



INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

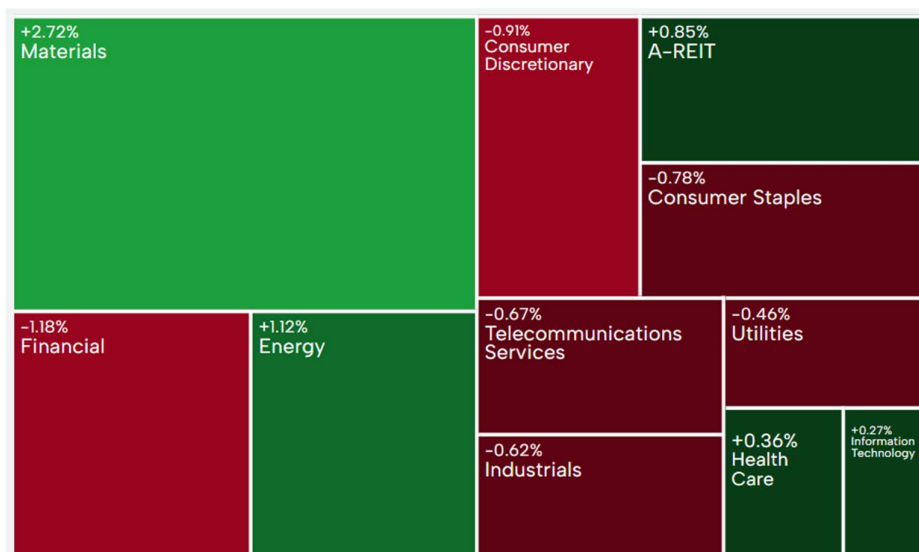
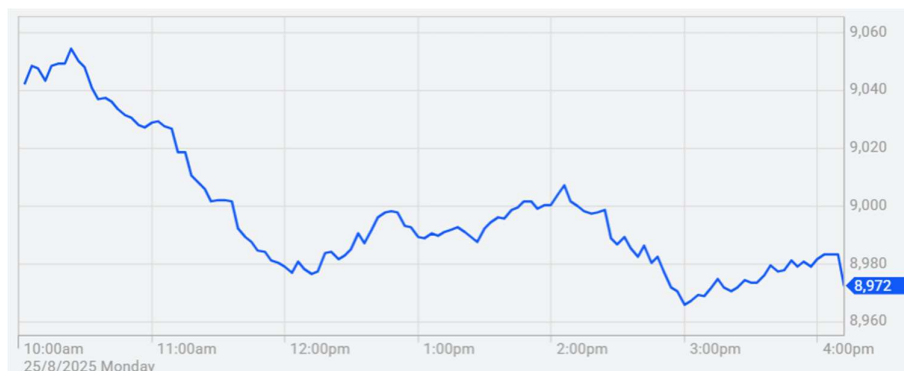
MARKET COMMENTARY

The Aussie market started strong positive and faded all day to finish flat. The market was starting to see through the vested interest groups' media spin about rate cuts when asset prices are all-time high, unemployment is historically low, and inflation is rising. Everyone can see that tarriflation is starting to flow through as inventories start to run out. Most expected it to play out after 6 months and that is exactly what we are seeing. Fed was open to rate cuts after weak employment data, but they remain data dependent. We are going to get another update of consumer and manufacturing inflations before the next US Fed meeting. The local reporting season continues to deliver volatility. ABB and ANN were the best while REH and EVT were the worst on market reaction to updates. Markets are paying up for winners despite the already multi decade high multiples while smashing misses despite those stocks already been smashed into the result. The global macro is going to wobble as US starts take-over of Chicago for political reasons and put new tariffs...now on furniture. The main problem is that global market's best-case scenario with current multiples at multi decade high is flat at best for the next decade. History suggests there will be pain coming because we will keep leveraging up till something breaks. It may be different this time!

CNBC – Ukraine War > Russian foreign minister Sergey Lavrov threw cold water on the possibility of an imminent meeting taking place between President Vladimir Putin and Ukrainian President Volodymyr Zelenskyy, saying that no meeting is currently planned. "Putin is ready to meet with Zelenskyy, when the agenda would be ready for a summit," Lavrov said during an interview with NBC News' "Meet the Press" that aired Sunday. "And this agenda is not ready at all," he continued. Lavrov's comments come after President Donald Trump suggested earlier this month that the leaders of the two countries had agreed to meet, which would mark a breakthrough in the ongoing war. "I called President Putin, and began the arrangements for a meeting, at a location to be determined, between President Putin and President Zelenskyy," Trump wrote on his Truth Social on Aug. 18, after he met separately with the two leaders.

