



INVESTMENT MOTTO: *Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.*

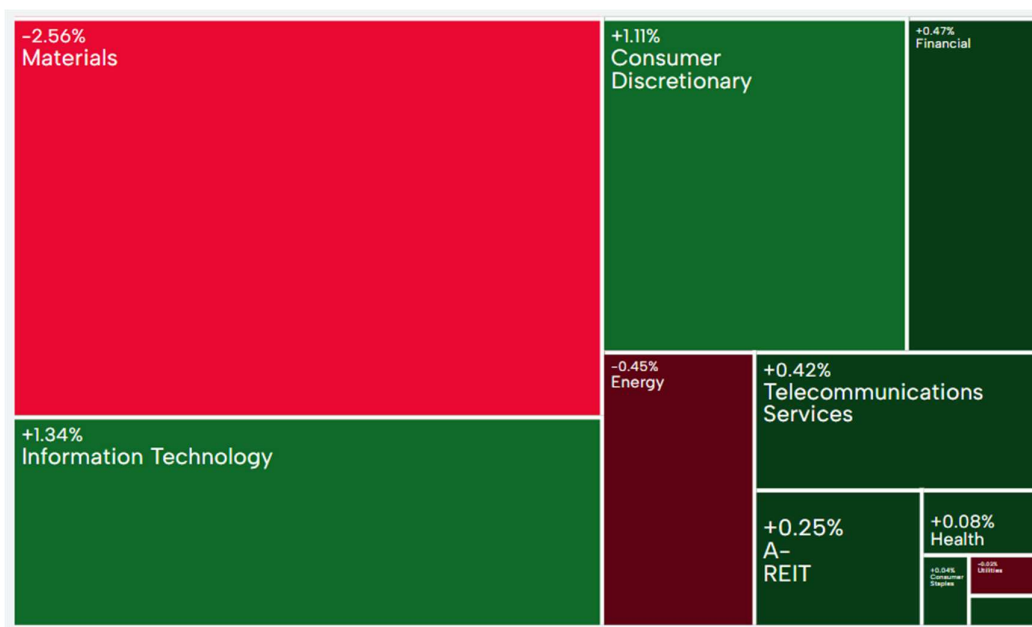
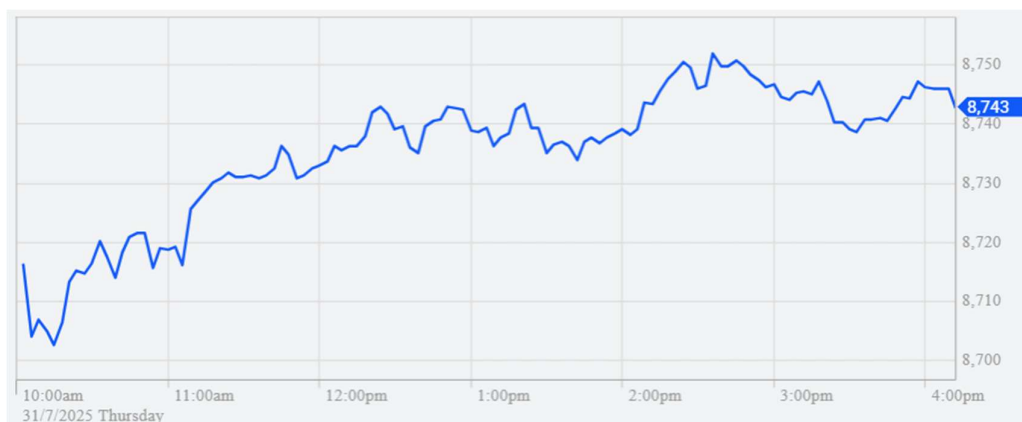
MARKET COMMENTARY

The Aussie market started negatively and was defended by global funds buying banks to reduce the loss. The month-end window dressing was rampant with some big moves on the last day. Some sectors were sold down against the fundamentals. Aussie gold miners saw profit taking despite spot gold in A\$ holding flat and trade wars starting again. Energy stocks were under pressure despite Oil moving higher. The local market may have closed the last day down 0.2% but the small caps were down 0.4% and the micro caps were down 1.1%. As expected, few techs beat expectations after market. The US has a 90% beat rate, and techs are the only game in town. If they can't beat with multi decade high multiple, when are they going to. The local economy delivered multiyear high building permits growth and retail sales growth. There is almost no reason for RBA to change their mind on holding rates when Japan, Canada and US are holding rates unchanged due to inflation worries. More Trump tariffs were unleashed as distraction. It may be different this time!

CNBC on US and India > President Donald Trump said Wednesday that India will pay a tariff of 25% beginning Aug. 1, in addition to a "penalty" for what he views as unfair trade policies and for India's purchase of military equipment and energy from Russia. The 25% tariff rate is modestly lower than what he imposed on India on "liberation day," when he announced a 26% rate on the key trading partner. But it's still on the higher end of what Trump appeared to be considering for India. Trump on Tuesday said he was considering a rate between 20% and 25%. "Remember, while India is our friend, we have, over the years, done relatively little business with them because their Tariffs are far too high, among the highest in the World, and they have the most strenuous and obnoxious non-monetary Trade Barriers of any Country," Trump.

