



INVESTMENT MOTTO: *Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.*

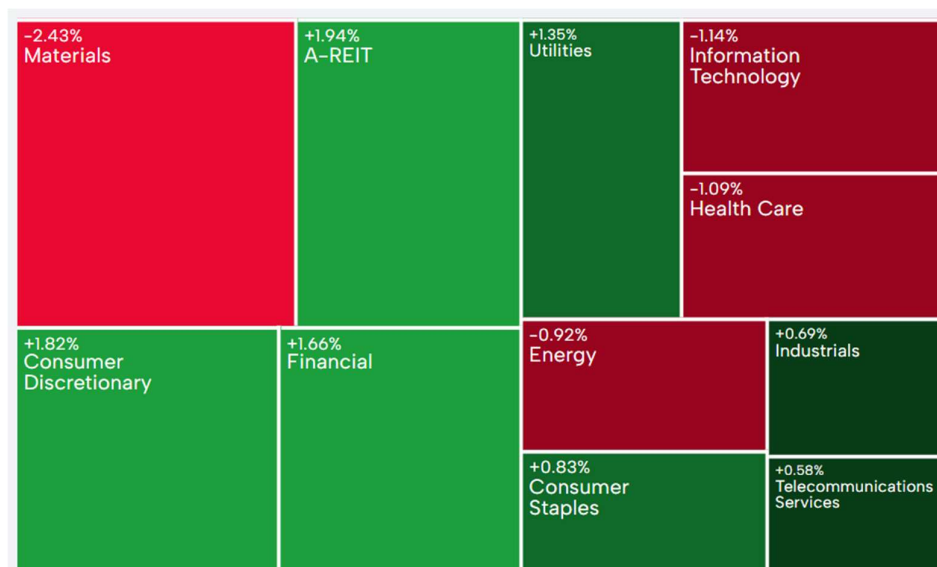
MARKET COMMENTARY

The Aussie market was positive on the back of global passive fund pushing up banks. Mid caps and Small caps are down 0.7-0.8% while Micro caps are down 2%. The market ex banks was down 0.5%. The market pump in banks became so obvious that CBA finished positive today despite trading ex dividend. NAB closed at all time high. We are talking about a bank that has gone nowhere ex div for over two decades. None of the banks have any growth and their yield is less than bonds. The reason passive is pumping the banks despite no fundamental reason is that it's killing the active fund managers. More investors are moving from active to passive and active fund managers need outperformance fees to keep the model going. There is no relief in sight. Fundies that jumped on CBA, BHP and CSL before Jun 30 are taking the bath. Today's market shaker was JHX downgrade. It has already delivered multiple downgrades and made a questionable acquisition. But we were all surprised and it was down 30%. US adding more tariffs as UK inflation pops and Japanese bond yields hit new highs. We probably need a new war soon. It may be different this time!

CNBC – US Tariffs > The Trump administration has quietly expanded its 50% steel and aluminum tariffs to include more than 400 additional product categories, vastly increasing the reach and impact of this arm of its trade agenda. The new tariffs, which took effect Monday, expand the scope of the levies that President Donald Trump previously announced on the valuable commodities. The tariff list now covers products such as fire extinguishers, machinery, construction materials and specialty chemicals that either contain, or are contained in, aluminum or steel. "Auto parts, chemicals, plastics, furniture components—basically, if it's shiny, metallic, or remotely related to steel or aluminum, it's probably on the list," Brian Baldwin, vice president of customs at Kuehne + Nagel International AG wrote on LinkedIn of the expanded list. "This isn't just another tariff—it's a strategic shift in how steel and aluminum derivatives are regulated," he wrote. The levies extend to 407 new product categories, the Department of Commerce said Tuesday.

CNBC – UK Inflation > The U.K.'s annual inflation rate hit a hotter-than-expected 3.8% in July, according to data released by the Office for National Statistics (ONS) on Wednesday. Economists polled by Reuters had anticipated inflation would reach 3.7% in the twelve months to July, after it picked up to 3.6% in June, exceeding forecasts. July core inflation, which excludes more volatile energy, food, alcohol and tobacco prices, rose by an annual 3.8%, up from 3.7% in the twelve months to June. The rise in inflation pushed the consumer price index to its highest annual rate since the beginning of last year, Grant Fitzner, chief economist at the ONS, commented Wednesday. "The main driver was a hefty increase in air fares, the largest July rise since collection of air fares changed from quarterly to monthly in 2001. This increase was likely due to the timing of this year's school holidays," he noted in a post on the X social media platform.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	8853.70	16.20	0.18	DX	98.1950	0.0650	0.07	SPTGLD	3325.82	10.06	0.30
S&P 200	8918.00	21.80	0.25	AUDUSD	0.6442	-0.0011	-0.17	TWI	60.10	-0.30	-0.50
Mid Cap	11675.30	-88.50	-0.75	NZDAUD	0.9050	-0.0082	-0.89	WTIS	62.58	0.23	0.37
Small Cap	3465.00	-24.80	-0.71	GBPAUD	2.0964	0.0059	0.28	BRENT	66.31	0.52	0.79
Micro Cap	2474.60	-50.10	-1.98	EURAUD	1.8049	0.0003	0.02	COPP3M	9621.50	-5.00	-0.05
NZ50G	13071.30	142.62	1.10	EURUSD	1.1628	-0.0019	-0.16	NICK3M	14885.00	-15.00	-0.10
JAPAN	42918.43	-627.86	-1.44	USDJPY	147.2065	-0.4655	-0.32	ZINC	2758.00	-29.00	-1.04
KOSPI	3131.59	-19.97	-0.63	CNYUSD	0.1391	0.0000	0.01	Security	Last	+/-	%
SING	4225.88	9.69	0.23	Security	Last	+/-	%	DOWFUT	44916.00	-83.00	-0.18
SHANGHAI	3748.95	21.66	0.58	USBON	4.3150	-0.0195	-0.45	NASFUT	23358.00	-111.50	-0.48
HNGKNG	25112.79	-10.11	-0.04	USLBR	4.9150	-0.0200	-0.41	SPFUT	6414.50	-18.00	-0.28
GERMAN	24423.07	0.00	0.00	BOND10	4.2950	-0.0320	-0.74				
CAC40	7979.08	0.00	0.00	BBSR3M	3.5807	-0.0093	-0.26				
FTSE	9189.22	31.48	0.34	VIX	15.57	0.58	3.87				
DOWJON	44922.27	10.45	0.02	XVI	10.78	0.16	1.50				
NASDAQ	21314.95	-314.82	-1.46								
SP500	6411.37	-37.78	-0.59								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

