



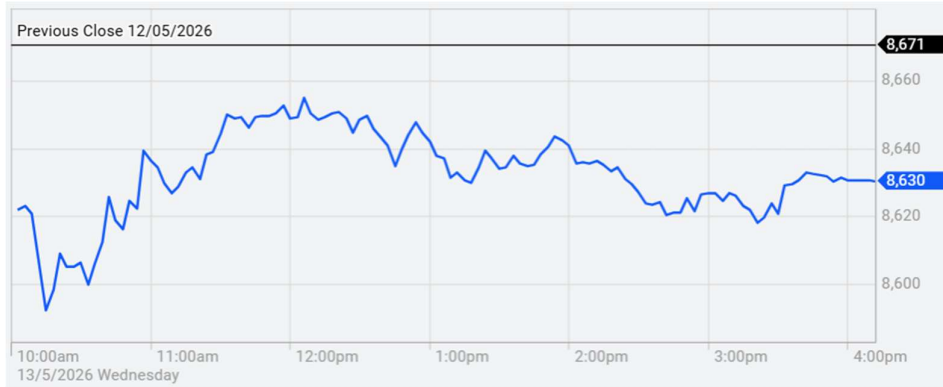
INVESTMENT MOTTO: Every cycle offers risk and return. Investing is all about how you manage each cycle to get the best out of it.

MARKET COMMENTARY

The Aussie market remains negative after US inflation beats expectations and budget tax reform hits asset bubbles. US consumer inflation beat expectation and producer inflation just smashed expectations. US Fed is going to move from rate cut hope to rate hike worry as new Fed chief takes over. US president has hired some friends to take to China meeting. After losing the trade war, he is trying to ask China to open up their economy for the US corporates. Interestingly Blackrock CEO keeps popping up in these trips. China is not going to care if US turns up with Prince Leia. China is dealing with supply worries on energy and global growth slowdown after US started a war with Iran. Given that US is trapped in that war, China is likely to offer a way out but US is unlikely to take it. China does not have to deal since they hold the rare earths card. The local budget finally delivered the first real tax reform in 3-4 decades. It hit negative gearing, capital gains and trusts. It's not perfect but it will help generational theft. The usual scare stories are out in the media but politicians only moved because the voting crowd is going through demographic change. CBA was smashed by 10% after weak result and budget worries. Global mega passive players pumped CBA by smashing health care and now that is blowing up. Japanese carry trade is getting smoked as yield fly. All the people that were bashing the young people for socialism are complaining about their socialism. It may be different this time!

CNBC – US War with Iran > Wholesale prices in April posted their highest annual increase in more than three years, signaling more nettlesome inflation as pipeline costs intensify. The producer price index rose a seasonally adjusted 1.4% for the month, much higher than the 0.5% Dow Jones consensus forecast and the upwardly revised 0.7% March increase, the Bureau of Labor Statistics reported Wednesday. This was the largest monthly gain since March 2022. On an annual basis, the index was up 6%, the biggest increase since December 2022. Excluding food and energy, core PPI accelerated 1%, compared to the 0.4% estimate. Excluding food, energy and trade services, PPI rose 0.6%. Energy was at the root of the unexpectedly high gain in producer prices, as it was for a surge in consumer prices that the BLS reported Tuesday. For PPI, some three-quarters of the gain in goods prices stemmed from a 7.8% jump in final demand energy, the BLS said. More than 40% of that was traced to a 15.6% surge in gasoline, during a month when prices at the pump soared well past \$4 a gallon as pressures from the Iran war hit the broader energy complex. While much of the inflation move has been attributed to the war and President Donald Trump's tariffs that were introduced a year ago, the PPI data shows the price pressures were broad-based. The services index accelerated 1.2%, the biggest monthly gain since March 2022. Two-thirds of the move was attributed to a 2.7% gain in trade services, a sign that tariff costs could be starting to have a larger impact on prices. The move also was buttressed by a 3.5% jump in margins for machinery and equipment wholesaling.

Historically, 75% of retail investors have experienced losses during positive market periods. Investors are now facing market cycles that are unprecedented in their lifetime, making risk management a crucial aspect of investing. Going forward, the trend towards active investing is reemerging as investors seek quality, relative value, profitability, and dividends. To navigate this new paradigm, it's important to have an active investment strategy that is flexible and adaptable to changing market conditions!



NAME	LAST	CHG	% CHG
S&P 500	7,400.96	-11.88	-0.16 ▼
NASDAQ	26,088.203	-185.922	-0.71 ▼
DJIA	49,760.56	+56.09	+0.11 ▲
FTSE	10,257.42	-7.90	-0.08 ▼
NIKKEI	63,272.11	+529.54	+0.84 ▲
HSI	26,388.44	+40.53	+0.15 ▲
SHANGHAI	4,242.572	+28.083	+0.67 ▲
VIX	18.04	+0.05	+0.28 ▲
DAX	24,054.04	+99.11	+0.41 ▲

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Reuters, S&P, Trading Economics

Australian shares fell for a fourth consecutive session on Wednesday as a record slump in Commonwealth Bank shares weighed heavily on the market following a weaker-than-expected trading update and growing concerns that proposed budget changes could curb investor demand.