CNBC on US and South Korea > U.S. President Donald Trump on Wednesday announced that Washington had reached a "Full and Complete" trade deal with Seoul, setting blanket tariffs on the country's exports to U.S. at 15%. This deal means that duties will be lowered from the 25% that Trump had threatened in his "tariff letter" to Seoul earlier this month. Tariffs on the country's auto exports set at 25% will also be cut to 15%. Trump also said in his post on social media platform Truth Social that South Korea "will give to the United States \$350 Billion Dollars for Investments owned and controlled by the United States, and selected by myself, as President." There appeared to be a difference in the interpretation between Seoul and Washington on how that amount would be utilized. Announcing in a post on Facebook that his country had "concluded tariff negotiations" with the United States, South Korea's President Lee Jae-myung said that the \$350 billion fund "will play a role in facilitating the active entry of Korean companies into the US market in industries where we have strengths, such as shipbuilding, semiconductors, secondary batteries, biotechnology, and energy," according to a CNBC translation of his statement in Korean.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	8679.40	-13.60	-0.16	DXY	99.3550	-0.3700	-0.37	SPTGLD	3299.49	23.99	0.73
S&P 200	8742.80	-13.60	-0.16	AUDUSD	0.6471	0.0037	0.57	TWI	60.30	-0.10	-0.17
Mid Cap	11214.30	-24.20	-0.22	NZDAUD	0.9165	0.0001	0.01	WTIS	69.88	-0.12	-0.17
Small Cap	3338.30	-14.90	-0.44	GBPAUD	2.0513	-0.0063	-0.31	BRENT	73.00	-0.24	-0.33
Micro Cap	2365.30	-26.70	-1.12	EURAUD	1.7707	-0.0020	-0.11	COPP3M	9737.00	-48.00	-0.49
NZ50G	12823.74	-32.23	-0.25	EURUSD	1.1457	0.0052	0.45	NICK3M	15085.00	-60.00	-0.40
JAPAN	41069.82	415.12	1.02	USDJPY	148.9225	-0.5830	-0.39	ZINC	2795.00	4.00	0.14
KOSPI	3245.44	-9.03	-0.28	CNYUSD	0.1392	0.0005	0.38	Security	Last	+/-	%
SING	4180.85	-38.56	-0.91	Security	Last	+/-	%	DOWFUT	44761.00	128.00	0.29
SHANGHAI	3564.72	-51.00	-1.41	USBON	4.3402	0.0030	0.07	NASFUT	23788.50	308.00	1.31
HNGKNG	24765.76	-411.17	-1.63	USLBR	4.8630	-0.0130	-0.27	SPFUT	6453.50	57.25	0.90
GERMAN	24262.22	0.00	0.00	BOND10	4.2630	0.0070	0.16				
CAC40	7861.96	0.00	0.00	BBSR3M	3.7018	-0.0041	-0.11				
FTSE	9136.94	0.62	0.01	VIX	15.48	-0.50	-3.13				
DOWJON	44461.28	-171.71	-0.38	XVI	10.43	-0.25	-2.36				
NASDAQ	21129.67	31.38	0.15								
SP500	6362.90	-7.96	-0.12								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

France's annual inflation rate held steady at 1% in July 2025, unchanged from June and in line with market expectations, according to preliminary estimates. Energy prices fell more sharply (-7.2% vs. -6.7% in June), largely due to a base effect from a significant surge in gas prices in July 2024. Prices for manufactured goods continued to decline at the same pace as in June (-0.2%). In contrast, food prices rose slightly more (1.6% vs. 1.4%), as did service prices (2.5% vs. 2.4%). On a monthly basis, consumer prices increased by 0.2% in July, following a 0.4% gain in June and exceeding forecasts of a 0.1% rise. The main upward pressure came from seasonal increases in service costs, particularly in transportation and accommodation, as well as, to a lesser extent, higher energy prices. Meanwhile, manufactured goods prices declined due to summer sales. Using the EU-harmonized index, the annual inflation rate remained at 0.9%, while the monthly rate edged down to 0.3%.

Business confidence in Singapore's manufacturing sector came in at 5 in the second quarter of 2025, reflecting renewed optimism after a reading of -6 in the previous quarter. A notable improvement in sentiment was observed in the chemicals sector, which increased to -7 from -22 in the first quarter of 2025. The biomedical manufacturing sector also showed a less pessimistic outlook, improving to -4 from -8. Additionally, sentiment in precision engineering edged up to 4 from 2, while sentiment in the electronics industry turned positive, recovering to 17 from -9. In contrast, sentiment remained neutral in both the transport engineering and general manufacturing industries, following previous readings of 14 and 4, respectively.

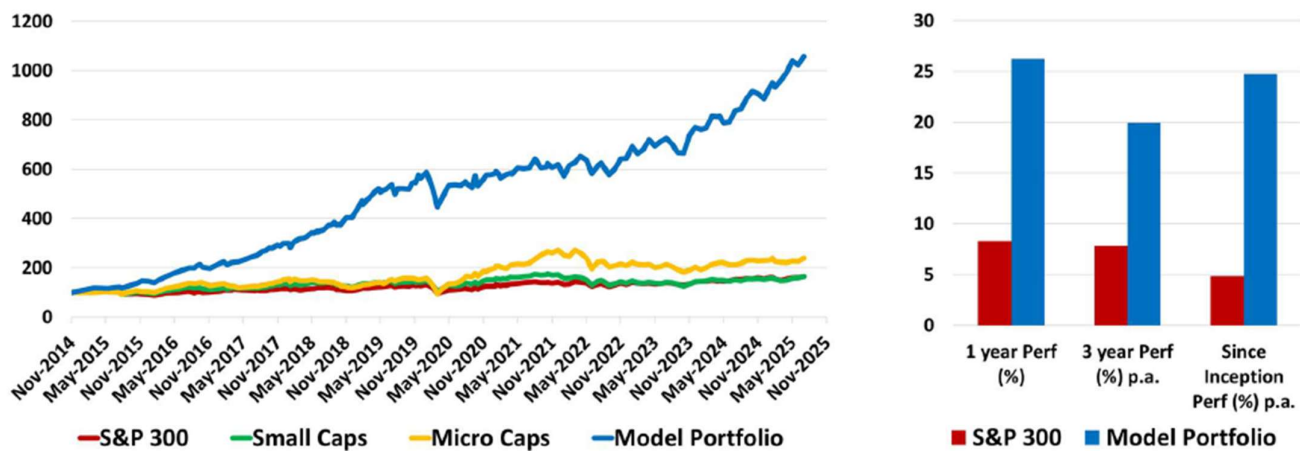
The Bank of Japan held steady its benchmark short-term rate at 0.5% in the July meeting, maintaining borrowing costs at their highest level since 2008, in line with market expectations. The decision was unanimous, reflecting the central bank's cautious approach to policy normalization. It came just hours after the U.S. Federal Reserve left rates unchanged for the fifth consecutive meeting, defying pressure from President Trump to cut rates. In its quarterly outlook, the BoJ raised its core inflation forecast for FY 2025 to 2.7%, up from April forecasts of 2.2%, expecting it to ease to around 1.8% in FY 2026 before edging up to 2.0% in FY 2027. The GDP growth forecast for FY 2025 was also revised slightly higher to 0.6% from the previous projections of 0.5%, following a trade agreement with Washington that helped reduce uncertainty around Japan's fragile recovery. Meanwhile, the growth outlook for FY 2026 remained unchanged at 0.7%.