Building permits in the United States fell by 2.8% to a seasonally adjusted annualized rate of 1.354 million in July 2025, the lowest since June 2020 and below market expectations of 1.39 million. Permits for buildings with five or more units dropped by 9.9% to an annualized rate of 430 thousand, while single-family permits increased by 0.5% to 870 thousand. Regionally, permits declined in the South (-4.6% to 739 thousand) and the West (-10.1% to 267 thousand), but increased in the Northeast (25.2% to 129 thousand), and in the Midwest (0.5% to 219 thousand). Housing starts in the United States rose by 5.2% from the previous month to a seasonally adjusted annualized rate of 1.428 million in July of 2025, the most in five months. The rise contrasted with market expectations of a drop to 1.29 million and extended the upwardly revised, 5.9% jump from June. Starts were carried by housing with five or more units for a second month (11.6% to 470 thousand), faster than starts of one unit (2.8% to 939 thousand). Among different regions of the country, starts were sharply higher in the Midwest (33.3% to 252 thousand) and the South (19.2% vs 833 thousand. These were enough to offset contractions in the West (-27.5% to 232,000) and the Northeast (-11.6% to 111 thousand).

Japan's trade deficit decreased sharply to JPY 117.6 billion in July 2025 from JPY 628.3 billion in the same month a year earlier. However, it missed market expectations for a JPY 196.2 billion surplus. Exports fell 2.6% year-on-year, marking the third consecutive monthly drop and the sharpest decrease since February 2021, exceeding consensus for a 2.1% decline as sweeping U.S. tariffs dampened overseas demand. Meanwhile, imports shrank 7.5%, the fourth contraction so far this year, faring better than the forecast 10.4% fall and reversing a marginally revised 0.3% rise in June.

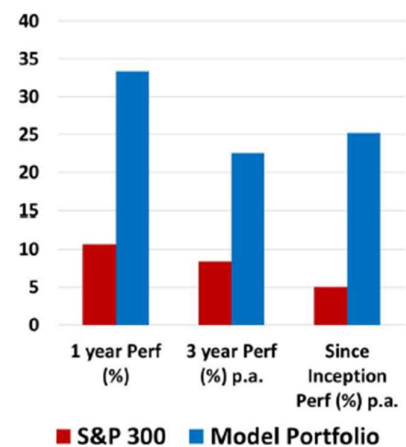
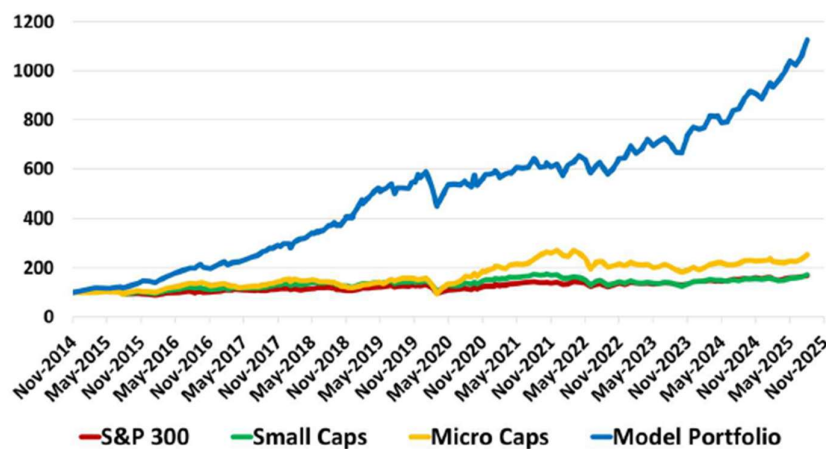
The People's Bank of China (PBOC) maintained key lending rates at record lows for the third consecutive month during the August fixing, in line with market expectations. The decision came despite recent economic data suggesting that the economy might be losing momentum. The one-year Loan Prime Rate (LPR)—the benchmark for most corporate and household loans—was kept steady at 3.0%, while the five-year LPR, which guides mortgage rates, remained unchanged at 3.5%. Data released last week showed that industrial output grew at its slowest pace in eight months in July, while retail sales posted their weakest growth since December 2024. Meanwhile, new yuan loans fell for the first time in 20 years, coming in well below analysts' expectations, although broader credit growth showed some improvement. In its latest quarterly monetary policy implementation report, the central bank stated it would continue to implement and fine-tune a moderately loose monetary policy.

The annual inflation rate in Canada eased to 1.7% in July 2025, from 1.9% in June and below market forecasts of 1.8%, staying beneath the BoC's 2% mid-point for a fourth consecutive month. Gasoline prices, down 16.1% in July after a 13.4% fall in June, remained the main drag on CPI, as the removal of the consumer carbon levy in April kept weighing on energy costs. Excluding gas, prices rose 2.5%, matching the pace in May and June. Meanwhile, higher grocery costs and a smaller decline in natural gas tempered the slowdown. Both food and shelter costs picked up pace, rising 3.3% and 3%, respectively, compared with 2.9% each in June. The trimmed-mean core CPI, which is closely followed by the BoC for underlying inflation, remained at 3% in July, unchanged for the third straight month.