The S&P/ASX 200 Index dropped 40.3 points, or 0.5 per cent, to 8630.4. Losses in the banking sector offset gains across the remaining 10 sectors, although some investors viewed proposed changes to negative gearing and capital gains tax as supportive for equities, particularly high-yielding dividend stocks. The benchmark has now closed lower in 16 of the past 20 trading sessions.

Commonwealth Bank shed more than \$25 billion in market value after plunging 10.4 per cent to \$153.67, marking the biggest one-day fall in its history and eclipsing its March 2020 decline. Investors reacted to a March-quarter cash profit of \$2.7 billion that missed expectations, alongside fears that housing affordability measures in the federal budget would weaken demand for investor loans, a market where CBA holds a dominant position.

The financial sector fell about 4 per cent overall. National Australia Bank declined 1.5 per cent to \$36.86, ANZ lost 1.6 per cent to \$34.57, and Westpac dropped 2.8 per cent to \$35.57. UBS said CBA and Westpac appeared most exposed to any tightening of negative gearing rules.

Property-related stocks also came under pressure, with Pexa falling 4 per cent to \$11.90 and REA Group slipping 1 per cent to \$171. Concerns are emerging that the strong pace of credit growth seen over the past six months could begin to slow.

At the same time, some analysts argued that changes to housing taxation and capital gains settings could increase the appeal of equities, particularly within superannuation portfolios focused on franked income.

Materials led the market higher for a second straight day as copper surged above \$US14,000 a tonne to a record high on renewed Chinese demand. BHP climbed 2.9 per cent to a record close of \$61.52 and also announced the appointment of former BlueScope Steel chief executive Mark Vassella to its board from June 1. Rio Tinto rose 1.9 per cent to a record \$189, while South32 gained 3.2 per cent to \$4.49.

Consumer discretionary stocks were also stronger after Aristocrat Leisure surged 13.3 per cent to \$51.94 following a 9.1 per cent rise in first-half profit and a \$1 billion increase to its share buyback program. Light & Wonder gained 4.9 per cent to \$115.73.

Temple & Webster fell 6.4 per cent to \$4.98 after issuing FY26 EBITDA guidance of between \$20 million and \$22 million, around 30 per cent below market expectations.

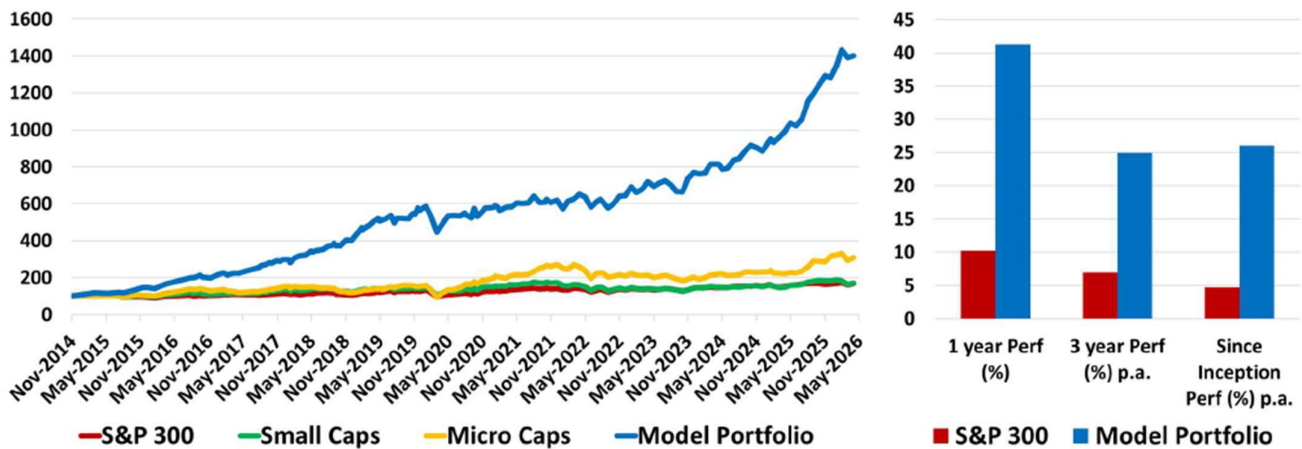
Zip Co slipped 0.8 per cent to \$2.44 after the High Court ordered the company to stop using the “Zip” trademark in Australia following legal action by non-bank lender Firstmac over trademark infringement claims.

Mining contractor Perenti jumped 8.4 per cent to \$2.22 after its subsidiary Barminco secured an \$850 million underground mining contract at Bellevue Gold’s Western Australian mine.

Webjet edged 1 per cent higher to 52¢ after chairman Don Clarke retired from the board and Gary Weiss was appointed interim chairman. Weiss and BGH Capital had previously launched a takeover proposal for the company.