China's official NBS Manufacturing PMI dropped to 49.3 in July 2025 from June's three-month high of 49.7, falling short of expectations and marking the fourth consecutive month of contraction in factory activity. It was the steepest decline since January, as output growth slowed (50.5 vs 51.0 in June), while both new orders (49.4 vs 50.2) and foreign sales (47.1 vs 47.7) saw their sharpest drops in three months. This suggests that a surge in exports ahead of higher US tariffs has begun to fade, while domestic demand remains sluggish. A similar pattern was observed in buying activity, which fell after rising in the prior month (49.5 vs 50.2). Meanwhile, employment decreased at a slightly softer pace (48.0 vs 47.9), and delivery times lengthened marginally (50.3 vs 50.2).

Retail sales in Australia rose 1.2% month-on-month in June 2025, accelerating from a revised 0.5% increase in May and well above market expectations of a 0.4% gain. This marked the strongest monthly growth since March 2022, driven by a rebound in food sales (0.9% vs -0.1% in May) and stronger gains in household goods (2.3% vs 0.6%) and other retailing (1.9% vs 0.1%). Meanwhile, growth slowed for clothing, footwear, and personal accessories (1.5% vs 3.5%) and department stores (1.9% vs 2.9%), while sales declined for cafes, restaurants, and takeaway food services (-0.4% vs 0.1%). Regionally, retail trade rose across all states, namely New South Wales (1.6%), Victoria (1.2%), Queensland (1.2%), South Australia (0.7%), Western Australia (0.3%), Tasmania (0.4%), Northern Territory (0.8%), and the Australian Capital Territory (1.6%). On an annual basis, retail sales jumped 4.9%—the highest since March 2023—picking up from a 3.5% increase in May.

Deep Data Analytics provides the framework and support to make you a professional investor!

Yield investing can outperform in an expensive market with risk management!



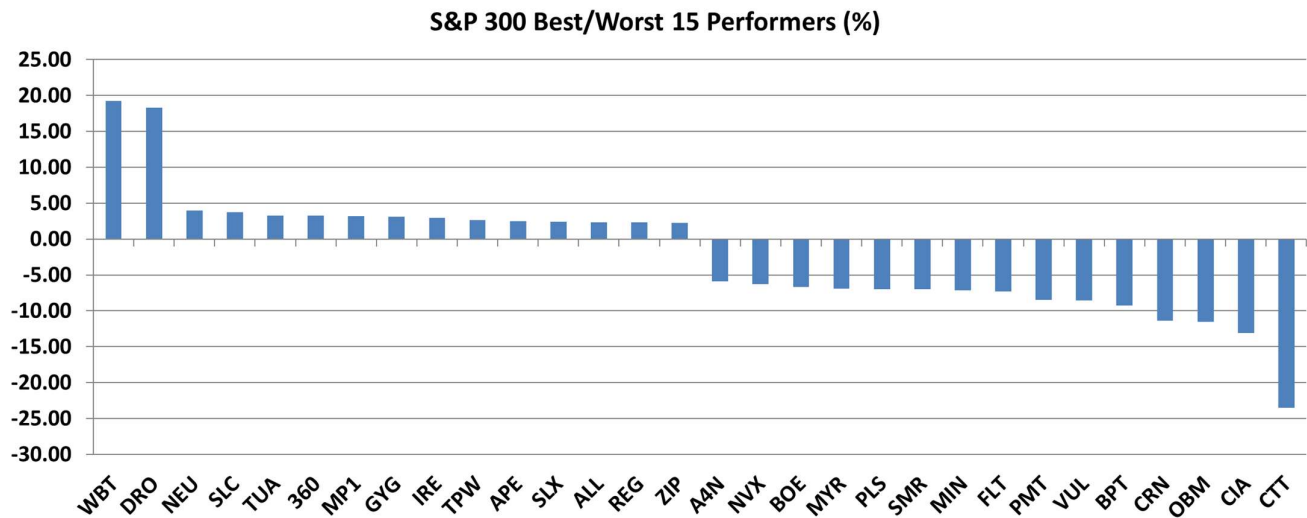
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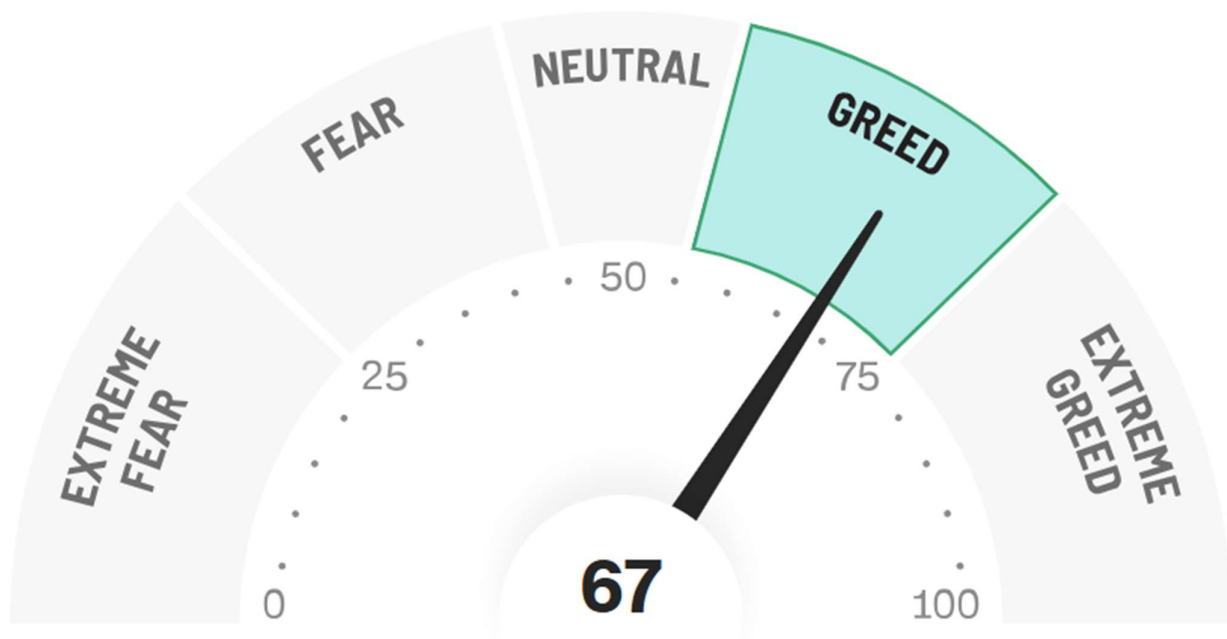
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
WBT	Weebit Nano Ltd	423.17	2.42	19.21	Quarterly Activities/Appendix 4C Cash Flow Report
DRO	Droneshield Limited	2772.54	3.75	18.30	Becoming a substantial holder
NEU	Neuren Pharmaceut.	2095.21	17.29	3.97	N/A
SLC	Superloop Limited	1653.63	3.35	3.72	N/A
TUA	Tuas Limited	2432.93	5.37	3.27	N/A
360	Life360 Inc.	6613.18	40.16	3.24	N/A
MP1	Megaport Limited	2348.13	15.06	3.22	N/A
GYG	Guzman Y Gomez Ltd	2748.43	27.55	3.11	N/A
IRE	IRESS Limited	1440.15	7.94	2.98	N/A
TPW	Temple & Webster Ltd	2833.14	24.47	2.60	N/A
APE	Eagers Automotive	4942.12	19.62	2.45	N/A
SLX	Silex Systems	988.14	4.25	2.41	N/A
ALL	Aristocrat Leisure	42603.79	70.04	2.35	N/A
REG	Regis Healthcare Ltd	2464.22	8.37	2.32	N/A
ZIP	ZIP Co Ltd..	4079.03	3.23	2.22	N/A
CNI	Centuria Capital	1506.62	1.86	2.20	N/A
SDR	Siteminder	1432.57	5.21	2.16	N/A
LOV	Lovisa Holdings Ltd	3700.11	34.14	2.15	N/A
RIC	Ridley Corporation	1068.33	2.91	2.11	N/A
AEF	Australian Ethical	871.06	7.84	2.08	N/A
FPH	Fisher & Paykel H.	19599.05	34.09	1.97	N/A
TNE	Technology One	13192.95	41.08	1.94	N/A
IMM	Immutep Ltd	388.98	0.27	1.89	N/A
PNI	Pinnacle Investment	4984.51	22.38	1.82	N/A
TLX	Telix Pharmaceutical	6998.09	21.05	1.79	N/A
ABG	Abacus Group	1058.98	1.21	1.69	N/A