CNBC – Employment Market > Millions of workers left their jobs during the "Great Resignation" of the Covid-19 pandemic, but economic insecurity and uncertainty have once more turned the tides of the labor market toward the "Great Stay." Economists coined the term to refer to fewer employees leaving jobs, and fewer employers hiring or firing new workers. "We had this 'Great Resignation' just a couple of years ago," Nela Richardson, chief economist at ADP, told CNBC. But now, "workers aren't going anywhere," she noted. "They've got their dream job, which is probably partly at home, maybe with a big salary pickup ... And what we actually see in the data is very low turnover, which is very unusual in the U.S.," she added.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	8912.90	8.20	0.09	DXY	97.7450	0.1460	0.15	SPTGLD	3368.13	-2.96	-0.09
S&P 200	8972.40	5.00	0.06	AUDUSD	0.6499	0.0006	0.09	TWI	60.10	0.40	0.67
Mid Cap	11868.20	87.00	0.74	NZDAUD	0.9033	-0.0003	-0.03	WTIS	63.69	0.03	0.05
Small Cap	3565.50	61.20	1.75	GBPAUD	2.0788	-0.0038	-0.18	BRENT	67.78	0.05	0.07
Micro Cap	2534.10	34.30	1.37	EURAUD	1.8014	-0.0044	-0.24	COPP3M	9643.00	32.00	0.33
NZ50G	13079.50	36.74	0.28	EURUSD	1.1706	-0.0017	-0.14	NICK3M	14745.00	-25.00	-0.17
JAPAN	42807.82	174.53	0.41	USDJPY	147.2875	0.3455	0.24	ZINC	2772.00	10.00	0.36
KOSPI	3209.86	41.13	1.30	CNYUSD	0.1397	0.0002	0.11	Security	Last	+/-	%
SING	4262.71	9.69	0.23	Security	Last	+/-	%	DOWFUT	45646.00	-69.00	-0.15
SHANGHAI	3883.56	57.80	1.51	USBON	4.2673	0.0073	0.17	NASFUT	23529.25	-40.50	-0.17
HNGKNG	25836.40	497.26	1.96	USLBR	4.8930	0.0070	0.14	SPFUT	6474.25	-9.00	-0.14
GERMAN	24225.96	-137.13	-0.56	BOND10	4.2850	-0.0290	-0.67				
CAC40	7927.62	-42.07	-0.53	BBSR3M	3.5591	-0.0125	-0.35				
FTSE	9321.40	12.20	0.13	VIX	14.22	-2.38	-14.34				
DOWJON	45631.74	846.24	1.89	XVI	10.76	-0.18	-1.66				
NASDAQ	21496.54	396.22	1.88								
SP500	6466.91	96.74	1.52								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

Saudi Arabia's trade surplus widened to SAR 22.0 billion in June 2025, up from SAR 20.0 billion in the same month last year, marking the largest surplus since February. Exports rose by 3.7% yoy to SAR 92.1 billion, reaching a three-month high. The modest gain came despite a 2.5% decline in oil exports, which still accounted for 70.2% of total exports. In contrast, non-oil exports surged by 22.1%, helping offset the weakness in oil trade. China remained the top destination for Saudi exports, making up 15.5% of the total, followed by the UAE (9.1%) and India (9.1%). On the import side, total imports increased by 1.7% to SAR 70.0 billion, driven by a 29.0% surge in purchases of machinery, electrical equipment, and parts, which accounted for 30.6% of all imports. Meanwhile, imports of transportation equipment and parts dropped by 13.2%, comprising 12.5% of the total. Among major import sources, China held the largest share at 27.9%, followed by the US (8.3%) and the UAE (6.2%).

Singapore's annual inflation rate slowed to 0.6% in July 2025 from 0.8% in the previous month and slightly below market forecasts of 0.7%. The latest figure marked the lowest reading since January 2021, mainly due to lower prices for clothing and footwear (-2.3% vs -2.2% in June), information and communications (-2.6% vs -2.4%), and miscellaneous goods and services (-0.4% vs 0%). Additionally, inflation moderated for housing and utilities (0.3% vs 0.9%) and health (2.4% vs 2.8%). On the other hand, costs increased for food (1.1% vs 1%) and education (0.7% vs 0.5%), while it declined at a slower pace for recreation, sport, and culture (-1.2% vs -2.6%). On a monthly basis, consumer prices fell by 0.4%, the sharpest in six months, deepening from a 0.1% decline in the preceding period. Meanwhile, the annual core inflation rate eased to 0.5% in July, the lowest in four months, missing market estimates and the prior month's 0.6% increase.

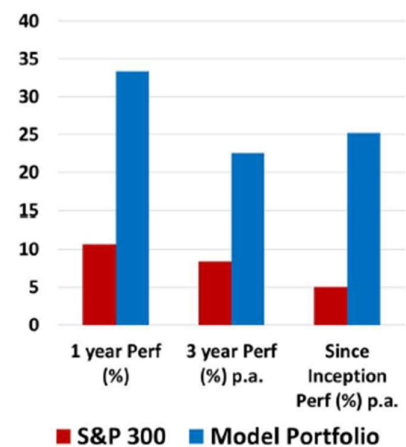
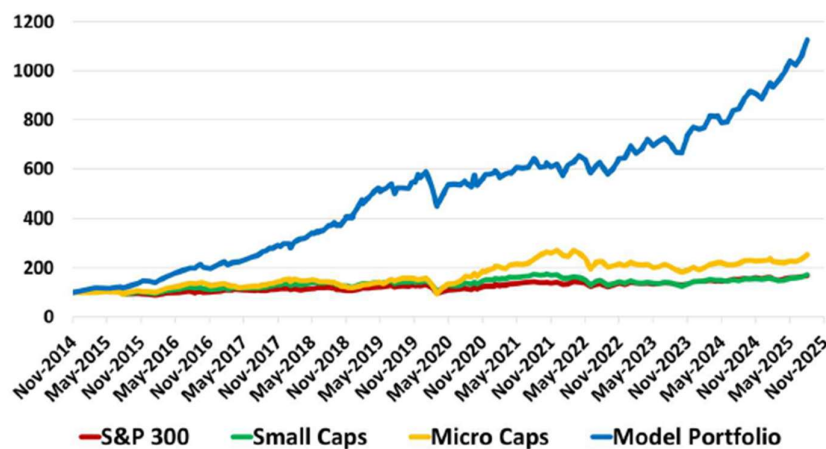
Japan's leading economic index—which reflects the economic outlook for the coming months based on indicators such as job offers and consumer sentiment—was revised lower to 105.6 in June 2025, down from the preliminary estimate of 106.1. However, the latest reading remained above May's figure of 104.8 and marked the highest level since March. The increase was mainly driven by a surge in household spending in May, which recorded the fastest growth since August 2022, reflecting the impact of government measures aimed at boosting domestic consumption. Consumer sentiment also hit a four-month high in June, while the unemployment rate held steady at 2.5%, despite a decline in total employment.