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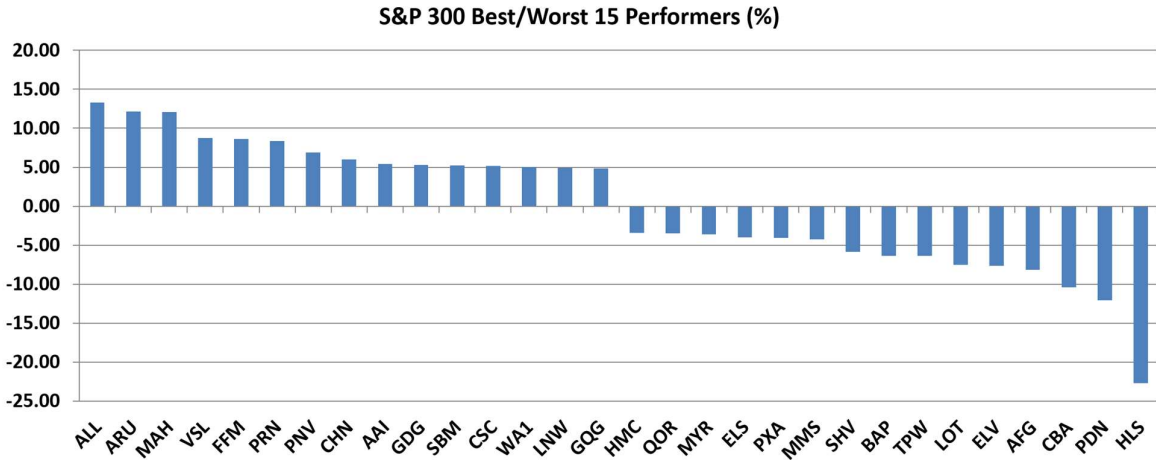
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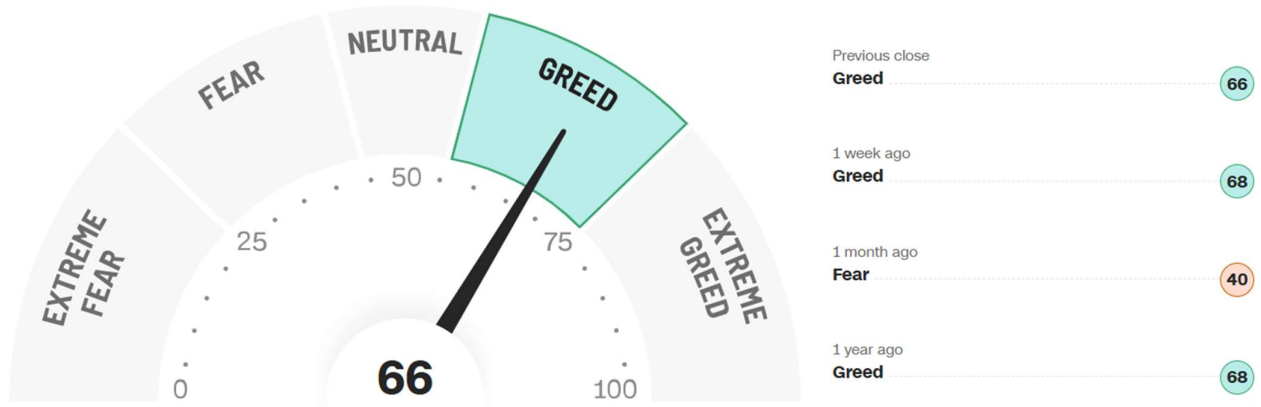
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1. Movers and Shakers in S&P 300 >



2. CNN Fear & Greed Index >



TODAY'S BEST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALL	Aristocrat Leisure	27650.61	51.94	13.28	HY26 Results Announcement
ARU	Arafura Rare Earths	1544.42	0.37	12.12	Binding offtake term sheet signed with Traxys North America
MAH	Macmahon Holdings	1691.66	0.88	12.10	N/A
VSL	Vulcan Steel	769.28	5.71	8.76	N/A
FFM	Firefly Metals Ltd	1514.51	2.14	8.63	N/A
PRN	Perenti Limited	1900.84	2.20	8.37	PRN: Baminco awarded \$850M Bellevue Gold contract
PNV	Polynovo Limited	652.85	1.01	6.88	N/A
CHN	Chalice Mining Ltd	619.30	1.69	5.97	N/A
AAI	Alcoa Corporation	3395.61	94.81	5.39	Change of Director's Interest Notice
GDG	Generation Dev Group	1583.67	4.17	5.30	N/A
SBM	St Barbara Limited	810.56	0.71	5.22	N/A
CSC	Capstonecorp	2444.33	13.92	5.14	N/A
WA1	Wa1ResourcesLtd	1150.67	16.27	5.04	N/A
LNW	Light & Wonder Inc.	8954.61	115.73	4.92	N/A
GQG	GQG Partners	4599.71	1.63	4.82	N/A
360	Life360 Inc.	3242.27	18.76	4.69	N/A
PMT	Pmet Resources	473.27	0.80	4.61	N/A
SFR	Sandfire Resources	8918.77	19.96	4.50	N/A
SGP	Stockland	9313.20	4.00	4.44	N/A
BRG	Breville Group Ltd	4042.44	29.08	4.19	N/A
MGR	Mirvac Group	6530.40	1.72	3.93	N/A
SMI	Santana Minerals Ltd	635.82	0.67	3.88	N/A
KCN	Kingsgate Consolid.	1769.12	6.87	3.78	N/A
CAR	CAR Group Limited	9857.90	26.91	3.42	Ceasing to be a substantial holder
KAR	Karoon Energy Ltd	1418.54	2.06	3.26	N/A
S32	South32 Limited	19516.21	4.49	3.22	N/A
EQT	Equity HI	476.64	18.34	3.09	N/A
SRL	Sunrise	2055.88	13.79	3.06	N/A
JIN	Jumbo Interactive	454.71	7.40	3.06	N/A
GEM	G8 Education Limited	127.31	0.17	3.03	N/A