HUB	HUB24 Ltd	8520.71	106.65	1.60	N/A
REA	REA Group	31149.28	239.48	1.57	N/A
AUB	AUB Group Ltd	3895.19	33.93	1.56	N/A
NXT	NEXTDC Limited	9151.55	14.51	1.54	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
CTT	Cettire	129.62	0.26	-23.53	US Tariff Policy Update
CIA	Champion Iron Ltd	2559.60	4.17	-13.13	N/A
OBM	Ora Banda Mining Ltd	1384.61	0.65	-11.56	N/A
CRN	Coronado Global Res	368.82	0.20	-11.36	N/A
BPT	Beach Energy Limited	2942.92	1.17	-9.30	FY25 Fourth Quarter Activities Report
VUL	Vulcan Energy	933.03	3.64	-8.54	N/A
PMT	Patriotbatterymetals	251.63	0.43	-8.51	Patriot Battery Metals Announces Board Changes
FLT	Flight Centre Travel	2805.56	11.94	-7.30	FLT Releases Preliminary Unaudited Trading Results
MIN	Mineral Resources.	6048.84	28.59	-7.12	N/A
SMR	Stanmore Resources	2064.19	2.13	-6.99	N/A
PLS	Pilbara Min Ltd	5551.03	1.61	-6.96	N/A
MYR	Myer Holdings Ltd	1123.24	0.61	-6.92	N/A
BOE	Boss Energy Ltd	773.83	1.74	-6.70	N/A
NVX	Novonix Limited	305.89	0.45	-6.25	N/A
A4N	Alpha Hpa Ltd	1057.41	0.88	-5.91	N/A
SGM	Sims Limited	3108.97	15.24	-5.28	SIMS LIMITED SIGNS MOU FOR 550,000 TONNES PER ANNUM
PTM	Platinum Asset	407.52	0.67	-5.00	N/A
IPX	Iperionx Limited	2087.00	5.94	-4.96	Change in substantial holding
LTR	Liontown Resources	1992.11	0.78	-4.88	Presentation - Kathleen Valley Site Tour
CHN	Chalice Mining Ltd	653.57	1.60	-4.76	Becoming a substantial holder
BGL	Bellevue Gold Ltd	1254.88	0.81	-4.71	N/A
RSG	Resolute Mining	1384.30	0.62	-4.62	N/A
WA1	Wa1ResourcesLtd	1125.30	15.71	-4.56	N/A
IGO	IGO Limited	3513.72	4.43	-4.53	N/A
DYL	Deep Yellow Limited	1537.18	1.51	-4.43	N/A
SFR	Sandfire Resources	5100.29	10.64	-4.23	N/A
STX	Strike Energy Ltd	395.74	0.12	-4.17	N/A
MYX	Mayne Pharma Ltd	418.42	4.95	-3.88	N/A
DVP	Develop Global Ltd	1471.19	4.31	-3.79	N/A
ARB	ARB Corporation.	2902.39	33.64	-3.61	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEL	Amplitude Energy	676.11	0.26	0.00	N/A
ALD	Ampol Limited	6472.29	27.35	0.70	N/A
BMN	Bannerman Energy Ltd	558.70	2.63	-3.31	N/A
BOE	Boss Energy Ltd	773.83	1.74	-6.70	N/A
BPT	Beach Energy Limited	2942.92	1.17	-9.30	FY25 Fourth Quarter Activities Report
DYL	Deep Yellow Limited	1537.18	1.51	-4.43	
KAR	Karoon Energy Ltd	1386.49	1.87	-1.32	N/A
LOT	Lotus Resources Ltd	391.36	0.17	0.00	Quarterly Activities and Cash Flow Reports - June 2025
NHC	New Hope Corporation	3565.05	4.18	-1.18	
NXG	Nexgenenergycanada	1219.27	10.60	-0.47	N/A
PDN	Paladin Energy Ltd	2546.03	6.21	-2.66	N/A
STO	Santos Ltd	25527.50	7.87	0.13	Santos achieves major Pikka phase 1 milestone
STX	Strike Energy Ltd	395.74	0.12	-4.17	
VEA	Viva Energy Group	3358.69	2.10	0.96	N/A
WDS	Woodside Energy	50449.78	26.59	0.08	N/A
WHC	Whitehaven Coal	5527.29	6.44	-3.01	N/A
YAL	Yancoal Aust Ltd	8411.20	6.32	-0.78	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	1057.41	0.88	-5.91	N/A
AMC	Amcor PLC	9570.54	14.75	-1.07	N/A
BKW	Brickworks Limited	5039.54	32.83	-0.36	N/A
DNL	Dyno Nobel Ltd	5417.91	2.94	-0.68	N/A
JHX	James Hardie Indust	18227.84	41.31	-2.57	N/A
NUF	Nufarm Limited	1011.24	2.59	-1.89	N/A
ORA	Orora Limited	2678.05	2.08	-0.48	N/A
ORI	Orica Limited	10233.79	21.38	-0.23	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1254.88	0.81	-4.71	N/A
CMM	Capricorn Metals	3936.61	8.97	-1.75	Quarterly Activities/Appendix 5B Cash Flow Report