Foreign direct investment (FDI) in China dropped 13.4% year-on-year to CNY 467.34 billion in the first seven months of 2025, amid global economic uncertainty. By sector, the manufacturing industry attracted CNY 121.04 billion, while the services sector accounted for a larger share at CNY 336.25 billion. High-tech industries remained a bright spot, drawing CNY 137.36 billion in actual foreign investment. Within that segment, e-commerce services surged 146.8%, aerospace and equipment manufacturing rose 42.2%, chemical pharmaceutical manufacturing grew 37.4%, and medical equipment and device manufacturing increased 25.5%. From a regional perspective, ASEAN investment rose 1.1%, while Switzerland, Japan, and the UK recorded sharp gains of 63.9%, 53.7%, and 19.5%, respectively. Despite the overall decline, foreign interest in China's high-tech sectors remained robust, highlighting continued investor focus on advanced industries.

Retail sales in Canada are expected to have slumped by 0.8% from the previous month in July of 2025, according to a preliminary estimate. This would reflect the second sharpest drop in over one year, aligning with the volatile swings in retail as uncertain trade policy from the US impacted consumer patterns. In July, retail sales jumped by 1.5% to C\$70.2 billion, the sharpest increase so far this year, and revised marginally lower than the preliminary estimate of a 1.6% jump. Core retail sales jumped by 1.9%, supported by higher turnover for beverage retailers (2.3%), supermarkets (1.8%), and clothing and accessories retailers (5.1%). In turn, turnover was also higher in gasoline stations (1.8%) despite the softer prices, as volumes soared by 2.7%.