TODAY'S WORST 30 IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
HLS	Healius	352.19	0.38	-22.68	FY26 trading update and strategic review of assets
PDN	Paladin Energy Ltd	5706.85	11.17	-12.05	Interim Financial Report (Canadian document filing)
CBA	Commonwealth Bank.	287115.94	153.67	-10.43	March Quarter 2026 Trading Update
AFG	Aust Finance Grp	516.34	1.75	-8.16	N/A
ELV	Elevra Lithium Ltd	2330.75	12.69	-7.64	Successful Completion of A\$275M Institutional Placement
LOT	Lotus Resources Ltd	217.21	0.74	-7.55	Change in substantial holding
TPW	Temple & Webster Ltd	639.86	4.98	-6.39	Trading Update
BAP	Bapcor Limited	370.01	0.52	-6.36	N/A
SHV	Select Harvests	534.32	3.54	-5.85	N/A
MMS	McMillan Shakespeare	1229.20	16.90	-4.25	N/A
PXA	Pexagroup	2181.61	11.90	-4.03	N/A
ELS	Elsight Ltd	1378.11	6.00	-4.00	N/A
MYR	Myer Holdings Ltd	475.96	0.27	-3.64	N/A
QOR	Qoria Limited	391.66	0.28	-3.51	N/A
HMC	HMC Capital Limited	1208.96	2.83	-3.41	Becoming a substantial holder
SPK	Spark New Zealand	3213.22	1.65	-3.24	N/A
WTC	WiseTech Global Ltd	13377.14	38.53	-3.19	N/A
BOE	Boss Energy Ltd	601.93	1.41	-3.10	N/A
REG	Regis Healthcare Ltd	1886.74	6.06	-2.88	N/A
GLF	GemLife Communities	1722.71	4.40	-2.87	N/A
WBC	Westpac Banking Corp	125217.30	35.57	-2.84	N/A
PMV	Premier Investments	1917.66	11.67	-2.83	N/A
MYS	MyState Limited	783.93	4.47	-2.83	N/A
NCK	Nick Scali Limited	1235.06	14.08	-2.49	N/A
AMC	Ancor PLC	7959.84	53.90	-2.44	N/A
PNI	Pinnacle Investment	3808.50	15.53	-2.39	N/A
ACL	Au Clinical Labs	358.45	1.87	-2.36	N/A
DTL	Data3 Limited	1253.03	7.89	-2.35	N/A
DTR	Dateline Resources	832.68	0.22	-2.27	N/A
DPM	Dpmmetalsinc	748.97	48.38	-2.26	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEL	Amplitude Energy	488.81	1.65	0.92	N/A
ALD	Ampol Limited	8009.33	34.02	1.22	N/A
BMN	Bannerman Energy Ltd	851.70	4.01	-2.20	N/A
BOE	Boss Energy Ltd	601.93	1.41	-3.10	N/A
BPT	Beach Energy Limited	2406.81	1.08	1.90	N/A
DYL	Deep Yellow Limited	1741.33	1.75	-1.96	Change in substantial holding
KAR	Karooon Energy Ltd	1418.54	2.06	3.26	N/A
LOT	Lotus Resources Ltd	217.21	0.74	-7.55	Change in substantial holding
NHC	New Hope Corporation	4185.11	5.04	1.61	N/A
NXG	Nexgenenergycanada	2243.70	16.91	-1.80	N/A
PDN	Paladin Energy Ltd	5706.85	11.17	-12.05	Interim Financial Report (Canadian document filing)
STO	Santos Ltd	24553.16	7.68	1.59	N/A
VEA	Viva Energy Group	3597.12	2.23	1.83	N/A
WDS	Woodside Energy	58439.82	30.87	0.42	N/A
WHC	Whitehaven Coal	6333.91	7.85	2.21	N/A
YAL	Yancoal Aust Ltd	8596.06	6.56	0.77	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A4N	Alpha Hpa Ltd	936.47	0.64	-0.78	N/A
AMC	Amcor PLC	7959.84	53.90	-2.44	N/A
DNL	Dyno Nobel Ltd	6179.70	3.62	2.84	N/A
JHX	James Hardie Indust	9513.02	27.87	-1.28	N/A
NUF	Nufarm Limited	933.49	2.40	-1.23	N/A
ORA	Orora Limited	1678.72	1.35	-1.46	N/A
ORI	Orica Limited	10268.06	22.33	0.77	Change in substantial holding