CYL	Catalyst Metals	1276.64	5.10	0.59	N/A
EMR	Emerald Res NL	2276.28	3.45	0.00	N/A
EVN	Evolution Mining Ltd	14677.43	7.11	-3.00	N/A
GMD	Genesis Minerals	4318.69	3.69	-3.40	N/A
GOR	Gold Road Res Ltd	3433.02	3.14	-0.63	N/A
IPX	Iperionx Limited	2087.00	5.94	-4.96	Change in substantial holding
NEM	Newmont Corporation	10686.20	96.73	-1.60	N/A
NST	Northern Star	22742.49	15.57	-2.20	N/A
OBM	Ora Banda Mining Ltd	1384.61	0.65	-11.56	N/A
PDI	Predictive Disc Ltd	1140.57	0.43	-2.30	N/A
PNR	Pantoro Gold Limited	1484.83	3.66	-3.17	N/A
PRU	Perseus Mining Ltd	4562.95	3.27	-2.97	N/A
RMS	Ramellius Resources	3025.33	2.52	-3.45	Ramellius completes acquisition of Spartan Resources
RRL	Regis Resources	3129.03	4.09	-1.21	N/A
RSG	Resolute Mining	1384.30	0.62	-4.62	N/A
VAU	Vault Minerals Ltd	2550.93	0.37	-2.67	Vault Leonora Analyst and Investor Site Visit Presentation
WAF	West African Res Ltd	2724.52	2.35	-1.67	N/A
WGX	Westgold Resources.	2462.64	2.56	-1.92	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	2901.37	46.72	-0.81	N/A
ADT	Adriatic Metals	1766.56	5.69	-2.57	N/A
BHP	BHP Group Limited	204156.41	39.25	-2.41	N/A
BSL	BlueScope Steel Ltd	10710.85	23.77	-2.66	N/A
CHN	Chalice Mining Ltd	653.57	1.60	-4.76	Becoming a substantial holder
CIA	Champion Iron Ltd	2559.60	4.17	-13.13	N/A
CRN	Coronado Global Res	368.82	0.20	-11.36	N/A
CSC	Capstonecorp	1735.50	8.56	-3.39	N/A
DRR	Deterra	2210.88	4.15	-0.72	Portfolio Update - June 2025 Quarter
DVP	Develop Global Ltd	1471.19	4.31	-3.79	N/A
FMG	Fortescue Ltd	56006.37	17.77	-2.31	N/A
IGO	IGO Limited	3513.72	4.43	-4.53	N/A
ILU	Iluka Resources	2217.06	5.15	-0.19	N/A
IMD	Imdex Limited	1545.76	3.04	0.66	N/A
INR	Ioneer Ltd	306.10	0.12	0.00	N/A
LTR	Liontown Resources	1992.11	0.78	-4.88	Presentation - Kathleen Valley Site Tour
LYC	Lynas Rare Earths	10046.70	10.47	-2.51	N/A
MAC	MAC Copper	722.10	18.54	-0.22	Court Orders Meetings of MAC Shareholders to Consider Scheme
MIN	Mineral Resources.	6048.84	28.59	-7.12	N/A
NIC	Nickel Industries	3299.11	0.74	-2.63	N/A
PLS	Pilbara Min Ltd	5551.03	1.61	-6.96	N/A
PMT	Patriotbatterymetals	251.63	0.43	-8.51	Patriot Battery Metals Announces Board Changes
PRN	Perenti Limited	1656.87	1.76	-1.68	N/A
RIO	Rio Tinto Limited	42990.55	111.70	-3.55	N/A
S32	South32 Limited	13600.98	2.94	-2.65	N/A
SFR	Sandfire Resources	5100.29	10.64	-4.23	N/A
SGM	Sims Limited	3108.97	15.24	-5.28	SIMS LIMITED SIGNS MOU FOR 550,000 TONNES PER ANNUM
SMR	Stanmore Resources	2064.19	2.13	-6.99	N/A
VSL	Vulcan Steel	817.07	6.03	-2.74	N/A
VUL	Vulcan Energy	933.03	3.64	-8.54	N/A
WA1	Wa1ResourcesLtd	1125.30	15.71	-4.56	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	11850.53	6.98	-0.57	N/A
ALQ	ALS Ltd	9241.18	18.24	0.11	ALS Investor Day presentation
ALX	Atlas Arteria	7573.35	5.16	-1.15	N/A
ASB	Austal Limited	2725.03	6.56	1.39	N/A
AZJ	Aurizon Holdings Ltd	5758.96	3.24	-1.52	Change in substantial holding
BXB	Brambles Limited	32507.12	23.91	0.55	N/A
CPU	Computershare Ltd	24222.85	42.15	0.64	N/A
CWY	Cleanaway Waste Ltd	6472.78	2.88	-0.69	N/A
DBI	Dalrymple Bay	2280.50	4.48	-2.61	N/A
DOW	Downer EDI Limited	4593.56	6.91	1.02	Becoming a substantial holder
DRO	Droneshield Limited	2772.54	3.75	18.30	Becoming a substantial holder
FBU	Fletcher Building	3009.71	2.79	-0.36	N/A
GWA	GWA Group Ltd	665.66	2.53	0.80	N/A