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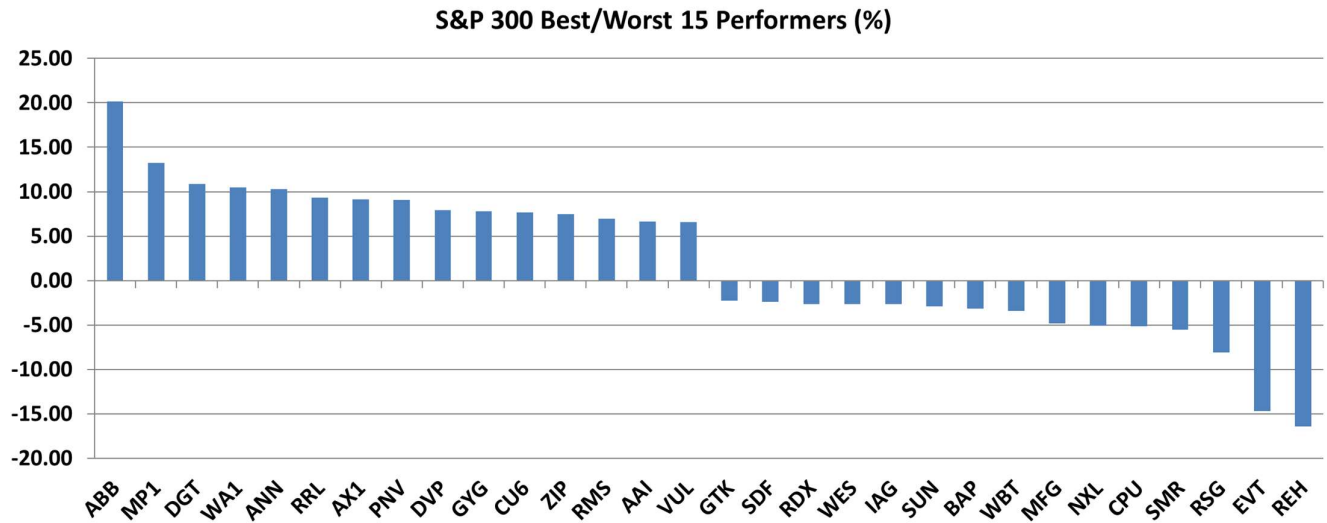
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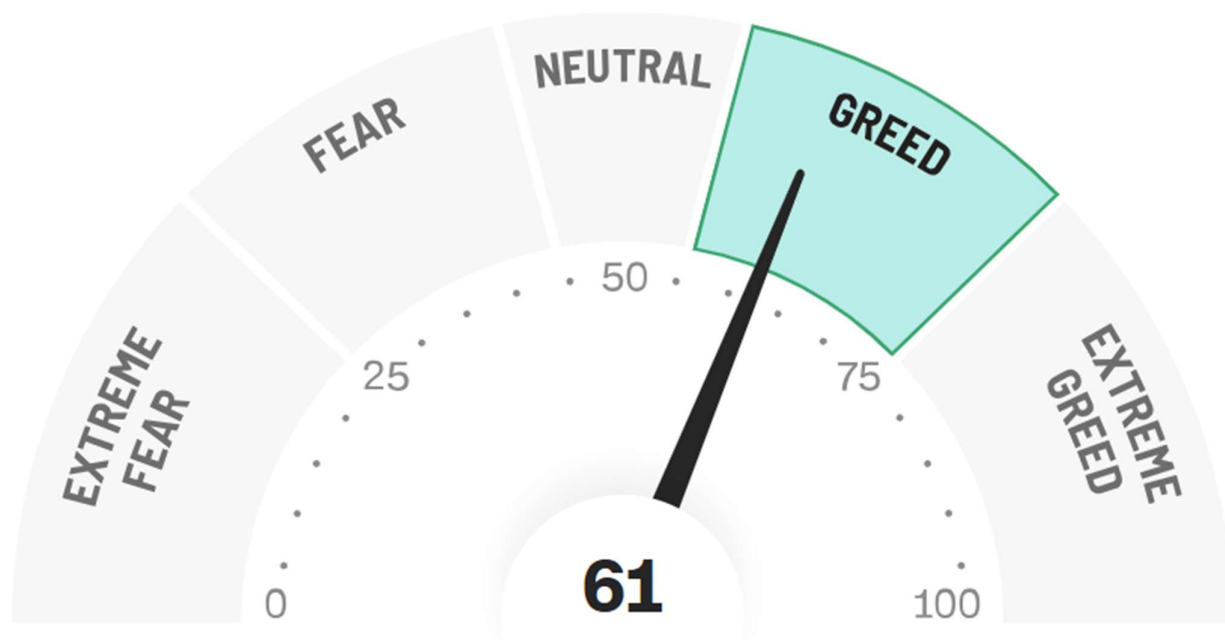
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1278.68	5.36	20.18	ABB Appendix 4E - FY25 Full Year Results
MP1	Megaport Limited	2285.37	16.08	13.24	N/A
DGT	DigiCo Infrastr REIT	1570.62	3.16	10.88	N/A
WA1	Wa1ResourcesLtd	1248.11	18.57	10.47	N/A
ANN	Ansell Limited	4568.07	34.53	10.32	FY25 Full Year Results & Buyback ASX Announcement
RRL	Regis Resources	3076.12	4.45	9.34	N/A
AX1	Accent Group Ltd	820.62	1.49	9.16	N/A
PNV	Polynovo Limited	759.93	1.20	9.09	Appendix 4E and FY25 Financial Statements
DVP	Develop Global Ltd	1205.19	3.96	7.90	N/A
GYG	Guzman Y Gomez Ltd	2437.79	25.54	7.76	N/A
CU6	Clarity Pharma	1260.86	3.65	7.67	N/A
ZIP	ZIP Co Ltd..	4840.62	4.03	7.47	Change in substantial holding
RMS	Ramellius Resources	5488.64	3.07	6.97	FY25 Financial Results and Dividend
AAI	Alcoa Corporation	2852.63	48.84	6.61	N/A
VUL	Vulcan Energy	855.67	3.89	6.58	N/A
CHN	Chalice Mining Ltd	634.24	1.74	6.44	N/A
XYZ	Block Inc	4945.58	122.29	6.34	Notice of Proposed Sale of Securities
LOT	Lotus Resources Ltd	391.36	0.18	6.06	N/A
BMN	Bannerman Energy Ltd	509.40	2.63	6.05	N/A
PRN	Perenti Limited	1939.98	2.21	5.74	FY25 Annual Report to shareholders
CIA	Champion Iron Ltd	2234.32	4.43	5.73	N/A
GMD	Genesis Minerals	4544.80	4.25	5.72	N/A
IPX	Iperionx Limited	2090.34	6.61	5.59	N/A
TPW	Temple & Webster Ltd	2820.44	24.72	5.42	N/A
DYL	Deep Yellow Limited	1469.08	1.59	5.30	N/A
PDN	Paladin Energy Ltd	2637.81	6.96	5.30	N/A
NXG	Nexgenenergycanada	1197.67	10.76	5.28	N/A
SFR	Sandfire Resources	5513.45	12.64	5.25	Change in substantial holding
OBM	Ora Banda Mining Ltd	1309.25	0.73	5.04	Change of Director's Interest Notice x 3
ILU	Iluka Resources	2612.35	6.38	4.93	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
REH	Reece Limited	9089.00	11.76	-16.42	FY25 Results Announcement
EVT	EVT Limited	2785.63	14.62	-14.70	Year End Results Announcement
RSG	Resolute Mining	1575.98	0.68	-8.11	N/A
SMR	Stanmore Resources	1965.03	2.06	-5.50	2025 Half Year Results
CPU	Computershare Ltd	22828.94	37.43	-5.17	N/A
NXL	Nuix Limited	726.21	2.06	-5.07	Nuix Announces FY25 Results
MFG	Magellan Fin Grp Ltd	1900.36	10.52	-4.80	QUOTED: Ex Dividend
WBT	Weebit Nano Ltd	614.96	2.85	-3.39	N/A
BAP	Bapcor Limited	1388.20	3.96	-3.18	N/A
SUN	Suncorp Group Ltd	23630.35	21.19	-2.89	N/A
IAG	Insurance Australia	20507.01	8.44	-2.65	N/A
WES	Wesfarmers Limited	107339.28	92.13	-2.64	N/A
RDX	Redox Limited	1391.47	2.58	-2.64	N/A
SDF	Steadfast Group Ltd	6947.51	6.13	-2.39	N/A
GTK	Gentrack Group Ltd	1010.43	9.17	-2.24	N/A
LLC	Lendlease Group	3823.67	5.42	-2.17	N/A
QBE	QBE Insurance Group	32586.13	21.12	-2.13	N/A
DBI	Dalrymple Bay	2379.66	4.70	-2.08	2025 Half Year Financial Results
IMM	Immutep Ltd	374.31	0.25	-1.96	N/A
SHL	Sonic Healthcare	12158.25	24.12	-1.95	N/A
NAB	National Aust. Bank	130086.99	41.71	-1.79	N/A
HSN	Hansen Technologies	1142.65	5.50	-1.79	QUOTED: Ex Dividend
WBC	Westpac Banking Corp	133325.37	38.29	-1.77	N/A
WTC	WiseTech Global Ltd	37675.20	110.74	-1.64	N/A
SKC	Skycity Ent Grp Ltd	486.53	0.63	-1.56	Announcement of A\$ Price for Retail Entitlement Offer
WOW	Woolworths Group Ltd	40459.24	32.61	-1.54	N/A
BRG	Breville Group Ltd	5056.70	34.59	-1.54	N/A
JBH	JB Hi-Fi Limited	12911.25	116.33	-1.49	Change of Director's Interest Notice
CBA	Commonwealth Bank.	289241.23	170.30	-1.47	N/A
EDV	Endeavour	7522.12	4.14	-1.43	F25 Profit and Dividend Announcement