The annual inflation rate in the UK jumped to 3.8% in July 2025, the highest since January 2024, up from 3.6% in June and above market expectations of 3.7%. The main upward pressure came from transport, where prices climbed 3.2% (vs. 1.7% in June), driven by a 30.2% surge in airfares, likely reflecting the timing of school summer holidays. Additional contributions came from higher motor fuel costs, sea fares, and roadside recovery services. Inflation also increased in restaurants and hotels (3.4% vs. 2.6%), mainly from overnight hotel stays; and in food and non-alcoholic beverages (4.9% vs. 4.5%). By contrast, housing and household services provided the main downward effect, with inflation easing to 6.2% from 6.7% amid softer owner-occupiers' housing costs and rents. On a monthly basis, CPI rose 0.1%, defying forecasts of a 0.1% decline but slowing from June's 0.3% gain. Core inflation inched up to 3.8% from 3.7%.

Deep Data Analytics provides the framework and support to make you a professional investor!

Yield investing can outperform in an expensive market with risk management!



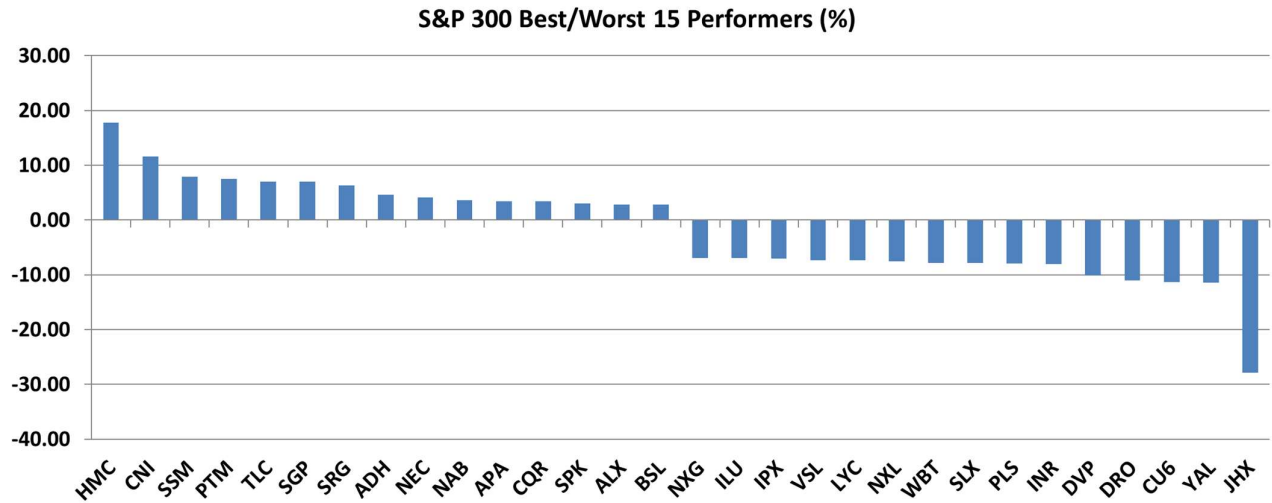
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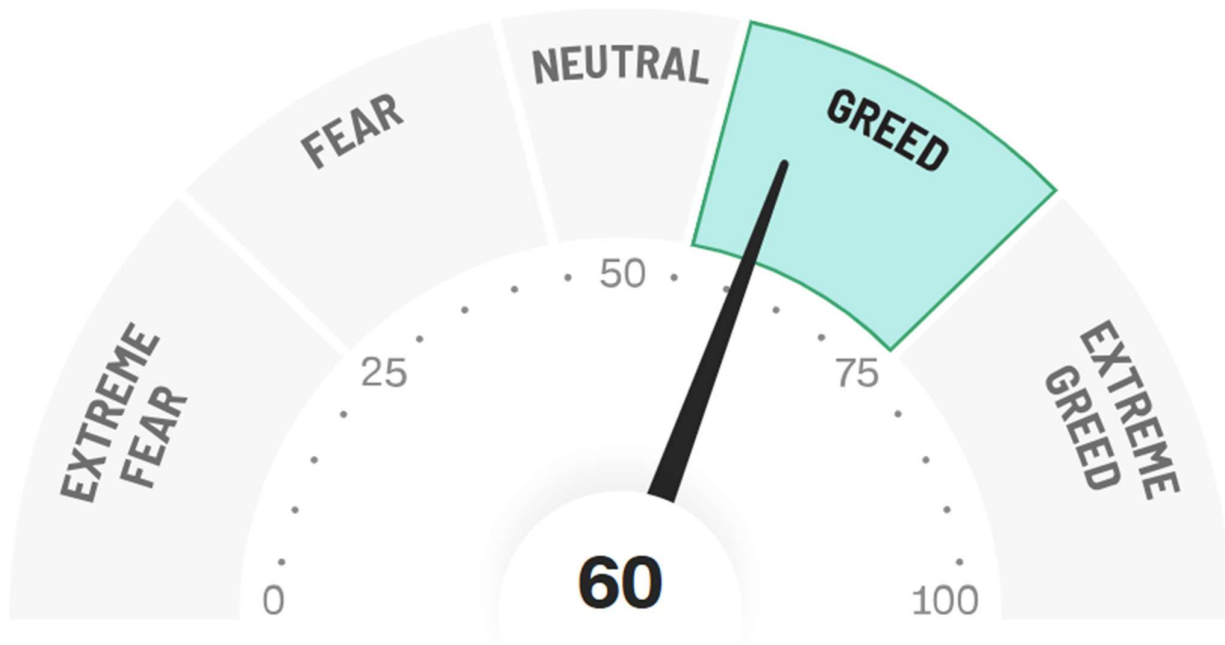
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
HMC	HMC Capital Limited	1349.25	3.85	17.74	N/A
CNI	Centuria Capital	1784.70	2.40	11.63	N/A
SSM	Service Stream	1244.23	2.18	7.92	Service Stream FY2025 Results Announcement
PTM	Platinum Asset	424.98	0.79	7.53	N/A
TLC	The Lottery Corp	11774.33	5.66	6.99	FY25 Results Media Release
SGP	Stockland	13726.96	6.12	6.99	Stockland delivers FY25 result at top end of guidance
SRG	SRG Global Ltd	1050.89	1.85	6.32	N/A
ADH	Adairs Limited	385.30	2.28	4.59	N/A
NEC	Nine Entertainment	2672.01	1.76	4.15	N/A
NAB	National Aust. Bank	124175.33	42.03	3.68	N/A
APA	APA Group	11049.01	8.76	3.42	APA delivers strong FY25 earnings
CQR	Charter Hall Retail	2383.04	4.24	3.41	N/A
SPK	Spark New Zealand	4345.44	2.37	3.04	Spark New Zealand Limited FY25 Results
ALX	Atlas Arteria	7587.86	5.38	2.87	N/A
BSL	BlueScope Steel Ltd	10105.57	23.70	2.86	N/A
JDO	Judo Cap Holdings	1962.46	1.81	2.85	N/A
VCX	Vicinity Centres	11589.71	2.61	2.76	FY25 Annual Results Announcement
AUB	AUB Group Ltd	3835.73	33.80	2.74	N/A
OML	Ooh!Media Limited	894.38	1.71	2.71	N/A
GYG	Guzman Y Gomez Ltd	2901.70	28.97	2.69	N/A
NCK	Nick Scali Limited	1909.90	22.92	2.64	N/A
WES	Wesfarmers Limited	102189.54	92.47	2.64	N/A
LNW	Light & Wonder Inc.	4224.48	141.12	2.63	N/A
WBC	Westpac Banking Corp	127613.38	38.23	2.47	N/A
INA	Ingenia Group	2343.60	5.89	2.43	N/A
SEK	Seek Limited	9902.14	28.39	2.42	Becoming a substantial holder
CHC	Charter Hall Group	10547.84	22.82	2.33	N/A
SCG	Scentre Grp	20157.53	3.96	2.33	N/A
IAG	Insurance Australia	21051.03	9.10	2.25	Change of Director's Interest Notice
MGR	Mirvac Group	9154.40	2.37	2.16	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
JHX	James Hardie Indust	19061.85	32.00	-27.83	Q1 FY26 Results Pack
YAL	Yancoal Aust Ltd	8213.13	5.51	-11.41	N/A
CU6	Clarity Pharma	1446.83	3.45	-11.31	N/A
DRO	Droneshield Limited	3332.68	3.39	-11.02	N/A
DVP	Develop Global Ltd	1389.09	3.80	-10.17	N/A
INR	Ioneer Ltd	332.72	0.12	-8.00	N/A