IPH	IPH Limited	1370.46	5.25	-0.19	Appointment of Kate Mason as Non-executive Director
JLG	Johns Lyng Group	1106.32	3.90	0.00	N/A
KLS	Kelsian Group Ltd	1015.57	3.74	0.00	N/A
MGH	Maas Group Holdings	1501.87	4.12	-0.48	N/A
MMS	McMillan Shakespeare	1243.13	17.84	-0.06	N/A
MND	Monadelphous Group	1938.91	19.49	-0.20	N/A
NWH	NRW Holdings Limited	1481.85	3.24	0.00	N/A
QAN	Qantas Airways	16418.21	10.87	0.18	N/A
QUB	Qube Holdings Ltd	7748.71	4.37	-0.23	N/A
RDX	Redox Limited	1202.44	2.27	-0.87	N/A
REH	Reece Limited	8720.79	13.60	0.74	N/A
RWC	Reliance Worldwide	3341.69	4.31	-0.23	N/A
SGH	SGH Limited	21054.02	51.26	-0.91	N/A
SIQ	Smartgrp Corporation	1077.41	7.92	-0.25	N/A
SLX	Silex Systems	988.14	4.25	2.41	N/A
SRG	SRG Global Ltd	1002.57	1.67	0.30	N/A
SSM	Service Stream	1222.67	1.99	0.00	N/A
TCL	Transurban Group	42988.90	13.82	-0.07	N/A
VNT	Ventiaservicesgroup	4331.35	5.21	0.58	N/A
WOR	Worley Limited	6961.36	13.35	-1.04	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	365.86	2.05	-0.97	N/A
ALL	Aristocrat Leisure	42603.79	70.04	2.35	N/A
AOV	Amotiv	1200.52	8.82	-0.23	N/A
APE	Eagers Automotive	4942.12	19.62	2.45	N/A
ARB	ARB Corporation.	2902.39	33.64	-3.61	N/A
AX1	Accent Group Ltd	895.77	1.49	0.00	N/A
BAP	Bapcor Limited	1299.95	3.86	0.78	N/A
BRG	Breville Group Ltd	4780.33	32.87	-1.02	N/A
CKF	Collins Foods Ltd	1099.23	9.28	-0.43	N/A
CTD	Corp Travel Limited	2278.29	15.69	0.77	N/A
CTT	Cettire	129.62	0.26	-23.53	US Tariff Policy Update
DMP	Domino Pizza Enterpr	1752.96	18.27	-1.56	Response to ASX Appendix 3Y Query
FLT	Flight Centre Travel	2805.56	11.94	-7.30	FLT Releases Preliminary Unaudited Trading Results
GEM	G8 Education Limited	694.40	0.90	0.00	N/A
GYG	Guzman Y Gomez Ltd	2748.43	27.55	3.11	N/A
HVN	Harvey Norman	7152.08	5.80	1.05	N/A
IEL	Idp Education Ltd	999.23	3.56	-0.84	N/A
JBH	JB Hi-Fi Limited	12056.26	111.70	1.30	N/A
JIN	Jumbo Interactive	646.59	10.51	1.35	N/A
KGK	Kogan.Com Ltd	383.36	3.87	0.26	N/A
LNW	Light & Wonder Inc.	4707.18	151.30	0.67	N/A
LOV	Lovisa Holdings Ltd	3700.11	34.14	2.15	N/A
MYR	Myer Holdings Ltd	1123.24	0.61	-6.92	N/A
NCK	Nick Scali Limited	1634.49	19.23	0.63	N/A
PFP	Propel Funeral	655.37	4.65	-2.11	N/A
PMV	Premier Investments	3411.84	21.18	-0.75	N/A
PWH	Pwr Holdings Limited	799.48	7.83	-1.51	N/A
SGR	The Star Ent Grp	315.55	0.11	0.00	N/A
SKC	Skycity Ent Grp Ltd	703.19	0.93	0.00	N/A
SNL	Supply Network	1613.16	37.27	0.40	N/A
SUL	Super Ret Rep Ltd	3464.18	15.32	-0.13	N/A
TAH	TABCORP Holdings Ltd	1806.14	0.78	-1.90	N/A
TLC	The Lottery Corp	11996.91	5.42	0.56	N/A
TPW	Temple & Webster Ltd	2833.14	24.47	2.60	N/A
WEB	WEB Travel Group Ltd	1654.94	4.48	-2.18	N/A
WES	Wesfarmers Limited	96121.01	85.75	1.19	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	5813.87	8.09	0.75	N/A
BGA	Bega Cheese Ltd	1611.37	5.21	-1.33	N/A
COL	Coles Group	27697.96	20.74	0.44	N/A
EDV	Endeavour	7378.84	4.09	-0.73	N/A
ELD	Elders Limited	1384.37	7.25	0.14	N/A
GNC	GrainCorp Limited	1678.37	7.58	0.40	N/A
ING	Inghams Group	1293.45	3.46	-0.57	N/A
MTS	Metcash Limited	4306.44	3.90	-0.51	N/A
RIC	Ridley Corporation	1068.33	2.91	2.11	N/A
SHV	Select Harvests	484.59	3.44	0.88	Change of Director's Interest Notice
TWE	Treasury Wine Estate	6272.33	7.57	-2.07	N/A
WOW	Woolworths Group Ltd	38406.96	31.51	0.22	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	549.90	2.76	-1.43	N/A