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEL	Amplitude Energy	662.85	0.25	0.00	N/A
ALD	Ampol Limited	7056.13	29.65	0.14	N/A
BMN	Bannerman Energy Ltd	509.40	2.63	6.05	N/A
BOE	Boss Energy Ltd	713.66	1.77	2.62	N/A
BPT	Beach Energy Limited	2874.48	1.27	0.79	Retirement and appointment of Directors
DYL	Deep Yellow Limited	1469.08	1.59	5.30	N/A
KAR	Karoo Energy Ltd	1358.23	1.84	-0.81	Production Guidance lifted despite SPS92 issue
LOT	Lotus Resources Ltd	391.36	0.18	6.06	N/A
NHC	New Hope Corporation	3674.61	4.42	1.38	N/A
NXG	Nexgenenergycanada	1197.67	10.76	5.28	N/A
PDN	Paladin Energy Ltd	2637.81	6.96	5.30	N/A
STO	Santos Ltd	25202.72	7.81	0.64	XRG Consortium Indicative Proposal Update
STX	Strike Energy Ltd	362.77	0.11	0.00	N/A
VEA	Viva Energy Group	3358.69	2.14	2.88	N/A
WDS	Woodside Energy	50525.73	26.85	0.90	N/A
WHC	Whitehaven Coal	5435.73	6.73	3.06	N/A
YAL	Yancoal Aust Ltd	7169.99	5.48	0.92	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	1091.57	0.98	1.56	N/A
AMC	Amcor PLC	9183.65	13.27	-0.45	N/A
BKW	Brickworks Limited	5260.42	34.79	1.25	N/A
DNL	Dyno Nobel Ltd	5687.16	3.12	0.00	N/A
JHX	James Hardie Indust	13112.01	31.80	4.26	N/A
NUF	Nufarm Limited	961.44	2.58	2.79	N/A
ORA	Orora Limited	2908.69	2.25	-0.88	N/A
ORI	Orica Limited	10468.73	22.08	0.50	N/A

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BGL	Bellevue Gold Ltd	1301.22	0.90	2.27	N/A
CMM	Capricorn Metals	4179.51	10.06	3.82	N/A
CYL	Catalyst Metals	1750.03	6.95	0.00	Trading Halt
EMR	Emerald Res NL	2441.22	3.72	0.54	N/A
EVN	Evolution Mining Ltd	16330.17	8.39	3.45	N/A
GMD	Genesis Minerals	4544.80	4.25	5.72	N/A
GOR	Gold Road Res Ltd	3628.57	3.32	-0.60	Completion of Despatch of Scheme Booklet
IPX	Iperionx Limited	2090.34	6.61	5.59	N/A
NEM	Newmont Corporation	11309.42	109.20	1.30	N/A
NST	Northern Star	25826.86	18.57	2.82	N/A
OBM	Ora Banda Mining Ltd	1309.25	0.73	5.04	Change of Director's Interest Notice x 3
PDI	Predictive Disc Ltd	1180.11	0.46	2.22	N/A
PNR	Pantoro Gold Limited	1701.18	4.39	1.62	N/A
PRU	Perseus Mining Ltd	4863.56	3.72	3.33	N/A
RMS	Ramelius Resources	5488.64	3.07	6.97	FY25 Financial Results and Dividend
RRL	Regis Resources	3076.12	4.45	9.34	N/A
RSG	Resolute Mining	1575.98	0.68	-8.11	N/A
VAU	Vault Minerals Ltd	3367.22	0.50	0.00	N/A
WAF	West African Res Ltd	3183.47	2.85	2.15	N/A
WGX	Westgold Resources.	3038.61	3.24	0.62	N/A

➤ **Mining (Ex Gold) stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	2852.63	48.84	6.61	N/A
ADT	Adriatic Metals	1915.89	6.44	1.42	N/A
BHP	BHP Group Limited	213314.35	43.14	2.71	2025 US Annual Report (Form 20-F)
BSL	BlueScope Steel Ltd	10197.68	23.31	0.26	N/A
CHN	Chalice Mining Ltd	634.24	1.74	6.44	N/A
CIA	Champion Iron Ltd	2234.32	4.43	5.73	N/A
CRN	Coronado Global Res	586.76	0.37	4.29	N/A
CSC	Capstonecorp	2088.81	10.83	4.03	N/A
DRR	Deterra	2226.75	4.38	4.04	US\$22 Million Sale of La Preciosa Silver Assets
DVP	Develop Global Ltd	1205.19	3.96	7.90	N/A
FMG	Fortescue Ltd	60039.82	20.00	2.56	N/A
IGO	IGO Limited	3877.21	5.31	3.71	Change in substantial holding
ILU	Iluka Resources	2612.35	6.38	4.93	N/A
IMD	Imdex Limited	1724.91	3.43	1.78	FY25 Results Announcement
INR	Ioneer Ltd	306.10	0.12	4.35	N/A
LTR	Liontown Resources	2346.80	0.88	4.17	N/A
LYC	Lynas Rare Earths	13386.24	14.86	3.84	N/A
MAC	MAC Copper	645.96	18.86	0.32	Appendix 4D and 2025 Half year Financial Statements
MIN	Mineral Resources.	7013.75	37.01	3.70	N/A
NIC	Nickel Industries	3168.88	0.75	2.74	N/A
PLS	Pilbara Min Ltd	6790.06	2.16	2.37	2025 Annual Report (incorporating Appendix 4E)
PMT	Patriotbatterymetals	228.35	0.42	0.00	N/A
PRN	Perenti Limited	1939.98	2.21	5.74	FY25 Annual Report to shareholders
RIO	Rio Tinto Limited	41839.78	115.42	2.40	N/A
S32	South32 Limited	12790.32	2.93	3.17	N/A
SFR	Sandfire Resources	5513.45	12.64	5.25	Change in substantial holding
SGM	Sims Limited	2691.60	14.58	4.67	N/A
SMR	Stanmore Resources	1965.03	2.06	-5.50	2025 Half Year Results
VSL	Vulcan Steel	861.88	6.60	0.92	N/A
VUL	Vulcan Energy	855.67	3.89	6.58	N/A
WA1	Wa1ResourcesLtd	1248.11	18.57	10.47	N/A

