonix Limited	331.36	0.53	0.96	N/A
NXL	Nuix Limited	800.37	2.36	-2.48	N/A
NXT	NEXTDC Limited	9241.20	14.32	-0.76	Becoming a substantial holder
RUL	Rpmglobal Hldgs Ltd	741.65	3.37	0.30	N/A
SDR	Siteminder	1387.63	5.08	2.83	N/A
TNE	Technology One	12980.16	40.20	1.39	N/A
WBT	Weebit Nano Ltd	441.84	2.17	2.36	N/A
WTC	WiseTech Global Ltd	40322.07	120.23	-0.22	N/A
XRO	Xero Ltd	29573.54	179.72	0.50	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1255.74	4.39	0.23	N/A
CAR	CAR Group Limited	14317.28	37.63	-0.69	N/A
CNU	Chorus Limited	3414.69	7.90	0.38	N/A
DHG	Domain Holdings Aus	2779.29	4.41	0.23	Update on ATO Class Ruling
EVT	EVT Limited	2616.61	16.70	3.73	N/A
NEC	Nine Entertainment	2648.22	1.69	1.20	N/A
NWS	News Corp..	1875.92	51.91	0.00	N/A
OML	Ooh!Media Limited	934.79	1.77	2.02	N/A
REA	REA Group	31191.55	237.86	0.75	N/A
SEK	Seek Limited	8676.88	24.14	-0.62	N/A
SLC	Superloop Limited	1607.56	3.20	1.91	N/A
SPK	Spark New Zealand	4326.55	2.27	-0.87	N/A
TLS	Telstra Group	56355.89	4.95	0.00	N/A
TPG	TPG Telecom Limited	10375.13	5.61	0.54	N/A
TUA	Tuas Limited	2493.76	5.06	-5.07	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	6579.47	9.73	-0.51	N/A
APA	APA Group	10866.38	8.29	-0.48	N/A
ORG	Origin Energy	20466.24	11.92	0.34	N/A

Disclaimer

This document was prepared by Deep Data Analytics. Deep Data Analytics and its related bodies corporate ("DDA"), its directors and/or employees charge a subscription for this report. Deep Data Analytics as principal, its directors and/or employees and their associates may hold securities in the companies mentioned in this report. Deep Data Analytics may seek to do business with any of the companies outlined in this report and should not be considered independent. This document contains Deep Data Analytics proprietary processed data and publicly available information. The information has not been verified or audited, and you are strongly advised to make your own independent assessment and investigation in respect of any matters contained in the document, including to seek independent professional advice. The document has been provided to you for your general information purposes only. It does not consider your particular investment objectives, financial situation or other specific needs. This report has been provided to you on the condition that it is purely general advice and not to be considered as personal advice at any level.

Deep Data Analytics or their respective directors, officers, employees or shareholders makes any representation or warranty, expressed or implied, and takes no responsibility, in respect of the accuracy, reliability, completeness or thoroughness of any of the information contained in this document. Each of those parties, to the maximum extent permitted by law, expressly disclaims, and as a recipient, you expressly release each of those parties from, all liabilities, including (without limitation) liability for negligence in respect of, any part of the information contained in the document. No such parties are under any obligation to update any information in this document or correct any inaccuracies or omissions that may exist or become apparent. Neither this document nor any additional information which may subsequently be provided to a recipient shall constitute or form part of any offer, solicitation, invitation, advice or recommendation to sell or acquire any securities or assets.

Deep Data Analytics provides this financial advice as an honest and reasonable opinion held at a point in time about an investment's risk profile and merit and the information is provided by the Deep Data Analytics in good faith. The views of the adviser(s) do not necessarily reflect the views of the AFS Licensee. Deep Data Analytics has no obligation to update the opinion unless Deep Data Analytics is currently contracted to provide such an updated opinion. Deep Data Analytics does not warrant the accuracy of any information it sources from others. All statements as to future matters are not guaranteed to be accurate and any statements as to past performance do not represent future performance. Assessment of risk can be subjective. Portfolios of equity investments need to be well diversified and the risk appropriate for the investor. Equity investments in listed or unlisted companies yet to achieve a profit or with an equity value less than \$50 million should collectively be a small component of a balanced portfolio, with smaller individual investment sizes than otherwise. Investors are responsible for their own investment decisions, unless a contract stipulates otherwise. Deep Data Analytics does not stand behind the capital value or performance of any investment. Subject to any terms implied by law and which cannot be excluded, Deep Data Analytics shall not be liable for any errors, omissions, defects or misrepresentations in the information (including by reasons of negligence, negligent misstatement or otherwise) or for any loss or damage (whether direct or indirect) suffered by persons who use or rely on the information. If any law prohibits the exclusion of such liability, Deep Data Analytics limits its liability to the re-supply of the Information, provided that such limitation is permitted by law and is fair and reasonable.

Copyright © Deep Data Analytics. All rights reserved. This material is proprietary to Deep Data Analytics and may not be disclosed to third parties. Any unauthorized use, duplication or disclosure of this document is prohibited. The content has been approved for distribution by Deep Data Analytics (ABN 67 159 532 213 AFS Representative No. 1282992) which is a corporate approved representative of BR Securities (ABN 92 168 734 530 and holder of AFSL No. 456663). Deep Data Analytics is the business name of ABN 67 159 532 213.