➤ **Gold stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
BC8	Black Cat Syndicate	892.84	1.21	-1.22	N/A
ALK	Alkane Resources Ltd	2090.29	1.56	1.63	N/A
BGL	Bellevue Gold Ltd	2511.75	1.68	-0.59	Bellevue awards mining contract
CMM	Capricorn Metals	6385.62	14.16	1.29	N/A
CYL	Catalyst Metals	1448.24	5.69	2.52	Cinnamon underground strike length grows
DPM	Dpmmetalsinc	748.97	48.38	-2.26	N/A
DTR	Dateline Resources	832.68	0.22	-2.27	N/A
EMR	Emerald Res NL	4057.16	6.26	1.95	N/A
EVN	Evolution Mining Ltd	27054.13	13.40	0.60	N/A
FFM	Firefly Metals Ltd	1514.51	2.14	8.63	N/A
GGP	Greatland Resources	10120.51	14.89	-1.00	Release of Shares from Voluntary Escrow
GMD	Genesis Minerals	7447.98	6.64	1.84	N/A
KCN	Kingsgate Consol.	1769.12	6.87	3.78	N/A
MEK	Meeka Metals Limited	382.97	0.13	0.00	N/A
NEM	Newmont Corporation	13372.25	166.20	0.25	N/A
NST	Northern Star	30626.47	21.64	1.03	N/A
OBM	Ora Banda Mining Ltd	2698.11	1.39	-1.07	N/A
PDI	Predictive Disc Ltd	4966.05	1.03	1.48	Consolidated Financial Statements 31 March 2026
PNR	Pantoro Gold Limited	1344.54	3.37	-1.75	N/A
PRU	Perseus Mining Ltd	7431.37	5.65	2.17	N/A
RMS	Ramelius Resources	6798.48	3.58	0.00	N/A
RRL	Regis Resources	5066.02	6.87	2.69	Change in substantial holding
RSG	Resolute Mining	2917.58	1.39	1.47	ABC Project Scoping Study
SBM	St Barbara Limited	810.56	0.71	5.22	N/A
SMI	Santana Minerals Ltd	635.82	0.67	3.88	N/A
SX2	Southgold Consol	1276.62	10.12	1.71	N/A
TCG	Turaco Gold Limited	600.69	0.57	0.00	N/A
VAU	Vault Minerals Ltd	4914.19	4.82	1.47	Becoming a substantial holder
WAF	West African Res Ltd	3716.58	3.31	1.85	Becoming a substantial holder
WGX	Westgold Resources.	5357.19	5.67	0.00	N/A

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AAI	Alcoa Corporation	3395.61	94.81	5.39	Change of Director's Interest Notice
ARU	Arafura Rare Earths	1544.42	0.37	12.12	Binding offtake term sheet signed with Traxys North America
BHP	BHP Group Limited	303765.60	61.52	2.91	BHP Board Update
BSL	BlueScope Steel Ltd	13269.37	30.10	-0.63	N/A
CHN	Chalice Mining Ltd	619.30	1.69	5.97	N/A
CIA	Champion Iron Ltd	2878.64	5.14	0.00	N/A
CSC	Capstonecorp	2444.33	13.92	5.14	N/A
DRR	Deterra	2356.08	4.50	1.12	N/A
DVP	Develop Global Ltd	2039.31	6.21	0.49	Develop to complete Bellevue Gold mining contract
ELV	Elevra Lithium Ltd	2330.75	12.69	-7.64	Successful Completion of A\$275M Institutional Placement
FMG	Fortescue Ltd	67460.12	22.52	2.78	N/A
IGO	IGO Limited	6663.96	9.01	2.39	N/A
ILU	Iluka Resources	3604.79	8.47	1.32	N/A
IMD	Imdex Limited	2072.96	4.06	0.25	N/A
IPX	Iperionx Limited	1948.06	5.67	-1.22	Change in substantial holding
LTR	Liontown Limited	8233.90	2.57	-0.77	N/A
LYC	Lynas Rare Earths	19636.87	19.90	2.00	N/A
MAH	Macmahon Holdings	1691.66	0.88	12.10	N/A
MI6	Minerals260Limited	1912.77	0.85	0.59	N/A
MIN	Mineral Resources.	13808.53	70.62	1.07	N/A
MLX	Metals X Limited	1480.27	1.72	2.69	N/A
NIC	Nickel Industries	4754.42	1.10	0.46	N/A
PLS	PLS Group Ltd	20936.50	6.44	-0.92	N/A
PMT	Pmet Resources	473.27	0.80	4.61	N/A
PRN	Perenti Limited	1900.84	2.20	8.37	PRN: Barmingo awarded \$850M Bellevue Gold contract
RIO	Rio Tinto Limited	68943.09	189.00	1.93	BoA Global Metals, Mining & Steel Conference 2026
S32	South32 Limited	19516.21	4.49	3.22	N/A
SFR	Sandfire Resources	8918.77	19.96	4.50	N/A
SGM	Sims Limited	4305.23	22.00	-1.26	N/A
SMR	Stanmore Resources	2091.23	2.36	1.72	N/A
SRL	Sunrise	2055.88	13.79	3.06	N/A
VSL	Vulcan Steel	769.28	5.71	8.76	N/A
VUL	Vulcan Energy	1816.03	3.75	-1.32	N/A
WA1	Wa1ResourcesLtd	1150.67	16.27	5.04	N/A