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	11647.95	6.94	0.58	N/A
ALQ	ALS Ltd	9616.51	18.84	-0.63	N/A
ALX	Atlas Arteria	7921.55	5.46	0.00	N/A
ASB	Austal Limited	2868.24	6.95	2.06	N/A
AZJ	Aurizon Holdings Ltd	5653.93	3.24	0.31	N/A
BXB	Brambles Limited	35500.83	26.34	1.42	N/A
CPU	Computershare Ltd	22828.94	37.43	-5.17	N/A
CWY	Cleanaway Waste Ltd	6182.62	2.74	-1.08	N/A
DBI	Dalrymple Bay	2379.66	4.70	-2.08	2025 Half Year Financial Results
DOW	Downer EDI Limited	4929.35	7.34	0.00	N/A
DRO	Droneshield Limited	3131.49	3.59	0.28	N/A
FBU	Fletcher Building	2988.21	2.77	-0.36	N/A
GWA	GWA Group Ltd	660.36	2.46	-1.20	N/A
IPH	IPH Limited	1195.90	4.74	3.27	Ceasing to be a substantial holder
JLG	Johns Lyng Group	1106.32	3.91	0.26	N/A
KLS	Kelsian Group Ltd	1075.31	4.03	1.77	N/A
MGH	Maas Group Holdings	1614.33	4.43	-0.45	N/A
MMS	McMillan Shakespeare	1260.54	18.00	-0.55	N/A
MND	Monadelphous Group	2092.79	21.07	-0.05	Ceasing to be a substantial holder
NWH	NRW Holdings Limited	1742.55	3.83	0.52	Becoming a substantial holder
QAN	Qantas Airways	17099.15	11.15	-1.33	N/A
QUB	Qube Holdings Ltd	7607.18	4.24	-1.40	N/A
RDX	Redox Limited	1391.47	2.58	-2.64	N/A
REH	Reece Limited	9089.00	11.76	-16.42	FY25 Results Announcement
RWC	Reliance Worldwide	3217.92	4.21	1.20	N/A
SGH	SGH Limited	20028.38	49.62	0.83	N/A
SIQ	Smartgrp Corporation	1084.38	8.02	0.25	N/A
SLX	Silex Systems	1009.75	3.77	1.34	N/A
SRG	SRG Global Ltd	1168.66	1.92	-0.78	N/A
SSM	Service Stream	1318.14	2.12	-0.93	N/A
TCL	Transurban Group	45972.95	14.85	0.41	Change of Director's Interest Notice
VNT	Ventiaservicesgroup	4632.37	5.53	-0.18	N/A
WOR	Worley Limited	6662.06	12.87	-0.31	Becoming a substantial holder

➤ **Consumer stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ADH	Adairs Limited	401.20	2.29	0.88	N/A
ALL	Aristocrat Leisure	43994.33	71.58	1.03	N/A
AOV	Amotiv	1302.38	9.70	1.15	N/A
APE	Eagers Automotive	5675.05	22.16	0.77	N/A
ARB	ARB Corporation.	3346.49	40.73	1.22	N/A
AX1	Accent Group Ltd	820.62	1.49	9.16	N/A
BAP	Bapcor Limited	1388.20	3.96	-3.18	N/A
BRG	Breville Group Ltd	5056.70	34.59	-1.54	N/A
CKF	Collins Foods Ltd	1107.02	9.54	1.71	N/A
CTD	Corp Travel Limited	2351.45	16.05	0.00	N/A
CTT	Cettire	106.75	0.29	3.57	N/A
DMP	Domino Pizza Enterpr	1824.74	19.28	-0.21	N/A
FLT	Flight Centre Travel	2828.16	13.13	1.08	N/A
GEM	G8 Education Limited	690.55	0.92	2.23	N/A
GYG	Guzman Y Gomez Ltd	2437.79	25.54	7.76	N/A
HVN	Harvey Norman	7737.70	6.21	0.00	N/A
IEL	Idp Education Ltd	1297.05	4.70	0.86	N/A
JBH	JB Hi-Fi Limited	12911.25	116.33	-1.49	Change of Director's Interest Notice
JIN	Jumbo Interactive	640.98	10.28	0.00	N/A
KGK	Kogan.Com Ltd	400.24	4.17	3.47	FY25 Kogan.com Results Announcement
LNW	Light & Wonder Inc.	4339.69	144.10	2.02	N/A
LOV	Lovisa Holdings Ltd	3900.51	36.24	2.87	N/A
MYR	Myer Holdings Ltd	1131.88	0.67	2.29	N/A
NCK	Nick Scali Limited	2010.83	23.78	1.15	N/A
PFP	Propel Funeral	677.45	4.91	0.00	N/A
PMV	Premier Investments	3482.19	22.01	1.06	N/A
PWH	Pwr Holdings Limited	779.37	7.67	-1.03	Retirement of Chairman
SGR	The Star Ent Grp	301.21	0.11	0.00	N/A
SKC	Skycity Ent Grp Ltd	486.53	0.63	-1.56	Announcement of A\$ Price for Retail Entitlement Offer
SNL	Supply Network	1755.27	41.14	1.86	N/A
SUL	Super Ret Rep Ltd	4213.92	18.62	-0.21	N/A
TAH	TABCORP Holdings Ltd	1600.37	0.73	3.57	N/A
TLC	The Lottery Corp	13043.02	5.89	0.51	N/A
TPW	Temple & Webster Ltd	2820.44	24.72	5.42	N/A
WEB	WEB Travel Group Ltd	1647.71	4.60	0.88	N/A
WES	Wesfarmers Limited	107339.28	92.13	-2.64	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	6443.77	8.95	0.56	N/A
BGA	Bega Cheese Ltd	1678.51	5.65	2.73	Withdrawal of ACCC submission Fonterra Oceania business
COL	Coles Group	27966.22	20.73	-0.58	N/A
EDV	Endeavour	7522.12	4.14	-1.43	F25 Profit and Dividend Announcement
ELD	Elders Limited	1447.47	7.58	0.13	N/A
GNC	GrainCorp Limited	1787.30	8.08	0.50	N/A
ING	Inghams Group	1051.85	2.81	-0.71	N/A
MTS	Metcash Limited	4581.09	4.16	-0.24	Change of Director's Interest Notice
RIC	Ridley Corporation	1139.55	3.06	0.66	N/A
SHV	Select Harvests	561.33	3.94	-0.25	N/A
TWE	Treasury Wine Estate	6531.98	8.10	0.62	N/A
WOW	Woolworths Group Ltd	40459.24	32.61	-1.54	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ACL	Au Clinical Labs	492.94	2.50	-0.40	N/A
ANN	Ansell Limited	4568.07	34.53	10.32	FY25 Full Year Results & Buyback ASX Announcement
BOT	Botanix Pharma Ltd	294.17	0.16	3.33	Botanix Appoints Dr Patricia Walker to the Board
COH	Cochlear Limited	19744.58	302.24	0.11	N/A
CSL	CSL Limited	104880.35	216.40	-0.09	N/A
CU6	Clarity Pharma	1260.86	3.65	7.67	N/A
CUV	Clinuvel Pharmaceut.	648.10	13.22	2.24	N/A
EBO	Ebos Group Ltd	7316.59	35.75	-0.69	N/A
FPH	Fisher & Paykel H.	19974.26	33.83	-0.70	N/A
HLS	Healius	602.69	0.84	0.60	Change in substantial holding
IDX	Integral Diagnostics	998.11	2.72	1.49	N/A
IMM	Immutep Ltd	374.31	0.25	-1.96	N/A
MSB	Mesoblast Limited	3046.32	2.45	2.94	Ceasing to be a substantial holder
MVF	Monash IVF Group Ltd	270.80	0.69	-0.72	N/A
MYX	Mayne Pharma Ltd	410.29	5.04	-0.20	N/A
NAN	Nanosonics Limited	1229.71	4.11	1.48	N/A
NEU	Neuren Pharmaceut.	2166.67	17.66	2.85	First site initiated for Neuren's PMS Phase 3 trial
OPT	Opthea Limited	820.79	0.60	0.00	N/A
PME	Pro Medicus Limited	32008.48	303.44	-0.97	N/A
PNV	Polynovo Limited	759.93	1.20	9.09	Appendix 4E and FY25 Financial Statements
REG	Regis Healthcare Ltd	2488.32	8.36	1.21	Regis Healthcare Results Announcement FY25
RHC	Ramsay Health Care	8820.01	38.52	0.81	N/A
RMD	ResMed Inc.	26076.52	45.07	0.85	N/A
SHL	Sonic Healthcare	12158.25	24.12	-1.95	N/A
SIG	Sigma Health Ltd	32899.55	2.88	1.05	N/A
TLX	Telix Pharmaceutical	6202.85	18.76	2.35	Becoming a substantial holder