PLS	Pilbara Min Ltd	7337.13	2.10	-7.89	N/A
SLX	Silex Systems	1036.90	3.52	-7.85	N/A
WBT	Weebit Nano Ltd	614.96	2.72	-7.80	N/A
NXL	Nuix Limited	795.26	2.22	-7.50	N/A
LYC	Lynas Rare Earths	14115.89	13.98	-7.36	N/A
VSL	Vulcan Steel	884.28	6.22	-7.30	N/A
IPX	Iperionx Limited	2127.07	5.92	-7.06	N/A
ILU	Iluka Resources	2831.47	6.13	-6.98	Iluka Half Year Results to 30 June 2025
NXG	Nexgenenergycanada	1269.16	10.08	-6.93	N/A
SMR	Stanmore Resources	2082.21	2.17	-6.06	N/A
HSN	Hansen Technologies	1214.07	5.60	-5.88	FY25 Release Announcement
VUL	Vulcan Energy	883.80	3.55	-5.84	N/A
RDX	Redox Limited	1170.93	2.10	-5.83	N/A
IMM	Immutep Ltd	381.64	0.25	-5.77	N/A
BOE	Boss Energy Ltd	701.22	1.60	-5.62	Change in substantial holding
CHN	Chalice Mining Ltd	653.70	1.59	-5.36	N/A
ZIP	ZIP Co Ltd..	4143.57	3.04	-5.30	N/A
IGO	IGO Limited	4104.39	5.14	-5.17	N/A
MIN	Mineral Resources.	7312.46	35.29	-5.16	N/A
BRN	Brainchip Ltd	405.15	0.19	-5.00	N/A
DRR	Deterra	2353.69	4.23	-4.94	N/A
CUV	Clinuvel Pharmaceut.	615.02	11.67	-4.89	N/A
PMT	Patriotbatterymetals	239.35	0.42	-4.60	N/A
SGR	The Star Ent Grp	315.55	0.11	-4.55	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEL	Amplitude Energy	689.37	0.25	-3.85	Change in substantial holding
ALD	Ampol Limited	6948.89	29.64	1.65	N/A
BMN	Bannerman Energy Ltd	490.91	2.35	-1.67	N/A
BOE	Boss Energy Ltd	701.22	1.60	-5.62	Change in substantial holding
BPT	Beach Energy Limited	2851.67	1.23	-1.60	N/A
DYL	Deep Yellow Limited	1439.89	1.43	-3.38	N/A
KAR	Karoo Energy Ltd	1336.27	1.81	-1.10	N/A
LOT	Lotus Resources Ltd	367.64	0.15	-3.23	N/A
NHC	New Hope Corporation	3708.32	4.39	-0.23	N/A
NXG	Nexgenenergycanada	1269.16	10.08	-6.93	N/A
PDN	Paladin Energy Ltd	2629.83	6.35	-3.64	N/A
STO	Santos Ltd	25170.24	7.56	-2.45	N/A
STX	Strike Energy Ltd	346.28	0.11	0.00	N/A
VEA	Viva Energy Group	3294.10	2.01	-1.47	N/A
WDS	Woodside Energy	49633.32	26.16	0.08	N/A
WHC	Whitehaven Coal	5527.29	6.43	-3.16	N/A
YAL	Yancoal Aust Ltd	8213.13	5.51	-11.41	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	1085.89	0.94	-2.09	N/A
AMC	Amcor PLC	8997.64	13.33	2.07	N/A
BKW	Brickworks Limited	5286.45	34.67	0.41	N/A
DNL	Dyno Nobel Ltd	5541.34	3.04	0.00	N/A
JHX	James Hardie Indust	19061.85	32.00	-27.83	Q1 FY26 Results Pack
NUF	Nufarm Limited	999.74	2.51	-3.83	N/A
ORA	Orora Limited	2959.95	2.31	0.00	N/A
ORI	Orica Limited	10197.13	21.68	1.31	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1286.43	0.86	-1.15	N/A
CMM	Capricorn Metals	4175.20	9.69	0.10	N/A
CYL	Catalyst Metals	1694.63	6.65	-1.19	N/A
EMR	Emerald Res NL	2322.46	3.55	0.85	N/A
EVN	Evolution Mining Ltd	15887.18	7.98	1.14	N/A
GMD	Genesis Minerals	4917.88	4.39	0.92	N/A
GOR	Gold Road Res Ltd	3585.12	3.33	0.91	N/A
IPX	Iperionx Limited	2127.07	5.92	-7.06	N/A
NEM	Newmont Corporation	11128.97	105.28	-0.75	N/A
NST	Northern Star	26084.27	18.22	-0.11	N/A
OBM	Ora Banda Mining Ltd	1412.86	0.72	-4.00	N/A
PDI	Predictive Disc Ltd	1180.11	0.44	-2.22	N/A
PNR	Pantoro Gold Limited	1685.42	4.17	-2.57	N/A
PRU	Perseus Mining Ltd	4823.03	3.53	-1.12	N/A
RMS	Ramellus Resources	5354.77	2.77	-1.07	N/A
RRL	Regis Resources	3348.21	4.43	0.00	Response to Media Speculation
RSG	Resolute Mining	1501.44	0.69	-2.13	N/A
VAU	Vault Minerals Ltd	2857.04	0.42	0.00	N/A