➤ **Industrial stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AIA	Auckland Internation	11695.79	6.82	-0.87	N/A
ALQ	ALS Ltd	10830.96	21.78	2.06	N/A
ALX	Atlas Arteria	6935.92	4.77	-0.21	2026 AGM addresses and proxy voting results
ASB	Austral Limited	1759.95	4.18	0.24	N/A
AZJ	Aurizon Holdings Ltd	6733.23	4.05	1.25	N/A
BXB	Brambles Limited	29141.34	21.81	0.79	N/A
CPU	Computershare Ltd	17201.23	29.89	0.50	N/A
CWY	Cleanaway Waste Ltd	4908.25	2.23	1.83	N/A
DBI	Dalrymple Bay	2637.45	5.29	-0.56	N/A
DOW	Downer EDI Limited	5041.66	7.59	-0.39	Becoming a substantial holder
DRO	Droneshield Limited	2935.94	3.22	1.26	Ceasing to be a substantial holder
EOS	Electro Optic Sys.	1659.39	8.80	2.33	N/A
FBU	Fletcher Building	2592.10	2.38	-1.24	N/A
GWA	GWA Group Ltd	548.97	2.07	0.00	N/A
IPH	IPH Limited	927.37	3.55	-0.84	N/A
KLS	Kelsian Group Ltd	1111.08	4.03	-1.47	N/A
MGH	Maas Group Holdings	1705.49	4.80	1.69	N/A
MMS	McMillan Shakespeare	1229.20	16.90	-4.25	N/A
MND	Monadelphous Group	2959.75	29.79	0.74	N/A
NWH	NRW Holdings Limited	3340.32	7.36	1.24	N/A
QAN	Qantas Airways	13028.65	8.67	0.70	N/A
QUB	Qube Holdings Ltd	8869.76	5.01	0.00	N/A
RDX	Redox Limited	1722.27	3.29	0.30	N/A
REH	Reece Limited	7996.20	12.72	-2.15	N/A
RWC	Reliance Worldwide	2281.52	3.07	0.66	N/A
SGH	SGH Limited	16161.90	39.83	0.30	N/A
SIQ	Smartgrp Corporation	1536.12	11.08	-0.89	N/A
SLX	Silex Systems	1658.68	5.86	-1.68	N/A
SRG	SRG Global Ltd	1942.44	3.11	0.32	N/A
SSM	Service Stream	1286.28	2.06	-0.96	Ceasing to be a substantial holder
TCL	Transurban Group	45398.67	14.45	-0.69	N/A
VGN	Virgin Australia	1897.84	2.41	-0.41	N/A
VNT	Ventiaservicesgroup	4820.24	5.85	-0.34	N/A
WOR	Worley Limited	5865.57	11.97	0.00	Orbia awards Worley Engineering and Design Services contract

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ALL	Aristocrat Leisure	27650.61	51.94	13.28	HY26 Results Announcement
AOV	Amotiv	828.53	6.35	2.58	N/A
APE	Eagers Automotive	6748.51	23.37	-2.22	N/A
ARB	ARB Corporation.	1539.35	18.37	-0.16	N/A
BAP	Bapcor Limited	370.01	0.52	-6.36	N/A
BRG	Breville Group Ltd	4042.44	29.08	4.19	N/A
CKF	Collins Foods Ltd	935.64	8.06	1.77	N/A
DMP	Domino Pizza Enterpr	1447.73	15.25	-0.20	N/A
FLT	Flight Centre Travel	2148.15	10.56	1.34	Change in substantial holding
GEM	G8 Education Limited	127.31	0.17	3.03	N/A
GYG	Guzman Y Gomez Ltd	1713.89	16.88	-0.30	N/A
HVN	Harvey Norman	5432.59	4.37	0.23	N/A
IEL	Idp Education Ltd	762.64	2.71	-1.09	Change in substantial holding
JBH	JB Hi-Fi Limited	7653.38	71.43	2.04	N/A
JIN	Jumbo Interactive	454.71	7.40	3.06	N/A
LNW	Light & Wonder Inc.	8954.61	115.73	4.92	N/A
LOV	Lovisa Holdings Ltd	2417.42	21.53	-1.37	N/A
MYR	Myer Holdings Ltd	475.96	0.27	-3.64	N/A
NCK	Nick Scali Limited	1235.06	14.08	-2.49	N/A
PFP	Propel Funeral	489.81	3.64	2.54	N/A
PMV	Premier Investments	1917.66	11.67	-2.83	N/A
PWH	Pwr Holdings Limited	886.06	9.01	2.27	N/A
SNL	Supply Network	1376.93	31.10	-1.18	N/A
SUL	Super Ret Rep Ltd	2531.52	11.27	0.54	N/A
TAH	TABCORP Holdings Ltd	1662.17	0.72	-1.38	N/A
TLC	The Lottery Corp	11529.50	5.28	1.93	N/A
TPW	Temple & Webster Ltd	639.86	4.98	-6.39	Trading Update
UNI	Universal Store	501.75	6.46	-1.22	N/A
WEB	WEB Travel Group Ltd	937.34	2.65	2.32	N/A
WES	Wesfarmers Limited	80895.04	71.55	0.35	N/A

➤ **Staple stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
A2M	The A2 Milk Company	4620.96	6.33	-0.63	N/A
BGA	Bega Cheese Ltd	1564.53	5.21	1.76	N/A
CBO	Cobram Estate Olives	1757.16	3.78	3.00	N/A
COL	Coles Group	28165.72	21.13	0.76	N/A
EDV	Endeavour	5782.24	3.26	1.24	N/A
ELD	Elders Limited	1512.08	7.25	2.84	N/A
GNC	GrainCorp Limited	1358.26	6.22	1.80	N/A
ING	Inghams Group	726.63	1.94	-1.02	N/A
MTS	Metcash Limited	3233.19	2.97	1.02	N/A
RIC	Ridley Corporation	1000.86	2.66	-0.37	N/A
SGLLV	Sunrice	844.08	12.25	-0.81	N/A
SHV	Select Harvests	534.32	3.54	-5.85	N/A
TWE	Treasury Wine Estate	3407.39	4.18	-0.95	N/A
WOW	Woolworths Group Ltd	40227.26	32.96	0.09	N/A