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	101051.83	33.40	-1.39	N/A
BEN	Bendigo and Adelaide	7378.06	13.13	1.08	FY25 Results Announcement
BOQ	Bank of Queensland.	5304.99	7.97	-0.62	N/A
CBA	Commonwealth Bank.	289241.23	170.30	-1.47	N/A
JDO	Judo Cap Holdings	2001.60	1.79	-0.28	N/A
MYS	MyState Limited	728.94	4.32	0.23	N/A
NAB	National Aust. Bank	130086.99	41.71	-1.79	N/A
WBC	Westpac Banking Corp	133325.37	38.29	-1.77	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	924.37	8.17	0.25	N/A
AFG	Aust Finance Grp	668.80	2.47	0.00	N/A
AMP	AMP Limited	4392.57	1.76	1.44	N/A
ASX	ASX Limited	12349.67	62.83	-1.15	N/A
AUB	AUB Group Ltd	3873.03	32.90	-0.96	N/A
CCP	Credit Corp Group	1084.99	15.90	-0.25	N/A
CGF	Challenger Limited	6001.31	8.60	-0.92	Ceasing to be a substantial holder
EQT	Equity HI	856.07	33.39	4.38	N/A
FPR	Fleetpartners Group	603.23	2.80	2.94	N/A
GDG	Generation Dev Group	2486.94	6.26	-0.48	N/A
HLI	Helia Group Limited	1561.35	5.92	3.32	Retirement of Director - Duncan West
HMC	HMC Capital Limited	1559.69	3.91	3.44	N/A
HUB	HUB24 Ltd	8875.44	112.46	2.85	N/A
IAG	Insurance Australia	20507.01	8.44	-2.65	N/A
IFL	Insignia Financial	3018.27	4.50	0.00	N/A
IFT	Infratil Limited	10648.14	10.88	0.09	N/A
MAF	MA Financial Group	1691.19	9.12	-1.08	N/A
MFG	Magellan Fin Grp Ltd	1900.36	10.52	-4.80	QUOTED: Ex Dividend
MPL	Medibank Private Ltd	14375.90	5.15	-1.34	N/A
MQG	Macquarie Group Ltd	85291.15	225.14	0.61	N/A
NHF	NIB Holdings Limited	3754.90	7.92	2.72	2025 Full Year Results ASX Announcement
NWL	Netwealth Group	8874.68	36.31	0.25	N/A
OFX	OFX Group Ltd	190.71	0.83	1.23	Ceasing to be a substantial holder
PNI	Pinnacle Investment	4784.95	21.44	1.61	N/A
PPT	Perpetual Limited	2472.76	21.64	0.37	N/A
PTM	Platinum Asset	471.56	0.82	0.62	N/A
QBE	QBE Insurance Group	32586.13	21.12	-2.13	N/A
QRI	Qualitas Re Income	995.77	1.63	-0.31	N/A
SDF	Steadfast Group Ltd	6947.51	6.13	-2.39	N/A
SOL	Soul Pattinson (W.H)	15508.97	42.53	0.88	N/A
SUN	Suncorp Group Ltd	23630.35	21.19	-2.89	N/A
TYR	Tyro Payments	621.18	1.20	2.13	N/A
XYZ	Block Inc	4945.58	122.29	6.34	Notice of Proposed Sale of Securities
ZIP	ZIP Co Ltd..	4840.62	4.03	7.47	Change in substantial holding