WAF	West African Res Ltd	3055.11	2.63	-1.87	Becoming a substantial holder
WGX	Westgold Resources.	3000.87	3.16	-0.63	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	2828.35	46.18	1.67	N/A
ADT	Adriatic Metals	1891.75	6.16	-1.75	N/A
BHP	BHP Group Limited	213800.79	41.75	-0.88	N/A
BSL	BlueScope Steel Ltd	10105.57	23.70	2.86	N/A
CHN	Chalice Mining Ltd	653.70	1.59	-5.36	N/A
CIA	Champion Iron Ltd	2292.98	4.26	-0.93	N/A
CRN	Coronado Global Res	528.08	0.31	-3.17	N/A
CSC	Capstonecorp	2052.69	9.99	-2.35	N/A
DRR	Deterra	2353.69	4.23	-4.94	N/A
DVP	Develop Global Ltd	1389.09	3.80	-10.17	N/A
FMG	Fortescue Ltd	60624.82	19.38	-1.57	N/A
IGO	IGO Limited	4104.39	5.14	-5.17	N/A
ILU	Iluka Resources	2831.47	6.13	-6.98	Iluka Half Year Results to 30 June 2025
IMD	Imdex Limited	1740.26	3.35	-1.47	N/A
INR	Ioneer Ltd	332.72	0.12	-8.00	N/A
LTR	Liontown Resources	2444.59	0.86	-1.71	Ceasing to be a substantial holder
LYC	Lynas Rare Earths	14115.89	13.98	-7.36	N/A
MAC	MAC Copper	639.09	18.69	0.48	N/A
MIN	Mineral Resources.	7312.46	35.29	-5.16	N/A
NIC	Nickel Industries	3212.29	0.73	-2.03	N/A
PLS	Pilbara Min Ltd	7337.13	2.10	-7.89	N/A
PMT	Patriotbatterymetals	239.35	0.42	-4.60	N/A
PRN	Perenti Limited	1930.70	2.04	-1.92	N/A
RIO	Rio Tinto Limited	41965.99	112.90	-0.13	N/A
S32	South32 Limited	13195.65	2.87	-2.05	N/A
SFR	Sandfire Resources	5600.68	12.00	-1.64	N/A
SGM	Sims Limited	2788.21	14.28	-1.04	N/A
SMR	Stanmore Resources	2082.21	2.17	-6.06	N/A
VSL	Vulcan Steel	884.28	6.22	-7.30	N/A
VUL	Vulcan Energy	883.80	3.55	-5.84	N/A
WA1	Wa1ResourcesLtd	1162.22	16.76	-1.41	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	11799.88	7.09	1.43	N/A
ALQ	ALS Ltd	9459.27	18.90	1.34	Change of Director's Interest Notice
ALX	Atlas Arteria	7587.86	5.38	2.87	N/A
ASB	Austal Limited	2796.64	6.49	-2.26	Appointment of new Non-executive Director
AZJ	Aurizon Holdings Ltd	5688.94	3.25	0.00	N/A
BXB	Brambles Limited	31796.28	23.23	-0.13	N/A
CPU	Computershare Ltd	22400.93	38.73	0.00	N/A
CWY	Cleanaway Waste Ltd	6361.18	2.81	-1.40	ASX and Media Release FY25 Results
DBI	Dalrymple Bay	2389.57	4.81	-0.21	N/A
DOW	Downer EDI Limited	4627.14	6.93	0.58	N/A
DRO	Droneshield Limited	3332.68	3.39	-11.02	N/A
FBU	Fletcher Building	3009.71	2.80	0.00	Fletcher Building announces FY25 Results
GWA	GWA Group Ltd	729.31	2.71	-1.45	N/A
IPH	IPH Limited	1456.44	5.59	0.00	N/A
JLG	Johns Lyng Group	1109.15	3.91	0.00	N/A
KLS	Kelsian Group Ltd	1059.02	3.84	-1.54	N/A
MGH	Maas Group Holdings	1541.78	4.28	0.71	N/A
MMS	McMillan Shakespeare	1273.77	18.15	-0.77	N/A
MND	Monadelphous Group	2085.84	21.19	0.86	N/A
NWH	NRW Holdings Limited	1614.49	3.53	0.00	N/A
QAN	Qantas Airways	17311.00	11.50	0.52	N/A
QUB	Qube Holdings Ltd	7907.93	4.50	0.67	N/A
RDX	Redox Limited	1170.93	2.10	-5.83	N/A
REH	Reece Limited	9340.93	13.83	-4.36	N/A
RWC	Reliance Worldwide	3318.48	4.21	-1.86	N/A
SGH	SGH Limited	19637.66	48.83	1.20	N/A
SIQ	Smartgrp Corporation	1099.13	8.13	0.37	N/A
SLX	Silex Systems	1036.90	3.52	-7.85	N/A
SRG	SRG Global Ltd	1050.89	1.85	6.32	N/A
SSM	Service Stream	1244.23	2.18	7.92	Service Stream FY2025 Results Announcement
TCL	Transurban Group	43517.33	14.30	2.14	FY25 Results Media Release
VNT	Ventiaservicesgroup	4540.40	5.49	1.10	N/A
WOR	Worley Limited	6656.90	12.76	-1.09	N/A