ANN	Ansell Limited	4417.75	29.95	-1.06	N/A
BOT	Botanix Pharma Ltd	303.97	0.15	-3.23	Response to ASX Aware Letter
COH	Cochlear Limited	20723.68	318.52	0.51	N/A
CSL	CSL Limited	131274.75	270.90	-0.08	N/A
CU6	Clarity Pharma	1400.36	4.37	0.92	Quarterly Activities/Appendix 4C Cash Flow Report
CUV	Clinuvel Pharmaceut.	643.09	12.97	1.09	N/A
EBO	Ebos Group Ltd	7550.16	37.25	0.27	N/A
FPH	Fisher & Paykel H.	19599.05	34.09	1.97	N/A
HLS	Healius	559.12	0.77	0.00	N/A
IDX	Integral Diagnostics	994.39	2.67	0.00	N/A
IMM	Immutep Ltd	388.98	0.27	1.89	N/A
MSB	Mesoblast Limited	3135.92	2.38	-2.86	N/A
MVF	Monash IVF Group Ltd	307.81	0.80	1.27	N/A
MYX	Mayne Pharma Ltd	418.42	4.95	-3.88	N/A
NAN	Nanosonics Limited	1229.71	4.05	0.00	N/A
NEU	Neuren Pharmaceut.	2095.21	17.29	3.97	N/A
OPT	Opthea Limited	738.77	0.60	0.00	N/A
PME	Pro Medicus Limited	33404.10	321.89	0.66	N/A
PNV	Polynovo Limited	911.91	1.29	-2.27	N/A
REG	Regis Healthcare Ltd	2464.22	8.37	2.32	N/A
RHC	Ramsay Health Care	8974.66	38.77	-0.28	N/A
RMD	ResMed Inc.	24565.21	42.45	0.78	N/A
SHL	Sonic Healthcare	13690.39	27.61	-0.32	N/A
SIG	Sigma Health Ltd	33823.05	2.89	-1.37	N/A
TLX	Telix Pharmaceutical	6998.09	21.05	1.79	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	91594.07	30.72	0.07	N/A
BEN	Bendigo and Adelaide	6963.42	12.25	-0.08	N/A
BOQ	Bank of Queensland.	5013.94	7.61	0.40	N/A
CBA	Commonwealth Bank.	296186.10	177.91	0.52	N/A
JDO	Judo Cap Holdings	1687.71	1.52	0.33	N/A
MYS	MyState Limited	722.01	4.31	0.94	N/A
NAB	National Aust. Bank	117834.86	38.91	1.14	N/A
WBC	Westpac Banking Corp	115391.30	33.82	0.30	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	871.06	7.84	2.08	N/A
AFG	Aust Finance Grp	598.40	2.22	0.45	N/A
AMP	AMP Limited	4076.10	1.60	-0.62	N/A
ASX	ASX Limited	13688.39	70.05	-0.57	N/A
AUB	AUB Group Ltd	3895.19	33.93	1.56	N/A
CCP	Credit Corp Group	1039.38	15.44	1.11	N/A
CGF	Challenger Limited	5676.36	8.23	0.24	N/A
EQT	Equity HI	877.75	32.57	-0.70	N/A
FPR	Fleetpartners Group	614.32	2.74	-1.08	N/A
GDG	Generation Dev Group	2368.32	6.06	1.17	N/A
HLI	Helia Group Limited	1373.33	5.06	0.40	N/A
HMC	HMC Capital Limited	1514.30	3.59	-2.18	N/A
HUB	HUB24 Ltd	8520.71	106.65	1.60	N/A
IAG	Insurance Australia	20790.84	8.77	-0.23	N/A
IFL	Insignia Financial	3018.27	4.49	-0.22	N/A
IFT	Infratil Limited	10873.44	10.70	-3.60	N/A
MAF	MA Financial Group	1476.58	8.17	1.49	N/A
MFG	Magellan Fin Grp Ltd	1812.65	10.69	1.42	N/A
MPL	Medibank Private Ltd	14017.88	5.10	0.20	N/A
MQG	Macquarie Group Ltd	82768.02	217.38	0.10	N/A
NHF	NIB Holdings Limited	3569.83	7.41	1.09	N/A
NWL	Netwealth Group	9090.30	37.53	1.16	N/A
OFX	OFX Group Ltd	191.88	0.83	1.22	N/A
PNI	Pinnacle Investment	4984.51	22.38	1.82	N/A
PPT	Perpetual Limited	2418.85	21.02	-0.33	N/A
PTM	Platinum Asset	407.52	0.67	-5.00	N/A
QBE	QBE Insurance Group	34866.25	23.20	0.48	N/A
QRI	Qualitas Re Income	1001.63	1.64	-0.61	N/A
SDF	Steadfast Group Ltd	6516.05	5.95	1.02	N/A
SOL	Soul Pattinson (W.H)	14927.75	40.58	0.00	N/A
SUN	Suncorp Group Ltd	22482.41	20.96	0.96	N/A
TYR	Tyro Payments	510.16	0.96	-1.04	N/A
XYZ	Block Inc	5418.21	120.94	0.88	N/A
ZIP	ZIP Co Ltd..	4079.03	3.23	2.22	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1058.98	1.21	1.69	N/A
ARF	Arena REIT.	1460.06	3.68	0.82	N/A
ASK	Abacus Storage King	2102.56	1.60	0.00	N/A
BWP	BWP Trust	2575.78	3.58	-0.83	N/A