➤ **Property stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	1117.07	1.30	3.60	FY25 Results Announcement
ARF	Arena REIT.	1635.30	4.05	-0.49	N/A
ASK	Abacus Storage King	2023.72	1.55	0.32	N/A
BWP	BWP Trust	2643.98	3.67	0.55	N/A
CHC	Charter Hall Group	11077.59	23.79	1.58	N/A
CIP	Centuria I REIT	2171.46	3.43	0.29	N/A
CLW	Chtr H Lwr	3245.48	4.60	0.66	N/A
CMW	Cromwell Prop	1126.11	0.44	2.33	N/A
CNI	Centuria Capital	2000.52	2.42	0.41	N/A
COF	Centuria Office REIT	737.71	1.25	0.81	N/A
CQE	Charter Hall Soc In	1246.93	3.38	0.60	N/A
CQR	Charter Hall Retail	2452.79	4.27	1.18	N/A
DGT	DigiCo Infrastr REIT	1570.62	3.16	10.88	N/A
DXI	Dexus Industria REIT	901.05	2.87	1.06	N/A
DXS	Dexus	8109.76	7.61	0.93	N/A
GMG	Goodman Group	68856.03	34.19	0.86	N/A
GOZ	Growthpoint Property	1848.04	2.52	2.86	N/A
GPT	GPT Group	10612.30	5.60	1.08	N/A
HCW	Hlthcohcwellsreit	431.89	0.78	-0.64	N/A
HDN	Homeco Daily Needs	2774.67	1.34	0.75	N/A
INA	Ingenia Group	2412.89	5.96	0.68	N/A
LIC	Lifestyle Communit.	617.22	5.15	1.58	N/A
LLC	Lendlease Group	3823.67	5.42	-2.17	N/A
MGR	Mirvac Group	9391.15	2.41	1.26	N/A
NSR	National Storage	3478.60	2.53	1.20	N/A
PXA	Pexagroup	2928.65	16.51	0.12	N/A
RFF	Rural Funds Group	767.75	1.96	-0.51	N/A
RGN	Region Group	2843.69	2.45	0.00	N/A
SCG	Scentre Grp	20678.40	4.00	0.76	N/A
SGP	Stockland	15358.84	6.45	0.78	N/A
URW	Unibailrodawestfield	621.32	8.15	0.37	N/A
VCX	Vicinity Centres	11909.11	2.59	-0.77	QUOTED: Ex Dividend
WPR	Waypoint REIT	1734.13	2.64	0.38	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	7715.71	46.48	3.15	N/A
AD8	Audinate Group Ltd	414.42	4.93	0.20	N/A
BRN	Brainchip Ltd	395.02	0.20	2.56	N/A
CAT	Catapult Grp Int Ltd	1724.85	6.15	1.15	N/A
CDA	Codan Limited	5145.72	29.60	4.45	N/A
DDR	Dicker Data Limited	1600.93	8.89	0.34	N/A
DTL	Data3 Limited	1239.27	8.27	3.38	DTL FY25 Results Media Announcement
GTK	Gentrack Group Ltd	1010.43	9.17	-2.24	N/A
HSN	Hansen Technologies	1142.65	5.50	-1.79	QUOTED: Ex Dividend
IFM	Infomedia Ltd	639.53	1.70	0.30	FY2025 Results Announcement
IRE	IRESS Limited	1666.16	8.87	-0.56	N/A
MAQ	Macquarie Technology	1703.90	65.57	-0.82	N/A
MP1	Megaport Limited	2285.37	16.08	13.24	N/A
NVX	Novonix Limited	352.82	0.54	-0.92	N/A
NXL	Nuix Limited	726.21	2.06	-5.07	Nuix Announces FY25 Results
NXT	NEXTDC Limited	9196.38	14.50	0.97	Becoming a substantial holder
RUL	Rpmglobal Hldgs Ltd	701.92	3.22	1.26	N/A
SDR	Siteminder	1469.09	5.43	3.82	N/A
TNE	Technology One	13156.94	40.28	0.22	N/A
WBT	Weebit Nano Ltd	614.96	2.85	-3.39	N/A
WTC	WiseTech Global Ltd	37675.20	110.74	-1.64	N/A
XRO	Xero Ltd	27780.81	165.86	-1.26	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1278.68	5.36	20.18	ABB Appendix 4E - FY25 Full Year Results
CAR	CAR Group Limited	15413.25	41.03	0.66	N/A
CNU	Chorus Limited	3731.43	8.73	1.51	Chorus FY25 full year results
EVT	EVT Limited	2785.63	14.62	-14.70	Year End Results Announcement
NEC	Nine Entertainment	2751.30	1.74	0.29	N/A
NWS	News Corp..	1969.18	54.19	0.59	N/A
OML	Ooh!Media Limited	888.99	1.67	1.21	N/A
REA	REA Group	34767.97	260.35	-1.07	Change of Director's Interest Notice
SEK	Seek Limited	10066.46	28.05	-0.46	N/A
SLC	Superloop Limited	1515.40	2.94	-0.68	N/A
SPK	Spark New Zealand	4421.01	2.31	-1.28	N/A
TLS	Telstra Group	57494.40	5.01	-0.79	Annual Report to shareholders
TPG	TPG Telecom Limited	9780.14	5.27	0.19	N/A
TUA	Tuas Limited	4135.49	7.80	1.43	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	5765.44	8.46	-1.28	N/A
APA	APA Group	11440.36	8.79	0.23	N/A
ORG	Origin Energy	22464.63	12.96	-0.61	N/A

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