➤ **Healthcare stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
4DX	4Dmedical Limited	2009.36	3.38	-0.29	N/A
ACL	Au Clinical Labs	358.45	1.87	-2.36	N/A
ANN	Ansell Limited	3614.71	25.54	-0.20	N/A
COH	Cochlear Limited	6608.56	100.06	-0.98	N/A
CSL	CSL Limited	47196.78	98.79	0.24	N/A
CU6	Clarity Pharma	1060.94	2.85	0.00	N/A
CUV	Clinuvel Pharmaceut.	472.01	9.35	-0.11	N/A
EBO	Ebos Group Ltd	3536.43	17.07	-0.12	N/A
FPH	Fisher & Paykel H.	16526.31	28.19	0.18	N/A
HLS	Healius	352.19	0.38	-22.68	FY26 trading update and strategic review of assets
IDX	Integral Diagnostics	817.02	2.19	0.00	N/A
IMM	Immutep Ltd	86.95	0.06	0.00	N/A
MSB	Mesoblast Limited	2576.28	2.03	2.01	N/A
NAN	Nanosonics Limited	974.15	3.33	2.15	Ceasing to be a substantial holder
NEU	Neuren Pharmaceut.	1626.99	12.71	-1.24	N/A
PME	Pro Medicus Limited	13155.90	125.50	-0.34	N/A
PNV	Polynovo Limited	652.85	1.01	6.88	N/A
REG	Regis Healthcare Ltd	1886.74	6.06	-2.88	N/A
RHC	Ramsay Health Care	8501.46	36.67	-0.43	N/A
RMD	ResMed Inc.	15608.33	28.21	1.99	QUOTED: Ex Dividend
SHL	Sonic Healthcare	9346.04	18.90	-0.05	N/A
SIG	Sigma Health Ltd	32899.55	2.86	0.35	N/A
TLX	Telix Pharmaceutical	4897.24	14.52	0.62	N/A

➤ **Bank stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ANZ	ANZ Group Holdings	105918.95	34.57	-1.62	N/A
BEN	Bendigo and Adelaide	6029.84	10.27	-1.25	N/A
BOQ	Bank of Queensland.	4094.50	6.14	-0.81	N/A
CBA	Commonwealth Bank.	287115.94	153.67	-10.43	March Quarter 2026 Trading Update
JDO	Judo Cap Holdings	1552.98	1.37	-1.08	N/A
MYS	MyState Limited	783.93	4.47	-2.83	N/A
NAB	National Aust. Bank	114789.48	36.86	-1.50	Change in substantial holding
WBC	Westpac Banking Corp	125217.30	35.57	-2.84	N/A

➤ **Diversified Financials / Insurance stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AEF	Australian Ethical	462.15	4.05	-0.25	N/A
AFG	Aust Finance Grp	516.34	1.75	-8.16	N/A
AMP	AMP Limited	3797.61	1.53	1.67	N/A
ASX	ASX Limited	11212.62	57.34	-0.07	N/A
AUB	AUB Group Ltd	3143.21	24.02	-0.17	N/A
CCP	Credit Corp Group	788.89	11.41	-1.55	N/A
CGF	Challenger Limited	6068.14	8.90	1.14	N/A
EQT	Equity HI	476.64	18.34	3.09	N/A
FPR	Fleetpartners Group	610.17	2.88	1.77	N/A
GDG	Generation Dev Group	1583.67	4.17	5.30	N/A
GQG	GQG Partners	4599.71	1.63	4.82	N/A
HLI	Helia Group Limited	1351.64	4.92	-0.20	N/A
HMC	HMC Capital Limited	1208.96	2.83	-3.41	Becoming a substantial holder
HUB	HUB24 Ltd	6529.64	81.17	1.65	N/A
IAG	Insurance Australia	17532.44	7.60	1.88	N/A
IFT	Infratil Limited	12581.34	12.40	-1.51	N/A
L1G	L1 Group Ltd	3054.20	1.19	-0.42	N/A
MAF	MA Financial Group	1297.57	6.50	-1.81	N/A
MFG	Magellan Fin Grp Ltd	1593.90	8.51	-0.82	N/A
MPL	Medibank Private Ltd	12475.63	4.56	0.66	N/A
MQG	Macquarie Group Ltd	89262.62	236.80	1.11	N/A
NHF	NIB Holdings Limited	3197.49	6.53	-0.15	N/A
NWL	Netwealth Group	5433.08	22.46	1.45	N/A
PNI	Pinnacle Investment	3808.50	15.53	-2.39	N/A
PPT	Perpetual Limited	1872.39	15.91	-1.73	N/A
QBE	QBE Insurance Group	33242.04	22.41	0.72	N/A
QRI	Qualitas Re Income	997.18	1.59	0.32	N/A
RPL	Regal Partners Ltd	945.09	2.56	-0.39	Becoming a substantial holder for RPLr
SDF	Steadfast Group Ltd	4425.73	3.95	-0.75	N/A
SOL	Soul Pattinson (W.H)	16450.52	42.59	-1.64	N/A
SUN	Suncorp Group Ltd	18009.75	16.74	0.66	N/A
TYR	Tyro Payments	366.53	0.69	-0.72	N/A
XYZ	Block Inc	3695.38	100.21	-0.09	N/A
ZIP	ZIP Co Ltd..	3091.97	2.44	-0.81	ZIP TO REBRAND ITS AUSTRALIAN PRODUCTS AND SERVICES