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	385.30	2.28	4.59	N/A
ALL	Aristocrat Leisure	44068.84	71.18	0.30	N/A
AOV	Amotiv	1271.14	9.45	0.96	N/A
APE	Eagers Automotive	5561.50	21.97	1.95	N/A
ARB	ARB Corporation.	3284.11	39.86	0.94	N/A
AX1	Accent Group Ltd	943.86	1.59	0.96	N/A
BAP	Bapcor Limited	1364.44	4.03	0.25	N/A
BRG	Breville Group Ltd	5190.57	35.26	-2.22	Year Ended 30 June 2025 - Appendix 4E and Annual Report
CKF	Collins Foods Ltd	1084.60	9.26	0.76	N/A
CTD	Corp Travel Limited	2386.57	16.12	-1.16	N/A
CTT	Cettire	114.37	0.29	-3.33	N/A
DMP	Domino Pizza Enterpr	1791.68	19.20	1.21	N/A
FLT	Flight Centre Travel	2854.29	12.92	-1.45	Amendment to Director's Interest Notice
GEM	G8 Education Limited	709.83	0.92	0.00	N/A
GYG	Guzman Y Gomez Ltd	2901.70	28.97	2.69	N/A
HVN	Harvey Norman	7488.50	6.08	1.16	N/A
IEL	Idp Education Ltd	1341.58	4.78	-0.83	N/A
JBH	JB Hi-Fi Limited	12972.48	121.00	1.98	N/A
JIN	Jumbo Interactive	664.67	10.84	1.69	N/A
KGN	Kogan.Com Ltd	400.24	3.97	-1.49	N/A
LNW	Light & Wonder Inc.	4224.48	141.12	2.63	N/A
LOV	Lovisa Holdings Ltd	3878.37	35.09	0.17	N/A
MYR	Myer Holdings Ltd	1131.88	0.63	-3.82	N/A
NCK	Nick Scali Limited	1909.90	22.92	2.64	N/A
PFP	Propel Funeral	673.31	4.91	0.61	N/A
PMV	Premier Investments	3520.56	22.41	1.77	N/A
PWH	Pwr Holdings Limited	848.76	8.34	-1.18	N/A
SGR	The Star Ent Grp	315.55	0.11	-4.55	N/A
SKC	Skycity Ent Grp Ltd	693.69	0.91	0.00	N/A
SNL	Supply Network	1716.16	39.78	0.73	N/A
SUL	Super Ret Rep Ltd	3685.49	16.53	1.29	N/A
TAH	TABCORP Holdings Ltd	1623.24	0.72	1.41	N/A
TLC	The Lottery Corp	11774.33	5.66	6.99	FY25 Results Media Release
TPW	Temple & Webster Ltd	2824.83	23.23	-2.31	N/A
WEB	WEB Travel Group Ltd	1622.42	4.47	-0.45	N/A
WES	Wesfarmers Limited	102189.54	92.47	2.64	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	6270.01	8.49	-1.96	N/A
BGA	Bega Cheese Ltd	1599.17	5.21	-0.57	N/A
COL	Coles Group	28234.48	21.34	1.38	N/A
EDV	Endeavour	7486.30	4.20	0.48	N/A
ELD	Elders Limited	1434.08	7.45	-0.67	N/A
GNC	GrainCorp Limited	1778.41	7.99	-0.13	N/A
ING	Inghams Group	1300.88	3.50	0.00	N/A
MTS	Metcash Limited	4570.10	4.14	-0.48	N/A
RIC	Ridley Corporation	1087.07	2.91	0.34	N/A
SHV	Select Harvests	564.17	3.85	-3.02	N/A
TWE	Treasury Wine Estate	6434.61	7.97	0.50	N/A
WOW	Woolworths Group Ltd	39481.96	32.74	1.30	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	540.08	2.74	-0.36	N/A
ANN	Ansell Limited	4607.48	31.41	-0.51	N/A
BOT	Botanix Pharma Ltd	294.17	0.15	-3.33	N/A
COH	Cochlear Limited	19492.79	301.66	1.21	N/A
CSL	CSL Limited	109189.83	220.74	-2.11	N/A
CU6	Clarity Pharma	1446.83	3.45	-11.31	N/A
CUV	Clinuvel Pharmaceut.	615.02	11.67	-4.89	N/A
EBO	Ebos Group Ltd	7475.11	36.40	-1.03	N/A
FPH	Fisher & Paykel H.	19874.59	34.27	1.09	N/A
HLS	Healius	588.17	0.81	0.00	N/A
IDX	Integral Diagnostics	1009.28	2.69	-0.74	N/A
IMM	Immutep Ltd	381.64	0.25	-5.77	N/A
MSB	Mesoblast Limited	3046.32	2.32	-2.52	N/A
MVF	Monash IVF Group Ltd	315.60	0.82	1.23	Independent Review into Incidents completed