CHC	Charter Hall Group	9559.27	20.20	-0.05	N/A
CIP	Centuria I REIT	2006.38	3.18	0.63	N/A
CLW	Chtr H Lwr	2933.01	4.15	0.48	N/A
CMW	Cromwell Prop	1073.74	0.42	1.22	N/A
CNI	Centuria Capital	1506.62	1.86	2.20	N/A
COF	Centuria Office REIT	752.64	1.27	0.79	N/A
CQE	Charter Hall Soc In	1098.48	2.97	0.34	N/A
CQR	Charter Hall Retail	2243.55	3.88	0.52	N/A
DGT	DigiCo Infrastr REIT	1846.17	3.32	-0.90	N/A
DXI	Dexus Industria REIT	888.36	2.81	0.36	N/A
DXS	Dexus	7604.25	7.07	0.00	N/A
GMG	Goodman Group	71029.37	35.18	0.60	N/A
GOZ	Growthpoint Property	1855.58	2.45	-0.41	N/A
GPT	GPT Group	9711.98	5.10	0.59	N/A
HCW	Hlthcohcwellsreit	440.14	0.79	-1.88	N/A
HDN	Homeco Daily Needs	2659.92	1.29	0.78	N/A
INA	Ingenia Group	2143.89	5.26	0.00	N/A
LIC	Lifestyle Communit.	538.09	4.44	0.45	N/A
LLC	Lendlease Group	3685.63	5.27	-1.31	N/A
MGR	Mirvac Group	8917.64	2.25	-0.44	N/A
NSR	National Storage	3311.62	2.40	0.84	N/A
PXA	Pexagroup	2846.91	15.88	-0.94	N/A
RFF	Rural Funds Group	709.30	1.82	0.00	N/A
RGN	Region Group	2716.02	2.34	0.00	N/A
SCG	Scentre Grp	19636.66	3.75	-0.53	N/A
SGP	Stockland	13318.99	5.55	0.00	N/A
URW	Unibailrodawestfield	705.05	7.45	0.40	URW REPORTS H1-2025 EARNINGS
VCX	Vicinity Centres	11270.31	2.47	0.00	N/A
WPR	Waypoint REIT	1655.00	2.52	0.40	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	6613.18	40.16	3.24	N/A
AD8	Audinate Group Ltd	518.87	6.15	-0.16	N/A
BRN	Brainchip Ltd	415.28	0.21	0.00	N/A
CAT	Catapult Grp Int Ltd	1858.18	6.63	1.22	N/A
CDA	Codan Limited	3758.52	20.95	1.21	N/A
DDR	Dicker Data Limited	1572.02	8.72	0.23	N/A
DTL	Data3 Limited	1161.81	7.54	0.53	N/A
GTK	Gentrack Group Ltd	1070.76	9.75	-1.91	Becoming a substantial holder
HSN	Hansen Technologies	1220.19	6.01	0.50	N/A
IFM	Infomedia Ltd	491.95	1.30	0.00	N/A
IRE	IRESS Limited	1440.15	7.94	2.98	N/A
MAQ	Macquarie Technology	1793.59	69.71	0.17	N/A
MP1	Megaport Limited	2348.13	15.06	3.22	N/A
NVX	Novonix Limited	305.89	0.45	-6.25	N/A
NXL	Nuix Limited	773.92	2.37	1.28	N/A
NXT	NEXTDC Limited	9151.55	14.51	1.54	N/A
RUL	Rpmglobal Hldgs Ltd	739.45	3.37	0.60	N/A
SDR	Siteminder	1432.57	5.21	2.16	N/A
TNE	Technology One	13192.95	41.08	1.94	N/A
WBT	Weebit Nano Ltd	423.17	2.42	19.21	Quarterly Activities/Appendix 4C Cash Flow Report
WTC	WiseTech Global Ltd	39552.44	119.38	1.00	N/A
XRO	Xero Ltd	29768.69	180.99	0.55	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1284.41	4.51	0.67	N/A
CAR	CAR Group Limited	14234.15	38.18	1.35	N/A
CNU	Chorus Limited	3471.10	8.02	0.25	N/A
DHG	Domain Holdings Aus	2779.29	4.41	0.23	N/A
EVT	EVT Limited	2759.63	17.00	0.12	N/A
NEC	Nine Entertainment	2687.87	1.70	0.29	N/A
NWS	News Corp..	1870.86	52.27	0.97	N/A
OML	Ooh!Media Limited	969.81	1.80	0.00	N/A
REA	REA Group	31149.28	239.48	1.57	N/A
SEK	Seek Limited	8587.57	24.24	0.83	N/A
SLC	Superloop Limited	1653.63	3.35	3.72	N/A
SPK	Spark New Zealand	4232.08	2.23	-0.45	N/A
TLS	Telstra Group	56583.59	4.97	0.00	N/A
TPG	TPG Telecom Limited	10505.28	5.54	-1.95	TPG completes Vocus Transaction
TUA	Tuas Limited	2432.93	5.37	3.27	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	6532.38	9.72	0.10	Final Investment Decision on the 500 MW Tomago Battery
APA	APA Group	10944.65	8.39	0.00	Change of Director's Interest Notice
ORG	Origin Energy	20121.69	11.67	-0.09	June 2025 Quarterly Report

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