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABG	Abacus Group	898.13	1.01	0.00	N/A
APZ	Aspen Group	1074.58	4.75	0.64	N/A
ARF	Arena REIT.	1317.50	3.25	0.31	N/A
ASK	Abacus Storage King	1839.74	1.39	-1.07	Change in substantial holding
BWP	BWP Group	2717.75	3.75	0.00	N/A
CHC	Charter Hall Group	9180.88	19.44	0.15	N/A
CIP	Centuria I REIT	1848.19	2.94	-0.68	N/A
CLW	Chtr H Lwr	2462.00	3.43	-0.29	N/A
CMW	Cromwell Prop	1086.83	0.42	1.20	N/A
CNI	Centuria Capital	1379.26	1.61	-0.62	N/A
CQE	Charter Hall Soc In	938.91	2.56	1.19	N/A
CQR	Charter Hall Retail	2179.61	3.71	-1.07	N/A
DGT	DigiCo Infrastr REIT	1455.72	2.69	2.28	N/A
DXI	Dexus Industria REIT	764.69	2.40	-0.83	N/A
DXS	Dexus	6424.81	6.00	0.17	N/A
GLF	GemLife Communities	1722.71	4.40	-2.87	N/A
GMG	Goodman Group	63122.76	31.30	1.39	N/A
GOZ	Growthpoint Property	1621.75	2.13	-0.93	N/A
GPT	GPT Group	8869.12	4.68	1.08	N/A
HDN	Homeco Daily Needs	2538.50	1.21	-0.41	N/A
INA	Ingenia Group	1552.89	3.80	-0.26	N/A
LIC	Lifestyle Communit.	596.53	4.90	0.00	N/A
LLC	Lendlease Group	2093.40	3.07	1.32	Becoming a substantial holder
MGR	Mirvac Group	6530.40	1.72	3.93	N/A
PXA	Pexagroup	2181.61	11.90	-4.03	N/A
RFF	Rural Funds Group	779.45	1.99	-0.50	N/A
RGN	Region Group	2573.18	2.24	0.00	N/A
SCG	Scentre Grp	18907.18	3.65	0.83	N/A
SGP	Stockland	9313.20	4.00	4.44	N/A
VCX	Vicinity Centres	11322.42	2.46	0.82	N/A
WPR	Waypoint REIT	1554.32	2.37	-0.42	N/A

➤ Tech stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
360	Life360 Inc.	3242.27	18.76	4.69	N/A
BVS	Bravura Solution Ltd	1031.09	2.26	-1.74	N/A
CAT	Catapult Sports Ltd	973.51	3.19	0.63	N/A
CDA	Codan Limited	7085.86	38.55	-1.05	N/A
DDR	Dicker Data Limited	1658.33	9.15	-0.11	N/A
DTL	Data3 Limited	1253.03	7.89	-2.35	N/A
ELS	Elsight Ltd	1378.11	6.00	-4.00	N/A
GTK	Gentrack Group Ltd	381.24	3.34	-1.47	N/A
HSN	Hansen Technologies	978.76	4.79	0.00	N/A
IRE	IRESS Limited	1145.02	6.04	-1.47	N/A
MAQ	Macquarie Technology	1920.14	75.50	1.34	N/A
MP1	Megaport Limited	1751.88	9.85	0.00	N/A
NXT	NEXTDC Limited	10465.25	14.66	1.10	N/A
OCL	Objective Corp	1027.07	10.68	-0.19	N/A
QOR	Qoria Limited	391.66	0.28	-3.51	N/A
SDR	Siteminder	837.93	3.00	1.35	N/A
TNE	Technology One	9117.21	28.32	1.69	N/A
WBT	Weebit Nano Ltd	1153.37	5.00	1.21	N/A
WTC	WiseTech Global Ltd	13377.14	38.53	-3.19	N/A
XRO	Xero Ltd	13670.12	81.00	1.09	N/A

➤ Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
ABB	Aussie Broadband	1552.05	5.30	0.19	N/A
CAR	CAR Group Limited	9857.90	26.91	3.42	Ceasing to be a substantial holder
CNU	Chorus Limited	3596.93	8.17	-1.45	N/A
EVT	EVT Limited	1856.01	11.34	-0.70	N/A
NEC	Nine Entertainment	1522.33	0.96	0.00	N/A
NWS	News Corp..	1774.43	42.14	-2.18	N/A
OML	Ooh!Media Limited	694.60	1.30	-1.14	N/A
REA	REA Group	22744.24	171.00	-1.02	N/A
SEK	Seek Limited	4751.03	13.47	1.28	N/A
SLC	Superloop Limited	1811.79	3.49	-0.85	N/A
SPK	Spark New Zealand	3213.22	1.65	-3.24	N/A
TLS	Telstra Group	58856.86	5.30	0.76	N/A
TPG	TPG Telecom Limited	8009.16	4.07	-0.25	N/A
TUA	Tuas Limited	3169.73	5.76	-0.35	N/A

➤ Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Newsflash
AGL	AGL Energy Limited.	6162.36	9.32	1.75	N/A
APA	APA Group	13899.39	10.52	0.19	N/A
ORG	Origin Energy	20018.33	11.59	-0.26	N/A

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