MYX	Mayne Pharma Ltd	420.85	5.07	-2.12	N/A
NAN	Nanosonics Limited	1232.75	4.05	-0.25	N/A
NEU	Neuren Pharmaceut.	2169.20	16.93	-1.51	N/A
OPT	Opthea Limited	820.79	0.60	0.00	Opthea Provides Corporate Update
PME	Pro Medicus Limited	33219.21	307.57	-3.28	N/A
PNV	Polynovo Limited	777.20	1.11	-1.78	N/A
REG	Regis Healthcare Ltd	2542.54	8.24	-2.37	N/A
RHC	Ramsay Health Care	8873.10	38.01	-1.12	N/A
RMD	ResMed Inc.	25738.09	44.63	1.18	N/A
SHL	Sonic Healthcare	14298.30	28.74	-0.66	N/A
SIG	Sigma Health Ltd	32668.68	2.83	0.00	Sigma 2025 AGM
TLX	Telix Pharmaceutical	5932.14	16.92	-3.48	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	97769.96	33.41	1.95	N/A
BEN	Bendigo and Adelaide	7326.95	12.72	-1.40	BEN FY25 Pre-Release (Goodwill & Restructure)
BOQ	Bank of Queensland.	5166.08	7.90	1.15	N/A
CBA	Commonwealth Bank.	286245.74	172.40	0.79	QUOTED: Ex Dividend
JDO	Judo Cap Holdings	1962.46	1.81	2.85	N/A
MYS	MyState Limited	771.05	4.56	0.00	N/A
NAB	National Aust. Bank	124175.33	42.03	3.68	N/A
WBC	Westpac Banking Corp	127613.38	38.23	2.47	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	916.43	7.90	-2.23	N/A
AFG	Aust Finance Grp	636.31	2.39	1.70	N/A
AMP	AMP Limited	4481.18	1.77	0.00	N/A
ASX	ASX Limited	12343.84	64.06	0.83	N/A
AUB	AUB Group Ltd	3835.73	33.80	2.74	N/A
CCP	Credit Corp Group	1099.28	16.14	-0.06	N/A
CGF	Challenger Limited	5849.21	8.53	0.83	Masahiko Kobayashi steps down from Challenger Board
EQT	Equity HI	788.90	29.61	0.44	N/A
FPR	Fleetpartners Group	609.88	2.65	-3.64	N/A
GDG	Generation Dev Group	2479.03	6.12	-2.39	N/A
HLI	Helia Group Limited	1547.72	5.70	0.35	N/A
HMC	HMC Capital Limited	1349.25	3.85	17.74	N/A
HUB	HUB24 Ltd	8894.92	104.84	-4.33	N/A
IAG	Insurance Australia	21051.03	9.10	2.25	Change of Director's Interest Notice
IFL	Insignia Financial	3024.97	4.51	0.00	N/A
IFT	Infratil Limited	11030.18	11.00	-2.31	Results of Infratil Limited 2025 Annual Shareholder Meeting
MAF	MA Financial Group	1570.13	8.28	-3.27	N/A
MFG	Magellan Fin Grp Ltd	1824.69	10.78	1.60	Appendix 4E, Annual Report and Financial Statements
MPL	Medibank Private Ltd	14265.74	5.23	0.97	N/A
MQG	Macquarie Group Ltd	83381.65	219.50	0.33	N/A
NHF	NIB Holdings Limited	3662.37	7.57	0.66	N/A
NWL	Netwealth Group	9122.15	36.00	-3.30	N/A
OFX	OFX Group Ltd	188.37	0.81	0.62	Change of Director's Interest Notice
PNI	Pinnacle Investment	4921.01	21.00	-3.23	Buy-Back of Employee Loan Back Shares
PPT	Perpetual Limited	2469.32	21.75	1.02	FY25 non-cash impairment
PTM	Platinum Asset	424.98	0.79	7.53	N/A
QBE	QBE Insurance Group	32269.03	21.58	0.98	N/A
QRI	Qualitas Re Income	995.77	1.63	-0.31	N/A
SDF	Steadfast Group Ltd	6958.57	6.35	0.95	N/A
SOL	Soul Pattinson (W.H)	15575.18	42.52	0.43	N/A
SUN	Suncorp Group Ltd	22699.00	21.37	1.96	N/A
TYR	Tyro Payments	602.67	1.14	0.00	N/A
XYZ	Block Inc	5068.14	114.81	-2.58	Statement of Changes in Beneficial Ownership
ZIP	ZIP Co Ltd..	4143.57	3.04	-5.30	N/A

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1090.26	1.23	0.82	N/A
ARF	Arena REIT.	1591.11	4.04	2.02	N/A
ASK	Abacus Storage King	2030.29	1.54	-0.65	N/A
BWP	BWP Trust	2607.76	3.63	0.83	N/A
CHC	Charter Hall Group	10547.84	22.82	2.33	N/A
CIP	Centuria I REIT	2127.02	3.39	1.19	N/A
CLW	Chtr H Lwr	3202.87	4.57	1.33	N/A
CMW	Cromwell Prop	1152.30	0.43	-2.27	N/A
CNI	Centuria Capital	1784.70	2.40	11.63	N/A
COF	Centuria Office REIT	740.70	1.25	0.40	N/A
CQE	Charter Hall Soc In	1228.37	3.33	0.60	N/A
CQR	Charter Hall Retail	2383.04	4.24	3.41	N/A
DGT	DigiCo Infrastr REIT	1521.02	2.79	1.09	N/A
DXI	Dexus Industria REIT	907.39	2.84	-0.70	N/A
DXS	Dexus	8055.98	7.45	-0.53	2025 Annual results release
GMG	Goodman Group	72816.78	36.14	0.81	N/A
GOZ	Growthpoint Property	1855.58	2.41	-2.03	N/A
GPT	GPT Group	10401.59	5.47	0.74	N/A
HCW	Hlthcohcwellsreit	440.14	0.79	-1.88	N/A
HDN	Homeco Daily Needs	2732.94	1.32	0.76	N/A
INA	Ingenia Group	2343.60	5.89	2.43	N/A
LIC	Lifestyle Communit.	608.70	5.09	1.80	N/A
LLC	Lendlease Group	3851.28	5.68	1.79	N/A
MGR	Mirvac Group	9154.40	2.37	2.16	N/A
NSR	National Storage	3409.02	2.44	-0.41	N/A
PXA	Pexagroup	2901.97	16.41	0.43	N/A
RFF	Rural Funds Group	744.37	1.92	0.26	N/A
RGN	Region Group	2774.05	2.42	1.26	N/A
SCG	Scentre Grp	20157.53	3.96	2.33	N/A
SGP	Stockland	13726.96	6.12	6.99	Stockland delivers FY25 result at top end of guidance
URW	Unibailrodawestfield	624.38	8.14	-0.25	Change of Director's Interest Notice
VCX	Vicinity Centres	11589.71	2.61	2.76	FY25 Annual Results Announcement
WPR	Waypoint REIT	1707.75	2.62	1.16	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	7630.09	43.73	-1.86	N/A
AD8	Audinate Group Ltd	438.85	5.10	-2.11	N/A
BRN	Brainchip Ltd	405.15	0.19	-5.00	N/A
CAT	Catapult Grp Int Ltd	1739.03	6.03	-1.63	N/A
CDA	Codan Limited	4413.99	23.67	-2.63	N/A
DDR	Dicker Data Limited	1593.70	8.90	0.91	N/A
DTL	Data3 Limited	1214.48	7.90	0.77	N/A
GTK	Gentrack Group Ltd	992.12	9.15	-0.65	Change in substantial holding
HSN	Hansen Technologies	1214.07	5.60	-5.88	FY25 Release Announcement
IFM	Infomedia Ltd	641.42	1.70	0.00	N/A
IRE	IRESS Limited	1701.65	9.02	-0.99	N/A
MAQ	Macquarie Technology	1771.43	68.13	-0.87	N/A
MP1	Megaport Limited	2430.21	14.80	-1.99	N/A
NVX	Novonix Limited	296.11	0.45	-2.17	N/A
NXL	Nuix Limited	795.26	2.22	-7.50	N/A
NXT	NEXTDC Limited	9279.63	14.20	-2.00	N/A
RUL	Rpmglobal Hldgs Ltd	695.30	3.18	0.95	N/A
SDR	Siteminder	1477.51	5.26	0.00	N/A
TNE	Technology One	12747.73	38.76	-0.46	N/A
WBT	Weebit Nano Ltd	614.96	2.72	-7.80	N/A
WTC	WiseTech Global Ltd	38521.80	113.16	-1.70	N/A
XRO	Xero Ltd	28362.95	170.30	-0.70	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1304.48	4.49	-1.32	N/A
CAR	CAR Group Limited	15677.95	41.27	-0.46	N/A
CNU	Chorus Limited	3688.04	8.55	0.59	N/A
EVT	EVT Limited	2844.14	17.48	-0.11	N/A
NEC	Nine Entertainment	2672.01	1.76	4.15	N/A
NWS	News Corp..	1940.30	53.40	0.60	N/A
OML	Ooh!Media Limited	894.38	1.71	2.71	N/A
REA	REA Group	34514.30	260.45	-0.30	N/A
SEK	Seek Limited	9902.14	28.39	2.42	Becoming a substantial holder
SLC	Superloop Limited	1668.99	3.23	-0.92	FY25 Results ASX Release
SPK	Spark New Zealand	4345.44	2.37	3.04	Spark New Zealand Limited FY25 Results
TLS	Telstra Group	56242.04	4.98	0.81	N/A
TPG	TPG Telecom Limited	9668.58	5.21	0.19	N/A
TUA	Tuas Limited	4011.81	7.24	-2.95	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	5832.72	8.66	-0.12	N/A
APA	APA Group	11049.01	8.76	3.42	APA delivers strong FY25 earnings
ORG	Origin Energy	22102.85	12.92	0.70	N/A

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